



The Commonwealth of Massachusetts
Office of the State Treasurer
Defined Contribution Plans
Boston, Massachusetts 02108-1608

Deborah B. Goldberg
Treasurer and Receiver General

David Lynch
Executive Director

NOTICE OF MEETING
NOT-FOR PROFIT DEFINED CONTRIBUTION COMMITTEE
FOR THE MASSACHUSETTS DEFINED CONTRIBUTION CORE PLAN

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws and Chapter 2 of the Acts of 2025, notice is hereby given of a meeting of the Not-for-Profit Defined Contribution Committee to be held at the following time and location:

December 9th, 2025
1:00 p.m. ET

This meeting is open to the public. Please email dcplans@tre.state.ma.us or call 617-367-9333 ext 209 to request a meeting link.

(Agenda Items expected to be discussed are attached)

Meeting Agenda
Massachusetts CORE Plan Defined Contribution Committee
December 9th, 2025, 1:00 p.m. ET

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- I. Open meeting
- II. Open Meeting Law/Remote Participation
- III. Approve Minutes - Voting *Item*
- IV. Q3 2025 CORE Investment Review & Update: Aon Investments USA, Inc.
Chris Behrns, Associate Partner, Aon
- V. Q3 2025 Plan Update & Social Media Marketing and Outreach Strategy Development: Empower Retirement
John Fellin, Managing Director, Empower
Karl Kroner, Client Relationship Manager, Empower
Lisa Cardinal, Sales Director, CORE Plan, Empower
- VI. Future Meeting Dates
- VII. Close of Meeting