

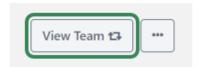


Supervisor: Manage Job Duties & Performance Criteria

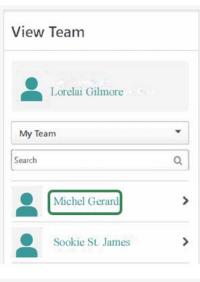
The following steps guide a *supervisor* through updating job duties and performance criteria. This includes adding new duties, editing job duties & performance criteria, submitting draft job duties, and undoing accidental job duty cancellations. Please note, **job duties should not be cancelled.** They should instead be rated as "N/A- Duty No Longer Performed" during Stage B and/or C.

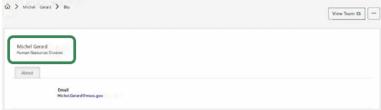
How to Create a New Job Duty

- STEP 1. Sign in to your MyPath account at mass.csod.com (Login is your employee ID).
- STEP 2. Click the Create and Manage Duties link to be brought to the Snapshot page.
- STEP 3. Click the View Team button.



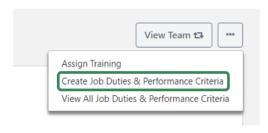
STEP 4. Click the **Employee's Name** link from the organizational chart below. The employee's name will then appear in the **Title**.





STEP 5. Click the ellipses "..." (Options button) in the top right corner of the screen.

STEP 6. Click the Create Job Duties & Performance Criteria button.

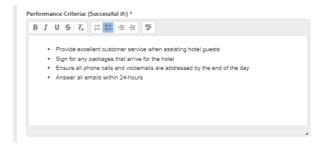


STEP 7. Briefly name the job duty in the **Duty** text box.



STEP 8. Next, use the **Performance Criteria** text box to list criteria that define how to be successful in completing the job duty.

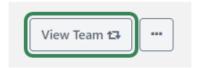
Note: The Start Date and Due Date should automatically be set to the current review period. Do not change these dates *unless* the employee is in a Stretched review cycle.



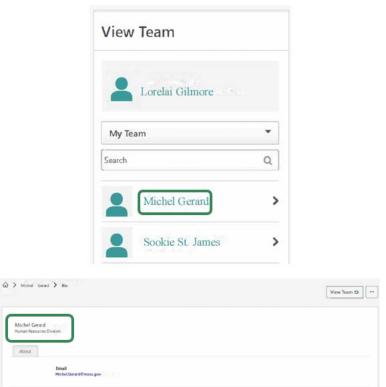
STEP 9. Click the **Submit** button to add the duty to the performance review or click the **Cancel** button to return to the prior screen.

How to Edit a Job Duty

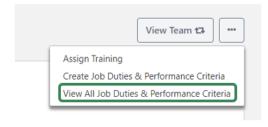
- STEP 1. Sign in to your MyPath account at mass.csod.com (Login is your employee ID).
- STEP 2. Click the Create and Manage Duties link to be brought to the Snapshot page.
- STEP 3. Click the View Team button.



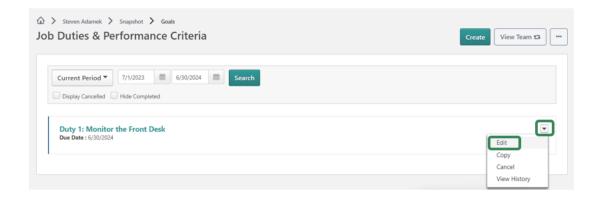
STEP 4. Click the **Employee's Name** link from the organizational chart below. The employee's name will then appear in the **Title**.



- STEP 5. Click the ellipses "..." (Options button) in the top right corner of the screen.
- STEP 6. Click the View All Job Duties & Performance Criteria button.



STEP 7. Click the Goal Options dropdown button and then select the Edit menu item.

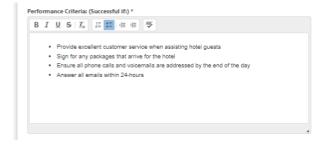


STEP 8. Review and edit the Job Duty as needed in the **Duty** text box.



STEP 9. Next, use the **Performance Criteria** text box to review and edit the performance criteria as needed.

Note: The Start Date and Due Date should automatically be set to the current review period. Do not change these dates *unless* the employee is in a Stretched review cycle.



STEP 10. Click the **Submit** button to add the duty to the performance review or click the **Cancel** button to return to the prior screen.

How to Approve/Deny a Job Duty

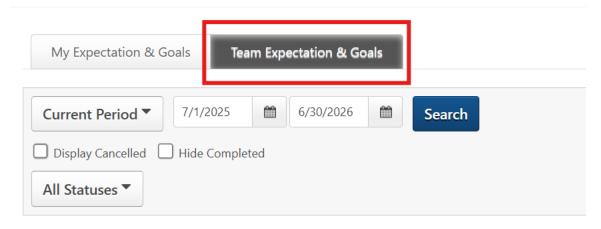
- STEP 1. Sign in to your MyPath account at mass.csod.com (Login is your employee ID).
- STEP 2. On the homepage, locate the locate the **Job Duties & Performance Criteria** or **MassPerform Expectations & Goals** button.

Note: If you personally participate in EPRS as an employee, this button will read as **Job Duties** & **Performance Criteria**. If you personally participate in MassPerform as an employee, this button will read as **MassPerform Expectations & Goals**.



STEP 3. On either the Job Duties & Performance Criteria or MassPerform Expectations & Goals page, select the "Team Expectations and Goals" tab.

Team Expectation & Goals



Note: The Start Date and Due Date should automatically be set to the current review period. Do not change these dates *unless* the employee is in a Stretched review cycle.

STEP 4. Locate the employee of interest and select the Expand User Goals dropdown button.



STEP 5. Select "approve" or "deny," as needed.

How to Submit a Draft Job Duty

- STEP 1. Sign in to your MyPath account at mass.csod.com (Login is your employee ID).
- STEP 2. On the homepage, locate the Job Duties & Performance Criteria or MassPerform Expectations & Goals button.

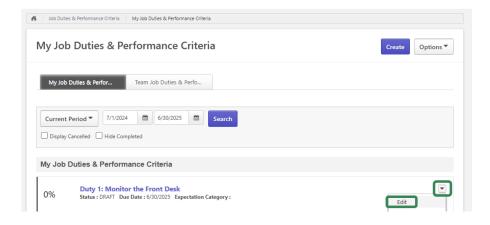


Note: If you personally participate in EPRS as an employee, this button will read as **Job Duties** & **Performance Criteria**. If you personally participate in MassPerform as an employee, this button will read as **MassPerform Expectations & Goals**.

STEP 3. In your My Job Duties & Performance Criteria tab, scroll down until you locate the draft Job Duty.

Note: If you personally participate in MassPerform, this will be called the **My Expectations & Goals** tab.

STEP 4. Click the Goal Options dropdown button and then select the Edit menu item.



STEP 5. Review and edit the Job Duty as needed.

Note: The Start Date and Due Date should automatically be set to the current review period. Do not change these dates *unless* the employee is in a Stretched review cycle.

STEP 6. Ensure that the correct employee or employees have been selected under the Assignment section.



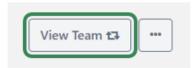
Important: Never select the Direct and Indirect Reports checkbox.

STEP 7. Click the **Submit** button to add the duty to the performance review or click the **Cancel** button to return to the prior screen.

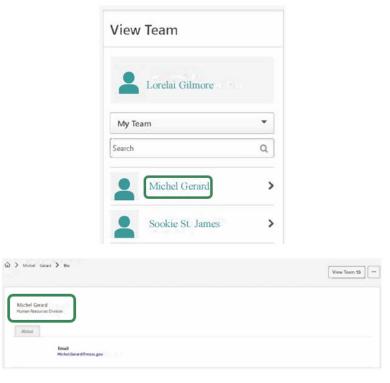
How to Undo a Job Duty Cancellation

The following steps guide a *supervisor* through undoing a job duty cancellation. **It should be noted that job duties should not be cancelled.** They should instead be rated as "N/A- Duty No Longer Performed" during Stage B and/or C. However, if a duty is cancelled in error, these steps illustrate how to undo the action.

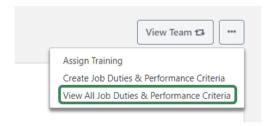
- STEP 1. Sign in to your MyPath account at mass.csod.com (Login is your employee ID).
- STEP 2. Click the Create and Manage Duties link to be brought to the Snapshot page.
- STEP 3. Click the View Team button.



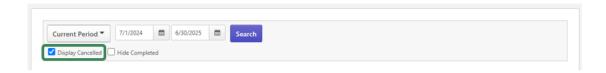
STEP 4. Click the **Employee's Name** link from the organizational chart below. The employee's name will then appear in the **Title**.



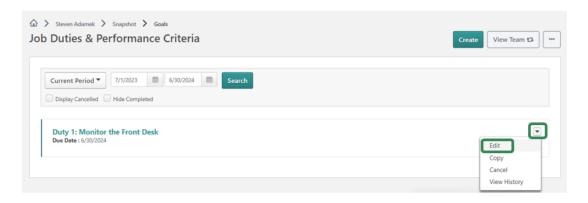
- **STEP 5.** Click the ellipses "..." (**Options** button) in the top right corner of the screen.
- STEP 6. Click the View All Job Duties & Performance Criteria button.



STEP 7. Select the **Display Cancelled** checkbox.



STEP 8. Click the **Goal Options** dropdown button and then select the **Edit** menu item.

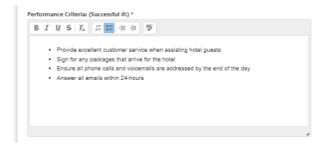


STEP 9. Review and edit the Job Duty as needed in the **Duty** text box.



STEP 10. Next, use the **Performance Criteria** text box to review and edit the performance criteria as needed.

Note: The Start Date and Due Date should automatically be set to the current review period. Do not change these dates *unless* the employee is in a Stretched review cycle.



STEP 11. Click the **Submit** button to add the duty to the performance review or click the **Cancel** button to return to the prior screen. Once submitted, the job duty will no longer appear as cancelled.