MMIS Job Aid – Inquire on a Referral

MMIS automatically generates referral notices to service providers to whom a Primary Care Clinician (PCC) has submitted a referral for their member and the referral has been accepted into the system. The service provider who received the referral notification is the provider that needs to provide the service and submit the claim.

This job aid describes how to inquire about and review a referral submitted by a PCC to the Service Provider.

Note: If the member is not on your enrollment roster and the member is in your office to receive services requiring a referral but you do not have a referral for the PCC Plan member, you can contact the member's PCC to request a referral.

Access Inquire Referral

From the Provider Online Service Center (POSC) home page:

- 1. Click Manage Service Authorizations.
- 2. Click Referrals.
- 3. Click Inquire Referral. The Referral Search panel is displayed.

Search for Referral

On the Referral Search panel, the Service Provider can search the referrals submitted to them by the Referring Provider or the Referring Provider can search for referrals submitted by them to a Service Provider.

- 4. If you know the referral number:
 - a. Enter the referral number in the **Referral Authorization Number** field.
 - b. Click Search.
 - c. Skip to Step 8.
- 5. If you don't know the referral number and want to find the referrals submitted by a Referring Provider to you (the Service Provider):
 - a. Enter the **Member ID**.
 - b. Select the **Service Provider** from the drop-down list which is determined by your login to the POSC.
 - c. In the **Referring Provider** field, click the Field Search button () to display the **Search for Provider** panel, where you can perform a search for the referring provider. Enter as much information in the search criteria as possible.
 - d. Click Search.
 - e. Click the Name of the desired Service Provider.
- 6. If you don't know the referral number_and want to find the referrals submitted by you (the Referring Provider), to a Service Provider
 - a. Enter the Member ID.
 - b. Select the **Referring Provider** from the drop-down list which is determined by your login to the POSC.
 - c. In the **Service Provider** field, click the Field Search button () to display the **Search for Provider** panel, where you can perform a search for the service provider. Enter as much information in the search criteria as possible.
 - d. Click Search.
 - e. Click the Name of the desired Service Provider.

Refine the Referral Search

- 7. On either of the **Referral Search** panels:
 - a. Enter a date prior to or equal to the Effective Date of the referral.
 - b. Enter an **End Date** equal to or after the end date for the referral.
 - c. Click **Search**. The **Referral Search Results** panel is displayed.

Select Desired Referral from the Search Result Panel List of Referrals

8. Click the **Referral Number** link of the desired referral. The **Referral Information** panel is displayed.

Review Referral

- 9. Review the referral information. When you have finished reviewing the referral, you can do one of the following.
 - a. Click **Close** to go back to the Inquire **Referral** panel, where you can start a new search for a referral.
 - b. Click **Return** to **Search Results** to go back to the **Referral Search Results** panel, where you can select another referral matching the current search criteria.

Notes:

The referral remains active and available under the following conditions.

- The referral matches the Member and Service Provider.
- The Effective and End Date range includes the date of service that will appear on the claim.
- The total number of Visits (episodes of service) on the referral has not been exceeded.

The referral will be automatically cancelled under the following conditions.

- If the member leaves the PCC Plan. For any available referral, the **End Date** is changed to the close date.
- When a member changes enrollment to a different PCC, the **End Date** of the referral will:
 - remain unchanged if the **End Date** on the referral is less than or equal to **30** days after the close date; or
 - be set to a grace period of **30** days after the close date, if the **End Date** on the referral is greater than **30** days after the close date.