

Massachusetts Water Pollution Abatement Trust  
Pool 16-2014 Swap  
HUDSON Reamortization  
CW-07-14-A

Original Loan Amount	213,864.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)		Loan Term (in years)	24
Principal Paid Down	5,897.00	Loan Rate	2.37%
Outstanding Loan Obligation	207,967.00	Closing Date	5/30/2014
Remaining Balance	(137,136.37)	First Payment	7/15/2014
Net New Loan Obligation	70,830.63		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	2,059.26	2,058.14	4,117.40	53.12		4,170.52	
1/15/2015		814.94	814.94	51.58		866.52	5,037.04
7/15/2015	2,112.48	814.94	2,927.42	51.58		2,979.00	
1/15/2016		789.91	789.91	49.99		839.90	3,818.90
7/15/2016	2,166.11	789.91	2,956.02	49.99		3,006.01	
1/15/2017		764.24	764.24	48.37		812.61	3,818.62
7/15/2017	2,221.08	764.24	2,985.32	48.37		3,033.69	
1/15/2018		737.92	737.92	46.70		784.62	3,818.31
7/15/2018	2,278.31	737.92	3,016.23	46.70		3,062.93	
1/15/2019		710.92	710.92	45.00		755.92	3,818.85
7/15/2019	2,335.74	710.92	3,046.66	45.00		3,091.66	
1/15/2020		683.24	683.24	43.24		726.49	3,818.15
7/15/2020	2,396.30	683.24	3,079.55	43.24		3,122.79	
1/15/2021		654.85	654.85	41.45		696.29	3,819.08
7/15/2021	2,456.92	654.85	3,111.76	41.45		3,153.21	
1/15/2022		625.73	625.73	39.60		665.34	3,818.54
7/15/2022	2,519.51	625.73	3,145.24	39.60		3,184.84	
1/15/2023		595.88	595.88	37.71		633.59	3,818.43
7/15/2023	2,584.00	595.88	3,179.88	37.71		3,217.59	
1/15/2024		565.26	565.26	35.78		601.03	3,818.62
7/15/2024	2,650.32	565.26	3,215.57	35.78		3,251.35	
1/15/2025		533.85	533.85	33.79		567.64	3,818.99
7/15/2025	2,717.37	533.85	3,251.22	33.79		3,285.01	
1/15/2026		501.65	501.65	31.75		533.40	3,818.41
7/15/2026	2,787.09	501.65	3,288.74	31.75		3,320.49	
1/15/2027		468.62	468.62	29.66		498.28	3,818.77
7/15/2027	2,858.38	468.62	3,327.00	29.66		3,356.66	
1/15/2028		434.75	434.75	27.52		462.27	3,818.92
7/15/2028	2,931.15	434.75	3,365.90	27.52		3,393.42	
1/15/2029		400.02	400.02	25.32		425.33	3,818.75
7/15/2029	3,005.32	400.02	3,405.33	25.32		3,430.65	
1/15/2030		364.40	364.40	23.06		387.47	3,818.12
7/15/2030	3,082.79	364.40	3,447.19	23.06		3,470.26	
1/15/2031		327.87	327.87	20.75		348.62	3,818.88
7/15/2031	3,161.47	327.87	3,489.34	20.75		3,510.10	
1/15/2032		290.41	290.41	18.38		308.79	3,818.88
7/15/2032	3,242.27	290.41	3,532.68	18.38		3,551.06	
1/15/2033		251.99	251.99	15.95		267.94	3,818.99
7/15/2033	3,325.08	251.99	3,577.06	15.95		3,593.01	
1/15/2034		212.59	212.59	13.45		226.04	3,819.05
7/15/2034	3,409.79	212.59	3,622.38	13.45		3,635.83	
1/15/2035		172.18	172.18	10.90		183.08	3,818.91
7/15/2035	3,496.32	172.18	3,668.50	10.90		3,679.40	
1/15/2036		130.75	130.75	8.28		139.02	3,818.42
7/15/2036	3,585.55	130.75	3,716.30	8.28		3,724.57	
1/15/2037		88.26	88.26	5.59		93.85	3,818.42
7/15/2037	3,677.37	88.26	3,765.63	5.59		3,771.21	
1/15/2038		44.68	44.68	2.83		47.51	3,818.72
7/15/2038	3,770.66	44.68	3,815.34	2.83		3,818.17	
1/15/2039							3,818.17
	70,830.63	24,387.93	95,218.56	1,466.40		96,684.96	96,684.96

Massachusetts Water Pollution Abatement Trust  
Series 16  
Hudson Loan Amortization  
CW-07-14-A

Initial Loan Amount	213,864.00	Loan Origination Fee (\$5.57/1000)	1,191.22
Principal Forgiveness	-	Loan Term (in years)	26
Net Loan Obligation	213,864.00	Loan Rate	2.37%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		2,984.83	2,984.83	160.40	1,191.22	4,336.45	4,336.45
7/15/2013	5,897.00	2,534.29	8,431.29	160.40		8,591.69	
1/15/2014		2,464.41	2,464.41	155.98		2,620.38	11,212.07
7/15/2014	6,047.00	2,464.41	8,511.41	155.98		8,667.38	
1/15/2015		2,392.75	2,392.75	151.44		2,544.19	11,211.58
7/15/2015	6,202.00	2,392.75	8,594.75	151.44		8,746.19	
1/15/2016		2,319.26	2,319.26	146.79		2,466.05	11,212.24
7/15/2016	6,360.00	2,319.26	8,679.26	146.79		8,826.05	
1/15/2017		2,243.89	2,243.89	142.02		2,385.91	11,211.96
7/15/2017	6,522.00	2,243.89	8,765.89	142.02		8,907.91	
1/15/2018		2,166.61	2,166.61	137.13		2,303.73	11,211.64
7/15/2018	6,689.00	2,166.61	8,855.61	137.13		8,992.73	
1/15/2019		2,087.34	2,087.34	132.11		2,219.45	11,212.19
7/15/2019	6,859.00	2,087.34	8,946.34	132.11		9,078.45	
1/15/2020		2,006.06	2,006.06	126.97		2,133.03	11,211.48
7/15/2020	7,035.00	2,006.06	9,041.06	126.97		9,168.03	
1/15/2021		1,922.70	1,922.70	121.69		2,044.39	11,212.42
7/15/2021	7,214.00	1,922.70	9,136.70	121.69		9,258.39	
1/15/2022		1,837.21	1,837.21	116.28		1,953.49	11,211.88
7/15/2022	7,398.00	1,837.21	9,235.21	116.28		9,351.49	
1/15/2023		1,749.55	1,749.55	110.73		1,860.28	11,211.77
7/15/2023	7,587.00	1,749.55	9,336.55	110.73		9,447.28	
1/15/2024		1,659.64	1,659.64	105.04		1,764.68	11,211.96
7/15/2024	7,781.00	1,659.64	9,440.64	105.04		9,545.68	
1/15/2025		1,567.44	1,567.44	99.20		1,666.64	11,212.32
7/15/2025	7,979.00	1,567.44	9,546.44	99.20		9,645.64	
1/15/2026		1,472.88	1,472.88	93.22		1,566.10	11,211.74
7/15/2026	8,183.00	1,472.88	9,655.88	93.22		9,749.10	
1/15/2027		1,375.92	1,375.92	87.08		1,463.00	11,212.10
7/15/2027	8,392.00	1,375.92	9,767.92	87.08		9,855.00	
1/15/2028		1,276.47	1,276.47	80.79		1,357.26	11,212.26
7/15/2028	8,606.00	1,276.47	9,882.47	80.79		9,963.26	
1/15/2029		1,174.49	1,174.49	74.33		1,248.82	11,212.08
7/15/2029	8,825.00	1,174.49	9,999.49	74.33		10,073.82	
1/15/2030		1,069.91	1,069.91	67.72		1,137.63	11,211.45
7/15/2030	9,051.00	1,069.91	10,120.91	67.72		10,188.63	
1/15/2031		962.66	962.66	60.93		1,023.59	11,212.22
7/15/2031	9,282.00	962.66	10,244.66	60.93		10,305.59	
1/15/2032		852.67	852.67	53.97		906.63	11,212.22
7/15/2032	9,519.00	852.67	10,371.67	53.97		10,425.63	
1/15/2033		739.87	739.87	46.83		786.69	11,212.33
7/15/2033	9,762.00	739.87	10,501.87	46.83		10,548.69	
1/15/2034		624.19	624.19	39.51		663.69	11,212.39
7/15/2034	10,011.00	624.19	10,635.19	39.51		10,674.69	
1/15/2035		505.56	505.56	32.00		537.55	11,212.25
7/15/2035	10,266.00	505.56	10,771.56	32.00		10,803.55	
1/15/2036		383.90	383.90	24.30		408.20	11,211.76
7/15/2036	10,528.00	383.90	10,911.90	24.30		10,936.20	
1/15/2037		259.15	259.15	16.40		275.55	11,211.75
7/15/2037	10,797.00	259.15	11,056.15	16.40		11,072.55	
1/15/2038		131.20	131.20	8.30		139.51	11,212.06
7/15/2038	11,072.00	131.20	11,203.20	8.30		11,211.51	
1/15/2039							11,211.51
	213,864.00	76,010.55	289,874.55	4,782.28	1,191.22	295,848.05	295,848.05

## Notes:

\* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

\*\*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement Revenue Bonds  
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Hudson

CW-07-14

Interest Rate: 2.4210%

Final Structuring Analysis

Revised Schedule of Payments

Outstanding Principal Amount: \$15,414,029.93

	Schedule of Payments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	389,524.50	187,449.78	576,974.28	11,613.99	588,588.27
15-Jan-12	-	181,871.65	181,871.65	11,268.38	193,140.03
15-Jul-12	399,070.05	181,871.65	580,941.70	11,268.38	592,210.08
15-Jan-13	-	177,040.90	177,040.90	10,969.08	188,009.98
15-Jul-13	408,850.35	177,040.90	585,891.25	10,969.08	596,860.33
15-Jan-14	-	172,091.77	172,091.77	10,662.44	182,754.21
15-Jul-14	418,869.34	172,091.77	590,961.11	10,662.44	601,623.55
15-Jan-15	-	167,021.35	167,021.35	10,348.29	177,369.64
15-Jul-15	429,134.91	167,021.35	596,156.26	10,348.29	606,504.55
15-Jan-16	-	161,826.67	161,826.67	10,026.44	171,853.11
15-Jul-16	439,651.99	161,826.67	601,478.66	10,026.44	611,505.10
15-Jan-17	-	156,504.68	156,504.68	9,696.70	166,201.38
15-Jul-17	450,425.51	156,504.68	606,930.19	9,696.70	616,626.89
15-Jan-18	-	151,052.28	151,052.28	9,358.88	160,411.16
15-Jul-18	461,464.35	151,052.28	612,516.63	9,358.88	621,875.51
15-Jan-19	-	145,466.26	145,466.26	9,012.78	154,479.04
15-Jul-19	472,773.44	145,466.26	618,239.70	9,012.78	627,252.48
15-Jan-20	-	139,743.34	139,743.34	8,658.20	148,401.54
15-Jul-20	484,359.69	139,743.34	624,103.03	8,658.20	632,761.23
15-Jan-21	-	133,880.16	133,880.16	8,294.93	142,175.09
15-Jul-21	496,229.00	133,880.16	630,109.16	8,294.93	638,404.09
15-Jan-22	-	127,873.31	127,873.31	7,922.76	135,796.07
15-Jul-22	508,390.27	127,873.31	636,263.58	7,922.76	644,186.34
15-Jan-23	-	121,719.25	121,719.25	7,541.46	129,260.71
15-Jul-23	520,849.40	121,719.25	642,568.65	7,541.46	650,110.11
15-Jan-24	-	115,414.37	115,414.37	7,150.83	122,565.20
15-Jul-24	533,613.31	115,414.37	649,027.68	7,150.83	656,178.51
15-Jan-25	-	108,954.98	108,954.98	6,750.62	115,705.60
15-Jul-25	546,690.86	108,954.98	655,645.84	6,750.62	662,396.46
15-Jan-26	-	102,337.29	102,337.29	6,340.60	108,677.89
15-Jul-26	560,087.98	102,337.29	662,425.27	6,340.60	668,765.87
15-Jan-27	-	95,557.42	95,557.42	5,920.53	101,477.95
15-Jul-27	573,814.53	95,557.42	669,371.95	5,920.53	675,292.48
15-Jan-28	-	88,611.39	88,611.39	5,490.17	94,101.56
15-Jul-28	587,876.43	88,611.39	676,487.82	5,490.17	681,977.99
15-Jan-29	-	81,495.14	81,495.14	5,049.27	86,544.41
15-Jul-29	602,283.53	81,495.14	683,778.67	5,049.27	688,827.94
15-Jan-30	-	74,204.51	74,204.51	4,597.55	78,802.06
15-Jul-30	617,043.74	74,204.51	691,248.25	4,597.55	695,845.80
15-Jan-31	-	66,735.19	66,735.19	4,134.77	70,869.96
15-Jul-31	632,164.94	66,735.19	698,900.13	4,134.77	703,034.90
15-Jan-32	-	59,082.84	59,082.84	3,660.65	62,743.49
15-Jul-32	647,656.99	59,082.84	706,739.83	3,660.65	710,400.48
15-Jan-33	-	51,242.94	51,242.94	3,174.90	54,417.84
15-Jul-33	663,528.78	51,242.94	714,771.72	3,174.90	717,946.62
15-Jan-34	-	43,210.93	43,210.93	2,677.26	45,888.19
15-Jul-34	679,790.16	43,210.93	723,001.09	2,677.26	725,678.35
15-Jan-35	-	34,982.08	34,982.08	2,167.41	37,149.49
15-Jul-35	696,449.02	34,982.08	731,431.10	2,167.41	733,598.51
15-Jan-36	-	26,551.56	26,551.56	1,645.08	28,196.64
15-Jul-36	713,517.21	26,551.56	740,068.77	1,645.08	741,713.85
15-Jan-37	-	17,914.43	17,914.43	1,109.94	19,024.37
15-Jul-37	731,002.60	17,914.43	748,917.03	1,109.94	750,026.97
15-Jan-38	-	9,065.65	9,065.65	561.69	9,627.34
15-Jul-38	748,917.05	9,065.65	757,982.70	561.69	758,544.39
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	15,414,029.93	5,810,354.46	21,224,384.39	359,997.21	21,584,381.60

\* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
State Revolving Fund Bonds  
Series 14

SCHEDULE C

Hudson  
CW-07-14  
Final Structuring Analysis

Interest Rate: 2.421%

Schedule of Payments

Initial Principal Amount: \$16,458,534.00

Date	Schedule of Payments			Admin. Fee 0.07500%	Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$445,158.00	\$129,499.86	\$574,657.86	\$12,343.90	102,536.67	\$689,538.43
15-Jan-10	0.00	193,841.92	193,841.92	12,010.03		205,851.95
15-Jul-10	385,482.00	193,841.92	579,323.92	12,010.03		591,333.95
15-Jan-11	0.00	189,175.66	189,175.66	11,720.92		200,896.58
15-Jul-11	394,929.00	189,175.66	584,104.66	11,720.92		595,825.58
15-Jan-12	0.00	184,395.05	184,395.05	11,424.72		195,819.77
15-Jul-12	404,607.00	184,395.05	589,002.05	11,424.72		600,426.77
15-Jan-13	0.00	179,497.28	179,497.28	11,121.27		190,618.55
15-Jul-13	414,523.00	179,497.28	594,020.28	11,121.27		605,141.55
15-Jan-14	0.00	174,479.48	174,479.48	10,810.38		185,289.86
15-Jul-14	424,681.00	174,479.48	599,160.48	10,810.38		609,970.86
15-Jan-15	0.00	169,338.71	169,338.71	10,491.87		179,830.58
15-Jul-15	435,089.00	169,338.71	604,427.71	10,491.87		614,919.58
15-Jan-16	0.00	164,071.96	164,071.96	10,165.55		174,237.51
15-Jul-16	445,752.00	164,071.96	609,823.96	10,165.55		619,989.51
15-Jan-17	0.00	158,676.13	158,676.13	9,831.23		168,507.36
15-Jul-17	456,675.00	158,676.13	615,351.13	9,831.23		625,182.36
15-Jan-18	0.00	153,148.08	153,148.08	9,488.73		162,636.81
15-Jul-18	467,867.00	153,148.08	621,015.08	9,488.73		630,503.81
15-Jan-19	0.00	147,484.55	147,484.55	9,137.83		156,622.38
15-Jul-19	479,333.00	147,484.55	626,817.55	9,137.83		635,955.38
15-Jan-20	0.00	141,682.23	141,682.23	8,778.33		150,460.56
15-Jul-20	491,080.00	141,682.23	632,762.23	8,778.33		641,540.56
15-Jan-21	0.00	135,737.70	135,737.70	8,410.02		144,147.72
15-Jul-21	503,114.00	135,737.70	638,851.70	8,410.02		647,261.72
15-Jan-22	0.00	129,647.51	129,647.51	8,032.68		137,680.19
15-Jul-22	515,444.00	129,647.51	645,091.51	8,032.68		653,124.19
15-Jan-23	0.00	123,408.06	123,408.06	7,646.10		131,054.16
15-Jul-23	528,076.00	123,408.06	651,484.06	7,646.10		659,130.16
15-Jan-24	0.00	117,015.70	117,015.70	7,250.04		124,265.74
15-Jul-24	541,017.00	117,015.70	658,032.70	7,250.04		665,282.74
15-Jan-25	0.00	110,466.69	110,466.69	6,844.28		117,310.97
15-Jul-25	554,276.00	110,466.69	664,742.69	6,844.28		671,586.97
15-Jan-26	0.00	103,757.18	103,757.18	6,428.57		110,185.75
15-Jul-26	567,859.00	103,757.18	671,616.18	6,428.57		678,044.75
15-Jan-27	0.00	96,883.24	96,883.24	6,002.68		102,885.92
15-Jul-27	581,776.00	96,883.24	678,659.24	6,002.68		684,661.92
15-Jan-28	0.00	89,840.84	89,840.84	5,566.35		95,407.19
15-Jul-28	596,033.00	89,840.84	685,873.84	5,566.35		691,440.19
15-Jan-29	0.00	82,625.86	82,625.86	5,119.32		87,745.18
15-Jul-29	610,640.00	82,625.86	693,265.86	5,119.32		698,385.18
15-Jan-30	0.00	75,234.07	75,234.07	4,661.34		79,895.41
15-Jul-30	625,605.00	75,234.07	700,839.07	4,661.34		705,500.41
15-Jan-31	0.00	67,661.12	67,661.12	4,192.14		71,853.26
15-Jul-31	640,936.00	67,661.12	708,597.12	4,192.14		712,789.26
15-Jan-32	0.00	59,902.59	59,902.59	3,711.44		63,614.03
15-Jul-32	656,643.00	59,902.59	716,545.59	3,711.44		720,257.03
15-Jan-33	0.00	51,953.92	51,953.92	3,218.95		55,172.87
15-Jul-33	672,735.00	51,953.92	724,688.92	3,218.95		727,907.87
15-Jan-34	0.00	43,810.47	43,810.47	2,714.40		46,524.87
15-Jul-34	689,222.00	43,810.47	733,032.47	2,714.40		735,746.87
15-Jan-35	0.00	35,467.44	35,467.44	2,197.49		37,664.93
15-Jul-35	706,112.00	35,467.44	741,579.44	2,197.49		743,776.93
15-Jan-36	0.00	26,919.95	26,919.95	1,667.90		28,587.85
15-Jul-36	723,417.00	26,919.95	750,336.95	1,667.90		752,004.85
15-Jan-37	0.00	18,162.99	18,162.99	1,125.34		19,288.33
15-Jul-37	741,145.00	18,162.99	759,307.99	1,125.34		760,433.33
15-Jan-38	0.00	9,191.43	9,191.43	569.48		9,760.91
15-Jul-38	759,308.00	9,191.43	768,499.43	569.48		769,068.91
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$16,458,534.00	\$6,596,455.48	\$23,054,989.48	\$413,022.66	\$102,536.67	\$23,570,548.81

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
(Pool Program Bonds)  
Pool Program Bonds, Pool 13  
Hudson  
CW-00-21-A  
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%
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Schedule of Loan Repayments

Remaining Loan Obligation:	\$129,028.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$9,925.00	\$0.00	\$9,925.00	\$96.77	825.78	\$10,847.55
15-Jan-09	0.00	0.00	0.00	89.33		89.33
15-Jul-09	9,925.00	0.00	9,925.00	89.33		10,014.33
15-Jan-10	0.00	0.00	0.00	81.88		81.88
15-Jul-10	9,925.00	0.00	9,925.00	81.88		10,006.88
15-Jan-11	0.00	0.00	0.00	74.44		74.44
15-Jul-11	9,925.00	0.00	9,925.00	74.44		9,999.44
15-Jan-12	0.00	0.00	0.00	67.00		67.00
15-Jul-12	9,925.00	0.00	9,925.00	67.00		9,992.00
15-Jan-13	0.00	0.00	0.00	59.55		59.55
15-Jul-13	9,925.00	0.00	9,925.00	59.55		9,984.55
15-Jan-14	0.00	0.00	0.00	52.11		52.11
15-Jul-14	9,925.00	0.00	9,925.00	52.11		9,977.11
15-Jan-15	0.00	0.00	0.00	44.66		44.66
15-Jul-15	9,925.00	0.00	9,925.00	44.66		9,969.66
15-Jan-16	0.00	0.00	0.00	37.22		37.22
15-Jul-16	9,925.00	0.00	9,925.00	37.22		9,962.22
15-Jan-17	0.00	0.00	0.00	29.78		29.78
15-Jul-17	9,925.00	0.00	9,925.00	29.78		9,954.78
15-Jan-18	0.00	0.00	0.00	22.33		22.33
15-Jul-18	9,926.00	0.00	9,926.00	22.33		9,948.33
15-Jan-19	0.00	0.00	0.00	14.89		14.89
15-Jul-19	9,926.00	0.00	9,926.00	14.89		9,940.89
15-Jan-20	0.00	0.00	0.00	7.44		7.44
15-Jul-20	9,926.00	0.00	9,926.00	7.44		9,933.44
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$129,028.00	\$0.00	\$129,028.00	\$1,258.03	\$825.78	\$131,111.81

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement Revenue Bonds  
(Pool Loan Program Bonds)  
Series 7  
Hudson (ARC)  
00-21  
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:			Loan Subsidy Amounts						
Scheduled Loan Repayments									
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
							Principal	Interest	Total
01-Feb-05	15,270.69	6,562.98	21,833.67	3,716.78	6,252.91	9,969.69	11,863.98	0.00	11,863.98
01-Aug-05	0.00	7,245.93	7,245.93	3,539.99	102.49	3,642.48	0.00	3,603.45	3,603.45
01-Feb-06	15,517.22	7,245.93	22,763.15	3,539.99	6,728.01	10,268.00	12,495.15	0.00	12,495.15
01-Aug-06	0.00	7,316.33	7,316.33	3,360.35	292.86	3,653.21	0.00	3,663.12	3,663.12
01-Feb-07	15,807.40	6,931.78	22,739.18	3,360.35	6,726.10	10,086.46	12,652.72	0.00	12,652.72
01-Aug-07	0.00	6,977.47	6,977.47	3,177.36	281.50	3,458.86	0.00	3,518.61	3,518.61
01-Feb-08	16,103.38	6,611.10	22,714.48	3,177.36	6,723.84	9,901.20	12,813.29	0.00	12,813.29
01-Aug-08	0.00	6,678.12	6,678.12	2,990.93	292.86	3,283.79	0.00	3,394.33	3,394.33
01-Feb-09	16,509.91	6,283.21	22,793.12	2,990.93	6,720.92	9,711.85	13,081.26	0.00	13,081.26
01-Aug-09	0.00	6,244.73	6,244.73	2,799.80	292.86	3,092.66	0.00	3,152.07	3,152.07
01-Feb-10	17,032.08	6,244.73	23,276.81	2,799.80	6,918.38	9,718.18	13,558.63	0.00	13,558.63
01-Aug-10	0.00	5,797.63	5,797.63	2,602.62	292.86	2,895.48	0.00	2,902.15	2,902.15
01-Feb-11	17,549.87	5,797.63	23,347.50	2,602.62	6,918.38	9,521.00	13,826.50	0.00	13,826.50
01-Aug-11	0.00	5,358.89	5,358.89	2,399.45	292.86	2,692.31	0.00	2,666.58	2,666.58
01-Feb-12	18,181.12	5,358.89	23,540.01	2,399.45	6,918.38	9,317.83	14,222.18	0.00	14,222.18
01-Aug-12	0.00	4,881.63	4,881.63	2,188.97	292.86	2,481.83	0.00	2,399.80	2,399.80
01-Feb-13	18,181.12	4,445.93	22,627.05	2,188.97	6,700.53	8,889.51	13,737.55	0.00	13,737.55
01-Aug-13	0.00	4,404.38	4,404.38	1,978.50	292.86	2,271.36	0.00	2,133.02	2,133.02
01-Feb-14	18,181.12	3,898.51	22,079.63	1,978.50	6,665.45	8,643.94	13,435.69	0.00	13,435.69
01-Aug-14	0.00	3,927.12	3,927.12	1,768.02	292.86	2,060.88	0.00	1,866.24	1,866.24
01-Feb-15	21,817.35	3,786.86	25,604.21	1,768.02	6,848.25	8,616.27	16,987.94	0.00	16,987.94
01-Aug-15	0.00	3,354.42	3,354.42	1,515.44	292.86	1,808.30	0.00	1,546.12	1,546.12
01-Feb-16	21,817.35	3,110.10	24,927.45	1,515.44	6,796.22	8,311.66	16,615.79	0.00	16,615.79
01-Aug-16	0.00	2,781.71	2,781.71	1,262.87	292.86	1,555.73	0.00	1,225.98	1,225.98
01-Feb-17	21,817.35	2,446.57	24,263.92	1,262.87	6,750.81	8,013.68	16,250.24	0.00	16,250.24
01-Aug-17	0.00	2,209.01	2,209.01	1,010.30	292.86	1,303.16	0.00	905.85	905.85
01-Feb-18	21,817.35	1,650.91	23,468.26	1,010.30	6,639.33	7,649.63	15,818.63	0.00	15,818.63
01-Aug-18	0.00	1,636.30	1,636.30	757.72	292.86	1,050.58	0.00	585.72	585.72
01-Feb-19	21,817.35	730.14	22,547.49	757.72	6,465.30	7,223.02	15,324.47	0.00	15,324.47
01-Aug-19	0.00	1,090.87	1,090.87	505.15	292.86	798.01	0.00	292.86	292.86
01-Feb-20	21,817.35	0.00	21,817.35	505.15	6,393.76 *	6,898.91	14,918.44	0.00	14,918.44
01-Aug-20	0.00	545.43	545.43	252.57	292.86	545.43	0.00	0.00	0.00
01-Feb-21	21,817.35	0.00	21,817.35	252.57	7,347.49 *	7,600.06	14,217.29	0.00	14,217.29
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	321,055.36	141,555.24	462,610.60	67,936.88	118,998.09	186,934.97	241,819.73	33,855.89	275,675.63

\* Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Hudson	CW-00-21	01-Feb-04	321,055.36	\$252.10
Hudson	CW-00-21	01-Aug-04	321,055.36	240.79
Hudson	CW-00-21	01-Feb-05	305,784.67	240.79
Hudson	CW-00-21	01-Aug-05	305,784.67	229.34
Hudson	CW-00-21	01-Feb-06	290,267.45	229.34
Hudson	CW-00-21	01-Aug-06	290,267.45	217.70
Hudson	CW-00-21	01-Feb-07	274,460.05	217.70
Hudson	CW-00-21	01-Aug-07	274,460.05	205.85
Hudson	CW-00-21	01-Feb-08	258,356.67	205.85
Hudson	CW-00-21	01-Aug-08	258,356.67	193.77
Hudson	CW-00-21	01-Feb-09	241,846.76	193.77
Hudson	CW-00-21	01-Aug-09	241,846.76	181.39
Hudson	CW-00-21	01-Feb-10	224,814.68	181.39
Hudson	CW-00-21	01-Aug-10	224,814.68	168.61
Hudson	CW-00-21	01-Feb-11	207,264.81	168.61
Hudson	CW-00-21	01-Aug-11	207,264.81	155.45
Hudson	CW-00-21	01-Feb-12	189,083.69	155.45
Hudson	CW-00-21	01-Aug-12	189,083.69	141.81
Hudson	CW-00-21	01-Feb-13	170,902.57	141.81
Hudson	CW-00-21	01-Aug-13	170,902.57	128.18
Hudson	CW-00-21	01-Feb-14	152,721.45	128.18
Hudson	CW-00-21	01-Aug-14	152,721.45	114.54
Hudson	CW-00-21	01-Feb-15	130,904.10	114.54
Hudson	CW-00-21	01-Aug-15	130,904.10	98.18
Hudson	CW-00-21	01-Feb-16	109,086.75	98.18
Hudson	CW-00-21	01-Aug-16	109,086.75	81.82
Hudson	CW-00-21	01-Feb-17	87,269.40	81.82
Hudson	CW-00-21	01-Aug-17	87,269.40	65.45
Hudson	CW-00-21	01-Feb-18	65,452.05	65.45
Hudson	CW-00-21	01-Aug-18	65,452.05	49.09
Hudson	CW-00-21	01-Feb-19	43,634.70	49.09
Hudson	CW-00-21	01-Aug-19	43,634.70	32.73
Hudson	CW-00-21	01-Feb-20	21,817.35	32.73
Hudson	CW-00-21	01-Aug-20	21,817.35	16.36
Hudson	CW-00-21	01-Feb-21	0.00	16.36
Hudson	CW-00-21	01-Aug-21	0.00	0.00
	CW-00-21	01-Feb-22	0.00	0.00
	CW-00-21	01-Aug-22	0.00	0.00
	CW-00-21	01-Feb-23	0.00	0.00
	CW-00-21	01-Aug-23	0.00	0.00
	CW-00-21	01-Feb-24	0.00	0.00
	CW-00-21	01-Aug-24	0.00	0.00
	CW-00-21	01-Feb-25	0.00	0.00
	CW-00-21	01-Aug-25	0.00	0.00
	CW-00-21	01-Feb-26	0.00	0.00
	CW-00-21	01-Aug-26	0.00	0.00
	CW-00-21	01-Feb-27	0.00	0.00
	CW-00-21	01-Aug-27	0.00	0.00
	CW-00-21	01-Feb-28	0.00	0.00
	CW-00-21	01-Aug-28	0.00	0.00
	CW-00-21	01-Feb-29	0.00	0.00
	CW-00-21	01-Aug-29	0.00	0.00
	CW-00-21	01-Feb-30	0.00	0.00
	CW-00-21	01-Aug-30	0.00	0.00
	CW-00-21	01-Feb-31	0.00	0.00
	CW-00-21	01-Aug-31	0.00	0.00
	CW-00-21	01-Feb-32	0.00	0.00
	CW-00-21	01-Aug-32	0.00	0.00
	CW-00-21	01-Feb-33	0.00	0.00
	CW-00-21	01-Aug-33	0.00	0.00
	CW-00-21	01-Feb-34	0.00	0.00
	CW-00-21	01-Aug-34		0.00

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement Revenue Bonds  
(Pool Loan Program Bonds)

**SCHEDULE C**

Series 5

Title V Loan

Hudson 97-1047

*Preliminary Loan Structuring Analysis*

Schedule of Loan Repayments

Outstanding Loan Obligation \$138,625.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	7,297.00						7,297.00		7,297.00
01-Feb-02	\$0.00	\$3,360.45	\$3,360.45	\$1,738.98	\$1,621.47	\$3,360.45	0.00	\$0.00	0.00
01-Aug-02	7,308.00	3,379.22	10,687.22	1,748.70	1,630.53	3,379.22	7,308.00	0.00	7,308.00
01-Feb-03	0.00	3,229.47	3,229.47	1,651.43	1,578.04	3,229.47	0.00	0.00	0.00
01-Aug-03	7,305.00	3,229.47	10,534.47	1,651.43	1,578.04	3,229.47	7,305.00	0.00	7,305.00
01-Feb-04	0.00	3,074.23	3,074.23	1,554.16	1,520.08	3,074.23	0.00	0.00	0.00
01-Aug-04	7,305.00	3,074.23	10,379.23	1,554.16	1,520.08	3,074.23	7,305.00	0.00	7,305.00
01-Feb-05	0.00	2,914.44	2,914.44	1,456.88	1,457.55	2,914.44	0.00	0.00	0.00
01-Aug-05	7,305.00	2,914.44	10,219.44	1,456.88	1,457.55	2,914.44	7,305.00	0.00	7,305.00
01-Feb-06	0.00	2,750.07	2,750.07	1,359.61	1,390.46	2,750.07	(0.00)	0.00	(0.00)
01-Aug-06	7,305.00	2,750.07	10,055.07	1,359.61	1,390.46	2,750.07	7,305.00	0.00	7,305.00
01-Feb-07	0.00	2,558.31	2,558.31	1,262.34	1,295.97	2,558.31	0.00	0.00	0.00
01-Aug-07	7,305.00	2,558.31	9,863.31	1,262.34	1,295.97	2,558.31	7,305.00	0.00	7,305.00
01-Feb-08	0.00	2,366.55	2,366.55	1,165.07	1,201.48	2,366.55	0.00	0.00	0.00
01-Aug-08	7,305.00	2,366.55	9,671.55	1,165.07	1,201.48	2,366.55	7,305.00	0.00	7,305.00
01-Feb-09	0.00	2,191.23	2,191.23	1,067.80	1,123.43	2,191.23	(0.00)	0.00	(0.00)
01-Aug-09	7,305.00	2,191.23	9,496.23	1,067.80	1,123.43	2,191.23	7,305.00	0.00	7,305.00
01-Feb-10	0.00	1,999.47	1,999.47	970.53	1,028.94	1,999.47	0.00	0.00	0.00
01-Aug-10	7,354.00	1,999.47	9,353.47	970.53	1,028.94	1,999.47	7,354.00	0.00	7,354.00
01-Feb-11	0.00	1,815.61	1,815.61	872.60	943.01	1,815.61	0.00	0.00	0.00
01-Aug-11	7,354.00	1,815.61	9,169.61	872.60	943.01	1,815.61	7,354.00	0.00	7,354.00
01-Feb-12	0.00	1,617.96	1,617.96	774.67	843.29	1,617.96	0.00	0.00	0.00
01-Aug-12	7,354.00	1,617.96	8,971.96	774.67	843.29	1,617.96	7,354.00	0.00	7,354.00
01-Feb-13	0.00	1,415.72	1,415.72	676.75	738.97	1,415.72	0.00	0.00	0.00
01-Aug-13	7,354.00	1,415.72	8,769.72	676.75	738.97	1,415.72	7,354.00	0.00	7,354.00
01-Feb-14	0.00	1,213.47	1,213.47	578.82	634.65	1,213.47	0.00	0.00	0.00
01-Aug-14	7,354.00	1,213.47	8,567.47	578.82	634.65	1,213.47	7,354.00	0.00	7,354.00
01-Feb-15	0.00	1,011.23	1,011.23	480.89	530.33	1,011.23	0.00	0.00	0.00
01-Aug-15	7,223.00	1,011.23	8,234.23	480.89	530.33	1,011.23	7,223.00	0.00	7,223.00
01-Feb-16	0.00	821.62	821.62	384.71	436.91	821.62	0.00	0.00	0.00
01-Aug-16	7,223.00	821.62	8,044.62	384.71	436.91	821.62	7,223.00	0.00	7,223.00
01-Feb-17	0.00	613.96	613.96	288.54	325.42	613.96	0.00	0.00	0.00
01-Aug-17	7,223.00	613.96	7,836.96	288.54	325.42	613.96	7,223.00	0.00	7,223.00
01-Feb-18	0.00	406.30	406.30	192.36	213.94	406.30	0.00	0.00	0.00
01-Aug-18	7,223.00	406.30	7,629.30	192.36	213.94	406.30	7,223.00	0.00	7,223.00
01-Feb-19	0.00	198.63	198.63	96.18	102.46	198.63	0.00	0.00	0.00
01-Aug-19	7,223.00	198.63	7,421.63	96.18	102.46	198.63	7,223.00	0.00	7,223.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$138,625.00	\$67,136.19	\$198,464.19	\$33,154.34	\$33,981.85	\$67,136.19	\$138,625.00	\$0.00	\$138,625.00

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
(Pool Program Bonds)  
Series 3

Revised Schedule C

Hudson 95-20

Schedule of Loan Repayments

Initial Loan Obligation: \$648,987.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Net Loan Repayments		
	Principal	Interest	Total		Total	Principal		Interest	Total	
01-Aug-01										
01-Feb-02	32,890.00	17,580.20	50,470.20	8,768.79	15,365.42	24,134.21	26,335.99	0.00		26,335.99
01-Aug-02	0.00	16,596.01	16,596.01	8,324.39	730.55	9,054.94	0.00	7,541.07		7,541.07
01-Feb-03	33,613.00	16,788.10	50,401.10	8,324.39	15,365.42	23,689.81	26,711.29	0.00		26,711.29
01-Aug-03	0.00	15,949.53	15,949.53	7,870.23	730.55	8,600.78	0.00	7,348.75		7,348.75
01-Feb-04	34,369.00	15,831.41	50,200.41	7,870.23	15,365.42	23,235.65	26,964.76	0.00		26,964.76
01-Aug-04	0.00	15,153.20	15,153.20	7,405.86	1,089.72	8,495.58	0.00	7,016.79		7,016.79
01-Feb-05	35,210.00	14,902.43	50,112.43	7,405.86	15,006.24	22,412.10	27,341.16	0.00		27,341.16
01-Aug-05	0.00	14,272.95	14,272.95	6,930.12	1,578.50	8,508.62	0.00	6,612.28		6,612.28
01-Feb-06	36,072.00	14,030.90	50,102.90	6,930.12	14,517.47	21,447.58	27,807.37	0.00		27,807.37
01-Aug-06	0.00	13,190.79	13,190.79	6,442.73	2,237.03	8,679.76	0.00	6,017.51		6,017.51
01-Feb-07	37,315.00	12,939.78	50,254.78	6,442.73	13,858.94	20,301.67	28,446.63	0.00		28,446.63
01-Aug-07	0.00	12,071.34	12,071.34	5,938.55	2,926.65	8,865.20	0.00	5,402.24		5,402.24
01-Feb-08	38,602.00	11,811.36	50,413.36	5,938.55	13,169.32	19,107.86	29,109.40	0.00		29,109.40
01-Aug-08	0.00	11,058.03	11,058.03	5,416.98	3,423.58	8,840.56	0.00	4,910.50		4,910.50
01-Feb-09	39,643.00	10,821.11	50,464.11	5,416.98	12,672.38	18,089.36	29,681.71	0.00		29,681.71
01-Aug-09	0.00	10,007.49	10,007.49	4,881.34	3,939.85	8,821.19	0.00	4,395.60		4,395.60
01-Feb-10	40,732.00	9,757.12	50,489.12	4,881.34	12,156.12	17,037.46	30,242.36	0.00		30,242.36
01-Aug-10	0.00	8,907.73	8,907.73	4,330.99	3,588.42	7,919.41	0.00	3,846.19		3,846.19
01-Feb-11	41,892.00	8,623.46	50,515.46	4,330.99	12,507.55	16,838.54	30,819.05	0.00		30,819.05
01-Aug-11	0.00	7,776.65	7,776.65	3,764.97	3,250.98	7,015.95	0.00	3,281.13		3,281.13
01-Feb-12	43,085.00	7,511.49	50,596.49	3,764.97	12,844.98	16,609.95	31,466.11	0.00		31,466.11
01-Aug-12	0.00	6,591.81	6,591.81	3,182.82	3,049.44	6,232.27	0.00	2,678.44		2,678.44
01-Feb-13	44,355.00	6,321.37	50,676.37	3,182.82	13,046.52	16,229.35	32,128.13	0.00		32,128.13
01-Aug-13	0.00	5,372.05	5,372.05	2,583.52	2,639.02	5,222.54	0.00	2,057.98		2,057.98
01-Feb-14	45,663.00	5,079.68	50,742.68	2,583.52	13,456.94	16,040.46	32,793.74	0.00		32,793.74
01-Aug-14	0.00	4,093.48	4,093.48	1,966.54	2,216.19	4,182.73	0.00	1,396.39		1,396.39
01-Feb-15	47,055.00	3,805.43	50,860.43	1,966.54	13,879.78	15,846.32	33,528.47	0.00		33,528.47
01-Aug-15	0.00	2,770.06	2,770.06	1,330.76	1,761.59	3,092.35	0.00	708.75		708.75
01-Feb-16	48,500.00	2,466.94	50,966.94	1,330.76	14,334.38	15,665.14	34,270.76	0.00		34,270.76
01-Aug-16	0.00	1,406.00	1,406.00	675.45	1,267.11	1,942.56	(0.00)	0.00		(0.00)
01-Feb-17	49,991.00	1,097.48	51,088.48	675.45	14,828.86	15,504.32	35,047.61	0.00		35,047.61
	648,987.00	304,585.36	953,572.36	150,859.29	256,804.93	407,664.22	482,694.52	63,213.62		545,908.14

Massachusetts Water Pollution Abatement Trust  
 Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 3

Location Hudson  
95-20

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$774,408.00	\$10,430.39	\$5,347.97	\$487.03	\$4,595.39	\$296.86	\$4,892.25	--
01-Feb-98	774,408.00	50,912.29	10,463.41	15,365.42	25,083.46	580.81	25,664.27	\$30,556.52
01-Aug-98	743,903.00	19,720.92	10,051.25	730.55	8,939.12	557.93	9,497.05	--
01-Feb-99	743,903.00	50,791.92	10,051.25	15,365.42	25,375.25	557.93	25,933.18	35,430.23
01-Aug-99	712,832.00	19,052.90	9,631.43	730.55	8,690.92	534.62	9,225.54	--
01-Feb-2000	712,832.00	50,667.90	9,631.43	15,365.42	25,671.05	534.62	26,205.67	35,431.21
01-Aug-2000	681,217.00	18,341.56	9,204.26	730.55	8,406.75	510.91	8,917.66	--
01-Feb-2001	681,217.00	50,571.56	9,204.26	15,365.42	26,001.88	510.91	26,512.79	35,430.45
01-Aug-2001	648,987.00	17,600.27	8,768.79	730.55	8,100.93	486.74	8,587.67	--
01-Feb-2002	648,987.00	50,490.27	8,768.79	15,365.42	26,356.06	486.74	26,842.80	35,430.47
01-Aug-2002	616,097.00	16,819.13	8,324.39	730.55	7,764.19	462.07	8,226.26	--
01-Feb-2003	616,097.00	50,432.13	8,324.39	15,365.42	26,742.32	462.07	27,204.39	35,430.65
01-Aug-2003	582,484.00	16,012.42	7,870.23	730.55	7,411.64	436.86	7,848.50	--
01-Feb-2004	582,484.00	50,381.42	7,870.23	15,365.42	27,145.77	436.86	27,582.63	35,431.13
01-Aug-2004	548,115.00	15,153.20	7,405.86	730.55	7,016.79	411.09	7,427.88	--
01-Feb-2005	548,115.00	50,363.20	7,405.86	15,365.42	27,591.92	411.09	28,003.01	35,430.89
01-Aug-2005	512,905.00	14,272.95	6,930.12	730.55	6,612.28	384.68	6,996.96	--
01-Feb-2006	512,905.00	50,344.95	6,930.12	15,365.42	28,049.41	384.68	28,434.09	35,431.05
01-Aug-2006	476,833.00	13,190.79	6,442.73	730.55	6,017.51	357.62	6,375.13	--
01-Feb-2007	476,833.00	50,505.79	6,442.73	15,365.42	28,697.64	357.62	29,055.26	35,430.39
01-Aug-2007	439,518.00	12,071.34	5,938.55	730.55	5,402.24	329.64	5,731.88	--
01-Feb-2008	439,518.00	50,673.34	5,938.55	15,365.42	29,369.37	329.64	29,699.01	35,430.89
01-Aug-2008	400,916.00	11,058.03	5,416.98	730.55	4,910.50	300.69	5,211.19	--
01-Feb-2009	400,916.00	50,701.03	5,416.98	15,365.42	29,918.63	300.69	30,219.32	35,430.51
01-Aug-2009	361,273.00	10,007.49	4,881.34	730.55	4,395.60	270.95	4,666.55	--
01-Feb-2010	361,273.00	50,739.49	4,881.34	15,365.42	30,492.73	270.95	30,763.68	35,430.23
01-Aug-2010	320,541.00	8,907.73	4,330.99	730.55	3,846.19	240.41	4,086.60	--
01-Feb-2011	320,541.00	50,799.73	4,330.99	15,365.42	31,103.32	240.41	31,343.73	35,430.33
01-Aug-2011	278,649.00	7,776.65	3,764.97	730.55	3,281.13	208.99	3,490.12	--
01-Feb-2012	278,649.00	50,861.65	3,764.97	15,365.42	31,731.26	208.99	31,940.25	35,430.37
01-Aug-2012	235,564.00	6,591.81	3,182.82	730.55	2,678.44	176.67	2,855.11	--
01-Feb-2013	235,564.00	50,946.81	3,182.82	15,365.42	32,398.57	176.67	32,575.24	35,430.35
01-Aug-2013	191,209.00	5,372.05	2,583.52	730.55	2,057.98	143.41	2,201.39	--
01-Feb-2014	191,209.00	51,035.05	2,583.52	15,365.42	33,086.11	143.41	33,229.52	35,430.91
01-Aug-2014	145,546.00	4,093.48	1,966.54	730.55	1,396.39	109.16	1,505.55	--
01-Feb-2015	145,546.00	51,148.48	1,966.54	15,365.42	33,816.52	109.16	33,925.68	35,431.23
01-Aug-2015	98,491.00	2,770.06	1,330.76	730.55	708.75	73.87	782.62	--
01-Feb-2016	98,491.00	51,270.06	1,330.76	15,365.42	34,573.88	73.87	34,647.75	35,430.37
01-Aug-2016	49,991.00	1,406.00	675.45	730.55	0.00	37.49	37.49	--
01-Feb-2017	49,991.00	51,397.00	675.45	15,365.42	35,356.13	37.49	35,393.62	35,431.11
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$1,245,683.24	\$233,213.34	\$321,675.84	\$321,675.84	\$690,794.02	\$12,945.27	\$703,739.29	\$703,739.29

Massachusetts Clean Water Trust  
Series 25  
Hudson Loan Amortization  
DWP-21-04

Loan Amount Approved	5,608,461.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	1,491,850.00	Loan Term (in years)	20
		Loan Rate	0.00%
Amount to be Financed	4,116,611.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024				4,013.70		4,013.70	
1/15/2025	205,831.00		205,831.00	3,087.46		208,918.46	212,932.15
7/15/2025				2,933.09		2,933.09	
1/15/2026	205,831.00		205,831.00	2,933.09		208,764.09	211,697.17
7/15/2026				2,778.71		2,778.71	
1/15/2027	205,831.00		205,831.00	2,778.71		208,609.71	211,388.42
7/15/2027				2,624.34		2,624.34	
1/15/2028	205,831.00		205,831.00	2,624.34		208,455.34	211,079.68
7/15/2028				2,469.97		2,469.97	
1/15/2029	205,831.00		205,831.00	2,469.97		208,300.97	210,770.93
7/15/2029				2,315.59		2,315.59	
1/15/2030	205,831.00		205,831.00	2,315.59		208,146.59	210,462.18
7/15/2030				2,161.22		2,161.22	
1/15/2031	205,831.00		205,831.00	2,161.22		207,992.22	210,153.44
7/15/2031				2,006.85		2,006.85	
1/15/2032	205,831.00		205,831.00	2,006.85		207,837.85	209,844.69
7/15/2032				1,852.47		1,852.47	
1/15/2033	205,831.00		205,831.00	1,852.47		207,683.47	209,535.94
7/15/2033				1,698.10		1,698.10	
1/15/2034	205,831.00		205,831.00	1,698.10		207,529.10	209,227.20
7/15/2034				1,543.73		1,543.73	
1/15/2035	205,831.00		205,831.00	1,543.73		207,374.73	208,918.45
7/15/2035				1,389.35		1,389.35	
1/15/2036	205,830.00		205,830.00	1,389.35		207,219.35	208,608.71
7/15/2036				1,234.98		1,234.98	
1/15/2037	205,830.00		205,830.00	1,234.98		207,064.98	208,299.96
7/15/2037				1,080.61		1,080.61	
1/15/2038	205,830.00		205,830.00	1,080.61		206,910.61	207,991.22
7/15/2038				926.24		926.24	
1/15/2039	205,830.00		205,830.00	926.24		206,756.24	207,682.47
7/15/2039				771.86		771.86	
1/15/2040	205,830.00		205,830.00	771.86		206,601.86	207,373.73
7/15/2040				617.49		617.49	
1/15/2041	205,830.00		205,830.00	617.49		206,447.49	207,064.98
7/15/2041				463.12		463.12	
1/15/2042	205,830.00		205,830.00	463.12		206,293.12	206,756.24
7/15/2042				308.75		308.75	
1/15/2043	205,830.00		205,830.00	308.75		206,138.75	206,447.49
7/15/2043				154.37		154.37	
1/15/2044	205,830.00		205,830.00	154.37		205,984.37	206,138.75
7/15/2044							
	4,116,611.00		4,116,611.00	65,762.79		4,182,373.79	4,182,373.79

Notes:

\*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement