

Division of Local Services Gateway

Quick Tips Series – Clerks

Entering Election and Town Meeting Dates in DLS Gateway

https://dlsgateway.dor.state.ma.us/gateway/Login

Support: DLSGateway@dor.state.ma.us



	Go	
	Town Meeting Dates	
	Meeting Date (mm/dd/yyyy) Meeting Type	
	□ 05/11/2015 Annual ►	
	□ 05/14/2018 Annual ➤	
	□ 06/08/2020 Annual ✓	
	□ 05/10/2021 Annual ➤	
	Add New Date Delete Selected	
elected		
e)		
	Election Dates	
	Election Date (mm/dd/yyyy)	
	05/04/2015	
	05/07/2018	
e Selected	05/06/2019	
	06/01/2020	
	05/03/2021	
	05/02/2022	
	Add New Date Delete Selected	

Entering Election & Town Meeting Dates



Adding a new date

To add either an election or a town meeting date, click the Add New Date button. This opens a new, blank row under the existing dates.

Enter the new date in the blank box using MM/DD/YYYY format, then click the Save button.



Why election dates have a white or green background

- Dates with a white background can be changed
- Dates with a green background cannot be changed

An election date can be modified if no Directory records are tied to that date. Once an official's Directory record uses an election date, the date is locked and cannot be modified.

If an error is discovered in an election date and that date appears in one or more officials' records, you must remove that data from the officials' records before correcting the election date.

Elected / Term Information		
Elected / Appointed Info	Elected	
Election Date		
5/6/2019 🗸		
Appointed Date		
Term Expires On Date		
05/06/2022		



Town Meeting Dates Meeting Date Meeting Type (mm/dd/yyyy) Annual 🗸 05/11/2015 05/14/2018 Annual 🗸 Annual 🗸 06/08/2020 05/10/2021 Annual 🗸 05/10/2021 Special 🗸 Add New Date Delete Selected

4

Election Date (mm/dd/yyyy)	
05/04/2015	
05/07/2018	
05/06/2019	
06/01/2020	
05/03/2021	
05/02/2022	

	Meeting Date (mm/dd/yyyy)	Meeting Type
	05/11/2015	Annual 🗸
	05/14/2018	Annual 🗸
	06/08/2020	Annual 🗸
	05/10/2021	Annual 🗸
~	05/10/2021	Special 🗸

Annual 🗸

Annual 💙

Annual 🗸

Annual 🗸

Annual 🗸

Annual Special 3

Entering Election & Town Meeting Dates



About Town Meeting dates

When adding Town Meeting dates, select a meeting type (Annual or Special) from the drop-down list.

Enter a new date in the blank box using MM/DD/YYYY format, then click the Save button.



If your community held both an annual and a special town meeting on the same day, use one row for each type. The system will accept two rows with the same meeting date if they are different meeting types.

Election dates cannot be duplicated. If you try to save an election date that already exists, Gateway will save only one row.

DIR_034 | Duplicate dates were removed and not saved.



Deleting dates

Because Town Meeting dates are not currently used in other parts of Gateway, you can delete any saved meeting date in the grid. Click the selection box to the left of the date, then click the Delete Selected button.

You can select and delete more than one date.

An election date can be deleted if no Directory records are tied to that date; these records appear with a white background. Once an official's Directory record uses an election date, the date is locked and cannot be modified. Locked dates have a green background, and do not have a selection box available.



Entering Election & Town Meeting Dates



Where are election dates used?

Election dates are used by several forms in DLS Gateway's Directory module:

- The Election Report form
- The Voter Count form
- In the Person/Position record for each elected official

Election dates are particularly important for elected officials in the Assessor department. Members of the Board of Assessors are required by statute to pass an educational program provided by the Department of Revenue within two years of election or appointment. The Division of Local Services will provide support and reminder notifications to assessors within this two-year grace period.

For assistance with entering or maintaining dates, contact DLS Gateway Support: <u>DLSGateway@dor.state.ma.us</u>

DLS Gateway Support staff can assist you with any questions or issues related to the Directory module.