



COMMONWEALTH OF MASSACHUSETTS

DIVISION OF INSURANCE PRODUCER LICENSING

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(617) 521-7794 • FAX (617) 753-6883

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Licensed Variable Product Agencies

March 2, 2026

License #	Original Approval	Renewal Date	Agency	Address	City	State	Zip	Phone #
3003401377	11/21/2024	11/21/2026	&PARTNERS, LLC	40 BURTON HILLS BLVD, STE 350	NASHVILLE	TN	37215	(651)538-2661
960130	2/6/2015	2/6/2027	A M Levin Insurance Associates Inc	1150 CORPORATE OFFICE DRIVE SUITE 220	MILFORD	MI	48381	(248)350-3400
13149560	8/10/2023	8/10/2026	A+ Insurance Agency, LLC	895 MAIN ST	WINCHESTER	MA	01890	(781)368-9029
16086867	12/21/2021	12/21/2026	AAG Capital, Inc.	2211 ASHLEY OAKS CIR	WESLEY CHAPEL	FL	33544	(813)994-0984
3004068028	2/3/2026	2/3/2027	AB CAPITAL PARTNERS LLC	52 FEARING ROAD	HINGHAM	MA	02043	(212)373-8962
3002041984	7/19/2022	7/19/2026	ABLE FINANCIAL PLANNING INC.	1 E MAIN ST STE C	WEST BROOKFIELD	MA	01585-2904	(508)345-9048
19799184	6/27/2024	6/27/2026	ABN Financial Strategies LLC	48 EUSTIS ST APT 6	CAMBRIDGE	MA	02140	(203)321-6996
17486895	5/3/2016	5/3/2026	Acquiom Insurance LLC	1209 ORANGE ST	WILMINGTON	DE	19801	(720)613-1071
16398532	10/18/2024	10/18/2026	Advent Benefit Consultants, Inc.	15 MAIN STREET	AYER	MA	01432	(978)772-5777
3004041188	1/15/2026	1/15/2027	ADVISORNET FINANCIAL INC	110 CHESHIRE LANE SUITE 200	MINNETONKA	MN	55305	(612)347-8600
16908733	9/8/2022	9/8/2026	Advisor's Choice Insurance Brokerage Services, LLC	515 MARIN ST STE 414	THOUSAND OAKS	CA	91360-4117	(805)246-9240
2001358	6/12/2024	6/12/2026	Aegis Capital, Corp.	1345 AVENUE OF THE AMERICAS 27TH FLOOR	NEW YORK	NY	10105	(212)813-1010
5437406	2/11/1999	2/11/2027	Affordable Insurance Agency Inc	54 BROADWAY	NORWOOD	MA	02062	(781)551-0777
3002244003	9/24/2024	10/27/2026	AGP/ALLIANCE GLOBAL PARTNERS	88 POST ROAD WEST 2ND FLOOR	WESTPORT	CT	06880	(203)662-9700
3002244478	11/7/2022	11/7/2026	AIMDAR ADVISORY GROUP INC	5 PENN PLZ FL 19	NEW YORK	NY	10001-1738	(718)897-5539
105703	10/3/2025	10/3/2026	AllianceBernstein Investments, Inc.	501 COMMERCE STREET	NASHVILLE	TN	37203	(629)213-6043
4435927	7/16/2007	7/16/2026	Allstate Financial Services, LLC	151 N 8TH ST STE 450	LINCOLN	NE	68508-1316	(402)742-1204
3003185095	7/16/2024	7/16/2026	ALPINE BROKERAGE GROUP LLC	14255 US HIGHWAY 1 SUITE232	JUNO BEACH	FL	33408	(856)669-7441
3003857432	9/18/2025	9/18/2026	ALTA WEALTH ADVISORS LLC	400 TRADECENTER DRIVE SUITE 4810	WOBURN	MA	01801	(781)404-6909
3003665940	5/27/2025	5/27/2026	ALTAR ROCK INSURANCE LLC	34 HARDING ROAD	LEXINGTON	MA	02420	(512)913-6401
1997743	1/6/2006	1/6/2027	American Fidelity General Agency, Inc	9000 CAMERON PKWY 9TH FLOOR	OKLAHOMA CITY	OK	73114-3701	(405)523-2000
654529	2/8/2021	2/8/2027	American General Insurance Agency, Inc.	12312 OLIVE BLVD STE 265	SAINT LOUIS	MO	63141	(713)703-4815
1330148	4/14/2006	4/14/2026	American Lawyers Insurance Plans, Inc	321 N CLARK ST SUITE 1400	CHICAGO	IL	60654	(312)988-6400
7671000	5/3/2018	5/3/2027	American Trust Investment Services, Inc.	1244 119TH ST	WHITING	IN	46394-1642	(949)347-5222
14408	12/14/2006	12/14/2026	Ameriprise Financial Services, LLC.	50621 AMERIPRISE FINANCIAL CENTER	MINNEAPOLIS	MN	55474	(800)943-9000
3003463393	1/13/2025	1/13/2027	ANABOLYC LLC	3 STONEMEADOW DRIVE	WESTWOOD	MA	02090	(617)765-0277
8652046	7/2/2008	7/2/2026	Annuity East, LLC	321A PEMBROKE ST	PEMBROKE	NH	03275	(603)224-2892
1972311	3/17/2008	3/16/2026	Anthony R Davis Insurance Agency, Inc.	865 MOUNTAIN AVE	MOUNTAINSIDE	NJ	07092	(908)233-8040

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392442	2/15/2007	2/15/2027	AON Consulting Inc, of New Jersey	200 CONNELL DR FL 5	BERKELEY HEIGHTS	NJ	07922-2805	(866)266-2583
8024066	11/10/2004	11/10/2026	Aon Financial & Insurance Solutions, Inc.	425 MARKET ST STE 2800	SAN FRANCISCO	CA	94105-2490	(866)266-2583
18282060	12/7/2022	12/7/2026	Arcadia Financial Group, LLC	155 DOW STREET SUITE 301	MANCHESTER	NH	03101	(603)681-9190
3003542459	3/7/2025	3/7/2027	ARCH WEALTH MANAGEMENT, LLC	6 BROOKSIDE FARM LANE	SUDBURY	MA	01776	(978)443-0400
9905296	6/20/2008	6/20/2026	Arete Insurance Agency, LLC	1115 W FULTON MARKET 3RD FL	CHICAGO	IL	60607	(312)940-3684
18343274	6/4/2019	6/4/2026	Arkadios Capital, LLC	2827 PEACHTREE RD NE STE 510 SUITE 1000	ATLANTA	GA	30305	(404)445-0035
3002658701	8/14/2025	8/14/2026	ARLEX WEALTH MANAGEMENT LLC,	7 CENTRAL ST. UNIT 222	ARLINGTON	MA	02476	(781)652-8163
3003928106	10/27/2025	10/27/2026	ARLINGTON SECURITIES INC	140 MARINE LN	ST LOUIS	MO	63146-2236	(314)878-1954
3002584761	6/28/2023	6/28/2026	ASCENSUS BROKER DEALER SERVICES, LLC	200 DRYDEN RD, SUITE 3500	DRESHER	PA	19025	(407)333-2905
957851	5/29/2007	5/29/2026	Ash Brokerage, LLC	888 SOUTH HARRISON STREET SUITE 900	FORT WAYNE	IN	46802	(260)469-6898
3002541168	7/22/2025	7/22/2026	ASSOCIATED LIFE BROKERAGE INC	1170 US HIGHWAY 22	BRIDGEWATER	NJ	08807	(908)756-9800
3002694903	8/30/2023	8/30/2026	ATHENE SECURITIES, LLC	7700 MILLS CIVIC PARKWAY	WEST DES MOINES	IA	50266	(515)342-5124
3003693241	6/12/2025	6/12/2026	ATLANTIC PLANNING GROUP, LLC	201 JONES RD SUITE 620	WALTHAM	MA	02451-1614	(781)894-7000
2001173	8/20/2018	8/20/2026	Aurora Insurance Services, Inc.	SUITE 504 100 ENTERPRISE DRIVE	ROCKAWAY	NJ	07866	(973)394-0404
2109247	9/25/2009	9/25/2026	Ausdal Financial Partners, Inc.	5187 UTICA RIDGE ROAD	DAVENPORT	IA	52807	(563)326-2064
2753960	8/21/2020	8/21/2026	Avantax Insurance Agency, LLC	3200 OLYMPUS BLVD STE 100	DALLAS	TX	75019	(866)218-8206
963731	6/23/2011	6/23/2026	Avantax Insurance Services, Inc.	3200 OLYMPUS BLVD STE 100	DALLAS	TX	75019	(866)218-8206
663844	1/30/2026	1/30/2027	AXCELUS FINANCIAL AGENCY, INC.	ONE LIBERTY PLACE 1650 MARKET STREET, 54TH FLOOR	PHILADELPHIA	PA	19103	(484)530-4800
18921747	1/22/2019	1/22/2027	AZrok Inc	29 S MAIN ST UNIT B	EAST WINDSOR	CT	06088-9744	(860)456-7991
3363083	2/8/2018	2/8/2027	B. B. Graham & Co., Inc.	1700 W. KATELLA AVE.	ORANGE	CA	92867	(714)628-5200
2753779	7/26/2013	7/26/2026	B. Riley Wealth Management, Inc.	40 SOUTH MAIN STE 1800	MEMPHIS	TN	38103	(901)251-1330
963007	9/1/2005	9/1/2026	Baird Insurance Services, Inc.	777 E WISCONSIN AVE	MILWAUKEE	WI	53202	(414)298-2468
3002369596	2/28/2025	2/28/2027	BALANCED SECURITY PLANNING, INC.	4701 TELLER AVENUE	NEWPORT BEACH	CA	92660	(888)819-5938
17617083	10/5/2015	10/5/2026	Bankers Life Securities General Agency, Inc.	11299 ILLINOIS ST STE 200	CARMEL	IN	46032-9843	(312)396-7654
3002297805	12/13/2022	12/13/2026	BARNABAS CAPITAL INSURANCE AGENCY, LLC	227 W TRADE ST STE 1610	CHARLOTTE	NC	28202-1676	(704)990-0916
3002700636	9/1/2023	9/1/2026	BARNUM CAPITAL MANAGEMENT	800 BOSTON POST ROAD BUILDING 2, STE 203	GUILFORD	CT	06437	(203)689-9011
3003821388	8/28/2025	8/28/2026	BATES SECURITIES INC	8437 NORTHERN AVE	ROCKFORD	IL	61107	(815)332-4020
2005345	10/19/2010	10/19/2026	BCG Securities, Inc.	51 HADDONFIELD RD STE 210	CHERRY HILL	NJ	08002	(856)393-1926
2004899	5/4/2022	5/4/2026	Benefit Funding Services, LLC	100 SPECTRUM CENTER DR STE 400	IRVINE	CA	92618-4966	(818)657-0288
14337909	11/15/2017	11/15/2026	Benjamin F. Edwards & Company, Inc.	ONE NORTH BRENTWOOD BOULEVARD SUITE 850	CLAYTON	MO	63105	(314)480-1600
7903245	5/3/2011	5/3/2026	Berthel Fisher & Company Insurance, Inc.	4201 42ND ST NE STE 100	CEDAR RAPIDS	IA	52402-7103	(800)356-5234
17699192	1/22/2021	1/22/2027	BKA Financial, LLC	2711 CENTERVILLE ROAD SUITE 400	WILMINGTON	DE	19808	(607)735-2351
3003731532	7/8/2025	7/8/2026	BLACKSTONE FINANCIAL SERVICES Inc	22 WEST STREET SUITE 24	MILLBURY	MA	01527	(508)917-6227
17102827	10/30/2013	10/30/2026	Bluestone Insurance, Inc.	215 BALDWIN ST.	FEEDING HILLS	MA	01089	(413)203-6224
3002021827	7/6/2022	7/6/2026	BMO INSURANCE AGENCY, INC	111 WEST MONROE STREET	CHICAGO	IL	60603	(920)738-5150
132427	6/21/2004	6/21/2026	BNY Mellon Insurance Agency, Inc.	240 GREENWICH ST 18TH FL- INSURANCE	NEW YORK	NY	10007	(516)338-3130
8355004	7/2/2025	7/2/2026	Bok Financial Securities, Inc.	6242 E 41ST ST	TULSA	OK	74135-6118	(877)781-6889
16341392	11/6/2012	11/6/2026	Boston Standard Wealth Management LLC	31 CHURCH STREET SUITE 3	WINCHESTER	MA	01890	(781)721-0072
8409839	3/9/2005	3/9/2027	Boston Wealth Management, LLC	286 BOSTON POST RD	WAYLAND	MA	01778	(508)276-1098
16711697	4/26/2024	4/26/2027	BostonPremier Wealth, LLC	51 MILL STREET SUITE 1	HANOVER	MA	02339	(617)934-1100

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18348874	10/25/2022	10/25/2026	Boynton Insurance Associates, Inc.	C/O JAMES BOYNTON 320 WEST 3RD STREET SUITE 206	SOUTH BOSTON	MA	02127	(617)500-1825
964188	7/9/2015	7/9/2026	Brian K. Adams and Associates, LLC.	244 W WATER ST SUITE 200	ELMIRA	NY	14901	(607)735-2351
39571	2/7/2017	2/7/2027	Brighthouse Securities, LLC	11225 NORTH COMMUNITY HOUSE ROAD	CHARLOTTE	NC	28277	(888)645-4408
2188665	7/14/2025	7/14/2026	Brighton Securities Corp.	1703 MONROE AVE	ROCHESTER	NY	14618	(585)473-3590
16850397	11/17/2022	11/17/2026	Brisbois Capital Management, L.L.C.	11 MIDDLESEX AVE SUITE 1	WILMINGTON	MA	01887	(888)680-6886
38501	7/16/2010	7/16/2026	Brooklight Place Securities, Inc.	1901 BUTTERFIELD RD., SUITE 220	DOWNERS GROVE	IL	60515	(888)976-0659
3318573	7/17/1998	7/17/2026	BSI Insurance Agency Inc	36 WASHINGTON ST., SUITE 80	WELLESLEY	MA	02481	(781)237-3776
3125311	3/10/2005	3/10/2027	Buck Global, LLC	BUCK GLOBAL, LLC 420 LEXINGTON AVE, STE 2220	NEW YORK	NY	10170	(614)356-4522
662920	9/11/1998	9/11/2026	C.E.S. Insurance Agency, LLC	275 WYMAN ST STE 400	WALTHAM	MA	02451-1200	(781)736-0700
19582867	1/2/2026	1/2/2027	Cabot Lodge Securities LLC	425 N MARTINGALE RD STE 1220	SCHAUMBURG	IL	60173-2210	(212)388-6200
5438667	10/24/2017	10/24/2026	Cahill Davis Insurance Agency, Inc.	1093 NORTH MAIN STREET	RANDOLPH	MA	02368	(617)698-5858
1652104	9/15/2021	9/15/2026	Calton & Associates, Inc.	2701 NORTH ROCKY POINT DRIVE SUITE 1000	TAMPA	FL	33607	(813)264-0440
3003363938	10/30/2024	10/30/2026	CANNADAY BLOOM WEALTH AND INSURANCE SERVICES LLC	8530 EAGLE POINT BLVD, STE 125	LAKE ELMO	MN	55042	(715)222-2281
7900785	9/30/2021	11/19/2026	CAP Financial Partners, LLC	4208 SIX FORKS ROAD #1700	RALEIGH	NC	27609	(919)278-9856
19049792	10/9/2019	10/9/2026	CAPACITY SECURITIES, INC.	300 INTERNATIONAL PARKWAY SUITE 350	LAKE MARY	FL	32746	(407)477-4324
17516032	10/8/2019	11/19/2026	CapFinancial Securities, LLC	4208 SIX FORKS RD., STE 1700	RALEIGH	NC	27609	(919)278-9856
2198907	3/15/2017	3/15/2027	Capital Choice Financial Services Ins. Agency, Inc	1041 FOUNDERS ROW	GREENSBORO	GA	30642	(706)453-1995
1638038	8/17/2021	8/17/2026	Capital Client Group, Inc.	333 SOUTH HOPE STREET 55TH FLOOR	LOS ANGELES	CA	90071	(800)421-8511
2350151	7/22/2010	7/22/2026	Capital Investment Group, Inc.	100 E SIX FORKS RD STE 200	RALEIGH	NC	27609-7752	(919)831-2370
17210008	1/13/2015	1/13/2027	Capitas Midwest LLC	735 N WATER ST STE 1110	MILWAUKEE	WI	53202	(800)225-9032
3002029401	7/11/2022	7/11/2026	CARDINAL FINANCIAL GROUP LLC	1174 MAIN STREET SUITE 203	HOLDEN	MA	01520	(774)345-4205
9351561	3/19/2012	3/19/2027	Cary Street Partners LLC	901 EAST BYRD STREET SUITE 1001	RICHMOND	VA	23219	(804)228-4696
1599332	2/13/2013	2/13/2027	CBIZ Benefits & Insurance Services	ATTN: LICENSING DEPT 700 W 47TH ST STE 1100	KANSAS CITY	MO	64112	(816)945-5129
661377	8/21/2013	8/21/2026	Centaurus Financial, Inc.	2300 EAST KATELLA AVENUE SUITE 200	ANAHEIM	CA	92806	(714)456-1790
10420821	8/22/2024	8/22/2026	Centinel Financial Group, LLC	160 GOULD STREET SUITE 212	NEEDHAM	MA	02494	(781)446-5000
15743019	4/13/2016	4/13/2026	Ceros Financial Services, Inc.	1445 RESEARCH BLVD SUITE 530	ROCKVILLE	MD	20850	(866)842-3356
686907	11/9/2005	11/9/2026	Cetera Advisor Networks Insurance Services, LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	90245	(310)326-3100
662600	7/31/2013	7/31/2026	Cetera Advisors Insurance Services, LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	90245-5670	(310)257-7570
659756	2/21/2007	2/21/2027	Cetera Advisors LLC	5299 DTC BLVD, SUITE 800	GREENWOOD VILLA	CO	80111	(206)780-8198
2101863	3/8/2004	3/8/2027	Cetera Financial Specialists LLC	1450 AMERICAN LANE 6TH FLOOR STE 650	SCHAUMBURG	IL	60173	(800)879-8100
654009	12/21/2009	12/21/2026	Cetera Investment Services LLC	400 1ST ST SOUTH STE 300	ST CLOUD	MN	56301	(406)848-7474
136390	4/15/2011	4/15/2026	Cetera Wealth Services, LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	90245-5670	(800)879-8100
963939	2/1/2005	2/1/2027	CFD Investments, Inc.	2704 S GOYER RD	KOKOMO	IN	46902	(765)453-9600
3003338963	10/15/2024	10/15/2026	CFS SECURITIES, INC	1000 BRIDGEPORT AVE STE 308	SHELTON	CT	06484-4669	(203)248-1972
6813635	9/20/2011	9/20/2026	Chapin Davis Insurance Inc	CLARKVIEW ROAD	BALTIMORE	MD	21209	(410)435-3200
15746534	4/26/2010	4/26/2026	Charles Monat Associates LLC	191 UNION STREET	HOLDEN	MA	01520	(508)210-3117
661329	11/29/2012	11/29/2026	Charles Schwab & Co., Inc.	MSC SF211MN-15-325 211 MAIN ST	SAN FRANCISCO	CA	94105-1905	(415)667-8654
964311	10/12/2001	10/12/2026	Charles T. Smith Insurance Agency, Inc.	225 FRIEND ST STE 600	BOSTON	MA	02114	(617)723-4800
9148485	7/22/2025	7/22/2026	Charter Oak Financial, Inc.	330 WHITNEY AVE #600	HOLYOKE	MA	01040	(413)539-2000
1008185	6/30/2003	6/30/2026	Chase Insurance Agency, Inc.	111 E WISCONSIN AVE STE 1250	MILWAUKEE	WI	53202-4826	(206)500-5000

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3003589042	4/7/2025	4/7/2027	CHELSEA MORGAN SECURITIES INC	242 MAIN STREET	STATEN ISLAND	NY	10307	(718)967-8400
13454866	5/18/2009	5/18/2026	Citigroup Life Agency, LLC	388 GREENWICH STREET	NEW YORK	NY	10013	(716)730-8446
2331530	1/8/2021	1/8/2027	Citizens Securities Inc.	1 CITIZENS BANK WAY	JOHNSTON	RI	02919-1922	(781)364-3013
15269616	4/6/2023	4/6/2026	Clarendon Insurance Agency Inc	230 3RD AVE STE 6	WALTHAM	MA	02451-7542	(781)790-8600
2214982	2/17/2010	2/17/2027	Clark Consulting, LLC	2711 CENTERVILLE ROAD	WILMINGTON	DE	19808	(800)927-9800
2339733	3/21/1999	3/21/2027	Cleary Insurance, Inc.	226 CAUSEWAY STREET SUITE 302	BOSTON	MA	02114	(617)723-0700
15955428	2/22/2011	2/22/2027	Client One Securities LLC	6330 SPRINT PKWY STE 400	OVERLAND PARK	KS	66211-1171	(913)814-6097
3898419	6/28/2024	6/28/2026	CliftonLarsonAllen Wealth Advisors, LLC	220 SOUTH SIXTH STREET SUITE 300	MINNEAPOLIS	MN	55402	(612)376-4643
5438559	2/7/2025	2/7/2027	Clower Insurance & Financial Strategies Inc	11 CAPE DR SUITE 18	MASHPEE	MA	02649	(508)477-2775
7086722	10/4/2010	10/4/2026	Colliers Securities LLC	90 SOUTH SEVENTH STREET, SUITE 4300	MINNEAPOLIS	MN	55402-4115	(612)376-4000
17058282	9/10/2013	9/10/2026	Commercial Street Insurance Advisors, LLC	146 COMMERCISL STREET	MALDEN	MA	02148	(781)605-2629
13263560	3/22/2012	3/22/2027	Commonwealth Educators Insurance, Inc.	37 DERBY ST STE B4	HINGHAM	MA	02043-3739	(781)740-8444
3003306931	9/25/2024	9/25/2026	COMPAK ASSET MANAGEMENT	1801 DOVE ST	NEWPORT BEACH	CA	92660	(949)679-2500
18962871	10/17/2024	10/17/2026	Compass Securities Corp	50 BRAINTREE HILL PARK STE 105	BRAINTREE	MA	02184	(781)971-8744
5437996	7/26/1999	7/26/2026	Comprehensive Insurance Providers, Inc.	799 CAMBRIDGE ST	CAMBRIDGE	MA	02141	(617)354-0866
15935118	8/18/2017	8/18/2026	Concorde Insurance Agency, Inc	3909 RESEARCH PARK DRIVE SUITE 200	ANN ARBOR	MI	48108	(248)824-6710
8237321	10/14/2022	10/14/2026	Copper Financial Network, LLC	9777 RIDGE DR	LENEXA	KS	66219	(913)905-3600
1982877	8/18/2022	8/18/2026	Cornerstone Financial Consultants, Ltd.	1802 HAMILTON STREET	ALLENTOWN	PA	18104	(610)437-1301
18322910	7/20/2017	7/20/2026	Covr Financial Technologies, Inc	1209 ORANGE STREET	WILMINGTON	DE	19801	(844)880-6070
4024836	7/9/2020	7/9/2026	CPS Financial & Insurance Services, Inc.	2860 MICHELLE DR SUITE 150	IRVINE	CA	92606	(800)326-5433
16092389	10/30/2025	10/30/2026	Crown Capital Advisors, Inc.	116 SOUTH RIVER RD BLDG D SUITE 5	BEDFORD	NH	03110	(603)226-2004
7662448	2/8/2017	2/8/2027	CSA Insurance Agency, Inc.	501 N BROADWAY	ST LOUIS	MO	63102	(314)342-4074
1626115	7/7/2022	7/7/2026	CSFG Insurance Agency Inc.	4050 INNSLAKE DRIVE SUITE 250	GLEN ALLEN	VA	23060	(804)612-9704
7808346	8/8/2005	8/8/2026	Culver Insurance Inc.	20 CENTRAL STREET SUITE 003	SALEM	MA	01970	(978)744-1753
6539201	9/2/2011	9/2/2026	CUNA Brokerage Services, Inc	5910 MINERAL POINT RD	MADISON	WI	53705-4456	(319)483-3552
654420	9/17/2007	9/17/2026	Cuna Mutual Insurance Agency, Inc.	5910 MINERAL POINT RD	MADISON	WI	53705-4456	(319)483-3283
659737	7/24/2008	7/24/2026	D.A. Davidson & Company	#8 THIRD ST N	GREAT FALLS	MT	59401	(406)791-7202
2999541	6/20/2023	6/20/2026	DAI Securities, LLC	2800 CENTURY PARKWAY NE SUITE 650	ATLANTA	GA	30345	(404)531-7080
7011597	12/30/2022	12/30/2026	Daigneau Insurance Agency, Inc	51 BULLOCKS POINT AVE	RIVERSIDE	RI	02915	(401)433-1111
15816463	4/30/2025	4/30/2026	Dato Pistorio Financial Group, Inc.	425 W ROOSEVELT RD	WHEATON	IL	60187	(630)681-3500
2519016	9/3/2015	9/3/2026	Davenport & Company LLC	901 EAST CARY STREET 11TH FLOOR	RICHMOND	VA	23219	(804)780-2000
2101380	12/6/2016	12/6/2026	David A Noyes & Company	209 S LASALLE ST STE 970	CHICAGO	IL	60604-1459	(312)606-4643
16667193	1/28/2016	1/28/2027	Davinci Risk Designs LLC	5301 N TRENHOLM RD SUITE A	COLUMBIA	SC	29206	(803)741-0134
18993710	12/26/2018	12/26/2026	Delaware Life Marketing, LLC	LAKE BLVD FL 1	DOVER	DE	19904-2409	(317)694-5649
3887529	7/15/2022	7/15/2026	Delta Financial Insurance Brokerage Corporation	579 MAIN STREET	BOLTON	MA	02038	(978)779-5361
18150888	10/12/2016	10/12/2026	Devine Insurance & Financial Services, Inc.	5 CAMELOT DR,	HINGHAM	MA	02043	(781)444-6280
16150387	9/15/2025	9/15/2026	DFPG Investments, Inc.	9017 S RIVERSIDE DR SUITE 210	SANDY	UT	84070	(801)838-9999
3003778880	8/6/2025	8/6/2026	DICKINSON WEALTH STRATEGIES LLC	3 CENTENNIAL DRIVE SUITE 100	PEABODY	MA	01960	(978)745-0011
6543868	2/10/2023	2/10/2027	Diversified Resources, LLC	70 JEFFERSON BLVD FL 4	WARWICK	RI	02888-1058	(401)941-1500
3324804	4/7/1999	4/7/2027	DMI Marketing, Inc.	50 DERBY ST	HINGHAM	MA	02043	(800)322-6342

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5438392	4/21/1999	4/21/2026	Dolan & Maloney Insurance Agency LLC	141 TURNPIKE ROAD	WESTBOROUGH	MA	01581-2803	(508)366-4894
8624068	10/21/2005	10/21/2026	Dowd Financial Services LLC	14 BOBALA ROAD	HOLYOKE	MA	01040	(413)538-7444
18412895	1/26/2018	1/26/2027	DPL Financial Partners, LLC	1906 STANLEY GAULT PARKWAY	LOUISVILLE	KY	40223	(888)327-0049
3003689514	6/10/2025	6/10/2026	Dream Big Wealth Strategies, LLC	12 EAST WORCESTER ST	WORCESTER	MA	01527	(508)365-2724
3002294366	12/12/2022	12/12/2026	DURKIN FINANCIAL SERVICES LLC	10 N MAIN ST SUITE 3	FALL RIVER	MA	02720	(508)676-1800
8581294	5/18/2010	5/18/2026	Edelman Financial Services, LLC	4000 LEGATO RD FL 8	FAIRFAX	VA	22033-2892	(703)246-6703
1006558	5/16/2003	5/4/2026	Edward Jones Insurance Agency Of Massachusetts LLC	100 UNIVERSITY DRIVE FIRST FLOOR - SUITE 2	AMHERST	MA	01002	(480)337-2000
3003705611	6/20/2025	6/20/2026	ELE WEALTH SOLUTIONS, INC.	18700 W. TEN MILE RD. SUITE 100	SOUTHFIELD	MI	48075	(248)356-6555
16964422	3/15/2021	3/15/2027	Empire Asset Management Insurance Agency LLC	29 BROADWAY 12TH FLOOR	NEW YORK	NY	10006	(212)417-7762
3780508	8/2/2011	8/2/2026	Equitable Distributors, LLC	1209 ORANGE STREET	WILMINGTON	DE	19801	(860)409-1437
3181892	7/29/2011	7/29/2026	Equitable Network, LLC	8501 IBM DRIVE, SUITE 150 MW 15, MW.621	CHARLOTTE	NC	28262	(704)397-6793
953556	5/29/2009	5/29/2026	Equity Services, Inc	NATIONAL LIFE DRIVE	MONTPELIER	VT	05604	(800)344-7437
7750554	6/7/2016	6/7/2026	Essex Financial Services	176 WESTBROOK RD	ESSEX	CT	06426	(860)767-4300
19472808	8/19/2020	8/19/2026	Essex Securities, LLC	95 CHRISTOPHER COLUMBUS DR., SUITE 16-11	JERSEY CITY	NJ	07302	(201)777-7121
6905635	5/10/2012	5/10/2026	Excel Securities & Associates, Inc	200 CANAL VIEW BLVD SUITE 204	ROCHESTER	NY	14623	(585)424-1234
957587	5/20/2003	5/20/2026	Executive Insurance Agency, Inc.	130 SPRINGSIDE DRIVE, SUITE 300	AKRON	OH	44333	(330)576-1234
3233062	9/13/2011	9/13/2026	Executive Services Securities, LLC	3445 PEACHTREE ROAD NE SUITE 200	ATLANTA	GA	30326	(623)866-4362
3003650830	5/16/2025	5/16/2026	FAIRPORT CAPITAL, INC	9141 E HIDDEN SPUR TRL	SCOTTSDALE	AZ	85255-6325	(480)247-6874
3002985726	3/6/2024	3/6/2027	FAIRWAY GROUP, LLC	400 TRADECENTER DRIVE, SUITE 5900	WOBURN	MA	01801	(781)589-3144
4052759	9/1/2016	9/1/2026	Farmers Financial Solutions, LLC	500 N RAINBOW BLVD SUITE 300	LAS VEGAS	NV	89107-1082	(406)665-8888
3217243	2/2/2023	2/2/2027	FAS Corp.	4747 W 135 STREET #100	LEAWOOD	KS	66224	(913)239-2300
7891848	8/19/2025	8/19/2026	Federated Holdings, Inc	680 PARK AVENUE	HUNTINGTON	NY	11743	(631)421-4499
654103	6/24/2003	6/24/2026	Fidelity Insurance Agency, Inc.	200 SEAPORT BLVD, #V2A	BOSTON	MA	02210	(800)272-7569
3003322425	10/3/2024	10/3/2026	FIDX GROUP LLC	1000 CHESTERBROOK BLVD, SUITE 135	BERWYN	PA	19312	(267)900-8320
957532	7/28/2009	7/28/2026	Fifth Third Insurance Agency, Inc.	38 FOUNTAIN SQUARE PLAZA MD10AT76	CINCINNATI	OH	45263	(513)534-0278
2013273	6/24/2004	6/24/2026	Financial Independence Group	19520 W CATAWBA AVE STE 200	CORNELIUS	NC	28031	(704)895-5606
3002991855	4/24/2025	4/24/2026	FINANCIAL INDEPENDENCE LLC	931 JEFFERSON BLVD SUITE 2005	WARWICK	RI	02886	(401)681-4825
2351137	12/4/2025	12/4/2026	First Citizens Investor Services, Inc.	8540 COLONNADE CENTER DR	RALEIGH	NC	27615-3052	(919)716-7909
16115374	2/26/2025	2/26/2027	First Command Insurance Services, Inc	1 FIRSTCOMM PLAZA	FORT WORTH	TX	76109	(817)731-8621
3002199536	12/11/2023	12/11/2026	FIRST DUE FINANCIAL LLC	245 MAIN STREET STE 205	WAREHAM	MA	02571	(508)273-7003
963702	2/20/2008	2/20/2027	First Heartland Capital, Inc.	4101 LAKE SAINT LOUIS BLVD	LAKE ST LOUIS	MO	63367	(636)625-0900
3391527	9/20/2010	9/20/2026	First Horizon Insurance Services, Inc.	165 MADISON AVE FL 14	MEMPHIS	TN	38103-2749	(901)818-6118
3002363294	2/6/2023	2/6/2027	FLOURISH INSURANCE AGENCY LLC	2 PARK AVE FLOOR 11	NEW YORK	NY	10016	(833)808-5700
1939067	4/30/2009	4/30/2026	FMN Capital Corporation	26041 ACERO	MISSION VIEJO	CA	92691	(949)455-0300
7613051	8/31/2010	8/31/2026	Forge Consulting Insurance Agency, LLC	3350 RIVERWOOD PARKWAY, SUITE GL28	ATLANTA	GA	30339	(678)916-4166
2009183	5/18/2006	5/18/2026	Fortune Financial Services, Inc.	3582 BROADHEAD ROAD STE 202	MONACA	PA	15061	(724)846-2488
8778277	11/20/2008	11/20/2026	Founders Financial Securities, LLC	1026 CROMWELL BRIDGE RD SUITE 100	TOWSON	MD	21286	(410)308-9988
18075827	8/22/2016	8/22/2026	Frieling District Network Office, LLC	1 BEACON ST FLOOR 21	BOSTON	MA	02108	(781)983-0076
766481	7/5/2002	7/5/2026	G.A. Repple Insurance Agency	101 NORMANDY ROAD	CASSELBERRY	FL	32707	(407)339-9090
18966453	1/10/2019	1/10/2027	Gainbridge Insurance Agency, LLC	LAKE BLVD FL 1	DOVER	DE	19904-2409	(317)574-6257

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8347744	3/10/2016	3/10/2026	Garden State Insurance Agency, Inc.	328 NEWMAN SPRINGS RD 3RD FLOOR	RED BANK	NJ	07701	(732)280-6886
9052904	1/23/2007	1/23/2027	GB Financial Group	16 PRESCOTT ST STE 250	WELLESLEY	MA	02481-7512	(781)237-4657
7339508	2/6/2004	2/6/2027	Geneos Wealth Management Agency of Mass.	9635 MAROON CIRCLE SUITE 100	ENGLEWOOD	CO	80112	(303)785-8470
3002806183	10/31/2023	10/31/2026	GENEVA PRIVATE WEALTH MANAGEMENT LLC	99 DERBY STREET SUITE 200	HINGHAM	MA	02043	(617)946-6644
659612	4/2/2018	4/2/2027	Genworth Financial Agency, Inc	11011 W BROAD STREET	GLEN ALLEN	VA	23060	(804)922-5402
16845606	1/21/2026	1/21/2027	Girard Financial Group, LLC	7 SOUTH MAIN STREET	MILLBURY	MA	01527	(508)865-9599
3004019201	12/30/2025	12/30/2026	GLEN EAGLE WEALTH, LLC	4422 ROUTE 27	KINGSTON	NJ	08528-0399	(609)631-8231
7695321	11/12/2019	11/12/2026	Globalink Securities, Inc.	3452 E FOOTHILL BLVD STE# 1040	PASADENA	CA	91107	(626)964-5966
5437703	2/18/1999	2/18/2027	Goldman and Assoc. Ins. Financial Services, Inc.	933 FALMOUTH RD	HYANNIS	MA	02601	(508)775-6010
3002431984	3/23/2023	3/23/2027	GORRA FINANCIAL GROUP	2 REGENCY PLZ STE 4	PROVIDENCE	RI	02903-3153	(401)228-8803
3002095832	8/18/2022	8/18/2026	GOVONI INSURANCE PLLC	29B SOUTH MAIN ST	EAST WINDSOR	CT	06088	(860)688-3000
16474230	3/3/2025	3/3/2027	Grace Community Insurance Agency Inc	1424 BLUE HILL AVE	MATTAPAN	MA	02126	(617)828-7443
14291411	9/3/2009	9/3/2026	Gradient Securities, LLC	4105 LEXINGTON AVE STE 380	ARDEN HILLS	MN	55126	(866)991-1539
8219349	11/25/2024	11/25/2026	Graham Insurance, Inc.	328 COWESETT AVE SUITE 4	WEST WARWICK	RI	02893	(401)828-7946
3001839915	3/17/2022	3/17/2026	GREAT POINT CAPITAL LLC	200 W JACKSON #1000	CHICAGO	IL	60606	(312)517-2535
3001937286	5/12/2022	5/12/2027	GREAT VALLEY ADVISOR GROUP INC	920 CASSATT ROAD SUITE 202	BERWYN	PA	19312	(610)296-7630
3003978350	11/26/2025	11/26/2026	GRIFFIN DISTRIBUTION PARTNERS LLC	700 SPRING FOREST RD STE 230	RALEIGH	NC	27609-9124	(919)981-6355
2012766	4/28/2021	4/28/2027	Guide Wealth Partners, Inc	711 2ND AVE SE STE 200	CEDAR RAPIDS	IA	52401-1307	(319)378-1074
3001931066	5/9/2022	5/9/2026	GUIDED WEALTH, LLC	6 SLEEPY HOLLOW ROAD	DARTMOUTH	MA	02747	(508)980-0999
8000233	3/15/2005	3/15/2027	GWN Securities, Inc.	11440 N JOG ROAD	PALM BEACH GARDEN	FL	33418	(561)472-2700
3002100764	8/22/2022	8/22/2026	HADDAD FINANCIAL, LLC	1700 W PARK DR STE 250	WESTBOROUGH	MA	01581-3935	(978)228-5266
17082289	9/5/2019	9/5/2026	Halliday Financial, LLC	725 GLEN COVE AVENUE	GLEN HEAD	NY	11545	(516)671-1099
19804424	5/3/2021	5/3/2026	Halo Investing Insurance Services, LLC	130 SOUTH JEFFERSON ST., STE.250	CHICAGO	IL	60661	(312)586-2790
8152482	6/8/2022	6/8/2026	Hamilton Financial Inc.	900 CUMMINGS CENTER SUITE 201-U	BEVERLY	MA	01915	(978)279-9100
5251060	4/16/2014	4/16/2026	Hanson McClain Insurance Services	340 PALLADIO PARKWAY SUITE 501	FOLSOM	CA	95630	(916)482-2196
8243893	8/19/2008	8/19/2026	Hantz Agency, LLC	26200 AMERICAN DRIVE 5TH FLOOR	SOUTHFIELD	MI	48034	(248)304-2855
8059001	9/9/2013	9/9/2026	Harbor Financial Services, LLC	3605 SPRINGHILL BUSINESS PARK STE A	MOBILE	AL	36608-1239	(800)460-5567
15995418	4/5/2018	4/5/2027	Harbor Investment Advisory, LLC	2330 WEST JOPPA ROAD SUITE 160	LUTHERVILLE	MD	21093	(410)659-8900
963028	4/9/2019	4/9/2027	Harbour Investments, Inc.	575 DONOFRIO DR STE 300	MADISON	WI	53719-2832	(608)662-6100
7814139	12/26/2018	12/26/2026	Hazard & Siegel Agency, LLC	5793 WIDEWATERS PARKWAY	DEWITT	NY	13214	(315)414-0722
2329166	7/24/2024	7/24/2026	Healey & Associates Insurance Agency	111 COMMERCIAL ST STE 500	PORTLAND	ME	04101-4719	(207)775-6177
3003992258	12/9/2025	12/9/2026	HEIM YOUNG & ASSOCIATES INC	1256 E KINGSLEY ST	SPRINGFIELD	MO	65804-7211	(417)882-7283
11606432	4/9/2021	4/9/2026	Hightower Securities, LLC	200 W. MADISON ST., SUITE 2500	CHICAGO	IL	60606	(312)962-3800
686603	8/17/2006	8/17/2026	Hilltop Securities Insurance Agency Inc	717 N HARWOOD ST STE 3400	DALLAS	TX	75201-6534	(214)859-1710
18710327	6/30/2022	6/30/2026	Homeland Insurance Network LLC	5 TOWPATH LANE	GRANBY	CT	06035-0603	(413)284-4747
19080586	3/22/2019	3/22/2027	Hoopoe Capital Markets, LLC	603 MASSACHUSETTS AVE SUITE 200	BOSTON	MA	02118	(617)905-7847
958154	3/28/2001	3/28/2027	Horace Mann Ins. Brokerage of Massachusetts	ONE HORACE MANN PLAZA # D-211	SPRINGFIELD	IL	62715	(217)789-2500
662994	2/7/2007	2/7/2027	Hornor, Townsend, & Kent, LLC	1204 N ORANGE ST	WILMINGTON	DE	19801-1121	(215)956-7949
3149107	10/30/2003	10/30/2026	HSBC Insurance Agency (USA), Inc.	66 HUDSON BLVD E	NEW YORK	NY	10001-2189	(800)662-3343
3002359458	2/2/2023	2/2/2027	HSBC SECURITIES (USA) INC	66 HUDSON BLVD E	NEW YORK	NY	10001-2188	(800)662-3343

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3002329628	1/11/2023	1/11/2027	HUDSON WEALTH MANAGEMENT LLC	30 BROAD STREET, 2ND FLOOR	RED BANK	NJ	07701	(732)747-1900
2777049	4/7/2003	4/7/2026	Huntington Insurance, Inc.	41 S HIGH ST	COLUMBUS	OH	43215	(888)576-7900
3003035583	4/5/2024	4/5/2027	HUNTLEIGH SECURITIES CORPORATION	7800 FORSYTH BLVD 5TH FL	ST LOUIS	MO	63105-3311	(314)236-2219
3003073391	4/30/2024	4/30/2026	HYANNIS FINANCIAL, INC.	297 NORTH STREET SUITE 212B	HYANNIS	MA	02601	(508)775-3222
20247888	3/8/2022	3/8/2027	IAFF-FC Insurance Agency LLC	1750 NEW YORK AVE NW	WASHINGTON	DC	20006	(202)737-1125
8700822	10/26/2009	10/28/2026	Ialongo Insurance Agency, Inc	95 SOCKANOSSET CROSSROAD SUITE 107	CRANSTON	RI	02920	(401)738-4200
4655038	5/3/2019	5/3/2026	IBN Financial Services, Inc	404 OLD LIVERPOOL RD.	LIVERPOOL	NY	13088	(315)652-4426
19092412	5/9/2019	5/9/2026	iCapital Annuities and Insurance Services LLC	60 E 42ND ST FL 26	NEW YORK	NY	10165-3003	(917)398-5672
16755419	11/22/2019	11/22/2026	IFP Insurance Group, LLC	3030 N. ROCKY POINT DRIVE W SUITE 700	TAMPA	FL	33607	(813)341-0960
18605622	11/15/2017	11/15/2026	I-Insurance Group Inc	799 GORHAM ST	LOWELL	MA	01852	(978)645-6996
3003192816	7/19/2024	7/19/2026	IMPACT LEADERSHIP NETWORK, INC.	5000 N. PARKWAY CALABASAS, STE 202	CALABASAS	CA	91302	(818)612-4442
15959627	9/12/2012	9/12/2026	Incapital Distributors LLC	233 S WACKER DR STE 4400	CHICAGO	IL	60606-6322	(312)379-3700
7834863	6/8/2022	6/8/2026	Independent Financial Group, Inc.	12671 HIGH BLUFF DRIVE SUITE 200	SAN DIEGO	CA	92130	(858)436-3180
10449610	4/17/2018	4/17/2027	Infinity Financial Services	212 9TH ST SUITE 202 SUITE 202	OAKLAND	CA	94607	(510)588-8001
11029278	8/29/2014	8/29/2026	Innovation Partners LLC	5950 FAIRVIEW RD SUITE 140	CHARLOTTE	NC	28210	(704)708-5461
957317	9/2/2003	9/2/2026	Innovative Underwriters, LLC	888 S HARRISON ST STE 900	FORT WAYNE	IN	46802-2265	(800)589-3000
1905852	7/31/2024	7/31/2026	Insight Securities, Inc.	600 CENTRAL AVE STE 293	HIGHLAND PARK	IL	60035	(224)632-4700
3317676	3/9/2021	3/9/2027	InSource, Inc.	8275 ALLISON POINTE TRAIL, SUITE 110	INDIANAPOLIS	IN	46250	(317)844-2226
3003143961	6/17/2024	6/17/2026	INSPIRE INSURANCE SERVICES LLC	3601 MINNESOTA DR SUITE 660	BLOOMINGTON	MN	55402	(507)216-9796
5438782	7/11/2023	7/11/2026	Insurance Designs Corporation, LLC	5071 MARTINIQUE DRIVE	NAPLES	FL	34113	(413)732-3158
3121011	5/8/2020	5/8/2026	Insurance Placement Services, Inc.	ATTN: DANIEL MARTIN, C-3 1 STATE FARM PLZ	BLOOMINGTON	IL	61710-0001	(309)763-7085
979638	5/7/2015	9/12/2026	Integrity Alliance, LLC	4135 NW URBANDALE DRIVE	URBANDALE	IA	50322	(972)591-8138
3003222186	8/7/2024	8/7/2026	INTEGRITY CAPITAL, LLC	16767 N PERIMETER DR STE 320	SCOTTSDALE	AZ	85260-1063	(480)321-8992
7567283	7/24/2024	7/24/2026	International Assets Advisory LLC	111 NORTH ORANGE AVENUE SUITE 1000	ORLANDO	FL	32801	(407)254-1500
20113115	12/17/2021	12/17/2026	Investment Distributors, Inc.	2801 HIGHWAY 280 SOUTH	BIRMINGHAM	AL	35223	(659)268-1781
2007311	6/9/2009	6/9/2026	J. Alden Associates, Inc	37 WEST AVE STE 301	WAYNE	PA	19087	(215)572-8700
2346347	8/2/2022	8/2/2026	J.R. Insurance Brokerage Inc.	165 VILLAGE ST	MEDWAY	MA	02053-1237	(508)533-2335
3749077	6/6/2014	6/6/2026	J.W. Cole Insurance Services, Inc.	4301 ANCHOR PLAZA PARKWAY SUITE 450	TAMPA	FL	33634	(813)935-6776
39231	2/27/2019	2/27/2027	Jackson National Life Insurance Agency, LLC	225 WEST WACKER SUITE 1200	CHICAGO	IL	60606	(973)886-8487
3003745922	7/16/2025	7/16/2026	JADG ASSOCIATES INC	7 CASTLE DRIVE	WOODBURY	NY	11797	(631)777-7585
2329909	1/27/2026	1/27/2027	JAMES J. MOYNIHAN INSURANCE AGENCY, INC.	6 WESTWOOD CIRCLE	WORCESTER	MA	01609	(508)756-5108
3002147876	9/16/2022	9/16/2026	JAMES O'HEARN INSURANCE AGENCY, INC.	704 ROGERS STREET	LOWELL	MA	01852	(978)459-3336
964142	7/22/2010	7/22/2026	Janney Montgomery Scott LLC	1166 AVENUE OF THE AMERICAS 21ST FLOOR	NEW YORK	NY	10036	(216)622-0515
17101950	5/2/2017	5/1/2027	Jason Halpert & Associates, LLC	JASON HALPERT & ASSOCIATES, LLC 30 SUFFIELD ST	WINDSOR LOCKS	CT	06096-1320	(860)640-4805
1435942	6/16/2003	6/16/2026	JH Signature Insurance Agency, Inc.	200 BERKELEY ST 3RD FLR	BOSTON	MA	02116	(877)606-7745
15964116	9/28/2010	9/28/2026	John J Vigliotti Insurance & Consulting, Inc.	152 KIMBALL ROAD	AMESBURY	MA	01913	(978)388-5800
3002561616	6/15/2023	6/15/2026	JOHNSTONE BROKERAGE SERVICES, LLC	117 SAN AUGUSTINE ST	CENTER	TX	75935-3951	(936)340-2929
3003394244	11/18/2024	11/18/2026	JOURNEY'S END INSURANCE SERVICES, LLC	1 MONARCH PLACE SUITE 2100	SPRINGFIELD	MA	01144	(413)748-6045
18945326	8/31/2022	8/31/2026	JP Financials & Consulting LLC	24 ROCKY BROOK RD	DOVER	MA	02030	(408)674-5548
3003736038	7/10/2025	7/10/2026	JTL WEALTH MANAGEMENT INC	20 PETTIT DR	DIX HILLS	NY	11746-5923	(631)777-7585

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19242184	3/4/2022	3/4/2027	K1 Strategies, LLC	41880 ANTOINETTE CT	CLINTON TOWNSHIP	MI	48038	(586)872-6950
5437254	3/19/1999	3/19/2026	Karam Insurance Agency, Inc.	456 ROCK STREET	FALL RIVER	MA	02720	(508)679-2704
7910071	2/13/2018	2/13/2027	KCD Financial, Inc.	3061 ALLIED ST STE B	GREEN BAY	WI	54304	(920)347-3400
4573230	3/4/2009	3/4/2027	Kestra Investment Services, LLC	5707 SOUTHWEST PARKWAY STE 400 BLDG 2	AUSTIN	TX	78735	(844)553-7872
13375964	3/16/2011	3/16/2027	Kevin R. Cloutier Agency, Inc.	2000 WARWICK AVE	WARWICK	RI	02889	(401)736-8800
17838399	1/27/2016	1/27/2027	Key Insurance & Financial Services, Inc.	280 MERRIMACK STREET SUITE 311	LAWRENCE	MA	01845	(978)816-7000
2759565	10/24/2013	10/24/2026	Keycorp Insurance Agency USA Inc.	4900 TIEDEMAN ROAD	BROOKLYN	OH	44144	(216)813-6025
3004042892	1/16/2026	1/16/2027	KEYSTONE WEALTH PLANS LLC	6005 MAIN CAMPUS DR	LEXINGTON	MA	02421	(925)202-5995
18154019	11/16/2017	11/16/2026	KFK Financial and Insurance Services, LLC	90 S CASCADE AVE STE 1000	COLORADO SPRING	CO	80903-1628	(719)636-3844
18722623	3/14/2021	3/14/2027	Kingswood Capital Partners LLC	11440 W. BERNARDO CT. SUITE 300	SAN DIEGO	CA	92127	(858)376-3140
16530783	11/19/2019	11/19/2026	KJAC Partners LLC	300 CARNEGIE CTR STE 240	PRINCETON	NJ	08540-6255	(609)514-4700
5858453	1/31/2007	1/31/2027	Kovack Securities, Inc.	6451 NORTH FEDERAL HWY SUITE 1201	FORT LAUDERDALE	FL	33308	(954)670-0617
7405679	10/30/2014	10/30/2026	Kraig P. Cloutier Agency Inc.	1535 SMITH ST #2	N PROVIDENCE	RI	02911	(401)861-7500
7405609	1/14/2019	1/14/2027	Kutsaftis Insurance Agency, Inc.	AVENUE	MIDDLETOWN	RI	02842	(401)848-0720
3002707105	9/6/2023	9/6/2026	L. R. WEBBER ASSOCIATES, INC.	1644 PLANK RD	DUNCANSVILLE	PA	16635	(814)695-8066
1926316	4/1/2020	4/1/2026	L.M. Kohn & Company	10151 CARVER ROAD SUITE 100	CINCINNATI	OH	45242	(513)792-0301
1619350	11/20/2018	11/20/2026	Larimer Capital Corporation	1720 SOUTH BELLAIRE STREET SUITE 1110	DENVER	CO	80222	(303)573-5511
8889722	4/13/2009	4/13/2026	Larson Financial Group, LLC	100 N BROADWAY STE 1700	SAINT LOUIS	MO	63102-2709	(314)787-7436
3391221	1/3/2006	1/3/2027	LaSalle St. Securities LLC	940 N INDUSTRIAL DR	ELMHURST	IL	60126	(630)600-0500
8740313	7/22/2025	7/22/2026	Lawrence Sasso Insurance & Financial Services, Inc	16 PROVIDENCE ROAD	SUTTON	MA	01590	(508)865-9499
8849880	6/1/2018	6/1/2026	LEBENTHAL FINANCIAL SERVICES, INC	500 N. BROADWAY SUITE 238	JERICO	NY	11753	(516)349-5555
2005140	1/23/2023	1/23/2027	Leigh Baldwin & Co., LLC	112 ALBANY STREET	CAZENOVIA	NY	13035	(315)655-2964
7147385	11/15/2013	11/15/2026	Lenox Advisors, Inc	90 PARK AVENUE 18TH FLOOR	NEW YORK	NY	10016	(212)642-4864
3003665028	5/27/2025	5/27/2026	LESSNER WEALTH ADVISORS, LLC.	1400 COMPUTER DRIVE SUITE 201	WESTBOROUGH	MA	01581	(508)213-3040
957441	3/25/2008	3/25/2027	Life Brokerage Service Corp.	603 STANWIX STREET SUITE 1655	PITTSBURGH	PA	15222	(412)281-0600
964014	10/12/2006	10/12/2026	LifeMark Insurance Agency	400 WEST METRO PARK	ROCHESTER	NY	14623-2648	(585)424-5672
963831	5/26/2011	5/26/2026	Lincoln Investment Planning, LLC	ATTN: LICENSING 601 OFFICE CENTER DR, STE 300	FT WASHINGTON	PA	19034	(800)242-1421
8916163	5/23/2013	5/23/2026	Lion Street Insurance Services, LLC	300 COLORADO ST UNIT 2600	AUSTIN	TX	78701-0150	(512)776-8400
10532982	5/17/2016	5/17/2027	Lockton Investment Securities, LLC	777 S FIGUEROA STREET SUITE 5200	LOS ANGELES	CA	90017	(816)960-9000
2013077	12/21/2017	12/21/2026	Lombard Agency Incorporated	LANCASTER STREET	BALTIMORE	MD	21231	(410)342-1300
18748700	11/1/2018	11/1/2026	Long Road Risk Management Insurance Services, LLC	130 SPRINGSIDE DR. #300	AKRON	OH	44333	(330)576-1234
9379248	7/30/2024	7/30/2026	Longevity Alliance, Inc.	1720 W RIO SALADO PARKWAY	TEMPE	AZ	85281	(800)713-6250
2491483	11/6/2002	11/6/2026	LPA Insurance Agency, Inc.	3800 WATT AVENUE SUITE 147	SACRAMENTO	CA	95821	(916)286-7843
3003343228	10/17/2024	10/17/2026	LPL ENTERPRISE, LLC	1209 ORANGE STREET	WILMINGTON	DE	19801	(800)877-7210
28347	3/5/2010	3/5/2027	LPL Financial LLC	4707 EXECUTIVE DRIVE	SAN DIEGO	CA	92121-3091	(800)877-7210
3002542410	6/1/2023	6/1/2026	LW SOLUTIONS II PA	220 ASHWORTH STREET	WEST PALM BEACH	FL	33405	(917)842-9177
8799623	7/7/2006	7/7/2026	M Financial Securities Marketing, Inc.	1125 NW COUCH ST STE 900	PORTLAND	OR	97209-4129	(503)232-6960
2265351	8/1/2003	8/1/2026	M Holding Securities Insurance Agency	1125 NW COUCH ST #900	PORTLAND	OR	97209	(503)232-6960
8512006	7/20/2021	7/20/2026	M.A.Gadbois Financial Inc.	40 SHAWOMET AVE	SOMERSET	MA	02726	(508)678-8180
17239945	8/1/2018	8/1/2026	M.S. Howells & Co.	23350 N PIMA RD	SCOTTSDALE	AZ	85255-3627	(480)563-2030

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3002110847	8/26/2022	8/26/2026	M.Y. CORE FINANCIALS LLC	1864 CENTRE ST	WEST ROXBURY	MA	02132	(617)852-0107
8825688	12/13/2006	12/13/2026	Madison Avenue Securities, Inc.	13500 EVENING CREEK DR. N #555	SAN DIEGO	CA	92128	(858)207-1300
14394712	5/19/2014	5/19/2026	Mariner Insurance Resources, LLC	5700 W 112TH ST SUITE 500 9133872726	OVERLAND PARK	KS	66211	(913)387-2726
15809921	1/6/2011	1/6/2027	Mark Edward Partners LLC	505 PARK AVENUE FIFTH FLOOR	NEW YORK	NY	10022	(212)355-5005
12773845	11/2/2009	11/1/2026	Marsh & McLennan Agency, LLC.	1166 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-0077
3485060	1/25/2008	1/25/2027	Marsh Insurance & Investments LLC	1166 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-9680
963205	6/3/2015	6/3/2026	Mason Associates, Inc.	11921 FREEDOM DR STE 1000	RESTON	VA	20190-5636	(703)716-6000
8604131	9/28/2005	9/28/2026	McGuire Financial Services, Inc.	349 MAIN STREET UNIT C	W.YARMOUTH	MA	02673	(508)775-1700
5437154	11/22/1998	11/22/2026	McKenna Insurance Agency Inc., George E.	4 PLEASANT STREET	LEICESTER	MA	01524	(508)892-8133
8887245	6/20/2011	6/20/2026	Mercer Health & Benefits Administration LLC	12421 MEREDITH DR STE 300	URBANDALE	IA	50323-4000	(212)345-9680
8402092	6/29/2005	6/29/2026	Mercer Health & Benefits LLC	1166 AVE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-9680
38494	10/6/2005	10/6/2026	Merrill Lynch Life Agency, Inc.	401 UNION ST 26TH FLOOR	SEATTLE	WA	98101	(904)218-4053
1597952	5/31/2011	5/31/2026	Mesirow Financial, Inc	353 N. CLARK STREET	CHICAGO	IL	60654	(312)595-6000
5689170	10/13/2022	10/13/2026	MetLife Investors Distribution Company, Inc	11330 OLIVE BLVD	SAINT LOUIS	MO	63141-7275	(813)673-3999
3003350570	10/22/2024	10/22/2026	MICHAUD WEALTH STRATEGIES, LLC	1700 WEST PARK DRIVE SUITE 250	WESTBOROUGH	MA	01581	(508)616-4906
3939315	2/2/2023	2/2/2027	MMA Securities, LLC	PARK 80 WEST PLAZA 2 250 PEHLE AVE SUITE 400	SADDLE BROOK	NJ	07663	(212)345-1739
31249	8/17/2005	8/17/2026	MML Insurance Agency,LLC	1295 STATE STREET	SPRINGFIELD	MA	01111	(413)744-1514
3001997845	6/21/2022	6/21/2026	MOLONEY SECURITIES CO INC	13537 BARRETT PARKWAY DR STE 300	MANCHESTER	MO	63021	(314)909-0600
963269	3/16/2015	3/16/2027	Money Concepts Capital Corp.	11440 N JOG ROAD	PALM BEACH GARDEN	FL	33418	(561)472-2000
7492293	11/4/2009	11/4/2026	Moors & Cabot, Inc	ONE FEDERAL STREET 19TH FLOOR	BOSTON	MA	02110	(617)314-0282
963143	12/6/2006	12/6/2026	Morgan Stanley Insurance Services, Inc.	1209 ORANGE STREET	WILMINGTON	DE	19801	(212)537-2365
3431230	3/6/2015	3/6/2027	Morris Insurance Services Inc	7 ALEWIVE PARK RD	KENNEBUNK	ME	04043-6134	(207)985-2941
8755798	3/31/2006	3/31/2026	MP Financial Servcies, LLC	ONE MONARCH PLACE SUITE 900	SPRINGFIELD	MA	01144	(413)739-1800
14341774	10/17/2024	10/17/2026	MTS Insurance, Inc.	34 MAIN ST. SUITE 202	PLYMOUTH	MA	02360	(508)927-1976
3002775934	10/13/2023	10/13/2026	MTZ INSURANCE LLC	302 BROADWAY	METHUEN	MA	01844	(978)984-6896
5438236	6/5/2022	6/5/2026	Murray & MacDonald Insurance Services,Inc.	550 MACARTHUR BLVD	BOURNE	MA	02532	(508)540-2400
19547384	9/15/2020	9/15/2026	Mutual of America Insurance Agency LLC	320 PARK AVENUE	NEW YORK	NY	10022	(212)224-1600
655002	4/21/2010	4/21/2027	Mutual Of Omaha Marketing Corporation	OMAHA PLAZA	OMAHA	NE	68175	(402)342-7600
1914121	2/24/2025	2/24/2027	Mutual Securities, Inc of California	807-A CAMARILLO SPRINGS ROAD	CAMARILLO	CA	93012	(805)764-6740
17831129	1/20/2016	1/20/2027	MVGA Insurance, Inc.	30 MONUMENT SQUARE SUITE 135	CONCORD	MA	01742	(978)369-4313
6913531	9/17/2003	9/17/2026	MWA General Insurance Agency	1701 1ST AVE	ROCK ISLAND	IL	61201	(309)786-6481
1996662	8/7/2025	8/7/2026	N.P.A. Insurance Agency, Inc.	FLOOR	FAIR LAWN	NJ	07410	(201)476-0029
19412910	7/8/2022	7/8/2026	National Financial Network Inc.	900 STEWART AVE STE 500	GARDEN CITY	NY	11530-4933	(646)885-2816
957415	12/8/2003	12/8/2026	Nationwide Financial General Agency, Inc	1 NATIONWIDE PLZ # 1-17402	COLUMBUS	OH	43215-2226	(888)753-7364
963332	3/23/2015	3/23/2027	Nationwide Retirement Solutions, Inc	1209 ORANGE STREET	WILMINGTON	DE	19801	(877)677-3678
8732170	12/20/2010	12/20/2026	Navy Federal Investment Services, LLC	1007 ELECTRIC AVE	VIENNA	VA	22180	(877)221-8108
3954263	4/25/2016	4/25/2026	NBC Securities, Inc.	1927 FIRST AVENUE NORTH	BIRMINGHAM	AL	35203	(800)521-9390
3003490005	2/3/2025	2/3/2027	NE PRIVATE CLIENT, LTD	790 N. MAIN ST	PROVIDENCE	RI	02904	(508)930-8434
8016205	3/5/2004	3/5/2027	Nelson Insurance & Financial Services	155 NORTH MAIN STREET	FALL RIVER	MA	02720	(508)672-3096
963482	6/26/2006	6/26/2026	Nelson Securities, Inc.	9718 N MORTON CT	SPOKANE	WA	99218	(509)838-1313

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7019733	7/5/2007	7/5/2026	Newbridge Securities Corp.	1200 N FEDERAL HIGHWAY SUITE 400	BOCA RATON	FL	33432	(954)334-3450
17108510	4/11/2017	4/11/2027	Newton One, LLC	131 CONTINENTAL DR SUITE 206	NEWARK	DE	19713	(302)731-1326
2988442	6/29/2012	6/30/2026	Next Financial Group, Inc.	11740 KATY FWY STE 600	HOUSTON	TX	77079	(541)344-0640
13507417	6/24/2022	6/24/2026	Next Financial Insurance Services Company	11740 KATY FREEWAY STE 600	HOUSTON	TX	77079	(713)789-7122
16510222	7/22/2025	7/22/2026	Next Generation Wealth LLC	65 SOUTH ST., SUITE 108	HOPKINTON	MA	01748	(978)298-2545
1819741	5/10/2023	5/10/2026	NFP Brokerage Insurance Services, Inc.	1250 S CAPITAL OF TEXAS HWY BLDG 2 STE 600	AUSTIN	TX	78746	(512)697-6869
686507	11/13/2024	11/13/2026	NFP Insurance Services, Inc.	1250 S CAPITAL OF TEXAS HWY BLDG 2 STE 125	AUSTIN	TX	78746	(512)697-6869
3001929532	5/30/2023	5/30/2026	NI Advisors Inc	1138 CADILLAC COURT	MILPITAS	CA	95035-3058	(510)306-7777
3003276306	9/10/2024	9/10/2026	NOBLES & RICHARDS, INC.	801 E PLANO PKWY NO 220	PLANO	TX	75074	(214)642-6603
1052719	4/19/2019	4/19/2026	North Star Consultants, Inc.	2701 UNIVERSITY AVE SE	MINNEAPOLIS	MN	55414	(612)617-6000
3001839408	6/12/2024	6/12/2026	NORTHEAST FINANCIAL NETWORK HOLDINGS LLC	1150 RARITAN ROAD SUITE 201	CRANFORD	NJ	07016	(908)709-0020
3686056	6/3/2025	6/3/2026	Northeast Planning Associates, Inc.	43 CONSTITUTION DR	BEDFORD	NH	03110-0000	(603)471-0900
6520864	2/1/2007	2/1/2027	Northwestern Mutual Investment Services, LLC	720 E WISCONSIN AVE	MILWAUKEE	WI	53202	(414)665-1444
13348194	3/11/2009	3/11/2027	Norton Insurance Services, Inc.	87 BEMIS ROAD	FITCHBURG	MA	01420	(978)343-4188
8939544	2/7/2018	2/6/2027	NyLife Securities, LLC	51 MADISON AVENUE ROOM 151	NEW YORK	NY	10010	(646)938-3362
1012856	8/26/2005	8/26/2026	Nylink Insurance Agency, Inc.	51 MADISON AVENUE ROOM 151	NEW YORK	NY	10010	(646)938-3362
6273632	12/20/2004	12/20/2026	Oak Tree Insurance Agency, LLC	714 MAIN STREET	SHREWSBURY	MA	01545	(508)841-0515
3002624548	7/24/2023	7/24/2026	OAKWOOD CAPITAL SECURITIES, INC.	600 HIGHWAY 169 S, STE 1410	MINNEAPOLIS	MN	55426	(952)956-6101
3002973320	2/28/2024	2/28/2027	OCEAN STATE INSURANCE GROUP LLC	202 B CLOCK TOWER SQ	PORTSMOUTH	RI	02871	(401)244-9837
7672902	10/20/2010	10/20/2026	Ohio National Insurance Agency, Inc	ONE FINANCIAL WAY	CINCINNATI	OH	45242	(877)663-7267
3001969536	6/2/2022	6/2/2026	OLD SLIP BENEFITS AND INSURANCE SERVICES LLC	40 WALL ST, FL 28	NEW YORK	NY	10005	(212)256-1334
19776415	8/21/2023	8/21/2026	One Charles Group Insurance Services, LLC	99 DERBY ST. SUITE 100	HINGHAM	MA	02043	(617)337-4208
7443149	10/10/2008	10/10/2026	One Resource Group, LLC	13548 ZUBRICK RD	ROANOKE	IN	46783-8300	(260)423-6161
2004558	12/30/1998	12/30/2026	One Source Financial Group	16 AARON DR	TOPSFIELD	MA	01983	(413)759-0000
2201731	3/5/2024	3/5/2027	OneAmerica Securities Insurance Agency, Inc.	ONE AMERICAN SQUARE	INDIANAPOLIS	IN	46282	(317)285-1877
19172192	8/9/2023	8/9/2026	OneTeam Financial, LLC	331 NEWMAN SPRINGS RD STE 107	RED BANK	NJ	07701-5688	(908)347-2707
3003705776	6/20/2025	6/20/2026	ONYX BRIDGE WEALTH GROUP LLC	120 WHITE PLAINS RD STE 115	TARRYTOWN	NY	10591-5522	(914)909-6699
3003017655	3/26/2024	3/26/2027	OPENWIN FINANCIAL & INSURANCE SERVICES, LLC	20480 PACIFICA DR, #G	CUPERTINO	CA	95014	(408)863-0306
654167	12/20/2002	12/20/2026	Oppenheimer Life Agency, Ltd.	10880 WILSHIRE BLVD 24TH FLOOR	LOS ANGELES	CA	90024	(212)667-8653
7321418	11/17/2010	11/17/2026	Osaic Institutions, Inc.	538 PRESTON AVENUE	MERIDEN	CT	06450	(800)218-2827
8583463	11/14/2007	11/14/2026	Osaic Services, Inc.	18700 N HAYDEN RD STE 255	SCOTTSDALE	AZ	85255-6787	(701)222-0760
659787	7/15/2011	7/15/2026	Osaic Wealth, Inc	30 UNION ST	ELIZABETH	NJ	07202-2177	(800)547-2382
3004050378	1/22/2026	1/22/2027	OSTBERG AND ASSOCIATES FINANCIAL SERVICES AND INSURANCE LLC	351 PLEASANT ST SUITE D	NORTHAMPTON	MA	01060	(413)586-6725
964566	7/28/2004	7/28/2026	P.J. Robb Variable LLC	6075 POPLAR AVE STE 400	MEMPHIS	TN	38119-0109	(907)248-3560
2752318	5/3/2018	5/3/2027	Pacific Bridge Insurance Services, Inc.	825 S. PRIMROSE AVE #E	MONROVIA	CA	91016	(626)303-5890
38506	5/19/2011	5/19/2026	Pacific Select Distributors, LLC	700 NEWPORT CENTER DRIVE	NEWPORT BEACH	CA	92660	(800)800-7681
1914145	2/13/2015	2/13/2027	Packerland Brokerage Services Inc	432 SECURITY BLVD STE 101	GREEN BAY	WI	54313-9709	(920)662-9500
3198463	8/12/2004	8/12/2026	Park Avenue Securities LLC	10 HUDSON YARDS	NEW YORK	NY	10001	(888)600-1700
7078591	12/21/2010	12/21/2026	Parkland Securities LLC	300 PARKLAND PLAZA	ANN ARBOR	MI	48103	(734)663-1611
16337373	7/19/2022	7/19/2026	Peak Brokerage Services, LLC	1070 E. INDIANTOWN RD, SUITE 208	JUPITER	FL	33477	(405)813-6321

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2328209	5/11/2020	5/11/2026	PenFacs Financial Services, Inc.	59 ZION HILL RD	SALEM	NH	03079	(508)630-7040
3003427602	12/11/2024	12/11/2026	PENSION & WEALTH MANAGEMENT ADVISORS	800 SOUTH STREET SUITE 160	WALTHAM	MA	02453	(781)810-0800
18430692	11/9/2022	11/9/2026	Pensionmark Securities, LLC	24 E. COTA ST. SUITE 200	SANTA BARBARA	CA	93101	(813)453-4659
18187678	5/29/2024	5/29/2026	Perez Insurance and Financial Services LLC	17 MCKINLEY AVE	LAWRENCE	MA	01843	(978)258-5021
8579412	10/19/2023	10/19/2026	Peroni Financial Group, LLC	64 EAST GROVE STREET	MIDDLEBORO	MA	02346	(508)923-1150
3003818599	8/27/2025	8/27/2026	PHOENIX INSURANCE SERVICES LLC	5923 WESTRIDGE CT	ALEXANDRIA	VA	22310-1848	(724)953-1926
18796832	8/23/2021	8/23/2026	PHX Financial, Inc	100 WALL STREET 10TH FLOOR	NEW YORK CITY	NY	10005	(516)305-9438
9793116	11/13/2024	11/13/2026	Pinnacle Investments, LLC	5845 WIDEWATERS PARKWAY SUITE 300	EAST SYRACUSE	NY	13057	(315)251-1101
3003810639	8/22/2025	8/22/2026	PIONEER VALLEY CONSULTING	5 SHAYS STREET	AMHERST	MA	01002	(413)835-1738
3002722440	9/14/2023	9/14/2026	PLAN 4 INSURANCE SERVICES, INC.	350 OLD COUNTRY ROAD SUITE 100	GARDEN CITY	NY	11530	(516)539-1681
776257	7/13/2004	7/13/2026	Plan Member Securities Corporation Ins. Agency	6187 CARPINTERIA AVENUE	CARPINTERIA	CA	93013	(805)684-1199
1859079	10/4/2022	10/4/2026	PNC Insurance Services, LLC	300 DELAWARE AVE	WILMINGTON	DE	19801-1607	(205)297-3048
3003649690	5/15/2025	5/15/2026	PRECISION PRIVATE WEALTH, LLC	93 WORCESTER ST SUITE 103	WELLESLEY	MA	02481	(781)237-8232
14987439	9/25/2009	9/25/2026	Preferred Insurance & Financial Solutions, Inc.	72 TAUNTON ST STE A201	PLAINVILLE	MA	02762-2319	(508)242-3030
654511	1/5/2009	1/5/2027	Preferred Product Network, Inc.	2711 CENTERVILLE RD SUITE 400	WILMINGTON	DE	19808	(717)736-7938
659775	2/22/2016	2/22/2027	Primerica Financial Services, LLC	2590 NATURE PARK DR SUITE # 245	NORTH LAS VEGAS	NV	89084	(470)564-7611
15316616	2/21/2017	2/21/2027	Private Client Services, LLC	PRIVATE CLIENT SERVICES, LLC 2225 LEXINGTON RD.	LOUISVILLE	KY	40206	(502)451-0600
11443941	3/24/2011	3/24/2027	Procured Risk Solutions LLC	340 MADISON AVE 21ST FLOOR	NEW YORK	NY	10173	(917)338-5176
9005945	7/24/2024	7/24/2026	Professional Life Underwriters Services, LLC	901 WILSHIRE DR SUITE 140	TROY	MI	48084	(248)356-7587
1334775	1/30/2015	1/30/2027	Prospera Life & Annuity Services, Inc.	5429 LBJ FWY STE 750	DALLAS	TX	75240-2669	(972)581-3000
3003946850	11/6/2025	11/6/2026	PROSPERITY LIFE ADVISORY GROUP, LLC	381 RIVERSIDE DRIVE	FRANKLIN	TN	37064	(615)948-2560
17664388	5/29/2024	5/29/2026	Prospirion LLC	287 GROVE ST	WORCESTER	MA	01605-3905	(508)868-0248
19509500	1/22/2026	1/22/2027	ProWealth, LLC	201 JONES ROAD 5TH FLOOR	WALTHAM	MA	02451	(857)334-2575
8622418	12/5/2005	12/5/2026	Prudential Insurance Agency, LLC	213 WASHINGTON ST FL 16	NEWARK	NJ	07102-2917	(973)802-6946
1005099	10/25/2021	10/25/2026	PRW Associates Insurance Agency, LLC	BATTERYMARCH PARK II 1 PINE HILL DR #502	QUINCY	MA	02169	(617)745-0900
6905581	8/4/2023	8/3/2026	Purshe Kaplan Sterling Ins. Investments	80 STATE STREET	ALBANY	NY	12207	(518)436-3536
7558487	4/8/2008	4/8/2027	Pyramid Funds Corporation	21 EVERETT ROAD EXT	ALBANY	NY	12205	(518)459-1671
8978518	4/20/2023	4/20/2027	R F Lafferty & Co., Inc.	40 WALL ST FL 36	NEW YORK	NY	10005-1300	(212)293-9090
18110328	9/15/2022	9/15/2026	R. AAROn Miller Agency, LLC	1 BEACON ST FL 21	BOSTON	MA	02108-3196	(617)531-9636
3003865000	9/23/2025	9/23/2026	RAMPART CONSULTING GROUP	254 CHAPMAN RD STE 208 #1446	NEWARK	DE	19702	(617)917-5040
687643	8/7/2018	8/7/2026	Raymond James Insurance Group, Inc.	880 CARILLON PARKWAY -32A TOWER IV 5TH FLOOR	ST PETERSBURG	FL	33716	(727)567-5374
964068	7/29/2008	7/29/2026	RBC Capital Markets, LLC	250 NICOLLET MALL	MINNEAPOLIS	MN	55401	(612)371-2819
3003802955	8/19/2025	8/19/2026	RBE, INC	504 HAWTHORNE BLVD	GLEN ELLYN	IL	60137	(847)663-7146
3003522017	2/24/2025	2/24/2027	REGULUS FINANCIAL GROUP, LLC	2687 44TH ST SE STE 101	KENTWOOD	MI	49512	(616)224-2204
17755542	5/21/2024	5/21/2026	RetireOne Investment Services, LLC	222 S 1ST ST STE 600	LOUISVILLE	KY	40202-5303	(877)575-2742
16582627	10/21/2011	10/21/2026	RetireOne, Inc.	222 S 1ST ST STE 600	LOUISVILLE	KY	40202-5303	(877)575-2742
19388293	10/28/2021	10/28/2026	RIA Insurance Solutions, LLC	CAROLINA	CORNELIUS	NC	28031	(800)527-1155
3004047051	1/20/2026	1/20/2027	RIDGEBACK SECURITIES, LTD.	1218 WEBSTER ST	HOUSTON	TX	77002	(713)289-6200
4778641	6/28/2021	6/28/2026	RNR Securities, LLC.	1802 HEMPSTEAD TURNPIKE	EAST MEADOW	NY	11554	(516)222-8875
17543246	7/2/2018	7/2/2026	Robert Fine & Randy S Fine Ins. LLC.	1101 WORCESTER ROAD MASSACHUSETTS	FRAMINGHAM	MA	01701	(508)820-9939

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18970987	3/20/2019	3/20/2027	Rockefeller Capital Management Insurance Services LLC	1209 ORANGE STREET	WILMINGTON	DE	19801	(212)549-5100
3002657527	8/10/2023	8/10/2026	RONALD A. GELOK, JR. INC	999 VANDERBILT BEACH RD STE 200	NAPLES	FL	34108	(973)917-4556
3004047018	1/20/2026	1/20/2027	ROSEFINCH RISK MANAGEMENT LLC	1330 6TH AVENUE 23RD FL	NEW YORK	NY	10019	(646)450-0947
3686882	1/30/2007	1/30/2027	Rossetti Insurance Agency Inc., Peter	932 LYNNFIELD ST	LYNNFIELD	MA	01940-1579	(781)233-1855
2331526	4/3/2025	4/3/2027	Sage, Ruty and Co., Inc	100 CORPORATE WOODS SUITE 300	ROCHESTER	NY	14623	(585)232-3760
6885271	9/5/2012	9/5/2026	Santander Securities LLC	251 LITTLE FALLS DR	WILMINGTON	DE	19808-1674	(617)346-7233
5437286	7/18/1998	7/18/2026	Sartori Financial Services Inc	76 BEDFORD ST SUITE 37	LEXINGTON	MA	02420	(781)861-6900
19423915	5/25/2022	5/25/2026	Savior, LLC	40 WASHINGTON ST STE 210	WELLESLEY HILLS	MA	02481-1812	(888)972-8467
15764120	8/16/2010	8/16/2026	Saybrus Equity Services, LLC	SAYBRUS EQUITY SERVICES, INC. ONE AMERICAN ROW	HARTFORD	CT	06102-5056	(860)403-3900
14846436	10/23/2009	10/23/2026	Saybrus Partners, LLC	ONE AMERICAN ROW	HARTFORD	CT	06102-5056	(860)403-3900
39207	10/30/2008	10/30/2026	SBHU Life Agency, Inc.	2000 WESTCHESTER AVENUE	PURCHASE	NY	10577	(443)627-4934
661723	8/26/2021	8/26/2026	Securian Financial Services, Inc.	400 ROBERT STREET N.	ST. PAUL	MN	55101	(651)665-3500
3002131603	9/8/2022	9/8/2026	SEESMAN INSURANCE AGENCY, LLC	83 PARKHURST ROAD, UNIT 10 978	CHELMSFORD	MA	01824	(978)710-7040
5437683	7/15/2011	7/15/2026	Segreve & Hall Insurance Associates Inc	ONE TECH DRIVE SUITE 135	ANDOVER	MA	01810	(978)975-1300
3003438902	12/19/2024	12/19/2026	SEMPER FINANCIAL GROUP, LLC	2 LAKESHORE CENTER STE 200	BRIDGEWATER	MA	02324-1065	(617)256-3004
5690938	8/17/2001	8/17/2026	Sentinel Insurance Agency, LLC	100 QUANNAPOWIT PKWY	WAKEFIELD	MA	01880	(781)914-1361
8507165	12/29/2024	12/29/2026	SFA Insurance Services, Inc.	2200 CENTURY PARKWAY SUITE 500 GEORGIA	ATLANTA	GA	30345	(678)954-4000
2004610	7/2/2010	7/2/2026	Shepard Insurance Group, Inc.	1700 EAST PUTNAM AVENUE	OLD GREENWICH	CT	06870-1389	(203)637-6655
960514	7/18/2011	7/18/2026	Sigma Financial Corporation	300 PARKLAND PLAZA	ANN ARBOR	MI	48103	(734)663-1611
963920	2/25/2009	2/25/2027	Signal Securities, Inc.	700 THROCKMORTON ST.	FORT WORTH	TX	76102-5036	(817)877-4256
3002775923	10/13/2023	10/13/2026	SIGNATURE ESTATE SECURITIES, INC.	2121 AVE. OF THE STARS SUITE 1600	LOS ANGELES	CA	90067	(310)712-2323
3002486463	4/26/2023	4/26/2026	SIMPLICITY FINANCIAL INVESTMENT SERVICES INC	86 SUMMIT AVE SUITE 303	SUMMIT	NJ	07901	(201)987-7184
3002095854	8/18/2022	8/18/2026	SMJ INSURANCE AGENCY	29 S MAIN ST UNIT B	EAST WINDSOR	CT	06088-9744	(860)745-3321
17114074	1/16/2014	1/16/2027	Snowden Insurance Services, LLC	615 S. DUPONT HWY.	DOVER	DE	19901	(646)218-9288
8636572	1/5/2016	1/5/2027	Somerset Securities, Inc.	4600 S KELLY AVENUE	PORTLAND	OR	97239	(503)595-1333
7914650	3/5/2021	3/5/2026	Sorrento Pacific Financial, LLC	10150 MEANLEY DRIVE 1ST FLOOR	SAN DIEGO	CA	92131	(858)530-4400
17185002	4/10/2025	4/10/2026	SOUTH SHORE WEALTH MANAGEMENT, INC	25 BRAINTREE HILL OFFICE PARK SUITE 200	BRAINTREE	MA	02184	(617)935-6404
2351542	5/4/2011	5/4/2026	Southeast Investments, N.C. Inc.	820 TYVOLA ROAD, SUITE 104	CHARLOTTE	NC	28217	(704)527-7873
8388619	5/18/2018	5/18/2026	Spencer Financial, LLC	327A BOSTON POST ROAD MASSACHUSETTS	SUDBURY	MA	01776	(978)443-6500
9747987	7/18/2018	7/18/2026	Spire Insurance Agency, LLC	7901 JONES BRANCH DRIVE SUITE 810	MCLEAN	VA	22102	(703)657-6060
3002784796	10/18/2023	10/18/2026	SPRINGVALE, INC	202 MAIN STREET	WENHAM	MA	01984	(617)966-0357
1652010	6/27/2025	6/26/2026	St. Bernard Financial Services, Inc.	1609 WEST MAIN STREET	RUSSELLVILLE	AR	72801	(479)967-1200
3003808779	8/21/2025	8/21/2026	STABLEPOINT INSURANCE LLC	45 BRAINTREE HILL OFFICE PARK #402	BRAINTREE	MA	02184	(781)654-4600
8844362	9/29/2006	9/29/2026	Stephens Insurance, LLC	111 CENTER STREET	LITTLE ROCK	AR	72201	(501)377-2300
1651060	1/26/2010	1/26/2027	Stephens Weath Planning and Strategy Group Inc	111 CENTER STREET	LITTLE ROCK	AR	72201	(501)377-2300
3002175718	9/29/2022	9/29/2026	STEWART PARTNERS INVESTMENT SOLUTIONS, LLC	15495 SEQUOIA PKWY SUITE 150	PORTLAND	OR	97224	(971)371-7800
7464423	2/6/2004	2/5/2027	Stifel Nicolaus Insurance Agency, Inc.	501 NORTH BROADWAY	ST LOUIS	MO	63102	(314)342-4074
2890793	7/22/2025	7/22/2026	StoneX Insurance Solutions Ltd	2 PERIMETER PARK S, SUITE 500 W	BIRMINGHAM	AL	35243	(800)292-2411
8479330	2/1/2016	2/1/2027	StoneX Securities Inc.	2 PERIMETER PARK SOUTH SUITE 500 WEST	BIRMINGHAM	AL	35243	(800)292-2411
659778	3/2/2006	3/2/2027	Sunset Financial ServicesInc.	3520 BROADWAY	KANSAS CITY	MO	64111	(816)753-7000

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16171514	3/20/2018	3/20/2027	Supreme Alliance LLC	14804 RESOLVES LANE	CHARLOTTE	NC	28277	(561)460-2870
3003465049	1/14/2025	1/14/2027	SYNERGY ALLIANCE, LLC	394 LOWELL STREET SUITE 8	LEXINGTON	MA	02420	(617)372-9033
19939004	8/24/2025	8/24/2026	Synergy Private Wealth Inc	327 C BOSTON POST RD.	SUDBURY	MA	01776	(617)834-2400
8940671	7/8/2025	7/8/2026	Tandem Securities, Inc	3706 SW TOPEKA BLVD STE 420	TOPEKA	KS	66609	(785)266-8333
7734296	9/29/2022	9/28/2026	Tax & Financial Group Insurance Agency, LLC	4695 MACARTHUR CT STE 1000	NEWPORT BEACH	CA	92660-1865	(949)223-8100
758586	8/17/2006	8/17/2026	TBS Agency, Inc.	1776 PLEASANT PLAIN RD	FAIRFIELD	IA	52556	(641)472-5100
1009647	9/15/2004	9/15/2026	TCS Insurance Agency, Inc.	100 SMITH RANCH RD SUITE 340	SAN RAFAEL	CA	94903	(415)461-4427
8761773	9/21/2009	9/21/2026	TD Wealth Management Services Inc.	ONE COMMERCE SQ 2005 MARKET ST, SUITE 200	PHILADELPHIA	PA	19103	(856)751-2726
17561472	6/21/2017	6/21/2026	Tenzing Advisors, LLC	20 PICKERING ST	NEEDHAM	MA	02492-3197	(781)444-8600
5438699	9/5/2024	9/5/2026	TFCU Insurance Agency, LLC	14 CHURCH GREEN	TAUNTON	MA	02780	(508)802-6477
3003484793	1/29/2025	1/29/2027	TFS INSURANCE AGENCY LLC	437 NEWMAN SPRINGS ROAD	LINCROFT	NJ	07738	(732)758-9300
1982903	3/6/2025	3/6/2027	TFS Securities, Inc.	437 NEWMAN SPRINGS ROAD	LINCROFT	NJ	07738	(732)852-4366
8320397	9/8/2022	9/8/2026	The Agents Marketing Group, Inc.	3651 MARS HILL ROAD BUILDING 2600	WATKINSVILLE	GA	30677	(706)543-7346
662180	5/28/2024	5/28/2026	The Ayco Services Agency, L.P.	100 COLISEUM DRIVE ATTN: WSG LICENSING	COHOES	NY	12047	(518)886-4395
957270	6/17/2021	7/5/2026	The Ayco Services Insurance Agency, Inc.	100 COLISEUM DRIVE ATTN: WSG LICENSING	COHOES	NY	12047	(518)886-4395
9995359	3/18/2024	3/18/2027	The Bishop Company, LLC	32 KENNEDY ROAD UNIT A	GLOUCESTER	MA	01930	(978)314-3100
14386507	7/13/2009	7/13/2026	The Bono Agency, Inc.	144 NEHOIDEN STREET	NEEDHAM	MA	02492	(781)690-5059
3003860260	9/19/2025	9/19/2026	THE ENTERPRISE SECURITIES COMPANY	30301 NORTHWESTERN HWY., SUITE 200	FARMINGTON HILLS	MI	48334	(248)539-8282
3485933	3/11/2009	3/11/2027	The Gasparino Agency, LLC	1 LATHROP AVE	NORWICH	CT	06360	(860)887-7112
5735569	3/9/2025	3/9/2026	The Jeffrey Matthews Financial Group LLC	30B VREELAND ROAD SUITE 210	FLORHAM PARK	NJ	07932	(973)805-6222
17617848	12/3/2024	12/3/2026	The Jett Agency	131 HARTFORD AVENUE	EAST GRANBY	CT	06026	(860)780-5388
720699	3/13/2008	3/13/2027	The Leaders Group, Inc.	475 SPRINGFIELD AVE, STE 1	SUMMIT	NJ	07901	(303)797-9080
8343488	4/10/2009	4/10/2026	The Management Compensation Group/Southeast, LLC	3445 PEACHTREE RD. N.E. SUITE 200	ATLANTA	GA	30326-1156	(404)504-3800
9336298	10/3/2007	10/3/2026	The New PenFacs Insurance Agency, Inc.	337 TURNPIKE ROAD SUITE 203	SOUTHBOROUGH	MA	01772	(508)630-7040
2425879	4/8/2025	4/8/2026	The Tavenner Company	4910 MECHANICSBURG RD	SPRINGFIELD	OH	45502	(937)399-8415
19036576	3/12/2021	3/12/2026	The Wealth Transition Collective, Inc.	1632 NORTHAMPTON ST	HOLYOKE	MA	01040-1941	(413)584-1805
17455314	3/16/2015	3/16/2027	The Wicks Insurance Group, Inc.	447 2ND ST	MANCHESTER	NH	03102-5223	(978)208-6111
3660651	4/29/2022	4/29/2026	Thomas Brady & Associates Insurance Services, Inc.	120 N. EL CAMINO REAL	SAN MATEO	CA	94401	(617)266-0019
662734	7/26/2018	7/26/2026	Thrivent Insurance Agency, Inc.	600 PORTLAND AVENUE S., SUITE 100	MINNEAPOLIS	MN	55415	(920)628-2412
2099519	4/11/2014	4/11/2026	Thurston, Springer, Miller, Herd & Titak, Inc.	9000 KEYSTONE CROSSING SUITE 740	INDIANAPOLIS	IN	46240	(405)813-6321
8491264	9/6/2005	9/6/2026	TIAA-CREF Insurance Agency, LLC	CORP TRUST CENTER 1209 N ORANGE ST	WILMINGTON	DE	19801-1120	(704)988-4956
3003143826	6/17/2024	6/17/2026	TIMMONS/COMPEDGE AGENCY CORP.	6710 HORIZON RD 100	HEATH	TX	75032	(800)431-4245
17073670	12/11/2023	12/11/2026	TRADE-PMR INSURANCE AGENCY LLC	2511 NW 41ST STREET	GAINESVILLE	FL	32606	(352)332-8723
3002721931	9/14/2023	9/14/2026	TRINITY WEALTH SECURITIES, LLC	401 S 12TH STREET UNIT 2	TAMPA	FL	33602	(813)333-1683
3424697	6/6/2016	6/6/2026	Truist Investment Services, Inc.	303 PEACHTREE STREET NE 2ND FLOOR	ATLANTA	GA	30308	(704)954-1388
16773308	10/23/2012	10/23/2026	TruStage Insurance Agency, LLC	2000 HERITAGE WAY	WAVERLY	IA	50677	(319)483-2573
1638915	5/29/2009	5/29/2026	Trustmont Financial Group, Inc.	RUN ROAD SUITE A	GRENSBURG	PA	15601	(724)468-5665
3003042035	4/10/2024	4/10/2026	TSG INSURANCE SERVICES LLC	3275 VETERANS MEMORIAL HWY	RONKONKOMA	NY	11779	(631)403-5364
39199	6/24/2005	6/24/2026	UBS Financial Services Insurance Agency, Inc.	8TH FLOOR INSURANCE 1000 HARBOR BLVD	WEEHAWKEN	NJ	07086	(201)352-2544
1642612	4/2/2019	4/2/2027	UMB Insurance, Inc.	928 GRAND BLVD FL 4	KANSAS CITY	MO	64106-2008	(816)860-8766

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659771	2/17/2005	2/17/2027	United Planners Financial Services of America	7333 E DOUBLETREE RANCH RD STE 120	SCOTTSDALE	AZ	85258-2051	(480)991-0225
3372982	9/14/2001	9/14/2026	USA Financial Securities, LLC	6020 EAST FULTON STREET	ADA	MI	49301	(888)407-8198
1937006	3/15/2010	3/15/2027	USI Securities, Inc.	95 GLASTONBURY BLVD SUITE 102	GLASTONBURY	CT	06033	(860)633-5283
5436931	10/12/1998	10/12/2026	Valley Planning Insurance Agency Inc	2 AMHERST STREET P.O BOX 1	GRANBY	MA	01033	(413)467-9251
10097642	4/2/2015	4/2/2027	Valmark Securities Inc.	130 SPRINGSIDE DR. SUITE 300	AKRON	OH	44333	(330)576-1234
7096402	8/30/2019	8/30/2026	Vanderbilt Securities, LLC	125 FROELICH FARM BLVD	WOODBURY	NY	11797	(631)845-5100
19403271	4/22/2020	4/22/2027	Variable Contract Agency, LLC	5900 O STREET	LINCOLN	NE	68510	(402)467-6938
2753578	10/17/2025	10/17/2026	Variable Investment Advisors, Inc	750 EAST 1ST STREET	TEA	SD	57064	(605)361-8230
2351501	12/5/2022	12/5/2026	Verity Financial Group, Inc.	280 S. MANGUM STREET SUITE 550	DURHAM	NC	27701	(919)490-6717
3003385306	11/12/2024	11/12/2026	Vien Sharer & Associates	421 S MAIN ST	FORKED RIVER	NJ	08731-4638	(609)971-8300
663369	9/17/2004	9/18/2026	Voya Financial Advisors, Inc.	1 ORANGE WAY	WINDSOR	CT	06095-4773	(800)356-2906
964454	10/14/2016	10/14/2026	Voya Insurance Solutions, LLC.	WAY	WINDSOR	CT	06095-4774	(518)783-8572
660004	8/26/2011	8/26/2026	W & S Financial Group Distributors, Inc.	BROADWAY, SUITE 1100	CINCINNATI	OH	45202	(513)362-8258
3430473	7/31/2013	7/31/2026	W E H Insurance Agency, Inc	403 N PARKWAY STE 101	JACKSON	TN	38305-5209	(731)668-3825
7343149	7/17/2002	7/17/2026	Walter Kwan Insurance Agency, Inc.	200 LINCOLN STREET SUITE 202	BOSTON	MA	02111	(617)482-6918
3003411045	11/27/2024	11/27/2026	WARREN TRB LLC	ONE BEACON STREET 21ST FLOOR	BOSTON	MA	02108	(413)530-1092
3002530308	5/24/2023	5/24/2026	WAYSTONE GROUP, LLC	190 WASHINGTON ST	DUXBURY	MA	02332-4523	(401)585-6922
8355995	1/18/2005	1/18/2027	Wealth Advisory Services, LLC	201 PARK AVE	WORCESTER	MA	01609	(508)756-6100
18208773	3/6/2017	3/6/2027	Wealth and Risk Management Company, Inc.	CHANNEL VW UNIT 1	WARWICK	RI	02889-6549	(401)383-0551
19795805	6/13/2022	6/13/2026	Wealth Associates Group of New England, LLC	266 MAIN STREET SUITE 39	MEDFIELD	MA	02052	(508)359-6661
7959546	2/22/2022	2/22/2027	Wealth Enhancement Group, LLC	505 NORTH HWY 169 SUITE 900	PLYMOUTH	MN	55441	(763)417-1700
7405601	1/25/2017	1/25/2027	Wealth Management Resources, Inc.	28 CEDAR SWAMP ROAD, STE 1	SMITHFIELD	RI	02917	(401)356-1400
773440	6/29/2016	6/29/2026	Wedbush Securities, Inc	225 S LAKE AVE PH	PASADENA	CA	91101-3005	(213)688-8000
15452540	2/2/2023	2/2/2027	Wellington Shields & Co., LLC	60 BROAD ST FL 39	NEW YORK	NY	10004-2336	(212)320-3000
16446510	3/29/2012	3/29/2027	Wells Fargo Advisors Financial Network, LLC	1 N JEFFERSON AVE	ST LOUIS	MO	63103	(605)679-9171
963808	12/19/2008	12/19/2026	Wells Fargo Advisors Insurance Agency, LLC.	901 EAST BYRD ST WS2075	RICHMOND	VA	23219	(605)679-9171
25600	12/8/2011	12/8/2026	Wells Fargo Clearing Services, LLC	1 N JEFFERSON AVE D 1050-184	ST LOUIS	MO	63103	(605)679-9171
776016	11/27/2002	11/27/2026	Wells Fargo Wealth Brokerage Insurance Agency, LLC	1021 E CARY ST FL 9	RICHMOND	VA	23219-4082	(605)679-9171
16864183	4/5/2021	4/5/2026	Wentworth Financial Partners, LLC	80 STATE STREET 4TH FLOOR	ALBANY	NY	12207	(518)436-3536
1635450	5/15/2003	5/15/2026	Westminster Financial Insurance Agencies	50 CHESTNUT STREET SUITE A-200	BEAVERCREEK	OH	45440	(937)898-5010
1588862	4/5/2006	4/5/2026	Westport Financial Services, LLC	4651 SALISBURY ROAD SUITE 410	JACKSONVILLE	FL	32256-6129	(203)653-2430
18981205	8/19/2020	8/19/2026	Wexler Enterprises, LLC	34 FISKDALE RD	BROOKFIELD	MA	01506-1723	(508)399-1461
3003888167	10/3/2025	10/3/2026	WHITE CAP FINANCIAL LLC	1055 BRIDGE ROAD, EASTHAM, MA 02642	EASTHAM,	MA	02642	(508)237-4810
1881622	7/5/2023	7/5/2026	Wilcox Financial, Inc.	3400 EXECUTIVE PARKWAY	TOLEDO	OH	43606	(419)537-9407
3004039141	1/14/2026	1/14/2027	WILSON FINANCIAL	112 WOODLAND AVE STE 202	SOMERS POINT	NJ	08244-1774	(609)927-3400
1628344	6/15/2022	6/15/2026	Windsor Insurance Associates, Inc.	21820 BURBANK BLV. #100 SOUTH	WOODLAND HILLS	CA	91367	(818)710-9890
2099768	3/21/2023	3/21/2026	Wintrust Investments LLC	ATTN JAMES SOMMERFIELD 9700 W HIGGINS RD	ROSEMONT	IL	60018	(312)431-6549
8846990	7/24/2018	7/24/2026	WJ Lynch Insurance Agency, LLC	535 BOYLSTON STREET SUITE T2	BOSTON	MA	02116	(617)247-7000
9041912	4/19/2023	4/19/2026	WJ Lynch Investor Services, LLC	TRUST CENTER 1209 ORANGE ST.	WILMINGTON	DE	19801	(617)247-7000
2097523	1/9/2023	1/9/2027	Wood Wealth Group, LLC	529 MAIN STREET SUITE P200	CHARLESTOWN	MA	02129	(617)840-0314

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7867253	8/8/2018	8/8/2026	Woodmen Insurance Agency, Inc	1700 FARNAM STREET	OMAHA	NE	68102	(402)271-7216
2104595	4/6/2018	4/6/2026	World Equity Group, Inc.	425 N MARTINGALE RD STE 1220	SCHAUMBURG	IL	60173-2210	(847)342-1700
5437824	6/30/2003	6/30/2026	World Financial Grp Ins. Agcy Of Mass, Inc.	45 DAN ROAD SUITE #10	CANTON	MA	02021	(770)248-3625
10079612	8/3/2022	8/3/2026	XML Securities LLC	6901 ROCKLEDGE DR STE 730	BETHESDA	MD	20817-1859	(703)827-2300
3003813975	8/25/2025	8/25/2026	YELLOW OCTOPUS LLC	8 CHURCH STREET	WESTBOROUGH	MA	01581	(508)251-7237