



COMMONWEALTH OF MASSACHUSETTS

DIVISION OF INSURANCE PRODUCER LICENSING

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Licensed Consultant Advisors Agencies

April 1, 2026

License #	Original Approval	Renewal Date	Agency	Address	City	State	Zip	Phone #
5437406	11/6/2013	11/6/2026	Affordable Insurance Agency Inc	54 BROADWAY	NORWOOD	MA	02062	(781)551-0777
18803800	9/21/2022	9/21/2026	Allaire Risk LLC	661 WASHINGTON STREET SUITE 305	NORWOOD	MA	02062	(781)686-4146
5438530	2/5/2003	2/5/2027	Andrew Robinson Int'l. Risk Management Con.,	197 FIRST AVENUE SUITE 340	NEEDHAM	MA	02494	(781)400-5333
16433312	10/18/2011	10/29/2026	Appel Insurance Advisors, LLC	313 WASHINGTON ST STE 308	NEWTON	MA	02458-1626	(617)332-7900
3004035171	1/12/2026	1/12/2027	ARCTIS ADVISORY LLC	1234 SOUTH STREET	BRIDGEWATER	MA	02324	(508)641-6275
16588933	3/23/2018	3/23/2027	ConvergentRisk Insurance Agency LLC	900 19TH STREET NW	WASHINGTON	DC	20006	(781)707-9449
18404983	5/9/2017	5/9/2026	Custom House Risk Advisors, Inc	290 WASHINGTON ST	WESTWOOD	MA	02090	(401)435-3600
8928598	12/4/2013	12/4/2026	Finelli Benefits, LLC	54 BROADWAY	NORWOOD	MA	02062	(781)603-8132
3234811	6/26/2015	6/26/2026	Gallagher Benefit Services, Inc	2850 GOLF RD	ROLLING MEADOWS	IL	60008-4050	(614)356-4522
3004029138	2/12/2026	2/12/2027	GETHSEMANE INSURANCE ADVISORS, LLC	11 APEX DR STE 300A	MARLBOROUGH	MA	01752-1977	(508)688-2447
7112589	4/28/2011	7/13/2026	Goldwasser Insurance Advisors, LLC	1 GATEWAY CTR STE 909	NEWTON	MA	02458-2802	(617)332-6600
1998166	1/16/2019	1/16/2027	HP Planning, LLC	383 MAIN AVE STE 408	NORWALK	CT	06851-6403	(800)963-3771
3222168	10/19/2022	10/19/2026	Kevin F. Donoghue Insurance Advisors Inc.	326 WEST 2ND STREET	BOSTON	MA	02127	(617)482-7015
16520157	6/1/2023	6/1/2026	Medicare Mentors, LLC	60 POTOMAC LN C/O LINDSAY QUILLEN	SOUTHINGTON	CT	06489	(774)314-7741
1630904	9/19/2014	9/19/2026	MountainOne Insurance Agency, Inc.	85 MAIN STREET SUITE 100	NORTH ADAMS	MA	01247	(413)664-9366
19924747	7/18/2025	7/18/2026	OM Financial Group, LLC	40 WATER ST STE L100	BOSTON	MA	02109-3604	(617)526-9365
19958908	6/24/2020	6/24/2026	Quabbin Advisors, LLC	447 WEST ST	AMHERST	MA	01002-2933	(413)313-5037
5438770	10/31/2012	10/30/2026	Ronald F. D'Agostino Ins.Agency Inc.	111 TORREY ST STE 3	BROCKTON	MA	02301-4800	(508)586-0414
5690938	6/15/2011	6/15/2026	Sentinel Insurance Agency, LLC	100 QUANNAPOWIT PKWY	WAKEFIELD	MA	01880	(781)914-1361
5306057	5/15/2014	5/15/2027	USI Insurance Services, LLC	3805 WEST CHESTER PIKE SUITE 200	NEWTOWN SQUARE	PA	19073	(206)676-7466