

# Initial Access Certification Instructions for MTC Agents

## What is Initial Access Certification (Initial Access)?

Under the new Initial Access process, patients and caregivers can access MTCs and obtain medical-use cannabis and cannabis-infused products, for 14 days from the issuance of the patient’s certification, before the patient is issued their annual patient registration card by the Commission. The patient may authorize an individual over the age of 21 as their temporary caregiver during the interim period in which they have a valid Initial Access certification. The patient must fill out the temporary caregiver authorization form with the individual’s information and sign the form to authorize a temporary caregiver.

With an Initial Access Certification, patients or their temporary caregivers may be dispensed only a 14-day supply of medical-use cannabis. The Commission has determined that a 14-day supply is 2.5 ounces of cannabis, however, a patient may be certified by their medical provider that they require another amount as a 14-day supply.

## Process for recording a transaction for a patient with Initial Access:

An MTC agent may locate the patient’s record in the Medical-Use of Marijuana Program Online System (Online System) using the “Dispense Marijuana for Medical Use” link in the top menu after the patient presents their Initial Access documentation. The agent will be presented the “Patient Information” screen after locating the patient’s record if the patient has a valid certification.



**Cannabis Control Commission**  
Medical Use of Marijuana Online System

Logout

Home | **Dispense Marijuana for Medical Use** | My Dispensary | My Registration | Help

**Patient Information**

Actions: [Lookup](#), [Dispense](#)

**Patient Certification Information**

No photo available

Registration Status: **TEMPORARY REGISTRATION**

Registration Number: P11127660

Name: Info Patient

Certification Valid: From 03/20/2019 To 05/18/2019

Dispensing Period: 60 Days

Max. Quantity for 60 Days: 10.0000 Ounces | 283.50 Grams

Authorized for Cultivation: false

**Valid Form of Identification**

Document Type:

Document Number:

Document Expiration Date:

**Certifying Medical Provider**

Medical Provider Name: John Smith

Medical Provider Type: Physician

Name of Practice: Example Practice

Business Address: 11020 A Street  
New Braintree, MA 01060

Business Phone Number: 111-111-1111

Next, the agent should click the “Dispense” link to access the “Dispense Marijuana for Medical Use” screen. The agent may complete the transaction as normal as the last step.

**Dispense Marijuana for Medical Use**

**Patient Certification Information**

Registration Status: **TEMPORARY REGISTRATION**

Registration Number: P11127660

Name: Info Patient

Certification Valid: From 03/20/2019 To 05/18/2019

Max. Quantity for 60 Days: 10.0000 Ounces | 283.50 Grams

**Temporary Caregiver Information**

Temporary Caregiver Purchase

**Dispensing Information**

Unit of Measure:

Ounces  Grams

Quantity Remaining: **283.50 Grams**

**Transaction Items**

Product:

DWE:  g. Batch #:

Transaction Total: **0.00 Grams**

## Process for recording a transaction for a temporary caregiver:

An agent may locate the patient record in the Online System using the “Dispense Marijuana for Medical Use” link in the top menu when a temporary caregiver presents documentation of Initial Access and a signed temporary caregiver authorization form. The agent will be presented with the “Patient Information” screen after locating the patient’s record if the patient has valid certification.



Next, the agent should click the “Dispense” link to access the “Dispense Marijuana for Medical Use” screen. The agent must mark the “Temporary Caregiver Purchase” checkbox and record all required information (noted with a red asterisk) from a government-issued identification to dispense to a temporary caregiver. This information must match the information on the Initial Access documentation. The agent should complete the transaction in the usual manner as the last step.

### Dispense Marijuana for Medical Use

**Patient Certification Information**

Registration Status: **TEMPORARY REGISTRATION**

Registration Number: P11127660

Name: Info Patient

Certification Valid: From 03/20/2019 To 05/18/2019

Max. Quantity for 60 Days: 10.0000 Ounces | 283.50 Grams

**Temporary Caregiver Information**

Temporary Caregiver Purchase

**⚠** When dispensing to a caregiver purchasing for a patient with a temporary registration you must verify their identification matches the information on the temporary caregiver consent form. Please enter all the require information about the temporary caregiver below.

First Name: \*

Middle Name:

Last Name: \*

Identification Type: \*

Identification Number: \*

Date of Birth: \*

**Dispensing Information**

Unit of Measure:

Ounces  Grams

Quantity Remaining: 283.50 Grams

**Transaction Items**

Product: \*

DWE: \*  g. Batch #: \*

Transaction Total: 0.00 Grams

