

Free Massachusetts income tax return filing program for full-year residents

Overview

The Department of Revenue (DOR) offers Massachusetts taxpayers the opportunity to file an income tax return for free through MassTaxConnect, DOR's web-based application for filing and paying taxes.

Anyone who is a Massachusetts resident for the entire tax year, and previously filed a Massachusetts return, is eligible, provided that the schedules required to complete the return are supported (see the list below).

Filing your income tax return through MassTaxConnect will electronically send your state tax return to DOR. The return must be e-filed. A printed version of the return will not be accepted.

You may save a copy of your completed return for your records after it has been initially processed, usually within 24 hours. Instructions are below.

Getting Started

To file a personal income tax return through [MassTaxConnect](#), choose "Sign Up" on the MassTaxConnect homepage, and select "Create My Logon," if you haven't already created a logon, and follow the prompts. Select the option to sign up as an individual and the account type is personal income tax. You will need to provide either a Social Security number or ITIN. You'll also need to provide one of the following, so have these item(s) handy:

- Tax return amount from one of the last three returns (a zero return amount cannot be used for authentication). The tax return amount is the amount reported as "Income tax after credits" on one of your last three state income tax returns (Form 1 or Form 1-NR/PY).
- Refund amount from one of your last three returns. The refund amount is the amount reported as "This is your refund".

This filing method also provides an opportunity for taxpayers who are eligible for a circuit breaker credit or household dependent credit and may only need to file a state income tax return.

Before you begin you should review the [Form 1 Instructions](#) for the 2021 personal income tax return for recent tax law changes, common errors, important definitions of terms that appear on the return and help with certain calculations that must be made to determine amounts that must be reported.

Schedules Supported by MassTaxConnect

The following schedules are supported by the MassTaxConnect income tax return (Form 1) filing program:

- Schedule B Interest, Dividends and Certain Capital Gains and Losses
- Schedule C Massachusetts Profit or Loss from Business
- Schedule CB Circuit Breaker Credit
- Schedule D Long-Term Capital Gains and Losses Excluding Collectibles and pre-1996 installment sales
- Schedule DI Dependent Information
- Schedule E Reconciliation Total Supplemental Income and (Loss)
- Schedule E-1 Rental Real Estate and Royalty Income and (Loss)
- Schedule E-2 Partnership and S Corporation Income and (Loss)
- Schedule E-3 Estate, Trust, REMIC and Farm Income and (Loss)
- Schedule HC Health Care Information
- Schedule X/Y Other Income and Deductions.

Prepare to File Your return

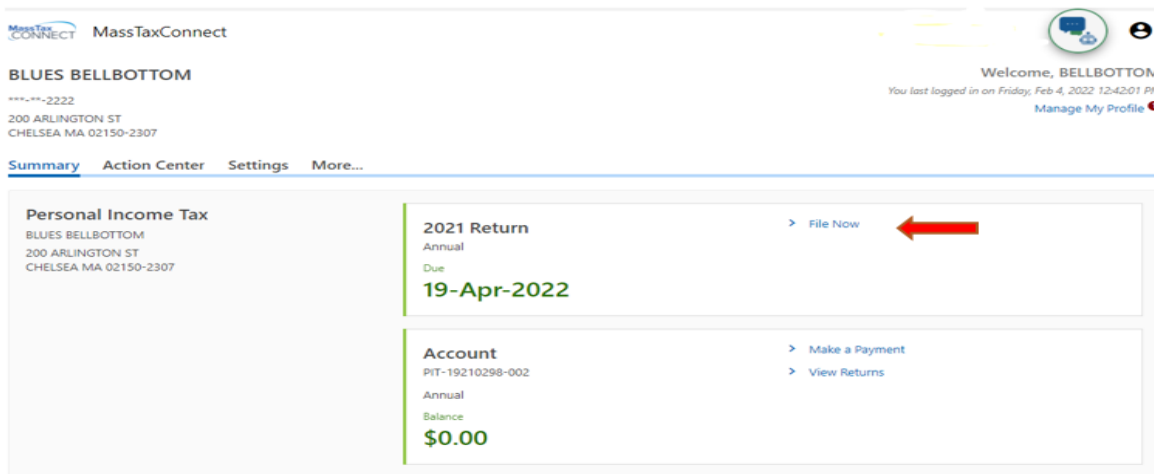
Please have the following information available:

- Social Security number
- Filing status
- Federal income
- Exemptions
- Income and deductions
- State withholding information from all Forms W-2 and 1099
- If applicable, your completed US Form 1040/1040EZ.

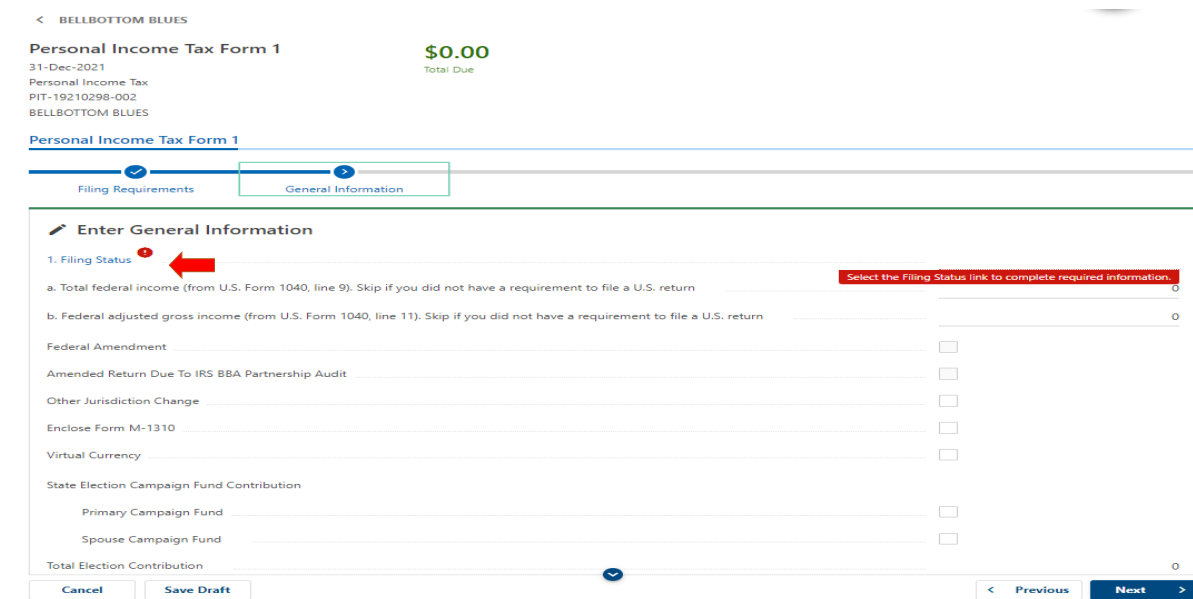
File Your Return

The return format is separated by sections. You must complete all required fields in each section before you can continue to the next section. You can save your draft at any time and return to it later by choosing “Save Draft” at the end of each section.

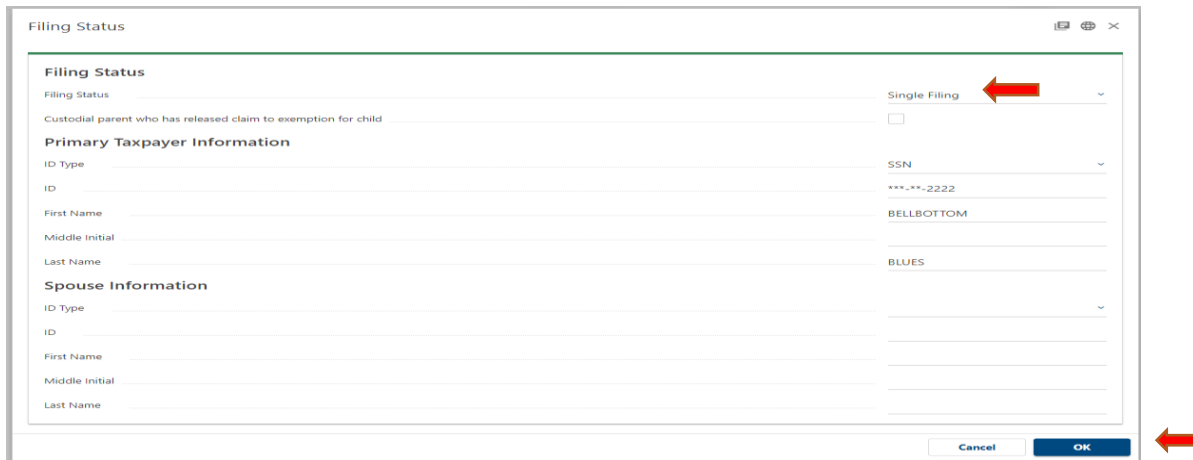
After completing the sign-up process, you will see your Personal Income Tax panel. See example below.



Choose “File Now” to file your 2021 return.



Choose “Filing Status”. Complete all applicable lines of the return. Any lines marked *Required* with a red asterisk must be completed to move on to the next section. Choose “Next”.



Filing Status

Filing Status: Single Filing

Custodial parent who has released claim to exemption for child:

Primary Taxpayer Information

ID Type: SSN

ID: ***-**-2222

First Name: BELLBOTTOM

Middle Initial: BELLBOTTOM

Last Name: BLUES

Spouse Information

ID Type: _____

ID: _____

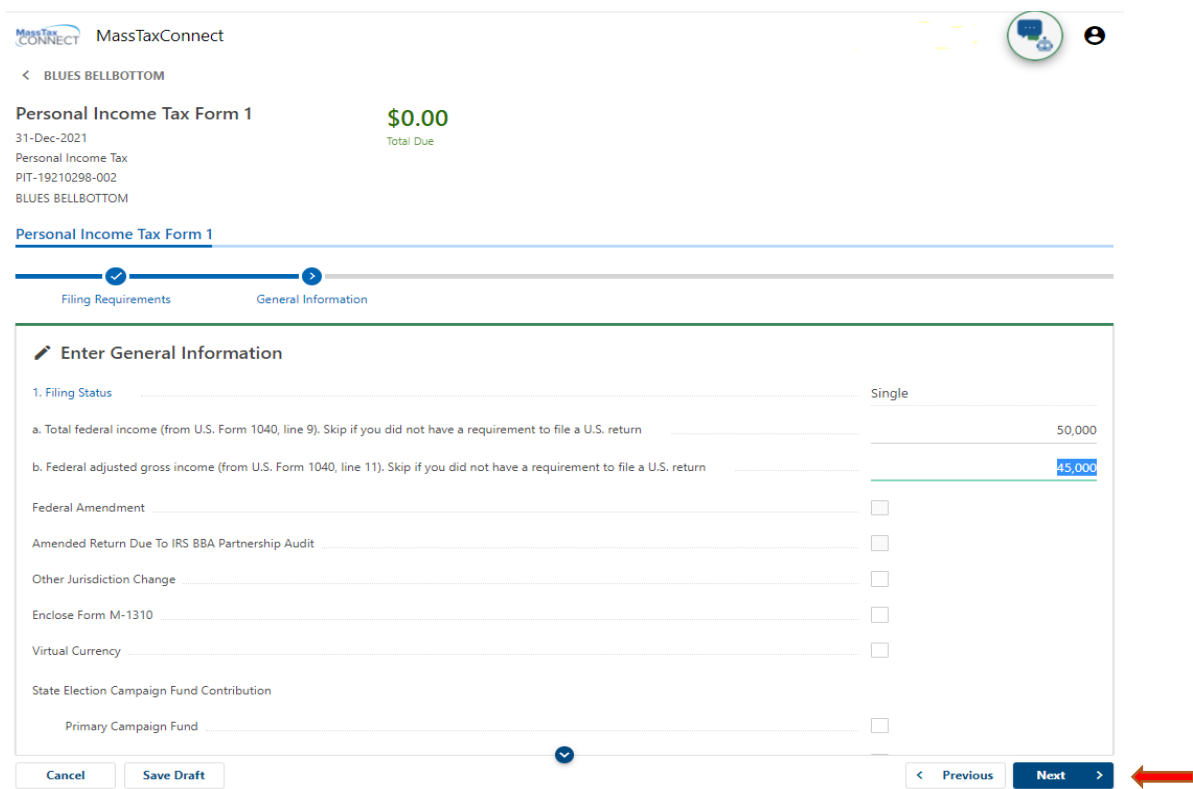
First Name: _____

Middle Initial: _____

Last Name: _____

Cancel OK

Choose your filing status at top (e.g., single, head of household, joint) and enter other identifying information. When all information has been entered into the Filing Status panel, choose “OK”.



MassTaxConnect

BLUES BELLBOTTOM

Personal Income Tax Form 1 **\$0.00**
Total Due

31-Dec-2021
Personal Income Tax
PIT-19210298-002
BLUES BELLBOTTOM

Personal Income Tax Form 1

Filing Requirements General Information

Enter General Information

1. Filing Status: Single

a. Total federal income (from U.S. Form 1040, line 9). Skip if you did not have a requirement to file a U.S. return: 50,000

b. Federal adjusted gross income (from U.S. Form 1040, line 11). Skip if you did not have a requirement to file a U.S. return: 45,000

Federal Amendment:

Amended Return Due To IRS BBA Partnership Audit:

Other Jurisdiction Change:

Enclose Form M-1310:

Virtual Currency:

State Election Campaign Fund Contribution

Primary Campaign Fund:

Cancel Save Draft Previous Next

Enter all relevant information, including income information, indicating if the return is amended, and any appropriate enclosures, choose “Next”.

Report wages and income

< BELLBOTTOM BLUES

Personal Income Tax Form 1

31-Dec-2021

Personal Income Tax

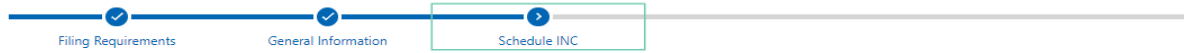
PIT-19210298-002

BELLBOTTOM BLUES

\$0.00

Total Due

Personal Income Tax Form 1



Schedule INC: Report Wages And Income

Select the links below to report wage and income documents. Please attach a copy for each document reported. Only the information presented on each form is being requested.

	Count	State Wages and Income	State Withholding
Select here to report W-2s	0	0.00	0.00
Select here to report W-2Gs	0	0.00	0.00
Select here to report 1099-Rs	0	0.00	0.00
Select here to report 1099-MISCs	0	0.00	0.00
Total		0.00	0.00

Cancel

Save Draft

< Previous

Next >



Frequently Asked Questions

Video Tutorials

Choose the appropriate link(s) to enter all wage and income information. In this example, we will choose “Select here to report W-2s”. Choose “Next”.

Report W-2s



Enter information below as seen on W-2.

Report W-2s

+ Add a Record

Employee Name	Employer Name (Box c)	State Wages, Tips, Etc. (Box 16)	State Income Tax (Box 17)
---------------	-----------------------	----------------------------------	---------------------------

+ Add a Record

+ Add a Record

Cancel

OK

Choose “Add a Record” then “OK”.

Report W-2s

Enter information below as seen on W-2.

Report W-2s **Record 1**

[+ Add a Record](#) [X Delete this Record](#)

Record 1

W-2 Employee Information

Is this for your Spouse?

No Yes

Employee SSN

***-**-2222

Employee Name

BELLBOTTOM BLUES

W-2 Employer Information

Employer Identification Number (EIN) (Box b) *

Required

Employer Name (Box c) *

Required

State (Box 15)

MASSACHUSETTS

Employer's State ID Number (Box 15) *

Required

W-2 Wages Information

Wages, tips, other compensation (Box 1)

0.00

Federal Income Tax Withheld (Box 2)

0.00

State Wages, Tips, Etc. (Box 16)

0.00

State Income Tax (Box 17)

0.00

[+ Add a Record](#) [X Delete this Record](#)

[Cancel](#) [OK](#)

Enter employee, employer and wage information from your W-2 and select “OK”. Repeat the process for other wage and income forms you may have. Keep these forms handy because the information does not automatically carry over to the line items of the return. Choose “OK”.

Prepare remainder of your return

To prepare the remainder of your return, access the relevant schedules through the hyperlinks and enter all required information. If you have a payment due, you will be prompted to select payment options to pay from a bank account, credit card or not make a payment. You can schedule a payment for a future date or return to MassTaxConnect to make the payment later.

If you are due a refund, you can choose direct deposit options at Line 52. If you do not choose direct deposit, a check will be mailed to the address on record.

Submit your Return

Personal Income Tax Form 1 **\$0.00**
Total Due

31-Dec-2021
Personal Income Tax
PTF-19210298-002
BELLBOTTOM BLUES

Personal Income Tax Form 1

ification Exemptions, Income, and Deductions Schedule H/C Credits and Tax Calculation Amendment Details **Return Summary**

Return Summary

Confirm this information is accurate and then use the **Submit** button to submit your return. If you notice something was entered incorrectly, use the **Previous** button and correct it before submitting.

21. Total taxable 5% income. Add lines 19 and 20	0
28. Total income tax	0
Health care penalty total. 35a plus 35b	0
37. Income tax after credits, contributions, use tax and H/C penalty	0
49. Total Payment. Add lines 38 through 48	3,000
50. Overpayment	3,000
52. This is your refund. Subtract line 51 from line 50	3,000
53. Tax Due. Subtract line 49 from line 37	0

Attachments [Add Attachment](#)

Type	Name	Description	Size
There are no attachments.			

Declaration

By clicking the **Submit** button, I declare under the penalties of perjury that I examined the information that I am submitting and it is, to the best of my knowledge and belief, true and complete.

[Cancel](#) [Save Draft](#) [Previous](#) [Submit](#)

Your return can be submitted, provided all required fields have been completed, by choosing “Submit”. The return will automatically be filed electronically with DOR.

Personal Income Tax
BLUES BELLBOTTOM
200 ARLINGTON ST
CHELSEA MA 02150-2307

2021 Return > [View or Amend Return](#)

Annual

Status

Received

Account > [Make a Payment](#)

PIT-19210298-002 > [View Returns](#)

Annual

Balance

(\$2,720.00)

The status of your return will change from “Submitted” to “In Process” to “Received” and finally to “Accepted.” Once the status changes to “Received” select “View or Amend Return” to save a copy.

Save a Copy

< BELLBOTTOM BLUES

Personal Income Tax Form 1

31-Dec-2021

Personal Income Tax

PIT-19210298-002

BELLBOTTOM BLUES

Received

Due 17-Oct-2022

Confirmation #1-878-794-240

Processed 08-Feb-2022 10:41:43 AM

> [Save a Copy of Return](#)

> [Amend](#)

[Return](#)

> Filing Requirements

Requirements to File the Form 1 on MassTaxConnect

BEFORE YOU BEGIN: Please review your name and address on the account shown above and make sure it is correct. If you need to update it, go back to your account and find names and addresses on the “More” tab. You will not be able to change this information once you begin filing your return on MassTaxConnect. An incorrect name and address can delay the processing of your return and any potential refunds.

Full-year resident taxpayers are eligible to file an income tax return on MassTaxConnect. The following schedules are available using the MassTaxConnect application:

A confirmation number will appear, and you will select “Save a Copy of Return”.

[Save a Copy](#)

By submitting this request, you will download a PDF of the return transcript of the most recent version of your tax return for the 12/31/2021 tax period. The transcript will include line item information for the tax form you filed without any schedules.

NOTE: The most recent version of your return is your return with any changes made by DOR during processing or as the result of an amended return. Changes resulting from an audit are not reflected in this transcript.

[View Transcript](#)

Select “View Transcript” and a PDF of your return will be automatically downloaded for you to save for your records.