## **INITIAL RFP EVALUATIONS**

| CR  | CRITERIA RATINGS:  |                      |                      |                      |                      |                      |       |              |
|-----|--|----------------------|----------------------|----------------------|----------------------|----------------------|-------|--------------|
| Re  | spondent   | Board<br>Member<br>1 | Board<br>Member<br>2 | Board<br>Member<br>3 | Board<br>Member<br>4 | Board<br>Member<br>5 | Total | Final<br>AVG |
| 1.  | General experience in representing Retirement Boards;  |                      |                      |                      |                      |                      |       |              |
| 2.  | Knowledge of M.G.L. c. 32 and 840 CMR;   |                      |                      |                      |                      |                      |       |              |
| 3.  | Experience before the Division of Administrative Law Appeals (DALA);   |                      |                      |                      |                      |                      |       |              |
| 4.  | Experience before the Contributory Retirement Appeal Board (CRAB);   |                      |                      |                      |                      |                      |       |              |
| 5.  | Knowledge of Administrative Hearings procedures;   |                      |                      |                      |                      |                      |       |              |
| 6.  | Knowledge of domestic relations orders;  |                      |                      |                      |                      |                      |       |              |
| 7.  | Knowledge of municipal procurement;  |                      |                      |                      |                      |                      |       |              |
| 8.  | Knowledge of evaluation of contracts;  |                      |                      |                      |                      |                      |       |              |
| 9.  | Level of ability of the firm and/or individual attorneys to provide<br>information updates and clarification of new and pending legislation; |                      |                      |                      |                      |                      |       |              |
| 10. | A firm commitment to attend regular monthly Board meetings as well as hearings and special meetings;   |                      |                      |                      |                      |                      |       |              |
| 11. | High level of client satisfaction;   |                      |                      |                      |                      |                      |       |              |
| 12. | Cost   |                      |                      |                      |                      |                      |       |              |
|     | Total:   |                      |                      |                      |                      |                      |       |              |
|     | Composite Rating/Average:  |                      |                      |                      |                      |                      |       |              |

| POST INTERVIEW EVALUATIONS:               |  |                      |                      |                      |                      |                      |       |              |  |
|---|--|----------------------|----------------------|----------------------|----------------------|----------------------|-------|--------------|--|
| Respondent                                |  | Board<br>Member<br>1 | Board<br>Member<br>2 | Board<br>Member<br>3 | Board<br>Member<br>4 | Board<br>Member<br>5 | Total | Final<br>AVG |  |
| 1. General experien                       | ce in representing Retirement Boards;  |                      |                      |                      |                      |                      |       |              |  |
| 2. Knowledge of M.G                       | G.L. c. 32 and 840 CMR;  |                      |                      |                      |                      |                      |       |              |  |
| 3. Experience before<br>LA);              | e the Division of Administrative Law Appeals(DA-   |                      |                      |                      |                      |                      |       |              |  |
| 4. Experience before (CRAB);              | e the Contributory Retirement Appeal Board   |                      |                      |                      |                      |                      |       |              |  |
| 5. Knowledge of Ad                        | ministrative Hearings procedures;  |                      |                      |                      |                      |                      |       |              |  |
| 6. Knowledge of do                        | mestic relations orders;   |                      |                      |                      |                      |                      |       |              |  |
| 7. Knowledge of mu                        | inicipal procurement;  |                      |                      |                      |                      |                      |       |              |  |
| 8. Knowledge of eva                       | aluation of contracts;   |                      |                      |                      |                      |                      |       |              |  |
| 9. Level of ability of a formation update | the firm and/or individual attorneys to provide in-<br>s and clarification of new and pending legislation; |                      |                      |                      |                      |                      |       |              |  |
|   | nt to attend regular monthly Board meetings as<br>nd special meetings;                                     |                      |                      |                      |                      |                      |       |              |  |
| 11. High level of clier                   | nt satisfaction;   |                      |                      |                      |                      |                      |       |              |  |
| 12. Cost                                  |  |                      |                      |                      |                      |                      |       |              |  |
|   | Total:   |                      |                      |                      |                      |                      |       |              |  |
|   | Composite Rating/Average:  |                      |                      |                      |                      |                      |       |              |  |

Bring down initial rating if post interview rating was not done

## Final Average=Total divided by 5

**Composite rating/average** =Board member total points divided by 12 (the # of criteria used)

## The rating system used is:

- 4 Highly advantageous 3 Advantageous 2 Not advantageous 1 Unacceptable