

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Monson
DW-07-14

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$1,339,784.54
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	62,459.39	13,575.36	76,034.75	1,018.15	77,052.90
15-Jan-12	-	12,773.25	12,773.25	957.99	13,731.24
15-Jul-12	63,720.26	12,773.25	76,493.51	957.99	77,451.50
15-Jan-13	-	12,136.05	12,136.05	910.20	13,046.25
15-Jul-13	65,008.07	12,136.05	77,144.12	910.20	78,054.32
15-Jan-14	-	11,485.97	11,485.97	861.45	12,347.42
15-Jul-14	66,320.89	11,485.97	77,806.86	861.45	78,668.31
15-Jan-15	-	10,822.76	10,822.76	811.71	11,634.47
15-Jul-15	67,660.64	10,822.76	78,483.40	811.71	79,295.11
15-Jan-16	-	10,146.15	10,146.15	760.96	10,907.11
15-Jul-16	69,028.28	10,146.15	79,174.43	760.96	79,935.39
15-Jan-17	-	9,455.87	9,455.87	709.19	10,165.06
15-Jul-17	70,422.85	9,455.87	79,878.72	709.19	80,587.91
15-Jan-18	-	8,751.64	8,751.64	656.37	9,408.01
15-Jul-18	71,845.31	8,751.64	80,596.95	656.37	81,253.32
15-Jan-19	-	8,033.19	8,033.19	602.49	8,635.68
15-Jul-19	73,296.62	8,033.19	81,329.81	602.49	81,932.30
15-Jan-20	-	7,300.22	7,300.22	547.52	7,847.74
15-Jul-20	74,777.75	7,300.22	82,077.97	547.52	82,625.49
15-Jan-21	-	6,552.44	6,552.44	491.43	7,043.87
15-Jul-21	76,287.73	6,552.44	82,840.17	491.43	83,331.60
15-Jan-22	-	5,789.57	5,789.57	434.22	6,223.79
15-Jul-22	77,829.45	5,789.57	83,619.02	434.22	84,053.24
15-Jan-23	-	5,011.27	5,011.27	375.85	5,387.12
15-Jul-23	79,400.99	5,011.27	84,412.26	375.85	84,788.11
15-Jan-24	-	4,217.26	4,217.26	316.29	4,533.55
15-Jul-24	81,005.22	4,217.26	85,222.48	316.29	85,538.77
15-Jan-25	-	3,407.21	3,407.21	255.54	3,662.75
15-Jul-25	82,642.16	3,407.21	86,049.37	255.54	86,304.91
15-Jan-26	-	2,580.79	2,580.79	193.56	2,774.35
15-Jul-26	84,311.79	2,580.79	86,892.58	193.56	87,086.14
15-Jan-27	-	1,737.67	1,737.67	130.33	1,868.00
15-Jul-27	86,015.09	1,737.67	87,752.76	130.33	87,883.09
15-Jan-28	-	877.52	877.52	65.81	943.33
15-Jul-28	87,752.05	877.52	88,629.57	65.81	88,695.38
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$1,339,784.54	\$255,733.02	\$1,595,517.56	\$19,179.97	\$1,614,697.53

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Monson
DWS-07-14
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	63,317
Total Loan Amount	313,712

Schedule of Loan Repayments

Initial Loan Obligation:	\$250,395.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$2,601.33	\$2,601.33	\$187.80	1,665.13	\$4,454.26
15-Jul-11	10,285.00	2,503.95	12,788.95	187.80		12,976.75
15-Jan-12	0.00	2,401.10	2,401.10	180.08		2,581.18
15-Jul-12	10,492.00	2,401.10	12,893.10	180.08		13,073.18
15-Jan-13	0.00	2,296.18	2,296.18	172.21		2,468.39
15-Jul-13	10,704.00	2,296.18	13,000.18	172.21		13,172.39
15-Jan-14	0.00	2,189.14	2,189.14	164.19		2,353.33
15-Jul-14	10,921.00	2,189.14	13,110.14	164.19		13,274.33
15-Jan-15	0.00	2,079.93	2,079.93	155.99		2,235.92
15-Jul-15	11,141.00	2,079.93	13,220.93	155.99		13,376.92
15-Jan-16	0.00	1,968.52	1,968.52	147.64		2,116.16
15-Jul-16	11,366.00	1,968.52	13,334.52	147.64		13,482.16
15-Jan-17	0.00	1,854.86	1,854.86	139.11		1,993.97
15-Jul-17	11,596.00	1,854.86	13,450.86	139.11		13,589.97
15-Jan-18	0.00	1,738.90	1,738.90	130.42		1,869.32
15-Jul-18	11,830.00	1,738.90	13,568.90	130.42		13,699.32
15-Jan-19	0.00	1,620.60	1,620.60	121.55		1,742.15
15-Jul-19	12,069.00	1,620.60	13,689.60	121.55		13,811.15
15-Jan-20	0.00	1,499.91	1,499.91	112.49		1,612.40
15-Jul-20	12,313.00	1,499.91	13,812.91	112.49		13,925.40
15-Jan-21	0.00	1,376.78	1,376.78	103.26		1,480.04
15-Jul-21	12,562.00	1,376.78	13,938.78	103.26		14,042.04
15-Jan-22	0.00	1,251.16	1,251.16	93.84		1,345.00
15-Jul-22	12,816.00	1,251.16	14,067.16	93.84		14,161.00
15-Jan-23	0.00	1,123.00	1,123.00	84.23		1,207.23
15-Jul-23	13,075.00	1,123.00	14,198.00	84.23		14,282.23
15-Jan-24	0.00	992.25	992.25	74.42		1,066.67
15-Jul-24	13,339.00	992.25	14,331.25	74.42		14,405.67
15-Jan-25	0.00	858.86	858.86	64.41		923.27
15-Jul-25	13,608.00	858.86	14,466.86	64.41		14,531.27
15-Jan-26	0.00	722.78	722.78	54.21		776.99
15-Jul-26	13,883.00	722.78	14,605.78	54.21		14,659.99
15-Jan-27	0.00	583.95	583.95	43.80		627.75
15-Jul-27	14,164.00	583.95	14,747.95	43.80		14,791.75
15-Jan-28	0.00	442.31	442.31	33.17		475.48
15-Jul-28	14,450.00	442.31	14,892.31	33.17		14,925.48
15-Jan-29	0.00	297.81	297.81	22.34		320.15
15-Jul-29	14,742.00	297.81	15,039.81	22.34		15,062.15
15-Jan-30	0.00	150.39	150.39	11.28		161.67
15-Jul-30	15,039.00	150.39	15,189.39	11.28		15,200.67
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$250,395.00	\$56,002.14	\$306,397.14	\$4,192.88	\$1,665.13	\$312,255.15

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

Monson
DW-07-14
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,524,372.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total Due
	Principal	Interest	Total	0.07500%	Origination Fee	
18-Mar-09						
15-Jul-09	\$67,678.00	\$9,908.42	\$77,586.42	\$1,143.28	9,496.84	\$88,226.54
15-Jan-10	0.00	14,566.94	14,566.94	1,092.52		15,659.46
15-Jul-10	63,656.00	14,566.94	78,222.94	1,092.52		79,315.46
15-Jan-11	0.00	13,930.38	13,930.38	1,044.78		14,975.16
15-Jul-11	64,942.00	13,930.38	78,872.38	1,044.78		79,917.16
15-Jan-12	0.00	13,280.96	13,280.96	996.07		14,277.03
15-Jul-12	66,253.00	13,280.96	79,533.96	996.07		80,530.03
15-Jan-13	0.00	12,618.43	12,618.43	946.38		13,564.81
15-Jul-13	67,592.00	12,618.43	80,210.43	946.38		81,156.81
15-Jan-14	0.00	11,942.51	11,942.51	895.69		12,838.20
15-Jul-14	68,957.00	11,942.51	80,899.51	895.69		81,795.20
15-Jan-15	0.00	11,252.94	11,252.94	843.97		12,096.91
15-Jul-15	70,350.00	11,252.94	81,602.94	843.97		82,446.91
15-Jan-16	0.00	10,549.44	10,549.44	791.21		11,340.65
15-Jul-16	71,772.00	10,549.44	82,321.44	791.21		83,112.65
15-Jan-17	0.00	9,831.72	9,831.72	737.38		10,569.10
15-Jul-17	73,222.00	9,831.72	83,053.72	737.38		83,791.10
15-Jan-18	0.00	9,099.50	9,099.50	682.46		9,781.96
15-Jul-18	74,701.00	9,099.50	83,800.50	682.46		84,482.96
15-Jan-19	0.00	8,352.49	8,352.49	626.44		8,978.93
15-Jul-19	76,210.00	8,352.49	84,562.49	626.44		85,188.93
15-Jan-20	0.00	7,590.39	7,590.39	569.28		8,159.67
15-Jul-20	77,750.00	7,590.39	85,340.39	569.28		85,909.67
15-Jan-21	0.00	6,812.89	6,812.89	510.97		7,323.86
15-Jul-21	79,320.00	6,812.89	86,132.89	510.97		86,643.86
15-Jan-22	0.00	6,019.69	6,019.69	451.48		6,471.17
15-Jul-22	80,923.00	6,019.69	86,942.69	451.48		87,394.17
15-Jan-23	0.00	5,210.46	5,210.46	390.78		5,601.24
15-Jul-23	82,557.00	5,210.46	87,767.46	390.78		88,158.24
15-Jan-24	0.00	4,384.89	4,384.89	328.87		4,713.76
15-Jul-24	84,225.00	4,384.89	88,609.89	328.87		88,938.76
15-Jan-25	0.00	3,542.64	3,542.64	265.70		3,808.34
15-Jul-25	85,927.00	3,542.64	89,469.64	265.70		89,735.34
15-Jan-26	0.00	2,683.37	2,683.37	201.25		2,884.62
15-Jul-26	87,663.00	2,683.37	90,346.37	201.25		90,547.62
15-Jan-27	0.00	1,806.74	1,806.74	135.51		1,942.25
15-Jul-27	89,434.00	1,806.74	91,240.74	135.51		91,376.25
15-Jan-28	0.00	912.40	912.40	68.43		980.83
15-Jul-28	91,240.00	912.40	92,152.40	68.43		92,220.83
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$1,524,372.00	\$318,685.98	\$1,843,057.98	\$24,301.62	\$9,496.84	\$1,876,856.44