



COMMONWEALTH OF MASSACHUSETTS

DIVISION OF INSURANCE PRODUCER LICENSING

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Licensed Life Settlement Brokers Agencies March 2, 2026

License #	Original Approval	Renewal Date	Agency	Address	City	State	Zip	Phone #
20254562	5/19/2025	5/19/2026	Affordable Business Management Services, Inc	55 WEST ST., SUITE 201	WALPOLE	MA	02081	(800)455-5047
2003503	4/8/2013	7/31/2026	American Brokerage Services, Inc.	805 E. WILLOW GRAVE STE. 2B	WYNDMOOR	PA	19038	(866)233-2854
8325102	4/8/2013	12/15/2026	Ashar Group, LLC	1551 SANDSPUR RD STE 140	MAITLAND	FL	32751-6138	(407)772-1818
17218436	5/28/2014	5/28/2026	Asset Life Settlements, LLC	1507 PARK CENTER DRIVE UNIT 1B	ORLANDO	FL	32835	(888)335-4769
2900191	9/27/2016	9/27/2026	Brokers' Service Marketing Group II, LLC	500 SOUTH MAIN STREET	PROVIDENCE	RI	02903	(401)751-9400
7963226	2/10/2025	2/10/2027	Bulfinch Group Insurance Agency, LLC	160 GOULD STREET STE #310	NEEDHAM	MA	02494	(781)449-4402
3246031	4/8/2013	12/23/2026	Coventry Financial, LLC.	7111 VALLEY GREEN ROAD	FORT WASHINGTON	PA	19034	(215)233-5100
16548438	10/27/2020	10/27/2026	Equus Financial Consulting LLC	78 PINE STREET	NEW CANAAN	CT	06840	(203)222-7400
17215077	4/17/2020	4/17/2026	General Financial Group, LLC	163 STOW RD	MARLBOROUGH	MA	01752	(617)922-9943
3955921	7/11/2023	7/11/2026	Highland Capital Insurance Brokerage	3535 GRANDVIEW PKWY STE 500	BIRMINGHAM	AL	35243-1976	(205)263-9256
957317	6/14/2016	6/14/2026	Innovative Underwriters, LLC	888 S HARRISON ST STE 900	FORT WAYNE	IN	46802-2265	(800)589-3000
15785653	6/23/2025	6/23/2026	iTrust Advisors LLC	440 S WARREN STREET SUITE 608, 6TH FLOOR	SYRACUSE	NY	13202	(315)373-0500
7076699	4/8/2013	6/12/2026	Life Insurance Settlements, Inc.	1180 SW 36TH AVE STE 201	POMPANO BEACH	FL	33069	(866)326-5433
8791866	12/11/2013	12/11/2026	Melville Capital, LLC	42 DEER PARK AVENUE 2ND FLOOR	BABYLON	NY	11702	(310)943-5370
7951893	2/9/2023	2/9/2027	Northeast Brokerage, Inc	120 HEBRON AVENUE SUITE 2D	GLASTONBURY	CT	06033	(860)783-8100
720699	6/9/2021	6/9/2026	The Leaders Group, Inc.	475 SPRINGFIELD AVE, STE 1	SUMMIT	NJ	07901	(303)797-9080
10097642	9/1/2017	9/1/2026	Valmark Securities Inc.	130 SPRINGSIDE DR. SUITE 300	AKRON	OH	44333	(330)576-1234
3421401	4/8/2013	12/5/2026	Welcome Funds, Inc.	4755 TECHNOLOGY WAY SUITE 202	BOCA RATON	FL	33431	(561)826-0244
8919489	12/11/2013	12/11/2026	Welcome Life Securities, LLC	4755 TECHNOLOGY WAY, SUITE 202	BOCA RATON	FL	33431	(561)826-0299
3003211172	8/9/2024	8/9/2026	WINDSOR LIFE SETTLEMENTS LLC	518 S IL ROUTE 31	MCHENRY	IL	60050-7464	(888)994-6376