

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Leicester WSD
CW-04-41
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$393,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
16-Nov-05						
15-Jul-06	\$14,587.00	\$5,567.50	\$20,154.50	\$294.75	2,397.30	\$22,846.55
15-Jan-07	0.00	3,784.13	3,784.13	283.81		4,067.94
15-Jul-07	16,536.00	3,784.13	20,320.13	283.81		20,603.94
15-Jan-08	0.00	3,618.77	3,618.77	271.41		3,890.18
15-Jul-08	16,870.00	3,618.77	20,488.77	271.41		20,760.18
15-Jan-09	0.00	3,450.07	3,450.07	258.76		3,708.83
15-Jul-09	17,211.00	3,450.07	20,661.07	258.76		20,919.83
15-Jan-10	0.00	3,277.96	3,277.96	245.85		3,523.81
15-Jul-10	17,559.00	3,277.96	20,836.96	245.85		21,082.81
15-Jan-11	0.00	3,102.37	3,102.37	232.68		3,335.05
15-Jul-11	17,913.00	3,102.37	21,015.37	232.68		21,248.05
15-Jan-12	0.00	2,923.24	2,923.24	219.24		3,142.48
15-Jul-12	18,275.00	2,923.24	21,198.24	219.24		21,417.48
15-Jan-13	0.00	2,740.49	2,740.49	205.54		2,946.03
15-Jul-13	18,645.00	2,740.49	21,385.49	205.54		21,591.03
15-Jan-14	0.00	2,554.04	2,554.04	191.55		2,745.59
15-Jul-14	19,021.00	2,554.04	21,575.04	191.55		21,766.59
15-Jan-15	0.00	2,363.83	2,363.83	177.29		2,541.12
15-Jul-15	19,405.00	2,363.83	21,768.83	177.29		21,946.12
15-Jan-16	0.00	2,169.78	2,169.78	162.73		2,332.51
15-Jul-16	19,798.00	2,169.78	21,967.78	162.73		22,130.51
15-Jan-17	0.00	1,971.80	1,971.80	147.89		2,119.69
15-Jul-17	20,197.00	1,971.80	22,168.80	147.89		22,316.69
15-Jan-18	0.00	1,769.83	1,769.83	132.74		1,902.57
15-Jul-18	20,605.00	1,769.83	22,374.83	132.74		22,507.57
15-Jan-19	0.00	1,563.78	1,563.78	117.28		1,681.06
15-Jul-19	21,022.00	1,563.78	22,585.78	117.28		22,703.06
15-Jan-20	0.00	1,353.56	1,353.56	101.52		1,455.08
15-Jul-20	21,446.00	1,353.56	22,799.56	101.52		22,901.08
15-Jan-21	0.00	1,139.10	1,139.10	85.43		1,224.53
15-Jul-21	21,880.00	1,139.10	23,019.10	85.43		23,104.53
15-Jan-22	0.00	920.30	920.30	69.02		989.32
15-Jul-22	22,322.00	920.30	23,242.30	69.02		23,311.32
15-Jan-23	0.00	697.08	697.08	52.28		749.36
15-Jul-23	22,773.00	697.08	23,470.08	52.28		23,522.36
15-Jan-24	0.00	469.35	469.35	35.20		504.55
15-Jul-24	23,233.00	469.35	23,702.35	35.20		23,737.55
15-Jan-25	0.00	237.02	237.02	17.78		254.80
15-Jul-25	23,702.00	237.02	23,939.02	17.78		23,956.80
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$393,000.00	\$85,780.50	\$478,780.50	\$6,310.75	\$2,397.30	\$487,488.55