



COMMONWEALTH OF MASSACHUSETTS

DIVISION OF INSURANCE
PRODUCER LICENSING

1000 Washington Street, Suite 810 • Boston, MA 02118-6200
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<http://www.mass.gov/doi>

Licensed Variable Product Agencies
June 3, 2024

License #	Original Approval	Renewal Date	Agency	Address	City	State	Zip	Phone #
960130	2/6/2015	2/6/2025	A M Levin Insurance Associates Inc	1150 CORPORATE OFFICE DRIVE SUITE 220	MILFORD	MI	48381	(800)551-0080
13149560	8/10/2023	8/10/2024	A+ Insurance Agency, LLC	895 MAIN ST	WINCHESTER	MA	01890	(781)368-9029
16086867	12/21/2021	12/21/2024	AAG Capital, Inc.	2211 ASHLEY OAKS CIR	WESLEY CHAPEL	FL	33544	(813)994-0984
3002041984	7/19/2022	7/19/2025	ABLE FINANCIAL PLANNING INC.	1 E MAIN ST STE C	WEST BROOKFIELD	MA	15852904	(508)345-9048
17486895	5/3/2016	5/3/2025	Acquiom Insurance LLC	1209 ORANGE ST	WILMINGTON	DE	19801	(720)613-1071
16398532	10/7/2016	10/7/2024	Advent Benefit Consultants, Inc.	15 MAIN STREET	AYER	MA	01432	(978)772-5777
16908733	9/8/2022	9/8/2024	Advisor's Choice Insurance Brokerage Services, LLC	515 MARIN ST STE 414	THOUSAND OAKS	CA	913604117	(805)246-9240
5437406	2/11/1999	2/11/2025	Affordable Insurance Agency Inc	54 BROADWAY	NORWOOD	MA	02062	(781)551-0777
3002244478	11/7/2022	11/7/2024	AIMDAR ADVISORY GROUP INC	5 PENN PLAZA 23RD FLOOR	NEW YORK	NY	10001	(718)897-5539
4435927	7/16/2007	7/16/2025	Allstate Financial Services, LLC	151 N 8TH ST STE 450	LINCOLN	NE	685081316	(402)742-1204
1997743	1/6/2006	1/6/2025	American Fidelity General Agency, Inc	9000 CAMERON PKWY 9TH FLOOR	OKLAHOMA CITY	OK	731143701	(405)523-2000
1638038	8/17/2021	8/17/2024	American Funds Distributors, Inc.	333 SOUTH HOPE STREET 55TH FLOOR	LOS ANGELES	CA	90071	(213)615-4071
654529	2/8/2021	2/8/2025	American General Insurance Agency, Inc.	12312 OLIVE BLVD STE 265	SAINT LOUIS	MO	63141	(832)470-2786
1330148	4/14/2006	4/14/2025	American Lawyers Insurance Plans, Inc	321 N CLARK ST SUITE 1400	CHICAGO	IL	60654	(312)988-6400
1985955	4/9/2010	4/9/2025	American Portfolios Financial Insurance Serv.Inc.	4250 VETERANS MEMORIAL HGWY STE 420E	HOLBROOK	NY	11741	(631)439-4600
7671000	5/3/2018	5/3/2025	American Trust Investment Services, Inc.	1244 119TH ST	WHITING	IN	463941642	(949)347-5222
14408	12/14/2006	12/14/2024	Ameriprise Financial Services, LLC.	50621 AMERIPRISE FINANCIAL CENTER	MINNEAPOLIS	MN	55474	(612)678-2047
3002865507	12/11/2023	12/11/2024	ANCIENT VIII LLC	55 WILLIAM ST SUITE 100	WELLESLEY	MA	02481	(781)563-4390
18256608	1/24/2017	1/24/2025	Annexus Distributors Global, LLC	16767 N PERIMETER DR STE 320	SCOTTSDALE	AZ	85260	(480)321-8992
8652046	7/2/2008	7/2/2024	Annuity East, LLC	321A PEMBROKE ST	PEMBROKE	NH	03275	(603)224-2892
1972311	3/17/2008	3/16/2025	Anthony R Davis Insurance Agency, Inc.	865 MOUNTAIN AVE	MOUNTAINSIDE	NJ	07092	(908)233-8040
392442	2/15/2007	2/15/2025	AON Consulting Inc, of New Jersey	200 CONNELL DR FL 5	BERKELEY HEIGHTS	NJ	79222805	(866)266-2583
8024066	11/10/2004	11/10/2024	Aon Financial & Insurance Solutions, Inc.	425 MARKET STREET SUITE 2800	SAN FRANCISCO	CA	94105	(866)266-2583
18282060	12/7/2022	12/7/2024	Arcadia Financial Group, LLC	155 DOW STREET SUITE 301	MANCHESTER	NH	03101	(603)681-9190
9905296	6/20/2008	6/20/2025	Arete Insurance Agency, LLC	1115 W FULTON MARKET 3RD FL	CHICAGO	IL	60607	(312)940-3684
18343274	6/4/2019	6/4/2025	Arkadios Capital, LLC	2827 PEACHTREE RD NE STE 510 SUITE 1000	ATLANTA	GA	30305	(404)445-0035
3002658701	8/11/2023	8/11/2024	ARLEX WEALTH MANAGEMENT LLC,	7 CENTRAL ST UNIT 147	ARLINGTON	MA	24764800	(781)652-8163
3002584761	6/28/2023	6/28/2025	ASCENSUS BROKER DEALER SERVICES, LLC	251 LITTLE FALLS DRIVE	WILMINGTON	DE	19808	(407)333-2905
957851	5/29/2007	5/29/2025	Ash Brokerage, LLC	888 SOUTH HARRISON STREET SUITE 900	FORT WAYNE	IN	46802	(260)434-9715
3002541168	6/1/2023	6/1/2025	ASSOCIATED LIFE BROKERAGE INC	1170 US HIGHWAY 22	BRIDGEWATER	NJ	08807	(908)756-9800
3002694903	8/30/2023	8/30/2024	ATHENE SECURITIES, LLC	7700 MILLS CIVIC PARKWAY	WEST DES MOINES	IA	50266	(515)342-5124
2001173	8/20/2018	8/20/2024	Aurora Insurance Services, Inc.	SUITE 504 100 ENTERPRISE DRIVE	ROCKAWAY	NJ	07866	(973)394-0404
2109247	9/25/2009	9/25/2024	Ausdal Financial Partners, Inc.	5187 UTICA RIDGE ROAD	DAVENPORT	IA	52807	(563)326-2064
2753960	8/21/2020	8/21/2024	Avantax Insurance Agency, LLC	3200 OLYMPUS BLVD STE 100	DALLAS	TX	75019	(866)218-8206

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963731	6/23/2011	6/23/2025	Avantax Insurance Services, Inc.	3200 OLYMPUS BLVD STE 100	DALLAS	TX	75019	(866)218-8206
18921747	1/22/2019	1/22/2025	AZrok Inc	29 S MAIN ST UNIT B	EAST WINDSOR	CT	60889744	(860)456-7991
3363083	2/8/2018	2/8/2025	B. B. Graham & Co., Inc.	1700 W. KATELLA AVE.	ORANGE	CA	92867	(714)628-5200
2753779	7/26/2013	7/26/2025	B. Riley Wealth Management, Inc.	40 SOUTH MAIN STE 1800	MEMPHIS	TN	38103	(901)251-1330
963007	9/1/2005	9/1/2024	Baird Insurance Services, Inc.	777 E WISCONSIN AVE	MILWAUKEE	WI	53202	(414)298-2468
3002369596	2/9/2023	2/9/2025	BALANCED SECURITY PLANNING, INC.	4701 TELLER AVENUE	NEWPORT BEACH	CA	92660	(888)819-5938
17617083	10/5/2015	10/5/2024	Bankers Life Securities General Agency, Inc.	11825 N PENNSYLVANIA ST	CARMEL	IN	460324555	(312)396-7654
3002297805	12/13/2022	12/13/2024	BARNABAS CAPITAL INSURANCE AGENCY, LLC	227 W TRADE ST STE 1610	CHARLOTTE	NC	282021676	(704)990-0916
3002700636	9/1/2023	9/1/2024	BARNUM CAPITAL MANAGEMENT	800 BOSTON POST ROAD BUILDING 2, STE 203	GUILFORD	CT	06437	(203)689-9011
2005345	10/19/2010	10/19/2024	BCG Securities, Inc.	51 HADDONFIELD RD STE 210	CHERRY HILL	NJ	80024801	(856)393-1950
2004899	5/4/2022	5/4/2025	Benefit Funding Services, LLC	100 SPECTRUM CENTER DR STE 400	IRVINE	CA	926184966	(818)657-0288
14337909	11/15/2017	11/15/2024	Benjamin F. Edwards & Company, Inc.	ONE NORTH BRENTWOOD BOULEVARD SUITE 850	CLAYTON	MO	63105	(314)726-1600
7903245	5/3/2011	5/3/2025	Berthel Fisher & Company Insurance, Inc.	4201 42ND STREET NE SUITE 100	CEDAR RAPIDS	IA	52402	(800)356-5234
964201	1/10/2017	1/10/2025	BestVest investments, Ltd	600 NORTH JACKSON ST STE 305	MEDIA	PA	19063	(610)891-2860
17699192	1/22/2021	1/22/2025	BKA Financial, LLC	2711 CENTERVILLE ROAD SUITE 400	WILMINGTON	DE	19808	(607)735-2351
17102827	10/30/2013	10/30/2024	Bluestone Insurance, Inc.	215 BALDWIN ST.	FEEDING HILLS	MA	01089	(413)273-1380
3002021827	7/6/2022	7/6/2025	BMO INSURANCE AGENCY, INC	111 WEST MONROE STREET	CHICAGO	IL	60603	(920)738-5150
132427	6/21/2004	6/21/2025	BNY Mellon Insurance Agency, Inc.	240 GREENWICH ST 18TH FL- INSURANCE	NEW YORK	NY	10007	(516)338-3767
3887224	1/12/1999	7/13/2025	Boston 128 Insurance Agency, Inc.	42 FAIRVIEW RD	WESTON	MA	02493	(781)642-0777
16341392	11/6/2012	11/6/2024	Boston Standard Wealth Management LLC	31 CHURCH STREET SUITE 3	WINCHESTER	MA	01890	(781)721-0072
8409839	3/9/2005	3/9/2025	Boston Wealth Management, LLC	286 BOSTON POST RD	WAYLAND	MA	01778	(508)276-1098
16711697	4/26/2024	4/26/2025	BostonPremier Wealth, LLC	51 MILL STREET SUITE 1	HANOVER	MA	02339	(617)934-1100
18348874	10/25/2022	10/25/2024	Boynton Insurance Associates, Inc.	C/O JAMES BOYNTON 320 WEST 3RD STREET SUITE 206	SOUTH BOSTON	MA	02127	(617)500-1825
964188	7/9/2015	7/9/2025	Brian K. Adams and Associates, Inc.	244 W WATER STREET SUITE 204	ELMIRA	NY	14901	(607)735-2351
39571	2/7/2017	2/7/2025	Brighthouse Securities, LLC	11225 NORTH COMMUNITY HOUSE ROAD	CHARLOTTE	NC	28277	(888)645-4408
2188665	5/14/2015	5/14/2025	Brighton Securities Corp.	1703 MONROE AVE	ROCHESTER	NY	14618	(585)340-2228
16850397	11/17/2022	11/17/2024	Brisbois Capital Management, L.L.C.	11 MIDDLESEX AVE SUITE 1	WILMINGTON	MA	01887	(888)680-6886
979638	5/7/2015	9/12/2024	Brokers International Financial Services, LLC	4135 NW URBANDALE DRIVE	URBANDALE	IA	50322	(877)886-1939
38501	7/16/2010	7/16/2024	Brooklight Place Securities, Inc.	1901 BUTTERFIELD RD., SUITE 220	DOWNERS GROVE	IL	60515	(888)976-0659
3318573	7/17/1998	7/17/2024	BSI Insurance Agency Inc	36 WASHINGTON ST., SUITE 80	WELLESLEY	MA	02481	(781)237-3776
3125311	3/10/2005	3/10/2025	Buck Global, LLC	420 LEXINGTON AVE RM 2220	NEW YORK	NY	101702220	(412)328-8738
662920	9/11/1998	9/11/2024	C.E.S. Insurance Agency, LLC	29 SAWYER RD	WALTHAM	MA	02453	(781)736-0700
19582867	11/24/2020	11/24/2024	Cabot Lodge Securities LLC	425 N MARTINGALE RD STE 1220	SCHAUMBURG	IL	601732210	(212)388-6200
957338	12/8/2017	12/8/2024	Cadaret, Grant & Co., Inc.	100 MADISON ST. SUITE 1300	SYRACUSE	NY	13202	(315)471-2191
5438667	10/24/2017	10/24/2024	Cahill Davis Insurance Agency, Inc.	1093 NORTH MAIN STREET	RANDOLPH	MA	02368	(617)698-5858
1652104	9/15/2021	9/15/2024	Calton & Associates, Inc.	2701 NORTH ROCKY POINT DRIVE SUITE 1000	TAMPA	FL	33607	(813)264-0440
7900785	9/30/2021	11/20/2024	CAP Financial Partners, LLC	4208 SIX FORKS ROAD #1700	RALEIGH	NC	27609	(919)870-6822
19049792	10/9/2019	10/9/2024	CAPACITY SECURITIES, INC.	300 INTERNATIONAL PARKWAY SUITE 350	LAKE MARY	FL	32746	(407)477-4324
6618962	4/1/2024	4/1/2025	Cape Securities, Inc.	1600 PENNSYLVANIA AVE	MCDONOUGH	GA	302539113	(678)583-1120
17516032	10/8/2019	11/20/2024	CapFinancial Securities, LLC	4208 SIX FORKS RD., STE 1700	RALEIGH	NC	27609	(919)870-6822
2198907	3/15/2017	3/15/2025	Capital Choice Financial Services Ins. Agency, Inc	1041 FOUNDERS ROW	GREENSBORO	GA	30642	(706)453-1995
2350151	7/22/2010	7/22/2025	Capital Investment Group, Inc.	100 E SIX FORKS RD STE 200	RALEIGH	NC	276097752	(919)831-2370
17210008	1/13/2015	1/13/2025	Capitas Midwest LLC	735 N WATER ST STE 1110	MILWAUKEE	WI	53202	(800)225-9032
2332463	8/1/2012	8/1/2024	Capitol Insurance Agency, Inc.	12 ALICE BRADLEY LANE 6TH FLOOR	FOXBORO	MA	02035	(508)737-2172
3002029401	7/11/2022	7/11/2024	CARDINAL FINANCIAL GROUP LLC	1174 MAIN STREET SUITE 203	HOLDEN	MA	01520	(774)345-4205

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9351561	3/19/2012	3/19/2025	Cary Street Partners LLC	901 EAST BYRD STREET SUITE 1001	RICHMOND	VA	23219	(804)228-4696
1599332	2/13/2013	2/13/2025	CBiz Benefits & Insurance Services	ATTN: LICENSING DEPT 700 W 47TH ST STE 1100	KANSAS CITY	MO	64112	(816)945-5129
661377	8/21/2013	8/21/2024	Centaurus Financial, Inc.	2300 EAST KATELLA AVENUE SUITE 200	ANAHEIM	CA	92806	(714)456-1790
15743019	4/13/2016	4/13/2025	Ceros Financial Services, Inc.	1445 RESEARCH BLVD SUITE 530	ROCKVILLE	MD	20850	(866)842-3356
686907	11/9/2005	11/9/2024	Cetera Advisor Networks Insurance Services, LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	90245	(310)326-3100
136390	4/15/2011	4/15/2025	Cetera Advisor Networks LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	902455670	(800)879-8100
662600	7/31/2013	7/31/2024	Cetera Advisors Insurance Services, LLC	2301 ROSECRANS AVE, SUITE 5100	EL SEGUNDO	CA	902455670	(310)257-7575
659756	2/21/2007	2/21/2025	Cetera Advisors LLC	5299 DTC BLVD, SUITE 800	GREENWOOD VILLA	CO	80111	(303)446-8400
2101863	3/8/2004	3/8/2025	Cetera Financial Specialists LLC	1450 AMERICAN LANE 6TH FLOOR STE 650	SCHAUMBURG	IL	60173	(800)879-8100
654009	12/21/2009	12/21/2024	Cetera Investment Services LLC	400 1ST ST SOUTH STE 300	ST CLOUD	MN	56301	(866)489-3100
963939	2/1/2005	2/1/2025	CFD Investments, Inc.	2704 S GOYER RD	KOKOMO	IN	46902	(765)453-9600
6813635	9/20/2011	9/20/2024	Chapin Davis Insurance Inc	ATTN: AGENT/BROKER LICENSING UNIT 1411 CLARKVIEW ROAD	BALTIMORE	MD	21209	(410)435-3200
15746534	4/26/2010	4/26/2025	Charles Monat Associates LLC	191 UNION STREET	HOLDEN	MA	01520	(508)210-3117
661329	11/29/2012	11/29/2024	Charles Schwab & Co., Inc.	211 MAIN ST MAILSTOP SF 215FMT-05-213	SAN FRANCISCO	CA	94105	(415)667-8654
964311	10/12/2001	10/12/2024	Charles T. Smith Insurance Agency, Inc.	225 FRIEND ST STE 600	BOSTON	MA	02114	(617)723-4800
9148485	5/2/2019	5/2/2025	Charter Oak Financial, Inc.	330 WHITNEY AVE STE 600	HOLYOKE	MA	01040	(413)539-2000
1008185	6/30/2003	6/30/2025	Chase Insurance Agency, Inc.	111 E WISCONSIN AVE STE 1250	MILWAUKEE	WI	532024826	(614)226-5079
13454866	5/18/2009	5/18/2025	Citigroup Life Agency, LLC	388 GREENWICH STREET	NEW YORK	NY	10013	(716)730-8471
2331530	1/8/2021	1/8/2025	Citizens Securities Inc.	1 CITIZENS BANK WAY	JOHNSTON	RI	29191922	(781)364-3013
15269616	4/6/2023	4/6/2025	Clarendon Insurance Agency Inc	230 3RD AVE STE 6	WALTHAM	MA	24517542	(781)790-8600
2214982	2/17/2010	2/17/2025	Clark Consulting, LLC	2711 CENTERVILLE ROAD	WILMINGTON	DE	19808	(800)927-9800
2339733	3/21/1999	3/21/2025	Cleary Insurance, Inc.	226 CAUSEWAY STREET SUITE 302	BOSTON	MA	02114	(617)723-0700
15955428	2/22/2011	2/22/2025	Client One Securities LLC	6330 SPRINT PKWY STE 400	OVERLAND PARK	KS	662111171	(913)814-6097
7086722	10/4/2010	10/4/2024	Colliers Securities LLC	90 SOUTH SEVENTH STREET, SUITE 4300	MINNEAPOLIS	MN	554024115	(612)376-4000
17058282	9/10/2013	9/10/2024	Commercial Street Insurance Advisors, LLC	146 COMMERCISL STREET	MALDEN	MA	02148	(781)605-2629
13263560	3/22/2012	3/22/2025	Commonwealth Educators Insurance, Inc.	185 LINCOLN STREET	HINGHAM	MA	02043	(781)740-8444
3818405	8/30/2021	8/29/2024	Compass Securities Insurance Agency, Inc.	50 BRAINTREE HILL PARK STE 105	BRAINTREE	MA	02184	(781)971-8744
5437996	7/26/1999	7/26/2025	Comprehensive Insurance Providers, Inc.	799 CAMBRIDGE ST	CAMBRIDGE	MA	02141	(617)354-0866
15935118	8/18/2017	8/18/2024	Concorde Insurance Agency, Inc	3909 RESEARCH PARK DR STE 200	ANN ARBOR	MI	481082299	(248)824-6710
1046690	12/21/2010	12/21/2024	Concourse Financial Group Securities, Inc	2801 HIGHWAY 280 S	BIRMINGHAM	AL	352232479	(800)288-3035
8237321	10/14/2022	10/14/2024	Copper Financial Network, LLC	9777 RIDGE DR	LENEXA	KS	66219	(913)905-3600
1982877	8/18/2022	8/18/2024	Cornerstone Financial Consultants, Ltd.	1802 HAMILTON STREET	ALLENTOWN	PA	18104	(610)437-1301
18322910	7/20/2017	7/20/2024	Covr Financial Technologies, Inc	1209 ORANGE STREET	WILMINGTON	DE	19801	(844)321-2263
4024836	7/9/2020	7/9/2025	CPS Financial & Insurance Services, Inc.	2860 MICHELLE DR SUITE 150	IRVINE	CA	92606	(800)326-5433
12227060	3/10/2011	3/10/2025	Crosby Insurance LLC	505 WEST HOLLIS ST STE 204	NASHUA	NH	03062	(603)882-7891
17168551	3/27/2014	3/27/2025	Crossroads Capital Insurance Services, Inc.	160 NEWPORT CENTER DR, STE 112	NEWPORT BEACH	CA	92660	(949)629-4330
2988859	10/24/2007	10/23/2024	Crown Capital Insurance Agency, LLC.	725 TOWN AND COUNTRY RD #530	ORANGE	CA	92868	(714)547-9481
7662448	2/8/2017	2/8/2025	CSA Insurance Agency, Inc.	501 N BROADWAY	ST LOUIS	MO	63102	(314)342-4074
1626115	7/7/2022	7/7/2025	CSFG Insurance Agency Inc.	4050 INNSLAKE DRIVE SUITE 250	GLEN ALLEN	VA	23060	(804)612-9704
7808346	8/8/2005	8/8/2024	Culver Insurance Inc.	20 CENTRAL STREET SUITE 003	SALEM	MA	01970	(978)744-1753
6539201	9/2/2011	9/2/2024	CUNA Brokerage Services, Inc	5910 MINERAL POINT RD	MADISON	WI	537054456	(319)483-3552
654420	9/17/2007	9/17/2024	Cuna Mutual Insurance Agency, Inc.	5910 MINERAL POINT RD	MADISON	WI	537054456	(319)483-3283
659737	7/24/2008	7/24/2025	D.A. Davidson & Company	#8 THIRD ST N	GREAT FALLS	MT	59401	(406)791-7202
2999541	6/20/2023	6/20/2025	DAI Securities, LLC	2800 CENTURY PARKWAY NE SUITE 650	ATLANTA	GA	30345	(404)531-7080
7011597	12/30/2022	12/30/2024	Daigneau Insurance Agency, Inc	51 BULLOCKS POINT AVE	RIVERSIDE	RI	02915	(401)433-1111

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2519016	9/3/2015	9/3/2024	Davenport & Company LLC	901 EAST CARY STREET 11TH FLOOR	RICHMOND	VA	23219	(804)780-2000
2101380	12/6/2016	12/6/2024	David A Noyes & Company	209 S LASALLE ST STE 970	CHICAGO	IL	606041459	(312)606-4643
16667193	1/28/2016	1/28/2025	Davinci Risk Designs LLC	5301 N TRENHOLM RD SUITE A	COLUMBIA	SC	29206	(803)741-0134
18993710	12/26/2018	12/26/2024	Delaware Life Marketing, LLC	C/O PARKOWSKI, GUERKE & SWAYZE, PA 909 SILVER LAKE BLVD FL 1	DOVER	DE	199042409	(317)574-6257
3887529	7/15/2022	7/15/2025	Delta Financial Insurance Brokerage Corporation	579 MAIN STREET	BOLTON	MA	02038	(978)779-5361
18150888	10/12/2016	10/12/2024	Devine Insurance & Financial Services, Inc.	5 BARLOW LANE	WESTWOOD	MA	02090	(781)444-6280
16150387	7/10/2020	7/10/2025	DFPG Investments, Inc.	9017 S RIVERSIDE DR SUITE 210	SANDY	UT	84070	(801)838-9999
6543868	2/10/2023	2/10/2025	Diversified Resources, LLC	70 JEFFERSON BLVD FL 4	WARWICK	RI	28881058	(401)941-1500
8605913	9/29/2005	9/29/2024	Dixon Associates, Inc.	459 WASHINGTON STREET STE 26	DUXBURY	MA	02332	(781)934-0648
5438392	4/21/1999	4/21/2025	Dolan & Maloney Insurance Agency LLC	141 TURNPIKE ROAD	WESTBOROUGH	MA	15812803	(508)366-4894
8624068	10/21/2005	10/21/2024	Dowd Financial Services LLC	14 BOBALA ROAD	HOLYOKE	MA	01040	(413)538-7444
3001966992	6/1/2022	6/1/2025	DOYLE FINANCIAL AND INSURANCE, LLC	1050 HINGHAM STREET, 3RD FLOOR	ROCKLAND	MA	02370	(781)421-6630
18412895	1/26/2018	1/26/2025	DPL Financial Partners, LLC	1906 STANLEY GAULT PARKWAY	LOUISVILLE	KY	40223	(888)327-0049
3002294366	12/12/2022	12/12/2024	DURKIN FINANCIAL SERVICES LLC	10 N MAIN ST SUITE 3	FALL RIVER	MA	02720	(508)676-1800
8581294	5/18/2010	5/18/2025	Edelman Financial Services, LLC	4000 LEGATO RD FL 8	FAIRFAX	VA	220332892	(703)246-6703
1006558	5/16/2003	5/4/2025	Edward Jones Insurance Agency Of Massachusetts LLC	100 UNIVERSITY DRIVE FIRST FLOOR - SUITE 2	AMHERST	MA	01002	(480)337-2000
17755542	5/21/2024	5/21/2025	EF Legacy Securities, LLC	222 SOUTH FIRST STREET, SUITE 600	LOUISVILLE	KY	40202	(877)575-2742
16964422	3/15/2021	3/15/2025	Empire Asset Management Insurance Agency LLC	29 BROADWAY 12TH FLOOR	NEW YORK	NY	10006	(212)417-7762
10890111	6/2/2008	6/2/2025	Energi Insurance Services, Inc	10 CENTENNIAL DRIVE	PEABODY	MA	01960	(978)531-1822
3780508	8/2/2011	8/2/2025	Equitable Distributors, LLC	1209 ORANGE STREET	WILMINGTON	DE	19801	(860)409-1437
3181892	7/29/2011	7/29/2024	Equitable Network, LLC	8501 IBM DRIVE, SUITE 150 MW 15, MW.621	CHARLOTTE	NC	28262	(717)526-7448
953556	5/29/2009	5/29/2025	Equity Services, Inc	NATIONAL LIFE DRIVE	MONTPELIER	VT	05604	(800)344-7437
7750554	6/7/2016	6/7/2025	Essex Financial Services	176 WESTBROOK RD	ESSEX	CT	06426	(860)767-4300
19472808	8/19/2020	8/19/2024	Essex Securities, LLC	95 CHRISTOPHER COLUMBUS DR., SUITE 16-11	JERSEY CITY	NJ	07302	(201)777-7121
2890793	10/29/1998	10/29/2024	Estate Insurance Services, Ltd.	444 WASHINGTON STREET SUITE 407	WOBURN	MA	01801	(781)933-6100
6905635	5/10/2012	5/10/2025	Excel Securities & Associates, Inc	200 CANAL VIEW BLVD SUITE 204	ROCHESTER	NY	14623	(585)424-1234
957587	5/20/2003	5/20/2025	Executive Insurance Agency, Inc.	130 SPRINGSIDE DRIVE, SUITE 300	AKRON	OH	44333	(330)576-1234
3233062	9/13/2011	9/13/2024	Executive Services Securities, LLC	3445 PEACHTREE ROAD NE SUITE 200	ATLANTA	GA	30326	(623)866-4362
3002985726	3/6/2024	3/6/2025	FAIRWAY GROUP, LLC	400 TRADECENTER DRIVE, SUITE 5900	WOBURN	MA	01801	(781)589-3144
4052759	9/1/2016	9/1/2024	Farmers Financial Solutions, LLC	31051 AGOURA ROAD	WESTLAKE VILLAGE	CA	91361	(866)888-9739
3217243	2/2/2023	2/2/2025	FAS Corp.	4747 W 135 STREET #100	LEAWOOD	KS	66224	(913)239-2300
7891848	8/13/2019	8/13/2024	Federated Holdings, Inc	680 PARK AVENUE	HUNTINGTON	NY	11743	(631)421-4499
654103	6/24/2003	6/24/2025	Fidelity Insurance Agency, Inc.	200 SEAPORT BLVD, #V2A	BOSTON	MA	02210	(800)272-7569
957532	7/28/2009	7/28/2024	Fifth Third Insurance Agency, Inc.	38 FOUNTAIN SQUARE PLAZA MD10AT76	CINCINNATI	OH	45263	(704)293-2925
2013273	6/24/2004	6/24/2025	Financial Independence Group	19520 W CATAWBA AVE STE 200	CORNELIUS	NC	28031	(704)895-5606
2351137	1/7/2015	1/7/2025	First Citizens Investor Services, Inc.	4300 SIX FORKS RD	RALEIGH	NC	276095718	(919)716-7909
16115374	2/17/2011	2/17/2025	First Command Insurance Services, Inc	1 FIRSTCOMM PLAZA	FORT WORTH	TX	76109	(817)731-8621
3002199536	12/11/2023	12/11/2024	FIRST DUE FINANCIAL LLC	245 MAIN STREET STE 205	WAREHAM	MA	02571	(508)273-7003
963702	2/20/2008	2/20/2025	First Heartland Capital, Inc.	4101 LAKE SAINT LOUIS BLVD	LAKE ST LOUIS	MO	63367	(636)625-0900
3391527	9/20/2010	9/20/2024	First Horizon Insurance Services, Inc.	165 MADISON AVE FL 14	MEMPHIS	TN	381032749	(901)818-6006
18909441	2/24/2020	2/24/2025	First Palladium, LLC	888 S HARRISON STREET SUITE 900	FORT WAYNE	IN	46802	(260)434-9715
1939067	4/30/2009	4/30/2025	FMN Capital Corporation	26041 ACERO	MISSION VIEJO	CA	92691	(949)455-0300
7613051	8/31/2010	8/31/2024	Forge Consulting Insurance Agency, LLC	3350 RIVERWOOD PARKWAY, SUITE GL28	ATLANTA	GA	30339	(678)916-4166
2009183	5/18/2006	5/18/2025	Fortune Financial Services, Inc.	3582 BRODHEAD ROAD STE 202	MONACA	PA	15061	(724)846-2488
8778277	11/20/2008	11/20/2024	Founders Financial Securities, LLC	1026 CROMWELL BRIDGE RD SUITE 100	TOWSON	MD	21286	(410)308-9988

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18075827	8/22/2016	8/22/2024	Frieling District Network Office, LLC	45 BRAINTREE HILL PARK SUITE 204	BRAINTREE	MA	02184	(781)664-1200
766481	7/5/2002	7/5/2025	G.A. Repple Insurance Agency	101 NORMANDY ROAD	CASSELBERRY	FL	32707	(407)339-9090
18966453	1/10/2019	1/10/2025	Gainbridge Insurance Agency,LLC	C/O PARKOWSKI, GUERKE & SWAYZE, PA 909 SILVER LAKE BLVD FL 1	DOVER	DE	199042409	(317)574-6257
8347744	3/10/2016	3/10/2025	Garden State Insurance Agency, Inc.	328 NEWMAN SPRINGS RD 3RD FLOOR	RED BANK	NJ	07701	(732)280-6886
9052904	1/23/2007	1/23/2025	GB Financial Group	11 MAYO ROAD	WELLESLEY	MA	02482	(781)237-4657
7339508	2/6/2004	2/6/2025	Geneos Wealth Management Agency of Mass.	9635 MAROON CIRCLE SUITE 100	ENGLEWOOD	CO	80112	(303)785-8470
3002806183	10/31/2023	10/31/2024	GENEVA PRIVATE WEALTH MANAGEMENT LLC	99 DERBY STREET SUITE 200	HINGHAM	MA	02043	(617)946-6644
659612	4/2/2018	4/2/2025	Genworth Financial Agency, Inc	11011 W BROAD ST	GLEN ALLEN	VA	230605937	(804)922-5402
7695321	11/12/2019	11/12/2024	Globalink Securities, Inc.	3452 E FOOTHILL BLVD STE# 1040	PASADENA	CA	91107	(626)964-5966
5437703	2/18/1999	2/18/2025	Goldman and Assoc. Ins. Financial Services, Inc.	933 FALMOUTH RD	HYANNIS	MA	02601	(508)775-6010
3002431984	3/23/2023	3/23/2025	GORRA FINANCIAL GROUP	875 OAKLAWN AVE STE 301	CRANSTON	RI	02920	(401)228-8803
3002095832	8/18/2022	8/18/2024	GOVONI INSURANCE PLLC	29B SOUTH MAIN ST	EAST WINDSOR	CT	06088	(860)688-3000
14291411	9/3/2009	9/3/2024	Gradient Securities, LLC	4105 LEXINGTON AVE STE 380	ARDEN HILLS	MN	55126	(866)991-1539
3001839915	3/17/2022	3/17/2025	GREAT POINT CAPITAL LLC	200 W JACKSON #1000	CHICAGO	IL	60606	(312)517-2535
3001937286	5/12/2022	5/12/2025	GREAT VALLEY ADVISOR GROUP INC	920 CASSATT ROAD SUITE 202	BERWYN	PA	19312	(610)296-7630
16490813	3/20/2013	3/20/2025	Grove Point Investments, LLC	2440 RESEARCH BLVD STE 500	ROCKVILLE	MD	208503237	(301)944-2515
2012766	4/28/2021	4/28/2025	Guide Wealth Partners, Inc	711 2ND AVE SE STE 200	CEDAR RAPIDS	IA	524011307	(319)378-1074
3001931066	5/9/2022	5/9/2025	GUIDED WEALTH, LLC	6 SLEEPY HOLLOW ROAD	DARTMOUTH	MA	02747	(508)980-0999
8000233	3/15/2005	3/15/2025	GWN Securities,Inc.	11440 N JOG ROAD	PALM BEACH GARDENS	FL	33418	(561)472-2700
3002100764	8/22/2022	8/22/2024	HADDAD FINANCIAL, LLC	1700 W PARK DR STE 250	WESTBOROUGH	MA	15813935	(978)228-5266
17082289	9/5/2019	9/5/2024	Halliday Financial, LLC	725 GLEN COVE AVENUE	GLEN HEAD	NY	11545	(516)671-1099
19804424	5/3/2021	5/3/2025	Halo Investing Insurance Services, LLC	130 SOUTH JEFFERSON ST., STE.250	CHICAGO	IL	60661	(312)586-2790
8152482	6/8/2022	6/8/2025	Hamilton Financial Inc.	900 CUMMINGS CENTER SUITE 201-U	BEVERLY	MA	01915	(978)279-9100
5251060	4/16/2014	4/16/2025	Hanson McClain Insurance Services	8775 FOLSOM BLVD SUITE 100	SACRAMENTO	CA	95826	(916)482-2196
8243893	8/19/2008	8/19/2025	Hantz Agency, LLC	26200 AMERICAN DRIVE 5TH FLOOR	SOUTHFIELD	MI	48034	(248)304-2855
8059001	9/9/2013	9/9/2024	Harbor Financial Services, LLC	RSA BATTLE HOUSE TOWER 11 NORTHWATER ST STE 21290	MOBILE	AL	36602	(251)650-0840
15995418	4/5/2018	4/5/2025	Harbor Investment Advisory, LLC	2330 WEST JOPPA ROAD SUITE 160	LUTHERVILLE	MD	21093	(410)659-8900
963028	4/9/2019	4/9/2025	Harbour Investments, Inc.	575 DONOFRIO DR STE 300	MADISON	WI	537192832	(608)662-6100
2063153	1/11/2023	1/11/2025	Harrelson Holdings, Inc	12610 NEW BRITANY BOULEVARD	FORT MYERS	FL	33907	(239)939-4455
7814139	12/26/2018	12/26/2024	Hazard & Siegel Agency,LLC	5793 WIDEWATERS PARKWAY	DEWITT	NY	13214	(315)414-0722
11606432	4/9/2021	4/9/2025	Hightower Securities, LLC	200 W. MADISON ST., SUITE 2500	CHICAGO	IL	60606	(312)962-3800
686603	8/17/2006	8/17/2024	Hilltop Securities Insurance Agency Inc	717 N HARWOOD ST STE 3400	DALLAS	TX	752016534	(214)859-1762
18710327	6/30/2022	6/30/2025	Homeland Insurance Network LLC	5 TOWPATH LANE	GRANBY	CT	60350603	(413)284-4747
19080586	3/22/2019	3/22/2025	Hoopoe Capital Markets, LLC	603 MASSACHUSETTS AVE SUITE 200	BOSTON	MA	02118	(617)318-9244
958154	3/28/2001	3/28/2025	Horace Mann Ins. Brokerage of Massachusetts	ONE HORACE MANN PLAZA # D-211	SPRINGFIELD	IL	62715	(217)789-2500
662994	2/7/2007	2/7/2025	Honor, Townsend, & Kent, LLC	600 DRESHER RD STE C2F	HORSHAM	PA	19044	(406)899-0706
3149107	10/30/2003	10/30/2024	HSBC Insurance Agency (USA),Inc.	66 HUDSON BLVD E	NEW YORK	NY	100012188	(866)543-3877
3002359458	2/2/2023	2/2/2025	HSBC SECURITIES (USA) INC	66 HUDSON BLVD E	NEW YORK	NY	100012188	(866)543-3877
3002329628	1/11/2023	1/11/2025	HUDSON WEALTH MANAGEMENT LLC	30 BROAD STREET, 2ND FLOOR	RED BANK	NJ	07701	(732)747-1900
2777049	4/7/2003	4/7/2025	Huntington Insurance, Inc.	37 W BROAD ST	COLUMBUS	OH	43215	(888)576-7900
3003035583	4/5/2024	4/5/2025	HUNTLEIGH SECURITIES CORPORATION	7800 FORSYTH BLVD 5TH FL	ST LOUIS	MO	631053311	(314)236-2219
3003073391	4/30/2024	4/30/2025	HYANNIS FINANCIAL, INC.	297 NORTH STREET SUITE 212B	HYANNIS	MA	02601	(508)775-3222
20247888	3/8/2022	3/8/2025	IAFF-FC Insurance Agency LLC	1750 NEW YORK AVE NW	WASHINGTON	DC	20006	(202)737-1125
8700822	10/26/2009	10/26/2024	Ialongo Insurance Agency, Inc	45 Sockamosset Crossroad Suite 5	Cranston	RI	02920	(401)738-4200
4655038	5/3/2019	5/3/2025	IBN Financial Services, Inc	404 OLD LIVERPOOL RD.	LIVERPOOL	NY	13088	(315)652-4426

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19092412	5/9/2019	5/9/2025	iCapital Annuities and Insurance Services LLC	515 WINDSOR DR	BIRMINGHAM	AL	352094431	(205)368-6653
3002544821	6/2/2023	6/2/2025	IFG-Independent Financial Group, LLC	COGENCY GLOBAL INC. C/O INDEPENDENT FINANCIAL GROUP LLC 850 NEW BURTON ROAD SUITE 201	DOVER	DE	19904	(858)436-3180
16755419	11/22/2019	11/22/2024	IFP Insurance Group, LLC	3030 N. ROCKY POINT DRIVE W SUITE 700	TAMPA	FL	33607	(813)341-0960
15959627	9/12/2012	9/12/2024	Incapital Distributors LLC	INCAPITAL DISTRIBUTORS LLC 200 S WACKER DRIVE SUITE 3400	CHICAGO	IL	60606	(312)379-3700
3181823	3/21/2018	3/21/2025	Independence Capital Agency, Inc.	5579 PEARL ROAD #100	PARMA	OH	44129	(440)888-7000
7834863	6/8/2022	6/8/2025	Independent Financial Group, Inc.	12671 HIGH BLUFF DRIVE SUITE 200	SAN DIEGO	CA	92130	(858)436-3180
19107083	12/4/2023	12/4/2024	Independent Trust Wealth Management, LLC	36 CORDAGE PARK CIR, STE 228J	PLYMOUTH	MA	02360	(617)650-0070
7321418	11/17/2010	11/17/2024	Infinex Investments Inc.	538 PRESTON AVENUE	MERIDEN	CT	06450	(203)599-6000
10449610	4/17/2018	4/17/2025	Infinity Financial Services	212 9TH ST SUITE 202 SUITE 202	OAKLAND	CA	94607	(510)588-8001
11029278	8/29/2014	8/29/2024	Innovation Partners LLC	5950 FAIRVIEW RD SUITE 140	CHARLOTTE	NC	28210	(704)708-5461
5438782	7/11/2023	7/11/2024	Insurance Designs Corporation, LLC	5071 MARTINIQUE DRIVE	NAPLES	FL	34113	(413)732-3158
7567283	6/26/2018	6/26/2024	International Assets Advisory LLC	111 N ORANGE AVE STE 1000	ORLANDO	FL	328012307	(407)254-1500
18345842	10/17/2006	10/17/2024	International Insurance Brokers Ltd.	3300 MID-CONTINENT TOWER 401 SOUTH BOSTON AVENUE	TULSA	OK	74103	(918)592-4200
4583243	4/25/2019	4/25/2025	Intervest Insurance Agency, Inc.	1980 DOMINION WAY SUITE 202	COLORADO SPRING	CO	80918	(719)592-9299
20113115	12/17/2021	12/17/2024	Investment Distributors, Inc.	2801 HIGHWAY 280 SOUTH	BIRMINGHAM	AL	35223	(800)288-3035
2753463	7/28/2022	7/28/2025	Ipswich Bay Advisors, Inc.	150A ANDOVER STREET SUITE 2	DANVERS	MA	01923	(978)777-6554
3003076003	5/1/2024	5/1/2025	J K R & COMPANY, INC.	1540 S. COAST HWY #202	LAGUNA BEACH	CA	92651	(818)781-7721
2007311	6/9/2009	6/9/2025	J. Alden Associates, Inc	37 WEST AVE STE 301	WAYNE	PA	19087	(215)572-8700
2346347	8/2/2022	8/2/2024	J.R. Insurance Brokerage Inc.	165 VILLAGE ST	MEDWAY	MA	20531237	(508)533-2335
3749077	6/6/2014	6/6/2025	J.W. Cole Insurance Services, Inc.	4301 ANCHOR PLAZA PARKWAY SUITE 450	TAMPA	FL	33634	(813)935-6776
39231	2/27/2019	2/27/2025	Jackson National Life Insurance Agency, LLC	225 WEST WACKER SUITE 1200	CHICAGO	IL	60606	(973)886-8487
3002147876	9/16/2022	9/16/2024	JAMES O'HEARN INSURANCE AGENCY, INC.	704 ROGERS STREET	LOWELL	MA	01852	(978)459-3336
964142	7/22/2010	7/22/2024	Janney Montgomery Scott LLC	1166 AVENUE OF THE AMERICAS 21ST FLOOR	NEW YORK	NY	10036	(215)665-6000
17101950	5/2/2017	5/1/2025	Jason Halpert & Associates, LLC	JASON HALPERT & ASSOCIATES, LLC 30 SUFFIELD ST	WINDSOR LOCKS	CT	60961320	(860)640-4805
1435942	6/16/2003	6/16/2025	JH Signature Insurance Agency, Inc.	200 BERKELEY ST 3RD FLR	BOSTON	MA	02116	(877)606-7745
15964116	9/28/2010	9/28/2024	John J Vigliotti Insurance & Consulting, Inc.	152 KIMBALL ROAD	AMESBURY	MA	01913	(978)388-5800
3002561616	6/15/2023	6/15/2025	JOHNSTONE BROKERAGE SERVICES, LLC	117 SAN AUGUSTINE ST	CENTER	TX	759353951	(936)340-2929
18945326	8/31/2022	8/31/2024	JP Financials & Consulting LLC	24 ROCKY BROOK RD	DOVER	MA	02030	(408)674-5548
3002650008	8/7/2023	8/7/2024	KAPLAN FAMILY FINANCIAL, LLC	2 LAKESHORE DRIVE	BRIDGEWATER	MA	02324	(508)207-5234
3002678565	8/22/2023	8/22/2024	KAPLAN FAMILY FINANCIAL, LLC	2 LAKESHORE CENTER FLOOR 2	BRIDGEWATER	MA	02324	(508)207-5234
5437254	3/19/1999	3/19/2025	Karam Insurance Agency, Inc.	456 ROCK STREET	FALL RIVER	MA	02720	(508)679-2704
7910071	2/13/2018	2/13/2025	KCD Financial, Inc.	3061 ALLIED ST STE B	GREEN BAY	WI	54304	(920)347-3400
4573230	3/4/2009	3/4/2025	Kestra Investment Services, LLC	5707 SOUTHWEST PARKWAY STE 400 BLDG 2	AUSTIN	TX	78735	(844)553-7872
13375964	3/16/2011	3/16/2025	Kevin R. Cloutier Agency, Inc.	2000 WARWICK AVE	WARWICK	RI	02889	(401)736-8800
17838399	1/27/2016	1/27/2025	Key Insurance & Financial Services, Inc.	280 MERRIMACK STREET SUITE 311	LAWRENCE	MA	01845	(978)816-7000
2759565	10/24/2013	10/24/2024	Keycorp Insurance Agency USA Inc.	4900 TIEDEMAN ROAD	BROOKLYN	OH	44144	(216)813-6025
18154019	11/16/2017	11/16/2024	KFK Financial and Insurance Services, LLC	90 S CASCADE AVE STE 1000	COLORADO SPRING	CO	809031628	(719)636-3844
3002972420	2/27/2024	2/27/2025	KINGDOM FINANCIAL PRINCIPLES LLC	518 TOWNSHIP LINE RD, SUITE 260	BLUE BELL	PA	19422	(215)422-2449
18722623	3/14/2021	3/14/2025	Kingswood Capital Partners LLC	11440 W. BERNARDO CT. SUITE 300	SAN DIEGO	CA	92127	(858)376-3140
5858453	1/31/2007	1/31/2025	Kovack Securities, Inc.	6451 NORTH FEDERAL HWY SUITE 1201	FORT LAUDERDALE	FL	33308	(954)782-4771
7405679	10/30/2014	10/30/2024	Kraig P. Cloutier Agency Inc.	1535 SMITH ST #2	N PROVIDENCE	RI	02911	(401)861-7500
7405609	1/14/2019	1/14/2025	Kutsaftis Insurance Agency, Inc.	AQUIDNECK ISLAND INSURANCE 702 AQUIDNECK AVENUE	MIDDLETOWN	RI	02842	(401)848-0720
1926316	4/1/2020	4/1/2025	L.M. Kohn & Company	10151 CARVER ROAD SUITE 100	CINCINNATI	OH	45242	(501)664-8044
1619350	11/20/2018	11/20/2024	Larimer Capital Corporation	1720 SOUTH BELLAIRE STREET SUITE 1110	DENVER	CO	80222	(303)573-5511
8889722	4/13/2009	4/13/2025	Larson Financial Group, LLC	100 N BROADWAY STE 1700	SAINT LOUIS	MO	631022709	(314)787-7436

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3391221	1/3/2006	1/3/2025	LaSalle St. Securities LLC	940 N INDUSTRIAL DR	ELMHURST	IL	60126	(630)600-0500
765927	3/9/2004	3/9/2025	LBW Insurance & Financial Services,Inc.	28055 SMYTH DRIVE	VALENCIA	CA	91355	(661)702-6000
8849880	6/1/2018	6/1/2025	LEBENTHAL FINANCIAL SERVICES, INC	500 N. BROADWAY SUITE 238	JERICHO	NY	11753	(516)349-5555
2005140	1/23/2023	1/23/2025	Leigh Baldwin & Co., LLC	112 ALBANY STREET	CAZENOVIA	NY	13035	(315)655-2964
7147385	11/15/2013	11/15/2024	Lenox Advisors, Inc	90 PARK AVENUE 18TH FLOOR	NEW YORK	NY	10016	(212)642-4864
957441	3/25/2008	3/25/2025	Life Brokerage Service Corp.	310 GRANT STREET, SUITE 920	PITTSBURGH	PA	152192224	(412)281-0600
964014	10/12/2006	10/12/2024	LifeMark Insurance Agency	400 WEST METRO PARK	ROCHESTER	NY	14623	(585)424-5672
654338	2/2/2005	2/2/2025	Lincoln Financial Advisors Corporation	1301 S. HARRISON STREET	FORT WAYNE	IN	46802	(260)455-2000
124422	10/25/2021	10/25/2024	Lincoln Financial Securities Corporation	1301 S. HARRISON STREET	FORT WAYNE	IN	46802	(260)455-2000
963831	5/26/2011	5/26/2025	Lincoln Investment Planning, LLC	ATTN: LICENSING 601 OFFICE CENTER DR, STE 300	FT WASHINGTON	PA	19034	(800)242-1421
17631541	10/19/2015	10/19/2024	Lion Street Financial, LLC	515 CONGRESS AVE SUITE 2500	AUSTIN	TX	78701	(512)776-8423
8916163	5/23/2013	5/23/2025	Lion Street Insurance Services, LLC	515 CONGRESS AVE STE 2500	AUSTIN	TX	787013509	(512)776-8400
10532982	5/17/2016	5/17/2025	Lockton Investment Securities, LLC	444 W 47TH STREET SUITE 900	KANSAS CITY	MO	641121906	(816)960-9000
2013077	12/21/2017	12/21/2024	Lombard Agency Incorporated	ATTN: AGENT/BROKER LICENSING UNIT 1820 LANCASTER STREET	BALTIMORE	MD	21231	(410)342-1300
663844	12/13/2011	12/13/2024	Lombard International Agency Inc.	ONE LIBERTY PLACE 1650 MARKET STREET, 54TH FLOOR	PHILADELPHIA	PA	19103	(484)530-4800
18748700	11/1/2018	11/1/2024	Long Road Risk Management Insurance Services, LLC	130 SPRINGSIDE DR. #300	AKRON	OH	44333	(330)576-1234
2491483	11/6/2002	11/6/2024	LPA Insurance Agency,Inc.	3800 WATT AVENUE SUITE 147	SACRAMENTO	CA	95821	(916)286-7843
28347	3/5/2010	3/5/2025	LPL Financial LLC	4707 EXECUTIVE DRIVE	SAN DIEGO	CA	921213091	(800)775-4575
3002542410	6/1/2023	6/1/2025	LW SOLUTIONS II PA	220 ASHWORTH STREET	WEST PALM BEACH	FL	33405	(917)842-9177
8799623	7/7/2006	7/7/2025	M Financial Securities Marketing, Inc.	1125 NW COUCH ST #900	PORTLAND	OR	97209	(503)414-2000
2265351	8/1/2003	8/1/2025	M Holding Securities Insurance Agency	1125 NW COUCH ST #900	PORTLAND	OR	97209	(503)232-6960
8512006	7/20/2021	7/20/2025	M.A.Gadbois Financial Inc.	40 SHAWOMET AVE	SOMERSET	MA	02726	(508)678-8180
17239945	8/1/2018	8/1/2024	M.S. Howells & Co.	23350 N PIMA RD	SCOTTSDALE	AZ	852553627	(480)563-2030
3002110847	8/26/2022	8/26/2024	M.Y. CORE FINANCIALS LLC	1864 CENTRE ST	WEST ROXBURY	MA	02132	(617)852-0107
8825688	12/13/2006	12/13/2024	Madison Avenue Securities, Inc.	13500 EVENING CREEK DR. N #555	SAN DIEGO	CA	92128	(858)207-1300
15809921	1/6/2011	1/6/2025	Mark Edward Partners LLC	505 PARK AVENUE 5TH FLOOR	NEW YORK	NY	10022	(212)355-5005
12773845	11/2/2009	11/1/2024	Marsh & McLennan Agency, LLC.	1166 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-6000
3485060	1/25/2008	1/25/2025	Marsh Insurance & Investments LLC	1166 AVENUE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-9680
963205	6/3/2015	6/3/2025	Mason Associates, Inc.	11921 FREEDOM DRIVE STE 1000	RESTON	VA	20190	(703)716-6000
5437154	11/22/1998	11/22/2024	McKenna Insurance Agency Inc., George E.	4 PLEASANT STREET	LEICESTER	MA	01524	(508)892-8133
8887245	6/20/2011	6/20/2025	Mercer Health & Benefits Administration LLC	12421 MEREDITH DR	URBANDALE	IA	503989001	(212)345-9680
8402092	6/29/2005	6/29/2025	Mercer Health & Benefits LLC	1166 AVE OF THE AMERICAS	NEW YORK	NY	10036	(212)345-9680
38494	10/6/2005	10/6/2024	Merrill Lynch Life Agency, Inc.	401 UNION ST 26TH FLOOR	SEATTLE	WA	98101	(904)218-4053
1597952	5/31/2011	5/31/2025	Mesirow Financial, Inc	353 N. CLARK STREET	CHICAGO	IL	60654	(312)595-6000
5689170	10/13/2022	10/13/2024	MetLife Investors Distribution Company, Inc	11330 OLIVE BLVD	SAINT LOUIS	MO	631417275	(813)673-3999
3939315	2/2/2023	2/2/2025	MMA Securities, LLC	PARK 80 WEST PLAZA 2 250 PEHLE AVE SUITE 400	SADDLE BROOK	NJ	07663	(212)345-1739
31249	8/17/2005	8/17/2025	MML Insurance Agency,LLC	1295 STATE STREET	SPRINGFIELD	MA	01111	(406)586-3351
3001997845	6/21/2022	6/21/2025	MOLONEY SECURITIES CO INC	13537 BARRETT PARKWAY DR STE 300	MANCHESTER	MO	63021	(314)909-0600
963269	3/16/2015	3/16/2025	Money Concepts Capital Corp.	11440 N JOG ROAD	PALM BEACH GARDENS	FL	33418	(561)472-2000
7492293	11/4/2009	11/4/2024	Moors & Cabot, Inc	ONE FEDERAL STREET 19TH FLOOR	BOSTON	MA	02110	(617)314-0282
963143	12/6/2006	12/6/2024	Morgan Stanley Insurance Services, Inc.	1209 ORANGE STREET	WILMINGTON	DE	19801	(443)627-4934
3431230	3/6/2015	3/6/2025	Morris Insurance Services Inc	7 ALEWIVE PARK ROAD	KENNEBUNK	ME	04043	(207)985-2941
2329909	6/7/2023	6/7/2025	Moynihan Insurance Agency Inc.,James J.	6 WESTWOOD CIRCLE	WORCESTER	MA	01609	(508)756-5108
8755798	3/31/2006	3/31/2025	MP Financial Servcies, LLC	ONE MONARCH PLACE SUITE 900	SPRINGFIELD	MA	01144	(413)739-1800
14341774	7/25/2011	7/25/2024	MTS Insurance, Inc.	34 MAIN STREET SUITE #202	PLYMOUTH	MA	02360	(508)927-1976

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3002775934	10/13/2023	10/13/2024	MTZ INSURANCE LLC	302 BROADWAY	METHUEN	MA	01844	(978)984-6896
5438236	6/5/2022	6/5/2025	Murray & MacDonald Insurance Services, Inc.	550 MACARTHUR BLVD	BOURNE	MA	02532	(508)540-2400
19547384	9/15/2020	9/15/2024	Mutual of America Insurance Agency LLC	320 PARK AVENUE	NEW YORK	NY	10022	(212)224-1600
655002	4/21/2010	4/21/2025	Mutual Of Omaha Marketing Corporation	D/B/A HERITAGE PROTECTION ASSURANCE MUTUAL OF OMAHA PLAZA	OMAHA	NE	68175	(402)342-7600
1914121	10/25/2011	10/25/2024	Mutual Securities, Inc of California	807-A CAMARILLO SPRINGS ROAD	CAMARILLO	CA	93012	(805)764-6740
17831129	1/20/2016	1/20/2025	MVGA Insurance, Inc.	30 MONUMENT SQUARE SUITE 135	CONCORD	MA	01742	(978)369-4313
6913531	9/17/2003	9/17/2024	MWA General Insurance Agency	1701 1ST AVE	ROCK ISLAND	IL	61201	(309)786-6481
1996662	11/7/2017	11/7/2024	N.P.A. Insurance Agency, Inc.	NPA INSURANCE AGENCY INC 32-16 BROADWAY 2ND FLOOR	FAIR LAWN	NJ	07410	(201)476-0029
19412910	7/8/2022	7/8/2025	National Financial Network Inc.	900 STEWART AVE STE 500	GARDEN CITY	NY	115304933	(646)885-2816
957415	12/8/2003	12/8/2024	Nationwide Financial General Agency, Inc	ONE NATIONWIDE PLAZA RR1-01-D1	COLUMBUS	OH	43215	(866)753-7364
963332	3/23/2015	3/23/2025	Nationwide Retirement Solutions, Inc	1209 ORANGE STREET	WILMINGTON	DE	19801	(614)435-6342
8732170	12/20/2010	12/20/2024	Navy Federal Investment Services, LLC	1007 ELECTRIC AVE	VIENNA	VA	22180	(877)221-8108
3954263	4/25/2016	4/25/2025	NBC Securities, Inc.	1927 FIRST AVENUE NORTH	BIRMINGHAM	AL	35203	(800)521-9390
8016205	3/5/2004	3/5/2025	Nelson Insurance & Financial Services	155 NORTH MAIN STREET	FALL RIVER	MA	02720	(508)672-3096
963482	6/26/2006	6/26/2025	Nelson Securities, Inc.	9718 N MORTON CT	SPOKANE	WA	99218	(509)838-1313
7019733	7/5/2007	7/5/2025	Newbridge Securities Corp.	1200 NORTH FEDERAL HIGHWAY SUITE 400	BOCA RATON	FL	33432	(954)334-3450
17108510	4/11/2017	4/11/2025	Newton One, LLC	131 CONTINENTAL DR SUITE 206	NEWARK	DE	19713	(302)731-1326
2988442	6/29/2012	6/30/2025	Next Financial Group, Inc.	11740 KATY FWY STE 600	HOUSTON	TX	77079	(713)789-7122
13507417	6/24/2022	6/24/2025	Next Financial Insurance Services Company	11740 KATY FREEWAY STE 600	HOUSTON	TX	77079	(713)789-7122
1819741	5/10/2023	5/10/2025	NFP Brokerage Insurance Services, Inc.	1250 S CAPITAL OF TEXAS HWY BLDG 2 STE 600	AUSTIN	TX	78746	(623)866-4362
686507	10/29/2003	10/29/2024	NFP Insurance Services, Inc.	1250 S CAPITAL OF TEXAS HWY BLDG 2 STE 125	AUSTIN	TX	78746	(512)697-6869
3001929532	5/30/2023	5/30/2025	NI Advisors Inc	1138 CADILLAC COURT	MILPITAS	CA	950353058	(510)306-7777
1052719	4/19/2019	4/19/2025	North Star Consultants, Inc.	2701 UNIVERSITY AVE SE	MINNEAPOLIS	MN	55414	(612)617-6000
6520864	2/1/2007	2/1/2025	Northwestern Mutual Investment Services, LLC	720 E WISCONSIN AVE	MILWAUKEE	WI	53202	(414)665-1444
13348194	3/11/2009	3/11/2025	Norton Insurance Services, Inc.	87 BEMIS ROAD	FITCHBURG	MA	01420	(978)343-4188
8939544	2/7/2018	2/7/2025	NyLife Securities, LLC	51 MADISON AVENUE ROOM 151	NEW YORK	NY	10010	(212)576-4992
1012856	8/26/2005	8/26/2024	Nylink Insurance Agency, Inc.	51 MADISON AVENUE ROOM 151	NEW YORK	NY	10010	(212)576-4992
6273632	12/20/2004	12/20/2024	Oak Tree Insurance Agency, LLC	714 MAIN STREET	SHREWSBURY	MA	01545	(508)841-0515
3002624548	7/24/2023	7/24/2025	OAKWOOD CAPITAL SECURITIES, INC.	600 HIGHWAY 169 S, STE 1410	MINNEAPOLIS	MN	55426	(952)935-4601
3002973320	2/28/2024	2/28/2025	OCEAN STATE INSURANCE GROUP LLC	202 B CLOCK TOWER SQ	PORTSMOUTH	RI	02871	(401)244-9837
7672902	10/20/2010	10/20/2024	Ohio National Insurance Agency, Inc	ONE FINANCIAL WAY	CINCINNATI	OH	45242	(513)794-3503
3001969536	6/2/2022	6/2/2025	OLD SLIP BENEFITS AND INSURANCE SERVICES LLC	40 WALL ST, FL 28	NEW YORK	NY	10005	(212)256-1334
17664388	5/29/2024	5/29/2025	Omniverse Financial & Insurance Services, Inc.	237 PARK AVE	WORCESTER	MA	01609	(508)835-3738
19776415	8/21/2023	8/21/2024	One Charles Group Insurance Services, LLC	99 DERBY ST. SUITE 100	HINGHAM	MA	02043	(617)337-4208
7443149	10/10/2008	10/10/2024	One Resource Group, LLC	13548 ZUBRICK RD	ROANOKE	IN	467838300	(260)423-6161
2004558	12/30/1998	12/30/2024	One Source Financial Group	16 AARON DR	TOPSFIELD	MA	01983	(413)759-0000
2201731	3/5/2024	3/5/2025	OneAmerica Securities Insurance Agency, Inc.	ONE AMERICAN SQUARE	INDIANAPOLIS	IN	46282	(317)285-1877
19172192	8/9/2023	8/9/2024	OneTeam Financial, LLC	16 LINDEN PLACE	COLTS NECK	NJ	77221178	(908)347-2707
3003017655	3/26/2024	3/26/2025	OPENWIN FINANCIAL & INSURANCE SERVICES, LLC	20480 PACIFICA DR, #G	CUPERTINO	CA	95014	(408)863-0306
654167	12/20/2002	12/20/2024	Oppenheimer Life Agency, Ltd.	10880 WILSHIRE BLVD 24TH FLOOR	LOS ANGELES	CA	90024	(212)667-5880
8583463	11/14/2007	11/14/2024	Osaic Services, Inc.	18700 N HAYDEN RD STE 255	SCOTTSDALE	AZ	852556787	(713)526-6914
659787	7/15/2011	7/15/2025	Osaic Wealth, Inc	10 EXCHANGE PLACE SUITE 1410	JERSEY CITY	NJ	07302	(800)935-6665
964566	7/28/2004	7/28/2024	P.J. Robb Variable LLC	6075 POPLAR AVE STE 400	MEMPHIS	TN	381190109	(717)736-7865
38506	5/19/2011	5/19/2025	Pacific Select Distributors, LLC	700 NEWPORT CENTER DRIVE	NEWPORT BEACH	CA	92660	(800)800-7681
1914145	2/13/2015	2/13/2025	Packerland Brokerage Services Inc	432 SECURITY BLVD STE 101	GREEN BAY	WI	543139709	(920)662-9500

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3198463	8/12/2004	8/12/2024	Park Avenue Securities LLC	10 HUDSON YARDS	NEW YORK	NY	10001	(888)600-1700
7078591	12/21/2010	12/21/2024	Parkland Securities LLC	300 PARKLAND PLAZA	ANN ARBOR	MI	48103	(734)663-1611
16337373	7/19/2022	7/19/2025	Peak Brokerage Services, LLC	1070 E. INDIANTOWN RD, SUITE 208	JUPITER	FL	33477	(561)641-5050
2328209	5/11/2020	5/11/2025	PenFacs Financial Services, Inc.	59 ZION HILL RD	SALEM	NH	03079	(508)630-7040
18430692	11/9/2022	11/9/2024	Pensionmark Securities, LLC	24 E. COTA ST. SUITE 200	SANTA BARBARA	CA	93101	(888)201-5488
18187678	5/29/2024	5/29/2025	Perez Insurance and Financial Services LLC	17 MCKINLEY AVE	LAWRENCE	MA	01843	(978)258-5021
8579412	10/19/2023	10/19/2024	Peroni Financial Group, LLC	64 EAST GROVE STREET	MIDDLEBORO	MA	02346	(508)923-1150
18796832	8/23/2021	8/23/2025	PHX Financial, Inc	100 WALL STREET 10TH FLOOR	NEW YORK CITY	NY	10005	(516)305-9438
9793116	11/3/2022	11/3/2024	Pinnacle Investments, LLC	5845 WIDEWATERS PARKWAY SUITE 300	EAST SYRACUSE	NY	13057	(315)251-1101
3002722440	9/14/2023	9/14/2024	PLAN 4 INSURANCE SERVICES, INC.	350 OLD COUNTRY ROAD SUITE 100	GARDEN CITY	NY	11530	(516)539-1681
776257	7/13/2004	7/13/2025	Plan Member Securities Corporation Ins. Agency	6187 CARPINTERIA AVENUE	CARPINTERIA	CA	93013	(805)684-1199
1859079	10/4/2022	10/4/2024	PNC Insurance Services, LLC	222 DELAWARE AVE T4-UCLP-03-3	WILMINGTON	DE	19801	(205)297-3048
14987439	9/25/2009	9/25/2024	Preferred Insurance & Financial Solutions, Inc.	51 MAN MAR DRIVE SUITE 3	PLAINVILLE	MA	02762	(508)242-3030
654511	1/5/2009	1/5/2025	Preferred Product Network, Inc.	2711 CENTERVILLE RD SUITE 400	WILMINGTON	DE	19808	(800)577-0115
659775	2/22/2016	2/22/2025	Primerica Financial Services, LLC	2590 NATURE PARK DR STE 245	NORTH LAS VEGAS	NV	890843190	(386)334-5679
15316616	2/21/2017	2/21/2025	Private Client Services, LLC	PRIVATE CLIENT SERVICES, LLC 2225 LEXINGTON RD.	LOUISVILLE	KY	40206	(502)451-0600
11443941	3/24/2011	3/24/2025	Procured Risk Solutions LLC	340 MADISON AVE 21ST FLOOR	NEW YORK	NY	10173	(866)903-9162
1334775	1/30/2015	1/30/2025	Prospera Life & Annuity Services, Inc.	5429 LBJ FWY STE 750	DALLAS	TX	752402669	(972)581-3000
8622418	12/5/2005	12/5/2024	Prudential Insurance Agency, LLC	213 WASHINGTON ST FL 16	NEWARK	NJ	71022917	(800)390-0308
1005099	10/25/2021	10/25/2024	PRW Associates Insurance Agency, LLC	BATTERYMARCH PARK II 1 PINE HILL DR #502	QUINCY	MA	02169	(617)745-0900
6905581	8/4/2023	8/4/2024	Purshe Kaplan Sterling Ins. Investments	80 STATE STREET	ALBANY	NY	12207	(518)436-3536
7558487	4/8/2008	4/8/2025	Pyramid Funds Corporation	21 EVERETT ROAD EXT	ALBANY	NY	12205	(518)459-1671
8978518	4/20/2023	4/20/2025	R F Lafferty & Co., Inc.	40 WALL ST 29TH FL	NEW YORK	NY	10005	(212)293-9090
18110328	9/15/2022	9/15/2024	R. AARON Miller Agency, LLC	1 BEACON ST FL 21	BOSTON	MA	21083196	(617)531-9636
687643	8/7/2018	8/7/2024	Raymond James Insurance Group, Inc.	880 CARILLON PARKWAY -32A TOWER IV 5TH FLOOR	ST PETERSBURG	FL	33716	(727)567-1520
964068	7/29/2008	7/29/2024	RBC Capital Markets, LLC	250 NICOLLET MALL	MINNEAPOLIS	MN	55401	(612)371-2863
4064842	6/8/2018	6/8/2025	Rehmann Insurance Group, LLC	4086 LEGACY PARKWAY	LANSING	MI	48911	(239)254-5057
16582627	10/21/2011	10/21/2024	RetireOne, Inc.	222 SOUTH FIRST STREET SUITE 600	LOUISVILLE	KY	40202	(877)575-2742
19388293	10/28/2021	10/28/2024	RIA Insurance Solutions, LLC	19520 WEST CATAWBA AVE SUITE 212 NORTH CAROLINA	CORNELIUS	NC	28031	(800)527-1155
4778641	6/28/2021	6/28/2025	RNR Securities,LLC.	1802 HEMPSTEAD TURNPIKE	EAST MEADOW	NY	11554	(516)222-8875
17543246	7/2/2018	7/2/2025	Robert Fine & Randy S Fine Ins. LLC.	1101 WORCESTER ROAD MASSACHUSETTS	FRAMINGHAM	MA	01701	(508)820-9939
18970987	3/20/2019	3/20/2025	Rockefeller Capital Management Insurance Services LLC	1209 ORANGE STREET	WILMINGTON	DE	19801	(212)549-5100
3002657527	8/10/2023	8/10/2025	RONALD A. GELOK, JR. INC	999 VANDERBILT BEACH RD STE 200	NAPLES	FL	34108	(973)917-4556
3686882	1/30/2007	1/30/2025	Rossetti Insurance Agency Inc., Peter	436 LINCOLN AVE	SAUGUS	MA	01906	(781)233-1855
2331526	4/4/2017	4/4/2025	Sage, Ruty and Co., Inc	100 CORPORATE WOODS SUITE 300	ROCHESTER	NY	14623	(585)232-3760
19252111	1/26/2021	1/26/2025	San Blas Securities, LLC	3424 PEACHTREE ROAD NE SUITE 2200	ATLANTA	GA	30326	(404)704-0406
6885271	9/5/2012	9/5/2024	Santander Securities LLC	251 LITTLE FALLS DR	WILMINGTON	DE	198081674	(617)346-7233
5437286	7/18/1998	7/18/2025	Sartori Insurance Agency, Inc	76 BEDFORD ST SUITE 37	LEXINGTON	MA	02420	(781)861-6900
19423915	5/25/2022	5/25/2025	Savior, LLC	40 WASHINGTON ST STE 210	WELLESLEY HILLS	MA	24811812	(888)972-8467
15764120	8/16/2010	8/16/2024	Saybrus Equity Services, LLC	SAYBRUS EQUITY SERVICES, INC. ONE AMERICAN ROW	HARTFORD	CT	61025056	(860)403-3900
14846436	10/23/2009	10/23/2024	Saybrus Partners, LLC	ONE AMERICAN ROW	HARTFORD	CT	61025056	(860)403-3900
39207	10/30/2008	10/30/2024	SBHU Life Agency, Inc.	2000 WESTCHESTER AVENUE	PURCHASE	NY	10577	(443)627-4934
3234249	12/13/2006	12/13/2024	SCF Securities, Inc.	10150 MEANLEY DRIVE, FIRST FLOOR	SAN DIEGO	CA	92131	(559)456-6108
661723	8/26/2021	8/26/2024	Securian Financial Services, Inc.	400 ROBERT STREET N.	ST. PAUL	MN	55101	(651)665-1233
654151	4/2/2004	4/2/2025	Securities America, Inc.	12325 PORT GRACE BLVD.	LA VISTA	NE	68128	(800)747-6111

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3002131603	9/8/2022	9/8/2024	SEESMAN INSURANCE AGENCY, LLC	83 PARKHURST ROAD, UNIT 10 978	CHELMSFORD	MA	01824	(978)710-7040
5437683	7/15/2011	7/15/2025	Segreve & Hall Insurance Associates Inc	ONE TECH DRIVE SUITE 135	ANDOVER	MA	01810	(978)975-1300
5690938	8/17/2001	8/17/2024	Sentinel Insurance Agency, Inc.	100 QUANNAPOWIT PKWY	WAKEFIELD	MA	01880	(781)914-1200
8507165	12/14/2005	12/14/2024	SFA Insurance Services, Inc.	2200 CENTURY PARKWAY SUITE 500 GEORGIA	ATLANTA	GA	30345	(678)954-4000
2004610	7/2/2010	7/2/2025	Shepard Insurance Group, Inc.	1700 EAST PUTNAM AVENUE	OLD GREENWICH	CT	68701389	(203)637-6655
960514	7/18/2011	7/18/2025	Sigma Financial Corporation	300 PARKLAND PLAZA	ANN ARBOR	MI	48103	(734)663-1611
963920	2/25/2009	2/25/2025	Signal Securities, Inc.	700 THROCKMORTON ST.	FORT WORTH	TX	76102	(817)877-4256
3002775923	10/13/2023	10/13/2024	SIGNATURE ESTATE SECURITIES, INC.	2121 AVE. OF THE STARS SUITE 1600	LOS ANGELES	CA	90067	(310)712-2323
3002486463	4/26/2023	4/26/2025	SIMPLICITY FINANCIAL INVESTMENT SERVICES INC	86 SUMMIT AVE SUITE 303	SUMMIT	NJ	07901	(201)987-7184
5437404	11/2/2009	11/2/2024	Siver Insurance Agency Inc	125 MAIN STREET	LANCASTER	MA	01523	(978)368-8558
3002095854	8/18/2022	8/18/2024	SMJ INSURANCE AGENCY	29 S MAIN ST UNIT B	EAST WINDSOR	CT	60889744	(860)745-3321
17114074	1/16/2014	1/16/2025	Snowden Insurance Services, LLC	615 S. DUPONT HWY.	DOVER	DE	19901	(646)218-9288
8636572	1/5/2016	1/5/2025	Somerset Securities, Inc.	4600 S KELLY AVENUE	PORTLAND	OR	97239	(503)595-1333
7914650	3/5/2021	3/5/2025	Sorrento Pacific Financial, LLC	10150 MEANLEY DRIVE 1ST FLOOR	SAN DIEGO	CA	92131	(850)253-6939
17185002	2/8/2023	2/8/2025	SOUTH SHORE WEALTH MANAGEMENT, INC	500 VICTORY ROAD SUITE 400	QUINCY	MA	02171	(617)935-6404
2351542	5/4/2011	5/4/2025	Southeast Investments, N.C. Inc.	820 TYVOLA ROAD, SUITE 104	CHARLOTTE	NC	28217	(704)527-7873
8388619	5/18/2018	5/18/2025	Spencer Financial, LLC	327A BOSTON POST ROAD MASSACHUSETTS	SUDBURY	MA	01776	(978)443-6500
9747987	7/18/2018	7/18/2025	Spire Insurance Agency, LLC	7901 JONES BRANCH DRIVE SUITE 810	MCLEAN	VA	22102	(703)657-6060
3002784796	10/18/2023	10/18/2024	SPRINGVALE, INC	202 MAIN STREET	WENHAM	MA	01984	(617)966-0357
1652010	7/13/2022	7/13/2025	St. Bernard Financial Services, Inc.	1609 WEST MAIN STREET	RUSSELLVILLE	AR	72801	(479)967-1200
16272153	6/24/2011	6/24/2024	St. Germain Securities, Inc	1500 MAIN STREET 25TH FLOOR	SPRINGFIELD	MA	01115	(413)733-5111
8844362	9/29/2006	9/29/2024	Stephens Insurance, LLC	111 CENTER STREET	LITTLE ROCK	AR	72201	(501)377-2300
1651060	1/26/2010	1/26/2025	Stephens Wealth Planning and Strategy Group Inc	111 CENTER STREET	LITTLE ROCK	AR	72201	(501)377-2300
3002175718	9/29/2022	9/29/2024	STEWART PARTNERS INVESTMENT SOLUTIONS, LLC	15495 SEQUOIA PKWY SUITE 150	PORTLAND	OR	97224	(971)371-7800
7464423	2/6/2004	2/5/2025	Stifel Nicolaus Insurance Agency, Inc.	501 NORTH BROADWAY	ST LOUIS	MO	63102	(314)342-4074
8479330	2/1/2016	2/1/2025	StoneX Securities Inc.	2 PERIMETER PARK SOUTH SUITE 500 WEST	BIRMINGHAM	AL	35243	(205)776-2963
659778	3/2/2006	3/2/2025	Sunset Financial Services Inc.	3520 BROADWAY	KANSAS CITY	MO	64111	(816)753-7000
16171514	3/20/2018	3/20/2025	Supreme Alliance LLC	14804 RESOLVES LANE	CHARLOTTE	NC	28277	(561)460-2870
758586	8/17/2006	8/17/2024	TBS Agency, Inc.	1776 PLEASANT PLAIN RD	FAIRFIELD	IA	52556	(641)472-5100
1009647	9/15/2004	9/15/2024	TCS Insurance Agency, Inc.	100 SMITH RANCH RD STE 340	SAN RAFAEL	CA	949031994	(415)461-4427
8761773	9/21/2009	9/21/2024	TD Wealth Management Services Inc.	ONE COMMERCE SQ 2005 MARKET ST, SUITE 200	PHILADELPHIA	PA	19103	(856)751-2726
17561472	6/21/2017	6/21/2025	Tenzing Advisors, LLC	20 PICKERING ST	NEEDHAM	MA	24923197	(781)444-8600
1982903	1/3/2018	1/3/2025	TFS Securities, Inc.	437 NEWMAN SPRINGS ROAD	LINCROFT	NJ	07738	(732)758-9300
8320397	9/8/2022	9/8/2024	The Agents Marketing Group, Inc.	3651 MARS HILL ROAD BUILDING 2600	WATKINSVILLE	GA	30677	(706)543-7346
662180	5/28/2024	5/28/2025	The Ayco Services Agency, L.P.	100 COLISEUM DRIVE ATTN: WSG LICENSING	COHOES	NY	12047	(518)886-4395
957270	6/17/2021	7/5/2025	The Ayco Services Insurance Agency, Inc.	100 COLISEUM DRIVE ATTN: WSG LICENSING	COHOES	NY	12047	(518)886-4395
9995359	3/18/2024	3/18/2025	The Bishop Company, LLC	32 KENNEDY ROAD UNIT A	GLOUCESTER	MA	01930	(978)927-2008
14386507	7/13/2009	7/13/2024	The Bono Agency, Inc.	144 NEHOIDEN STREET	NEEDHAM	MA	02492	(781)444-7027
3485933	3/11/2009	3/11/2025	The Gasparino Agency, LLC	1 LATHROP AVE	NORWICH	CT	06360	(860)887-7112
720523	3/11/2014	3/11/2025	The Investment Center, Inc.	1420 ROUTE 206 NORTH SUITE 210	BEDMINSTER	NJ	07921	(908)707-4422
5735569	1/20/2017	1/20/2025	The Jeffrey Matthews Financial Group LLC	30B VREELAND ROAD SUITE 210	FLORHAM PARK	NJ	07932	(973)805-6222
17617848	8/2/2023	8/2/2024	The Jett Agency	131 HARTFORD AVENUE	EAST GRANBY	CT	06026	(860)780-5388
720699	3/13/2008	3/13/2025	The Leaders Group, Inc.	26 WEST DRY CREEK CIRCLE SUITE 800	LITTLETON	CO	80120	(303)797-9080
8343488	4/10/2009	4/10/2025	The Management Compensation Group/Southeast, LLC	3445 PEACHTREE RD. N.E. SUITE 200	ATLANTA	GA	303261156	(623)866-4362
9336298	10/3/2007	10/3/2024	The New PenFacs Insurance Agency, Inc.	337 TURNPIKE ROAD SUITE 203	SOUTHBOROUGH	MA	01772	(603)893-3563

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2425879	3/30/2018	3/30/2025	The Tavenner Company	4910 MECHANICSBURG RD	SPRINGFIELD	OH	45502	(937)399-8415
19036576	3/12/2021	3/12/2025	The Wealth Transition Collective, Inc.	1632 NORTHAMPTON ST	HOLYOKE	MA	10401941	(413)584-1805
17455314	3/16/2015	3/16/2025	The Wicks Insurance Group, Inc.	447 2ND ST	MANCHESTER	NH	31025223	(978)208-6111
3660651	4/29/2022	4/29/2025	Thomas Brady & Associates Insurance Services, Inc.	120 N. EL CAMINO REAL	SAN MATEO	CA	94401	(617)266-0019
662734	7/26/2018	7/26/2024	Thrivent Insurance Agency, Inc.	600 PORTLAND AVENUE S., SUITE 100	MINNEAPOLIS	MN	55415	(612)844-5834
2099519	4/11/2014	4/11/2025	Thurston, Springer, Miller, Herd & Titak, Inc.	9000 KEYSTONE CROSSING SUITE 740	INDIANAPOLIS	IN	46240	(317)975-3788
8491264	9/6/2005	9/6/2024	TIAA-CREF Insurance Agency, LLC	CORP TRUST CENTER 1209 N ORANGE ST	WILMINGTON	DE	198011120	(704)988-4956
17073670	12/11/2023	12/11/2024	TRADE-PMR INSURANCE AGENCY LLC	2511 NW 41ST STREET	GAINESVILLE	FL	32606	(352)332-8723
2110595	4/30/2013	4/30/2025	Triad Insurance, Inc.	2300 WINDY RIDGE PKWY SE STE 750	ATLANTA	GA	303395157	(770)840-1018
3002721931	9/14/2023	9/14/2024	TRINITY WEALTH SECURITIES, LLC	2330 WEST HORATIO ST	TAMPA	FL	33609	(813)333-0642
3424697	6/6/2016	6/6/2025	Truist Investment Services, Inc.	303 PEACHTREE CENTER AVE NE SUITE 140 - MC 0107	ATLANTA	GA	30303	(704)954-1388
16773308	10/23/2012	10/23/2024	TruStage Insurance Agency, LLC	2000 HERITAGE WAY	WAVERLY	IA	50677	(319)483-2573
1638915	5/29/2009	5/29/2025	Trustmont Financial Group, Inc.	SCENIC DRIVE PROFESSIONAL CENTER 200 BRUSH RUN ROAD SUITE A	GRENSBURG	PA	15601	(724)468-5665
3003042035	4/10/2024	4/10/2025	TSG INSURANCE SERVICES LLC	3275 VETERANS MEMORIAL HWY	RONKONKOMA	NY	11779	(631)403-5364
9636714	9/4/2007	9/4/2024	TWG Insurance Agency, LLC	100 GRANDVIEW ROAD SUITE 412	BRAINTREE	MA	02184	(781)380-1055
1931398	10/2/2020	10/2/2024	U.S. Bancorp Insurance Services, LLC	809 S 60TH ST # 205	WEST ALLIS	WI	53214	(651)466-7107
5436712	9/27/1998	9/27/2024	U.S. Boston Insurance Agency Inc	55 OLD BEDFORD ROAD SUITE 202	LINCOLN	MA	01773	(781)259-1144
39199	6/24/2005	6/24/2025	UBS Financial Services Insurance Agency, Inc.	8TH FLOOR INSURANCE 1000 HARBOR BLVD	WEEHAWKEN	NJ	07086	(201)352-4051
1642612	4/2/2019	4/2/2025	UMB Insurance, Inc.	928 GRAND BLVD 6TH FL	KANSAS CITY	MO	64106	(816)860-8766
659771	2/17/2005	2/17/2025	United Planners Financial Services of America	7333 E DOUBLETREE RANCH RD STE 120	SCOTTSDALE	AZ	852582051	(480)991-0225
3372982	9/14/2001	9/14/2024	USAFS Insurance Agency	6020 EAST FULTON STREET	ADA	MI	49301	(888)407-8198
1937006	3/15/2010	3/15/2025	USI Securities, Inc.	95 GLASTONBURY BLVD SUITE 102	GLASTONBURY	CT	06033	(860)633-5283
5436931	10/12/1998	10/12/2024	Valley Planning Insurance Agency Inc	2 AMHERST STREET P.O BOX 1	GRANBY	MA	01033	(413)467-9251
10097642	4/2/2015	4/2/2025	Valmark Securities Inc.	130 SPRINGSIDE DR. SUITE 300	AKRON	OH	44333	(330)576-1234
7096402	8/30/2019	8/30/2024	Vanderbilt Securities, LLC	125 FROELICH FARM BLVD	WOODBURY	NY	11797	(631)845-5100
19403271	4/22/2020	4/22/2025	Variable Contract Agency, LLC	5900 O STREET	LINCOLN	NE	68510	(402)467-6938
2753578	9/1/2015	9/1/2024	Variable Investment Advisors, Inc	750 EAST 1ST STREET	TEA	SD	57064	(605)361-8230
2351501	12/5/2022	12/5/2024	Verity Financial Group, Inc.	280 S. MANGUM STREET SUITE 550	DURHAM	NC	27701	(919)490-6717
663369	9/17/2004	9/17/2024	Voya Financial Advisors, Inc.	1 ORANGE WAY	WINDSOR	CT	60954773	(800)356-2906
964454	10/14/2016	10/14/2024	Voya Insurance Solutions, LLC.	C/O ING INSURANCE SERVICES, INC C4S, ONE ORANGE WAY	WINDSOR	CT	60954774	(800)356-2906
660004	8/26/2011	8/26/2024	W & S Financial Group Distributors, Inc.	W&S FINANCIAL GROUP DISTRIBUTORS, INC., 303 BROADWAY, SUITE 1100	CINCINNATI	OH	45202	(513)362-8258
3430473	7/31/2013	7/31/2025	W E H Insurance Agency, Inc	403 N PARKWAY STE 101	JACKSON	TN	383055209	(731)668-3825
15814822	4/14/2023	4/14/2025	Walnut Hill Advisors, LLC	90 CONCORD AVENUE	BELMONT	MA	02478	(888)278-9433
7343149	7/17/2002	7/17/2025	Walter Kwan Insurance Agency, Inc.	200 LINCOLN STREET SUITE 202	BOSTON	MA	02111	(617)482-6918
3002530308	5/24/2023	5/24/2025	WAYSTONE GROUP, LLC	190 WASHINGTON ST	DUXBURY	MA	23324523	(401)585-6922
8355995	1/18/2005	1/18/2025	Wealth Advisory Services, LLC	201 PARK AVE	WORCESTER	MA	01609	(508)756-6100
18208773	3/6/2017	3/6/2025	Wealth and Risk Management Company, Inc.	WEALTH AND RISK MANAGEMENT COMPANY INC 106 CHANNEL VW UNIT 1	WARWICK	RI	28896549	(401)383-0551
19795805	6/13/2022	6/13/2025	Wealth Associates Group of New England, LLC	266 MAIN STREET SUITE 39	MEDFIELD	MA	02052	(508)359-6661
3002450704	4/4/2023	4/4/2025	WEALTH MANAGEMENT RESOURCE GROUP, LLC	35 BRAINTREE HILL OFFICE PARK, SUITE 106	BRAINTREE	MA	02184	(508)686-7800
7405601	1/25/2017	1/25/2025	Wealth Management Resources, Inc.	28 CEDAR SWAMP ROAD, STE 1	SMITHFIELD	RI	02917	(401)356-1400
773440	6/29/2016	6/29/2025	Wedbush Securities, Inc	1000 WILSHIRE BOULEVARD SUITE 855	LOS ANGELES	CA	90017	(213)688-8000
15452540	2/2/2023	2/2/2025	Wellington Shields & Co., LLC	140 BROADWAY 44TH FLOOR	NEW YORK	NY	10005	(212)320-3000
16446510	3/29/2012	3/29/2025	Wells Fargo Advisors Financial Network, LLC	1 N JEFFERSON AVE	ST LOUIS	MO	63103	(605)679-9171
963808	12/19/2008	12/19/2024	Wells Fargo Advisors Insurance Agency, LLC.	901 EAST BYRD ST WS2075	RICHMOND	VA	23219	(605)679-9171
25600	12/8/2011	12/8/2024	Wells Fargo Clearing Services, LLC	1 N JEFFERSON AVE D 1050-184	ST LOUIS	MO	63103	(605)679-9171

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776016	11/27/2002	11/27/2024	Wells Fargo Wealth Brokerage Insurance Agency, LLC	1021 E CARY ST FL 9	RICHMOND	VA	232194082	(605)679-9171
16864183	4/5/2021	4/5/2025	Wentworth Financial Partners, LLC	80 STATE STREET 4TH FLOOR	ALBANY	NY	12207	(518)436-3536
1987120	12/16/2022	12/16/2024	Western International Securities, Inc.	70 S. LAKE AVENUE SUITE 700	PASADENA	CA	91101	(888)793-7717
1635450	5/15/2003	5/15/2025	Westminster Financial Insurance Agencies	50 CHESTNUT STREET SUITE A-200	BEAVERCREEK	OH	45440	(937)898-5010
1588862	4/5/2006	4/5/2025	Westport Financial Servcies, LLC	4651 SALISBURY RD STE 410	JACKSONVILLE	FL	322566187	(203)653-2430
1881622	7/5/2023	7/5/2025	Wilcox Financial, Inc.	3400 EXECUTIVE PARKWAY	TOLEDO	OH	43606	(419)537-9407
1628344	6/15/2022	6/15/2025	Windsor Insurance Associates, Inc.	21820 BURBANK BLV. #100 SOUTH	WOODLAND HILLS	CA	91367	(818)710-9890
2099768	3/21/2023	3/21/2025	Wintrust Investments LLC	ATTN JAMES SOMMERFIELD 9700 W HIGGINS RD	ROSEMONT	IL	60018	(312)431-6549
8846990	7/24/2018	7/24/2024	WJ Lynch Insurance Agency, LLC	535 BOYLSTON STREET SUITE T2	BOSTON	MA	02116	(617)247-7000
9041912	4/19/2023	4/19/2025	WJ Lynch Investor Services, LLC	WJ LYNCH INVESTOR SERVICES, LLC CORPORATION TRUST CENTER 1209 ORANGE ST.	WILMINGTON	DE	19801	(617)247-7000
2097523	1/9/2023	1/9/2025	Wood Wealth Group, LLC	529 MAIN STREET SUITE P200	CHARLESTOWN	MA	02129	(617)840-0314
7867253	8/8/2018	8/8/2024	Woodmen Insurance Agency, Inc	1700 FARNAM STREET	OMAHA	NE	68102	(402)271-7216
2104595	4/6/2018	4/6/2025	World Equity Group, Inc.	425 N MARTINGALE RD STE 1220	SCHAUMBURG	IL	601732210	(847)342-1700
5437824	6/30/2003	6/30/2024	World Financial Grp Ins. Agcy Of Mass, Inc.	45 DAN ROAD SUITE #10	CANTON	MA	02021	(770)248-3625
10079612	8/3/2022	8/3/2025	XML Securities LLC	6901 ROCKLEDGE DR STE 730	BETHESDA	MD	208171859	(703)827-2300