



COMMONWEALTH OF MASSACHUSETTS

DIVISION OF INSURANCE PRODUCER LICENSING

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Licensed Life Settlement Brokers Individuals June 3, 2024

License #	Original Approval	Renewal Date	Last Name	First Name	Address	City	State	Zip	Phone #	Email
9796030	6/19/2018	6/19/2024	ALBERS	LISA	9311 CHEROKEE PL	LEAWOOD	KS	66206-2014	(913)642-7201	lisaalbers@lifeinsurancebuyers.com
8938380	1/22/2024	1/22/2027	Amon	Christopher	LINCOLN FINANCIAL ADVISORS 10 COMMERCE ST STE D	GLASTONBURY	CT	06033-4802	(860)430-6481	
1428567	11/8/2022	11/8/2025	Appel	Saul	8210 HAMPTON WOOD DR	BOCA RATON	FL	33433-1148	(617)610-1898	
5425629	1/22/2024	1/22/2027	Atchue	Earl	190 PARK AVENUE	WORCESTER	MA	01609	(508)755-5200	
3144146	6/7/2023	6/7/2026	Ballard	Steve	979 RIDGEWOOD TER STE 310	TARPON SPRINGS	FL	34689-2622	(847)721-5308	
9069348	8/1/2016	8/1/2025	Barba	Carlos	601 BRICKELL KEY DR STE 700	MIAMI	FL	33131-2649	(732)921-3755	Abarba@lifeforcefinancial.com
399794	9/16/2020	9/16/2026	Belofsky	Richard	BULFINCH GROUP 160 GOULD ST STE 310	NEEDHAM	MA	02494-2300	(781)292-3259	
2088993	10/3/2022	10/3/2025	Bertz	Eric	175 Federal St Ste 1050	Boston	MA	02110-2272	(617)728-7434	
5433348	1/9/2024	1/9/2027	Bicknell	Jon	1500 DISTRICT AVE	BURLINGTON	MA	01803-5069	(617)285-7926	Jon@jonbicknell.com
5433348	1/9/2024	1/9/2027	Bicknell	Jon	1500 DISTRICT AVE	BURLINGTON	MA	01803-5069	(781)262-3030	Jon@jonbicknell.com
398671	12/18/2023	12/18/2026	Bloom	Richard	23 WYNDHAM LN	PALM BEACH GARDEN	FL	33418-7118	(561)328-8644	
1680978	5/31/2022	5/31/2025	Bockhorn	Daniel	395 Sweet Bay Dr	Longwood	FL	32779-2535	(407)774-9665	Dan@advcapitalllc.com
7445931	5/9/2017	5/9/2026	BOWEN	PAUL	AMRITA FINANCIAL, INC 7512 DR PHILLIPS BLVD	ORLANDO	FL	32819-5131	(888)539-8885	PAUL@AMRITAFINANCIAL.COM
254103	4/1/2021	4/1/2027	Brown	Lawrence	BROWN, BROWN & GOMBERG, LTD. 5750 OLD ORCHARD RD STE 350	SKOKIE	IL	60077-4404	(847)965-4700	Ljbrown@bbgcps.com
2160959	8/31/2020	8/31/2026	Brown	Steven	5750 OLD ORCHARD RD STE 350	SKOKIE	IL	60077-4404	(847)965-4700	
1951094	5/12/2022	5/12/2025	Butterfield	Dennis	Dennis C Butterfield, Clu Chfc 65 W Shore Rd	Windham	NH	03087-2115	(603)458-1670	Dcbutterfield@comcast.net
3221689	6/25/2021	6/25/2027	Camper	James	901 SW PINE TREE LANE	PALM CITY	FL	34990	(267)293-9648	
11732699	9/14/2020	9/14/2026	CASSIDY	MAUREEN	7111 VALLEY GREEN RD	FORT WASHINGTON	PA	19034	(215)836-8381	mcassidy@coventry.com
18545994	4/30/2021	4/30/2027	CASWELL	MARIANNE	C/O INNOVATIVE UNDERWRITERS INC 10 HUDSON YARDS 21ST FL	NEW YORK	NY	10004	(215)875-8650	marianne_caswell@glic.com
584337	8/27/2018	8/27/2024	Christensen	Chris	C/o Generational Strategies Group Llc 5150 Tamiami Trl N Ste 600	Naples	FL	34103-2822	(239)776-1890	Cchristensen@genstratgroup.com
1491547	6/14/2023	6/14/2026	CLARK	LAWRENCE	THE BLACKHORSE GROUP 800 STONE CREEK PKWY STE 3A	LOUISVILLE	KY	40223	(502)326-1285	scott@theblackhorsegroup.com

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395622	3/27/2014	3/27/2026	Coyle	David	THE COYLE COMPANY 160 GOULD ST STE 203	NEEDHAM	MA	02494-2398	(781)891-1100	
2285135	2/1/2023	2/1/2026	CRETELLA	Richard	120 HEBRON AVE STE 2D	GLASTONBURY	CT	06033-2096	(203)245-7730	
1945428	7/17/2023	7/17/2026	Crosby	Stephen	5 MILK ST STE 4	WESTBOROUGH	MA	01581-1232	(978)590-0879	
5422671	7/13/2021	7/13/2024	Davis	Jeffrey	43 Tudor Ln	Ashland	MA	01721	(508)881-8731	
8941975	5/5/2020	5/5/2026	Deane	Benjamin	58 HERSEY ST	HINGHAM	MA	02043-4608	(617)512-6774	Bjdeane@gmail.com
1019746	4/8/2013	8/28/2025	Dubyk	Daniel	AMERICAN BROKERAGE SERVICES INC 805 E WILLOW GROVE AVENUE	WYNDMOOR	PA	19038	(215)233-9410	
1550761	10/3/2022	10/3/2025	EDELSTON	Gary	13970 OAKLAND PL	MINNETONKA	MN	55305-2226	(952)546-6077	GARY@GEINSURANCESERVICES.NET
20685620	4/19/2023	4/19/2026	FAVA	DANIEL	200 BERKELEY ST FLOOR 5	BOSTON	MA	02116	(877)525-7655	
1590765	1/14/2020	1/14/2026	Feinman	Michael	THE FEINMAN GROUP,LLC 744 W LANCASTER AVE STE 103	WAYNE	PA	19087-2523	(610)608-1465	michael@thefeinmangroup.com
1911285	4/11/2022	4/11/2025	Fielder	Carole	Innovative Settlements 112 Oakwood Drive	Petaluma	CA	94954		
9406381	9/18/2018	9/18/2024	Flatow	Brendan	Evergreen Settlements 325 Sentry Parkway Building 5 West, Suite 200	Blue Bell	PA	19422		Brendan@evergreensettlements.com
6996527	4/11/2022	4/11/2025	Garcia	Gracio	Bulfinch Group 160 Gould St Ste 310	Needham	MA	02494-2300	(781)292-3249	
9033032	3/17/2023	3/17/2026	GIORDANO	PHILIP	8100 LA MESA BLVD. STE 105	LA MESA	CA	91942	(619)592-7382	
8698158	7/14/2014	7/14/2026	GLATTHORN	DARRYL	EQUUS FINANCIAL CONSULTING, LLC EQUUS FINANCIAL CONSULTING 78 PINE ST	NEW CANAAN	CT	06840-5408	(203)222-7400	dglathorn@equusfc.com
1001044	6/14/2016	6/14/2025	Goode	Peter	NORTHEAST BROKERAGE INC 867 MAIN ST	MANCHESTER	CT	06040	(416)429-3000	
6380845	7/6/2018	7/6/2027	Gosselin	John	635 MASSACHUSETS AVENUE	ARLINGTON	MA	02476	(781)782-6000	
5410271	12/5/2017	12/5/2026	Gosule	Leslie	500 VICTORY RD UNIT 441	QUINCY	MA	02171-3139	(617)645-8996	
1014146	12/5/2022	12/5/2025	Grant	George	1 MARINA PARK DR STE 1600	BOSTON	MA	02210-1832	(617)686-1419	Ggrant@baystatefinancial.com
8435168	1/18/2023	1/18/2026	GRIFO	DREW	414 IVEN AVE	WAYNE	PA	19087	(610)664-1688	
18335501	9/4/2019	9/4/2025	Grogan	Jessica	8700 GALLANT FOX RD	AUSTIN	TX	78737-2509	(512)924-9783	jclgrogan@yahoo.com
9233386	2/26/2024	2/26/2027	HAILE	MARTIN	3523 TWIN LAKE RIDGE	WESTLAKE VILLAGE	CA	91361	(805)371-4888	
7285540	5/28/2014	5/28/2026	Hallman	Jeffrey	ASSET LIFE SETTLEMENTS 1507 PARK CENTER DR STE 1B	ORLANDO	FL	32835-5795	(888)335-4769	
1018529	4/8/2013	9/10/2025	Haynie	John	LIFE INSURANCE SETTLEMENTS INC 1180 SW 36TH AVE STE 201	POMPANO BEACH	FL	33069-4837	(866)326-5433	rob@lisettlements.com
401924	7/26/2023	7/26/2026	Herz	Roman	8120 VALHALLA DRIVE	DELRAY BEACH	FL	33446	(860)883-0859	
8706977	9/16/2020	9/16/2026	HIMMEL	DOUGLAS	222 COPERTO DR	PACIFIC PALISADES	CA	90272-3105	(310)943-5370	dhimmel@melvillecapital.com
17033109	2/8/2024	2/8/2027	HUBSCHMIDT	RANDALL	656 E SWEDES FORD RD STE 330	WAYNE	PA	19087-1632	(610)313-0910	
3353262	5/30/2019	5/30/2026	Hug	Hans	HANS HUG INSURANCE 9 MYRTLE ST	EXETER	NH	03833	(603)778-8939	
17334460	4/30/2021	4/30/2027	JASS	STEPHEN	1614 SE 10TH AVE	DEERFIELD BEACH	FL	33441-7405	(352)250-3579	STEPHENJASS@GMAIL.COM
2095998	9/28/2021	9/28/2024	Javaras	James	10 Momument Sq Suite 201	Leominster	MA	01453	(978)464-2774	
7863298	4/8/2013	3/2/2026	Kaplan	Loretta	3344 HIRSCHI AVE	THE VILLAGES	FL	32163-0065	(866)326-5433	
2353293	9/29/2020	9/29/2026	Kashmanian	Ronald	301 METRO CENTER BLVD	WARWICK	RI	02886-1782	(401)413-9986	

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12912565	4/12/2022	4/12/2025	Katz	Yan	Bulfinch Group 160 Gould St Ste 310	Needham	MA	02494-2300	(781)405-4334	
250391	2/4/2014	2/4/2026	Kaye	Howard	2500 N MILITARY TRL STE 312	BOCA RATON	FL	33431-6324	(561)417-5883	Hkaye@barrykaye.com
2826665	3/22/2022	3/22/2025	KAZIZIAN	Hagop	12610 RIO BRAVO ST	ROSHARON	TX	77583-4070	(281)245-4138	jhugiebear@aol.com
16516834	10/18/2016	10/18/2025	Kelly	Kenneth	518 S IL ROUTE 31 STE 385	MCHENRY	IL	60050-7464	(312)335-6000	
15876391	7/5/2022	7/5/2025	KLEIN	PETER	3511 INVERNESS BLVD	CARMEL	IN	46032	(317)414-1205	
1317262	12/6/2023	12/6/2026	Koslow	Barry	12 Gill Street Suite 5600	Woburn	MA	01801	(978)465-1640	
5833267	2/2/2015	2/2/2027	LANCASTER	ANTHONY	3535 GRANDVIEW PARKWAY SUITE 600	BIRMINGHAM	AL	35243-1936	(205)790-8375	Alancaster@highland.com
20297134	4/29/2022	4/29/2025	LAU	HAUTAI	6 AJ GORDON CT APT314	S.HAMILTON	MA	01982	(718)801-3249	
2780072	1/14/2020	1/14/2026	Lazar	Ador	ADOR LAZAR 100 CALLE JUAN ANTONIO CORREJER APT 705	VIEJO SAN JUAN	PR	00901-2609	(305)931-8414	Ador@lifespringfinancial.com
613110	8/27/2018	8/27/2024	Lazarus	Harvey	800 Boylston St Fl 16	Boston	MA	02199-7637	(617)448-7190	Harvey.lazarus@gmail.com
7432754	8/17/2016	8/17/2025	Lea	Jason	500 S Main St	Providence	RI	02903-2915	(401)751-9400	
18795326	2/14/2024	2/14/2027	LEONE	CHRISTOPHER	224 PERRY CURTIS RD	ZEBULON	NC	27597-8871	(774)836-4892	
18686519	5/4/2023	5/4/2026	LETOURNEAU	MICHAEL	130 TAUNTON AVE	SEEKONK	MA	02771	(508)336-2020	
3377770	2/19/2014	2/19/2026	Macina	Christopher	800 SOUTH STREET SUITE 650	WALTHAM	MA	02453	(781)647-0400	
8795964	11/17/2022	11/17/2025	Manoog	Charles	306 Main St, 2nd Fl	Worcester	MA	01608	(508)414-2833	
1146288	5/12/2023	5/12/2026	Marshall	Roy	2404 RUTLAND DR # 100	AUSTIN	TX	78758-5201	(512)637-6353	
1305670	3/22/2022	3/22/2025	Mauro	Linda	Legacy Financial Advisors 1500 W Park Dr Ste 100	Westborough	MA	01581-4000	(978)779-8303	Melamauro@aol.com
16283240	1/31/2020	1/31/2026	May	John	72 SHARP ST STE A2	HINGHAM	MA	02043-4362	(781)331-2275	Jmay@cff1.com
21110767	3/25/2024	3/25/2027	MCHUGH	TERENCE	200 BULGARMARSH RD APT 8	TIVERTON	RI	02878	(862)237-5527	
7486140	7/13/2022	7/13/2025	McKenzie	Matthew	180 CANAL ST STE 601	BOSTON	MA	02114-1804	(617)266-0019	Mmckenzie@tbradyandassociates.com
8676508	7/12/2022	7/12/2025	MECCA	Ryan	NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY 60 AVON MEADOW LN	AVON	CT	06001-3744	(860)761-3773	
3650819	4/27/2022	4/27/2025	Medalie	Seth	Bulfinch Group 160 Gould St Ste 310	Needham	MA	02494-2300	(781)292-3223	
1987133	11/3/2022	11/3/2025	Meehan	Michael	100 Tower Office Park Ste M	Woburn	MA	01801-2127	(781)718-5983	
590481	4/8/2013	12/15/2025	Mendelsohn	Jason	ASHAR GROUP LLC 1800 PEMBROOK DRIVE SUITE 240	ORLANDO	FL	32810	(407)772-1818	
7320826	4/8/2013	1/11/2026	Mendelsohn	Jon	ASHAR GROUP LLC 1800 PEMBROOK DRIVE SUITE 240	ORLANDO	FL	32810	(800)384-8080	
1918720	3/17/2023	3/17/2026	Montuori	Maria	25 Mall Road	Burlington	MA	01803		
2335721	10/6/2023	10/6/2026	Murphy	Charles	14 STORRS AVENUE	BRAINTREE	MA	02184	(781)380-0599	
7901415	7/30/2020	7/30/2026	NAISON-PHILLIPS	ERIC	WINGED KEEL GROUP INC 60 E 42ND ST FL 44	NEW YORK	NY	10165-0046	(212)527-8000	licensing@wingedkeel.com
621227	6/9/2022	6/9/2025	O NEILL	Stephen	Collaborative Insurance Agency, Inc. 51 Sawyer Rd Ste 340	Waltham	MA	02453-3448	(781)894-7572	
18386185	4/19/2023	4/19/2026	OLAOYE	ABRAHAM	45 DAN ROAD	CANTON	MA	02021	(617)750-1756	
1704789	9/18/2018	9/18/2024	Orentlich	Michael	4370 S TAMIAMI TRL STE 316	SARASOTA	FL	34231-3437	(774)843-4921	
621097	11/1/2022	11/1/2025	Payne	William	1 PINE HILL DRIVE #502	QUINCY	MA	02169	(617)745-0900	wpayne@prwealthmanagement.com

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1985789	4/26/2022	4/26/2025	PERMISON	PAUL	195 MAIN ST STE 101	WOODBIDGE	NJ	07095-1917	(732)855-0670	
18494316	12/14/2022	12/14/2025	PETCOFF	MARGARET	111 PINE ST	SAN FRANCISCO	CA	94111-5602	(415)248-5237	
8657323	11/20/2015	11/20/2024	Polter	Yochannon	Polter Financial Group 26999 Central Park Blvd #225	Southfield	MI	48076		
770238	7/2/2019	7/2/2025	PROPPER	WILLIAM	1600 HWY 6 STE 400	SUGARLAND	TX	77478	(888)533-6275	Billd@3mark.com
1293953	8/30/2023	8/30/2026	Racine	Richard	52 PHILIP ST	MEDFIELD	MA	02052-2707	(781)239-1632	Racinerick@gmail.com
1293953	8/30/2023	8/30/2026	Racine	Richard	52 PHILIP ST	MEDFIELD	MA	02052-2707	(781)235-2694	Racinerick@gmail.com
399872	9/17/2021	9/17/2024	Renwick	Richard	1 Pine Hill Drive #502	Quincy	MA	02169	(781)320-9349	
938730	1/19/2024	1/19/2027	RICHMAN	David	RICHMAN BUSINESS BROKERAGE & INSURANCE 760 HOPMEADOW STREET	SIMSBURY	CT	06070	(860)930-1121	david@richmanbusiness.com
938730	1/19/2024	1/19/2027	RICHMAN	David	RICHMAN BUSINESS BROKERAGE & INSURANCE 760 HOPMEADOW STREET	SIMSBURY	CT	06070	(860)408-9177	david@richmanbusiness.com
15994144	9/16/2020	9/16/2026	ROSENBLUTH	ADDISON	MERIT INSURANCE SERVICES 639 PROSPECT AVE	WEST HARTFORD	CT	06105	(860)233-3626	addison@meritins.com
252642	8/4/2017	8/4/2026	Rybka	Lawrence	130 SPRINGSIDE DR SUITE 300	AKRON	OH	44333	(330)576-1234	Licensing@valmarksecurities.com
2322706	5/24/2023	5/24/2026	Sachs	Adam	Centinel Financial Group 160 Gould St Ste 212	Needham	MA	02494-2300	(508)881-3158	
395392	1/11/2021	1/11/2027	Sapers	Aviva	313 WASHINGTON ST STE 308	NEWTON	MA	02458-1626	(617)244-6344	Kbernabeo@sapers-wallack.com
19643322	5/12/2021	5/12/2027	SCHNEIDER	MATTHEW	63 SMITHS LN	KINGSTON	MA	02364-3008	(508)540-9641	Mattschneider23@gmail.com
3354285	2/3/2022	2/3/2025	Scholl	Erick	220 Smith St	Waltham	MA	02451	(617)605-7483	
20469503	5/4/2023	5/4/2026	SEVERANCE	JACOB	3 SNOW DRIVE	WESTFORD	MA	01886	(978)467-5292	
2297802	6/14/2023	6/14/2026	Smiley	Mark	28 MAIN ST	NORTHBOROUGH	MA	01532-1942	(508)523-1204	Msmiley@managedwealthstrategies.com
3357926	3/17/2021	3/17/2027	Smith	Timothy	C/O CHARLES T SMITH INS AGCY, INC. 225 FRIEND STREET SUITE 600	BOSTON	MA	02114	(617)729-0966	
396338	7/28/2021	7/28/2024	Stone	Joseph	35 Wanders Drive	Hingham	MA	02043	(781)749-6926	
3377718	4/8/2013	3/10/2026	Sullivan-May	Jean	72 SHARP STREET SUITE A2	HINGHAM	MA	02043	(781)331-2275	
1958995	9/22/2020	9/22/2026	SWICK	DANIEL	3334 EAST COAST HWY, SUITE 110	CORONA DEL MAR	CA	92625	(310)991-8029	swickdanny@yahoo.com
362202	3/5/2018	3/5/2027	Tamkin	Robert	372 HILLSIDE ST	MILTON	MA	02186-5221	(617)696-1459	
7326329	8/4/2023	8/4/2026	Taylor	Benjamin	Commonwealth Financial Group 101 Federal St Ste 800	Boston	MA	02110-2038	(617)953-0951	
2756775	4/22/2020	4/22/2026	Teixeira	Paul	228 COUNTY STREET	ATTLEBORO	MA	02703	(774)306-1099	
2366209	1/17/2024	1/17/2027	Wall	William	3535 GRANDVIEW PKWY STE 600	BIRMINGHAM	AL	35243-1936	(704)819-5976	
1347869	11/10/2020	11/10/2026	Ware	Ronald	WEALTH IMPACT PARTNERS 175 HIGHLAND AVE STE 401	NEEDHAM	MA	02494-3056	(781)489-9805	
612390	8/25/2016	8/25/2025	Weinberger	Robin	220 BOYLSTON ST #1204	BOSTON	MA	02116	(617)451-3343	robinsweinberger@gmail.com
2899560	1/9/2014	1/9/2026	Weiss	Noam	10297 MEDICIS PLACE	WELLINGTON	FL	33449	(813)748-5555	
6545374	4/8/2013	12/5/2025	Welcom	John	4755 TECHNOLOGY WAY STE 202	BOCA RATON	FL	33431-3338	(561)862-0244	john@welcomefunds.com
16350049	6/9/2021	6/9/2027	Wickersham	Sean	THE LEADERS GROUP INC 4 NOBLE CT	COLTS NECK	NJ	07722-1554	(303)919-1130	

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574508	2/24/2022	2/24/2025	Williams	John	Capital Formation Insurance Agency, Inc. 62 Walnut St Fl 2	Wellesley	MA	02481-2109	(617)571-1403	Johnw6str@comcast.net
12185965	1/14/2021	1/14/2027	ZEPLAIN	DANIEL	1885 SAINT JAMES PL STE 1260	HOUSTON	TX	77056-4179	(713)682-2156	dzeplain@treyledins.com