COMMUNITY ONE STOP FOR GROWTH FY26 FULL APPLICATION SAMPLE TEMPLATE

Infrastructure Public Infrastructure to Support Mixed-Use Development Construction

This template is provided as a guide for reference purposes only. All proposals and applications must be submitted electronically through the <u>One Stop IGX System</u>.

This sample template shows all questions within the FY26 One Stop Full Application. Project specific templates, showing only the questions pertinent to each type of project considered for funding through the One Stop, are available at www.mass.gov/onestop.

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FORM 1. APPLICANT INFORMATION

1.1. Applicant Organization Name:

1.2. Organization Type:

- □ Public Organization
- □ Non-Profit Organization
- ☐ For-Profit Organization

If Public Organization:

1.2.a. Public Organization Type

□ Municipality (City/Town)

 \Box Public Housing Authority

□ Redevelopment Authority

- □ Regional Planning Agency
- □ Quasi-Governmental Agency
- □ Water, Sewer, or Service District

1.3. Applicant Organization Legal Address

	Address:	City/Town:	
	State:	Zip Code:	
1.4.	Organization CEO		
	CEO Name:	CEO Title:	
	CEO Tel.:	CEO Email:	
1.5.	Project Contact (if different)		
	Contact Name:	Contact Title:	
	Contact Tel:	Contact Email:	

1.6. Joint Application - Is this a joint application between two or more applicants, which will entail a formal arrangement for a shared scope of work and allocation of funds?

 \Box Yes \Box No

1.6.a. If yes, provide the contact information for each additional partner municipalities (and/or entities):

	Organization Name	CEO Name	CEO Title	Email
+				

ATTACHMENT HERE Attach a letter from the organization(s) affirming partnership.

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1.7. Community Housing Restrictions - Does the community have any active housing restrictions or other restrictive bylaws, such as phased growth zoning, a sewer moratorium, or an active housing moratorium?

 \Box Yes \Box No

1.7.a. If Yes, provide an explanation for why it was established. Include the date of restriction expiration and whether the restriction allows for at least 5% increase in housing units over a single year: (500 characters)

ATTACHMENT HERE Attach a copy of by-law/ordinance/moratoria language that established the restriction .

1.8. Community Development Tools - Is your community interested in pursuing any of the following economic development tools offered by the Commonwealth of Massachusetts:

Chapter 43D Expedited Permitting Program Designation	□ Yes	□ No
Property Assessed Clean Energy (PACE) Adoption	□ Yes	□ No
Municipal Digital Equity Planning Program	□ Yes	□ No
Cultural District Designation	□ Yes	□ No

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FORM 2. PROJECT INFORMATION

PROJECT CORE

2.1. Project Name: ____

2.2. Project Location:

Show if in an MBTA Community:

ATTENTION

Based on the Project Location selection above, this project is located within an MBTA Community. The MBTA Community within which the project is located.

An MBTA Community must be compliant under Section 3A of the Zoning Act (MGL c. 40A) and corresponding regulations for Multi-Family Zoning Districts (760 CMR 72.00) for the project to be eligible for funding from the following programs: HousingWorks Infrastructure Program, Housing Choice Grant Program, MassWorks Infrastructure Program, Brownfields, Underutilized Properties Program, and Site Readiness Program. All other participating programs will take compliance status into consideration during application review.

View the compliance status of each MBTA community at: <u>www.mass.gov/mbtacommunities</u>.

Choose the option below that best reflects your municipality's compliance status with the Guidelines for Multi-Family Zoning Districts under Section 3A of the Zoning Act (M.G.L. c.40A).

- □ Compliant: Community has adopted required zoning and/or submitted required materials, but has not received a district compliance determination letter from EOHLC,
- □ Interim Compliance: Community has adopted required zoning and/or submitted required materials, but has not received a district compliance determination letter from EOHLC
- □ Interim Compliance: Community has submitted an Action Plan by the February 13, 2025, deadline and the action plan was approved by EOHLC
- □ Interim Compliance: Community is designated as an "adjacent small town" and therefore has a deadline to adopt required zoning and submit required materials by December 31, 2025
- □ Non-Compliant: Community has been determined to be noncompliant by EOHLC

Acknowledgement

□ I understand that this project is located within an MBTA Community and that the community's compliance status with the above stated Regulations will affect this application's eligibility for funding.

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2.3. Short Project Abstract – Provide a concise description of the project. (500 character limit)

2.4. Project Category for Grant Consideration – Select the <u>Development Continuum</u> category, Project Type and Project Focus that best fits the project.

Development Continuum Category:	Infrastructure
Project Type:	Public Infrastructure to Support Mixed-Use Development
Project Focus:	Construction

- **2.4.a. Project Sub-Focus:** Which of the following best describes the work to be conducted using the funding requested? (select one)
 - □ Roadway / Streetscape Improvements
 - □ Bridge / Culvert Repair or Replacement
 - \Box Water / Sewer Infrastructure
 - □ Utility Project (Gas, Electric, etc.)

Show for Housing Choice Public Orgs only:

2.4.b. As a Housing Choice Community, this project may be eligible for the <u>Housing Choice Grant</u> <u>Program</u>. To be considered, you must complete Housing Choice Questions. Housing Choice awards for planning & zoning projects is \$150,000, and \$500,000 for site preparation, building, and infrastructure projects.

Do you want to be considered by the Housing Choice Grant Program and answer Housing Choice Questions?

 \Box Yes \Box No

ATTENTION APPLICANT

Based on the selection above, your project is likely best fit for consideration by the following program(s):

MassWorks Infrastructure Program

Before you proceed, it is recommended that you visit the program website and review program guidelines.

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PROJECT OVERVIEW

2.5. Project Narrative – Provide an overview of the project, describing the issues or opportunities that the project aims to address and why the project is critical to enhance community, housing, and/or economic development in the community. (2,000 character limit)

2.6. Scope of Work – Provide a detailed description of the proposed work that would be carried out using the funds, or technical assistance, <u>received through the grant</u>, including the timeline to implement the project and key milestones. (2,000 character limit)

2.7. **Progress to Date** – Describe any work that has been completed on this project so far, such as community/regional planning, design and engineering, prior project phases completed, etc. If applicable, include any prior state/federal funding received for the project. (1,000 character limit)

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2.8. Anticipated Outcomes – Explain how the project will catalyze community economic development, housing development, and/or provide other public benefit. Describe the tangible outcomes, including impacts on housing production, job growth, workforce development, entrepreneurship, local business and/or other social benefits. (1,000 character limit)

2.9. Project Impacts – Complete the below table to show the expected impacts of the project. If a field is unknown or not applicable, enter "0".

Maximum Development Allowed by Zoning					
Maximum Housing Units Allowed on Site by Current Zoning:	1		Square feet of industrial development allowed by current zoning:		
	Housing I				
New New Affordable Units	Rental Units	New Ownersh	ip Units —	Total X	
New Market Rate Units			_	Х	
Total New Housing Units X					
If any affordable, specify lowest income limit used (65% AMI, 80% AMI, etc.):					
	Employmen	t Impacts			
Number of NEW permanent full-tir	ne jobs to be cre	eated:			
Number of NEW permanent part-time jobs to be created:					
Total number of NEW permanent jobs to be created:X					
Total construction jobs to be supported by the private development project(s): Total existing full-time jobs to be retained as direct result of this project:					

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Business Impacts	
Square feet of office and/or retail space to be created, including restaurants:	
Square feet of industrial space to be created, including warehouses:	
Total square footage of commercial space to be created:	Χ

GRANT FUNDING REQUEST

2.10. Grant Funding Request – In the table below, provide a breakdown, by spending category, of the total funding request for the proposed project.

Spending Category	Funding Request
Consultant/Professional Fees	
Pre-Construction (Design, Engineering, Permitting, Bidding, etc.)	
Environmental Remediation	
Demolition	
Construction	
Construction Admin	
Contingency	
Other/Miscellaneous	
Total	

- **2.11.** Applicant Match Will <u>the applicant</u> provide a match to supplement any grant funds awarded? □ Yes □ No
 - **2.11.a.** If yes, what is the match amount?
 - **2.11.b.** Describe the source(s) and status of all matching funds being provided by applicant, including whether the funds are secured or awaiting approval. For any funds that have not been secured, provide a timeline for securing the funds. (1,000 character limit)

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- **2.12.** Other Match Funding Sources Is this project supported by additional funding being provided by outside parties (i.e. partner organizations, developer contributions, other state/federal grants, etc.)? Do not include any applicant match.
 - \Box Yes \Box No
 - **2.12.a.** If yes, what is the total amount being contributed by other sources?
 - **2.12.b.** Describe the source(s) and status of the additional funds, including whether the funds are secured or awaiting approval. For any funds that have not been secured, provide a timeline for securing the funds. (1,000 character limit)

Total Project Cost

If the below table does not accurately reflect the total cost to complete the scope of work described, adjust the Grant Funding Request, Applicant Match, and Funding From Other Sources accordingly.

Source	Amount
Grant Funding Request	Auto-populated
Applicant Match	Auto-populated
Other Funding Sources	Auto-populated
Total Project Cost	Auto-populated

2.13. Consultant/Contractor Cost Estimate - Attach an engineer's cost estimate or similar document that details and substantiates the requested grant amount for construction. Applicant may submit a pre-filled worksheet, such as from the MassDOT Construction Project Estimator. Contingencies should be clearly identified using a separate line item(s). The attachment should include the date the estimate was prepared, and the name of the person submitting it.

ATTACHMENT HERE

COMMUNITY DESCRIPTION

2.14. Project Location Map – Attach a map showing the location of the project/project area. For site specific projects, the map should clearly identify the parcel(s) and/or structure(s) where the project will take place.

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ATTACHMENT HERE

- 2.15. Environmental Justice Is the project site located within one mile of an Environmental Justice census block group? <u>CLICK HERE</u> to access the Commonwealth's Environmental Justice Map Viewer.
 □ Yes
 □ No
- **2.16.** Community Description and Engagement Plan Describe the community/population(s) that will be impacted by the project and the engagement efforts that will inform the project. Discuss how the project will promote an inclusive public participation process, engage new voices, and/or empower diverse stakeholders. If applicable, describe how the project advances opportunities for community members who have been socially and economically disadvantaged, and/or historically underrepresented. (1,000 character limit)

ENVIRONMENTAL SUSTAINABILITY AND RESILIANCE

2.17. Environmental Sustainability and Greenhouse Gas Reduction – Describe how the applicant will take climate change and environmental sustainability into consideration in the execution of the work for which the funding is requested. If applicable, describe what efforts will take place to reduce greenhouse gas emissions on site during the execution of the project in support of the <u>Massachusetts Clean Energy</u> and <u>Climate Plan for 2050</u>. (1,000 character limit)

2.18. Climate Resilience Design Standard Report – This report is required for responding to questions below and will be consulted by reviewers. The Climate Resilience Design Standards Tool is accessed via the following link: <u>https://resilientma.org/rmat_home/designstandards/</u>. For ease of completion, applicants should input only one asset into the Tool. A short step-by-step guide for accessing and inputting a project is available <u>here</u>. The entire process, exclusive of registration, should take no more than 15 minutes using the guide provided. Applicants are advised to generate their project report as soon as possible and to budget at least three (3) business days prior to submission of their application to allow adequate time for resolution of any technical problem, should a problem arise.

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Attach a copy of the project's output report from the Climate Resilience Design Standards Tool: **ATTACHMENT HERE**

- 2.18.a. Does the project's Climate Resilience Design Tool report provide a "High" preliminary exposure score for either Sea Level Rise/Storm Surge, Extreme Precipitation Urban Flooding, or Extreme Precipitation Riverine Flooding (see above ATTACHMENT)?
 □ Yes □ No
- **2.18.b.** If yes, please specify the design storm (return period) that the applicant intends to use or has used in the engineering of the asset used in the Tool (e.g., the 25-year storm or 4% storm).
 - \Box Less than 25-year (4%) storm
 - □ 25-year (4%) storm
 - □ 50-year (2%) storm
 - $\hfill\square$ 100- to 200-year (1 to 0.5%) storm
 - \Box Greater than 200-year (0.5%) storm
- **2.18.c.** Flood and Heat Resilient Designs Do engineering plans prepared for the project to date include any of the following flood- or heat resilient infrastructure designs? (Select all that apply)
 - □ Porous pavers/pavement or color-treated "cool" asphalt
 - \Box Bench shelters, vegetated street benches, or solar-charging bus shelters
 - $\hfill \hfill \hfill$
 - $\hfill\square$ Tree-box filter stormwater treatment system
 - \Box Grass or stone swale
 - □ Natural-bottom culvert
 - $\hfill\square$ None of the above

SITE INFORMATION

2.19. General Site Information

Project Address

(If the work spans multiple addresses, or is within a public right of way, provide the address that best represents the project location.)

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2.20. Project Site Description – Describe the area within the limits of work for the project, including the size of the project area and any unique challenges that may exist. If applicable, include ownership history, past/present uses and operators, conditions of any existing building(s), historic considerations, etc. (1,000 character limit)

2.21. Site Plan/Construction Drawing – Attach a site plan, conceptual drawing, and/or construction design that clearly demonstrates the location of the proposed work that would be funded by this grant if awarded.

ATTACHMENT HERE

2.22. Transit Oriented Development – Is the project site located at or within a half mile of a transit station (defined as a subway, light rail, ferry, commuter rail station) or bus route, and/or is located within a zoning district that allows multi-family by right in accordance with Section 3A of MGL c.40A?

 \Box Yes \Box No

2.22.a. If yes, identify the name of the transit station(s): (500 character limit)

- **2.22.b.** If yes, is the project located within an MBTA Community compliant zoning district? □ Yes □ No
- **2.23.** Current Zoning What type of use does the zoning on the project site(s) currently allow? (*Check all that apply*)

□ Industrial/Commercial

\Box Mixed	– Use
\Box Other:	

□ Residential – Multi-family

□ Residential – Single Family / Townhome

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- **2.24.** Community Development Tools Indicate which, if any, of the following housing and/or economic development tools have been adopted within the project site.
 - □ 40R/40Y Smart Growth or Starter Home District
 - □ 43D Expedited Permitting District
 - □ Approved Urban Renewal Plan
 - District Improvement Financing (DIF)/Tax Increment Financing (TIF)
 - Current or 'Graduated' Transformative Development Initiative (TDI) District
- **2.25.** Site Ownership Is the project site publicly owned?
 - \Box Yes \Box No
 - **2.25.a.** If Yes, describe the type of public ownership (*Check all that apply*).

□ Public Land	□ Right of Way	□ Other. Specify:
□ Leasehold	□ Easement	

- 2.25.b. If not, will the project site remain privately owned or be acquired by a public entity?□ Remain Privately Owned □ Will be Publicly Acquired
- **2.25.c.** Explain how the site will be publicly acquired/owned by the project start date. (500 character limit)

2.25.d. Describe the site ownership. (500 character limit)

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INFRASTRUCTURE ADDITIONAL QUESTIONS

5.11. Construction Timeline - Provide the planned schedule/timeline for the infrastructure project.

Milestone	Start Date	End Date
Design / Engineering / Permitting		
Bidding Open / Close		
Construction Start		
50% Construction		
Construction Complete		

- **5.12. Design Completion** What percentage of the infrastructure project design is completed?
- **5.13. Permits/Licenses/Approvals** Which of the following <u>permits, licenses, and/or approvals</u> are required for the infrastructure project? (*Check all that apply*) For selected items, indicate if secured and the actual or anticipated dates of filing and issuance.

Check if Required	Check if Secured	Filing Date (Actual or Anticipated)	Decision Date (Actual or Anticipated)	Attach Copy of the Decision (If Secured)
□ Article 97 Land Disposition				
□ Chapter 91 License				
□ 401 Water Quality Certification				
□ Superseding Order of Conditions				
U Water Management Act Permit				
□ MassDOT Access Permit				
□ Mass Historic Commission Review				
□ Planning Board				
Conservation Commission				
□ Zoning Board				
□ Sewer Extension Permit				
□ Utility Relocation				
□ Building Permit				
□ Board of Health				
□ Other. Specify:				

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5.14. Infrastructure Output – Indicate the types and quantities of infrastructure to be constructed.

Infrastructure Type (check all that apply)	Output
□ Roadway Repair or Construction	Linear Feet
□ Streetscape Improvements	Linear Feet
□ Bridge Repair or Replacement	Span
Culvert Repair or Replacement	Span
□ Water Infrastructure	Linear Feet
□ Sewer Infrastructure	Linear Feet
□ Public Utility - Gas	Linear Feet
Public Utility - Electric	Linear Feet
Public Utility - TeleComms	Linear Feet
Public Utility - Other	Linear Feet

5.15. Engineer Design Plan Set – Attach a copy of the project's engineering design plan set in its current state.

ATTACHMENT HERE

5.16. MassDOT TIP – Is the construction work planned as a non-participating scope item on a MassDOT Transportation Improvement Program (TIP) project?

 \Box Yes \Box No

- **5.16.a.** If yes, identify the TIP Project Number, if available, and indicate whether this project will be entirely or partially included in the non-participating scope of work.
- **5.17. State Roadway** Will the project include work on a state roadway and/or at an intersection with a state roadway?

 \Box Yes \Box No

5.17.a. If Yes, identify the state roadway(s) involved: (500 *characters*)

5.18. MEPA Threshold – Does the <u>infrastructure</u> project meet or exceed any of the thresholds for MEPA review set forth in 301 CMR 11.03?

 \Box Yes \Box No

5.18.a. If Yes, list any filings that the proponent has made or plans to make with the MEPA Office for the project, and indicate whether the review is expected to be full scope or limited scope.

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(500 character limit)

5.18.b. Attach a copy of the MEPA determination.

ATTACHMENT HERE

LEVERAGED PRIVATE DEVELOPMENT

Provide information related to the leveraged private development cited in the "Project Outcomes" section above.

5.19. Imminent Private Development – Does the infrastructure project support an imminent private development?

 \Box Yes \Box No

If Yes, show 5.19-5.38:

- 5.20. Private Development Address Provide the address or parcel ID of the private development site.
- **5.21. Private Development Location** Attach an aerial view map showing the limits of work of the public project site in relation to the limits of work of the private project site (if applicable). Clearly delineate the two.

ATTACHMENT HERE

5.22. Developer Contact Information – Provide the following information for the primary private development project most directly leveraged by this infrastructure project, including the entity name and contact information.

Proponent Entity/Company:	Contact Name/Title:	
Project Name:	Phone:	
Project Address:	Email:	

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5.23. Describe Private Development – Describe the private development project(s), including the scope of the development, expected public benefits, and project phasing, if any. (1,000 character limit)

Private Development Impacts

If the below table does not accurately reflect the total number of housing units, commercial space, and/or jobs created by this development, adjust the inputs in question 2.20. Project Impacts accordingly:

Category	Amount
Total number of all new housing units to be created:	Auto-populated
Total square footage of commercial space to be created:	Auto-populated
Total number of all new permanent jobs to be created:	Auto-populated

5.24. End Land Use – Indicate the expected end use of the private development site by selecting the appropriate Massachusetts Division of Local Services Property Type Classification Codes category:

Choose an item.

5.25. Industry Classification - Indicate the type(s) of business expected to occupy the commercial space by selecting the appropriate <u>2022 North American Industry Classification System (NAICS)</u> categories below (add rows as necessary):

Add Row	Industry Type	Anticipated Square Feet
+		

5.26. Job Classification – Indicate the types and quantities of jobs expected to be created as a result of this project by selecting the appropriate U.S. Bureau of Labor Statistics occupation categories below:

Add Row	Employment Type	Anticipated Number of Jobs
+		
+		

- 5.27. Total Construction Value Total estimated construction value (\$) of the development project:
- **5.28.** Financing –Is the private development project's financing fully secured?

 \Box Yes \Box No

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- **5.28.a.** If No, indicate the status of all sources, if there are any significant contingencies, and by when the resources needed to proceed are expected to be secured. (1,000 character limit)
- **5.29. Private Development MEPA** Does the <u>private development</u> project, identified herein, meet or exceed the MEPA thresholds as set forth in 301 CMR 11.03?

 \Box Yes \Box No

5.29.a. If Yes, list any filings that the proponent has made or plans to make with the MEPA Office for the project, and indicate whether the review is expected to be full scope or limited scope. (1,000 character limit)

5.29.b. Attach a copy of the MEPA determination.

ATTACHMENT HERE

- **5.30.** Flood and Heat Resilient Designs Do any building and/or site plans or zoning applications prepared by the private development to date include any of the following flood- or heat resilient designs? Select all that apply.
 - □ LEED Certification
 - \Box Solar roof or white (cool) roof
 - □ Air-source heat pump systems or ground-source (geothermal) heat pump systems
 - □ Bench shelters or solar-charging bus shelters
 - □ Ground-mounted solar photovoltaic systems
 - \Box Two or more acres of contiguous publicly open green space
 - □ Infiltration basin or rain garden
 - \Box None of the above
- **5.31.** Served by Infrastructure Improvements Will the infrastructure improvements directly serve or connect to the private development?
 - \Box Yes \Box No
- **5.32.** Relation to Infrastructure Improvements Attach a map showing the location of the infrastructure improvements in relation to the location of the private development site(s).

ATTACHMENT HERE

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5.33. Condition of Permit - Will the infrastructure project involve the construction of improvements that are required as a condition in a state/local permit or approval for a private development project, including Section 61 findings?

 \Box Yes \Box No

5.33.a. If Yes, please explain. (500 character limit)

- 5.34. Private Development Zoning Is this private development project allowed by-right in the municipality's current zoning? Note: Uses requiring a special permit do not qualify as allowed by-right.
 □ Yes □ No
 - **5.34.a.** If no, is a zoning amendment required for this private development project to move forward?

 \Box Yes \Box No

5.35. Private Development Design - What percentage of the project design is completed for the private development? <u>%</u>

5.35.a. Attach a copy of the current design plans.

ATTACHMENT HERE

- **5.36. Private Development Permits/Approvals** Does the private development have <u>all</u> required permits and approvals to commence construction?
 - \Box Yes \Box No
 - **5.36.a.** If No, identify what permits and/or approvals are outstanding and the anticipated timeframe within which they will be secured. (1,000 character limit)
 - **5.36.b.** Attach a copies of any permits or approvals related to the private development (permitting decisions, ZBA approvals, planning board approvals, historic, etc...).

ATTACHMENT HERE

5.37. Private Development Timeline - Provide the anticipated schedule/timeline for the private development project.

Milestone	Start Date	End Date
Design/Engineering/Permitting		

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Construction Start	
50% Construction	
Construction Complete	

5.38. Reliance on Public infrastructure Improvements - Can the private development proceed independently without the public infrastructure project?

 \Box Yes \Box No

5.39. Letter from Private Development Proponent - Attach a letter from the private development proponent confirming and explaining this answer.

ATTACHMENT HERE

ADDITIONAL/OPTIONAL ATTACHMENTS

Applicants may submit other attachments to support the application, which may be reviewed and/or filed. However, please note that these items will generally not be scored or assessed as part of the formal evaluation of the proposal.

Attachment Type	Description
Letters of Support	Attach any letters in support of the project.
Other Partner Letters	Letters from any partner organizations that are collaborating on this project.
Other Site Images	Other site photographs, illustrations, and/or maps.
Other	Any other attachment.

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FORM 3. CERTIFICATION OF APPLICATION SUBMISSION AUTHORIZATION

- **3.1.** Vote Required Does the submission of this application require a formal vote of any board, commission, or other local entity?
 - \Box Yes \Box No
 - **3.1.a.** If no to the items above, are you authorized to submit this application on behalf of the applicant entity, by virtue of your administrative role (chief elected official, chief executive officer, city/town manager, authorized signatory, etc.), or as a designee of an administrator and/or authorized signatory?
 - \Box Yes \Box No

3.1.b. If Yes, attach a certified copy of the vote taken by the relevant entity. **ATTACHMENT HERE**

3.2. Certification:

I, ________(Submitter Name), hereby certify that I am duly authorized to submit this application on behalf of ________(Applicant Organization Name). By entering my name in the space below, I further certify, under the pains and penalties of perjury, that the responses to the questions provided in this application, and the attached documentation, are true, accurate, and complete. I understand that the Executive Office of Economic Development (EOED) and its partner organizations, specifically the Executive Office of Housing and Livable Communities (EOHLC) and the Massachusetts Development Finance Agency (MDFA), will rely on the information provided in this application to make decisions about whether to award a grant from their respective funding sources. Also, that the Commonwealth reserves the right to take action against me, the applicant organization, and/or any other beneficiary of a grant, if any of the information provided is determined to be false, inaccurate, or misleading. I also affirm that, if awarded, the applicant organization has the capacity to carry out the project in accordance with all applicable laws and regulations.

Name

Title

Date