



# COMMONWEALTH OF MASSACHUSETTS

## DIVISION OF INSURANCE PRODUCER LICENSING

1 Federal Street, Suite 700 • Boston, MA 02110-2012

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<http://www.mass.gov/doi>

### Licensed Life Settlement Brokers Individuals April 1, 2026

License #	Original Approval	Renewal Date	Last Name	First Name	Address	City	State	Zip	Phone #
8938380	1/22/2024	1/22/2027	Amon	Christopher	LINCOLN FINANCIAL ADVISORS 10 COMMERCE ST STE D	GLASTONBURY	CT	06033-4802	(860)430-6481
1428567	11/8/2022	11/8/2028	Appel	Saul	8210 HAMPTON WOOD DR	BOCA RATON	FL	33433-1148	(617)610-1898
5425629	1/22/2024	1/22/2027	Atchue	Earl	6 CAMELOT DRIVE	PAXTON	MA	01602	(508)335-0050
3144146	6/7/2023	6/7/2026	Ballard	Steve	979 RIDGEWOOD TER STE 310	TARPON SPRINGS	FL	34689-2622	(847)721-5308
9069348	8/1/2016	8/1/2028	Barba	Carlos	601 BRICKELL KEY DR STE 700	MIAMI	FL	33131-2649	(732)921-3755
399794	9/16/2020	9/16/2026	Belofsky	Richard	BULFINCH GROUP 160 GOULD ST STE 310	NEEDHAM	MA	02494-2300	(781)292-3259
5433348	1/9/2024	1/9/2027	Bicknell	Jon	1500 DISTRICT AVE	BURLINGTON	MA	01803-5069	(617)285-7926
5433348	1/9/2024	1/9/2027	Bicknell	Jon	1500 DISTRICT AVE	BURLINGTON	MA	01803-5069	(781)262-3030
398671	12/18/2023	12/18/2026	Bloom	Richard	23 WYNDHAM LN	PALM BEACH GARDENS	FL	33418-7118	(561)328-8644
7445931	5/9/2017	5/9/2026	BOWEN	PAUL	AMRITA FINANCIAL, INC 7512 DR PHILLIPS BLVD	ORLANDO	FL	32819-5131	(407)230-5932
2160959	8/31/2020	8/31/2026	Brown	Steven	5750 OLD ORCHARD RD STE 350	SKOKIE	IL	60077-4404	(847)965-4700
254103	4/1/2021	4/1/2027	Brown	Lawrence	STE 350	SKOKIE	IL	60077-4404	(847)965-4700
3221689	6/25/2021	6/25/2027	Camper	James	2364 SW ISLAND CREEK TRL	PALM CITY	FL	34990-4330	(267)293-9648
1921648	5/14/2025	5/14/2028	Casale	Kathy	295 BULLARD ST	WALPOLE	MA	02081-3901	(508)641-6878
11732699	9/14/2020	9/14/2026	CASSIDY	MAUREEN	7111 VALLEY GREEN RD	FORT WASHINGTON	PA	19034	(215)836-8381
18545994	4/30/2021	4/30/2027	CASWELL	MARIANNE	21ST FL	NEW YORK	NY	10004	(215)875-8650
584337	8/27/2018	8/27/2027	Christensen	Chris	TRL N STE 600	NAPLES	FL	34103-2822	(239)352-4111
1491547	6/14/2023	6/14/2026	CLARK	LAWRENCE	THE BLACKHORSE GROUP 800 STONE CREEK PKWY STE 3A	LOUISVILLE	KY	40223	(502)326-1285
20351614	11/13/2025	11/13/2028	CONIGLIARO	ANTHONY	10372 W SUNSET BLVD	LOS ANGELES	CA	90077	(781)581-1518
2285135	2/1/2023	2/1/2029	CRETELLA	Richard	120 HEBRON AVE STE 2D	GLASTONBURY	CT	06033-2096	(203)245-7730
1945428	7/17/2023	7/17/2026	Crosby	Stephen	5 MILK ST STE 4	WESTBOROUGH	MA	01581-1232	(978)590-0879
5422671	7/13/2021	7/13/2027	Davis	Jeffrey	43 TUDOR LN	ASHLAND	MA	01721	(774)270-0553
8941975	5/5/2020	5/5/2026	Deane	Benjamin	58 HERSEY ST	HINGHAM	MA	02043-4608	(617)512-6774
1019746	4/8/2013	8/28/2028	Dubyk	Daniel	AVENUE	WYNDMOOR	PA	19038	(215)233-9410

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20685620	4/19/2023	4/19/2029	FAVA	DANIEL	200 BERKELEY STREET JOHN HANCOCK	BOSTON	MA	02116	(617)572-3844
2141728	4/14/2025	4/14/2028	Fay	Thomas	2222 CHESTNUT AVE STE 305	GLENVIEW	IL	60026-1679	(312)445-9400
1911285	4/11/2022	4/11/2028	FIEDLER	CAROLE	112 OAKWOOD DR	PETALUMA	CA	94954	(415)925-1175
9406381	9/18/2018	9/18/2027	Flatow	Brendan	755 LONGFIELD DR	BLUE BELL	PA	19422-1265	(267)422-2306
8698158	7/14/2014	7/14/2026	GLATTHORN	DARRYL	CONSULTING 78 PINE ST	NEW CANAAN	CT	06840-5408	(203)222-7400
5428340	7/8/2025	7/8/2028	Glynn	Matthew	MATTHEW GLYNN 951 N MAIN ST	PROVIDENCE	RI	02904-5759	(617)957-1873
7154747	10/15/2024	10/15/2027	Goldwasser	Matt	1 GATEWAY CTR STE 909	NEWTON	MA	02458-2802	(617)332-6600
6380845	7/6/2018	7/6/2027	Gosselin	John	635 MASSACHUSETTS AVENUE	ARLINGTON	MA	02476	(781)782-6000
5410271	12/5/2017	12/5/2026	Gosule	Leslie	500 VICTORY RD UNIT 441	QUINCY	MA	02171-3139	(617)645-8996
8435168	1/18/2023	1/18/2029	GRIFO	DREW	11 BALA AVE.	BALA CYNWYD	PA	19004	(610)755-8997
9233386	2/26/2024	2/26/2027	HAILE	MARTIN	3523 TWIN LAKE RIDGE	WESTLAKE VILLAGE	CA	91361	(805)371-4888
7285540	5/28/2014	5/28/2026	Hallman	Jeffrey	ASSET LIFE SETTLEMENTS 1507 PARK CENTER DR STE 1B	ORLANDO	FL	32835-5795	(888)335-4769
1018529	10/7/2025	10/7/2028	Haynie	John	201	POMPANO BEACH	FL	33069-4837	(866)326-5433
401924	7/26/2023	7/26/2026	Herz	Roman	8120 VALHALLA DRIVE	DELRAY BEACH	FL	33446	(860)883-0859
8706977	9/16/2020	9/16/2026	HIMMEL	DOUGLAS	222 COPERTO DR	PACIFIC PALISADES	CA	90272-3105	(310)943-5370
571322	7/29/2025	7/29/2028	HOWELL	David	21 COUNTRY CLUB LANE	BELLEAIR	FL	33756	(727)585-4893
17033109	2/8/2024	2/8/2027	HUBSCHMIDT	RANDALL	656 E SWEDES FORD RD STE 330	WAYNE	PA	19087-1632	(610)233-1094
3353262	5/30/2019	5/30/2029	Hug	Hans	HANS HUG INSURANCE 9 MYRTLE ST	EXETER	NH	03833	(603)778-8939
17334460	4/30/2021	4/30/2027	JASS	STEPHEN	25463 HAWKS RUN LN	SORRENTO	FL	32776-7736	(352)250-3579
2095998	9/28/2021	9/28/2027	Javaras	James	10 MOMUMENT SQ SUITE 201	LEOMINSTER	MA	01453	(978)534-1118
8315188	8/13/2024	8/13/2027	JORDAN	CODY	1125 NW COUCH ST STE 900	PORTLAND	OR	97209-4129	(503)414-7324
7863298	4/8/2013	3/2/2029	Kaplan	Loretta	3344 HIRSCHI AVE	THE VILLAGES	FL	32163-0065	(954)315-2847
2353293	9/29/2020	9/29/2026	Kashmanian	Ronald	301 METRO CENTER BLVD	WARWICK	RI	02886-1782	(401)943-0380
250391	2/4/2014	2/4/2029	Kaye	Howard	2500 N MILITARY TRL STE 312	BOCA RATON	FL	33431-6324	(561)417-5883
1961344	8/15/2025	8/15/2028	Kelley	Michael	40 TREMONT ST. BLDG. 10, SUITE 59	DUXBURY	MA	02332	(617)291-0768
16516834	10/18/2016	10/18/2028	Kelly	Kenneth	518 S IL ROUTE 31 STE 385	MCHENRY	IL	60050-7464	(312)335-6000
15876391	7/5/2022	7/5/2028	KLEIN	PETER	3511 INVERNESS BLVD	CARMEL	IN	46032	(317)414-1205
1317262	12/6/2023	12/6/2026	Koslow	Barry	12 Gill Street Suite 5600	Woburn	MA	01801	(978)465-1640
5833267	2/2/2015	2/2/2027	LANCASTER	ANTHONY	3535 GRANDVIEW PKWY STE 500	BIRMINGHAM	AL	35243-1976	(205)790-8375
2780072	1/14/2020	1/14/2029	Lazar	Ador	105 PASEO CONCEPCION DE GRACIA APT 502	VIEJO SAN JUAN	PR	00901-2688	(954)540-7134
7432754	8/17/2016	8/17/2028	Lea	Jason	500 S MAIN ST	PROVIDENCE	RI	02903-2915	(401)751-9400
18795326	2/14/2024	2/14/2027	LEONE	CHRISTOPHER	224 PERRY CURTIS RD	ZEBULON	NC	27597-8871	(774)836-4892
18686519	5/4/2023	5/4/2026	LETOURNEAU	MICHAEL	130 TAUNTON AVE	SEEKONK	MA	02771	(508)336-2020
3377770	2/19/2014	2/19/2029	Macina	Christopher	800 SOUTH STREET SUITE 650	WALTHAM	MA	02453	(781)647-0400
1146288	5/12/2023	5/12/2026	Marshall	Roy	2404 RUTLAND DR # 100	AUSTIN	TX	78758-5201	(512)637-6353
16283240	1/31/2020	1/31/2029	May	John	72 SHARP ST STE A2	HINGHAM	MA	02043-4362	(781)331-2275

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21110767	3/25/2024	3/25/2027	MCHUGH	TERENCE	200 BULGARMARSH RD APT 8	TIVERTON	RI	02878	(862)237-5527
7486140	7/13/2022	7/13/2028	McKenzie	Matthew	180 CANAL ST STE 601	BOSTON	MA	02114-1804	(617)266-0019
8676508	7/12/2022	7/12/2028	MECCA	Ryan	AVON MEADOW LN	AVON	CT	06001-3744	(860)761-3773
7320826	4/8/2013	1/11/2029	Mendelsohn	Jon	1551 SANDSPUR RD STE 140	MAITLAND	FL	32751-6138	(407)772-1818
590481	4/8/2013	12/15/2028	Mendelsohn	Jason	1551 SANDSPUR RD STE 140	MAITLAND	FL	32751-6138	(407)772-1818
1015581	11/21/2025	11/21/2028	Meyer	Edward	STE B	NEEDHAM	MA	02494-2500	(781)237-7222
7924270	12/10/2025	12/10/2028	Mingolelli	Michael	197 1ST AVE STE 100	NEEDHAM	MA	02494-2869	(212)527-8000
6006223	4/17/2025	4/17/2028	MUELLER	BRADLEY	6322 SLEEPY HOLLOW CIR	MIDDLETON	WI	53562-3836	(608)620-0596
2335721	10/6/2023	10/6/2026	Murphy	Charles	14 STORRS AVENUE	BRAINTREE	MA	02184	(781)380-0599
7901415	7/30/2020	7/30/2026	NAISON-PHILLIPS	ERIC	WINGED KEEL GROUP INC 60 E 42ND ST FL 44	NEW YORK	NY	10165-0046	(212)527-8000
2275925	6/12/2024	6/12/2027	Nimchick	Susan	362 James St	Chicopee	MA	01020	(413)246-2827
18386185	4/19/2023	4/19/2026	OLAOYE	ABRAHAM	45 DAN ROAD	CANTON	MA	02021	(339)219-8850
1704789	9/18/2018	9/18/2027	Orentlich	Michael	4370 S TAMIAMI TRL STE 316	SARASOTA	FL	34231-3437	(774)843-4920
621097	11/1/2022	11/1/2028	Payne	William	1 PINE HILL DRIVE #502	QUINCY	MA	02169	(617)571-7947
1985789	4/26/2022	4/26/2028	PERMISON	PAUL	195 MAIN ST STE 101	WOODBIDGE	NJ	07095-1917	(732)855-0670
365363	7/30/2025	7/30/2028	PINOVER	Leonard	156 N MAIN ST STE 5	HUDSON	OH	44236-2822	(855)777-3728
8657323	11/20/2015	11/20/2027	Polter	Yochannon	23800 NORTHWESTERN HWY STE 110	SOUTHFIELD	MI	48075-7739	(888)666-5915
1293953	8/30/2023	8/30/2026	Racine	Richard	52 PHILIP ST	MEDFIELD	MA	02052-2707	(781)239-1632
399872	9/17/2021	9/17/2027	Renwick	Richard	1 PINE HILL DRIVE #502	QUINCY	MA	02169	(617)745-0900
17626906	1/28/2025	1/28/2028	RICHEY	WILLIAM	127 MAIN ST	CHARLESTOWN	MA	02129-3543	(917)747-6612
938730	1/19/2024	1/19/2027	RICHMAN	David	HOPMEADOW STREET	SIMSBURY	CT	06070	(860)930-1121
15994144	9/16/2020	9/16/2026	ROSENBLUTH	ADDISON	MERIT INSURANCE SERVICES 639 PROSPECT AVE	WEST HARTFORD	CT	06105	(860)233-3626
15751375	7/23/2024	7/23/2027	ROTHMAN	PHILLIP	354 EISENHOWER PKWY STE 2700	LIVINGSTON	NJ	07039-1027	(973)535-0955
252642	8/4/2017	8/4/2026	Rybka	Lawrence	130 SPRINGSIDE DR SUITE 300	AKRON	OH	44333	(330)576-1234
2322706	5/24/2023	5/24/2026	Sachs	Adam	Centinel Financial Group 160 Gould St Ste 212	Needham	MA	02494-2300	(508)881-3158
1647155	6/3/2025	6/3/2028	Sansone	Robert	440 S WARREN ST SUITE 608	SYRACUSE	NY	13202-2799	(315)373-0500
395392	1/11/2021	1/11/2027	Sapers	Aviva	313 WASHINGTON ST STE 308	NEWTON	MA	02458-1626	(617)244-6344
3744094	12/3/2024	12/3/2027	Schneider	Kevin	BULFINCH GROUP 160 GOULD ST STE 310	NEEDHAM	MA	02494-2300	(781)292-3229
19643322	5/12/2021	5/12/2027	SCHNEIDER	MATTHEW	63 SMITHS LN	KINGSTON	MA	02364-3008	(508)540-9641
3354285	2/3/2022	2/3/2028	Scholl	Erick	142 BURLINGTON ST	WOBURN	MA	01801-3435	(617)605-7483
7463763	1/23/2025	1/23/2028	SCHOONMAKER	MICHAEL	M FINANCIAL 1125 NW COUCH ST STE 900	PORTLAND	OR	97209-4129	(503)414-7494
20469503	5/4/2023	5/4/2026	SEVERANCE	JACOB	3 SNOW DRIVE	WESTFORD	MA	01886	(978)467-5292
8567923	7/22/2024	7/22/2027	SHORROCK	STEPHEN	115 WASHINGTON AVE	BRENTWOOD	NY	11717-2723	(631)239-6655
21362055	10/22/2024	10/22/2027	Smelcer	Desiree	19 Saybrook Cir	S Hadley	MA	01075	(413)219-9904
2297802	6/14/2023	6/14/2026	Smiley	Mark	28 MAIN ST	NORTHBOROUGH	MA	01532-1942	(508)523-1204
3357926	3/17/2021	3/17/2027	Smith	Timothy	SUITE 600	BOSTON	MA	02114	(617)729-0966

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2156177	2/26/2026	2/26/2029	SMRT	MICHAEL	PERRYVILLE RD STE 101	ROCKFORD	IL	61108-2522	(815)877-3115
2230726	3/5/2026	3/5/2029	Sperling	Robert	1540 SAMCO RD	RAPID CITY	SD	57702	(800)888-2829
3377718	4/8/2013	3/10/2029	Sullivan-May	Jean	72 SHARP STREET, SUITE A2	HINGHAM	MA	02043	(781)331-2275
1958995	9/22/2020	9/22/2026	SWICK	DANIEL	3334 EAST COAST HWY, SUITE 110	CORONA DEL MAR	CA	92625	(310)991-8029
362202	3/5/2018	3/5/2027	Tamkin	Robert	372 HILLSIDE ST	MILTON	MA	02186-5221	(617)696-1459
7326329	8/4/2023	8/4/2026	Taylor	Benjamin	COMMONWEALTH FINANCIAL GROUP 101 FEDERAL ST STE 800	BOSTON	MA	02110-2038	(617)953-0951
2756775	4/22/2020	4/22/2026	Teixeira	Paul	228 COUNTY STREET	ATTLEBORO	MA	02703	(774)306-1099
5411646	11/22/2024	11/22/2027	Violette	Darren	BULFINCH GROUP 160 GOULD ST	NEEDHAM	MA	02494-2313	(781)292-3112
2366209	1/17/2024	1/17/2027	Wall	William	3535 GRANDVIEW PKWY STE 500	BIRMINGHAM	AL	35243-1976	(704)819-5976
1347869	11/10/2020	11/10/2026	Ware	Ronald	TROVE PRIVATE WEALTH 72 TAUNTON ST	PLAINVILLE	MA	02762-2132	(781)489-9805
612390	8/25/2016	8/25/2028	Weinberger	Robin	220 BOYLSTON ST #1204	BOSTON	MA	02116	(617)451-3343
6545374	4/8/2013	12/5/2028	Welcom	John	4755 TECHNOLOGY WAY STE 202	BOCA RATON	FL	33431-3338	(561)862-0244
16350049	6/9/2021	6/9/2027	Wickersham	Sean	475 SPRINGFIELD AVE STE 1	SUMMIT	NJ	07901-2600	(303)919-1130
574508	2/24/2022	2/24/2028	Williams	John	2227 WASHINGTON ST	NEWTON	MA	02462-1417	(781)237-0123
2054442	3/4/2025	3/4/2028	WRIGHT	TEAGUE	3535 GRANDVIEW PARKWAY SUITE 500	BIRMINGHAM	AL	35243	(205)962-5099
12185965	1/14/2021	1/14/2027	ZEPLAIN	DANIEL	1885 SAINT JAMES PL STE 1260	HOUSTON	TX	77056-4179	(713)682-2156