

How to Pull Massachusetts Compliance Report

This job aid will help guide providers in scope for MA Electronic Visit Verification (EVV) on how to pull their EVV compliance data via the **Auto Verification Summary – All Visits Report**.

1. Navigate to the Reports screen. (**Reports > Reports**)
2. Select the **Data Range Reports** for REPORT TYPE and the **Auto Verification Summary – All Visits** for REPORT NAME.

- *Note: Some providers may have more than one corporation listed in the **CORPORATION** dropdown. Please ensure you are selecting the correct corporation for compliance.*

The screenshot shows the Sandata Reports interface. On the left is a blue sidebar with navigation links: 'Visit Review', 'Reports' (highlighted with a red box), 'Authorizations', 'Security', and 'Online Manual'. The main content area is titled 'Reports' and contains a 'Select Report' section. In this section, the 'CORPORATION' dropdown is set to 'MA Aggregator'. The 'REPORT TYPE' dropdown is set to 'Date Range Reports' (highlighted with a red box). The 'REPORT NAME' dropdown is open, showing a list of report names. The 'Auto Verification Report Summary - All Visits' option is highlighted with a blue box. Other report names in the list include 'Client Visit Summary', 'Daily / Weekly Hours Worked - Detail', 'Detail Visit Status', 'EVV Compliance', 'Employee Visit Log', 'Late and Missed Visit Detail', 'Lateness History Report', 'Schedules by Client', 'Schedules by Employee', 'Visit Capture Methodology Percentage Utilization', 'Visit Log', 'Visit Verification Activity Summary', 'Visit Verification Exception', and 'Weekly Call Summary'.

3. Enter/Select the applicable fields in the **Timeframe** section.
- *Note: You will only be able to run it for a max of 31 days and may need to run the report multiple times to see data across a quarter or across a year.*
4. Enter/Select the applicable fields in the **Select Parameters** section based on your corresponding program.

Home Health (HH) Providers:

- For HH Fee-For-Service (FFS), select **MAHEA** from the **CONTRACT** dropdown
- For HH Health Plans, select the appropriate Managed Care Entity from the **CONTRACT**
- For HH, select **HH** from the **PROGRAM** dropdown

Group Adult Foster Care (GAFC) Providers:

- For GAFC Fee-For-Service (FFS), select **MAHEA** from the **CONTRACT** dropdown
- For GAFC Health Plans, select the appropriate Managed Care Entity from the **CONTRACT**
- For GAFC, select **HH** from the **PROGRAM** dropdown

Acquired Brain Injury (ABI) and Moving Forward Plan (MFP) Waiver Providers:

- For ABI/MFP Waiver Fee-For-Service (FFS), select **MAHEA** from the **CONTRACT** dropdown
- For ABI/MFP Waiver Health Plans, select the appropriate Managed Care Entity from the **CONTRACT**
- For ABI/MFP Waiver, select **ABI/MFP** from the **PROGRAM** dropdown
- For **SERVICE**, leave All selected

5. Click **RUN REPORT** to review the data pulled on the selected parameters.

- If you use Sandata EVV, reference this support article to learn more about the report fields: [Auto Verification Summary Report – All Visits – Sandata Technologies](#)
- If you use an Alt EVV vendor, reference this support article to learn more about the report fields: [Auto Verification Summary Report – All Visits – Sandata Technologies](#)