Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 19
MFN Regional Wastewater District Loan Amortization
CW-10-07-A

Initial Loan Amount	1,012,310.00	Loan Origination Fee ($5.50/1000)	5,567.71
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	1,012,310.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		8,660.87	8,660.87	649.57	5,567.71	14,878.15	
1/15/2017	40,949.00	10,123.10	51,072.10	759.23		51,831.33	66,709.48
7/15/2017		9,713.61	9,713.61	728.52		10,442.13	
1/15/2018	41,839.00	9,713.61	51,552.61	728.52		52,281.13	62,723.26
7/15/2018		9,295.22	9,295.22	697.14		9,992.36	
1/15/2019	42,748.00	9,295.22	52,043.22	697.14		52,740.36	62,732.72
7/15/2019		8,867.74	8,867.74	665.08		9,532.82	
1/15/2020	43,677.00	8,867.74	52,544.74	665.08		53,209.82	62,742.64
7/15/2020		8,430.97	8,430.97	632.32		9,063.29	
1/15/2021	44,627.00	8,430.97	53,057.97	632.32		53,690.29	62,753.59
7/15/2021		7,984.70	7,984.70	598.85		8,583.55	
1/15/2022	45,597.00	7,984.70	53,581.70	598.85		54,180.55	62,764.11
7/15/2022		7,528.73	7,528.73	564.65		8,093.38	
1/15/2023	46,587.00	7,528.73	54,115.73	564.65		54,680.38	62,773.77
7/15/2023		7,062.86	7,062.86	529.71		7,592.57	
1/15/2024	47,600.00	7,062.86	54,662.86	529.71		55,192.57	62,785.15
7/15/2024		6,586.86	6,586.86	494.01		7,080.87	
1/15/2025	48,634.00	6,586.86	55,220.86	494.01		55,714.87	62,795.75
7/15/2025		6,100.52	6,100.52	457.54		6,558.06	
1/15/2026	49,692.00	6,100.52	55,792.52	457.54		56,250.06	62,808.12
7/15/2026		5,603.60	5,603.60	420.27		6,023.87	
1/15/2027	50,772.00	5,603.60	56,375.60	420.27		56,795.87	62,819.74
7/15/2027		5,095.88	5,095.88	382.19		5,478.07	
1/15/2028	51,875.00	5,095.88	56,970.88	382.19		57,353.07	62,831.14
7/15/2028		4,577.13	4,577.13	343.28		4,920.41	
1/15/2029	53,002.00	4,577.13	57,579.13	343.28		57,922.41	62,842.83
7/15/2029		4,047.11	4,047.11	303.53		4,350.64	
1/15/2030	54,154.00	4,047.11	58,201.11	303.53		58,504.64	62,855.29
7/15/2030		3,505.57	3,505.57	262.92		3,768.49	
1/15/2031	55,331.00	3,505.57	58,836.57	262.92		59,099.49	62,867.98
7/15/2031		2,952.26	2,952.26	221.42		3,173.68	
1/15/2032	56,534.00	2,952.26	59,486.26	221.42		59,707.68	62,881.36
7/15/2032		2,386.92	2,386.92	179.02		2,565.94	
1/15/2033	57,762.00	2,386.92	60,148.92	179.02		60,327.94	62,893.88
7/15/2033		1,809.30	1,809.30	135.70		1,945.00	
1/15/2034	59,018.00	1,809.30	60,827.30	135.70		60,963.00	62,908.00
7/15/2034		1,219.12	1,219.12	91.43		1,310.55	
1/15/2035	60,301.00	1,219.12	61,520.12	91.43		61,611.55	62,922.11
7/15/2035		616.11	616.11	46.21		662.32	
1/15/2036	61,611.00	616.11	62,227.11	46.21		62,273.32	62,935.64
7/15/2036							
	1,012,310.00	225,552.39	1,237,862.39	16,916.43	5,567.71	1,260,346.53	1,260,346.53

Replaced by Debt Schedule Dated September 4, 2020

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
MFN Regional Wastewater District Loan Amortization
CW-15-25-A

Loan Amount Approved	27,070,950.00	Loan Origination Fee ($5.00/1000)	135,354.75
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	27,070,950.00	Loan Rate	0.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019				13,873.86	135,354.75	149,228.61	149,228.61
7/15/2019	882,876.00		882,876.00	20,303.21		903,179.21	
1/15/2020				19,641.06		19,641.06	922,820.27
7/15/2020	884,201.00		884,201.00	19,641.06		903,842.06	
1/15/2021				18,977.90		18,977.90	922,819.96
7/15/2021	885,529.00		885,529.00	18,977.90		904,506.90	
1/15/2022				18,313.76		18,313.76	922,820.66
7/15/2022	886,858.00		886,858.00	18,313.76		905,171.76	
1/15/2023				17,648.61		17,648.61	922,820.37
7/15/2023	888,189.00		888,189.00	17,648.61		905,837.61	
1/15/2024				16,982.47		16,982.47	922,820.09
7/15/2024	889,523.00		889,523.00	16,982.47		906,505.47	
1/15/2025				16,315.33		16,315.33	922,820.80
7/15/2025	890,858.00		890,858.00	16,315.33		907,173.33	
1/15/2026				15,647.19		15,647.19	922,820.52
7/15/2026	892,195.00		892,195.00	15,647.19		907,842.19	
1/15/2027				14,978.04		14,978.04	922,820.23
7/15/2027	893,534.00		893,534.00	14,978.04		908,512.04	
1/15/2028				14,307.89		14,307.89	922,819.93
7/15/2028	894,876.00		894,876.00	14,307.89		909,183.89	
1/15/2029				13,636.73		13,636.73	922,820.62
7/15/2029	896,219.00		896,219.00	13,636.73		909,855.73	
1/15/2030				12,964.57		12,964.57	922,820.30
7/15/2030	897,564.00		897,564.00	12,964.57		910,528.57	
1/15/2031				12,291.40		12,291.40	922,819.97
7/15/2031	898,912.00		898,912.00	12,291.40		911,203.40	
1/15/2032				11,617.21		11,617.21	922,820.61
7/15/2032	900,261.00		900,261.00	11,617.21		911,878.21	
1/15/2033				10,942.02		10,942.02	922,820.23
7/15/2033	901,612.00		901,612.00	10,942.02		912,554.02	
1/15/2034				10,265.81		10,265.81	922,819.82
7/15/2034	902,966.00		902,966.00	10,265.81		913,231.81	
1/15/2035				9,588.58		9,588.58	922,820.39
7/15/2035	904,321.00		904,321.00	9,588.58		913,909.58	
1/15/2036				8,910.34		8,910.34	922,819.92
7/15/2036	905,679.00		905,679.00	8,910.34		914,589.34	
1/15/2037				8,231.08		8,231.08	922,820.42
7/15/2037	907,038.00		907,038.00	8,231.08		915,269.08	
1/15/2038				7,550.80		7,550.80	922,819.89
7/15/2038	908,400.00		908,400.00	7,550.80		915,950.80	
1/15/2039				6,869.50		6,869.50	922,820.31
7/15/2039	909,764.00		909,764.00	6,869.50		916,633.50	
1/15/2040				6,187.18		6,187.18	922,820.69
7/15/2040	911,129.00		911,129.00	6,187.18		917,316.18	
1/15/2041				5,503.83		5,503.83	922,820.02
7/15/2041	912,497.00		912,497.00	5,503.83		918,000.83	
1/15/2042				4,819.46		4,819.46	922,820.30
7/15/2042	913,867.00		913,867.00	4,819.46		918,686.46	
1/15/2043				4,134.06		4,134.06	922,820.52
7/15/2043	915,239.00		915,239.00	4,134.06		919,373.06	
1/15/2044				3,447.63		3,447.63	922,820.69
7/15/2044	916,613.00		916,613.00	3,447.63		920,060.63	
1/15/2045				2,760.17		2,760.17	922,820.80
7/15/2045	917,988.00		917,988.00	2,760.17		920,748.17	
1/15/2046				2,071.68		2,071.68	922,819.85
7/15/2046	919,366.00		919,366.00	2,071.68		921,437.68	
1/15/2047				1,382.16		1,382.16	922,819.84
7/15/2047	920,747.00		920,747.00	1,382.16		922,129.16	
1/15/2048				691.60		691.60	922,820.75
7/15/2048	922,129.00		922,129.00	691.60		922,820.60	
	27,070,950.00		27,070,950.00	627,533.24	135,354.75	27,833,837.99	27,833,837.99

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
MFN Regional Wastewater District Loan Amortization
CW-15-25

Loan Amount Approved	11,338,787.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	11,338,787.00	Loan Rate	2.20%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		56,127.00	56,127.00	3,826.84		59,953.84	59,953.84
7/15/2020	377,960.00	124,726.66	502,686.66	8,504.09		511,190.75	
1/15/2021		120,569.10	120,569.10	8,220.62		128,789.72	639,980.46
7/15/2021	377,960.00	120,569.10	498,529.10	8,220.62		506,749.72	
1/15/2022		116,411.54	116,411.54	7,937.15		124,348.69	631,098.40
7/15/2022	377,960.00	116,411.54	494,371.54	7,937.15		502,308.69	
1/15/2023		112,253.98	112,253.98	7,653.68		119,907.66	622,216.34
7/15/2023	377,960.00	112,253.98	490,213.98	7,653.68		497,867.66	
1/15/2024		108,096.42	108,096.42	7,370.21		115,466.63	613,334.28
7/15/2024	377,960.00	108,096.42	486,056.42	7,370.21		493,426.63	
1/15/2025		103,938.86	103,938.86	7,086.74		111,025.60	604,452.22
7/15/2025	377,960.00	103,938.86	481,898.86	7,086.74		488,985.60	
1/15/2026		99,781.30	99,781.30	6,803.27		106,584.57	595,570.16
7/15/2026	377,960.00	99,781.30	477,741.30	6,803.27		484,544.57	
1/15/2027		95,623.74	95,623.74	6,519.80		102,143.54	586,688.10
7/15/2027	377,960.00	95,623.74	473,583.74	6,519.80		480,103.54	
1/15/2028		91,466.18	91,466.18	6,236.33		97,702.51	577,806.04
7/15/2028	377,960.00	91,466.18	469,426.18	6,236.33		475,662.51	
1/15/2029		87,308.62	87,308.62	5,952.86		93,261.48	568,923.98
7/15/2029	377,960.00	87,308.62	465,268.62	5,952.86		471,221.48	
1/15/2030		83,151.06	83,151.06	5,669.39		88,820.45	560,041.92
7/15/2030	377,960.00	83,151.06	461,111.06	5,669.39		466,780.45	
1/15/2031		78,993.50	78,993.50	5,385.92		84,379.42	551,159.86
7/15/2031	377,960.00	78,993.50	456,953.50	5,385.92		462,339.42	
1/15/2032		74,835.94	74,835.94	5,102.45		79,938.39	542,277.80
7/15/2032	377,960.00	74,835.94	452,795.94	5,102.45		457,898.39	
1/15/2033		70,678.38	70,678.38	4,818.98		75,497.36	533,395.74
7/15/2033	377,960.00	70,678.38	448,638.38	4,818.98		453,457.36	
1/15/2034		66,520.82	66,520.82	4,535.51		71,056.33	524,513.68
7/15/2034	377,960.00	66,520.82	444,480.82	4,535.51		449,016.33	
1/15/2035		62,363.26	62,363.26	4,252.04		66,615.30	515,631.62
7/15/2035	377,960.00	62,363.26	440,323.26	4,252.04		444,575.30	
1/15/2036		58,205.70	58,205.70	3,968.57		62,174.27	506,749.56
7/15/2036	377,960.00	58,205.70	436,165.70	3,968.57		440,134.27	
1/15/2037		54,048.14	54,048.14	3,685.10		57,733.24	497,867.50
7/15/2037	377,959.00	54,048.14	432,007.14	3,685.10		435,692.24	
1/15/2038		49,890.59	49,890.59	3,401.63		53,292.22	488,984.46
7/15/2038	377,959.00	49,890.59	427,849.59	3,401.63		431,251.22	
1/15/2039		45,733.04	45,733.04	3,118.16		48,851.20	480,102.42
7/15/2039	377,959.00	45,733.04	423,692.04	3,118.16		426,810.20	
1/15/2040		41,575.49	41,575.49	2,834.69		44,410.18	471,220.38
7/15/2040	377,959.00	41,575.49	419,534.49	2,834.69		422,369.18	
1/15/2041		37,417.94	37,417.94	2,551.22		39,969.16	462,338.35
7/15/2041	377,959.00	37,417.94	415,376.94	2,551.22		417,928.16	
1/15/2042		33,260.39	33,260.39	2,267.75		35,528.15	453,456.31
7/15/2042	377,959.00	33,260.39	411,219.39	2,267.75		413,487.15	
1/15/2043		29,102.84	29,102.84	1,984.28		31,087.13	444,574.27
7/15/2043	377,959.00	29,102.84	407,061.84	1,984.28		409,046.13	
1/15/2044		24,945.29	24,945.29	1,700.82		26,646.11	435,692.24
7/15/2044	377,959.00	24,945.29	402,904.29	1,700.82		404,605.11	
1/15/2045		20,787.75	20,787.75	1,417.35		22,205.09	426,810.20
7/15/2045	377,959.00	20,787.75	398,746.75	1,417.35		400,164.09	
1/15/2046		16,630.20	16,630.20	1,133.88		17,764.07	417,928.16
7/15/2046	377,959.00	16,630.20	394,589.20	1,133.88		395,723.07	
1/15/2047		12,472.65	12,472.65	850.41		13,323.05	409,046.13
7/15/2047	377,959.00	12,472.65	390,431.65	850.41		391,282.05	
1/15/2048		8,315.10	8,315.10	566.94		8,882.04	400,164.09
7/15/2048	377,959.00	8,315.10	386,274.10	566.94		386,841.04	
1/15/2049		4,157.55	4,157.55	283.47		4,441.02	391,282.05
7/15/2049	377,959.00	4,157.55	382,116.55	283.47		382,400.02	
	11,338,787.00	3,797,924.27	15,136,711.27	#########		15,395,660.66	15,395,660.66

Massachusetts Water Clean Water Trust
Series 21 Swap
MFN REGRIONAL WASTEWATER DISTRICT Reamortization
CW-15-25-A

Original Loan Amount	27,070,950.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	1,767,077.00	Loan Rate	0.00%
Outstanding Loan Obligation	25,303,873.00	Closing Date	9/11/2020
Remaining Balance	(352,562.00)	First Payment	1/15/2021
Net New Loan Obligation	24,951,311.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/11/2020							
1/15/2021				18,795.75		18,795.75	
7/15/2021	873,190.82		873,190.82	18,713.48		891,904.30	
1/15/2022				18,058.59		18,058.59	909,962.89
7/15/2022	874,501.30		874,501.30	18,058.59		892,559.89	
1/15/2023				17,402.71		17,402.71	909,962.60
7/15/2023	875,813.75		875,813.75	17,402.71		893,216.46	
1/15/2024				16,745.85		16,745.85	909,962.32
7/15/2024	877,129.17		877,129.17	16,745.85		893,875.03	
1/15/2025				16,088.01		16,088.01	909,963.03
7/15/2025	878,445.57		878,445.57	16,088.01		894,533.57	
1/15/2026				15,429.17		15,429.17	909,962.75
7/15/2026	879,763.94		879,763.94	15,429.17		895,193.11	
1/15/2027				14,769.35		14,769.35	909,962.46
7/15/2027	881,084.27		881,084.27	14,769.35		895,853.62	
1/15/2028				14,108.54		14,108.54	909,962.16
7/15/2028	882,407.59		882,407.59	14,108.54		896,516.12	
1/15/2029				13,446.73		13,446.73	909,962.85
7/15/2029	883,731.87		883,731.87	13,446.73		897,178.60	
1/15/2030				12,783.93		12,783.93	909,962.53
7/15/2030	885,058.12		885,058.12	12,783.93		897,842.06	
1/15/2031				12,120.14		12,120.14	909,962.19
7/15/2031	886,387.35		886,387.35	12,120.14		898,507.49	
1/15/2032				11,455.35		11,455.35	909,962.84
7/15/2032	887,717.55		887,717.55	11,455.35		899,172.90	
1/15/2033				10,789.56		10,789.56	909,962.46
7/15/2033	889,049.72		889,049.72	10,789.56		899,839.28	
1/15/2034				10,122.77		10,122.77	909,962.05
7/15/2034	890,384.86		890,384.86	10,122.77		900,507.64	
1/15/2035				9,454.98		9,454.98	909,962.62
7/15/2035	891,720.98		891,720.98	9,454.98		901,175.96	
1/15/2036				8,786.19		8,786.19	909,962.15
7/15/2036	893,060.06		893,060.06	8,786.19		901,846.26	
1/15/2037				8,116.40		8,116.40	909,962.65
7/15/2037	894,400.12		894,400.12	8,116.40		902,516.52	
1/15/2038				7,445.60		7,445.60	909,962.12
7/15/2038	895,743.15		895,743.15	7,445.60		903,188.75	
1/15/2039				6,773.79		6,773.79	909,962.54
7/15/2039	897,088.15		897,088.15	6,773.79		903,861.94	
1/15/2040				6,100.97		6,100.97	909,962.92
7/15/2040	898,434.12		898,434.12	6,100.97		904,535.10	
1/15/2041				5,427.15		5,427.15	909,962.25
7/15/2041	899,783.07		899,783.07	5,427.15		905,210.21	
1/15/2042				4,752.31		4,752.31	909,962.53
7/15/2042	901,133.98		901,133.98	4,752.31		905,886.29	
1/15/2043				4,076.46		4,076.46	909,962.75
7/15/2043	902,486.87		902,486.87	4,076.46		906,563.33	
1/15/2044				3,399.60		3,399.60	909,962.92
7/15/2044	903,841.72		903,841.72	3,399.60		907,241.32	
1/15/2045				2,721.71		2,721.71	909,963.03
7/15/2045	905,197.55		905,197.55	2,721.71		907,919.27	
1/15/2046				2,042.82		2,042.82	909,962.08
7/15/2046	906,556.35		906,556.35	2,042.82		908,599.17	
1/15/2047				1,362.90		1,362.90	909,962.07
7/15/2047	907,918.12		907,918.12	1,362.90		909,281.02	
1/15/2048				681.96		681.96	909,962.98
7/15/2048	909,280.87		909,280.87	681.96		909,962.83	
1/15/2049							909,962.83
	24,951,311.00		24,951,311.00	546,436.34		25,497,747.34	25,478,951.59

Massachusetts Water Clean Water Trust
Series 22 Swap
MFN REGIONAL WD Reamortization
CW-15-25

Original Loan Amount	11,338,787.00	Loan Origination Fee ($5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	755,920.00	Loan Rate	2.20%
Outstanding Loan Obligation	10,582,867.00	Closing Date	10/22/2021
Remaining Balance	(244,860.00)	First Payment	1/15/2022
Net New Loan Obligation	10,338,007.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		115,169.55	115,169.55	7,852.47		123,022.02	
7/15/2022	371,705.74	113,718.08	485,423.81	7,753.51		493,177.32	
1/15/2023		109,629.31	109,629.31	7,474.73		117,104.04	610,281.36
7/15/2023	371,557.01	109,629.31	481,186.33	7,474.73		488,661.05	
1/15/2024		105,542.19	105,542.19	7,196.06		112,738.24	601,399.30
7/15/2024	371,404.75	105,542.19	476,946.94	7,196.06		484,143.00	
1/15/2025		101,456.73	101,456.73	6,917.50		108,374.24	592,517.24
7/15/2025	371,248.88	101,456.73	472,705.61	6,917.50		479,623.11	
1/15/2026		97,373.00	97,373.00	6,639.07		104,012.06	583,635.18
7/15/2026	371,089.29	97,373.00	468,462.29	6,639.07		475,101.35	
1/15/2027		93,291.01	93,291.01	6,360.75		99,651.77	574,753.12
7/15/2027	370,925.91	93,291.01	464,216.92	6,360.75		470,577.67	
1/15/2028		89,210.83	89,210.83	6,082.56		95,293.39	565,871.06
7/15/2028	370,758.64	89,210.83	459,969.47	6,082.56		466,052.03	
1/15/2029		85,132.48	85,132.48	5,804.49		90,936.97	556,989.00
7/15/2029	370,587.40	85,132.48	455,719.88	5,804.49		461,524.37	
1/15/2030		81,056.02	81,056.02	5,526.55		86,582.57	548,106.94
7/15/2030	370,412.08	81,056.02	451,468.10	5,526.55		456,994.65	
1/15/2031		76,981.49	76,981.49	5,248.74		82,230.23	539,224.88
7/15/2031	370,232.60	76,981.49	447,214.09	5,248.74		452,462.82	
1/15/2032		72,908.93	72,908.93	4,971.06		77,880.00	530,342.82
7/15/2032	370,048.84	72,908.93	442,957.77	4,971.06		447,928.84	
1/15/2033		68,838.39	68,838.39	4,693.53		73,531.92	521,460.76
7/15/2033	369,860.72	68,838.39	438,699.11	4,693.53		443,392.64	
1/15/2034		64,769.93	64,769.93	4,416.13		69,186.06	512,578.70
7/15/2034	369,668.12	64,769.93	434,438.05	4,416.13		438,854.18	
1/15/2035		60,703.58	60,703.58	4,138.88		64,842.46	503,696.64
7/15/2035	369,470.95	60,703.58	430,174.52	4,138.88		434,313.40	
1/15/2036		56,639.40	56,639.40	3,861.78		60,501.17	494,814.58
7/15/2036	369,269.08	56,639.40	425,908.48	3,861.78		429,770.26	
1/15/2037		52,577.44	52,577.44	3,584.83		56,162.26	485,932.52
7/15/2037	369,061.42	52,577.44	421,638.85	3,584.83		425,223.68	
1/15/2038		48,517.76	48,517.76	3,308.03		51,825.79	477,049.47
7/15/2038	368,849.84	48,517.76	417,367.60	3,308.03		420,675.63	
1/15/2039		44,460.41	44,460.41	3,031.39		47,491.80	468,167.43
7/15/2039	368,633.23	44,460.41	413,093.64	3,031.39		416,125.03	
1/15/2040		40,405.45	40,405.45	2,754.92		43,160.36	459,285.40
7/15/2040	368,411.47	40,405.45	408,816.91	2,754.92		411,571.83	
1/15/2041		36,352.92	36,352.92	2,478.61		38,831.53	450,403.36
7/15/2041	368,184.43	36,352.92	404,537.35	2,478.61		407,015.96	
1/15/2042		32,302.89	32,302.89	2,202.47		34,505.36	441,521.32
7/15/2042	367,952.00	32,302.89	400,254.89	2,202.47		402,457.36	
1/15/2043		28,255.42	28,255.42	1,926.51		30,181.93	432,639.29
7/15/2043	367,714.04	28,255.42	395,969.46	1,926.51		397,895.96	
1/15/2044		24,210.57	24,210.57	1,650.72		25,861.29	423,757.25
7/15/2044	367,470.42	24,210.57	391,680.99	1,650.72		393,331.71	
1/15/2045		20,168.39	20,168.39	1,375.12		21,543.51	414,875.22
7/15/2045	367,221.01	20,168.39	387,389.40	1,375.12		388,764.52	
1/15/2046		16,128.96	16,128.96	1,099.70		17,228.66	405,993.18
7/15/2046	366,965.66	16,128.96	383,094.62	1,099.70		384,194.33	
1/15/2047		12,092.34	12,092.34	824.48		12,916.82	397,111.14
7/15/2047	366,704.25	12,092.34	378,796.59	824.48		379,621.06	
1/15/2048		8,058.59	8,058.59	549.45		8,608.04	388,229.11
7/15/2048	366,436.62	8,058.59	374,495.21	549.45		375,044.66	
1/15/2049		4,027.79	4,027.79	274.62		4,302.41	379,347.07
7/15/2049	366,162.62	4,027.79	370,190.41	274.62		370,465.03	
1/15/2050							370,465.03
	10,338,007.00	3,291,072.10	13,629,079.10	224,391.28		13,853,470.38	13,730,448.35

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.