PURPOSE: The purpose of this document is to establish Department of Correction (Department) Policy concerning employee training and development.

RESPONSIBLE STAFF FOR IMPLEMENTATION AND MONITORING OF POLICY:
Deputy Commissioner of Career and Professional Development
Director of Staff Development
Superintendents
Division Heads

CANCELLATION: 103 DOC 216 cancels all previous Department policy statements, bulletins, directives, orders, notices, rules and regulations regarding training and staff development which are inconsistent with this policy.

SEVERABILITY CLAUSE: If any part of 103 DOC 216 is for any reason, held to be in excess of the authority of the Commissioner, such decision shall not affect any other part of this policy.
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216.01 DEFINITIONS

1. Certified Departmental Trainer

A Certified Departmental Trainer is an employee, or contractual staff person who has successfully completed the necessary program requirements, and is able to competently perform the duties or tasks associated with each level of certification.

The Department sustains multiple levels of certification:

a. Field Trainer: An employee or contractual staff person designated by the Superintendent/Division Head to provide coaching, mentoring and evaluation of assigned trainees through a structured On-the-Job (OJT) program.

b. Entry-Level Certified Trainer: An employee or contractual staff person who has successfully completed the Foundation Skills for Trainers Program. This is a prerequisite for the Advanced-Level Certified Trainer.

c. Advanced-Level Certified Trainer: An employee or contractual staff person who has successfully completed the Foundation Skills for Trainers Program and Training Design and Development Program.

2. Certified Lesson Plan

Lesson plans that are evaluated and approved by the reviewing authority based upon curriculum development standards set forth by the Director. These lesson plans are subject to an annual review.

There are two (2) types of Certified Lesson Plans:

a. Departmental Lesson Plans: Lesson plans that address core Department training needs and are approved by a designated subject matter expert and the Director. The Division of Staff Development ("DSD") shall maintain updated Departmental Lesson Plans on file.

b. Institution/Division Lesson Plans: Lesson plans that address institution/division-specific training needs and are approved by the Training Coordinator and the Superintendent/Division Head. These lesson plans are subject to the curriculum standards set forth by the Director and are reviewed annually.

3. Curriculum Review

The process by which Department Lesson Plans undergo review, either during a scheduled annual review or as necessitated by changes in policy, laws or direction of the
Commissioner or designee. The Director or designee shall conduct the curriculum reviews and shall sign off on such reviews. The Training Coordinator and the Superintendent/Division Head shall review respective Lesson Plans at the applicable Institution or Division. The Director or designee shall conduct periodic reviews of each Institution/Division’s Lesson Plans.

4. **Director of Staff Development (hereinafter “Director”)**

The chief administrative officer of the Division of Staff Development (DSD).

5. **In-service Training**

In-service Training is a system of continuous learning that supports the Department’s philosophy and goals aimed at increasing the performance of its workforce and overall organizational development.

6. **Pre-Service Training**

Training that all newly hired personnel are required to receive prior to undertaking their job assignments.

7. **Training Academy**

The DOC Training Academy is located at DOC Headquarters in Milford, Massachusetts.

8. **Training**

An organized, planned, and documented activity designed to impart knowledge and skills to enhance job performance.

The elements of defendable training include:

- Based on specific performance objectives;
- must be job related where something relevant is learned;
- from an appropriate source qualified by credentials;
- of sufficient duration reasonably related to the complexity/importance of the topic;
- delivered to appropriate staff.

9. **Training Credit Hour**

Amount of work represented in intended learning outcomes and verified by evidence of student achievement.

10. **Training Year(TY)**

July 1 through June 30.
1. Overview

a. The training and staff development programs are planned, coordinated and supervised by the Director. The qualifications for this supervisory position shall include, at a minimum, the following: a bachelor’s degree in criminal justice or related field, five years of related administrative experience, and demonstrated administrative ability and leadership. The Director is responsible for overall management and leadership of the DSD, to include the DOC Training Academy. In addition, the Director is responsible for the development, implementation, and maintenance of systems and structures that are aligned to use training and staff development as a strategic performance management tool that supports the Department’s philosophy and goals.

b. DSD employees shall participate in the formulation of policies, procedures, budgets and training programs. New or revised policies and procedures shall be disseminated to staff and volunteers, and when appropriate, to inmates assigned to a work crew prior to implementation.

c. DSD goals, measurable objectives and standard operating procedures shall be developed and reviewed annually by the Director and designated staff.

d. At a minimum, DSD staff shall be trained to respond to emergency health-related situations. They are trained in Cardio Pulmonary Resuscitation (CPR), Automated External Defibrillator (AED) and First Aid.

e. Regular meetings shall be held between the Director or designee and the team leaders, and the team leaders and their staff members. The Director or designee shall conduct a quarterly meeting with the DSD staff.

f. Written policy, procedure, and practice provide for a communications system within the DSD and between the DSD and the community in the event of urgent, special, or unusual incident or emergency situations.

g. Department employees, participants, or contractual staff shall follow the DSD’s procedures, which govern the process by which individuals identified by any of the above personnel are notified in case of serious illness or injury.

h. The DSD maintains an Emergency Contact List in the event of an emergency for all DSD employees and those participating in the Pre-Service Training Programs. All other notification is coordinated by the assigned institution/division.

2. Curriculum Development and Delivery
The Department shall utilize the following curriculum development and delivery models as the framework to guide instructional practices:

a. **National Institute of Corrections: Foundation Skills for Trainers**

This program shall provide participants with the preparation, presentation, and platform delivery skills needed to conduct training using established curricula. Focus areas include the needs and characteristics of adult learners, learning styles, the role of the correctional trainer, managing a learner-centered training environment, asking and responding to questions, facilitating lesson plans, teaching to performance objectives, and basic teaching methods.

b. **National Institute of Corrections: Training Design and Development**

The systematic design of the training program is based upon the Instructional Theory into Practice (ITIP) model. The following modules provide the foundation for this program: training program overview; learner centered instruction; assessment; performance objectives; ITIP model for instructional design; instructional strategies; evaluation; designing training aids; developing a training design; and presenting a training design.

DSD trainers and Institution Training Officers (ITO) shall be certified at the advanced level.

c. **Field Training Officers (FTO) Certification Program**

All new FTOs designated by the Superintendent/Division Head shall complete a Certification Program focused on the COACH (Correction Officer ACHievement) model and skill development to deliver effective workplace learning.

The Department shall utilize varied levels of instructors/facilitators to support the delivery of training outlined below:

- **Centralized Training** – Centralized Training is generally developed and delivered under the direct supervision of DSD. The primary instructor for all centralized training courses shall be a Certified Departmental Trainer authorized by the Director.
- **Institution/Division Specific Training** – Institution/Division Specific Training is generally developed and delivered under the direct supervision of the Superintendent/Division Head. All Institution/Division specific training shall be supervised by a Certified Departmental Trainer and delivered by qualified personnel (certified trainers, supervisors, managers, subject matter experts) authorized by the Superintendent/Division Head.

**216.03 DSD VISION STATEMENT**

We are innovative leaders building a learning organization through staff development.
216.04 DSD MISSION STATEMENT

To provide training and organizational development services for the purpose of continuously improving performance aligned to the Department’s philosophy and goals.

216.05 RECRUIT TRAINING PROGRAM (RTP)

The RTP is a component of Pre-Service Training designed to prepare all new Department employees with direct inmate care and custody responsibilities with the foundation knowledge, skills, competencies and values to perform the essential duties of a correctional professional aligned to the Department’s mission and goals.

All recruits with the title of Correction Officer I, Correction Officer I (Cook), Correctional Program Officer A/B and Recreation Officer I are required to attend a 320 credit hour RTP. All recruits with the title of Industrial Instructor are required to attend a 160 credit hour RTP.

At a minimum, the recruit training curriculum shall cover, but not be limited to, the following areas: security and safety procedures; emergency and fire procedures; supervision of offenders; suicide intervention/prevention; use of force; offender rights; key control; interpersonal relations; communication skills; standards of conduct; cultural awareness; sexual abuse/assault intervention; code of ethics; domestic violence; sexual harassment; restraints; Executive Order 504; chemical agents; and the prevention and elimination of workplace violence.

216.06 RECRUIT TRAINING PROGRAM HANDBOOK

All recruits shall be provided with a copy of the Recruit Training Program Handbook (hereinafter “Handbook”) prior to the start of the RTP. Each recruit shall sign an acknowledgement of receipt for the Handbook and shall adhere to its content throughout the training program.

216.07 INSTITUTION/DIVISION ORIENTATION TRAINING

All employees required to attend the RTP shall receive a minimum of eighty (80) credit hours of Institution/Division Orientation Training before undertaking their assignments. This training shall include, at a minimum, the following: orientation to the purpose, goals, policies, procedures, regulations and historical perspective of the institution and its working conditions; employee responsibilities and rights; emergency and fire procedures. Depending upon the employee’s particular job requirements, the orientation training may include some preparatory instruction related to his/her particular job assignment.

216.08 FIELD TRAINING PROGRAM (FTP)

The FTP is a structured on-the-job training program designed to bridge the foundation knowledge, skills and competencies received from recruit training, to the workplace environment, under the coaching and mentoring of Certified FTOs.
All staff with the title of Correction Officer I, Correction Officer I (Cook), Correctional Program Officer A/B, Recreation Officer I and Industrial Instructor shall participate in the FTP throughout their designated probationary period at their assigned Institutions following successful completion of the RTP.

216.09 FEMALE OFFENDER TRAINING

Employees working directly with the female offender population shall receive specialized training in addition to their Institution Orientation.

Upon completion of the RTP, all newly assigned employees to a female offender institution shall receive specialized training in addition to their Institution Orientation prior to undertaking their job assignments.

The Director shall ensure that a specialized training curriculum is maintained and reviewed annually.

216.10 NEW EMPLOYEE ORIENTATION (NEO)

All new employees who are not mandated to attend the RTP shall receive forty (40) credit hours of NEO prior to undertaking their job assignments. NEO shall include Institution/Division specific Training.

The NEO, at a minimum, shall include instruction in the following: the purpose, goals, policies, and procedures for the institution (if applicable) and the Department; security and contraband regulations; key control; appropriate conduct with offenders; responsibilities and rights of employees; universal precautions; occupational exposure; personnel protective equipment; biohazard waste disposal; emergency and fire procedures; safety procedures; interpersonal relations; communication skills; sexual harassment; sexual abuse/assault intervention; domestic violence; Executive Order 504, the prevention and elimination of workplace violence and an overview of the correctional field.

The sophistication level and amount of training should be based on the employee’s need to know and his/her job assignment.

216.11 IN-SERVICE TRAINING

In-service Training shall consist of mandatory courses/topics designed to meet the annual minimum training requirements specific to all position categories. This training shall include, at a minimum, the following areas: standards of conduct/ethics, security/safety/fire/medical/emergency procedures, supervision of offenders including training on sexual abuse and assault, use of force, CPR/AED – First Aid. Additional courses/topics shall be available to support the personal growth and ongoing competency development of employees in diverse job classifications, position titles or specialized duties.
Staff assigned to Divisions will attend an in-service program within their Division.

The Department shall utilize a variety of resources to deliver In-service Training through the most effective, efficient and productive means to achieve the following goals:

- To ensure compliance with annual training standards, and legislative, judicial or executive actions and increased awareness of agency policy changes;
- To maintain annual certifications/qualifications required of the position;
- Provide ongoing competency development that supports the essential duties of a position;
- To support continuous organizational and individual professional development aligned to the Department’s philosophy and goals.

The DSD shall identify annual In-service Training requirements through assessment tools, administrative/committee recommendations and relevant accreditation standards and collective bargaining agreements.

All institution/division personnel shall be trained in the implementation of written emergency plans. Work stoppage and plans shall be communicated only to appropriate supervisory or other personnel directly involved in the implementation of those plans.

216.12 INNER PERIMETER SECURITY (IPS) TRAINING

All newly assigned staff to the IPS Team / Investigators shall successfully complete the IPS Induction Program including the Sexual Assault Investigators Training (SAIT) upon the subsequent program offering.

216.13 PRISON RAPE ELIMINATION ACT (PREA) TRAINING

All employees shall receive training on PREA. The employee shall receive additional training if the employee is reassigned from an institution that houses only male inmates to an institution that houses only female inmates, or vice versa, as well as training on the requirement of 103 DOC 652 and 103 DOC 653 regarding the care and treatment of Gender Non-Conforming inmates.

Employees with inmate contact shall receive refresher training every two years to ensure that all employees know the agency’s current sexual abuse and sexual harassment policies and procedures. In years in which an employee does not receive refresher training, the agency shall provide refresher information on current sexual abuse and sexual harassment policies.

Volunteers and contractors who have contact with inmates shall be trained on their responsibilities under the sexual abuse and sexual harassment prevention, detection, and
response policies and procedures. The level and type of training provided shall be based on the services they provide and level of contact they have with inmates, but all volunteers and contractors who have contact with inmates shall be notified of the agency’s zero-tolerance policy regarding sexual abuse and sexual harassment and informed how to report such incidents. Appropriate documentation shall be maintained indicating they have received the training.

216.14 ADMINISTRATIVE/MANAGERIAL TRAINING

All administrative and managerial staff shall receive forty (40) credit hours of training in addition to NEO training during their first year of employment and forty (40) credit hours of training each year thereafter in areas relevant to their position.

216.15 CORRECTION OFFICER TRAINING

All new Correction Officers shall complete the 320 credit hour RTP and an eighty (80) credit hour Institution Orientation prior to undertaking their job assignments. In addition, all Correction Officers shall complete the FTP-CO I and forty (40) credit hours of In-service Training each year thereafter.

216.16 PROFESSIONAL SPECIALIST TRAINING

Professional specialist employees who have regular or daily contact with inmates shall receive forty (40) credit hours of training in addition to NEO training during their first year of employment and forty (40) credit hours of training each year thereafter. New Correction Program Officers A/B are required to attend the 320 credit hour RTP, and an eighty (80) credit hour Institution Orientation prior to undertaking their job assignments. In addition, all Correction Program Officers shall complete the FTP-CPO A/B.

216.17 SUPPORT EMPLOYEES TRAINING

Support employees who have regular or daily contact with inmates shall receive forty (40) credit hours of training in addition to NEO training during their first year of employment and forty (40) credit hours of training each year thereafter. New Industrial Instructors are required to attend the 200 credit hours RTP for Industrial Instructors and the FTP. New Recreation Officers are required to attend the 400 credit hours RTP and the FTP.

216.18 CLERICAL/SUPPORT TRAINING

Clerical/support employees who have minimal or no contact with inmates shall receive sixteen (16) credit hours of training in addition to NEO training during their first year of employment and sixteen (16) credit hours of training each year thereafter.

216.19 PART-TIME AND CONTRACT TRAINING
Part-time employees and contract personnel shall receive formal orientation appropriate to their assignments and additional training as needed. All part-time employee orientation training shall be approved by the Director.

216.20 **REINSTATEMENT**

Employees in direct care positions reinstated after a service interruption of more than twelve (12) months up to five (5) years shall attend a forty (40) credit hour review and update training, and forty (40) credit hours of institutional/orientation prior to assuming any job assignment. A service interruption of more than five (5) years of service shall require completion of the pre-employment pre-screening process and recruit training as defined in the 103 DOC 201, Selection and Hiring Policy.

Employees in direct care positions returning from extended military leave shall complete the Military Reintegration Training Program (MRTP).

Employees in non-direct care positions reinstated after a service interruption of more than twelve (12) months shall complete the NEO Program.

216.21 **DEPARTMENTAL TRAINING ADVISORY COMMITTEE (DTAC)**

1. The Department shall maintain a DTAC, which shall:
   a. Assist the Director, in assessing the Department’s training needs;
   b. Review and recommend to the Director the projected training needs of the Department.

2. The DTAC shall meet at least annually and maintain written records of all meetings, deliberations and recommendations.

3. The DTAC shall be composed of a balanced cross section of agency personnel. The Director shall coordinate the meetings.

216.22 **INSTITUTION/DIVISION TRAINING ADVISORY COMMITTEE**

Each institution/applicable division shall have a Training Advisory Committee (hereinafter “Committee”) comprised of the Training Coordinator or designated supervisory employee and representatives from other institutional/division areas, which shall develop the Annual Training Plan (ATP). The committee shall meet at least quarterly to review progress and resolve problems. A written record of these meetings shall be forwarded to the superintendent.

216.23 **ANNUAL TRAINING PLANS**

The DSD shall develop, evaluate and update the Annual Departmental Training Plan based on an annual needs assessment that identifies current job-related training requirements. Each superintendent and division head shall maintain an Institution/applicable Division Training
Plan based on an annual needs assessment that identifies current job related and career development training requirements.

The Institution/ applicable Division Training Plan shall follow the prescribed format in Attachment #1, and shall be submitted to the Director annually for review and approval.

**216.24 LESSON PLANS**

To maintain Department curriculum standards and to assure course integrity, certified lesson plans developed in accordance to the DSD’s Curriculum Review Standards, shall be used for all Pre-Service and regularly taught In-service Courses (Attachments #2 and #3). Lesson plans shall remain on file at the DSD or Institution/Division and are available for reference. Distribution of lesson plans is at the discretion of the Director.

**216.25 INSTITUTION TRAINING OFFICERS (ITO)/DIVISION TRAINING COORDINATORS (DTC)**

Superintendents/Division Heads shall designate a qualified supervisory employee as Training Officer/Training Coordinator who shall plan, coordinate and supervise the training responsibilities of the Institution/Division.

The Deputy Superintendent of Operations shall oversee the major duties and responsibilities of ITOs to include:

- a. Maintain training records and evaluations;
- b. Conduct job task analysis and needs assessments;
- c. Develop curriculum and lesson plans, including instructional and assessment strategies, for institutional, regional and/or Departmental use;
- d. Conduct training sessions at the institution/division and regional training sites in a wide variety of topics;
- e. Evaluate the effectiveness of training programs by observation and performance appraisal;
- f. Develop and implement on-the-job training programs;
- g. Develop, implement, and monitor institution training plans, according to procedures specified by the DSD;
- h. Complete a minimum of sixteen (16) hours of specialized Training for Trainers annually;
- i. Maintain Advanced-Level Trainer Certification;
j. Attend meetings and professional development workshops as required by the DSD;

k. Ensure that all new staff are scheduled to attend NEO and facilitate institution/division orientation;

l. Submit training reports as required.

The Director or designee shall oversee the major duties and responsibilities of the DTCs to include:

a. Maintain training records and evaluations;

b. Develop, implement, and monitor division training;

c. Attend meetings and professional development workshops;

d. Ensure that all new staff are scheduled to attend NEO and facilitate division orientation;

e. Submit training reports as required.

216.26 USE OF FORCE TRAINING

All personnel charged with care and custody duties shall be trained in approved methods of self-defense/defensive tactics and the use of force as a last resort to control inmates.

All personnel with responsibilities to authorize or review Use of Force incidents, shall complete the Use of Force for Reviewing Authorities.

216.27 EMERGENCY UNIT PERSONNEL TRAINING

The Director of the Special Operations Division (SOD) shall ensure that all employees assigned to an emergency unit have at least one (1) year of experience in corrections and receive forty (40) credit hours of specialized training before undertaking their assignments. Other staff shall have at least one (1) year of experience in their specialty within a correctional setting. The specialized training may be part of their first year training program. Officers and staff assigned to emergency units receive forty (40) credit hours of training, at least sixteen (16) of which are specifically related to emergency unit assignment. This training shall be in addition to the required annual forty (40) credit hours In-service Training.

216.28 FIRST RESPONDER TRAINING AND CRISIS NEGOTIATOR TEAM TRAINING

The Director of SOD shall ensure that all employees assigned as First Responders attend and
successfully complete an initial twenty-four (24) credit hours of First Responder Training before undertaking their assignments and eight (8) credit hours of specialized training annually. This training shall be in addition to the required annual forty (40) credit hours In-service Training.

Crisis Negotiation Team members receive a forty (40) credit hours initial training before undertaking their assignment and forty (40) credit hours of specialized training annually. This training is in addition to the required annual forty (40) credit hours In-service Training.

### 216.29 FIREARMS TRAINING

The Director of SOD shall ensure that all personnel authorized to use firearms shall receive appropriate training before being assigned to a post involving the possible use of such weapons. The Director of SOD shall ensure that all firearms training and competencies cover the use, safety, liability, care of firearms, and the constraints on their use. All employees authorized to use firearms shall demonstrate competency in their use at least annually.

The Director of SOD shall ensure that all Departmental Firearms Instructors are Certified Entry-Level Trainers and have completed Departmental Firearms Instructor Certification Program. Certified Departmental Firearms Instructors may not instruct outside agencies or individuals not employed with the Department without the express written consent from the Commissioner of the Department.

### 216.30 CHEMICAL AGENTS TRAINING

The Director of SOD shall ensure that all employees authorized to use chemical agents receive thorough training in their use and in the treatment of individual(s) exposed to a chemical agent.

The Director of SOD shall ensure that all Departmental Chemical Agent/Special Munitions Instructors are Certified Entry-Level Trainers and have completed the approved Department Chemical Agent/Special Munitions Instructor Certification Program. Certified Departmental Chemical Agent Instructors may not instruct outside agencies or individuals not employed with the Department without the express written consent from the Commissioner of the Department.

### 216.31 SUICIDE PREVENTION AND INTERVENTION

All correctional, medical and mental health staff who work directly with inmates shall receive a minimum of eight (8) credit hours of Pre-Service Suicide Prevention Training, followed by a minimum of two (2) credit hours of annual In-service Training to include "mock drill - responding to a suicide attempt" training at each institution.

At a minimum, the eight credit hour (8) Pre-Service Training shall include, prison suicide research, why correctional environments are conducive to suicidal behavior, recognition of signs and symptoms and risk factors of suicide, mental health disorders, high risk periods of incarceration, avoiding negative attitudes in suicide prevention, communication and referral protocols, suicide precautions/mental health watches, intervention techniques, emergency response to a suicide attempt, liability issues associated with suicide prevention and components
of the medical/mental health service provider policies.

At a minimum, the two credit hour (2) In-service Training shall include a review of pre-service content standards; changes in the medical/mental health service provider suicide prevention policies and include general discussion on any inmate suicides and/or attempts occurring within the previous year.

216.32 NEW SUPERVISOR’S TRAINING

All new supervisory employees shall complete the New Supervisor’s Program within six (6) months of undertaking their assignments.

216.33 AGENCY TRAINING REQUIREMENTS/MANDATES

The DSD shall provide training as mandated through agency policies, Code of Massachusetts Regulations, settlement agreements, and an Executive Order from the Governor of the Commonwealth, Federal or State law.

216.34 CROSS TRAINING

The purpose of cross training is to provide opportunity to expand knowledge of and skills in correctional operations by learning job functions beyond normally assigned duties. Employees shall receive training hours for cross training, which shall be included in their training record. All cross training shall meet the following criteria:

a. A written cross-training plan (see Attachment #4) shall be completed by an on-the-job coach, who shall oversee the trainee’s completion of the plan.

b. The written plan shall include performance objectives, an outline of the training, training materials, and an evaluation of performance.

c. Upon successful completion of cross training, the on-the-job coach shall sign the cross-training plan providing documentation for training records and forward to the ITO/DTC.

d. On-the-job coaches shall determine the appropriate level of supervision needed to train and evaluate the employee throughout the cross training.

216.35 LIBRARY AND REFERENCE SERVICES

Library and reference services are available to complement the training and staff development program. The DSD shall ensure that the necessary space and equipment for training and staff development programs are available.
216.36  USE OF OUTSIDE RESOURCES

The Department shall utilize training resources of other public and private agencies including private industries, colleges, universities, libraries and allied professional associations.

216.37  DEPARTMENT MENTORING PROGRAM

At the discretion and/or directive of the Commissioner or designee, the Department may offer a structured Mentoring Program as a management development strategy. The Director shall serve as the coordinator of the Mentoring Program and the Commissioner shall provide final approval of all participant matches. This is a voluntary program in which senior managers shall mentor other managers. The purpose is for program participants to share expertise, experience, time and commitment to develop skills and abilities, thus becoming a more effective and valuable resources for the agency.

216.38  ADMINISTRATIVE LEAVE/REIMBURSEMENT

The Department encourages and provides administrative leave and/or reimbursement for employees attending approved professional meetings, seminars, and similar work-related activities. Additionally, funds may be allocated or provisions made to compensate staff for their time when training is conducted during off-duty hours.

216.39  HIGHER EDUCATION

The Department encourages employee education whenever possible. Efforts shall be made to coordinate educational activities with staff responsibilities.

The DSD shall pursue curriculum assessment opportunities to promote Continuing Education Units (CEU) and college credits.

216.40  TRAINING CREDIT FOR COLLEGE COURSES

Successfully completed, job-related college courses from an accredited college or university may be recorded for training credit. Each college credit shall equate to ten (10) credit hours of training.

All training credits for college course work may be recorded, however, only a maximum of 75% of the mandated minimum training requirements, as shown in 103 DOC 216.47, may be credited with college course work per fiscal year.

Training credit for college courses does not release employees from attending training programs required by the institution, division, or Department.

Documentation of courses is to be provided by the employee to the institution/division in the form of an official transcript or grade report. Training credit shall be applied to the training year in which the course was completed.
216.41 PROFESSIONAL ORGANIZATION MEMBERSHIPS

The Department encourages all employees to pursue membership and involvement in criminal justice and allied professional associations at local, state and national levels.

216.42 CONFERENCE OR NON-DOC TRAINING APPROVAL PROCESS

All requests to attend in-state, out-of-state conferences or non-Department training require the approval of the Deputy Commissioner of Career and Professional Development.

Approval for In-state conferences or non-Department training:

1. Complete a “Request for Deputy Commissioner’s Approval to Attend Conference or Non-Department of Correction Training” form (Attachment #5).

2. If overnight lodging is required, a Travel Authorization Form (TAF) must also be completed.

3. Submit the forms to the Deputy Commissioner of Career and Professional Development along with an agenda, brochure, registration form and any other supporting documentation. Forms must be submitted at least twenty-one (21) days prior to the conference/training date.

Approval for out-of-state conferences or in-state overnight travel:

1. Complete a “Request for Deputy Commissioner’s Approval to Attend Conference or Non- Department of Correction Training” form.

2. Complete a TAF, estimating all costs, regardless of funding source.

3. Include a letter of justification from the employee’s supervisor, explaining why the travel is necessary and how the travel will benefit the employee and the Department.

4. Include a brochure, agenda, registration form and any other supporting documentation.

5. Submit all forms to the Deputy Commissioner of Career and Professional Development. TAF forms must be submitted at least forty-five (45) days prior to the date of the conference.

216.43 OUTSIDE AGENCY REQUESTS FOR TRAINING

All requests to provide training outside of law enforcement agencies shall be approved by the Deputy Commissioner of Career and Professional Development.
EXÉCUTIVE OFFICE OF PUBLIC SAFETY AND SECURITY
LEARNING MANAGEMENT SYSTEM (EOPSS LMS)

The EOPSS LMS is an Internet based application for the administration, documentation, tracking, reporting and delivery of classroom and e-learning education courses or training programs.

A record for each course scheduled at the DSD or respective Institution/Division shall be maintained to include the following:

1. Attendance record;
2. lesson plans;
3. instructor’s name;
4. course evaluations;
5. course beginning and ending dates;
6. participant test results; if applicable;
7. a record of certificates awarded.

Employee training records shall be maintained and distributed according to the DSD procedures.

TRAINING EVALUATION

The DSD shall conduct ongoing formal/informal evaluations of all Pre-Service, In-service Training, and other training programs/initiatives conducted throughout the Department. The DSD shall annually prepare a written report that includes input from operational units.

MINIMUM TRAINING REQUIREMENTS

The minimum training requirements for all personnel categories are outlined in Tables I and II (Specialized Positions) below:
<table>
<thead>
<tr>
<th>Personnel Categories</th>
<th>Pre-service</th>
<th>Additional First Year Training</th>
<th>Annual Training</th>
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<td>40 Credit Hrs. Institution/Division Orientation</td>
<td>40 Credit Hrs.</td>
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<td>Fiscal Officer I – IX</td>
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<td>Program Manager Specialist III – X</td>
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<tr>
<td>Correction Officer</td>
<td>320 Credit Hours RTP (CO I)</td>
<td>• 80 Credit Hours Institution/Division Orientation • FTP CO I</td>
<td>40 Credit Hrs.</td>
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<td>Correction Officer I,II,III</td>
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<td>Correction Officer Cook</td>
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<tr>
<td>Captain</td>
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<tr>
<td>Professional Specialist</td>
<td>40 Credit Hrs. NEO</td>
<td>40 Credit Hrs. Institution/Division Orientation</td>
<td>40 Credit Hrs.</td>
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<td>Chaplains</td>
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<td>Clinical Social Worker A/B</td>
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<td>Education Specialist A/B,C D</td>
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<td>Employment Services Specialist A/B</td>
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<td>Librarian</td>
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<td>Teacher C, D, E</td>
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<td>Training Instructor</td>
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<td>Personnel Categories</td>
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<td>Additional First Year Training</td>
<td>Annual Training</td>
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<tr>
<td>Professional Specialist</td>
<td>40 Credit Hrs. NEO</td>
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<td>Correction Program Officers A/B, C, D</td>
<td>320 Credit Hours RTP (CPO A/B)</td>
<td>80 Credit Hours Institution/Division Orientation FTP CPO A/B</td>
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<td>40 Credit Hrs. NEO</td>
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<td>40 Credit Hrs.</td>
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<td>Contract Service Providers (MHM, UMASS, Spectrum) Store Keeper I – IV Maintenance Industrial Instructor I, II, III Recreation Officer I,II</td>
<td>160 Credit Hours RTP (Ind. Inst.) 320 Credit Hours RTP (RO I)</td>
<td>80 Credit Hours FTP 80 Credit Hours FTP (RO I)</td>
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<td>Support – Minimal Inmate Contact*</td>
<td>40 Credit Hrs. NEO</td>
<td>16 Credit Hrs. Institution/Division Orientation</td>
<td>16 Credit Hrs.</td>
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<td>Personnel Categories</td>
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<td>Annual Training</td>
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<td><strong>Support – Minimal Inmate Contact</strong>*</td>
<td>40 Credit Hrs. NEO</td>
<td>16 Credit Hrs. Institution/Division Orientation</td>
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<td>Clerk III – VI</td>
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<td>Cook II, III</td>
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<td>Counsel II</td>
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<td>Systems Analyst I – III</td>
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<td>Food Service</td>
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<td>Grants Management Specialist III</td>
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<td>EDP Health Services</td>
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<td>Mechanical Engineer IV</td>
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<td>Paralegal Specialist</td>
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<td>Sewage Treatment Plant Operator II, III</td>
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<td>Personnel Categories</td>
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<td>Annual Training</td>
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<td>Support – Minimal Inmate Contact* (Concluded)</td>
<td>40 Credit Hrs. NEO</td>
<td>16 Credit Hrs. Institution/Division Orientation</td>
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Typist II
Word Processing Operator I, II

*Encouraged to Train 40 Hours Annually
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<tr>
<th>Specialized Positions</th>
<th>Prior to Assignment</th>
<th>Additional First Year Specialized Training</th>
<th>Specialized Annual Training</th>
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<tr>
<td>Institution Training Officer</td>
<td>32 Credit Hrs.</td>
<td>40 Credit Hrs.</td>
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<td>Entry Level T for T</td>
<td>Advanced Level T for T</td>
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<tr>
<td>Entry-Level Certified Trainer</td>
<td>32 Credit Hrs.</td>
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<tr>
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<td>Entry Level T for T</td>
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<tr>
<td>Advanced-Level Certified Trainer</td>
<td>32 Credit Hrs.</td>
<td>40 Credit Hrs.</td>
<td>16 Credit Hrs.</td>
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<td>Entry Level T for T</td>
<td>Advanced Level T for T</td>
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<tr>
<td>Emergency Unit Personnel (S.O.R.U. &amp; SRT)</td>
<td>80 Credit Hrs. Initial Training</td>
<td>40 Credit Hrs.</td>
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<td>K-9</td>
<td>14-Week Basic Training</td>
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<td>192 Credit Hrs.</td>
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<td>Crisis Negotiator Team Training</td>
<td>40 Credit Hrs. Initial Training</td>
<td>40 Credit Hrs.</td>
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<td>First Responders</td>
<td>24 Credit Hours Initial Training</td>
<td>8 Credit Hrs.</td>
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<tr>
<td>High Risk Transportation (HRT) Team</td>
<td>56 Credit Hours Initial Training</td>
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<td>Institution Public Information Officers</td>
<td>4 Credit Hrs. Initial Training</td>
<td>2 Credit Hrs.</td>
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<tr>
<td>Inner Perimeter Security (IPS)</td>
<td>64 Credit Hrs. Initial Training</td>
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<tr>
<td>Field Training Officer (FTO)</td>
<td>32 Credit Hrs.</td>
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</table>
ATTACHMENT #1
ANNUAL TRAINING PLAN FORMAT

Title Page
- Massachusetts Department of Correction Annual Training Plan
- Institution/Division
- July 1, 200_ – June 30, 200_

Section I
- List the names and job titles of the institution/division’s Training Advisory Committee.

Section II
- List the institution/division’s training goals and objectives for the training year.

Section III
- Identify any training deficiencies noted during the institution/division’s Policy Development and Compliance Unit’s audit, including the corrective action plan.

Section IV
- Complete the Institution/Division Supplemental Training Plan and Projected Training Schedule Template located on the DSD’s Intranet site to include projected enrollments in Pre-Service, In-service and Specialized Training Programs/Courses for each position category. In addition, institutions/divisions may add to the plan with identified training needs specific to the institution/division.
Lesson Title: 
Subject Matter Expert(s): 

Curriculum Review Standards

1. **Problem Analysis**
   Based on job/position analysis (new employee).
   Need resulting from problem analysis (existing employee).
   Target audience accurately identified.

2. **Performance Objectives**
   Specific task(s) to be completed.
   Evidence of key knowledge and skills acquired.
   Performance objectives are designed to impact beyond the training environment.

3. **Content**
   Reflects current Department of Correction Policies and procedures.
   Complies with all national and state laws and regulations.
   Geared to the level of the target audience.
   Main ideas area clear and specific.

4. **Instructor Qualifications**
   Identifies appropriate Instructor Certification(s) as outlined in the 103 DOC 216 Training.
   Sufficient education/experience to effectively instruct this subject matter.

5. **Duration**
   Sufficient time allotted to complete the lesson as designed.

6. **Format**
   Uses the Instructional Theory Into Practice (ITIP) format:
   - *Anticipatory Set* – Establish personal meaning,
   - *Input* – content delivery,
   - *Guided Practice* – hands-on activities with support,
   - *Independent Practice* – application/Assessment activity, and

7. **Instructional Strategies**
   Methods of instruction are effective and engaging.
   The strategies incorporate multiple learning styles.

8. **Training Aids/Materials**
   Effective training aids are included for various planned learning activities.
   Participant guides/handouts contain relevant reference materials.

_I hereby attest that this program meets the current Division of Staff Development curriculum review standards._

__________________________  ________________________  
Director, Division of Staff Development  Date
## Subject Matter Expert Review

<table>
<thead>
<tr>
<th>Lesson Title:</th>
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</thead>
<tbody>
<tr>
<td>Subject Matter Expert</td>
</tr>
<tr>
<td>Author:</td>
</tr>
<tr>
<td>Date Written:</td>
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<tr>
<td>Date Revised:</td>
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<tr>
<td>Revised By:</td>
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</table>

I hereby attest that the content contained in this lesson plan is accurate and complies with Departmental policies, procedures, expected practices and applicable State and national standards and statutes.

<table>
<thead>
<tr>
<th>Signature</th>
<th>Title</th>
<th>Date:</th>
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</table>
ATTACHMENT #4

Massachusetts Department of Correction
Cross Training Plan

Employee:

Cross Training Assignment: Date:

*Performance Objectives:*

> Outline of Training (Key Content Areas):

> Training Material Used (i.e., Policies; Forms; Equipment, etc.):

(Employee Name)

Institution Training Officer: Date:

*Participant Comments:*
TO: Office of the Deputy Commissioner, Career and Professional Development

FROM: ________________________________ TITLE: __________________________
Institution/Division: ____________________________ DATE: ___________________
Employee Name: ___________________________ Employee Title: ___________________

I am requesting your consideration and approval for the following:

**IN-STATE CONFERENCE OR NON-DOC TRAINING (TAF REQUIRED FOR OVERNIGHT TRAVEL):**

Description of In-State Conference/Training: ____________________________________________
__________________________________________________________________________________
Date of Conference/Training ____________________ Location: _____________________________
Registration cost per employee: $___________ Average travel cost per employee $___________

**OUT OF STATE CONFERENCE (TAF REQUIRED FOR OUT OF STATE TRAVEL):**

Description of Out-of-State Conference/Training: _________________________________________
__________________________________________________________________________________
Date of Conference/Training ____________________ Location: _____________________________
Registration cost per employee: $___________ Average travel cost per employee $___________

Superintendent/Division Head Signature:__________________________________________ Date

From the desk of the Deputy Commissioner:

☐ Approved ☐ Denied

Comments:

__________________________________________ Date

Signature  Date