

Meeting Agenda
Deferred Compensation Committee
September 14, 2017 10:00 a.m.
One Ashburton Place, 12th Floor Conference Room (Crane)
Boston, MA 02108

- I. Opening
- II. Approve Minutes
- III. Executive Summary Review – Recommendations, Highlights
David Lynch, Executive Director, Defined Contribution Plans
- IV. Market Review, Recommendations, Highlights and Performance Update: Aon Hewitt
Kevin Vandolder, Partner, Aon Hewitt
Beth Halberstadt, Partner, Aon Hewitt
Chris Behrns, Senior Consultant, Aon Hewitt
David Lynch, Executive Director, Defined Contribution Plans
- V. PENN Capital portfolio review
Eric Green, CFA, Senior Managing Partner, Director of Research, Senior Portfolio Manager
Heather Nolan, Senior Client Service Director
- VI. Communications updates:
David Lynch, Executive Director, Defined Contribution Plans
Laura Rooney, Director of Operations, Defined Contribution Plans
- VII. Misc.
- VIII. Future meeting dates
- IX. Close of Meeting