

INVENTORY	Docket No. _____	Commonwealth of Massachusetts The Trial Court Probate and Family Court
<input type="checkbox"/> Estate of: <input type="checkbox"/> Conservatorship of: <input type="checkbox"/> Other: _____ _____		_____ Division _____

After completing attached Schedules of Personal Property and Real Estate, insert the total from each Schedule on the line below.

I am the ☐ Conservator who is ☐ Temporary ☐ Permanent
☐ Personal Representative
☐ Special Personal Representative
☐ Public Administrator
☐ Receiver
☐ Other: _____

appointed on _____ and I certify that this Inventory contains a complete and
 accurate report of the estate's personal ^(date)property and real estate.

FOR CONSERVATORSHIPS

I have delivered a copy of this Inventory by ☐ delivery in hand ☐ first class mail postage prepaid
 to the Protected Person (if over 14) and to any parent or guardian who lives with the Protected Person

SUMMARY OF ATTACHED SCHEDULES	
(If you are completing this on-line, the totals will auto-fill.)	
	TOTALS
SCHEDULE OF PERSONAL PROPERTY:	_____
SCHEDULE OF REAL ESTATE:	_____

SIGNED UNDER THE PENALTIES OF PERJURY

I certify under the penalties of perjury that the foregoing statements are true to the best of my knowledge and belief.

Date: _____

 Signature of Fiduciary

Date: _____

 Signature of Co-Fiduciary (if applicable)

Information on Attorney for Fiduciary

 Signature of Attorney

 (Print name)

 (Address)

 (Apt, Unit, No. etc.)

 (City/Town)

 (State)

 (Zip)

Primary Phone #: _____

B.B.O. # _____

Email: _____

SCHEDULE OF PERSONAL PROPERTY

Item No.	Account and Number	Description of Personal Property	Value
Total			

Note: LIST CURRENT BALANCE (IF ANY) OF ANY LOAN OR LIEN ON EACH ITEM. If necessary, attach additional pages and continue with Item No. 15 etc. until completed. Enter total values of all Personal Property items above, and insert same amount on "Schedule of Personal Property" line on front page of this Inventory.

SCHEDULE OF REAL ESTATE

Item No.	Description of Real Estate	Value
Total		

Note: INCLUDE THE STREET ADDRESS, TITLE REFERENCE, AND CURRENT BALANCE (IF ANY) OF ANY MORTGAGE OR LIEN FOR EACH ITEM OF REAL ESTATE. "Value" in the right column means fair market value without deduction for any mortgage or lien on the property. If necessary, attach additional pages, continuing with Item No. 15 etc. until completed. Enter total values of all Real Estate items above, and insert same amount on "Schedule of Real Estate" line on front page of this Inventory.