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**Integrating Medicare and Medicaid  
for Dual Eligible Individuals**

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**Enrollment Workgroup**

Friday, March 23, 2012  
2:00 pm – 4:00 pm  
1 Ashburton Place, 21<sup>st</sup> Floor  
Boston, MA

**Introductions**

**Review Workgroup Objectives**

**ICO Enrollment Process**

1. Connection between ICO and Medicare enrollment process and timeframe
2. Open enrollment
  - a. Eligible population: Members who are
    - Eligible for full Medicaid benefits under MassHealth Standard or CommonHealth;
    - Enrolled in Medicare Part A *and* Part B;
    - 21-64 years of age at the time of enrollment;
    - No other comprehensive coverage (e.g. employer-sponsored insurance);
    - Not residing in an Intermediate Care Facility for the Mentally Retarded (ICFMR)
  - b. Dates
  - c. Process
3. Auto-enrollment of eligible population
  - a. Population to be auto-enrolled: Members who
    - I. Do not make a choice to opt out
    - II. Are not PACE members or Medicare Advantage members
    - III. Do not live in a service area where there is 1 ICO only
  - b. Process
  - c. Dates / Roll-out
4. Enrollment of new members as they become eligible

**Enrollment Outreach and Support**

1. Outreach and messaging to members: activities and timing
2. Enrollment package
3. Roles
  - a. MassHealth CST
  - b. Medicare
  - c. Community organizations

**Next Steps**

Visit us at [www.mass.gov/masshealth/duals](http://www.mass.gov/masshealth/duals)  
Email us at [Duals@state.ma.us](mailto:Duals@state.ma.us)