

Massachusetts Water Clean Water Trust
Series 22 Swap
HOPEDALE Reamortization
CWP-16-34

Original Loan Amount	5,505,179.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	77,861.00	Loan Term (in years)	18
Principal Paid Down	443,852.00	Loan Rate	2.00%
Outstanding Loan Obligation	4,983,466.00	Closing Date	10/22/2021
Remaining Balance	(66,604.00)	First Payment	1/15/2022
Net New Loan Obligation	4,916,862.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		49,527.54	49,527.54	3,714.57		53,242.11	
7/15/2022	226,123.92	49,168.62	275,292.54	3,687.65		278,980.18	
1/15/2023		46,907.38	46,907.38	3,518.05		50,425.43	329,405.62
7/15/2023	231,038.34	46,907.38	277,945.73	3,518.05		281,463.78	
1/15/2024		44,597.00	44,597.00	3,344.77		47,941.77	329,405.55
7/15/2024	236,059.33	44,597.00	280,656.32	3,344.77		284,001.10	
1/15/2025		42,236.40	42,236.40	3,167.73		45,404.13	329,405.23
7/15/2025	241,189.83	42,236.40	283,426.23	3,167.73		286,593.96	
1/15/2026		39,824.51	39,824.51	2,986.84		42,811.34	329,405.31
7/15/2026	246,431.82	39,824.51	286,256.33	2,986.84		289,243.17	
1/15/2027		37,360.19	37,360.19	2,802.01		40,162.20	329,405.37
7/15/2027	251,788.27	37,360.19	289,148.46	2,802.01		291,950.47	
1/15/2028		34,842.30	34,842.30	2,613.17		37,455.48	329,405.95
7/15/2028	257,260.14	34,842.30	292,102.45	2,613.17		294,715.62	
1/15/2029		32,269.70	32,269.70	2,420.23		34,689.93	329,405.55
7/15/2029	262,851.40	32,269.70	295,121.11	2,420.23		297,541.34	
1/15/2030		29,641.19	29,641.19	2,223.09		31,864.28	329,405.61
7/15/2030	268,564.02	29,641.19	298,205.21	2,223.09		300,428.30	
1/15/2031		26,955.55	26,955.55	2,021.67		28,977.22	329,405.51
7/15/2031	274,400.95	26,955.55	301,356.50	2,021.67		303,378.17	
1/15/2032		24,211.54	24,211.54	1,815.87		26,027.41	329,405.57
7/15/2032	280,365.17	24,211.54	304,576.71	1,815.87		306,392.57	
1/15/2033		21,407.89	21,407.89	1,605.59		23,013.48	329,406.05
7/15/2033	286,457.63	21,407.89	307,865.52	1,605.59		309,471.11	
1/15/2034		18,543.31	18,543.31	1,390.75		19,934.06	329,405.17
7/15/2034	292,684.29	18,543.31	311,227.60	1,390.75		312,618.35	
1/15/2035		15,616.47	15,616.47	1,171.24		16,787.70	329,406.06
7/15/2035	299,045.13	15,616.47	314,661.59	1,171.24		315,832.83	
1/15/2036		12,626.02	12,626.02	946.95		13,572.97	329,405.80
7/15/2036	305,544.09	12,626.02	318,170.10	946.95		319,117.05	
1/15/2037		9,570.58	9,570.58	717.79		10,288.37	329,405.42
7/15/2037	312,185.13	9,570.58	321,755.71	717.79		322,473.50	
1/15/2038		6,448.73	6,448.73	483.65		6,932.38	329,405.88
7/15/2038	318,970.22	6,448.73	325,418.95	483.65		325,902.60	
1/15/2039		3,259.02	3,259.02	244.43		3,503.45	329,406.05
7/15/2039	325,902.32	3,259.02	329,161.34	244.43		329,405.77	
1/15/2040							329,405.77
	4,916,862.00	991,331.71	5,908,193.71	74,349.88		5,982,543.59	5,929,301.48

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Hopedale Loan Amortization
CWP-16-34

Loan Amount Approved	5,505,179.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	77,861.00	Loan Term (in years)	20
Amount to be Financed	5,427,318.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		24,422.93	24,422.93	1,831.72		26,254.65	26,254.65
7/15/2020	219,540.00	54,273.18	273,813.18	4,070.49		277,883.67	
1/15/2021		52,077.78	52,077.78	3,905.83		55,983.61	333,867.28
7/15/2021	224,312.00	52,077.78	276,389.78	3,905.83		280,295.61	
1/15/2022		49,834.66	49,834.66	3,737.60		53,572.26	333,867.87
7/15/2022	229,187.00	49,834.66	279,021.66	3,737.60		282,759.26	
1/15/2023		47,542.79	47,542.79	3,565.71		51,108.50	333,867.76
7/15/2023	234,168.00	47,542.79	281,710.79	3,565.71		285,276.50	
1/15/2024		45,201.11	45,201.11	3,390.08		48,591.19	333,867.69
7/15/2024	239,257.00	45,201.11	284,458.11	3,390.08		287,848.19	
1/15/2025		42,808.54	42,808.54	3,210.64		46,019.18	333,867.37
7/15/2025	244,457.00	42,808.54	287,265.54	3,210.64		290,476.18	
1/15/2026		40,363.97	40,363.97	3,027.30		43,391.27	333,867.45
7/15/2026	249,770.00	40,363.97	290,133.97	3,027.30		293,161.27	
1/15/2027		37,866.27	37,866.27	2,839.97		40,706.24	333,867.51
7/15/2027	255,199.00	37,866.27	293,065.27	2,839.97		295,905.24	
1/15/2028		35,314.28	35,314.28	2,648.57		37,962.85	333,868.09
7/15/2028	260,745.00	35,314.28	296,059.28	2,648.57		298,707.85	
1/15/2029		32,706.83	32,706.83	2,453.01		35,159.84	333,867.69
7/15/2029	266,412.00	32,706.83	299,118.83	2,453.01		301,571.84	
1/15/2030		30,042.71	30,042.71	2,253.20		32,295.91	333,867.76
7/15/2030	272,202.00	30,042.71	302,244.71	2,253.20		304,497.91	
1/15/2031		27,320.69	27,320.69	2,049.05		29,369.74	333,867.66
7/15/2031	278,118.00	27,320.69	305,438.69	2,049.05		307,487.74	
1/15/2032		24,539.51	24,539.51	1,840.46		26,379.97	333,867.72
7/15/2032	284,163.00	24,539.51	308,702.51	1,840.46		310,542.97	
1/15/2033		21,697.88	21,697.88	1,627.34		23,325.22	333,868.19
7/15/2033	290,338.00	21,697.88	312,035.88	1,627.34		313,663.22	
1/15/2034		18,794.50	18,794.50	1,409.59		20,204.09	333,867.31
7/15/2034	296,649.00	18,794.50	315,443.50	1,409.59		316,853.09	
1/15/2035		15,828.01	15,828.01	1,187.10		17,015.11	333,868.20
7/15/2035	303,096.00	15,828.01	318,924.01	1,187.10		320,111.11	
1/15/2036		12,797.05	12,797.05	959.78		13,756.83	333,867.94
7/15/2036	309,683.00	12,797.05	322,480.05	959.78		323,439.83	
1/15/2037		9,700.22	9,700.22	727.52		10,427.74	333,867.57
7/15/2037	316,414.00	9,700.22	326,114.22	727.52		326,841.74	
1/15/2038		6,536.08	6,536.08	490.21		7,026.29	333,868.02
7/15/2038	323,291.00	6,536.08	329,827.08	490.21		330,317.29	
1/15/2039		3,303.17	3,303.17	247.74		3,550.91	333,868.19
7/15/2039	330,317.00	3,303.17	333,620.17	247.74		333,867.91	
1/15/2040							333,867.91
	5,427,318.00	1,187,248.21	6,614,566.21	89,043.62		6,703,609.83	6,703,609.83

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Pool Program Bonds, Pool 11

Hopedale
CW-04-22

Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$374,967.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$13,918.00	\$5,312.03	\$19,230.03	\$281.23	2,287.30	\$21,798.56
15-Jan-07	0.00	3,610.49	3,610.49	270.79		3,881.28
15-Jul-07	15,777.00	3,610.49	19,387.49	270.79		19,658.28
15-Jan-08	0.00	3,452.72	3,452.72	258.95		3,711.67
15-Jul-08	16,096.00	3,452.72	19,548.72	258.95		19,807.67
15-Jan-09	0.00	3,291.76	3,291.76	246.88		3,538.64
15-Jul-09	16,421.00	3,291.76	19,712.76	246.88		19,959.64
15-Jan-10	0.00	3,127.55	3,127.55	234.57		3,362.12
15-Jul-10	16,753.00	3,127.55	19,880.55	234.57		20,115.12
15-Jan-11	0.00	2,960.02	2,960.02	222.00		3,182.02
15-Jul-11	17,092.00	2,960.02	20,052.02	222.00		20,274.02
15-Jan-12	0.00	2,789.10	2,789.10	209.18		2,998.28
15-Jul-12	17,437.00	2,789.10	20,226.10	209.18		20,435.28
15-Jan-13	0.00	2,614.73	2,614.73	196.10		2,810.83
15-Jul-13	17,789.00	2,614.73	20,403.73	196.10		20,599.83
15-Jan-14	0.00	2,436.84	2,436.84	182.76		2,619.60
15-Jul-14	18,148.00	2,436.84	20,584.84	182.76		20,767.60
15-Jan-15	0.00	2,255.36	2,255.36	169.15		2,424.51
15-Jul-15	18,515.00	2,255.36	20,770.36	169.15		20,939.51
15-Jan-16	0.00	2,070.21	2,070.21	155.27		2,225.48
15-Jul-16	18,889.00	2,070.21	20,959.21	155.27		21,114.48
15-Jan-17	0.00	1,881.32	1,881.32	141.10		2,022.42
15-Jul-17	19,271.00	1,881.32	21,152.32	141.10		21,293.42
15-Jan-18	0.00	1,688.61	1,688.61	126.65		1,815.26
15-Jul-18	19,660.00	1,688.61	21,348.61	126.65		21,475.26
15-Jan-19	0.00	1,492.01	1,492.01	111.90		1,603.91
15-Jul-19	20,057.00	1,492.01	21,549.01	111.90		21,660.91
15-Jan-20	0.00	1,291.44	1,291.44	96.86		1,388.30
15-Jul-20	20,462.00	1,291.44	21,753.44	96.86		21,850.30
15-Jan-21	0.00	1,086.82	1,086.82	81.51		1,168.33
15-Jul-21	20,876.00	1,086.82	21,962.82	81.51		22,044.33
15-Jan-22	0.00	878.06	878.06	65.85		943.91
15-Jul-22	21,297.00	878.06	22,175.06	65.85		22,240.91
15-Jan-23	0.00	665.09	665.09	49.88		714.97
15-Jul-23	21,728.00	665.09	22,393.09	49.88		22,442.97
15-Jan-24	0.00	447.81	447.81	33.59		481.40
15-Jul-24	22,167.00	447.81	22,614.81	33.59		22,648.40
15-Jan-25	0.00	226.14	226.14	16.96		243.10
15-Jul-25	22,614.00	226.14	22,840.14	16.96		22,857.10
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$374,967.00	\$81,844.19	\$456,811.19	\$6,021.13	\$2,287.30	\$465,119.62

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8

Hopedale Water Dept.
DW-01-13

Schedule of Administrative Fee [After October 26, 2004]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
26-Oct-04		
01-Feb-05	758,947.34	581.50
01-Aug-05	758,947.34	569.21
01-Feb-06	726,776.67	545.08
01-Aug-06	726,776.67	545.08
01-Feb-07	693,805.61	520.35
01-Aug-07	693,805.61	520.35
01-Feb-08	659,677.47	494.76
01-Aug-08	659,677.47	494.76
01-Feb-09	624,350.17	468.26
01-Aug-09	624,350.17	468.26
01-Feb-10	588,080.95	441.06
01-Aug-10	588,080.95	441.06
01-Feb-11	550,836.34	413.13
01-Aug-11	550,836.34	413.13
01-Feb-12	512,539.84	384.40
01-Aug-12	512,539.84	384.40
01-Feb-13	473,351.14	355.01
01-Aug-13	473,351.14	355.01
01-Feb-14	430,319.22	322.74
01-Aug-14	430,319.22	322.74
01-Feb-15	387,287.30	290.47
01-Aug-15	387,287.30	290.47
01-Feb-16	344,255.38	258.19
01-Aug-16	344,255.38	258.19
01-Feb-17	301,223.46	225.92
01-Aug-17	301,223.46	225.92
01-Feb-18	253,410.21	190.06
01-Aug-18	253,410.21	190.06
01-Feb-19	205,596.96	154.20
01-Aug-19	205,596.96	154.20
01-Feb-20	157,783.71	118.34
01-Aug-20	157,783.71	118.34
01-Feb-21	105,189.14	78.89
01-Aug-21	105,189.14	78.89
01-Feb-22	52,594.57	39.45
01-Aug-22	52,594.57	39.45
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
		<u>\$11,751.33</u>

Schedule of Loan Repayments

Obligation: 758,947.34

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	16,837.17	16,837.17						
01-Aug-05	32,170.67	17,750.13	49,920.80	6,699.39	0.00	6,699.39	0.00	10,137.78	10,137.78
01-Feb-06	0.00	17,267.57	17,267.57	6,557.76	17,119.19	23,676.95	26,243.85	0.00	26,243.85
01-Aug-06	32,971.06	17,267.57	50,238.63	6,279.78	312.87	6,592.65	0.00	10,674.92	10,674.92
01-Feb-07	0.00	16,443.30	16,443.30	6,279.78	17,119.19	23,398.97	26,839.66	0.00	26,839.66
01-Aug-07	34,128.14	16,443.30	50,571.44	5,994.90	312.87	6,307.77	0.00	10,135.53	10,135.53
01-Feb-08	0.00	15,590.09	15,590.09	5,700.01	17,119.19	23,114.09	27,457.35	0.00	27,457.35
01-Aug-08	35,327.30	15,590.09	50,917.39	5,700.01	312.87	6,012.88	0.00	9,577.21	9,577.21
01-Feb-09	0.00	14,704.74	14,704.74	5,394.76	17,191.05	22,891.06	28,172.23	0.00	28,172.23
01-Aug-09	36,269.22	14,704.74	50,973.96	5,394.76	312.87	5,707.63	0.00	8,997.11	8,997.11
01-Feb-10	0.00	14,088.16	14,088.16	5,081.37	17,117.01	22,511.77	28,462.19	0.00	28,462.19
01-Aug-10	37,244.61	14,088.16	51,332.77	5,081.37	312.87	5,394.24	0.00	8,693.92	8,693.92
01-Feb-11	0.00	13,157.04	13,157.04	4,759.56	17,117.01	22,198.38	29,134.39	0.00	29,134.39
01-Aug-11	38,296.50	13,157.04	51,453.54	4,759.56	312.87	5,072.43	0.00	8,084.61	8,084.61
01-Feb-12	0.00	12,448.55	12,448.55	4,428.65	17,117.01	21,876.57	29,576.97	0.00	29,576.97
01-Aug-12	39,188.70	12,448.55	51,637.25	4,428.65	312.87	4,741.52	0.00	7,707.03	7,707.03
01-Feb-13	0.00	12,199.50	12,199.50	4,090.04	17,384.37	21,813.02	29,824.23	0.00	29,824.23
01-Aug-13	43,031.92	8,729.74	51,761.66	4,090.04	312.87	4,402.91	0.00	7,796.59	7,796.59
01-Feb-14	0.00	10,674.44	10,674.44	3,718.22	15,719.12	19,809.16	31,952.50	0.00	31,952.50
01-Aug-14	43,031.92	7,522.82	50,554.74	3,718.22	312.87	4,031.09	0.00	6,643.35	6,643.35
01-Feb-15	0.00	9,545.03	9,545.03	3,346.39	15,680.54	19,398.76	31,155.98	0.00	31,155.98
01-Aug-15	43,031.92	6,612.88	49,644.80	3,346.39	312.87	3,659.26	0.00	5,885.77	5,885.77
01-Feb-16	0.00	8,483.14	8,483.14	2,974.58	15,797.32	19,143.71	30,501.09	0.00	30,501.09
01-Aug-16	43,031.92	5,513.70	48,545.62	2,974.58	312.87	3,287.45	0.00	5,195.69	5,195.69
01-Feb-17	0.00	7,442.40	7,442.40	2,602.75	15,803.15	18,777.73	29,767.89	0.00	29,767.89
01-Aug-17	47,813.25	5,160.24	52,973.49	2,602.75	312.87	2,915.62	0.00	4,526.78	4,526.78
01-Feb-18	0.00	6,261.62	6,261.62	2,189.62	16,171.59	18,774.34	34,199.14	0.00	34,199.14
01-Aug-18	47,813.25	5,690.68	53,503.93	2,189.62	312.87	2,502.49	0.00	3,759.13	3,759.13
01-Feb-19	0.00	5,080.43	5,080.43	1,776.48	17,041.55	19,231.17	34,272.75	0.00	34,272.75
01-Aug-19	47,813.25	2,788.42	50,601.67	1,776.48	312.87	2,089.35	0.00	2,991.08	2,991.08
01-Feb-20	0.00	3,925.79	3,925.79	1,363.35	16,208.44	17,984.92	32,616.75	0.00	32,616.75
01-Aug-20	52,594.57	2,481.23	55,075.80	1,363.35	312.87	1,676.22	0.00	2,249.57	2,249.57
01-Feb-21	0.00	2,629.73	2,629.73	908.90	16,661.91	18,025.26	37,050.54	0.00	37,050.54
01-Aug-21	52,594.57	2,629.73	55,224.30	908.90	312.87	1,221.77	0.00	1,407.96	1,407.96
01-Feb-22	0.00	1,314.86	1,314.86	454.45	17,393.59	18,302.49	36,921.81	0.00	36,921.81
01-Aug-22	52,594.57	0.00	52,594.57	454.45	312.87	767.32	0.00	547.54	547.54
01-Feb-23	0.00	0.00	0.00	0.00	17,393.59	17,848.04	36,061.39	0.00	36,061.39
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	758,947.34	358,133.35	1,117,080.69	135,384.77	306,473.63	441,858.40	560,210.72	115,011.57	675,222.30

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

Revised SCHEDULE C

Hopedale Water Dept.
DW-01-13A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: **\$158,088.00**

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	-	-	119.44	119.44
15-Jul-08	8,782.42	-	8,782.42	118.57	8,900.99
15-Jan-09	-	-	-	111.98	111.98
15-Jul-09	8,782.39	-	8,782.39	111.98	8,894.37
15-Jan-10	-	-	-	105.39	105.39
15-Jul-10	8,782.39	-	8,782.39	105.39	8,887.78
15-Jan-11	-	-	-	98.81	98.81
15-Jul-11	8,782.39	-	8,782.39	98.81	8,881.20
15-Jan-12	-	-	-	92.22	92.22
15-Jul-12	8,782.39	-	8,782.39	92.22	8,874.61
15-Jan-13	-	-	-	85.63	85.63
15-Jul-13	8,782.39	-	8,782.39	85.63	8,868.02
15-Jan-14	-	-	-	79.05	79.05
15-Jul-14	8,782.39	-	8,782.39	79.05	8,861.44
15-Jan-15	-	-	-	72.46	72.46
15-Jul-15	8,782.39	-	8,782.39	72.46	8,854.85
15-Jan-16	-	-	-	65.87	65.87
15-Jul-16	8,782.39	-	8,782.39	65.87	8,848.26
15-Jan-17	-	-	-	59.28	59.28
15-Jul-17	8,782.39	-	8,782.39	59.28	8,841.67
15-Jan-18	-	-	-	52.70	52.70
15-Jul-18	8,782.39	-	8,782.39	52.70	8,835.09
15-Jan-19	-	-	-	46.11	46.11
15-Jul-19	8,782.39	-	8,782.39	46.11	8,828.50
15-Jan-20	-	-	-	39.52	39.52
15-Jul-20	8,782.39	-	8,782.39	39.52	8,821.91
15-Jan-21	-	-	-	32.94	32.94
15-Jul-21	8,783.38	-	8,783.38	32.94	8,816.32
15-Jan-22	-	-	-	26.35	26.35
15-Jul-22	8,783.38	-	8,783.38	26.35	8,809.73
15-Jan-23	-	-	-	19.76	19.76
15-Jul-23	8,783.38	-	8,783.38	19.76	8,803.14
15-Jan-24	-	-	-	13.18	13.18
15-Jul-24	8,783.38	-	8,783.38	13.18	8,796.56
15-Jan-25	-	-	-	6.59	6.59
15-Jul-25	8,783.38	-	8,783.38	6.59	8,789.97
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$158,088.00	\$0.00	\$158,088.00	\$2,253.69	\$160,341.69

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11
 Hopedale Water Dept.
 DW-01-13A
 Final Structuring Analysis

Loan Interest Rate	0.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$177,705.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$8,885.00	\$0.00	\$8,885.00	\$133.28	1,084.00	\$10,102.28
15-Jan-07	0.00	0.00	0.00	126.62		126.62
15-Jul-07	8,885.00	0.00	8,885.00	126.62		9,011.62
15-Jan-08	0.00	0.00	0.00	119.95		119.95
15-Jul-08	8,885.00	0.00	8,885.00	119.95		9,004.95
15-Jan-09	0.00	0.00	0.00	113.29		113.29
15-Jul-09	8,885.00	0.00	8,885.00	113.29		8,998.29
15-Jan-10	0.00	0.00	0.00	106.62		106.62
15-Jul-10	8,885.00	0.00	8,885.00	106.62		8,991.62
15-Jan-11	0.00	0.00	0.00	99.96		99.96
15-Jul-11	8,885.00	0.00	8,885.00	99.96		8,984.96
15-Jan-12	0.00	0.00	0.00	93.30		93.30
15-Jul-12	8,885.00	0.00	8,885.00	93.30		8,978.30
15-Jan-13	0.00	0.00	0.00	86.63		86.63
15-Jul-13	8,885.00	0.00	8,885.00	86.63		8,971.63
15-Jan-14	0.00	0.00	0.00	79.97		79.97
15-Jul-14	8,885.00	0.00	8,885.00	79.97		8,964.97
15-Jan-15	0.00	0.00	0.00	73.31		73.31
15-Jul-15	8,885.00	0.00	8,885.00	73.31		8,958.31
15-Jan-16	0.00	0.00	0.00	66.64		66.64
15-Jul-16	8,885.00	0.00	8,885.00	66.64		8,951.64
15-Jan-17	0.00	0.00	0.00	59.98		59.98
15-Jul-17	8,885.00	0.00	8,885.00	59.98		8,944.98
15-Jan-18	0.00	0.00	0.00	53.31		53.31
15-Jul-18	8,885.00	0.00	8,885.00	53.31		8,938.31
15-Jan-19	0.00	0.00	0.00	46.65		46.65
15-Jul-19	8,885.00	0.00	8,885.00	46.65		8,931.65
15-Jan-20	0.00	0.00	0.00	39.99		39.99
15-Jul-20	8,885.00	0.00	8,885.00	39.99		8,924.99
15-Jan-21	0.00	0.00	0.00	33.32		33.32
15-Jul-21	8,886.00	0.00	8,886.00	33.32		8,919.32
15-Jan-22	0.00	0.00	0.00	26.66		26.66
15-Jul-22	8,886.00	0.00	8,886.00	26.66		8,912.66
15-Jan-23	0.00	0.00	0.00	19.99		19.99
15-Jul-23	8,886.00	0.00	8,886.00	19.99		8,905.99
15-Jan-24	0.00	0.00	0.00	13.33		13.33
15-Jul-24	8,886.00	0.00	8,886.00	13.33		8,899.33
15-Jan-25	0.00	0.00	0.00	6.66		6.66
15-Jul-25	8,886.00	0.00	8,886.00	6.66		8,892.66
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$177,705.00	\$0.00	\$177,705.00	\$2,665.64	\$1,084.00	\$181,454.64