Massachusetts Clean Water Trust
Pool 18-2016 Swap
FRAMINGHAM Reamortization
CWP-11-23

Original Loan Amount	3,142,896.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	474,004.00	Loan Term (in years)	18
Principal Paid Down	107,959.00	Loan Rate	2.00%
Outstanding Loan Obligation	2,560,933.00	Closing Date	12/16/2016
Remaining Balance	(154,060.02)	First Payment	1/15/2017
Net New Loan Obligation	2,406,872.98		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	103,670.25	25,361.12	129,031.38	1,902.08		130,933.46	
7/15/2017		23,032.03	23,032.03	1,727.40		24,759.43	
1/15/2018	105,923.03	23,032.03	128,955.06	1,727.40		130,682.46	155,441.89
7/15/2018		21,972.80	21,972.80	1,647.96		23,620.76	
1/15/2019	108,225.68	21,972.80	130,198.48	1,647.96		131,846.44	155,467.19
7/15/2019		20,890.54	20,890.54	1,566.79		22,457.33	
1/15/2020	110,577.13	20,890.54	131,467.67	1,566.79		133,034.46	155,491.79
7/15/2020		19,784.77	19,784.77	1,483.86		21,268.63	
1/15/2021	112,980.30	19,784.77	132,765.07	1,483.86		134,248.92	155,517.55
7/15/2021		18,654.97	18,654.97	1,399.12		20,054.09	
1/15/2022	115,436.13	18,654.97	134,091.09	1,399.12		135,490.21	155,544.30
7/15/2022		17,500.60	17,500.60	1,312.55		18,813.15	
1/15/2023	117,944.54	17,500.60	135,445.14	1,312.55		136,757.69	155,570.84
7/15/2023		16,321.16	16,321.16	1,224.09		17,545.25	
1/15/2024	120,508.46	16,321.16	136,829.62	1,224.09		138,053.71	155,598.95
7/15/2024		15,116.07	15,116.07	1,133.71		16,249.78	
1/15/2025	123,127.82	15,116.07	138,243.89	1,133.71		139,377.60	155,627.38
7/15/2025		13,884.80	13,884.80	1,041.36		14,926.16	
1/15/2026	125,803.53	13,884.80	139,688.33	1,041.36		140,729.69	155,655.84
7/15/2026		12,626.76	12,626.76	947.01		13,573.77	
1/15/2027	128,537.52	12,626.76	141,164.28	947.01		142,111.29	155,685.06
7/15/2027		11,341.39	11,341.39	850.60		12,191.99	
1/15/2028	131,330.71	11,341.39	142,672.10	850.60		143,522.70	155,714.69
7/15/2028		10,028.08	10,028.08	752.11		10,780.18	
1/15/2029	134,185.01	10,028.08	144,213.09	752.11		144,965.19	155,745.38
7/15/2029		8,686.23	8,686.23	651.47		9,337.70	
1/15/2030	137,101.34	8,686.23	145,787.57	651.47		146,439.04	155,776.73
7/15/2030		7,315.22	7,315.22	548.64		7,863.86	
1/15/2031	140,081.61	7,315.22	147,396.83	548.64		147,945.47	155,809.33
7/15/2031		5,914.40	5,914.40	443.58		6,357.98	
1/15/2032	143,125.74	5,914.40	149,040.14	443.58		149,483.72	155,841.70
7/15/2032		4,483.14	4,483.14	336.24		4,819.38	
1/15/2033	146,236.63	4,483.14	150,719.78	336.24		151,056.01	155,875.39
7/15/2033		3,020.78	3,020.78	226.56		3,247.33	
1/15/2034	149,415.20	3,020.78	152,435.97	226.56		152,662.53	155,909.87
7/15/2034		1,526.62	1,526.62	114.50		1,641.12	
1/15/2035	152,662.34	1,526.62	154,188.97	114.50		154,303.46	155,944.58
	2,406,872.98	489,561.81	2,896,434.79	36,717.14		2,933,151.92	2,802,218.47

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 19
Framingham Loan Amortization
CW-09-11

Initial Loan Amount	2,114,587.00	Loan Origination Fee ($5.50/1000)	11,630.23
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	2,114,587.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		18,091.47	18,091.47	1,356.86	11,630.23	31,078.56	
1/15/2017	85,537.00	21,145.87	106,682.87	1,585.94		108,268.81	139,347.37
7/15/2017		20,290.50	20,290.50	1,521.79		21,812.29	
1/15/2018	87,396.00	20,290.50	107,686.50	1,521.79		109,208.29	131,020.58
7/15/2018		19,416.54	19,416.54	1,456.24		20,872.78	
1/15/2019	89,296.00	19,416.54	108,712.54	1,456.24		110,168.78	131,041.56
7/15/2019		18,523.58	18,523.58	1,389.27		19,912.85	
1/15/2020	91,237.00	18,523.58	109,760.58	1,389.27		111,149.85	131,062.70
7/15/2020		17,611.21	17,611.21	1,320.84		18,932.05	
1/15/2021	93,219.00	17,611.21	110,830.21	1,320.84		112,151.05	131,083.10
7/15/2021		16,679.02	16,679.02	1,250.93		17,929.95	
1/15/2022	95,245.00	16,679.02	111,924.02	1,250.93		113,174.95	131,104.89
7/15/2022		15,726.57	15,726.57	1,179.49		16,906.06	
1/15/2023	97,315.00	15,726.57	113,041.57	1,179.49		114,221.06	131,127.13
7/15/2023		14,753.42	14,753.42	1,106.51		15,859.93	
1/15/2024	99,430.00	14,753.42	114,183.42	1,106.51		115,289.93	131,149.85
7/15/2024		13,759.12	13,759.12	1,031.93		14,791.05	
1/15/2025	101,591.00	13,759.12	115,350.12	1,031.93		116,382.05	131,173.11
7/15/2025		12,743.21	12,743.21	955.74		13,698.95	
1/15/2026	103,799.00	12,743.21	116,542.21	955.74		117,497.95	131,196.90
7/15/2026		11,705.22	11,705.22	877.89		12,583.11	
1/15/2027	106,055.00	11,705.22	117,760.22	877.89		118,638.11	131,221.22
7/15/2027		10,644.67	10,644.67	798.35		11,443.02	
1/15/2028	108,360.00	10,644.67	119,004.67	798.35		119,803.02	131,246.04
7/15/2028		9,561.07	9,561.07	717.08		10,278.15	
1/15/2029	110,715.00	9,561.07	120,276.07	717.08		120,993.15	131,271.30
7/15/2029		8,453.92	8,453.92	634.04		9,087.96	
1/15/2030	113,122.00	8,453.92	121,575.92	634.04		122,209.96	131,297.93
7/15/2030		7,322.70	7,322.70	549.20		7,871.90	
1/15/2031	115,580.00	7,322.70	122,902.70	549.20		123,451.90	131,323.81
7/15/2031		6,166.90	6,166.90	462.52		6,629.42	
1/15/2032	118,092.00	6,166.90	124,258.90	462.52		124,721.42	131,350.84
7/15/2032		4,985.98	4,985.98	373.95		5,359.93	
1/15/2033	120,659.00	4,985.98	125,644.98	373.95		126,018.93	131,378.86
7/15/2033		3,779.39	3,779.39	283.45		4,062.84	
1/15/2034	123,281.00	3,779.39	127,060.39	283.45		127,343.84	131,406.69
7/15/2034		2,546.58	2,546.58	190.99		2,737.57	
1/15/2035	125,960.00	2,546.58	128,506.58	190.99		128,697.57	131,435.15
7/15/2035		1,286.98	1,286.98	96.52		1,383.50	
1/15/2036	128,698.00	1,286.98	129,984.98	96.52		130,081.50	131,465.01
7/15/2036							
	2,114,587.00	471,150.50	2,585,737.50	35,336.29	11,630.23	2,632,704.01	2,632,704.01

Massachusetts Clean Water Trust
Series 19
Framingham Loan Amortization
CW-09-30-A

Initial Loan Amount	84,190.00
Principal Forgiveness	
Net Loan Obligation	84,190.00

Loan Origination Fee ($5.50/1000)	463.05
Loan Term (in years)	14
Loan Rate	2.00%
Closing Date	2/11/2016
First Interest Payment	7/15/2016
First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		720.29	720.29	54.02	463.05	1,237.36	
1/15/2017	5,210.00	841.90	6,051.90	63.14		6,115.04	7,352.40
7/15/2017		789.80	789.80	59.24		849.04	
1/15/2018	5,323.00	789.80	6,112.80	59.24		6,172.04	7,021.07
7/15/2018		736.57	736.57	55.24		791.81	
1/15/2019	5,438.00	736.57	6,174.57	55.24		6,229.81	7,021.63
7/15/2019		682.19	682.19	51.16		733.35	
1/15/2020	5,557.00	682.19	6,239.19	51.16		6,290.35	7,023.71
7/15/2020		626.62	626.62	47.00		673.62	
1/15/2021	5,677.00	626.62	6,303.62	47.00		6,350.62	7,024.23
7/15/2021		569.85	569.85	42.74		612.59	
1/15/2022	5,801.00	569.85	6,370.85	42.74		6,413.59	7,026.18
7/15/2022		511.84	511.84	38.39		550.23	
1/15/2023	5,927.00	511.84	6,438.84	38.39		6,477.23	7,027.46
7/15/2023		452.57	452.57	33.94		486.51	
1/15/2024	6,056.00	452.57	6,508.57	33.94		6,542.51	7,029.03
7/15/2024		392.01	392.01	29.40		421.41	
1/15/2025	6,187.00	392.01	6,579.01	29.40		6,608.41	7,029.82
7/15/2025		330.14	330.14	24.76		354.90	
1/15/2026	6,322.00	330.14	6,652.14	24.76		6,676.90	7,031.80
7/15/2026		266.92	266.92	20.02		286.94	
1/15/2027	6,459.00	266.92	6,725.92	20.02		6,745.94	7,032.88
7/15/2027		202.33	202.33	15.17		217.50	
1/15/2028	6,600.00	202.33	6,802.33	15.17		6,817.50	7,035.01
7/15/2028		136.33	136.33	10.22		146.55	
1/15/2029	6,743.00	136.33	6,879.33	10.22		6,889.55	7,036.11
7/15/2029		68.90	68.90	5.17		74.07	
1/15/2030	6,890.00	68.90	6,958.90	5.17		6,964.07	7,038.14
7/15/2030							
	84,190.00	13,094.33	97,284.33	982.07	463.05	98,729.45	98,729.45

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 18
Framingham Loan Amortization
CWP-11-23

Initial Loan Amount	3,142,896.00	Loan Origination Fee ($5.50/1000)	14,678.91
Principal Forgiveness	(474,004.00)	Loan Term (in years)	20
Net Loan Obligation	2,668,892.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		27,875.09	27,875.09	2,090.63	14,678.91	44,644.63	
1/15/2016	107,959.00	26,688.92	134,647.92	2,001.67		136,649.59	181,294.22
7/15/2016		25,609.33	25,609.33	1,920.70		27,530.03	
1/15/2017	110,306.00	25,609.33	135,915.33	1,920.70		137,836.03	165,366.06
7/15/2017		24,506.27	24,506.27	1,837.97		26,344.24	
1/15/2018	112,703.00	24,506.27	137,209.27	1,837.97		139,047.24	165,391.48
7/15/2018		23,379.24	23,379.24	1,753.44		25,132.68	
1/15/2019	115,153.00	23,379.24	138,532.24	1,753.44		140,285.68	165,418.37
7/15/2019		22,227.71	22,227.71	1,667.08		23,894.79	
1/15/2020	117,655.00	22,227.71	139,882.71	1,667.08		141,549.79	165,444.58
7/15/2020		21,051.16	21,051.16	1,578.84		22,630.00	
1/15/2021	120,212.00	21,051.16	141,263.16	1,578.84		142,842.00	165,471.99
7/15/2021		19,849.04	19,849.04	1,488.68		21,337.72	
1/15/2022	122,825.00	19,849.04	142,674.04	1,488.68		144,162.72	165,500.44
7/15/2022		18,620.79	18,620.79	1,396.56		20,017.35	
1/15/2023	125,494.00	18,620.79	144,114.79	1,396.56		145,511.35	165,528.70
7/15/2023		17,365.85	17,365.85	1,302.44		18,668.29	
1/15/2024	128,222.00	17,365.85	145,587.85	1,302.44		146,890.29	165,558.58
7/15/2024		16,083.63	16,083.63	1,206.27		17,289.90	
1/15/2025	131,009.00	16,083.63	147,092.63	1,206.27		148,298.90	165,588.80
7/15/2025		14,773.54	14,773.54	1,108.02		15,881.56	
1/15/2026	133,856.00	14,773.54	148,629.54	1,108.02		149,737.56	165,619.11
7/15/2026		13,434.98	13,434.98	1,007.62		14,442.60	
1/15/2027	136,765.00	13,434.98	150,199.98	1,007.62		151,207.60	165,650.21
7/15/2027		12,067.33	12,067.33	905.05		12,972.38	
1/15/2028	139,737.00	12,067.33	151,804.33	905.05		152,709.38	165,681.76
7/15/2028		10,669.96	10,669.96	800.25		11,470.21	
1/15/2029	142,774.00	10,669.96	153,443.96	800.25		154,244.21	165,714.41
7/15/2029		9,242.22	9,242.22	693.17		9,935.39	
1/15/2030	145,877.00	9,242.22	155,119.22	693.17		155,812.39	165,747.77
7/15/2030		7,783.45	7,783.45	583.76		8,367.21	
1/15/2031	149,048.00	7,783.45	156,831.45	583.76		157,415.21	165,782.42
7/15/2031		6,292.97	6,292.97	471.97		6,764.94	
1/15/2032	152,287.00	6,292.97	158,579.97	471.97		159,051.94	165,816.89
7/15/2032		4,770.10	4,770.10	357.76		5,127.86	
1/15/2033	155,597.00	4,770.10	160,367.10	357.76		160,724.86	165,852.72
7/15/2033		3,214.13	3,214.13	241.06		3,455.19	
1/15/2034	158,979.00	3,214.13	162,193.13	241.06		162,434.19	165,889.38
7/15/2034		1,624.34	1,624.34	121.83		1,746.17	
1/15/2035	162,434.00	1,624.34	164,058.34	121.83		164,180.17	165,926.33
7/15/2035							
	2,668,892.00	599,696.09	3,268,588.09	44,977.21	14,678.91	3,328,244.21	3,328,244.21

Notes:
**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 18
Framingham Loan Amortization
CW-09-17

Initial Loan Amount	3,515,998.00	Loan Origination Fee ($5.50/1000)	19,337.99
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	3,515,998.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		36,722.65	36,722.65	2,754.20	19,337.99	58,814.83	
1/15/2016	142,226.00	35,159.98	177,385.98	2,637.00		180,022.98	238,837.81
7/15/2016		33,737.72	33,737.72	2,530.33		36,268.05	
1/15/2017	145,317.00	33,737.72	179,054.72	2,530.33		181,585.05	217,853.10
7/15/2017		32,284.55	32,284.55	2,421.34		34,705.89	
1/15/2018	148,475.00	32,284.55	180,759.55	2,421.34		183,180.89	217,886.78
7/15/2018		30,799.80	30,799.80	2,309.99		33,109.79	
1/15/2019	151,702.00	30,799.80	182,501.80	2,309.99		184,811.79	217,921.57
7/15/2019		29,282.78	29,282.78	2,196.21		31,478.99	
1/15/2020	154,999.00	29,282.78	184,281.78	2,196.21		186,477.99	217,956.98
7/15/2020		27,732.79	27,732.79	2,079.96		29,812.75	
1/15/2021	158,368.00	27,732.79	186,100.79	2,079.96		188,180.75	217,993.50
7/15/2021		26,149.11	26,149.11	1,961.18		28,110.29	
1/15/2022	161,809.00	26,149.11	187,958.11	1,961.18		189,919.29	218,029.59
7/15/2022		24,531.02	24,531.02	1,839.83		26,370.85	
1/15/2023	165,326.00	24,531.02	189,857.02	1,839.83		191,696.85	218,067.69
7/15/2023		22,877.76	22,877.76	1,715.83		24,593.59	
1/15/2024	168,919.00	22,877.76	191,796.76	1,715.83		193,512.59	218,106.18
7/15/2024		21,188.57	21,188.57	1,589.14		22,777.71	
1/15/2025	172,591.00	21,188.57	193,779.57	1,589.14		195,368.71	218,146.43
7/15/2025		19,462.66	19,462.66	1,459.70		20,922.36	
1/15/2026	176,342.00	19,462.66	195,804.66	1,459.70		197,264.36	218,186.72
7/15/2026		17,699.24	17,699.24	1,327.44		19,026.68	
1/15/2027	180,174.00	17,699.24	197,873.24	1,327.44		199,200.68	218,227.37
7/15/2027		15,897.50	15,897.50	1,192.31		17,089.81	
1/15/2028	184,090.00	15,897.50	199,987.50	1,192.31		201,179.81	218,269.63
7/15/2028		14,056.60	14,056.60	1,054.25		15,110.85	
1/15/2029	188,091.00	14,056.60	202,147.60	1,054.25		203,201.85	218,312.69
7/15/2029		12,175.69	12,175.69	913.18		13,088.87	
1/15/2030	192,179.00	12,175.69	204,354.69	913.18		205,267.87	218,356.73
7/15/2030		10,253.90	10,253.90	769.04		11,022.94	
1/15/2031	196,356.00	10,253.90	206,609.90	769.04		207,378.94	218,401.89
7/15/2031		8,290.34	8,290.34	621.78		8,912.12	
1/15/2032	200,623.00	8,290.34	208,913.34	621.78		209,535.12	218,447.23
7/15/2032		6,284.11	6,284.11	471.31		6,755.42	
1/15/2033	204,983.00	6,284.11	211,267.11	471.31		211,738.42	218,493.84
7/15/2033		4,234.28	4,234.28	317.57		4,551.85	
1/15/2034	209,438.00	4,234.28	213,672.28	317.57		213,989.85	218,541.70
7/15/2034		2,139.90	2,139.90	160.49		2,300.39	
1/15/2035	213,990.00	2,139.90	216,129.90	160.49		216,290.39	218,590.79
7/15/2035							
	3,515,998.00	790,039.27	4,306,037.27	59,252.94	19,337.99	4,384,628.20	4,384,628.20

Notes:

Massachusetts Clean Water Trust
Series 18
Framingham Loan Amortization
CWP-11-23

Initial Loan Amount	3,142,896.00	Loan Origination Fee ($5.50/1000)	14,678.91
Principal Forgiveness	(474,004.00)	Loan Term (in years)	20
Net Loan Obligation	2,668,892.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		27,875.09	27,875.09	2,090.63	14,678.91	44,644.63	
1/15/2016	107,959.00	26,688.92	134,647.92	2,001.67		136,649.59	181,294.22
7/15/2016		25,609.33	25,609.33	1,920.70		27,530.03	
1/15/2017	110,306.00	25,609.33	135,915.33	1,920.70		137,836.03	165,366.06
7/15/2017		24,506.27	24,506.27	1,837.97		26,344.24	
1/15/2018	112,703.00	24,506.27	137,209.27	1,837.97		139,047.24	165,391.48
7/15/2018		23,379.24	23,379.24	1,753.44		25,132.68	
1/15/2019	115,153.00	23,379.24	138,532.24	1,753.44		140,285.68	165,418.37
7/15/2019		22,227.71	22,227.71	1,667.08		23,894.79	
1/15/2020	117,655.00	22,227.71	139,882.71	1,667.08		141,549.79	165,444.58
7/15/2020		21,051.16	21,051.16	1,578.84		22,630.00	
1/15/2021	120,212.00	21,051.16	141,263.16	1,578.84		142,842.00	165,471.99
7/15/2021		19,849.04	19,849.04	1,488.68		21,337.72	
1/15/2022	122,825.00	19,849.04	142,674.04	1,488.68		144,162.72	165,500.44
7/15/2022		18,620.79	18,620.79	1,396.56		20,017.35	
1/15/2023	125,494.00	18,620.79	144,114.79	1,396.56		145,511.35	165,528.70
7/15/2023		17,365.85	17,365.85	1,302.44		18,668.29	
1/15/2024	128,222.00	17,365.85	145,587.85	1,302.44		146,890.29	165,558.58
7/15/2024		16,083.63	16,083.63	1,206.27		17,289.90	
1/15/2025	131,009.00	16,083.63	147,092.63	1,206.27		148,298.90	165,588.80
7/15/2025		14,773.54	14,773.54	1,108.02		15,881.56	
1/15/2026	133,856.00	14,773.54	148,629.54	1,108.02		149,737.56	165,619.11
7/15/2026		13,434.98	13,434.98	1,007.62		14,442.60	
1/15/2027	136,765.00	13,434.98	150,199.98	1,007.62		151,207.60	165,650.21
7/15/2027		12,067.33	12,067.33	905.05		12,972.38	
1/15/2028	139,737.00	12,067.33	151,804.33	905.05		152,709.38	165,681.76
7/15/2028		10,669.96	10,669.96	800.25		11,470.21	
1/15/2029	142,774.00	10,669.96	153,443.96	800.25		154,244.21	165,714.41
7/15/2029		9,242.22	9,242.22	693.17		9,935.39	
1/15/2030	145,877.00	9,242.22	155,119.22	693.17		155,812.39	165,747.77
7/15/2030		7,783.45	7,783.45	583.76		8,367.21	
1/15/2031	149,048.00	7,783.45	156,831.45	583.76		157,415.21	165,782.42
7/15/2031		6,292.97	6,292.97	471.97		6,764.94	
1/15/2032	152,287.00	6,292.97	158,579.97	471.97		159,051.94	165,816.89
7/15/2032		4,770.10	4,770.10	357.76		5,127.86	
1/15/2033	155,597.00	4,770.10	160,367.10	357.76		160,724.86	165,852.72
7/15/2033		3,214.13	3,214.13	241.06		3,455.19	
1/15/2034	158,979.00	3,214.13	162,193.13	241.06		162,434.19	165,889.38
7/15/2034		1,624.34	1,624.34	121.83		1,746.17	
1/15/2035	162,434.00	1,624.34	164,058.34	121.83		164,180.17	165,926.33
7/15/2035							
	2,668,892.00	599,696.09	3,268,588.09	44,977.21	14,678.91	3,328,244.21	3,328,244.21

Notes:
**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Series 17A
FRAMINGHAM Loan Amortization
CWS-09-11-A

Initial Loan Amount	1,549,284.00
Principal Forgiveness	-
Net Loan Obligation	1,549,284.00

Loan Origination Fee ($5.50/1000)	8,521.06
Loan Term (in years)	18
Loan Rate	2.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		4,561.78	4,561.78	342.13	8,521.06	13,424.98	
1/15/2014	71,252.00	15,492.84	86,744.84	1,161.96		87,906.80	101,331.78
7/15/2014		14,780.32	14,780.32	1,108.52		15,888.84	
1/15/2015	72,799.00	14,780.32	87,579.32	1,108.52		88,687.84	104,576.69
7/15/2015		14,052.33	14,052.33	1,053.92		15,106.25	
1/15/2016	74,381.00	14,052.33	88,433.33	1,053.92		89,487.25	104,593.51
7/15/2016		13,308.52	13,308.52	998.14		14,306.66	
1/15/2017	75,998.00	13,308.52	89,306.52	998.14		90,304.66	104,611.32
7/15/2017		12,548.54	12,548.54	941.14		13,489.68	
1/15/2018	77,650.00	12,548.54	90,198.54	941.14		91,139.68	104,629.36
7/15/2018		11,772.04	11,772.04	882.90		12,654.94	
1/15/2019	79,337.00	11,772.04	91,109.04	882.90		91,991.94	104,646.89
7/15/2019		10,978.67	10,978.67	823.40		11,802.07	
1/15/2020	81,062.00	10,978.67	92,040.67	823.40		92,864.07	104,666.14
7/15/2020		10,168.05	10,168.05	762.60		10,930.65	
1/15/2021	82,823.00	10,168.05	92,991.05	762.60		93,753.65	104,684.31
7/15/2021		9,339.82	9,339.82	700.49		10,040.31	
1/15/2022	84,623.00	9,339.82	93,962.82	700.49		94,663.31	104,703.61
7/15/2022		8,493.59	8,493.59	637.02		9,130.61	
1/15/2023	86,463.00	8,493.59	94,956.59	637.02		95,593.61	104,724.22
7/15/2023		7,628.96	7,628.96	572.17		8,201.13	
1/15/2024	88,342.00	7,628.96	95,970.96	572.17		96,543.13	104,744.26
7/15/2024		6,745.54	6,745.54	505.92		7,251.46	
1/15/2025	90,262.00	6,745.54	97,007.54	505.92		97,513.46	104,764.91
7/15/2025		5,842.92	5,842.92	438.22		6,281.14	
1/15/2026	92,224.00	5,842.92	98,066.92	438.22		98,505.14	104,786.28
7/15/2026		4,920.68	4,920.68	369.05		5,289.73	
1/15/2027	94,228.00	4,920.68	99,148.68	369.05		99,517.73	104,807.46
7/15/2027		3,978.40	3,978.40	298.38		4,276.78	
1/15/2028	96,276.00	3,978.40	100,254.40	298.38		100,552.78	104,829.56
7/15/2028		3,015.64	3,015.64	226.17		3,241.81	
1/15/2029	98,368.00	3,015.64	101,383.64	226.17		101,609.81	104,851.63
7/15/2029		2,031.96	2,031.96	152.40		2,184.36	
1/15/2030	100,506.00	2,031.96	102,537.96	152.40		102,690.36	104,874.71
7/15/2030		1,026.90	1,026.90	77.02		1,103.92	
1/15/2031	102,690.00	1,026.90	103,716.90	77.02		103,793.92	104,897.84
7/15/2031							
	1,549,284.00	301,320.38	1,850,604.38	22,599.03	8,521.06	1,881,724.47	1,881,724.47

Massachusetts Water Pollution Abatement Trust
Series 16
Framingham Loan Amortization
CWS-09-17-A

Initial Loan Amount	21,902,317.00	Loan Origination Fee ($5.57/1000)	121,995.91
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	21,902,317.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		257,960.62	257,960.62	16,426.74	121,995.91	396,383.27	396,383.27
7/15/2013	885,971.00	219,023.17	1,104,994.17	16,426.74		1,121,420.91	
1/15/2014		210,163.46	210,163.46	15,762.26		225,925.72	1,347,346.63
7/15/2014	905,226.00	210,163.46	1,115,389.46	15,762.26		1,131,151.72	
1/15/2015		201,111.20	201,111.20	15,083.34		216,194.54	1,347,346.26
7/15/2015	924,900.00	201,111.20	1,126,011.20	15,083.34		1,141,094.54	
1/15/2016		191,862.20	191,862.20	14,389.67		206,251.87	1,347,346.41
7/15/2016	945,001.00	191,862.20	1,136,863.20	14,389.67		1,151,252.87	
1/15/2017		182,412.19	182,412.19	13,680.91		196,093.10	1,347,345.97
7/15/2017	965,540.00	182,412.19	1,147,952.19	13,680.91		1,161,633.10	
1/15/2018		172,756.79	172,756.79	12,956.76		185,713.55	1,347,346.65
7/15/2018	986,524.00	172,756.79	1,159,280.79	12,956.76		1,172,237.55	
1/15/2019		162,891.55	162,891.55	12,216.87		175,108.42	1,347,345.97
7/15/2019	1,007,965.00	162,891.55	1,170,856.55	12,216.87		1,183,073.42	
1/15/2020		152,811.90	152,811.90	11,460.89		164,272.79	1,347,346.21
7/15/2020	1,029,872.00	152,811.90	1,182,683.90	11,460.89		1,194,144.79	
1/15/2021		142,513.18	142,513.18	10,688.49		153,201.67	1,347,346.46
7/15/2021	1,052,255.00	142,513.18	1,194,768.18	10,688.49		1,205,456.67	
1/15/2022		131,990.63	131,990.63	9,899.30		141,889.93	1,347,346.60
7/15/2022	1,075,124.00	131,990.63	1,207,114.63	9,899.30		1,217,013.93	
1/15/2023		121,239.39	121,239.39	9,092.95		130,332.34	1,347,346.27
7/15/2023	1,098,490.00	121,239.39	1,219,729.39	9,092.95		1,228,822.34	
1/15/2024		110,254.49	110,254.49	8,269.09		118,523.58	1,347,345.92
7/15/2024	1,122,365.00	110,254.49	1,232,619.49	8,269.09		1,240,888.58	
1/15/2025		99,030.84	99,030.84	7,427.31		106,458.15	1,347,346.73
7/15/2025	1,146,758.00	99,030.84	1,245,788.84	7,427.31		1,253,216.15	
1/15/2026		87,563.26	87,563.26	6,567.24		94,130.50	1,347,346.66
7/15/2026	1,171,681.00	87,563.26	1,259,244.26	6,567.24		1,265,811.50	
1/15/2027		75,846.45	75,846.45	5,688.48		81,534.93	1,347,346.44
7/15/2027	1,197,146.00	75,846.45	1,272,992.45	5,688.48		1,278,680.93	
1/15/2028		63,874.99	63,874.99	4,790.62		68,665.61	1,347,346.55
7/15/2028	1,223,164.00	63,874.99	1,287,038.99	4,790.62		1,291,829.61	
1/15/2029		51,643.35	51,643.35	3,873.25		55,516.60	1,347,346.22
7/15/2029	1,249,748.00	51,643.35	1,301,391.35	3,873.25		1,305,264.60	
1/15/2030		39,145.87	39,145.87	2,935.94		42,081.81	1,347,346.41
7/15/2030	1,276,910.00	39,145.87	1,316,055.87	2,935.94		1,318,991.81	
1/15/2031		26,376.77	26,376.77	1,978.26		28,355.03	1,347,346.84
7/15/2031	1,304,661.00	26,376.77	1,331,037.77	1,978.26		1,333,016.03	
1/15/2032		13,330.16	13,330.16	999.76		14,329.92	1,347,345.95
7/15/2032	1,333,016.00	13,330.16	1,346,346.16	999.76		1,347,345.92	
1/15/2033							1,347,345.92
	21,902,317.00	4,950,621.13	26,852,938.13	368,376.28	121,995.91	27,343,310.31	27,343,310.31

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
Framingham Loan Amortization
CWP-10-18

Initial Loan Amount	1,724,924.00	Loan Origination Fee ($5.57/1000)	7,537.31
Principal Forgiveness	(371,727.00)	Loan Term (in years)	20
Net Loan Obligation	1,353,197.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		15,937.65	15,937.65	1,014.90	7,537.31	24,489.86	24,489.86
7/15/2013	54,738.00	13,531.97	68,269.97	1,014.90		69,284.87	
1/15/2014		12,984.59	12,984.59	973.84		13,958.43	83,243.30
7/15/2014	55,928.00	12,984.59	68,912.59	973.84		69,886.43	
1/15/2015		12,425.31	12,425.31	931.90		13,357.21	83,243.64
7/15/2015	57,143.00	12,425.31	69,568.31	931.90		70,500.21	
1/15/2016		11,853.88	11,853.88	889.04		12,742.92	83,243.13
7/15/2016	58,385.00	11,853.88	70,238.88	889.04		71,127.92	
1/15/2017		11,270.03	11,270.03	845.25		12,115.28	83,243.20
7/15/2017	59,654.00	11,270.03	70,924.03	845.25		71,769.28	
1/15/2018		10,673.49	10,673.49	800.51		11,474.00	83,243.28
7/15/2018	60,951.00	10,673.49	71,624.49	800.51		72,425.00	
1/15/2019		10,063.98	10,063.98	754.80		10,818.78	83,243.78
7/15/2019	62,275.00	10,063.98	72,338.98	754.80		73,093.78	
1/15/2020		9,441.23	9,441.23	708.09		10,149.32	83,243.10
7/15/2020	63,629.00	9,441.23	73,070.23	708.09		73,778.32	
1/15/2021		8,804.94	8,804.94	660.37		9,465.31	83,243.63
7/15/2021	65,012.00	8,804.94	73,816.94	660.37		74,477.31	
1/15/2022		8,154.82	8,154.82	611.61		8,766.43	83,243.74
7/15/2022	66,425.00	8,154.82	74,579.82	611.61		75,191.43	
1/15/2023		7,490.57	7,490.57	561.79		8,052.36	83,243.79
7/15/2023	67,868.00	7,490.57	75,358.57	561.79		75,920.36	
1/15/2024		6,811.89	6,811.89	510.89		7,322.78	83,243.14
7/15/2024	69,343.00	6,811.89	76,154.89	510.89		76,665.78	
1/15/2025		6,118.46	6,118.46	458.88		6,577.34	83,243.13
7/15/2025	70,851.00	6,118.46	76,969.46	458.88		77,428.34	
1/15/2026		5,409.95	5,409.95	405.75		5,815.70	83,244.04
7/15/2026	72,390.00	5,409.95	77,799.95	405.75		78,205.70	
1/15/2027		4,686.05	4,686.05	351.45		5,037.50	83,243.20
7/15/2027	73,964.00	4,686.05	78,650.05	351.45		79,001.50	
1/15/2028		3,946.41	3,946.41	295.98		4,242.39	83,243.89
7/15/2028	75,571.00	3,946.41	79,517.41	295.98		79,813.39	
1/15/2029		3,190.70	3,190.70	239.30		3,430.00	83,243.39
7/15/2029	77,214.00	3,190.70	80,404.70	239.30		80,644.00	
1/15/2030		2,418.56	2,418.56	181.39		2,599.95	83,243.95
7/15/2030	78,892.00	2,418.56	81,310.56	181.39		81,491.95	
1/15/2031		1,629.64	1,629.64	122.22		1,751.86	83,243.82
7/15/2031	80,606.00	1,629.64	82,235.64	122.22		82,357.86	
1/15/2032		823.58	823.58	61.77		885.35	83,243.21
7/15/2032	82,358.00	823.58	83,181.58	61.77		83,243.35	
1/15/2033							83,243.35
	1,353,197.00	305,865.78	1,659,062.78	22,759.51	7,537.31	1,689,359.60	1,689,359.60

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
Framingham Loan Amortization
CWP-10-17

Initial Loan Amount	500,000.00	Loan Origination Fee ($5.57/1000)	2,184.82
Principal Forgiveness	(107,752.00)	Loan Term (in years)	20
Net Loan Obligation	392,248.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		4,619.81	4,619.81	294.19	2,184.82	7,098.82	7,098.82
7/15/2013	15,867.00	3,922.48	19,789.48	294.19		20,083.67	
1/15/2014		3,763.81	3,763.81	282.29		4,046.10	24,129.76
7/15/2014	16,212.00	3,763.81	19,975.81	282.29		20,258.10	
1/15/2015		3,601.69	3,601.69	270.13		3,871.82	24,129.91
7/15/2015	16,564.00	3,601.69	20,165.69	270.13		20,435.82	
1/15/2016		3,436.05	3,436.05	257.70		3,693.75	24,129.57
7/15/2016	16,924.00	3,436.05	20,360.05	257.70		20,617.75	
1/15/2017		3,266.81	3,266.81	245.01		3,511.82	24,129.57
7/15/2017	17,292.00	3,266.81	20,558.81	245.01		20,803.82	
1/15/2018		3,093.89	3,093.89	232.04		3,325.93	24,129.75
7/15/2018	17,668.00	3,093.89	20,761.89	232.04		20,993.93	
1/15/2019		2,917.21	2,917.21	218.79		3,136.00	24,129.93
7/15/2019	18,052.00	2,917.21	20,969.21	218.79		21,188.00	
1/15/2020		2,736.69	2,736.69	205.25		2,941.94	24,129.94
7/15/2020	18,444.00	2,736.69	21,180.69	205.25		21,385.94	
1/15/2021		2,552.25	2,552.25	191.42		2,743.67	24,129.61
7/15/2021	18,845.00	2,552.25	21,397.25	191.42		21,588.67	
1/15/2022		2,363.80	2,363.80	177.29		2,541.09	24,129.75
7/15/2022	19,254.00	2,363.80	21,617.80	177.29		21,795.09	
1/15/2023		2,171.26	2,171.26	162.84		2,334.10	24,129.19
7/15/2023	19,673.00	2,171.26	21,844.26	162.84		22,007.10	
1/15/2024		1,974.53	1,974.53	148.09		2,122.62	24,129.72
7/15/2024	20,100.00	1,974.53	22,074.53	148.09		22,222.62	
1/15/2025		1,773.53	1,773.53	133.01		1,906.54	24,129.16
7/15/2025	20,537.00	1,773.53	22,310.53	133.01		22,443.54	
1/15/2026		1,568.16	1,568.16	117.61		1,685.77	24,129.32
7/15/2026	20,983.00	1,568.16	22,551.16	117.61		22,668.77	
1/15/2027		1,358.33	1,358.33	101.87		1,460.20	24,128.98
7/15/2027	21,440.00	1,358.33	22,798.33	101.87		22,900.20	
1/15/2028		1,143.93	1,143.93	85.79		1,229.72	24,129.93
7/15/2028	21,905.00	1,143.93	23,048.93	85.79		23,134.72	
1/15/2029		924.88	924.88	69.37		994.25	24,128.97
7/15/2029	22,382.00	924.88	23,306.88	69.37		23,376.25	
1/15/2030		701.06	701.06	52.58		753.64	24,129.89
7/15/2030	22,868.00	701.06	23,569.06	52.58		23,621.64	
1/15/2031		472.38	472.38	35.43		507.81	24,129.45
7/15/2031	23,365.00	472.38	23,837.38	35.43		23,872.81	
1/15/2032		238.73	238.73	17.90		256.63	24,129.44
7/15/2032	23,873.00	238.73	24,111.73	17.90		24,129.63	
1/15/2033							24,129.63
	392,248.00	88,660.27	480,908.27	6,597.22	2,184.82	489,690.31	489,690.31

Notes:

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**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
Framingham Loan Amortization
CW-08-26

Initial Loan Amount	525,000.00	Loan Origination Fee ($5.57/1000)	2,924.25
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	525,000.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		6,183.33	6,183.33	393.75	2,924.25	9,501.33	9,501.33
7/15/2013	21,237.00	5,250.00	26,487.00	393.75		26,880.75	
1/15/2014		5,037.63	5,037.63	377.82		5,415.45	32,296.20
7/15/2014	21,698.00	5,037.63	26,735.63	377.82		27,113.45	
1/15/2015		4,820.65	4,820.65	361.55		5,182.20	32,295.65
7/15/2015	22,170.00	4,820.65	26,990.65	361.55		27,352.20	
1/15/2016		4,598.95	4,598.95	344.92		4,943.87	32,296.07
7/15/2016	22,652.00	4,598.95	27,250.95	344.92		27,595.87	
1/15/2017		4,372.43	4,372.43	327.93		4,700.36	32,296.23
7/15/2017	23,144.00	4,372.43	27,516.43	327.93		27,844.36	
1/15/2018		4,140.99	4,140.99	310.57		4,451.56	32,295.93
7/15/2018	23,647.00	4,140.99	27,787.99	310.57		28,098.56	
1/15/2019		3,904.52	3,904.52	292.84		4,197.36	32,295.92
7/15/2019	24,161.00	3,904.52	28,065.52	292.84		28,358.36	
1/15/2020		3,662.91	3,662.91	274.72		3,937.63	32,295.99
7/15/2020	24,686.00	3,662.91	28,348.91	274.72		28,623.63	
1/15/2021		3,416.05	3,416.05	256.20		3,672.25	32,295.88
7/15/2021	25,223.00	3,416.05	28,639.05	256.20		28,895.25	
1/15/2022		3,163.82	3,163.82	237.29		3,401.11	32,296.36
7/15/2022	25,771.00	3,163.82	28,934.82	237.29		29,172.11	
1/15/2023		2,906.11	2,906.11	217.96		3,124.07	32,296.17
7/15/2023	26,331.00	2,906.11	29,237.11	217.96		29,455.07	
1/15/2024		2,642.80	2,642.80	198.21		2,841.01	32,296.08
7/15/2024	26,903.00	2,642.80	29,545.80	198.21		29,744.01	
1/15/2025		2,373.77	2,373.77	178.03		2,551.80	32,295.81
7/15/2025	27,488.00	2,373.77	29,861.77	178.03		30,039.80	
1/15/2026		2,098.89	2,098.89	157.42		2,256.31	32,296.11
7/15/2026	28,085.00	2,098.89	30,183.89	157.42		30,341.31	
1/15/2027		1,818.04	1,818.04	136.35		1,954.39	32,295.70
7/15/2027	28,696.00	1,818.04	30,514.04	136.35		30,650.39	
1/15/2028		1,531.08	1,531.08	114.83		1,645.91	32,296.30
7/15/2028	29,319.00	1,531.08	30,850.08	114.83		30,964.91	
1/15/2029		1,237.89	1,237.89	92.84		1,330.73	32,295.64
7/15/2029	29,956.00	1,237.89	31,193.89	92.84		31,286.73	
1/15/2030		938.33	938.33	70.37		1,008.70	32,295.44
7/15/2030	30,608.00	938.33	31,546.33	70.37		31,616.70	
1/15/2031		632.25	632.25	47.42		679.67	32,296.37
7/15/2031	31,273.00	632.25	31,905.25	47.42		31,952.67	
1/15/2032		319.52	319.52	23.96		343.48	32,296.15
7/15/2032	31,952.00	319.52	32,271.52	23.96		32,295.48	
1/15/2033							32,295.48
	525,000.00	118,666.59	643,666.59	8,829.99	2,924.25	655,420.84	655,420.84

Notes:

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Massachusetts Water Pollution Abatement Trust
Series 16
Framingham Loan Amortization
CW-07-25-B

Initial Loan Amount	6,466.00	Loan Origination Fee ($5.57/1000)	36.02
Principal Forgiveness	-	Loan Term (in years)	16
Net Loan Obligation	6,466.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		76.16	76.16	4.85	36.02	117.02	117.02
7/15/2013	342.00	64.66	406.66	4.85		411.51	
1/15/2014		61.24	61.24	4.59		65.83	477.34
7/15/2014	350.00	61.24	411.24	4.59		415.83	
1/15/2015		57.74	57.74	4.33		62.07	477.90
7/15/2015	357.00	57.74	414.74	4.33		419.07	
1/15/2016		54.17	54.17	4.06		58.23	477.30
7/15/2016	365.00	54.17	419.17	4.06		423.23	
1/15/2017		50.52	50.52	3.79		54.31	477.54
7/15/2017	373.00	50.52	423.52	3.79		427.31	
1/15/2018		46.79	46.79	3.51		50.30	477.61
7/15/2018	381.00	46.79	427.79	3.51		431.30	
1/15/2019		42.98	42.98	3.22		46.20	477.50
7/15/2019	389.00	42.98	431.98	3.22		435.20	
1/15/2020		39.09	39.09	2.93		42.02	477.23
7/15/2020	398.00	39.09	437.09	2.93		440.02	
1/15/2021		35.11	35.11	2.63		37.74	477.77
7/15/2021	407.00	35.11	442.11	2.63		444.74	
1/15/2022		31.04	31.04	2.33		33.37	478.11
7/15/2022	415.00	31.04	446.04	2.33		448.37	
1/15/2023		26.89	26.89	2.02		28.91	477.27
7/15/2023	424.00	26.89	450.89	2.02		452.91	
1/15/2024		22.65	22.65	1.70		24.35	477.26
7/15/2024	434.00	22.65	456.65	1.70		458.35	
1/15/2025		18.31	18.31	1.37		19.68	478.03
7/15/2025	443.00	18.31	461.31	1.37		462.68	
1/15/2026		13.88	13.88	1.04		14.92	477.60
7/15/2026	453.00	13.88	466.88	1.04		467.92	
1/15/2027		9.35	9.35	0.70		10.05	477.97
7/15/2027	462.00	9.35	471.35	0.70		472.05	
1/15/2028		4.73	4.73	0.35		5.08	477.14
7/15/2028	473.00	4.73	477.73	0.35		478.08	
1/15/2029							478.08
	6,466.00	1,169.80	7,635.80	86.87	36.02	7,758.68	7,758.68

Notes:

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**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CW-06-25-A

Original Loan Amount	1,856,829.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	76,267.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,780,562.00	Closing Date	6/6/2012
Remaining Balance	* (329,467.63)	First Payment	7/15/2012
Net New Loan Obligation	1,451,094.37		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	63,617.01	17,091.77	80,708.79	1,088.32		81,797.11	
1/15/2013		13,874.77	13,874.77	1,040.61		14,915.38	96,712.49
7/15/2013	64,880.59	13,874.77	78,755.36	1,040.61		79,795.97	
1/15/2014		13,225.97	13,225.97	991.95		14,217.92	94,013.89
7/15/2014	66,169.47	13,225.97	79,395.43	991.95		80,387.38	
1/15/2015		12,564.27	12,564.27	942.32		13,506.59	93,893.98
7/15/2015	67,483.49	12,564.27	80,047.77	942.32		80,990.09	
1/15/2016		11,889.44	11,889.44	891.71		12,781.15	93,771.23
7/15/2016	68,823.52	11,889.44	80,712.96	891.71		81,604.67	
1/15/2017		11,201.20	11,201.20	840.09		12,041.29	93,645.96
7/15/2017	70,190.40	11,201.20	81,391.60	840.09		82,231.69	
1/15/2018		10,499.30	10,499.30	787.45		11,286.75	93,518.44
7/15/2018	71,583.97	10,499.30	82,083.27	787.45		82,870.72	
1/15/2019		9,783.46	9,783.46	733.76		10,517.22	93,387.94
7/15/2019	73,005.08	9,783.46	82,788.54	733.76		83,522.30	
1/15/2020		9,053.41	9,053.41	679.01		9,732.41	93,254.72
7/15/2020	74,454.57	9,053.41	83,507.98	679.01		84,186.98	
1/15/2021		8,308.86	8,308.86	623.16		8,932.03	93,119.01
7/15/2021	75,933.26	8,308.86	84,242.12	623.16		84,865.29	
1/15/2022		7,549.53	7,549.53	566.21		8,115.74	92,981.03
7/15/2022	77,440.99	7,549.53	84,990.52	566.21		85,556.74	
1/15/2023		6,775.12	6,775.12	508.13		7,283.25	92,839.99
7/15/2023	78,978.59	6,775.12	85,753.71	508.13		86,261.84	
1/15/2024		5,985.33	5,985.33	448.90		6,434.23	92,696.08
7/15/2024	80,545.87	5,985.33	86,531.21	448.90		86,980.11	
1/15/2025		5,179.88	5,179.88	388.49		5,568.37	92,548.47
7/15/2025	82,144.67	5,179.88	87,324.54	388.49		87,713.03	
1/15/2026		4,358.43	4,358.43	326.88		4,685.31	92,398.34
7/15/2026	83,775.78	4,358.43	88,134.21	326.88		88,461.09	
1/15/2027		3,520.67	3,520.67	264.05		3,784.72	92,245.82
7/15/2027	85,439.04	3,520.67	88,959.71	264.05		89,223.76	
1/15/2028		2,666.28	2,666.28	199.97		2,866.25	92,090.01
7/15/2028	87,135.23	2,666.28	89,801.51	199.97		90,001.48	
1/15/2029		1,794.93	1,794.93	134.62		1,929.55	91,931.03
7/15/2029	88,864.17	1,794.93	90,659.10	134.62		90,793.72	
1/15/2030		906.29	906.29	67.97		974.26	91,767.98
7/15/2030	90,628.66	906.29	91,534.95	67.97		91,602.92	
1/15/2031							91,602.92
	1,451,094.37	295,366.05	1,746,460.42	21,958.89		1,768,419.31	1,768,419.31

Notes:

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FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-06-25-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $1,856,829.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$19,290.39	$19,290.39	$1,392.62	12,347.91	$33,030.92
15-Jul-11	76,267.00	18,568.29	94,835.29	1,392.62		96,227.91
15-Jan-12	0.00	17,805.62	17,805.62	1,335.42		19,141.04
15-Jul-12	77,808.00	17,805.62	95,613.62	1,335.42		96,949.04
15-Jan-13	0.00	17,027.54	17,027.54	1,277.07		18,304.61
15-Jul-13	79,380.00	17,027.54	96,407.54	1,277.07		97,684.61
15-Jan-14	0.00	16,233.74	16,233.74	1,217.53		17,451.27
15-Jul-14	80,984.00	16,233.74	97,217.74	1,217.53		98,435.27
15-Jan-15	0.00	15,423.90	15,423.90	1,156.79		16,580.69
15-Jul-15	82,620.00	15,423.90	98,043.90	1,156.79		99,200.69
15-Jan-16	0.00	14,597.70	14,597.70	1,094.83		15,692.53
15-Jul-16	84,289.00	14,597.70	98,886.70	1,094.83		99,981.53
15-Jan-17	0.00	13,754.81	13,754.81	1,031.61		14,786.42
15-Jul-17	85,992.00	13,754.81	99,746.81	1,031.61		100,778.42
15-Jan-18	0.00	12,894.89	12,894.89	967.12		13,862.01
15-Jul-18	87,729.00	12,894.89	100,623.89	967.12		101,591.01
15-Jan-19	0.00	12,017.60	12,017.60	901.32		12,918.92
15-Jul-19	89,501.00	12,017.60	101,518.60	901.32		102,419.92
15-Jan-20	0.00	11,122.59	11,122.59	834.19		11,956.78
15-Jul-20	91,309.00	11,122.59	102,431.59	834.19		103,265.78
15-Jan-21	0.00	10,209.50	10,209.50	765.71		10,975.21
15-Jul-21	93,154.00	10,209.50	103,363.50	765.71		104,129.21
15-Jan-22	0.00	9,277.96	9,277.96	695.85		9,973.81
15-Jul-22	95,036.00	9,277.96	104,313.96	695.85		105,009.81
15-Jan-23	0.00	8,327.60	8,327.60	624.57		8,952.17
15-Jul-23	96,956.00	8,327.60	105,283.60	624.57		105,908.17
15-Jan-24	0.00	7,358.04	7,358.04	551.85		7,909.89
15-Jul-24	98,914.00	7,358.04	106,272.04	551.85		106,823.89
15-Jan-25	0.00	6,368.90	6,368.90	477.67		6,846.57
15-Jul-25	100,912.00	6,368.90	107,280.90	477.67		107,758.57
15-Jan-26	0.00	5,359.78	5,359.78	401.98		5,761.76
15-Jul-26	102,951.00	5,359.78	108,310.78	401.98		108,712.76
15-Jan-27	0.00	4,330.27	4,330.27	324.77		4,655.04
15-Jul-27	105,031.00	4,330.27	109,361.27	324.77		109,686.04
15-Jan-28	0.00	3,279.96	3,279.96	246.00		3,525.96
15-Jul-28	107,153.00	3,279.96	110,432.96	246.00		110,678.96
15-Jan-29	0.00	2,208.43	2,208.43	165.63		2,374.06
15-Jul-29	109,317.00	2,208.43	111,525.43	165.63		111,691.06
15-Jan-30	0.00	1,115.26	1,115.26	83.64		1,198.90
15-Jul-30	111,526.00	1,115.26	112,641.26	83.64		112,724.90
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$1,856,829.00	$415,286.86	$2,272,115.86	$31,092.34	$12,347.91	$2,315,556.11

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-06-25-B
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Remaining Loan Obligation:	$89,208.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
08-Jul-10						
15-Jan-11	$0.00	$926.77	$926.77	$66.91	593.23	$1,586.91
15-Jul-11	4,450.00	892.08	5,342.08	66.91		5,408.99
15-Jan-12	0.00	847.58	847.58	63.57		911.15
15-Jul-12	4,540.00	847.58	5,387.58	63.57		5,451.15
15-Jan-13	0.00	802.18	802.18	60.16		862.34
15-Jul-13	4,632.00	802.18	5,434.18	60.16		5,494.34
15-Jan-14	0.00	755.86	755.86	56.69		812.55
15-Jul-14	4,725.00	755.86	5,480.86	56.69		5,537.55
15-Jan-15	0.00	708.61	708.61	53.15		761.76
15-Jul-15	4,821.00	708.61	5,529.61	53.15		5,582.76
15-Jan-16	0.00	660.40	660.40	49.53		709.93
15-Jul-16	4,918.00	660.40	5,578.40	49.53		5,627.93
15-Jan-17	0.00	611.22	611.22	45.84		657.06
15-Jul-17	5,018.00	611.22	5,629.22	45.84		5,675.06
15-Jan-18	0.00	561.04	561.04	42.08		603.12
15-Jul-18	5,119.00	561.04	5,680.04	42.08		5,722.12
15-Jan-19	0.00	509.85	509.85	38.24		548.09
15-Jul-19	5,223.00	509.85	5,732.85	38.24		5,771.09
15-Jan-20	0.00	457.62	457.62	34.32		491.94
15-Jul-20	5,328.00	457.62	5,785.62	34.32		5,819.94
15-Jan-21	0.00	404.34	404.34	30.33		434.67
15-Jul-21	5,436.00	404.34	5,840.34	30.33		5,870.67
15-Jan-22	0.00	349.98	349.98	26.25		376.23
15-Jul-22	5,545.00	349.98	5,894.98	26.25		5,921.23
15-Jan-23	0.00	294.53	294.53	22.09		316.62
15-Jul-23	5,657.00	294.53	5,951.53	22.09		5,973.62
15-Jan-24	0.00	237.96	237.96	17.85		255.81
15-Jul-24	5,772.00	237.96	6,009.96	17.85		6,027.81
15-Jan-25	0.00	180.24	180.24	13.52		193.76
15-Jul-25	5,888.00	180.24	6,068.24	13.52		6,081.76
15-Jan-26	0.00	121.36	121.36	9.10		130.46
15-Jul-26	6,007.00	121.36	6,128.36	9.10		6,137.46
15-Jan-27	0.00	61.29	61.29	4.60		65.89
15-Jul-27	6,129.00	61.29	6,190.29	4.60		6,194.89
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$89,208.00	$16,946.97	$106,154.97	$1,268.46	$593.23	$108,016.66

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CW-09-30

Original Loan Amount	450,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	18,483.00	Loan Rate	2.00%
Outstanding Loan Obligation	431,517.00	Closing Date	6/6/2012
Remaining Balance	(133,265.59)	First Payment	7/15/2012
Net New Loan Obligation	298,251.41		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	13,116.92	4,026.43	17,143.35	223.69		17,367.04	
1/15/2013		2,851.34	2,851.34	213.85		3,065.20	20,432.23
7/15/2013	13,373.17	2,851.34	16,224.51	213.85		16,438.36	
1/15/2014		2,717.61	2,717.61	203.82		2,921.43	19,359.80
7/15/2014	13,633.70	2,717.61	16,351.32	203.82		16,555.14	
1/15/2015		2,581.28	2,581.28	193.60		2,774.87	19,330.01
7/15/2015	13,900.47	2,581.28	16,481.75	193.60		16,675.34	
1/15/2016		2,442.27	2,442.27	183.17		2,625.44	19,300.78
7/15/2016	14,171.40	2,442.27	16,613.68	183.17		16,796.85	
1/15/2017		2,300.56	2,300.56	172.54		2,473.10	19,269.95
7/15/2017	14,448.45	2,300.56	16,749.01	172.54		16,921.55	
1/15/2018		2,156.07	2,156.07	161.71		2,317.78	19,239.33
7/15/2018	14,730.54	2,156.07	16,886.61	161.71		17,048.31	
1/15/2019		2,008.77	2,008.77	150.66		2,159.43	19,207.74
7/15/2019	15,017.61	2,008.77	17,026.37	150.66		17,177.03	
1/15/2020		1,858.59	1,858.59	139.39		1,997.99	19,175.02
7/15/2020	15,311.59	1,858.59	17,170.18	139.39		17,309.58	
1/15/2021		1,705.48	1,705.48	127.91		1,833.39	19,142.96
7/15/2021	15,610.42	1,705.48	17,315.90	127.91		17,443.81	
1/15/2022		1,549.37	1,549.37	116.20		1,665.57	19,109.38
7/15/2022	15,915.04	1,549.37	17,464.41	116.20		17,580.61	
1/15/2023		1,390.22	1,390.22	104.27		1,494.49	19,075.10
7/15/2023	16,225.36	1,390.22	17,615.58	104.27		17,719.85	
1/15/2024		1,227.97	1,227.97	92.10		1,320.07	19,039.91
7/15/2024	16,542.32	1,227.97	17,770.29	92.10		17,862.38	
1/15/2025		1,062.54	1,062.54	79.69		1,142.24	19,004.62
7/15/2025	16,864.85	1,062.54	17,927.39	79.69		18,007.08	
1/15/2026		893.90	893.90	67.04		960.94	18,968.02
7/15/2026	17,193.86	893.90	18,087.76	67.04		18,154.80	
1/15/2027		721.96	721.96	54.15		776.10	18,930.90
7/15/2027	17,529.29	721.96	18,251.25	54.15		18,305.40	
1/15/2028		546.66	546.66	41.00		587.66	18,893.06
7/15/2028	17,871.06	546.66	18,417.72	41.00		18,458.72	
1/15/2029		367.95	367.95	27.60		395.55	18,854.27
7/15/2029	18,220.08	367.95	18,588.04	27.60		18,615.63	
1/15/2030		185.75	185.75	13.93		199.68	18,815.32
7/15/2030	18,575.28	185.75	18,761.04	13.93		18,774.97	
1/15/2031							18,774.97
	298,251.41	61,163.03	359,414.44	4,508.93		363,923.37	363,923.37

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-09-30
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $450,000.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
08-Jul-10						
15-Jan-11	$0.00	$4,675.00	$4,675.00	$337.50	2,992.50	$8,005.00
15-Jul-11	18,483.00	4,500.00	22,983.00	337.50		23,320.50
15-Jan-12	0.00	4,315.17	4,315.17	323.64		4,638.81
15-Jul-12	18,857.00	4,315.17	23,172.17	323.64		23,495.81
15-Jan-13	0.00	4,126.60	4,126.60	309.50		4,436.10
15-Jul-13	19,238.00	4,126.60	23,364.60	309.50		23,674.10
15-Jan-14	0.00	3,934.22	3,934.22	295.07		4,229.29
15-Jul-14	19,626.00	3,934.22	23,560.22	295.07		23,855.29
15-Jan-15	0.00	3,737.96	3,737.96	280.35		4,018.31
15-Jul-15	20,023.00	3,737.96	23,760.96	280.35		24,041.31
15-Jan-16	0.00	3,537.73	3,537.73	265.33		3,803.06
15-Jul-16	20,427.00	3,537.73	23,964.73	265.33		24,230.06
15-Jan-17	0.00	3,333.46	3,333.46	250.01		3,583.47
15-Jul-17	20,840.00	3,333.46	24,173.46	250.01		24,423.47
15-Jan-18	0.00	3,125.06	3,125.06	234.38		3,359.44
15-Jul-18	21,261.00	3,125.06	24,386.06	234.38		24,620.44
15-Jan-19	0.00	2,912.45	2,912.45	218.43		3,130.88
15-Jul-19	21,690.00	2,912.45	24,602.45	218.43		24,820.88
15-Jan-20	0.00	2,695.55	2,695.55	202.17		2,897.72
15-Jul-20	22,129.00	2,695.55	24,824.55	202.17		25,026.72
15-Jan-21	0.00	2,474.26	2,474.26	185.57		2,659.83
15-Jul-21	22,576.00	2,474.26	25,050.26	185.57		25,235.83
15-Jan-22	0.00	2,248.50	2,248.50	168.64		2,417.14
15-Jul-22	23,032.00	2,248.50	25,280.50	168.64		25,449.14
15-Jan-23	0.00	2,018.18	2,018.18	151.36		2,169.54
15-Jul-23	23,497.00	2,018.18	25,515.18	151.36		25,666.54
15-Jan-24	0.00	1,783.21	1,783.21	133.74		1,916.95
15-Jul-24	23,972.00	1,783.21	25,755.21	133.74		25,888.95
15-Jan-25	0.00	1,543.49	1,543.49	115.76		1,659.25
15-Jul-25	24,456.00	1,543.49	25,999.49	115.76		26,115.25
15-Jan-26	0.00	1,298.93	1,298.93	97.42		1,396.35
15-Jul-26	24,950.00	1,298.93	26,248.93	97.42		26,346.35
15-Jan-27	0.00	1,049.43	1,049.43	78.71		1,128.14
15-Jul-27	25,454.00	1,049.43	26,503.43	78.71		26,582.14
15-Jan-28	0.00	794.89	794.89	59.62		854.51
15-Jul-28	25,968.00	794.89	26,762.89	59.62		26,822.51
15-Jan-29	0.00	535.21	535.21	40.14		575.35
15-Jul-29	26,493.00	535.21	27,028.21	40.14		27,068.35
15-Jan-30	0.00	270.28	270.28	20.27		290.55
15-Jul-30	27,028.00	270.28	27,298.28	20.27		27,318.55
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$450,000.00	$100,644.16	$550,644.16	$7,535.22	$2,992.50	$561,171.88

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CW-09-29

Original Loan Amount	325,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	13,349.00	Loan Rate	2.00%
Outstanding Loan Obligation	311,651.00	Closing Date	6/6/2012
Remaining Balance	(16,078.24)	First Payment	7/15/2012
Net New Loan Obligation	295,572.76		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	12,926.47	3,081.67	16,008.14	221.68		16,229.82	
1/15/2013		2,826.46	2,826.46	211.98		3,038.45	19,268.27
7/15/2013	13,186.42	2,826.46	16,012.88	211.98		16,224.87	
1/15/2014		2,694.60	2,694.60	202.09		2,896.69	19,121.56
7/15/2014	13,452.04	2,694.60	16,146.64	202.09		16,348.73	
1/15/2015		2,560.08	2,560.08	192.01		2,752.08	19,100.82
7/15/2015	13,722.33	2,560.08	16,282.41	192.01		16,474.41	
1/15/2016		2,422.86	2,422.86	181.71		2,604.57	19,078.98
7/15/2016	13,998.27	2,422.86	16,421.13	181.71		16,602.84	
1/15/2017		2,282.87	2,282.87	171.22		2,454.09	19,056.93
7/15/2017	14,279.87	2,282.87	16,562.74	171.22		16,733.96	
1/15/2018		2,140.07	2,140.07	160.51		2,300.58	19,034.54
7/15/2018	14,567.11	2,140.07	16,707.19	160.51		16,867.69	
1/15/2019		1,994.40	1,994.40	149.58		2,143.98	19,011.67
7/15/2019	14,859.99	1,994.40	16,854.39	149.58		17,003.97	
1/15/2020		1,845.80	1,845.80	138.44		1,984.24	18,988.21
7/15/2020	15,159.49	1,845.80	17,005.30	138.44		17,143.73	
1/15/2021		1,694.21	1,694.21	127.07		1,821.27	18,965.00
7/15/2021	15,464.62	1,694.21	17,158.82	127.07		17,285.89	
1/15/2022		1,539.56	1,539.56	115.47		1,655.03	18,940.92
7/15/2022	15,775.35	1,539.56	17,314.91	115.47		17,430.38	
1/15/2023		1,381.81	1,381.81	103.64		1,485.44	18,915.82
7/15/2023	16,092.69	1,381.81	17,474.50	103.64		17,578.13	
1/15/2024		1,220.88	1,220.88	91.57		1,312.45	18,890.58
7/15/2024	16,416.62	1,220.88	17,637.50	91.57		17,729.07	
1/15/2025		1,056.71	1,056.71	79.25		1,135.97	18,865.04
7/15/2025	16,747.14	1,056.71	17,803.86	79.25		17,883.11	
1/15/2026		889.24	889.24	66.69		955.94	18,839.05
7/15/2026	17,083.24	889.24	17,972.48	66.69		18,039.17	
1/15/2027		718.41	718.41	53.88		772.29	18,811.47
7/15/2027	17,426.90	718.41	18,145.31	53.88		18,199.19	
1/15/2028		544.14	544.14	40.81		584.95	18,784.14
7/15/2028	17,778.12	544.14	18,322.26	40.81		18,363.07	
1/15/2029		366.36	366.36	27.48		393.84	18,756.91
7/15/2029	18,135.89	366.36	18,502.25	27.48		18,529.73	
1/15/2030		185.00	185.00	13.88		198.88	18,728.60
7/15/2030	18,500.20	185.00	18,685.20	13.88		18,699.07	
1/15/2031							18,699.07
	295,572.76	59,808.63	355,381.39	4,476.20		359,857.59	359,857.59

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-09-29
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$325,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$3,376.39	$3,376.39	$243.75	2,161.25	$5,781.39
15-Jul-11	13,349.00	3,250.00	16,599.00	243.75		16,842.75
15-Jan-12	0.00	3,116.51	3,116.51	233.74		3,350.25
15-Jul-12	13,619.00	3,116.51	16,735.51	233.74		16,969.25
15-Jan-13	0.00	2,980.32	2,980.32	223.52		3,203.84
15-Jul-13	13,894.00	2,980.32	16,874.32	223.52		17,097.84
15-Jan-14	0.00	2,841.38	2,841.38	213.10		3,054.48
15-Jul-14	14,175.00	2,841.38	17,016.38	213.10		17,229.48
15-Jan-15	0.00	2,699.63	2,699.63	202.47		2,902.10
15-Jul-15	14,461.00	2,699.63	17,160.63	202.47		17,363.10
15-Jan-16	0.00	2,555.02	2,555.02	191.63		2,746.65
15-Jul-16	14,753.00	2,555.02	17,308.02	191.63		17,499.65
15-Jan-17	0.00	2,407.49	2,407.49	180.56		2,588.05
15-Jul-17	15,051.00	2,407.49	17,458.49	180.56		17,639.05
15-Jan-18	0.00	2,256.98	2,256.98	169.27		2,426.25
15-Jul-18	15,355.00	2,256.98	17,611.98	169.27		17,781.25
15-Jan-19	0.00	2,103.43	2,103.43	157.76		2,261.19
15-Jul-19	15,665.00	2,103.43	17,768.43	157.76		17,926.19
15-Jan-20	0.00	1,946.78	1,946.78	146.01		2,092.79
15-Jul-20	15,982.00	1,946.78	17,928.78	146.01		18,074.79
15-Jan-21	0.00	1,786.96	1,786.96	134.02		1,920.98
15-Jul-21	16,305.00	1,786.96	18,091.96	134.02		18,225.98
15-Jan-22	0.00	1,623.91	1,623.91	121.79		1,745.70
15-Jul-22	16,634.00	1,623.91	18,257.91	121.79		18,379.70
15-Jan-23	0.00	1,457.57	1,457.57	109.32		1,566.89
15-Jul-23	16,970.00	1,457.57	18,427.57	109.32		18,536.89
15-Jan-24	0.00	1,287.87	1,287.87	96.59		1,384.46
15-Jul-24	17,313.00	1,287.87	18,600.87	96.59		18,697.46
15-Jan-25	0.00	1,114.74	1,114.74	83.61		1,198.35
15-Jul-25	17,663.00	1,114.74	18,777.74	83.61		18,861.35
15-Jan-26	0.00	938.11	938.11	70.36		1,008.47
15-Jul-26	18,019.00	938.11	18,957.11	70.36		19,027.47
15-Jan-27	0.00	757.92	757.92	56.84		814.76
15-Jul-27	18,383.00	757.92	19,140.92	56.84		19,197.76
15-Jan-28	0.00	574.09	574.09	43.06		617.15
15-Jul-28	18,755.00	574.09	19,329.09	43.06		19,372.15
15-Jan-29	0.00	386.54	386.54	28.99		415.53
15-Jul-29	19,134.00	386.54	19,520.54	28.99		19,549.53
15-Jan-30	0.00	195.20	195.20	14.64		209.84
15-Jul-30	19,520.00	195.20	19,715.20	14.64		19,729.84
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$325,000.00	$72,687.29	$397,687.29	$5,442.06	$2,161.25	$405,290.60

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Framingham	
CWS-09-17	

Final Structuring Analysis

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	4,461,577
Total Loan Amount	12,913,394

Schedule of Loan Repayments

Initial Loan Obligation:	**$8,451,817.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$87,804.99	$87,804.99	$6,338.86	56,204.58	$150,348.43
15-Jul-11	347,150.00	84,518.17	431,668.17	6,338.86		438,007.03
15-Jan-12	0.00	81,046.67	81,046.67	6,078.50		87,125.17
15-Jul-12	354,163.00	81,046.67	435,209.67	6,078.50		441,288.17
15-Jan-13	0.00	77,505.04	77,505.04	5,812.88		83,317.92
15-Jul-13	361,318.00	77,505.04	438,823.04	5,812.88		444,635.92
15-Jan-14	0.00	73,891.86	73,891.86	5,541.89		79,433.75
15-Jul-14	368,617.00	73,891.86	442,508.86	5,541.89		448,050.75
15-Jan-15	0.00	70,205.69	70,205.69	5,265.43		75,471.12
15-Jul-15	376,064.00	70,205.69	446,269.69	5,265.43		451,535.12
15-Jan-16	0.00	66,445.05	66,445.05	4,983.38		71,428.43
15-Jul-16	383,661.00	66,445.05	450,106.05	4,983.38		455,089.43
15-Jan-17	0.00	62,608.44	62,608.44	4,695.63		67,304.07
15-Jul-17	391,412.00	62,608.44	454,020.44	4,695.63		458,716.07
15-Jan-18	0.00	58,694.32	58,694.32	4,402.07		63,096.39
15-Jul-18	399,319.00	58,694.32	458,013.32	4,402.07		462,415.39
15-Jan-19	0.00	54,701.13	54,701.13	4,102.58		58,803.71
15-Jul-19	407,386.00	54,701.13	462,087.13	4,102.58		466,189.71
15-Jan-20	0.00	50,627.27	50,627.27	3,797.05		54,424.32
15-Jul-20	415,616.00	50,627.27	466,243.27	3,797.05		470,040.32
15-Jan-21	0.00	46,471.11	46,471.11	3,485.33		49,956.44
15-Jul-21	424,013.00	46,471.11	470,484.11	3,485.33		473,969.44
15-Jan-22	0.00	42,230.98	42,230.98	3,167.32		45,398.30
15-Jul-22	432,579.00	42,230.98	474,809.98	3,167.32		477,977.30
15-Jan-23	0.00	37,905.19	37,905.19	2,842.89		40,748.08
15-Jul-23	441,317.00	37,905.19	479,222.19	2,842.89		482,065.08
15-Jan-24	0.00	33,492.02	33,492.02	2,511.90		36,003.92
15-Jul-24	450,233.00	33,492.02	483,725.02	2,511.90		486,236.92
15-Jan-25	0.00	28,989.69	28,989.69	2,174.23		31,163.92
15-Jul-25	459,329.00	28,989.69	488,318.69	2,174.23		490,492.92
15-Jan-26	0.00	24,396.40	24,396.40	1,829.73		26,226.13
15-Jul-26	468,608.00	24,396.40	493,004.40	1,829.73		494,834.13
15-Jan-27	0.00	19,710.32	19,710.32	1,478.27		21,188.59
15-Jul-27	478,075.00	19,710.32	497,785.32	1,478.27		499,263.59
15-Jan-28	0.00	14,929.57	14,929.57	1,119.72		16,049.29
15-Jul-28	487,733.00	14,929.57	502,662.57	1,119.72		503,782.29
15-Jan-29	0.00	10,052.24	10,052.24	753.92		10,806.16
15-Jul-29	497,586.00	10,052.24	507,638.24	753.92		508,392.16
15-Jan-30	0.00	5,076.38	5,076.38	380.73		5,457.11
15-Jul-30	507,638.00	5,076.38	512,714.38	380.73		513,095.11
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$8,451,817.00	$1,890,281.90	$10,342,098.90	$141,524.62	$56,204.58	$10,539,828.10

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CWS-09-11

Original Loan Amount	6,085,386.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	713,243.00	Loan Term (in years)	18
Principal Paid Down	220,655.00	Loan Rate	2.00%
Outstanding Loan Obligation	5,151,488.00	Closing Date	6/6/2012
Remaining Balance	(1,549,284.50)	First Payment	7/15/2012
Net New Loan Obligation	3,602,203.50		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	158,381.48	48,158.10	206,539.58	2,701.65		209,241.23	
1/15/2013		34,438.22	34,438.22	2,582.87		37,021.09	246,262.32
7/15/2013	161,479.16	34,438.22	195,917.38	2,582.87		198,500.25	
1/15/2014		32,823.43	32,823.43	2,461.76		35,285.19	233,785.43
7/15/2014	164,636.32	32,823.43	197,459.75	2,461.76		199,921.51	
1/15/2015		31,177.07	31,177.07	2,338.28		33,515.35	233,436.85
7/15/2015	167,856.28	31,177.07	199,033.34	2,338.28		201,371.62	
1/15/2016		29,498.50	29,498.50	2,212.39		31,710.89	233,082.51
7/15/2016	171,138.33	29,498.50	200,636.83	2,212.39		202,849.22	
1/15/2017		27,787.12	27,787.12	2,084.03		29,871.15	232,720.37
7/15/2017	174,483.75	27,787.12	202,270.87	2,084.03		204,354.91	
1/15/2018		26,042.28	26,042.28	1,953.17		27,995.45	232,350.36
7/15/2018	177,894.83	26,042.28	203,937.11	1,953.17		205,890.28	
1/15/2019		24,263.33	24,263.33	1,819.75		26,083.08	231,973.37
7/15/2019	181,372.81	24,263.33	205,636.14	1,819.75		207,455.89	
1/15/2020		22,449.61	22,449.61	1,683.72		24,133.33	231,589.22
7/15/2020	184,917.93	22,449.61	207,367.53	1,683.72		209,051.25	
1/15/2021		20,600.43	20,600.43	1,545.03		22,145.46	231,196.71
7/15/2021	188,532.40	20,600.43	209,132.83	1,545.03		210,677.86	
1/15/2022		18,715.10	18,715.10	1,403.63		20,118.73	230,796.60
7/15/2022	192,216.44	18,715.10	210,931.55	1,403.63		212,335.18	
1/15/2023		16,792.94	16,792.94	1,259.47		18,052.41	230,387.59
7/15/2023	195,973.24	16,792.94	212,766.17	1,259.47		214,025.64	
1/15/2024		14,833.21	14,833.21	1,112.49		15,945.70	229,971.34
7/15/2024	199,802.94	14,833.21	214,636.15	1,112.49		215,748.64	
1/15/2025		12,835.18	12,835.18	962.64		13,797.81	229,546.45
7/15/2025	203,706.72	12,835.18	216,541.90	962.64		217,504.54	
1/15/2026		10,798.11	10,798.11	809.86		11,607.97	229,112.50
7/15/2026	207,687.70	10,798.11	218,485.81	809.86		219,295.67	
1/15/2027		8,721.23	8,721.23	654.09		9,375.32	228,670.99
7/15/2027	211,744.99	8,721.23	220,466.23	654.09		221,120.32	
1/15/2028		6,603.78	6,603.78	495.28		7,099.07	228,219.38
7/15/2028	215,881.69	6,603.78	222,485.48	495.28		222,980.76	
1/15/2029		4,444.96	4,444.96	333.37		4,778.34	227,759.10
7/15/2029	220,098.88	4,444.96	224,543.84	333.37		224,877.22	
1/15/2030		2,243.98	2,243.98	168.30		2,412.27	227,289.49
7/15/2030	224,397.60	2,243.98	226,641.58	168.30		226,809.88	
1/15/2031							226,809.88
	3,602,203.50	738,295.03	4,340,498.53	54,461.92		4,394,960.45	4,394,960.45

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CWS-09-11
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	713,243
Total Loan Amount	6,085,386

Schedule of Loan Repayments

Initial Loan Obligation:	$5,372,143.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$55,810.60	$55,810.60	$4,029.11	35,724.75	$95,564.46
15-Jul-11	220,655.00	53,721.43	274,376.43	4,029.11		278,405.54
15-Jan-12	0.00	51,514.88	51,514.88	3,863.62		55,378.50
15-Jul-12	225,113.00	51,514.88	276,627.88	3,863.62		280,491.50
15-Jan-13	0.00	49,263.75	49,263.75	3,694.78		52,958.53
15-Jul-13	229,661.00	49,263.75	278,924.75	3,694.78		282,619.53
15-Jan-14	0.00	46,967.14	46,967.14	3,522.54		50,489.68
15-Jul-14	234,300.00	46,967.14	281,267.14	3,522.54		284,789.68
15-Jan-15	0.00	44,624.14	44,624.14	3,346.81		47,970.95
15-Jul-15	239,034.00	44,624.14	283,658.14	3,346.81		287,004.95
15-Jan-16	0.00	42,233.80	42,233.80	3,167.54		45,401.34
15-Jul-16	243,863.00	42,233.80	286,096.80	3,167.54		289,264.34
15-Jan-17	0.00	39,795.17	39,795.17	2,984.64		42,779.81
15-Jul-17	248,789.00	39,795.17	288,584.17	2,984.64		291,568.81
15-Jan-18	0.00	37,307.28	37,307.28	2,798.05		40,105.33
15-Jul-18	253,815.00	37,307.28	291,122.28	2,798.05		293,920.33
15-Jan-19	0.00	34,769.13	34,769.13	2,607.68		37,376.81
15-Jul-19	258,943.00	34,769.13	293,712.13	2,607.68		296,319.81
15-Jan-20	0.00	32,179.70	32,179.70	2,413.48		34,593.18
15-Jul-20	264,174.00	32,179.70	296,353.70	2,413.48		298,767.18
15-Jan-21	0.00	29,537.96	29,537.96	2,215.35		31,753.31
15-Jul-21	269,511.00	29,537.96	299,048.96	2,215.35		301,264.31
15-Jan-22	0.00	26,842.85	26,842.85	2,013.21		28,856.06
15-Jul-22	274,955.00	26,842.85	301,797.85	2,013.21		303,811.06
15-Jan-23	0.00	24,093.30	24,093.30	1,807.00		25,900.30
15-Jul-23	280,510.00	24,093.30	304,603.30	1,807.00		306,410.30
15-Jan-24	0.00	21,288.20	21,288.20	1,596.62		22,884.82
15-Jul-24	286,177.00	21,288.20	307,465.20	1,596.62		309,061.82
15-Jan-25	0.00	18,426.43	18,426.43	1,381.98		19,808.41
15-Jul-25	291,958.00	18,426.43	310,384.43	1,381.98		311,766.41
15-Jan-26	0.00	15,506.85	15,506.85	1,163.01		16,669.86
15-Jul-26	297,857.00	15,506.85	313,363.85	1,163.01		314,526.86
15-Jan-27	0.00	12,528.28	12,528.28	939.62		13,467.90
15-Jul-27	303,874.00	12,528.28	316,402.28	939.62		317,341.90
15-Jan-28	0.00	9,489.54	9,489.54	711.72		10,201.26
15-Jul-28	310,013.00	9,489.54	319,502.54	711.72		320,214.26
15-Jan-29	0.00	6,389.41	6,389.41	479.21		6,868.62
15-Jul-29	316,276.00	6,389.41	322,665.41	479.21		323,144.62
15-Jan-30	0.00	3,226.65	3,226.65	242.00		3,468.65
15-Jul-30	322,665.00	3,226.65	325,891.65	242.00		326,133.65
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$5,372,143.00	$1,201,500.95	$6,573,643.95	$89,955.94	$35,724.75	$6,699,324.64

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CWS-07-27-A

Original Loan Amount	3,919,474.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	459,386.00	Loan Term (in years)	18
Principal Paid Down	142,120.00	Loan Rate	2.00%
Outstanding Loan Obligation	3,317,968.00	Closing Date	6/6/2012
Remaining Balance	(177,883.97)	First Payment	7/15/2012
Net New Loan Obligation	3,140,084.03		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	137,329.10	32,794.26	170,123.36	2,355.06		172,478.42	
1/15/2013		30,027.55	30,027.55	2,252.07		32,279.62	204,758.04
7/15/2013	140,091.58	30,027.55	170,119.13	2,252.07		172,371.19	
1/15/2014		28,626.63	28,626.63	2,147.00		30,773.63	203,144.82
7/15/2014	142,909.44	28,626.63	171,536.07	2,147.00		173,683.07	
1/15/2015		27,197.54	27,197.54	2,039.82		29,237.35	202,920.42
7/15/2015	145,784.60	27,197.54	172,982.14	2,039.82		175,021.95	
1/15/2016		25,739.69	25,739.69	1,930.48		27,670.17	202,692.12
7/15/2016	148,716.98	25,739.69	174,456.67	1,930.48		176,387.15	
1/15/2017		24,252.52	24,252.52	1,818.94		26,071.46	202,458.61
7/15/2017	151,708.51	24,252.52	175,961.03	1,818.94		177,779.97	
1/15/2018		22,735.44	22,735.44	1,705.16		24,440.60	202,220.56
7/15/2018	154,760.09	22,735.44	177,495.52	1,705.16		179,200.68	
1/15/2019		21,187.84	21,187.84	1,589.09		22,776.93	201,977.61
7/15/2019	157,873.63	21,187.84	179,061.47	1,589.09		180,650.56	
1/15/2020		19,609.10	19,609.10	1,470.68		21,079.78	201,730.34
7/15/2020	161,049.07	19,609.10	180,658.17	1,470.68		182,128.85	
1/15/2021		17,998.61	17,998.61	1,349.90		19,348.51	201,477.36
7/15/2021	164,288.29	17,998.61	182,286.90	1,349.90		183,636.80	
1/15/2022		16,355.73	16,355.73	1,226.68		17,582.41	201,219.21
7/15/2022	167,593.22	16,355.73	183,948.95	1,226.68		185,175.63	
1/15/2023		14,679.80	14,679.80	1,100.98		15,780.78	200,956.41
7/15/2023	170,964.75	14,679.80	185,644.55	1,100.98		186,745.53	
1/15/2024		12,970.15	12,970.15	972.76		13,942.91	200,688.44
7/15/2024	174,403.80	12,970.15	187,373.95	972.76		188,346.71	
1/15/2025		11,226.11	11,226.11	841.96		12,068.07	200,414.78
7/15/2025	177,911.27	11,226.11	189,137.38	841.96		189,979.33	
1/15/2026		9,447.00	9,447.00	708.52		10,155.52	200,134.86
7/15/2026	181,490.04	9,447.00	190,937.04	708.52		191,645.57	
1/15/2027		7,632.10	7,632.10	572.41		8,204.50	199,850.07
7/15/2027	185,141.04	7,632.10	192,773.13	572.41		193,345.54	
1/15/2028		5,780.69	5,780.69	433.55		6,214.24	199,559.78
7/15/2028	188,865.14	5,780.69	194,645.83	433.55		195,079.38	
1/15/2029		3,892.03	3,892.03	291.90		4,183.94	199,263.32
7/15/2029	192,664.25	3,892.03	196,556.28	291.90		196,848.18	
1/15/2030		1,965.39	1,965.39	147.40		2,112.80	198,960.98
7/15/2030	196,539.25	1,965.39	198,504.64	147.40		198,652.04	
1/15/2031							198,652.04
	3,140,084.03	635,442.09	3,775,526.12	47,553.65		3,823,079.77	3,823,079.77

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Framingham	
CWS-07-27-A	
Final Structuring Analysis	

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	459,386
Total Loan Amount	3,919,474

Schedule of Loan Repayments

Initial Loan Obligation:	**$3,460,088.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$35,946.47	$35,946.47	$2,595.07	23,009.59	$61,551.13
15-Jul-11	142,120.00	34,600.88	176,720.88	2,595.07		179,315.95
15-Jan-12	0.00	33,179.68	33,179.68	2,488.48		35,668.16
15-Jul-12	144,991.00	33,179.68	178,170.68	2,488.48		180,659.16
15-Jan-13	0.00	31,729.77	31,729.77	2,379.73		34,109.50
15-Jul-13	147,920.00	31,729.77	179,649.77	2,379.73		182,029.50
15-Jan-14	0.00	30,250.57	30,250.57	2,268.79		32,519.36
15-Jul-14	150,908.00	30,250.57	181,158.57	2,268.79		183,427.36
15-Jan-15	0.00	28,741.49	28,741.49	2,155.61		30,897.10
15-Jul-15	153,957.00	28,741.49	182,698.49	2,155.61		184,854.10
15-Jan-16	0.00	27,201.92	27,201.92	2,040.14		29,242.06
15-Jul-16	157,067.00	27,201.92	184,268.92	2,040.14		186,309.06
15-Jan-17	0.00	25,631.25	25,631.25	1,922.34		27,553.59
15-Jul-17	160,240.00	25,631.25	185,871.25	1,922.34		187,793.59
15-Jan-18	0.00	24,028.85	24,028.85	1,802.16		25,831.01
15-Jul-18	163,477.00	24,028.85	187,505.85	1,802.16		189,308.01
15-Jan-19	0.00	22,394.08	22,394.08	1,679.56		24,073.64
15-Jul-19	166,780.00	22,394.08	189,174.08	1,679.56		190,853.64
15-Jan-20	0.00	20,726.28	20,726.28	1,554.47		22,280.75
15-Jul-20	170,149.00	20,726.28	190,875.28	1,554.47		192,429.75
15-Jan-21	0.00	19,024.79	19,024.79	1,426.86		20,451.65
15-Jul-21	173,586.00	19,024.79	192,610.79	1,426.86		194,037.65
15-Jan-22	0.00	17,288.93	17,288.93	1,296.67		18,585.60
15-Jul-22	177,093.00	17,288.93	194,381.93	1,296.67		195,678.60
15-Jan-23	0.00	15,518.00	15,518.00	1,163.85		16,681.85
15-Jul-23	180,671.00	15,518.00	196,189.00	1,163.85		197,352.85
15-Jan-24	0.00	13,711.29	13,711.29	1,028.35		14,739.64
15-Jul-24	184,321.00	13,711.29	198,032.29	1,028.35		199,060.64
15-Jan-25	0.00	11,868.08	11,868.08	890.11		12,758.19
15-Jul-25	188,044.00	11,868.08	199,912.08	890.11		200,802.19
15-Jan-26	0.00	9,987.64	9,987.64	749.07		10,736.71
15-Jul-26	191,843.00	9,987.64	201,830.64	749.07		202,579.71
15-Jan-27	0.00	8,069.21	8,069.21	605.19		8,674.40
15-Jul-27	195,719.00	8,069.21	203,788.21	605.19		204,393.40
15-Jan-28	0.00	6,112.02	6,112.02	458.40		6,570.42
15-Jul-28	199,673.00	6,112.02	205,785.02	458.40		206,243.42
15-Jan-29	0.00	4,115.29	4,115.29	308.65		4,423.94
15-Jul-29	203,707.00	4,115.29	207,822.29	308.65		208,130.94
15-Jan-30	0.00	2,078.22	2,078.22	155.87		2,234.09
15-Jul-30	207,822.00	2,078.22	209,900.22	155.87		210,056.09
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$3,460,088.00	$773,862.07	$4,233,950.07	$57,938.74	$23,009.59	$4,314,898.40

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CW-07-27-A

Original Loan Amount	280,054.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	11,503.00	Loan Rate	2.00%
Outstanding Loan Obligation	268,551.00	Closing Date	6/6/2012
Remaining Balance	(88,420.68)	First Payment	7/15/2012
Net New Loan Obligation	180,130.32		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	7,926.50	2,493.93	10,420.43	135.10		10,555.53	
1/15/2013		1,722.04	1,722.04	129.15		1,851.19	12,406.72
7/15/2013	8,080.73	1,722.04	9,802.77	129.15		9,931.92	
1/15/2014		1,641.23	1,641.23	123.09		1,764.32	11,696.24
7/15/2014	8,238.16	1,641.23	9,879.39	123.09		10,002.48	
1/15/2015		1,558.85	1,558.85	116.91		1,675.76	11,678.24
7/15/2015	8,398.75	1,558.85	9,957.60	116.91		10,074.51	
1/15/2016		1,474.86	1,474.86	110.61		1,585.48	11,659.99
7/15/2016	8,562.46	1,474.86	10,037.32	110.61		10,147.94	
1/15/2017		1,389.24	1,389.24	104.19		1,493.43	11,641.37
7/15/2017	8,728.26	1,389.24	10,117.49	104.19		10,221.69	
1/15/2018		1,301.95	1,301.95	97.65		1,399.60	11,621.29
7/15/2018	8,899.09	1,301.95	10,201.04	97.65		10,298.69	
1/15/2019		1,212.96	1,212.96	90.97		1,303.94	11,602.63
7/15/2019	9,071.92	1,212.96	10,284.88	90.97		10,375.85	
1/15/2020		1,122.24	1,122.24	84.17		1,206.41	11,582.27
7/15/2020	9,248.70	1,122.24	10,370.95	84.17		10,455.11	
1/15/2021		1,029.76	1,029.76	77.23		1,106.99	11,562.10
7/15/2021	9,428.39	1,029.76	10,458.15	77.23		10,535.38	
1/15/2022		935.47	935.47	70.16		1,005.63	11,541.02
7/15/2022	9,611.95	935.47	10,547.42	70.16		10,617.58	
1/15/2023		839.35	839.35	62.95		902.31	11,519.89
7/15/2023	9,798.32	839.35	10,637.68	62.95		10,700.63	
1/15/2024		741.37	741.37	55.60		796.97	11,497.60
7/15/2024	9,989.46	741.37	10,730.84	55.60		10,786.44	
1/15/2025		641.48	641.48	48.11		689.59	11,476.03
7/15/2025	10,183.33	641.48	10,824.80	48.11		10,872.91	
1/15/2026		539.64	539.64	40.47		580.12	11,453.03
7/15/2026	10,380.86	539.64	10,920.51	40.47		10,960.98	
1/15/2027		435.83	435.83	32.69		468.52	11,429.50
7/15/2027	10,583.02	435.83	11,018.85	32.69		11,051.54	
1/15/2028		330.00	330.00	24.75		354.75	11,406.29
7/15/2028	10,788.74	330.00	11,118.75	24.75		11,143.50	
1/15/2029		222.12	222.12	16.66		238.78	11,382.27
7/15/2029	10,998.98	222.12	11,221.10	16.66		11,237.76	
1/15/2030		112.13	112.13	8.41		120.54	11,358.30
7/15/2030	11,212.69	112.13	11,324.82	8.41		11,333.22	
1/15/2031							11,333.22
	180,130.32	36,995.01	217,125.33	2,722.68		219,848.01	219,848.01

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-07-27-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $280,054.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$2,909.45	$2,909.45	$210.04	1,862.36	$4,981.85
15-Jul-11	11,503.00	2,800.54	14,303.54	210.04		14,513.58
15-Jan-12	0.00	2,685.51	2,685.51	201.41		2,886.92
15-Jul-12	11,735.00	2,685.51	14,420.51	201.41		14,621.92
15-Jan-13	0.00	2,568.16	2,568.16	192.61		2,760.77
15-Jul-13	11,972.00	2,568.16	14,540.16	192.61		14,732.77
15-Jan-14	0.00	2,448.44	2,448.44	183.63		2,632.07
15-Jul-14	12,214.00	2,448.44	14,662.44	183.63		14,846.07
15-Jan-15	0.00	2,326.30	2,326.30	174.47		2,500.77
15-Jul-15	12,461.00	2,326.30	14,787.30	174.47		14,961.77
15-Jan-16	0.00	2,201.69	2,201.69	165.13		2,366.82
15-Jul-16	12,713.00	2,201.69	14,914.69	165.13		15,079.82
15-Jan-17	0.00	2,074.56	2,074.56	155.59		2,230.15
15-Jul-17	12,969.00	2,074.56	15,043.56	155.59		15,199.15
15-Jan-18	0.00	1,944.87	1,944.87	145.87		2,090.74
15-Jul-18	13,232.00	1,944.87	15,176.87	145.87		15,322.74
15-Jan-19	0.00	1,812.55	1,812.55	135.94		1,948.49
15-Jul-19	13,499.00	1,812.55	15,311.55	135.94		15,447.49
15-Jan-20	0.00	1,677.56	1,677.56	125.82		1,803.38
15-Jul-20	13,772.00	1,677.56	15,449.56	125.82		15,575.38
15-Jan-21	0.00	1,539.84	1,539.84	115.49		1,655.33
15-Jul-21	14,050.00	1,539.84	15,589.84	115.49		15,705.33
15-Jan-22	0.00	1,399.34	1,399.34	104.95		1,504.29
15-Jul-22	14,334.00	1,399.34	15,733.34	104.95		15,838.29
15-Jan-23	0.00	1,256.00	1,256.00	94.20		1,350.20
15-Jul-23	14,623.00	1,256.00	15,879.00	94.20		15,973.20
15-Jan-24	0.00	1,109.77	1,109.77	83.23		1,193.00
15-Jul-24	14,919.00	1,109.77	16,028.77	83.23		16,112.00
15-Jan-25	0.00	960.58	960.58	72.04		1,032.62
15-Jul-25	15,220.00	960.58	16,180.58	72.04		16,252.62
15-Jan-26	0.00	808.38	808.38	60.63		869.01
15-Jul-26	15,527.00	808.38	16,335.38	60.63		16,396.01
15-Jan-27	0.00	653.11	653.11	48.98		702.09
15-Jul-27	15,841.00	653.11	16,494.11	48.98		16,543.09
15-Jan-28	0.00	494.70	494.70	37.10		531.80
15-Jul-28	16,161.00	494.70	16,655.70	37.10		16,692.80
15-Jan-29	0.00	333.09	333.09	24.98		358.07
15-Jul-29	16,488.00	333.09	16,821.09	24.98		16,846.07
15-Jan-30	0.00	168.21	168.21	12.62		180.83
15-Jul-30	16,821.00	168.21	16,989.21	12.62		17,001.83
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$280,054.00	$62,635.31	$342,689.31	$4,689.46	$1,862.36	$349,241.13

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Framingham
CW-06-26-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Remaining Loan Obligation: **$171,487.00**

Date	Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Schedule of Loan Repayments					
08-Jul-10						
15-Jan-11	$0.00	$1,781.56	$1,781.56	$128.62	1,140.39	$3,050.57
15-Jul-11	8,555.00	1,714.87	10,269.87	128.62		10,398.49
15-Jan-12	0.00	1,629.32	1,629.32	122.20		1,751.52
15-Jul-12	8,728.00	1,629.32	10,357.32	122.20		10,479.52
15-Jan-13	0.00	1,542.04	1,542.04	115.65		1,657.69
15-Jul-13	8,904.00	1,542.04	10,446.04	115.65		10,561.69
15-Jan-14	0.00	1,453.00	1,453.00	108.98		1,561.98
15-Jul-14	9,084.00	1,453.00	10,537.00	108.98		10,645.98
15-Jan-15	0.00	1,362.16	1,362.16	102.16		1,464.32
15-Jul-15	9,267.00	1,362.16	10,629.16	102.16		10,731.32
15-Jan-16	0.00	1,269.49	1,269.49	95.21		1,364.70
15-Jul-16	9,455.00	1,269.49	10,724.49	95.21		10,819.70
15-Jan-17	0.00	1,174.94	1,174.94	88.12		1,263.06
15-Jul-17	9,646.00	1,174.94	10,820.94	88.12		10,909.06
15-Jan-18	0.00	1,078.48	1,078.48	80.89		1,159.37
15-Jul-18	9,840.00	1,078.48	10,918.48	80.89		10,999.37
15-Jan-19	0.00	980.08	980.08	73.51		1,053.59
15-Jul-19	10,039.00	980.08	11,019.08	73.51		11,092.59
15-Jan-20	0.00	879.69	879.69	65.98		945.67
15-Jul-20	10,242.00	879.69	11,121.69	65.98		11,187.67
15-Jan-21	0.00	777.27	777.27	58.30		835.57
15-Jul-21	10,449.00	777.27	11,226.27	58.30		11,284.57
15-Jan-22	0.00	672.78	672.78	50.46		723.24
15-Jul-22	10,660.00	672.78	11,332.78	50.46		11,383.24
15-Jan-23	0.00	566.18	566.18	42.46		608.64
15-Jul-23	10,875.00	566.18	11,441.18	42.46		11,483.64
15-Jan-24	0.00	457.43	457.43	34.31		491.74
15-Jul-24	11,095.00	457.43	11,552.43	34.31		11,586.74
15-Jan-25	0.00	346.48	346.48	25.99		372.47
15-Jul-25	11,319.00	346.48	11,665.48	25.99		11,691.47
15-Jan-26	0.00	233.29	233.29	17.50		250.79
15-Jul-26	11,548.00	233.29	11,781.29	17.50		11,798.79
15-Jan-27	0.00	117.81	117.81	8.84		126.65
15-Jul-27	11,781.00	117.81	11,898.81	8.84		11,907.65
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$171,487.00	$32,577.31	$204,064.31	$2,438.36	$1,140.39	$207,643.06

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
FRAMINGHAM Reamortization
CW-06-26-A

Original Loan Amount	171,487.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	15
Principal Paid Down	8,555.00	Loan Rate	2.00%
Outstanding Loan Obligation	162,932.00	Closing Date	6/6/2012
Remaining Balance	(44,254.41)	First Payment	7/15/2012
Net New Loan Obligation	118,677.59		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	6,385.54	1,533.44	7,918.97	89.01		8,007.98	
1/15/2013		1,122.92	1,122.92	84.22		1,207.14	9,215.12
7/15/2013	6,510.63	1,122.92	7,633.55	84.22		7,717.77	
1/15/2014		1,057.81	1,057.81	79.34		1,137.15	8,854.92
7/15/2014	6,638.61	1,057.81	7,696.42	79.34		7,775.76	
1/15/2015		991.43	991.43	74.36		1,065.79	8,841.55
7/15/2015	6,768.46	991.43	7,759.89	74.36		7,834.25	
1/15/2016		923.74	923.74	69.28		993.02	8,827.27
7/15/2016	6,902.16	923.74	7,825.90	69.28		7,895.18	
1/15/2017		854.72	854.72	64.10		918.83	8,814.01
7/15/2017	7,037.68	854.72	7,892.40	64.10		7,956.50	
1/15/2018		784.35	784.35	58.83		843.17	8,799.67
7/15/2018	7,174.99	784.35	7,959.33	58.83		8,018.16	
1/15/2019		712.60	712.60	53.44		766.04	8,784.20
7/15/2019	7,316.07	712.60	8,028.66	53.44		8,082.11	
1/15/2020		639.43	639.43	47.96		687.39	8,769.50
7/15/2020	7,459.89	639.43	8,099.32	47.96		8,147.28	
1/15/2021		564.84	564.84	42.36		607.20	8,754.48
7/15/2021	7,606.42	564.84	8,171.26	42.36		8,213.62	
1/15/2022		488.77	488.77	36.66		525.43	8,739.05
7/15/2022	7,755.64	488.77	8,244.42	36.66		8,281.07	
1/15/2023		411.22	411.22	30.84		442.06	8,723.13
7/15/2023	7,907.52	411.22	8,318.74	30.84		8,349.58	
1/15/2024		332.14	332.14	24.91		357.05	8,706.63
7/15/2024	8,063.03	332.14	8,395.17	24.91		8,420.08	
1/15/2025		251.51	251.51	18.86		270.37	8,690.45
7/15/2025	8,221.13	251.51	8,472.64	18.86		8,491.51	
1/15/2026		169.30	169.30	12.70		182.00	8,673.50
7/15/2026	8,382.80	169.30	8,552.10	12.70		8,564.80	
1/15/2027		85.47	85.47	6.41		91.88	8,656.68
7/15/2027	8,547.01	85.47	8,632.48	6.41		8,638.89	
1/15/2028							8,638.89
	118,677.59	20,313.92	138,991.51	1,497.54		140,489.06	140,489.06

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Framingham
CW-01-15
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 439,085.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	9,430.61	9,430.61	4,742.45	0.00	4,742.45	0.00	4,688.17	4,688.17
01-Aug-05	19,257.00	10,219.16	29,476.16	4,742.45	8,607.61	13,350.06	16,126.10	0.00	16,126.10
01-Feb-06	0.00	9,930.30	9,930.30	4,534.46	297.63	4,832.09	0.00	5,098.21	5,098.21
01-Aug-06	19,453.00	9,930.30	29,383.30	4,534.46	8,607.61	13,142.07	16,241.23	0.00	16,241.23
01-Feb-07	0.00	9,638.51	9,638.51	4,324.35	297.63	4,621.98	0.00	5,016.53	5,016.53
01-Aug-07	19,651.00	9,638.51	29,289.51	4,324.35	8,607.61	12,931.96	16,357.55	0.00	16,357.55
01-Feb-08	0.00	9,343.74	9,343.74	4,112.10	297.63	4,409.73	0.00	4,934.01	4,934.01
01-Aug-08	19,954.00	9,416.63	29,370.63	4,112.10	8,643.51	12,755.62	16,615.02	0.00	16,615.02
01-Feb-09	0.00	8,943.57	8,943.57	3,896.59	297.63	4,194.22	0.00	4,749.35	4,749.35
01-Aug-09	20,470.00	8,943.57	29,413.57	3,896.59	8,606.52	12,503.11	16,910.46	0.00	16,910.46
01-Feb-10	0.00	8,431.82	8,431.82	3,675.50	297.63	3,973.13	0.00	4,458.69	4,458.69
01-Aug-10	21,105.00	8,431.82	29,536.82	3,675.50	8,606.52	12,282.01	17,254.80	0.00	17,254.80
01-Feb-11	0.00	7,904.20	7,904.20	3,447.55	297.63	3,745.18	0.00	4,159.02	4,159.02
01-Aug-11	21,760.00	7,904.20	29,664.20	3,447.55	8,606.52	12,054.06	17,610.13	0.00	17,610.13
01-Feb-12	0.00	7,360.20	7,360.20	3,212.52	297.63	3,510.15	0.00	3,850.05	3,850.05
01-Aug-12	22,435.00	7,360.20	29,795.20	3,212.52	8,740.09	11,952.61	17,842.58	0.00	17,842.58
01-Feb-13	0.00	7,066.47	7,066.47	2,970.21	297.63	3,267.84	0.00	3,798.63	3,798.63
01-Aug-13	25,000.00	5,336.81	30,336.81	2,970.21	7,910.04	10,880.25	19,456.57	0.00	19,456.57
01-Feb-14	0.00	6,212.61	6,212.61	2,700.19	297.63	2,997.82	0.00	3,214.80	3,214.80
01-Aug-14	25,000.00	4,641.71	29,641.71	2,700.19	7,890.64	10,590.83	19,050.88	0.00	19,050.88
01-Feb-15	0.00	5,556.42	5,556.42	2,430.17	297.63	2,727.80	0.00	2,828.62	2,828.62
01-Aug-15	25,000.00	4,096.24	29,096.24	2,430.17	7,949.48	10,379.65	18,716.59	0.00	18,716.59
01-Feb-16	0.00	4,938.32	4,938.32	2,160.15	297.63	2,457.78	0.00	2,480.54	2,480.54
01-Aug-16	25,000.00	3,459.63	28,459.63	2,160.15	7,952.42	10,112.57	18,347.06	0.00	18,347.06
01-Feb-17	0.00	4,330.81	4,330.81	1,890.13	297.63	2,187.76	0.00	2,143.05	2,143.05
01-Aug-17	25,000.00	3,302.42	28,302.42	1,890.13	8,189.33	10,079.46	18,222.96	0.00	18,222.96
01-Feb-18	0.00	3,711.83	3,711.83	1,620.11	297.63	1,917.74	0.00	1,794.09	1,794.09
01-Aug-18	30,000.00	3,405.09	33,405.09	1,620.11	8,557.09	10,177.20	23,227.89	0.00	23,227.89
01-Feb-19	0.00	2,969.68	2,969.68	1,296.09	297.63	1,593.72	0.00	1,375.96	1,375.96
01-Aug-19	30,000.00	1,741.89	31,741.89	1,296.09	8,111.08	9,407.17	22,334.72	0.00	22,334.72
01-Feb-20	0.00	2,240.87	2,240.87	972.07	297.63	1,269.70	0.00	971.18	971.18
01-Aug-20	30,000.00	1,539.61	31,539.61	972.07	8,389.51	9,361.57	22,178.04	0.00	22,178.04
01-Feb-21	0.00	1,500.00	1,500.00	648.05	297.63	945.68	0.00	554.33	554.33
01-Aug-21	30,000.00	1,500.00	31,500.00	648.05	8,744.70	9,392.75	22,107.25	0.00	22,107.25
01-Feb-22	0.00	750.00	750.00	324.02	297.63	621.65	0.00	128.35	128.35
01-Aug-22	30,000.00	750.00	30,750.00	324.02	8,744.70	9,068.72	21,681.28	0.00	21,681.28
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	439,085.00	211,877.76	650,962.76	97,913.38	156,524.70	254,438.08	340,281.11	56,243.56	396,524.67

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8

Framingham
CW-01-15

Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service (Net of Accrued Interest)	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment (Fiscal Year ending) 30-Jun
26-Nov-02								
01-Feb-03	$477,029.00	$3,945.29	$1,860.54	$297.63	$1,787.12	$129.20	$1,916.32	$1,916.32
01-Aug-03	477,029.00	29,807.41	5,152.27	8,744.70	15,910.44	357.77	16,268.21	--
01-Feb-04	458,147.00	10,642.18	4,948.33	297.63	5,396.22	343.61	5,739.83	22,008.04
01-Aug-04	458,147.00	29,704.18	4,948.33	8,744.70	16,011.15	343.61	16,354.76	--
01-Feb-05	439,085.00	10,356.25	4,742.45	297.63	5,316.17	329.31	5,645.48	22,000.24
01-Aug-05	439,085.00	29,613.25	4,742.45	8,744.70	16,126.10	329.31	16,455.41	--
01-Feb-06	419,828.00	10,067.39	4,534.46	297.63	5,235.30	314.87	5,550.17	22,005.58
01-Aug-06	419,828.00	29,520.39	4,534.46	8,744.70	16,241.23	314.87	16,556.10	--
01-Feb-07	400,375.00	9,775.60	4,324.35	297.63	5,153.62	300.28	5,453.90	22,010.00
01-Aug-07	400,375.00	29,426.60	4,324.35	8,744.70	16,357.55	300.28	16,657.83	--
01-Feb-08	380,724.00	9,480.83	4,112.10	297.63	5,071.10	285.54	5,356.64	22,014.47
01-Aug-08	380,724.00	29,434.83	4,112.10	8,744.70	16,578.03	285.54	16,863.57	--
01-Feb-09	360,770.00	9,081.75	3,896.59	297.63	4,887.53	270.58	5,158.11	22,021.68
01-Aug-09	360,770.00	29,551.75	3,896.59	8,744.70	16,910.46	270.58	17,181.04	--
01-Feb-10	340,300.00	8,570.00	3,675.50	297.63	4,596.87	255.23	4,852.10	22,033.14
01-Aug-10	340,300.00	29,675.00	3,675.50	8,744.70	17,254.80	255.23	17,510.03	--
01-Feb-11	319,195.00	8,042.38	3,447.55	297.63	4,297.20	239.40	4,536.60	22,046.63
01-Aug-11	319,195.00	29,802.38	3,447.55	8,744.70	17,610.13	239.40	17,849.53	--
01-Feb-12	297,435.00	7,498.38	3,212.52	297.63	3,988.23	223.08	4,211.31	22,060.84
01-Aug-12	297,435.00	29,933.38	3,212.52	8,744.70	17,976.16	223.08	18,199.24	--
01-Feb-13	275,000.00	6,937.50	2,970.21	297.63	3,669.66	206.25	3,875.91	22,075.15
01-Aug-13	275,000.00	31,937.50	2,970.21	8,744.70	20,222.59	206.25	20,428.84	--
01-Feb-14	250,000.00	6,281.25	2,700.19	297.63	3,283.43	187.50	3,470.93	23,899.77
01-Aug-14	250,000.00	31,281.25	2,700.19	8,744.70	19,836.36	187.50	20,023.86	--
01-Feb-15	225,000.00	5,625.00	2,430.17	297.63	2,897.20	168.75	3,065.95	23,089.81
01-Aug-15	225,000.00	30,625.00	2,430.17	8,744.70	19,450.13	168.75	19,618.88	--
01-Feb-16	200,000.00	5,000.00	2,160.15	297.63	2,542.22	150.00	2,692.22	22,311.10
01-Aug-16	200,000.00	30,000.00	2,160.15	8,744.70	19,095.15	150.00	19,245.15	--
01-Feb-17	175,000.00	4,375.00	1,890.13	297.63	2,187.24	131.25	2,318.49	21,563.64
01-Aug-17	175,000.00	29,375.00	1,890.13	8,744.70	18,740.17	131.25	18,871.42	--
01-Feb-18	150,000.00	3,750.00	1,620.11	297.63	1,832.26	112.50	1,944.76	20,816.18
01-Aug-18	150,000.00	33,750.00	1,620.11	8,744.70	23,385.19	112.50	23,497.69	--
01-Feb-19	120,000.00	3,000.00	1,296.09	297.63	1,406.28	90.00	1,496.28	24,993.97
01-Aug-19	120,000.00	33,000.00	1,296.09	8,744.70	22,959.21	90.00	23,049.21	--
01-Feb-20	90,000.00	2,250.00	972.07	297.63	980.30	67.50	1,047.80	24,097.01
01-Aug-20	90,000.00	32,250.00	972.07	8,744.70	22,533.23	67.50	22,600.73	--
01-Feb-21	60,000.00	1,500.00	648.05	297.63	554.32	45.00	599.32	23,200.05
01-Aug-21	60,000.00	31,500.00	648.05	8,744.70	22,107.25	45.00	22,152.25	--
01-Feb-22	30,000.00	750.00	324.02	297.63	128.35	22.50	150.85	22,303.10
01-Aug-22	30,000.00	30,750.00	324.02	8,744.70	21,681.28	22.50	21,703.78	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21,703.78
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$737,866.72	$114,822.89	$180,846.63	$442,197.20	$7,973.27	$450,170.47	$450,170.47

Average Annual Net Debt Service	$22,468.33

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Framingham
CW-02-24

Schedule of Administrative Fee [After November 3, 2005]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
03-Nov-05		
01-Feb-06	287,926.42	221.45
01-Aug-06	287,926.42	215.94
01-Feb-07	275,571.91	206.68
01-Aug-07	275,571.91	206.68
01-Feb-08	262,959.28	197.22
01-Aug-08	262,959.28	197.22
01-Feb-09	250,251.41	187.69
01-Aug-09	250,251.41	187.69
01-Feb-10	237,251.13	177.94
01-Aug-10	237,251.13	177.94
01-Feb-11	223,909.86	167.93
01-Aug-11	223,909.86	167.93
01-Feb-12	210,179.98	157.63
01-Aug-12	210,179.98	157.63
01-Feb-13	195,874.81	146.91
01-Aug-13	195,874.81	146.91
01-Feb-14	180,969.58	135.73
01-Aug-14	180,969.58	135.73
01-Feb-15	166,682.51	125.01
01-Aug-15	166,682.51	125.01
01-Feb-16	152,395.44	114.30
01-Aug-16	152,395.44	114.30
01-Feb-17	133,346.01	100.01
01-Aug-17	133,346.01	100.01
01-Feb-18	114,296.58	85.72
01-Aug-18	114,296.58	85.72
01-Feb-19	95,247.15	71.44
01-Aug-19	95,247.15	71.44
01-Feb-20	76,197.72	57.15
01-Aug-20	76,197.72	57.15
01-Feb-21	57,148.29	42.86
01-Aug-21	57,148.29	42.86
01-Feb-22	38,098.86	28.57
01-Aug-22	38,098.86	28.57
01-Feb-23	19,049.43	14.29
01-Aug-23	19,049.43	14.29
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		$4,471.55

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Framingham
CW-02-24
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	7,316.86
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	275,571.91

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	6,642.15	6,642.15	1,923.39	340.06	2,263.45	0.00	4,378.70	4,378.70
01-Aug-07	12,612.63	6,410.40	19,023.03	1,923.39	1,220.70	3,144.09	12,612.63	3,266.31	15,878.94
01-Feb-08	0.00	6,284.28	6,284.28	1,835.36	306.35	2,141.71	0.00	4,142.57	4,142.57
01-Aug-08	12,707.87	6,284.28	18,992.15	1,835.36	1,220.70	3,056.06	12,707.87	3,228.22	15,936.09
01-Feb-09	0.00	6,138.13	6,138.13	1,746.66	306.35	2,053.01	0.00	4,085.12	4,085.12
01-Aug-09	13,000.28	6,138.13	19,138.41	1,746.66	1,220.70	2,967.36	13,000.28	3,170.77	16,171.05
01-Feb-10	0.00	5,813.13	5,813.13	1,655.93	306.35	1,962.27	0.00	3,850.86	3,850.86
01-Aug-10	13,341.27	5,813.13	19,154.40	1,655.93	1,220.70	2,876.62	13,341.27	2,936.51	16,277.78
01-Feb-11	0.00	5,613.00	5,613.00	1,562.81	306.35	1,869.16	0.00	3,743.84	3,743.84
01-Aug-11	13,729.88	5,613.00	19,342.88	1,562.81	1,220.70	2,783.51	13,729.88	2,829.49	16,559.37
01-Feb-12	0.00	5,235.44	5,235.44	1,466.98	306.35	1,773.33	0.00	3,462.11	3,462.11
01-Aug-12	14,305.17	5,235.44	19,540.61	1,466.98	1,220.70	2,687.68	14,305.17	2,547.76	16,852.93
01-Feb-13	0.00	4,842.04	4,842.04	1,367.13	306.35	1,673.48	0.00	3,168.56	3,168.56
01-Aug-13	14,905.23	4,842.04	19,747.27	1,367.13	1,220.70	2,587.83	14,905.23	2,254.21	17,159.44
01-Feb-14	0.00	4,432.14	4,432.14	1,263.10	306.35	1,569.45	0.00	2,862.69	2,862.69
01-Aug-14	14,287.07	4,432.14	18,719.21	1,263.10	1,220.70	2,483.80	14,287.07	1,948.34	16,235.41
01-Feb-15	0.00	4,039.25	4,039.25	1,163.38	306.35	1,469.73	0.00	2,569.52	2,569.52
01-Aug-15	14,287.07	4,039.25	18,326.32	1,163.38	1,220.70	2,384.08	14,287.07	1,655.17	15,942.24
01-Feb-16	0.00	3,646.35	3,646.35	1,063.66	306.35	1,370.01	0.00	2,276.34	2,276.34
01-Aug-16	19,049.43	3,646.35	22,695.78	1,063.66	1,220.70	2,284.36	19,049.43	1,361.99	20,411.42
01-Feb-17	0.00	3,146.30	3,146.30	930.71	306.35	1,237.05	0.00	1,909.25	1,909.25
01-Aug-17	19,049.43	2,948.86	21,998.29	930.71	1,189.66	2,120.37	19,049.43	828.49	19,877.92
01-Feb-18	0.00	2,660.15	2,660.15	797.75	308.53	1,106.28	0.00	1,553.87	1,553.87
01-Aug-18	19,049.43	2,356.30	21,405.73	797.75	1,175.12	1,972.87	19,049.43	383.43	19,432.86
01-Feb-19	0.00	2,183.43	2,183.43	664.79	312.20	976.99	0.00	1,206.44	1,206.44
01-Aug-19	19,049.43	1,992.02	21,041.45	664.79	1,196.46	1,861.25	19,049.43	130.77	19,180.20
01-Feb-20	0.00	1,712.85	1,712.85	531.83	313.09	844.92	0.00	867.93	867.93
01-Aug-20	19,049.43	1,543.77	20,593.20	531.83	1,200.86	1,732.69	18,860.51	0.00	18,860.51
01-Feb-21	0.00	1,248.60	1,248.60	398.87	314.97	713.84	0.00	534.76	534.76
01-Aug-21	19,049.43	1,103.54	20,152.97	398.87	1,206.52	1,605.39	18,547.57	0.00	18,547.57
01-Feb-22	0.00	796.06	796.06	265.92	318.69	584.61	0.00	211.45	211.45
01-Aug-22	19,049.43	535.61	19,585.04	265.92	1,251.82	1,517.74	18,067.30	0.00	18,067.30
01-Feb-23	0.00	405.39	405.39	132.96	272.43	405.39	0.00	0.00	0.00
01-Aug-23	19,049.43	0.00	19,049.43	132.96	1,214.62	1,347.57	17,701.86	0.00	17,701.86
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$275,571.91	$127,772.93	$403,344.84	$37,542.48	$25,885.46	$63,427.94	$272,551.43	$67,365.47	$339,916.90

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Revised SCHEDULE C

Framingham
CW-02-24

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$287,926.42

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
03-Nov-05									
01-Feb-06	$0.00	$7,131.60	$7,131.60	$2,060.87	$352.04	$2,412.91	$0.00	$4,718.69	$4,718.69
01-Aug-06	12,354.51	6,954.23	19,308.74	2,009.62	1,257.63	3,267.25	12,354.51	3,686.98	16,041.49
01-Feb-07	0.00	6,645.37	6,645.37	1,923.39	343.28	2,266.67	0.00	4,378.70	4,378.70
01-Aug-07	12,612.63	6,645.37	19,258.00	1,923.39	1,257.63	3,181.02	12,612.63	3,464.35	16,076.98
01-Feb-08	0.00	6,519.25	6,519.25	1,835.36	343.28	2,178.64	0.00	4,340.61	4,340.61
01-Aug-08	12,707.87	6,519.25	19,227.12	1,835.36	1,257.63	3,092.99	12,707.87	3,426.26	16,134.13
01-Feb-09	0.00	6,373.10	6,373.10	1,746.66	343.28	2,089.94	0.00	4,283.16	4,283.16
01-Aug-09	13,000.28	6,373.10	19,373.38	1,746.66	1,257.63	3,004.29	13,000.28	3,368.81	16,369.09
01-Feb-10	0.00	6,048.10	6,048.10	1,655.93	343.28	1,999.21	0.00	4,048.89	4,048.89
01-Aug-10	13,341.27	6,048.10	19,389.37	1,655.93	1,257.63	2,913.56	13,341.27	3,134.54	16,475.81
01-Feb-11	0.00	5,847.97	5,847.97	1,562.81	343.28	1,906.09	0.00	3,941.88	3,941.88
01-Aug-11	13,729.88	5,847.97	19,577.85	1,562.81	1,257.63	2,820.44	13,729.88	3,027.53	16,757.41
01-Feb-12	0.00	5,470.41	5,470.41	1,466.98	343.28	1,810.26	0.00	3,660.15	3,660.15
01-Aug-12	14,305.17	5,470.41	19,775.58	1,466.98	1,257.63	2,724.61	14,305.17	2,745.80	17,050.97
01-Feb-13	0.00	5,077.01	5,077.01	1,367.14	343.28	1,710.42	0.00	3,366.59	3,366.59
01-Aug-13	14,905.23	5,077.01	19,982.24	1,367.14	1,257.63	2,624.77	14,905.23	2,452.24	17,357.47
01-Feb-14	0.00	4,667.11	4,667.11	1,263.10	343.28	1,606.38	0.00	3,060.73	3,060.73
01-Aug-14	14,287.07	4,667.11	18,954.18	1,263.10	1,257.63	2,520.73	14,287.07	2,146.38	16,433.45
01-Feb-15	0.00	4,274.22	4,274.22	1,163.39	343.28	1,506.67	0.00	2,767.55	2,767.55
01-Aug-15	14,287.07	4,274.22	18,561.29	1,163.39	1,257.63	2,421.02	14,287.07	1,853.20	16,140.27
01-Feb-16	0.00	3,881.32	3,881.32	1,063.66	343.28	1,406.94	0.00	2,474.38	2,474.38
01-Aug-16	19,049.43	3,881.32	22,930.75	1,063.66	1,257.63	2,321.29	19,049.43	1,560.03	20,609.46
01-Feb-17	0.00	3,381.27	3,381.27	930.71	343.28	1,273.99	0.00	2,107.28	2,107.28
01-Aug-17	19,049.43	3,381.27	22,430.70	930.71	1,257.63	2,188.34	19,049.43	1,192.93	20,242.36
01-Feb-18	0.00	2,881.23	2,881.23	797.75	343.28	1,141.03	0.00	1,740.20	1,740.20
01-Aug-18	19,049.43	2,881.23	21,930.66	797.75	1,257.63	2,055.38	19,049.43	825.85	19,875.28
01-Feb-19	0.00	2,381.18	2,381.18	664.79	343.28	1,008.07	0.00	1,373.11	1,373.11
01-Aug-19	19,049.43	2,381.18	21,430.61	664.79	1,257.63	1,922.42	19,049.43	458.76	19,508.19
01-Feb-20	0.00	1,904.94	1,904.94	531.83	343.28	875.11	0.00	1,029.83	1,029.83
01-Aug-20	19,049.43	1,904.94	20,954.37	531.83	1,257.63	1,789.46	19,049.43	115.48	19,164.91
01-Feb-21	0.00	1,428.71	1,428.71	398.88	343.28	742.16	0.00	686.55	686.55
01-Aug-21	19,049.43	1,428.71	20,478.14	398.88	1,257.63	1,656.51	18,821.63	0.00	18,821.63
01-Feb-22	0.00	952.47	952.47	265.92	343.28	609.20	0.00	343.27	343.27
01-Aug-22	19,049.43	952.47	20,001.90	265.92	1,257.63	1,523.55	18,478.35	0.00	18,478.35
01-Feb-23	0.00	476.24	476.24	132.96	343.28	476.24	0.00	0.00	0.00
01-Aug-23	19,049.43	476.24	19,525.67	132.96	1,257.63	1,390.59	18,135.08	0.00	18,135.08
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$287,926.42	$150,505.63	$438,432.05	$41,613.01	$28,825.14	$70,438.15	$286,213.19	$81,780.71	$367,993.90

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Framingham
CW-06-21

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation: $273,452.85

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	2,809.88	2,809.88	210.74	3,020.62
15-Jul-10	12,747.48	2,734.53	15,482.01	205.09	15,687.10
15-Jan-11	-	2,607.05	2,607.05	195.53	2,802.58
15-Jul-11	13,005.94	2,607.05	15,612.99	195.53	15,808.52
15-Jan-12	-	2,476.99	2,476.99	185.77	2,662.76
15-Jul-12	13,268.26	2,476.99	15,745.25	185.77	15,931.02
15-Jan-13	-	2,344.31	2,344.31	175.82	2,520.13
15-Jul-13	13,536.40	2,344.31	15,880.71	175.82	16,056.53
15-Jan-14	-	2,208.95	2,208.95	165.67	2,374.62
15-Jul-14	13,809.37	2,208.95	16,018.32	165.67	16,183.99
15-Jan-15	-	2,070.85	2,070.85	155.31	2,226.16
15-Jul-15	14,089.12	2,070.85	16,159.97	155.31	16,315.28
15-Jan-16	-	1,929.96	1,929.96	144.75	2,074.71
15-Jul-16	14,373.71	1,929.96	16,303.67	144.75	16,448.42
15-Jan-17	-	1,786.23	1,786.23	133.97	1,920.20
15-Jul-17	14,664.11	1,786.23	16,450.34	133.97	16,584.31
15-Jan-18	-	1,639.58	1,639.58	122.97	1,762.55
15-Jul-18	14,960.31	1,639.58	16,599.89	122.97	16,722.86
15-Jan-19	-	1,489.98	1,489.98	111.75	1,601.73
15-Jul-19	15,262.33	1,489.98	16,752.31	111.75	16,864.06
15-Jan-20	-	1,337.36	1,337.36	100.30	1,437.66
15-Jul-20	15,570.15	1,337.36	16,907.51	100.30	17,007.81
15-Jan-21	-	1,181.66	1,181.66	88.62	1,270.28
15-Jul-21	15,884.75	1,181.66	17,066.41	88.62	17,155.03
15-Jan-22	-	1,022.81	1,022.81	76.71	1,099.52
15-Jul-22	16,206.12	1,022.81	17,228.93	76.71	17,305.64
15-Jan-23	-	860.75	860.75	64.56	925.31
15-Jul-23	16,533.30	860.75	17,394.05	64.56	17,458.61
15-Jan-24	-	695.42	695.42	52.16	747.58
15-Jul-24	16,867.26	695.42	17,562.68	52.16	17,614.84
15-Jan-25	-	526.74	526.74	39.51	566.25
15-Jul-25	17,207.99	526.74	17,734.73	39.51	17,774.24
15-Jan-26	-	354.66	354.66	26.60	381.26
15-Jul-26	17,555.50	354.66	17,910.16	26.60	17,936.76
15-Jan-27	-	179.11	179.11	13.43	192.54
15-Jul-27	17,910.75	179.11	18,089.86	13.43	18,103.29
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$273,452.85	$54,969.23	$328,422.08	$4,122.69	$332,544.77

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Framingham
CW-06-21
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$307,600.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$12,196.00	$3,537.40	$15,733.40	$230.70	1,968.64	$17,932.74
15-Jan-09	0.00	2,954.04	2,954.04	221.55		3,175.59
15-Jul-09	12,909.00	2,954.04	15,863.04	221.55		16,084.59
15-Jan-10	0.00	2,824.95	2,824.95	211.87		3,036.82
15-Jul-10	13,169.00	2,824.95	15,993.95	211.87		16,205.82
15-Jan-11	0.00	2,693.26	2,693.26	201.99		2,895.25
15-Jul-11	13,436.00	2,693.26	16,129.26	201.99		16,331.25
15-Jan-12	0.00	2,558.90	2,558.90	191.92		2,750.82
15-Jul-12	13,707.00	2,558.90	16,265.90	191.92		16,457.82
15-Jan-13	0.00	2,421.83	2,421.83	181.64		2,603.47
15-Jul-13	13,984.00	2,421.83	16,405.83	181.64		16,587.47
15-Jan-14	0.00	2,281.99	2,281.99	171.15		2,453.14
15-Jul-14	14,266.00	2,281.99	16,547.99	171.15		16,719.14
15-Jan-15	0.00	2,139.33	2,139.33	160.45		2,299.78
15-Jul-15	14,555.00	2,139.33	16,694.33	160.45		16,854.78
15-Jan-16	0.00	1,993.78	1,993.78	149.53		2,143.31
15-Jul-16	14,849.00	1,993.78	16,842.78	149.53		16,992.31
15-Jan-17	0.00	1,845.29	1,845.29	138.40		1,983.69
15-Jul-17	15,149.00	1,845.29	16,994.29	138.40		17,132.69
15-Jan-18	0.00	1,693.80	1,693.80	127.04		1,820.84
15-Jul-18	15,455.00	1,693.80	17,148.80	127.04		17,275.84
15-Jan-19	0.00	1,539.25	1,539.25	115.44		1,654.69
15-Jul-19	15,767.00	1,539.25	17,306.25	115.44		17,421.69
15-Jan-20	0.00	1,381.58	1,381.58	103.62		1,485.20
15-Jul-20	16,085.00	1,381.58	17,466.58	103.62		17,570.20
15-Jan-21	0.00	1,220.73	1,220.73	91.55		1,312.28
15-Jul-21	16,410.00	1,220.73	17,630.73	91.55		17,722.28
15-Jan-22	0.00	1,056.63	1,056.63	79.25		1,135.88
15-Jul-22	16,742.00	1,056.63	17,798.63	79.25		17,877.88
15-Jan-23	0.00	889.21	889.21	66.69		955.90
15-Jul-23	17,080.00	889.21	17,969.21	66.69		18,035.90
15-Jan-24	0.00	718.41	718.41	53.88		772.29
15-Jul-24	17,425.00	718.41	18,143.41	53.88		18,197.29
15-Jan-25	0.00	544.16	544.16	40.81		584.97
15-Jul-25	17,777.00	544.16	18,321.16	40.81		18,361.97
15-Jan-26	0.00	366.39	366.39	27.48		393.87
15-Jul-26	18,136.00	366.39	18,502.39	27.48		18,529.87
15-Jan-27	0.00	185.03	185.03	13.88		198.91
15-Jul-27	18,503.00	185.03	18,688.03	13.88		18,701.91
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$307,600.00	$66,154.52	$373,754.52	$4,926.98	$1,968.64	$380,650.14

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Framingham
CW-06-22

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$357,353.61

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	3,656.87	3,656.87	274.27	3,931.14
15-Jul-10	16,659.80	3,573.54	20,233.34	268.02	20,501.36
15-Jan-11	-	3,406.94	3,406.94	255.52	3,662.46
15-Jul-11	16,995.39	3,406.94	20,402.33	255.52	20,657.85
15-Jan-12	-	3,236.98	3,236.98	242.77	3,479.75
15-Jul-12	17,338.78	3,236.98	20,575.76	242.77	20,818.53
15-Jan-13	-	3,063.60	3,063.60	229.77	3,293.37
15-Jul-13	17,689.95	3,063.60	20,753.55	229.77	20,983.32
15-Jan-14	-	2,886.70	2,886.70	216.50	3,103.20
15-Jul-14	18,046.96	2,886.70	20,933.66	216.50	21,150.16
15-Jan-15	-	2,706.23	2,706.23	202.97	2,909.20
15-Jul-15	18,411.75	2,706.23	21,117.98	202.97	21,320.95
15-Jan-16	-	2,522.11	2,522.11	189.16	2,711.27
15-Jul-16	18,783.36	2,522.11	21,305.47	189.16	21,494.63
15-Jan-17	-	2,334.28	2,334.28	175.07	2,509.35
15-Jul-17	19,162.74	2,334.28	21,497.02	175.07	21,672.09
15-Jan-18	-	2,142.65	2,142.65	160.70	2,303.35
15-Jul-18	19,549.90	2,142.65	21,692.55	160.70	21,853.25
15-Jan-19	-	1,947.15	1,947.15	146.04	2,093.19
15-Jul-19	19,944.85	1,947.15	21,892.00	146.04	22,038.04
15-Jan-20	-	1,747.70	1,747.70	131.08	1,878.78
15-Jul-20	20,347.58	1,747.70	22,095.28	131.08	22,226.36
15-Jan-21	-	1,544.23	1,544.23	115.82	1,660.05
15-Jul-21	20,759.07	1,544.23	22,303.30	115.82	22,419.12
15-Jan-22	-	1,336.63	1,336.63	100.25	1,436.88
15-Jul-22	21,178.33	1,336.63	22,514.96	100.25	22,615.21
15-Jan-23	-	1,124.85	1,124.85	84.36	1,209.21
15-Jul-23	21,606.36	1,124.85	22,731.21	84.36	22,815.57
15-Jan-24	-	908.79	908.79	68.16	976.95
15-Jul-24	22,043.13	908.79	22,951.92	68.16	23,020.08
15-Jan-25	-	688.36	688.36	51.63	739.99
15-Jul-25	22,487.69	688.36	23,176.05	51.63	23,227.68
15-Jan-26	-	463.48	463.48	34.76	498.24
15-Jul-26	22,941.98	463.48	23,405.46	34.76	23,440.22
15-Jan-27	-	234.06	234.06	17.55	251.61
15-Jul-27	23,405.99	234.06	23,640.05	17.55	23,657.60
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$357,353.61	$71,819.89	$429,173.50	$5,386.51	$434,560.01

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Framingham
CW-06-22
Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$400,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$15,860.00	$4,600.00	$20,460.00	$300.00	2,560.00	$23,320.00
15-Jan-09	0.00	3,841.40	3,841.40	288.11		4,129.51
15-Jul-09	16,786.00	3,841.40	20,627.40	288.11		20,915.51
15-Jan-10	0.00	3,673.54	3,673.54	275.52		3,949.06
15-Jul-10	17,126.00	3,673.54	20,799.54	275.52		21,075.06
15-Jan-11	0.00	3,502.28	3,502.28	262.67		3,764.95
15-Jul-11	17,471.00	3,502.28	20,973.28	262.67		21,235.95
15-Jan-12	0.00	3,327.57	3,327.57	249.57		3,577.14
15-Jul-12	17,824.00	3,327.57	21,151.57	249.57		21,401.14
15-Jan-13	0.00	3,149.33	3,149.33	236.20		3,385.53
15-Jul-13	18,185.00	3,149.33	21,334.33	236.20		21,570.53
15-Jan-14	0.00	2,967.48	2,967.48	222.56		3,190.04
15-Jul-14	18,552.00	2,967.48	21,519.48	222.56		21,742.04
15-Jan-15	0.00	2,781.96	2,781.96	208.65		2,990.61
15-Jul-15	18,927.00	2,781.96	21,708.96	208.65		21,917.61
15-Jan-16	0.00	2,592.69	2,592.69	194.45		2,787.14
15-Jul-16	19,309.00	2,592.69	21,901.69	194.45		22,096.14
15-Jan-17	0.00	2,399.60	2,399.60	179.97		2,579.57
15-Jul-17	19,699.00	2,399.60	22,098.60	179.97		22,278.57
15-Jan-18	0.00	2,202.61	2,202.61	165.20		2,367.81
15-Jul-18	20,097.00	2,202.61	22,299.61	165.20		22,464.81
15-Jan-19	0.00	2,001.64	2,001.64	150.12		2,151.76
15-Jul-19	20,503.00	2,001.64	22,504.64	150.12		22,654.76
15-Jan-20	0.00	1,796.61	1,796.61	134.75		1,931.36
15-Jul-20	20,917.00	1,796.61	22,713.61	134.75		22,848.36
15-Jan-21	0.00	1,587.44	1,587.44	119.06		1,706.50
15-Jul-21	21,340.00	1,587.44	22,927.44	119.06		23,046.50
15-Jan-22	0.00	1,374.04	1,374.04	103.05		1,477.09
15-Jul-22	21,771.00	1,374.04	23,145.04	103.05		23,248.09
15-Jan-23	0.00	1,156.33	1,156.33	86.72		1,243.05
15-Jul-23	22,211.00	1,156.33	23,367.33	86.72		23,454.05
15-Jan-24	0.00	934.22	934.22	70.07		1,004.29
15-Jul-24	22,660.00	934.22	23,594.22	70.07		23,664.29
15-Jan-25	0.00	707.62	707.62	53.07		760.69
15-Jul-25	23,117.00	707.62	23,824.62	53.07		23,877.69
15-Jan-26	0.00	476.45	476.45	35.73		512.18
15-Jul-26	23,584.00	476.45	24,060.45	35.73		24,096.18
15-Jan-27	0.00	240.61	240.61	18.05		258.66
15-Jul-27	24,061.00	240.61	24,301.61	18.05		24,319.66
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$400,000.00	$86,026.84	$486,026.84	$6,407.04	$2,560.00	$494,993.88

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Framingham
CW-06-25

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$5,806,536.45

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	58,808.77	58,808.77	4,410.66	63,219.43
15-Jul-10	270,692.21	58,065.36	328,757.57	4,354.90	333,112.47
15-Jan-11	-	55,358.44	55,358.44	4,151.88	59,510.32
15-Jul-11	276,161.21	55,358.44	331,519.65	4,151.88	335,671.53
15-Jan-12	-	52,596.83	52,596.83	3,944.76	56,541.59
15-Jul-12	281,740.49	52,596.83	334,337.32	3,944.76	338,282.08
15-Jan-13	-	49,779.43	49,779.43	3,733.46	53,512.89
15-Jul-13	287,432.05	49,779.43	337,211.48	3,733.46	340,944.94
15-Jan-14	-	46,905.10	46,905.10	3,517.88	50,422.98
15-Jul-14	293,238.83	46,905.10	340,143.93	3,517.88	343,661.81
15-Jan-15	-	43,972.72	43,972.72	3,297.95	47,270.67
15-Jul-15	299,162.82	43,972.72	343,135.54	3,297.95	346,433.49
15-Jan-16	-	40,981.09	40,981.09	3,073.58	44,054.67
15-Jul-16	305,205.98	40,981.09	346,187.07	3,073.58	349,260.65
15-Jan-17	-	37,929.03	37,929.03	2,844.68	40,773.71
15-Jul-17	311,372.24	37,929.03	349,301.27	2,844.68	352,145.95
15-Jan-18	-	34,815.31	34,815.31	2,611.15	37,426.46
15-Jul-18	317,662.60	34,815.31	352,477.91	2,611.15	355,089.06
15-Jan-19	-	31,638.68	31,638.68	2,372.90	34,011.58
15-Jul-19	324,080.01	31,638.68	355,718.69	2,372.90	358,091.59
15-Jan-20	-	28,397.88	28,397.88	2,129.84	30,527.72
15-Jul-20	330,627.42	28,397.88	359,025.30	2,129.84	361,155.14
15-Jan-21	-	25,091.61	25,091.61	1,881.87	26,973.48
15-Jul-21	337,306.80	25,091.61	362,398.41	1,881.87	364,280.28
15-Jan-22	-	21,718.54	21,718.54	1,628.89	23,347.43
15-Jul-22	344,120.12	21,718.54	365,838.66	1,628.89	367,467.55
15-Jan-23	-	18,277.34	18,277.34	1,370.80	19,648.14
15-Jul-23	351,072.31	18,277.34	369,349.65	1,370.80	370,720.45
15-Jan-24	-	14,766.61	14,766.61	1,107.50	15,874.11
15-Jul-24	358,165.34	14,766.61	372,931.95	1,107.50	374,039.45
15-Jan-25	-	11,184.96	11,184.96	838.87	12,023.83
15-Jul-25	365,400.19	11,184.96	376,585.15	838.87	377,424.02
15-Jan-26	-	7,530.96	7,530.96	564.82	8,095.78
15-Jul-26	372,782.76	7,530.96	380,313.72	564.82	380,878.54
15-Jan-27	-	3,803.13	3,803.13	285.23	4,088.36
15-Jul-27	380,313.07	3,803.13	384,116.20	285.23	384,401.43
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$5,806,536.45	$1,166,369.45	$6,972,905.90	$87,477.68	$7,060,383.58

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Framingham
CW-06-25
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $6,419,694.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$254,540.00	$73,826.48	$328,366.48	$4,814.77	41,086.04	$374,267.29
15-Jan-09	0.00	61,651.54	61,651.54	4,623.87		66,275.41
15-Jul-09	269,409.00	61,651.54	331,060.54	4,623.87		335,684.41
15-Jan-10	0.00	58,957.45	58,957.45	4,421.81		63,379.26
15-Jul-10	274,851.00	58,957.45	333,808.45	4,421.81		338,230.26
15-Jan-11	0.00	56,208.94	56,208.94	4,215.67		60,424.61
15-Jul-11	280,404.00	56,208.94	336,612.94	4,215.67		340,828.61
15-Jan-12	0.00	53,404.90	53,404.90	4,005.37		57,410.27
15-Jul-12	286,069.00	53,404.90	339,473.90	4,005.37		343,479.27
15-Jan-13	0.00	50,544.21	50,544.21	3,790.82		54,335.03
15-Jul-13	291,848.00	50,544.21	342,392.21	3,790.82		346,183.03
15-Jan-14	0.00	47,625.73	47,625.73	3,571.93		51,197.66
15-Jul-14	297,744.00	47,625.73	345,369.73	3,571.93		348,941.66
15-Jan-15	0.00	44,648.29	44,648.29	3,348.62		47,996.91
15-Jul-15	303,759.00	44,648.29	348,407.29	3,348.62		351,755.91
15-Jan-16	0.00	41,610.70	41,610.70	3,120.80		44,731.50
15-Jul-16	309,895.00	41,610.70	351,505.70	3,120.80		354,626.50
15-Jan-17	0.00	38,511.75	38,511.75	2,888.38		41,400.13
15-Jul-17	316,156.00	38,511.75	354,667.75	2,888.38		357,556.13
15-Jan-18	0.00	35,350.19	35,350.19	2,651.26		38,001.45
15-Jul-18	322,543.00	35,350.19	357,893.19	2,651.26		360,544.45
15-Jan-19	0.00	32,124.76	32,124.76	2,409.36		34,534.12
15-Jul-19	329,059.00	32,124.76	361,183.76	2,409.36		363,593.12
15-Jan-20	0.00	28,834.17	28,834.17	2,162.56		30,996.73
15-Jul-20	335,707.00	28,834.17	364,541.17	2,162.56		366,703.73
15-Jan-21	0.00	25,477.10	25,477.10	1,910.78		27,387.88
15-Jul-21	342,489.00	25,477.10	367,966.10	1,910.78		369,876.88
15-Jan-22	0.00	22,052.21	22,052.21	1,653.92		23,706.13
15-Jul-22	349,407.00	22,052.21	371,459.21	1,653.92		373,113.13
15-Jan-23	0.00	18,558.14	18,558.14	1,391.86		19,950.00
15-Jul-23	356,466.00	18,558.14	375,024.14	1,391.86		376,416.00
15-Jan-24	0.00	14,993.48	14,993.48	1,124.51		16,117.99
15-Jul-24	363,668.00	14,993.48	378,661.48	1,124.51		379,785.99
15-Jan-25	0.00	11,356.80	11,356.80	851.76		12,208.56
15-Jul-25	371,014.00	11,356.80	382,370.80	851.76		383,222.56
15-Jan-26	0.00	7,646.66	7,646.66	573.50		8,220.16
15-Jul-26	378,510.00	7,646.66	386,156.66	573.50		386,730.16
15-Jan-27	0.00	3,861.56	3,861.56	289.62		4,151.18
15-Jul-27	386,156.00	3,861.56	390,017.56	289.62		390,307.18
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$6,419,694.00	$1,380,663.64	$7,800,357.64	$102,827.57	$41,086.04	$7,944,271.25

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Framingham
CW-06-26

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$2,256,180.70

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
15-Dec-09					
15-Jan-10	-	23,990.87	23,990.87	1,799.32	25,790.19
15-Jul-10	105,180.46	22,561.81	127,742.27	1,692.14	129,434.41
15-Jan-11	-	21,510.00	21,510.00	1,613.25	23,123.25
15-Jul-11	107,304.99	21,510.00	128,814.99	1,613.25	130,428.24
15-Jan-12	-	20,436.95	20,436.95	1,532.77	21,969.72
15-Jul-12	109,472.26	20,436.95	129,909.21	1,532.77	131,441.98
15-Jan-13	-	19,342.23	19,342.23	1,450.67	20,792.90
15-Jul-13	111,684.14	19,342.23	131,026.37	1,450.67	132,477.04
15-Jan-14	-	18,225.39	18,225.39	1,366.90	19,592.29
15-Jul-14	113,940.63	18,225.39	132,166.02	1,366.90	133,532.92
15-Jan-15	-	17,085.98	17,085.98	1,281.45	18,367.43
15-Jul-15	116,242.65	17,085.98	133,328.63	1,281.45	134,610.08
15-Jan-16	-	15,923.56	15,923.56	1,194.27	17,117.83
15-Jul-16	118,590.22	15,923.56	134,513.78	1,194.27	135,708.05
15-Jan-17	-	14,737.65	14,737.65	1,105.32	15,842.97
15-Jul-17	120,986.11	14,737.65	135,723.76	1,105.32	136,829.08
15-Jan-18	-	13,527.79	13,527.79	1,014.58	14,542.37
15-Jul-18	123,430.33	13,527.79	136,958.12	1,014.58	137,972.70
15-Jan-19	-	12,293.49	12,293.49	922.01	13,215.50
15-Jul-19	125,923.81	12,293.49	138,217.30	922.01	139,139.31
15-Jan-20	-	11,034.25	11,034.25	827.57	11,861.82
15-Jul-20	128,468.40	11,034.25	139,502.65	827.57	140,330.22
15-Jan-21	-	9,749.57	9,749.57	731.22	10,480.79
15-Jul-21	131,063.18	9,749.57	140,812.75	731.22	141,543.97
15-Jan-22	-	8,438.94	8,438.94	632.92	9,071.86
15-Jul-22	133,710.93	8,438.94	142,149.87	632.92	142,782.79
15-Jan-23	-	7,101.83	7,101.83	532.64	7,634.47
15-Jul-23	136,412.58	7,101.83	143,514.41	532.64	144,047.05
15-Jan-24	-	5,737.70	5,737.70	430.33	6,168.03
15-Jul-24	139,168.14	5,737.70	144,905.84	430.33	145,336.17
15-Jan-25	-	4,346.02	4,346.02	325.95	4,671.97
15-Jul-25	141,979.46	4,346.02	146,325.48	325.95	146,651.43
15-Jan-26	-	2,926.22	2,926.22	219.47	3,145.69
15-Jul-26	144,848.39	2,926.22	147,774.61	219.47	147,994.08
15-Jan-27	-	1,477.74	1,477.74	110.83	1,588.57
15-Jul-27	147,774.02	1,477.74	149,251.76	110.83	149,362.59
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$2,256,180.70	$454,343.30	$2,710,524.00	$34,075.76	$2,744,599.76

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Framingham
CW-06-26
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$2,643,413.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$104,811.00	$30,399.25	$135,210.25	$1,982.56	16,917.84	$154,110.65
15-Jan-09	0.00	25,386.02	25,386.02	1,903.95		27,289.97
15-Jul-09	110,934.00	25,386.02	136,320.02	1,903.95		138,223.97
15-Jan-10	0.00	24,276.68	24,276.68	1,820.75		26,097.43
15-Jul-10	113,175.00	24,276.68	137,451.68	1,820.75		139,272.43
15-Jan-11	0.00	23,144.93	23,144.93	1,735.87		24,880.80
15-Jul-11	115,461.00	23,144.93	138,605.93	1,735.87		140,341.80
15-Jan-12	0.00	21,990.32	21,990.32	1,649.27		23,639.59
15-Jul-12	117,793.00	21,990.32	139,783.32	1,649.27		141,432.59
15-Jan-13	0.00	20,812.39	20,812.39	1,560.93		22,373.32
15-Jul-13	120,173.00	20,812.39	140,985.39	1,560.93		142,546.32
15-Jan-14	0.00	19,610.66	19,610.66	1,470.80		21,081.46
15-Jul-14	122,601.00	19,610.66	142,211.66	1,470.80		143,682.46
15-Jan-15	0.00	18,384.65	18,384.65	1,378.85		19,763.50
15-Jul-15	125,078.00	18,384.65	143,462.65	1,378.85		144,841.50
15-Jan-16	0.00	17,133.87	17,133.87	1,285.04		18,418.91
15-Jul-16	127,604.00	17,133.87	144,737.87	1,285.04		146,022.91
15-Jan-17	0.00	15,857.83	15,857.83	1,189.34		17,047.17
15-Jul-17	130,182.00	15,857.83	146,039.83	1,189.34		147,229.17
15-Jan-18	0.00	14,556.01	14,556.01	1,091.70		15,647.71
15-Jul-18	132,812.00	14,556.01	147,368.01	1,091.70		148,459.71
15-Jan-19	0.00	13,227.89	13,227.89	992.09		14,219.98
15-Jul-19	135,495.00	13,227.89	148,722.89	992.09		149,714.98
15-Jan-20	0.00	11,872.94	11,872.94	890.47		12,763.41
15-Jul-20	138,233.00	11,872.94	150,105.94	890.47		150,996.41
15-Jan-21	0.00	10,490.61	10,490.61	786.80		11,277.41
15-Jul-21	141,025.00	10,490.61	151,515.61	786.80		152,302.41
15-Jan-22	0.00	9,080.36	9,080.36	681.03		9,761.39
15-Jul-22	143,874.00	9,080.36	152,954.36	681.03		153,635.39
15-Jan-23	0.00	7,641.62	7,641.62	573.12		8,214.74
15-Jul-23	146,781.00	7,641.62	154,422.62	573.12		154,995.74
15-Jan-24	0.00	6,173.81	6,173.81	463.04		6,636.85
15-Jul-24	149,746.00	6,173.81	155,919.81	463.04		156,382.85
15-Jan-25	0.00	4,676.35	4,676.35	350.73		5,027.08
15-Jul-25	152,771.00	4,676.35	157,447.35	350.73		157,798.08
15-Jan-26	0.00	3,148.64	3,148.64	236.15		3,384.79
15-Jul-26	155,858.00	3,148.64	159,006.64	236.15		159,242.79
15-Jan-27	0.00	1,590.06	1,590.06	119.25		1,709.31
15-Jul-27	159,006.00	1,590.06	160,596.06	119.25		160,715.31
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$2,643,413.00	$568,510.53	$3,211,923.53	$42,340.92	$16,917.84	$3,271,182.29

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 14

Revised SCHEDULE C

Framingham	
CW-07-25	
Loan Interest Rate	**2.00%**

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$402,607.77**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Mar-11					
15-Jul-11	18,768.98	4,130.97	22,899.95	309.82	23,209.77
15-Jan-12	-	3,838.39	3,838.39	287.88	4,126.27
15-Jul-12	19,148.35	3,838.39	22,986.74	287.88	23,274.62
15-Jan-13	-	3,646.90	3,646.90	273.52	3,920.42
15-Jul-13	19,535.12	3,646.90	23,182.02	273.52	23,455.54
15-Jan-14	-	3,451.55	3,451.55	258.87	3,710.42
15-Jul-14	19,929.31	3,451.55	23,380.86	258.87	23,639.73
15-Jan-15	-	3,252.26	3,252.26	243.92	3,496.18
15-Jul-15	20,332.77	3,252.26	23,585.03	243.92	23,828.95
15-Jan-16	-	3,048.93	3,048.93	228.67	3,277.60
15-Jul-16	20,742.73	3,048.93	23,791.66	228.67	24,020.33
15-Jan-17	-	2,841.51	2,841.51	213.11	3,054.62
15-Jul-17	21,161.96	2,841.51	24,003.47	213.11	24,216.58
15-Jan-18	-	2,629.89	2,629.89	197.24	2,827.13
15-Jul-18	21,589.54	2,629.89	24,219.43	197.24	24,416.67
15-Jan-19	-	2,413.99	2,413.99	181.05	2,595.04
15-Jul-19	22,025.47	2,413.99	24,439.46	181.05	24,620.51
15-Jan-20	-	2,193.74	2,193.74	164.53	2,358.27
15-Jul-20	22,470.67	2,193.74	24,664.41	164.53	24,828.94
15-Jan-21	-	1,969.03	1,969.03	147.68	2,116.71
15-Jul-21	22,925.15	1,969.03	24,894.18	147.68	25,041.86
15-Jan-22	-	1,739.78	1,739.78	130.48	1,870.26
15-Jul-22	23,387.97	1,739.78	25,127.75	130.48	25,258.23
15-Jan-23	-	1,505.90	1,505.90	112.94	1,618.84
15-Jul-23	23,860.07	1,505.90	25,365.97	112.94	25,478.91
15-Jan-24	-	1,267.30	1,267.30	95.05	1,362.35
15-Jul-24	24,342.38	1,267.30	25,609.68	95.05	25,704.73
15-Jan-25	-	1,023.87	1,023.87	76.79	1,100.66
15-Jul-25	24,833.95	1,023.87	25,857.82	76.79	25,934.61
15-Jan-26	-	775.53	775.53	58.17	833.70
15-Jul-26.	25,335.73	775.53	26,111.26	58.17	26,169.43
15-Jan-27	-	522.18	522.18	39.16	561.34
15-Jul-27	25,847.72	522.18	26,369.90	39.16	26,409.06
15-Jan-28	-	263.70	263.70	19.78	283.48
15-Jul-28	26,369.90	263.70	26,633.60	19.78	26,653.38
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$402,607.77	$76,899.87	$479,507.64	$5,767.50	$485,275.14

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Framingham
CW-07-25
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $475,000.00

Date	Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Schedule of Loan Repayments					
18-Mar-09						
15-Jul-09	$21,089.00	$3,087.50	$24,176.50	$356.25	2,959.25	$27,492.00
15-Jan-10	0.00	4,539.11	4,539.11	340.43		4,879.54
15-Jul-10	19,835.00	4,539.11	24,374.11	340.43		24,714.54
15-Jan-11	0.00	4,340.76	4,340.76	325.56		4,666.32
15-Jul-11	20,236.00	4,340.76	24,576.76	325.56		24,902.32
15-Jan-12	0.00	4,138.40	4,138.40	310.38		4,448.78
15-Jul-12	20,645.00	4,138.40	24,783.40	310.38		25,093.78
15-Jan-13	0.00	3,931.95	3,931.95	294.90		4,226.85
15-Jul-13	21,062.00	3,931.95	24,993.95	294.90		25,288.85
15-Jan-14	0.00	3,721.33	3,721.33	279.10		4,000.43
15-Jul-14	21,487.00	3,721.33	25,208.33	279.10		25,487.43
15-Jan-15	0.00	3,506.46	3,506.46	262.98		3,769.44
15-Jul-15	21,922.00	3,506.46	25,428.46	262.98		25,691.44
15-Jan-16	0.00	3,287.24	3,287.24	246.54		3,533.78
15-Jul-16	22,364.00	3,287.24	25,651.24	246.54		25,897.78
15-Jan-17	0.00	3,063.60	3,063.60	229.77		3,293.37
15-Jul-17	22,816.00	3,063.60	25,879.60	229.77		26,109.37
15-Jan-18	0.00	2,835.44	2,835.44	212.66		3,048.10
15-Jul-18	23,277.00	2,835.44	26,112.44	212.66		26,325.10
15-Jan-19	0.00	2,602.67	2,602.67	195.20		2,797.87
15-Jul-19	23,747.00	2,602.67	26,349.67	195.20		26,544.87
15-Jan-20	0.00	2,365.20	2,365.20	177.39		2,542.59
15-Jul-20	24,227.00	2,365.20	26,592.20	177.39		26,769.59
15-Jan-21	0.00	2,122.93	2,122.93	159.22		2,282.15
15-Jul-21	24,717.00	2,122.93	26,839.93	159.22		26,999.15
15-Jan-22	0.00	1,875.76	1,875.76	140.68		2,016.44
15-Jul-22	25,216.00	1,875.76	27,091.76	140.68		27,232.44
15-Jan-23	0.00	1,623.60	1,623.60	121.77		1,745.37
15-Jul-23	25,725.00	1,623.60	27,348.60	121.77		27,470.37
15-Jan-24	0.00	1,366.35	1,366.35	102.48		1,468.83
15-Jul-24	26,245.00	1,366.35	27,611.35	102.48		27,713.83
15-Jan-25	0.00	1,103.90	1,103.90	82.79		1,186.69
15-Jul-25	26,775.00	1,103.90	27,878.90	82.79		27,961.69
15-Jan-26	0.00	836.15	836.15	62.71		898.86
15-Jul-26	27,316.00	836.15	28,152.15	62.71		28,214.86
15-Jan-27	0.00	562.99	562.99	42.22		605.21
15-Jul-27	27,868.00	562.99	28,430.99	42.22		28,473.21
15-Jan-28	0.00	284.31	284.31	21.32		305.63
15-Jul-28	28,431.00	284.31	28,715.31	21.32		28,736.63
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$475,000.00	$99,303.80	$574,303.80	$7,572.45	$2,959.25	$584,835.50

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Framingham
CW-07-27
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $2,146,991.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$95,320.00	$13,955.44	$109,275.44	$1,610.24	13,375.75	$124,261.43
15-Jan-10	0.00	20,516.71	20,516.71	1,538.75		22,055.46
15-Jul-10	89,655.00	20,516.71	110,171.71	1,538.75		111,710.46
15-Jan-11	0.00	19,620.16	19,620.16	1,471.51		21,091.67
15-Jul-11	91,466.00	19,620.16	111,086.16	1,471.51		112,557.67
15-Jan-12	0.00	18,705.50	18,705.50	1,402.91		20,108.41
15-Jul-12	93,314.00	18,705.50	112,019.50	1,402.91		113,422.41
15-Jan-13	0.00	17,772.36	17,772.36	1,332.93		19,105.29
15-Jul-13	95,199.00	17,772.36	112,971.36	1,332.93		114,304.29
15-Jan-14	0.00	16,820.37	16,820.37	1,261.53		18,081.90
15-Jul-14	97,123.00	16,820.37	113,943.37	1,261.53		115,204.90
15-Jan-15	0.00	15,849.14	15,849.14	1,188.69		17,037.83
15-Jul-15	99,085.00	15,849.14	114,934.14	1,188.69		116,122.83
15-Jan-16	0.00	14,858.29	14,858.29	1,114.37		15,972.66
15-Jul-16	101,086.00	14,858.29	115,944.29	1,114.37		117,058.66
15-Jan-17	0.00	13,847.43	13,847.43	1,038.56		14,885.99
15-Jul-17	103,129.00	13,847.43	116,976.43	1,038.56		118,014.99
15-Jan-18	0.00	12,816.14	12,816.14	961.21		13,777.35
15-Jul-18	105,212.00	12,816.14	118,028.14	961.21		118,989.35
15-Jan-19	0.00	11,764.02	11,764.02	882.30		12,646.32
15-Jul-19	107,338.00	11,764.02	119,102.02	882.30		119,984.32
15-Jan-20	0.00	10,690.64	10,690.64	801.80		11,492.44
15-Jul-20	109,506.00	10,690.64	120,196.64	801.80		120,998.44
15-Jan-21	0.00	9,595.58	9,595.58	719.67		10,315.25
15-Jul-21	111,718.00	9,595.58	121,313.58	719.67		122,033.25
15-Jan-22	0.00	8,478.40	8,478.40	635.88		9,114.28
15-Jul-22	113,975.00	8,478.40	122,453.40	635.88		123,089.28
15-Jan-23	0.00	7,338.65	7,338.65	550.40		7,889.05
15-Jul-23	116,278.00	7,338.65	123,616.65	550.40		124,167.05
15-Jan-24	0.00	6,175.87	6,175.87	463.19		6,639.06
15-Jul-24	118,627.00	6,175.87	124,802.87	463.19		125,266.06
15-Jan-25	0.00	4,989.60	4,989.60	374.22		5,363.82
15-Jul-25	121,023.00	4,989.60	126,012.60	374.22		126,386.82
15-Jan-26	0.00	3,779.37	3,779.37	283.45		4,062.82
15-Jul-26	123,468.00	3,779.37	127,247.37	283.45		127,530.82
15-Jan-27	0.00	2,544.69	2,544.69	190.85		2,735.54
15-Jul-27	125,962.00	2,544.69	128,506.69	190.85		128,697.54
15-Jan-28	0.00	1,285.07	1,285.07	96.38		1,381.45
15-Jul-28	128,507.00	1,285.07	129,792.07	96.38		129,888.45
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$2,146,991.00	$448,851.42	$2,595,842.42	$34,227.44	$13,375.75	$2,643,445.61