



The Commonwealth of Massachusetts

Office of the State Treasurer

Defined Contribution Plans

Boston, Massachusetts 02108-1608

Deborah B. Goldberg
Treasurer and Receiver General

David Lynch
Executive Director

NOTICE OF MEETING NOT-FOR PROFIT DEFINED CONTRIBUTION COMMITTEE FOR THE MASSACHUSETTS DEFINED CONTRIBUTION CORE PLAN

In accordance with §§18-25 of Chapter 30A of the Massachusetts General Laws and Chapter 2 of the Acts of 2023, notice is hereby given of a meeting of the Not-for-Profit Defined Contribution Committee to be held at the following time and location:

**March 18th, 2025
12:00 p.m. ET**

Join Zoom Meeting

<https://us06web.zoom.us/j/89216037383?pwd=oi1M2fDBIfjPmgfQA6OfL7ICjLswGm.1>

Meeting ID: 892 1603 7383

Passcode: 796067

One tap mobile

Phone: +1-312-626-6799

(Agenda Items expected to be discussed are attached)

Meeting Agenda

Phone: 617.367.3900 • Office: One Ashburton Place, 12th Floor, Boston, MA 02108-1608 • Web: www.mass.gov/treasury

Massachusetts CORE Plan Defined Contribution Committee
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- I. Open meeting
- II. Open Meeting Law/Remote Participation
- III. Approve Minutes - *Voting Item*
- IV. Q4 2024 CORE Investment Review & Update: Aon Investments USA, Inc.
Chris Behrns, Associate Partner, Aon
- V. Q4 2024 Plan Update & Social Media Marketing and Outreach Strategy Development: Empower Retirement
John Fellin, Managing Director, Empower
Karl Kroner, Client Relationship Manager, Empower
Lisa Cardinal, Sales Director, CORE Plan, Empower
Greg Howell, Lead Strategist Participant Marketing Communication, Empower
- VI. Future Meeting Dates
- VII. Close of Meeting