

## 2026 Workplan for the Grid Modernization Advisory Council

#### **Background**

In August 2022, <u>An Act Driving Clean Energy and Offshore Wind</u> (Act) was signed into law. Recognizing the importance of the electric grid in facilitating emissions reductions in the Commonwealth, and the need for a comprehensive and transparent grid planning process, the Act established the Grid Modernization Advisory Council (GMAC) to encourage least-cost investments in the electric grid, alternatives to investments or to financing investments that facilitate meeting emissions reductions limits, increase transparency and stakeholder engagement in grid planning processes. GMAC is required to review and provide recommendations to the electric distribution companies (EDCs) regarding their electric-sector modernization plans (ESMPs). The ESMPs are strategic plans that must contain the following:

- Plans to upgrade the distribution system to:
  - o improve reliability and resiliency,
  - o enable adoption of renewable energy and distributed energy resources,
  - o promote energy storage and electrification technologies,
  - o prepare for climate-driven grid impacts,
  - o accommodate increased transportation and building electrification,
  - o minimize or mitigate impacts on ratepayers.
- Plans shall describe: distribution grid improvements to meet the strategic plan elements noted above; the availability and suitability of new technologies that can help meet forecasted reliability and resiliency needs; facilitate achievement of statewide emissions limits; and, alternatives to investment proposals, including alternative approaches to financing the investments.
- 5- and 10-year forecasts and a demand assessment through 2050.

On November 20, 2023, the GMAC reviewed and provided <u>88 recommendations</u> on the EDCs' inaugural draft ESMPs. On August 29, 2024, the Department of Public Utilities (DPU) issued a Phase I Order approving the filed ESMPs as strategic plans. On June 13, 2025, the DPU issued a

-

<sup>&</sup>lt;sup>1</sup> G.L. c. 164, §§ 92C.

Phase II Order approving a subset of the proposed investments and an interim cost-recovery mechanism.

The GMAC is authorized to submit a budget for approval to the DPU to support its activities on an annual basis. The DPU found that the GMAC and EDCs should engage in ongoing collaboration in between ESMP filings.<sup>2</sup>

#### **Plan Purpose**

The purpose of this document is to provide a clear and transparent plan for how GMAC will conduct its work in 2026 and fulfill its mandate to support least-cost and transparent grid planning. The years leading up to the next draft ESMPs in 2029 allow the GMAC additional time to investigate, assess, and collaborate on discrete elements of GMAC's responsibilities and the ESMPs as described by the Act. The coming planning year, 2026, is also the first full year of implementation of the 2025-2029 ESMPs. During this year, as GMAC monitors ESMP implementation through biannual reports and updates from the EDCs, the GMAC can also serve as a forum for triaging and navigating solutions to implementation barriers and issues. While this plan looks at 2026 comprehensively, revisions and refinements may be made to the plan throughout the year in response to GMAC members' feedback and recommendations.

This plan has been informed by input from all GMAC members, particularly from a written survey and several small group discussions. Some of the themes of this input include general agreement from GMAC members that:

- The scope of the GMAC covers grid modernization, which includes review of distribution system planning.
- The GMAC's role is to be an advisor on issues related to ESMPs, providing guidance to the EDCs, the DPU, and other stakeholders engaged in ESMP activities (e.g., municipalities, stakeholders in related work groups).
- Individual GMAC members, as representatives of their individual sectors and interest groups, should take more active roles in being a touchpoint and resource for stakeholders in their represented industry. This may be a function for which GMAC administrators and the consultants provide guidance and support to GMAC members.
- It is useful for the GMAC to compile and present educational materials on ESMP topics, with the goal of informing GMAC members and other "201-level" stakeholders that are engaged in ESMP-related activities (e.g., municipalities, stakeholders in related work groups).
- The GMAC should monitor DPU ESMP dockets on biannual reports and cost recovery. GMAC may have through its members the expertise and ability to help triage and navigate solutions to implementation barriers and issues identified via monitoring.

<sup>&</sup>lt;sup>2</sup> Electric Sector Modernization Plans, D.P.U. 24-10, D.P.U. 24-11, D.P.U. 24-12 (Aug. 29, 2024) (ESMP Phase I Order) at 81.

- It is not the role of the GMAC to intervene as a body in DPU ESMP dockets. However, the GMAC may discuss the contents of reports during meetings with the EDCs, when relevant.
- The GMAC should monitor and discuss ongoing ESMP-related activities, such as related DPU dockets or working groups, but not spend much time as a full Council participating in those activities.
- The GMAC should work towards better informing itself in preparation for reviewing and providing recommendations on the draft 2029 ESMPs.

#### Role of the GMAC

The landscape of grid modernization and distribution system planning is rapidly evolving in Massachusetts. The DPU ESMP Phase I and Phase II Orders added clarity around implementation expectations and scope of the ESMPs<sup>3</sup>, the 2024 Climate Law created new Climate Vulnerability and Resilience Plan (CVRP) requirements for the ESMPs<sup>4</sup>, and Governor Healey has proposed legislation that would further evolve the ESMP and distribution system planning space.<sup>5</sup>

To ground planning and scoping efforts for the next calendar year, the GMAC adopts the following definitions and intention for its role in 2026.<sup>6</sup>

Grid Modernization is the process of enabling the electric grid to support the evolving needs of the economy and climate, including decarbonization, affordability, and other drivers of increasing demand for electric capacity, and heightened system resilience. Grid modernization includes enabling new technologies, functionality, programs, and other supporting systems that go beyond the technologies that have been used traditionally to ensure safe and reliable grid services.

Electric Distribution System Planning is a forecast, analysis, and solution planning cycle the electric utilities conduct for maintenance and development of the grid, including both traditional distribution solutions and grid modernization solutions. The goal is to maintain safe, reliable, and affordable service while also efficiently operating the existing electrical facilities that make up the grid.

GMAC Role: In 2026, the GMAC will collaborate as a Council to advance grid modernization in Massachusetts. It will investigate specific elements of distribution system planning that align

<sup>&</sup>lt;sup>3</sup> "The Department has determined it will review the ESMPs as strategic plans, including whether each plan complies with the requirements of Section 92B", ESMP Phase I Order at 242.; Electric Sector Modernization Plans; "The Department reiterates that in the long term, cost recovery for grid modernization and resiliency will be accomplished through base distribution rates as part of the utilities' standard business practices" [D.P.U. 24-10, D.P.U. 24-11, D.P.U. 24-12 (Jun. 13, 2025) (ESMP Phase II Order) at 1.]

<sup>&</sup>lt;sup>4</sup> G.L. c. 164, §§ 92B(iv).

<sup>&</sup>lt;sup>5</sup> "An Act relative to energy affordability, independence and innovation", Bill H.4144, Section 30 at 74.

<sup>&</sup>lt;sup>6</sup> The GMAC will reevaluate these definitions and its role in grid modernization on an annual basis.

with the GMAC statutory objectives of encouraging least-cost investments in the electric distribution system, alternatives to investments or to financing investments that facilitate meeting emissions reductions limits, and increasing transparency and stakeholder engagement in grid planning processes.

This role aligns with the DPU's finding that the GMAC and EDCs should engage in ongoing collaboration in between ESMP filings. Some specific areas the DPU identified for potential GMAC work include: (1) exploring each company's investment reprioritization process based on updated forecasts; (2) presentations and collaboration on forecasting methods and least-cost investments; (3) sensitivity analyses for 2050 long-term demand assessments, and (4) resiliency considerations to inform future CVRP and ESMP filings.

<sup>&</sup>lt;sup>7</sup> G.L. c. 164, §§ 92C and ESMP Phase I Order at 81.

<sup>&</sup>lt;sup>8</sup> ESMP Phase I Order at 150.

<sup>&</sup>lt;sup>9</sup> *Id.* at 82.

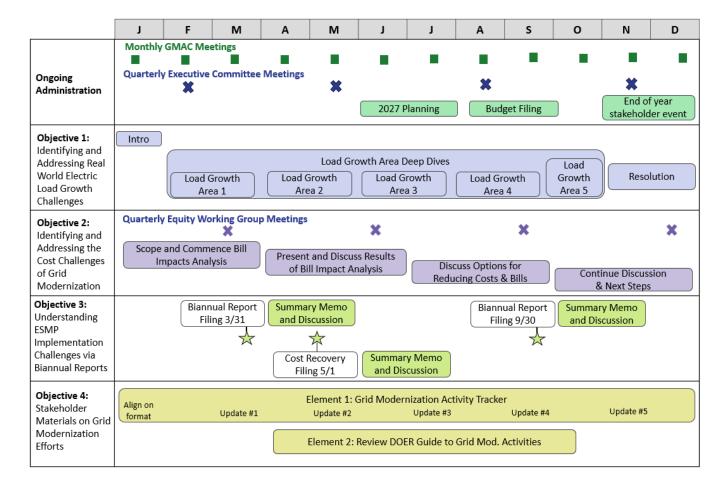
<sup>&</sup>lt;sup>10</sup> *Id*.at 139.

<sup>&</sup>lt;sup>11</sup> ESMP Phase II Order at 152.

#### 2026 Workplan

GMAC's workplan for 2026 is organized by ongoing administration and four objectives, described in greater detail below and illustrated in Figure 1. The GMAC will meet on a monthly basis, the Executive Committee will meet on a quarterly basis, and the Equity Working Group will meet on a quarterly basis. The GMAC will host additional subcommittees as needed, such as for the Long-Term System Planning Process (LTSPP), or any workstreams identified within the objectives below that would benefit from a working group. Any subgroup activities and member composition will be determined by the GMAC. The GMAC will host an end-of-year public event to provide interested stakeholders an overview of ESMP implementation progress, as well as a readout of work products ready for public engagement from the GMAC's 2026 workplan.

Figure 1. Overview of draft GMAC workplan for 2026.



### 1. Identifying and Addressing Electric Load Growth and Impacts on Forecasting

	· · · · · · · · · · · · · · · · · · ·
Objective	The GMAC will investigate real world challenges that impact electric grid forecasts and subsequent ESMP implementation. The GMAC will gain an understanding of how electric load may grow and challenges load customers may face connecting to the grid. The GMAC will work with the EDCs to understand how load growth impacts load forecasts and associated investments. The first step of this objective is establishing a baseline understanding of the EDCs' forecasting methodologies and sector forecast assumptions. In the proceeding months, the GMAC will approach discussions of bottlenecks that impact load growth by area. For example, the GMAC will investigate data center loads and discuss barriers that impact proactive planning such as municipal or regional planning. Other key bottlenecks to investigate include but are not limited to: cost of distribution upgrades, enabling technologies, coordination with residential, commercial, and industrial load customers, and state incentives and programs.
	The GMAC will hold deep-dive discussions organized by forecast sector to (1) identify barriers that impact the ESMP planning process, (2) collaborate with sector experts and review case studies, and (3) develop recommendations to address the barriers. This investigation may incorporate biannual report updates from the EDCs on their ESMP implementation, as appropriate, and result in a resolution that summarizes the GMAC's investigation, identifies GMAC observations, and describes GMAC recommendations and take-aways for next steps.
Goals	<ul> <li>Deepen GMAC understanding of (1) EDC forecasts at a high-level through EDC provided presentations, (2) municipal, state, and federal policies impacting load growth, and (3) load growth barriers and solutions to support more coordinated and forecastable load growth.</li> <li>Identify and address bottlenecks and barriers to enable proactive planning for electric load growth and infrastructure implementation.</li> <li>Leverage GMAC members' and external experts' time and expertise to identify challenges and potential recommendations.</li> </ul>
Outcomes	<ul> <li>The GMAC will gain awareness and understanding of key issues that impact the EDCs' ability to proactively plan and build out the electric grid to meet the Commonwealth's energy demand and clean energy goals.</li> <li>The GMAC will grow an understanding on the bottlenecks and barriers to coordinated load growth and establish future workstreams to identify potential recommendations for the ESMP process.</li> </ul>
Connection to GMAC Role	<ul> <li>Aligns with DPU recommendation that the EDCs present to develop the GMAC's knowledge of the EDC forecast methodologies.</li> <li>Supports GMAC understanding of the EDC forecasts, review of the 2029 draft ESMPs, and review of utility reprioritization of investments in biannual reports.</li> <li>Provides input for EDCs to consider in developing the draft 2029 ESMPs.</li> <li>Develops public-facing materials for improving understanding of load growth and an opportunity for other entities like municipalities to engage in forecast discussions through public comment and participation in GMAC events.</li> </ul>

#### Workplan

#### Introduction and Overview of EDC Process (January)

- EDCs provide overview presentation on forecast methodologies, data, and assumptions. Presentation should also include information on the difference between forecasts and demand assessments, use cases for each, the role of forecasting in informing investment decisions, and an overview of key implementation barriers that GMAC members and EDCs observe and would like to discuss further.
- The GMAC will identify an initial set of key questions on load growth areas and schedule deep dives in the proceeding months.
- Discuss invitations to external speakers who may provide useful additional context.

#### Load Growth Area Barriers Deep Dives (February-October):

- The deep dives are primarily driven by questions identified in January. The current plan is to spend two months on four load growth areas, and one month on one load growth area (see timeline below).
  - Meeting 1: Brief presentations from the EDCs on current understanding of load growth area implementation barriers followed by GMAC questions, observations, and facilitated discussion. Presentations will also be delivered by GMAC industry experts and external experts inside and outside of Massachusetts.
  - Meeting 2: Continuation of presentations from GMAC members and external experts. GMAC discussion and observations or recommendations on addressing bottlenecks.
- Information on each forecasting area will be compiled and summarized in a brief memo after each topic.
- Proposed Load Growth Areas (to be further refined in Fall-Winter 2025)
  - Area 1: Baseloads & large loads (step/spot loads and data center loads) [2 months]
    - How do the EDCs define, track, and proactively plan for step loads and data centers?;
    - How are municipal and regional plans integrated into the planning process?;
    - Who are the "right" stakeholders to reach when creating plans?;
    - Data centers as case study.
  - o Area 2: Buildings [2 months]
    - Mass Save/EEAC efforts on heating electrification and energy efficiency; codes; weather assumptions and efficiency of electric heating systems; customer costs of grid upgrades.
  - Area 3: Demand response and other load reducers [2 months]
    - Grid services study and compensation fund; DOER load management study
    - Active demand management in buildings
  - Area 4: Transportation electrification [2 months]
    - EV adoption and charging impacts on the grid; EVICC; public transportation;
    - How are EV charging patterns evolving?

- o Area 5: DERs (solar and storage) [1 month]
  - LTSPP, CIPs, weather adjusted impacts to the grid

#### GMAC Resolution (November-December)

- Summary of EDC forecasting practices and methods and other bottom-up demand drivers by load growth area.
- Documentation of challenges and barriers by load growth area.
- Resolution with GMAC observations and recommendations.
- GMAC presentation on this work at the end-of-year stakeholder event

#### Timeline F М Α М J J Α s 0 Ν D Intro Load Growth Area Deep Dives Load Load Growth Load Growth Resolution Load Growth Load Growth Growth Area 2 Area 3 Area 1 Area 4 Area 5

#### **Duties**

#### **GMAC Members**

- Attend GMAC meetings having reviewed meeting materials in advance
- Engage in productive and collaborative discussion with members and speakers
- Lead and facilitate discussions during meetings as needed
- Deliver presentations if member has experience in forecast area or knowledge of relevant implementation barriers
- Suggest relevant presenters to discuss load growth area barriers
- Discuss, review, and vote on a resolution that memorializes GMAC observations and recommendations

#### Consultants

- Support DOER with agenda development and materials coordination with speakers
- Identify discussion questions for meetings and prepare GMAC member facilitators
- Take minutes at GMAC meetings per Open Meeting Law requirements
- Draft summary of EDC forecast elements after each forecast area is discussed to include in final GMAC resolution
- Document and synthesize GMAC observations and recommendations discussed during meetings
- Prepare initial draft of GMAC resolution based on synthesized observations and recommendations

#### **EDCs**

- Present on forecasts, ESMP implementation challenges and barriers.
- Respond to GMAC member questions and collaborate during discussions

#### **DOER**

- Develop agendas for each meeting
- Chair GMAC meetings and facilitate GMAC discussion

	<ul> <li>External Presenters</li> <li>Provide presentations on relevant activities that might impact Massachusetts sector-specific forecasting (ex. EVICC, Mass Economics, EEAC, municipal customers)</li> <li>Provide presentations offering observations on forecast areas and implementation barriers, if relevant.</li> <li>Provide case studies of implementation challenges and/or technological innovations.</li> </ul>
Final Products	GMAC resolution containing summary of challenges identified with load growth and recommendations for addressing them.
Next Steps for 2027	Identify future workstreams to develop solutions to identified bottlenecks and barriers to proactive load growth planning and ESMP implementation. Additional work may include investigating demand assessments and sensitivity analyses, further learning how the short-term forecast and demand assessments inform investment decisions, iterating on forecast improvements, or supporting/doing studies that inform better forecasts across Massachusetts.

### 2. Identifying and Addressing the Cost Challenges of Grid Modernization

Objective	The EWG and GMAC will investigate and discuss how to promote affordability with the
	clean energy transition through reducing the cost impact of grid infrastructure upgrades. The
	first subtask of this objective is establishing a baseline understanding of bill impacts for residential and commercial customers and cumulative spending resulting from grid planning
	investments. The EWG will lead this effort and manage the EDCs' development and
	presentation of bill impacts after scoping the project in Quarter 1. The EWG will collaborate
	on a set of agreed upon definitions of affordability, cost-effective, and least cost investments
	and develop a set of recommendations to the GMAC on assessing affordability of grid
	investments to kick off the second subtask: investigating and evaluating cost-effective and alternative approaches to financing investments. The GMAC will learn about and discuss
	options for reducing bill impacts, such as grid innovations, NWAs, customer program
	incentives, and state-led efforts. After identifying avenues to reduce bill impacts, the GMAC
	will develop a workplan of next steps to collaborate with the EDCs on identifying cost-
C 1	effective investments.
Goals	Document and make transparent the projected bill impacts of each EDC's planned direct ESMP and ESMP-related core investments
	Improve EWG and GMAC members' knowledge of overall electric bill cost drivers, cost
	drivers for grid investments specifically, and grid investment alternatives. Initiate
	discussions on how to minimize costs and ratepayer impacts, especially those facing
	energy insecurity
	Seek to encourage least-cost investments in electric distribution systems;  Seek to encourage least-cost investments in electric distribution systems;
	<ul> <li>Seek alternatives to investments;</li> <li>Seek alternatives to approaches to financing investments that will facilitate achievement</li> </ul>
	of the Commonwealth's climate goals.
	Document EWG and GMAC discussions on promoting least-cost distribution planning,
	benefits of load growth, and mitigating impacts on ratepayers
	Collaborate with EDCs on cost-effective alternative investment options for next ESMP
Outcomes	The EWG and GMAC will use the EDC provided cost estimates to transparently
	communicate the costs of grid upgrades to stakeholders.
	The EWG and GMAC will identify, define, and discuss avenues to reduce costs of grid
	<ul> <li>upgrades.</li> <li>The EWG will develop a set of recommendations for evaluating affordability that the</li> </ul>
	GMAC will use to inform workstream on identifying cost-effective investments.
	The GMAC will develop a 2027 workplan based on the EWG's recommendations.
Connection	• Encourages least-cost investments in the distribution system, alternatives to investments,
to GMAC Role	or alternative approaches to financing investments
Noie	Supports minimizing or mitigating impacts on ratepayers
	Increases transparency of the grid planning process

#### Workplan

#### Quarter 1: Scoping & Analysis (EWG-led)

- Gain awareness and understanding of ongoing energy affordability work in Massachusetts, including the work of the Interagency Rates Working Group, Electric Rates Task Force, DOER's Load Management Report, Office of Energy Transformation working groups, DPU 24-15 affordability investigation, and other state initiatives.
- Discuss what is included in investments (ex. project development and engineering, labor and equipment, siting and permitting, etc.) to understand drivers of ongoing cost increases.
- Determine the scope and design of the 2026 bill impacts analysis, including which investments should be included.
- Collaborate with EDCs on how to conduct the 2026 bill impact analysis for residential and commercial customers, and associated inputs and method.
- Begin discussing terms of affordability, least-cost, and cost effective.

#### Quarter 2: Bill Impacts Presentation and Discussion (EWG-led)

- Based on Q1 discussion, EDCs present bill impact analysis to EWG
- Analysis updated as necessary based on the first ESMP cost recovery filing on May 1st
- EWG discusses the bill impact results and whether further analysis is warranted
- Consultant produces summary factsheet on bill impacts analysis
- EWG and EDCs reports bill impacts analysis and observations to GMAC. EWG and GMAC collaborate on how to explore cost effectiveness in Quarter 3.

#### Quarter 3: Discuss Cost-Effective Investments/Alternatives and Priorities (GMAC led)

- The EWG, GMAC, and EDCs engage in level-setting discussion on the factors considered when evaluating investments beyond the cost of investments
- Discuss impact and alignment of customer-facing programs and load management on lowering system demands and forecasted peak loads
- Discuss least-cost vs. cost-effective investments
- Discuss options for reducing costs and bills, including but not limited to NWAs, DERs, colocation of load and DG, alternative financing, rate impacts of load growth and increased sales, benefit-cost analysis methods and assumptions
- Discuss state-led incentives to encourage cost-effect investments, such as innovative technologies and incentive program structures.
- Discuss EDC processes to determine and evaluate least cost and alternative investments
- The EWG develops a set of recommendations to GMAC on actions to explore to reduce bills and balance energy affordability.

#### Quarter 4: Next Steps (GMAC-led)

- The GMAC develops a workplan for 2027 to address affordability challenges and reducing grid costs based on EWG recommendations.
- Present completed and proposed future work at the end-of-year event to publicize GMAC's efforts to identify cost-effective alternatives to traditional capital investments and mitigate impacts on ratepayers.

#### **Timeline**

	J	F	М	А	М	J	J	Α	S	0	N	D
	Quarterly Equity Working Group			o Meetings		×			×			×
	Scope a	nd Comn	nence Bill						^			~
		Impacts Analysis			and Discus I Impact An		Disc	uss Option	s for	Cont	inus Dissus	sian
	Reducing Costs & Bills							inue Discus k Next Steps				
Du	ties	EWO	3 Membe	rs								<del></del> _
	Manage and oversee the work performed in Quarter 1 and 2.											
				xeaways from Quarter 1 + 2 work and collaborate with GMAC on Quarter 3 +								uarter 3 +
			4 workplan									
			· · · · · · · · · · · · · · · · · ·									
			Discuss bill impacts analysis and cost-effective investment priorities  Provide regular updates to the GMAC on objective progress									
					dates to	the GML	AC on ob	jective p	rogress			
		_	AC Memb Oversee a		la faadb	nck on E	WG acti	vities on	d progra	ee throug	rh undate	ac at
			GMAC m	_	ic recub	ack on L	w G acti	villes all	u progre	ss unoug	zii updan	is at
			Manage ai	_	ee work	perform	ed in Oua	arter 3 ar	nd 4.			
			Develop v							dations		
			sultant	•								
		• 7	Work with	DOER,	the EW	G, and t	ne EDCs	to deterr	nine the	data nec	essary to	perform
			oill impac	•								
			Create sur									
			Provide le	_	ipport to	GMAC	member	s throug	h office	hours or	briefing	on
			complex to	-	a an ant	iona fon	سماييمنسم	aasta on	d mitica	tina iman	oota on m	otomov voma
		Support discussions on options for reducing costs and mitigating impacts on ratepayer      Support allowing and administration of the stable laboratory.							atepayers.			
		• Support planning and administration of the stakeholder event  EDCs										
	<ul> <li>Conduct rate and bill impact analysis in collaboration with consultants and EV</li> </ul>					s and EV	VG					
	men		members									
			Provide presentations on current efforts and processes to reduce costs and mitigate									
impacts on ratepayers												
	<u>DOER</u>											
			Lead draft	_	_		-		1.50	~ ·		
			Present str			•	-	or EWG	and ED0	c review	•	
			Oversee a		-			as and m	otoriola			
			Support E rnal Prese		cvctopiii	g meen	ig agend	as allu III	aicitais			
			Massachu		etric Rate	e Task F	orce pres	entation	regardir	ng the fir	ndings of	their
			ecent stud				-		_	_	_	
			Others, as									<u>.                                    </u>
Fir		• 5	Slide deck	presenta	ition sun	nmarizii	ng the bil	l impact	results.			
	oducts		Summary			•						
	xt Steps		Continue 1		orate wit	th EDCs	on the p	ractices	for ident	ifying an	d selecti	ng least-
for	2027	C	ost inves	tments								

## 3. Understanding Challenges of ESMP Implementation and Biannual Reports

	,							
Objective	The GMAC will discuss challenges to ESMP implementation and barriers to achieving the Commonwealth's climate and clean energy goals through the review of the EDC biannual reports and cost recovery filings and discussions with EDCs. The GMAC will focus on understanding and addressing barriers to implementation of the ESMP. The EDCs will provide insights into what they experience in ESMP implementation and communicate to GMAC any barriers (example: stakeholder processes, cost, technologies, siting, or program design.) The GMAC will develop summary documents to educate members and other stakeholders engaged in ESMP activities. Based on Council discussions, GMAC may recommend future workstreams or subgroups focused on topics such as LTSPP to develop specific actions to address identified barriers and challenges to ESMP implementation.							
Goals	Keep GMAC members up-to date on ESMP implementation							
	Increase transparency of ESMP implementation and planning							
	Improve transparency of future biannual reports							
	Understand challenges of ESMP implementation							
Outcomes	The GMAC will understand what barriers to ESMP implementation exist							
	based on EDCs' experiences.							
	The GMAC will produce clear and transparent summary documents and							
	communicate to stakeholders observations on implementation barriers.							
	• The GMAC will develop recommendations to address implementation barriers in future workstreams.							
Connection	<ul> <li>Supports GMAC review of next draft ESMPs.</li> </ul>							
to GMAC	<ul> <li>Supports GMAC review of next draft ESMFs.</li> <li>Provides input for EDCs to consider in developing the draft 2029 ESMPs.</li> </ul>							
Role	<ul> <li>Increases transparency of the grid planning process</li> </ul>							
	1 0 0 1							
Workplan	Memo and Discussion of March 31, 2026 biannual report							
	<ul> <li>EDCs present on biannual report and implementation challenges.</li> <li>GMAC and EWG discuss biannual report in meetings identifying if there are</li> </ul>							
	ways to improve transparency of reports and implementation successes and							
	challenges. GMAC discusses observations it may want to document.							
	Consultant drafts a summary memo of the biannual report and includes							
	synthesis of GMAC and EWG meeting discussion.							
	Memo and Discussion of May 1, 2026 annual cost recovery filing							
	EDCs present on cost recovery filing and associated challenges.							
	<ul> <li>Consultant summary memo on annual cost recovery filing, reporting on</li> </ul>							
	investment implementation progress, alignment with biannual reports.							
	GMAC discusses cost recovery filing and any observations.							

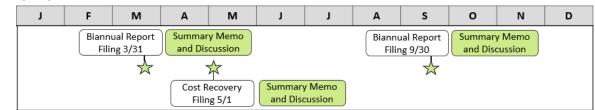
### Memo and Discussion of September 30, 2026 biannual report

- EDCs present on biannual report and implementation challenges.
- GMAC and EWG discuss biannual report in meetings identifying if there are ways to improve transparency of reports and implementation successes and challenges. GMAC discusses observations it may want to document.
- Consultant drafts a summary memo of the biannual report and includes synthesis of GMAC and EWG meeting discussion.

#### Public Presentation of ESMP Implementation Progress

• At end-of-year GMAC stakeholder event, EDC and GMAC members co-lead presentation and discussion of ESMP implementation progress and challenges over the past year. Provide opportunity for public feedback and questions.

#### **Timeline**



#### **Duties**

#### **GMAC Members**

- Review biannual reports and cost recovery filings in advance of relevant GMAC meetings
- Discuss observations on the reports and filings during meetings, collaborate on implementation challenges
- Equity Working Group (EWG) members discuss observations on equity and stakeholder engagement reporting/implementation
- Provide feedback on consultant drafts of cumulative GMAC member observations and meeting discussion
- Co-present on the GMAC process and discussions of ESMP progress over 2026 at end-of-year event, as needed

#### Consultant

- Draft memos on biannual report and cost recovery filings following EDC presentation of reports and cost recovery filing, including information not covered by EDC presentation, if applicable.
- Document and synthesize GMAC and EWG member observations on reports and filings to include in each summary memo
- Support planning and administration of end-of-year public event

#### **EDCs**

- Provide presentations on biannual reports and cost recovery filing
- Highlight "real world" ESMP implementation challenges
- Discuss information provided in biannual reports and cost recovery filing
- Present on elements of ESMP implementation progress at end-of-year event

#### **DOER**

- Chair GMAC meetings and facilitate discussion
- Oversee development of consultant summary memos with GMAC observations

## GMAC Workplan for 2026 – Approved on October 30, 2025

	Develop agenda for end-of-year public event for GMAC feedback				
Final	<ul> <li>March 2026 Biannual Report Summary Memo + GMAC Observations</li> </ul>				
Products	May 2026 ESMP Cost Recovery Filing Summary Memo + GMAC				
	Observations				
	September 2026 Biannual Report Summary Memo + GMAC Observations				
	Public presentation on ESMP implementation progress				
Next Steps	Evaluate and adjust GMAC review process as needed				
for 2027	Continue biannual report and cost recovery filing review				

### 4. Tracking Grid Modernization Efforts in Massachusetts

Objective	Develop and maintain GMAC knowledge of and alignment around concurrent								
	activities related to grid modernization, including but not limited to related DPU								
	dockets and other relevant working groups, Councils, and ongoing processes.								
Goals	Improve transparency of grid modernization activities in Massachusetts								
Outcomes	The GMAC will develop and maintain GMAC knowledge of ongoing								
0 400011100	activities related to grid modernization that may be otherwise disparate and								
<u> </u>	siloed.								
Connection	Develops materials for improving GMAC knowledge and stakeholder  Output  Output								
to GMAC	understanding of ESMP-related issues. Supports GMAC review of next draft								
Role	ESMPs.								
Workplan	Element 1: Grid modernization tracker								
	Develop tracker of concurrent grid modernization activities to post on the								
	GMAC website.								
	• Every other month, the GMAC reviews the tracker and GMAC members								
	provide updates on grid modernization activities.								
	Element 2: Review of DOER-developed stakeholder guide to grid modernization								
	activities								
	DOER will develop a general stakeholder guide to grid modernization								
	activities. This may include an overview of grid mod elements, a summary of								
	relevant activities, how stakeholders can engage, and a list of activities.								
	DOER to request GMAC input and feedback on content.								
Timeline									
J F	M A M J J A S O N D								
Align on	Element 1: Grid Modernization Activity Tracker								
Align on format	Update #1 Update #2 Update #3 Update #4 Update #5								
	Element 2: Review DOER Guide to Grid Mod. Activities								
Duties	GMAC Members								
	• Provide updates on ongoing activities related to grid planning at meetings.								
	Provide feedback on stakeholder guide as needed.								
	Share materials with and bring back feedback from GMAC member								
	representation networks as appropriate.								
	Consultant								
	Develop and manage tracker of concurrent grid modernization activities								
	Support facilitation and collection of GMAC member representation network								
	feedback as needed.								
	EDCs								
	Provide updates on ongoing activities related to grid planning at meetings								
	Provide feedback on stakeholder guide as needed.								
	<u>DOER</u>								
	Send updates on relevant activities to GMAC and GMAC list-serve								
	Lead vision and content development for stakeholder guide activities								
Final	Regularly updated tracker of grid modernization activities.								
	Regularly updated tracker of grid modernization activities.								
Products	<ul> <li>Regularly updated tracker of grid modernization activities.</li> <li>High-level stakeholder guide on grid modernization activities.</li> </ul>								

#### Potential Ideas for the 2027 GMAC Workplan

The following objectives were inspired by GMAC feedback and may be further explored in 2027. As part of ongoing administration, the GMAC will largely discuss strategic planning for 2027 in the end of Q2 – beginning of Q3.

# A. Provide venue for stakeholder engagement on a <u>Long-Term System Planning Process</u> (<u>LTSPP</u>)

- Continuation of the LTSPP Stakeholder Working Group<sup>12</sup> and potential activities of 25-20 docket
- Includes GMAC, EDC, and external stakeholder collaboration on long-term planning for proactive DG interconnection

#### B. Collaborate on EDC Demand Assessments

- Continuation of load forecast workstream
- Includes GMAC collaboration on demand assessments and sensitivity analyses.
- EDC presentations on demand assessment scope, process, inputs, and uses
- Presentations and discussions on EDC sensitivity analyses for 2050 long-term demand assessment
- GMAC discussion leading to Council resolution & observations memo on Company process and general recommendations for next draft ESMP

## C. Assess EDC <u>Climate Vulnerability Assessments</u> and <u>Climate Vulnerability & Resilience</u> Plans

- Review EDC CVAs and how EDCs are using them to implement resiliency investments.
- Review statutory CVRP requirements and collaborate with EDCs on any progress or planning for them underway.
- Coordinate with resiliency stakeholders and develop GMAC resolution with recommendations on CVRPs for the EDCs to incorporate into their next draft ESMPs.

## D. Assess EDC planning processes and applications of <u>cost-effective</u> and <u>least-cost</u> investments

- Continuation of affordability and cost-effectiveness workstream
- Include a review of non-wires alternatives, bridge-to-wires solutions, load management and load flexibility practices and programs, updates on the implementation and use of the Grid Services Compensation Fund.
- Evaluate how these elements impact grid capacity and system costs today.

## E. Analyze <u>locational impacts</u> of distribution system infrastructure and approved ESMP investments to understand <u>distributional equity impacts</u>.

• Provide GMAC, EWG, and interested stakeholders with information on the distribution of benefits of ESMP investments. Potential activities:

<sup>&</sup>lt;sup>12</sup> GMAC Final Letter to DPU re: LTSPP Subgroup, March 27, 2025, available at: <a href="https://www.mass.gov/doc/ltspp-letter/download">https://www.mass.gov/doc/ltspp-letter/download</a>

- Public Mapping Tool: A map showing locations of distribution system investments including the Grid Services Compensation Fund projects, distribution system infrastructure, resilience investments, substations, and DER deployment.<sup>13</sup>
- Distributional Equity Report: Analyze locational impacts of EDC planning and investments to assess how well EJCs are being served. Could include focus on EDC resilience performance in EJCs (e.g., SAIDI, SAIFI).
- Community Benefit Agreements (CBAs) Analysis: After siting and permitting reform regulations are available in early 2026, discuss and translate the results into implications for CBAs resulting from the ESMPs.

<sup>13</sup> See a similar project conducted by DPU: Angela Yang, Grid Modernization & Environmental Justice Technical

Summary (2024), <a href="https://storymaps.arcgis.com/stories/849bf45ec7dd4012875bc0f4e323c52e">https://storymaps.arcgis.com/stories/849bf45ec7dd4012875bc0f4e323c52e</a>