

GENERAL TRUST PETITION	Docket No. _____	Commonwealth of Massachusetts The Trial Court Probate and Family Court
case name	<div style="text-align: right; margin-bottom: 5px;">Division _____</div>	

The Petitioner(s) (hereafter "Petitioner"), an interested person(s), makes the following statements:

1. Petitioner is:

Name: _____

First Name
M.I
Last Name

_____ (Address)
_____ (Apt, Unit, No. etc.)
_____ (City/Town)
_____ (State)
_____ (Zip)

Primary Phone #: _____

Interest of the Petitioner in the matter (e.g. Trustee, Beneficiary, etc): _____

2. Identify the Trust and Settlor (e.g. ABC Trust, Trust under written instrument by Jane Smith, under the will of Jane Smith dated 1/1/12, etc.):

Date of Trust: _____ (date) Dates of Amendments, if any: _____

A copy of the trust and any amendments are attached or are on file with the Court.

Venue for this proceeding is proper in this Court because:

3. Current Trustee(s) is/are ☐ the Petitioner **AND/OR** ☐ as follows:

Name: _____

First Name
M.I
Last Name

_____ (Address)
_____ (Apt, Unit, No. etc.)
_____ (City/Town)
_____ (State)
_____ (Zip)

Primary Phone #: _____

4. Persons interested in this trust and their representatives (Guardian, Conservator, etc.) are as follows:

Name	Address	Interest	Indicate if this person is:
			<input type="checkbox"/> Minor <input type="checkbox"/> Incompetent
			<input type="checkbox"/> Minor <input type="checkbox"/> Incompetent
			<input type="checkbox"/> Minor <input type="checkbox"/> Incompetent

5. The Petitioner states the following:

The Petitioner requests the Court do the following:

SIGNED UNDER THE PENALTIES OF PERJURY

I certify under the penalties of perjury that the foregoing statements are true to the best of my knowledge and belief.

Date: _____ Signature of Petitioner _____

Information on Attorney for Petitioner, if any

Signature of Attorney _____

(Print name)

(Address)

(Apt, Unit, No. etc.)

(City/Town)

(State)

(Zip)

Primary Phone #: _____

B.B.O. # _____

Email: _____