To be used by clinical or support staff to record health-related information and to help communicate recent changes to a supervisor or health care provider (HCP). Must be completed prior to annual physical and any visit to primary care physician (PCP).

NAME: $\qquad$ DATE:
ALLERGIES

FILLED OUT BY:
HCP
Staff Name and Title
Health Care Provider

| Health Status Indicators <br> **Highlight or circle changes in health status. <br> Any "Yes", "Don't know" or "Recent Change" may indicate a need for further exploration by the HCP. | No | Yes | Don't know | Check if recent change |
| :---: | :---: | :---: | :---: | :---: |
| HABITS: Does this person: <br> 1. smoke or use tobacco products? <br> 2. drink alcohol? <br> 3. avoid regular exercise? |  | $\square$ $\square$ $\square$ | $\square$ $\square$ $\square$ |  |
| SLEEP: Does this person: <br> 1. have problems sleeping at night? <br> 2. get up 2 or more times during the night to go to the bathroom? <br> 3. fall asleep during the day? | $\square$ |  |  |  |
| EATING/WEIGHT: Has this person: <br> 1. gained or lost more than 10 pounds in the past year? <br> 2. ever choked while eating? <br> 3. had trouble chewing or swallowing? <br> 4. cough or had a change in their breathing during or after eating or drinking? <br> 5. ever been reluctant to eat or drink? <br> 6. needed to change the texture of their food or drink? |  |  |  |  |
| CARDIAC: Does this person: <br> 1. ever complain of chest, jaw or left arm pain? <br> 2. have swollen feet or ankles? <br> 3. ever have blue lips or nails? | $\square$ $\square$ $\square$ |  |  | $\square$ |
| RESPIRATORY: Does this person: <br> 1. frequently cough or wheeze? <br> 2. have shortness of breath when at rest? <br> 3. have shortness of breath while exercising? <br> 4. have frequent colds, pneumonia, sinus infections or bronchitis? |  |  |  |  |
| GASTROINTESTINAL: Does this person: <br> 1. complain of or appear to have heartburn: rub chest, or burp frequently? <br> 2. vomit 2 or more times per week? <br> 3. complain of or appear to have abdominal pain? <br> 4. have a bowel movement less than 3 times per week? <br> 5. frequently have 3 or more bowel movements per day? <br> 6. seem to have difficulty moving their bowels? <br> 7. ever have blood in their bowel movements? | $\begin{aligned} & \square \\ & \square \\ & \square \\ & \square \\ & \square \\ & \square \end{aligned}$ |  |  |  |
| NEUROLOGICAL: Does this person: <br> 1. have a seizure disorder? <br> 2. complain of headaches, loss of consciousness, or dizziness? <br> 3. fall a lot or have difficulty with balance? <br> 4. walk differently lately? <br> 5. show a change in what their seizures look like? |  |  |  |  |


| Health Status Indicators | No | Yes | Don't Know | Check if recent change |
| :---: | :---: | :---: | :---: | :---: |
| SKIN \& NAILS: Does this person have: <br> 1. dry skin? <br> 2. any rashes, redness or open sores on their skin? <br> 3. any unusual lumps or bumps on or under the skin? <br> 4. any unusual marks or moles on the skin? <br> 5. problems with fingernails or toenails? <br> 6. any blisters or calluses on their feet? |  |  |  |  |
| MOUTH: Does this person: <br> 1. have gums that bleed while brushing their teeth? <br> 2. have any sores in their mouth? <br> 3. grind their teeth? <br> 4. have bad breath? <br> 5. have swollen gums? |  |  |  |  |
| VISION/ HEARING: Does this person: <br> 1. ever have redness or drainage from their eyes? <br> 2. rub their eyes? <br> 3. squint? <br> 4. ever have drainage from their ears or earwax problems? <br> 5. respond to sound differently lately? <br> 6. wear a hearing aid or glasses? |  |  |  |  |
| MOBILITY: Does this person: <br> 1. have trouble using stairs? <br> 2. have trouble getting around the house? <br> 3. have difficulty standing, sitting, or bending? |  |  |  |  |
| MUSCULOSKELETAL: Does this person: <br> 1. complain of or appear to have joint or muscle pain or stiffness? <br> 2. have a history of broken bones or osteoporosis (brittle bones)? <br> 3. have any deformities of the feet? <br> 4. wear special shoes? |  |  |  |  |
| GENITOURINARY: Does this person: <br> 1. have trouble starting to urinate? <br> 2. complain of pain or burning during or after urinating? <br> 3. have urine that has an unusual color or bad odor? <br> 4. have frequent bladder or kidney infections? <br> 5. menstruate (have a period)? <br> 6. experience pain or other behavior changes during their period (menstruation)? <br> 7. report a change in their menstrual cycle? <br> 8. ever have any unusual vaginal bleeding or discharge? <br> 9. ever bleed or have unusual discharge from their penis? <br> 10. have any lumps or report pain in their groin? <br> 11. engage in sex? | $\square$ |  |  |  |
| BEHAVIOR: Currently, does this person ever: <br> 1. hurt himself/herself or others? <br> 2. damage property? <br> 3. appear unusually sad or depressed? <br> 4. withdraw from others? <br> 5. display moodiness or irritability? <br> 6. eat nonfood items? <br> 7. complain of pain? <br> 8. have any recent history of personal losses or major life stressors? <br> 9. display sexually inappropriate behavior? <br> 10. run or wander away? <br> 11. appear anxious (nervous, agitated, restless)? <br> 12. appear forgetful? <br> 13. repeat words and/or actions again and again? | $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ $\square$ |  |  |  |

## Notes:

