# DESIGNER SELECTION BOARD MINUTES OF THE 1086<sup>th</sup> MEETING, WEDNESDAY AUGUST 14, 2024, VIA ZOOM.

# 1. ROLL CALL:

The Designer Selection Board Meeting was called to order at 8:31 a.m.

# **MEMBERS PRESENT**:

Maureen Sakakeeny, P.E., Chair
Mark Boyle, V-Chair
Martha Blakey Smith, AIA
David Carlson, AIA
Arthur Choo, AIA
Sam Liao, P.E.
Severino Luna, P.E.
Registered Engineer
Public Member
Registered Architect
Registered Architect
Registered Architect
Registered Engineer
Registered Engineer

## **MEMBERS ABSENT:**

Khalil Mogassabi, AIA Registered Architect
David Capaldo General Contractor
Vacant Registered Engineer
Vacant Public Member

Present for the DSB staff, Simone A. Early, Executive Director, Claire G. Hester, Program Coordinator III and Roberto Melendez, Program Coordinator II.

# 2. MINUTES OF THE PREVIOUS MEETING:

A motion to approve the minutes of the 1085<sup>th</sup> meeting of the Board on July 24, 2024, was made by David Carlson, seconded by Arthur Choo. Motion was approved.

# 3. <u>VISITORS:</u>

Liza Bouton		
Kuhn Riddle	Joe Balzano	UMass Amherst
Danielle Mercier		
Amy Gusky         SAAM           Aelan Tierney         Kuhn Riddle           Caroline Deltoro         LPAA           Lauren Hickey         FAA, Inc.           Lori Cowles         HMFH           Tiffany Yu         DCAMM           Haley Chang         DCAMM           Brenna Sapienza         DCAMM           Ned Collier         ICON           Doria Nathanson         ICON           Sydney Ly         Sasaki           Seth Hoffman         Merge           Kristina Kashanek         Jones Architecture           Whit Iglehart         TSKP           Darguin Fortuna         Flow Design           Junior Rosario         Flow Design           Alexandra Baccari         DiMella Shaffer           Catherine Hunt         Ellenzweig           Andree Furtado         LPAA           Jennifer Pelletier         Nault Architects           Tom Grimble         HOK           Bethany Robertson         HOK           Lateffa Curry         S/L/A/M Collaborative           Jamie Graham         Cannon Design           Nicole Owens         Amenta Emma           Kait Kingman         Habeeb           Allison Pascucci         HDR		
Aelan Tierney         Kuhn Riddle           Caroline Deltoro         LPAA           Lauren Hickey         FAA, Inc.           Lori Cowles         HMFH           Tiffany Yu         DCAMM           Haley Chang         DCAMM           Brenna Sapienza         DCAMM           Ned Collier         ICON           Doria Nathanson         ICON           Sydney Ly         Sasaki           Seth Hoffman         Merge           Kristina Kashanek         Jones Architecture           Whit Iglehart         TSKP           Darguin Fortuna         Flow Design           Junior Rosario         Flow Design           Alexandra Baccari         DiMella Shaffer           Catherine Hunt         Ellenzweig           Andree Furtado         LPAA           Jennifer Pelletier         Nault Architects           Tom Grimble         HOK           Bethany Robertson         HOK           Lateffa Curry         S/L/A/M Collaborative           Joanie Graham         Cannon Design           Nicole Owens         Amenta Emma           Kalt Kingman         Habeeb           Alison Pascucci         HDR           Yianna Buterbaugh	Danielle Mercier	EDM Studio
Caroline Deltoro         LPAA           Lauren Hickey         FAA, Inc.           Lori Cowles         HMFH           Tiffany Yu         DCAMM           Haley Chang         DCAMM           Brenna Sapienza         DCAMM           Ned Collier         ICON           Doria Nathanson         ICON           Sydney Ly         Sasaki           Seth Hoffman         Merge           Kristina Kashanek         Jones Architecture           Whit Iglehart         TSKP           Darguin Fortuna         Flow Design           Junior Rosario         Flow Design           Alexandra Baccari         DiMella Shaffer           Catherine Hunt         Ellenzweig           Andree Furtado         LPAA           Jennifer Pelletier         Nault Architects           Tom Grimble         HOK           Bethany Robertson         HOK           Lateffa Curry         S/L/A/M Collaborative           Joanne O'Rourke         MDS           Jamie Graham         Cannon Design           Nicole Owens         Amenta Emma           Kalt Kingman         Habeeb           Marin Lu         HDR           Allison Rodwin         HDR	Amy Gusky	
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Haley Chang	Lori Cowles	HMFH
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Allison Goodwin Habeeb  Martin Lu HDR  Alison Pascucci HDR  Yianna Buterbaugh MDS  Laura Roth HGA  Aarathi Nirmalan Cannon Design  Patty Bilotto Van Zelm  Tamara Macuch Habeeb  Jessica Bell FM Architecture	Kait Kingman	Habeeb
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Jessica Bell FM Architecture		
Outility viliant	Courtney Wilson	LWA

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Dori Landry	Ayers Saint Gross
Katerina Bressette	Smith Group
Thomas Collins	Ellenzweig
Owen Salerno	MDS
Diana Nicklaus	SAAM
Kathleen Porter	LBPA
Rafia Rehman	Perry Dean Rogers
Aaron Shenette	Gensler
Kristie Norris	HGA
Serena Wong	RFS Engineering
Nancy Banks	B2Q
Diana Cioffari-MacPhee	Matz Collaborative
Ellen Thompson	Ellen Thompson
Tiffany Kajer Wright	LLB Architects
Alan Fried	HDR
Andrew Patterson	BIA Studio
Ashley Loprete	RFS Engineering
Steve Van Dyke	Nault Architects
Richard Jones	Jones Architects
Ashley Solomon	Dietz Architects
BIA Studio Admin	BIA Studios
Lila Hughes	HGA
Kristin Tedford	SAAM
Miles McDonald	Salas O'Brien
Erik Bakken	HGA
Brooke Helgerson	Analogue Studio
Jennifer Wells	DiMella Shaffer
Lisa Hennessey	Tria
Elise Cloutier	West Work
Peter Caruso	LPAA
Jim Moore	HGA
Tracy Marquis	Marquis Architecture
Paola Munoz	FM Architecture
Hannah Hazelton	Rowse Architects
Ainsleigh Winget	Isgenuity
William Pevear	William Pevear Architects
Arleen Guyan	C.A. Crowley Engineering
Darryl Filippi	Bergmeyer
Ai Kurokawa	Isgenuity
Xin Ge	Isgenuity
Monique Twitty	IMEG
Brian Amaral	Analogue Studio
Sean Brennan	LPAA
Haydee Casellas	West Work

#### 4. <u>NEW BUSINESS</u>:

A. DSB List #24-10, DSBA-21, Study & Design for Architectural Renovations and Modernizations, UMass Amherst ECC: Varies Per Project: Not to exceed authority delegated pursuant to M.G.L. c.7C, for an individual project. Maximum Fee Per Contract (based on the scope of work and services authorized, shall not exceed) \$1,500,000, (House Doctor) 61 Applicants

Joe Balzano from UMass Amherst was present to explain the architectural house doctor project and answer questions from the Board.

Review of the sixty-one (61) applications resulted in determination that five (5) of the applicants had failed to meet the following requirements and could not be considered for this project:

- BL Companies New England, Inc. Scott Johnson from BL Companies (Environmental Consultant) had no resume and no
  project experience for the environmental consultant. A motion to disqualify BLCompanies New England, Inc. was made by
  Mark Boyle, seconded by Severino Luna. Motion was approved.
- Design Build Boston Kevin Hastings (Hastings/Code Consultant) had no resume and no project experience for Hastings as Code Consultant. Mark Kalin (Kalin Associates/Specifications Consultant) had no resume and no project experience for Kalin Associates as Specifications Consultant. No Section #5. A motion to disqualify Design Build Boston was made by David Carlson, seconded by Mark Boyle. Motion was approved.

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- Solomon Cordwell Buenz Did not meet the ownership requirement. The firm did not have a majority of stock ownership
  registered in Massachusetts (only 38.35% are registered in Massachusetts) The firm did not meet the majority of registered
  directors in Massachusetts (only 5 out of 40 are registered in Massachusetts). A motion to disqualify Solomon Cordwell
  Buenz was made by Mark Boyle, seconded by David Carlson. Motion was approved.
- S/L/A/M Collaborative Ross Spiegel (S/L/A/M Specification Consultant) had no resume and no project experience as S/L/A/M Specification Consultant. A motion to disqualify S/L/A/M Collaborative was made by Mark Boyle, seconded by David Carlson. Motion was approved.
- Tria Did not meet the ownership requirement. The CEO/President, Sherwood Butler's Massachusetts architectural
  registration was expired. A motion to disqualify Tria was made by David Carlson, seconded by Mark Boyle. Motion was
  approved.

The following fifty-six (56) firms met the project requirements in the advertisement:

- 1. Amenta Emma Architects
- 2. Analogue Studio
- 3. Beacon Architectural Associates
- 4. Bergmeyer Associates
- BIA Studio
- 6. Cannon Design
- 7. Caolo and Bieniek Associates, Inc.
- 8. CI Design
- 9. Coldham & Hartman Architects, LLC
- 10. DCVL Design
- 11. DesignLab Architects
- 12. Dietz and Company Architects
- 13. DiMella Shaffer Associates, Inc.
- 14. EDM Studio, Inc.
- 15. Ellenzweig
- 16. Fennick McCredie Architecture
- 17. Flow Design Architects
- 18. Gensler
- 19. Habeeb
- 20. HDR Architecture, PC
- 21. Hellmuth, Obata, Kassabaum, PC
- 22. HGA Architects & Engineers, LLC
- 23. HKT Architecture, Inc.
- 24. HMFH Architects
- 25. ICON Architecture
- 26. Isgenuity, LLC
- 27. JCJ Architecture, PC
- 28. Johnson Roberts Associates
- 29. Jones Architecture, Inc.
- 30. KMW Architecture, Kallmann, McKinnell & Wood Architects, Inc.
- 31. Kuhn Riddle Architects
- 32. Lamoureux Pagano Associates/Architects
- 33. Lavalee Brensinger Architects
- 34. Leers Weinzapfel Associates
- 35. Liro Corp.
- 36. LLB Architects
- 37. Marquis Architecture
- 38. Matz Collaborative Architects, Inc.
- 39. MDS/Miller Dyer Spears
- 40. Merge Architects, Inc.
- 41. Moody Nolan
- 42. Mount Vernon Group Architects, Inc.
- 43. Nault Architects, Inc.
- 44. NBBJ
- 45. Oudens Ello Architecture
- 46. Perry Dean Rogers Partners & Architects
- 47. Pfeufer Richardson Architects, PC
- 48. SAAM Architecture
- 49. Sasaki Architects. PC
- 50. Schwartz/Silver Architects
- 51. Shepley Bulfinch Richardson & Abbott, Inc.
- 52. Socotec AE Consulting, LLC
- 53. TSKPxIKD, LLC
- 54. Utile, Inc.
- 55. West Work

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56. William Pevear Architects. Inc.

#### **B.** Public Comments

- a) Is the board willing to share what some of the winning submission characteristics were? In general, below are some of the characteristics the Board looks for when reviewing applications:
  - Project experience/similar experience to the project being advertised
  - Number of personnel in the firm
  - Public Notice evaluation criteria listed
  - Section #5 Information
  - Location of firm to the project
  - Diversity and equity statement focus statement
  - Agency comments
- b) Would the DSB still consider references that have been entered into the Designer Selection Network system and selected for a proposal submission, even if the reference contact is no longer at that institution?
  - Yes, the Board will look at those references as long as they are within a recent timeframe typically within 5 years.
- c) Are evaluations and references weighted the same?
  - Yes, they are weighted the same, however evaluations and references which refer to similar project types are preferred.

## C. Project Voting and Ranking

The following firms displayed considerable skills and similar experiences with school projects. In accordance with the provisions of Massachusetts General Laws, Chapter 7C, Section 49 the Board voted to select the following six (6) unranked finalists for the UMass Amherst Architectural House Doctor project:

Ellenzweig
Jones Architecture, Inc.
Kuhn Riddle Architects
Leers Weinzapfel Associates
Nault Architects, Inc.
Perry Dean Rogers Partners & Architects

A tiebreaker vote was held between HMFH Architects and Perry Dean Rogers Partners & Architects for the 6<sup>th</sup> place. HMFH Architects received 3 points and Perry Dean Rogers Partners & Architects received 4 points.

Motion was made by David Carlson to select the six (6) unranked finalists listed above for the UMass Architectural House Doctor project, seconded by Mark Boyle. Motion was approved.

The immediate service authorized are draft study, certifiable building study, schematic plans and outline specifications, design development plans and specifications, construction plans and specifications, and administration of the construction contract.

### D. Board Business

Mark Boyle thanked Maureen, DSB staff and agency for a great job with processing 61 applications for the UMass Amherst House Doctor project.

5. MOTION TO ADJOURN: The Board adjourned at 9:59 a.m.

A motion to adjourn the meeting of August 14, 2024, by David Carlson, seconded by Arthur Choo. Motion was approved.

6. **NEXT MEETING:** 

WEDNESDAY, August 28, 2024, at 8:30 a.m. via ZOOM

Claire G. Hester

Submitted by:

**Designer Selection Board Coordinator**