



# COMMONWEALTH OF MASSACHUSETTS

## DIVISION OF INSURANCE PRODUCER LICENSING

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<http://www.mass.gov/doj>

### Licensed Consultant Advisors Agencies June 3, 2024

License #	Original Approval	Renewal Date	Agency	Address	City	State	Zip	Phone #
5437406	11/6/2013	11/6/2024	Affordable Insurance Agency Inc	54 BROADWAY	NORWOOD	MA	02062	(781)551-0777
18803800	9/21/2022	9/21/2024	Allaire Risk LLC	661 WASHINGTON STREET SUITE 305	NORWOOD	MA	02062	(781)686-4146
5438530	2/5/2003	2/5/2025	Andrew Robinson Int'l. Risk Managment Con., Inc.	197 FIRST AVENUE SUITE 340	NEEDHAM	MA	02494	(781)400-5333
16433312	10/18/2011	10/29/2024	Appel Insurance Advisors, LLC	1 GATEWAY CENTER SUITE 915	NEWTON	MA	02458	(617)332-7900
8312241	5/9/2008	5/16/2025	Auger Pond Associates, LLC	AUGER POND ASSOCIATES, LLC 122 FABYAN ROAD	NORTH GROSVENOR	CT	06255	(860)540-3661
16588933	3/23/2018	3/23/2025	ConvergentRisk Insurance Agency LLC	900 19TH STREET NW	WASHINGTON	DC	20006	(781)707-9449
18404983	5/9/2017	5/9/2025	Custom House Risk Advisors, Inc	290 WASHINGTON ST	WESTWOOD	MA	02090	(401)435-3600
8928598	12/4/2013	12/4/2024	Finelli Benefits, LLC	54 BROADWAY	NORWOOD	MA	02062	(508)230-3017
3234811	6/26/2015	6/26/2025	Gallagher Benefit Services, Inc	2850 GOLF RD	ROLLING MEADOWS	IL	600084050	(614)356-4522
7112589	4/28/2011	7/13/2025	Goldwasser & Company, LLC	ONE GATEWAY CENTER STE 901	NEWTON	MA	02458	(617)332-6600
1998166	1/16/2019	1/16/2025	HP Planning, LLC	535 CONNECTICUT AVE, 5TH FLOOR	NORWALK	CT	06854	(800)963-3771
3116651	2/18/2010	2/18/2025	J.H. Albert International Insurance Advisors, Inc	111 SPEEN ST STE 200	FRAMINGHAM	MA	17012090	(781)449-2866
3222168	10/19/2022	10/19/2024	Kevin F. Donoghue Insurance Advisors Inc.	326 WEST 2ND STREET	BOSTON	MA	02127	(617)482-7015
7711481	10/20/2011	10/20/2024	KTP Advisors, Inc.	130 BELLEVUE AVENUE, STE. 211	NEWPORT	RI	02840	(508)954-7968
16520157	6/1/2023	6/1/2025	Medicare Mentors, LLC	60 POTOMAC LN C/O LINDSAY QUILLEN	SOUTHINGTON	CT	06489	(774)314-7741
1630904	9/19/2014	9/19/2024	MountainOne Insurance Agency, Inc.	85 MAIN STREET SUITE 100	NORTH ADAMS	MA	01247	(413)664-9366
19958908	6/24/2020	6/24/2024	Quabbin Advisors, LLC	447 WEST ST	AMHERST	MA	10022933	(413)313-5037
3661820	3/15/2012	3/15/2025	Risk Solutions, Inc	29 Hancock Rd	Franklin	MA	02038	(508)528-3083
5438770	10/31/2012	10/30/2024	Ronald F. D'Agostino Ins.Agency Inc.	111 TORREY ST STE 3	BROCKTON	MA	23014800	(508)586-0414
16171714	5/29/2013	5/29/2025	Sensible Financial Planning and Management LLC	203 CRESCENT ST STE 404	WALTHAM	MA	02453	(781)642-0890
5690938	6/15/2011	6/15/2025	Sentinel Insurance Agency, Inc.	100 QUANNAPOWIT PKWY	WAKEFIELD	MA	01880	(781)914-1200
5306057	5/15/2014	5/15/2025	USI Insurance Services, LLC	3805 WEST CHESTER PIKE SUITE 200	NEWTOWN SQUARE	PA	19073	(206)676-7466