

Massachusetts Clean Water Trust
Series 26
Holbrook Loan Amortization
DWP-21-22

Loan Amount Approved	2,400,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	796,800.00	Loan Term (in years)	30
		Loan Rate	0.00%
Amount to be Financed	1,603,200.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025				1,062.12		1,062.12	
1/15/2026	52,286.00		52,286.00	1,202.40		53,488.40	54,550.52
7/15/2026				1,163.19		1,163.19	
1/15/2027	52,364.00		52,364.00	1,163.19		53,527.19	54,690.37
7/15/2027				1,123.91		1,123.91	
1/15/2028	52,443.00		52,443.00	1,123.91		53,566.91	54,690.83
7/15/2028				1,084.58		1,084.58	
1/15/2029	52,522.00		52,522.00	1,084.58		53,606.58	54,691.16
7/15/2029				1,045.19		1,045.19	
1/15/2030	52,601.00		52,601.00	1,045.19		53,646.19	54,691.38
7/15/2030				1,005.74		1,005.74	
1/15/2031	52,679.00		52,679.00	1,005.74		53,684.74	54,690.48
7/15/2031				966.23		966.23	
1/15/2032	52,759.00		52,759.00	966.23		53,725.23	54,691.46
7/15/2032				926.66		926.66	
1/15/2033	52,838.00		52,838.00	926.66		53,764.66	54,691.32
7/15/2033				887.03		887.03	
1/15/2034	52,917.00		52,917.00	887.03		53,804.03	54,691.06
7/15/2034				847.34		847.34	
1/15/2035	52,996.00		52,996.00	847.34		53,843.34	54,690.69
7/15/2035				807.60		807.60	
1/15/2036	53,076.00		53,076.00	807.60		53,883.60	54,691.19
7/15/2036				767.79		767.79	
1/15/2037	53,156.00		53,156.00	767.79		53,923.79	54,691.58
7/15/2037				727.92		727.92	
1/15/2038	53,236.00		53,236.00	727.92		53,963.92	54,691.84
7/15/2038				688.00		688.00	
1/15/2039	53,315.00		53,315.00	688.00		54,003.00	54,690.99
7/15/2039				648.01		648.01	
1/15/2040	53,395.00		53,395.00	648.01		54,043.01	54,691.02
7/15/2040				607.96		607.96	
1/15/2041	53,476.00		53,476.00	607.96		54,083.96	54,691.93
7/15/2041				567.86		567.86	
1/15/2042	53,556.00		53,556.00	567.86		54,123.86	54,691.71
7/15/2042				527.69		527.69	
1/15/2043	53,636.00		53,636.00	527.69		54,163.69	54,691.38
7/15/2043				487.46		487.46	
1/15/2044	53,717.00		53,717.00	487.46		54,204.46	54,691.92
7/15/2044				447.17		447.17	
1/15/2045	53,797.00		53,797.00	447.17		54,244.17	54,691.35
7/15/2045				406.83		406.83	
1/15/2046	53,878.00		53,878.00	406.83		54,284.83	54,691.65
7/15/2046				366.42		366.42	
1/15/2047	53,959.00		53,959.00	366.42		54,325.42	54,691.84
7/15/2047				325.95		325.95	
1/15/2048	54,040.00		54,040.00	325.95		54,365.95	54,691.90
7/15/2048				285.42		285.42	
1/15/2049	54,121.00		54,121.00	285.42		54,406.42	54,691.84
7/15/2049				244.83		244.83	
1/15/2050	54,202.00		54,202.00	244.83		54,446.83	54,691.66
7/15/2050				204.18		204.18	
1/15/2051	54,284.00		54,284.00	204.18		54,488.18	54,692.35
7/15/2051				163.46		163.46	
1/15/2052	54,365.00		54,365.00	163.46		54,528.46	54,691.93
7/15/2052				122.69		122.69	
1/15/2053	54,447.00		54,447.00	122.69		54,569.69	54,692.38
7/15/2053				81.85		81.85	
1/15/2054	54,529.00		54,529.00	81.85		54,610.85	54,692.71
7/15/2054				40.96		40.96	
1/15/2055	54,610.00		54,610.00	40.96		54,650.96	54,691.92
	1,603,200.00		1,603,200.00	37,404.32		1,640,604.32	1,640,604.32

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
HOLBROOK Reamortization
DWS-08-13

Original Loan Amount	6,134,500.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	1,238,134.00	Loan Term (in years)	18
Principal Paid Down	201,113.00	Loan Rate	2.00%
Outstanding Loan Obligation	4,695,253.00	Closing Date	6/6/2012
Remaining Balance	(723,674.78)	First Payment	7/15/2012
Net New Loan Obligation	3,971,578.22		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	174,005.53	45,384.57	219,390.10	2,978.68		222,368.79	
1/15/2013		37,975.73	37,975.73	2,848.18		40,823.91	263,192.69
7/15/2013	177,473.09	37,975.73	215,448.81	2,848.18		218,296.99	
1/15/2014		36,201.00	36,201.00	2,715.07		38,916.07	257,213.06
7/15/2014	181,009.92	36,201.00	217,210.91	2,715.07		219,925.99	
1/15/2015		34,390.90	34,390.90	2,579.32		36,970.21	256,896.20
7/15/2015	184,616.70	34,390.90	219,007.60	2,579.32		221,586.92	
1/15/2016		32,544.73	32,544.73	2,440.85		34,985.58	256,572.50
7/15/2016	188,295.12	32,544.73	220,839.85	2,440.85		223,280.70	
1/15/2017		30,661.78	30,661.78	2,299.63		32,961.41	256,242.11
7/15/2017	192,047.83	30,661.78	222,709.61	2,299.63		225,009.24	
1/15/2018		28,741.30	28,741.30	2,155.60		30,896.90	255,906.14
7/15/2018	195,873.49	28,741.30	224,614.79	2,155.60		226,770.39	
1/15/2019		26,782.57	26,782.57	2,008.69		28,791.26	255,561.65
7/15/2019	199,776.76	26,782.57	226,559.33	2,008.69		228,568.02	
1/15/2020		24,784.80	24,784.80	1,858.86		26,643.66	255,211.68
7/15/2020	203,757.28	24,784.80	228,542.08	1,858.86		230,400.94	
1/15/2021		22,747.22	22,747.22	1,706.04		24,453.27	254,854.21
7/15/2021	207,816.69	22,747.22	230,563.91	1,706.04		232,269.96	
1/15/2022		20,669.06	20,669.06	1,550.18		22,219.24	254,489.19
7/15/2022	211,956.61	20,669.06	232,625.67	1,550.18		234,175.85	
1/15/2023		18,549.49	18,549.49	1,391.21		19,940.70	254,116.55
7/15/2023	216,179.66	18,549.49	234,729.15	1,391.21		236,120.36	
1/15/2024		16,387.70	16,387.70	1,229.08		17,616.77	253,737.14
7/15/2024	220,486.46	16,387.70	236,874.15	1,229.08		238,103.23	
1/15/2025		14,182.83	14,182.83	1,063.71		15,246.54	253,349.77
7/15/2025	224,879.60	14,182.83	239,062.43	1,063.71		240,126.14	
1/15/2026		11,934.03	11,934.03	895.05		12,829.09	252,955.23
7/15/2026	229,358.69	11,934.03	241,292.72	895.05		242,187.78	
1/15/2027		9,640.45	9,640.45	723.03		10,363.48	252,551.26
7/15/2027	233,928.30	9,640.45	243,568.75	723.03		244,291.79	
1/15/2028		7,301.16	7,301.16	547.59		7,848.75	252,140.54
7/15/2028	238,588.02	7,301.16	245,889.19	547.59		246,436.78	
1/15/2029		4,915.28	4,915.28	368.65		5,283.93	251,720.71
7/15/2029	243,340.42	4,915.28	248,255.70	368.65		248,624.35	
1/15/2030		2,481.88	2,481.88	186.14		2,668.02	251,292.37
7/15/2030	248,188.04	2,481.88	250,669.93	186.14		250,856.07	
1/15/2031							250,856.07
	3,971,578.22	807,168.38	4,778,746.60	60,112.47		4,838,859.07	4,838,859.07

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Holbrook
DWS-08-13
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	1,238,134
Total Loan Amount	6,134,500

Schedule of Loan Repayments

Initial Loan Obligation:	\$4,896,366.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$50,867.80	\$50,867.80	\$3,672.27	32,560.83	\$87,100.90
15-Jul-11	201,113.00	48,963.66	250,076.66	3,672.27		253,748.93
15-Jan-12	0.00	46,952.53	46,952.53	3,521.44		50,473.97
15-Jul-12	205,176.00	46,952.53	252,128.53	3,521.44		255,649.97
15-Jan-13	0.00	44,900.77	44,900.77	3,367.56		48,268.33
15-Jul-13	209,321.00	44,900.77	254,221.77	3,367.56		257,589.33
15-Jan-14	0.00	42,807.56	42,807.56	3,210.57		46,018.13
15-Jul-14	213,550.00	42,807.56	256,357.56	3,210.57		259,568.13
15-Jan-15	0.00	40,672.06	40,672.06	3,050.40		43,722.46
15-Jul-15	217,864.00	40,672.06	258,536.06	3,050.40		261,586.46
15-Jan-16	0.00	38,493.42	38,493.42	2,887.01		41,380.43
15-Jul-16	222,265.00	38,493.42	260,758.42	2,887.01		263,645.43
15-Jan-17	0.00	36,270.77	36,270.77	2,720.31		38,991.08
15-Jul-17	226,756.00	36,270.77	263,026.77	2,720.31		265,747.08
15-Jan-18	0.00	34,003.21	34,003.21	2,550.24		36,553.45
15-Jul-18	231,336.00	34,003.21	265,339.21	2,550.24		267,889.45
15-Jan-19	0.00	31,689.85	31,689.85	2,376.74		34,066.59
15-Jul-19	236,010.00	31,689.85	267,699.85	2,376.74		270,076.59
15-Jan-20	0.00	29,329.75	29,329.75	2,199.73		31,529.48
15-Jul-20	240,778.00	29,329.75	270,107.75	2,199.73		272,307.48
15-Jan-21	0.00	26,921.97	26,921.97	2,019.15		28,941.12
15-Jul-21	245,642.00	26,921.97	272,563.97	2,019.15		274,583.12
15-Jan-22	0.00	24,465.55	24,465.55	1,834.92		26,300.47
15-Jul-22	250,604.00	24,465.55	275,069.55	1,834.92		276,904.47
15-Jan-23	0.00	21,959.51	21,959.51	1,646.96		23,606.47
15-Jul-23	255,667.00	21,959.51	277,626.51	1,646.96		279,273.47
15-Jan-24	0.00	19,402.84	19,402.84	1,455.21		20,858.05
15-Jul-24	260,832.00	19,402.84	280,234.84	1,455.21		281,690.05
15-Jan-25	0.00	16,794.52	16,794.52	1,259.59		18,054.11
15-Jul-25	266,102.00	16,794.52	282,896.52	1,259.59		284,156.11
15-Jan-26	0.00	14,133.50	14,133.50	1,060.01		15,193.51
15-Jul-26	271,477.00	14,133.50	285,610.50	1,060.01		286,670.51
15-Jan-27	0.00	11,418.73	11,418.73	856.40		12,275.13
15-Jul-27	276,962.00	11,418.73	288,380.73	856.40		289,237.13
15-Jan-28	0.00	8,649.11	8,649.11	648.68		9,297.79
15-Jul-28	282,557.00	8,649.11	291,206.11	648.68		291,854.79
15-Jan-29	0.00	5,823.54	5,823.54	436.77		6,260.31
15-Jul-29	288,265.00	5,823.54	294,088.54	436.77		294,525.31
15-Jan-30	0.00	2,940.89	2,940.89	220.57		3,161.46
15-Jul-30	294,089.00	2,940.89	297,029.89	220.57		297,250.46
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$4,896,366.00	\$1,095,091.62	\$5,991,457.62	\$81,989.06	\$32,560.83	\$6,106,007.51

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 12

Holbrook

DW-04-08

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$2,930,057.81

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	31,846.72	31,846.72	2,388.50	34,235.22
15-Jul-09	136,594.86	29,300.58	165,895.44	2,197.54	168,092.98
15-Jan-10	-	27,934.63	27,934.63	2,095.10	30,029.73
15-Jul-10	139,355.05	27,934.63	167,289.68	2,095.10	169,384.78
15-Jan-11	-	26,541.08	26,541.08	1,990.58	28,531.66
15-Jul-11	142,170.26	26,541.08	168,711.34	1,990.58	170,701.92
15-Jan-12	-	25,119.38	25,119.38	1,883.95	27,003.33
15-Jul-12	145,042.29	25,119.38	170,161.67	1,883.95	172,045.62
15-Jan-13	-	23,668.95	23,668.95	1,775.17	25,444.12
15-Jul-13	147,972.06	23,668.95	171,641.01	1,775.17	173,416.18
15-Jan-14	-	22,189.23	22,189.23	1,664.19	23,853.42
15-Jul-14	150,961.36	22,189.23	173,150.59	1,664.19	174,814.78
15-Jan-15	-	20,679.62	20,679.62	1,550.97	22,230.59
15-Jul-15	154,011.09	20,679.62	174,690.71	1,550.97	176,241.68
15-Jan-16	-	19,139.51	19,139.51	1,435.46	20,574.97
15-Jul-16	157,123.06	19,139.51	176,262.57	1,435.46	177,698.03
15-Jan-17	-	17,568.28	17,568.28	1,317.62	18,885.90
15-Jul-17	160,296.37	17,568.28	177,864.65	1,317.62	179,182.27
15-Jan-18	-	15,965.31	15,965.31	1,197.40	17,162.71
15-Jul-18	163,535.53	15,965.31	179,500.84	1,197.40	180,698.24
15-Jan-19	-	14,329.96	14,329.96	1,074.75	15,404.71
15-Jul-19	166,838.73	14,329.96	181,168.69	1,074.75	182,243.44
15-Jan-20	-	12,661.57	12,661.57	949.62	13,611.19
15-Jul-20	170,209.58	12,661.57	182,871.15	949.62	183,820.77
15-Jan-21	-	10,959.48	10,959.48	821.96	11,781.44
15-Jul-21	173,648.09	10,959.48	184,607.57	821.96	185,429.53
15-Jan-22	-	9,222.99	9,222.99	691.72	9,914.71
15-Jul-22	177,156.05	9,222.99	186,379.04	691.72	187,070.76
15-Jan-23	-	7,451.43	7,451.43	558.86	8,010.29
15-Jul-23	180,735.27	7,451.43	188,186.70	558.86	188,745.56
15-Jan-24	-	5,644.08	5,644.08	423.31	6,067.39
15-Jul-24	184,385.75	5,644.08	190,029.83	423.31	190,453.14
15-Jan-25	-	3,800.22	3,800.22	285.02	4,085.24
15-Jul-25	188,111.10	3,800.22	191,911.32	285.02	192,196.34
15-Jan-26	-	1,919.11	1,919.11	143.93	2,063.04
15-Jul-26	191,911.31	1,919.11	193,830.42	143.93	193,974.35
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$2,930,057.81	\$590,736.96	\$3,520,794.77	\$44,305.26	\$3,565,100.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 12

Holbrook
DW-04-08

Loan Interest Rate	2.00%
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Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$3,536,224.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$139,465.00	\$41,452.40	\$180,917.40	\$2,652.17	19,828.97	\$203,398.54
15-Jan-08	0.00	33,967.59	33,967.59	2,547.57		36,515.16
15-Jul-08	148,434.00	33,967.59	182,401.59	2,547.57		184,949.16
15-Jan-09	0.00	32,483.25	32,483.25	2,436.24		34,919.49
15-Jul-09	151,432.00	32,483.25	183,915.25	2,436.24		186,351.49
15-Jan-10	0.00	30,968.93	30,968.93	2,322.67		33,291.60
15-Jul-10	154,492.00	30,968.93	185,460.93	2,322.67		187,783.60
15-Jan-11	0.00	29,424.01	29,424.01	2,206.80		31,630.81
15-Jul-11	157,613.00	29,424.01	187,037.01	2,206.80		189,243.81
15-Jan-12	0.00	27,847.88	27,847.88	2,088.59		29,936.47
15-Jul-12	160,797.00	27,847.88	188,644.88	2,088.59		190,733.47
15-Jan-13	0.00	26,239.91	26,239.91	1,967.99		28,207.90
15-Jul-13	164,045.00	26,239.91	190,284.91	1,967.99		192,252.90
15-Jan-14	0.00	24,599.46	24,599.46	1,844.96		26,444.42
15-Jul-14	167,359.00	24,599.46	191,958.46	1,844.96		193,803.42
15-Jan-15	0.00	22,925.87	22,925.87	1,719.44		24,645.31
15-Jul-15	170,740.00	22,925.87	193,665.87	1,719.44		195,385.31
15-Jan-16	0.00	21,218.47	21,218.47	1,591.39		22,809.86
15-Jul-16	174,190.00	21,218.47	195,408.47	1,591.39		196,999.86
15-Jan-17	0.00	19,476.57	19,476.57	1,460.74		20,937.31
15-Jul-17	177,708.00	19,476.57	197,184.57	1,460.74		198,645.31
15-Jan-18	0.00	17,699.49	17,699.49	1,327.46		19,026.95
15-Jul-18	181,299.00	17,699.49	198,998.49	1,327.46		200,325.95
15-Jan-19	0.00	15,886.50	15,886.50	1,191.49		17,077.99
15-Jul-19	184,961.00	15,886.50	200,847.50	1,191.49		202,038.99
15-Jan-20	0.00	14,036.89	14,036.89	1,052.77		15,089.66
15-Jul-20	188,698.00	14,036.89	202,734.89	1,052.77		203,787.66
15-Jan-21	0.00	12,149.91	12,149.91	911.24		13,061.15
15-Jul-21	192,510.00	12,149.91	204,659.91	911.24		205,571.15
15-Jan-22	0.00	10,224.81	10,224.81	766.86		10,991.67
15-Jul-22	196,399.00	10,224.81	206,623.81	766.86		207,390.67
15-Jan-23	0.00	8,260.82	8,260.82	619.56		8,880.38
15-Jul-23	200,367.00	8,260.82	208,627.82	619.56		209,247.38
15-Jan-24	0.00	6,257.15	6,257.15	469.29		6,726.44
15-Jul-24	204,414.00	6,257.15	210,671.15	469.29		211,140.44
15-Jan-25	0.00	4,213.01	4,213.01	315.98		4,528.99
15-Jul-25	208,544.00	4,213.01	212,757.01	315.98		213,072.99
15-Jan-26	0.00	2,127.57	2,127.57	159.57		2,287.14
15-Jul-26	212,757.00	2,127.57	214,884.57	159.57		215,044.14
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$3,536,224.00	\$761,468.58	\$4,297,692.58	\$56,653.39	\$19,828.97	\$4,374,174.94

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Holbrook

DW-04-08A

Loan Interest Rate

2.00%

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,212,125.45

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	56,507.86	12,500.80	69,008.66	937.56	69,946.22
15-Jan-12	-	11,556.18	11,556.18	866.71	12,422.89
15-Jul-12	57,649.61	11,556.18	69,205.79	866.71	70,072.50
15-Jan-13	-	10,979.68	10,979.68	823.48	11,803.16
15-Jul-13	58,814.21	10,979.68	69,793.89	823.48	70,617.37
15-Jan-14	-	10,391.54	10,391.54	779.37	11,170.91
15-Jul-14	60,001.67	10,391.54	70,393.21	779.37	71,172.58
15-Jan-15	-	9,791.52	9,791.52	734.36	10,525.88
15-Jul-15	61,213.80	9,791.52	71,005.32	734.36	71,739.68
15-Jan-16	-	9,179.38	9,179.38	688.45	9,867.83
15-Jul-16	62,450.62	9,179.38	71,630.00	688.45	72,318.45
15-Jan-17	-	8,554.88	8,554.88	641.62	9,196.50
15-Jul-17	63,712.12	8,554.88	72,267.00	641.62	72,908.62
15-Jan-18	-	7,917.76	7,917.76	593.83	8,511.59
15-Jul-18	64,999.22	7,917.76	72,916.98	593.83	73,510.81
15-Jan-19	-	7,267.76	7,267.76	545.08	7,812.84
15-Jul-19	66,312.82	7,267.76	73,580.58	545.08	74,125.66
15-Jan-20	-	6,604.64	6,604.64	495.35	7,099.99
15-Jul-20	67,652.02	6,604.64	74,256.66	495.35	74,752.01
15-Jan-21	-	5,928.11	5,928.11	444.61	6,372.72
15-Jul-21	69,019.56	5,928.11	74,947.67	444.61	75,392.28
15-Jan-22	-	5,237.92	5,237.92	392.84	5,630.76
15-Jul-22	70,413.61	5,237.92	75,651.53	392.84	76,044.37
15-Jan-23	-	4,533.78	4,533.78	340.03	4,873.81
15-Jul-23	71,835.99	4,533.78	76,369.77	340.03	76,709.80
15-Jan-24	-	3,815.42	3,815.42	286.16	4,101.58
15-Jul-24	73,286.72	3,815.42	77,102.14	286.16	77,388.30
15-Jan-25	-	3,082.56	3,082.56	231.19	3,313.75
15-Jul-25	74,767.61	3,082.56	77,850.17	231.19	78,081.36
15-Jan-26	-	2,334.88	2,334.88	175.12	2,510.00
15-Jul-26	76,277.75	2,334.88	78,612.63	175.12	78,787.75
15-Jan-27	-	1,572.10	1,572.10	117.91	1,690.01
15-Jul-27	77,818.98	1,572.10	79,391.08	117.91	79,508.99
15-Jan-28	-	793.91	793.91	59.54	853.45
15-Jul-28	79,391.28	793.91	80,185.19	59.54	80,244.73
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$1,212,125.45	\$231,584.84	\$1,443,710.29	\$17,368.86	\$1,461,079.15

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Holbrook
DW-04-08-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,451,000.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	\$64,420.00	\$9,431.50	\$73,851.50	\$1,088.25	9,039.73	\$83,979.48
15-Jan-10	0.00	13,865.80	13,865.80	1,039.94		14,905.74
15-Jul-10	60,592.00	13,865.80	74,457.80	1,039.94		75,497.74
15-Jan-11	0.00	13,259.88	13,259.88	994.49		14,254.37
15-Jul-11	61,816.00	13,259.88	75,075.88	994.49		76,070.37
15-Jan-12	0.00	12,641.72	12,641.72	948.13		13,589.85
15-Jul-12	63,065.00	12,641.72	75,706.72	948.13		76,654.85
15-Jan-13	0.00	12,011.07	12,011.07	900.83		12,911.90
15-Jul-13	64,339.00	12,011.07	76,350.07	900.83		77,250.90
15-Jan-14	0.00	11,367.68	11,367.68	852.58		12,220.26
15-Jul-14	65,638.00	11,367.68	77,005.68	852.58		77,858.26
15-Jan-15	0.00	10,711.30	10,711.30	803.35		11,514.65
15-Jul-15	66,964.00	10,711.30	77,675.30	803.35		78,478.65
15-Jan-16	0.00	10,041.66	10,041.66	753.12		10,794.78
15-Jul-16	68,317.00	10,041.66	78,358.66	753.12		79,111.78
15-Jan-17	0.00	9,358.49	9,358.49	701.89		10,060.38
15-Jul-17	69,697.00	9,358.49	79,055.49	701.89		79,757.38
15-Jan-18	0.00	8,661.52	8,661.52	649.61		9,311.13
15-Jul-18	71,105.00	8,661.52	79,766.52	649.61		80,416.13
15-Jan-19	0.00	7,950.47	7,950.47	596.29		8,546.76
15-Jul-19	72,542.00	7,950.47	80,492.47	596.29		81,088.76
15-Jan-20	0.00	7,225.05	7,225.05	541.88		7,766.93
15-Jul-20	74,007.00	7,225.05	81,232.05	541.88		81,773.93
15-Jan-21	0.00	6,484.98	6,484.98	486.37		6,971.35
15-Jul-21	75,503.00	6,484.98	81,987.98	486.37		82,474.35
15-Jan-22	0.00	5,729.95	5,729.95	429.75		6,159.70
15-Jul-22	77,028.00	5,729.95	82,757.95	429.75		83,187.70
15-Jan-23	0.00	4,959.67	4,959.67	371.98		5,331.65
15-Jul-23	78,584.00	4,959.67	83,543.67	371.98		83,915.65
15-Jan-24	0.00	4,173.83	4,173.83	313.04		4,486.87
15-Jul-24	80,171.00	4,173.83	84,344.83	313.04		84,657.87
15-Jan-25	0.00	3,372.12	3,372.12	252.91		3,625.03
15-Jul-25	81,791.00	3,372.12	85,163.12	252.91		85,416.03
15-Jan-26	0.00	2,554.21	2,554.21	191.57		2,745.78
15-Jul-26	83,443.00	2,554.21	85,997.21	191.57		86,188.78
15-Jan-27	0.00	1,719.78	1,719.78	128.98		1,848.76
15-Jul-27	85,129.00	1,719.78	86,848.78	128.98		86,977.76
15-Jan-28	0.00	868.49	868.49	65.14		933.63
15-Jul-28	86,849.00	868.49	87,717.49	65.14		87,782.63
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$1,451,000.00	\$303,346.84	\$1,754,346.84	\$23,131.95	\$9,039.73	\$1,786,518.52

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

Holbrook
DW-03-05

Final Structuring Analysis

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$955,816.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$35,478.00	\$13,540.73	\$49,018.73	\$716.86	5,830.48	\$55,566.07
15-Jan-07	0.00	9,203.38	9,203.38	690.25		9,893.63
15-Jul-07	40,218.00	9,203.38	49,421.38	690.25		50,111.63
15-Jan-08	0.00	8,801.20	8,801.20	660.09		9,461.29
15-Jul-08	41,030.00	8,801.20	49,831.20	660.09		50,491.29
15-Jan-09	0.00	8,390.90	8,390.90	629.32		9,020.22
15-Jul-09	41,859.00	8,390.90	50,249.90	629.32		50,879.22
15-Jan-10	0.00	7,972.31	7,972.31	597.92		8,570.23
15-Jul-10	42,705.00	7,972.31	50,677.31	597.92		51,275.23
15-Jan-11	0.00	7,545.26	7,545.26	565.89		8,111.15
15-Jul-11	43,567.00	7,545.26	51,112.26	565.89		51,678.15
15-Jan-12	0.00	7,109.59	7,109.59	533.22		7,642.81
15-Jul-12	44,447.00	7,109.59	51,556.59	533.22		52,089.81
15-Jan-13	0.00	6,665.12	6,665.12	499.88		7,165.00
15-Jul-13	45,345.00	6,665.12	52,010.12	499.88		52,510.00
15-Jan-14	0.00	6,211.67	6,211.67	465.88		6,677.55
15-Jul-14	46,261.00	6,211.67	52,472.67	465.88		52,938.55
15-Jan-15	0.00	5,749.06	5,749.06	431.18		6,180.24
15-Jul-15	47,196.00	5,749.06	52,945.06	431.18		53,376.24
15-Jan-16	0.00	5,277.10	5,277.10	395.78		5,672.88
15-Jul-16	48,149.00	5,277.10	53,426.10	395.78		53,821.88
15-Jan-17	0.00	4,795.61	4,795.61	359.67		5,155.28
15-Jul-17	49,122.00	4,795.61	53,917.61	359.67		54,277.28
15-Jan-18	0.00	4,304.39	4,304.39	322.83		4,627.22
15-Jul-18	50,114.00	4,304.39	54,418.39	322.83		54,741.22
15-Jan-19	0.00	3,803.25	3,803.25	285.24		4,088.49
15-Jul-19	51,127.00	3,803.25	54,930.25	285.24		55,215.49
15-Jan-20	0.00	3,291.98	3,291.98	246.90		3,538.88
15-Jul-20	52,160.00	3,291.98	55,451.98	246.90		55,698.88
15-Jan-21	0.00	2,770.38	2,770.38	207.78		2,978.16
15-Jul-21	53,214.00	2,770.38	55,984.38	207.78		56,192.16
15-Jan-22	0.00	2,238.24	2,238.24	167.87		2,406.11
15-Jul-22	54,289.00	2,238.24	56,527.24	167.87		56,695.11
15-Jan-23	0.00	1,695.35	1,695.35	127.15		1,822.50
15-Jul-23	55,385.00	1,695.35	57,080.35	127.15		57,207.50
15-Jan-24	0.00	1,141.50	1,141.50	85.61		1,227.11
15-Jul-24	56,504.00	1,141.50	57,645.50	85.61		57,731.11
15-Jan-25	0.00	576.46	576.46	43.23		619.69
15-Jul-25	57,646.00	576.46	58,222.46	43.23		58,265.69
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$955,816.00	\$208,626.23	\$1,164,442.23	\$15,348.24	\$5,830.48	\$1,185,620.95

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 12
Holbrook
DW-03-05A

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$2,828,391.37

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Dec-08					
15-Jan-09	-	30,484.96	30,484.96	2,286.37	32,771.33
15-Jul-09	131,855.78	28,283.91	160,139.69	2,121.29	162,260.98
15-Jan-10	-	26,965.36	26,965.36	2,022.40	28,987.76
15-Jul-10	134,519.65	26,965.36	161,485.01	2,022.40	163,507.41
15-Jan-11	-	25,620.16	25,620.16	1,921.51	27,541.67
15-Jul-11	137,237.30	25,620.16	162,857.46	1,921.51	164,778.97
15-Jan-12	-	24,247.79	24,247.79	1,818.58	26,066.37
15-Jul-12	140,009.62	24,247.79	164,257.41	1,818.58	166,075.99
15-Jan-13	-	22,847.69	22,847.69	1,713.58	24,561.27
15-Jul-13	142,837.54	22,847.69	165,685.23	1,713.58	167,398.81
15-Jan-14	-	21,419.31	21,419.31	1,606.45	23,025.76
15-Jul-14	145,723.78	21,419.31	167,143.09	1,606.45	168,749.54
15-Jan-15	-	19,962.08	19,962.08	1,497.16	21,459.24
15-Jul-15	148,667.44	19,962.08	168,629.52	1,497.16	170,126.68
15-Jan-16	-	18,475.40	18,475.40	1,385.66	19,861.06
15-Jul-16	151,670.33	18,475.40	170,145.73	1,385.66	171,531.39
15-Jan-17	-	16,958.70	16,958.70	1,271.90	18,230.60
15-Jul-17	154,735.20	16,958.70	171,693.90	1,271.90	172,965.80
15-Jan-18	-	15,411.35	15,411.35	1,155.85	16,567.20
15-Jul-18	157,861.12	15,411.35	173,272.47	1,155.85	174,428.32
15-Jan-19	-	13,832.74	13,832.74	1,037.46	14,870.20
15-Jul-19	161,049.93	13,832.74	174,882.67	1,037.46	175,920.13
15-Jan-20	-	12,222.24	12,222.24	916.67	13,138.91
15-Jul-20	164,303.45	12,222.24	176,525.69	916.67	177,442.36
15-Jan-21	-	10,579.20	10,579.20	793.44	11,372.64
15-Jul-21	167,622.58	10,579.20	178,201.78	793.44	178,995.22
15-Jan-22	-	8,902.98	8,902.98	667.72	9,570.70
15-Jul-22	171,009.15	8,902.98	179,912.13	667.72	180,579.85
15-Jan-23	-	7,192.89	7,192.89	539.47	7,732.36
15-Jul-23	174,464.08	7,192.89	181,656.97	539.47	182,196.44
15-Jan-24	-	5,448.24	5,448.24	408.62	5,856.86
15-Jul-24	177,988.26	5,448.24	183,436.50	408.62	183,845.12
15-Jan-25	-	3,668.36	3,668.36	275.13	3,943.49
15-Jul-25	181,583.53	3,668.36	185,251.89	275.13	185,527.02
15-Jan-26	-	1,852.53	1,852.53	138.94	1,991.47
15-Jul-26	185,252.63	1,852.53	187,105.16	138.94	187,244.10
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	\$2,828,391.37	\$569,982.91	\$3,398,374.28	\$42,748.74	\$3,441,123.02

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12
Holbrook
DW-03-05A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$3,378,586.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$133,247.00	\$39,604.54	\$172,851.54	\$2,533.94	18,945.03	\$194,330.51
15-Jan-08	0.00	32,453.39	32,453.39	2,434.00		34,887.39
15-Jul-08	141,817.00	32,453.39	174,270.39	2,434.00		176,704.39
15-Jan-09	0.00	31,035.22	31,035.22	2,327.64		33,362.86
15-Jul-09	144,682.00	31,035.22	175,717.22	2,327.64		178,044.86
15-Jan-10	0.00	29,588.40	29,588.40	2,219.13		31,807.53
15-Jul-10	147,605.00	29,588.40	177,193.40	2,219.13		179,412.53
15-Jan-11	0.00	28,112.35	28,112.35	2,108.43		30,220.78
15-Jul-11	150,587.00	28,112.35	178,699.35	2,108.43		180,807.78
15-Jan-12	0.00	26,606.48	26,606.48	1,995.49		28,601.97
15-Jul-12	153,629.00	26,606.48	180,235.48	1,995.49		182,230.97
15-Jan-13	0.00	25,070.19	25,070.19	1,880.26		26,950.45
15-Jul-13	156,732.00	25,070.19	181,802.19	1,880.26		183,682.45
15-Jan-14	0.00	23,502.87	23,502.87	1,762.72		25,265.59
15-Jul-14	159,899.00	23,502.87	183,401.87	1,762.72		185,164.59
15-Jan-15	0.00	21,903.88	21,903.88	1,642.79		23,546.67
15-Jul-15	163,129.00	21,903.88	185,032.88	1,642.79		186,675.67
15-Jan-16	0.00	20,272.59	20,272.59	1,520.44		21,793.03
15-Jul-16	166,424.00	20,272.59	186,696.59	1,520.44		188,217.03
15-Jan-17	0.00	18,608.35	18,608.35	1,395.63		20,003.98
15-Jul-17	169,787.00	18,608.35	188,395.35	1,395.63		189,790.98
15-Jan-18	0.00	16,910.48	16,910.48	1,268.29		18,178.77
15-Jul-18	173,217.00	16,910.48	190,127.48	1,268.29		191,395.77
15-Jan-19	0.00	15,178.31	15,178.31	1,138.37		16,316.68
15-Jul-19	176,716.00	15,178.31	191,894.31	1,138.37		193,032.68
15-Jan-20	0.00	13,411.15	13,411.15	1,005.84		14,416.99
15-Jul-20	180,286.00	13,411.15	193,697.15	1,005.84		194,702.99
15-Jan-21	0.00	11,608.29	11,608.29	870.62		12,478.91
15-Jul-21	183,928.00	11,608.29	195,536.29	870.62		196,406.91
15-Jan-22	0.00	9,769.01	9,769.01	732.68		10,501.69
15-Jul-22	187,644.00	9,769.01	197,413.01	732.68		198,145.69
15-Jan-23	0.00	7,892.57	7,892.57	591.94		8,484.51
15-Jul-23	191,435.00	7,892.57	199,327.57	591.94		199,919.51
15-Jan-24	0.00	5,978.22	5,978.22	448.37		6,426.59
15-Jul-24	195,302.00	5,978.22	201,280.22	448.37		201,728.59
15-Jan-25	0.00	4,025.20	4,025.20	301.89		4,327.09
15-Jul-25	199,247.00	4,025.20	203,272.20	301.89		203,574.09
15-Jan-26	0.00	2,032.73	2,032.73	152.45		2,185.18
15-Jul-26	203,273.00	2,032.73	205,305.73	152.45		205,458.18
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$3,378,586.00	\$727,523.90	\$4,106,109.90	\$54,127.90	\$18,945.03	\$4,179,182.83

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Holbrook
DW-03-05-B
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$184,434.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$1,916.06	\$1,916.06	\$138.33	1,226.49	\$3,280.88
15-Jul-11	9,879.00	1,844.34	11,723.34	138.33		11,861.67
15-Jan-12	0.00	1,745.55	1,745.55	130.92		1,876.47
15-Jul-12	10,079.00	1,745.55	11,824.55	130.92		11,955.47
15-Jan-13	0.00	1,644.76	1,644.76	123.36		1,768.12
15-Jul-13	10,283.00	1,644.76	11,927.76	123.36		12,051.12
15-Jan-14	0.00	1,541.93	1,541.93	115.64		1,657.57
15-Jul-14	10,490.00	1,541.93	12,031.93	115.64		12,147.57
15-Jan-15	0.00	1,437.03	1,437.03	107.78		1,544.81
15-Jul-15	10,702.00	1,437.03	12,139.03	107.78		12,246.81
15-Jan-16	0.00	1,330.01	1,330.01	99.75		1,429.76
15-Jul-16	10,918.00	1,330.01	12,248.01	99.75		12,347.76
15-Jan-17	0.00	1,220.83	1,220.83	91.56		1,312.39
15-Jul-17	11,139.00	1,220.83	12,359.83	91.56		12,451.39
15-Jan-18	0.00	1,109.44	1,109.44	83.21		1,192.65
15-Jul-18	11,364.00	1,109.44	12,473.44	83.21		12,556.65
15-Jan-19	0.00	995.80	995.80	74.69		1,070.49
15-Jul-19	11,594.00	995.80	12,589.80	74.69		12,664.49
15-Jan-20	0.00	879.86	879.86	65.99		945.85
15-Jul-20	11,828.00	879.86	12,707.86	65.99		12,773.85
15-Jan-21	0.00	761.58	761.58	57.12		818.70
15-Jul-21	12,067.00	761.58	12,828.58	57.12		12,885.70
15-Jan-22	0.00	640.91	640.91	48.07		688.98
15-Jul-22	12,311.00	640.91	12,951.91	48.07		12,999.98
15-Jan-23	0.00	517.80	517.80	38.84		556.64
15-Jul-23	12,559.00	517.80	13,076.80	38.84		13,115.64
15-Jan-24	0.00	392.21	392.21	29.42		421.63
15-Jul-24	12,813.00	392.21	13,205.21	29.42		13,234.63
15-Jan-25	0.00	264.08	264.08	19.81		283.89
15-Jul-25	13,072.00	264.08	13,336.08	19.81		13,355.89
15-Jan-26	0.00	133.36	133.36	10.00		143.36
15-Jul-26	13,336.00	133.36	13,469.36	10.00		13,479.36
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$184,434.00	\$32,990.70	\$217,424.70	\$2,468.98	\$1,226.49	\$221,120.17

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 5

Title V Loan

Holbrook 97-1143

SCHEDULE C

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Obligation \$40,650.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	2,148.00								
01-Feb-02	\$0.00	\$985.20	\$985.20	\$509.83	\$475.37	\$985.20	2,148.00		2,148.00
01-Aug-02	2,138.00	990.70	3,128.70	512.67	478.03	990.70	0.00	\$0.00	0.00
01-Feb-03	0.00	946.80	946.80	484.16	462.64	946.80	2,138.00	0.00	2,138.00
01-Aug-03	2,142.00	946.80	3,088.80	484.16	462.64	946.80	0.00	0.00	0.00
01-Feb-04	0.00	901.29	901.29	455.64	445.65	901.29	2,142.00	0.00	2,142.00
01-Aug-04	2,142.00	901.29	3,043.29	455.64	445.65	901.29	0.00	0.00	0.00
01-Feb-05	0.00	854.44	854.44	427.12	427.32	854.44	2,142.00	0.00	2,142.00
01-Aug-05	2,142.00	854.44	2,996.44	427.12	427.32	854.44	0.00	0.00	0.00
01-Feb-06	0.00	806.25	806.25	398.60	407.65	806.25	2,142.00	0.00	2,142.00
01-Aug-06	2,142.00	806.25	2,948.25	398.60	407.65	806.25	0.00	0.00	0.00
01-Feb-07	0.00	750.03	750.03	370.09	379.94	750.03	2,142.00	0.00	2,142.00
01-Aug-07	2,142.00	750.03	2,892.03	370.09	379.94	750.03	0.00	0.00	0.00
01-Feb-08	0.00	693.81	693.81	341.57	352.24	693.81	2,142.00	0.00	2,142.00
01-Aug-08	2,142.00	693.81	2,835.81	341.57	352.24	693.81	0.00	0.00	0.00
01-Feb-09	0.00	642.41	642.41	313.05	329.36	642.41	2,142.00	0.00	2,142.00
01-Aug-09	2,142.00	642.41	2,784.41	313.05	329.36	642.41	0.00	0.00	0.00
01-Feb-10	0.00	586.19	586.19	284.53	301.66	586.19	2,142.00	0.00	2,142.00
01-Aug-10	2,156.00	586.19	2,742.19	284.53	301.66	586.19	0.00	0.00	0.00
01-Feb-11	0.00	532.29	532.29	255.82	276.47	532.29	2,156.00	0.00	2,156.00
01-Aug-11	2,156.00	532.29	2,688.29	255.82	276.47	532.29	0.00	0.00	0.00
01-Feb-12	0.00	474.34	474.34	227.11	247.23	474.34	2,156.00	0.00	2,156.00
01-Aug-12	2,156.00	474.34	2,630.34	227.11	247.23	474.34	0.00	0.00	0.00
01-Feb-13	0.00	415.05	415.05	198.40	216.65	415.05	2,156.00	0.00	2,156.00
01-Aug-13	2,156.00	415.05	2,571.05	198.40	216.65	415.05	0.00	0.00	0.00
01-Feb-14	0.00	355.76	355.76	169.69	186.06	355.76	2,156.00	0.00	2,156.00
01-Aug-14	2,156.00	355.76	2,511.76	169.69	186.06	355.76	0.00	0.00	0.00
01-Feb-15	0.00	296.47	296.47	140.99	155.48	296.47	2,156.00	0.00	2,156.00
01-Aug-15	2,118.00	296.47	2,414.47	140.99	155.48	296.47	0.00	0.00	0.00
01-Feb-16	0.00	240.88	240.88	112.79	128.09	240.88	2,118.00	0.00	2,118.00
01-Aug-16	2,118.00	240.88	2,358.88	112.79	128.09	240.88	0.00	0.00	0.00
01-Feb-17	0.00	180.00	180.00	84.59	95.41	180.00	2,118.00	0.00	2,118.00
01-Aug-17	2,118.00	180.00	2,298.00	84.59	95.41	180.00	0.00	0.00	0.00
01-Feb-18	0.00	119.12	119.12	56.39	62.72	119.12	2,118.00	0.00	2,118.00
01-Aug-18	2,118.00	119.12	2,237.12	56.39	62.72	119.12	0.00	0.00	0.00
01-Feb-19	0.00	58.23	58.23	28.20	30.04	58.23	2,118.00	0.00	2,118.00
01-Aug-19	2,118.00	58.23	2,176.23	28.20	30.04	58.23	0.00	0.00	0.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	2,118.00	0.00	2,118.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$40,650.00	\$19,682.61	\$58,184.61	\$9,720.00	\$9,962.61	\$19,682.61	\$40,650.00	\$0.00	\$40,650.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.