# Self-Direction Experiences in Massachusetts

December 3<sup>rd</sup>, 2025





#### PRESENTERS



Jennifer Bertrand
Deputy Director



Kaitlin Stober
Policy Research Associate



# MDDC Mission

Our mission is to empower individuals with intellectual and developmental disabilities (IDD) and their families to lead successful lives in their communities by promoting self-sufficiency, community inclusion, and opportunity.





### Survey Introduction



#### Self-Direction Experiences Survey



#### Aim:

- Explore self-direction experiences of MA residents
- Share findings with community members and DDS



#### **Development:**

- Informed by established self-direction measures
- MA21 input and feedback
- DDS input and feedback



#### **Administration:**

- Community collaboration for recruitment
- Thank YOU for your help!

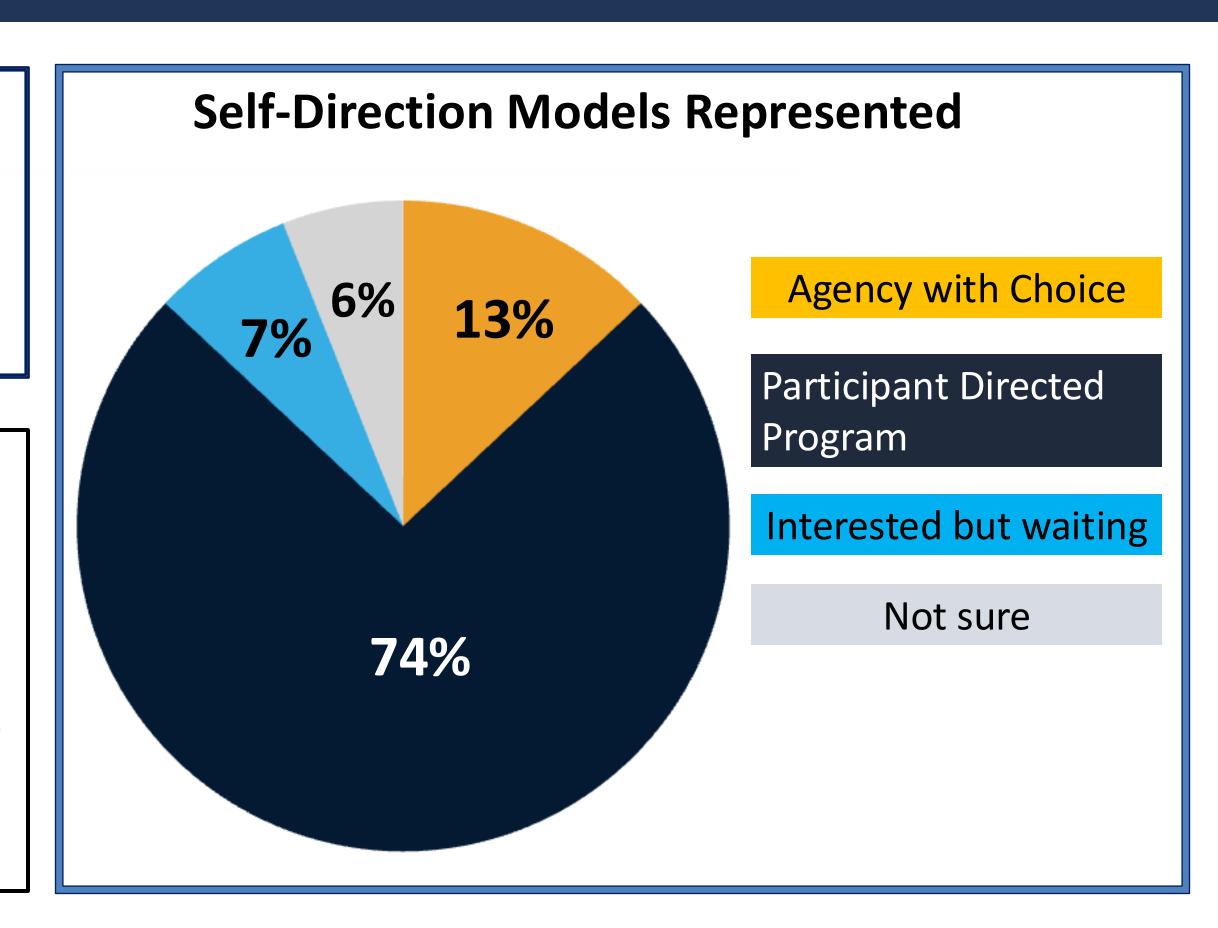


#### Who took our survey



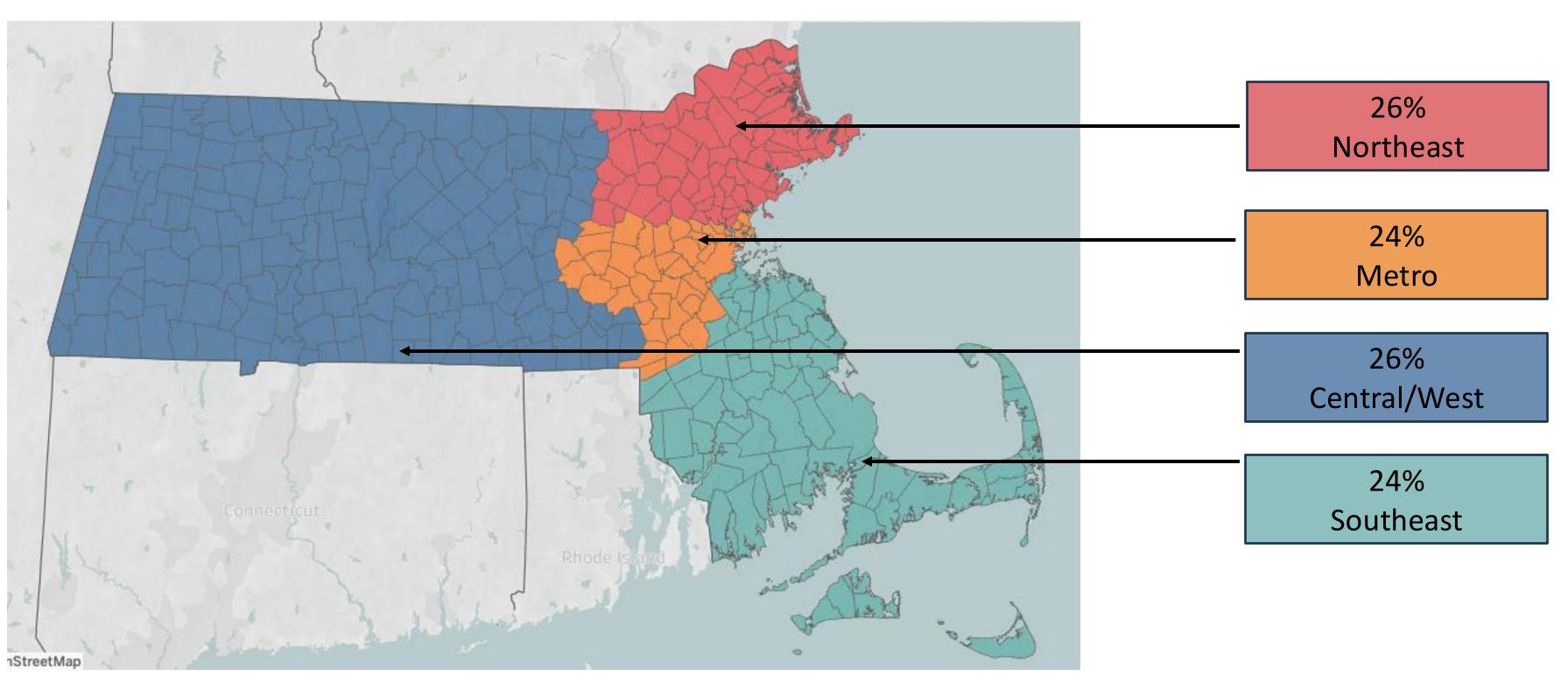
A total of 118 provided usable responses to our survey

- 85% of participants were family members
- 10% were people with intellectual and/or developmental disabilities (I/DD)
- 5% had a different relationship with Self-Direction





#### Survey Participants: DDS Region



**DDS Regional Office Map** 

\*based on 81 of 118 responses

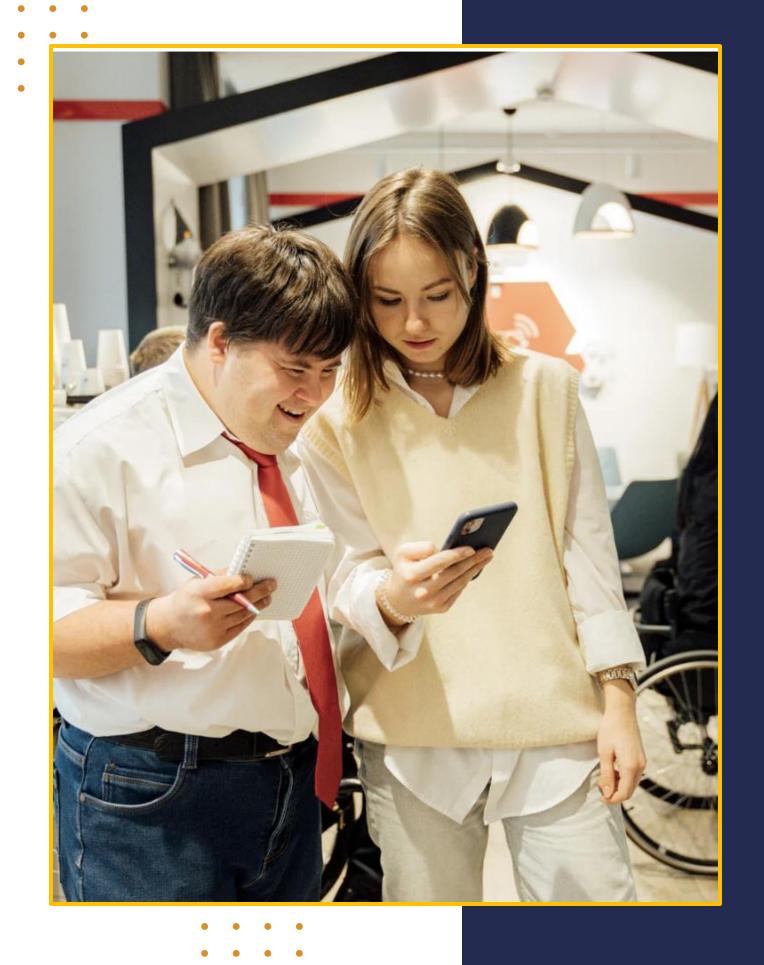


### Preliminary Findings



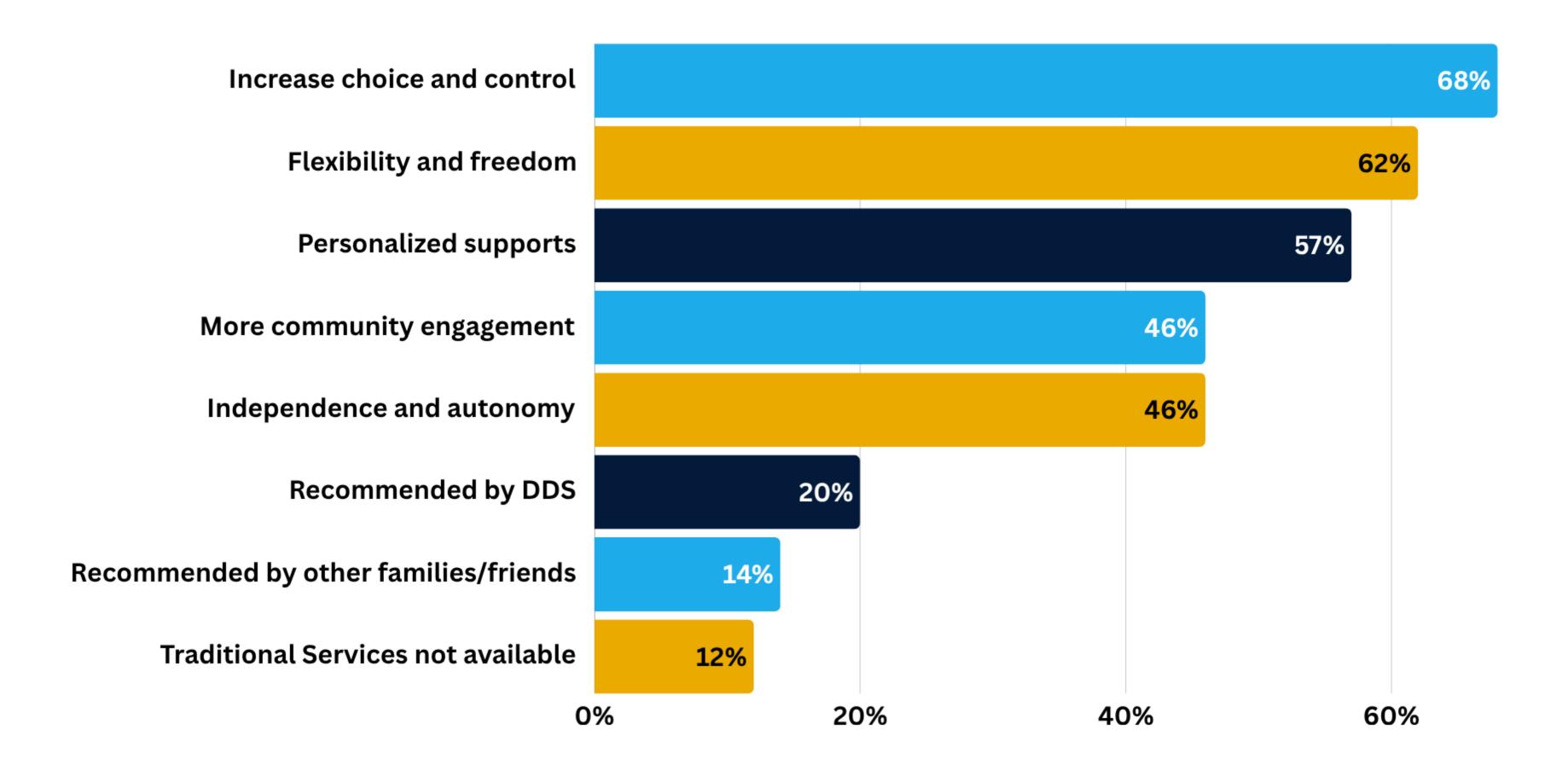
# Self-Direction Experiences

Why Self-Direct?





#### Why Self-Direction?





# ncrease Choice and

"I chose self-direction because I want to have more control over my life, who supports me, how I spend my days, and the goals I am working toward. It lets me build a team I trust and create a life that really fits ME."



# Flexibility and Freedom



"We have the flexibility of creating a schedule that fits my daughter's capabilities, medical diagnosis, preferences, etc."



# Personaliz ed Supports

"Not everyone has the same needs, and PDP lets us decide and try different things we think might work well or help, and if they don't we can change it and try something else"



# More Commun

"When we have staff available, my daughter is in the community every day, working part time, volunteering doing something she loves, going to the gym, learning and practicing independent living skills. She enjoys the choice and freedom she has and feels bad for her friends who sit at home or in programs. She lives a meaningful life."



# Independe nce and Autonomy



"I get to choose my own staff and keep people I trust. I like being able to plan my own schedule so I can balance my support time with my work."



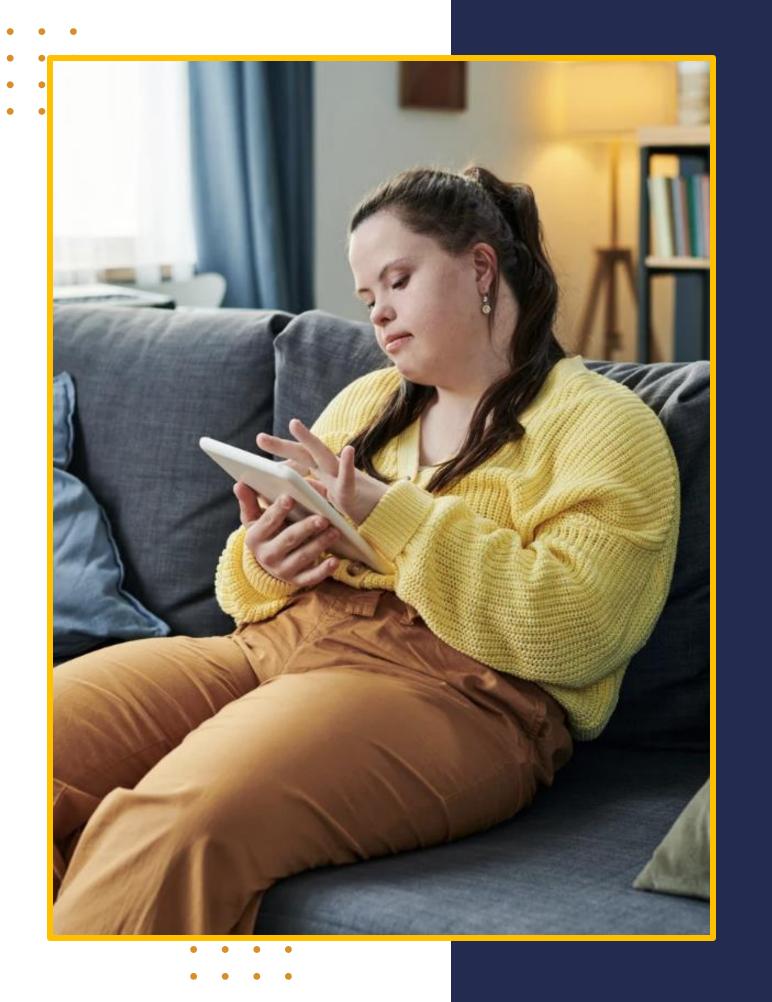
# Tradition Services not Available Suitable

"Traditional program options were wholly inadequate to meeting the goals of my son's life, to continue to develop skills to participate in life in the community."



# Self-Direction Experiences

Wins and what's working well





#### Self-Direction: What's Working Well



People with I/DD are involved in decisions about Self-Direction



Personalized
Services and
Supports



Control over services and supports

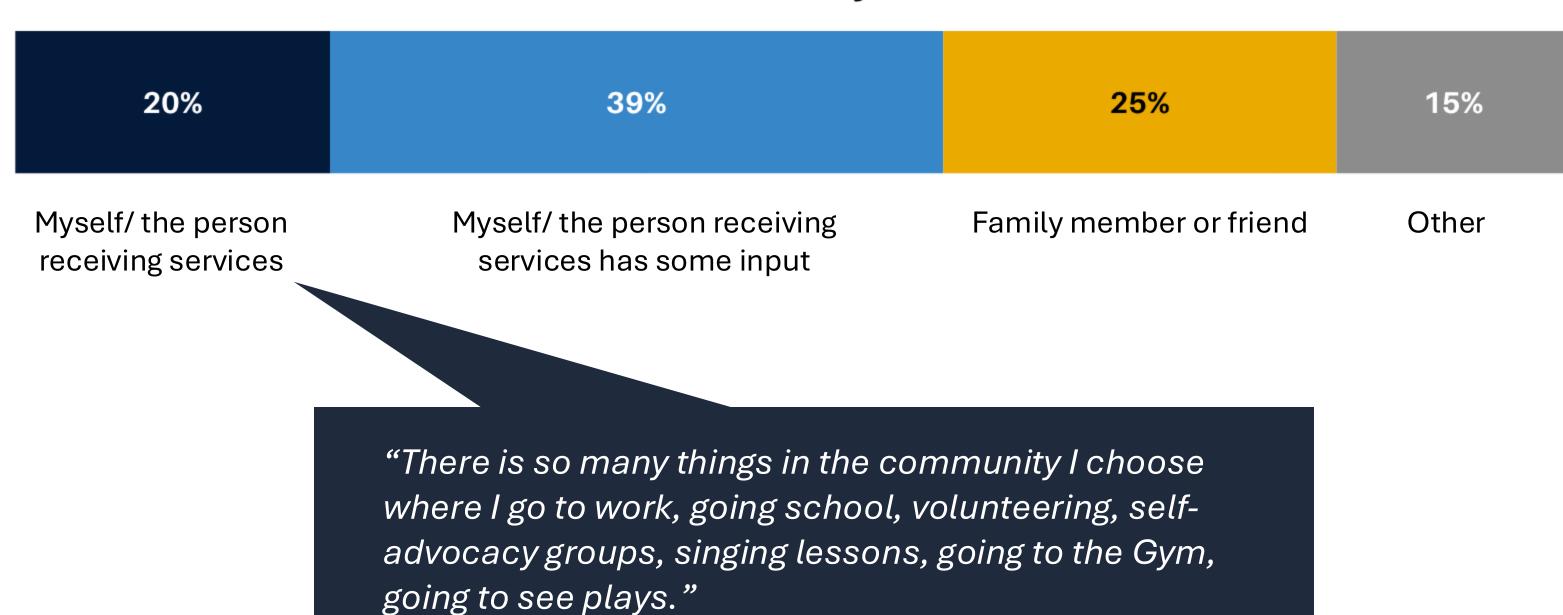


Authority to hire staff people want to work with



#### Decision-Making in Self-Direction

#### Who makes the decisions about your self-directed services?





#### Personalized Supports

Are the services and supports you receive personalized to your needs and goals?



"Self-directed choice allowed us to create a mold that is fitted just for our daughter. In so doing, we don't have to force her into other molds that were created by others for other clients."



#### Control in Self-Direction

Do you have the amount of control you want with the services you selfdirect?



"Choice in staff that my son likes to be around and that are qualified to help him and enjoyable for him to spend time with. Ability to do what my son wants - play sled hockey, drum in a band, work at Fenway Park, go to the gym - my son needs hep with doing all of this and self-directions provides that support to let him live his life in the community."



#### Hiring Staff

#### Do you feel like you have employer authority?



"My brother requires a one/one and he's had a lot of really bad ones! Self-direction allows us to pick our own person."



## Theme: Self-Direction as response to the Direct Care Workforce

"The CBDS serving both my DDS-served sons goes through good waves, when staff take the guys into the community, and waves of low staffing where they sit around doing nothing in the building, the antithesis of the term Community-Based. By self-directing two days a week I get two days where I can assure my sons follow their interests and don't just sit around."



# Self-Direction Experiences

**Challenges and Areas to Change** 





#### Self-Direction: Challenges and Areas to



Need for more information about service and support options



Need more support for finding and hiring staff



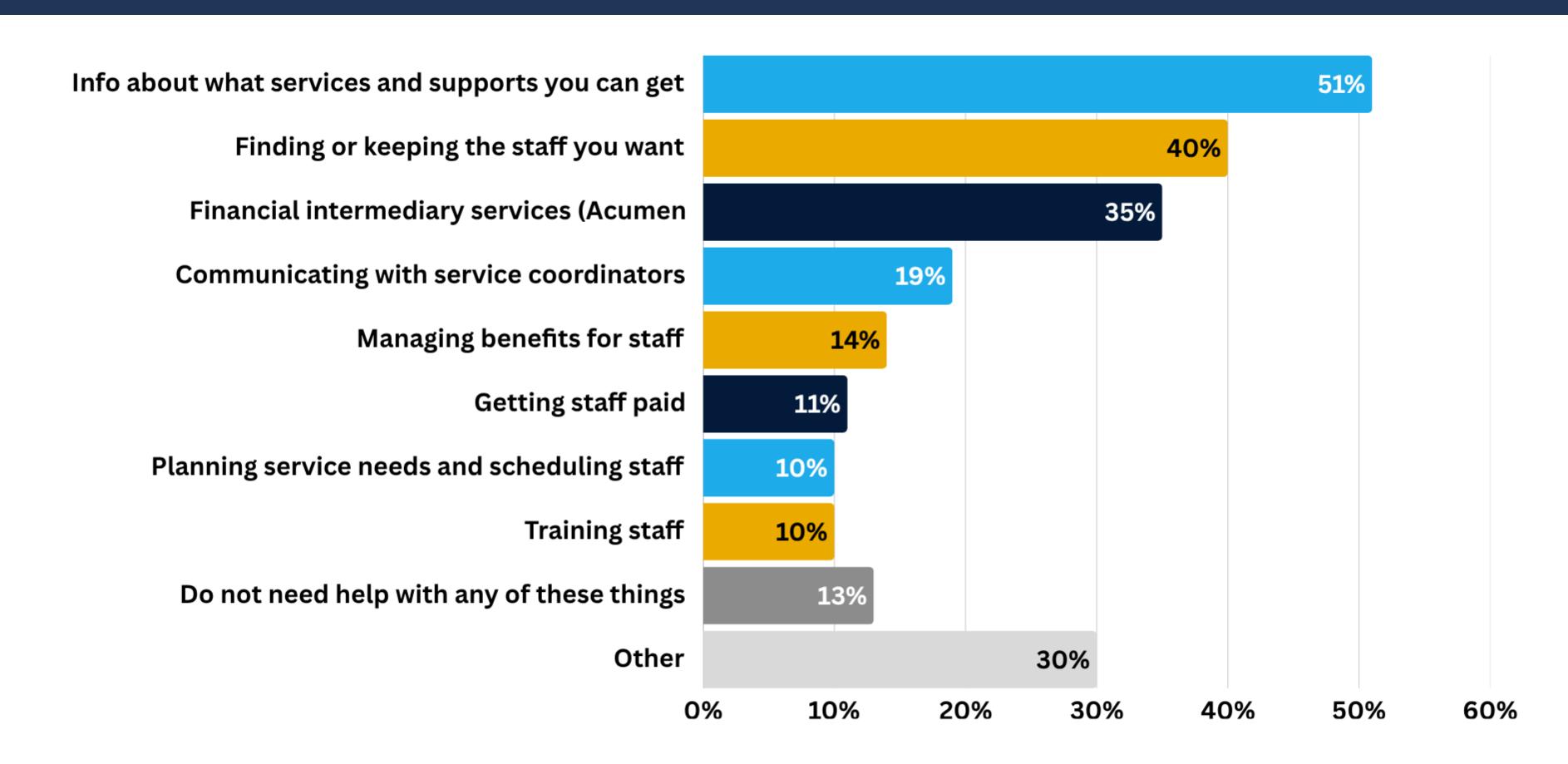
Financial
Intermediary
(Acumen)
platform is not
accessible



Budgets are not enough to meet service needs



#### Self-Direction Support Needs





#### Availability of Services and Supports

Are the services and supports you want to self-direct always available?



"We would like more flexibility in how we can use self-direction funds to support my son's person-centered plan. We are still in a space where I feel we hear about support that is available, only to then hear that it only is available under certain conditions (Agency with Choice instead of PCP, traditional services, etc.). Being able to have the services really meet the needs of the individual without restricting people to certain "programs" or codes would be really helpful."

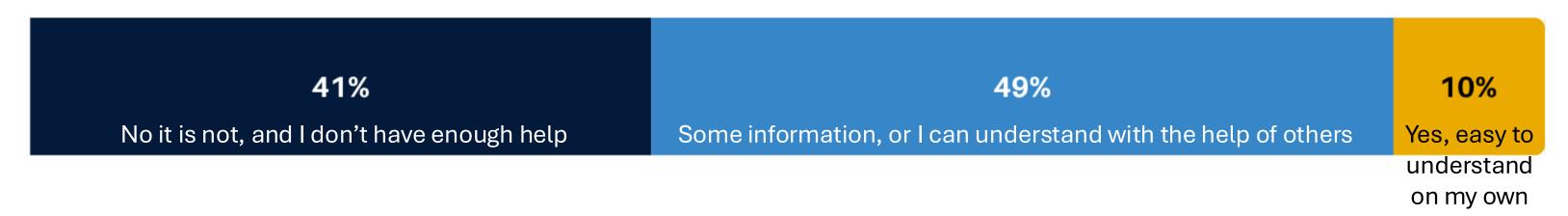


#### PDP: Access to Acumen Platform

#### Are you able to access information about your budget and services from Acumen?



#### Is the information you get from Acumen easy to understand?



<sup>\*</sup> Among PDP participants



# Acumen Platformis difficult to understan

My experience with PPL and Acumen has been frustrating and at some times totally unacceptable. DDS needs to pressure Acumen to update it's technology with regard to time entries, approval of hours, identifying budget numbers, and being able to access budget data in more comprehensive formats. Implementation of Acumen was a disaster which has leveled out, but the technology platform is marginal at best.



#### Self-Direction Challenges: Adequate

Have your service and support needs changed during your time using Self-Direction?

**49%**No, needs have stayed the same

**51%**Yes, I have more needs

Is your budget enough money for the services that you need?





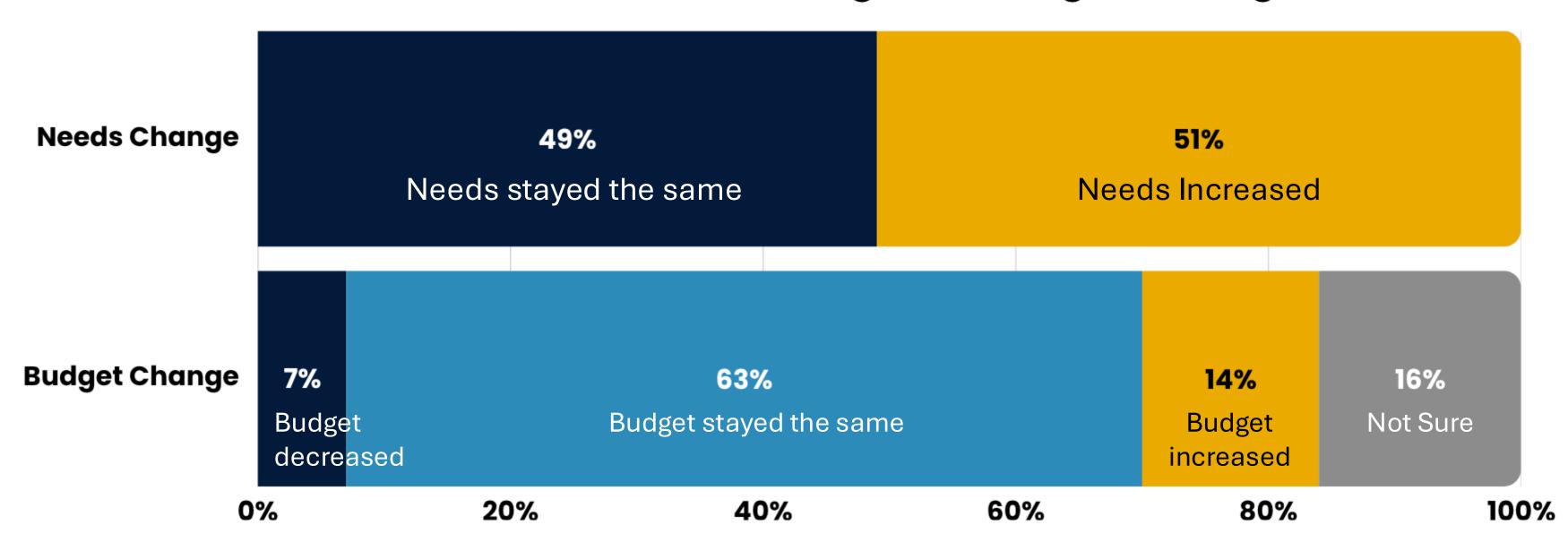
# Budget not enough to meet service and support

"We are glad and grateful to be part of PDP. However, we are VERY concerned that this year DDS received a rate increase for day programs, but has not applied these funds to group day activities under PDP, even though the day rates for the program has increased. This poses a real budget challenge for our family."



#### 2025 Budget vs. Needs

#### 2025: Needs Change vs. Budget Change

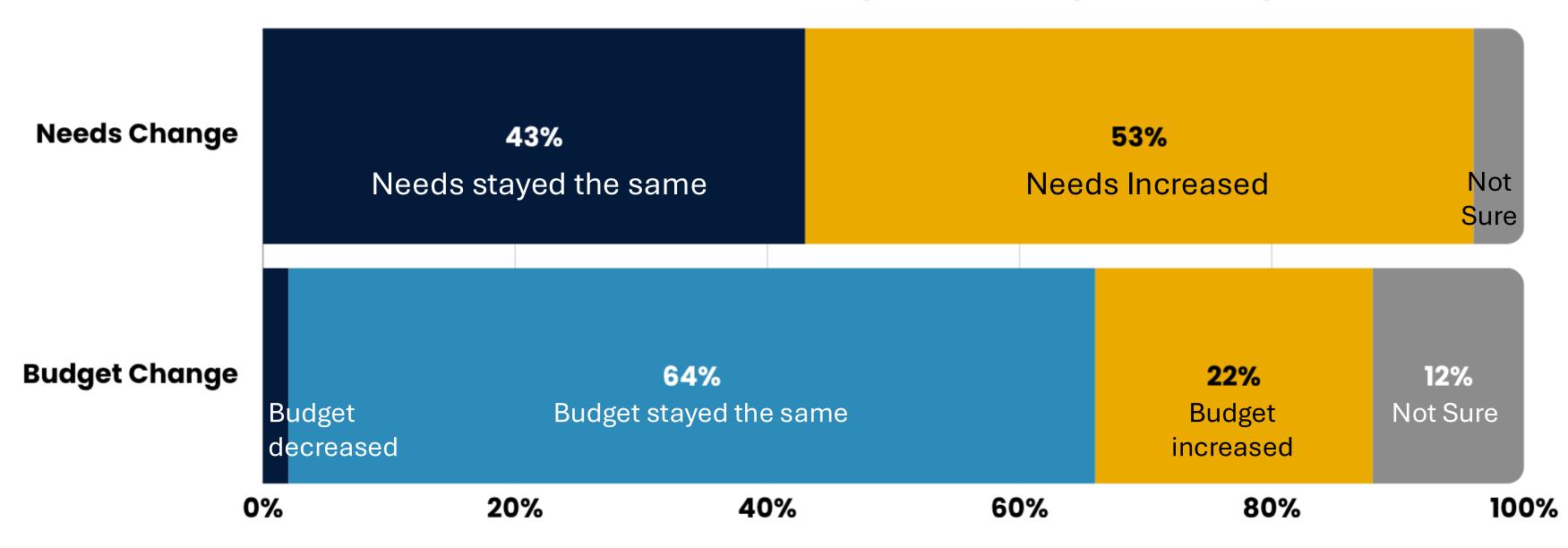


In 2025, only 17% of people's who's needs increased, had a budget increase



#### 2024 Budget vs. Needs

2024: Needs Change vs. Budget Change



In 2024, 52% people with need increases had a budget that stayed the same



## Budget not enough to meet service and support needs

"We have been involved in selfdirection for 8 years. Our budget has not increased in 8 years, despite showing need and having to offer increased hourly rates to hire staff! This is not sustainable. Traditional programs have had increases....why not self-direction.."



### Discussion

- Thoughts or questions
- Next steps
- Application to advocacy





#### Feedback Request

We are always looking to improve the information we share to support our community. Please fill out this short survey about our presentation to share your thoughts.



## Keep in Touch!



Jennifer.Bertrand@ mass.gov



Kaitlin.stober@ mass.gov











