Ure

Some information contained in this document refers to federal income tax deductions. Nothing contained herein shall be construed as legal advice for those seeking federal income tax deductions. Anyone seeking a federal income tax deduction is encouraged to seek legal counsel and other professional assistance.

*Italics indicate guidance to drafter*

[plain text in brackets is optional or alternate language]

\*\*NOTE TO DRAFTER: Please use track changes and comments to show and explain deviations from the Model CR. This will be very helpful for the EEA CR Reviewer\*\*

**Grantor:**

**Grantee:**

**Address of Premises:**

**For Grantor’s title see:** \_\_\_\_\_\_\_\_\_\_\_ County Registry of Deeds at Book \_\_\_\_\_, Page \_\_\_\_\_.

**GRANT OF CONSERVATION RESTRICTION**

1. **STATEMENT OF GRANT**

[*Enter Grantor name(s), marital status if applicable, address, County (and state or country if not in MA)*], being the [*enter ownership – sole, joint, etc...*] owner of the Premises as defined herein, constituting all of the owner(s) of the Premises as defined herein, for my successors and assigns (“Grantor”), acting pursuant to Sections 31, 32, and 33 of Chapter 184 of the Massachusetts General Laws, grant, with QUITCLAIM COVENANTS, to [*enter Grantee(s) legal name and address. If more than one Grantee, specify Primary Grantee and Secondary Grantee (see Paragraph III for further references to CRs with two grantees). If the Grantee is a municipality, insert name of municipality,* acting by and through its Conservation Commission by authority of Section 8C of Chapter 40 of the Massachusetts General Laws*, if Grantee is a Water Commission, then* by authority of Section 41 of Chapter 40 of the Massachusetts General Laws*, or if held by another government body then it must be eligible to hold a CR and add citation to the relevant statutory authority.*], their permitted successors and assigns (“Grantee”), for [*Enter the amount of the consideration* *or enter* “for nominal consideration” or “for charitable consideration as this conveyance is to be considered and characterized as a gift [in accordance with 26.U.S.C. Section 170(h)]” *but DO NOT use “and other valuable consideration”*], IN PERPETUITY AND EXCLUSIVELY FOR CONSERVATION PURPOSES, the following Conservation Restriction on land located in [*Name of City or Town*] containing [*Enter either:* “the entirety of a XX-acre parcel of land” *OR* “a XX-acre portion of a XX-acre property] (“Premises”), which Premises is more particularly described in Exhibit A[[1]](#footnote-2) and shown in the attached reduced copy of a survey plan in Exhibit B[[2]](#footnote-3), both of which are incorporated herein and attached hereto. [*Use the following sentence if the CR has two Grantees*: As used herein, the terms “Grantee” and “Grantees” shall refer to the Primary Grantee and the Secondary Grantee collectively.]

The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, Community Preservation Act funds pursuant to Chapter 44B of the Massachusetts General Laws, which funds were authorized for such purposes by a vote of the [*enter municipality name*] Town Meeting [*or* City Council Meeting] held on [*enter date of Town Meeting or City Council Meeting that authorized used of CPA funds*], an attested copy of which vote is attached hereto as Exhibit C (the “CPA Vote”). Pursuant to Section 12(b) of Chapter 44B of the Massachusetts General Laws, and pursuant to the CPA Vote, the fee interest in the Premises, and therefore the management of the Premises, is under the care, custody, and control of the Conservation Commission of the City/Town of \_\_\_\_\_\_.

1. **PURPOSES:**

This Conservation Restriction is defined in and authorized by Sections 31, 32, and 33 of Chapter 184 of the Massachusetts General Laws and otherwise by law. The purposes of this Conservation Restriction (“Purposes”) are to ensure that the Premises will be maintained in perpetuity in its natural, scenic, or open condition [*and, if applicable, choose which may apply,* and available for agricultural use, forestry use, passive outdoor recreational use, or community park use], and to prevent any use or change that would materially impair the Conservation Values (as defined below).

[*Choose from below, if applicable, for CRs connected with state or federal funding, permits, etc]*

**[Permit Requirement**] This Conservation Restriction is required by [*Describe all permits by issuing agency and permit number and recording information and a brief description of the permitted activity or project, i.e., commercial development, subdivision, etc.*]

[**LAND Grant**] The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the Local Acquisitions for Natural Diversity (LAND) program pursuant to Section 11 of Chapter 132A of the Massachusetts General Laws and Section 2A of Chapter 286 of the Acts of 2014, and therefore the Premises is subject to a LAND Grant Project Agreement (“Project Agreement”) recorded at the [enter proper name] Registry of Deeds in Book \_\_\_\_\_ Page \_\_\_\_\_.

[**Conservation Partnership**] The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the Conservation Partnership program which requires, pursuant to Section 2A of Chapter 286 of the Acts of 2014, the conveyance of this Conservation Restriction.

[**Landscape Partnership**] The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the Landscape Partnership program pursuant to Section 2A of Chapter 286 of the Acts of 2014 (the “Landscape Partnership Grant”), and therefore the Premises is subject to a Landscape Partnership Grant Program Project Agreement (“Project Agreement”) recorded at the [***enter county***] County Registry of Deeds at Book \_\_\_\_\_\_\_ Page \_\_\_\_\_.

[**PARC**] The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the Parkland Acquisitions and Renovations for Communities (PARC) program pursuant to Section 2A of Chapter 286 of the Acts of 2014, and therefore the Premises is subject to a Project Agreement (“PARC Project Agreement”) recorded at the [***enter county***] County Registry of Deeds at Book \_\_\_\_\_\_\_ Page \_\_\_\_\_.

[**Drinking Water Supply Protection Program**]The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the Drinking Water Supply Protection program, pursuant to Chapter 312 of the Acts of 2008, § 2A, 2200-7017 and therefore the Premises is subject to a Project Agreement recorded with [***enter county***] Registry of Deeds at Book \_\_\_\_\_\_\_, Page \_\_\_\_\_.

[**Land and Water Conservation Fund**] The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, assistance from the National Park Service Land and Water Conservation Fund (L&WCF), authorized by the Land and Water Conservation Fund Act of 1965, Stat. 897 (1964), Public Law 88-578, as it may be amended, such assistance described under Project Agreement Number #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, recorded at the [***enter county***] Registry of Deeds at Book \_\_\_\_\_ Page \_\_\_\_\_.

**[Conservation Land Tax Credit]** The [fee interest in the Premises *or*Conservation Restriction] was acquired utilizing, in part, the Conversation Land Tax Credit Program authorized under the Chapter 509 Acts of 2008 Sections 1-4 as amended by Chapter 409 Acts of 2010 Sections 4-13 of the Massachusetts General Court.

**The Conservation Values protected by this Conservation Restriction include the following**:

[*Use the examples listed below that apply to the Premises and adapt them to the specific conditions of the Premises and add other Conservation Values not stated below as applicable. Provide detailed information rather than broad generalities. The Conservation Values should sufficiently describe the features of the Premises that necessitate its permanent protection and that provide a significant public benefit.*]

* Open Space. The Premises contributes to the protection of the scenic and natural character of \_\_\_\_\_\_\_\_\_\_\_ and the protection of the Premises will enhance the open-space value of these and nearby lands. The Premises abuts land already conserved, including *[If applicable, list abutting or nearby lands already conserved, e.g., ‘the 12,455 acre Mount Greylock State Reservation’]*
* Floodplain. The *[Enter ‘majority’ or acreage or ‘a portion of’, as applicable]* of the Premises lies within the 100-year floodplain of the *[Enter the name of the river/stream/water body and reference the data source]*. The protection of this floodplain will ensure the continued availability of this flood storage during major storm events.
* Soils and Soil Health. The Premises includes \_\_\_\_ *[Enter acreage or ‘a majority of’ or ‘a portion of’ as preferred]* of *[Enter all Farm and Forest Land soil types that apply, e.g., Prime Farmland, Farmland of Unique Importance, Farmland of Statewide Importance, Prime Forest Land, Forest Land of Statewide Importance, Forest Land of Local Importance, etc. Use Mass GIS’ OLIVER to explore these soil types -* [*http://maps.massgis.state.ma.us/map\_ol/oliver.php*](http://maps.massgis.state.ma.us/map_ol/oliver.php)*]* as identified by the USDA Natural Resources Conservation Service. The protection of the Premises will promote healthy soils and healthy soils practices as such terms are defined in Chapter 358 of the Acts of 2020, which added definitions of these terms to Section 7A of Chapter 128 of the Massachusetts General Laws.
* Wildlife Habitat. The Premises includes areasdesignated by the MA Division of Fisheries and Wildlife acting by and through its Natural Heritage and Endangered Species Program (NHESP) as “Priority Habitats of Rare and Endangered Species”, the protection of which aligns with NHESP’s wildlife and habitat protection objectives. *[Look for other NHESP characteristics, such as vernal pools, potential habitat, and natural communities]*
* Public Access. Public access to the Premises will be allowed for *[Enter activities, e.g., passive outdoor recreation, education, nature stud*y. *Also explain here how the Premises connects with other Public Access opportunities, if applicable.* E.g., ‘The Premises will permanently conserve 1.3 miles of the Bay Circuit Trail & Greenway, a 230-mile trail that connects 37 towns in the Greater Boston area from Plum Island to Kingston Bay and provides close-to-home multi-use recreational opportunities to millions of Massachusetts residents.’]
* Biodiversity. The Premises includes areas designated as *[Enter here the components of BioMap2 that overlap with the Premises, e.g., Core Habitat, Critical Natural Landscape, -* [*http://maps.massgis.state.ma.us/dfg/biomap2.htm*](http://maps.massgis.state.ma.us/dfg/biomap2.htm)*],* as defined by the Massachusetts Natural Heritage and Endangered Species Program. BioMap2, published in 2010, was designed to guide strategic biodiversity conservation in Massachusetts over the next decade by focusing land protection and stewardship on the areas that are most critical for ensuring the long-term persistence of rare and other native species and their habitats, exemplary natural communities, and a diversity of ecosystems. *BioMap2* is also designed to include the habitats and species of conservation concern identified in the State Wildlife Action Plan.
* Habitat Connectivity and Ecosystem Integrity. The Premises includes areas identified by the UMass Conservation Assessment and Prioritization System (CAPS) as [*Describe here the CAPS designation –* <https://www.umass.edu/landeco/research/caps/data/iei/iei.html>]. CAPS measures the ecosystem integrity of land and can be used to demonstrate the value of land as having outstanding unfragmented habitat value
* Water Quality. [*Explain here how protection of the Premises will maintain or improve water quality on the Premises or in a connected water body.* E.g., ‘Protection of a Forest Core area or other large, forested landscape can help maintain water quality for public drinking water; protection of a riparian corridor can help maintain water quality critical to cold water fisheries’];
* Wetlands. The *[Enter type of wetland]* wetlands on the Premises provide valuable habitat for a diverse array of wildlife species as well as provide the many other public benefits of wetlands protection recognized by the Commonwealth of Massachusetts (Section 40 of Chapter 131 of the Massachusetts General Laws).
* Indigenous Cultural Landscape. *Explain here how the protection of the Premises ensures protection of an area important to Indigenous cultural heritage. E.g.,* “The Premises is identified by \_\_\_\_\_\_\_\_\_\_\_ as an Indigenous cultural landscape with attributes relevant to the intrinsic values of contemporary Indigenous communities within the Commonwealth of Massachusetts.
* Working Farmland and/or Forest Land. The protection of the Premises will ensure that the open fields and forests contained on the Premises will be permanently available for agriculture and forestry that is consistent with the Purposes.
* Climate Change Resiliency. The Premises is identified as an area of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*average, slightly above average, above average, far above average]* Terrestrial *[or Coastal, as applicable*]Resilience according to The Nature Conservancy’s (TNC) Resilient Land Mapping Tool, including \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Landscape Diversity and \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Local Connectedness. TNC’s Resilient Land Mapping Tool was developed in order to map ‘climate-resilient’ sites that are ‘more likely to sustain native plants, animals, and natural processes into the future.’ The protection of these climate resilient sites is an important step in both reducing human and ecosystem vulnerability to climate change and adapting to changing conditions. [*Link to TNC’s Resilient Land Mapping Tool:* <http://maps.tnc.org/resilientland/>]
	+ Also see the UMass Amherst I-CARES model, which may be used to demonstrate significant climate resilience for reducing heat islands and flooding.
* Consistency with Clearly Delineated Federal, State, or Local Governmental Conservation Policy. *[Explain here how protection of the Premises advances a governmental policy regarding conservation of natural resources, such as the State Wildlife Action Plan, the Statewide Comprehensive Outdoor Recreation Plan, a local Comprehensive or Open Space and Recreation Plan, or any other federal, state, or local governmental conservation policy, report, etc. This is where CRs commonly cite the IRS definitions of ‘conservation purposes’ found at 26 CFR 1.170A-14(d)(1), or other IRS definitions regarding ‘qualified conservation contributions’ found at 26 CFR 1.170A-14.]*
* Heritage Landscape Inventory. The Premises is located within a Massachusetts Department of Conservation and Recreation (DCR) *[Insert here ‘Agricultural’, ‘Archaeological’, ‘Civic’, etc.]* Heritage Landscape, as determined by the DCR Heritage Landscape Inventory of 2012. Heritage Landscapes are vital to the history, character, and quality of life of communities. Heritage landscapes are the result of human interaction with the natural resources of an area, which influence the use and development of land and contain both natural and cultural resources, such as cemeteries, parks, estates, and agricultural properties.

[*Explore heritage landscapes here:* [*http://maps.massgis.state.ma.us/dcr/hli/*](http://maps.massgis.state.ma.us/dcr/hli/)]

* Historic and Archaeological Resources. Conservation and appropriate management of the Premises has an important public benefit by preserving historic and archeological resources within the Premises. [*Consult with the Massachusetts Historical Commission for specific information to include in this stipulation.*]
* Water Supply. The Premises includes [Zone I, II Wellhead Protection Areas, Zone A, B, C Surface Water Supply Protection Areas– as identified by the MA Department of Environmental Protection], the protection of which is critical to maintaining the public drinking water supply.
* [*Add any other applicable conservation values that the CR will help to protect*]
1. **PROHIBITED and PERMITTED ACTS AND USES**

1. **Prohibited Acts and Uses**

The Grantor will not perform or allow others to perform the following acts and uses which are prohibited on, above, and below the Premises:

1. Structures and Improvements. Constructing, placing, or allowing to remain any temporary or permanent structure including without limitation any building, tennis court, landing strip, mobile home, swimming pool, asphalt or concrete pavement, graveled area, roads, sign, fence, gate, billboard or other advertising, antenna, utilities or other structures, utility pole, tower, solar panel, solar array, conduit, line, septic or wastewater disposal system, storage tank, or dam;
2. Extractive Activities/Uses. Mining, excavating, dredging, withdrawing, or removing soil, loam, peat, gravel, sand, rock, surface water, ground water, or other mineral substance or natural deposit, or otherwise altering the topography of the Premises;
3. Disposal/Storage. Placing, filling, storing or dumping of soil, refuse, trash, vehicle bodies or parts, rubbish, debris, junk, tree and other vegetation cuttings, liquid or solid waste or other substance or material whatsoever;
4. Adverse Impacts to Vegetation. Cutting, removing, or destroying trees, shrubs, grasses or other vegetation;
5. Adverse Impacts to Water, Soil, and Other Features.Activities detrimental to drainage, flood control, water conservation, water quality, erosion control, soil conservation, natural habitat, archaeological conservation, or ecosystem function;
6. Introduction of Invasive Species. Planting or introducing any species identified as invasive by the Massachusetts Invasive Plant Advisory Group or identified as invasive in such recognized inventories as the Massachusetts Introduced Pests Outreach Project, the Northeast Aquatic Nuisance Species Panel, or other such inventories, and any successor list as mutually agreed to by Grantor and Grantee;
7. Motor Vehicles. Using, parking, or storing motorized vehicles, including motorcycles, mopeds, all-terrain vehicles, off-highway vehicles, motorboats or other motorized watercraft, snowmobiles, launching or landing aircraft, or any other motorized vehicles, acknowledging that vehicles necessary for public safety (i.e., fire, police, ambulance, other government officials) may have a legal right to enter the Premises;
8. Subdivision. Subdividing or conveying a part or portion of the Premises (as compared to conveyance of the Premises in its entirety which shall be permitted), it being the Grantor’s and Grantee’s intention to maintain the entire Premises under unified ownership;
9. Use of Premises for Developing Other Land. Using the Premises towards building or development requirements on this or any other parcel;
10. Adverse Impacts to Stone Walls, Boundary Markers. [*Add, delete, or edit, if applicable*] Disrupting, removing, or destroying stone walls, granite fence posts, or any other boundary markers;
11. [*Add any other prohibited acts or uses on the Premises;*]
12. Residential or Industrial Uses. Using the Premises for residential or industrial purposes;
13. Inconsistent Uses. Using the Premises for commercial purposes that are inconsistent with the Purposes or that would materially impair the Conservation Values, or for any other uses or activities that are inconsistent with the Purposes or that would materially impair the Conservation Values.
14. **Permitted Acts and Uses**

Notwithstanding the Prohibited Acts and Uses described in Paragraph III.A., the Grantor may conduct or permit the following acts and uses on the Premises, provided they do not materially impair the Purposes and/or Conservation Values. In conducting any Permitted Act and Use, Grantor shall minimize impacts to the Conservation Values to ensure any such impairment thereto is not material.

[*Add, delete, or edit any acts or uses the Grantor wishes to engage in or permit and provide comments in the margins explaining the intention behind such addition(s), deletion(s), and/or edit(s).*]

1. Vegetation Management. Maintaining vegetation, including pruning, trimming, cutting, and mowing, and removing brush, all to prevent, control, and manage hazards, disease, insect or fire damage, and/or in order to maintain the condition of the Premises as documented in the Baseline Report (see Paragraph XV.);
2. Non-native, Nuisance, or Invasive species. Removing non-native, nuisance, or invasive species, interplanting native species, and controlling species in a manner that minimizes damage to surrounding, non-target species and preserves water quality;
3. Composting. Stockpiling and composting stumps, trees, brush, limbs, and similar biodegradable materials originating on the Premises. [*Add fact specific limitations as needed, such as wetland setbacks*];
4. Natural Habitat and Ecosystem Improvement. With prior written approval of the Grantee, conducting measures designed to restore native biotic communities, or to maintain, enhance or restore wildlife, wildlife habitat, ecosystem function, or rare or endangered species including planting native trees, shrubs, and other vegetation;
5. Indigenous Cultural Practices. [With prior written notice *or* approval of the Grantee], allowing indigenous peoples to:
	1. Conduct cultural land ceremonial uses. Cultural practices are defined, for the purposes of this Conservation Restriction, as including traditional spiritual ceremonies, seasonal celebrations, offerings, and cultural, educational, and interpretive programming; and
	2. Harvest plant-life for traditional cultural practices, using methods which, in the sole judgment of the Grantee, ensure sustainable populations of the harvested species within the Premises, including regrowth and replanting; *[in some areas there are published lists, so this could be added:* Plants and plant materials that may be removed include those referenced in \_\_\_\_\_.*]*
6. Archaeological Investigations. Conducting archaeological activities, including without limitation archaeological research, surveys, excavation and artifact retrieval, but only in accordance with an archaeological field investigation plan, which plan shall also address restoration following completion of the archaeological investigation, prepared by or on behalf of the Grantor and approved in advance of such activity, in writing, by the Massachusetts Historical Commission State Archaeologist (or appropriate successor official) and by the Grantee. A copy of the results of any such investigation on the Premises is to be provided to the Grantee;
7. Trails. Maintaining and constructing trails as follows:
	1. Trail Maintenance. Conducting routine maintenance of trails, which may include widening trail corridors up to X (X) feet in width overall, with a treadway up to Y (Y) feet in width. [*drafters are encouraged to review professional guidance for appropriate trail and treadway widths, such as AMC’s or DCR’s guidance.*]
	2. New Trails. With prior written approval of the Grantee, constructing new trails or relocating existing trails, provided that any construction or relocation results in trails that conform with the width limitations above.
	3. Trail Features. With prior written approval of the Grantee, constructing bog bridging, boardwalks, footbridges, railings, steps, culverts, benching, cribbing, contouring, or other such features, together with the use of motorized equipment to construct such features;
8. Signs. Constructing, installing, maintaining, and replacing signs and informational kiosks with respect to the Permitted Acts and Uses, the Purposes, the Conservation Values, trespass, public access, identity and address of the Grantor, sale of the Premises, the Grantee's interest in the Premises, boundary and trail markings, any gift, grant, or other applicable source of support for the conservation of the Premises;
9. Motorized Vehicles. Using motorized vehicles by persons with mobility impairments [provided however the manner of such motorized vehicle use is approved in advance by Grantee] [and as otherwise permitted herein]. *[Add references to other Permitted Acts and Uses for which motorized vehicles may be used, such as Forest Management, Agricultural Activities, etc.]*
10. Outdoor Passive Recreational and Educational Activities. Fishing, canoeing and other non-motorized boating, swimming, hunting, trapping [*delete if hunting is to be prohibited or clarify whether Grantor reserves right unto him/herself and/or that hunting may only be allowed with express permission of the Grantor*], [*include, delete from, or supplement the following list*] hiking, horseback riding, cross-country skiing, snowshoeing, ice-skating, nature observation, nature and educational walks and outings, outdoor educational activities, and other non-motorized outdoor recreational and educational activities;
11. Forest Management. *[If the CR is to allow harvest of forest products, or other forest management activities that exceed the scope of those described in sub-paragraph (c), include sub-paragraphs (a) and (b) below, otherwise delete (a) and (b) and allow (c) to stand alone]*
	1. Permitted Activities. Conducting sound silvicultural uses of the Premises, including the right to harvest forest products (as such term may be defined from time to time in Section 1 of Chapter 61 of the Massachusetts General Laws, or successor law) or conduct other forest management activities, reestablish historic woods roads and establish new woods roads, and the use of motorized vehicles, all as necessary to conduct such activities (“Forestry Activities”), provided that any Forestry Activities are carried out pursuant to a Forest Stewardship Plan (as defined below). All Forestry Activities shall avoid any stone structures or historical and cultural resources and shall prevent damage thereto to the extent feasible. All cutting operations shall be supervised by a licensed forester.
	2. Requirement of a Forest Stewardship Plan. Before any Forestry Activities occur on the Premises, Grantor shall submit a Forest Stewardship Plan to the Grantee, the Massachusetts Department of Conservation and Recreation (“DCR”) or appropriate successor agency, and to any other required state agencies for their approval. The Forest Stewardship Plan shall:
12. be prepared by a forester licensed through DCR and shall follow the “Directions for the Preparation of the Chapter 61 Forest Management Plans and Forest Stewardship Plans” (as such guidelines may be amended by DCR or its successor agency) and such statutes, regulations and directions in effect at the time of the approval of said Forest Stewardship Plan; and
13. include provisions designed to comply with the recommended activities and guidelines and required best management practices established in the Massachusetts Forestry Best Management Practices Manual (Catanzaro, Fish & Kittredge, University of Massachusetts, Amherst & DCR; 2013) and subsequent versions as may be approved by the Massachusetts Bureau of Forest Fire Control and Forestry (“Forestry BMPs”); and
14. address how the Forest Stewardship Plan complies with this Paragraph II.B.10; and
15. be effective for a ten (10) year period and shall be resubmitted once every ten (10) years as necessary if additional Forestry Activities are desired.
	1. Harvesting For Personal Use. The sustainable cutting of trees only for the Grantor’s personal use, not to exceed xxx board feet [*consider property-specific advice from forester*] or XX cords [*consider 0.5 cords/acre/year*] or equivalent volume, shall not require a Forestry Plan provided that any such cutting complies with the Forestry BMPs.
16. Agricultural Activities.
	1. Permitted Activities. “Agricultural Activities” are collectively defined as “Animal Husbandry” and “Horticulture,” defined below:
		1. Animal Husbandry. Raising animals, including but not limited to dairy cattle, beef cattle, poultry, sheep, swine, horses, ponies, mules, goats, and bees, for the purpose of using, consuming, or selling such animals or a product derived from such animals in the regular course of business; or when primarily and directly used in a related manner which is incidental thereto and represents a customary and necessary use in raising such animals and preparing them or the products derived therefrom for use, consumption, or market.
		2. Horticulture. Raising fruits, vegetables, berries, nuts, and other foods for human consumption, feed for animals, flowers, trees, nursery or greenhouse products, and ornamental plants and shrubs, all for the purpose of selling such products in the regular course of business; or when primarily and directly used in raising forest products under a Forest Stewardship Plan designed to improve the quantity and quality of a continuous crop for the purpose of using, consuming, or selling these products in the regular course of business; or when primarily and directly used in a related manner which is incidental to those uses and represents a customary and necessary use in raising such products and preparing them for use, consumption, or market.
	2. Requirement to Follow Best Agricultural Practices. Agricultural Activities shall be conducted in a manner consistent with generally accepted best management practices for sustainable farming as those practices may be identified from time to time by appropriate governmental or educational institutions such as the USDA Natural Resources Conservation Service (NRCS), UMass Extension, Northeast Organic Farming Association (NOFA), Massachusetts Department of Agricultural Resources, and the like, (collectively, “Best Agricultural Practices”) and in a manner that promotes healthy soils and healthy soil practices, as such terms are defined in Chapter 358 of the Acts of 2020, which added definitions of these terms to Section 7A of Chapter 128 of the Massachusetts General Laws (“Healthy Soils and Practices”), and in a manner that does not hinder the ability of future generations to engage in Agricultural Activities on the Premises;
	3. Requirement for a Farm Conservation Plan. Agricultural Activities shall require a farm conservation plan, such as an NRCS Conservation Plan (“Farm Conservation Plan”), prepared for the Premises, and approved in writing by the Grantee. The Farm Conservation Plan shall be developed in accordance with generally-accepted Best Agricultural Practices, and shall, at a minimum, address the following:
		1. establish wetland buffers and/or filter strips to prevent adverse impacts to the water quality of existing wetlands and waterways;
		2. in the event animal husbandry activities are proposed, establish and govern the type and number of each type of animal unit permitted on the Premises, and analyze the pasturage potential of the Premises and establish and govern the cycling of pasturage, and any other measures necessary to ensure the carrying capacity of the Premises is not exceeded in order to protect water quality, prevent soil erosion, and otherwise protect the Conservation Values; and
		3. describe how Agricultural Activities will maximize soil and water conservation, and promote Healthy Soils and Practices.
	4. Agricultural Structures and Improvements. Constructing and maintaining structures and improvements to conduct Agricultural Activities, provided:
		1. The total footprint (as defined herein) of all permanent structures and any temporary structures (as defined below) that have a roof shall not exceed two percent (2%) of the total area of the Premises in the aggregate. For the purposes of this Conservation Restriction, the term “footprint” shall mean that measurement encompassing the enclosed ground floor area, as measured from the exterior, at the point of contact with the ground.
		2. Grantor must obtain prior written approval from the Grantee for the following improvements:
			1. Wells, including but not limited to artesian wells, and any irrigation structures that require subsurface installation;
			2. [*List any other specific structures that need prior approval. Allowances for permanent structures must receive prior written approval*]
		3. The following improvements are permitted without prior approval from the Grantee:
17. Temporary Structures*.* Constructing, using, maintaining, repairing, and/or replacing temporary structures and improvements directly related to or in support of Agricultural Activities, including, but not limited to, fencing, hayracks, “run-in” shelters or other three-sided shelters, hoop houses (also known as “high tunnels”), and the like. For the purposes of this Conservation Restriction, the term “temporary” shall mean any improvement without a foundation that can be constructed or removed without significant disturbance of the soil;

2. [*List any other improvements that don’t require prior approval*]

* 1. Agri-tourism. The use of the Premises for “Agri-tourism” activities, which activities shall be defined as ancillary commercial activities and events that support the financial viability of the use of the Premises for Agricultural Activities, which activities shall be limited to farm-based entertainment such as harvest festivals and farm-based education addressing the subjects of sustainable agriculture, food production and nutrition, and/or environmental conservation and ecology; with prior approval of the Grantee, Grantor may host unrelated educational activities such as painting or yoga classes, and the like, and up to four (4) recreational events, weddings, or similar types or scale of events per year, provided that said events shall be incidental and subordinate to the primary use of the Premises for Agricultural Activities.
1. Green Energy. With prior written approval of the Grantee, constructing energy producing structures and associated transmission lines that produce negligible or no pollution or carbon emissions (“Green Energy Structures”) to supply power for any Permitted Acts and Uses on the Premises. In addition to the terms of Paragraph III.E., when considering whether to grant approval, the Grantee will take into consideration the energy needs related to the relevant Permitted Act(s) and Use(s). While it is agreed that some power may be fed back into the public power grid during high production periods, such Green Energy Structures shall be limited to a capacity not higher than that necessary to meet, or exceed by up to 20% at the time of installation, the power requirements of the Permitted Acts and Uses;

***[C.******Special Use Area****. For CRs with residential areas or other special use areas, insert this and continue lettering below for Site Restoration at “D”. Special use areas must be in fixed locations and must be described either by metes and bounds, shown on a recorded plan, or shown on a sketch map. Consider adding language to the Purpose paragraph to explain the importance of including a Special Use Area in the CR, and to explain how the location of such Special Use Area and the activities allowed within it will not materially impair the Conservation Values****.]***

The Grantor reserves the right to conduct or permit the following activities and uses only within the area shown on the Plan as “\_\_\_\_\_” in addition to the Permitted Acts and Uses described in Paragraph III.B., and otherwise subject to this Conservation Restriction:

1. Using, maintaining, repairing, and replacing the existing single-family dwelling, as documented in the Baseline Report, with the same footprint at grade of \_\_\_\_\_\_\_\_\_ square feet and a maximum height of any part of the dwelling of \_\_\_\_ feet, provided that there shall be no more than one (1) single-family dwelling at any one time within the Special Use Area [*OR*:The right to construct, use, repair, and replace one (1) single-family dwelling within the Special Use Area, such a dwelling not to exceed \_\_\_\_\_\_\_\_ square feet of footprint at grade and a maximum height of any part of the dwelling of \_\_\_\_ feet, provided that there shall be no more than one (1) single-family dwelling at any one time within the Residential Area];
2. Constructing, using, maintaining, repairing, improving, or replacing, the existing driveway, yard, parking area, well, and septic system (“Improvements”) but not to locate such Improvements outside of the Residential Area unless a qualified professional certifies in writing that there is no feasible location for any such improvement within the Special Use Area, such a finding not to consider financial feasibility, and the Grantee approves of any such Improvements to be located outside of the Special Use Area, and further provided that any of these Improvements serves only the permitted single family dwelling located within the Special Use Area.
3. [*Add, delete, or edit, any other additional permitted uses and activities allowed within the Special Use Area*]
4. **Site Restoration**

Upon completion of any Permitted Acts and Uses, any disturbed areas shall be restored substantially to the conditions that existed prior to said activities, including with respect to soil material, grade, and vegetated ground cover.

1. **Compliance with Permits, Regulations, Laws**

The exercise of any Permitted Acts and Uses under Paragraph III.B. shall be in compliance with all applicable federal, state and local laws, rules, regulations, zoning, and permits, and with the Constitution of the Commonwealth of Massachusetts. The inclusion of any Reserved Right requiring a permit, license or other approval from a public agency does not imply that the Grantee or the Commonwealth takes any position whether such permit, license, or other approval should be issued.

1. **Notice and Approval**

1. Notifying Grantee. Whenever notice to or approval by Grantee is required, Grantor shall notify or request approval from Grantee, by a method requiring proof of receipt, in writing not less than sixty (60) days prior to the date Grantor intends to undertake the activity in question, unless a different time period is specified herein. The notice shall:
	1. Describe the nature, scope, design, location, timetable and any other material aspect of the proposed activity;
	2. Describe how the proposed activity complies with the terms and conditions of this Conservation Restriction, and will not materially impair the Purposes and/or Conservation Values;
	3. Identify all permits, licenses, or approvals required for the proposed activity, and the status of any such permits, licenses, or approvals.
	4. Describe any other material aspect of the proposed activity in sufficient detail to permit the Grantee to make an informed judgment as to its consistency with the Purposes and Conservation Values.
2. Grantee Review. [*Use this paragraph for CRs with 1* Grantee] Where Grantee’s approval is required, Grantee shall grant or withhold approval in writing within sixty (60) days of receipt of Grantor’s request. Grantee’s approval shall only be granted upon a showing that the proposed activity will minimize impacts to the Conservation Values and will not materially impair the Purposes and/or Conservation Values. Grantee may require Grantor to secure expert review and evaluation of a proposed activity by a mutually agreed upon party.

[*Use this paragraph for CRs with 2 Grantees*] Where Grantee’s approval is required, the Secondary Grantee, within thirty (30) days of receipt of Grantor’s request, shall notify the Primary Grantee of the Secondary Grantee’s decision. Within sixty (60) days of the Primary Grantee’s receipt of Grantor’s request, the Primary Grantee shall either affirm, amend or reverse the decision of the Secondary Grantee, shall notify the Secondary Grantee thereof in writing, and shall issue its decision to the Grantor in writing. The Primary Grantee’s decision shall in all cases be the final and controlling decision binding on both Grantees. In the event that no decision is received from the Secondary Grantee within thirty (30) days, the Primary Grantee shall proceed to issue its decision within sixty (60) days of Grantor’s request. Grantee’s approval shall only be granted upon a showing that the proposed activity will minimize impacts to the Conservation Values and will not materially impair the Purposes and/or Conservation Values. Grantee may require Grantor to secure expert review and evaluation of a proposed activity by a mutually agreed upon party.

1. Resubmittal. Grantee’s failure to respond within sixty (60) days of receipt shall not constitute approval of the request. Grantor may subsequently submit the same or a similar request for approval.
2. **INSPECTION AND ENFORCEMENT**
3. **Entry onto the Premises**

The Grantor hereby grants to the Grantee, and its duly authorized agents or representatives, the right to enter the Premises upon reasonable notice and at reasonable times, for the purpose of inspecting the Premises to determine compliance with or to enforce this Conservation Restriction.

1. **Legal and Injunctive Relief**
2. Enforcement. The rights hereby granted shall include the right to enforce this Conservation Restriction by appropriate legal proceedings and to obtain compensatory relief, [including without limitation, compensation for interim losses (i.e., ecological and public use service losses that occur from the date of the violation until the date of restoration)] and equitable relief against any violations, including, without limitation, injunctive relief and relief requiring restoration of the Premises to its condition prior to the time of the injury (it being agreed that the Grantee will have no adequate remedy at law in case of an injunction). The rights hereby granted shall be in addition to, and not in limitation of, any other rights and remedies available to the Grantee for the enforcement of this Conservation Restriction.
3. Notice and Cure. In the event the Grantee determines that a violation of this Conservation Restriction has occurred and intends to exercise any of the rights described herein, the Grantee shall, before exercising any such rights, notify the Grantor in writing of the violation. The Grantor shall have thirty (30) days from receipt of the written notice to halt the violation and remedy any damage caused by it, after which time Grantee may take further action, including instituting legal proceedings and entering the Premises to take reasonable measures to remedy, abate or correct such violation, without further notice. Provided, however, that this requirement of deferment of action for thirty (30) days applies only if Grantor immediately ceases the violation and Grantee determines that there is no ongoing violation. In instances where a violation may also constitute a violation of local, state, or federal law, the Grantee may notify the proper authorities of such violation.
4. Reimbursement of Costs and Expenses of Enforcement. Grantor covenants and agrees to reimburse to Grantee all reasonable costs and expenses (including counsel fees) incurred by the Grantee in enforcing this Conservation Restriction or in taking reasonable measures to remedy, abate or correct any violation thereof. In the event of a dispute over the boundaries of the Conservation Restriction, Grantor shall pay for a survey by a Massachusetts licensed professional land surveyor and to have the boundaries permanently marked.
5. Coordination between Primary and Secondary Grantee. Whenever there is a question of whether there is a violation of this Conservation Restriction, or how to proceed in addressing the violation, the Primary Grantee shall consult with the Secondary Grantee. The Primary Grantee shall then determine whether there is a violation and how to proceed in addressing the violation. The Primary Grantee’s decision shall in all cases be the final and controlling decision binding on both Grantees. In the event that no response is received from the Secondary Grantee within thirty (30) days, the Primary Grantee shall notify Grantor and proceed as provided in Paragraph IV.B.2.
6. **Non-Waiver**

Enforcement of the terms of this Conservation Restriction shall be at the sole discretion of Grantee. Any election by the Grantee as to the manner and timing of its right to enforce this Conservation Restriction or otherwise exercise its rights hereunder shall not be deemed or construed to be a waiver of such rights.

1. **Disclaimer of Liability**

By acceptance of this Conservation Restriction, the Grantee does not undertake any liability or obligation relating to the condition of the Premises pertaining to compliance with and including, but not limited to, hazardous materials, zoning, environmental laws and regulations, or acts not caused by the Grantee or its agents.

1. **Acts Beyond the Grantor’s Control**

Nothing contained in this Conservation Restriction shall be construed to entitle the Grantee to bring any actions against the Grantor for any injury to or change in the Premises resulting from natural causes beyond the Grantor’s control, including but not limited to fire, flood, weather, climate-related impacts, and earth movement, or from any prudent action taken by the Grantor under emergency conditions to prevent, abate, or mitigate significant injury to the Premises resulting from such causes. In the event of any such occurrence, the Grantor and Grantee will cooperate in the restoration of the Premises, if desirable and feasible.

1. **PUBLIC ACCESS**

This Conservation Restriction does not grant any right of access to the general public and the Grantor retains its rights to prohibit access to the Premises by the general public.

***OR***

*[Delete if public access is not being granted]* Subject to the provisions of this Conservation Restriction, the Grantor hereby grants access to the Premises to the general public and agrees to take no action to prohibit or discourage access to and use of the Premises by the general public, but only for daytime use and only as described in Paragraph III.B.10. provided that such agreement by Grantor is subject to the Grantor’s reserved right to establish reasonable rules, regulations, and restrictions on such permitted recreational use by the general public for the protection of the Purposes and Conservation Values. Grantor has the right to control, limit, or prohibit by posting and other reasonable means activities or uses of the Premises not authorized in Paragraph III.B.10. The Grantee may require the Grantor to post the Premises against any use by the public that results in material impairment of the Conservation Values. This grant of public access to the Premises is solely for the purposes described in Section 17C of Chapter 21 of the Massachusetts General Laws and the Grantor and Grantee hereto express their intent to benefit from exculpation from liability to the extent provided in such section.

1. **TERMINATION/RELEASE/EXTINGUISHMENT**
2. **Procedure**

If circumstances arise in the future that render the Purposes impossible to accomplish, this Conservation Restriction can only be terminated, released, or extinguished, whether in whole or in part, by a court of competent jurisdiction under applicable law after review and approval by the Secretary of Energy and Environmental Affairs of the Commonwealth of Massachusetts, or successor official (“Secretary”), and any other approvals as may be required by Section 32 of Chapter 184 of the Massachusetts General Laws.

1. **Grantor’s and Grantee’s Right to Recover Proceeds**

If any change in conditions ever gives rise to termination, release, or extinguishment of this Conservation Restriction under applicable law, then Grantee, on a subsequent sale, exchange, or involuntary conversion of the Premises, shall be entitled to a portion of the proceeds in accordance with Paragraph VI.C., subject, however, to any applicable law which expressly provides for a different disposition of the proceeds, and after complying with the terms of any gift, grant, or funding requirements. The Grantee shall use its share of any proceeds in a manner consistent with the Purposes or the protection of the Conservation Values.

1. **Grantee’s Receipt of Property Right**

[*This language to be used for a donated CR for which a deduction will be taken*] Grantor and Grantee agree that the conveyance of this Conservation Restriction gives rise to a real property right, immediately vested in the Grantee, with a fair market value that is at least equal to the proportionate value that this Conservation Restriction, determined at the time of the conveyance, bears to the value of the unrestricted Premises. The proportionate value of the Grantee’s property right as of the Effective Date (See Paragraph XII.) was determined to be \_\_\_ %. Such proportionate value of the Grantee’s property right shall remain constant. [*Drafter’s alternative for the previous sentence in cases where a proportionate value for the CR is not established at the time of its recording*: The proportionate value of the Grantee’s property right is as of the Effective Date (See Paragraph XII.) and will be determined by an appraisal. Such proportionate value of the Grantee’s property right shall remain constant.]

[*This language to be used for a CR for which NO deduction will be taken*] Grantor and Grantee agree that the conveyance of this Conservation Restriction gives rise to a real property right, immediately vested in the Grantee, with a fair market value that is at least equal to the proportionate value that this Conservation Restriction bears to the value of the unrestricted Premises. The proportionate value of the Grantee’s property right will be determined as of the date of termination, release, or extinguishment.

[*This language to be used for a CR for which the Grantee is receiving no proportionate value*] Grantor and Grantee agree that the conveyance of this Conservation Restriction gives rise to a real property right, immediately vested in the Grantee, for the purpose of enforcing this Conservation Restriction, but does not entitle Grantee, upon extinguishment, release, or termination, to any proceeds received by the Grantor from the subsequent sale, exchange or involuntary conversion of the Premises. Any proceeds that result from any such extinguishment, release, or termination will be distributed only after complying with the terms of any gift, grant, or other funding requirements.

1. **Cooperation Regarding Public Action**

Whenever all or any part of the Premises or any interest therein is taken by public authority under power of eminent domain or other act of public authority, then the Grantor and the Grantee shall cooperate in recovering the full value of all direct and consequential damages resulting from such action. All related expenses incurred by the Grantor and the Grantee shall first be paid out of any recovered proceeds, and the remaining proceeds shall be distributed between the Grantor and Grantee in accordance with Paragraph VI.B. and Paragraph VI.C. If a less than fee interest is taken, the proceeds shall be equitably allocated according to the nature of the interest taken. The Grantee shall use its share of any proceeds in a manner consistent with the Purposes or the protection of the Conservation Values.

1. **DURATION and ASSIGNABILITY**
2. **Running of the Burden**

The burdens of this Conservation Restriction shall run with the Premises in perpetuity, and shall be enforceable against the Grantor and the successors and assigns of the Grantor holding any interest in the Premises.

1. **Execution of Instruments**

The Grantee is authorized to record or file any notices or instruments appropriate to assuring the perpetual enforceability of this Conservation Restriction. The Grantor, on behalf of itself and its successors and assigns, appoints the Grantee its attorney-in-fact to execute, acknowledge and deliver any such instruments on its behalf. Without limiting the foregoing, the Grantor and its successors and assigns agree themselves to execute any such instruments upon request.

1. **Running of the Benefit**

The benefits of this Conservation Restriction shall run to the Grantee, shall be in gross and shall not be assignable by the Grantee, except when all of the following conditions are met:

1. the Grantee requires that the Purposes continue to be carried out;
2. the assignee is not an owner of the fee in the Premises;
3. the assignee, at the time of the assignment, qualifies under and 26.U.S.C. 170(h), and applicable regulations thereunder, if applicable, and is eligible to receive this Conservation Restriction under Section 32 of Chapter 184 of the Massachusetts General Laws; and
4. the assignment complies with Article 97 of the Amendments to the Constitution of the Commonwealth of Massachusetts, if applicable.
5. **SUBSEQUENT TRANSFERS**
6. **Procedure for Transfer**

The Grantor agrees to incorporate by reference the terms of this Conservation Restriction in any deed or other legal instrument which grants any interest in all or a portion of the Premises, including a leasehold interest and to notify the Grantee not less than twenty (20) days prior to the effective date of such transfer. [*If the Premises was acquired by a Land Trust or similar conservation organization with a Conservation Partnership grant, insert the following*: Any transfers shall receive prior approval by Grantee to assure that the Premises is transferred to a qualified conservation organization.] Failure to do any of the above shall not impair the validity or enforceability of this Conservation Restriction. If the Grantor fails to reference the terms of this Conservation Restriction in any deed or other legal instrument which grants any interest in all or a portion of the Premises, then the Grantee may record, in the applicable registry of deeds, or registered in the applicable land court registry district, and at the Grantor’s expense, a notice of this Conservation Restriction. Any transfer will comply with Article 97 of the Amendments to the Constitution of the Commonwealth of Massachusetts, if applicable.

1. **Grantor’s Liability**

The Grantor shall not be liable for violations occurring after their ownership. Liability for any acts or omissions occurring prior to any transfer and liability for any transfer if in violation of this Conservation Restriction shall survive the transfer. Any new owner shall cooperate in the restoration of the Premises or removal of violations caused by prior owner(s) and may be held responsible for any continuing violations.

1. **ESTOPPEL CERTIFICATES**

Upon request by the Grantor, the Grantee shall, within thirty (30) [*60 days for municipalities unless otherwise agreed upon*] days execute and deliver to the Grantor any document, including an estoppel certificate, which certifies the Grantor’s compliance or non-compliance with any obligation of the Grantor contained in this Conservation Restriction.

1. **NON MERGER**

The parties intend that any future acquisition of the Premises shall not result in a merger of the Conservation Restriction into the fee. The Grantor agrees that it will not grant, and the Grantee agrees that it will not take title, to any part of the Premises without having first assigned this Conservation Restriction following the terms set forth in Paragraph VII.C to ensure that merger does not occur and that this Conservation Restriction continues to be enforceable by a non-fee owner.

1. **AMENDMENT**
2. **Limitations on Amendment**

Grantor and Grantee may amend this Conservation Restriction only to correct an error or oversight, clarify an ambiguity, maintain or enhance the overall protection of the Conservation Values, or add real property to the Premises, provided that no amendment shall:

1. affect this Conservation Restriction’s perpetual duration;
2. be inconsistent with or materially impair the Purposes;
3. affect the qualification of this Conservation Restriction as a “qualified conservation contribution” or “interest in land” under any applicable laws, including 26 U.S.C. Section 170(h), and related regulations;
4. affect the status of Grantee as a “qualified organization” or “eligible donee” under any applicable laws, including 26 U.S.C. Section 170(h) and related regulations, and Sections 31, 32, and 33 of Chapter 184 of the Massachusetts General Laws; or
5. create an impermissible private benefit or private inurement in violation of federal tax law, as determined by an appraisal, conducted by an appraiser selected by the Grantee, of the economic impact of the proposed amendment; or
6. alter or remove the provisions described in Paragraph VI (Termination/Release/Extinguishment); or
7. cause the provisions of this Paragraph XI to be less restrictive; or
8. cause the provisions described in Paragraph VII.C (Running of the Benefit) to be less restrictive
9. **Amendment Approvals and Recording**

No amendment shall be effective unless documented in a notarized writing executed by Grantee and Grantor, approved by the [Town/City of Name of Municipality] and by the Secretary in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws, and recorded in the applicable registry of deeds or registered in the applicable land court registry district.

1. **EFFECTIVE DATE**

This Conservation Restriction shall be effective when the Grantor and the Grantee have executed it, the administrative approvals required by Section 32 of Chapter 184 of the Massachusetts General Laws have been obtained, and it has been recorded in the applicable registry of deeds or registered in the applicable land court registry district.

1. **NOTICES**

Any notice, demand, request, consent, approval or communication that either party desires or is required to give to the other shall be in writing and either served personally or sent by first class mail, postage pre-paid, addressed as follows:

 To Grantor: Name(s)

 Address

 Municipality, State, Zip code

 To Grantee: Name

 Address

 Municipality, State, Zip code

or to such other address as any of the above parties shall designate from time to time by written notice to the other or, if notice is returned to sender, to an address that is reasonably ascertainable by the parties.

1. **GENERAL PROVISIONS**
2. **Controlling Law**

The interpretation and performance of this Conservation Restriction shall be governed by the laws of the Commonwealth of Massachusetts.

1. **Liberal Construction**

Any general rule of construction to the contrary notwithstanding, this Conservation Restriction shall be liberally construed in order to effect the Purposes and the policy and purposes of Sections 31, 32, and 33 of Chapter 184 of the Massachusetts General Laws. If any provision in this instrument is found to be ambiguous, any interpretation consistent with the Purposes that would render the provision valid shall be favored over any interpretation that would render it invalid.

1. **Severability**

If any provision of this Conservation Restriction or the application thereof to any person or circumstance is found to be invalid, the remainder of the provisions of this Conservation Restriction shall not be affected thereby.

1. **Entire Agreement**

This instrument sets forth the entire agreement of the Grantor and Grantee with respect to this Conservation Restriction and supersedes all prior discussions, negotiations, understandings, or agreements relating to the Conservation Restriction, all of which are merged herein.

1. **BASELINE DOCUMENTATION REPORT**

The Conservation Values, as well as the natural features, current uses of, and existing improvements on the Premises, such as, but not limited to, trails, woods roads, structures, meadows or other cleared areas, agricultural areas, and scenic views, as applicable, are described in a Baseline Documentation Report (“Baseline Report”) prepared by Grantee with the cooperation of the Grantor, consisting of maps, photographs, and other documents and on file with the Grantee and included by reference herein. The Baseline Report (i) is acknowledged by Grantor and Grantee to be a complete and accurate representation of the condition and values of the Premises as of the date of this Conservation Restriction, (ii) is intended to fully comply with applicable Treasury Regulations, (iii) is intended to serve as an objective information baseline for subsequent monitoring of compliance with the terms of this Conservation Restriction as described herein, and (iv) may be supplemented as conditions on the Premise change as allowed over time. Notwithstanding the foregoing, the parties may utilize any evidence of the condition of the Premises at the time of this grant in addition to the Baseline Report.

1. **MISCELLANEOUS**
2. **Pre-existing Public Rights**

Approval of this Conservation Restriction pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws by any municipal officials and by the Secretary, is not to be construed as representing the existence or non-existence of any pre-existing rights of the public, if any, in and to the Premises, and any such pre-existing rights of the public, if any, are not affected by the granting of this Conservation Restriction.

1. **Release of Homestead**

The Grantor attests that there is no residence on or abutting the Premises (including areas excluded from the Premises) that is occupied or intended to be occupied as a principal residence by a spouse, former spouse, or children of the grantor, or a spouse, former spouse, or children of a beneficiary of the trust, if Premises is owned by a trust.

***Or***

The Grantor hereby agrees to waive, subordinate, and release any and all Homestead rights pursuant to Chapter 188 of the Massachusetts General Laws it may have in favor of this Conservation Restriction with respect to any portion of the Premises affected by this Conservation Restriction, and hereby agrees to execute, deliver and/or record any and all instruments necessary to effectuate such waiver, subordination and release. In all other respects, the Grantor reserves and retains any and all Homestead rights, subject to this Conservation Restriction, pursuant to Section 10(e) of Chapter 188 of the Massachusetts General Laws.

1. **Subordination**

The Grantor shall record at the applicable registry of deeds or shall register in the applicable land court registry district simultaneously with this Conservation Restriction all documents necessary to subordinate any mortgage, promissory note, loan, lien, equity credit line, refinance assignment of mortgage, lease, financing statement or any other agreement which gives rise to a surety interest affecting the Premises.

***OR***

**C. No Surety Interest**

The Grantor attests that there is no mortgage, promissory note, loan, lien, equity credit line, refinance assignment of mortgage, lease, financing statement or any other agreement which gives rise to a surety interest affecting the Premises.

1. **Executory Limitation**

[*Use this paragraph for CRs with 1* Grantee] If Grantee shall cease to exist or to be qualified to hold conservation restrictions pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws, or to be qualified organization under 26 U.S.C. 170(h), and applicable regulations thereunder, if applicable, and a prior assignment is not made pursuant to Paragraph VII, then Grantee’s rights and obligations under this Conservation Restriction shall vest in such organization as a court of competent jurisdiction shall direct pursuant to the applicable Massachusetts law and with due regard to the requirements for an assignment pursuant to Paragraph VII.

[*Use this paragraph for CRs with 2* Grantees] If either Grantee shall cease to exist or to be qualified to hold conservation restrictions pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws, or to be qualified organization under 26 U.S.C. 170(h), and applicable regulations thereunder, if applicable, and a prior assignment is not made pursuant to Paragraph VII, then that Grantee’s rights and obligations under this Conservation Restriction shall run to the other Grantee. If both Grantees shall cease to exist or to be qualified to hold conservation restrictions pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws, or to be qualified organization under 26 U.S.C. 170(h), and applicable regulations thereunder, if applicable, and a prior assignment is not made pursuant to Paragraph VII, then their rights and obligations under this Conservation Restriction shall run to the [Town/City of Name of Municipality] Conservation Commission. If the [Town/City of Name of Municipality] Conservation Commission is no longer in existence at the time the rights and obligations under this Conservation Restriction would otherwise vest in it, or if the [Town/City of Name of Municipality] Conservation Commission is not qualified or authorized to hold conservation restrictions as provided for assignments pursuant to Paragraph VII, or if it shall refuse such rights and obligations, then the rights and obligations under this Conservation Restriction shall vest in such organization as a court of competent jurisdiction shall direct pursuant to the applicable Massachusetts law and with due regard to the requirements for an assignment pursuant to Paragraph VII.

1. **Prior Encumbrances**

This Conservation Restriction shall be in addition to and not in substitution of any other restrictions or easements of record affecting the Premises.

1. The following signature pages are included in this Grant:

Grantor

Grantee Acceptance

Approval of Select Board or City Council and Mayor

[*Enter any other applicable signatures or certifications*]

Approval of the Secretary of Energy and Environmental Affairs of the Commonwealth of Massachusetts.

1. The following exhibits are attached and incorporated herein:

Exhibit A: Legal Description of Premises

Exhibit B: Reduced Copy of Recorded Plan of Premises

[*Applies to CPA purchases*]

Exhibit C: Town or City Vote Authorizing the Use of CPA Funds

WITNESS my hand and seal this \_\_\_\_day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023,

 , duly authorized

[*Name of Grantor and Title if Grantor is corporate entity or Trust.*]

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared , and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the person whose name is signed on the proceeding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**GRANT AND APPROVAL OF [*TOWN*] SELECT BOARD**

[*Use this signature page if Grantor is a Town*]

We, the undersigned, being a majority of the Select Board of the [*Town*] of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Massachusetts, hereby certify that at a public meeting duly held on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023, the Select Board voted to approve in the public interest and grant the foregoing Conservation Restriction to [*GRANTEE*] pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws and do hereby approve in the public interest and grant the foregoing Conservation Restriction.

TOWNOF *\_\_\_\_\_\_\_\_\_* SELECT BOARD:

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the persons whose names are signed on the proceeding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**GRANT AND APPROVAL OF MAYOR OF CITY OF \_\_\_\_\_\_\_\_\_\_**

[*Use this signature page if Grantor is a City*]

The undersigned, Mayor of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Massachusetts, hereby approves in the public interest and grants the foregoing Conservation Restriction to [*GRANTEE*] pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[*Name*], Mayor of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, duly authorized

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the person whose name is signed on the proceeding or attached document, and acknowledged to me that s/he/they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

[*If Grantor is a Conservation Commission*]

We, the undersigned, being a majority of the Conservation Commission of the [*Town/City*] of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Massachusetts, hereby certify that at a public meeting duly held on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023, the Conservation Commission voted to approve in the public interest and grant the foregoing Conservation Restriction to [*GRANTEE*] pursuant to Section 32 of Chapter 184 and Section 8C of Chapter 40 of the Massachusetts General Laws and do hereby approve in the public interest and grant the foregoing Conservation Restriction.

*[TOWN/CITY]* OF *\_\_\_\_\_\_\_\_\_*CONSERVATION COMMISSION:

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the persons whose names are signed on the proceeding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**ACCEPTANCE OF GRANT**

The foregoing Conservation Restriction from [*GRANTOR*] was accepted by [*GRANTEE*] this \_\_\_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023.

 By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 [*Enter name*]

 Its: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, duly authorized

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared , and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the person whose name is signed on the proceeding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**ACCEPTANCE OF *[TOWN/CITY]* OF*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* CONSERVATION COMMISSION**

We, the undersigned, being a majority of the Conservation Commission of the [*Town/City*] of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Massachusetts, hereby certify that at a public meeting duly held on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023, the Conservation Commission voted to approve and accept the foregoing Conservation Restriction from [*GRANTOR*] pursuant to Section 32 of Chapter 184 and Section 8C of Chapter 40 of the Massachusetts General Laws and do hereby accept the foregoing Conservation Restriction.

***[TOWN/CITY]*** OF **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** CONSERVATION COMMISSION:

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the persons whose names are signed on the proceeding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF TOWN OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SELECT BOARD**

The undersigned, Chair of the Select Board of the Town of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, hereby certifies that at a public meeting duly held on \_\_\_\_\_\_\_\_\_\_\_, 2023, the Select Board voted to approve the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

[*NAME*], Chair of the Town of **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** Select Board, duly authorized

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared , and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the person whose name is signed on the preceding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose as Select Board Member.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF TOWN OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SELECT BOARD**

We the undersigned, being a majority of the Select Board of the Town of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, hereby certify that at a public meeting duly held on \_\_\_\_\_\_\_\_\_\_\_, 2021, the Select Board voted to approve the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

TOWN OF [*TOWN NAME*] SELECT BOARD

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the persons whose names are signed on the proceeding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF MAYOR OF \_\_\_\_\_\_\_\_\_\_\_**

The undersigned, Mayor of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, hereby approves the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[*NAME*], Mayor of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, duly authorized

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ proved to me through satisfactory evidence of identification which was personal knowledge to be the person whose name is signed on the preceding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purpose as \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ CITY COUNCIL**

The undersigned, President of the City Council of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ hereby certifies that at a meeting duly held on \_\_\_\_\_\_\_\_\_\_\_\_, 2023 the City Council voted to approve the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[*NAME*], \_\_\_\_\_\_\_\_\_\_\_\_\_ City Council President, duly authorized

THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, proved to me through satisfactory evidence of identification which was personal knowledge to be the persons whose names are signed on the preceding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purpose as a City Counselor.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ CITY COUNCIL**

We, the undersigned, being a majority of the City Council of the City of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ hereby certify that at a meeting duly held on \_\_\_\_\_\_\_\_\_\_\_\_, 2023, the City Council voted to approve the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

\_\_\_\_\_\_\_\_\_\_\_\_\_ CITY COUNCIL

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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THE COMMONWEALTH OF MASSACHUSETTS

\_\_\_\_\_\_\_\_\_\_\_\_\_ County, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, and \_\_\_\_\_, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the persons whose names are signed on the proceeding or attached document, and acknowledged to me that they signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**APPROVAL OF SECRETARY OF ENERGY AND ENVIRONMENTAL AFFAIRS OF THE COMMONWEALTH OF MASSACHUSETTS**

The undersigned, Secretary of Energy and Environmental Affairs of the Commonwealth of Massachusetts, hereby approves the foregoing Conservation Restriction from [*GRANTOR*] to [*GRANTEE*] in the public interest pursuant to Section 32 of Chapter 184 of the Massachusetts General Laws.

Dated: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 2023

 Rebecca L Tepper

Secretary of Energy and Environmental Affairs

THE COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss:

On this day of , 2023, before me, the undersigned notary public, personally appeared Rebecca L Tepper, and proved to me through satisfactory evidence of identification which was \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ to be the person whose name is signed on the proceeding or attached document, and acknowledged to me that she signed it voluntarily for its stated purpose.

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Notary Public

 My Commission Expires:

**EXHIBIT A**

Legal Description of Premises

*If you do not have a survey plan for the Premises, or if you choose to provide a written description in addition to the survey plan, insert that written description here.*

*ALL Building Envelopes and Exclusion areas MUST be defined by metes and bounds.*

*If providing a written metes and bounds description along with a survey plan, the written metes and bounds and those shown on the survey MUST match.*

***OR***

*If Exhibit B is a reduced copy of a survey plan and you will not provide a written metes and bounds description, follow the template provided below. This is the recommended option if you have a survey plan.]*

Description of the Premises

The land in [*TOWN/CITY, COUNTY*], Massachusetts, containing \_\_\_\_\_ acres, +/-, shown as *[Insert parcel name as given on plan, i.e., “Parcel A” or “Lot 10”]* on a plan of land titled *[Insert Plan Name]*, dated *[Insert Plan Date]*, by *[Insert Plan creator / professional land surveyor / company name, address]*, recorded at *[Insert recording information]*.

**EXHIBIT B**

[Reduced Copy of *OR* Sketch] Plan of Premises

For official full size plan see [***enter County***] Registry of Deeds Plan Book \_\_\_\_\_ Page \_\_\_\_\_

[*This plan/map must show the Premises. The CR area and any exclusions or building envelopes must be clearly labeled.*

*If a party other than the PLS or other professional preparer of the Plan has added features (e.g., planned trails), this should be labeled as a ‘Sketch Plan of Premises’ and should clarify which features are not associated with the official copy.*

*If this is a copy of the full size plan that has not been altered in any way, then it should be labeled as a ‘Reduced Copy of Plan of Premises’.*]

1. The Legal Description of a CR must contain metes and bounds measurements pursuant to MGL c. 184 s. 26(c) – this requirement can be satisfied with a narrative metes and bounds description OR with a reference to a recorded plan that contains metes and bounds measurements. When using a plan, identify the following: the name or label for the pertinent parcel or CR area, the title of the plan, etc. [↑](#footnote-ref-2)
2. If a recorded plan is being used as the legal description, attach a reduced copy of the recorded plan in Exhibit B. The CR area and any excluded areas or building envelopes must be clearly marked. [↑](#footnote-ref-3)