

**Appendix H-2: Exhibit 2B
MBHP FINANCIAL RATIO ANALYSIS**

Plan:

State Fiscal Year

Contract Year Ending June 30, 2013

Financial Indicator

MBHP Fiscal Year Ending September 30,

2012

2013

2014

1 RATE OF RETURN

ASSETS

REVENUE

EQUITY

2 EQUITY

CURRENT RATIO

ACID TEST

CASH TO CLAIMS AND OTHER PAYABLES

DAYS OF TOTAL IBNR

CLAIMS PAYABLE AS A % OF REVENUE

3 CAPITAL STRUCTURE

DEBT RATIO

DEBT SERVICE COVERAGE

RECEIVABLES TO CURRENT ASSETS

CASH TO CURRENT ASSETS

EQUITY PER ENROLLEE

4 PROFITABILITY

NET PROFIT MARGIN

GROSS PROFIT MARGIN

NET WORTH (\$000)

BEHAVIORAL HEALTH EXPENSE RATIO

BEHAVIORAL EXPENSE PMPM

ADMINISTRATIVE EXPENSE RATIO (1)