


MOTION FOR CASE-SPECIFIC MANAGEMENT PURSUANT TO SUPERIOR COURT RULE 20	DOCKET NUMBER	Trial Court of Massachusetts The Superior Court 
CASE NAME:	Clerk of Courts County	
	COURT NAME & ADDRESS	

GENERAL INSTRUCTIONS

- This form is only for parties proposing or stipulating to a deviation from the standard rules governing this case. IF YOU DO NOT WANT TO MAKE ANY PROPOSAL, THEN YOU DO NOT NEED TO FILL OUT THIS FORM.
- YOU DO NOT NEED TO FILL IN ANY BLANKS UNLESS YOU WANT TO (except for case name, docket number and item (a) below). If you leave an item blank, then the usual court rules, orders, directives and policies will apply.
- Unless ALL parties agree, this document must be served upon all parties pursuant to Superior Court Rule 9A.
- If all parties agree to SOME items, but not others, then please submit TWO separate motions - one for all agreed-upon matters, and another for contested (or unagreed) matters.

IF YOU ARE REPRESENTING YOURSELF: Please be aware that some parts of this form involve giving up rights that may (or may not) be important for your protection. You may wish to learn more about these rights by, for instance, consulting an attorney or visiting the court's self- help website: www.mass.gov/courts/selfhelp.

a. (Required) This document is submitted by:

☐ ALL PARTIES

☐ THE FOLLOWING PARTY(IES) ONLY: _____

b. EARLY COURT CONFERENCE - SCHEDULING

Do you request a scheduling or case management conference with the Court at this time?

☐ YES ☐ NO

If YES: ☐ IN-COURT CONFERENCE on _____ (proposed dates) at _____ (2 or 3 PM)

☐ PHONE CONFERENCE on _____ (proposed dates) at _____ (2 or 3 PM)

c. JUDICIAL ASSESSMENT

Do you request a conference for the purpose of obtaining the session judge's non-binding assessment of this case?

☐ YES ☐ NO

If YES: ON _____ (proposed dates) at _____ (2 or 3 PM)

d. IMMEDIATE SCHEDULING OF A PROMPT AND FIRM, TRIAL DATE?

Do you want the Court to schedule a trial date at this time? ☐ YES ☐ NO

Do you propose a specific Trial Date or Range of Trial Dates?

☐ NOT AT THIS TIME ☐ PROPOSED TRIAL DATED(S): _____

If proposing a date, please predict the number of trial days (9 AM to 1PM):

The Court will make every effort to accommodate an agreed-upon proposed trial date.

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DOCKET NUMBER

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The Superior Court**



e. CHANGES TO STANDARD PRETRIAL DEADLINES?

Do you want changes in the deadlines for pretrial events (these cannot be longer than the standard tracking order for this case. See Superior Court Standing Order 1-88) or waiver of certain motions?

☐ YES ☐ NO

If YES - We/I propose the following:

Shorter Deadlines (please specify)

Event Waived Entirely

Rule 12, 15, 19 Motions

☐ Yes ☐ No

Discovery

☐ Yes ☐ No

Summary Judgment (if shorter deadlines, enter below)

☐ Yes ☐ No

Summary Judgment Served

N/A

Summary Judgment Filed

N/A

Final Pretrial Conference

N/A

If agreed, or approved by the court, this request will reassign this case to an Individual Track for purposes of Standing Order 1-88, instead of the track originally assigned to this case.

f. OTHER PROPOSALS FOR DISCOVERY, MOTIONS, TRIAL OR POST-TRIAL? (For examples, see Superior Court Rule 20(f) - (k))

- | | | |
|--|------------------------------|-----------------------------|
| 1. Limits on discovery? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Limits on motions/in-court appearances? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Varying the format for jury or bench trial? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Limiting Post-Trial Motions or Appeals? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 5. Other? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If you have any "YES" answers, please explain what you propose (court approval of the proposal(s) may be required):

EACH OF THE PARTIES WHO SIGNS (BELOW) MOVES THAT THE COURT APPROVE THE ABOVE REQUESTS AND ENTER AN ORDER ACCORDINGLY.

Party/Attorney for: _____

Party/Attorney for: _____

Party/Attorney for: _____

Party/Attorney for: _____

COURT RULING

- ☐ APPROVED IN FULL and SO ORDERED.
☐ DENIED
☐ APPROVED IN PART AND DENIED IN PART AS FOLLOWS:

DATE:

So ORDERED:

(Associate Justice)