

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 4
Title V Loan
Dedham 97-1072

SCHEDULE C

Final Loan Structuring Analysis

Schedule of Loan Repayments [As of October 25, 2000 Swap]

Transfer Date: 25-Oct-00		Loan Subsidy Amounts							
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
25-Oct-00									
1-Feb-01	-	1,437.54	1,437.54	738.87	698.67	1,437.54	-	-	-
1-Aug-01	6,728.74	2,695.39	9,424.12	1,385.38	1,310.01	2,695.39	6,728.74	-	6,728.74
1-Feb-02	-	2,560.81	2,560.81	1,308.41	1,252.41	2,560.81	-	-	-
1-Aug-02	6,728.74	2,560.81	9,289.55	1,308.41	1,252.41	2,560.81	6,728.74	-	6,728.74
1-Feb-03	-	2,426.24	2,426.24	1,231.43	1,194.80	2,426.24	-	-	-
1-Aug-03	6,728.74	2,426.24	9,154.97	1,231.43	1,194.80	2,426.24	6,728.74	-	6,728.74
1-Feb-04	-	2,291.66	2,291.66	1,154.46	1,137.20	2,291.66	-	-	-
1-Aug-04	6,728.74	2,291.66	9,020.40	1,154.46	1,137.20	2,291.66	6,728.74	-	6,728.74
1-Feb-05	-	2,157.09	2,157.09	1,077.49	1,079.60	2,157.09	-	-	-
1-Aug-05	6,728.74	2,157.09	8,885.82	1,077.49	1,079.60	2,157.09	6,728.74	-	6,728.74
1-Feb-06	-	2,022.51	2,022.51	1,000.51	1,022.00	2,022.51	-	-	-
1-Aug-06	6,728.74	2,022.51	8,751.25	1,000.51	1,022.00	2,022.51	6,728.74	-	6,728.74
1-Feb-07	-	1,854.29	1,854.29	923.54	930.75	1,854.29	-	-	-
1-Aug-07	6,728.74	1,854.29	8,583.03	923.54	930.75	1,854.29	6,728.74	-	6,728.74
1-Feb-08	-	1,686.08	1,686.08	846.57	839.51	1,686.08	-	-	-
1-Aug-08	6,728.74	1,686.08	8,414.81	846.57	839.51	1,686.08	6,728.74	-	6,728.74
1-Feb-09	-	1,543.09	1,543.09	769.59	773.50	1,543.09	-	-	-
1-Aug-09	6,728.74	1,543.09	8,271.82	769.59	773.50	1,543.09	6,728.74	-	6,728.74
1-Feb-10	-	1,370.67	1,370.67	692.62	678.05	1,370.67	-	-	-
1-Aug-10	6,728.74	1,370.67	8,099.40	692.62	678.05	1,370.67	6,728.74	-	6,728.74
1-Feb-11	-	1,198.24	1,198.24	615.65	582.60	1,198.24	-	-	-
1-Aug-11	6,728.74	1,198.24	7,926.98	615.65	582.60	1,198.24	6,728.74	-	6,728.74
1-Feb-12	-	1,025.82	1,025.82	538.67	487.15	1,025.82	-	-	-
1-Aug-12	6,728.74	6,980.13	13,708.86	538.67	6,441.45	6,980.13	6,728.74	-	6,728.74
1-Feb-13	-	1,025.82	1,025.82	461.70	564.12	1,025.82	-	-	-
1-Aug-13	6,728.74	1,025.82	7,754.55	461.70	564.12	1,025.82	6,728.74	-	6,728.74
1-Feb-14	-	853.39	853.39	384.73	468.67	853.39	-	-	-
1-Aug-14	6,726.26	853.39	7,579.65	384.73	468.67	853.39	6,726.26	-	6,726.26
1-Feb-15	-	681.03	681.03	307.78	373.25	681.03	-	-	-
1-Aug-15	6,726.26	681.03	7,407.29	307.78	373.25	681.03	6,726.26	-	6,726.26
1-Feb-16	-	508.67	508.67	230.84	277.84	508.67	-	-	-
1-Aug-16	6,726.26	508.67	7,234.93	230.84	277.84	508.67	6,726.26	-	6,726.26
1-Feb-17	-	336.31	336.31	153.89	182.42	336.31	-	-	-
1-Aug-17	6,726.26	336.31	7,062.57	153.89	182.42	336.31	6,726.26	-	6,726.26
1-Feb-18	-	168.16	168.16	76.94	91.21	168.16	-	-	-
1-Aug-18	6,726.26	168.16	6,894.42	76.94	91.21	168.16	6,726.26	-	6,726.26
1-Feb-19	-	-	-	-	-	-	-	-	-
1-Aug-19	-	-	-	-	-	-	-	-	-
1-Feb-20	-	-	-	-	-	-	-	-	-
1-Aug-20	-	-	-	-	-	-	-	-	-
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
	121,104.85	57,506.99	178,611.85	25,673.85	31,833.14	57,506.99	121,104.85	-	121,104.85

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Dedham
98-81
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 630,994.00

Loan Subsidy Amounts									
Date	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-05	0.00	14,933.72	14,933.72	8,402.00	0.00	8,402.00	0.00	6,531.72	6,531.72
01-Aug-05	34,379.00	15,546.78	49,925.78	8,402.00	15,095.92	23,497.92	26,427.86	0.00	26,427.86
01-Feb-06	0.00	16,396.21	16,396.21	7,944.23	709.22	8,653.45	0.00	7,742.76	7,742.76
01-Aug-06	35,211.00	14,078.30	49,289.30	7,944.23	15,009.09	22,953.32	26,335.99	0.00	26,335.99
01-Feb-07	0.00	15,993.21	15,993.21	7,475.37	709.22	8,184.59	0.00	7,808.61	7,808.61
01-Aug-07	36,198.00	13,535.59	49,733.59	7,475.37	15,466.91	22,942.29	26,791.30	0.00	26,791.30
01-Feb-08	0.00	15,577.08	15,577.08	6,993.38	709.22	7,702.60	0.00	7,874.48	7,874.48
01-Aug-08	37,127.00	11,125.88	48,252.88	6,993.38	15,011.76	22,005.15	26,247.74	0.00	26,247.74
01-Feb-09	0.00	15,235.24	15,235.24	6,499.02	709.22	7,208.24	0.00	8,027.00	8,027.00
01-Aug-09	38,079.00	10,599.77	48,678.77	6,499.02	15,503.47	22,002.48	26,676.29	0.00	26,676.29
01-Feb-10	0.00	14,854.12	14,854.12	5,991.98	709.22	6,701.20	0.00	8,152.93	8,152.93
01-Aug-10	40,000.00	6,531.84	46,531.84	5,991.98	13,900.16	19,892.14	26,639.70	0.00	26,639.70
01-Feb-11	0.00	13,715.87	13,715.87	5,459.36	709.22	6,168.58	0.00	7,547.30	7,547.30
01-Aug-11	40,000.00	6,522.33	46,522.33	5,459.36	14,658.59	20,117.94	26,404.38	0.00	26,404.38
01-Feb-12	0.00	13,167.23	13,167.23	4,926.74	709.22	5,635.96	0.00	7,531.27	7,531.27
01-Aug-12	40,000.00	7,332.75	47,332.75	4,926.74	15,094.69	20,021.42	27,311.33	0.00	27,311.33
01-Feb-13	0.00	11,054.00	11,054.00	4,394.12	709.22	5,103.34	0.00	5,950.66	5,950.66
01-Aug-13	45,000.00	6,491.76	51,491.76	4,394.12	15,435.11	19,829.22	31,662.54	0.00	31,662.54
01-Feb-14	0.00	10,238.33	10,238.33	3,794.92	709.22	4,504.14	0.00	5,734.19	5,734.19
01-Aug-14	45,000.00	5,782.05	50,782.05	3,794.92	15,075.08	18,870.00	31,912.05	0.00	31,912.05
01-Feb-15	0.00	7,752.99	7,752.99	3,195.72	709.22	3,904.94	0.00	3,848.05	3,848.05
01-Aug-15	45,000.00	5,070.18	50,070.18	3,195.72	15,072.32	18,268.04	31,802.14	0.00	31,802.14
01-Feb-16	0.00	6,040.59	6,040.59	2,596.52	709.22	3,305.74	0.00	2,734.85	2,734.85
01-Aug-16	45,000.00	4,439.24	49,439.24	2,596.52	15,136.46	17,732.99	31,706.26	0.00	31,706.26
01-Feb-17	0.00	4,324.81	4,324.81	1,997.33	709.22	2,706.55	0.00	1,618.27	1,618.27
01-Aug-17	50,000.00	3,580.99	53,580.99	1,997.33	15,316.80	17,314.13	36,266.86	0.00	36,266.86
01-Feb-18	0.00	2,438.56	2,438.56	1,331.55	522.25	1,853.80	0.00	584.76	584.76
01-Aug-18	50,000.00	2,711.00	52,711.00	1,331.55	15,780.60	17,112.15	35,598.85	0.00	35,598.85
01-Feb-19	0.00	1,014.91	1,014.91	665.78	349.14	1,014.91	0.00	0.00	0.00
01-Aug-19	50,000.00	1,375.00	51,375.00	665.78	15,651.31	16,317.09	35,057.92	0.00	35,057.92
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$630,994.00	\$277,460.34	\$908,454.34	\$143,335.98	\$236,590.31	\$379,926.29	\$446,841.19	\$81,686.86	\$528,528.06

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 5

Dedham

98-81

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	793,982.00	380.45
01-Aug-2000	793,982.00	595.49
01-Feb-2001	762,428.00	571.82
01-Aug-2001	762,428.00	571.82
01-Feb-2002	730,374.00	547.78
01-Aug-2002	730,374.00	547.78
01-Feb-2003	697,818.00	523.36
01-Aug-2003	697,818.00	523.36
01-Feb-2004	664,710.00	498.53
01-Aug-2004	664,710.00	498.53
01-Feb-2005	630,994.00	473.25
01-Aug-2005	630,994.00	473.25
01-Feb-2006	596,615.00	447.46
01-Aug-2006	596,615.00	447.46
01-Feb-2007	561,404.00	421.05
01-Aug-2007	561,404.00	421.05
01-Feb-2008	525,206.00	393.90
01-Aug-2008	525,206.00	393.90
01-Feb-2009	488,079.00	366.06
01-Aug-2009	488,079.00	366.06
01-Feb-2010	450,000.00	337.50
01-Aug-2010	450,000.00	337.50
01-Feb-2011	410,000.00	307.50
01-Aug-2011	410,000.00	307.50
01-Feb-2012	370,000.00	277.50
01-Aug-2012	370,000.00	277.50
01-Feb-2013	330,000.00	247.50
01-Aug-2013	330,000.00	247.50
01-Feb-2014	285,000.00	213.75
01-Aug-2014	285,000.00	213.75
01-Feb-2015	240,000.00	180.00
01-Aug-2015	240,000.00	180.00
01-Feb-2016	195,000.00	146.25
01-Aug-2016	195,000.00	146.25
01-Feb-2017	150,000.00	112.50
01-Aug-2017	150,000.00	112.50
01-Feb-2018	100,000.00	75.00
01-Aug-2018	100,000.00	75.00
01-Feb-2019	50,000.00	37.50
01-Aug-2019	50,000.00	37.50
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$13,332.36</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

SCHEDULE C

Series 5

Title V Loan

edham 97-1072A

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Oblig \$11,668.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	\$0.00	\$298.56	\$298.56	\$154.50	\$144.06	\$298.56	0.00	\$0.00	\$0.00
01-Aug-02	650.00	300.23	950.23	155.37	144.87	300.23	650.00	0.00	650.00
01-Feb-03	0.00	286.93	286.93	146.72	140.20	286.93	0.00	0.00	0.00
01-Aug-03	649.00	286.93	935.93	146.72	140.20	286.93	649.00	0.00	649.00
01-Feb-04	0.00	273.13	273.13	138.08	135.05	273.13	0.00	0.00	0.00
01-Aug-04	649.00	273.13	922.13	138.08	135.05	273.13	649.00	0.00	649.00
01-Feb-05	0.00	258.94	258.94	129.44	129.50	258.94	0.00	0.00	0.00
01-Aug-05	649.00	258.94	907.94	129.44	129.50	258.94	649.00	0.00	649.00
01-Feb-06	0.00	244.33	244.33	120.80	123.54	244.33	(0.00)	0.00	(0.00)
01-Aug-06	649.00	244.33	893.33	120.80	123.54	244.33	649.00	0.00	649.00
01-Feb-07	0.00	227.30	227.30	112.15	115.14	227.30	(0.00)	0.00	(0.00)
01-Aug-07	649.00	227.30	876.30	112.15	115.14	227.30	649.00	0.00	649.00
01-Feb-08	0.00	210.26	210.26	103.51	106.75	210.26	0.00	0.00	0.00
01-Aug-08	649.00	210.26	859.26	103.51	106.75	210.26	649.00	0.00	649.00
01-Feb-09	0.00	194.68	194.68	94.87	99.81	194.68	0.00	0.00	0.00
01-Aug-09	649.00	194.68	843.68	94.87	99.81	194.68	649.00	0.00	649.00
01-Feb-10	0.00	177.65	177.65	86.23	91.42	177.65	0.00	0.00	0.00
01-Aug-10	653.00	177.65	830.65	86.23	91.42	177.65	653.00	0.00	653.00
01-Feb-11	0.00	161.31	161.31	77.53	83.78	161.31	0.00	0.00	0.00
01-Aug-11	653.00	161.31	814.31	77.53	83.78	161.31	653.00	0.00	653.00
01-Feb-12	0.00	143.75	143.75	68.83	74.92	143.75	0.00	0.00	0.00
01-Aug-12	653.00	143.75	796.75	68.83	74.92	143.75	653.00	0.00	653.00
01-Feb-13	0.00	125.78	125.78	60.13	65.65	125.78	0.00	0.00	0.00
01-Aug-13	653.00	125.78	778.78	60.13	65.65	125.78	653.00	0.00	653.00
01-Feb-14	0.00	107.81	107.81	51.43	56.39	107.81	0.00	0.00	0.00
01-Aug-14	653.00	107.81	760.81	51.43	56.39	107.81	653.00	0.00	653.00
01-Feb-15	0.00	89.84	89.84	42.73	47.12	89.84	0.00	0.00	0.00
01-Aug-15	642.00	89.84	731.84	42.73	47.12	89.84	642.00	0.00	642.00
01-Feb-16	0.00	73.00	73.00	34.18	38.82	73.00	(0.00)	0.00	(0.00)
01-Aug-16	642.00	73.00	715.00	34.18	38.82	73.00	642.00	0.00	642.00
01-Feb-17	0.00	54.55	54.55	25.64	28.91	54.55	0.00	0.00	0.00
01-Aug-17	642.00	54.55	696.55	25.64	28.91	54.55	642.00	0.00	642.00
01-Feb-18	0.00	36.10	36.10	17.09	19.01	36.10	0.00	0.00	0.00
01-Aug-18	642.00	36.10	678.10	17.09	19.01	36.10	642.00	0.00	642.00
01-Feb-19	0.00	17.65	17.65	8.55	9.10	17.65	0.00	0.00	0.00
01-Aug-19	642.00	17.65	659.65	8.55	9.10	17.65	642.00	0.00	642.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$11,668.00	\$5,964.80	\$17,632.80	\$2,945.64	\$3,019.16	\$5,964.80	\$11,668.00	\$0.00	\$11,668.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

LHMONT Financial Services Corporation

04/23/01

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 4

Dedham

96-53

Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 1,914,800.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	42,131.25	42,131.25	21,904.35	563.33	22,467.68	0.00	19,663.57	19,663.57
01-Aug-05	118,800.00	39,902.19	158,702.19	21,904.35	44,905.34	66,809.69	91,892.49	0.00	91,892.49
01-Feb-06	0.00	46,637.38	46,637.38	20,545.34	2,282.23	22,827.57	0.00	23,809.80	23,809.80
01-Aug-06	121,600.00	37,885.10	159,485.10	20,545.34	46,013.16	66,558.50	92,926.59	0.00	92,926.59
01-Feb-07	0.00	45,454.11	45,454.11	19,154.30	2,282.23	21,436.53	0.00	24,017.58	24,017.58
01-Aug-07	125,200.00	31,444.78	156,644.78	19,154.30	45,274.73	64,429.03	92,215.75	0.00	92,215.75
01-Feb-08	0.00	44,247.57	44,247.57	17,722.07	2,282.23	20,004.30	0.00	24,243.27	24,243.27
01-Aug-08	128,300.00	26,391.32	154,691.32	17,722.07	45,025.71	62,747.78	91,943.54	0.00	91,943.54
01-Feb-09	0.00	42,946.61	42,946.61	16,254.39	2,282.23	18,536.62	0.00	24,409.99	24,409.99
01-Aug-09	131,600.00	20,010.83	151,610.83	16,254.39	43,144.64	59,399.02	92,211.81	0.00	92,211.81
01-Feb-10	0.00	39,466.34	39,466.34	14,748.95	2,282.23	17,031.18	0.00	22,435.16	22,435.16
01-Aug-10	135,600.00	22,052.01	157,652.01	14,748.95	45,294.53	60,043.47	97,608.54	0.00	97,608.54
01-Feb-11	0.00	34,877.93	34,877.93	13,197.75	2,282.23	15,479.98	0.00	19,397.95	19,397.95
01-Aug-11	139,700.00	12,186.51	151,886.51	13,197.75	41,590.68	54,788.43	97,098.08	0.00	97,098.08
01-Feb-12	0.00	30,281.18	30,281.18	11,599.65	2,282.23	13,881.88	0.00	16,399.30	16,399.30
01-Aug-12	74,400.00	82,833.62	157,233.62	11,599.65	45,622.66	57,122.31	74,400.00	25,711.31	100,111.31
01-Feb-13	0.00	29,755.34	29,755.34	10,748.55	2,282.23	13,030.78	0.00	16,724.55	16,724.55
01-Aug-13	145,200.00	15,087.67	160,287.67	10,748.55	43,830.08	54,578.63	105,709.04	0.00	105,709.04
01-Feb-14	0.00	24,558.26	24,558.26	9,087.54	2,282.23	11,369.77	0.00	13,188.49	13,188.49
01-Aug-14	149,600.00	15,741.35	165,341.35	9,087.54	45,199.72	54,287.25	111,054.09	0.00	111,054.09
01-Feb-15	0.00	19,089.61	19,089.61	7,376.19	2,282.23	9,658.42	0.00	9,431.19	9,431.19
01-Aug-15	154,200.00	13,448.42	167,648.42	7,376.19	45,084.98	52,461.16	115,187.25	0.00	115,187.25
01-Feb-16	0.00	13,368.18	13,368.18	5,612.22	2,282.23	7,894.45	0.00	5,473.73	5,473.73
01-Aug-16	158,800.00	11,171.20	169,971.20	5,612.22	45,420.09	51,032.31	118,938.89	0.00	118,938.89
01-Feb-17	0.00	8,200.04	8,200.04	3,795.63	2,234.75	6,030.38	0.00	2,169.66	2,169.66
01-Aug-17	163,500.00	4,401.71	167,901.71	3,795.63	44,069.97	47,865.60	120,036.11	0.00	120,036.11
01-Feb-18	0.00	4,207.50	4,207.50	1,925.27	2,282.23	4,207.50	0.00	0.00	0.00
01-Aug-18	168,300.00	4,207.50	172,507.50	1,925.27	46,016.62	47,941.89	124,565.61	0.00	124,565.61
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,914,800.00	\$761,985.50	\$2,676,785.50	\$347,344.40	\$656,577.72	\$1,003,922.13	\$1,425,787.80	\$247,075.56	\$1,672,863.37

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 4

Dedham

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96-53

Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$2,582,500.00	\$182,190.06	\$38,077.01	\$69,024.93	\$75,088.12	\$2,496.42	\$77,584.54	--
01-Feb-2000	2,476,600.00	56,940.19	28,331.07	2,282.23	26,326.89	1,857.45	28,184.34	\$105,768.88
01-Aug-2000	2,476,600.00	165,040.19	28,331.07	46,016.62	90,692.50	1,857.45	92,549.95	--
01-Feb-2001	2,368,500.00	54,643.06	27,094.46	2,282.23	25,266.37	1,776.38	27,042.75	119,592.70
01-Aug-2001	2,368,500.00	164,943.06	27,094.46	46,016.62	91,831.98	1,776.38	93,608.36	--
01-Feb-2002	2,258,200.00	52,437.06	25,832.68	2,282.23	24,322.15	1,693.65	26,015.80	119,624.16
01-Aug-2002	2,258,200.00	164,737.06	25,832.68	46,016.62	92,887.76	1,693.65	94,581.41	--
01-Feb-2003	2,145,900.00	50,191.06	24,548.02	2,282.23	23,360.81	1,609.43	24,970.24	119,551.65
01-Aug-2003	2,145,900.00	164,691.06	24,548.02	46,016.62	94,126.42	1,609.43	95,735.85	--
01-Feb-2004	2,031,400.00	47,901.06	23,238.20	2,282.23	22,380.63	1,523.55	23,904.18	119,640.03
01-Aug-2004	2,031,400.00	164,501.06	23,238.20	46,016.62	95,246.24	1,523.55	96,769.79	--
01-Feb-2005	1,914,800.00	45,569.06	21,904.35	2,282.23	21,382.48	1,436.10	22,818.58	119,588.37
01-Aug-2005	1,914,800.00	164,369.06	21,904.35	46,016.62	96,448.09	1,436.10	97,884.19	--
01-Feb-2006	1,796,000.00	43,193.06	20,545.34	2,282.23	20,365.49	1,347.00	21,712.49	119,596.68
01-Aug-2006	1,796,000.00	164,793.06	20,545.34	46,016.62	98,231.10	1,347.00	99,578.10	--
01-Feb-2007	1,674,400.00	40,153.06	19,154.30	2,282.23	18,716.53	1,255.80	19,972.33	119,550.43
01-Aug-2007	1,674,400.00	165,353.06	19,154.30	46,016.62	100,182.14	1,255.80	101,437.94	--
01-Feb-2008	1,549,200.00	37,023.06	17,722.07	2,282.23	17,018.76	1,161.90	18,180.66	119,618.60
01-Aug-2008	1,549,200.00	165,323.06	17,722.07	46,016.62	101,584.37	1,161.90	102,746.27	--
01-Feb-2009	1,420,900.00	34,296.69	16,254.39	2,282.23	15,760.07	1,065.68	16,825.75	119,572.02
01-Aug-2009	1,420,900.00	165,896.69	16,254.39	46,016.62	103,625.68	1,065.68	104,691.36	--
01-Feb-2010	1,289,300.00	30,924.44	14,748.95	2,282.23	13,893.26	966.98	14,860.24	119,551.60
01-Aug-2010	1,289,300.00	166,524.44	14,748.95	46,016.62	105,758.87	966.98	106,725.85	--
01-Feb-2011	1,153,700.00	27,449.69	13,197.75	2,282.23	11,969.71	865.28	12,834.99	119,560.84
01-Aug-2011	1,153,700.00	167,149.69	13,197.75	46,016.62	107,935.32	865.28	108,800.60	--
01-Feb-2012	1,014,000.00	23,869.88	11,599.65	2,282.23	9,988.00	760.50	10,748.50	119,549.10
01-Aug-2012	1,014,000.00	164,107.00	11,599.65	46,016.62	106,490.73	760.50	107,251.23	--
01-Feb-2013	939,600.00	23,869.88	10,748.55	2,282.23	10,839.10	704.70	11,543.80	118,795.03
01-Aug-2013	939,600.00	169,069.88	10,748.55	46,016.62	112,304.71	704.70	113,009.41	--
01-Feb-2014	794,400.00	20,149.13	9,087.54	2,282.23	8,779.36	595.80	9,375.16	122,384.57
01-Aug-2014	794,400.00	169,749.13	9,087.54	46,016.62	114,644.97	595.80	115,240.77	--
01-Feb-2015	644,800.00	16,315.63	7,376.19	2,282.23	6,657.21	483.60	7,140.81	122,381.58
01-Aug-2015	644,800.00	170,515.63	7,376.19	46,016.62	117,122.82	483.60	117,606.42	--
01-Feb-2016	490,600.00	12,364.25	5,612.22	2,282.23	4,469.80	367.95	4,837.75	122,444.17
01-Aug-2016	490,600.00	171,164.25	5,612.22	46,016.62	119,535.41	367.95	119,903.36	--
01-Feb-2017	331,800.00	8,295.00	3,795.63	2,282.23	2,217.14	248.85	2,465.99	122,369.35
01-Aug-2017	331,800.00	171,795.00	3,795.63	46,016.62	121,982.75	248.85	122,231.60	--
01-Feb-2018	168,300.00	4,207.50	1,925.27	2,282.23	0.00	126.23	126.23	122,357.83
01-Aug-2018	168,300.00	172,507.50	1,925.27	46,016.62	124,565.61	126.23	124,691.84	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	124,691.84
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$3,984,212.70	\$643,510.27	\$986,703.03	\$2,353,999.35	\$42,190.08	\$2,396,189.43	\$2,396,189.43	

al may not add due to penny rounding.