

# Free Massachusetts Income Tax Return Filing Program for Full-year Residents

## Overview

You can file your income tax return for free through MassTaxConnect if you:

- Were a Massachusetts (MA) full-year resident
- Previously filed a MA return and
- The schedules needed to complete your return are supported (see list below).

Your tax return must be e-filed through MassTaxConnect. A paper or printed version of the return will not be accepted. Follow the instructions below to save a copy of your completed return.

## Getting Started

To file a personal income tax return through [MassTaxConnect](#):

1. Choose **Sign Up** on the MassTaxConnect homepage
2. Select **Create My Logon**, if you haven't already created a logon, and follow the prompts
3. Select the option to sign up as an individual and the account type is personal income tax.

## What Will you need:

- You will need to provide either a Social Security number or ITIN.
- You will need to provide one of the following tax amounts from one of your last three tax returns (Form 1 or Form 1-NRPY).
- These tax amounts can be found on the lines that read:
  - INCOME TAX AFTER CREDITS or
  - THIS IS YOUR REFUND

**Note:** A zero-return amount cannot be used for authentication

This program can be used by taxpayers who need only to file a state income tax return to receive a Circuit Breaker credit or Child and Family Tax Credit.

Before starting, review the [Form 1 Instructions](#) for personal income tax return for recent tax law changes, common errors, keywords and their definitions, and calculations for reporting amounts.

## Schedules Supported by MassTaxConnect

These Form 1 schedules are supported by the MassTaxConnect income tax return filing program for tax year prior to 2024. Starting with the 2024 tax year, all schedules are supported.

### Available Schedules

The following schedules/forms are available using the MassTaxConnect application:

• Schedule B	Interest, Dividends and Certain Capital Gains and Losses
• Schedule C	Massachusetts Profit or Loss from Business
• Schedule CB	Circuit Breaker Credit
• Schedule D	Long-Term Capital Gains and Losses Excluding Collectibles and pre-1996 installment sales
• Schedule DI	Dependent Information
• Schedule E	Reconciliation Total Supplemental Income and (Loss)
• Schedule E-1	Rental Real Estate and Royalty Income and (Loss)
• Schedule E-2	Partnership and S Corporation Income and (Loss)
• Schedule E-3	Estate, Trust, REMIC and Farm Income and (Loss)
• Schedule HC	Health Care Information
• Schedule OJC	Income Tax Due to Other Jurisdictions
• Schedule X	Other Income
• Schedule Y	Other Deductions
• Schedule 4% Surtax	4% Surtax
• Form M-2210	Underpayment of Massachusetts Estimated Income Tax

## Prepare to File Your Return

To file your return, you will need the following information:

- Social Security
- Filing status
- Federal income
- Exemptions
- Income and deductions
- State withholding information from all Forms W-2 and 1099
- If applicable, your completed US Form 1040/1040EZ

## File Your Return

The format is divided into sections. You must complete all the required fields before moving to the next section. The Save Draft option at the end of each section allows you to save your draft and return to it later. After signing up, you will see your Personal Income Tax panel.

Choose **File Now** to file your return.

MTC TEST

\*\*\*-\*\*-9248

200 ARLINGTON ST  
CHELSEA MA 02150-2307

Welcome, MTC Test

You last logged in on Monday, Feb 3, 2025 1:25:37 PM

Manage My Profile

Summary

Action Center

Settings

More...

Filter

Personal Income Tax

MTC TEST  
200 ARLINGTON ST  
CHELSEA MA 02150-2307

2024 Return

Annual

Due

15-Apr-2025

> File Now

Account

PIT-10512232-002

Annual

Balance

\$0.00

> Make a Payment

> View Returns

Select Yes or No if you were a **full year resident** in 2024. Choose your **filing status** at bottom (e.g., Single, Head of Household, Married Filing Joint). Choose **Next**.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-10512232-002

MTC TEST

\$0.00

Total Due

Personal Income Tax Form 1

Eligibility

Who is Eligible?

Full-year resident taxpayers are eligible to file an income tax return on MassTaxConnect.

Not Eligible?

If you are required to file a Massachusetts Nonresident or Part-Year Resident Income Tax Return (Form 1-NR/PY), you can still file securely and quickly by choosing to **file electronically** with one of the commercial software products approved by the Department of Revenue.

Do not file this form as an extension. Massachusetts does not require you to file an extension form. To make an extension payment please view instructions at [Making Payments in MassTaxConnect](#).

What You Need

Before you begin your 2024 Personal Income Tax Form 1 return it would be helpful to gather your personal and income information ahead of time to help you through this process.

Information about your income

- Income from jobs: forms W-2 for you and your spouse
- Unemployment income: forms 1099-G
- Income from pensions, retirement or annuities: Forms 1099-R

Other Information

- Estimated tax payments made during the year, prior year refund applied to current year, and any amount paid with an extension to file
- Direct deposit information—bank routing and account numbers
- Health insurance information from MA 1099-HC or your insurance card
- Driver's license information

Filing Questions

Answer the following questions about your 2024 individual income tax return.

Were you a full year resident in 2024? 

Yes

No

Did you previously file your 2024 federal return through the IRS Direct File program? 

Yes

No

What is your federal filing status? 

Required

Your state filing status is 

Required

Cancel

Save Draft

< Previous

Next >

If you need to update your name, select **Update My Name**. Enter your Date of Birth. You may update your address by choosing **Update My Address**. When you are done reviewing your name and address on the **Demographics** panel, choose **Next**.

Personal Income Tax Form 1  
31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$0.00  
Total Due

Personal Income Tax Form 1

Eligibility

Demographics

Primary Taxpayer Information

Please review your full legal name and make sure it is correct. The tax return you're filing will be under this name and associated ID. If you need to update your name please do so now.

First Name  
MTC

Middle Initial

Last Name  
TEST

Date of Birth  
Required

SSN  
\*\*\*-\*\*-9248

Update My Name

☒

Address Information

This is the address the Massachusetts Department of Revenue has for you. If this address isn't correct, you may update it now.

Primary Address : 200 ARLINGTON ST CHELSEA MA 02150-2307

Address Verified

Update My Address

Cancel

Save Draft

< Previous

Next >

Enter your identity (ID) information on the **ID Verification** panel and choose **Next**.

Personal Income Tax Form 1  
31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$0.00  
Total Due

Personal Income Tax Form 1

Eligibility

Demographics

ID Verification

Primary Taxpayer's ID Information

Please fill in your identity (ID) information below to help with the processing of your return. When entering your ID number, please remember to include all letters or numbers that are part of that ID.

Cell Phone Number

ID Type

ID Number

ID State

ID Issue Date

ID Expiration Date

☐ ID is Non-Expiring

Cancel

Save Draft

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Next >

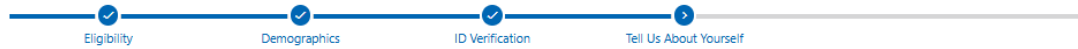
Answer **Yes** or **No** to all questions and choose **Next**.

Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$0.00**  
Total Due

Personal Income Tax Form 1



Tell Us About Yourself

Did you at any time during 2024 received (as a reward, award, or payment for property or services) or sold, exchanged, gifted, or otherwise disposed of a digital asset (or a financial interest in a digital asset)? \*

Are you a veteran of U.S. armed services who served in Operation Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula? \*

Do you want to contribute \$1 towards the state election campaign fund (this contribution will not change your tax or reduce your refund)? \*

Is the primary taxpayer deceased? \*

Do you have a child who doesn't live with you? (noncustodial parent) \*

Are you a custodial parent who has released your claim to one or more dependent exemptions? \*

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Cancel

Save Draft

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Next >

Choose **Yes** or **No** if you have a Dependent and choose **Next**.

Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$0.00**  
Total Due

Personal Income Tax Form 1



Dependents

Do you have any dependents? \*

Yes

No

Cancel

Save Draft

< Previous

Next >

Choose **Add a Dependent** if you have Dependents.

Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$0.00**  
Total Due

Personal Income Tax Form 1



Dependents

Do you have any dependents? \*

Yes

No

Dependent Information

Please add all of your qualifying dependents.

+ Add a Dependent

Cancel

Save Draft

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Next >

Enter all requested information for the Dependent. If you have more than one dependent, choose **Add a Dependent**.  
When all are added, choose **Next**.

Personal Income Tax Form 1  
31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$440.00**  
Refund

Personal Income Tax Form 1

Eligibility ☒ Demographics ☒ ID Verification ☒ Tell Us About Yourself ☒ Dependents ☒

**Dependents**

Do you have any dependents? ☒ Yes ☐ No

**Dependent Information**  
Please add all of your qualifying dependents.

**Dependent**

First Name  Last Name  Relationship

Dependent SSN  Date of Birth

☐ Disabled

☐ A qualifying child for Earned Income Tax Credit (EITC)

+ Add a Dependent

Cancel Save Draft < Previous **Next** >

Answer all **Yes** or **No** questions and choose **Next**.

Personal Income Tax Form 1  
31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$0.00**  
Total Due

Personal Income Tax Form 1

Eligibility ☒ Demographics ☒ ID Verification ☒ Tell Us About Yourself ☒ Dependents ☒ Exemption Questions ☒

**Exemption Questions**

Are you, the primary taxpayer, blind?

Did you itemize deductions on your U.S. Form 1040 and pay medical, dental and other expenses paid during the taxable year?

Did you pay fees to a licensed adoption agency to adopt a child?

Yes No  
Yes No  
Yes No

Cancel Save Draft < Previous **Next** >

Review Exemptions and choose **Next**.

Personal Income Tax Form 1

1

graphics

2

ID Verification

3

Tell Us About Yourself

4

Dependents

5

Exemption Questions

6

Review Exemptions

Review Exemptions

Let's review your exemptions before moving on.

Personal exemptions

4,400

Total exemptions

4,400

Cancel

Save Draft

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Answer all **Yes** or **No** questions and choose **Next**.

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31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
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\$0.00

Total Due

Personal Income Tax Form 1

1

ID Verification

2

Tell Us About Yourself

3

Dependents

4

Exemption Questions

5

Review Exemptions

6

Income Questions

Income Questions

We will now determine your total income and income sources.

Total federal income (Enter the amount from U.S. Form 1040, Line 9)

50,000

Federal adjusted gross income (Enter the amount from U.S. Form 1040, line 11)

50,000

Do you have state taxable wages, tips, etc? (Reported on US Form W-2)

Yes

No

Did you receive unemployment compensation during the last year? (Reported on U.S. Form 1099-G)

Yes

No

Do you have any taxable pensions or annuities? (Reported on U.S. Form 1099-R)

Yes

No

Did you receive any lottery or gambling winnings reported on U.S. Form W-2G?

Yes

No

Did you receive any Massachusetts state lottery winnings not reported on U.S. Form W-2G?

Yes

No

Do you have income reported on U.S. Form 1099-MISC?

Yes

No

Do you have income reported on Form 2G, Schedule 2K-1, 3K-1, or, SK-1 with Massachusetts withholding or credit for amounts withheld by lower-tier entity(ies)?

Yes

No

Did you receive interest credited to deposit accounts in Massachusetts banks?

Yes

No

Cancel

Save Draft

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Choose **Add a W-2**.

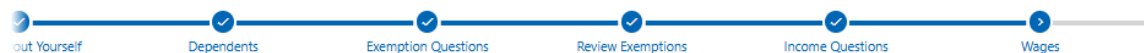
# Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

**\$0.00**

Total Due

## Personal Income Tax Form 1



### Enter W-2s

You indicated you have taxable state wages. Please add each W-2 received. You will need to add an entry for each state reported on your W-2.

Employee Name	Employer Name (Box c)	State Wages, Tips, Etc. (Box 16)	State Income Tax (Box 17)
<a href="#">+ Add a W-2</a>			
<a href="#">+ Add a W-2</a>			

Cancel

Save Draft

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Enter all requested information and choose **Add**. If you have more than one W-2 employee, repeat the process for each and choose **Next**.

# Personal Income Tax Form 1

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**\$0.00**

Total Due

## W-2

### W-2 Employee Information

Employee SSN

\*\*\*-\*\*-9248

Employee Name

MTC TEST

☐ Corrected

### W-2 Employer Information

Employer Identification Number (EIN) (Box b) \*

Required

Employer Name (Box c) \*

Required

State (Box 15)

MASSACHUSETTS

Employer's State ID Number (Box 15) \*

Required

### W-2 Wage Information

Wages, tips, other compensation (Box 1)

0

Federal Income Tax Withheld (Box 2)

0

Social Security Tax Withheld (Box 4)

0

Medicare Tax Withheld (Box 6)

0

State Wages, Tips, Etc. (Box 16)

0

State Income Tax (Box 17)

0

☐ Statutory Employee (Box 13)

Cancel

Add

Review your **Massachusetts Income Tax Withheld** information and choose **Next**.



# Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

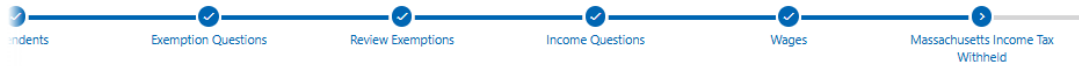
PIT-10512232-002

MTC TEST

**\$270.00**

Refund

## Personal Income Tax Form 1



### Massachusetts Income Tax Withheld

Let's review your Massachusetts income tax withheld from each of the income sources you provided. You can enter additional Massachusetts income tax withheld that was not reported on the 1099-G, 1099-R or 1099-MISC.

Income tax withheld from form(s) W-2	2,800
Enter income tax withheld from other 1099 forms <a href="#">?</a>	0
Income tax withheld from form(s) 1099	0
Income tax withheld from form(s) W-2G, MA 2G and K-1s	0
<b>Total Massachusetts income tax withheld</b>	<b>2,800</b>

Cancel

Save Draft

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Choose **Add Attachment** to attach a copy of each W-2 and choose **Next**.

# Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

PIT-10512232-002

MTC TEST

**\$270.00**

Refund

## Personal Income Tax Form 1



### Upload Your Income Schedule(s)

The Massachusetts Department of Revenue requires the below schedules to be uploaded.

- Attach a copy of each W-2

The following attachment formats are allowed: Word (DOC, DOCX), Image (JPEG, JPG, PNG, TIF), Pdf (PDF), Text (TXT), and Excel (XLS, XLSX). Please note, a file **cannot be larger than 5 megabytes**.

#### Attachments

Type	Name	Description	Size
------	------	-------------	------

There are no attachments.

[Add Attachment](#)

Cancel

Save Draft

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Answer all **Yes** or **No** questions and choose **Next**.

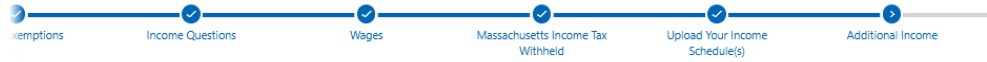
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MTC TEST

\$270.00

Refund

Personal Income Tax Form 1



Additional Income

Did you receive income or loss from operating a business or profession in Massachusetts? (Reported on Massachusetts Schedule C) \*

Yes No

Did you receive income or loss from rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICS? (Reported on Massachusetts Schedule E) \*

Yes No

Did you receive income or loss from: Taxable Alimony Received, Taxable IRA/Keogh and Roth IRA Conversion Distributions, Other Gambling Winnings, Fees, or Excess Business Loss Adjustment? (Reported on Massachusetts Schedule X) \*

Yes No

Did you receive income or loss from operating a farm as an individual or cooperative? (Reported on U.S. Schedule F) \*

Yes No

Are you reporting Foreign Corporation Income of U.S. Shareholder? (Reported on Massachusetts Schedule FCI) \*

Yes No

Cancel

Save Draft

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Confirm the information in the **Review Income** panel and choose **Next**.

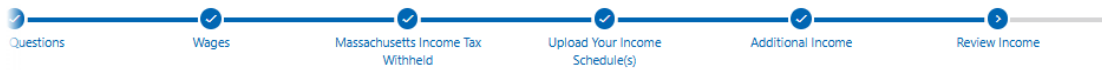
Personal Income Tax Form 1

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MTC TEST

\$270.00

Refund

Personal Income Tax Form 1



Review Income

Let's review your income before we move on.

Wages, salaries, tips and other employee compensation ..... 55,000

Total income ..... 55,000

Total exemptions ..... 4,400

Income after exemptions ..... 50,600

Cancel

Save Draft

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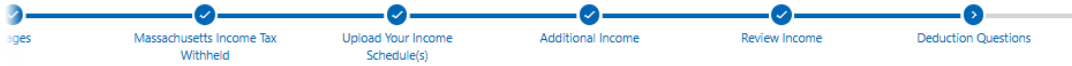
Answer all **Yes** or **No** questions and choose **Next**.

Personal Income Tax Form 1

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Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$270.00  
Refund

Personal Income Tax Form 1



Deduction Questions

Tell us about your deductions. You can learn more about eligible deductions at [Mass.gov](#).

Did you pay rent in 2024? *	<input type="text"/>	Yes	No
Did you pay commuting fees not reimbursed by your employer in the last year? *	<input type="text"/>	Yes	No
Did you pay college tuition towards a qualifying two or four-year college? *	<input type="text"/>	Yes	No
Do you have other deductions to report? (Reported on Massachusetts Schedule Y) *	<input type="text"/>	Yes	No
Did you receive any Tier I or Tier II Railroad Retirement Benefits? (Reported on Form W-2, box 14) *	<input type="text"/>	Yes	No
Did you make payments to any U.S. or Massachusetts retirement funds? (Reported on Form W-2, box 14) *	<input type="text"/>	Yes	No
Were you self-employed and paid employment tax during 2024? *	<input type="text"/>	Yes	No

Cancel

Save Draft

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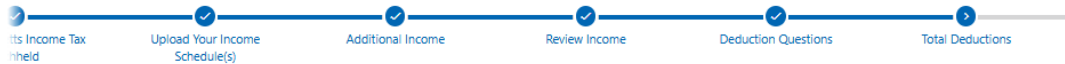
Enter amount you paid to Social Security, Medicare, Railroad, U.S., or Massachusetts retirement programs (Reported on U.S. Form W-2). Review **Total Deductions** and choose **Next**.

Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$420.00  
Refund

Personal Income Tax Form 1



Total Deductions

Let's review your deductions before moving on.

Amount you paid to Social Security, Medicare, Railroad, U.S. or Massachusetts retirement programs (Reported on U.S. Form W-2). This amount cannot exceed 2,000.	<input type="text"/>	0
Total rent paid deduction ?	<input type="text"/>	3,000
Total Deductions	<input type="text"/>	3,000

Cancel

Save Draft

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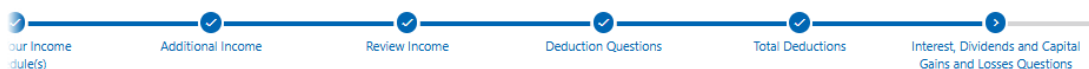
Answer all **Yes** or **No** questions and choose **Next**.

Personal Income Tax Form 1

31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$420.00  
Refund

Personal Income Tax Form 1



Interest, Dividends and Capital Gains and Losses Questions

Did you receive income or loss from: interest income not from state banks, dividend income, or short-term capital gains/losses including long-term collectibles gain/loss? (Reported on Massachusetts Schedule B) \*

Do you have any long term capital gains or losses? (Reported on Massachusetts Schedule D or D-IS) \*

<input type="text"/>	Yes	No
<input type="text"/>	Yes	No

Cancel

Save Draft

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Answer all **Yes** or **No** questions and choose **Next**.

Personal Income Tax Form 1

31-Dec-2024

Personal Income Tax

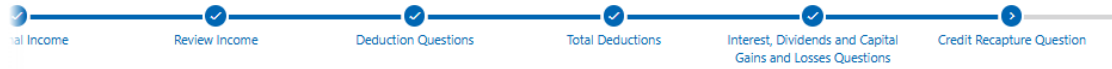
PIT-10512232-002

MTC TEST

**\$420.00**

Refund

Personal Income Tax Form 1



Credit Recapture Question

Some Massachusetts tax credits must be "recaptured" if you no longer meet the conditions, like selling an asset early. If recaptured is required, you must recalculate the credit and report the reduction.

- Angel Investor Credit
- Apprenticeship Credit
- Brownfields Credit
- Economic Development Incentive Program Credit
- Economic Opportunity Area Credit
- Farm and Fisheries Credit
- Historic Rehabilitation Credit
- Life Science Credits
- Low-Income Housing Credit
- Offshore Wind Credits
- Vacant Storefront Credits

Do you have Massachusetts tax credits subject to recapture? (Reported on Massachusetts Schedule CRS) \*

Yes

No

Cancel

Save Draft

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Confirm the **Total income tax** and choose **Next**.

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31-Dec-2024

Personal Income Tax

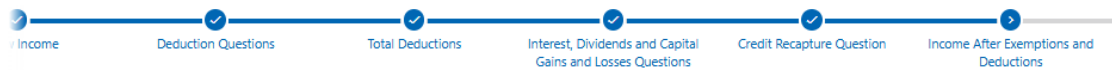
PIT-10512232-002

MTC TEST

**\$420.00**

Refund

Personal Income Tax Form 1



Income After Exemptions and Deductions

Total taxable income at 5% 47,600

Do you want to pay a 5.85% tax rate?

Yes

No

Tax on 5% Income 2,380

Additional tax on installment sale 0

**Total income tax** 2,380

Cancel

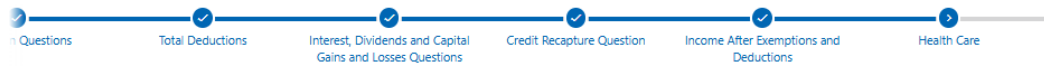
Save Draft

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Indicate the period that you were enrolled in a **Minimum Creditable Coverage (MCC)** health insurance plan and choose **Next**.

Personal Income Tax Form 1



Tell Us About Your Health Insurance

We will now gather information regarding your Minimum Creditable Coverage (MCC).

Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s) \*  Required 

Cancel

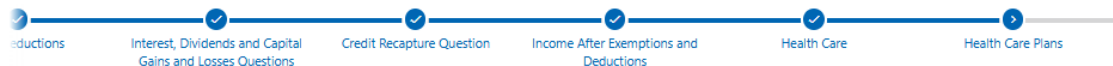
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Choose the Health Care Plan(s) that you were enrolled in for 2024. Check all that apply and choose **Next**.

Personal Income Tax Form 1



Primary Taxpayer Health Care Plans

Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2024. Check all that apply.

- ☐ Private insurance, including ConnectorCare
- ☐ MassHealth or Commonwealth Care
- ☐ Medicare (including a replacement or supplemental plan)
- ☐ U.S. military (including Veteran's Administration and Tri-Care)
- ☐ Other program

Cancel

Save Draft

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Next >

Choose **Add Health Care Information**.

Personal Income Tax Form 1



Your Health Insurance

Enter your health care information for each private insurance company or other government program used in 2024. Information can be found on Form 1099-HC.

+ Add Health Care Information 

Cancel

Save Draft

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Next >

Enter the requested information that can be found on Form 1099-HC and choose **Next**.

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Personal Income Tax

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\$420.00

Refund

Personal Income Tax Form 1



Your Health Insurance

Enter your health care information for each private insurance company or other government program used in 2024. Information can be found on Form 1099-HC.

1099-HC Information

Name of private insurance company, administrator or other government program \*

Required

Subscriber Number. If you were not issued Form MA 1099-HC, enter the identification number from your health insurance card. \*

Required

+ Add Health Care Information

Cancel

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Answer **Yes** or **No** if you paid income tax in another state and choose **Next**.

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\$420.00

Refund

Personal Income Tax Form 1



Income Tax Due to Another Jurisdiction

Did you pay income tax in another state? \*

Yes No

Cancel

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Answer **Yes** or **No** if you have **Other Non-Refundable** credits

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\$420.00  
Refund

Personal Income Tax Form 1



Credit Manager Schedule Other Non-Refundable Credits

The Credits Manager Schedule (CMS) credits are not typical credits. Some of them require a certificate number issued by the Massachusetts Department of Revenue or another Massachusetts state agency. You may have also received Massachusetts issued schedules 2K-1, 3K-1, and/or SK-1 informing you of the credit. These credits are claimed on a return to reduce your total income tax.

- Angel Investor Credit
- Brownfields Credit
- Community Investment Credit
- Cranberry Bog Credit
- Certified Housing Credit
- Disability Employment Credit
- Economic Development Incentive Program (EDIP) Credit
- Economic Opportunity Area Credit
- Film Incentive Credit
- Farm and Fisheries Credit
- Historic Rehabilitation Credit
- Lead Paint Credit
- Life Science Credits
- Low-Income Housing Credits
- Medical Device Credit
- National Guard Hiring Credit
- Offshore Wind Credits
- Septic Credit
- Solar & Wind Energy Credit
- Training Tax Credit
- Vacant Storefront Credit
- Vanpool Credit
- Veteran's Hire Credit

Do you have any of the listed CMS non-refundable credits you would like to claim on this return? \*

Yes

No

Cancel

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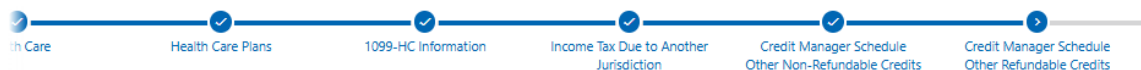
Answer **Yes** or **No** if you have **Other Refundable** credits

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31-Dec-2024  
Personal Income Tax  
PIT-10512232-002  
MTC TEST

\$420.00  
Refund

Personal Income Tax Form 1



Credit Manager Schedule Other Refundable Credits

The Credit Manager Schedule (CMS) credits are not typical credits. Some of them require a certificate number issued by the Massachusetts Department of Revenue or another Massachusetts state agency. You may have also received Massachusetts issued schedules 2K-1, 3K-1, and/or SK-1 informing you of the credit. These credits are claimed on a return and can be refunded.

- Apprentice Credit
- Community Investment Credit
- Conservation Land Credit
- Cranberry Bog Credit
- Dairy Farm Credit
- Disability Employment Credit
- Economic Development Incentive Program (EDIP) Credit
- Economic Opportunity Area Credit
- Film Incentive Credit
- Form 63D-ELT Credit
- Life Science Credits
- Offshore Wind Invest Credits
- Vanpool credits Credit

Do you have any of the listed CMS refundable credits you would like to claim on this return? \*

Yes

No

Cancel

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Answer **Yes** or **No** if you want to contribute towards any voluntary funds and choose **Next**.

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Information

Income Tax Due to Another Jurisdiction

Credit Manager Schedule Other Non-Refundable Credits

Credit Manager Schedule Other Refundable Credits

Voluntary Funds Contribution

Tax Calculation

Voluntary Funds Contribution

You may contribute any amount you choose to the following funds. Remember, these amounts are added to your tax. They increase the amount of your payment or reduce the amount of your refund.

Endangered Wildlife Conservation Funds

Organ Transplant

Public Health HIV and Hepatitis

U.S. Olympic

Military Family Relief

Homeless Animal Prevention

Do you want to contribute towards any voluntary funds? \*

Yes

No

Cancel

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Review the withholding and payments in the **Tax Calculation** panel and choose **Next**.

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Information

Income Tax Due to Another Jurisdiction

Credit Manager Schedule Other Non-Refundable Credits

Credit Manager Schedule Other Refundable Credits

Voluntary Funds Contribution

Tax Calculation

Tax Calculation

Your withholding and payments have been calculated. Please review and make any necessary updates to your payment amounts.

Use tax due on Internet, mail order and other out-of-state purchases ⓘ

Income tax after credits, contributions, use tax and health care penalty

Massachusetts income tax withheld (From W-2s, 1099s, and other sources)

Previous year overpayment applied to your 2024 estimated tax

2024 state estimated tax payments

Payments made with extension

Total payments and credits

Overpayment

Refund amount

Tax Due

0

2,380

2,800

0

0

0

2,800

420

420

0

Cancel

Save Draft

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Answer **Yes** or **No** to both questions and choose **Next**.



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Refund

Would you like to apply some of your refund towards next year's estimated tax? This will reduce your refund \*

Would you like your refund issued as a direct deposit? \*

Cancel

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Answer **Yes** or **No** to the question and choose **Next**.

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Taxpayer Disclosure Statement Question

A taxpayer disclosure statement should be used to explain inconsistent information provided within this return. You will be prompted to add a disclosure statement for each issue being addressed.

Would you like to complete a Taxpayer Disclosure Statement? \*

Cancel

Save Draft

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Confirm the information in the **Review Return** panel and choose **Submit**.

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Refund

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Review Return

Review this information is accurate and then submit your return. If you notice something was entered incorrectly, correct it before submitting the return.

Total taxable income at 5%	47,600
Total income tax	2,380
Health care penalty	0
Income tax after credits, contributions, use tax and health care penalty	2,380
Total payments and credits	2,800
Overpayment	420
Refund amount	420
Tax Due	0

Declaration

☐ I declare under the penalties of perjury that I examined the information that I am submitting and it is, to the best of my knowledge and belief, true and complete.

Cancel

Save Draft

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Submit

Provide any feedback and choose **OK** or **Print Confirmation**.

Personal Income Tax Form 1 - Confirmation

Return Confirmation Number: 0-489-447-424

Submitted Date and Time: 2/3/2025 2:53:57 PM

Taxpayer Name: MTC TEST

SSN: \*\*\*-\*\*-9248

Credit: \$420.00

Return Period: 12/31/2024

Your return has been filed successfully. You will receive an email shortly containing this confirmation number and other details. Please print this page and save the confirmation number above for your records. Please **do not** mail in a paper return.

View Your Submission

You can view details about your submission any time by logging into your MassTaxConnect account, selecting the **More...** tab, and clicking the **Search Submissions** link under the **Submissions** section. Submissions in a status of *Submitted* can be viewed and deleted by clicking the corresponding hyperlinks. Depending on the submission type, you may also have an *Edit* hyperlink which allows you to make changes to the submission.

Print Your Tax Return

Once your return is processed, you can print a copy of your tax return at any time by logging into your MassTaxConnect account, selecting the **View Returns** link next to your Personal Income Tax account, select the **View/Amend** next to the period you wish to print then select *Save a Copy of Return*. Please note, it may take up to 24 hours to process the return.

Contact Us

If you need further assistance, please contact the Department of Revenue at (617) 887-6367 or toll-free in Massachusetts at (800) 392-6089. Business hours are Monday through Friday, 9:00 a.m. to 4:00 p.m.

Feedback

How satisfied were you with this process?

☆

☆

☆

☆

☆

Comments

Submit Feedback

OK

Print Confirmation

To check on the status of your return, choose the **Summary** tab.

MTC TEST

\*\*\*-\*\*-9248

200 ARLINGTON ST

CHELSEA MA 02150-2307

Welcome, MTC Test

You last logged in on Monday, Feb 3, 2025 1:25:37 PM

Manage My Profile

Summary

Action Center

Settings

More...

Filter

Personal Income Tax

MTC TEST

200 ARLINGTON ST

CHELSEA MA 02150-2307

2024 Return

Annual

Status

Submitted

View Submission

Account

PIT-10512232-002

Annual

Balance

(\$420.00)

Make a Payment

View Returns

You also will receive an automatic email notification that your return was submitted.

This is an automated email and is unable to receive replies.

Your submission information is below. Please note that your submission may take several days to complete.

**Confirmation Summary**

- **Submission:** Personal Income Tax Form 1
- **Confirmation Number:** 0-489-447-424
- **Submission Date and Time:** 2/3/2025 2:53:57 PM
- **Legal Name:** MTC TEST
- **Account ID:** PIT-10512232-002
- **Filing Period:** 31-Dec-2024

You can view details about your submission at any time by logging into your [MassTaxConnect](#) account, selecting the **More...** tab, then the **Search Submissions** hyperlink.