COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF LABOR RELATIONS

In the Matter of:

TOWN OF HARVARD

and

AFSCME, COUNCIL 93

Case Number: MUP-21-8528

Date Issued: February 1, 2024

Hearing Officer:

James Sunkenberg, Esq.

Appearances:

Marc Terry, Esq. - Representing Town of Harvard

Justin P. Murphy, Esq. - Representing AFSCME, Council 93

HEARING OFFICER'S DECISION

<u>SUMMARY</u>

1 The issues in this case are whether the Town of Harvard (Town or Employer) violated Section 10(a)(5) and, derivatively, Section 10(a)(1) of Massachusetts General 2 3 Laws, Chapter 150E (the Law) by: I) paying new bargaining unit members a starting rate 4 other than Step 1 of the pay scale without giving AFSCME, Council 93, Local 1703 (Union) 5 prior notice and an opportunity to bargain to resolution or impasse over the decision and 6 impacts of that decision; and II) promoting bargaining unit member Joseph Miller (Miller) 7 to Step 2 of the pay scale without giving the Union prior notice and an opportunity to 8 bargain to resolution or impasse over the decision and impacts of that decision. Based

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on the record, and for the reasons explained below, I find that the Town did not violate the Law regarding Count I, but the Town violated the Law as to Count II.

STATEMENT OF CASE

On March 16, 2021, the Union filed a charge (Charge) with the DLR. On August 13, 2021, a DLR investigator investigated the Charge. On September 8, 2021, the investigator issued a two-count Complaint and Partial Dismissal (Complaint), alleging that the Employer violated Section 10(a)(5) and, derivatively, Section 10(a)(1) of the Law by: I) paying new bargaining unit members a starting rate other than Step 1 of the pay scale without providing the Union with prior notice and an opportunity to bargain to resolution or impasse over the decision and impacts of that decision; and II) promoting bargaining unit member Miller to Step 2 of the pay scale without giving the Union prior notice and an opportunity to bargain to resolution or impasse. The investigator dismissed an additional allegation that the Town violated Section 10(a)(5) and, derivatively, Section 10(a)(1) of the Law by direct dealing with Miller. On September 24, 2021, the Employer filed its Answer to the Complaint. On August 31, 2022, I conducted an in-person hearing, during which the parties received a full opportunity to be heard, to examine and cross-examine witnesses, and to present evidence. On December 8, 2022, the parties filed post-hearing briefs. Based on the record, I make the following findings of fact and render the following opinion.

STIPULATIONS OF FACT

- 1. The Town of Harvard is a public employer within the meaning of Section 1 of Massachusetts General Laws, Chapter 150E.
- 2. AFSCME, Council 93 is an employee organization within the meaning of Section 1 of the Law.

General Background

This matter concerns the Town's Department of Public Works (DPW), which serves a population of approximately 6,000 residents. The Union's bargaining unit consists of 11 DPW positions. Tom Kilhart (Kilhart) is the Director of the DPW. The DPW has had turnover throughout the years, but turnover increased in 2020 when the pandemic began, and the Town has sometimes had difficulty hiring qualified employees.

FINDINGS OF FACT

- 3. AFSCME is the exclusive bargaining representative for Local 1703, a unit of several employee classifications for the Harvard Department of Public Works.
- 4. At the time of the facts involved in this case, within the bargaining unit of the Department of Public Works were several positions including Truck Driver/Laborers, Equipment Operators, Lead Groundskeeper, Mechanic/Equipment Operators, and Working Foremen.
- 5. In early 2021, the Town posted for a vacant position within the Harvard Public Works Department for the position of Truck Driver/Laborer position.
- 6. On March 15, 2021, the Town hired a new employee, Matthew Wright as a Truck Driver/Laborer at Step III of the wage schedule within the parties' Collective Bargaining Agreement.
- 7. The first step of the wage schedule for the Truck Driver/Laborer is Step I.
- 8. On February 9, 2021, the Town posted a vacancy/promotional opportunity within the Harvard Public Works Department for the position of Mechanic/Equipment Operator.
- 9. An existing bargaining unit member and Truck Driver/Laborer, Joseph Miller applied for the position of Mechanic/Equipment Operator.
- 10. In or around March 2021, the Town selected Mr. Miller for the Mechanic/Equipment Operator position at Step II of the wage schedule within the parties' Collective Bargaining Agreement.
- 11. The first step of the wage schedule for Mechanic/Equipment Operator is Step I.

Timothy Bragan (Bragan) has been the Town Administrator since 2007. Bragan represents the Town in various aspects of collective bargaining with the Union and serves as the hiring and appointing authority for the Town. Bragan also approves DPW promotions upon conferring with Kilhart. Bragan performs his functions in cooperation with Marie Sobalvarro, the Assistant Town Administrator and Director of Human Resources, and Kilhart.

Daniel Morse (Morse) has been AFSCME, Council 93's Assistant Director of Field Services and Organizing since approximately 2019. Prior to that position, Morse was a staff representative for AFSCME, Council 93 for two years. In that capacity, Morse oversaw numerous collective bargaining agreements, including Local 1703's collective bargaining agreement (CBA) with the Town.

In the first quarter of 2021, the parties were in negotiations for a successor to the July 1, 2017 – June 30, 2020 CBA. Article 8, Section 1 of the 2017 – 2020 CBA provides that, "The wages for all employees shall be in accordance with Schedule A." Schedule A contains an 11-step pay scale for each position in the bargaining unit, with Step 11 reachable upon 25 years of employment. The CBA is silent regarding placement on the pay scale upon hire and/or promotion.¹

By email on January 25, 2021, Ron Gilbert (Gilbert), a DPW working foreman with over 20 years of experience and former Union steward, wrote to Bragan, in relevant part,

¹Schedule A in the parties' 1999-2002 CBA provided for a five-step pay scale: "Start;" "1 yr;" "2 yr;" "3 yr;" and "4 yr." Schedule A in the parties' 2004-2006 CBA contained the same five-step pay scale. Ron Gilbert, a DPW working foreman and former Union steward, testified that the parties changed to an 11-step pay scale because the Union "wanted to extend the steps so people would make more money."

that Gilbert was not sure "how or if the problem we are having with the pay scale can be fixed or not." Gilbert stated that the bargaining unit members "are half fighting to get [their] pay scale up, but on the other half they are looking out for the town to be able to hire better skilled help." Gilbert went on to note that the Town was having difficulty getting "anyone to apply with a CDL license or experience." Bragan responded that afternoon

6 that:

[H]ere is the language in the police contract. We can do something like this or move away from the Step system to a scale and merits system that provides flexibility.

I continue to work through all that was said last Thursday and hopefully this would help with the flexibility to have people brought on beyond Step 1 of any classification and that includes foreman.²

By email on February 26, 2021, Morse sent Bragan a bargaining proposal that the Union believed "addresses the issues of existing employees being encouraged to stay and allows for new hires to be enticed to leave other towns and come" to the Town. The Union's proposal included, among other things, "Ability for the Director of the DPW to hire into wage scale up to step 5" and "Ability for the Director of the DPW to award employee being promoted with placement onto scale at any step." The Town rejected the Union's proposal.

²The referenced language in the police contract allows the Chief of Police to hire new employees "at any one step, not to exceed Step 3." The language also provided that the Chief of Police "may make a request to the Town Administrator to hire someone above Step 3, depending on experience and education." Bragan testified that around this time he decided that the Town would do whatever it needed to do to get people to fill positions and to keep the DPW running.

³Morse testified regarding this proposal that, "We felt this would benefit both the Town and the employees to be able to hire more qualified personnel, thinking that it would bring people in who had licenses that were needed by the Town to operate some – some piece of equipment. And up to this point… the belief is… they could only hire at Step 1."

- 1 The parties agreed to a successor CBA in March or April 2022.
- 2 New Hires and Promotions prior to March 2021
- From at least 2011 until March 2021, the Town hired new DPW bargaining unit

 4 employees at the first step of the contractual pay scale.⁴
- 5 From 2011 until March 2021, the Town promoted three bargaining unit members.
- 6 The Town placed all three employees at the lowest step in the new position that resulted
- 7 in a pay increase. On February 25, 2015, the Town promoted Nick Ammesmaki
- 8 (Ammesmaki) from a Step 4 Truck Driver/Laborer, at \$19.35/hour, to a Step 1 Equipment
- 9 Operator, at \$21.40/hour.⁵ Also on February 25, 2015, the Town promoted Ben Gilbert
- 10 from a Step 8 Truck Driver/Laborer, at \$21.36/hour, to a Step 5 Lead Groundskeeper, at
- 11 \$21.40/hour.⁶

Regarding the promotional component, Morse testified that, "I felt it would be a way to reward good employees that were willing to step up and step in promotions so they could receive more monetary supplement, and hopefully, stay with the department in Town."

⁴I note that the parties submitted a joint exhibit containing, among other things, the hiring rate for all new hires from 2011 - 2021. This exhibit incorrectly lists the contractual Step 1 rate for certain new hires during 2020-2021. Bragan testified that new employees were hired at Step 1 because they lacked background or experience. On cross-examination, Bragan asserted that although he had not done so previously, he has the discretion to hire new employees between Step 1 and Step 10.

⁵Bragan testified that Ammesmaki was placed at Step 1 because he lacked "experience beyond what he had within the DPW." Ammesmaki was hired on January 30, 2012, meaning that at the time of his promotion, he had worked with the DPW for approximately three years. Ammesmaki testified that at the time of his promotion he requested that he be placed higher than Step 1 but was told by the former director of the DPW that he could not be placed higher "due to the contract." I credit Ammesmaki's testimony that the Town denied his request to be placed at a higher step.

⁶Ben Gilbert is Gilbert's son and has worked for the DPW for 13 years. Ben Gilbert testified that upon his promotion he sought to be placed at a step that would result in more than a \$.04/hour raise. Ben Gilbert testified that the reason he received from management for denying his request was "because of the contract." I credit Ben Gilbert's testimony that

In January 2021, the Town promoted Andrew Bernhardt (Bernhardt) from a Step 5 Truck Driver/Laborer, at \$22.39/hour, to a Step 1 Mechanic, at \$23.92/hour. In or around February 2021, Bernhardt accepted a higher-paying position in another municipality. By email on March 7, 2021, Bernhardt wrote to Ammesmaki, a Union steward, in relevant part, that:

In January of 2021 Robert Tremblay resigned from the position of mechanic. I, Andrew Bernhardt, applied and interviewed for the job. During the interview Tim Kilhart, Ron Gilbert and myself discussed my skill sets, licenses and expertise. I had been working steadily with the previous mechanic for the past four years, had multiple licenses required for the position. I also had extra specialty licenses, such as; hot works and air brakes certification. I asked if I could start above step 1 due to my experience and licenses, and was denied. Tim specified that he could not start me any higher th[a]n the first step. I enjoyed the position of mechanic, and had almost 6 years of seniority but was denied the competitive wage at a higher step.⁷

Town Hires Matthew Wright at Step 3 of Pay Scale

On March 15, 2021, the Town hired Matthew Wright (Wright) as a Truck Driver/Laborer at Step 3 of the pay scale. The Step 1 rate was \$20.29/hour and the Town hired Wright at \$21.31. Bragan hired Wright at Step 3 because Wright had 12 years of relevant experience, a number of licenses, and, at the time of Wright's hire, the Town was

the Town denied his request to be placed at a higher step. Bragan testified that he placed Ben Gilbert where he did because Ben Gilbert did not have a pesticide license and lacked experience managing a crew.

⁷Bragan testified that Bernhardt had worked with the prior mechanic as a helper, lacked experience, and that Bernhardt lacked confidence in his ability to do the job or was not sure that he wanted the job. "So when we did his promotion it was more to go to Step 1 and we'll see how it goes." Bernhardt and Gilbert, who was on the interview panel for Bernhardt's promotion, both testified that Bernhardt sought an extra step during the interview, and Kilhart denied the request "because of the contract." Both also testified that Bernhardt expressed concern about being able to return to his prior position if the promotion did not work out. I credit Bernhardt's and Gilbert's testimony that the Town denied Bernhardt's request to be placed at a higher step.

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1 struggling to fill vacant positions.⁸ Additionally, Wright had indicated during the interview

2 process that he would not accept the position at the Step 1 or 2 rate of pay. Bragan had

never previously had to negotiate with a potential employee to get that employee to accept

a position, and this was the first time Bragan hired anyone above Step 1.

Town Promotes Joseph Miller to Mechanic/Equipment Operator at Step 2

On or around March 8, 2021, the Town promoted Joseph Miller from a Step 4 Truck Driver/Labor, at \$21.31/hour, to a Step 2 Mechanic/Equipment Operator, at \$24.51/hour. Miller replaced Bernhardt, who left the Town's employ approximately six weeks after the Town promoted him to the mechanic position. Miller would have received a pay increase even if the Town had placed Miller at Step 1 instead of Step 2, but Bragan placed Miller at Step 2 because Miller had experience as a mechanic prior to coming to work for the Town.⁹ This was the first time that Bragan promoted an employee and did not place him at the lowest step that would result in a pay increase.

14 <u>OPINION</u>

The issues are whether the Town violated the Law by: I) paying new bargaining unit members a starting rate other than Step 1 of the pay scale without giving the Union prior notice and an opportunity to bargain to resolution or impasse over the decision and impacts of that decision; and II) promoting bargaining unit member Miller to Step 2 of the

⁸Bragan testified that one of the issues with hiring was that the rates of pay contained in the 2017 – 2020 CBA were "beyond shelf life" by "the mid part of 21."

⁹Bragan testified that the difficulty of hiring in the COVID-era also factored into his decision to place Miller at Step 2. On cross-examination, Bragan testified that Miller had indicated that he would not accept the promotion at Step 1.

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pay scale without giving the Union prior notice and an opportunity to bargain to resolution
 or impasse over the decision and impacts of that decision.

A public employer violates Section 10(a)(5) of the Law when it changes wages. hours, or other terms and conditions of employment without first bargaining to resolution or impasse with the employees' exclusive bargaining representative. School Comm. of Newton v. Labor Relations Commission, 388 Mass. 557, 572 (1983); Commonwealth of Massachusetts, 30 MLC 63, 64, SUP-4784 (October 9, 2003). The duty to bargain extends to both conditions of employment established through past practice and to conditions of employment established through a collective bargaining agreement. Commonwealth of Massachusetts, 27 MLC 1, 5, SUP-4304 (June 30, 2000). To establish a unilateral change violation, a charging party must show that: (1) the employer altered an existing practice or instituted a new one; (2) the change affected employee wages, hours, or working conditions and thus affected a mandatory subject of bargaining; and (3) the change was implemented without prior notice and an opportunity to bargain to resolution or impasse. Bristol County Sheriff's Department, 31 MLC 6, 18, MUP-2872 (July 15, 2004) (citing City of Boston, 26 MLC 177, 181, MUP-1431 (March 23, 2000)). To determine whether a practice exists, the Commonwealth Employment Relations Board (CERB) analyzes the combination of facts upon which the alleged practice is predicated, including whether the practice has occurred with regularity over a sufficient period of time so that it is reasonable to expect that the practice will continue. Commonwealth of Massachusetts, 23 MLC 171, 172, SUP-3586 (January 30, 1997). A past practice is unequivocal, has existed substantially unvaried for a reasonable period of time, and is

1 known and accepted by both parties. <u>City of Newton</u>, 32 MLC 37,49, MUP-2849 (June

2 29, 2005).

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- 3 Town's Hiring of Wright at Step 3
- 4 On March 15, 2021, the Town hired Wright at Step 3. This was the first time that
- 5 the Town offered an applicant for hire a bargaining unit position above Step 1.
- 6 Regardless, the change does not affect a mandatory subject of bargaining.

In <u>Boston School Committee</u>, 3 MLC 1603, 1606-1607, MUP-2503, MUP-2528, MUP-2541 (April 15, 1977), the CERB determined that a residency rule, which did not establish a prerequisite for hire or promotion, established a condition of continued employment and therefore constituted a mandatory subject of bargaining. In dicta, the CERB distinguished between a condition of hire and a condition of continued employment. Noting that Section 5 of the Law gives the exclusive representative "the right to act for and negotiate agreements covering all employees in the unit," the CERB stated that the exclusive representative does not have the right to bargain on behalf of applicants who are not "employees in the unit." <u>Id.</u> at 1608. 10 <u>See also, City of Springfield</u>, 41 MLC 9, 14, MUP-09-5623 (H.O. July 18, 2014) (City's reduction of hours for position to eliminate certain benefits did not constitute direct dealing as is pertained to certain applicants for hire, who were not employees in the bargaining unit at the time they received offers of

¹⁰The CERB noted that in limited situations, such as one involving a hiring hall, a condition of hire might constitute a mandatory subject of bargaining. <u>Id.</u> at 1609. That situation is not here present.

¹¹Although the CERB reversed this decision on appeal, this portion of the hearing officer's decision was not under review. <u>City of Springfield</u>, 41 MLC 342, 345, MUP-09-5623 (May 29, 2015).

The Union's reliance on Melrose School Committee, 3 MLC 1299, MUP-2323 (December 7, 1976), is misplaced. That case involved a duty to bargain over initial salaries for newly created bargaining unit positions. Specifically, Melrose involved a failure to bargain over stipends for newly created extracurricular positions that bargaining unit members were eligible to fill. That case did not involve applicants for hire into the bargaining unit. Similarly, Lawrence School Committee, 3 MLC 1304, MUP-2287, 2329 (December 7, 1976), also does not support the Union's position. That case involved the consolidation of two positions into one and the placement of the new position on the salary schedule; direct dealing regarding a change to a pay period of employees in the bargaining unit; and a unilateral change to extra compensation for summer employment. Lawrence did not address the issue here, which is applicants for hire into the bargaining unit.

Because Wright was an applicant for hire and not a member of the bargaining unit when the Town offered him the position at Step 3 instead of Step 1, the Town's action is not a change affecting a mandatory subject of bargaining. Accordingly, the Town did not violate the Law by hiring Wright at Step 3, and I therefore dismiss this count of the Complaint.

Town's Promotion of Miller

I reach a different conclusion regarding Miller's promotion in March 2021. The CERB has long held that conditions or standards of promotion are generally a mandatory subject of bargaining. <u>Town of Danvers</u>, 3 MLC 1559, 1574-1576, MUP-2292, 2299 (April 6, 1977); <u>Boston School Committee</u> at 1610; <u>Town of Arlington</u>, 42 MLC 97, 100, MUP-14-3750 (September 30, 2015).

HO Decision (cont'd)

Here, the evidence establishes that the parties had a practice of promoting bargaining unit members to the lowest step on the pay scale that would result in a pay increase, even if that increase was only \$.04/hour, as occurred with Ben Gilbert. Further, the Town acknowledged this practice by denying the employees' requests for additional steps on the grounds that the "contract" prohibited a higher placement. Although promotions occur infrequently, the Town followed the same practice every time it promoted a member of the unit, until it promoted Miller. A condition of employment may be found despite sporadic or infrequent activity where a consistent practice that applies to rare circumstances is followed each time that the circumstances preceding the practice recurs. City of Boston, 41 MLC 119, MUP-13-3371 et al. (November 7, 2014).

Accordingly, the Town changed a practice that affected a mandatory subject of bargaining when it promoted Miller to Step 2 instead of Step 1. The Town's arguments that Miller was more qualified than the other employees it promoted or that hiring was uniquely difficult at the time do not change this fact. The Town took this action without giving the Union prior notice and an opportunity to bargain to resolution or impasse.

16 CONCLUSION

The Town did not violate the Law by hiring Wright at Step 3 of the pay scale because he was not a member of the bargaining unit at the time that the Town placed him at Step 3. The Town violated the Law by promoting Miller to Step 2 instead of Step 1 without giving the Union prior notice and an opportunity to bargain to resolution or impasse.

22 <u>REMEDY</u>

The CERB's goal in fashioning appropriate remedies is to place the charging party in the position it would have been in but for the unfair labor practice. Natick School Committee, 11 MLC 1387, 1400, MUP-5157 (February 1, 1985). Thus, the traditional remedy for violating the duty to bargain in good faith is to restore the status quo ante and to order it maintained until the bargaining obligation has been fulfilled. Id. In cases where the employer has, however, granted an economic benefit to its employees, the CERB declines to order individual employees to return the benefit. Millis School Committee, 23 MLC 99, 100, MUP-9038 (October 8, 1996). The CERB seeks to avoid remedies that would be onerous, unjust, or that would drive a wedge between a union and the employees it represents. City of Boston, 9 MLC 1664, 1669, MUP-4926 (February 18, 1983).

Here, as the Union acknowledges, an order to restore the status quo ante pending bargaining would unjustly penalize Miller. The Union instead argues that the members of the bargaining unit who received promotions should receive an extra step to make them whole. I decline to order the Union's suggested remedy because the members of the bargaining unit who received a promotion have not lost any wages.

17 ORDER

WHEREFORE, based upon the foregoing, IT IS HEREBY ORDERED that the Employer shall:

- 1. Cease and desist from:
 - a. Failing to bargain in good faith with the Union about placement of bargaining unit members on the pay scale upon promotion.
 - b. In any like or related manner, interfering with, restraining, or coercing employees in the exercise of their rights guaranteed under the Law.

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- 2. Take the following affirmative action that will effectuate the purpose of the Law:
 - a. Upon demand, bargain with the Union to resolution or impasse over the placement of bargaining unit members on the pay scale upon promotion.
 - b. Post immediately in all conspicuous places where members of the Union's bargaining unit usually congregate, or where notices are usually posted, including electronically if the Town customarily communicates with these members via intranet or email, and display for a period of thirty (30) days thereafter, signed copies of the attached Notice to Employees.
 - c. Notify the DLR in writing of steps taken to comply with this Order within ten (10) days of receipt.

SO ORDERED.

COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF LABOR RELATIONS

JAMES SUNKENBERG, ESQ. HEARING OFFICER

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APPEAL RIGHTS

The parties are advised of their right, pursuant to M.G.L. c.150E, Section 11 and 456 CMR 13.19, to request a review of this decision by the Commonwealth Employment Relations Board by filing a Notice of Appeal with the Department of Labor Relations not later than ten days after receiving notice of this decision. If a Notice of Appeal is not filed within ten days, this decision shall become final and binding on the parties.



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NOTICE TO EMPLOYEES

POSTED BY ORDER OF A HEARING OFFICER OF THE MASSACHUSETTS DEPARTMENT OF LABOR RELATIONS AN AGENCY OF THE COMMONWEALTH OF MASSACHUSETTS

A hearing officer of the Massachusetts Department of Labor Relations (DLR) has held that the Town of Harvard (Town) violated Section 10(a)(5), and, derivatively, Section 10(a)(1) of Massachusetts General Laws, Chapter 150E (the Law) by changing bargaining unit member placement on the pay scale upon promotion without giving AFSCME, Council 93, Local 1703 (Union) prior notice and an opportunity to bargain to resolution or impasse over.

Section 2 of the Law gives public employees the right to engage in self-organization; to form, join or assist any union; to bargain collectively through representatives of their choosing; to act together for the purpose of collective bargaining or other mutual aid or protection; and to refrain from all the above.

WE WILL NOT fail to bargain in good faith with the Union by changing bargaining unit member placement on the pay scale upon promotion without first giving the Union prior notice and an opportunity to bargain to resolution or impasse.

WE WILL NOT interfere, restrain or coerce any employees in the exercise of their rights guaranteed under Section 2 of the Law.

WE WILL, upon demand, bargain with the Union to resolution or impasse over placement on the pay scale upon promotion.

For the Town	Date	

THIS IS AN OFFICIAL NOTICE AND MUST NOT BE DEFACED OR REMOVED

This notice must remain posted for 30 consecutive days from the date of posting and must not be altered, defaced, or covered by any other material. Any questions concerning this notice or compliance with its provisions may be directed to the Department of Labor Relations, Lafayette City Center, 2 Avenue de Lafayette, Boston, MA 02111 (Telephone: (617) 626-7132).