# Massachusetts Tax Credit Transparency Report 

Calendar Year 2017

(Updated on June 2, 2022)

NOTE: The Massachusetts Tax Credit Transparency Report for Calendar Year 2017 has been updated as of June 2, 2022 to reflect 2017 tax credits that were issued after the April, 2021 publication of the 2017 report and other changes. While these credits were issued after 2017, they are considered 2017 credits because, for example, film credit applications received by December 31, 2017 are issued as 2017 credits notwithstanding the fact that these pending applications were processed in 2018 or later years.

## I. Introduction

Massachusetts legislation enacted in 2010 requires agencies that administer refundable and transferable tax credit programs to submit an annual public report, by May 15 of each year, to the Department of Revenue with respect to such credits awarded or issued for the previous calendar year. ${ }^{1}$ See St. 2010, c. $131, \S \S 37,38,39$ and 47 , amending G.L. c. 62 C by amending $\S 1$, and adding new $\S 89$; St. 2010, c. 240 , § 118 , further amending G.L. c. 62C, § 1. For more information regarding this legislation, see Technical Information Release (TIR) 10-11 and TIR 10-15.

The reporting requirements are effective for credits awarded or issued beginning January 1, $2011^{2}$. Transfers of credits by the original recipients are not subject to the reporting requirements. Some credits may have pending applications that have not been processed by the time this annual report is issued. If any pending applications are eventually approved, the report to which the pending credit applications relate will be updated during the following reporting years. It is possible that some credits may be decertified or terminated voluntarily after an award has been reported. Readers may refer to the administering agencies' websites for further information on decertification or voluntary termination.

[^0]The following fourteen refundable or transferable tax credits are subject to the reporting requirements for the 2017 calendar year:

1. Film Tax Credit (90\% refundable or transferable at the election of applicant). See G.L. c. 62, § 6(I) and c. 63, § 38X.
2. Historic Rehabilitation Tax Credit (transferable). See G.L. c. 62, § 6J and c. 63, § 38R.
3. Low-Income Housing Tax Credit (transferable). See G.L. c. 62, § 6I and c. 63, § 31H.
4. Brownfields Tax Credit (transferable). See G.L. c. 62, §6(j) and c. 63, §38Q.
5. Medical Device Tax Credit (transferable). See G.L. c. 62, § $61 / 2$ and c. 63, § 31L.
6. Dairy Farmer Tax Credit (refundable). See G.L. c. 62, § 6(o) and c. 63, § 382.
7. Life Sciences Tax Incentive Program - Investment Tax Credit ( $90 \%$ refundable). See G.L. c. 62, § 6(m) and c. 63, § 38 U .
8. Life Sciences Tax Incentive Program - User Fees Credit (90\% refundable). See G.L. c. 62, § 6(n) and c. 63, § 31M.
9. Life Sciences Tax Incentive Program - Research Credit ( $90 \%$ refundable). See G.L. c. $63, \S 38 \mathrm{M}(\mathrm{k})$.
10. Life Sciences Tax Incentive Program - Jobs Credit ( $90 \%$ refundable). See G.L. c. 62, § $6(r)$ and $c .63, \S 38 C C$.
11. Economic Development Incentive Program Credit (refundable or transferable). See G.L. c. 62, § 6(g) and c. 63, § 38N.
12. Certified Housing Development Tax Credit (transferable). See G.L. c. 62, § 6(q) and c. $63, \S 38 \mathrm{BB}$.
13. Conservation Land Tax Credit (refundable). See G.L. c. 62, § 6(p) and c. 63, § 38AA.
14. Community Investment Tax Credit (refundable). See G.L. c. 62, § 6M and c. 63, § 38EE

The credits for Life Sciences - User Fees have no 2017 awards to report.

## II. Awarded v. Issued Columns - Three Categories of Credits

The fourteen transferable and refundable tax credit programs have varying processes in awarding or issuing the credits. Generally, an award of a credit is a formal acknowledgement that a particular taxpayer will be entitled to claim a tax credit upon completing certain tasks, whereas issuance is the actual receipt of the credit. You will notice that some tax credit programs have an award process but no issuance process, and others have a process for issuing credits but no award process. Generally, the programs fall into three categories of credit processes:

1. Credits That Require an Award and an Issuance

Credit programs that have an annual cap (a limited amount of funds to be disbursed) generally require taxpayers to participate in an award process that involves the submission of an application to the administering agency. After the administering agency chooses who can receive a portion of the cap, notices are sent to those taxpayers informing them that they have been awarded a portion of the credit.

Some credits with an award process also require a formal issuance of the credits by the administering agency before taxpayers are entitled to claim or sell the credits.

The Low-Income Housing, Certified Housing Development, and Historic Rehabilitation tax credits have both an award process and an issuance process. After receiving an award and completing the Low-Income Housing, Certified Housing Development or Historic Rehabilitation project, the taxpayer must apply to the administering agency for a formal issuance of the credit. After the administering agency issues the credit to the taxpayer, the taxpayer can use the credit either by taking the credit on his/her tax return or transferring the credit. The issuance of the credit occurs when the corresponding project is completed, which can be a year or more after the credit is awarded. Both the award column and the issuance column are applicable to these credits.
2. Credits That Are Issued With No Award Process

The Film, Brownfields and Medical Device tax credits do not have an annual cap and therefore do not require an award process. The Community Investment tax credit has an annual cap, but does not require an award process. A taxpayer must apply to the administering agency ${ }^{3}$ before the taxpayer can use the credit. After processing the application, the administering agency issues a credit certificate to the taxpayer, allowing the taxpayer to take the credit on his/her tax return or to transfer the credit. The award column is therefore not applicable to these credits.
3. Credits That Require an Award With No Formal Issuance

The seven remaining credits have an annual cap and therefore have an award process that requires taxpayers to submit an application to its administering agency. After the administering agency sends an award notice to the taxpayer, the taxpayer can use the credit by taking the credit on his/her tax return or transferring the

[^1]credit. It is the date of the award notice that is entered in the Date Awarded column, which is unrelated to the time when the taxpayer may claim the credit on the taxpayer's return or transfer the credit to another taxpayer. The issuance column is not applicable to these credits.

## III. Public Written Statements

In addition to the statutory references cited above, the following general descriptions and DOR public written statements provide detailed information describing the tax credits:

Film Tax Credit

Motion picture production companies may claim (1) a credit equal to $25 \%$ of the total qualifying aggregate payroll for employing persons within the commonwealth in connection with filming and production of a motion picture and (2) a credit equal to $25 \%$ of their Massachusetts production expenses. Each credit has its own qualification requirements and a taxpayer is allowed to qualify for and claim both credits. The production companies must incur a minimum of $\$ 50,000$ in qualified expenses during a consecutive twelve-month qualification period. The credits are either transferable or $90 \%$-refundable to the motion picture production companies to the extent that the credits exceed the companies' Massachusetts tax liability. Transferees do not qualify for the 90\%-refundability.

- TIR 06-01, An Act Providing Incentive to the Motion Picture Industry.
- DOR Directive 07-01, Questions concerning the Film Credit; Qualifying Expenses, Transferee Liability and Withholding Procedures (updated and clarified by TIR 07-15).
- TIR 07-15, An Act Providing Incentives to the Motion Picture Industry.
- Regulation 830 CMR 62B.2.3, Motion Picture Production Company Withholding.


## Historic Rehabilitation Tax Credit

Taxpayers' certified historic rehabilitation projects on income-producing property are eligible to receive up to $20 \%$ of the cost of certified rehabilitation expenditures in
transferable Historic Rehabilitation Tax Credits. The Massachusetts Historical Commission certifies projects and allocates the available credits subject to an annual \$50 million cap, through an awards process utilizing selection criteria outlined in the regulations and public written statements cited below.

- Regulation 830 CMR 63.38R.1, Historic Rehabilitation Tax Credit.
- Letter Ruling 06-02, MHRTC \& IRC 501(c)(3) Organizations.
- TIR 06-16, Effect of Recent Economic Incentive Legislation on the Personal Income Tax, the Corporate Excise, and Tax Administration.
- DOR Directive 08-9, Historic Rehabilitation Tax Credit Phased-In Projects.
- TIR 10-11, Administrative, Personal Income, Corporate, Tobacco, and Sales Tax Changes Contained in Chapter 131 of the Acts of 2010.
- TIR 14-11: Tax Changes in the Fiscal Year 2015 Budget, Including Tax Administration Changes in G.L. c. 62C Applicable to Corporations Subject to Combined Reporting.
- TIR 14-13: Tax Changes Contained in An Act Promoting Economic Growth Across the Commonwealth.
- TIR 15-6: Historic Rehabilitation Tax Credit -Transferring Awards, Multi-Phased Projects, and Recapture.
- TIR 16-15: Tax Provisions Included in An Act Relative to Job Creation and Workforce Development.


## Low-Income Housing Tax Credit

The Massachusetts Department of Housing and Community Development awards transferable low-income housing tax credits, subject to an annual $\$ 20$ million cap, to taxpayers constructing or developing eligible low-income housing projects. The award can be claimed by the taxpayers in each year of a period of five years. The criteria for eligible low-income housing projects are outlined in the regulations and public written statements cited below.

- Regulation 760 CMR 54.00, Massachusetts Low-Income Housing Tax Credit Program.
- TIR 99-19, Tax Changes in the Fiscal Year 2000 Budget, Other Than the Capital Gains and the repeal of the "Pay to Play" Provisions.
- TIR 10-15, Certain Local Property Tax, Personal Income Tax, Corporate Excise, and Tax Administration Changes in "An Act Relative to Economic Development Reorganization".
- TIR 16-15: Tax Provisions Included in An Act Relative to Job Creation and Workforce Development.


## Brownfields Tax Credit

Taxpayers are allowed a transferable Brownfields credit for incurring eligible costs to remediate a hazardous waste site on property owned or leased for business purposes and located within an economically distressed area. The tax credit is up to $50 \%$ of the "net response and removal costs" as that term is defined in G.L. c. 21E, § 2.

- TIR 99-13, The Tax Credit Provisions of the Brownfields Act.
- TIR 00-9, Tax Changes in the Fiscal Year 2001 Budget.
- TIR 04-07, Changes to the Brownfields Credit and Investment Tax Credit Contained in Chapter 141 of the Acts of 2003.
- TIR 06-16, Effect of Recent Economic Incentive Legislation on the Personal Income Tax, the Corporate Excise, and Tax Administration.
- TIR 10-15, Certain Local Property Tax, Personal Income Tax, Corporate Excise, and Tax Administration Changes in "An Act Relative to Economic Development Reorganization."
- Letter Ruling 10-5, Applicability of Brownfields Tax Credit to Solid Waste Facility.
- Letter Ruling 12-3: Inapplicability of Brownfields Tax Limitation to Insurance Premium Excise.
- DD 13-4, Guidance with Respect to Brownfields Tax Credit Applications.
- TIR 13-15, Tax Changes in the Fiscal Year 2014 Budget, the Transportation Finance Act, and the Fiscal Year 2013 Supplemental Budget.


## Medical Device Tax Credit

Medical device companies that develop or manufacture medical devices in Massachusetts can claim a transferable credit equal to $100 \%$ of the user fees paid by them when submitting certain medical device applications and supplements to the United States Food and Drug Administration.

- TIR 06-22, Medical Device Tax Credit Provisions in St. 2006, c. 144 and c. 145.

Taxpayers holding a certificate of registration as a dairy farmer pursuant to G.L. c. 94, § 16A are allowed a refundable dairy farmer tax credit based on the amount of milk produced and sold. The dairy farmer tax credit is based on the U.S. Federal Milk Marketing Order for the applicable market, such that when the U.S. Federal Milk Marketing Order price drops below a trigger price anytime during the taxable year the taxpayer will be entitled to the tax credit. The total amount of the tax credit granted cannot exceed $\$ 4$ million in any year.

- TIR 09-21, Certain Personal Income Tax and Corporate Excise Changes in the Fiscal Year 2010 Budget Legislation.
- Regulation 330 CMR 29.00, Dairy Farmer Tax Credit Program.
- TIR 11-6, Tax Changes Contained in the Fiscal Year 2012 Budget.


## Life Sciences Tax Incentive Program

The Life Sciences Center certifies and awards four tax incentives to life sciences companies that enable companies to obtain tax credits. These credits, which are 90\%refundable, together with other life sciences tax incentives, are subject to an aggregate \$25 million annual cap.

The Life Sciences Investment Tax Credit is equal to 10\% of the cost of qualifying property acquired, constructed, reconstructed or erected during the taxable year and used exclusively in Massachusetts.

The Life Sciences User Fees Tax Credit is equal to $100 \%$ of the user fees paid to the U.S. Food and Drug Administration (U.S.F.D.A.) upon submission of an application to manufacture a human drug in Massachusetts, and may be claimed in the taxable year in which the application for licensure of an establishment to manufacture the drug is approved by the U.S.F.D.A. To be eligible for the credit, more than $50 \%$ of the research and development costs for the drug must have been incurred in Massachusetts.

Taxpayers seeking to claim a Life Sciences Jobs Tax Credit must commit to the creation of a minimum of 50 net new permanent full-time positions in Massachusetts. The amount of the credit is determined by the Life Sciences Center.

The Life Sciences Center may authorize a life sciences company to obtain refunds of existing Research Credits. Generally, the Research Credit for research expenses incurred in Massachusetts is based on a formula that measures taxpayers' year-to-year increases
in Massachusetts research expenses. See the regulations and public written statements cited below for a more detailed description of the formula.

- TIR 08-23, Life Sciences Tax Incentive Program under St. 2008, c. 130.
- TIR 11-6, Tax Changes Contained in the Fiscal Year 2012 Budget.
- TIR 13-6, Calculation and Recapture of Certain Tax Incentives from Decertified Life Sciences Companies.
- Regulation 830 CMR 38M.1, Massachusetts Research Credit.

Economic Development Incentive Program
Under the Economic Development Incentive Program (EDIP), the Economic Assistance Coordinating Council (EACC) may award tax credits to taxpayers that participate in a certified project as defined in G.L. c. 23A, §§ 3A and 3F. The amount of credit allowed in each case is determined by the EACC based on numerous factors set forth in G.L. c. 23A § 3D. The EACC may designate the credit as refundable for any certified project, subject to a limitation that the EACC may not award more than $\$ 5$ million in refundable credits per year. The EACC is authorized to specify the timing of the refund. If a certified project is sold or otherwise disposed of, the credit allowed may be transferred to the purchaser of the certified project, provided that the EDIP contract is assigned to and assumed by the purchaser and approved in writing by the EACC. The credits authorized by the EACC are subject to an annual cap of $\$ 30$ million.

- Regulation 830 CMR 63.38N.1, Economic Opportunity Area Credit.
- Letter Ruling 99-7, Application of Economic Opportunity Area Credit under St. 1998, c. 286.
- DOR Directive 09-4, Effect that the Expiration of a Project's Certification Has on the Economic Opportunity Area Credit.
- TIR 10-1, Economic Development Incentive Program Credit.
- TIR 10-15, Certain Local Property Tax, Personal Income Tax, Corporate Excise, and Tax Administration Changes in "An Act Relative to Economic Development Reorganization".
- TIR 14-13: Tax Changes Contained in An Act Promoting Economic Growth Across the Commonwealth
- TIR 16-15: Tax Provisions Included in An Act Relative to Job Creation and Workforce Development


## Certified Housing Development Tax Credit

The Department of Housing and Community Development may award transferable Certified Housing Development Tax Credits equal to up to $25 \%$ of the cost of qualified project expenditures, as defined in G.L. c. 40V, § 1, of the market rate units within the certified housing development projects. The awarded transferable credits are subject to a $\$ 10$ million annual cap.

- TIR 10-14, Certified Housing Development Tax Credit.
- TIR 10-15, Certain Local Property Tax, Personal Income Tax, Corporate Excise, and Tax Administration Changes in "An Act Relative to Economic Development Reorganization".
- TIR 14-13: Tax Changes Contained in An Act Promoting Economic Growth Across the Commonwealth
- TIR 16-15: Tax Provisions Included in An Act Relative to Job Creation and Workforce Development.


## Conservation Land Tax Credit

Taxpayers are allowed a refundable conservation land tax credit for qualified donations of certified land to a public or private conservation agency. The credit is subject to an annual $\$ 2$ million cap and is equal to $50 \%$ of the fair market value of the qualified donation up to a maximum credit of $\$ 50,000$ for each qualified donation made prior to August 13, 2014 and $\$ 75,000$ for each qualified donation made on or after that date. The certification process is conducted by the Executive Office of Energy and Environmental Affairs (EOEEA). The certification criteria are outlined in EOEEA's regulation, 301 CMR 14.00, cited below.

- Regulation 830 CMR 62.6.4, Conservation Land Tax Credit.
- Regulation 301 CMR 14.00, Conservation Land Tax Credit.


## Community Investment Tax Credit

The Community Investment Tax Credit is designed to enable local residents and stakeholders to work with and through community development corporations to partner with nonprofit, public, and private entities to improve economic opportunities for low and moderate income households and other residents in urban, rural, and suburban communities across the Commonwealth. The Department of Housing and

Community Development is the administering agency for the credit. The credit is available in tax years 2014 through 2019. The credit is set at 50 percent of the total qualified investment made by a taxpayer. No credit is allowed to a taxpayer that makes a qualified investment of less than $\$ 1,000$. In any one tax year, the total amount of the credit that may be claimed by a taxpayer that makes qualified investments shall not exceed $\$ 1$ million. The total amount of the credit is subject to a $\$ 3$ million cap in taxable year 2014, and an annual cap of $\$ 6$ million in each year of taxable years 2015 through 2019. The credit is refundable but not transferable.

- Regulation 830 CMR 62.6M.1, Community Investment Tax Credit.
- Regulation 760 CMR 68.00, Community Investment Grant and Tax Credit Program
- TIR 16-15: Tax Provisions Included in An Act Relative to Job Creation and Workforce Development.


## IV. Data

a) Summary Table for Transferable or Refundable Tax Credits
b) Details of Transferable or Refundable Tax Credits
a) Summary Table for Transferable or Refundable Tax Credits

| \# | Tax Credit Program | Tax Credit Awarded |  | Tax Credit Issued |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Count | Amount | Count | Amount |
| 1 | Film Tax Credit | N/A | N/A | 150 | \$49,653,318.00 |
| 2 | Historic Rehabilitation Tax Credit | 382 | \$51,460,000.00 | 76 | \$55,629,776.00 |
| 3 | Low-Income Housing Tax Credit | 32 | \$35,593,482.00 | 19 | \$22,462,846.00 |
| 4 | Brownfields Tax Credit | N/A | N/A | 44 | \$62,739,378.06 |
| 5 | Medical Device Tax Credit | N/A | N/A | 4 | \$427,275.00 |
| 6 | Dairy Farmer Tax Credit | 172 | \$4,000,000.00 | N/A | N/A |
| 7 | Life Sciences - Investment Tax Credit | 5 | \$2,020,000.00 | N/A | N/A |
| 8 | Life Sciences - User Fees Credit | 0 | \$0.00 | N/A | N/A |
| 9 | Life Sciences - Research Credit | 7 | \$2,355,000.00 | N/A | N/A |
| 10 | Life Sciences - Jobs Credit | 7 | \$10,275,000.00 | N/A | N/A |
| 11 | Economic Development Incentive Program Credit | 6 | \$7,660,000.00 | N/A | N/A |
| 12 | Housing Development Tax Credit | 12 | \$15,911,844.00 | 6 | \$8,387,379.00 |
| 13 | Conservation Land Tax Credit | 37 | \$1,930,000.00 | N/A | N/A |
| 14 | Community Investment Tax Credit | N/A | N/A | 1,991 | \$5,578,758.50 |
|  | Total | 660 | \$131,205,326.00 | 2,290 | \$204,878,730.56 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Philip W. Goulet | \$1,243.96 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Philip W. Goulet Farm Irrevocable Trust | \$2,902.57 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Goulet Family lrrevocable Trust | \$37,318.70 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Edlin Almedia | \$13,663.95 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Morven Allen | \$57,528.49 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James E. Arooth | \$5,007.35 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John M. Arooth | \$5,007.35 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Carl D. O'Neil | \$8,174.30 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Kenneth M. Baker | \$6,809.68 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Christopher Sabot | \$2,994.34 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Judith Sabot | \$2,994.34 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Steven N. Barstow | \$42,993.53 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Steven N. Barstow II | \$42,993.53 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | David J. Barstow | \$43,122.63 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James J. Larkin | \$49,842.66 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Margaret Larkin | \$49,842.66 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James M. Larkin | \$24,363.11 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Darry Williams | \$50,055.43 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Lucinda Williams | \$19,825.32 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Jackson Williams | \$421.82 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Paul Bettnecourt | \$10,801.21 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Paul H. Shields | \$14,911.07 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stephen McCray | \$17,513.46 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Kyle Bostrom | \$904.69 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | William E. Boyden | \$17,895.86 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Ronald F. Boyden | \$17,895.86 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Louis Aragi Jr. | \$177,379.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Louis Aragi Sr. | \$177,379.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Molly DuBois | \$7,302.74 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Philip Stevens | \$7,302.74 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Will Stevens | \$7,324.67 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Wallace F. Chenail | \$20,627.66 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Christopher D. Chenail | \$20,627.66 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Gordon M. Cook Jr. | \$31,709.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Karen C. Herzig | \$18,760.49 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Marjorie A. Cooper | \$5,050.37 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Richard A. Cooper | \$5,035.25 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James A. Cooper | \$5,035.25 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Karl Heins | \$52,637.97 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Ronald Belder | \$4,714.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Brian Belder | \$4,714.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Edward DeMolles Sr | \$6,217.69 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stephen Devine | \$90,922.01 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mark G. Duffy | \$18,652.20 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Tamma Duffy | \$18,652.20 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Michael Dunajski | \$11,383.47 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Christine Cochran | \$11,383.47 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Theodore Dunajisk | \$34,150.40 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Alan Everett | \$3,092.89 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mark O. Fellows | \$693.21 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Edward Ferry | \$43,154.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Andrew Ferry | \$16,290.60 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert L. Pearson | \$5,410.97 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John C. Pearson | \$4,058.22 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert E. Pearson | \$4,058.22 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert S. Fletcher | \$22,262.55 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | William P. Rogers | \$27,267.23 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Daniel J. Galusha | \$36,596.22 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John D. Galusha | \$37,705.19 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | William L. Galusha | \$36,596. 22 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stanley Grigas | \$22,211.35 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Manuel Ferry III | \$61,207.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Carolyn P. Ferry | \$61,207.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Rebecca M. Grover | \$478.41 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Regina F. Grover | \$478.41 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Donna E. Grover | \$239.20 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Philip R. Grover | \$10,764.14 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stephen F. Gunn | \$31,570.31 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John Gwozdz | \$6,247.73 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | David Hanson | \$20,082.15 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Clifford Hatch | \$3,003.73 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Peter W. Hawkes | \$27,227.32 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Kathleen Herrick | \$26,453.94 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | David S. Herrick | \$44,089.90 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Kenneth P. Herrig | \$26,933.86 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John Hornstra | \$15,152.73 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Lauren Hornstra | \$15,152.73 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Frederick G. Havill | \$6,352.02 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | George Hunt, Jr. | \$59,139.61 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Theodore F. Jayko | \$39,677.01 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Cynthia M. Joyner | \$5,470.94 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Wyndom L. Joyner | \$16,412.83 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Randy E. Jordan | \$79,237.71 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Brian H. Jordan | \$79,237.71 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | William E. Davis | \$22,069.34 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Sidehill Farm LLC | \$5,796.15 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James Koebke | \$1,271.98 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mapleline Farm LLC | \$43,670.45 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Jon Roy Komarnisky | \$2,506.72 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Harry S. Komarnisky | \$2,506.72 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Betty LeGeyt | \$4,116.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Richard LeGeyt | \$4,116.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Lesley McLoughin | \$4,116.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Karen LeGeyt | \$8,232.17 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Brian Peila | \$39,959.50 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Lawrence J Gould | \$24,663.50 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Leonard F Gould | \$6,165.87 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Hugh E. McGovern | \$4,993.01 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | George R. McGovern | \$4,993.01 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Raymond D. MacMillan | \$19,289.06 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mark Meacham | \$9,811.96 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Gabriela Pedro | \$2,702.46 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Sandra Lea Evangelista | \$1,500.08 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stephen D. Melnik | \$88,427.78 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Benjamin H. Murohy | \$3,686.45 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Thomas F. Murphy | \$3,686.45 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Benjamin Bemis | \$12,305.57 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Ronald J. Noyes | \$6,504.98 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Edward J. O'Brien | \$20,722.18 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Jose DeSousa | \$16,778.86 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Earl Palmer and Terry Palmer Inc. | \$58,929.14 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Edward A. Parsons | \$20,188.44 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Henry M. Parsons | \$20,188.44 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Harley P. Phelps III | \$27,327.64 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | James H. Pickard | \$31,099.65 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Jeffrey B Podbelski III | \$20,837.07 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert Richardson | \$10,389.05 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Randy Pomeroy | \$11,374.89 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Rachel Pomeroy-Monahan | \$11,374.89 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John Ferry, J. | \$42,697.95 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert Purington | \$18,479.49 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Richardson's Farm | \$66,610.04 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Karen Rida | \$3,959.46 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Deane A. Roberts | \$15,912.16 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Bob Robertson | \$17,860.52 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Chris Robertson | \$17,860.52 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Raymond G. Robinson, Jr. | \$3,664.59 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Carl Rossbach | \$2,425.85 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Norman B. Santos | \$4,205.78 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Kevin W. Santos | \$4,205.78 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Karl W. Santos | \$4,205.78 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Arthur D. Santos | \$4,205.78 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Paul L. Willis | \$26,378.39 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | David S. Sears | \$7,751.74 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Russell L. Sears III | \$7,751.74 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Shaw Farm Dairy Inc. | \$32,545.76 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Gary M. Shepard | \$19,252.31 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Sean Stanton | \$1,768.12 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stephen W. Szerlag | \$22,127.72 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Charles W. Tully Sr. Revocable Trust | \$21,060.95 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Charles W. Tully, Jr. | \$35,101.58 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Turner Farms Inc. | \$53,529.10 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mark Viveiros | \$18,604.49 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Wayne H. Whittier | \$45,565.31 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Michael J. Waskiewicz | \$6,448.31 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Arthur C. West | \$30,699.72 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Tedd F. White | \$8,634.71 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Jane E. Wholey | \$479.46 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | High Lawn Holdings LLC | \$45,404.63 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Randy L. Facey | \$23,949.29 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Angie M. Facey | \$14,514.72 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Warren E. Facey | \$34,109.59 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert O. Williams | \$22,574.70 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Barbara E. Williams | \$22,574.70 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Richard C. Woodger | \$184,005.63 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Stanley F. Yazwinski | \$6,983.26 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Chester T. Yazwinski Jr. | \$6,962.35 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Samuel K. Yazwinski | \$6,962.35 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Peter J. Imbier | \$7,273.66 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Nancy L. Monson | \$3,636.83 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Neal L. Monson | \$3,636.83 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Mark R. Ziemba | \$18,739.23 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Michael J. Ziemba | \$18,795.51 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Timothy C. Ziemba | \$18,739.23 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Cori E. Katz | \$21,218.36 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Matthew Ferry | \$30,833.69 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Manuel Ferry IV | \$30,833.69 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | John Cation | \$88,149.57 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert B. Kilmer | \$3,310.96 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Harrison J. Kilmer | \$3,310.96 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Robert C. Kilmer Jr | \$59,597.20 | N/A | 2017 | N/A |
| Department of Agricultural Resources | 2017 | Dairy Farmer Tax Credit | N/A | Deborah M Barton-Duprey | \$24,384.80 | N/A | 2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | EFEKTA Group, Inc. - Expansion | EFEKTA Group, Inc. | \$6,000,000.00 | N/A | 3/22/2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | Wayfair, LLC - Expansion | Wayfair, LLC | \$460,000.00 | N/A | 3/22/2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | FH Cann \& Associates, Inc. - Expansion | FH Cann \& Associates, Inc. | \$250,000.00 | N/A | 3/22/2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | Valentine and Kerbatas, LLC - Expansion | Valentine and Kerbatas, LLC | \$100,000.00 | N/A | 6/21/2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | Aquacultural Research Corp. - Expansion | Aquacultural Research Corp. | \$100,000.00 | N/A | 9/20/2017 | N/A |
| Office of Business Development | 2017 | Economic Development Incentive Program | Merrow Manufacturing, LLC - Expansion | Merrow Manufacturing, LLC | \$750,000.00 | N/A | 9/20/2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Cynthia K. Sutphin | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Robert E. \& Virginia Anne Woodward | \$6,000.00 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Mirande Holl | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Susan H. Stafford | \$14,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Windy Hill Farm, Inc. | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Carole L. Hutchinson \& IIsa Jule | \$41,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Jason Hakkila | \$36,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Craig S. \& H. Jean Twohey | \$20,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Nancy F. Hipp | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Eric Edward \& Laura Clark Rogers | \$61,137.50 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Janis M. Bailey | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Douglas P. Reed | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Thomas E. \& Elizabeth K. Charnecki | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Frederick D. \& Janet D. Ballou | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Jeanne C. Downey | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Albert E. Cronin | \$37,500.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Mary Ellen Cunniff | \$37,500.00 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Joan K. Partridge | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Barbara J. \& Gerard H. Martineau | \$50,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Brian E. Boyle | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Paul \& Melinda Godrrey | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | William B. Livingston | \$37,500.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Barbara E. Alexander | \$37,500.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Barbara H. \& Brent T. Bowers | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Nicholas P. \& Deborah K. Sullivan | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Donald Marini | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Patricia E. Garrity | \$10,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Stephen C. \& Marion R. Hall | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | The Elizabeth K. Cullen Restated Living Trust Agreement Dated February 18, 2009 | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Jane G. Pemberton | \$73,750.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Nancy C. Clark | \$1,362.50 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Anita E. Billman | \$10,250.00 | N/A | 2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Marilyn E. Kerns | \$10,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Maureen E. Collins | \$10,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Susan M. Erwin \& David J. Erwin, Jr. | \$10,250.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Hamblen Farm, LLC | \$75,000.00 | N/A | 2017 | N/A |
| Executive Office of Energy and Environmental Affairs | 2017 | Conservation Land Tax Credit | N/A | Revocable Indenture of Trust of Clayton L. Thomas | \$75,000.00 | N/A | 2017 | N/A |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Harbor Place at Riverfront | Harbor Place at Riverfront LLC | N/A | \$362,868.00 | N/A | 9/7/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Edge Merrimack River | Mack Canal LLC | \$2,000,000.00 | \$2,000,000.00 | 7/14/2017 | 11/29/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Adden Building | Adden Redevelopment LLC | \$130,000.00 | \$2,130,000.00 | 7/2662017 | 11/29/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Commonweath Landing Lofts | Mechanics Mill Two LLC | N/A | \$1,935,305.00 | N/A | 11/29/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Lofts at City Place | Lofts at City Place, LLC | N/A | \$559,206.00 | N/A | 12/29/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | 23 Central Avenue | Union One Thirty Eight LLC | \$1,400,000.00 | \$1,400,000.00 | 4/13/2017 | 12/22/2017 |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | The Cubit | Nestingly 181 LLC | \$250,000.00 | N/A | 4/24/2017 | N/A |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | The Cubit | Nestingly 181 LLC | \$131,049.00 | N/A | 11/20/2017 | N/A |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | 47 Pleasant Street | 47 Pleasant Street Realty Trust | \$892,045.00 | N/A | 3/20/2017 | N/A |
| Department of Housing and Community Development | 2017 | Housing Development Tax Credit | Power House Lofts | WDM Properties, LLC | \$368,750.00 | N/A | 3/29/2017 | N/A |



| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Life Sciences Center | 2017 | Life Sciences - Research Credit | N/A | RADIUS HEALTH INC | \$150,000.00 | N/A | 5/12/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Research Credit | N/A | WAVE Life Sciences | \$735,000.00 | N/A | 6/6/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | Alkermes, Inc. | \$1,50,000.00 | N/A | 5/11/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | Alnylam Pharmaceuticals, Inc. | \$1,875,000.00 | N/A | 5/22/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | Astellas Institute for Regenerative Medicine | \$750,000.00 | N/A | 8/17/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | EMD Holding Corporation | \$1,200,000.00 | N/A | 6/14/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | Insulet Corporation | \$1,650,000.00 | N/A | 6/8/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | Sage Therapeutics Inc. | \$1,50, 000.00 | N/A | 6/30/2017 | N/A |
| Life Sciences Center | 2017 | Life Sciences - Jobs Credit | N/A | TESARO, Inc. | \$1,800,000.00 | N/A | 5/26/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Agawam, Gordon Mansfield Veteran's Village (Hampden County Training School), 702 South Westfield Street | Agawam Veteran Housing LLC | N/A | \$2,300,000.00 | N/A | 12/19/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Agawam, Gordon Mansfield Veteran's Village (Hampden County Training School), 702 South Westfield Street | Soldier On Agawam | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Arlington, Arlington Heights Methodist Church, 20 Westminster Avenue | Housing Corporation of Arington | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Arlington, Arlington Heights Methodist Church, 20 Westminster Avenue | Housing Corporation of Ariington | \$100,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Arlington, Arlington Heights Methodist Church, 20 Westminster Avenue | Housing Corporation of Arington | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Athol, The Union Twist Mill, 134 Chestrut Hill Avenue | L.P. Athol Corporation | \$400,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Athol, The Union Twist Mill, 134 Chestrut Hill Avenue | L.P. Athol Corporation | \$400,000.00 | N/A | 87/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Athol, The Union Twist Mill, 134 Chestrut Hill Avenue | L.P. Athol Corporation | \$400,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Attleboro, Watson, Newell \& Company, 67 Mechanics Street | Mechanic Redevelopment Limited Partnership | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Attleboro, Watson, Newell \& Company, 67 Mechanics Street | Mechanic Redevelopment Limited Partnership | \$300,000.00 | N/A | $817 / 2017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Attleboro, Watson, Newell \& Company, 67 Mechanics Street | Mechanic Redevelopment Limited Partership | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1285-1291 Commonwealth Avenue | Allston Brighton Community Development Corporation | N/A | \$600,000.00 | N/A | 88/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1293 Commonwealth Avenue | Allston Brighton Community Development Corporation | N/A | \$100,000.00 | N/A | 818/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1295 Commonweath Avenue | Allston Brighton Community Development Corporation | N/A | \$250,000.00 | N/A | 88/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1299 Commonweath Avenue | Allston Brighton Community Development Corporation | N/A | \$250,000.00 | N/A | 88/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1301 Commonweath Avenue | Allston Brighton Community Development Corporation | N/A | \$250,000.00 | N/A | 888/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1305 Commonweath Avenue | Allston Brighton Community Development Corporation | N/A | \$250,000.00 | N/A | 818/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 1309 Commonweath Avenue | Allston Brighton Community Development Corporation | N/A | \$250,000.00 | N/A | 818/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 58 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 88/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 62 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 888/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 66 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 888/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 70 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 8/8/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 74 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 8/8/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 82 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 8/8/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, 90 Glenville Avenue | Allston Brighton Community Development Corporation | N/A | \$300,000.00 | N/A | 8/8/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Church, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Church, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$300,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Church, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Monastery, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Monastery, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$400,000.00 | N/A | $87 / 12017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Allston/Brighton, St. Gabriel's Monastery, 159 Washington Street | CCF-BVSHSSF Washington 1, LLC | \$400,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Back Bay, New England Power Building, 185 Dartmouth Street / 441 Stuart Street | Stuart Street Holdings LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Back Bay, New England Power Building, 185 Dartmouth Street/441 Stuart Street | Stuart Street Holdings LLC | N/A | \$3,800,000.00 | N/A | 12/14/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Beacon Hill, Saint John the Evangelist Mission Church, 35 Bowdoin Street | Ad Meliora | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Beacon Hill, Saint John the Evangelist Mission Church, 35 Bowdoin Street | Ad Meliora | \$100,000.00 | N/A | $877 / 2017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Charlestown, Chain Forge Building - Building 105, Charlestown Navy Yard | First Avenue Hotel LLC | \$400,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Charlestown, Chain Forge Building - Building 105, Charlestown Navy Yard | First Avenue Hotel LLC | \$400,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Charlestown, Chain Forge Building - Building 105, Charlestown Navy Yard | First Avenue Hotel LLC | \$400,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Charlestown, Ropewalk Building 58, 5th Street | Frontier Enterprises Inc. | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 129-135 Intervale Street | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 129-135 Intervale Street | Wayne at Bicknell, LLC | \$100,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 129-135 Intervale Street | Wayne at Bicknell, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 35 Wales Street | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 35 Wales Street | Wayne at Schuyler, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Boston / Dorchester, 358-360 Walnut Avenue | Wayne at Schuyler, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 4-6 Lyndhurst Street | Whittier Place LLC | N/A | \$400,000.00 | N/A | 8/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 50-52 Lorne Street / 4 Wilson Street | Wayne at Bicknell, LLC | N/A | \$350,000.00 | N/A | 12/11/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 50 - 52 Lorne Street / 4 Wilson Street | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 50-52 Lorne Street / 4 Wilson Street | Wayne at Bicknell, LLC | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 50 - 52 Lorne Street / 4 Wilson Street | Wayne at Bicknell, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 57 Bicknell Street | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Boston / Dorchester, 92-94 Esmond Street | Wayne at Bicknell, LLC | N/A | \$200,000.00 | N/A | 12/21/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 92-94 Esmond Street | Cruz Development Corporation | \$50,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 97-103 Norfolk Street | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 97-103 Norfolk Street | Wayne at Bicknell, LLC | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, 97 - 103 Norfolk Street | Wayne at Bicknell, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Dorchester, Uphams Corner Comfort Station, 611 Columbia Road | HBI Real Estate Holdings LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Boston Post Building, 15-17 Milk Street | ECU2002 Milk Street LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Boston Young Men's Christian Union Building, 48 Boylston Street | St. Francis House Inc. | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Boston Young Men's Christian Union Building, 48 Boylston Street | St. Francis House Inc. | \$400,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Boston Young Men's Christian Union Building, 48 Boylston Street | St. Francis House Inc. | \$400,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Custom House Block, 62-70 Long Wharf | Capital Long Wharf LLC | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Custom House Block, 62-70 Long Wharf | Capital Long Wharf LLC | \$300,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Custom House Block, 62-70 Long Wharf | Capital Long Wharf LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Old Colony Trust Company (New England Center for Homeless Veterans), 17 Court Street \& 30 Cornhill St | Vietnam Veterans Workshop d/bla New England Center for Homeless Veterans | \$250,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Old Colony Trust Company (New England Center for Homeless Veterans), 17 Court Street \& 30 Cornhill St | Court Street Veterans Housing LLC | \$250,000.00 | N/A | 817/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Old Colony Trust Company (New England Center for Homeless Veterans), 17 Court Street \& 30 Cornhill St | Court Street Veterans Housing LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Old Colony Trust Company (New England Center for Homeless Veterans), 17 Court Street \& 30 Cornhill Street | Court Street Veterans Housing LLC | N/A | \$859,300.00 | N/A | 12/18/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Transcript Building, 322-328 Washington Street \& 5-11 Milk Street | One Transcript LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Downtown, Wendell Philips Building, 115 Chauncy Street | New Chauncy House LP | N/A | \$400,000.00 | N/A | 9/26/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / East Boston, East Boston Branch Library, 280282 Meridian Street | East Boston Community Development Corp. | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / East Boston, Theodore Lyman School, 30 Gove Street | Lyman School Housing Committee Inc. | N/A | \$750,000.00 | N/A | 11/1/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 24 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 24 St Albans Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 30 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 5/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 32 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 5/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 36 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 5/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 36 Francis Street | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 40 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 5/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 44 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 7/12/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 50 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 51 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 52 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 52 Francis Street | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 53 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 54 Fenwood Road | RTH Restoration Housing LP | N/A | \$150,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 55 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 56 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, 57 Fenwood Road | RTH Restoration Housing LP | N/A | \$100,000.00 | N/A | 4/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Boston / Fenway, The Riviera Building, 270 Huntington Avenue | 270 Huntington Ave Associates L.P. | \$300,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Fenway, The Riviera Building, 270 Huntington Avenue | 270 Huntington Ave Associates L.P. | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Jamaica Plain, Cheverus School, 30 Sunnyside Street | Hyde Square Task Force, Inc. | N/A | \$340,000.00 | N/A | 8/23/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Mattapan, Fowler Clark Epstein Farm, 487 Norfolk Street | Fowler Clark Farm LLC/Historic Boston Inc. | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Mattapan, Fowler Clark Epstein Farm, 487 Norfolk Street | Fowler Clark Farm LLC//isistoric Boston Inc. | \$100,000.00 | N/A | 87/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Mattapan, Fowler Clark Epstein Farm, 487 Norfolk Street | Fowler Clark Farm LLC//Historic Boston Inc. | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 117 Centre Street | 117 Centre Street LLC | N/A | \$150,000.00 | N/A | 7/19/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Boston / Roxbury, 1841-1861 Columbus Avenue | CDB Limited Partnership | N/A | \$650,000.00 | N/A | 9/6/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 1865 Columbus Avenue | CDB Limited Partnership | N/A | \$300,000.00 | N/A | 9/6/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 2101-2115 Washington Street | Madison Park Development Corporation | \$250,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 2101-2115 Washington Street | Madison Park Development Corporation | \$250,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 24-26 Gardner Street | Jamaica Plain Neighborhood Development Corporation | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 249 Humboldt Avenue | Wayne at Schuyler, LLC | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 249 Humboldt Avenue | Wayne at Schuyler, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 25 Wayne Street | Wayne at Schuyler, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 275-277 Roxbury Street | Jamaica Plain Neighborhood Development Corporation | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 279-281 Roxbury Street | Jamaica Plain Neighborhood Development Corporation | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 288-300 Roxbury Street | Jamaica Plain Neighborhood Development Corporation | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 39 Schyyler Street | Wayne at Schuyler, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 5-17 and 6-16 Cleaves Court | CDB Limited Partnership | N/A | \$550,000.00 | N/A | 9/6/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | $\underset{\substack{\text { Park }}}{\text { Boston / Roxbury, } 548 \text { - } 550 \text { Warren Street/2 Elm Hill }}$ | Cruz Development Corporation | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 548-550 Warren Street/2 Elm Hill Park | Wayne at Schuyler, LLC | \$100,000.00 | N/A | 817/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 548-550 Warren Street/2 Elm Hill Park | Wayne at Schuyler, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, 81 Walnut Park | Wayne at Schuyler, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Bancroff Apartments, 1-11 Bancroft Street | Bancroft Limited Partnership | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Bancroft Apartments, 1-11 Bancroft Street | Bancroft Limited Partnership | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Columbus Avenue Apartments, 1871 Columbus Avenue | Bancroft Limited Partnership | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Columbus Avenue Apartments, 1871 Columbus Avenue | Bancroft Limited Partnership | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Dixwell Apartments, $12-20$ Dixwell Street | Dixwell Park UE LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Dixwell Apartments, 12-20 Dixwell Street | Dixwell Park UE LLC | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Dixwell Apartments, 21-23 Dixwell Street | Dixwell Park UE LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Dixwell Apartments, 21-23 Dixwell Street | Dixwell Park UE LLC | \$30,00.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Ersst Street Apartments 6-12 Ernst Street | Bancroft Limited Partnership | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Emst Street Apartments 6-12 Ernst Street | Bancroft Limited Partnership | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Hotel Vine, 46 Vine Street | Jamaica Plain Neighborhood Development Corporation | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, James W. Woodward Apartment House, 35 Mount Pleasant Avenue | Jamaica Plain Neighborhood Development Corporation | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, James W. Woodward Apartment House, 39 Mount Pleasant Avenue | Jamaica Plain Neighborhood Development Corporation | \$100,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Louis Prang Lithograph Factory, 1 Gardner Street/286 Roxbury Street | Jamaica Plain Neighborhood Development Corporation | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Sewall Building, 41 Dimock Street | Dimock Support Corporation | \$250,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Sewall Building, 41 Dimock Street | Dimock Support Corporation | \$250,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, Sewall Building, 41 Dimock Street | Dimock Support Corporation | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, The Gables, 49-51 Cheney Street | Urban Edge | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, The Gables, 49-51 Cheney Street | Urban Edge | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / Roxbury, The Gables, 49-51 Cheney Street | Urban Edge | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South Boston, Building 16, 25 Fid Kennedy Avenue | J.C. Cannistraro LLC | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South Boston, Building 16, 25 Fid Kennedy Avenue | 25 Fid Kennedy, LLC | \$200,000.00 | N/A | $87 / 12017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South Boston, Building 16, 25 Fid Kennedy Avenue | 25 Fid Kennedy, LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, 527 Massachusetts Avenue | Gullwing Realty LLC | \$50,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, 527 Massachusetts Avenue | Gullwing Realty LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, Ellis Memorial and Eldredge House, 66 Berkeley Street | Ellis Memorial \& Eldredge House | N/A | \$670,000.00 | N/A | 10/12/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, The Alonzo Dexter Residence, 1902-1904 Washington Street | 11 Newcomb Street LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, The Alonzo Dexter Residence, 1902-1904 Washington Street | 11 Newcomb Street LLC | \$50,000.00 | N/A | $877 / 2017$ | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, The Alonzo Dexter Residence, 1902-1904 Washington Street | 11 Newcomb Street LLC, V. William Avanessian, C. Patrick Haydon, Joe Digangi, Robert Quinn | N/A | \$350,000.00 | N/A | 12/19/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 100 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 100 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 100 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 102 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 102 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 102 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 54 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 54 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 54 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 56 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 56 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 56 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 58 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 58 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 817/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 58 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 60 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 60 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 60 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 Rutland Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 Rutland Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 Rutland Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 62 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 64 Rutland Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 64 Rutland Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 64 Rutland Street | West Newton Rutland LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 64 West Newton Street | West Newton Rutland LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 64 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 817/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 66 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 66 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 66 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 68 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 68 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 68 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 70 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 70 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 70 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 72 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 72 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 72 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 74 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 74 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 74 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 76 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 76 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 76 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 78 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 78 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 78 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 79 Rutland Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 79 Rutland Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 79 Rutland Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 80 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 80 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 80 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 82 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 82 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 82 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 84 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 84 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 84 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 86 West Newton Street | West Newton Rutland LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 86 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 86 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 88 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 88 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 88 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 90 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 90 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 90 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 92 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 92 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 92 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 94 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 94 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 94 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 96 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 96 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | $87 / 12017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 96 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 98 West Newton Street | West Newton Rutland LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 98 West Newton Street | West Newton Rutland LLC | \$50,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Boston / South End, West Newton Street and Rutland Street Apartments, 98 West Newton Street | West Newton Rutland LLC | \$30,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, Anglim Building, 93 Centre Street | Youmar Realty Trust | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, Anglim Building, 93 Centre Street | Youmar Realty Trust | \$200,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, Anglim Building, 93 Centre Street | Youmar Realty Trust | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, New England Telephone and Telegraph Building, 47 Pleasant Street | South Shore Property Management LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, New England Telephone and Telegraph Building, 47 Pleasant Street | South Shore Property Management, LLC | \$100,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brockton, New England Telephone and Telegraph Building, 47 Pleasant Street | South Shore Property Management, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brookline, Gorfinkle and Barkin Rowhouse, 89 Marion Street | 89 Marion Street LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brookline, Gorfinkle and Barkin Rowhouse, 89 Marion Street | 89 Marion Street LLC | \$100,000.00 | N/A | $877 / 2017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Brookline, Gorfinkle and Barkin Rowhouse, 89 Marion Street | 89 Marion Street LLC | N/A | \$300,000.00 | N/A | 10/12/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Cambridge, Squirrel Brand Company Building, 8 Boardman Street | Just-A-Start Corporation | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Dudley, Stevens Linen Mill, 8 Mill Street | Stevens Mills LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Cornell Mills, 649 Alden Street | Cornell Mill LLC | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Cornell Mills, 649 Alden Street | Cornell Mill LLC | \$300,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Cornell Mills, 649 Alden Street | Cornell Mill LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Mechanics Mill, 1082 Davol Street | Mechanics Mill One, LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Mechanics Mill, 1082 Davol Street | Mechanics Mill One, LLC | \$150,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Mechanics Mill, 1082 Davol Street | Mechanics Mill Two, LLC | N/A | \$2,300,000.00 | N/A | 11/29/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Wampanoag Mill No. 2 - Mill No. 2, Picker House No. 2, Boiler House No. 2, \& Engine Room No. 2 | Kniting Mill Apartments LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Wampanoag Mill No. 2 - Mill No. 2, Picker House No. 2, Boiler House No. 2, \& Engine Room No. 2 | Kniting Mill Apartments LLC | \$150,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fall River, Wampanoag Mill No. 2 - Mill No. 2, Picker House No. 2, Boiler House No. 2, \& Engine Room No. 2 | Kniting Mill Apartments LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fitchburg, B.F. Brown Junior High School, 62 Academy | NewVue Communities | \$300,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fitchburg, Fitchburg City Stable, High Street | NewVue Communities | \$200,000.00 | N/A | $817 / 2017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fitchburg, Fitchburg City Stable, High Street | NewVue Communities | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fitchburg, Fitchburg Yarn Mill, 1428 Main Street | Fitchburg Yarn Limited Partnership | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Fitchburg, Fitchburg Yarn Mill, 1428 Main Street | Fitchburg Yarn Limited Partnership | N/A | \$5,000,000.00 | N/A | 12/1/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Framingham, Tribune Apartments, 46 Irving Street | Preservation of Affordable Housing Inc. | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Framingham, Tribune Apartments, 46 Irving Street | Preservation of Affordable Housing Inc. | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Great Barrington, Monument Mills, 174 Front Street | Monument Mountain Management Trust | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Great Barrington, Monument Mills, 174 Front Street | Monument Mountain Management Trust | \$150,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Great Barrington, Monument Mills, 174 Front Street | Monument Mountain Management Trust | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Great Barrington, St. James Place, 352 Main Street | Saint James Place | N/A | \$2,164,000.00 | N/A | 7/20/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Greenfield, Abercrombie Building, 56 Bank Row | Abercrombie Greenfield LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Greenfield, Sears Building, 102 Main Street | Center for Human Development | \$300,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Greenfield, Sears Building, 102 Main Street | Center for Human Development | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Newcomb Brothers Block/Ellis and Hussey Building, 24-26 Essex Street/8-16 Wingate Street | 16 Wingate Street LLC | \$250,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Newcomb Brothers Block/Ellis and Hussey Building, 24-26 Essex Street/8-16 Wingate Street | 16 Wingate Street LLC | \$300,000.00 | N/A | 87712017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Newcomb Brothers Block/Ellis and Hussey Building, 24-26 Essex Street/8-16 Wingate Street | 16 Wingate Street LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Rugg Building, 81-87 Washington Street | 87 Washington LLC | \$200,000.00 | N/A | 87/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Rugg Building, 81-87 Washington Street | 87 Washington LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Shoe and Leather Associates Building, 98 112 Essex Street | AHSC Essex Street Associates LLC | \$250,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Shoe and Leather Associates Building, 98 112 Essex Street | AHSC Essex Street Associates LLC | \$200,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, Shoe and Leather Associates Building, 98 112 Essex Street | AHSC Essex Street Associates LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Haverhill, St. Gregory School, 108 Harrison Street | Common Ground Development Corporation | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Holyoke, Victory Theatre, 81-89 Suffolk Street | Massachusetts International Festival of the Arts | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Arlington Mills, Building 14 and 16 (Van Brodie Mill), 570 and 580 Broadway | Trinity Acquisitions LLC | \$400,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Arlington Mills, Building 14 and 16 (Van Brodie Mill), 570 and 580 Broadway | Trinity Acquisitions LLC | \$400,000.00 | N/A | 8772017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Arlington Mills, Building 14 and 16 (Van Brodie Mill), 570 and 580 Broadway | Trinity Acquisitions LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Kunhardt Mills Building 11: Dye Works Building, 50 Island Street | Community Works Hold \& Control | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Kunhardt Mills Building 11: Dye Works Building, 50 Island Street | Community Works Hold \& Control | \$150,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Kunhardt Mills Building 11: Dye Works Building, 50 Island Street | Community Works Hold \& Control | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Lawrence Duck Mill \#3 and \#5 (Union Crossing II), 4 Union Street | Union Canal Community Works LLC | N/A | \$2,500,000.00 | N/A | 11/2/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Lawrence, The Stone Mill, 15 Union Street | Everett Mills Real Estate LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, The Stone Mill, 15 Union Street | Everett Mills Real Estate LLC | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, The Stone Mill, 15 Union Street | Everett Mills Real Estate LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Upper Pacific Worsted Mill \#10, 5 Franklin Street | Taom Heritage Lawrence, LLC | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building C (formerly Office Building), 200 Merrimack Street | 200 Riverwalk LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building C (formerly Office Building), 200 Merrimack Street | 200 Riverwalk LLC | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building C (formerly Office Building), 200 Merrimack Street | 200 Riverwalk LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building E, 250 Merrimack Street | 250 Riverwalk LLC | \$400,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building E, 250 Merrimack Street | 250 Riverwalk LLC | \$400,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building E, 250 Merrimack Street | 250 Riverwalk LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building F, 280 Merrimack Street | 280 Riverwalk LLC | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building F, 280 Merrimack Street | 280 Riverwalk LLC | \$300,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lawrence, Wood Worsted Mill Building F, 280 Merrimack Street | 280 Riverwalk LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lenox, Cameron House, 109 Housatonic Street | HallKeen Management, Inc. | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lenox, Cameron House, 109 Housatonic Street | HallKeen Management, Inc. | \$100,000.00 | N/A | 817/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lenox, Cameron House, 109 Housatonic Street | HallKeen Management, Inc. | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lenox, Cameron House, 109 Housatonic Street | Lenox Schoolhouse LLC | N/A | \$950,000.00 | N/A | 12/30/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, James G. Carter Middle School (Leominster High School), 261 West Street | NewVue Communities | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, James G. Carter Middle School (Leominster High School), 261 West Street | NewVue Communities | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, James G. Carter Middle School (Leominster High School), 261 West Street | NewVue Communities | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, Reed Toy Factory, 45 Summer Street | Stering Hill Properties, LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, Reed Toy Factory, 45 Summer Street | Stering Hill Properties, LLC | \$300,000.00 | N/A | $887 / 2017$ | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Leominster, Reed Toy Factory, 45 Summer Street | Stering Hill Properties, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Hamilton Canal Lofts (Phase 2), 26 and 165 Jackson Street | Adden Redevelopment LLC | N/A | \$3,973,458.20 | N/A | 11/22/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Hamilton Manufacturing Company Mill \#6 - Unit B, 101-161 Jackson Street | Lowell Community Health Center Inc. | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Hamilton Manufacturing Company Mill \#6 - Unit <br> B, 101-161 Jackson Street | Lowell Community Health Center Inc. | \$150,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Hamilton Manufacturing Company Mill \#6 - Unit B, 101-161 Jackson Street | Lowell Community Health Center Inc. | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Massachusetts Mills: Boiler House and Mill No. <br> 3 / Picker House, 95 Bridge Street | Massachusetts Mills 11 L Limited Partnership | N/A | \$4,482,800.00 | N/A | 5/26/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Massachusetts Mills: Mill No.3/Picker House \& Boiler House, 95 Bridge Street | Massachusetts Mills III Limited Partnership | \$100,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Massachusetts Mills: Mill No.3/Picker House \& Boiler House, 95 Bridge Street | Massachusetts Mills 11 LI Limited Partnership | \$100,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lowell, Saco-Lowell Shops Building \#14, 110 Canal | Trinity Freudenberg Limited Partnership | N/A | \$331,372.80 | N/A | 12/28/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Ludlow, Ludlow Manufacturing Company Mill \#10, 40 State Street | Lualow Mill Housing Limited Partnership | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Ludlow, Ludlow Manufacturing Company Mill \#10, 40 State Street | Ludlow Mill Housing Limited Partnership | N/A | \$3,650,000.00 | N/A | $1211 / 2017$ |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Cobbet Hill Apartments (formerly Cobbet Junior <br> High School and English High School), 500 Essex Street | Cobbet Hill School LLC | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Cobbet Hill Apartments (formerly Cobbet Junior High School and English High School), 500 Essex Street | Cobbet Hill School LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Cobbett Hill Apartments (formerly Cobbett Junio High School and English High School), 500 Essex Street | Cobbett Hill School LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Security Trust Company Building, 23 Central Avenue | Union One Thirty Eight, LLC | \$100,000.00 | N/A | 4/1012017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Security Trust Company Building, 23 Central Avenue | Union One Thirty Eight, LLC | N/A | \$1,800,000.00 | N/A | 11/27/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Lynn, Security Trust Company Building, 23 Central Street | Union One Thirty Eight, LLC | \$50,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, Malden City Infirmary, 341 Forest Street | Volunteers of America | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, Malden City Infirmary, 341 Forest Street | Volunteers of America | \$300,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, Malden City Infirmary, 341 Forest Street | VOA Assisted Living LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, The Browne - Masonic Building, 126-150 Pleasant Street | 126-150 Pleasant Street Associates LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, The Browne - Masonic Building, 126-150 Pleasant Street | 126-150 Pleasant Street Associates LLC | \$200,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Malden, The Browne - Masonic Building, 126-150 Pleasant Street | 126-150 Pleasant Street Associates LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Mansfield, Lowney Chocolate Factory, 150 Oakland Street | Chocolate Factory LLC | \$300,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Mansfield, Lowney Chocolate Factory, 150 Oakland Street | Chocolate Factory LLC | \$300,000.00 | N/A | 87/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Mansfield, Lowney Chocolate Factory, 150 Oakland Street | Chocolate Factory LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Montague, 30 East Main Housing, 30 East Main Street | Powers Block Properties, LLC | N/A | \$50,000.00 | N/A | 5/31/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Montague, 34 East Main Housing, 34 East Main Street | Powers Block Properties, LLC | N/A | \$50,000.00 | N/A | 5/31/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Montague, Griswold Mill Annex, 15 Power Street | Power Street, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Montague, L Street Affordable Housing, 132 L Street | Pioneer Valley Redevelopers, LLC | N/A | \$100,000.00 | N/A | 7/18/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, 141 Union Street | Waterfront Historic Area League | \$50,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, Cloth/Harness Room, 61 Wamsutta Street | Wamsutta II, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, Manomet Mills \#1, Bays 31-55, 200 Riverside Ave | Riverside Lofts Limited Partnership; by: Riverside Lofts GP LLC, its general partner | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, Manomet Mills \#1, Bays 31-55, 200 Riverside Ave | Riverside Lofts Limited Partnership; by: Riverside Lofts GP LLC, its general partner | \$200,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, Manomet Mills \#1, Bays 31-55, 200 Riverside Ave | Riverside Lofts Limited Partnership; by: Riverside Lofts GP LLC, its general partner | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, Seamen's Bethel/Mariner's Home, 15 Johnny Cake Hill | New Bedford Port Society | N/A | \$350,000.00 | N/A | 12/13/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, The Bookstore Building, 222 Union Street | New Bedford Urban Renaissance IILLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, The Bookstore Building, 222 Union Street | New Bedford Urban Renaissance IILLC | \$200,000.00 | N/A | 87/12017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | New Bedford, The Bookstore Building, 222 Union Street | New Bedford Urban Renaissance IILLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Newburyport, Old Market House, 1-3 Market Square | Society for the Development of Arts and Humanities of Greater Newburyport (DBA Firehouse Center for the Arts) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Newburyport, Old Market House, 1-3 Market Square | Society for the Development of Arts and Humanities of Greater Newburyport (DBA Firehouse Center for the Arts) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Newburyport, Old Market House, 1-3 Market Square | Society for the Development of Arts and Humanities of Greater Newburyport (DBA Firehouse Center for the Arts) | N/A | \$133,845.00 | N/A | 11/30/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Newton, Nathaniel Allen House, 35 Webster Street | Newton Cultural Alliance | \$100,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Newton, Nathaniel Allen House, 35 Webster Street | Newton Cultural Alliance | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | North Andover, Davis and Furber Machine Shop Complex West Mill, 4 High Street | RCG West Mill NA LLC | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | North Andover, Davis and Furber Machine Shop Complex West Mill, 4 High Street | RCG West Mill NA LLC | \$200,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | North Andover, Davis and Furber Machine Shop Complex West Mill, 4 High Street | RCG West Mill NA LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Aaron Breck House, 206 Elm Street | 206 Elm Street Realty Trust | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Gardiner Green Hubbard Hall, 47 Round Hill Road | Historic Round Hill Summit, LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Gardiner Green Hubbard Hall, 47 Round Hill Road | Historic Round Hill Summit, LLC | \$100,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Gardiner Green Hubbard Hall, 47 Round Hill Road | Historic Round Hill Summit, LLC | N/A | \$1,800,000.00 | N/A | 1199/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Gawith Hall, 46 Round Hill Road | Historic Round Hill Summit, LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Northampton, Skinner Hall, 54 Round Hill Road | Historic Round Hill Summit, LLC | \$50,000.00 | N/A | 4/1012017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Pittsfield, White Terrace Apartments, 592-596 North | White Terrace Realty, Inc. | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Pittsfield, White Terrace Apartments, 592-596 North | White Terrace Realty, Inc. | \$200,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Pittsfield, White Terrace Apartments, 592-596 North Street | White Terrace Realty, Inc. | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Plymouth, Plymouth Post Office Building, 6 Main Street Extension | 1620 Capital, LLC | N/A | \$500,000.00 | N/A | 6/26/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 105 Congress Street/56 Palmer Street | Congress Street Residences LP | N/A | \$325,000.00 | N/A | 10/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 107-109 Congress Street | Congress Street Residences LP | N/A | \$325,000.00 | N/A | 10/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 32 Perkins Street | Congress Street Residences LP | N/A | \$200,000.00 | N/A | 10/18/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 40 Ward Street | Congress Street Residences LP | N/A | \$200,000.00 | N/A | 10/19/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 52-60 Dow Street | Congress Street Residences LP | N/A | \$500,000.00 | N/A | 10/17/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 59 Federal Street | Renewal Ventures LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 59 Federal Street | Renewal Ventures LLC | \$50,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 6 Ward Street | Congress Street Residences LP | N/A | \$100,000.00 | N/A | 10/19/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 61 Congress Street4 Lynch Street | Congress Street Residences LP | N/A | \$150,000.00 | N/A | 10/18/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 71 Palmer Street | Congress Street Residences LP | N/A | \$275,000.00 | N/A | 10/18/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 90 Washington Street | Nine Zero Washington, LLC | \$100,000.00 | N/A | 877/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, 90 Washington Street | Nine Zero Washington, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Joshua Loring House, 55-57 Federal Street | Renewal Ventures LLC | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Joshua Loring House, 55-57 Federal Street | Renewal Ventures LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Pickering Dodge House, 35 Chestrut Street | Philip Gillespie | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Pickering Dodge House, 35 Chestrut Street | Philip Gillespie | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Rev. John J. Gray House / St. James Rectory, 161 Federal Street | 161 Federal Street, LLC | N/A | \$300,000.00 | N/A | 11/20/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Saint James Convent, 162 Federal Street | 162 Federal Street LLC/Cougar Capital Management | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Saint James Convent, 162 Federal Street | 162 Federal Street LLC/Cougar Capital Management | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Salem, Saint James Convent, 162 Federal Street | 162 Federal Street LLC/Cougar Capital Management | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Shelburne, Pratt Memorial Library Building, 60 Bridge Street | Arms Library Association, Inc. | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Somerville, Mystic River Pump House (Mystic Water Works), Alewife Brook Parkway at Capen Court | SHA Waterworks LLC | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Somerville, Mystic River Pump House (Mystic Water Works), Alewife Brook Parkway at Capen Court | SHA Waterworks LLC | N/A | \$1,650,000.00 | N/A | 11/30/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Somerville, Somerville Main Post Office, 237 Washington Street | Union Square Partners, LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Southbridge, American Optical Company Complex: Building 7, 60 Optical Drive | SAII, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Southbridge, Mary E. Wells High School, 80 Marcy Street | Wells School Limited Partnership | \$200,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Southbridge, Mary E. Wells High School, 80 Marcy Street | Wells School Limited Partnership | \$300,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Southbridge, Mary E. Wells High School, 80 Marcy | Wells School Limited Partership | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Court Square Building, 13-31 Elm Street | Historic Court Square LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 1, 24-26 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 1, 24-26 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 1, 24-26 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 2, 25-31 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 2, 25-31 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 2, 25-31 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 3, 33-35 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 3, 33-35 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 3, 33-35 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 4, 52 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 4, 52 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 5, 56 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 5, 56 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 6, 57-59 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 6, 57-59 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 7, 61 High Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 9, 86-92 School Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 9, 86-92 School Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Maple Commons Apartments - Building 9, 86-92 School Street | Maple Green Limited Partnership (Maple Green LLC its General Partner) | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Mason Square Apartments - Indian Motocycle Building \#3 \& \#4 (east end) \& Building \#6, 851-891 State Street | Mason Square Apartments Limited Partnership (Mason Square LLC its GP) | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Mason Square Apartments II - Indian Motocycle (West End), 851-891 State Street | Mason Square Apartments II Limited Partnership (Mason Square II LLC its GP) | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Memorial Square Apartments, 2291-2295 Main Street | New England Farm Workers' Council, Inc. | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Memorial Square Apartments, 2291-2295 Main Street | New England Farm Workers' Council, Inc. | \$200,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Memorial Square Apartments, 2291-2295 Main Street | New England Farm Workers' Council, Inc. | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Memorial Square Apartments, 2291-2295 Main Street | New England Farm Workers' Council, Inc. | N/A | \$1,900,000.00 | N/A | 12/14/2017 |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, New Court Terrace: Frederick B. Taylor Block, 76 Byers Street | HAP, Inc. | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, New Court Terrace: William Birnie Block, 68-70 Byers Street | HAP, Inc. | \$100,000.00 | N/A | 4/10/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, New Court Terrace: William Lay Block, 8488 Byers Street | HAP, Inc. | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, New Court Terrace: William Lay Block, 8488 Byers Street | Way Finders, Inc. | \$100,000.00 | N/A | 87/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, New Court Terrace: William Lay Block, 8488 Byers Street | Way Finders, Inc. | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Springfield Innovation Center (Trinity Block), 270-276 Bridge Street | Develop Springfield, Inc. | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Springfield Innovation Center (Trinity Block), 270-276 Bridge Street | Develop Springfield, Inc. | \$200,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Springfield, Springfield Innovation Center (Trinity Block), 270-276 Bridge Street | Develop Springfield, Inc. | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 13-19 Main Street | Taunton Antiquies Realty Trust | \$150,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 13-19 Main Street | Taunton Antiquies Realty Trust | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 21-25 Main Street | Union Block Realty Trust | \$150,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 21-25 Main Street | Union Block Realty Trust | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 27-31 Main Street | The 27-31 Main Street Realty Trust | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Union Block - 27-31 Main Street | The 27-31 Main Street Realty Trust | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Walker School, 135 Berkley Street | Walker School LLC | \$200,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Taunton, Walker School, 135 Berkley Street | Walker School LLC | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westborough, The Arcade Building, 1 West Main Street | Holbrook Investments Realty Trust | \$50,000.00 | N/A | 87/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabiiltation Tax Credit | Westfield, Moseley School Apartments, 25 Dartmouth Street | Domus Inc. | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westfield, Moseley School Apartments, 25 Dartmouth Street | Domus Inc. | \$200,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westfield, Moseley School Apartments, 25 Dartmouth Street | Domus Inc. | \$200,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westford, Building 9, Abbot Mill, 1 Pleasant Street | Abbot Mill II, LLC | \$100,000.00 | N/A | 87/12017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westford, Building 9, Abbot Mill, 1 Pleasant Street | Abbot Mill II, LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Westford, Building 9, Abbott Mill, 1 Pleasant Street | Abbot Mill II, LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Abby's House, 52 High Street | Abby Kelley Foster House Inc., | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Abby's House, 52 High Street | Abby Kelley Foster House Inc. | \$300,000.00 | N/A | 8/7/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Abby's House, 52 High Street | Abby Kelley Foster House Inc. | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Bancroft Hotel, 50 Franklin Street | Fifty Franklin LLC | \$400,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Bancroft Hotel, 50 Franklin Street | Fifty Franklin LLC | \$400,000.00 | N/A | 81712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Bancroft Hotel, 50 Franklin Street | Fifty Franklin LLC | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Central Building, 322-332 Main Street | 332 Main Street Associates Limited Partnership | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Central Building, 322-332 Main Street | 332 Main Street Associates Limited Partnership | \$300,000.00 | N/A | 817/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Central Building, 322-332 Main Street | 332 Main Street Associates Limited Partnership | \$200,000.00 | N/A | 11/20/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Duprey Building, 16 Norwich Street | Wallachia LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Duprey Building, 16 Norwich Street | Wallachia LLC | \$50,000.00 | N/A | 877/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Houghton Building, 82 Franklin Street | Worcester Frankin Holdings LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Houghton Building, 82 Franklin Street | Worcester Franklin Holdings LLC | \$100,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Houghton Building, 82 Franklin Street | Worcester Frankin Holdings LLC | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Indian Hill School, 155 Ararat Street | Wallachia LLC | \$100,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Indian Hill School, 155 Ararat Street | Wallachia LLC | \$100,000.00 | N/A | 877/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Park Building, 507 Main Street | Main Five Zero Seven, LLC | \$200,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Park Building, 507 Main Street | Main Five Zero Seven, LLC | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Paul Revere Life Insurance Company Building, 18 Chestnut Street | Paul Revere Chestnut Redevelopment LLC | \$400,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Paul Revere Life Insurance Company Building, 18 Chestnut Street | Paul Revere Chestnut Redevelopment LLC | \$400,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Paul Revere Life Insurance Company Building, 18 Chestnut Street | Paul Revere Chestnut Redevelopment LLC | \$300,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Quinsigamond Firehouse, 15 Blackstone River Road | Quinsigamond Firehouse LLC | \$100,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Worcester Boys' Club, Lincoln Square | B \& G Club Redevelopment LLC by Preservation Worcester Inc. | \$150,000.00 | N/A | 4/10/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Worcester Boys' Club, Lincoln Square | B \& G Club Redevelopment LLC by Preservation Worcester Inc. | \$150,000.00 | N/A | 87712017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Worcester Boys' Club, Lincoln Square | B \& G Club Redevelopment LLC by Preservation Worcester Inc. | \$50,000.00 | N/A | 11/20/2017 | N/A |
| Massachusetts Historical Commission | 2017 | Historic Rehabilitation Tax Credit | Worcester, Worcester Corset Company Factory, 45 Grand Street | Crystal Park Limited Partnership | N/A | \$1,000,000.00 | N/A | 11/8/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Fasetto Link | Viewpoint Computer Animation | N/A | \$36,506.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16040 BUM | Element Productions, Inc. | N/A | \$20,392.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Eversource Energy | Minder Co. | N/A | \$90,438.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Boston Scientific "Advancing Science" | Minder Co. | N/A | \$24,046.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Dunkin Donuts | Old Harbor Productions, Inc. | N/A | \$29,262.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Xfinity 2016-56 | Biscuit Filmworks, LLC | N/A | \$64,163.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | True Memoirs of an International Assassin | Zero VFX, LLC | N/A | \$150,261.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 15061 / 16008 DD Lunch | Element Productions, Inc. | N/A | \$23,881.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 15059 CTL | Element Productions, Inc. | N/A | \$28,255.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | The Magnificent Seven | Zero VFX, LLC | N/A | \$209,366.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Puma Deco AW 17 | GLP Creative LLC | N/A | \$72,999.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Storybooth | Hero4Hire Creative, LLC | N/A | \$22,578.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wally's Opening Day | Hero4Hire Creative, LLC | N/A | \$21,501.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16009 Insurance | Element Productions, Inc. | N/A | \$14,380.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16002 Coffee | Element Productions, Inc. | N/A | \$12,966.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | 16020 Barbara | Element Productions, Inc. | N/A | \$16,294.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Beautrest | Biscuit Filmworks, LLC | N/A | \$134,895.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Intel "Firefly" | Hungry Man, Inc. | N/A | \$290,626.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Antiques Roadshow Season 20 | WGBH Educational Foundation | N/A | \$205,721.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | American Experience Season 28 | WGBH Educational Foundation | N/A | \$331,196.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Simply Ming Season 11 | WGBH Educational Foundation | N/A | \$29,566.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Rough Cut - Woodworking with Tommy Mac Season 5- 1st Episode | WGBH Educational Foundation | N/A | \$65,703.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Rough Cut - Woodworking with Tommy Mac Season 61st Episode | WGBH Educational Foundation | N/A | \$77,977.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Rough Cut - Woodworking with Tommy Mac Season 4 | WGBH Educational Foundation | N/A | \$67,994.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wallander Season 4 | WGBH Educational Foundation | N/A | \$14,050.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Inspector Lewis Season 8 | WGBH Educational Foundation | N/A | \$12,934.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Frontine Season 34 | WGBH Educational Foundation | N/A | \$664,390.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Mr. Selfridge Season 4 | WGBH Educational Foundation | N/A | \$20,416.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Poldark Season 2 | WGBH Educational Foundation | N/A | \$31,104.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | The Durrells In Corfu Season 1 | WGBH Educational Foundation | N/A | \$22,926.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Thumbtack | Conductor Productions LLC | N/A | \$50,369.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Nova Season 43 | WGBH Educational Foundation | N/A | \$494,651.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | BU Terriers ALL ACCESS | Moody Street TV LLC | N/A | \$27,346.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Market Warriors | WGBH Educational Foundation | N/A | \$226,283.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Optus | Hungry Heart Media, Inc. | N/A | \$51,306.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | TV Commercials Baystate 211/15-6-30-16 | Allen Roche Group Inc. | N/A | \$13,461.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Team Auto Group TV Commercials 2/1/15-6/30/16 | Allen Roche Group Inc. | N/A | \$19,094.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | TV Commercials Tricity 03/1115-06/30/16 | Allen Roche Group Inc. | N/A | \$14,289.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | TV Commercial Amesbury Chevrolet 2/1/15-6/30/16 | Allen Roche Group Inc. | N/A | \$13,618.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Saint Hoods | Mak Pictures LLC | N/A | \$182,165.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Dunkin Donuts - This is Coffee | Old Harbor Productions, Inc. | N/A | \$58,756.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Xfinity RT-1628 | Redtree Productions, Inc. | N/A | \$21,447.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Cumberland Farms | Hungry Man, Inc. | N/A | \$24,483.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | HAl-Rethink | Old Harbor Productions, Inc. | N/A | \$15,056.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Reebok \#0716 | Stir Films, LLC | N/A | \$19,870.00 | N/A | 2017 |


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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Eastern Bank \#0416 | Stir Films, LLC | N/A | \$63,119.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | phRMA-Go Boldly | Hungry Man, Inc. | N/A | \$53,280.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wahliburgers S2B | Ranger Media LLC | N/A | \$299,313.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | iFit Coach RT-1645 | Redtree Productions, Inc. | N/A | \$36,008.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Like Lambs | Like Lambs, LLC | N/A | \$101,386.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG- 12-2017 | Richard Lewis Media Group, Inc. | N/A | \$18,260.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG -09-2017 | Richard Lewis Media Group, Inc. | N/A | \$31,649.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG -08-2017 | Richard Lewis Media Group, Inc. | N/A | \$16,502.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG -07-2017 | Richard Lewis Media Group, Inc. | N/A | \$54,371.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG-10-2017 | Richard Lewis Media Group, Inc. | N/A | \$100, 159.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Round 2 Hasbro Commercials | Greenfield Production Services LLC | N/A | \$53,159.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Papa John's | Supply \& Demand, Inc. | N/A | \$59,934.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Eastern Bank "Join Us For Good" | Conover Advertising Co. Inc. | N/A | \$42,097.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 2015 Round 2 Hasbro | Thunder \& Lighting Inc. | N/A | \$125,673.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Carpet One RT - 1620 | Redtree Productions, Inc. | N/A | \$37,457.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Wheelman | Wheeman PSC, LLC | N/A | \$1,937,934.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wheels TV Test Drive | Automotive Networks Corporation | N/A | \$142,535.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Best and Most Beautifu Things | Beacon Street Films LLC | N/A | \$14,406.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Worlds Best Cat Liter | Redtree Productions, Inc. | N/A | \$14,019.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Catcher Promo | Old Harbor Productions, Inc. | N/A | \$134,850.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Altar Rock | Altar Rock Productions, LLC | N/A | \$961,469.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | New England Living Season 1 | Lighthouse Media Solutions Inc. | N/A | \$36,053.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | New England Fishing Season 1 | Lighthouse Media Solutions Inc. | N/A | \$22,544.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | New England Boating Season 4 | Lighthouse Media Solutions Inc. | N/A | \$25,563.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Thoroughbred | Thoroughbred 2016 LLC | N/A | \$340,826.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG-05-2017 | Richard Lewis Media Group, Inc. | N/A | \$50,088.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG-01-2017 | Richard Lewis Media Group, Inc. | N/A | \$46,400.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG-06-2017 | Richard Lewis Media Group, Inc. | N/A | \$23,686.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | RLMG-02-2017 | Richard Lewis Media Group, Inc. | N/A | \$78,074.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wetware | Kingdom County Productions | N/A | \$84,317.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Wicked Tuna - Season 3 | Pilgrim Films \& Television Inc. | N/A | \$540,851.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Sandy Wexler | Zero VFX, LLC | N/A | \$49,350.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | The Market Basket Effect | American Revolution LLC | N/A | \$56,116.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | ESPN FFL Production | Viewpoint Computer Animation Inc. | N/A | \$51,422.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Storybooth 3-9 | Hero4Hire Creative, LLC | N/A | \$21,891.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | The Spruces and the Pines | Tree Farm Film LLC | N/A | \$97,070.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | New England Baptist Hospital: Avery | Conductor Productions LLC | N/A | \$20,653.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | WB Mason 2017 \& "Kimberly" | Conductor Productions LLC | N/A | \$82,557.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16042-16056 Last Pass | Element Productions, Inc. | N/A | \$17,693.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16047 Papa Gino's | Element Productions, Inc. | N/A | \$14,142.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16048 Roominate | Element Productions, Inc. | N/A | \$13,709.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16052 SNHU Excuses | Element Productions, Inc. | N/A | \$96,986.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16061 Mega Bloks | Element Productions, Inc. | N/A | \$20,841.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 16046 Constant Contact | Element Productions, Inc. | N/A | \$19,949.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Chappaquiddick | Bridgewater Picture Finance, LLC | N/A | \$2,516,741.00 | N/A | 2017 |


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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Science Works! | Award Productions Inc. | N/A | \$41,402.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Webster Bank 2.0 \#2316 | Stir Films, LLC | N/A | \$54,158.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Webster Bank \#1716 | Stir Films, LLC | N/A | \$26,433.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Meriin RT - 1716 | Redtree Productions, Inc. | N/A | \$25,893.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Carpet One RT-1652 | Redtree Productions, Inc. | N/A | \$39,426.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Titleist | GLP Creative LLC | N/A | \$24,022.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Tidewater | Sorkin Productions, LLC | N/A | \$39,048.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Arbella Insurance, Spread the Good | Joe Berkeley, LLC | N/A | \$15,255.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Dunkin Donuts NHL | Old Harbor Productions, Inc. | N/A | \$125,236.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | TOPO Athetic | Old Harbor Productions, Inc. | N/A | \$22,010.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Aston Martin | Old Harbor Productions, Inc. | N/A | \$47,379.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Epix NHL Winter Classic | Viewpoint Computer Animation Inc. | N/A | \$44,807.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Burning Woman | Burning Woman Pictures LLC | N/A | \$1,142,775.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Untitles Detriot Project | Shephard Dog, LLC | N/A | \$8,407,250.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Endeavour Season 3 | WGBH Educational Foundation | N/A | \$15,115.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Grantchester Season 2 | WGBH Educational Foundation | N/A | \$15,020.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Indian Summers Season 2 | WGBH Educational Foundation | N/A | \$30,529.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Downtown Abbey Season 6 | WGBH Educational Foundation | N/A | \$61,067.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Arthur Season 18 | WGBH Educational Foundation | N/A | \$47,432.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Arthur Season 19 | WGBH Educational Foundation | N/A | \$46,719.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Sacred Journeys - with Bruce Feiler | WGBH Educational Foundation | N/A | \$19,483.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Arthur Season 16 | WGBH Educational Foundation | N/A | \$48,396.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Arthur Season 17 | WGBH Educational Foundation | N/A | \$26,366.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Martha Speaks Season 5 | WGBH Educational Foundation | N/A | \$27,418.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Martha Speaks Season 6 | WGBH Educational Foundation | N/A | \$15,719.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | UNUM \#2216 | Stir Films, LLC | N/A | \$25,800.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Rockland Trust 21116 | Stir Films, LLC | N/A | \$39,754.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Bank of America 1516 | Stir Films, LLC | N/A | \$22,997.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 47 Brand | Old Harbor Productions, Inc. | N/A | \$20,004.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Bluehost | Old Harbor Productions, Inc. | N/A | \$42,847.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Atlantic Broadband | Old Harbor Productions, Inc. | N/A | \$52,491.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | UNO | Old Harbor Productions, Inc. | N/A | \$40,714.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | ID Channels (8 Projects) | Viewpoint Computers Animation Inc. | N/A | \$25,958.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | National Geographic (4 projects) various | Viewpoint Computers Animation Inc. | N/A | \$17,864.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | WB Mason 2016 | Boston Productions Inc. | N/A | \$77,032.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Daddy's Home 2 | Paramount Pictures Corporation | N/A | \$17,931,145.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Intelligent Lives | Lost Pictures LTD | N/A | \$15,400.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Portraits and Dreams: Revisited | Lost Pictures LTD | N/A | \$12,650.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | NFL Boston | Believe Media Inc. | N/A | \$44,360.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Presencia 2016-2017 | WGBH Educational Foundation | N/A | \$23,115.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Sing That Thing Season 1 | WGBH Educational Foundation | N/A | \$50,481.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Sing That Thing Season 2 | WGBH Educational Foundation | N/A | \$56,376.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Moveable Feast with Fine Cooking Season 3 | WGBH Educational Foundation | N/A | \$29,322.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Moveable Feast with Fine Cooking Season 4 | WGBH Educational Foundation | N/A | \$28,611.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Point Taken Season 1 | WGBH Educational Foundation | N/A | \$122,156.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Film Tax Credit | Highlights | Hero4Hire Creative, LLC | N/A | \$20,303.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Cimpress USA "Holiday 2016" | Full Moon Films, Inc. | N/A | \$24,837.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 1 Feel Pretty | IFP Production, LLC | N/A | \$5,965,083.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Cadaver | Screen Gems Productions, Inc. | N/A | \$1,094,229.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Bank of America - Liama Campaign | Brickyard VFX Inc. | N/A | \$14,641.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wahliburgers S3B | Ranger Media LLC | N/A | \$140,984.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Progressive Advertising Campaign | Brickyard VFX Inc. | N/A | \$13,135.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Gold Mountain: The Chinese in the Old West | Veriscope Pictures Inc. | N/A | \$42,276.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | 2017 AT\&T Boston | Hungry Heart Media, Inc. | N/A | \$380,792.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Perfect Cilizen | CBS Television Studios | N/A | \$44,650.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Umass Lowell Spring 2017 TV | Full Moon Films, Inc. | N/A | \$20,700.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Wheels TV Test Drive | Automotive Networks Corporation | N/A | \$53,281.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Last Tackle - Inside the Wolfpack | Moody Street TV, LLC | N/A | \$23,875.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | New England Coffee \#5498 | Humble TV LLC | N/A | \$46,987.00 | N/A | 2017 |
| Department of Revenue | 2017 | Film Tax Credit | Puma Neffit | GLP Creative, LLC | N/A | \$16,028.00 | N/A | 2017 |





| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Revenue | 2017 | Medical Device Tax Credit | N/A | Boston Scientific Corporation | N/A | \$34,444.00 | N/A | 2017 |
| Department of Revenue | 2017 | Medical Device Tax Credit | N/A | Siemens Healthcare Diagnostics | N/A | \$382,913.00 | N/A | 2017 |
| Department of Revenue | 2017 | Medical Device Tax Credit | N/A | Smith \& Nephew Inc. | N/A | \$4,690.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | 242 Spencer | TBD ( The Neighborhood Developers) | \$600,000.00 | N/A | 7/21/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | 98 Essex | AHSC Essex Street Associates LLC | \$250,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Bostwick Gardens | TBD (Berkshire Housing) | \$748,923.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Burbank Gardens | TBD (Fenway Community Development Corporation) | \$700,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Campbell Purcell- aka Village at Nauset Green | TBD (Pennrose) | \$875,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Carter School | TBD (NewVue) | \$827,066.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Chestrut Crossing | TBD (Home City Housing) | \$1,537,938.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | The Clarion | TBD (TCB) | \$770,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Concord Highlands | Homeowners Rehab, Inc. | \$1,000,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Cote Village | TBD (Carribean Integration and Planning Office ) | \$918,493.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Fruit Sever | Sever Street Development, LLC | \$2,750,000.00 | N/A | 7/21/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | General Heath Square (aka Hattie Kelton) | TBD (JPNDC) | \$1,000,000.00 | N/A | 8/15/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | The Gerson Building | TBD (Coalition for a Better Acre) | \$700,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Library Commons | TBD (WayFinders) | \$1,000,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | MacArthur Terrace | TBD (Dimeo Properties, Inc.) | \$1,000,000.00 | N/A | 8/15/2017 | N/A |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Madison Melnea | TBD (Madison Park Development Corporation) | \$1,210,000.00 | N/A | 12/22/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Mashpee Wampanoag | TBD (Mashpee Wampanoag Tribe) | \$400,000.00 | N/A | 12/27/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Mechanic Mill | TBD (WinnDevelopment) | \$2,960,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Northampton Lumber Yard | Valley Community Development Corporation | \$790,691.00 | N/A | 211/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | North Square at the Mill | BC North Square LLC | \$2,800,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Olmstead Green Mixed Income Rental | TBD (Lena New Boston LLC) | \$640,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Renovations at 52 High Street | TBD (Abby Foster Kelly House) | \$625,000.00 | N/A | 3/22/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Residences at Brighton Marine | TBD (WinnDevelopment) | \$3,000,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Stratton Apartments | BC Stratton Hill LLC | \$2,750,000.00 | N/A | 5/18/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Talbot Commons Ph I | TBD (Codman Square NDC) | \$400,000.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Van Brodie 9\% | Trinity Van Brodie Development LLC | \$975,063.00 | N/A | 12/21/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Van Brodie 4\% | Trinity Van Brodie Development LLC | \$1,843,706.00 | N/A | 12/21/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Wilshire Westminster | TBD (Urban Edge) | \$660,500.00 | N/A | 8/15/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Yarmouth Green | TBD (Dakota Partners) | \$1,000,000.00 | N/A | 12/19/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Central Building | Central Building Development Group | \$800,000.00 | N/A | 7/31/2017 | N/A |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Walker Park | TBD (Urban Edge) | \$11,102.00 | N/A | 6/26/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Paris Village | TBD (East Boston CDC) | \$50,000.00 | N/A | 7/26/2017 | N/A |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Duck Mill at Union Crossing | Union Canal CommunityWorks LLC | N/A | \$1,000,000.00 | N/A | 10/19/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Upper Washington | UW4 Limited Partnership | N/A | \$566,000.00 | N/A | 9/14/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Wayne at Columbia | Wayne at Columbia, LLC | N/A | \$861,150.00 | N/A | 3/2/2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Tenney Place I | Tenney Place Apartments I, LLC | N/A | \$1,000,000.00 | N/A | 3/2/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Bedford Green | Bedford Place LLC | N/A | \$1,195,000.00 | N/A | 3/22/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | RTH Mosiaic Rental LLC | RTH Mosaic Rental LLC | N/A | \$1,000,000.00 | N/A | 3/27/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Briston Arms Apartments | Briston Arms Preservation Associates, LP | N/A | \$950,000.00 | N/A | 4/7/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Harbor Place at Merrimack | Harbor Place at Merrimack LLC | N/A | \$1,314,300.00 | N/A | 8/4/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Village Green Phase II | Village Green IILLC | N/A | \$632,415.00 | N/A | 11/27/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Verdean Gardens | New Verdean, LLC | N/A | \$1,700,000.00 | N/A | 11/17/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Berkshire Peak (ika Riverview Homes) | BC Berkshire Peak LLC | N/A | \$650,000.00 | N/A | 12/11/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Massachusetts Mills III | MM Picker LLC | N/A | \$1,000,000.00 | N/A | 11/28/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Coady School Residences | Coady School Residences Limited Partnership | N/A | \$320,400.00 | N/A | 12/12/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Yarn Works (kka Fitchburg Yarn Mill) | Fitchburg Yarn Limited Partnership | N/A | \$2,900,000.00 | N/A | 12/18/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Memorial Square Apartments | Memorial Square Apartments Limited Partnership | N/A | \$394,000.00 | N/A | 12/22/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Island Creek Village North Age Restricted | ICVN Age Restricted LLC | N/A | \$3,907,828.00 | N/A | 1/31/2017 |
| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | New Leyden Woods (fka Leyden Woods) | New Leyden Woods I Limited Partnership, c/o New Leyden Woods I Inc. General Partner Woods I, Inc. General Partner | N/A | \$2,221,538.00 | N/A | 12/22/2017 |
| Department of Housing and Community Development | 2017 | Low-Inoome Housing Tax Credit | Bixby Road Apartments (Project A) | Bixby Road 19 LLC | N/A | \$562,498.00 | N/A | 12/29/2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Department of Housing and Community Development | 2017 | Low-Income Housing Tax Credit | Gordon H. Mansfield Veteran's Village- Agawam | Agawam Veterans Housing, LLC | N/A | \$287,717.00 | N/A | 12/22/2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Jonathan S Klein and Amy Schottenfels | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mary K Ryan | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Carol P Winig and Andrew Winig | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Pamela A Kelleher and Arthur Kelleher | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mark Hirschey | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jon K Hampton and Lucy Hampton | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Boston Community Capital | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | NEI General Contracting, Inc. | N/A | \$2,325.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | NEI General Contracting, Inc. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Alma S Balonon-Rosen and Mitchell R. Rosen | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Glenn B Goldman | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Santander Bank N.A. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | The Lowell Five Cent Savings Bank | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Boston Community Capital | N/A | \$2,500.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | NEI General Contracting, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Paul J Ruane and Barbara Ruane | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Theodore M Jellinek and Marie Jellinek | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Josh D Bernoff and Kimberley Harding | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Cambridge Savings Bank | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | John A Cooper and Willia Cooper | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Robert S Dorfman and Miriam M. Dorfman | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Intititives Support Corporation | Jonathan S Klein and Amy Schottenfels | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Patrick S Leiker and Nina Schwarzschild | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (WinnResidential Limited Partnership) | Arthur Winn | N/A | \$55,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Frank Nitkiewicz and Leslie Nitkiewicz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Stephen J Britton and Marianne Briton | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Gary R Leach and Maria Leach | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Vincent J McCaughey and Jean McCaughey | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David S Thompson and Bonnie A Thompson | N/A | \$500.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Robert M Hollister and Catherine Donaher | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Christopher d howe and Christine Stone | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | John A Hornik and Heather Hornik | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Denise McKahn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Sara L Rosenfeld and Manuel Bonifacio | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Patrick S Leiker and Nina Schwarzschild | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Lisa J Drapkin | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Cambridge Savings Charitable Foundation | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sandra L Smales | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joel R Bloom | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Ramesh Narayan and Vani Narayan | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Greater Lowell Community Foundation, Inc. | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Jerome E Rubin, Mr. and Carol Steinberg | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | George W Lewis, III | N/A | \$500.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Alexander, Aronson, Finning \& Co., P.C. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jeff S Wallace and Elizabeth Wallace | N/A | \$11,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jonathan S Kliein and Amy Schottenfels | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Massachusetts Housing Investment Corporation | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Allan B Isbitz and Ellen Isbitz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Cambridge Savings Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Ronald A Adams and Susan C. Adams | N/A | \$505.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Commonwealth Creative Associates | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | The Upstream Foundation | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Christina R Connelly and Sean Moriarty | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Lisa Aldrich | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Lynn P Seymour | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (WinnDevelopment Company Limited Partnership) | Michael Putziger | N/A | \$37.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (WinnDevelopment Company Limited Partnership) | Gilbert Winn | N/A | \$60.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (WinnDevelopment Company Limited Partnership) | Lawrence Curtis | N/A | \$60.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (WinnDevelopment Company Limited Partnership) | Arthur Winn | N/A | \$1,033.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Paul Chervinsky | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Elizabeth B Antonell and Eugene Antonell | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Robert J Gauvin | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Boutique Fitness Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Laverne F Wallace, Mr. and Janet Wallace | N/A | \$550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Brenda S Diana | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher M Leich | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Commerce Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Mark Kelly | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Peter Munkenbeck and Renata Von Tscahrner | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Gay G Eng and Junshi Sun | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Eric L VanDusen and Faith VanDusen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Geoffrey G Why and Annamarie Why | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Emily K Yu | N/A | \$2,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Rojas Design, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Mathew Thall | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Swerling Mllton Winnick Public Insurance Adjusters | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | ASAP Environmental Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (MassAmerican Energy LLC) | Anthony Vale | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (MassAmerican Energy LLC) | David Ellis | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Maureen McBrien-Benjamin and Todd Benjamin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Justice Resource Institute, Inc. | N/A | \$1,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Boston Cooling \& Heating Co., Inc.) | Kevin Reid | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Robert P Gittens and Donna Latson-Gittens | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Smith, Watson \& Company, LLP | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Benjamin W deRuyter and Jacqueline deRuyter | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | The Cape Cod Foundation | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Jack C Kadzik and Cynthia Kadzik | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Paul H Lesniak and Janet Lesniak | N/A | \$500.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Norman Edinberg and Joyce Edinberg | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Brian E Boyle and Mary Louise Marmaduke | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Peter L Freeman and Catherine Freeman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Howard B Burchman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Lawrence P Cole | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Michael P Minore, II | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Danielle R Jeanloz and Robert Zaremba | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Patricia A Dombrowski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Chatham Sheetmetal, Inc.) | Eric Whiteley | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Chatham Sheetmetal, Inc.) | Sara Whiteley | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Tracey L Barry-Hunt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Nickerson Lumber Company LLC | N/A | \$675.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CEDC-SM | Peter J Muise and Robin Muise | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Richard Lemoine | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Leo LProulx and Cynthia Proulx | N/A | \$500.00 | N/A | 2017 |


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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Cartion D Hunt and Marilee Hunt | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | John Chiesa and Mary Chiesa | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Align Credit Union | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Marie Sweeney and William Sweeney | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Richard T Lefferts | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | United Housing Management LLC | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Fenway Community Health Center, Inc. | N/A | \$2,260.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | SCD 1350 Boylston Developer LLC | N/A | \$1,760.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Commerce Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | LeBlanc Jones Landscape Architects, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Ekus Manfredi Architects Ltd | N/A | \$2,260.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Michael Garfield-Wright | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Elizabeth H Sillin and William Sillin | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | John G Lord, Jr and Ruth Charney | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Deborah J Estelle | N/A | \$500.00 | N/A | 2017 |


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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC (Law Offices of Gary D. Gruber) | Gary D Gruber | N/A | \$1,625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Solar Store of Greenfield | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Ewing Controls, Inc | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Elliot S Ring | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Harry Forsdick and Harry Forsdick | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Conrad S Liebenow | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Kirke R Henshaw and Nancy Henshaw | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Deborah J Estelle | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Gwyneth Packard | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Daniel M Flaherty and Linda Lynch | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Daniel A Sargent | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Henry Nieder and Miryam Gerson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Robert L Green | N/A | \$50,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Delos W Lander, Jr | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Linehan Family Foundation, Inc | N/A | \$16,666.00 | N/A | 2017 |


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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Ann L S ilverman and Israel Fridman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Melville Towers Manager LLC | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Ann L Silverman and Israel Fridman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Intitatives Support Corporation | Tim H Davis | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Dellbrook Construction, LLC | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Maria T Maffei | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | George F Huggins and Sharan Holas-Huggins | N/A | \$861.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Commerce Bank \& Trust Company | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Aaron M Gornstein and Sharon Engelhardt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Jeff S Wallace and Elizabeth Wallace | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Patrick S Leiker and Nina Schwarzschild | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Henry T Winkelman and Marianne Winkelman | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Davis Square Architects, Inc. | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Steven K Borgerson and Sandra Borgerson | N/A | \$515.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Robert D Wegener | N/A | \$500.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Arthur Winn | N/A | \$23,870.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Gilbert Winn | N/A | \$1,402.50 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Lawrence Curtis | N/A | \$1,402.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Michael Putziger | N/A | \$825.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Gilbert Winn | N/A | \$510.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Lawrence Curtis | N/A | \$510.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Michael Putziger | N/A | \$300.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (WinnDevelopment Company Limited Partnership) | Arthur Winn | N/A | \$8,680.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | North Easton Savings Bank | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Dellbrook Construction, LLC | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Stephen T Pike and Maureen Pike | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Robert P Nault | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Barbara A Case | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Beverry Bank | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Diana F Kerry | N/A | \$500.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Santander Bank N.A. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | North Shore bank a Cooperative Bank | N/A | \$770.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | William L Elsbree and Susan Elsbree | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | David M Keene and Valerie Keene | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Joel Sklar and Adrienne Shishko | N/A | \$3,625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | David HLeBoeuf | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Commerce Bank \& Trust Company | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Stoddard Charitable Trust | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Fletcher Foundation | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (NFS Leasing, Inc.) | Clifford Rucker | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Rachel D Chagnon and Denis Chagnon | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | William Fried and Marlene Fried | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Kevin B Andrew and Ariane Blondin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Macy M Coffey | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Dellbrook Construction, LLC | N/A | \$10,000.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Timothy F Lenicheck and Emese Soos | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Deborah R Morgan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | $J$ Brandon Wilson Evitt | N/A | \$525.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Sean M Coughlin and Nina A. Mitchell | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Ann L Silverman and Israel Fridman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Michael F Foley | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Fidelity Cooperative Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Ann L Silverman and Israel Fridman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Hometown Financial Group MHC | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Darry I P Pelton and Xenia Barahona | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Mark E Splaine and Joyce Splaine | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | David Chilinski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Alternative Recycling Systems, LLC | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Joel H Feldman and Pamela Schwartz | N/A | \$8,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Mary C Higgins | N/A | \$1,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Stephen L Matson and Stella Matson | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Katharine Randel | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Holliday C Heine | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | John F Barros and Tchintcia Barros | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Andrew L Papia and Laura Papia | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | MLS Property Information Network, Inc. | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Suzanne S Gruhl | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Parners | William E Rosser, III and Deborah Rosser | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Parters | James D Dawson | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Daniel V Bakinowski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Robert W Mitchell, Jr | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Sharon LChown | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Lauren S Holleran and Katherine Salter | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Robert P Shay and Melinda Shay | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Michael Sherman | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Judith R Singler and Robert Singler | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Melissa A Marrama | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Margaret A Reilly and Kevin Finnegan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Evan T Barrington, Jr. and Linda Barrington | N/A | \$2,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Michael Szabados and Anna Szabados | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Narendra Popat and Jyoti Popat | N/A | \$18,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Value Mortgage Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Malathi Bhat | N/A | \$11,800.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Georgianna Harris and Andrew Harris | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Paramith Anand | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Asia Zaheen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Jeffrey B Sagalyn and Christine Sagalyn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | David C Cameron and Joanne Cameron | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Mathew D Connell and Melissa Kelly-Connell | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | Jeff S Wallace and Elizabeth Wallace | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Jeff S Wallace and Elizabeth Wallace | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Patrick S Leiker and Nina Schwarzschild | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Steven W Paskal | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Caitlin T Campbell and Daniel Campbell | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | William H Jennings, II | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Penelope Dey | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Paul A Wolf, Jr and Linda Wolf | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gregory L Comeau and Launa Comeau | N/A | \$6,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Brian Christie | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Martin J Rogosa And Elizabeth Rogosa | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joshua A Zeidman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Alan C Leland, Jr and Lori Leland | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael S Ringel and Carolyn Ringel | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David C Opolon | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David E Johnson and suzette johnson | N/A | \$12,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Rachel Scott | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gretchen A Pfuetze | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard E Hansen and Janet E Bersani | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael E Samuels and Emily Samuels | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John G Kassakian and Wilma Kassakian | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sheryl Knopf and Robert Grower | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert Fraga and Dawn Fraga | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Daniel P Farley and Cheryl Farley | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael A Kemp | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph M McLaughlin and Kerry McLaughlin | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael F Burke and Shelagh Costello | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Ann Bersani and Michael Durkin | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Adam M Katz and Nicole Katz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | F Trenery Dolbear, Jr and Ann J Dolbear | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John W Hussey , Jr and Kimberly Fletcher | N/A | \$1,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Paul J Tringale and Maria Tringale | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mathew P Kahn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kriss Basil and Sarah Kelly | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thomas M Schnitzer | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Reza M Hakimian and Margaret Hakimian | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael Petkewich | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen B Bandini | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kenneth P Brier and Marcia Brier | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert J Paysnick | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John D Piscitelli and Susan Piscitelli | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter A Biagetti and Lisa Biagetti | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sharon E Cohen and Stephen J. Johnson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Philip C Swain and Roseanne Swain | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Cambridge Savings Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Davis Investment Ventures, LLC | N/A | \$1,750.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Michael S Greco | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Robert M Mahoney And Kathleen Mahoney | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | DiMella Shaffer Associates | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Nellie Mae Education Foundation | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Julie A Taylor | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Diana J Kelly | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Nakeisha Frith | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Lori Henderson and Dwight Henderson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Jesse A Goodman and Elizabeth Goodman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Peter L Puciloski and Alexandra Glover | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Alan D Solomont | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Christopher J Ward | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Clambake Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Greater Lowell Community Foundation, Inc. | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Ody Brouillette | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Kevin M Correia | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Nancy Donahue | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Michael Talty and Joanne Talty | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Carmel Movers Inc | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Community Square Associates LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Medical Academic \& Scientific Community Organization | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Medical Academic \& Scientific Community Organization | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Kenneth P Kahn and Laurel Kahn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Peter R Letson and Carol Letson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Alfred J Siano and Mary Siano | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Paula M George | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Nora Bloch and Charles Jones | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Rafael ERevi | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | United Housing Management LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Ivelise Rivera | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Shirley A Woodson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Meghan L McNamara and Joshua Werrig | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Susan Haas, Dr. and Donald Fisher | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Jennifer Pinck | N/A | \$770.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Community Square Associates LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | William J Daniels | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Patricia A Gibbons And Paul Kafka-Gibbons | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jagadeesh S Moodera and Geetha Berera | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jane V Peyrouse and Suzanne Bremer | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | William J Daniels | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Gregory Bialecki and Mary Heriihy | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Eagle Bank | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Barbara Salisbury and Lucius Salisbury III | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Gregory Bialecki and Mary Herihy | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Athol Savings Bank | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. (Chiccarelli Real Estate,Inc.1) | Redenta Lambergs-Tomes | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. (Anna Realty Corporation) | Rita Lambergs-Tomes | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Trevor D Schroeder | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Cambridge Savings Bank | N/A | \$2,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Greenfield Coooperative Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Jean M Nolan and Juan Leyton | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Marybelle B Hollister and Donald W. Gardner, Jr. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Beverly Bank | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Cape Ann Savings Bank | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | KJP Parners LLP | N/A | \$3,662.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | North Shore bank a Cooperative Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Peter B Loring and Elizabeth Loring | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Ralph T Jones and Sherry Jones | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Lawrence N Scult and Ellen Scult | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Thomas H Adams, III and Nancy Marto | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Sharon LChown | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Anthony R Sapienza | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | William L Pardee and Marylin Beck | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Nancy Crosby | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (Law Office of Joseph L. Michaud) | Joseph Michaud | N/A | \$1,130.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Robert E Bernert and Mart Jane Bernert | N/A | \$850.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (Paul \& Dixon Insurance Agency, Inc.) | Stephen Connulty | N/A | \$670.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Peter TKavanaugh | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Joan Underwood | N/A | \$550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Ernest J Fisher and Ruth Furman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Charles J Smiler | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Nicholas Iwanisziw and Susan Iwanisziw | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Mario L Small | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Paul P Erhard and Susan Tomases | N/A | \$982.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Community Foundation for Nantucket | N/A | \$19,250.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Barbara D Stevens | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David A Reishus | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stella M Hammond | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas G Schumacker | N/A | \$800.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Heydon D Traub and Jodi Traub | N/A | \$850.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Susan B Lambeth | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sebastien D Arnold | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kerry M Lagueux and Emily Russin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christine OBrien | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Amr A El-Moselhy | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Reihan Nadarajah and Nicolas Roth | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Nicholas M Schneider | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Friedrich K von Gottberg and Antonia von Gottberg | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David A Mckay and Deborah Mckay | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | M J Kosheff | N/A | \$500.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeffrey C Fuhrer and Mary Fuhrer | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | James A Repa | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeffrey S Levine and Shawna Levine | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thomas S Ward and Andrea Ward | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Ellen Smolka | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Steven D Krichmar and Karen Krichmar | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael T Hickey and Cynthia Hickey | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher F Dunn | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Paul R Simms and Ellen Simms | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jonathan L Ames and Susan Ames | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | D. Brooks Zug | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen W Carr | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Neil P DeAngelis and Janet DeAngelis | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Bradley Routhier | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thomas P Jalkut and Maryann Jalkut | N/A | \$5,000.00 | N/A | 2017 |


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| Administering Agency: | Periodcovered: Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert Forrester and Marthe Forrester | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jon Swan and Robin Swan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John A McBrine and Marisa McBrine | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sean P Veale and Karen Veale | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William A Breitbart | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Howard S Rosenblum | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert J Souza | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Maria E Saiz and Athelia A. Tilson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thaddeus V Stump and Glenda Stump | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sarah J Cairns-Smith and Timothy Christenfeld | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Domenic L Pallaria | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Stephen E Elman and Joanne Dalcomo | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Christine C OToole and David OToole | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Henry Kucharzyk | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | William A Opel | N/A | \$500.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Hannelore F Meyer | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Sailors Snug Harbor of Boston, Inc. | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Lola Bean Inc) | Benjamin deRuyter | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Voorspoed Inc) | Benjamin deRuyter | N/A | \$637.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Robert $M$ Panessiti | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Keryn E Odonnell | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Michael F Goldman and Jette Goldman | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Wendy S C Marsden and Ben Marsden | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Edward Kohn and Ann Kohn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Kenneth J Michel and Janet Michel | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Marthas Vineyard Furniture Company, LLC | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Douglas Ruskin and Ginger Norton | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Mary E Horowitz and Stuart Kendall | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Peabody Properties, Inc.) | Karen Fish-Will | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Peabody Properties, Inc.) | Melissa Fish-Crane | N/A | \$1,000.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | LDS Consulting Group, LLC | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Pius X Kirrane and Linda Kirrane | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Sailors Snug Harbor of Boston, Inc. | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Daniel Dennis and Company LLP) | Kenneth Lund | N/A | \$150.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Daniel Dennis and Company LLP) | Kristoffer Lane | N/A | \$150.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Daniel Dennis and Company LLP) | James Bruce | N/A | \$150.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Daniel Dennis and Company LLP) | Michael Driscoll | N/A | \$50.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Marblehead Bank | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (Cooghin Services Fund) | Coghlin Services Fund | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | The Edward And Barbara Urban Foundation | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Donovan Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Frederick R Mueller and Cynthia Taft | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Diane A Masters and William Masters | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Alexander, Aronson, Finning \& Co., P.C. | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Rollstone Charitable Foundation, Inc | N/A | \$1,250.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Gwen Agna and Thomas Marantz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Alan L Temkin and Francine Temkin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Mathew Whitlock | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Jaclyn P Korb | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Kathry L Glidden | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Roman Regelman and Marina Regelman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kristine A Stranahan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Carolyn M Moss and Daniel Hawkins | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert Alkon and Helen Alkon | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jessica W Aisenbrey and David Knezevic | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Susan M Esper and Jeffrey Esper | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Adam M Farber and Amy Farber | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Andrew K Machado and Alison Machado | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Kate A Casa and Joel Olicker | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Keolis Commuter Services LLC | N/A | \$1,750.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Landmark Structures Corporation) | William Glasser | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (RBC Capital Markets LLC) | RBC USA Holdco XX | N/A | \$1,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Timothy C Reed and Andrea Reed | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Herbert E Montgomery, Ill and Susan Montgomery | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Williams Building Company, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | James A Hogue, Jr and Elizabeth Yekhtikian | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CEDC-SM | Sailors Snug Harbor of Boston, Inc. | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Chelmsford Rotary Foundation, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Theodore Edson Parker Foundation | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Washington Savings Bank | N/A | \$4,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Community Foundation of Western Massachusetts | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Micky Mckinley | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Alternative Recycling Systems, LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | David C Oconnor | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | William Zammer and Linda Zammer | N/A | \$5,000.00 | N/A | 2017 |


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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Williams Building Company, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Tara M Okeefe | N/A | \$24,200.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Marianne F Sullivan | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Bruce A Childs | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Michael J Nesler and Natalie Nesler | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Kate A Casa and Joel Olicker | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Thomas M Nee and Maureen Nee | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Bruce S Kremer and Bruce Kremer | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Jonathan Chatinover | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Williams Building Company, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (ICON Architecture, Inc.) | Nancy Ludwig | N/A | \$395.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (ICON Architecture, Inc.) | Janis Mamayek | N/A | \$80.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (ICON Architecture, Inc.) | Ned Collier | N/A | \$25.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Kenneth P Sazama | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Landmark Structures Corporation) | William Glasser | N/A | \$625.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Marion O Cunningham and James Sherley | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Michael J Curtin | N/A | \$550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Bank of Canton | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Daniel Fox | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC (ICON Architecture, Inc.) | Nancy Ludwig | N/A | \$395.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC (ICON Architecture, Inc.) | Janis Mamayek | N/A | \$80.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC (ICON Architecture, Inc.) | Ned Collier | N/A | \$25.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Elaine K Cope Eatough and Brian Eatough | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Ezra Glenn and Melissa Haber | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David Dreyfus | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Neal Mongold | N/A | \$170.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Kathleen Ryan | N/A | \$165.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Robert Wegener | N/A | \$165.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Bruce H Freeman and Barbara Sachs-Freeman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (ICON Architecture, Inc.) | Nancy Ludwig | N/A | \$395.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (ICON Architecture, Inc.) | Janis Mamayek | N/A | \$80.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (ICON Architecture, Inc.) | Ned Collier | N/A | \$25.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Toni L Morelli and Mathew Pfannenstiel | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Christian W Dame and Constance Stubbs | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Peter S Tasker and Antoinette Tasker | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | John D Howell | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Robert G Murray | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Parners | William V Hobbie and Virginia Rogers | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Gary D Moffie and Jill Davidson-Moffie | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Michael Christian and Diane Christian | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Landmark Structure Corporation) | William Glasser | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Cambridge Trust Company | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Icon Architecture, Inc.) | Nancy Ludwig | N/A | \$395.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Icon Architecture, Inc.) | Janis Mamayek | N/A | \$80.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Icon Architecture, Inc.) | Ned Collier | N/A | \$25.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Diana M Henry | N/A | \$832.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Commercial Drywall \& Construction Co., Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Joyce D Lopes | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Andrew P Burnes and Amy Burnes | N/A | \$4,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) (Turowski2 Architecture, Inc.) | Peter Turowski | N/A | \$672.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | The Garifild Foundation | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | John E Onufrak and Marsha Onufrak | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Chester F Sidell | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Ronald W Winters and Ellen Winters | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael S Greene | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael H Turpin and Denyse Turpin | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen J Mastrocola and Donna Mastrocola | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Margery R Shapiro | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Wendy M Woods and George Seward | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michelle B Mittelsteadt | N/A | \$2,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | H Theodore Cohen and Cynthia Cohen | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher A Pereira | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Arnie Bauchner and Eda Spielman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Damien Vicq and Kimberly Stanford | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David M Sobel and Laura S Sobel | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph X Bruno and Kristan Bruno | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Benjamin H Lacy | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lynn Palmiter | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Simon C Bartletta and Brooke Bartletta | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert P Jacobs | N/A | \$2,400.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter F Demuth | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Maike Scharp | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas R Gooding | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sarah Digiriolamo | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Dane A Poeske and Ann Poeske | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Anthony P Disidoro | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Joseph A Bearak and Sandra Rose | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Traggorth Companies LLC) | Dave Traggorth | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Traggorth Companies LLC) | Dan Hubbard | N/A | \$400.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Joseph P Nardone | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Boston Foundation, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Traggorth Companies LLC) | Dave Traggorth | N/A | \$300.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Traggorth Companies LLC) | Dan Hubbard | N/A | \$200.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Jacque L Friedman and Evelyn Murphy | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Tai Tung Pharmacy, Inc. | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Peter E Madsen and Betsy Madsen | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Harrison Electric, LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (ICON Architecture, Inc.) | Nancy Ludwig | N/A | \$395.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (ICON Architecture, Inc.) | Janis Mamayek | N/A | \$80.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (ICON Architecture, Inc.) | Ned Collier | N/A | \$25.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Janey Construction Management \& Consulting, Inc.) | Gregory Janey | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Boston Community Capital | N/A | \$1,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Gravestar Foundation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Jerusalem Discount Inc) | Mohamed Ashour | N/A | \$250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Jerusalem Discount Inc) | Ahmed Ashour | N/A | \$250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Boston Foundation, Inc. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Salisbury Bank and Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Vijaysinh N Mahida and Chrisoula Mahida | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Eric Edinberg and Stephanie Smith | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Edward Malone and James Pipilas | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | The Tern Foundation, Inc. | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Daniel A Wolf and Heidi Schuetz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Boston Foundation, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Mark $\boldsymbol{J}$ Nunheimer and Bonnie-Jean Nunheimer | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Hyannis Air Service, Inc. | N/A | \$5,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Douglas M Freeman and Beth Freeman | N/A | \$3,950.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | MLS Property Information Network, Inc. | N/A | \$3,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Lucy A Williams and Faith Perry | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Evelyn Daring | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC (Landmark Structures Corporation) | William Glasser | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Claremont Financial Services Inc | N/A | \$2,260.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Glen A Ayers | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Mary A Swedlund and Alan Swedlund | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Daniel R Shermeta and Patricia Metcalf | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Sean P Neill | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Betty K Saunders | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Jessica Van Steensburg | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | John J Delaney and Marjorie Delaney | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Thomas J DeVesto and Angela Hahn | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corroration of Arington | Thouis Jones and Ann Jones | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corrooration | Joseph L Bower and Elizabeth Potter | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corrooration | Joseph L Bower and Elizabeth Potter | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Colin D Whyte | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Emily B Bramhall | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Thomas B Lesser and Mariorie Spiegel | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | John H Caldwell and Sally Appenzellar | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Wendy C Wolf | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Joseph M Vallely and Kathleen Ryan | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (Janey Construction Management \& Consulting, Inc.) | Gregory Janey | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Reuben C Kantor and Miriam Kantor | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Bhaskar Ray and Poonam Ray | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | The Fish Family Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Tamar Kotelchuck | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Initiatives Support Corporation | Jaime Pullen and Michael Blasnik | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Boston Community Capital | N/A | \$625.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Diana J Kelly | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Williams Building Company, Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (The Narrow Gate Architecture Ltd) | Neal Mongold | N/A | \$170.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (The Narrow Gate Architecture Ltd) | Robert Wegener | N/A | \$165.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (The Narrow Gate Architecture Ltd) | Kathleen Ryan | N/A | \$165.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Angie E Liou and David Stenson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Boston Foundation, Inc. | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Related Beal LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Jaime Pullen and Michael Blasnik | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Klein Hornig LLP | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Renee Michelle Green | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Ellen M Caracciolo and John Mills | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Taggorth Companies LLC) | Dave Traggorth | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Taggorth Companies LLC) | Dan Hubbard | N/A | \$400.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. (Irwin Engineers, Inc.) | Lana Carlsson-rwwin | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | The Lucille Foundation | N/A | \$86,522.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Freedom Credit Union | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Community Foundation of Western Massachusetts | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Kayla Solomon | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation (Goggins Real Estate, Inc) | Patrick Goggins | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Richard F Wagner and Ruth Folchman | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Jennifer Esencourt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Laura J Goldin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Patrick J McVeigh and Julie McVeigh | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | The Jones Payne Group, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Sutton E Kiplinger and Heidi Stucker | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners (Landmark Structures Corporation) | William Glasser | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Nicolas A Minutillo and Sandra Larson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Ruby Pierce Donohue and James Donohue | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Bonnie Friedman and David Merfeld | N/A | \$2,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Watertown Community Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | lan L Todreas and Alisa Gardner-Todreas | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Helen E Bakeman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Kathleen H Hobson and Atul Gawande | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Julie R Perkins and Dwight H. Perkins | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Crystal lce Co | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Harry W Matelski and Faith Matelski | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Noelle A Foye and James Foye | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Demarest LIod MacDonald and Ann Godrrey MacDonald | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Stephen L Fletcher and Michael Walden | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Mark S Hess | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Danielle N Poyant | N/A | \$525.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Christina K Emery and Keith Emery | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | MassMutual Foundation | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Eli J Levine and Katharine Levine | N/A | \$750.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Debra EFox | N/A | \$2,522.50 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Nathaniel and Elizabeth P. Stevens Foundation | N/A | \$37,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Paul S Jensen and Cecil Barron Jensen | N/A | \$505.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Protex Electric Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC (The Tile Room) | Graham Burton | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Carl M Jelleme | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Neil E Martila | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Timothy J Wondolowski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Eric S Price and Pamela Price | N/A | \$3,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lawrence J Goodman and Penny Goodman | N/A | \$3,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard H Moche | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Molly M Cunningham and Patrick Cunningham | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Rachel A Krantz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David P Rockwell and Debra Hall | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter F Weller and Anne Nicholson Weller | N/A | \$5,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Derek T Wessel and Kimberly Reinert | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David K Aha and Amy Aha | N/A | \$650.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert A Fishman, Mr. and Glenda Fishman | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Roger Herzog and Kathryn Madden | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John D Knightly | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Delphi Construction Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | The Waldwin Group, Inc | N/A | \$1,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Cohn Reznick LLP | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Linda R Weld | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | ARS Restoration Specialists | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Michael P Leining and Carol Leining | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Daniel H Mintz and Andrea Winter | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Anthony Murad and Dawn Murad | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Nathan K Turoff | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Beanstock Coffee Roasters) | John Simonian | N/A | \$250.00 | N/A | 2017 |


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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Beanstock Coffee Roasters) | Paul Messina | N/A | \$250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Susan J Truitt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Rosaria E Salerno | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | The M\&T Charitable Foundation | N/A | \$1,900.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Freedom Credit Union | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Robert S Cohn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Johanna E Rosen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Chery L Dukes | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Nancy Hazard | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Henry P. Kendall Foundation | N/A | \$25,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Henry P. Kendall Foundation | N/A | \$17,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation (Delphi Construction, Inc) Inc) | Jacob Simmons | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Scott Paxton and Christine Rice | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Farley Built, Inc | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Redgate Holdings LLC) | Redgate Real Estate Advisors | N/A | \$1,250.00 | N/A | 2017 |


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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (RBC Capital Markets LLC) | RBC USA Holdco Corporation x | N/A | \$1,237.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (RBC Capital Markets LLC) | RB CM Member Corp x | N/A | \$13.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Robert A Corley and Denise Corley | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Milton's Distributing Co., Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (The Ink Spot) | John Winter | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Eastern Bank | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Burns F Stanfield and Lorraine Stanfield | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Hometown Financial Group MHC | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Diana Young | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Norman J Faramelli and Lucie-Marie Faramelli | N/A | \$1,425.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Milton Yanofsky | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Donald E Kelley and Margaret Kelley | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | John C Thomson and Loyce Thomson | N/A | \$1,525.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | William F Scanlon, Jr. and Louise Scanlon | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Siemasko and Verbirdge Inc | N/A | \$1,500.00 | N/A | 2017 |


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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Parters | Ellen J Powers | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Robert J Gillis, JJ and Patricia Harrington | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Dawson, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | John K Bullard and Anne Bullard | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Insurance Center of New England, Inc. | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Landmark Structures Corporation) | William Glasser | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Jerome L Rappaport, Jr | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Marc D Draisen and Sara Barcan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas P Fiebelkorn | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert H Ruxin and Margaret Shukur | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Victoria A Forward | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gerard J Verweij | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thomas J Martin and Jane N. Martin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Chloe X Qi | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kristin E Keating | N/A | \$3,750.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David A Cane and Aleta Cane | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Neil M Ungerleider and Diane Stern | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kenneth R Berman | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Susan D Klink and Oliver Klink | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Irwin M Heller and Sheila Heller | N/A | \$6,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Shannon E Hawley | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christian M Hoffman | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard D Skaggs and Barbara Skaggs | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Donald R Ware and Susan Ware | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael K Krebs and Beth Krebs | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Dayton Nordin and Leslie Nordin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Susan L Pope and Eric Z Ziskend | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William R Kolb and Amy Kolb | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Darin N Lee and Maria Luengo-Prado | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David S Lee and Lucinda Lee | N/A | \$6,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Martha A Craumer | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Elizabeth Lerner | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Susan M Curtin and Peter Miller | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mathew D Caraco | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Carlo Bertucci and Adrianna Bertucci | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William N Thorndike and Joan I Thorndike | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kirsten G Schulte | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mary L Gates | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Karl D Briggs and Claudia Sorgi | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William J Skocpol and Theda R Skocpol | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sylvia E Green | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Acheson H Callaghan | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | James N Calvin and Vikaneda Phothibout | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Belmont Savings Bank | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joanne R Casper and Wendell Colson | N/A | \$5,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Marianne Ajemian | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Brendan N Leblanc and Stephanie Leblanc | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Brian J Flynn and Kim Flynn | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Adam P Kahn and Kimberly Smith | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gary ESilacci, Jr | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert A Diefenbacher | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael H Glazer and Jill Glazer | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Helaine A Miler | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter R Brown and Susan Vogt | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Roshan Ramlukan and Reshma Ramlukan | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Juliana Lisi and Patrick Carter | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Timothy J Becker and Sarah Becker | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Johanna H Ross | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lawrence H Curtis | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mark A Roth and Josephine Roth | N/A | \$2,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kevin J Simard and Linda Simard | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lisa M Blanchard | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Yongmei A Chen and Chien Chun Chen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Peter N Elton | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (WinnResidential Limited Partnership) | Arthur Winn | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | ECL Corp | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Shaevel \& Krems, LLP) | Kenneth Krems | N/A | \$1,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | John M Corcoran and Constance Corcoran | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Peter N Elton | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Lopes \& Associates, LLC | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (J\&S Building Exteriors, Inc) | Steven Harvey | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (J\&S Building Exteriors, Inc) | Joseph Smith | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Grayhouse Partners Inc | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Donna Mccaffery and Robert Mccaffery | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Jari Rapaport | N/A | \$700.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | The Community Foundation Of Louisville Inc | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Mark G Hollinger and Catherine Macneil Hollinger | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership (Shipley 1996 Charitable Lead Unitrust) | Jenot Shipley | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CEDC-SM | Patrick G Mcloughlin and Deirdre Healy | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Digital Federal Credit Union | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Anstiss \& Co., Pc | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Rebecca P Mautner | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Eastern Bank Charitable Foundation | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Hubert Jones and Katherine E. Jones | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Eric Tingdahl and Joseph Haley | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Mollie Babize and Mary T. Quigley | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC (Mowry \& Schmidt, Inc.) | Robert Provost | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Richard L Roth and Sharon Roth | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Andrew R Ferguson | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Stephanie G Wall | N/A | \$1,250.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Anastasios Daskalakis | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corrooration | Island Energy, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Marie Doubleday | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Walter A Looney and Diane Looney | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Richard A Bonomo and Holly Bonomo | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Wendy R Harman | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Leslie D Pearlson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Scott Stearns | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | James C Jones and Janet Jones | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Peter NElton | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Initiatives Support Corporation | Preservation of Affordable Housing, Inc. (POAH) | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Judith Nelson Dilday and James Dilday | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Lisa M Morishanti | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | L.D.Russo, Inc. | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Peter N Elton | N/A | \$2,500.00 | N/A | 2017 |


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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Red Stone Equity Partners, LLC | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | DHK Architects, INC. | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Icon Architecture, Inc.) | Nancy Ludwig | N/A | \$493.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | $\begin{aligned} & \text { Madison Park Development Corporation (Icon } \\ & \text { Architecture, Inc.) } \end{aligned}$ | Janis Mamayek | N/A | \$100.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Icon Architecture, Inc.) | Ned Collier | N/A | \$32.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Kevin P Martin \& Assoc Pc | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | East West Bank | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | East West Bank | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC (Shaevel \& Krems, LLP) | Kenneth Krems | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Herman and Frieda L. Miller Foundation | N/A | \$30,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Rita M Schwantes and Carleton Tsui | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Rita M Schwantes and Carleton Tsui | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | llene J Cohen | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Mary Cassesso and Peter Miller | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David H Margolin and Nancy Berrhard | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David L Aposhian | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Adam D Rich | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Preservation of Affordable Housing, Inc. (POAH) | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Miriam K Schwartz | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Ronald B Holmes and Eileen Holmes | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Ronald Pierre-Louis and Latoya Myers | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (WinnResidential Limited Partnership) | Arthur Winn | N/A | \$30,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Lisa U Baskin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Robert E Rechtschaffen and Virginia Rechtschaffen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Andrew Kerivan | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Anastasios Daskalakis | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Michael J Schaaf and Carolyn Britt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Jonathan M Payson and Beth Payson | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Parteers | Julie S Low and Andrew Low | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Parteers | Adam M Winn and Shannon Winn | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Regnante Sterio \& Osborne LLP | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Nathalie S Binney | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Christopher D Haight and Delanne Haight | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Andrew Low and Si-Tien Wang | N/A | \$2,274.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Lisa Dobberteen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Stratord Capital Group LLC | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Winslow Architects Incorporated | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Charlesbank Homes | N/A | \$24,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Daniel C Perry and Susan Perry | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Jonathan Mitchell and Ann Partridge | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | The Beveridge Family Foundation, Inc. | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Baystate Medical Center, Inc. | N/A | \$125,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | Donald E. Garrant Charitable Foundation | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Nancy Ludwig | N/A | \$1,481.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Janis Mamayek | N/A | \$300.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Ned Collier | N/A | \$94.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael E Boussy and Susan Reppuci | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Timothy S Egan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kimberly M Crowley | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Chad M MacPherson and Kristina MacPherson | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | J\&M Brown Co. Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kevin M McGovern and Tracy G McGovern | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jared J Welsh, II and Gail Welsh | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | michael shanahan, mr and yelena burdan | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kathy M MacVarish and Robert MacVarish | N/A | \$4,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Glenn Brewster and Susan Brewster | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Timothy J Connelly | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kristine Dailey and Paul Wilson | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William G Constable and Nancy Constable | N/A | \$5,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William McMorrow | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Patrick J King | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard N Stillwell and Katherine Stillwell | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Paul K Chan | N/A | \$9,550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Tunney F Lee, Mr | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | William Glasser | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | William Glasser | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Trustees of the Ayer Home | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Eric $J$ Carlson and Patricia Carson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Cregg G Sweeney and Karen Sweeney | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | William S Weil | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Donald Vaughan and Lee Ridgway | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Janet G Haas | N/A | \$4,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Lisa Alber | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Greenfield Cooperative Bank | N/A | \$3,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | John H Howland and Phelicia A Howland | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Greenfield Savings Bank | N/A | \$17,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Robert R Kendall | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Mary Pratt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Cynthia A Koebert | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Todd MacFadden | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | William S Perkins and Mary Battenfeld | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | James H Wallace, Jr. and Patricia Rissmeyer | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | John R Harris | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Callahan ACC and Heating Services, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Northeastern University | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Stull and Lee, Incorporated | N/A | \$625.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Ruth H. and Warren A. Ellsworth Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Mildred H. McEvoy Foundation | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Francis A and Jacquelyn H Harrington Foundation | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Karen Fish-Will | N/A | \$1,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Henry A Korman and Elizabeth Houston | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Bruce M Hampton | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Dennis JFalcione and Robin Falcione | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Thomas P Bloch and Jessica Wolfe | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Scott R Pollack and Amy Pacheco | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Alexander, Aronson, Finning \& Co., P.C. | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | PLS Group, Inc | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Steve Venincasa | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Edward Murphy | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Ruth H. and Warren A. Ellsworth Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Mildred H. McEvoy Foundation | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Cassandra Arnaud | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Kevin P Martin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | David $J$ Pogorelc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Nolan Sheehan Patten LLP | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | William C Newman and Dale Melcher | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Peter W Jessop | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | Baystate Medical Center, Inc. | N/A | \$125,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | The Beveridge Family Foundation, Inc. | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | Brian Scanlon | N/A | \$413.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | Ben Scoble | N/A | \$150.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | Scott Siefel | N/A | \$275.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | HAPHousing, Inc. | David Delvecchio | N/A | \$412.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Glen T MacLeod | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Meridian Associates, Inc. | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | Peter E Simonsen, Mr and Diane Simonsen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Ron H Friesen and Jennifer Friesen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Robert P Gregoire and Carolyn Gregoire | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Councii, Inc. | Bruce S Hulme and Nancy Hulme | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Moftah El-Ghadi | N/A | \$750.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Richard J Enos | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | John Wolkowicz and Hertha Wolkowicz | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Robert T Goguen and June Goguen | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Bristol County Savings Charitable Foundation, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Andrew Burnes | N/A | \$313.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Denison Hall | N/A | \$313.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Anil Khubchandani | N/A | \$69.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Mark Hess | N/A | \$57.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Donna Horan | N/A | \$68.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | John Hall | N/A | \$313.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | The Irene E and George A Davis Foundation | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | CKG Shawmut LLC | N/A | \$24,875.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Timothy LLC | N/A | \$24,875.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Alexander, Aronson, Finning \& Co., P.C. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Nantucket Island Management, LLC | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert H Smith and Elizabeth Smith | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | James F Grenier, Jr and Kristin Grenier | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Ciccolo Family Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Daniel G Jaffe | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Jemadari Kamara | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Janey Construction Management and Consulting, Inc.) | Gregory Janey | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Silja S Kallenbach and Beatriz McConnie Zapater | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Insource Services, Inc.) | Bruce Hain | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Barbara A Brammer | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Eric W Ekman and Carly Ekman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Insource Services, Inc.) | Bruce Hain | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Mai T Phan and Tran Luu | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Sue L Hickey | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Elisabeth K Krautscheid and Peter Krautscheid | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Bristol County Savings Charitable Foundation, Inc. | N/A | \$2,400.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | BayCoast Bank | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | BayCoast Bank | N/A | \$2,181.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Mary C Jigarian and George Jigarian | N/A | \$13,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeremy D Halpern and Yael Halpern | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Bruce Hain | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Shery F Walker | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | David C Ridge | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Housing In Transition, Inc DBA Housing Opportunities Unlimited | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Eugene Ho | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Gilbert E O'Connell | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Brian N Michaelan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | New Bedford Economic Development Council | N/A | \$5,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Anil Khubchandani | N/A | \$137.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Mark Hess | N/A | \$113.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Andrew Burnes | N/A | \$632.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Denison Hall | N/A | \$610.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | John Hall | N/A | \$632.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Donna Horan | N/A | \$136.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Burn \& Levinson LLP | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Charles E Bellinger and Arlene Thomson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Quabbin, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Michael McCusker | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Edward A Maybury | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Robert L Rice | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | AMR Auto Holdings-TH,LLC | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Andrew P Doyle and Julie Doyle | N/A | \$550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Geoffrey T Stewart and Joyce Stewart | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Milan M Patel | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Eileen P Quinn and Anthony Aloi | N/A | \$6,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Marblehead Bank | N/A | \$1,250.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Richard M Jones | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Baystate Wing Hospita, Corp. | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Charles S Munitz and Deidr Alessio | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Timothy M Wright | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Metro Credit Union | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Nolan Sheehan Patten LLP | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Arthur Winn | N/A | \$12,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Alexander, Aronson, Finning \& Co., P. C. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Ellen M Cohen and James Klopper | N/A | \$600.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Richard P Grudzinski and Julie Bowden | N/A | \$3,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Maureen Armstrong | N/A | \$375.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Beth Caldwell | N/A | \$125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | New Bedford Historical Society | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | The 1772 Foundation, Inc. | N/A | \$75,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Neily Soto | N/A | \$500.00 | N/A | 2017 |


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| Administering Agency: | PeriodCovered | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
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| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Gowen Enterprises Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Community Foundation for Nantucket | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Boston Foundation, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Henry Joseph | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Seamens Bank Long Point Foundation | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Clambake Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | Timothy C Reed and Andrea Reed | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Development Partnership | David I Oppenheim and Gail E. Decker Oppenheim | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Martin E Conway and Kimberly Conway | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | George L Duncan and Carol Duncan | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Nancy Donahue | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | BakerWohl Architects, Inc. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Jane Kaplan Peck | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Alexander, Aronson, Finning \& Co., P.C. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | CHAPS Building Management and Maintenance Services Inc. | N/A | \$2,500.00 | N/A | 2017 |


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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Daniel Dennis and Company LLP) | Kenneth Lund | N/A | \$900.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Daniel Dennis and Company LLP) | James Bruce | N/A | \$900.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Daniel Dennis and Company LLP) | Kristoffer Lane | N/A | \$900.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Daniel Dennis and Company LLP) | Michael Driscoll | N/A | \$300.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (WinnResidential Limited Partnership) | Arthur Winn | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | John F Begley and Mary Begley | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Robert A Irvine and Ann Lang Irvine | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Richard E Schotri | N/A | \$4,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Eagle Bank | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | M Katherine Krister | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Eric G Schwartz and Linda Robinson | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Community Foundation for Nantucket | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Michael E Blaguszewski | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Michael J Gondek and Leslee Klein | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Barbara $J$ Aiken | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Inititatives Support Corporation | Boston Foundation, Inc. | N/A | \$100,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Citizens for Adequate Housing, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Crimmins/Graveline Insurance Agency, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Noonan Energy Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Global Partners LP | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael Bentinck-Smith | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Community Foundation of Western Massachusetts | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Community Foundation of Western Massachusetts | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Fred Reynolds and Annette Reynolds | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Stephen L Matson and Stella Matson | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Brian D Cummings and Kelly Cummings | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Waterfront Historic Area League (WHALE) | Paul R Pawlowski and Ingrid Pawlowski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Steven T Chen | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Massachusetts Housing Investment Corporation | N/A | \$2,260.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hillown CDC | Massachusetts Housing Investment Corporation | N/A | \$100,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Barton Tomlinson | N/A | \$50,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation (512 Main Street INC) | David Oppenheim | N/A | \$2,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation (512 Main Street INC) | Shane Coughlin | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Susan S Fish | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Tupancy-Harris Fdn. - 1986 | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Elizabeth Kwo | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Secure Networks for Small Business Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Frank Nitkiewicz and Leslie Nitkiewicz | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Paul S Wisnewski and Lorraine Wisnewski | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC (S.L.Marhelewicz, CPA, PC) | STEPHEN MARHELEWICZ | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Stoddard Charitable Trust | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mark M Rocca | N/A | \$1,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Muriel I Nichols and Scott Nichols | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Bay State Savings Bank | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Boston Private Bank \& Trust Company | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Boston Private Bank \& Trust Company | N/A | \$5,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Rebecca A. Lee | N/A | \$2,750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Eastern Bank Charitable Foundation | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | NEI General Contracting, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Boston Private Bank \& Trust Company | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Greater Lowell Community Foundation, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Nancy L. Donahue | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Brian J. Stafford | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Charles V. Sullivan and Sandra Sullivan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Boston Private Bank \& Trust Company | N/A | \$6,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Desiree G. Baynes | N/A | \$600.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Eastern Bank Charitable Foundation | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Eastern Bank Charitable Foundation | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Boston Private Bank \& Trust Company | N/A | \$6,200.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Jared H. Ward | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Dane A. Poeske and Ann Poeske | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | John D. Colucci and Lisa Colucci | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Parners | Paul Borgman and Paul Borgman | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Boston Private Bank \& Trust Company | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Mario Family Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Cape and Islands United Way | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Richard J. Leoonard | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Judith H. Obermayer | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Mary Elizabeth Pratt | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Howard M. Miller and Elaine Miller | N/A | \$1,000.00 | N/A | 2017 |


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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corrooration | Henry Nieder and Miryam Gerson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Richard A. Bonomo and Holly Bonomo | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | James F. Gammill, Jr. and Susan Alexander | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Elaine M. Pace and Daniel G. Pace | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Joseph L. Bower and Elizabeth Potter | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | John H. Caldwell and Sally Appenzellar | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Henry M. Yager and Felice Yager | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Keith S. Heller and Honey Heller | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Lee C. Bromberg and Pamela Bromberg | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Barbara J. Seidman and Kimberly Fuson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | William G. Richlin and Margaret Richlin | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation (Sandpiper Realty, Inc.) | Courney Marek | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation (Sandpiper Realty, Inc.) | Lesley Heidt | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Massachusetts Housing Investment Corporation | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Jessica S. Scott | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Ross Gelbspan and Anne Gellbspan | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Boston Private Bank \& Trust Company | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Initiatives Support Corporation | Boston Private Bank \& Trust Company | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Local Initiatives Support Corporation | Citizens Bank National Association | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Boston Private Bank \& Trust Company | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Citizens Bank National Association | N/A | \$20,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Boston Private Bank \& Trust Company | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Eastern Bank Charitable Foundation | N/A | \$7,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Citizens Bank National Association | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Boston Private Bank \& Trust Company | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jeffrey S. Morrow and Sandra Morrow | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Mark B. Goldberg and Phyllis Emsig | N/A | \$2,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Boston Private Bank \& Trust Company | N/A | \$4,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Citizens Bank National Association | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Victoria A. Forward | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gail M. Walker | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Boston Private Bank \& Trust Company | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Citizens Bank National Association | N/A | \$15,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Eastern Bank Charitable Foundation | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Kevin P Martin \& Assoc PC | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | NEI General Contracting, Inc | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | NEI General Contracting, Inc. | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Boston Private Bank \& Trust Company | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Boston Private Bank \& Trust Company | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Cilizens Bank National Association | N/A | \$25,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Dietz and Company Architects, Inc. | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Commerce Bank \& Trust Company | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Kevin T Cleary | N/A | \$17,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | John C Fan | N/A | \$1,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Cyrus Mozayeni and Susan Luo | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Boston Private Bank \& Trust Company | N/A | \$6,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Terrence L Parker and Martine Pierre-Parker | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Arlene S Ash | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | NEI General Contracting, Inc. | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | G. Curis Barry | N/A | \$4,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | James C Wick and Helen Wick | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Alan Brigish | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Marc J Levine, M. ${ }^{\text {D. }}$ | N/A | \$900.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Peter G Snajczuk, II and Margaret Snajczuk | N/A | \$1,250.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Marshall Katzen and Bari Boyer | N/A | \$1,000.00 | N/A | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Bilt-Rite Construction, Inc. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (Peabody Properties, Inc.) | Karen Fish-Will | N/A | \$7,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation (Peabody Properties, Inc.) | Melissa Fish-Crane | N/A | \$7,125.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | NEI General Contracting, Inc. | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | John P Murohy and Paul Hastings | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cove Road Real Estate Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cove Road Real Estate Inc | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Robert L Green and Hathaway Green | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Boston Private Bank \& Trust Company | N/A | \$2,500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Bilt-Rite Construction, Inc. | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Nancy B Roy and Daniel Roy | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David I Begelfer | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Merrill Davidson | N/A | \$500.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David J Breazzano | N/A | \$10,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Marcin S Kunicki | N/A | \$500.00 | N/A | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Margery R Shapiro | N/A | \$550.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael A Panzara and Emanuela Gussoni Panzara | N/A | \$1,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas P Hanna and Sara Hanna | N/A | \$750.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay (J\&M Brown Co. Inc.) | David Noon | N/A | \$5,000.00 | N/A | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Jeffrey M. Graeber and Patricia Graeber | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Savas Spyridopoulos | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Karen M Smith and Karen Smith | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Helen P Tang | NA | \$504.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Tewksbury Country Club Charitable Foundation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Enterprise Bank | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Boston Private Bank \& Trust Company | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Rebecca P Mautner | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Bilt-Rite Construction, Inc. | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Walter \& Shuffain, P.C. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Medical Academic \& Scientific Community Organization | NA | \$25,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Brookline Bank | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Rosaria E Salerno | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | James P Hoben, III | NA | \$3,660.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Barbara K Boger | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Eric Tingdahl and Joseph Haley | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Related Beal LLC | NA | \$2,260.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Alexander, Aronson, Finning \& Co., P. C. | NA | \$2,380.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC (Trans National Group Services, LLC) | Amy Jill Belkin Trust | NA | \$2,380.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC (Trans National Group Services, LLC) | Julie Ann Belkin Trust | NA | \$2,380.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Community Foundation of Western Massachusetts | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Community Foundation of Western Massachusetts | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Community Foundation of Western Massachusetts | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankiin County CDC | Steven F Bradley and Madelyn Christiansen | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Judith J Wagner and George M. La Rue | NA | \$550.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Solidago Foundation | NA | \$37,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Berkshire Bank Foundation, Inc. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Cape Save, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Peter J Muise and Robin Muise | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | James G Hinkle, Jr. and Roy Hammer | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Andrew Singer and Fanny Singer | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation (Shepley Wood Products, Inc.) | Hamilton Shepley | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | John Deyst and Mary Deyst | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Mary-Anne M Morrison and John Morrison | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Lourie August and Loren Bernardi | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Bowes Corporation | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Erica L Drazen and Jeffrey Drazen | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Marc J Gazaille and Wenche Gazaille | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Judith H Mopsik and Frederick Mopsik | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | James Pickman and Elizabeth Pickman | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Platinum Pebble LLC dba Nobnocket Boutique Inn | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | John M. Fitzgerald | NA | \$4,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Rebecca P Mautner | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Cambridge Trust Company | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Curtis Construction Company, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Phillips-Green Foundation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Mary C. Leonard | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Sandra L Silva | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | David P Hill | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Dana-Farber Cancer Institute, Inc. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Stoddard Charitable Trust | NA | \$20,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Fletcher Foundation | NA | \$15,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Hackett Feinberg P.C. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Webster Bank, N.A. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Hackett Feinberg P.C. | NA | \$795.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | First Ipswich Bank | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC (Bolden \& Bonfiglio LLC) | Joseph Bonfiglio | NA | \$795.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Berkshire Bank Foundation, Inc. | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Timothy F Lenicheck and Emese Soos | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Webster Bank, N.A. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Wataru Matsuyasu and Karla Armenoff | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Paul A Klein and Tracy Klein | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Alan S Barry | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kristine A Stranahan | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William F Weihs, United Way and Maureen Weihs | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Bourdillon Apreala and Patricia Latimore | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Elliot Eichen and Adria Arch | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas J Lober and Ann Bitetti | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Alan W Bloom and Sarah Graf | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | George G Schwartz and Martha Schwartz | NA | \$7,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Shimoga R Prakash and Rajini Prakash | NA | \$2,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Webster Bank, N.A. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Berkshire Bank Foundation, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Anh Q Le | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Mary C Jigarian and George Jigarian | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Commerce Bank and Trust Company | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Mark S. Schuster Family 2005 Irrevocable Trust | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Santander Bank, N. A. | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Kenneth Fan | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Yvonne C Ng | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Klein Hornig LLP | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CEDC-SM | Peter J Muise and Robin Muise | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | William M Nickles and Patricia Nickles | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Klein Hornig LLP | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Daniel Dennis and Company | Kenneth Lund | NA | \$1,050.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Daniel Dennis and Company | Kristoffer Lane | NA | \$1,050.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Daniel Dennis and Company $\underset{\text { LLP) }}{ }$ | James Bruce | NA | \$1,050.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC (Daniel Dennis and Company LLP) | Michael Driscoll | NA | \$350.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Greater Lowell Community Foundation, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Commerce Bank and Trust Company | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Wingate Development Corp | NA | \$1,070.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Rosemary Kamal and Sajed Kamal | NA | \$512.50 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Klein Hornig LLP | NA | \$1,190.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Dimeo Construction Company | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Arrowpoint Properties LLC | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Jackson Lumber \& Millwork CO., INC. | NA | \$930.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Massachusetts Housing Investment Corporation | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Richard E Schott | NA | \$3,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | John S Huitema | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Daniel H van Leeuwen and Ann Boland | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Gerald $J$ Sussman and Julie Sussman | NA | \$7,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Nantucket CDC | Cape Cod Express, Inc. | NA | \$15,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Robert R Kendall | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Sidney N Franks and Bonnie Franks | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Santander Bank, N. A. | NA | \$17,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Peter R Haffenreffer and Robin Haffenreffer | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Webster Bank, N.A. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Webster Bank, N.A. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Santander Bank, N. A. | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Zoe R Weirrobe | NA | \$1,250.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | William F McAvinney and Carolyn Fuller | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Mark S. Schuster Family 2005 Irevocable Trust | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Anil Singhal and Abha Singhal | NA | \$5,030.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Jackson Lumber \& Millwork CO., INC. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Jackson Lumber \& Millwork CO., INC. | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Santander Bank, N. A. | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Santander Bank, N. A. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cape Associates Inc | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cape Cod Five Cents Savings Bank Charitable Foundation Trust | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Gerald E Cerasale | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Carol A MacDonald | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Michael Macintyre | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Michael Macintyre | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Sara L Whiteley | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Emily J Miller and Andrew Stern | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Clyde K Hanyen, Jr and Anne Hanyen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Robert L Vivian, Jr. and Barbara Wood | NA | \$2,600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | David A Neskey and Sharon Neskey | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Raphael W Richter and Vida Richter | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Jason D Stoots and Alison Alessi | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cape and Islands United Way | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Cape Cod Trailor Storage, Inc.) | Bruce MacGregor | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Chatham Sheetmetal, Inc.) | Sara Whiteley | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Chatham Sheetmetal, Inc.) | Eric Whiteley | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Commerce Bank and Trust Company | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Santander Bank, N. A. | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | UFS Bancorp, Inc. | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Mark S. Schuster Family 2005 Irrevocable Trust | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Webster Bank, N.A. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Klein Hornig LLP | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | North Shore Bank | NA | \$795.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Daniel Fox | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Peter B Johnson and Joan M Johnson | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC | Commerce Bank and Trust Company | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (WinnDevelopment Company Limited Partnership) | Arthur Winn | NA | \$21,700.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (WinnDevelopment Company Limited | Lawrence Curtis | NA | \$1,275.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (WinnDevelopment Company Limited Partnership) | Gilbert Winn | NA | \$1,275.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Oak Hill CDC (WinnDevelopment Company Limited Partnership) | Michael Putziger | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | MassMutual Foundation | NA | \$37,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jerome M Shapiro and Natalie Shapiro | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Klein Hornig LLP | NA | \$1,750.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Gail J Franck | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Middlesex Opportunity Council, Inc. | Narendra Popat and Jyoti Popat | NA | \$20,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Santander Bank, N. A. | NA | \$15,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Alice Murillo | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Miriam L Callum and Jeffrey Callum | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Brendan J Crowley | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jonathan P Lang | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Matthew W MacDonald | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen E Leichtman | NA | \$4,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Louise T Ambler | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | James T Belliveau | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Phuong-Binh Duong | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard D Skaggs and Barbara Skaggs | NA | \$3,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph A Gianotti and Lauralee Tillman | NA | \$3,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert A Fishman and Glenda Fishman | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Justin T Vogel and Marie Vogel | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph E Esposito and Mary Lou Esposito | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kenneth B Sampson and Shirley Sampson | NA | \$800.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael T McCollister and Mary Helen McCollister | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Hariharan Sundram and Heather Sundram | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher E Dipetrillo and Colleen Dipetrillo | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Daniel P Farley and Cheryl Farley | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Friedrich K von Gottberg and Antonia von Gottberg | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Dr. Guy M Weyl and Eveline Weyl | NA | \$9,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Raphael L Deferiere and Charlote Maon | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Richard Abbott | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Tilman Lukas | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Mary E Murphy | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | John W Hornor | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Margaret M Murray | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Alternative Recycling Systems, LLC | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Lionel G Romain, 1999 and Mary Ann Romain | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Rachana Crowley and John Crowley | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | John A Hornik and Heather Hornik | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Carol B Walker and Paul Davis | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Dietz and Company Architects, Inc. | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initititive for Development | Hackett Feinberg P.C. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Judith A Ferretti, Ms and August Ferretti | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Santander Bank, N. A. | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Community Foundation of Western Massachusetts | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Franklin County CDC | Community Foundation of Western Massachusetts | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Terry Kwan | NA | \$1,200.00 | NA | 2017 |


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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CEDC-SM | Deborah G Roher | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | NEI General Contracting, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Dennis E Piendak and Sharon Piendak | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Leland K Ackerson and Mia Ackerson | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Klein Hornig LLP | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Lori Bornstein | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Susan M Rugnetta | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Deborah J Lewis | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Mathew Thall | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Claremont Financial Services Inc | NA | \$2,260.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Caleb K Harris | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Timothy P Kennedy | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Jeffrey C Davies and Victoria Guest | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Cape Cod Five Cents Savings Bank Charitable Foundation | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Jeffrey N Silcox and Donna Silcox | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Periodcovered: Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | C. William Carey and Ruth Ann Carey | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Michael J Princi and Area Princi | NA | \$6,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | James Peterson and Ellen Peterson | NA | \$6,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Marc Greenwald and Karla Greenwald | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Susan H Rohrbach and Charles A Rohrbach | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Leader Bank, NA | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | James A McSwiggen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Deborah Kaplan | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Scott Paxton and Christine Rice | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Alan ELinov and Pamela Linov | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Mark R Hartman and Lillian Hartman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Jonathan F Wallach and Linda Hanson | NA | \$1,287.50 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Eastern Bank Charitable Foundation | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Boston Private Bank \& Trust Company | NA | \$3,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Klein Hornig LLP | NA | \$1,250.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Cape Cod Five Cents Savings Bank Charitable Foundation Trust | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Delos W Lander, Jr | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Douglas O Kant | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Douglas Ruskin, Dreamcatcher Assoc. LLC and Ginger Norton | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corrooration | Mariorie A Dolan and Veronica Murry | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Joseph W Mahoney and Carolyn Mahoney | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | William A Zucker and Laurent Delli-Bovi | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Richard J Toole and Marney Toole | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Maksim Glikman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | John C Dabrowski and Joan Hazard | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | David A McClain and Leslie McClain | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Emily P Achtenberg and Benjemin Achtenberg | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Eastern Bank Charitable Foundation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | NEI General Contracting, Inc. | NA | \$12,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | John H Henn | NA | \$2,949.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Maurice Weinrobe and Trudy Emst | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | NEI General Contracting, Inc. | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Enterprise Bank | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Diane B Gordon and David Koven | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Walter H Abrams and Alice Abrams | NA | \$25,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Blair W Benjamin and Alison Benjamin | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | NEI General Contracting, Inc. | NA | \$4,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cape Cod Five Cents Savings Bank | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Cape Cod Five Cents Savings Bank Charitable Foundation Trust | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Robert $M$ Panessiti | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Christopher J Ward | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | James C McClennen | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | David-Daniel Klipper and Barbara Klipper | NA | \$900.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credi Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Paul F Berry and Frances Schofield | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Paul F Berry and Frances Schofield | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | William U Shipley and Jenot Shipley | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Richard J Francolini, Jr and Joan Francolini | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Paul deRuyter and Marilyn deRuyter | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Jeffrey E Cusack and Jennifer Cusack | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | John P Bueker and Catherine Bueker | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Eastern Bank Charitable Foundation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | La Tanzi, Spaulding \& Landreth, P.C. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (3 Harbors, Inc., d/b/a 3Harbors Realty) | Nicholas Norman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (3 Harbors, Inc., d/b/a 3Harbors Realty) | Nicholas Norman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Mathew Thall | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Ashwani Singhal | NA | \$12,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Miriam I Brooks | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Terry Kwan | NA | \$1,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Eastern Bank Charitable Foundation | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Jack Osgood | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Bay State Savings Bank | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Boston Private Bank \& Trust Company | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Paul J Moreton, Mr. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Morton L Hodin | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Klein Hornig LLP | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Athol Savings Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Morton L Hodin | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Santander Bank, N. A. | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Hackett Feinberg P.C. | NA | \$865.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Marc C Savatsky, New Boston Ventures and Jessie Franco | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Eastern Bank Charitable Foundation | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Beverry Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Christine M Zampell and James Zampell | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | PeoplesBank | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jonathan R Case | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jonathan R Case | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Anne L Quaadgras | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Benjamin S. Ewen-Campen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Ellen J Shachter and Stephen Stephano | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Roberta Bauer and Roberta Bauer | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Maria C Balestrieri and Matthew Balestrieri | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Curtis Construction Company, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Eastern Bank Charitable Foundation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Eagle Bank | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Joel Shoner and Ellen Shoner | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Diane B Gordon and David Koven | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Eastern Bank Charitable Foundation | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Amy EZidow | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Steven A Connors | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christian M Hoffman | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert G Murray | NA | \$3,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kevin M Casey | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Louis A DiBerardino | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Judith H Obermayer | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mary K Ryan | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David Thornton | NA | \$4,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kenneth R Berman | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher A Maher | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Christopher D Kelley and MyLang Kelley | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter C Miliner and Lesley Miliner | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Neil M Ungerleider and Diane Stern | NA | \$1,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert Rifkin and Barbara Rifkin | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Seth Jaffe and Eugenia Long | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeremy D Halpern and Yael Halpern | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeremy M Welford and Michelle Welford | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John G Kassakian and Wilma Kassakian | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Gordon M Orloff and S. Annie Cole | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael J Coviello and Lynne Coviello | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jennifer G Hillenmeyer and Christopher Hillenmeyer | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Seth P Berman and Mandy Berman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kevin M McGovern and Tracy G McGovern | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Andrew R Urban and Jane Urban | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Dennis JPicard and Dolores M Picard | NA | \$25,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Ann Bersani and Michael Durkin | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | State Street Foundation | NA | \$125,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Zoe R Weinrobe | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Diane B Gordon and David Koven | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Jeanette A Callahan and Allen Callahan | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Bruce D Ehrich and Lisa Mirowitz | NA | \$1,050.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Anne M Rousseau and Nancy Sableski | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Victoria A Bok and DeWitt Jones | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Aaron Wasserman and Rachel Scott | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | NEI General Contracting, Inc. | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Denise M LeDuc and Francis LeDuc | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Jeannie L Do | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Donald L Hafner and Mieko Kamii | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | David M Keene and Valerie Keene | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development (Homestead Bakery \& Cafe LLC) | Shiyu Wu | NA | \$250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development (Homestead Bakery \& Cafe LLC) | Vivian Girard | NA | \$250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Robert G Murray and Joan B Murray | NA | \$1,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | William F Malloy and Fidele Malloy | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Philip M Stone, Mr. and Katie Green | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Curris Construction Company, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | Jonathan Pearlson and Gillian Pearlson | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | Francisco Espaillat and Jennifer Espaillat | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | James Jennings and Lenora Jennings | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Brookline Bank | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Mark A Sullivan and Grace Sullivan | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | Davis Square Architects, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation | NEI General Contracting, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Maloney Propertities, Inc.) | Janet Frazier | NA | \$4,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Maloney Propertities, Inc.) | Michael Frazier | NA | \$4,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Maloney Propertities, Inc.) | Diana Kelly | NA | \$4,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Maloney Propertities, Inc.) | Celeste Vezina | NA | \$4,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Allston Brighton Community Development Corporation (Maloney Propertities, Inc.) | Kathleen Tyrrell Luce | NA | \$4,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Tai Tung Pharmacy, Inc. | NA | \$4,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Michael S Greco | NA | \$3,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Henry H Wang and Huei-in Ho | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Gay G Eng and Junshi Sun | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Christine C OToole and David OToole | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Maloney Properties, Inc.) | Janet Frazier | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Maloney Properties, Inc.) | Michael Frazier | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Maloney Properties, Inc.) | Diana Kelly | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Maloney Properties, Inc.) | Celeste Vezina | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | CDC of South Berkshire | Eastern Bank Charitable Foundation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Massachusetts Housing Investment Corporation | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Resource Management Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Trustees of the Ayer Home | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Janet Frazier | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Michael Frazier | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Diana Kelly | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Celeste Vezina | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Janet Frazier | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Michael Frazier | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Diana Kelly | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Celeste Vezina | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Coalition for a Better Acre (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Boston Medical Center | NA | \$100,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Progressive Electrical Systems, Inc | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Andrew JFalender and Jacquelyn Lenth | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Theodore Edson Parker Foundation | NA | \$12,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Lowell General Hospital | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Germaine TVigeant-Trudel | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Stephen J Mallette | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Eastern Bank Charitable Foundation | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Eastern Bank Charitable Foundation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Progressive Electrical Systems, Inc | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Boston Community Capital | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Jane Kaplan Peck | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Eastern Bank Charitable Foundation | NA | \$6,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Insource Services, Inc.) | Bruce Hain | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Mt. Pleasant Fund) | Philip Rosenberry | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Downtown Taunton Foundation | Shafer Development Services | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Boston Private Bank \& Trust Company | NA | \$3,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Eastern Bank Charitable Foundation | NA | \$1,250.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Emily P Achtenberg and Benjamin Achtenberg | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Landmark Structures Corporation | NA | \$700.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Diane R Nassif | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Daniel J Trombley | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Claire Chang | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | John F Begley and Mary Begley | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Stephen H Burrington and Abigail Swaine | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Austin S Carroll and Melissa Carroll | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Groundwork Lawrence CDC | Eastern Bank Charitable Foundation | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Beverly Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Daniel V Bakinowski | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | James D Dawson | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harborlight Community Partners | William F Scanlon, Jr. and Louise Scanlon | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Peter B Johnson and Joan M Johnson | NA | \$1,550.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Jonathan M Payson and Beth Payson | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Marybelle B Hollister and Donald W. Gardner, Jr. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Robert W Stowe and Cheryl L Stowe | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | William V Hobbie and Virginia Rogers | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Harboright Community Partners | Thomas P Beauregard and Letitia Beauregard | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hillown CDC | Richard P Sias | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Louis J Dimeo and Louise Dimeo | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Roger M Kligler and Catherine Kligler | NA | \$2,550.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Gerald H Stanney, Jr and Susan Stanney | NA | \$900.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Paul J Ruchinskas and Loretta Ruchinskas | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Mark E Forsberg and Tammy Forsberg | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Winchester Cooperative Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Brookline Bank | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Diana Lomakin and Joseph Lomakin | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Jaclyn M Pacejo and Christopher Pacejo | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Roger LTobin and Barbara A Payne | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Davis Square Architects, Inc. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Alexander, Aronson, Finning \& Co., P.C. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Maloney Properties, Inc.) | Janet Frazier | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Maloney Properties, Inc.) | Michael Frazier | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Maloney Properties, Inc.) | Diana Kelly | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Maloney Properties, Inc.) | Celeste Vezina | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | kenneth j michel and janet michel | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Mary E Horowitz and Stuart Kendall | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Island Housing Trust Corporation | Architecture + Indigo, LLC | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Kyle D Smith | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | John W Cipolla, Jr | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Jerome E Rubin, Mr. and Carol Steinberg | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Joshua M Muncey and Sarah Muncey | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Tara M Rousseau and Michael Rousseau | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Silja S Kallenbach and Beatriz McConnie Zapater | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Helen S Raizen and Kathy MacDonald | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Alma S Balonon-Rosen and Mitchell R. Rosen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Shion C Hung and Bettina Borces | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | John D Hennessy and Margaret Hennessy | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Davis Square Architects, Inc. | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Winchester Cooperative Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Brookline Bank | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Life Science Cares | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Ellen M Semonoff | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Marsha K Warren | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | John P Ellersick | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Bilt-Rite Construction, Inc. | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Maloney Properties, Inc.) | Janet Frazier | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Maloney Properties, Inc.) | Michael Frazier | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Maloney Properties, Inc.) | Diana Kelly | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Maloney Properties, Inc.) | Celeste Vezina | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Ashwani Singhal | NA | \$60,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | David G Cook and Cynthia Cook | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Austin S Carroll and Melissa Carroll | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lawrence Community Works | Davis Square Architects, Inc. | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | NEI General Contracting, Inc. | NA | \$1,250.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC (WinnResidential Limited Partnership) | Arthur Winn | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC (WinnResidential Limited Partnership) | Arthur Winn | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Hirschel D McGinnis | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Hannelore F Meyer | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | James T Dewing and Sally A. Dewing | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Sidney H Snow and Donna Snow | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Philip G Smith and Beryl Smith | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Alan McClennen, Jr. and Frances McClennen | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Nor'East Beer Garden, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Boston Private Bank \& Trust Company | NA | \$6,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Massachusetts Housing Investment Corporation | NA | \$15,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Needham Bank | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | John M Putnam and Marcia Powell | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (WinnDevelopment Company Limited Partnership) | Arthur Winn | NA | \$4,340.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (WinnDevelopment Company Limited Partnership) | Lawrence Curtis | NA | \$255.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (WinnDevelopment Company Limited Partnership) | Gilbert Winn | NA | \$255.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (WinnDevelopment Company Limited Partnership) | Michael Putziger | NA | \$150.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Dana-Farber Cancer Institute, Inc. | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Jane Kaplan Peck | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Davis Square Architects, Inc. | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Needham Bank | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | William B Lloyd | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | James T Curis | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | David Siegel and Erika Geetter | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Kathleen H Hobson and Atul Gawande | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Davis Square Architects, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development (Resolution Architects) | Randy Johnson | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA | Francis X Collins and Mary Jane Robinson | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Resource Management Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Richard W Dutton and Susan Swain | NA | \$550.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. | Quality Contracting, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NewVue Communities, Inc. (Anna Realty Corporation) | Rita Lambergs-Tomes | NA | \$20,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Bike \& Build | NA | \$5,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Massachusetts Housing Investment Corporation | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | First Ipswich Bank | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Community Square Associates LLC | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Gerald D Lanois, Jr | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Belinda L Souza | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Clarence R Blewett and Judith Blewett | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Gary R Leach and Maria Leach | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Davis Square Architects, Inc. | NA | \$1,295.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | NEI General Contracting, Inc. | NA | \$2,295.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Boston Community Capital | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Salvatore J Bosco | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Terence Janericco | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Peter L Freeman and Catherine Freeman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Davis Square Architects, Inc. | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Ronald P Christensen and Debra Christensen | NA | \$550.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Greater Springfield Habitat for Humanity, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Benjamin I Leonard and Rebecca Lorimer | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC | Christina K Emery and Keith Emery | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC (Alekman DiTusa, LLC) | Robert Ditusa | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC (Alekman DiTusa, LLC) | Ryan Alekman | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Revitalize CDC (Hurley \& David, Inc.) | Ward Woodruff | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David Dreyfus, Dr. | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Susan Hegel | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Beverry I Schwartz | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Beverry I Schwartz | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Nancy A McArdle | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Judith Liben | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Monica Luke | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Ellen G Friedman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | John J Moeling, Jr and Barbara Moeling | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Daniel A Schmidt and Liza Daly | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | William Fried and Marlene Fried | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Howard B Rafal and Christine Rafal | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Diane A Masters and William Masters | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jeffrey R Swanson and Kristyn Newhall | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Jagadeesh S Moodera and Geetha Berera | NA | \$1,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | John J Corrigan, Jr. and Kathleen Corrigan | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Ulysses S Lateiner and Diane Bulpett | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | John J Corrigan, Jr. and Kathleen Corrigan | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Dan P McKanan and Tammy McKanan | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Cory Mian and Nicholas Mian | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Eastern Bank Charitable Foundation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Davis Square Architects, Inc. | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Massachusetts Housing Investment Corporation | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Mathew Thall | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Mary L Lanzarotta and Timothy Smith | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Alexander, Aronson, Finning \& Co., P.C. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Janet Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Michael Frazier | NA | \$100.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{aligned} & \text { Period } \\ & \text { Covered: } \end{aligned}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Diana Kelly | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Celeste Vezina | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Janet Frazier | NA | \$200.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Michael Frazier | NA | \$200.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Diana Kelly | NA | \$200.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Celeste Vezina | NA | \$200.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$200.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Massachusetts Housing Investment Corporation | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Michael R Martin | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Alberto B Calvo | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Harold Kalick | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Klein Hornig LLP | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Alexander, Aronson, Finning \& Co., P.C. | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Golden Cannoli Shells Co., Inc. | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | NEI General Contracting, Inc. | NA | \$8,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. (Insource Services, Inc.) | Bruce Hain | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. (WinnResidential Limited Partnership) | Arthur Winn | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen Burlone | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John D Cantalupo | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kathleen Kneram | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mathew C Dallett | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph R DeQuatro | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Douglas G Schumacker | NA | \$800.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lawrence H Curtis | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kristin E Keating | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mark W Tyrrell and Jerilyn Tyrrell | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael S Ringel and Carolyn Ringel | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jeffrey P Johnson and Martha Johnson | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Glen T Giovannetti and Lisa Giovannetti | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Merrill J Mack and Nancy Mack | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Jon K Hampton and Lucy Hampton | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Donald S Barton and Barbara R Barton | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William J Jordan and Nancy Jordan | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Beth H Mitchell and Karl Mitchell | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert H Smith and Elizabeth Smith | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Joseph A Kriesberg and Dina Brownstein | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter G Meyersohn and Annette Needle | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Alan M Freedman and Deborah Freedman | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Eva F Marx and Thomas I Marx | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Walter M Pressey and Karen Pressey | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Alexander Glovsky and Cheryl Glovsky | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Kurt D Flory and Cynthia Flory | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Stephen J Mastrocola and Donna Mastrocola | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Derek T Wessel and Kimberly Reinert | NA | \$5,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Sharon E Cohen and Stephen J. Johnson | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Lucian L Leape and Martha Leape | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Janet L Collins and Garth J. Collins | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | James R Repetti and Susan Repetti | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Massachusetts Housing Investment Corporation | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Mark L Ehrman | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | David Chilinski | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Susan A Curry | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Johanna Smith | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Daniela A Carusi | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Andrew C Koines, Sr | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Darry I S Pelton and Xenia Barahona | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Alison S Haight and Paul Schmidt | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Alma S Balonon-Rosen and Mitchell R. Rosen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Bruce H Freeman and Barbara Sachs-Freeman | NA | \$750.00 | NA | 2017 |


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|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Mark E Splaine and Joyce Splaine | NA | \$3,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Bargmann Hendrie + Archetype, Inc.) | Joel Bargmann | NA | \$612.50 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Bargmann Hendrie + Archetype, Inc.) | Carolyn Hendrie | NA | \$637.50 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Insource Services, Inc.) | Bruce Hain | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Joy Street Design) | Trea LaRaia | NA | \$250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge (Joy Street Design) | Sharon Gentges | NA | \$250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Ruth V Elcan | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Richard P Sias | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Maureen L Borg | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Anne S Lombard | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Katherine Campbell | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Dorothy J Nemetz and John Todd | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Jeffrey M Korff and Shelley Steuer | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | David K Veleta and Paula Veleta | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Davis Square Architects, Inc. | NA | \$1,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Massachusetts Housing Investment Corporation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Henry Joseph | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development | Davis Square Architects, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Vietnamese American Initiative for Development (Insource Services, Inc.) | Bruce Hain | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Cambridge Savings Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Sheldon Schwartz | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Stephen L Matson and Stella Matson | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Joel P Weddig and Susan Weddig | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Christina L Montgomery and Dennis Montgomery | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Gary Madison and Martha Ahrens | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Charles G Foote and Georgia Foote | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | John D Laupheimer, Jr. and Deborah Laupheimer | NA | \$1,600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Davis Square Architects, Inc. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Boulanger's Plumbing and Heating, Inc | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Glenn S Welch | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Davis Square Architects, Inc. | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Massachusetts Housing Investment Corporation | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Boston Community Capital | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Gloria D Hall and Joseph P Karpicz | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Joseph A Bearak, Mr and Sandra Rose | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Eastern Bank Charitable Foundation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Davis Square Architects, Inc. | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Charlesbank Homes | NA | \$25,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester East Side Community Development Corporation | Jonathan Juhl | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | ACT Lawrence | Eastern Bank Charitable Foundation | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Justin Kang | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Mary C Wong | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Amy Cheung and Pradeep Mangalath | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Asian CDC | Peter Munkenbeck and Renata von Tschrner | NA | \$2,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Michael Prokosch | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Codman Square NDC | Susan Haas and Donald Fisher | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Community Teamwork, Inc. | Richard Lemoine | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Needham Bank | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Massachusetts Housing Investment Corporation | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Keryn E ODonnell | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Christopher A Lund and Jennifer Lund | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | Peter Munkenbeck and Renata von Tschrner | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. | NEI General Contracting, Inc. | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Maloney Properties, Inc.) | Janet Frazier | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Maloney Properties, Inc.) | Michael Frazier | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Maloney Properties, Inc.) | Diana Kelly | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Maloney Properties, Inc.) | Celeste Vezina | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dorchester Bay Economic Development Inc. (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Massachusetts Housing Investment Corporation | NA | \$1,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Margaret R Austen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Michael Prokosch | NA | \$1,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Dudley Neighbors, Inc. | Tom Mendelsohn and Juila Gittleman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Fenway CDC | Community Square Associates LLC | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | John R Ward | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Frankin County CDC | Andrew G Rothschild and Cynthia G. Rothschild | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | William M Schusser | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Conrad S Liebenow | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hilltown CDC | Amy Meltzer and Philip McArthur | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Hillown CDC | Patrick K Ford and Chadine Ford | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Massachusetts Housing Investment Corporation | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | John T Shields | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Jan A Miller and Carol Miller | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Peter L Freeman and Catherine Freeman | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Assistance Corporation | Paul J Ruane and Barbara Ruane | NA | \$1,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Trevor D Mendez and Carol Mendez | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arlington | Neal J Mongold and Gwendolyn Richter | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Robert G Byrnes and Alison Schary | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Thomas M Nee and Maureen Nee | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Arington | Brian H Rehrig and Sheila Rehrig | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Housing Corporation of Ariington | Daniel M Flaherty and Linda Lynch | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Inquilinos Boricuas en Accion (IBA) | Peter Munkenbeck and Renata von Tschrner | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Massachusetts Housing Investment Corporation | NA | \$2,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Boston Community Capital | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | David H Bor and Henrietta Barnes | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Phyllis Kantor and William Kantor | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Cambridge Savings Charitable Foundation | NA | \$20,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Just-A-Start | Peter Munkenbeck and Renata von Tschrner | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Massachusetts Housing Investment Corporation | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Peter Munkenbeck and Renata von Tschrner | NA | \$1,250.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | PeriodCovered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lena Park CDC | Eric L VanDusen and Faith VanDusen | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Susan J Truith, | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Michael P Minore, II | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Patricia A Dombrowski | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Eileen P Morgan | NA | \$504.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Carl J Brotman and Sally Brotman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Herbert E Montgomery, Ill and Susan Montgomery | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Paul J Ruchinskas and Loretta Ruchinskas | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | Peter L Freeman and Catherine Freeman | NA | \$1,100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership | ABSIR LLC | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Truro Vineyards of Cape Cod, LLC) | Kristen Roberts | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Truro Vineyards of Cape Cod, LLC) | David Roberts Jr. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Truro Vineyards of Cape Cod, LLC) | David Roberts Sr. | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Truro Vineyards of Cape Cod, LLC) | Kathy Roberts | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Lower Cape Cod Community Development Corporation dba Community Development Partnership (Truro Vineyards of Cape Cod, LLC) | Stephanie Hartung | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC | Aaron M Gornstein and Sharon Engelhardt | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Janet Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Michael Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Diana Kelly | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Celeste Vezina | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Janet Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Michael Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Diana Kelly | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Celeste Vezina | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | MACDC (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Massachusetts Housing Investment Corporation | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Massachusetts Housing Investment Corporation | NA | \$1,875.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Stull and Lee, Incorporated | NA | \$1,287.50 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Susan Hasa and Donald Fisher | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Period Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Susan Haas and Donald Fisher | NA | \$625.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation | Eastern Bank Charitable Foundation | NA | \$7,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Maloney Properties, Inc.) | Janet Frazier | NA | \$125.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Maloney Properties, Inc.) | Michael Frazier | NA | \$125.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Maloney Properties, Inc.) | Diana Kelly | NA | \$125.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Maloney Properties, Inc.) | Celeste Vezina | NA | \$125.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Madison Park Development Corporation (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$125.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Main South CDC | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Metro West Collaborative Development | Judith D Feins and Bruce Bell | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Maloney Properties, Inc.) | Janet Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Maloney Properties, <br> Inc.) | Michael Frazier | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Maloney Properties, Inc.) | Diana Kelly | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Maloney Properties, Inc.) | Celeste Vezina | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NeighborWorks of Southern MA (Maloney Properties, Inc.) | Kathleen Tyrrell Luce | NA | \$100.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | East Boston Savings Bank | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Cambridge Savings Charitable Foundation | NA | \$3,750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Lauren E DeMayo | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Rose M Fiore | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Richard J High and Anne G. Perkins | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | NOAH | Anthony L Pangaro and Creelea Pangaro | NA | \$25,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Barbara A Cleary and David Hart | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | North Shore CDC | Michael R Wheeler and Karen Wheeler | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC | Joel Sklar and Adrienne Shishko | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC (The Narrow Gate Architecture Ltd) | Neal Mongold | NA | \$170.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC (The Narrow Gate Architecture Ltd) | Robert Wegener | NA | \$165.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Nuestra CDC (The Narrow Gate Architecture Ltd) | Kathleen Ryan | NA | \$165.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Quaboag Valley CDC | Monson Savings Bank | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Massachusetts Housing Investment Corporation | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Brooks A Mostue | NA | \$1,500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Erik L Nygren and Ksenia Samokhvalova | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Karen L Gardner and Cesar Urrunaga | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | Philip Woodbury and Karen Edlund | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Somerville Community Corporation | David S Thompson and Bonnie A Thompson | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Michael L Berman | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC | Bil-Rite Construction, Inc. | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Robert Wegener | NA | \$165.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Neal Mongold | NA | \$170.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | South Boston NDC (The Narrow Gate Architecture Ltd) | Kathleen Ryan | NA | \$165.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Southwest Boston Community Development Corporation | Sarah M Lamitie | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Andrew C Koines, Sr | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | Peter Munkenbeck and Renata von Tschrner | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. | NEI General Contracting, Inc. | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | The Neighborhood Developers, Inc. (Resolution Architects) | Daniel Brainerd | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Robert J Paysnick | NA | \$500.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | $\begin{gathered} \text { Period } \\ \text { Covered: } \end{gathered}$ | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | David A Reishus | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael E Mooney | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | M J Kosheff | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Howard S Rosenblum | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Michael Paster | NA | \$6,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard Capasso and Jane Capasso | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Rosa Yoon and Jae Young Ahn | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Thomas S Ward and Andrea Ward | NA | \$2,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Philip C Swain and Roseanne Swain | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Mark E Grover and Carolyn Grover | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Bryan T Head and Joan King | NA | \$600.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Richard E Hansen and Janet E Bersani | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | John G Cochrane and Kathleen Cochrane | NA | \$3,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Peter F Weller and Anne Nicholson Weller | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William J Skocpol and Theda R Skocpol | NA | \$10,000.00 | NA | 2017 |


| b) Details of Transferable or Refundable Tax Credits |  |  |  |  |  |  |  |  |
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| Administering Agency: | Periodcovered: Covered: | Tax Credit Program | Project Name/Title | Identity of the Taxpayer Receiving an Authorized Credit: | Amount of the Authorized Tax Credit: |  | Date that Authorized Tax Credit Was: |  |
|  |  |  |  |  | Awarded | Issued | Awarded | Issued |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | William B Brockman and Lucy Hadden | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Steven D Krichmar and Karen Krichmar | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | United Way of Massachusetts Bay | Davud F Young and Deanna Young | NA | \$5,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Cambridge Savings Bank | NA | \$3,500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Thomas R Davis | NA | \$750.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Peter Munkenbeck and Renata von Tschrner | NA | \$1,250.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Urban Edge | Patricia L Belden and Kevin Kelly | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Valley Community Development Corporation | Frances C Volkmann | NA | \$500.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | WATCH Inc | Ronald A Adams and Susan C. Adams | NA | \$525.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Way Finders, Inc. | Boston Community Capital | NA | \$1,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Worcester Common Ground, Inc. | Jeff S Wallace and Elizabeth Wallace | NA | \$10,000.00 | NA | 2017 |
| Department of Housing and Community Development | 2017 | Community Investment Tax Credit | Jamaica Plain Neighborhood Development Corporation | Paul J Casill ind Eileen S Hyman-Casilli | NA | \$500.00 | NA | 2017 |


[^0]:    ${ }^{1}$ The Massachusetts legislature amended the confidentiality statute creating a limited exception to the general rule of confidentiality by adding the tax credit transparency statute, G.L. c. 62C, § 89. Any taxpayer information apart from what is disclosed in this report remains confidential under the general confidentiality statute, G.L. c. 62C, § 21.
    ${ }^{2}$ The legislation establishing these reporting requirements provides that these requirements should not encompass credits that were either awarded or issued prior to 2011.

[^1]:    ${ }^{3}$ The Department of Revenue is the administering agency for the Film, Brownfields, and Medical Device tax credits, and the Department of Housing and Community Development is the administering agency for the Community Investment tax credit.

