## Running and Exporting a Crystal Report for Market Makers

Updated 5/4/2022
By Lukas Booker, lukas.booker2@detma.org

1. Launch \& log in to Amazon WorkSpaces
2. Double-click "The Report Viewer Pro" to launch the program

3. Click the manila file icon in the top-left corner and then click "Open"

4. Find \& click on the .rpt file for the Crystal Report you wish to run, then click "Open"

a. If you have run the report recently, you can click the name from your "Recent Documents" list


Recent Documents

5. Log in to the database using your MOSES username (i.e. JSMIT) and password, and click OK

| Server Name: |
| :--- |
| Database: |
| Login ID: |
| Password: |
| $\square$ Use Integrated Security |

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6. You will now be asked to enter your parameter values:
a. Region - select which individual planning region you'd like to see data for, or, choose "All"
b. ReportType - choose Display if you'd like a print-friendly version, or Export if you'd like to manipulate the data in Excel
c. Enter Report Data Range - select Start \& End Date for the reporting period

7. Wait while the report fetches data:

8. Once it is done fetching data, your report will be displayed:


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9. From here you can print or export the data:
a. Click the Print button if you would like to directly print a physical copy of the report


## Print

b. If you selected "Export" for your ReportType, you can export a version to manipulate in Excel; click the drop-down arrow next to the right-most "Excel" button and select "Spreadsheet Workbook (XLSX)"

i. Click "Override Defaults"
ii. Un-check "Simplify page headers"
iii. Click OK

Excel Settings x

Column Width

- Column width based on items in this report section

Details
Constant column width
36.0Export object formattingExport images
Use worksheet functions for summaries
Maintain relative object positions
Maintain column alignment
Export page header and footerSimplify page headersShow group dartines
iv. Save the exported report to a location you can easily find again
c. If you ran the report in "Display" mode, you can only export to PDF The Report Viewer Pro (Server Build)

10. To change the report parameters, including switching it between "Display" and "Export ReportTypes, click Refresh


Refresh

