MASSHEALTH
PERMISSION TO SHARE
INFORMATION (PSI) FORM

MassHealth

PSI-LP-0520
Use this form if you want MassHealth to share the information we have about you with another person or organization, such as

- a family member, friend, or other relative;
- someone who helps take care of you;
- someone who helps you fill out MassHealth forms;
  or
- a social worker, lawyer, or health-care advocacy group.

Do not use this form if you want

- information about yourself;
- information about your children under age 18 (You can usually get this without filling out any forms.);
- your eligibility and payment information to be shared with your health care provider. (Your health care provider can get information about your MassHealth eligibility and payment for services provided to you without you filling out any forms.);
  or
- to create an appeal representative status related to a Fair Hearing. (You should fill out the appropriate sections on the Fair Hearings Request (FHR-1) form OR complete a current Authorized Representative Designation (ARD) form. Current versions of both forms are available at www.mass.gov/service-details/masshealth-member-forms.)
Important: If you decide that you do need to fill out this form, you must fill out all sections completely. Please print clearly.

SECTION 1: Name of MassHealth applicant or member

Permission is given for MassHealth and its representatives to share information listed in Section 2 about

___________________________
(name of applicant or member whose information is to be shared)

___________________________
Street

___________________________
City/State/Zip

___________________________
Date of birth: ___ /___ /_____

Telephone number: ( ____ ) _____________

___________________________
MassHealth ID number

Please Note: If you do not have a MassHealth ID number, please use your social security number, if one has been issued, unless you are applying for or getting only MassHealth Limited, Children’s Medical Security Plan (CMSP), or Healthy Start benefits.
SECTION 2: What information do you want shared?

Check the box or boxes that apply.

☐ I am giving MassHealth permission to share eligibility notices and information about eligibility for, and access to, MassHealth benefits, with the person or organization listed in Section 3. Please note such notices may contain financial information. Check this box only if you want the person or organization in Section 3 to be able to contact MassHealth to get eligibility information and copies of your eligibility notices.

Please Note: Eligibility notices include information about all members of a household. If you check this box, a separate PSI form must be submitted and signed by each member of your household who is 18 years or older. If we do not get forms signed by each member of your household who is 18 years or older, we will not be able to honor your request.

☐ a summary of my MassHealth claims from ___________________ to ___________________
   (month/year)                  (month/year)

☐ MassHealth’s file containing my applications and related information

☐ other (please be specific): ______________________________
By giving MassHealth this permission to share information, are you also giving MassHealth permission to share drug and alcohol treatment information?

☐ Yes. Share drug and alcohol treatment information.

☐ No. Do not share drug and alcohol treatment information.

**SECTION 3:**
Whom do you want us to share information with?

List the name of ONLY ONE person or organization in this section. You must fill out another PSI form if you want to name more than one person or organization.

MassHealth may share the information listed in Section 2 with

_____________________________________________________________________________________
Name of person or organization

_____________________________________________________________________________________
In care of (name of person in organization to whom mail should be sent)

_____________________________________________________________________________________
Street

_____________________________________________________________________________________
City/State/Zip

Telephone number: ( _____ ) _____________
SECTION 4: Why do you want us to share your information?

Tell us why you want to share the information listed in Section 2. If you leave this section blank, we will assume you mean “at my request.”

SECTION 5: End of permission

This PSI will end in 18 months unless you specify an end date here. ___ /___ /_____

SECTION 6: Your signature

I understand the following.

- When the person or organization named in Section 3 gets this information from MassHealth, that person or organization may be able to share it with others without my permission. If they do so, federal and state privacy laws may not protect the information.
• I need to send this PSI to the appropriate address on the back page of this brochure.

• I may cancel this permission at any time by sending a letter to MassHealth Privacy Office One Ashburton Place, Room 1109, Boston, MA 02108.

• If I cancel this permission, MassHealth cannot take back any information that it shared when it had my permission to do so.

• If I do not give MassHealth permission to share information, or if I cancel my permission to share information with the person or organization named in Section 3, my MassHealth benefits will not be affected in any way.

• In certain circumstances, MassHealth may not honor my request to share information.

________________________________________
Name of applicant or member

________________________________________
Signature of applicant or member Date
SECTION 7: Signature/Legal guardian

Fill out the following section if this form is being filled out by someone who has the legal authority to act on behalf of the applicant or member (such as the parent of a minor child, an eligibility representative, or a legal guardian).

Printed name of person filling out this form

Signature of person filling out this form

Date ___ /___ /_____

Address

Telephone number: ( _____ ) _____________

Authority of person filling out this form to act on behalf of the applicant or member:*

* If this form is being filled out by someone who has been appointed by a court as a legal guardian or conservator, or who has power of attorney or health care proxy, a copy of the applicable legal document must be attached.
How do I submit this form?

Mail your form to:

   Health Insurance Processing Center
   P.O. Box 4405
   Taunton, MA  02780

Fax your form to:  (857) 323-8300

If you are authorizing only specific information to be shared (such as your claims information or application file), and have checked off the second, third, or fourth box in Section 2, send the PSI to

   MassHealth Privacy Office
   One Ashburton Place, Room 1109
   Boston, MA 02108