

Hampden County

CONTACT INFORMATION

Agawam Corporate Center
67 Hunt Street, Suite 116
Agawam, MA 01001
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BOARD MEMBERS

Richard Theroux*
Thomas Sullivan
Patricia Donovan
Karl Schmaelzle
Patrick O'Neil

*indicates Chairperson

BOARD ADMINISTRATOR

Julianne Bartley

SYSTEM MEMBERS

Active Members2,784
Total Payroll\$120.1 M
Average Salary\$43,100
Average Age48
Average Service10.7

Retired Members1,794
Benefits Paid\$42.0 M
Average Benefit\$23,400
Average Age73

2019 EARNED INCOME OF DISABILITY RETIREES:

Disability Retirees99
Reported Earnings29
Excess Earners1
Refund Due\$1,417

Last Valuation: 1/1/20

Actuary: Segal



Click/Scan for website

\$455.4 M

Market Value

12.24%

2020 Returns

8.85%

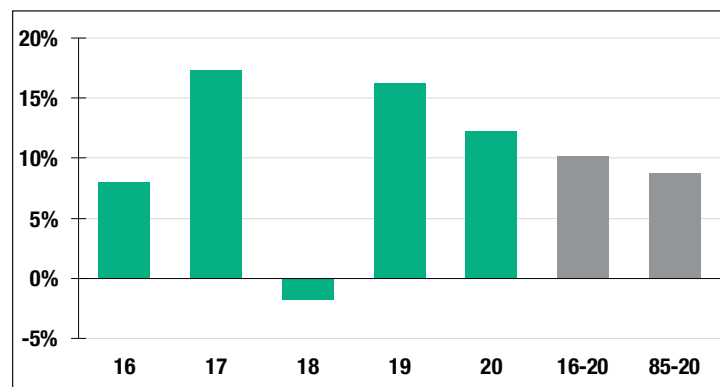
2011-2020
[Annualized]

8.76%

1985-2020
[Annualized]

Investment Returns

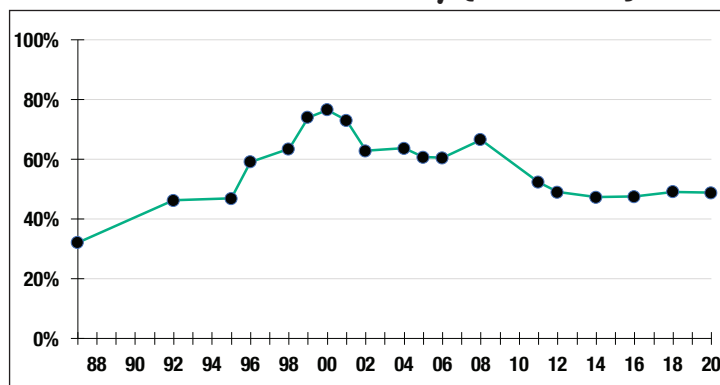
[2016-2020, 5-Year & 36-Year Averages, as of 12/31/20]



7.15%

Assumed Rate
of Return

Funded Ratio History [1987-2020]



48.7%

Funded Ratio

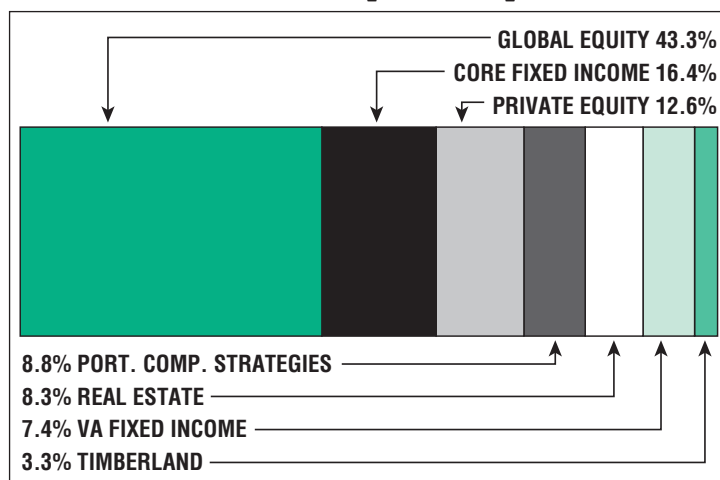
2036

Fully Funded

**Varies Total
Increasing**

Funding Schedule

Asset Allocation [12/31/20]



\$418.9 M

Unfunded Liability

\$33.9 M
[FY2021]

Total Pension
Appropriation