





July 9th, 2024

DOER Leading by Example Council Meeting

Leading by Example Council Meeting Agenda



LBE Welcomes Huda Elhout!

Huda is interning with the LBE Team this summer; she is about to graduate with a Master's Degree in Sustainability Science from UMass Amherst

> "I hope to combine my data analysis skills with my inclination for problem solving to better inform and move us towards a decarbonized future."

Climate News & Updates



June Heat Wave in Massachusetts/Northern Hemisphere

- Due to June heat dome, people in the Midwest and Northeast saw a string of record-breaking hot temperatures
- The darkest reds indicate temperatures of more than 93 degrees Fahrenheit (34 degrees Celsius)
- Boston, Massachusetts, hit 98°F on June 19, 2024.
 Compared to previous record high of 96°F on June 19, 1923

Don't forget to take energy saving actions (i.e., load shed) over the summer, especially on potential peak days!

Sources: <u>Boston smashes high temp record, 108 heat index, as 'dangerous heat' peaks in Massachusetts</u> (msn.com); <u>A Blast of Heat in the East (nasa.gov)</u>





The Healey-Driscoll administration has announced a **new Energy Transformation Advisory Board** that will explore solutions to shut down or convert existing fossil fuel power plants

The Board has three primary priorities for accelerating the clean energy transition and reducing fossil fuels:

1) Transitioning away from the Everett Marine Terminal LNG (the region's only LNG facility)

2) Changing the way MA meets peak electricity demands

3) Finding creative ways to pay for the transition

For example, this might result in keeping "peaker" plants but changing the power source to clean energy

- West Springfield facility (already decommissioned) exploring large battery storage system
- Offshore wind being considered for the Canal Station facility in Sandwich

Pictured: Water treatment pond in Healdsburg, CA

Floating Solar Panels

Innovative rech spotlight "Floatovoltaics" = the same photovoltaic technology and connections, except they float!

- Panels are set atop floating platforms, with tethers from the platform to the bottom or shoreline of lakes, reservoirs, or quarries
- Water provides cooling for photovoltaic panels, so they continue operating efficiently
- Panels can reduce water evaporation
- Eligible under SMART Program





Straw Proposal: Opportunities for Learning & Input

July 10th @ 1–3 PM (TOMORROW!)

 Learn about proposed policy changes and ask questions during a presentation about SMART Straw Proposal

Recording of the webinar found <u>here</u>

July 22nd and 23rd

- In-person technical session at Connolly Center in Boston
- 1 representative per stakeholder per session; deadline to register <u>here</u> is July 17th

July 29th

- Virtual technical session covering same content as inperson sessions
- Deadline to register <u>here</u> is July 24th

Note: The Straw Proposal will be posted to the DOER website *after the webinar* for review, along with a recording of the webinar. Please contact <u>doer.smart@mass.gov</u> with any questions on the schedule.



Community Scale Geothermal Pilot in Framingham

- <u>The country's first utility-run geothermal heating and</u> <u>cooling system underway in Framingham</u>
- Eversource's networked geothermal pilot includes 24 homes, the Framingham public schools welcome center, a Gulf gas station, the fire department, and housing authority
- Participants can expect their electric bills to drop by 20% on average
- Eversource will evaluate system performance over two full heating and cooling seasons, examining technology performance, costs, environmental benefits, and customer acceptance





Hurricane Beryl: Intense Start to Hurricane Season

- June 28-29 rapidly intensifies into a Hurricane with winds from 35-75 mph; furthest east a hurricane has formed in the month of June
- June 30 intensifies again into a category 4 hurricane, the first of its kind to form in June beating the previous earliest category 4 storm by 9 days
- July 2 further intensifies into a category 5 hurricane, the earliest storm at this level by two weeks, becoming the strongest July storm on record with 165 mph winds
- Historically, major hurricanes develop after September 1st...
- Record ocean temps and low wind shear contributed to Beryl's explosive intensification





If this bill becomes law, it could potentially...





Breezy Milestone Reached for Vineyard Wind 1 Project

- Vineyard Wind 1 is now delivering over 136 MW of clean energy to the local grid, making it the largest operating offshore wind project in the US
 - The project currently operates ten turbines
- When fully operational, Vineyard Wind 1 will generate 806 MW of electricity, enough to power over 400,000 homes and businesses in Massachusetts



The Climate Debate: Glass Half Empty or Half Full?

The Good News

- Solar and wind power has become more affordable
- 2023 had a 23% jump in solar generation and 10% jump in wind generation
- Global fossil fuel production grew less than 1% in 2023
- Batteries are playing a bigger role in the grid

THE BAD NEWS

• CO₂ concentration reached an all-time high last year



"Tree Campus" Program for Higher Education



The Arbor Day Foundation has created a program that recognizes campuses that are dedicated to creating trees and green space.

Campuses can get recognized by meeting 5 standards:



Establishing a campus tree advisory committee

Showing evidence of a campus tree care plan

Verifying the plan's dedicated annual expenditures

Observing Arbor Day



Creating a service-learning project aimed at engaging the student body

Poll Question

Would your higher ed institution be interested in becoming a Tree Campus?



Breakout Sessions: Small Group Discussions

- Leveraging energy data
- Solar deployment
- Electric vehicles and charging
- Embodied carbon
- Electric landscaping equipment & pollinator habitats
- Decarbonization roadmaps



Breakout Session Slides & Resources

Here Comes the Sun



Solar panels are usually made from silicon, or another semiconductor material installed in a metal panel frame with a glass casing \rightarrow



When this material is exposed to photons of sunlight (very small packets of energy) it releases electrons and produces an electric charge

This PV charge creates an electric current (specifically, direct current or DC), which is captured by the wiring in solar panels



This DC electricity is then converted to alternating current (AC) by an inverter; AC is the type of electrical current used when you plug appliances into normal wall sockets

This DC electricity is then converted to alternating current (AC) by an inverter

Examples of the Value of of Solar Generation

Statewide		 Regional greening of the grid (e.g., Clean Energy & Climate Plan) Meeting economy-wide Net Zero Emissions by 2050 Diverse renewable portfolio
	State Government	 Executive Order 594 directives: Onsite fossil fuel emissions reductions and integrated decarbonization Optimize onsite solar generation, especially with battery energy storage
	Agency or Campus	 Potentially significant electricity cost and demand charge savings Cost certainty as grid electricity prices fluctuate Visual commitment to clean energy initiatives Ancillary benefits (e.g., reduced heat island effect)

Potential Siting Considerations

Rooftop



- Roof age <5 years
- Ideally flat or low-pitch
- Limited rooftop obstructions or equipment
- Minimal shading
- Building orientation relative to south
- Weight-bearing capacity

Ground-Mount



- Proximity to building(s) with onsite load
- Flat, clear ground
- No critical habitat or environmental protection status
- Access to electrical service
- Low flood risk
- Pollinator habitat opportunity

Canopy



- Available space (e.g., parking lot size at least 3,000 square meters)
- Minimal shading or can be affixed to an existing structure that shades the lot
- Access to electrical service
- Low flood risk

Other Solar Applications



Off-Grid EV Charging & Street Lighting



Solar Thermal Systems





Floating Photovoltaics



Additional Resources

- DOER Technical Potential of Solar Study Quantifies the potential for solar installations in a geospatial analysis; some limitations for state sites, but may identify preferable locations for solar
- <u>REopt Lite</u> NREL tool that evaluates the economic viability of grid-connected systems
- <u>PVWatts</u> NREL tool that estimated the electricity production for a grid-connected system
- Solar maps Solar maps provide monthly average daily total solar resource information on grid cells
- <u>Municipal Solar Site Selection Tool (xlsm)</u> This Excel workbook from RMI aids in efficiently identify promising sites for solar photovoltaic (PV) installations
- Investor-owned utility capacity maps https://www.mass.gov/info-details/utility-interconnection-in-massachusetts
- General information and considerations, questions to ask developers, & installer resources https://goclean.masscec.com/clean-energy-solutions/solar-electricity/
- SMART Program information <u>https://www.mass.gov/info-details/solar-massachusetts-renewable-target-smart-program</u>
- Renewable Energy Portfolio Standard (RPS) https://www.mass.gov/info-details/program-summaries
- Net metering information (which can be pursued in conjunction with RPS or SMART participation) https://www.mass.gov/info-details/net-metering-guide

Creating A Clean, Affordable, Equitable and Resilient Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES

Elizabeth Mahony, Commissioner

LBE Council Meeting: Leveraging Your Data

July 9, 2024

Sophia Vitello, DOER Leading by Example Division Sophia.vitello@mass.gov



Why is data important?

How can we use data?

- Progress reporting
 - EO594, OCIR goals
- Inform electrification/decarbonization
 planning & prioritization
- Identify highest emitting/energyconsuming sites
- Fleet analysis for electrification transition planning & prioritization

LBE & DCAMM have much of the data already available to provide in helpful formats

Energy use & emissions analysis

- Site-level, campus/agency-level, secretariatlevel
- Agency comparisons
- Site comparisons
- Energy use intensity (EUI)
- Individual building analysis & comparisons
- Real-time energy usage

Fleet & EVSE analysis

• DRVE tool

LBE Data Tracking and Progress Reporting

- Collect data for each entity in the LBE portfolio using a variety of resources, including:
 - Annual LBE entity tracking form
 - Online utility energy databases (MEI & CEI)
 - Fuel delivery vendor reports
 - CAMIS (sq. footage)
 - PTS (solar generation)
- Report annually on portfolio and agency/campus progress towards EO594 targets
- Publish progress dashboard annually

Entity Data Tracked for EO594 Reporting

Electricity consumption

Building fuel consumption

Vehicle & other fuel consumption

On-site and total GHG emissions

Square footage

Zero emission vehicles in fleet

EV charging station deployment



LBE Progress Dashboard





Chart 1: Since the FY04 LBE baseline, state government has reduced onsite fossil fuel emissions by 20%, avoiding more than 134,000 MTCD2e in FY22. Reductions have resulted from a variety of partner efforts including large scale energy projects, elimination of emission-intense fuels (such as coal and heavy fuel oil), and transition to cleaner fuel sources. FY20 & FY21 progress reflect impacts from partner efforts as well as reduced operations related to CDVID-19 closures.





Chart 1: As of FY2022, 74 megawatts of renewable capacity have been installed at state facilities. Solar PV comprises 47% of installed capacity, followed by anaerobic digestion at 26%, and wind and hydro, comprising 15% and 12%, respectively.

Click here to view & download the dashboard

Includes data at portfolio-level, secretariat-level, & agency/campuslevel for:

- ↑ Progress Toward EO594 Targets
- Onsite Fossil Fuel Emissions
- Fuel Consumption
- ♀ Energy Use Intensity
- State Fleet Composition & Electrification
- **X EV Charging Stations**
- LEED Certified Buildings
- * Installed Renewables
- Sustainable Landscaping
- \$ LBE Grants
- Equity

Creating A Clean, Affordable, Equitable and Resilient Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Data Analysis Example



Energy Consumption Over Time – Secretariat Y

FY22 Secretariat Y Energy Usage by Fuel Type



Secretariat Y	FY2004	FY2022	% change from FY04
Natural Gas	394,647,042	494,692,400	25%
Grid Electricity	258,359,001	177,776,071	-31%
Vehicle	82,507,288	33,062,177	-60%
Fuel Oil	927,447,615	15,690,497	-98%
Propane	7,626,879	8,660,464	14%
Other (Onsite)	1,929,895	4,077,611	111%
Solar	0	1,685,475	
Total kBtus	1,672,517,720	735,644,694	-56%

- Total energy consumption for Secretariat Y has declined by 56% from FY04 to FY22
- Biggest declines have occurred in fuel oil use and vehicle fuels, although both of those fuels make up a small portion of total energy use (6% of FY22 total)
- Natural gas consumption accounts for largest share of current Secretariat Y energy use (68% in FY22)



FY22 Onsite Fossil Fuel Emissions Contribution by Agency & by Fuel





Agency 1 & Agency 2 make up the largest share (71%) of onsite fossil fuel emissions among the major Secretariat Y agencies Natural gas emissions make up the largest share (85%) of onsite fossil fuel emissions among the onsite fuels



Agency 1 Onsite Fossil Fuel Emissions



FY04-22 Agency 1 Onsite Fossil Fuel Emissions

 As of FY22, Agency 1 has reduced onsite fossil fuel emissions by 18% from the FY04 baseline, close to the 20% reduction needed to meet the FY25 target in EO594



Agency 1 Energy Use Intensity (EUI)



FY04-22 Agency 1 EUI w/ Targets

- As of FY22, Agency 1 has an EUI of 114 kBtus/SF, an 18% reduction from the FY04 baseline
- EUI has dropped significantly between FY20 and FY21 FY22. In FY21 & FY22, natural gas consumption at one of the Agency 1 sites dropped greatly, likely due in part to:
 - A campus-wide energy project that has been in progress for about 2-3 years that involved closing certain buildings
 - Reduced occupancy of some buildings



Agency 1 Fleet w/ EO Targets



- Total fleet size: 55
- Fleet is primarily pickup trucks & vans with sedans & a few SUVs making up the remainder
- Agency 1 currently has 4 electric vehicles (7% of fleet)
 - > Currently have met FY25 goal
- To meet the FY30 goal of the Executive Order, at least 7 zero-emission vehicles (ZEVs) need to be acquired by FY30
- Fleet charging infrastructure would be required to support electric vehicles



FY22 GHG Emissions by Agency 1 Site



Note: Chart includes emissions (MTCO2e) from grid electricity, natural gas, and fuel



FY07-22 Natural Gas Emissions by Site





FY04-22 Electricity Emissions by Site



Creating A Clean, Affordable, Equitable and Resilient Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Extra Slides


Examples of data analysis used in action

- DCR Net Zero Taskforce presentation to DCR Commissioner
- DCR identification of priority sites for site electrification planning & implementation
- Secretariat & agency reporting to OCIR
- Annual Environmentally Preferable Products Report -- fuel & emissions savings
- Annual external reporting (i.e., BERDO, DOE Better Buildings Challenge)

Creating A Clean, Affordable, Equitable and Resilient Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Leveraging Your Data Tim Spencer, DCAMM

INTRODUCTION

How energy data can make life easier

Why we need energy data:

- 1. See how a building is using energy in real time
- 2. See how changes to equipment operation affect energy use
- 3. Identify equipment that is malfunctioning
- 4. Compare buildings to one another
- 5. Find maintenance issues that affect water use



INTRODUCTION

Commonwealth Energy Intelligence (CEI)

What is the CEI program?

- Records 5-minute interval data for electricity, natural gas, water, steam, hot and chilled water, and oil usage
- 495 buildings are metered (32 million SF)
- Tracking utility bills for 482 accounts across 42 sites
- Includes state hospitals, prisons, universities, community colleges, trial courts, office buildings.









UNDERSTANDING ENERGY DATA

9/23/2021

INTERVAL DATA

An example of how building electricity data should look.





UNDERSTANDING ENERGY DATA

HOLIDAY OPERATION

Everything's on but nobody's home



Strategy: Make sure the building doesn't run on holidays



UNDERSTANDING ENERGY DATA

WEATHER ADJUSTED BASELINE

Shows changes in operation over time



- A weather-adjusted baseline is what would have happened if building operations had remained the same.
- Graph shows changes to building schedule versus a weather adjusted baseline



MULTI-YEAR DATA

Find changes in building energy use year over year



Changes to the building increased summer steam use

 \bowtie

MEASUREMENT AND VERIFICATION

See realized savings from existing building commissioning.





UNDERSTANDING ENERGY DATA

WATER USAGE

Example: Flushometer malfunction – a toilet ran over the weekend.



Strategy: Set up an alert to identify this problem early on



UNDERSTANDING ENERGY DATA



Embodied Carbon

The "Upfront" Carbon From Building Materials





- Executive Order 594 states; "To maximize the potential GHG emissions reductions, all new construction and substantial renovations, where possible and cost-effective, shall: ... Evaluate and implement strategies to reduce embodied carbon contained in building materials."
 - LBE, DCAMM, MassCEC & others, to support agency compliance with the provisions of this Order
- OCIR Recommendation #12 from 'Recommendations of Climate Chief' report in 2023; "institutes process to ensure buy clean initiative is implemented."
 - MA became signatory to federal Buy Clean Initatitive, to reduce GHG emissions economy-wide, on March 8th, 2023
 - LBE, DCAMM, MassDOT & MassCEC in consultation with OCIR are leading the Buy Clean Initiative "to prioritize the Commonwealth's purchase and use of lower embodied carbon, made-in-America construction materials, such as concrete and steel." [2]



What is Embodied Carbon



'Upfront' Embodied Carbon

Manufacturing, transportation, and installation of construction materials

Operational Carbon

Building energy consumption



Energy efficiency and grid decarbonization efforts will decrease operational carbon over time.



Image Source: Carbon Leadership Forum, 2020

Buy Clean Concrete State Procurement

Concrete – By Weight



Credit: Walter P Moore

Concrete – By Embodied CO₂



Credit: Walter P Moore

Federal GSA Buy Clean Concrete – won't buy worst concrete mixes

	Maximum Global Warming Potential Limits for GSA Low Embodied Carbon Concrete (kilograms of carbon dioxide equivalent per cubic meter - CO ₂ e kg/m ³)		
Specified compressive strength (fc in PSI)	Standard Mix	High Early Strength	Lightweight
up to 2499	242	326	462
2500-3499	306	413	462
3500-4499	346	466	501
4500-5499	385	519	540
5500-6499	404	546	N/A
6500 and up	414	544	N/A

The targets in GSA's March 2022 "Low Embodied Carbon Concrete Standards" reflect a 20 percent reduction from the GWP (CO2e) limits the New Buildings Institute proposes in "Lifecycle GHG Impacts in Building Codes" (January 2022). Chart: General Services Adminstration



CLF New England Recommendations for MA Buy Clean Concrete

125% OF THE EASTERN REGION AVERAGE GLOBAL WARMING POTENTIAL FIGURES FROM THE NATIONAL READY MIX CONCRETE ASSOCIATION (NRMCA)

NORMAL WEIGHT CONCRETE					
Specified Compressive Strength (f'c in psi)	NRMCA Eastern Benchmark (kg CO2e/m³)	125% of NRMCA Benchmark (kg CO₂e/m³)			
0-2500	240	300			
2501-3000	264	330			
3001-4000	314	393			
4001-5000	378	473			
5001-6000	399	499			
6001-8000	472	590			

LIGHT WEIGHT CONCRETE					
NRMCA					
Specified	Eastern	125% of NRMCA			
Compressive Strength	Benchmark	Benchmark			
(f'c in psi)	(kg CO ₂ e/m ³)	(kg CO ₂ e/m³)			
0-3000	517	646			
3001-4000	573	716			
4001-5000	628	785			

These numbers are 125% of the Eastern Region average GWP figures from the National Ready Mix Concrete Associations' "A Cradle-to-Gate Life Cycle Assessment of Ready-Mixed Concrete Manufactured by NRMCA Members, Version 3.2," (July 2022), pg. 65



READY-MIX CONCRETE PLANTS WITH EPD CAPABILITY FOR ALL MIXES

Company	# of plants	Location	
Sterling Concrete	2	Oxford, Sterling	
Holcim NE/Aggregate	3	Waltham, Everett, Saugus	
J. G. Maclellan Concrete Co	3	Lowell, Worcester, Luneburg	
Construction Service	2	Springfield, Northampton	
Boston Sand and Gravel Co.	3	Charlestown, Walpole, Waymouth	
Cape Cod Ready Mix	4	Brewster, South Dennis, Sandwich, Carver	
Dauphinais Concrete	3	Douglas, Bellingham, Taunton	
Tresca Brothers	1	Millis	
Berkshire			
Concrete/Unistress	1	Pittsfield (In Progress)	
Jandris Block			-



R CODE FOR ACCESS TO READY-MIX COMPANIES WITH EPDS



Reducing Whole Building Embodied Carbon



Most projects reduced Embodied Carbon by 20-30%

% Carbon Reduction From Baseline





Carbon Strategy Utilization Across Projects

"EASY" WINS FOR EMBODIED CARBON REDUCTION



16 SUBMISSIONS, 12 AWARDEES - OVER 25K METRIC TONS REDUCED

✓ Early Design Focus, Big Wins

Set embodied carbon reduction goals at the beginning of projects

✓Use Less

- Both grand prize winners focused on reducing embodied carbon by building less with dual use spaces or better design to minimize sq. Ft. built
- Reuse existing underground parking garage structure; rehab and addition instead of all new

✓ Change to Lower Impact Materials

Low carbon concrete, mass timber/cross laminated timber, biogenic insulation etc.



505 ATTENDEES AT TRAININGS

450 REPLAYS OF RECORDED EDUCATION SESSIONS

16 PROJECTS SUBMITTED **25k mtco2e** OF EMISSIONS AVOIDED

Equivalent to the carbon sequestered in 413,377 tree seedlings grown for 10 years





Reduce large Boston commercial building EC by 1%



100+ tCO_{2,e}



Building-transparency.org (buildingtransparency.org)

<u>Resource Library - Carbon Leadership Forum</u>



GRAND PRIZE: RENOVATION



Jones Library

Finegold Alexander Architects

Location: 43 Amity Street, Amherst, MA, 01002 Anticipated Completion Date: April 2026

1ST WHOLE BUILDING LIFE CYCLE ASSESSMENT

GRAND PRIZE: NEW CONSTRUCTION



Cost Effectiveness of Carbon Reduction Strategies



Sustainable Engineering Laboratories - UMassAmherst

Payette

Location: 141 Holdsworth Way, Amherst, MA 01003 **Anticipated Completion Date:** August 2026 Battery-Powered Landscaping Equipment and Pollinator Habitat

> 7/9/24 Morgan Bowler, DOER Julia Wolfe, OSD Chris Hoffman, DCR

Directive to State Entities

Per LBE Executive Order 594...

Executive branch agencies and public institutions of higher education should incorporate sustainable landscaping practices through:

- Planting of native plant species
- Reducing use of pesticides
- Utilizing zero emission (battery-powered) landscaping equipment



Why is BPLE Important?

It was estimated that 614,932 tons of carbon dioxide were emitted from lawn and garden equipment in Massachusetts in 2020. This is equivalent to 1.43 billion miles driven in a typical car. (Source: Lawn Care Goes Electric (publicinterestnetwork.org))

The same study also identified the top 100 counties for carbon dioxide emissions from lawn and garden equipment in 2020. There were two Massachusetts counties within the top 100.

County	Place out of 100	CO2 Emissions	Car Equivalent
Middlesex	28	153,480	33,787
Essex	93	70,771	15,580

Why is Pollinator Habitat Important?

In Massachusetts, over 45% of agricultural commodities rely on pollinators for pollination.

A study published in 2024 stated that there were five main drivers of pollinator decline:

- Climate Change
- Pesticides
- Pollution
- Pests and Pathogens
- Habitat Loss

Source: <u>What are the main reasons for the worldwide decline in pollinator populations?</u> (cabidigitallibrary.org)

The Triple Bottom Line



spill clean ups
- Instead of using gas or diesel, BPLE uses battery packs and charge as needed
- Efficient electric alternatives to fossil fuel-based models include ↓

Battery-Powered Landscaping Equipment (BPLE)

- Handheld equipment: chainsaws, leaf blowers, string trimmers, hedge trimmers, etc.
- Mowers: push mowers, ride-on mowers, stand-on mowers
- Utility vehicles



Photo Credit



Photo Credit



Photo Credit

- Areas of land set aside to provide habitat and resources to pollinators
- Uses native plantings
- Can come in different varieties ↓

Pollinator Habitat

Low or No Mow Zones



Massasoit Community College

Meadowland/Grassland

Taunton State Hospital

Manicured Gardens



DCR Waquoit Bay

Sites Doing the Work!

370+ Acres of Pollinator Habitat!!! /

BPLE

• DCR

• UML

- Fitchburg State Worcester
- State • Framingham
 - MassBay CC
- Massasoit CC
 MassDOT
- NSCC
- STCC

State

• UMA

- MWRA • DOC

170+ battery powered

landscaping equipment!!!

Pollinator Habitat

• Bristol CC • Greenfiel • NSCC d CC • DCR • Salem State MassBay • DOC CC • UMA • DMH MCLA • UMB • MSP • MWRA • UMD • DFW • Massasoit • UML Framingh CC • Westfield am State MassDOT State

Resources

Keep an eye out for information on a "Show and Mow!"

Funding

- Leading by Example Public Entity
 Decarbonization Grant
- <u>Mass Save Commercial BPLE</u>
 <u>Rebates</u>

Procurement

- <u>LBE Lawn to Pollinator Habitat</u> <u>Savings Calculator</u>
- <u>LBE Commercial BPLE Savings</u>
 <u>Calculator</u>
- <u>MAFMA Tool Barn</u>
- FAC116 Statewide Contract

STATEWIDE CONTRACTS



FAC116: Lawns and Grounds Equipment, Parts and Service

Julia Wolfe Director, Environmental Purchasing Operational Services Division



mass.gov/osd

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FAC116: Lawns & Grounds Equipment, Parts and Services



• 47 Vendors Total – manufacturer and independent dealer representation

• Nine Contract Categories

- Category 1: Agricultural Tractors, Loaders and Related Accessories
- Category 2: Lawnmowers and Related Accessories
- > Category 3: Utility Vehicles, Golf Carts, Snowmobiles and Related Accessories
- Category 4: 2 Cycle/4 Cycle Handheld Power Equipment
- Category 5: Snow Blowers and Related Accessories
- Category 6: Specialty Wheeled (and Towed) Power Equipment
- Category 7: Utility Trailers and Related Accessories
- **Category 8: Commercial Grade Battery Electric Lawn Equipment:**
 - Lawnmowers (including ride on), blowers, trimmers, chainsaws & more
- Category 9: Equipment Leasing for Categories 1-8
- FAC116 Contract Terms
 - Term: May 1, 2021 April 30, 2027
- Competitive Pricing and Discounts
 - Volume Discounts
 - Dock Delivery
 - Prompt Pay Discounts
- OSD Climate Initiative
 - ✓ Green Communities Program
 - EO594: Decarbonizing and Minimizing Environmental Impacts of State Government
 - Executive Order 604 Establishing the Office of Climate Innovation and Resilience Within the Office of the Governor



Battery-Powered Equipment includes...

• Category 3: Electrify your fleet with a range of golf carts, shuttles, and utility vehicles







- Category 8: Ride-on and stand-on mowers
- Category 8: Handheld equipment and push mowers





Specs for Commercial-Grade Equipment

If buying *commercial-grade* battery-powered equipment, consider using <u>Commercial Grade Battery Powered Landscape</u> <u>Equipment Specifications</u> developed by OSD, including:

- Commercial-grade power (e.g. 12 HP for zero-turn mowers, 465 CFM for blowers)
- Low-noise
- Light-weight backpack batteries
- Minimum battery run times (e.g., 4+ hours for large mowers, 1.5+ hours for smaller mowers, 30+ minutes for handhelds)
- Warranties: 2 years for equipment and batteries
- Vendor product support, including networks of parts and services and customer support
- Battery take back and recycling program
- Those with third-party certifications or accreditation entities for BPLE

PPERATIONAL SERVICES DIVISION LAWN ANI	GARDEN EQUIPMENT
b. Blowers/Handheld battel b. Interchangeable Handheld and E portable batteries able to power Charge time: a. Movers: S14 hours b. Blowers:/Handhelds: S3 h 8. Run time: a. Movers: i. 33", 36", 46", 5 ii. 19", 20", 21"21 b. Blowers/Handhelds: W b. Blowers/Handhelds: W b. Blowers/Handhelds: S4 }	ie: 500 cycles or 2 years adapa& Batteries: For each manufacturer, backpack, and all handheid equipment (e.g., blowers, trimmer, cutter, edger) surs DEFENDING SPECIFICATIONS FOR COMMERCIAL GRADE BATTERY-POWERED ELECTRIC AUW NAND GARDEN FOLLUMENT
and normal wear and tear assoc 10. Electric shock protection: equip	
 Water resistant: equipment is v End of use cycle indicator: equipment is solution. 	
equipment, to incluse (note the a. Safety issues relevant ti b. Proper handling, storage c. Operation of the equipt comparable performan- d. Libhium and other batte f. Jafe handling, charging extend battery life g. Safe disposal of batterin h. Factors affecting batter i. Molth-sare field operatin j. Conducting field and sh k. Infrastructure requirem supplie (e.g., wring, or 1. Achieving maximum RO 2. Vendor Product Support Vind	OSD offers many types of battery-powered landscaping equipment, including push mowers, walk-behind mowers, fide-on mowers, sero-turn mowers, blowers, string trimmers, and more on Statewide Contract FAC115: Lawn and Grounds Equipment, Parts and Services tittus: //www.mass.gov/doc/ficit.16/dogenees/file. This equipment has proven track records, performing as well as traditional equipment and meeting the gardening and landscaping needs of many state and monicipal facilities across the Commonwealth Valith te <u>FPP Propresent Common Commercial Battery Landscape</u> <u>Equipment</u> : webpage for additional information on environmental, health, and cost benefits of battery- powered equipment. Learn about <u>state entries currently using BPEF</u> , including the Department of Conservation and Recreation, MassDOT Aeronautics, Massasoit Community College, UMass Amherst, UMass Lowell, and more.
work plan design) to workers ar	Commercial-Grade Specifications to Consider in Your Quote
 Parts and service: Parts and service:	your request for quotes:
Center should have an Operational Services Division One Adhburton P	EQUIPMENT Explorment Certification: Equipment (minus batteries) with at least one of the following certifications: AG2A Field Testing, UL, GE, TULOBOGING, or equivalent and comply with relevant AASI stradards and OHAA operator vibration and noise regulations (see <u>Accendia</u> for list of some of the equipment certification groups and links). Safety has mechanical and electrical recent history Orommercial-grade Proter - All equipment is comparable in power to gas counterparts. Movers: At least equivalent to 12 HP for such table bahind models Blowers: At least 455 cfm volume, and 110 mph out of the rozole Movers': At least 455 cfm volume, and 110 mph out of the rozole Blowers: High-grade injection molding plastics, or equivalent strength material; metal construction Other Handheids: High-grade injection molding plastics, or equivalent strength material; metal construction Other Handheids: High-grade injection molding plastics, or equivalent strength material; metal construction
	Page 1 of 9 3/30/21



Contract User Guide



Contract User Guide for FAC116

FAC116: Lawns and Grounds Equipment, Parts and Services

	UPDATED: May 15, 2024
Contract #:	FAC116
MMARS MA #:	FAC116*
Initial Contract Term:	May 1, 2021 – April 30, 2027
Maximum End Date:	April 30, 2027
Current Contract Term:	May 1, 2021 – April 30, 2027
Contract Manager:	Sean Corbin, Phone: 617-720-3105, sean.corbin2@mass.gov
This Contract Contains:	Environmentally Preferable Products
	MBE/MWBE/WBE
UNSPSC Codes:	See Appendix A for a list of UNSPSC Codes
Updated:	Vendor listing and OSD Contract Manager
*The asterisk is required when refere	ncing the contract in the Massachusetts Management Accounting Reporting System (MMARS).

Table of Contents

Contract Summary	 Contract Exclusions and Related Statewide
<u>Contract Categories</u>	Contracts
 Benefits and Cost Savings 	Emergency Services
Find Bid/Contract Documents	 Shipping/Delivery/Returns
 Who Can Use This Contract 	 Additional Information/FAQ's
<u>Subcontractors</u>	 Performance and Payment Time Frames Which
Supplier Diversity Requirements	Exceed Contract Duration
Pricing, Quotes and Purchase Options	 <u>Strategic Sourcing Team Members</u>
 Instructions for MMARS Users 	 VENDOR LIST AND INFORMATION
Environmentally Preferable Products	 Appendix A: List of UNSPC Codes
	Appendix B: Category Descriptions
P: To return to the first page throughout	this document, use the CTL + Home command.

NUTE contract use fuede a upcater regularity, rimit copies should are compared against me current version points on mail. gbvoids. Updated: May 15, 2024 Page 1 of 16 One Altibution Place, Room 1608 Boston, Mo, 0206-1530 Tel: (617) 720 - 3300 Warm.mass.gev/oad 1070: (617) 727 - 727 - 4527

Learn More About the Contract – Review the <u>FAC116</u> Contract User Guide:

- Contract Coverage
- How to Purchase: solicit quotes
- Contract Exclusions
- Pricing and Quote Requirements: Discount off MSRP or Vendor Catalog
- Shipping/Delivery/Returns
- Link to commercial-grade specifications

For more information:

- OSD Helpdesk OSDHelpDesk@mass.gov or call 1-888-627-8283 or 617-720-3197
- OSD Contract Manager: Sean.Corbin2@mass.gov



Awarded Contractor Information – including links to their information in COMMBUYS

Vendor List and Information*

Vendor	Master Blanket Purchase Order #	Contact Person	Phone #	Email	Categories	Regions	Prompt Payment Discount	SDO Certification Type	SDP Commitment Percentage
**[Conversion Vendor] [Master MBPO] (All contract documents)	PO-21-1080- OSD03-SRC3-21990	Sean Corbin	617-720-3105	sean.corbin2@mass.gov	N/A	N/A	N/A	N/A	N/A
***Solicitation Enabled	PO-21-1080- OSD03-SRC3-21997	Sean Corbin	617-720-3105	sean.corbin2@mass.gov	N/A	N/A	N/A	N/A	N/A
Able Tool and Equipment	PO-21-1080- OSD03-SRC3-21845	Derek Bauer	860-289-2020	derek@abletool.net	1,4,6,7,8,9	1&2	10 days - 1% 15 days - 1% 20 days - 1% 30 days - 1%		1%
Aebi New England, LLC	PO-21-1080- OSD03-SRC3-21850	Doug Beach	603-835-2600	doug.beach@aebi-ne.com	2	All			9.67%
Ahearn Equipment Inc.	PO-21-1080- OSD03-SRC3-21860	Josh Ahearn	508-885-7085	JTAhearn@ahearnequipment. com	1,2,3	All	10 days - 1%	WBE	5%
ARIENS COMPANY	PO-21-1080- OSD03-SRC3-21908	Tyler Walimaa	920-756-4665	twalimaa@ariensco.com	2,3,5,8	All	10 days - 2%		1%
Bacher Corporation	PO-21-1080- OSD03-SRC3-21857	Jean DeSousa	860-627-5924	<u>bacherofficemgr@sbcglobal.n</u> et	1,2,3,4,5,6 ,8	All	10 days - 1%		1%
Bobcat of Connecticut, Inc.	PO-21-1080- OSD03-SRC3-21832	Matt Stack	413.221.1200	matts@bobcatct.com	1,2,3,4,6,7 ,8,9	All	10 days - 2%		10%
The Boston Lawnmower Company, Inc.	PO-21-1080- OSD03-SRC3-21833	David Kennedy	508-898-3500 ext. 218	dkennedy@bostonlawnmowe r.com	2,3,4,5,6 & 8	All	10 days - 1% 15 days5% 20 days25%		1%
C & J Equipment,Inc	PO-21-1080- OSD03-SRC3-21856	Charles Hannoosh	978-658-2022	channoosh@cjequip.com	1,2,3,4,5,6 ,7,8	All	10 days - 2% 20 days - 1%		1%
C.N. Wood Enviro, LLC	PO-21-1080- OSD03-SRC3-21849	Tom Fiore	781-935-1919	tfiore@cn-wood.com	1,2,5,6	All	10 days - 1% 15 days75% 20 days5% 30 days25%		1%



As Reported in the EPP Program Annual Report for FY23 on Purchases of BLPL....

"FAC116 sales of this type of equipment have increased from \$272,000 in FY22 to more than \$1.7M in FY23, a 525% increase."





ENVIRONMENTALLY PREFERABLE PRODUCTS (EPP) Procurement Program Annual Report for Fiscal Year 2023





Other Benefits – From BPLE Ride And Drive Slides August 2023

• BPLE is reaching (or has reached) cost-parity with gas landscaping equipment



- Real-world analysis found handheld BPLE has break-even point with gas equipment in <1-3 years; mowers closer to 2,500 hours (<u>Turf Magazine</u>)
- Cost-savings go beyond fuel-use reduction
 - Fewer moving parts = less maintenance
 - No gas cans
 - No chemicals needed for spill cleanups
- Incentives are available! Mass Save Rebates and LBE!

*Graph created using LBE-OSD Gas to BPLE Savings Calculator



Additional Information:

- OSD Commercial Battery Powered Equipment Webpage
- LBE Sustainable Landscaping Page
- MAFMA Tool Barn
- Training: American Green Zone Alliance Service Pro Certification: <u>https://www.sustainablelandcare.org/</u>



OSD Resources

- Sign up for Communications: bit.ly/OSDsignup
- OSD: <u>www.mass.gov/osd</u>
- **COMMBUYS:** <u>www.commbuys.com</u>
- OSD Help Desk: 1-888-627-8283 or OSDHelpDesk@mass.gov
- OSD Blog: <u>www.mass.gov/collections/procurement-insights</u>





TESTIMONIAL











Chris Hoffman DCR: Mystics

DISCUSSION

Statewide Targets for Electrification

- Massachusetts has adopted a statewide GHG emissions limit and sector-specific sub-limits for 2050
- The 2050 Clean Energy & Climate Plan (<u>CECP</u>) highlights a broad suite of specific goals, strategies, policies, and actions by sector
- MA is orienting applicable policy and programmatic decisions around the CECP sub-limit for transportation
- Two of the CECP's key benchmarks for 2050:



Executive Order 594 Fleet Electrification and EVSE Requirements for State Entities

OSD, in collaboration with the Green Fleet Committee, shall also develop and/or enforce fleet acquisition and management policies that support the goals of this Order. Agencies shall comply with policies that outline procedures necessary to reduce vehicle fossil fuel use to the greatest extent feasible. These policies shall address the following:

Vehicles:

- Acquiring zero emission vehicles;
- Acquiring new vehicles that are sized appropriately...
- Acquiring the most fuel-efficient vehicle models...
- Conducting fleet optimization evaluations...to identify vehicles for removal or replacement;
- Identifying opportunities to reduce vehicle miles traveled...
- Educating employees on efficient driving practices...

Charging:

- Agencies shall also support the installation of...electric vehicle charging stations, at state facilities for state vehicles, employee-owned vehicles, and those driven by the public, where such installations are appropriate...
- Agencies shall work with all appropriate funding, contracting and oversight agencies to identify locations and strategies for deployment...
- Agencies shall ensure that EVSE stations are considered and prioritized during relevant construction



Electric Vehicle Planning and Acquisition for State Fleets

OSD has created an <u>Electric Vehicle Planning and Acquisition Policy</u> (revised May 2024) for Executive Branch fleets that parallels <u>EO594 EV Acquisition Guidelines</u> that also applies public higher education campuses and the MBTA non-revenue fleet. Executive Branch agencies under the purview of OSD/OVM which is an agency of EOAF, are hereby required to develop Electric Vehicle (EV) Plans by January 31, 2025.

Required Vehicle Acquisition Hierarchy



Electric Vehicle Basics

There are two types of plug-in electric vehicles (PEVs) - that have a battery charged from the grid:

- 1. Battery electrics (BEVs) which run on electricity only (typical range of 250-300+ miles)
- 2. Plug-in hybrid electrics (PHEVs)
- can first run entirely on battery for short distances (daily commute, local errands, etc.)
- seamlessly switch to gasoline to power the vehicle and maintain battery level





Curious about the latest new electric cars as well? For an interactive online guide of new EV models, visit Plug in America's <u>PlugStar "Browse</u> <u>Electric Cars" tool</u>.

Electric Vehicle Basics – Hybrids ("HEV")

What is the difference between a hybrid and a plug-in electric vehicle?

- A hybrid electric vehicle (HEV) does not have an external plug.
- It derives some of its driving power from a conventional gasoline engine and some from an electric motor powered by a small battery pack.
- All its energy (=its emissions) is sourced from gasoline combustion.
- However, unlike a non-hybrid vehicle, some of this energy is recovered and re-used by recharging the batteries through regenerative braking.*

*Plug-in electric vehicles also use regenerative braking to improve efficiency.

HEV Hybrid Electric Vehicle



Electric Vehicle Basics – In Summary

- Today's BEVs have more range than 90% of commuters and others drive daily (many over 300 miles).
- PHEVs will always have the range you need and can be
 - charged any time it's convenient
 - driven and fueled just like any gasoline only vehicle
- Some models are available in either BEV, PHEV and/or hybrid.
- A hybrid (HEV) should not be considered or referred to as an Electric Vehicle (EV).

• EVolution of electrification ->>>

Barrier Removal: Technology



Source: Image courtesy of Gary Kendall, PhD.

Electric Vehicle Basics: Fact vs Fiction

RANGE:

- EPA estimate vs reality
- The 3 Ts: Technique, Terrain, Temp.

CHARGING:

- Parking = Charging Opportunity
- Range Charge Anxiety is real: Reliability #1!*
- Your "home base" station is key

CLIMATE/ENERGY:

- All the energy is from the battery (+/-)
- Summer vs Winter variation
- Heated seats, pre-condition

"An exercise in energy management..."



*of both vehicles and charging stations

EV Charging Types: Range and Charging Ports



Massachusetts Department of Energy Resources



Starting in 2024-2025, GM, Ford, Volvo, Mercedes Benz, Polestar, and Rivian EVs will come with the **North American Charging Standard** (NACS) connector instead of the current industry-standard CCS

GM and Ford struck deals with Tesla to access Tesla fast chargers across the U.S. and will offer an NACS adapter for their vehicles



Breaking news: Five (5) Supercharger sites in MA now have CCS adapters ("Magic Dock")





EV Charging Types: Installation Complexity

EV charging options range from simple plugs to fast-chargers that require significant electrical upgrades. Eligible entities may use VEH102 for installation services.



Level 1 and Level 2 Plugs (AC power)

- 120V-240V; may require upgrade for 240V
- Outlets can be installed by a licensed electrician



Level 2 Charging Stations (AC power)

- 208V-240V plus heavier amperage
- Electrical upgrades and/or trenching may be required



DC Fast Charging Stations (DC power)

- 400V-900V commercial-grade three phase connections
- Usually involve an electric utility for installation
- Only recommended for fleets in very specific circumstances

Most state fleets

Overview of EV & EVSE Funding Opportunities

Electric VehiclesBattery electric (BEV), plugin hybrid (PHEV) and fuel cell electric vehicles (FCEVs). Rebates of up to \$7,500 for BEVs and \$5,000 for PHEVs.

MOR-EV Trucks

Rebates starting at \$7,500 for medium- and heavy-duty BEVs and FCEVs for public fleets. Federal EV Tax Credits: The Commonwealth is working on a process by which Direct pay federal tax incentives can be made availbale for public entities. More guidance is forthcoming.

EV Charging

Level 1, Level 2, and DC fast charging (DCFC).

MassEVIP Charging

60-100% of infrastructure and equipment costs for Level 1 and Level 2 public access, workplace, fleet, multi-unit dwelling and educational campus charging.

LBE Fleet EVSE Deployment Grant

Up to 100% of infrastructure, equipment, and ongoing service costs for primarily Level 1 and Level 2 state fleet charging.

Utility Programs

50-100% of infrastructure and equipment costs for public, workplace, and fleet Level 1, Level 2 and DCFC depending on location.

Resources

Guidelines for EO594 Section 5C: Electric Vehicle Supply Equipment

Guidance for Publicly Accessible EV Stations



Commonwealth of Massachusetts Executive Office of Energy and Environmental Affairs DEPARTMENT OF ENERGY RESOURCES





MASSACHUSETTS LEADING BY EXAMPLE PROGRAM CLEAN TRANSPORTATION



Executive Order No. 594 LEADING BY EXAMPLE: DECARBONIZING AND MINIMIZING ENVIRONMENTAL IMPACTS OF STATE GOVERNMENT

> Section 5C Guideline Electric Vehicle Supply Equipment

Guideline Effective Date: Anril 28, 2022

Prioritization for Fleets, Recommended Numbers, Funding and Procurement, LBE Resources GUIDANCE FOR PUBLICLY ACCESSIBLE EV CHARGING STATIONS AT STATE-OWNED FACILITIES

Prepared by the Department of Energy Resources Leading by Example Division April 28, 2022

This guidance document is intended to inform publicly accessible electric vehicle charging station installation at facilities that are subject to the requirements of Leading by Example Executive Order 594 but may be used to inform decision making at any state entity. Questions or follow-up discussions should be directed to LBE staff.

Locations, Types, Siting, Numbers, Funding and Procurement, Costs, Fees and Access

Additional LBE Clean Transportation Resources

- Links to statewide contract user guides
 - > VEH102: EV Charging
 - VEH110: Light and Medium-Duty Vehicles
- Links to funding programs
 - ► MassEVIP
 - MOR-EV and MOR-EV Trucks
- TCO comparison calculator
- Lists of EVs on statewide contracts
- Quick guides on EVs and EV Charging
- Upcoming EV Models database

LBE Priorities and Efforts: Clean Transportation

Explore how the Leading by Example program is working with state partners to reduce fossil fuel consumption in the state fleet by transitioning to more efficient and zero-emission vehicles.

TABLE OF CONTENTS



Visit: www.mass.gov/info-details/lbe-priorities-and-efforts-clean-transportation



Upcoming EVents! (and site visits)

- Recharge Massachusetts Commonwealth official program that supports participants with their electrification effort.
 - <u>Recharge Massachusetts | Recharge America (recharge-america.org)</u>
 - <u>RMA_Longwood_July-23-2024.pdf (recharge-america.org)</u>
 - <u>RMA_Springfield_Oct-19_2024.pdf (recharge-america.org)</u>
- National Drive Electric Week (Sep 27-Oct 6, 2024)
 - National Drive Electric Week website
 - Major EVents in Westborough
 - & Shrewsbury (Hebert Candy Mansion)





THANK YOU! - Questions?



Supplementary Slides



EV Charging Funding Programs

MassEVIP Charging (link)

- Public access grants
 - Up to 100% of equipment and installation costs at government-owned locations
- Workplace and fleet grants
 - At least 15 employees on site (workplace); where light-duty fleet vehicles are garaged (fleet)
 - Up to 60% of hardware and installation costs
- All programs: limited to \$50,000 per street address

LBE Fleet EVSE Deployment Grant (<u>link</u>)

- Executive branch, public higher ed, and MBTA non-revenue fleet charging infrastructure
 - Up to 100% of costs associated with infrastructure and equipment; 3 years of prepaid networking and maintenance services; extended warranties; prewiring for future charging
- Maximum \$100,000-\$150,000 per state entity per fiscal year depending on fleet size

Utility Programs (<u>Eversource</u>, <u>National Grid</u>, <u>Unitil</u>)

- Public/workplace and fleet charging programs
 - Up to 100% of equipment and infrastructure costs; sites located in certain Environmental Justice Communities eligible for greater cost coverage

NOTE: Certain third-party funding requirements impact how the utility programs interact with other available funding sources like MassEVIP (<u>more info</u>)



Preparing for the Next Phase

What we know...



The transportation sector (including the state fleet) is expected to rapidly electrify in the coming years



Funding from LBE, MassEVIP, and the utilities are supporting installation of charging stations for public access, workplace, multi-unit dwelling and fleets



DCFC is becoming increasingly available for public use, especially along highway corridors
Examples of Massachusetts Policy and Program Mechanisms



EVs on the Road in Massachusetts 2030 January 2022 40,000 EVs 750,000 EVs



EVs on the Road in Massachusetts "Today" 2030 (January 2024) 100,000 EVs 900,000 EVs



Sampling of New and Upcoming EV Models - REVISE

	Sedans, Crossovers, & SUVs	Pickup Trucks	Vans & Specialty Vehicles
• • •	Nissan Ariya (2021) Volvo C40 Recharge (2021) Mazda MX-30 (2021) Hyundai Ioniq 5 (2021) Kia EV6 (2022)	 Ford F-150 Lightning (2021) Rivian R1T and R1S (2021) Chevy Silverado Electric (2023) Ram 1500 EV (2024) 	 Ford E-Transit (2021) Canoo (2022)
•	Ford Explorer EV (2023) Honda Prologue (2024)		



Creating a Clean, Affordable and Resilient Energy Future for the Commonwealth

Reminder: Electric Vehicles on Statewide Contract - ?

Sedans, Crossovers & SUVs	Pickup Trucks	Vans & Specialty Vehicles
 Chevy Bolt Hyundai Ioniq Chevy Bolt EUV* Ford Mustang Mach- E 	• Ford F-150 Lightning	 Ford E-Transit Lightning Electric Transit 350
 Hyundai Kona Hyundai Kona 		

Click <u>here</u> for a full list of EVs on statewide contract



of Energy Resources

Creating a Clean, Affordable and Resilient Energy Future for the Commonwealth

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Buying or Leasing a Car? – MOR-EV Current Programs:

MOR-EV Standard, MOR-EV Used, and MOR-EV+ Rebates

- \$3,500 for <u>eligible new</u> battery electric (BEVs) or fuel cell electric vehicles (FCEVs)
- \$3,500 rebate for <u>used BEVs/FCEVs</u> if income-qualifying resident
- \$1,500 <u>MOR-EV+ rebate adder if</u> income-qualifying resident
- \$1,000 rebate adder for <u>trading in</u> an eligible internal combustion vehicle
- Several rebates now available at point of purchase or lease through participating MA auto dealerships





PLEASE NOTE:

MOR-EV IS A

REBATE, NOT A TAX

CREDIT

Buying or Leasing a Truck? – MOR-EV Trucks Programs

MOR-EV Class 2b Trucks and MOR-EV Medium- and Heavy-Duty Rebates

- Fleets can access funding for <u>eligible new BEVs and FCEVs</u>
 - Pickup trucks 6,000–10,000 pounds GVWR and other body types 8,501– 10,000 pounds; maximum \$80K MSRP; \$7,500 rebate
 - Vehicles over 10,000 pounds; maximum \$2M MSRP; **\$15,000-\$90,000 rebate**
 - Rebates can be combined with new <u>federal</u>
 <u>Commercial Clean Vehicle Tax Credit</u> incentives
 - *Cannot* be combined with funds from other stateadministered programs (e.g., MassDEP's programs, including MassEVIP for public fleet vehicles <10,001lbs)

PLEASE NOTE: MOR-EV IS A REBATE, NOT A TAX CREDIT 116



Zero Emission Vehicle Incentives - ?

- □ New \$7,500 credit for purchase of new ZEVs 2023 through 2032
 - ✓ Eliminates 200,000 vehicle manufacturer cap
 - ✓ Maximum MSRP of \$80,000 for vans, SUVs, and pickups; \$55,000 for others
 - ✓ Income eligibility limit of \$150,000; \$300,000 for joint filers
 - $\checkmark~$ Credit only available to EVs where final assembly occurred in N. America
 - ✓ 40% of battery minerals' value must be mined or processed in N. America or free trade country or recycled n the US (worth \$3,750)
 - ✓ 50% of value of battery components manufactured or assembled in N. America (worth \$3,750)
 - ✓ Battery requirements ramp up over time to 80% (mineral) and 100% (components)
 - ✓ Vehicles cannot have any battery components from a "foreign entity of concern as of 2024, or critical minerals as of 2025"

□ New credit for pre-owned vehicles starting 2023

- ✓ \$4,000 or 30% of vehicle cost (whichever is less)
- ✓ Max price of \$25,000
- ✓ Income limit of \$75,000; \$150,000 for joint filers
- \checkmark No battery requirements

 $\hfill\square$ New commercial clean vehicle credit

- ✓ \$7,500 for ZEV under 14,000lbs
- ✓ Up to \$40,000 for ZEV over 14,000lbs



Limited vehicles eligible for tax credit through December 2022 if meet assembly requirement and are not subject to 200,000 manufacturer cap



Clean Vehicle Credits Under the IRA – July 2023; update?

New Clean Vehicle Credit

- Eligibility: Individuals who meet the adjusted gross income thresholds; can also apply for vehicles purchased by individuals for their business
- Vehicle criteria:
 - Battery capacity at least 7 kWh
 - > <14,000 pounds</p>
 - Qualified manufacturer and <u>model</u>
- Credit amount: \$3,750-\$7,500
 - Dependent on meeting battery components and/or battery mineral requirements

Commercial Clean Vehicle Credit

- Eligibility: Businesses and taxexempt organizations
- Must meet vehicle criteria:



- Battery capacity
- ➤ Vehicle use
- Manufacturer
- Credit Amount:
 - \$7,500-\$40,000
- Eligible for Direct Pay
 - Not eligible for transferability



Commercial Clean Vehicle Tax Credit (CCVC)

The credit amount equals the lesser of:

 30% of the purchase price if the vehicle is not powered by gas or diesel

or

• The incremental cost of the vehicle

Maximum credit allowed:

- \$7,500 for vehicles
 <14,000 pounds
- \$40,000 for vehicles
 >14,000 pounds
- Eligible for Direct Pay

Additional criteria:

- Must meet battery requirements
 - 7 kWh or 15 kWh depending on vehicle weight
- <u>Fuel cell motor vehicle</u> requirements
- Must be from a <u>qualified</u> <u>manufacturer</u>
- Must be domestically assembled

More Information 119

Electric Vehicle Funding Programs

MassEVIP Fleets (link)

- Rolling grant for municipalities, state agencies, and public higher education campuses
- PHEVs and BEVs with a purchase price \$60,000 or less and gross vehicle weight of 10,000 pounds or less
- Vehicle must be retained for 3 years
- Maximum incentives for public fleet vehicle purchases and leases:
 - BEVs = \$5,000-\$7,500
 - PHEVs = \$3,000-\$5,000
- Funding must be approved prior to vehicle order

MOR-EV Trucks (link)

- Post-purchase rebate for individuals, corporations, and public entities
- BEVs and FCEVs with a sales price over \$50,000 and gross vehicle weight over 8,500 pounds
- Vehicle must be retained for 4 years
- Rebate amounts vary by vehicle weight:
 - Class 2b-3 = \$7,500-\$15,000
 - Class 4-6 = \$30,000-\$60,000
 - Class 7-8 = \$75,000-\$90,000

NOTE: Various MOR-EV program changes coming soon; details to be announced

EV Charging Funding Programs

Charging Type	MassEVIP	LBE Grant	Utilities		
Public Access	\checkmark		\checkmark		
Public (State) Fleets	 Light-Duty Fleet 	\checkmark	\checkmark		
Workplace	\checkmark		\checkmark		
Multi-Unit Dwellings (& educational campuses)	\checkmark		\checkmark		

REMINDER! All Level 1 and Level 2 charging stations sold and installed in the Commonwealth must meet the MA Appliance Efficiency Standards

Navigating ZEV Requirements

- U.S. Department of Energy's <u>AFDC list of electric</u> <u>vehicles</u> that likely meet the North America final assembly requirement
- To determine if a specific vehicle's final assembly occurred in North America, enter the 17-character VIN into the <u>NHTSA VIN Decoder tool</u>
 - Refer to the "Plant Information" field at the bottom of the page, which lists the build plant and country for the searched vehicle

ERE Hone Programs & Offices Consumer Information Renewable Energy										
Alternative Evels Data Conter										
Alternative Fuels Data Center										SEARCH
FUELS & VEHICLES	CONSERVE FUEL	LOCATE STATIONS	LAWS & INCENTIVES		Maps & Data	Case Studies	Publications	Tools	About	Home
EERE » AFDC									Ð	Printable Version
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		-			E.		Public Transit		Sch Trai	iool nsportation



Jan

2024

Jan

2025

Dec

2032

New Clean Vehicles Tax Credit Timeline



• Tax credit limited to vehicles final assembled in North America

- IRS to issue guidance on critical mineral and battery requirements
- OEM unit cap eliminated. Revised tax credit created.
- Credits apply to non-taxable entities
- Vehicles no longer eligible if any battery components are *manufactured/ assembled* by a "foreign entity of concern"
- Vehicles no longer eligible if any critical minerals contained in battery are *extracted, processed, or recycled* by a "foreign entity of concern"

• Clean Vehicle tax credit program ends

Tax Credit by the numbers:

- \$3,750 Base credit amount if critical mineral requirements met
- **\$3,750** Additional credit if battery component requirements met
- \$80,000 Maximum MSRP for vans, SUVs, pickup trucks to be eligible
- \$55,000 Maximum MSRP for other vehicles
- \$150,000 (single); \$225,000 (head of household); \$300,000 (filing jointly) maximum eligible income

For more information about this program and lists of vehicles that qualify, see this <u>helpful guide from Electrek</u> and this page <u>from Green Energy Consumer Alliance</u>.



EV Charging - from May 2023 – update??



- Currently 320 active & installed EV charging stations (538 ports) in the state portfolio
- Majority of these stations are both Level 2 and for public use (62%)
- Additional 101 stations (188 ports) planned & in progress

An Analysis of Electrifying the Federal Fleet – **UPDATED from 9/14/21?**

Report



- Third party report assessed federal government fleet, which is the largest in the US
- Suggests that between 2025-2030 a growing percentage of federal vehicles could be replaced with EVs at a lower TCO, with the vast majority being cost competitive by 2030
- Non-USPS fleet EVs could yield lifetime savings of as much as \$1.18B
- Report quantifies reinvestment of savings and public benefits of more rapid electrification

2025/2030 CECP Transportation Strategies



Goal of 200,000 total EVs on the road and 15,000 public charging stations by 2025



Goal of 900,000 EVs on road and 75,000 public charging stations by 2030



Figure 4.2. Advanced Clean Truck Rule with ZEV Sales Requirements

Building training and resource libraries for workforce development, technical assistance, and customer support



Entire MBTA bus fleet to battery electric buses by 2040



Scale up ZEV sale requirements in alignment with CA regulations



Update: LBE Fleet EV Charging Station Grant

Sophia to update / present?

- New LBE grant will fund 100% of cost of installing Level 1 and 2 charging stations for fleet use, and up to three years of data and maintenance packages
- Applications will be accepted through April 2023, deadline may be extended if funding not fully committed
- LBE currently investigating how grant recipients can comply with new federal Buy America requirements
- In the meantime, state entities can plan in advance: identify potential EVSE locations, draft a scope of work for vendors, etc



Statewide Contract Updates - REVISE

VEH110 -- Light and Medium Duty Vehicl Replaces VEH98

- Accepting bids through October 13th at 2pm
- Estimated contract start date: December 1st, 2021
- More competitive; new category distribution and requirements; preference given to ZEVs
- Only ZEV/HEV models being sought for sedan, minivan, and SUV categories

VEH111 -- Heavy Duty Vehicles & On-Road Construc

- Estimated contract start date: November 1st, 2021
- New category distribution, preference given to ZEVs and AFVs



Replaces VEH93

Creating a Clean, Affordable and Resilient Energy Future for the Commonwealth