

Massachusetts Department of Revenue Volunteer Income Tax Assistance Funding Application

Massachusetts
Department of
Revenue

Applicant information				
Legal Name of applicant	Employer/Taxpayer Identification Number (EIN/TIN)			
Mailing address	City/Town	State	Zip	
Name of contact person	Telephone number	number E-mail address		
	If funds will be distributed by applicant, provide the formula to the formula of the forethe of the formula of the formula of the formula of the formula			
Name of VITA site	Number of MA tax returns completed	Number of MA tax returns completed by this site last year		
Site Identification Number (SIDN)	Electronic Filing Identification numb	Electronic Filing Identification number (EFIN)		
Location address	City/Town	State	Zip	
☐ New Applicant	Amount Requested			
Funding Request. Describe how this fun	iding will be utilized to expand or improve services. Att	tach additional pages if n	ecessary.	
Signature				
Signature of applicant		Date		
Print applicant's name		Title		

Required attachments

- Copy of IRS Award Letter for current program period if applicable
- Commonwealth Standard Contract Form
- Request for Taxpayer Identification Number and Certification (Massachusetts Substitute W-9 Form)
- Contractor Authorized Signatory Listing
- Electronic Funds Transfer Sign Up Form

Return completed application and all required attachments to:

Massachusetts Department of Revenue Office of the Taxpayer Advocate By fax to 617-626-3799 or By email to PROHELP@dor.state.ma.us