

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Lexington
T5-97-1031
Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:		41,477.68		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Net Loan Repayments		
	Principal	Interest	Total					Principal	Interest	Total
26-Nov-02										
1-Feb-03	-	330.40	330.40	161.77	168.63	330.40	-	-	-	-
1-Aug-03	2,320.86	914.96	3,235.82	447.99	466.97	914.96	2,320.86	-	-	2,320.86
1-Feb-04	-	880.15	880.15	422.92	457.23	880.15	-	-	-	-
1-Aug-04	2,320.86	880.15	3,201.01	422.92	457.23	880.15	2,320.86	-	-	2,320.86
1-Feb-05	-	845.34	845.34	397.86	447.48	845.34	-	-	-	-
1-Aug-05	2,320.86	845.34	3,166.20	397.86	447.48	845.34	2,320.86	-	-	2,320.86
1-Feb-06	-	810.52	810.52	372.79	437.73	810.52	-	-	-	-
1-Aug-06	2,320.86	810.52	3,131.38	372.79	437.73	810.52	2,320.86	-	-	2,320.86
1-Feb-07	-	775.71	775.71	347.72	427.99	775.71	-	-	-	-
1-Aug-07	2,320.86	775.71	3,096.57	347.72	427.99	775.71	2,320.86	-	-	2,320.86
1-Feb-08	-	740.90	740.90	322.66	418.24	740.90	-	-	-	-
1-Aug-08	2,320.86	740.90	3,061.76	322.66	418.24	740.90	2,320.86	-	-	2,320.86
1-Feb-09	-	694.48	694.48	297.59	396.89	694.48	-	-	-	-
1-Aug-09	2,320.86	694.48	3,015.34	297.59	396.89	694.48	2,320.86	-	-	2,320.86
1-Feb-10	-	636.46	636.46	272.52	363.94	636.46	-	-	-	-
1-Aug-10	2,320.86	636.46	2,957.32	272.52	363.94	636.46	2,320.86	-	-	2,320.86
1-Feb-11	-	578.44	578.44	247.45	330.99	578.44	-	-	-	-
1-Aug-11	2,320.86	578.44	2,899.30	247.45	330.99	578.44	2,320.86	-	-	2,320.86
1-Feb-12	-	520.42	520.42	222.39	298.03	520.42	-	-	-	-
1-Aug-12	2,006.43	520.42	2,526.85	222.39	298.03	520.42	2,006.43	-	-	2,006.43
1-Feb-13	-	470.25	470.25	200.72	269.53	470.25	-	-	-	-
1-Aug-13	2,266.28	470.25	2,736.53	200.72	269.53	470.25	2,266.28	-	-	2,266.28
1-Feb-14	-	410.76	410.76	176.24	234.52	410.76	-	-	-	-
1-Aug-14	2,266.28	410.76	2,677.04	176.24	234.52	410.76	2,266.28	-	-	2,266.28
1-Feb-15	-	351.27	351.27	151.76	199.51	351.27	-	-	-	-
1-Aug-15	2,266.28	351.27	2,617.55	151.76	199.51	351.27	2,266.28	-	-	2,266.28
1-Feb-16	-	294.62	294.62	127.28	167.34	294.62	-	-	-	-
1-Aug-16	2,266.28	294.62	2,560.90	127.28	167.34	294.62	2,266.28	-	-	2,266.28
1-Feb-17	-	237.96	237.96	102.81	135.15	237.96	-	-	-	-
1-Aug-17	2,266.28	237.96	2,504.24	102.81	135.15	237.96	2,266.28	-	-	2,266.28
1-Feb-18	-	181.30	181.30	78.33	102.97	181.30	-	-	-	-
1-Aug-18	2,266.28	181.30	2,447.58	78.33	102.97	181.30	2,266.28	-	-	2,266.28
1-Feb-19	-	124.65	124.65	53.85	70.80	124.65	-	-	-	-
1-Aug-19	2,492.91	124.65	2,617.56	53.85	70.80	124.65	2,492.91	-	-	2,492.91
1-Feb-20	-	62.32	62.32	26.93	35.39	62.32	-	-	-	-
1-Aug-20	2,492.92	62.32	2,555.24	26.93	35.39	62.32	2,492.92	-	-	2,492.92
1-Feb-21	-	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-	-
1-Aug-22	-	-	-	-	-	-	-	-	-	-
1-Feb-23	-	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-	-
	41,477.68	18,476.46	59,954.14	8,253.40	10,223.06	18,476.46	41,477.68	-	-	41,477.68