# MEMORANDUM ON MIDDLESEX COUNTY DIVISION Effective May 4, 2020

#### **Overview:**

- Effective May 4, 2020, the Middlesex Probate and Family Court (MPFC) opened in the Lowell Justice Center creating two locations for the operation of the Registry, Probation and Judiciary.
- These locations are identified as Middlesex North (Lowell) and Middlesex South (Cambridge/Woburn proposed move Fall 2020).
- Four (4) of the eight (8) Middlesex Probate and Family Court judges will be assigned to the North and four (4) will remain in the South. (See Attachment A- Judicial Assignments).
- Catchment areas have been created for each location (see Attached B-Catchment Areas). These catchment areas identify the cities and towns which will be used to assign a case to either the North or the South for all hearings until Judgment/Decree.
- Cases will be assigned to the North or the South based on the new divisional rules for judicial assignment. For those cases proceeding under M.G.L. Chapters 207, 208, 209, 209A, 209B, 209C, 209D 210, 215 (6), the court will determine the location for judicial assignment based on the city or town of the plaintiff/petitioner as of the date of filing the complaint/petition. For those cases proceeding under M.G.L. Chapters 190B, 203E and 241, the court will determine the location for judicial assignment based on the city or town of the "subject" of the petition (i.e., the decedent, the minor, the respondent). (See Attached C- Guide to Divisional Rules of Assignment).
- Pleadings may be filed in either location; the hearing location and judge assignment will be assigned after initiation.
- There will be one set of docket numbers for each case group (i.e., divorce, equity, probate) shared between the two locations, therefore judges in the North may share the same block of potential numbers with judges in the South.
- Consistent with current policy, judges will be assigned numbers based on the last two digits of the case number (See Attachment A) after location is determined.

- Judges in both the North and the South will continue with their regularlyscheduled monthly session in Marlboro for the remainder of 2020, if not extended further.
- DOR block-time sessions will be held on the 2<sup>nd</sup> and 4<sup>th</sup> Tuesdays of the month in the South and on the 1<sup>st</sup>, 3<sup>rd</sup> and 5<sup>th</sup> (if applicable) of the month in the North.
- DDS and Interpreter Sessions will be held in the South.
- Westborough State Hospital cases will be heard by the judges assigned to the North.

## **New Case Assignments**:

- Since February 18, 2020, when there are no other pending matters before the court, a newly-initiated case (complaint or petition) or subsequent action (modification and contempt, e.g.) has been assigned to the appropriate location (North or South).
- Based on the last two digits of the docket number of the case, judge in that location (North or South) has been assigned to the case in accordance with the individual calendar system.
- This will be the location and judge assignment for hearing purposes on this case until brought to judgment, even if the plaintiff's/petitioner's address changes after filing.

# Pending Cases:

- Cases currently scheduled for trial or other evidentiary hearing will remain
  as scheduled/assigned until the issuance of the judgment following that
  trial/evidentiary hearing, regardless of the divisional split. Any subsequent
  action filed in that case (e.g., contempt or modification) after that
  judgment issues, will follow the new divisional jurisdictional rules and
  individual judicial calendar by docket number.
- Cases that have been heard at a pre-trial conference or which are scheduled for further or final pre-trial conference as of February 18, 2020, absent specific court order, will remain scheduled/assigned to the

- previously-assigned judge to that case through the issuance of the judgment following any trial/evidentiary hearing, regardless of the divisional split. Any subsequent action filed in that case (e.g., contempt or modification) after trial and issuance of judgment, will follow the divisional jurisdictional rules for judicial assignment.
- After notice and hearing, any judge may choose to retain jurisdiction on any open complaint, despite these re-assignment rules; a specific order to that effect must be issued by that judge after notice and an opportunity to be heard. Thereafter, hearings on such cases shall take place in the court location to which that judge has been assigned until judgement/decree

## **Exceptions:**

- If a modification or contempt is filed during the pendency of another open matter, the case will stay with the current judge and be scheduled for the hearing on the same day, if possible.
- If the hearing cannot be scheduled on the same date, the Court will schedule future dates on the subsequent matter to be heard simultaneously with the at the first action, if possible.

### **Miscellaneous:**

- No requests by any one party to relocate a case will be entertained.
- If parties to a pending *domestic relations* case are from conflicting catchment areas, assignment will be determined by the city or town of the plaintiff, no exceptions.
- When all parties in a pending matter agree to move a case to the other location for good cause (e.g., because they both now reside in a city or town in the opposite catchment area), they may make that request of their previously-assigned judge, by filing a joint motion.

# **MIDDLESEX SOUTH**

JUDGE	CURRENT DKT #	NEW DOCKET	MOTION	PRETRIAL/CONTEMPT DAY	CTRM
		<u>NUMBER</u>	DAY		
Hon. Melanie J. Gargas	09-15, 62-67	00 - 24	Wednesday	Monday	4
Hon. Thomas J. Barbar	35-41, 82-87	25 - 49	Friday	Monday	6
Hon. William F. McSweeny, III	00-08, 56-61	50 - 76	Thursday	Friday	5
Hon. Maureen H. Monks	42-48, 88-91	77 - 99	Wednesday	Thursday	2

DOR SESSIONS: 2<sup>ND</sup> AND 4<sup>TH</sup> Tuesdays at Third District; DDS Sessions covered by South judges

# **MIDDLESEX NORTH**

JUDGE	CURRENT DKT #	NEW DOCKET	MOTION DAY	PRETRIAL/	<u>CTRM</u>
		<u>NUMBER</u>		<b>CONTEMPT DAY</b>	
Hon. Jacqueline M. Burchill	16-20, 68-71, 92-94	00 - 24	Until May 1: Monday	Wednesday	13
			After May 4: Friday		
Hon. Terri K. Cafazzo	21-27, 72-76	25 - 49	Until May 1: Monday After May 4: Wednesday	Thursday	11
Hon. Roxann C. Tetreau	49-55, 95-99	50 - 74	Thursday	Tuesday	14
Hon. Jennifer M. Allen	28-34, 77-81	75 - 99	Until May 1: Friday After May 4: Monday	Wednesday	10

DOR SESSIONS: 1<sup>st</sup>, 3<sup>rd</sup>, and 5th Tuesdays at Lowell; Westboro Sessions covered by North judges

# MIDDLESEX COUNTY DIVISION CATCHMENT AREAS

Middlesex North	Middlesex South	
City/Town	City/Town	
Otty/ TOWIT	<u>Otty rown</u>	
Ashby	Arlington	
Acton	Belmont	
Ashland	Cambridge	
Ayer	Everett	
Bedford	Lexington	
Billerica	Malden	
Boxboro	Medford	
Burlington	Melrose	
Carlisle	Newton	
Chelmsford	Somerville	
Concord	Stoneham	
Dracut	Wakefield	
Dunstable	Waltham	
Framingham	Watertown	
Groton	Weston	
Holliston	Winchester	
Hopkinton	Woburn	
Hudson		
Lincoln		
Littleton		
Lowell		
Marlboro		
Maynard		
Natick		
North Reading		
Pepperrell		
Reading		
Sherborn		
Shirley		
Stow		
Sudbury		
Tewksbury		
Townsend		
Tyngsboro		
Wayland		
Westford		
Wilmington		

# Middlesex Probate and Family Court Guide to Rules on Divisional Assignment

City or Town Plaintiff/Petitioner	City or Town of Subject		
Complaint for Divorce (1A and 1B)	Estate Cases (Informal and Formal)		
Complaint for Separate Support	Voluntary Administration		
Complaint for Custody	Public Administration		
Registration or Modification of a Foreign Decree	Guardian of Minor		
Complaint for Annulment/Affirmation of Marriage	Guardian of an Incapacitated Person		
Complaint to Establish Paternity	Conservator		
Complaint for Custody/Support/Parenting Time	Conservator for a Single Transaction		
Complaint for Contempt	Confirmation of a Health Care Proxy or Other		
	Special Proceeding on HCP		
Complaint for Modification	UAGPPJA Registration		
Petition for Change of Name	Elder Abuse		
Petition for Adoption	General Petitions		
39M Petitions (SIJS)	General Trust Petition		
Complaints/Petitions in Equity (except Petitions to Partition)	Petitions to Partition (Equity)		
209A Abuse Prevention Petition	Testamentary Guardianship (The city of the decedent, or, if admitted, the facility)		
Grandparent Visitation	Wills for Safekeeping		
Marriage without Delay			
Marriage of a Minor			

#### Note on Subsequent Actions:

Any subsequent proceedings under "probate practice" (i.e., General Petition to Modify, Contempts, Accounts, Renders, Expansions, Removals, Resignations) will remain with the original divisional assignment. In contrast, any subsequent complaint filed in "domestic relations practice" proceedings, when no other complaint in that case is then pending, will be assigned based on the city/town of the plaintiff/petitioner.

#### Note on "Out of County" Plaintiffs/Petitioners:

If a plaintiff or petitioner under a domestic relations case resides out of county or out of state, then the city/town of the defendant will determine location. If both parties reside outside of the Commonwealth and/or outside of Middlesex County, then assignment location will be determined by the last complaint in which at least one party resided within the county or as determined by the Register of Probate for the geographical convenience of both parties.