Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 18
Nantucket Loan Amortization
CW-12-09

Initial Loan Amount	4,999,200.00
Principal Forgiveness	-
Net Loan Obligation	4,999,200.00

Loan Origination Fee ($5.50/1000)	27,495.60
Loan Term (in years)	20
Loan Rate	2.00%
Closing Date	1/7/2015
First Interest Payment	7/15/2015
First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		52,213.87	52,213.87	3,916.04	27,495.60	83,625.51	
1/15/2016	202,223.00	49,992.00	252,215.00	3,749.40		255,964.40	339,589.91
7/15/2016		47,969.77	47,969.77	3,597.73		51,567.50	
1/15/2017	206,618.00	47,969.77	254,587.77	3,597.73		258,185.50	309,753.01
7/15/2017		45,903.59	45,903.59	3,442.77		49,346.36	
1/15/2018	211,108.00	45,903.59	257,011.59	3,442.77		260,454.36	309,800.72
7/15/2018		43,792.51	43,792.51	3,284.44		47,076.95	
1/15/2019	215,696.00	43,792.51	259,488.51	3,284.44		262,772.95	309,849.90
7/15/2019		41,635.55	41,635.55	3,122.67		44,758.22	
1/15/2020	220,384.00	41,635.55	262,019.55	3,122.67		265,142.22	309,900.43
7/15/2020		39,431.71	39,431.71	2,957.38		42,389.09	
1/15/2021	225,174.00	39,431.71	264,605.71	2,957.38		267,563.09	309,952.18
7/15/2021		37,179.97	37,179.97	2,788.50		39,968.47	
1/15/2022	230,068.00	37,179.97	267,247.97	2,788.50		270,036.47	310,004.94
7/15/2022		34,879.29	34,879.29	2,615.95		37,495.24	
1/15/2023	235,068.00	34,879.29	269,947.29	2,615.95		272,563.24	310,058.47
7/15/2023		32,528.61	32,528.61	2,439.65		34,968.26	
1/15/2024	240,177.00	32,528.61	272,705.61	2,439.65		275,145.26	310,113.51
7/15/2024		30,126.84	30,126.84	2,259.51		32,386.35	
1/15/2025	245,397.00	30,126.84	275,523.84	2,259.51		277,783.35	310,169.71
7/15/2025		27,672.87	27,672.87	2,075.47		29,748.34	
1/15/2026	250,730.00	27,672.87	278,402.87	2,075.47		280,478.34	310,226.67
7/15/2026		25,165.57	25,165.57	1,887.42		27,052.99	
1/15/2027	256,180.00	25,165.57	281,345.57	1,887.42		283,232.99	310,285.98
7/15/2027		22,603.77	22,603.77	1,695.28		24,299.05	
1/15/2028	261,747.00	22,603.77	284,350.77	1,695.28		286,046.05	310,345.11
7/15/2028		19,986.30	19,986.30	1,498.97		21,485.27	
1/15/2029	267,436.00	19,986.30	287,422.30	1,498.97		288,921.27	310,406.55
7/15/2029		17,311.94	17,311.94	1,298.40		18,610.34	
1/15/2030	273,248.00	17,311.94	290,559.94	1,298.40		291,858.34	310,468.67
7/15/2030		14,579.46	14,579.46	1,093.46		15,672.92	
1/15/2031	279,187.00	14,579.46	293,766.46	1,093.46		294,859.92	310,532.84
7/15/2031		11,787.59	11,787.59	884.07		12,671.66	
1/15/2032	285,255.00	11,787.59	297,042.59	884.07		297,926.66	310,598.32
7/15/2032		8,935.04	8,935.04	670.13		9,605.17	
1/15/2033	291,454.00	8,935.04	300,389.04	670.13		301,059.17	310,664.34
7/15/2033		6,020.50	6,020.50	451.54		6,472.04	
1/15/2034	297,789.00	6,020.50	303,809.50	451.54		304,261.04	310,733.08
7/15/2034		3,042.61	3,042.61	228.20		3,270.81	
1/15/2035	304,261.00	3,042.61	307,303.61	228.20		307,531.81	310,802.61
7/15/2035							
	4,999,200.00	1,123,312.85	6,122,512.85	84,248.46	27,495.60	6,234,256.91	6,234,256.91

Notes:

Massachusetts Clean Water Trust
Series 18
Nantucket Loan Amortization
T5-97-1148-B

Initial Loan Amount	256,000.00	Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	256,000.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2016							
1/15/2017	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2017							
1/15/2018	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2018							
1/15/2019	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2019							
1/15/2020	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2020							
1/15/2021	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2021							
1/15/2022	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2022							
1/15/2023	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2023							
1/15/2024	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2024							
1/15/2025	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2025							
1/15/2026	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2026							
1/15/2027	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2027							
1/15/2028	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2028							
1/15/2029	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2029							
1/15/2030	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2030							
1/15/2031	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2031							
1/15/2032	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2032							
1/15/2033	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2033							
1/15/2034	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2034							
1/15/2035	12,800.00		12,800.00			12,800.00	12,800.00
7/15/2035							
	256,000.00		256,000.00			256,000.00	256,000.00

Notes:

Massachusetts Water Pollution Abatement Trust
Series 17B
Nantucket Loan Amortization
97-1148-A

Initial Loan Amount	478,449.00
Principal Forgiveness	-
Net Loan Obligation	478,449.00

Loan Origination Fee ($5.50/1000)	0.00
Loan Term (in years)	10
Loan Rate	0.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2014							
1/15/2015	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2015							
1/15/2016	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2016							
1/15/2017	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2017							
1/15/2018	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2018							
1/15/2019	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2019							
1/15/2020	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2020							
1/15/2021	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2021							
1/15/2022	47,845.00		47,845.00			47,845.00	47,845.00
7/15/2022							
1/15/2023	47,844.00		47,844.00			47,844.00	47,844.00
7/15/2023							
	478,449.00		478,449.00			478,449.00	478,449.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Nantucket
CW-07-17
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Initial Loan Obligation: **$4,006,000.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$41,617.89	$41,617.89	$3,004.50	26,639.90	$71,262.29
15-Jul-11	164,542.00	40,060.00	204,602.00	3,004.50		207,606.50
15-Jan-12	0.00	38,414.58	38,414.58	2,881.09		41,295.67
15-Jul-12	167,867.00	38,414.58	206,281.58	2,881.09		209,162.67
15-Jan-13	0.00	36,735.91	36,735.91	2,755.19		39,491.10
15-Jul-13	171,258.00	36,735.91	207,993.91	2,755.19		210,749.10
15-Jan-14	0.00	35,023.33	35,023.33	2,626.75		37,650.08
15-Jul-14	174,718.00	35,023.33	209,741.33	2,626.75		212,368.08
15-Jan-15	0.00	33,276.15	33,276.15	2,495.71		35,771.86
15-Jul-15	178,247.00	33,276.15	211,523.15	2,495.71		214,018.86
15-Jan-16	0.00	31,493.68	31,493.68	2,362.03		33,855.71
15-Jul-16	181,848.00	31,493.68	213,341.68	2,362.03		215,703.71
15-Jan-17	0.00	29,675.20	29,675.20	2,225.64		31,900.84
15-Jul-17	185,522.00	29,675.20	215,197.20	2,225.64		217,422.84
15-Jan-18	0.00	27,819.98	27,819.98	2,086.50		29,906.48
15-Jul-18	189,270.00	27,819.98	217,089.98	2,086.50		219,176.48
15-Jan-19	0.00	25,927.28	25,927.28	1,944.55		27,871.83
15-Jul-19	193,093.00	25,927.28	219,020.28	1,944.55		220,964.83
15-Jan-20	0.00	23,996.35	23,996.35	1,799.73		25,796.08
15-Jul-20	196,994.00	23,996.35	220,990.35	1,799.73		222,790.08
15-Jan-21	0.00	22,026.41	22,026.41	1,651.98		23,678.39
15-Jul-21	200,974.00	22,026.41	223,000.41	1,651.98		224,652.39
15-Jan-22	0.00	20,016.67	20,016.67	1,501.25		21,517.92
15-Jul-22	205,034.00	20,016.67	225,050.67	1,501.25		226,551.92
15-Jan-23	0.00	17,966.33	17,966.33	1,347.47		19,313.80
15-Jul-23	209,176.00	17,966.33	227,142.33	1,347.47		228,489.80
15-Jan-24	0.00	15,874.57	15,874.57	1,190.59		17,065.16
15-Jul-24	213,402.00	15,874.57	229,276.57	1,190.59		230,467.16
15-Jan-25	0.00	13,740.55	13,740.55	1,030.54		14,771.09
15-Jul-25	217,713.00	13,740.55	231,453.55	1,030.54		232,484.09
15-Jan-26	0.00	11,563.42	11,563.42	867.26		12,430.68
15-Jul-26	222,111.00	11,563.42	233,674.42	867.26		234,541.68
15-Jan-27	0.00	9,342.31	9,342.31	700.67		10,042.98
15-Jul-27	226,598.00	9,342.31	235,940.31	700.67		236,640.98
15-Jan-28	0.00	7,076.33	7,076.33	530.72		7,607.05
15-Jul-28	231,176.00	7,076.33	238,252.33	530.72		238,783.05
15-Jan-29	0.00	4,764.57	4,764.57	357.34		5,121.91
15-Jul-29	235,846.00	4,764.57	240,610.57	357.34		240,967.91
15-Jan-30	0.00	2,406.11	2,406.11	180.46		2,586.57
15-Jul-30	240,611.00	2,406.11	243,017.11	180.46		243,197.57
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$4,006,000.00	$895,957.35	$4,901,957.35	$67,079.94	$26,639.90	$4,995,677.19

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
ries 5
itle V Loan
Nantucket T5-97-1148

SCHEDULE C

Preliminary Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation: $20,893.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
28-Sep-01									
01-Feb-02	$0.00	$534.61	$534.61	$276.65	$257.96	$534.61	0.00	($0.00)	$0.00
01-Aug-02	1,147.00	537.60	1,684.60	278.20	259.40	537.60	1,147.00	(0.00)	1,147.00
01-Feb-03	0.00	513.78	513.78	262.73	251.05	513.78	0.00	0.00	0.00
01-Aug-03	1,163.00	513.78	1,676.78	262.73	251.05	513.78	1,163.00	0.00	1,163.00
01-Feb-04	0.00	489.08	489.08	247.25	241.83	489.08	0.00	(0.00)	0.00
01-Aug-04	1,163.00	489.08	1,652.08	247.25	241.83	489.08	1,163.00	(0.00)	1,163.00
01-Feb-05	0.00	463.66	463.66	231.78	231.88	463.66	0.00	(0.00)	(0.00)
01-Aug-05	1,163.00	463.66	1,626.66	231.78	231.88	463.66	1,163.00	(0.00)	1,163.00
01-Feb-06	0.00	437.51	437.51	216.30	221.21	437.51	0.00	0.00	0.00
01-Aug-06	1,163.00	437.51	1,600.51	216.30	221.21	437.51	1,163.00	0.00	1,163.00
01-Feb-07	0.00	407.00	407.00	200.83	206.18	407.00	0.00	(0.00)	(0.00)
01-Aug-07	1,163.00	407.00	1,570.00	200.83	206.18	407.00	1,163.00	(0.00)	1,163.00
01-Feb-08	0.00	376.50	376.50	185.35	191.14	376.50	0.00	(0.00)	0.00
01-Aug-08	1,163.00	376.50	1,539.50	185.35	191.14	376.50	1,163.00	(0.00)	1,163.00
01-Feb-09	0.00	348.60	348.60	169.88	178.73	348.60	0.00	(0.00)	(0.00)
1-Aug-09	1,163.00	348.60	1,511.60	169.88	178.73	348.60	1,163.00	(0.00)	1,163.00
01-Feb-10	0.00	318.10	318.10	154.40	163.69	318.10	0.00	(0.00)	0.00
01-Aug-10	1,173.00	318.10	1,491.10	154.40	163.69	318.10	1,173.00	(0.00)	1,173.00
01-Feb-11	0.00	288.85	288.85	138.82	150.02	288.85	0.00	(0.00)	(0.00)
01-Aug-11	1,173.00	288.85	1,461.85	138.82	150.02	288.85	1,173.00	(0.00)	1,173.00
01-Feb-12	0.00	257.40	257.40	123.24	134.16	257.40	0.00	(0.00)	0.00
01-Aug-12	1,173.00	257.40	1,430.40	123.24	134.16	257.40	1,173.00	(0.00)	1,173.00
01-Feb-13	0.00	225.23	225.23	107.66	117.56	225.23	0.00	(0.00)	0.00
01-Aug-13	1,173.00	225.23	1,398.23	107.66	117.56	225.23	1,173.00	(0.00)	1,173.00
01-Feb-14	0.00	193.05	193.05	92.08	100.97	193.05	0.00	(0.00)	(0.00)
01-Aug-14	1,173.00	193.05	1,366.05	92.08	100.97	193.05	1,173.00	(0.00)	1,173.00
01-Feb-15	0.00	160.88	160.88	76.51	84.37	160.88	0.00	(0.00)	0.00
01-Aug-15	1,148.00	160.88	1,308.88	76.51	84.37	160.88	1,148.00	(0.00)	1,148.00
01-Feb-16	0.00	130.71	130.71	61.20	69.51	130.71	0.00	(0.00)	(0.00)
01-Aug-16	1,148.00	130.71	1,278.71	61.20	69.51	130.71	1,148.00	(0.00)	1,148.00
01-Feb-17	0.00	97.67	97.67	45.90	51.77	97.67	0.00	(0.00)	0.00
01-Aug-17	1,148.00	97.67	1,245.67	45.90	51.77	97.67	1,148.00	(0.00)	1,148.00
01-Feb-18	0.00	64.64	64.64	30.60	34.04	64.64	0.00	(0.00)	0.00
01-Aug-18	1,148.00	64.64	1,212.64	30.60	34.04	64.64	1,148.00	(0.00)	1,148.00
01-Feb-19	0.00	31.60	31.60	15.30	16.30	31.60	0.00	(0.00)	(0.00)
01-Aug-19	1,148.00	31.60	1,179.60	15.30	16.30	31.60	1,148.00	(0.00)	1,148.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$20,893.00	$10,680.71	$31,573.71	$5,274.53	$5,406.18	$10,680.71	$20,893.00	($0.00)	$20,893.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Nantucket
98-145
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	208,754.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	4,865.98	4,865.98	2,743.18	0.00	2,743.18	0.00	2,122.79	2,122.79
01-Aug-05	9,972.00	5,275.47	15,247.47	2,743.18	4,707.08	7,450.26	7,797.21	0.00	7,797.21
01-Feb-06	0.00	5,168.59	5,168.59	2,612.14	126.36	2,738.51	0.00	2,430.09	2,430.09
01-Aug-06	10,213.00	5,171.21	15,384.21	2,612.14	4,782.02	7,394.16	7,990.05	0.00	7,990.05
01-Feb-07	0.00	5,083.60	5,083.60	2,477.94	196.64	2,674.58	0.00	2,409.02	2,409.02
01-Aug-07	10,466.00	4,596.13	15,062.13	2,477.94	4,708.33	7,186.26	7,875.86	0.00	7,875.86
01-Feb-08	0.00	5,013.96	5,013.96	2,340.41	196.64	2,537.05	0.00	2,476.91	2,476.91
01-Aug-08	10,725.00	4,394.53	15,119.53	2,340.41	4,817.80	7,158.21	7,961.32	0.00	7,961.32
01-Feb-09	0.00	4,924.35	4,924.35	2,199.47	196.64	2,396.11	0.00	2,528.24	2,528.24
01-Aug-09	11,026.00	3,665.54	14,691.54	2,199.47	4,789.20	6,988.67	7,702.86	0.00	7,702.86
01-Feb-10	0.00	5,038.58	5,038.58	2,054.58	196.64	2,251.22	0.00	2,787.36	2,787.36
01-Aug-10	11,352.00	3,299.01	14,651.01	2,054.58	4,808.34	6,862.93	7,788.08	0.00	7,788.08
01-Feb-11	0.00	4,855.97	4,855.97	1,905.41	196.64	2,102.05	0.00	2,753.92	2,753.92
01-Aug-11	10,000.00	3,079.13	13,079.13	1,905.41	4,781.39	6,686.80	6,392.33	0.00	6,392.33
01-Feb-12	0.00	4,461.45	4,461.45	1,774.00	196.64	1,970.64	0.00	2,490.80	2,490.80
01-Aug-12	15,000.00	2,338.86	17,338.86	1,774.00	4,473.96	6,247.96	11,090.90	0.00	11,090.90
01-Feb-13	0.00	3,949.36	3,949.36	1,576.89	196.64	1,773.53	0.00	2,175.83	2,175.83
01-Aug-13	15,000.00	2,390.47	17,390.47	1,576.89	4,658.71	6,235.60	11,154.87	0.00	11,154.87
01-Feb-14	0.00	3,470.38	3,470.38	1,379.78	196.64	1,576.42	0.00	1,893.96	1,893.96
01-Aug-14	15,000.00	2,131.54	17,131.54	1,379.78	4,667.21	6,046.98	11,084.55	0.00	11,084.55
01-Feb-15	0.00	2,902.55	2,902.55	1,182.67	196.64	1,379.31	0.00	1,523.25	1,523.25
01-Aug-15	15,000.00	1,870.40	16,870.40	1,182.67	4,662.05	5,844.72	11,025.68	0.00	11,025.68
01-Feb-16	0.00	2,309.64	2,309.64	985.56	196.64	1,182.20	0.00	1,127.44	1,127.44
01-Aug-16	15,000.00	1,632.30	16,632.30	985.56	4,691.82	5,677.37	10,954.92	0.00	10,954.92
01-Feb-17	0.00	1,763.52	1,763.52	788.45	196.64	985.09	0.00	778.43	778.43
01-Aug-17	15,000.00	1,361.86	16,361.86	788.45	4,701.41	5,489.85	10,872.01	0.00	10,872.01
01-Feb-18	0.00	1,205.93	1,205.93	591.33	194.92	786.25	0.00	419.68	419.68
01-Aug-18	15,000.00	1,096.89	16,096.89	591.33	4,779.86	5,371.19	10,725.70	0.00	10,725.70
01-Feb-19	0.00	725.99	725.99	394.22	165.89	560.11	0.00	165.88	165.88
01-Aug-19	15,000.00	787.50	15,787.50	394.22	4,860.02	5,254.24	10,533.26	0.00	10,533.26
01-Feb-20	0.00	345.92	345.92	197.11	148.81	345.92	0.00	0.00	0.00
01-Aug-20	15,000.00	393.75	15,393.75	197.11	4,836.10	5,033.21	10,360.54	0.00	10,360.54
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	208,754.00	99,570.35	308,324.35	50,406.29	78,524.28	128,930.57	151,310.17	28,083.61	179,393.78

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 6

Nantucket
98-145

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.256300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
08-Nov-00								
01-Feb-01	$246,487.00	$2,959.17	$1,493.55	$196.64	$1,268.98	$85.24	$1,354.22	$1,354.22
01-Aug-01	246,487.00	15,522.48	3,239.02	4,836.10	7,447.36	184.87	7,632.23	–
01-Feb-02	237,382.00	6,201.24	3,119.38	196.64	2,885.22	178.04	3,063.26	10,695.49
01-Aug-02	237,382.00	15,521.24	3,119.38	4,836.10	7,565.76	178.04	7,743.80	–
01-Feb-03	228,062.00	5,979.89	2,996.91	196.64	2,786.34	171.05	2,957.39	10,701.19
01-Aug-03	228,062.00	15,524.89	2,996.91	4,836.10	7,691.88	171.05	7,862.93	–
01-Feb-04	218,517.00	5,753.19	2,871.48	196.64	2,685.07	163.89	2,848.96	10,711.89
01-Aug-04	218,517.00	15,516.19	2,871.48	4,836.10	7,808.61	163.89	7,972.50	–
01-Feb-05	208,754.00	5,533.52	2,743.18	196.64	2,593.70	156.57	2,750.27	10,722.77
01-Aug-05	208,754.00	15,505.52	2,743.18	4,836.10	7,926.24	156.57	8,082.81	–
01-Feb-06	198,782.00	5,309.15	2,612.14	196.64	2,500.37	149.09	2,649.46	10,732.27
01-Aug-06	198,782.00	15,522.15	2,612.14	4,836.10	8,073.91	149.09	8,223.00	–
01-Feb-07	188,569.00	5,053.83	2,477.94	196.64	2,379.25	141.43	2,520.68	10,743.68
01-Aug-07	188,569.00	15,519.83	2,477.94	4,836.10	8,205.79	141.43	8,347.22	–
01-Feb-08	178,103.00	4,811.80	2,340.41	196.64	2,274.75	133.58	2,408.33	10,755.55
01-Aug-08	178,103.00	15,536.80	2,340.41	4,836.10	8,360.29	133.58	8,493.87	–
01-Feb-09	167,378.00	4,543.68	2,199.47	196.64	2,147.57	125.53	2,273.10	10,766.97
01-Aug-09	167,378.00	15,569.68	2,199.47	4,836.10	8,534.11	125.53	8,659.64	–
01-Feb-10	156,352.00	4,254.24	2,054.58	196.64	2,003.02	117.26	2,120.28	10,779.92
01-Aug-10	156,352.00	15,606.24	2,054.58	4,836.10	8,715.56	117.26	8,832.82	–
01-Feb-11	145,000.00	3,956.25	1,905.41	196.64	1,854.20	108.75	1,962.95	10,795.77
01-Aug-11	145,000.00	13,956.25	1,905.41	4,836.10	7,214.74	108.75	7,323.49	–
01-Feb-12	135,000.00	3,693.75	1,774.00	196.64	1,723.11	101.25	1,824.36	9,147.85
01-Aug-12	135,000.00	18,693.75	1,774.00	4,836.10	12,083.65	101.25	12,184.90	–
01-Feb-13	120,000.00	3,318.75	1,576.89	196.64	1,545.22	90.00	1,635.22	13,820.12
01-Aug-13	120,000.00	18,318.75	1,576.89	4,836.10	11,905.76	90.00	11,995.76	–
01-Feb-14	105,000.00	2,896.88	1,379.78	196.64	1,320.46	78.75	1,399.21	13,394.97
01-Aug-14	105,000.00	17,896.88	1,379.78	4,836.10	11,681.00	78.75	11,759.75	–
01-Feb-15	90,000.00	2,475.00	1,182.67	196.64	1,095.69	67.50	1,163.19	12,922.94
01-Aug-15	90,000.00	17,475.00	1,182.67	4,836.10	11,456.23	67.50	11,523.73	–
01-Feb-16	75,000.00	2,053.13	985.56	196.64	870.93	56.25	927.18	12,450.91
01-Aug-16	75,000.00	17,053.13	985.56	4,836.10	11,231.47	56.25	11,287.72	–
01-Feb-17	60,000.00	1,631.25	788.45	196.64	646.16	45.00	691.16	11,978.88
01-Aug-17	60,000.00	16,631.25	788.45	4,836.10	11,006.70	45.00	11,051.70	–
01-Feb-18	45,000.00	1,209.38	591.33	196.64	421.41	33.75	455.16	11,506.86
01-Aug-18	45,000.00	16,209.38	591.33	4,836.10	10,781.95	33.75	10,815.70	–
01-Feb-19	30,000.00	787.50	394.22	196.64	196.64	22.50	219.14	11,034.84
01-Aug-19	30,000.00	15,787.50	394.22	4,836.10	10,557.18	22.50	10,579.68	–
01-Feb-20	15,000.00	393.75	197.11	196.64	0.00	11.25	11.25	10,590.93
01-Aug-20	15,000.00	15,393.75	197.11	4,836.10	10,360.54	11.25	10,371.79	–
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,371.79
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
		$395,576.01	$73,114.39	$100,654.80	$221,806.82	$4,172.99	$225,979.81	$225,979.81

Average Annual Net Debt Service:	$11,241.79

Max:	13,820.12
Min:	9,147.85
Span:	4,672.27

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Nantucket
98-143
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	849,513.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	19,750.29	19,750.29	11,163.24	0.00	11,163.24	0.00	8,587.05	8,587.05
01-Aug-05	43,061.00	21,446.09	64,507.09	11,163.24	19,315.81	30,479.05	34,028.04	0.00	34,028.04
01-Feb-06	0.00	20,942.92	20,942.92	10,597.38	573.53	11,170.92	0.00	9,772.00	9,772.00
01-Aug-06	44,053.00	20,953.31	65,006.31	10,597.38	19,612.86	30,210.24	34,796.07	0.00	34,796.07
01-Feb-07	0.00	20,516.72	20,516.72	10,018.49	852.10	10,870.59	0.00	9,646.12	9,646.12
01-Aug-07	45,095.00	18,584.51	63,679.51	10,018.49	19,320.77	29,339.27	34,340.24	0.00	34,340.24
01-Feb-08	0.00	20,157.19	20,157.19	9,425.91	852.10	10,278.01	0.00	9,879.18	9,879.18
01-Aug-08	46,163.00	17,701.95	63,864.95	9,425.91	19,754.69	29,180.60	34,684.35	0.00	34,684.35
01-Feb-09	0.00	19,710.70	19,710.70	8,819.30	852.10	9,671.40	0.00	10,039.30	10,039.30
01-Aug-09	47,404.00	14,721.11	62,125.11	8,819.30	19,641.33	28,460.63	33,664.48	0.00	33,664.48
01-Feb-10	0.00	20,066.39	20,066.39	8,196.37	852.10	9,048.47	0.00	11,017.92	11,017.92
01-Aug-10	48,737.00	13,171.18	61,908.18	8,196.37	19,717.21	27,913.58	33,994.60	0.00	33,994.60
01-Feb-11	0.00	19,244.37	19,244.37	7,555.93	852.10	8,408.03	0.00	10,836.34	10,836.34
01-Aug-11	50,000.00	11,727.31	61,727.31	7,555.93	19,580.79	27,136.72	34,590.58	0.00	34,590.58
01-Feb-12	0.00	17,823.58	17,823.58	6,898.89	852.10	7,750.99	0.00	10,072.59	10,072.59
01-Aug-12	50,000.00	9,561.35	59,561.35	6,898.89	18,543.12	25,442.01	34,119.34	0.00	34,119.34
01-Feb-13	0.00	15,351.68	15,351.68	6,241.86	852.10	7,093.96	0.00	8,257.73	8,257.73
01-Aug-13	55,000.00	9,629.59	64,629.59	6,241.86	19,161.06	25,402.92	39,226.67	0.00	39,226.67
01-Feb-14	0.00	13,722.46	13,722.46	5,519.12	852.10	6,371.22	0.00	7,351.24	7,351.24
01-Aug-14	55,000.00	8,691.79	63,691.79	5,519.12	19,192.35	24,711.46	38,980.33	0.00	38,980.33
01-Feb-15	0.00	11,629.08	11,629.08	4,796.37	852.10	5,648.47	0.00	5,980.60	5,980.60
01-Aug-15	55,000.00	7,772.50	62,772.50	4,796.37	19,232.17	24,028.54	38,743.96	0.00	38,743.96
01-Feb-16	0.00	9,534.25	9,534.25	4,073.63	852.10	4,925.73	0.00	4,608.52	4,608.52
01-Aug-16	60,000.00	6,779.41	66,779.41	4,073.63	19,245.90	23,319.53	43,459.88	0.00	43,459.88
01-Feb-17	0.00	7,320.42	7,320.42	3,285.19	852.10	4,137.29	0.00	3,183.14	3,183.14
01-Aug-17	60,000.00	5,705.61	65,705.61	3,285.19	19,286.29	22,571.47	43,134.14	0.00	43,134.14
01-Feb-18	0.00	5,085.47	5,085.47	2,496.74	844.84	3,341.58	0.00	1,743.89	1,743.89
01-Aug-18	60,000.00	4,648.22	64,648.22	2,496.74	19,601.34	22,098.08	42,550.14	0.00	42,550.14
01-Feb-19	0.00	3,145.96	3,145.96	1,708.30	718.83	2,427.13	0.00	718.83	718.83
01-Aug-19	65,000.00	3,412.50	68,412.50	1,708.30	19,930.86	21,639.16	46,773.34	0.00	46,773.34
01-Feb-20	0.00	1,498.98	1,498.98	854.15	644.83	1,498.98	0.00	0.00	0.00
01-Aug-20	65,000.00	1,706.25	66,706.25	854.15	19,827.23	20,681.38	46,024.87	0.00	46,024.87
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	849,513.00	401,713.16	1,251,226.16	203,301.75	323,118.91	526,420.66	613,111.03	111,694.46	724,805.49

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 6

Nantucket
98-143

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.256300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
08-Nov-00								
01-Feb-01	$1,012,863.00	$12,125.26	$6,137.29	$852.10	$5,135.87	$350.28	$5,486.15	$5,486.15
01-Aug-01	1,012,863.00	65,779.74	13,309.78	19,827.23	32,642.73	759.65	33,402.38	–
01-Feb-02	973,379.00	25,358.00	12,790.93	852.10	11,714.97	730.03	12,445.00	45,847.38
01-Aug-02	973,379.00	65,728.00	12,790.93	19,827.23	33,109.84	730.03	33,839.87	–
01-Feb-03	933,009.00	24,399.21	12,260.44	852.10	11,286.67	699.76	11,986.43	45,826.30
01-Aug-03	933,009.00	65,698.21	12,260.44	19,827.23	33,610.54	699.76	34,310.30	–
01-Feb-04	891,710.00	23,418.36	11,717.74	852.10	10,848.52	668.78	11,517.30	45,827.60
01-Aug-04	891,710.00	65,615.36	11,717.74	19,827.23	34,070.39	668.78	34,739.17	–
01-Feb-05	849,513.00	22,468.92	11,163.24	852.10	10,453.58	637.13	11,090.71	45,829.88
01-Aug-05	849,513.00	65,529.92	11,163.24	19,827.23	34,539.45	637.13	35,176.58	–
01-Feb-06	806,452.00	21,500.05	10,597.38	852.10	10,050.57	604.84	10,655.41	45,831.99
01-Aug-06	806,452.00	65,553.05	10,597.38	19,827.23	35,128.44	604.84	35,733.28	–
01-Feb-07	762,399.00	20,398.72	10,018.49	852.10	9,528.13	571.80	10,099.93	45,833.21
01-Aug-07	762,399.00	65,493.72	10,018.49	19,827.23	35,648.00	571.80	36,219.80	–
01-Feb-08	717,304.00	19,355.90	9,425.91	852.10	9,077.89	537.98	9,615.87	45,835.67
01-Aug-08	717,304.00	65,518.90	9,425.91	19,827.23	36,265.76	537.98	36,803.74	–
01-Feb-09	671,141.00	18,201.83	8,819.30	852.10	8,530.43	503.36	9,033.79	45,837.53
01-Aug-09	671,141.00	65,605.83	8,819.30	19,827.23	36,959.30	503.36	37,462.66	–
01-Feb-10	623,737.00	16,957.47	8,196.37	852.10	7,909.00	467.80	8,376.80	45,839.46
01-Aug-10	623,737.00	65,694.47	8,196.37	19,827.23	37,670.87	467.80	38,138.67	–
01-Feb-11	575,000.00	15,678.13	7,555.93	852.10	7,270.10	431.25	7,701.35	45,840.02
01-Aug-11	575,000.00	65,678.13	7,555.93	19,827.23	38,294.97	431.25	38,726.22	–
01-Feb-12	525,000.00	14,365.63	6,898.89	852.10	6,614.64	393.75	7,008.39	45,734.61
01-Aug-12	525,000.00	64,365.63	6,898.89	19,827.23	37,639.51	393.75	38,033.26	–
01-Feb-13	475,000.00	13,115.63	6,241.86	852.10	6,021.67	356.25	6,377.92	44,411.18
01-Aug-13	475,000.00	68,115.63	6,241.86	19,827.23	42,046.54	356.25	42,402.79	–
01-Feb-14	420,000.00	11,568.75	5,519.12	852.10	5,197.53	315.00	5,512.53	47,915.32
01-Aug-14	420,000.00	66,568.75	5,519.12	19,827.23	41,222.40	315.00	41,537.40	–
01-Feb-15	365,000.00	10,021.88	4,796.37	852.10	4,373.41	273.75	4,647.16	46,184.56
01-Aug-15	365,000.00	65,021.88	4,796.37	19,827.23	40,398.28	273.75	40,672.03	–
01-Feb-16	310,000.00	8,475.00	4,073.63	852.10	3,549.27	232.50	3,781.77	44,453.80
01-Aug-16	310,000.00	68,475.00	4,073.63	19,827.23	44,574.14	232.50	44,806.64	–
01-Feb-17	250,000.00	6,787.50	3,285.19	852.10	2,650.21	187.50	2,837.71	47,644.35
01-Aug-17	250,000.00	66,787.50	3,285.19	19,827.23	43,675.08	187.50	43,862.58	–
01-Feb-18	190,000.00	5,100.00	2,496.74	852.10	1,751.16	142.50	1,893.66	45,756.24
01-Aug-18	190,000.00	65,100.00	2,496.74	19,827.23	42,776.03	142.50	42,918.53	–
01-Feb-19	130,000.00	3,412.50	1,708.30	852.10	852.10	97.50	949.60	43,868.13
01-Aug-19	130,000.00	68,412.50	1,708.30	19,827.23	46,876.97	97.50	46,974.47	–
01-Feb-20	65,000.00	1,706.25	854.15	852.10	0.00	48.75	48.75	47,023.22
01-Aug-20	65,000.00	66,706.25	854.15	19,827.23	46,024.87	48.75	46,073.62	–
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46,073.62
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
		$1,615,863.46	$296,287.03	$413,586.60	$905,989.83	$16,910.39	$922,900.22	$922,900.22

Average Annual Net Debt Service:	$45,918.11

Max:	47,915.32
Min:	43,868.13
Span:	4,047.19

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Nantucket
98-144
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	189,405.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	4,399.34	4,399.34	2,488.92	0.00	2,488.92	0.00	1,910.41	1,910.41
01-Aug-05	9,294.00	4,787.49	14,081.49	2,488.92	4,272.19	6,761.12	7,320.38	0.00	7,320.38
01-Feb-06	0.00	4,684.08	4,684.08	2,366.79	133.41	2,500.20	0.00	2,183.88	2,183.88
01-Aug-06	9,517.00	4,686.44	14,203.44	2,366.79	4,339.62	6,706.41	7,497.03	0.00	7,497.03
01-Feb-07	0.00	4,599.41	4,599.41	2,241.73	196.64	2,438.37	0.00	2,161.04	2,161.04
01-Aug-07	9,752.00	4,160.82	13,912.82	2,241.73	4,273.32	6,515.05	7,397.77	0.00	7,397.77
01-Feb-08	0.00	4,529.00	4,529.00	2,113.58	196.64	2,310.22	0.00	2,218.77	2,218.77
01-Aug-08	9,993.00	3,971.67	13,964.67	2,113.58	4,371.81	6,485.40	7,479.28	0.00	7,479.28
01-Feb-09	0.00	4,439.79	4,439.79	1,982.27	196.64	2,178.91	0.00	2,260.88	2,260.88
01-Aug-09	10,272.00	3,307.19	13,579.19	1,982.27	4,346.08	6,328.35	7,250.84	0.00	7,250.84
01-Feb-10	0.00	4,533.36	4,533.36	1,847.29	196.64	2,043.93	0.00	2,489.43	2,489.43
01-Aug-10	10,577.00	2,968.18	13,545.18	1,847.29	4,363.31	6,210.59	7,334.59	0.00	7,334.59
01-Feb-11	0.00	4,359.52	4,359.52	1,708.30	196.64	1,904.94	0.00	2,454.58	2,454.58
01-Aug-11	10,000.00	2,714.94	12,714.94	1,708.30	4,336.19	6,044.49	6,670.45	0.00	6,670.45
01-Feb-12	0.00	4,018.38	4,018.38	1,576.89	196.64	1,773.53	0.00	2,244.85	2,244.85
01-Aug-12	10,000.00	2,268.77	12,268.77	1,576.89	4,115.99	5,692.88	6,575.89	0.00	6,575.89
01-Feb-13	0.00	3,511.65	3,511.65	1,445.48	196.64	1,642.12	0.00	1,869.52	1,869.52
01-Aug-13	10,000.00	2,347.01	12,347.01	1,445.48	4,256.33	5,701.81	6,645.20	0.00	6,645.20
01-Feb-14	0.00	3,182.84	3,182.84	1,314.08	196.64	1,510.72	0.00	1,672.12	1,672.12
01-Aug-14	10,000.00	2,184.51	12,184.51	1,314.08	4,262.11	5,576.19	6,608.33	0.00	6,608.33
01-Feb-15	0.00	2,794.40	2,794.40	1,182.67	196.64	1,379.31	0.00	1,415.09	1,415.09
01-Aug-15	15,000.00	1,870.40	16,870.40	1,182.67	4,214.23	5,396.90	11,473.50	0.00	11,473.50
01-Feb-16	0.00	2,309.64	2,309.64	985.56	196.64	1,182.20	0.00	1,127.44	1,127.44
01-Aug-16	15,000.00	1,632.30	16,632.30	985.56	4,244.00	5,229.55	11,402.74	0.00	11,402.74
01-Feb-17	0.00	1,763.52	1,763.52	788.45	196.64	985.09	0.00	778.43	778.43
01-Aug-17	15,000.00	1,361.86	16,361.86	788.45	4,253.59	5,042.03	11,319.83	0.00	11,319.83
01-Feb-18	0.00	1,205.93	1,205.93	591.33	194.92	786.25	0.00	419.68	419.68
01-Aug-18	15,000.00	1,096.89	16,096.89	591.33	4,332.04	4,923.37	11,173.52	0.00	11,173.52
01-Feb-19	0.00	725.99	725.99	394.22	165.89	560.11	0.00	165.88	165.88
01-Aug-19	15,000.00	787.50	15,787.50	394.22	4,412.20	4,806.42	10,981.08	0.00	10,981.08
01-Feb-20	0.00	345.92	345.92	197.11	148.81	345.92	0.00	0.00	0.00
01-Aug-20	15,000.00	393.75	15,393.75	197.11	4,388.28	4,585.39	10,808.36	0.00	10,808.36
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	189,405.00	91,942.51	281,347.51	46,449.34	71,587.34	118,036.69	137,938.79	25,372.03	163,310.83

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 6

Nantucket
98-144

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.256300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
08-Nov-00								
01-Feb-01	$224,577.00	$2,694.57	$1,360.79	$196.64	$1,137.14	$77.67	$1,214.81	$1,214.81
01-Aug-01	224,577.00	14,331.63	2,951.11	4,388.28	6,992.24	168.43	7,160.67	–
01-Feb-02	216,089.00	5,642.04	2,839.57	196.64	2,605.83	162.07	2,767.90	9,928.57
01-Aug-02	216,089.00	14,330.04	2,839.57	4,388.28	7,102.19	162.07	7,264.26	–
01-Feb-03	207,401.00	5,435.70	2,725.40	196.64	2,513.66	155.55	2,669.21	9,933.47
01-Aug-03	207,401.00	14,332.70	2,725.40	4,388.28	7,219.02	155.55	7,374.57	–
01-Feb-04	198,504.00	5,224.40	2,608.49	196.64	2,419.27	148.88	2,568.15	9,942.72
01-Aug-04	198,504.00	14,323.40	2,608.49	4,388.28	7,326.63	148.88	7,475.51	–
01-Feb-05	189,405.00	5,019.67	2,488.92	196.64	2,334.11	142.05	2,476.16	9,951.67
01-Aug-05	189,405.00	14,313.67	2,488.92	4,388.28	7,436.47	142.05	7,578.52	–
01-Feb-06	180,111.00	4,810.55	2,366.79	196.64	2,247.12	135.08	2,382.20	9,960.72
01-Aug-06	180,111.00	14,327.55	2,366.79	4,388.28	7,572.48	135.08	7,707.56	–
01-Feb-07	170,594.00	4,572.63	2,241.73	196.64	2,134.26	127.95	2,262.21	9,969.77
01-Aug-07	170,594.00	14,324.63	2,241.73	4,388.28	7,694.62	127.95	7,822.57	–
01-Feb-08	160,842.00	4,347.11	2,113.58	196.64	2,036.89	120.63	2,157.52	9,980.09
01-Aug-08	160,842.00	14,340.11	2,113.58	4,388.28	7,838.25	120.63	7,958.88	–
01-Feb-09	150,849.00	4,097.29	1,982.27	196.64	1,918.38	113.14	2,031.52	9,990.40
01-Aug-09	150,849.00	14,369.29	1,982.27	4,388.28	7,998.74	113.14	8,111.88	–
01-Feb-10	140,577.00	3,827.65	1,847.29	196.64	1,783.72	105.43	1,889.15	10,001.03
01-Aug-10	140,577.00	14,404.65	1,847.29	4,388.28	8,169.08	105.43	8,274.51	–
01-Feb-11	130,000.00	3,550.00	1,708.30	196.64	1,645.06	97.50	1,742.56	10,017.07
01-Aug-11	130,000.00	13,550.00	1,708.30	4,388.28	7,453.42	97.50	7,550.92	–
01-Feb-12	120,000.00	3,287.50	1,576.89	196.64	1,513.97	90.00	1,603.97	9,154.89
01-Aug-12	120,000.00	13,287.50	1,576.89	4,388.28	7,322.33	90.00	7,412.33	–
01-Feb-13	110,000.00	3,037.50	1,445.48	196.64	1,395.38	82.50	1,477.88	8,890.21
01-Aug-13	110,000.00	13,037.50	1,445.48	4,388.28	7,203.74	82.50	7,286.24	–
01-Feb-14	100,000.00	2,756.25	1,314.08	196.64	1,245.53	75.00	1,320.53	8,606.77
01-Aug-14	100,000.00	12,756.25	1,314.08	4,388.28	7,053.89	75.00	7,128.89	–
01-Feb-15	90,000.00	2,475.00	1,182.67	196.64	1,095.69	67.50	1,163.19	8,292.08
01-Aug-15	90,000.00	17,475.00	1,182.67	4,388.28	11,904.05	67.50	11,971.55	–
01-Feb-16	75,000.00	2,053.13	985.56	196.64	870.93	56.25	927.18	12,898.73
01-Aug-16	75,000.00	17,053.13	985.56	4,388.28	11,679.29	56.25	11,735.54	–
01-Feb-17	60,000.00	1,631.25	788.45	196.64	646.16	45.00	691.16	12,426.70
01-Aug-17	60,000.00	16,631.25	788.45	4,388.28	11,454.52	45.00	11,499.52	–
01-Feb-18	45,000.00	1,209.38	591.33	196.64	421.41	33.75	455.16	11,954.68
01-Aug-18	45,000.00	16,209.38	591.33	4,388.28	11,229.77	33.75	11,263.52	–
01-Feb-19	30,000.00	787.50	394.22	196.64	196.64	22.50	219.14	11,482.66
01-Aug-19	30,000.00	15,787.50	394.22	4,388.28	11,005.00	22.50	11,027.50	–
01-Feb-20	15,000.00	393.75	197.11	196.64	0.00	11.25	11.25	11,038.75
01-Aug-20	15,000.00	15,393.75	197.11	4,388.28	10,808.36	11.25	10,819.61	–
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,819.61
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
		$361,431.80	$67,108.16	$91,698.40	$202,625.24	$3,830.16	$206,455.40	$206,455.40

Average Annual Net Debt Service:	$10,269.62

Max:	12,898.73
Min:	8,292.08
Span:	4,606.65

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Nantucket
CW-02-50-A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

FROM SWAP

Schedule of Loan Repayments

Initial Loan Obligation:	5,648,263.23

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	61,903.20	61,903.20	32,225.12	0.00	32,225.12	0.00	29,678.08	29,678.08
01-Aug-05	266,497.47	130,816.67	397,314.14	61,003.04	117,512.83	178,515.87	218,798.27	0.00	218,798.27
01-Feb-06	0.00	126,823.61	126,823.61	58,130.85	640.83	58,771.68	0.00	68,051.93	68,051.93
01-Aug-06	269,176.56	126,823.61	396,000.17	58,130.85	117,509.63	175,640.48	220,359.69	0.00	220,359.69
01-Feb-07	0.00	122,785.34	122,785.34	55,223.74	638.63	55,862.37	0.00	66,922.97	66,922.97
01-Aug-07	271,849.76	122,785.34	394,635.10	55,223.74	117,507.43	172,731.17	221,903.93	0.00	221,903.93
01-Feb-08	0.00	118,703.98	118,703.98	52,283.72	637.44	52,921.16	0.00	65,782.82	65,782.82
01-Aug-08	276,157.82	119,599.71	395,757.53	52,283.72	117,947.39	170,231.11	225,526.42	0.00	225,526.42
01-Feb-09	0.00	113,174.20	113,174.20	49,302.26	640.05	49,942.31	0.00	63,231.89	63,231.89
01-Aug-09	282,970.03	113,174.20	396,144.23	49,302.26	117,495.41	166,797.67	229,346.56	0.00	229,346.56
01-Feb-10	0.00	106,094.27	106,094.27	46,241.17	634.47	46,875.64	0.00	59,218.63	59,218.63
01-Aug-10	291,646.18	106,094.27	397,740.45	46,241.17	117,489.83	163,731.00	234,009.45	0.00	234,009.45
01-Feb-11	0.00	98,804.41	98,804.41	43,095.33	626.89	43,722.22	0.00	55,082.19	55,082.19
01-Aug-11	300,288.99	98,804.41	399,093.40	43,095.33	117,482.25	160,577.58	238,515.82	0.00	238,515.82
01-Feb-12	0.00	91,294.48	91,294.48	39,851.17	620.32	40,471.49	0.00	50,822.99	50,822.99
01-Aug-12	309,379.88	91,294.48	400,674.36	39,851.17	119,117.10	158,968.27	241,706.10	0.00	241,706.10
01-Feb-13	0.00	86,843.65	86,843.65	36,512.78	387.55	36,900.33	0.00	49,943.32	49,943.32
01-Aug-13	296,841.18	66,134.27	362,975.45	36,512.78	102,965.60	139,478.38	223,497.06	0.00	223,497.06
01-Feb-14	0.00	76,619.32	76,619.32	33,297.05	391.96	33,689.01	0.00	42,930.31	42,930.31
01-Aug-14	306,504.33	57,343.22	363,847.55	33,297.05	102,470.46	135,767.51	228,080.04	0.00	228,080.04
01-Feb-15	0.00	68,575.21	68,575.21	29,988.98	386.37	30,375.35	0.00	38,199.86	38,199.86
01-Aug-15	315,774.72	50,171.99	365,946.71	29,988.98	102,945.34	132,934.32	233,012.39	0.00	233,012.39
01-Feb-16	0.00	60,767.39	60,767.39	26,579.75	378.53	26,958.28	0.00	33,809.11	33,809.11
01-Aug-16	324,363.11	41,666.82	366,029.93	26,579.75	102,743.83	129,323.58	236,706.35	0.00	236,706.35
01-Feb-17	0.00	52,886.23	52,886.23	23,080.79	375.69	23,456.48	0.00	29,429.75	29,429.75
01-Aug-17	332,433.88	39,286.45	371,720.33	23,080.79	105,644.87	128,725.66	242,994.68	0.00	242,994.68
01-Feb-18	0.00	44,657.87	44,657.87	19,492.63	365.21	19,857.84	0.00	24,800.03	24,800.03
01-Aug-18	344,413.28	41,141.57	385,554.85	19,492.63	110,720.55	130,213.18	255,341.67	0.00	255,341.67
01-Feb-19	0.00	36,132.11	36,132.11	15,766.09	364.37	16,130.46	0.00	20,001.65	20,001.65
01-Aug-19	354,859.05	21,602.86	376,461.91	15,766.09	105,383.53	121,149.62	255,312.29	0.00	255,312.29
01-Feb-20	0.00	27,512.11	27,512.11	11,931.74	359.53	12,291.27	0.00	15,220.84	15,220.84
01-Aug-20	367,377.35	18,924.51	386,301.86	11,931.74	108,532.00	120,463.74	265,838.11	0.00	265,838.11
01-Feb-21	0.00	18,444.65	18,444.65	7,971.21	334.59	8,305.80	0.00	10,138.85	10,138.85
01-Aug-21	367,389.07	18,444.65	385,833.72	7,971.21	110,012.74	117,983.95	267,849.77	0.00	267,849.77
01-Feb-22	0.00	9,258.21	9,258.21	4,000.53	330.75	4,331.28	0.00	4,926.93	4,926.93
01-Aug-22	370,340.57	9,258.21	379,598.78	4,000.53	110,008.90	114,009.43	265,589.35	0.00	265,589.35
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	5,648,263.23	2,594,647.54	8,242,910.77	1,198,727.74	2,011,602.89	3,210,330.63	4,304,387.96	728,192.18	5,032,580.14

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Nantucket	CW-02-50-A	01-Feb-05	$5,648,263.23	$2,235.77
Nantucket	CW-02-50-A	01-Aug-05	5,381,765.76	$4,236.20
Nantucket	CW-02-50-A	01-Feb-06	5,381,765.76	$4,036.32
Nantucket	CW-02-50-A	01-Aug-06	5,112,589.20	$4,036.32
Nantucket	CW-02-50-A	01-Feb-07	5,112,589.20	$3,834.44
Nantucket	CW-02-50-A	01-Aug-07	4,840,739.44	$3,834.44
Nantucket	CW-02-50-A	01-Feb-08	4,840,739.44	$3,630.55
Nantucket	CW-02-50-A	01-Aug-08	4,564,581.62	$3,630.55
Nantucket	CW-02-50-A	01-Feb-09	4,564,581.62	$3,423.44
Nantucket	CW-02-50-A	01-Aug-09	4,281,611.59	$3,423.44
Nantucket	CW-02-50-A	01-Feb-10	4,281,611.59	$3,211.21
Nantucket	CW-02-50-A	01-Aug-10	3,989,965.41	$3,211.21
Nantucket	CW-02-50-A	01-Feb-11	3,989,965.41	$2,992.47
Nantucket	CW-02-50-A	01-Aug-11	3,689,676.42	$2,992.47
Nantucket	CW-02-50-A	01-Feb-12	3,689,676.42	$2,767.26
Nantucket	CW-02-50-A	01-Aug-12	3,380,296.54	$2,767.26
Nantucket	CW-02-50-A	01-Feb-13	3,380,296.54	$2,535.22
Nantucket	CW-02-50-A	01-Aug-13	3,083,455.36	$2,535.22
Nantucket	CW-02-50-A	01-Feb-14	3,083,455.36	$2,312.59
Nantucket	CW-02-50-A	01-Aug-14	2,776,951.03	$2,312.59
Nantucket	CW-02-50-A	01-Feb-15	2,776,951.03	$2,082.71
Nantucket	CW-02-50-A	01-Aug-15	2,461,176.31	$2,082.71
Nantucket	CW-02-50-A	01-Feb-16	2,461,176.31	$1,845.88
Nantucket	CW-02-50-A	01-Aug-16	2,136,813.20	$1,845.88
Nantucket	CW-02-50-A	01-Feb-17	2,136,813.20	$1,602.61
Nantucket	CW-02-50-A	01-Aug-17	1,804,379.32	$1,602.61
Nantucket	CW-02-50-A	01-Feb-18	1,804,379.32	$1,353.28
Nantucket	CW-02-50-A	01-Aug-18	1,459,966.04	$1,353.28
Nantucket	CW-02-50-A	01-Feb-19	1,459,966.04	$1,094.97
Nantucket	CW-02-50-A	01-Aug-19	1,105,106.99	$1,094.97
Nantucket	CW-02-50-A	01-Feb-20	1,105,106.99	$828.83
Nantucket	CW-02-50-A	01-Aug-20	737,729.64	$828.83
Nantucket	CW-02-50-A	01-Feb-21	737,729.64	$553.30
Nantucket	CW-02-50-A	01-Aug-21	370,340.57	$553.30
Nantucket	CW-02-50-A	01-Feb-22	370,340.57	$277.76
Nantucket	CW-02-50-A	01-Aug-22	0.00	$277.76
Nantucket	CW-02-50-A	01-Feb-23	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-23	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-24	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-24	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-25	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-25	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-26	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-26	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-27	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-27	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-28	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-28	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-29	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-29	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-30	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-30	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-31	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-31	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-32	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-32	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-33	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-33	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-34	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-34	0.00	$0.00
Nantucket	CW-02-50-A	01-Feb-35	0.00	$0.00
Nantucket	CW-02-50-A	01-Aug-35	0.00	$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Nantucket
CW-01-40
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	25,856.67
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,656,115.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	39,851.59	39,851.59	17,340.35	1,724.45	19,064.80	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	38,478.99	116,602.99	17,340.35	35,463.56	52,803.91	63,799.08	0.00	63,799.08
01-Feb-08	0.00	37,697.75	37,697.75	16,522.35	1,047.70	17,570.05	0.00	20,127.70	20,127.70
01-Aug-08	78,285.00	37,697.75	115,982.75	16,522.35	35,463.56	51,985.91	63,996.84	0.00	63,996.84
01-Feb-09	0.00	36,797.47	36,797.47	15,702.67	1,047.70	16,750.37	0.00	20,047.10	20,047.10
01-Aug-09	79,643.00	36,797.47	116,440.47	15,702.67	35,463.56	51,166.23	65,274.24	0.00	65,274.24
01-Feb-10	0.00	34,806.40	34,806.40	14,868.77	1,047.70	15,916.47	0.00	18,889.94	18,889.94
01-Aug-10	81,292.00	34,806.40	116,098.40	14,868.77	35,463.56	50,332.32	65,766.08	0.00	65,766.08
01-Feb-11	0.00	33,587.02	33,587.02	14,017.60	1,047.70	15,065.30	0.00	18,521.72	18,521.72
01-Aug-11	83,204.00	33,587.02	116,791.02	14,017.60	35,463.56	49,481.16	67,309.86	0.00	67,309.86
01-Feb-12	0.00	31,298.91	31,298.91	13,146.41	1,047.70	14,194.11	0.00	17,104.80	17,104.80
01-Aug-12	86,220.00	31,298.91	117,518.91	13,146.41	35,463.56	48,609.97	68,908.94	0.00	68,908.94
01-Feb-13	0.00	28,927.86	28,927.86	12,243.65	1,047.70	13,291.34	0.00	15,636.52	15,636.52
01-Aug-13	89,347.00	28,927.86	118,274.86	12,243.65	35,463.56	47,707.20	70,567.66	0.00	70,567.66
01-Feb-14	0.00	26,470.81	26,470.81	11,308.14	1,047.70	12,355.84	0.00	14,114.98	14,114.98
01-Aug-14	95,000.00	26,470.81	121,470.81	11,308.14	35,463.56	46,771.70	74,699.12	0.00	74,699.12
01-Feb-15	0.00	23,858.31	23,858.31	10,313.44	1,047.70	11,361.14	0.00	12,497.17	12,497.17
01-Aug-15	95,000.00	23,858.31	118,858.31	10,313.44	35,463.56	45,777.00	73,081.31	0.00	73,081.31
01-Feb-16	0.00	21,245.81	21,245.81	9,318.75	1,047.70	10,366.44	0.00	10,879.37	10,879.37
01-Aug-16	100,000.00	21,245.81	121,245.81	9,318.75	35,463.56	44,782.30	76,463.51	0.00	76,463.51
01-Feb-17	0.00	18,620.81	18,620.81	8,271.70	1,047.70	9,319.39	0.00	9,301.42	9,301.42
01-Aug-17	105,000.00	17,601.02	122,601.02	8,271.70	34,953.66	43,225.35	79,375.66	0.00	79,375.66
01-Feb-18	0.00	15,932.03	15,932.03	7,172.29	1,081.43	8,253.72	0.00	7,678.31	7,678.31
01-Aug-18	105,000.00	14,330.77	119,330.77	7,172.29	34,696.66	41,868.95	77,461.82	0.00	77,461.82
01-Feb-19	0.00	13,294.93	13,294.93	6,072.89	1,141.00	7,213.89	0.00	6,081.03	6,081.03
01-Aug-19	110,000.00	12,238.59	122,238.59	6,072.89	35,028.70	41,101.59	81,137.01	0.00	81,137.01
01-Feb-20	0.00	10,564.74	10,564.74	4,921.14	1,150.91	6,072.04	0.00	4,492.69	4,492.69
01-Aug-20	115,000.00	9,565.16	124,565.16	4,921.14	35,066.98	39,988.12	84,577.05	0.00	84,577.05
01-Feb-21	0.00	7,755.91	7,755.91	3,717.03	1,183.99	4,901.02	0.00	2,854.89	2,854.89
01-Aug-21	115,000.00	6,907.87	121,907.87	3,717.03	35,175.84	38,892.86	83,015.01	0.00	83,015.01
01-Feb-22	0.00	5,014.69	5,014.69	2,512.92	1,250.89	3,763.81	0.00	1,250.89	1,250.89
01-Aug-22	120,000.00	3,374.05	123,374.05	2,512.92	35,069.58	37,582.50	85,791.55	0.00	85,791.55
01-Feb-23	0.00	2,553.68	2,553.68	1,256.46	1,297.22	2,553.68	0.00	0.00	0.00
01-Aug-23	120,000.00	0.00	120,000.00	1,256.46	34,778.41	36,034.87	83,965.13	0.00	83,965.13
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,656,115.00	$765,465.54	$2,421,580.54	$337,413.12	$618,712.23	$956,125.35	$1,265,189.87	$200,265.32	$1,465,455.20

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

SCHEDULE C

Nantucket
CW-01-40
Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $1,884,501.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$20,451.22	$20,451.22	$9,317.73	$1,743.54	$11,061.27	$0.00	$9,389.95	$9,389.95
01-Aug-04	75,732.00	43,308.46	119,040.46	19,731.67	36,159.40	55,891.07	63,149.39	0.00	63,149.39
01-Feb-05	0.00	42,551.14	42,551.14	18,938.72	1,743.54	20,682.26	0.00	21,868.88	21,868.88
01-Aug-05	75,726.00	42,551.14	118,277.14	18,938.72	36,159.40	55,098.12	63,179.02	0.00	63,179.02
01-Feb-06	0.00	41,793.88	41,793.88	18,145.83	1,743.54	19,889.37	0.00	21,904.51	21,904.51
01-Aug-06	76,928.00	41,793.88	118,721.88	18,145.83	36,159.40	54,305.23	64,416.65	0.00	64,416.65
01-Feb-07	0.00	39,870.68	39,870.68	17,340.35	1,743.54	19,083.89	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	39,870.68	117,994.68	17,340.35	36,159.40	53,499.75	64,494.93	0.00	64,494.93
01-Feb-08	0.00	39,089.44	39,089.44	16,522.35	1,743.54	18,265.89	0.00	20,823.55	20,823.55
01-Aug-08	78,285.00	39,089.44	117,374.44	16,522.35	36,159.40	52,681.75	64,692.69	0.00	64,692.69
01-Feb-09	0.00	38,189.16	38,189.16	15,702.67	1,743.54	17,446.21	0.00	20,742.95	20,742.95
01-Aug-09	79,643.00	38,189.16	117,832.16	15,702.67	36,159.40	51,862.07	65,970.09	0.00	65,970.09
01-Feb-10	0.00	36,198.09	36,198.09	14,868.77	1,743.54	16,612.31	0.00	19,585.78	19,585.78
01-Aug-10	81,292.00	36,198.09	117,490.09	14,868.77	36,159.40	51,028.17	66,461.92	0.00	66,461.92
01-Feb-11	0.00	34,978.71	34,978.71	14,017.60	1,743.54	15,761.14	0.00	19,217.57	19,217.57
01-Aug-11	83,204.00	34,978.71	118,182.71	14,017.60	36,159.40	50,177.00	68,005.71	0.00	68,005.71
01-Feb-12	0.00	32,690.60	32,690.60	13,146.41	1,743.54	14,889.95	0.00	17,800.65	17,800.65
01-Aug-12	86,220.00	32,690.60	118,910.60	13,146.41	36,159.40	49,305.81	69,604.79	0.00	69,604.79
01-Feb-13	0.00	30,319.55	30,319.55	12,243.65	1,743.54	13,987.19	0.00	16,332.36	16,332.36
01-Aug-13	89,347.00	30,319.55	119,666.55	12,243.65	36,159.40	48,403.05	71,263.50	0.00	71,263.50
01-Feb-14	0.00	27,862.50	27,862.50	11,308.14	1,743.54	13,051.68	0.00	14,810.82	14,810.82
01-Aug-14	95,000.00	27,862.50	122,862.50	11,308.14	36,159.40	47,467.54	75,394.96	0.00	75,394.96
01-Feb-15	0.00	25,250.00	25,250.00	10,313.44	1,743.54	12,056.98	0.00	13,193.02	13,193.02
01-Aug-15	95,000.00	25,250.00	120,250.00	10,313.44	36,159.40	46,472.84	73,777.16	0.00	73,777.16
01-Feb-16	0.00	22,637.50	22,637.50	9,318.75	1,743.54	11,062.29	0.00	11,575.21	11,575.21
01-Aug-16	100,000.00	22,637.50	122,637.50	9,318.75	36,159.40	45,478.15	77,159.35	0.00	77,159.35
01-Feb-17	0.00	20,012.50	20,012.50	8,271.70	1,743.54	10,015.24	0.00	9,997.26	9,997.26
01-Aug-17	105,000.00	20,012.50	125,012.50	8,271.70	36,159.40	44,431.10	80,581.40	0.00	80,581.40
01-Feb-18	0.00	17,256.25	17,256.25	7,172.29	1,743.54	8,915.83	0.00	8,340.42	8,340.42
01-Aug-18	105,000.00	17,256.25	122,256.25	7,172.29	36,159.40	43,331.69	78,924.56	0.00	78,924.56
01-Feb-19	0.00	14,500.00	14,500.00	6,072.89	1,743.54	7,816.43	0.00	6,683.57	6,683.57
01-Aug-19	110,000.00	14,500.00	124,500.00	6,072.89	36,159.40	42,232.29	82,267.71	0.00	82,267.71
01-Feb-20	0.00	11,750.00	11,750.00	4,921.14	1,743.54	6,664.68	0.00	5,085.32	5,085.32
01-Aug-20	115,000.00	11,750.00	126,750.00	4,921.14	36,159.40	41,080.54	85,669.46	0.00	85,669.46
01-Feb-21	0.00	8,875.00	8,875.00	3,717.03	1,743.54	5,460.57	0.00	3,414.43	3,414.43
01-Aug-21	115,000.00	8,875.00	123,875.00	3,717.03	36,159.40	39,876.43	83,998.57	0.00	83,998.57
01-Feb-22	0.00	6,000.00	6,000.00	2,512.92	1,743.54	4,256.46	0.00	1,743.54	1,743.54
01-Aug-22	120,000.00	6,000.00	126,000.00	2,512.92	36,159.40	38,672.32	87,327.68	0.00	87,327.68
01-Feb-23	0.00	3,000.00	3,000.00	1,256.46	1,743.54	3,000.00	0.00	0.00	0.00
01-Aug-23	120,000.00	3,000.00	123,000.00	1,256.46	36,159.40	37,415.86	85,584.14	0.00	85,584.14
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,884,501.00	$1,049,409.68	$2,933,910.68	$440,631.62	$758,058.79	$1,198,690.41	$1,471,923.69	$263,296.58	$1,735,220.27

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Nantucket
CW-01-40

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$1,884,501.00	$20,451.22	9,317.73	$1,743.54	$9,389.95	$667.43	$10,057.38	$10,057.38
01-Aug-04	1,884,501.00	119,040.46	19,731.67	36,159.40	63,149.39	1,413.38	64,562.77	--
01-Feb-05	1,808,769.00	42,551.14	18,938.72	1,743.54	21,868.88	1,356.58	23,225.46	87,788.23
01-Aug-05	1,808,769.00	118,277.14	18,938.72	36,159.40	63,179.02	1,356.58	64,535.60	--
01-Feb-06	1,733,043.00	41,793.88	18,145.83	1,743.54	21,904.51	1,299.78	23,204.29	87,739.89
01-Aug-06	1,733,043.00	118,721.88	18,145.83	36,159.40	64,416.65	1,299.78	65,716.43	--
01-Feb-07	1,656,115.00	39,870.68	17,340.35	1,743.54	20,786.79	1,242.09	22,028.88	87,745.31
01-Aug-07	1,656,115.00	117,994.68	17,340.35	36,159.40	64,494.93	1,242.09	65,737.02	--
01-Feb-08	1,577,991.00	39,089.44	16,522.35	1,743.54	20,823.55	1,183.49	22,007.04	87,744.06
01-Aug-08	1,577,991.00	117,374.44	16,522.35	36,159.40	64,692.69	1,183.49	65,876.18	--
01-Feb-09	1,499,706.00	38,189.16	15,702.67	1,743.54	20,742.95	1,124.78	21,867.73	87,743.91
01-Aug-09	1,499,706.00	117,832.16	15,702.67	36,159.40	65,970.09	1,124.78	67,094.87	--
01-Feb-10	1,420,063.00	36,198.09	14,868.77	1,743.54	19,585.78	1,065.05	20,650.83	87,745.70
01-Aug-10	1,420,063.00	117,490.09	14,868.77	36,159.40	66,461.92	1,065.05	67,526.97	--
01-Feb-11	1,338,771.00	34,978.71	14,017.60	1,743.54	19,217.57	1,004.08	20,221.65	87,748.62
01-Aug-11	1,338,771.00	118,182.71	14,017.60	36,159.40	68,005.71	1,004.08	69,009.79	--
01-Feb-12	1,255,567.00	32,690.60	13,146.41	1,743.54	17,800.65	941.68	18,742.33	87,752.12
01-Aug-12	1,255,567.00	118,910.60	13,146.41	36,159.40	69,604.79	941.68	70,546.47	--
01-Feb-13	1,169,347.00	30,319.55	12,243.65	1,743.54	16,332.36	877.01	17,209.37	87,755.84
01-Aug-13	1,169,347.00	119,666.55	12,243.65	36,159.40	71,263.50	877.01	72,140.51	--
01-Feb-14	1,080,000.00	27,862.50	11,308.14	1,743.54	14,810.82	810.00	15,620.82	87,761.33
01-Aug-14	1,080,000.00	122,862.50	11,308.14	36,159.40	75,394.96	810.00	76,204.96	--
01-Feb-15	985,000.00	25,250.00	10,313.44	1,743.54	13,193.02	738.75	13,931.77	90,136.73
01-Aug-15	985,000.00	120,250.00	10,313.44	36,159.40	73,777.16	738.75	74,515.91	--
01-Feb-16	890,000.00	22,637.50	9,318.75	1,743.54	11,575.21	667.50	12,242.71	86,758.62
01-Aug-16	890,000.00	122,637.50	9,318.75	36,159.40	77,159.35	667.50	77,826.85	--
01-Feb-17	790,000.00	20,012.50	8,271.70	1,743.54	9,997.26	592.50	10,589.76	88,416.61
01-Aug-17	790,000.00	125,012.50	8,271.70	36,159.40	80,581.40	592.50	81,173.90	--
01-Feb-18	685,000.00	17,256.25	7,172.29	1,743.54	8,340.42	513.75	8,854.17	90,028.07
01-Aug-18	685,000.00	122,256.25	7,172.29	36,159.40	78,924.56	513.75	79,438.31	--
01-Feb-19	580,000.00	14,500.00	6,072.89	1,743.54	6,683.57	435.00	7,118.57	86,556.88
01-Aug-19	580,000.00	124,500.00	6,072.89	36,159.40	82,267.71	435.00	82,702.71	--
01-Feb-20	470,000.00	11,750.00	4,921.14	1,743.54	5,085.32	352.50	5,437.82	88,140.53
01-Aug-20	470,000.00	126,750.00	4,921.14	36,159.40	85,669.46	352.50	86,021.96	--
01-Feb-21	355,000.00	8,875.00	3,717.03	1,743.54	3,414.43	266.25	3,680.68	89,702.64
01-Aug-21	355,000.00	123,875.00	3,717.03	36,159.40	83,998.57	266.25	84,264.82	--
01-Feb-22	240,000.00	6,000.00	2,512.92	1,743.54	1,743.54	180.00	1,923.54	86,188.36
01-Aug-22	240,000.00	126,000.00	2,512.92	36,159.40	87,327.68	180.00	87,507.68	--
01-Feb-23	120,000.00	3,000.00	1,256.46	1,743.54	0.00	90.00	90.00	87,597.68
01-Aug-23	120,000.00	123,000.00	1,256.46	36,159.40	85,584.14	90.00	85,674.14	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	85,674.14
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,933,910.68	$440,631.62	$758,058.79	$1,735,220.26	$31,562.39	$1,766,782.65	$1,766,782.65

Average Annual Net Debt Service: $87,921.08

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 10
Nantucket
CW-02-50
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	79,762.14
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	4,015,365.20

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	103,003.30	103,003.30	41,106.39	8,223.10	49,329.49	0.00	53,673.81	53,673.81
01-Aug-07	138,550.63	95,263.87	233,814.50	39,344.56	75,823.45	115,168.01	118,646.49	0.00	118,646.49
01-Feb-08	0.00	91,800.10	91,800.10	37,986.97	6,230.16	44,217.13	0.00	47,582.97	47,582.97
01-Aug-08	141,610.48	91,800.10	233,410.58	37,986.97	75,823.45	113,810.42	119,600.16	0.00	119,600.16
01-Feb-09	0.00	89,675.95	89,675.95	36,599.40	6,230.16	42,829.56	0.00	46,846.39	46,846.39
01-Aug-09	144,769.88	89,675.95	234,445.83	36,599.40	75,823.45	112,422.85	122,022.98	0.00	122,022.98
01-Feb-10	0.00	86,056.70	86,056.70	35,180.87	6,230.16	41,411.03	0.00	44,645.67	44,645.67
01-Aug-10	149,474.73	86,056.70	235,531.43	35,180.87	75,823.45	111,004.32	124,527.11	0.00	124,527.11
01-Feb-11	0.00	82,319.83	82,319.83	33,716.24	6,230.16	39,946.40	0.00	42,373.43	42,373.43
01-Aug-11	152,774.80	82,319.83	235,094.63	33,716.24	75,823.45	109,539.69	125,554.94	0.00	125,554.94
01-Feb-12	0.00	80,028.21	80,028.21	32,219.28	6,230.16	38,449.44	0.00	41,578.77	41,578.77
01-Aug-12	156,183.55	80,028.21	236,211.76	32,219.28	75,823.45	108,042.73	128,169.03	0.00	128,169.03
01-Feb-13	0.00	76,123.62	76,123.62	30,688.91	6,230.16	36,919.07	0.00	39,204.55	39,204.55
01-Aug-13	177,196.91	76,123.62	253,320.53	30,688.91	75,823.45	106,512.36	146,808.17	0.00	146,808.17
01-Feb-14	0.00	71,472.20	71,472.20	28,952.65	6,230.16	35,182.81	0.00	36,289.39	36,289.39
01-Aug-14	182,677.23	71,472.20	254,149.43	28,952.65	75,823.45	104,776.10	149,373.33	0.00	149,373.33
01-Feb-15	0.00	66,676.92	66,676.92	27,162.69	6,230.16	33,392.85	0.00	33,284.07	33,284.07
01-Aug-15	191,811.09	66,676.92	258,488.01	27,162.69	75,823.45	102,986.14	155,501.87	0.00	155,501.87
01-Feb-16	0.00	61,641.88	61,641.88	25,283.23	6,230.16	31,513.39	0.00	30,128.49	30,128.49
01-Aug-16	196,378.02	58,548.77	254,926.79	25,283.23	74,276.89	99,560.12	155,366.67	0.00	155,366.67
01-Feb-17	0.00	56,774.84	56,774.84	23,359.02	6,374.10	29,733.12	0.00	27,041.73	27,041.73
01-Aug-17	205,511.89	53,245.99	258,757.88	23,359.02	74,202.97	97,561.98	161,195.90	0.00	161,195.90
01-Feb-18	0.00	51,488.98	51,488.98	21,345.31	6,428.52	27,773.82	0.00	23,715.16	23,715.16
01-Aug-18	210,078.82	48,088.13	258,166.95	21,345.31	74,321.38	95,666.69	162,500.26	0.00	162,500.26
01-Feb-19	0.00	46,130.68	46,130.68	19,286.85	6,375.35	25,662.20	0.00	20,468.48	20,468.48
01-Aug-19	219,212.68	42,968.54	262,181.22	19,286.85	74,387.57	93,674.42	168,506.80	0.00	168,506.80
01-Feb-20	0.00	40,540.19	40,540.19	17,138.89	6,320.26	23,459.16	0.00	17,081.03	17,081.03
01-Aug-20	223,779.61	37,801.65	261,581.26	17,138.89	74,544.28	91,683.18	169,898.08	0.00	169,898.08
01-Feb-21	0.00	34,824.67	34,824.67	14,946.19	6,259.75	21,205.94	0.00	13,618.73	13,618.73
01-Aug-21	237,480.40	32,299.73	269,780.13	14,946.19	74,590.57	89,536.76	180,243.37	0.00	180,243.37
01-Feb-22	0.00	28,784.14	28,784.14	12,619.24	6,207.99	18,827.23	0.00	9,956.91	9,956.91
01-Aug-22	255,748.12	24,783.81	280,531.93	12,619.24	73,801.11	86,420.35	194,111.57	0.00	194,111.57
01-Feb-23	0.00	23,651.06	23,651.06	10,113.29	6,838.30	16,951.59	0.00	6,699.47	6,699.47
01-Aug-23	511,496.25	9,582.90	521,079.15	10,113.29	69,699.51	79,812.80	441,266.36	0.00	441,266.36
01-Feb-24	0.00	12,411.76	12,411.76	5,101.39	7,310.36	12,411.75	0.00	0.01	0.01
01-Aug-24	520,630.11	0.00	520,630.11	5,101.39	72,501.60	77,603.00	443,027.11	0.00	443,027.11
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,015,365.20	$2,150,141.95	$6,165,507.15	$903,851.76	$1,461,146.11	$2,364,997.87	$3,266,320.22	$534,189.06	$3,800,509.28

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11
Nantucket
CW-04-19

SWAP

Revised SCHEDULE C

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation: $729,930.02

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Nov-07					
15-Jan-08	-	8,488.35	8,488.35	636.63	9,124.98
15-Jul-08	34,028.57	7,299.30	41,327.87	547.45	41,875.32
15-Jan-09	-	6,959.01	6,959.01	521.93	7,480.94
15-Jul-09	34,715.81	6,959.01	41,674.82	521.93	42,196.75
15-Jan-10	-	6,611.86	6,611.86	495.89	7,107.75
15-Jul-10	35,417.36	6,611.86	42,029.22	495.89	42,525.11
15-Jan-11	-	6,257.68	6,257.68	469.33	6,727.01
15-Jul-11	36,132.44	6,257.68	42,390.12	469.33	42,859.45
15-Jan-12	-	5,896.36	5,896.36	442.23	6,338.59
15-Jul-12	36,862.63	5,896.36	42,758.99	442.23	43,201.22
15-Jan-13	-	5,527.73	5,527.73	414.58	5,942.31
15-Jul-13	37,607.14	5,527.73	43,134.87	414.58	43,549.45
15-Jan-14	-	5,151.66	5,151.66	386.37	5,538.03
15-Jul-14	38,366.76	5,151.66	43,518.42	386.37	43,904.79
15-Jan-15	-	4,767.99	4,767.99	357.60	5,125.59
15-Jul-15	39,142.28	4,767.99	43,910.27	357.60	44,267.87
15-Jan-16	-	4,376.57	4,376.57	328.24	4,704.81
15-Jul-16	39,932.92	4,376.57	44,309.49	328.24	44,637.73
15-Jan-17	-	3,977.24	3,977.24	298.29	4,275.53
15-Jul-17	40,739.47	3,977.24	44,716.71	298.29	45,015.00
15-Jan-18	-	3,569.85	3,569.85	267.74	3,837.59
15-Jul-18	41,562.73	3,569.85	45,132.58	267.74	45,400.32
15-Jan-19	-	3,154.22	3,154.22	236.57	3,390.79
15-Jul-19	42,401.89	3,154.22	45,556.11	236.57	45,792.68
15-Jan-20	-	2,730.20	2,730.20	204.77	2,934.97
15-Jul-20	43,258.55	2,730.20	45,988.75	204.77	46,193.52
15-Jan-21	-	2,297.61	2,297.61	172.32	2,469.93
15-Jul-21	44,132.71	2,297.61	46,430.32	172.32	46,602.64
15-Jan-22	-	1,856.29	1,856.29	139.22	1,995.51
15-Jul-22	45,024.36	1,856.29	46,880.65	139.22	47,019.87
15-Jan-23	-	1,406.04	1,406.04	105.45	1,511.49
15-Jul-23	45,934.32	1,406.04	47,340.36	105.45	47,445.81
15-Jan-24	-	946.70	946.70	71.00	1,017.70
15-Jul-24	46,861.77	946.70	47,808.47	71.00	47,879.47
15-Jan-25	-	478.08	478.08	35.86	513.94
15-Jul-25	47,808.31	478.08	48,286.39	35.86	48,322.25
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$729,930.02	$147,717.83	$877,647.85	$11,078.86	$888,726.71

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

Nantucket	
CW-04-19	
Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $996,600.00

Date	Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$36,992.00	$14,118.50	$51,110.50	$747.45	6,079.26	$57,937.21
15-Jan-07	0.00	9,596.08	9,596.08	719.71		10,315.79
15-Jul-07	41,934.00	9,596.08	51,530.08	719.71		52,249.79
15-Jan-08	0.00	9,176.74	9,176.74	688.26		9,865.00
15-Jul-08	42,781.00	9,176.74	51,957.74	688.26		52,646.00
15-Jan-09	0.00	8,748.93	8,748.93	656.17		9,405.10
15-Jul-09	43,645.00	8,748.93	52,393.93	656.17		53,050.10
15-Jan-10	0.00	8,312.48	8,312.48	623.44		8,935.92
15-Jul-10	44,527.00	8,312.48	52,839.48	623.44		53,462.92
15-Jan-11	0.00	7,867.21	7,867.21	590.04		8,457.25
15-Jul-11	45,426.00	7,867.21	53,293.21	590.04		53,883.25
15-Jan-12	0.00	7,412.95	7,412.95	555.97		7,968.92
15-Jul-12	46,344.00	7,412.95	53,756.95	555.97		54,312.92
15-Jan-13	0.00	6,949.51	6,949.51	521.21		7,470.72
15-Jul-13	47,280.00	6,949.51	54,229.51	521.21		54,750.72
15-Jan-14	0.00	6,476.71	6,476.71	485.75		6,962.46
15-Jul-14	48,235.00	6,476.71	54,711.71	485.75		55,197.46
15-Jan-15	0.00	5,994.36	5,994.36	449.58		6,443.94
15-Jul-15	49,210.00	5,994.36	55,204.36	449.58		55,653.94
15-Jan-16	0.00	5,502.26	5,502.26	412.67		5,914.93
15-Jul-16	50,204.00	5,502.26	55,706.26	412.67		56,118.93
15-Jan-17	0.00	5,000.22	5,000.22	375.02		5,375.24
15-Jul-17	51,218.00	5,000.22	56,218.22	375.02		56,593.24
15-Jan-18	0.00	4,488.04	4,488.04	336.60		4,824.64
15-Jul-18	52,253.00	4,488.04	56,741.04	336.60		57,077.64
15-Jan-19	0.00	3,965.51	3,965.51	297.41		4,262.92
15-Jul-19	53,308.00	3,965.51	57,273.51	297.41		57,570.92
15-Jan-20	0.00	3,432.43	3,432.43	257.43		3,689.86
15-Jul-20	54,385.00	3,432.43	57,817.43	257.43		58,074.86
15-Jan-21	0.00	2,888.58	2,888.58	216.64		3,105.22
15-Jul-21	55,484.00	2,888.58	58,372.58	216.64		58,589.22
15-Jan-22	0.00	2,333.74	2,333.74	175.03		2,508.77
15-Jul-22	56,605.00	2,333.74	58,938.74	175.03		59,113.77
15-Jan-23	0.00	1,767.69	1,767.69	132.58		1,900.27
15-Jul-23	57,749.00	1,767.69	59,516.69	132.58		59,649.27
15-Jan-24	0.00	1,190.20	1,190.20	89.27		1,279.47
15-Jul-24	58,915.00	1,190.20	60,105.20	89.27		60,194.47
15-Jan-25	0.00	601.05	601.05	45.08		646.13
15-Jul-25	60,105.00	601.05	60,706.05	45.08		60,751.13
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$996,600.00	$217,527.88	$1,214,127.88	$16,003.17	$6,079.26	$1,236,210.31

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

Nantucket
CW-02-50

Schedule of Administrative Fee [After October 26, 2006]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
26-Oct-06		
01-Feb-07	4,015,365.20	3,146.38
01-Aug-07	4,015,365.20	3,011.52
01-Feb-08	3,876,814.57	2,907.61
01-Aug-08	3,876,814.57	2,907.61
01-Feb-09	3,735,204.09	2,801.40
01-Aug-09	3,735,204.09	2,801.40
01-Feb-10	3,590,434.21	2,692.83
01-Aug-10	3,590,434.21	2,692.83
01-Feb-11	3,440,959.48	2,580.72
01-Aug-11	3,440,959.48	2,580.72
01-Feb-12	3,288,184.68	2,466.14
01-Aug-12	3,288,184.68	2,466.14
01-Feb-13	3,132,001.13	2,349.00
01-Aug-13	3,132,001.13	2,349.00
01-Feb-14	2,954,804.22	2,216.10
01-Aug-14	2,954,804.22	2,216.10
01-Feb-15	2,772,126.99	2,079.10
01-Aug-15	2,772,126.99	2,079.10
01-Feb-16	2,580,315.90	1,935.24
01-Aug-16	2,580,315.90	1,935.24
01-Feb-17	2,383,937.88	1,787.95
01-Aug-17	2,383,937.88	1,787.95
01-Feb-18	2,178,425.99	1,633.82
01-Aug-18	2,178,425.99	1,633.82
01-Feb-19	1,968,347.17	1,476.26
01-Aug-19	1,968,347.17	1,476.26
01-Feb-20	1,749,134.49	1,311.85
01-Aug-20	1,749,134.49	1,311.85
01-Feb-21	1,525,354.88	1,144.02
01-Aug-21	1,525,354.88	1,144.02
01-Feb-22	1,287,874.48	965.91
01-Aug-22	1,287,874.48	965.91
01-Feb-23	1,032,126.36	774.09
01-Aug-23	1,032,126.36	774.09
01-Feb-24	520,630.11	390.47
01-Aug-24	520,630.11	390.47
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
		$69,182.92

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

Revised SCHEDULE C

Nantucket
CW-02-50

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$4,015,365.20

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
26-Oct-06									
01-Feb-07	$0.00	$103,048.95	$103,048.95	$41,106.39	$8,268.75	$49,375.14	$0.00	$53,673.81	$53,673.81
01-Aug-07	138,550.63	98,632.25	237,182.88	39,344.56	77,507.64	116,852.20	120,330.68	0.00	120,330.68
01-Feb-08	0.00	95,168.48	95,168.48	37,986.96	7,914.35	45,901.31	0.00	49,267.17	49,267.17
01-Aug-08	141,610.48	95,168.48	236,778.96	37,986.96	77,507.64	115,494.60	121,284.36	0.00	121,284.36
01-Feb-09	0.00	93,044.33	93,044.33	36,599.40	7,914.35	44,513.75	0.00	48,530.58	48,530.58
01-Aug-09	144,769.88	93,044.33	237,814.21	36,599.40	77,507.64	114,107.04	123,707.17	0.00	123,707.17
01-Feb-10	0.00	89,425.08	89,425.08	35,180.87	7,914.35	43,095.22	0.00	46,329.86	46,329.86
01-Aug-10	149,474.73	89,425.08	238,899.81	35,180.87	77,507.64	112,688.51	126,211.30	0.00	126,211.30
01-Feb-11	0.00	85,688.21	85,688.21	33,716.24	7,914.35	41,630.59	0.00	44,057.62	44,057.62
01-Aug-11	152,774.80	85,688.21	238,463.01	33,716.24	77,507.64	111,223.88	127,239.13	0.00	127,239.13
01-Feb-12	0.00	83,396.59	83,396.59	32,219.28	7,914.35	40,133.63	0.00	43,262.96	43,262.96
01-Aug-12	156,183.55	83,396.59	239,580.14	32,219.28	77,507.64	109,726.92	129,853.22	0.00	129,853.22
01-Feb-13	0.00	79,492.00	79,492.00	30,688.92	7,914.35	38,603.27	0.00	40,888.73	40,888.73
01-Aug-13	177,196.91	79,492.00	256,688.91	30,688.92	77,507.64	108,196.56	148,492.35	0.00	148,492.35
01-Feb-14	0.00	74,840.58	74,840.58	28,952.65	7,914.35	36,867.00	0.00	37,973.58	37,973.58
01-Aug-14	182,677.23	74,840.58	257,517.81	28,952.65	77,507.64	106,460.29	151,057.52	0.00	151,057.52
01-Feb-15	0.00	70,045.30	70,045.30	27,162.69	7,914.35	35,077.04	0.00	34,968.26	34,968.26
01-Aug-15	191,811.09	70,045.30	261,856.39	27,162.69	77,507.64	104,670.33	157,186.06	0.00	157,186.06
01-Feb-16	0.00	65,010.26	65,010.26	25,283.22	7,914.35	33,197.57	0.00	31,812.69	31,812.69
01-Aug-16	196,378.02	65,010.26	261,388.28	25,283.22	77,507.64	102,790.86	158,597.42	0.00	158,597.42
01-Feb-17	0.00	59,855.34	59,855.34	23,359.02	7,914.35	31,273.37	0.00	28,581.97	28,581.97
01-Aug-17	205,511.89	59,855.34	265,367.23	23,359.02	77,507.64	100,866.66	164,500.57	0.00	164,500.57
01-Feb-18	0.00	54,460.65	54,460.65	21,345.30	7,914.35	29,259.65	0.00	25,201.00	25,201.00
01-Aug-18	210,078.82	54,460.65	264,539.47	21,345.30	77,507.64	98,852.94	165,686.53	0.00	165,686.53
01-Feb-19	0.00	49,208.68	49,208.68	19,286.85	7,914.35	27,201.20	0.00	22,007.48	22,007.48
01-Aug-19	219,212.68	49,208.68	268,421.36	19,286.85	77,507.64	96,794.49	171,626.87	0.00	171,626.87
01-Feb-20	0.00	43,728.36	43,728.36	17,138.90	7,914.35	25,053.25	0.00	18,675.11	18,675.11
01-Aug-20	223,779.61	43,728.36	267,507.97	17,138.90	77,507.64	94,646.54	172,861.43	0.00	172,861.43
01-Feb-21	0.00	38,133.87	38,133.87	14,946.19	7,914.35	22,860.54	0.00	15,273.33	15,273.33
01-Aug-21	237,480.40	38,133.87	275,614.27	14,946.19	77,507.64	92,453.83	183,160.44	0.00	183,160.44
01-Feb-22	0.00	32,196.86	32,196.86	12,619.24	7,914.35	20,533.59	0.00	11,663.27	11,663.27
01-Aug-22	255,748.12	32,196.86	287,944.98	12,619.24	77,507.64	90,126.88	197,818.10	0.00	197,818.10
01-Feb-23	0.00	25,803.16	25,803.16	10,113.29	7,914.35	18,027.64	0.00	7,775.52	7,775.52
01-Aug-23	511,496.25	25,803.16	537,299.41	10,113.29	77,507.64	87,620.93	449,678.48	0.00	449,678.48
01-Feb-24	0.00	13,015.75	13,015.75	5,101.40	7,914.35	13,015.75	0.00	0.00	0.00
01-Aug-24	520,630.11	13,015.75	533,645.86	5,101.40	77,507.64	82,609.04	451,036.82	0.00	451,036.82
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,015,365.20	$2,306,708.20	$6,322,073.40	$903,851.79	$1,537,950.16	$2,441,801.95	$3,320,328.51	$559,942.94	$3,880,271.45

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10

ıntucket
V-02-50

nal Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	$4,691,586.00	$42,329.78	17,366.64	$8,664.85	$16,298.29	$1,329.28	$17,627.57	$17,627.57
01-Aug-05	4,691,586.00	259,126.40	45,970.51	84,974.96	128,180.93	3,518.69	131,699.62	--
01-Feb-06	4,544,509.00	110,210.94	44,529.37	8,664.85	57,016.72	3,408.38	60,425.10	192,124.72
01-Aug-06	4,544,509.00	258,588.94	44,529.37	84,974.96	129,084.61	3,408.38	132,492.99	--
01-Feb-07	4,396,131.00	107,985.27	43,075.49	8,664.85	56,244.93	3,297.10	59,542.03	192,035.02
01-Aug-07	4,396,131.00	259,674.27	43,075.49	84,974.96	131,623.82	3,297.10	134,920.92	--
01-Feb-08	4,244,442.00	104,193.04	41,589.16	8,664.85	53,939.03	3,183.33	57,122.36	192,043.28
01-Aug-08	4,244,442.00	259,232.04	41,589.16	84,974.96	132,667.92	3,183.33	135,851.25	--
01-Feb-09	4,089,403.00	101,867.46	40,070.02	8,664.85	53,132.59	3,067.05	56,199.64	192,050.89
01-Aug-09	4,089,403.00	260,365.46	40,070.02	84,974.96	135,320.48	3,067.05	138,387.53	--
01-Feb-10	3,930,905.00	97,905.01	38,516.97	8,664.85	50,723.19	2,948.18	53,671.37	192,058.90
01-Aug-10	3,930,905.00	261,554.01	38,516.97	84,974.96	138,062.08	2,948.18	141,010.26	--
01-Feb-11	3,767,256.00	93,813.78	36,913.46	8,664.85	48,235.47	2,825.44	51,060.91	192,071.17
01-Aug-11	3,767,256.00	261,075.78	36,913.46	84,974.96	139,187.36	2,825.44	142,012.80	--
01-Feb-12	3,599,994.00	91,304.85	35,274.54	8,664.85	47,365.46	2,700.00	50,065.46	192,078.26
01-Aug-12	3,599,994.00	262,298.85	35,274.54	84,974.96	142,049.35	2,700.00	144,749.35	--
01-Feb-13	3,429,000.00	87,030.00	33,599.06	8,664.85	44,766.09	2,571.75	47,337.84	192,087.19
01-Aug-13	3,429,000.00	281,030.00	33,599.06	84,974.96	162,455.98	2,571.75	165,027.73	--
01-Feb-14	3,235,000.00	81,937.50	31,698.15	8,664.85	41,574.50	2,426.25	44,000.75	209,028.48
01-Aug-14	3,235,000.00	281,937.50	31,698.15	84,974.96	165,264.39	2,426.25	167,690.64	--
01-Feb-15	3,035,000.00	76,687.50	29,738.45	8,664.85	38,284.20	2,276.25	40,560.45	208,251.09
01-Aug-15	3,035,000.00	286,687.50	29,738.45	84,974.96	171,974.09	2,276.25	174,250.34	--
01-Feb-16	2,825,000.00	71,175.00	27,680.76	8,664.85	34,829.39	2,118.75	36,948.14	211,198.48
01-Aug-16	2,825,000.00	286,175.00	27,680.76	84,974.96	173,519.28	2,118.75	175,638.03	--
01-Feb-17	2,610,000.00	65,531.25	25,574.09	8,664.85	31,292.31	1,957.50	33,249.81	208,887.84
01-Aug-17	2,610,000.00	290,531.25	25,574.09	84,974.96	179,982.20	1,957.50	181,939.70	--
01-Feb-18	2,385,000.00	59,625.00	23,369.42	8,664.85	27,590.73	1,788.75	29,379.48	211,319.18
01-Aug-18	2,385,000.00	289,625.00	23,369.42	84,974.96	181,280.62	1,788.75	183,069.37	--
01-Feb-19	2,155,000.00	53,875.00	21,115.77	8,664.85	24,094.38	1,616.25	25,710.63	208,780.00
01-Aug-19	2,155,000.00	293,875.00	21,115.77	84,974.96	187,784.27	1,616.25	189,400.52	--
01-Feb-20	1,915,000.00	47,875.00	18,764.13	8,664.85	20,446.02	1,436.25	21,882.27	211,282.79
01-Aug-20	1,915,000.00	292,875.00	18,764.13	84,974.96	189,135.91	1,436.25	190,572.16	--
01-Feb-21	1,670,000.00	41,750.00	16,363.50	8,664.85	16,721.65	1,252.50	17,974.15	208,546.31
01-Aug-21	1,670,000.00	301,750.00	16,363.50	84,974.96	200,411.54	1,252.50	201,664.04	--
01-Feb-22	1,410,000.00	35,250.00	13,815.89	8,664.85	12,769.26	1,057.50	13,826.76	215,490.80
01-Aug-22	1,410,000.00	315,250.00	13,815.89	84,974.96	216,459.15	1,057.50	217,516.65	--
01-Feb-23	1,130,000.00	28,250.00	11,072.31	8,664.85	8,512.84	847.50	9,360.34	226,876.99
01-Aug-23	1,130,000.00	588,250.00	11,072.31	84,974.96	492,202.73	847.50	493,050.23	--
01-Feb-24	570,000.00	14,250.00	5,585.15	8,664.85	0.00	427.50	427.50	493,477.73
01-Aug-24	570,000.00	584,250.00	5,585.15	84,974.96	493,689.89	427.50	494,117.39	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	494,117.39
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$7,586,998.38	$1,140,028.53	$1,872,796.27	$4,574,173.65	$87,260.43	$4,661,434.08	$4,661,434.08

Average Annual Net Debt Service:	$232,322.59

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10

SCHEDULE C

Nantucket	
CW-02-50	

Grant Equivalency:	50.00%

nal Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$4,691,586.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	$0.00	$42,329.78	$42,329.78	$17,366.64	$8,664.85	$26,031.49	$0.00	$16,298.29	$16,298.29
01-Aug-05	147,077.00	112,049.40	259,126.40	45,970.51	84,974.96	130,945.47	128,180.93	0.00	128,180.93
01-Feb-06	0.00	110,210.94	110,210.94	44,529.37	8,664.85	53,194.22	0.00	57,016.72	57,016.72
01-Aug-06	148,378.00	110,210.94	258,588.94	44,529.37	84,974.96	129,504.33	129,084.61	0.00	129,084.61
01-Feb-07	0.00	107,985.27	107,985.27	43,075.49	8,664.85	51,740.34	0.00	56,244.93	56,244.93
01-Aug-07	151,689.00	107,985.27	259,674.27	43,075.49	84,974.96	128,050.45	131,623.82	0.00	131,623.82
01-Feb-08	0.00	104,193.04	104,193.04	41,589.16	8,664.85	50,254.01	0.00	53,939.03	53,939.03
01-Aug-08	155,039.00	104,193.04	259,232.04	41,589.16	84,974.96	126,564.12	132,667.92	0.00	132,667.92
01-Feb-09	0.00	101,867.46	101,867.46	40,070.02	8,664.85	48,734.87	0.00	53,132.59	53,132.59
01-Aug-09	158,498.00	101,867.46	260,365.46	40,070.02	84,974.96	125,044.98	135,320.48	0.00	135,320.48
01-Feb-10	0.00	97,905.01	97,905.01	38,516.97	8,664.85	47,181.82	0.00	50,723.19	50,723.19
01-Aug-10	163,649.00	97,905.01	261,554.01	38,516.97	84,974.96	123,491.93	138,062.08	0.00	138,062.08
01-Feb-11	0.00	93,813.78	93,813.78	36,913.46	8,664.85	45,578.31	0.00	48,235.47	48,235.47
01-Aug-11	167,262.00	93,813.78	261,075.78	36,913.46	84,974.96	121,888.42	139,187.36	0.00	139,187.36
01-Feb-12	0.00	91,304.85	91,304.85	35,274.54	8,664.85	43,939.39	0.00	47,365.46	47,365.46
01-Aug-12	170,994.00	91,304.85	262,298.85	35,274.54	84,974.96	120,249.50	142,049.35	0.00	142,049.35
01-Feb-13	0.00	87,030.00	87,030.00	33,599.06	8,664.85	42,263.91	0.00	44,766.09	44,766.09
01-Aug-13	194,000.00	87,030.00	281,030.00	33,599.06	84,974.96	118,574.02	162,455.98	0.00	162,455.98
01-Feb-14	0.00	81,937.50	81,937.50	31,698.15	8,664.85	40,363.00	0.00	41,574.50	41,574.50
01-Aug-14	200,000.00	81,937.50	281,937.50	31,698.15	84,974.96	116,673.11	165,264.39	0.00	165,264.39
01-Feb-15	0.00	76,687.50	76,687.50	29,738.45	8,664.85	38,403.30	0.00	38,284.20	38,284.20
01-Aug-15	210,000.00	76,687.50	286,687.50	29,738.45	84,974.96	114,713.41	171,974.09	0.00	171,974.09
01-Feb-16	0.00	71,175.00	71,175.00	27,680.76	8,664.85	36,345.61	0.00	34,829.39	34,829.39
01-Aug-16	215,000.00	71,175.00	286,175.00	27,680.76	84,974.96	112,655.72	173,519.28	0.00	173,519.28
01-Feb-17	0.00	65,531.25	65,531.25	25,574.09	8,664.85	34,238.94	0.00	31,292.31	31,292.31
01-Aug-17	225,000.00	65,531.25	290,531.25	25,574.09	84,974.96	110,549.05	179,982.20	0.00	179,982.20
01-Feb-18	0.00	59,625.00	59,625.00	23,369.42	8,664.85	32,034.27	0.00	27,590.73	27,590.73
01-Aug-18	230,000.00	59,625.00	289,625.00	23,369.42	84,974.96	108,344.38	181,280.62	0.00	181,280.62
01-Feb-19	0.00	53,875.00	53,875.00	21,115.77	8,664.85	29,780.62	0.00	24,094.38	24,094.38
01-Aug-19	240,000.00	53,875.00	293,875.00	21,115.77	84,974.96	106,090.73	187,784.27	0.00	187,784.27
01-Feb-20	0.00	47,875.00	47,875.00	18,764.13	8,664.85	27,428.98	0.00	20,446.02	20,446.02
01-Aug-20	245,000.00	47,875.00	292,875.00	18,764.13	84,974.96	103,739.09	189,135.91	0.00	189,135.91
01-Feb-21	0.00	41,750.00	41,750.00	16,363.50	8,664.85	25,028.35	0.00	16,721.65	16,721.65
01-Aug-21	260,000.00	41,750.00	301,750.00	16,363.50	84,974.96	101,338.46	200,411.54	0.00	200,411.54
01-Feb-22	0.00	35,250.00	35,250.00	13,815.89	8,664.85	22,480.74	0.00	12,769.26	12,769.26
01-Aug-22	280,000.00	35,250.00	315,250.00	13,815.89	84,974.96	98,790.85	216,459.15	0.00	216,459.15
01-Feb-23	0.00	28,250.00	28,250.00	11,072.31	8,664.85	19,737.16	0.00	8,512.84	8,512.84
01-Aug-23	560,000.00	28,250.00	588,250.00	11,072.31	84,974.96	96,047.27	492,202.73	0.00	492,202.73
01-Feb-24	0.00	14,250.00	14,250.00	5,585.15	8,664.85	14,250.00	0.00	0.00	0.00
01-Aug-24	570,000.00	14,250.00	584,250.00	5,585.15	84,974.96	90,560.11	493,689.89	0.00	493,689.89
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,691,586.00	$2,895,412.38	$7,586,998.38	$1,140,028.53	$1,872,796.27	$3,012,824.80	$3,890,336.53	$683,837.05	$4,574,173.58

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 12

Revised SCHEDULE C

Nantucket
CW-04-20

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$3,125,317.80

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Dec-08					
15-Jan-09	-	35,608.09	35,608.09	2,670.61	38,278.70
15-Jul-09	145,698.40	31,253.18	176,951.58	2,343.99	179,295.57
15-Jan-10	-	29,796.19	29,796.19	2,234.71	32,030.90
15-Jul-10	148,641.75	29,796.19	178,437.94	2,234.71	180,672.65
15-Jan-11	-	28,309.78	28,309.78	2,123.23	30,433.01
15-Jul-11	151,643.85	28,309.78	179,953.63	2,123.23	182,076.86
15-Jan-12	-	26,793.34	26,793.34	2,009.50	28,802.84
15-Jul-12	154,708.12	26,793.34	181,501.46	2,009.50	183,510.96
15-Jan-13	-	25,246.26	25,246.26	1,893.47	27,139.73
15-Jul-13	157,832.86	25,246.26	183,079.12	1,893.47	184,972.59
15-Jan-14	-	23,667.93	23,667.93	1,775.09	25,443.02
15-Jul-14	161,021.47	23,667.93	184,689.40	1,775.09	186,464.49
15-Jan-15	-	22,057.71	22,057.71	1,654.33	23,712.04
15-Jul-15	164,274.81	22,057.71	186,332.52	1,654.33	187,986.85
15-Jan-16	-	20,414.97	20,414.97	1,531.12	21,946.09
15-Jul-16	167,593.72	20,414.97	188,008.69	1,531.12	189,539.81
15-Jan-17	-	18,739.03	18,739.03	1,405.43	20,144.46
15-Jul-17	170,979.07	18,739.03	189,718.10	1,405.43	191,123.53
15-Jan-18	-	17,029.24	17,029.24	1,277.19	18,306.43
15-Jul-18	174,433.40	17,029.24	191,462.64	1,277.19	192,739.83
15-Jan-19	-	15,284.90	15,284.90	1,146.37	16,431.27
15-Jul-19	177,956.71	15,284.90	193,241.61	1,146.37	194,387.98
15-Jan-20	-	13,505.34	13,505.34	1,012.90	14,518.24
15-Jul-20	181,552.41	13,505.34	195,057.75	1,012.90	196,070.65
15-Jan-21	-	11,689.81	11,689.81	876.74	12,566.55
15-Jul-21	185,219.66	11,689.81	196,909.47	876.74	197,786.21
15-Jan-22	-	9,837.62	9,837.62	737.82	10,575.44
15-Jul-22	188,961.85	9,837.62	198,799.47	737.82	199,537.29
15-Jan-23	-	7,948.00	7,948.00	596.10	8,544.10
15-Jul-23	192,778.98	7,948.00	200,726.98	596.10	201,323.08
15-Jan-24	-	6,020.21	6,020.21	451.52	6,471.73
15-Jul-24	196,673.62	6,020.21	202,693.83	451.52	203,145.35
15-Jan-25	-	4,053.47	4,053.47	304.01	4,357.48
15-Jul-25	200,646.61	4,053.47	204,700.08	304.01	205,004.09
15-Jan-26	-	2,047.01	2,047.01	153.53	2,200.54
15-Jul-26	204,700.51	2,047.01	206,747.52	153.53	206,901.05
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
	$3,125,317.80	$631,742.89	$3,757,060.69	$47,380.72	$3,804,441.41

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Nantucket
CW-04-20

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $3,994,925.00

Date	Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	$157,555.00	$46,829.40	$204,384.40	$2,996.19	22,401.08	$229,781.67
15-Jan-08	0.00	38,373.70	38,373.70	2,878.03		41,251.73
15-Jul-08	167,688.00	38,373.70	206,061.70	2,878.03		208,939.73
15-Jan-09	0.00	36,696.82	36,696.82	2,752.26		39,449.08
15-Jul-09	171,076.00	36,696.82	207,772.82	2,752.26		210,525.08
15-Jan-10	0.00	34,986.06	34,986.06	2,623.95		37,610.01
15-Jul-10	174,532.00	34,986.06	209,518.06	2,623.95		212,142.01
15-Jan-11	0.00	33,240.74	33,240.74	2,493.06		35,733.80
15-Jul-11	178,057.00	33,240.74	211,297.74	2,493.06		213,790.80
15-Jan-12	0.00	31,460.17	31,460.17	2,359.51		33,819.68
15-Jul-12	181,655.00	31,460.17	213,115.17	2,359.51		215,474.68
15-Jan-13	0.00	29,643.62	29,643.62	2,223.27		31,866.89
15-Jul-13	185,324.00	29,643.62	214,967.62	2,223.27		217,190.89
15-Jan-14	0.00	27,790.38	27,790.38	2,084.28		29,874.66
15-Jul-14	189,068.00	27,790.38	216,858.38	2,084.28		218,942.66
15-Jan-15	0.00	25,899.70	25,899.70	1,942.48		27,842.18
15-Jul-15	192,888.00	25,899.70	218,787.70	1,942.48		220,730.18
15-Jan-16	0.00	23,970.82	23,970.82	1,797.81		25,768.63
15-Jul-16	196,785.00	23,970.82	220,755.82	1,797.81		222,553.63
15-Jan-17	0.00	22,002.97	22,002.97	1,650.22		23,653.19
15-Jul-17	200,760.00	22,002.97	222,762.97	1,650.22		224,413.19
15-Jan-18	0.00	19,995.37	19,995.37	1,499.65		21,495.02
15-Jul-18	204,816.00	19,995.37	224,811.37	1,499.65		226,311.02
15-Jan-19	0.00	17,947.21	17,947.21	1,346.04		19,293.25
15-Jul-19	208,953.00	17,947.21	226,900.21	1,346.04		228,246.25
15-Jan-20	0.00	15,857.68	15,857.68	1,189.33		17,047.01
15-Jul-20	213,175.00	15,857.68	229,032.68	1,189.33		230,222.01
15-Jan-21	0.00	13,725.93	13,725.93	1,029.44		14,755.37
15-Jul-21	217,481.00	13,725.93	231,206.93	1,029.44		232,236.37
15-Jan-22	0.00	11,551.12	11,551.12	866.33		12,417.45
15-Jul-22	221,875.00	11,551.12	233,426.12	866.33		234,292.45
15-Jan-23	0.00	9,332.37	9,332.37	699.93		10,032.30
15-Jul-23	226,357.00	9,332.37	235,689.37	699.93		236,389.30
15-Jan-24	0.00	7,068.80	7,068.80	530.16		7,598.96
15-Jul-24	230,930.00	7,068.80	237,998.80	530.16		238,528.96
15-Jan-25	0.00	4,759.50	4,759.50	356.96		5,116.46
15-Jul-25	235,595.00	4,759.50	240,354.50	356.96		240,711.46
15-Jan-26	0.00	2,403.55	2,403.55	180.27		2,583.82
15-Jul-26	240,355.00	2,403.55	242,758.55	180.27		242,938.82
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$3,994,925.00	$860,242.42	$4,855,167.42	$64,002.15	$22,401.08	$4,941,570.65

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
Pool Program Bonds, Pool 13
Preliminary Structuring Analysis

Schedule C

BORROWER NAMI Nantucket

39,123,695.77

I NUMBER CW-05-21

Remaining Loan Obligation: 78,247,391.54

Corrected

Date	Schedule of Loan Repayments* Principal	Interest	Total	Administrative Fee (0.15%)	Total Due	Annual Loan DS
15-Dec-09						
01-15-2010	0.00	507,536.36	507,536.36	29,342.77	536,879.13	
07-15-2010	989,729.37	472,223.02	1,461,952.39	29,342.77	1,491,295.16	1,969,488.75
01-15-2011	0.00	460,276.98	460,276.98	28,600.47	488,877.45	
07-15-2011	1,013,913.18	460,276.98	1,474,190.16	28,600.47	1,502,790.63	1,934,467.14
01-15-2012	0.00	448,039.05	448,039.05	27,840.04	475,879.09	
07-15-2012	1,038,687.96	448,039.05	1,486,727.01	27,840.04	1,514,567.05	1,934,766.06
01-15-2013	0.00	435,502.09	435,502.09	27,061.02	462,563.11	
07-15-2013	1,064,068.39	435,502.09	1,499,570.48	27,061.02	1,526,631.50	1,935,072.57
01-15-2014	0.00	422,658.78	422,658.78	26,262.97	448,921.75	
07-15-2014	1,090,069.15	422,658.78	1,512,727.93	26,262.97	1,538,990.90	1,935,386.71
01-15-2015	0.00	409,501.64	409,501.64	25,445.42	434,947.06	
07-15-2015	1,116,704.93	409,501.64	1,526,206.57	25,445.42	1,551,651.99	1,935,708.21
01-15-2016	0.00	396,023.02	396,023.02	24,607.89	420,630.91	
07-15-2016	1,143,991.32	396,023.02	1,540,014.34	24,607.89	1,564,622.23	1,936,037.36
01-15-2017	0.00	382,215.04	382,215.04	23,749.90	405,964.94	
07-15-2017	1,171,944.85	382,215.04	1,554,159.89	23,749.90	1,577,909.79	1,936,374.93
01-15-2018	0.00	368,069.67	368,069.67	22,870.94	390,940.61	
07-15-2018	1,200,581.11	368,069.67	1,568,650.78	22,870.94	1,591,521.72	1,936,720.45
01-15-2019	0.00	353,578.65	353,578.65	21,970.50	375,549.15	
07-15-2019	1,229,917.54	353,578.65	1,583,496.19	21,970.50	1,605,466.69	1,937,074.84
01-15-2020	0.00	338,733.55	338,733.55	21,048.07	359,781.62	
07-15-2020	1,259,969.74	338,733.55	1,598,703.29	21,048.07	1,619,751.36	1,937,436.84
01-15-2021	0.00	323,525.71	323,525.71	20,103.09	343,628.80	
07-15-2021	1,290,756.97	323,525.71	1,614,282.68	20,103.09	1,634,385.77	1,937,808.39
01-15-2022	0.00	307,946.28	307,946.28	19,135.02	327,081.30	
07-15-2022	1,322,296.69	307,946.28	1,630,242.97	19,135.02	1,649,377.99	1,938,189.25
01-15-2023	0.00	291,986.16	291,986.16	18,143.30	310,129.46	
07-15-2023	1,354,607.23	291,986.16	1,646,593.39	18,143.30	1,664,736.69	1,938,579.55
01-15-2024	0.00	275,636.04	275,636.04	17,127.34	292,763.38	
07-15-2024	1,387,706.95	275,636.04	1,663,342.99	17,127.34	1,680,470.33	1,938,979.03
01-15-2025	0.00	258,886.42	258,886.42	16,086.56	274,972.98	
07-15-2025	1,421,615.12	258,886.42	1,680,501.54	16,086.56	1,696,588.10	1,939,387.96
01-15-2026	0.00	241,727.53	241,727.53	15,020.35	256,747.88	
07-15-2026	1,456,352.85	241,727.53	1,698,080.38	15,020.35	1,713,100.73	1,939,807.91
01-15-2027	0.00	224,149.35	224,149.35	13,928.09	238,077.44	
07-15-2027	1,491,938.49	224,149.35	1,716,087.84	13,928.09	1,730,015.93	1,940,237.19
01-15-2028	0.00	206,141.65	206,141.65	12,809.13	218,950.78	
07-15-2028	1,528,394.07	206,141.65	1,734,535.72	12,809.13	1,747,344.85	1,940,677.37
01-15-2029	0.00	187,693.94	187,693.94	11,662.84	199,356.78	
07-15-2029	1,565,739.76	187,693.94	1,753,433.70	11,662.84	1,765,096.54	1,941,127.64
01-15-2030	0.00	168,795.45	168,795.45	10,488.53	179,283.98	
07-15-2030	1,603,998.53	168,795.45	1,772,793.98	10,488.53	1,783,282.51	1,941,589.43
01-15-2031	0.00	149,435.19	149,435.19	9,285.53	158,720.72	
07-15-2031	1,643,192.38	149,435.19	1,792,627.57	9,285.53	1,801,913.10	1,942,062.76
01-15-2032	0.00	129,601.86	129,601.86	8,053.14	137,655.00	
07-15-2032	1,683,343.34	129,601.86	1,812,945.20	8,053.14	1,820,998.34	1,942,547.06
01-15-2033	0.00	109,283.91	109,283.91	6,790.63	116,074.54	
07-15-2033	1,724,476.19	109,283.91	1,833,760.10	6,790.63	1,840,550.73	1,943,044.01
01-15-2034	0.00	88,469.48	88,469.48	5,497.27	93,966.75	
07-15-2034	1,766,612.95	88,469.48	1,855,082.43	5,497.27	1,860,579.70	1,943,551.91
01-15-2035	0.00	67,146.46	67,146.46	4,172.32	71,318.78	
07-15-2035	1,809,780.24	67,146.46	1,876,926.70	4,172.32	1,881,099.02	1,944,073.16
01-15-2036	0.00	45,302.41	45,302.41	2,814.98	48,117.39	
07-15-2036	1,854,001.90	45,302.41	1,899,304.31	2,814.98	1,902,119.29	1,944,606.72
01-15-2037	0.00	22,924.61	22,924.61	1,424.48	24,349.09	
07-15-2037	1,899,304.57	22,924.61	1,922,229.18	1,424.48	1,923,653.66	1,945,153.79
	39,123,695.77	15,206,261.22	54,329,956.99	942,685.23	55,272,642.22	54,329,956.99

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Nantucket
CW-05-21

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$39,123,695.77**

Wrong

	Schedule of Loan Repayments				
	Principal	**Interest**	**Total**	***Admin. Fee 0.07500%***	***Total Due***
15-Dec-09					
15-Jan-10	-	507,536.36	507,536.36	30,194.87	537,731.23
15-Jul-10	989,729.37	472,223.02	1,461,952.39	21,289.63	1,483,242.02
15-Jan-11	-	460,276.98	460,276.98	20,547.34	480,824.32
15-Jul-11	1,013,913.18	460,276.98	1,474,190.16	20,547.34	1,494,737.50
15-Jan-12	-	448,039.05	448,039.05	19,786.90	467,825.95
15-Jul-12	1,038,687.96	448,039.05	1,486,727.01	19,786.90	1,506,513.91
15-Jan-13	-	435,502.09	435,502.09	19,007.88	454,509.97
15-Jul-13	1,064,068.39	435,502.09	1,499,570.48	19,007.88	1,518,578.36
15-Jan-14	-	422,658.78	422,658.78	18,209.83	440,868.61
15-Jul-14	1,090,069.15	422,658.78	1,512,727.93	18,209.83	1,530,937.76
15-Jan-15	-	409,501.64	409,501.64	17,392.28	426,893.92
15-Jul-15	1,116,704.93	409,501.64	1,526,206.57	17,392.28	1,543,598.85
15-Jan-16	-	396,023.02	396,023.02	16,554.75	412,577.77
15-Jul-16	1,143,991.32	396,023.02	1,540,014.34	16,554.75	1,556,569.09
15-Jan-17	-	382,215.04	382,215.04	15,696.76	397,911.80
15-Jul-17	1,171,944.85	382,215.04	1,554,159.89	15,696.76	1,569,856.65
15-Jan-18	-	368,069.67	368,069.67	14,817.80	382,887.47
15-Jul-18	1,200,581.11	368,069.67	1,568,650.78	14,817.80	1,583,468.58
15-Jan-19	-	353,578.65	353,578.65	13,917.36	367,496.01
15-Jul-19	1,229,917.54	353,578.65	1,583,496.19	13,917.36	1,597,413.55
15-Jan-20	-	338,733.55	338,733.55	12,994.93	351,728.48
15-Jul-20	1,259,969.74	338,733.55	1,598,703.29	12,994.93	1,611,698.22
15-Jan-21	-	323,525.71	323,525.71	12,049.95	335,575.66
15-Jul-21	1,290,756.97	323,525.71	1,614,282.68	12,049.95	1,626,332.63
15-Jan-22	-	307,946.28	307,946.28	11,081.88	319,028.16
15-Jul-22	1,322,296.69	307,946.28	1,630,242.97	11,081.88	1,641,324.85
15-Jan-23	-	291,986.16	291,986.16	10,090.16	302,076.32
15-Jul-23	1,354,607.23	291,986.16	1,646,593.39	10,090.16	1,656,683.55
15-Jan-24	-	275,636.04	275,636.04	9,074.20	284,710.24
15-Jul-24	1,387,706.95	275,636.04	1,663,342.99	9,074.20	1,672,417.19
15-Jan-25	-	258,886.42	258,886.42	8,033.42	266,919.84
15-Jul-25	1,421,615.12	258,886.42	1,680,501.54	8,033.42	1,688,534.96
15-Jan-26	-	241,727.53	241,727.53	6,967.21	248,694.74
15-Jul-26	1,456,352.85	241,727.53	1,698,080.38	6,967.21	1,705,047.59
15-Jan-27	-	224,149.35	224,149.35	5,874.95	230,024.30
15-Jul-27	1,491,938.49	224,149.35	1,716,087.84	5,874.95	1,721,962.79
15-Jan-28	-	206,141.65	206,141.65	4,755.99	210,897.64
15-Jul-28	1,528,394.07	206,141.65	1,734,535.72	4,755.99	1,739,291.71
15-Jan-29	-	187,693.94	187,693.94	3,609.70	191,303.64
15-Jul-29	1,565,739.76	187,693.94	1,753,433.70	3,609.70	1,757,043.40
15-Jan-30	-	168,795.45	168,795.45	2,435.39	171,230.84
15-Jul-30	1,603,998.53	168,795.45	1,772,793.98	2,435.39	1,775,229.37
15-Jan-31	-	149,435.19	149,435.19	1,232.39	150,667.58
15-Jul-31	1,643,192.38	149,435.19	1,792,627.57	1,232.39	1,793,859.96
15-Jan-32	-	129,601.86	129,601.86	1,232.39	130,834.25
15-Jul-32	1,683,343.34	129,601.86	1,812,945.20	2,494.90	1,815,440.10
15-Jan-33	-	109,283.91	109,283.91	2,494.90	111,778.81
15-Jul-33	1,724,476.19	109,283.91	1,833,760.10	3,788.26	1,837,548.36
15-Jan-34	-	88,469.48	88,469.48	3,788.26	92,257.74
15-Jul-34	1,766,612.95	88,469.48	1,855,082.43	5,113.22	1,860,195.65
15-Jan-35	-	67,146.46	67,146.46	5,113.22	72,259.68
15-Jul-35	1,809,780.24	67,146.46	1,876,926.70	6,470.55	1,883,397.25
15-Jan-36	-	45,302.41	45,302.41	6,470.55	51,772.96
15-Jul-36	1,854,001.90	45,302.41	1,899,304.31	7,861.06	1,907,165.37
15-Jan-37	-	22,924.61	22,924.61	7,861.06	30,785.67
15-Jul-37	1,899,304.57	22,924.61	1,922,229.18	9,285.53	1,931,514.71
15-Jan-38	-	-	-	9,285.53	9,285.53
	$39,123,695.77	$15,206,261.22	$54,329,956.99	$611,006.07	$54,940,963.06

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Nantucket	Interest Rate: 2.414%
CW-05-21	

Final Structuring Analysis

Schedule of Payments

Initial Principal Amount:	$44,635,228.00

Date	Schedule of Payments Principal	Interest	Total	Admin. Fee 0.00075	Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$947,859.00	$619,559.29	$1,567,418.29	$33,476.42	285,665.46	$1,886,560.17
15-Jan-09	0.00	527,306.55	527,306.55	32,765.53		560,072.08
15-Jul-09	1,052,819.00	527,306.55	1,580,125.55	32,765.53		1,612,891.08
15-Jan-10	0.00	514,599.03	514,599.03	31,975.91		546,574.94
15-Jul-10	1,078,545.00	514,599.03	1,593,144.03	31,975.91		1,625,119.94
15-Jan-11	0.00	501,580.99	501,580.99	31,167.00		532,747.99
15-Jul-11	1,104,899.00	501,580.99	1,606,479.99	31,167.00		1,637,646.99
15-Jan-12	0.00	488,244.86	488,244.86	30,338.33		518,583.19
15-Jul-12	1,131,897.00	488,244.86	1,620,141.86	30,338.33		1,650,480.19
15-Jan-13	0.00	474,582.86	474,582.86	29,489.41		504,072.27
15-Jul-13	1,159,555.00	474,582.86	1,634,137.86	29,489.41		1,663,627.27
15-Jan-14	0.00	460,587.03	460,587.03	28,619.74		489,206.77
15-Jul-14	1,187,889.00	460,587.03	1,648,476.03	28,619.74		1,677,095.77
15-Jan-15	0.00	446,249.21	446,249.21	27,728.82		473,978.03
15-Jul-15	1,216,915.00	446,249.21	1,663,164.21	27,728.82		1,690,893.03
15-Jan-16	0.00	431,561.05	431,561.05	26,816.14		458,377.19
15-Jul-16	1,246,650.00	431,561.05	1,678,211.05	26,816.14		1,705,027.19
15-Jan-17	0.00	416,513.98	416,513.98	25,881.15		442,395.13
15-Jul-17	1,277,112.00	416,513.98	1,693,625.98	25,881.15		1,719,507.13
15-Jan-18	0.00	401,099.24	401,099.24	24,923.32		426,022.56
15-Jul-18	1,308,318.00	401,099.24	1,709,417.24	24,923.32		1,734,340.56
15-Jan-19	0.00	385,307.84	385,307.84	23,942.08		409,249.92
15-Jul-19	1,340,287.00	385,307.84	1,725,594.84	23,942.08		1,749,536.92
15-Jan-20	0.00	369,130.58	369,130.58	22,936.86		392,067.44
15-Jul-20	1,373,036.00	369,130.58	1,742,166.58	22,936.86		1,765,103.44
15-Jan-21	0.00	352,558.03	352,558.03	21,907.09		374,465.12
15-Jul-21	1,406,586.00	352,558.03	1,759,144.03	21,907.09		1,781,051.12
15-Jan-22	0.00	335,580.54	335,580.54	20,852.15		356,432.69
15-Jul-22	1,440,956.00	335,580.54	1,776,536.54	20,852.15		1,797,388.69
15-Jan-23	0.00	318,188.20	318,188.20	19,771.43		337,959.63
15-Jul-23	1,476,166.00	318,188.20	1,794,354.20	19,771.43		1,814,125.63
15-Jan-24	0.00	300,370.87	300,370.87	18,664.30		319,035.17
15-Jul-24	1,512,236.00	300,370.87	1,812,606.87	18,664.30		1,831,271.17
15-Jan-25	0.00	282,118.18	282,118.18	17,530.13		299,648.31
15-Jul-25	1,549,187.00	282,118.18	1,831,305.18	17,530.13		1,848,835.31
15-Jan-26	0.00	263,419.50	263,419.50	16,368.24		279,787.74
15-Jul-26	1,587,042.00	263,419.50	1,850,461.50	16,368.24		1,866,829.74
15-Jan-27	0.00	244,263.90	244,263.90	15,177.96		259,441.86
15-Jul-27	1,625,821.00	244,263.90	1,870,084.90	15,177.96		1,885,262.86
15-Jan-28	0.00	224,640.24	224,640.24	13,958.59		238,598.83
15-Jul-28	1,665,548.00	224,640.24	1,890,188.24	13,958.59		1,904,146.83
15-Jan-29	0.00	204,537.08	204,537.08	12,709.43		217,246.51
15-Jul-29	1,706,245.00	204,537.08	1,910,782.08	12,709.43		1,923,491.51
15-Jan-30	0.00	183,942.70	183,942.70	11,429.75		195,372.45
15-Jul-30	1,747,937.00	183,942.70	1,931,879.70	11,429.75		1,943,309.45
15-Jan-31	0.00	162,845.10	162,845.10	10,118.79		172,963.89
15-Jul-31	1,790,648.00	162,845.10	1,953,493.10	10,118.79		1,963,611.89
15-Jan-32	0.00	141,231.98	141,231.98	8,775.81		150,007.79
15-Jul-32	1,834,402.00	141,231.98	1,975,633.98	8,775.81		1,984,409.79
15-Jan-33	0.00	119,090.75	119,090.75	7,400.00		126,490.75
15-Jul-33	1,879,226.00	119,090.75	1,998,316.75	7,400.00		2,005,716.75
15-Jan-34	0.00	96,408.49	96,408.49	5,990.59		102,399.08
15-Jul-34	1,925,144.00	96,408.49	2,021,552.49	5,990.59		2,027,543.08
15-Jan-35	0.00	73,172.00	73,172.00	4,546.73		77,718.73
15-Jul-35	1,972,185.00	73,172.00	2,045,357.00	4,546.73		2,049,903.73
15-Jan-36	0.00	49,367.73	49,367.73	3,067.59		52,435.32
15-Jul-36	2,020,375.00	49,367.73	2,069,742.73	3,067.59		2,072,810.32
15-Jan-37	0.00	24,981.80	24,981.80	1,552.31		26,534.11
15-Jul-37	2,069,743.00	24,981.80	2,094,724.80	1,552.31		2,096,277.11
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$44,635,228.00	$18,206,519.91	$62,841,747.91	$1,126,286.78	$285,665.46	$64,253,700.15

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 14

Revised SCHEDULE C

Nantucket	
CW-06-43	
Loan Interest Rate	**2.00%**

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$3,529,129.12**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Mar-11					
15-Jul-11	164,523.23	37,571.76	202,094.99	2,817.88	204,912.87
15-Jan-12	-	33,646.06	33,646.06	2,523.45	36,169.51
15-Jul-12	167,846.91	33,646.06	201,492.97	2,523.45	204,016.42
15-Jan-13	-	31,967.59	31,967.59	2,397.57	34,365.16
15-Jul-13	171,237.61	31,967.59	203,205.20	2,397.57	205,602.77
15-Jan-14	-	30,255.21	30,255.21	2,269.14	32,524.35
15-Jul-14	174,696.99	30,255.21	204,952.20	2,269.14	207,221.34
15-Jan-15	-	28,508.24	28,508.24	2,138.12	30,646.36
15-Jul-15	178,225.89	28,508.24	206,734.13	2,138.12	208,872.25
15-Jan-16	-	26,725.98	26,725.98	2,004.45	28,730.43
15-Jul-16	181,826.83	26,725.98	208,552.81	2,004.45	210,557.26
15-Jan-17	-	24,907.72	24,907.72	1,868.08	26,775.80
15-Jul-17	185,499.80	24,907.72	210,407.52	1,868.08	212,275.60
15-Jan-18	-	23,052.72	23,052.72	1,728.95	24,781.67
15-Jul-18	189,247.32	23,052.72	212,300.04	1,728.95	214,028.99
15-Jan-19	-	21,160.25	21,160.25	1,587.02	22,747.27
15-Jul-19	193,071.07	21,160.25	214,231.32	1,587.02	215,818.34
15-Jan-20	-	19,229.53	19,229.53	1,442.22	20,671.75
15-Jul-20	196,971.04	19,229.53	216,200.57	1,442.22	217,642.79
15-Jan-21	-	17,259.82	17,259.82	1,294.49	18,554.31
15-Jul-21	200,950.58	17,259.82	218,210.40	1,294.49	219,504.89
15-Jan-22	-	15,250.32	15,250.32	1,143.77	16,394.09
15-Jul-22	205,009.70	15,250.32	220,260.02	1,143.77	221,403.79
15-Jan-23	-	13,200.22	13,200.22	990.02	14,190.24
15-Jul-23	209,151.74	13,200.22	222,351.96	990.02	223,341.98
15-Jan-24	-	11,108.70	11,108.70	833.15	11,941.85
15-Jul-24	213,376.70	11,108.70	224,485.40	833.15	225,318.55
15-Jan-25	-	8,974.94	8,974.94	673.12	9,648.06
15-Jul-25	217,687.11	8,974.94	226,662.05	673.12	227,335.17
15-Jan-26	-	6,798.07	6,798.07	509.85	7,307.92
15-Jul-26	222,085.46	6,798.07	228,883.53	509.85	229,393.38
15-Jan-27	-	4,577.21	4,577.21	343.29	4,920.50
15-Jul-27	226,571.77	4,577.21	231,148.98	343.29	231,492.27
15-Jan-28	-	2,311.49	2,311.49	173.36	2,484.85
15-Jul-28	231,149.37	2,311.49	233,460.86	173.36	233,634.22
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$3,529,129.12	$675,439.90	$4,204,569.02	$50,657.98	$4,255,227.00

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

Nantucket
CW-06-43
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $4,610,490.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
18-Mar-09						
15-Jul-09	$204,692.00	$29,968.19	$234,660.19	$3,457.87	28,723.35	$266,841.41
15-Jan-10	0.00	44,057.98	44,057.98	3,304.35		47,362.33
15-Jul-10	192,527.00	44,057.98	236,584.98	3,304.35		239,889.33
15-Jan-11	0.00	42,132.71	42,132.71	3,159.95		45,292.66
15-Jul-11	196,417.00	42,132.71	238,549.71	3,159.95		241,709.66
15-Jan-12	0.00	40,168.54	40,168.54	3,012.64		43,181.18
15-Jul-12	200,385.00	40,168.54	240,553.54	3,012.64		243,566.18
15-Jan-13	0.00	38,164.69	38,164.69	2,862.35		41,027.04
15-Jul-13	204,433.00	38,164.69	242,597.69	2,862.35		245,460.04
15-Jan-14	0.00	36,120.36	36,120.36	2,709.03		38,829.39
15-Jul-14	208,563.00	36,120.36	244,683.36	2,709.03		247,392.39
15-Jan-15	0.00	34,034.73	34,034.73	2,552.60		36,587.33
15-Jul-15	212,776.00	34,034.73	246,810.73	2,552.60		249,363.33
15-Jan-16	0.00	31,906.97	31,906.97	2,393.02		34,299.99
15-Jul-16	217,075.00	31,906.97	248,981.97	2,393.02		251,374.99
15-Jan-17	0.00	29,736.22	29,736.22	2,230.22		31,966.44
15-Jul-17	221,460.00	29,736.22	251,196.22	2,230.22		253,426.44
15-Jan-18	0.00	27,521.62	27,521.62	2,064.12		29,585.74
15-Jul-18	225,934.00	27,521.62	253,455.62	2,064.12		255,519.74
15-Jan-19	0.00	25,262.28	25,262.28	1,894.67		27,156.95
15-Jul-19	230,499.00	25,262.28	255,761.28	1,894.67		257,655.95
15-Jan-20	0.00	22,957.29	22,957.29	1,721.80		24,679.09
15-Jul-20	235,155.00	22,957.29	258,112.29	1,721.80		259,834.09
15-Jan-21	0.00	20,605.74	20,605.74	1,545.43		22,151.17
15-Jul-21	239,906.00	20,605.74	260,511.74	1,545.43		262,057.17
15-Jan-22	0.00	18,206.68	18,206.68	1,365.50		19,572.18
15-Jul-22	244,752.00	18,206.68	262,958.68	1,365.50		264,324.18
15-Jan-23	0.00	15,759.16	15,759.16	1,181.94		16,941.10
15-Jul-23	249,697.00	15,759.16	265,456.16	1,181.94		266,638.10
15-Jan-24	0.00	13,262.19	13,262.19	994.66		14,256.85
15-Jul-24	254,741.00	13,262.19	268,003.19	994.66		268,997.85
15-Jan-25	0.00	10,714.78	10,714.78	803.61		11,518.39
15-Jul-25	259,887.00	10,714.78	270,601.78	803.61		271,405.39
15-Jan-26	0.00	8,115.91	8,115.91	608.69		8,724.60
15-Jul-26	265,138.00	8,115.91	273,253.91	608.69		273,862.60
15-Jan-27	0.00	5,464.53	5,464.53	409.84		5,874.37
15-Jul-27	270,494.00	5,464.53	275,958.53	409.84		276,368.37
15-Jan-28	0.00	2,759.59	2,759.59	206.97		2,966.56
15-Jul-28	275,959.00	2,759.59	278,718.59	206.97		278,925.56
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$4,610,490.00	$963,872.13	$5,574,362.13	$73,500.65	$28,723.35	$5,676,586.13

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Nantucket
CW-04-19-A
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: $187,743.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$9,984.00	$1,220.33	$11,204.33	$140.81	1,169.64	$12,514.78
15-Jan-10	0.00	1,777.59	1,777.59	133.32		1,910.91
15-Jul-10	9,522.00	1,777.59	11,299.59	133.32		11,432.91
15-Jan-11	0.00	1,682.37	1,682.37	126.18		1,808.55
15-Jul-11	9,714.00	1,682.37	11,396.37	126.18		11,522.55
15-Jan-12	0.00	1,585.23	1,585.23	118.89		1,704.12
15-Jul-12	9,910.00	1,585.23	11,495.23	118.89		11,614.12
15-Jan-13	0.00	1,486.13	1,486.13	111.46		1,597.59
15-Jul-13	10,111.00	1,486.13	11,597.13	111.46		11,708.59
15-Jan-14	0.00	1,385.02	1,385.02	103.88		1,488.90
15-Jul-14	10,315.00	1,385.02	11,700.02	103.88		11,803.90
15-Jan-15	0.00	1,281.87	1,281.87	96.14		1,378.01
15-Jul-15	10,523.00	1,281.87	11,804.87	96.14		11,901.01
15-Jan-16	0.00	1,176.64	1,176.64	88.25		1,264.89
15-Jul-16	10,736.00	1,176.64	11,912.64	88.25		12,000.89
15-Jan-17	0.00	1,069.28	1,069.28	80.20		1,149.48
15-Jul-17	10,953.00	1,069.28	12,022.28	80.20		12,102.48
15-Jan-18	0.00	959.75	959.75	71.98		1,031.73
15-Jul-18	11,174.00	959.75	12,133.75	71.98		12,205.73
15-Jan-19	0.00	848.01	848.01	63.60		911.61
15-Jul-19	11,400.00	848.01	12,248.01	63.60		12,311.61
15-Jan-20	0.00	734.01	734.01	55.05		789.06
15-Jul-20	11,630.00	734.01	12,364.01	55.05		12,419.06
15-Jan-21	0.00	617.71	617.71	46.33		664.04
15-Jul-21	11,865.00	617.71	12,482.71	46.33		12,529.04
15-Jan-22	0.00	499.06	499.06	37.43		536.49
15-Jul-22	12,105.00	499.06	12,604.06	37.43		12,641.49
15-Jan-23	0.00	378.01	378.01	28.35		406.36
15-Jul-23	12,349.00	378.01	12,727.01	28.35		12,755.36
15-Jan-24	0.00	254.52	254.52	19.09		273.61
15-Jul-24	12,599.00	254.52	12,853.52	19.09		12,872.61
15-Jan-25	0.00	128.53	128.53	9.64		138.17
15-Jul-25	12,853.00	128.53	12,981.53	9.64		12,991.17
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$187,743.00	$32,947.79	$220,690.79	$2,520.39	$1,169.64	$224,380.82

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 20
Nantucket Loan Amortization
T5-97-1148-C

Loan Amount Approved	265,550.00		Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	265,550.00	-	Loan Rate	0.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017							
1/15/2018	13,088.00		13,088.00			13,088.00	13,088.00
7/15/2018							
1/15/2019	13,109.00		13,109.00			13,109.00	13,109.00
7/15/2019							
1/15/2020	13,129.00		13,129.00			13,129.00	13,129.00
7/15/2020							
1/15/2021	13,148.00		13,148.00			13,148.00	13,148.00
7/15/2021							
1/15/2022	13,168.00		13,168.00			13,168.00	13,168.00
7/15/2022							
1/15/2023	13,188.00		13,188.00			13,188.00	13,188.00
7/15/2023							
1/15/2024	13,208.00		13,208.00			13,208.00	13,208.00
7/15/2024							
1/15/2025	13,227.00		13,227.00			13,227.00	13,227.00
7/15/2025							
1/15/2026	13,247.00		13,247.00			13,247.00	13,247.00
7/15/2026							
1/15/2027	13,267.00		13,267.00			13,267.00	13,267.00
7/15/2027							
1/15/2028	13,287.00		13,287.00			13,287.00	13,287.00
7/15/2028							
1/15/2029	13,307.00		13,307.00			13,307.00	13,307.00
7/15/2029							
1/15/2030	13,327.00		13,327.00			13,327.00	13,327.00
7/15/2030							
1/15/2031	13,347.00		13,347.00			13,347.00	13,347.00
7/15/2031							
1/15/2032	13,367.00		13,367.00			13,367.00	13,367.00
7/15/2032							
1/15/2033	13,387.00		13,387.00			13,387.00	13,387.00
7/15/2033							
1/15/2034	13,407.00		13,407.00			13,407.00	13,407.00
7/15/2034							
1/15/2035	13,427.00		13,427.00			13,427.00	13,427.00
7/15/2035							
1/15/2036	13,447.00		13,447.00			13,447.00	13,447.00
7/15/2036							
1/15/2037	13,468.00		13,468.00			13,468.00	13,468.00
7/15/2037							
	265,550.00		265,550.00			265,550.00	265,550.00

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Schedule Dated September 4, 2020

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Nantucket Loan Amortization
CW-15-26

Loan Amount Approved	8,472,975.00	Loan Origination Fee ($5.00/1000)	42,364.88
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	8,472,975.00	Loan Rate	0.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019				4,342.40	42,364.88	46,707.27	46,707.27
7/15/2019	417,639.00		417,639.00	6,354.73		423,993.73	
1/15/2020				6,041.50		6,041.50	430,035.23
7/15/2020	418,266.00		418,266.00	6,041.50		424,307.50	
1/15/2021				5,727.80		5,727.80	430,035.30
7/15/2021	418,894.00		418,894.00	5,727.80		424,621.80	
1/15/2022				5,413.63		5,413.63	430,035.43
7/15/2022	419,523.00		419,523.00	5,413.63		424,936.63	
1/15/2023				5,098.99		5,098.99	430,035.62
7/15/2023	420,152.00		420,152.00	5,098.99		425,250.99	
1/15/2024				4,783.88		4,783.88	430,034.87
7/15/2024	420,783.00		420,783.00	4,783.88		425,566.88	
1/15/2025				4,468.29		4,468.29	430,035.16
7/15/2025	421,415.00		421,415.00	4,468.29		425,883.29	
1/15/2026				4,152.23		4,152.23	430,035.52
7/15/2026	422,047.00		422,047.00	4,152.23		426,199.23	
1/15/2027				3,835.69		3,835.69	430,034.92
7/15/2027	422,681.00		422,681.00	3,835.69		426,516.69	
1/15/2028				3,518.68		3,518.68	430,035.37
7/15/2028	423,315.00		423,315.00	3,518.68		426,833.68	
1/15/2029				3,201.20		3,201.20	430,034.88
7/15/2029	423,951.00		423,951.00	3,201.20		427,152.20	
1/15/2030				2,883.23		2,883.23	430,035.43
7/15/2030	424,587.00		424,587.00	2,883.23		427,470.23	
1/15/2031				2,564.79		2,564.79	430,035.02
7/15/2031	425,224.00		425,224.00	2,564.79		427,788.79	
1/15/2032				2,245.87		2,245.87	430,034.67
7/15/2032	425,863.00		425,863.00	2,245.87		428,108.87	
1/15/2033				1,926.48		1,926.48	430,035.35
7/15/2033	426,502.00		426,502.00	1,926.48		428,428.48	
1/15/2034				1,606.60		1,606.60	430,035.08
7/15/2034	427,142.00		427,142.00	1,606.60		428,748.60	
1/15/2035				1,286.24		1,286.24	430,034.84
7/15/2035	427,783.00		427,783.00	1,286.24		429,069.24	
1/15/2036				965.41		965.41	430,034.65
7/15/2036	428,426.00		428,426.00	965.41		429,391.41	
1/15/2037				644.09		644.09	430,035.49
7/15/2037	429,069.00		429,069.00	644.09		429,713.09	
1/15/2038				322.28		322.28	430,035.37
7/15/2038	429,713.00		429,713.00	322.28		430,035.28	
1/15/2039							430,035.28
	8,472,975.00		8,472,975.00	132,070.89	42,364.88	8,647,410.76	8,647,410.76

Replaced by Debt Schedule Dated September 4, 2020

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Nantucket Loan Amortization
CW-16-36

Loan Amount Approved	14,101,765.00	Loan Origination Fee ($5.00/1000)	70,508.83
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	14,101,765.00	Loan Rate	0.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019				7,227.15	70,508.83	77,735.98	77,735.98
7/15/2019	695,086.00		695,086.00	10,576.32		705,662.32	
1/15/2020				10,055.01		10,055.01	715,717.33
7/15/2020	696,129.00		696,129.00	10,055.01		706,184.01	
1/15/2021				9,532.91		9,532.91	715,716.92
7/15/2021	697,174.00		697,174.00	9,532.91		706,706.91	
1/15/2022				9,010.03		9,010.03	715,716.94
7/15/2022	698,221.00		698,221.00	9,010.03		707,231.03	
1/15/2023				8,486.37		8,486.37	715,717.40
7/15/2023	699,269.00		699,269.00	8,486.37		707,755.37	
1/15/2024				7,961.91		7,961.91	715,717.28
7/15/2024	700,319.00		700,319.00	7,961.91		708,280.91	
1/15/2025				7,436.68		7,436.68	715,717.59
7/15/2025	701,370.00		701,370.00	7,436.68		708,806.68	
1/15/2026				6,910.65		6,910.65	715,717.32
7/15/2026	702,423.00		702,423.00	6,910.65		709,333.65	
1/15/2027				6,383.83		6,383.83	715,717.48
7/15/2027	703,477.00		703,477.00	6,383.83		709,860.83	
1/15/2028				5,856.22		5,856.22	715,717.05
7/15/2028	704,533.00		704,533.00	5,856.22		710,389.22	
1/15/2029				5,327.82		5,327.82	715,717.05
7/15/2029	705,591.00		705,591.00	5,327.82		710,918.82	
1/15/2030				4,798.63		4,798.63	715,717.45
7/15/2030	706,650.00		706,650.00	4,798.63		711,448.63	
1/15/2031				4,268.64		4,268.64	715,717.27
7/15/2031	707,711.00		707,711.00	4,268.64		711,979.64	
1/15/2032				3,737.86		3,737.86	715,717.50
7/15/2032	708,773.00		708,773.00	3,737.86		712,510.86	
1/15/2033				3,206.28		3,206.28	715,717.14
7/15/2033	709,837.00		709,837.00	3,206.28		713,043.28	
1/15/2034				2,673.90		2,673.90	715,717.18
7/15/2034	710,903.00		710,903.00	2,673.90		713,576.90	
1/15/2035				2,140.72		2,140.72	715,717.63
7/15/2035	711,970.00		711,970.00	2,140.72		714,110.72	
1/15/2036				1,606.75		1,606.75	715,717.47
7/15/2036	713,039.00		713,039.00	1,606.75		714,645.75	
1/15/2037				1,071.97		1,071.97	715,717.71
7/15/2037	714,109.00		714,109.00	1,071.97		715,180.97	
1/15/2038				536.39		536.39	715,717.35
7/15/2038	715,181.00		715,181.00	536.39		715,717.39	
1/15/2039							715,717.39
	14,101,765.00		14,101,765.00	219,808.62	70,508.83	14,392,082.44	14,392,082.44

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Nantucket Loan Amortization
CW-16-35

Loan Amount Approved	5,873,812.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	5,873,812.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		26,432.15	26,432.15	1,982.41		28,414.57	28,414.57
7/15/2020	293,691.00	58,738.12	352,429.12	4,405.36		356,834.48	
1/15/2021		55,801.21	55,801.21	4,185.09		59,986.30	416,820.78
7/15/2021	293,691.00	55,801.21	349,492.21	4,185.09		353,677.30	
1/15/2022		52,864.30	52,864.30	3,964.82		56,829.12	410,506.42
7/15/2022	293,691.00	52,864.30	346,555.30	3,964.82		350,520.12	
1/15/2023		49,927.39	49,927.39	3,744.55		53,671.94	404,192.07
7/15/2023	293,691.00	49,927.39	343,618.39	3,744.55		347,362.94	
1/15/2024		46,990.48	46,990.48	3,524.29		50,514.77	397,877.71
7/15/2024	293,691.00	46,990.48	340,681.48	3,524.29		344,205.77	
1/15/2025		44,053.57	44,053.57	3,304.02		47,357.59	391,563.35
7/15/2025	293,691.00	44,053.57	337,744.57	3,304.02		341,048.59	
1/15/2026		41,116.66	41,116.66	3,083.75		44,200.41	385,249.00
7/15/2026	293,691.00	41,116.66	334,807.66	3,083.75		337,891.41	
1/15/2027		38,179.75	38,179.75	2,863.48		41,043.23	378,934.64
7/15/2027	293,691.00	38,179.75	331,870.75	2,863.48		334,734.23	
1/15/2028		35,242.84	35,242.84	2,643.21		37,886.05	372,620.28
7/15/2028	293,691.00	35,242.84	328,933.84	2,643.21		331,577.05	
1/15/2029		32,305.93	32,305.93	2,422.94		34,728.87	366,305.93
7/15/2029	293,691.00	32,305.93	325,996.93	2,422.94		328,419.87	
1/15/2030		29,369.02	29,369.02	2,202.68		31,571.70	359,991.57
7/15/2030	293,691.00	29,369.02	323,060.02	2,202.68		325,262.70	
1/15/2031		26,432.11	26,432.11	1,982.41		28,414.52	353,677.21
7/15/2031	293,691.00	26,432.11	320,123.11	1,982.41		322,105.52	
1/15/2032		23,495.20	23,495.20	1,762.14		25,257.34	347,362.86
7/15/2032	293,690.00	23,495.20	317,185.20	1,762.14		318,947.34	
1/15/2033		20,558.30	20,558.30	1,541.87		22,100.17	341,047.51
7/15/2033	293,690.00	20,558.30	314,248.30	1,541.87		315,790.17	
1/15/2034		17,621.40	17,621.40	1,321.61		18,943.01	334,733.18
7/15/2034	293,690.00	17,621.40	311,311.40	1,321.61		312,633.01	
1/15/2035		14,684.50	14,684.50	1,101.34		15,785.84	328,418.84
7/15/2035	293,690.00	14,684.50	308,374.50	1,101.34		309,475.84	
1/15/2036		11,747.60	11,747.60	881.07		12,628.67	322,104.51
7/15/2036	293,690.00	11,747.60	305,437.60	881.07		306,318.67	
1/15/2037		8,810.70	8,810.70	660.80		9,471.50	315,790.17
7/15/2037	293,690.00	8,810.70	302,500.70	660.80		303,161.50	
1/15/2038		5,873.80	5,873.80	440.54		6,314.34	309,475.84
7/15/2038	293,690.00	5,873.80	299,563.80	440.54		300,004.34	
1/15/2039		2,936.90	2,936.90	220.27		3,157.17	303,161.50
7/15/2039	293,690.00	2,936.90	296,626.90	220.27		296,847.17	
1/15/2040							296,847.17
	5,873,812.00	1,201,193.59	7,075,005.59	90,089.52		7,165,095.11	7,165,095.11

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Nantucket Loan Amortization
CW-17-01

Loan Amount Approved	1,587,750.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	1,587,750.00	Loan Rate	0.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020				535.87		535.87	535.87
7/15/2020	79,388.00		79,388.00	1,190.81		80,578.81	
1/15/2021				1,131.27		1,131.27	81,710.08
7/15/2021	79,388.00		79,388.00	1,131.27		80,519.27	
1/15/2022				1,071.73		1,071.73	81,591.00
7/15/2022	79,388.00		79,388.00	1,071.73		80,459.73	
1/15/2023				1,012.19		1,012.19	81,471.92
7/15/2023	79,388.00		79,388.00	1,012.19		80,400.19	
1/15/2024				952.65		952.65	81,352.84
7/15/2024	79,388.00		79,388.00	952.65		80,340.65	
1/15/2025				893.11		893.11	81,233.76
7/15/2025	79,388.00		79,388.00	893.11		80,281.11	
1/15/2026				833.57		833.57	81,114.67
7/15/2026	79,388.00		79,388.00	833.57		80,221.57	
1/15/2027				774.03		774.03	80,995.59
7/15/2027	79,388.00		79,388.00	774.03		80,162.03	
1/15/2028				714.48		714.48	80,876.51
7/15/2028	79,388.00		79,388.00	714.48		80,102.48	
1/15/2029				654.94		654.94	80,757.43
7/15/2029	79,388.00		79,388.00	654.94		80,042.94	
1/15/2030				595.40		595.40	80,638.35
7/15/2030	79,387.00		79,387.00	595.40		79,982.40	
1/15/2031				535.86		535.86	80,518.26
7/15/2031	79,387.00		79,387.00	535.86		79,922.86	
1/15/2032				476.32		476.32	80,399.18
7/15/2032	79,387.00		79,387.00	476.32		79,863.32	
1/15/2033				416.78		416.78	80,280.10
7/15/2033	79,387.00		79,387.00	416.78		79,803.78	
1/15/2034				357.24		357.24	80,161.02
7/15/2034	79,387.00		79,387.00	357.24		79,744.24	
1/15/2035				297.70		297.70	80,041.94
7/15/2035	79,387.00		79,387.00	297.70		79,684.70	
1/15/2036				238.16		238.16	79,922.86
7/15/2036	79,387.00		79,387.00	238.16		79,625.16	
1/15/2037				178.62		178.62	79,803.78
7/15/2037	79,387.00		79,387.00	178.62		79,565.62	
1/15/2038				119.08		119.08	79,684.70
7/15/2038	79,387.00		79,387.00	119.08		79,506.08	
1/15/2039				59.54		59.54	79,565.62
7/15/2039	79,387.00		79,387.00	59.54		79,446.54	
1/15/2040							79,446.54
	1,587,750.00		1,587,750.00	24,352.04		1,612,102.04	1,612,102.04

Massachusetts Clean Water Trust
Series 22
Nantucket Loan Amortization
CWT-16-11

Loan Amount Approved	1,000,000.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	1,000,000.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		4,500.00	4,500.00	337.50		4,837.50	4,837.50
7/15/2020	50,000.00	10,000.00	60,000.00	750.00		60,750.00	
1/15/2021		9,500.00	9,500.00	712.50		10,212.50	70,962.50
7/15/2021	50,000.00	9,500.00	59,500.00	712.50		60,212.50	
1/15/2022		9,000.00	9,000.00	675.00		9,675.00	69,887.50
7/15/2022	50,000.00	9,000.00	59,000.00	675.00		59,675.00	
1/15/2023		8,500.00	8,500.00	637.50		9,137.50	68,812.50
7/15/2023	50,000.00	8,500.00	58,500.00	637.50		59,137.50	
1/15/2024		8,000.00	8,000.00	600.00		8,600.00	67,737.50
7/15/2024	50,000.00	8,000.00	58,000.00	600.00		58,600.00	
1/15/2025		7,500.00	7,500.00	562.50		8,062.50	66,662.50
7/15/2025	50,000.00	7,500.00	57,500.00	562.50		58,062.50	
1/15/2026		7,000.00	7,000.00	525.00		7,525.00	65,587.50
7/15/2026	50,000.00	7,000.00	57,000.00	525.00		57,525.00	
1/15/2027		6,500.00	6,500.00	487.50		6,987.50	64,512.50
7/15/2027	50,000.00	6,500.00	56,500.00	487.50		56,987.50	
1/15/2028		6,000.00	6,000.00	450.00		6,450.00	63,437.50
7/15/2028	50,000.00	6,000.00	56,000.00	450.00		56,450.00	
1/15/2029		5,500.00	5,500.00	412.50		5,912.50	62,362.50
7/15/2029	50,000.00	5,500.00	55,500.00	412.50		55,912.50	
1/15/2030		5,000.00	5,000.00	375.00		5,375.00	61,287.50
7/15/2030	50,000.00	5,000.00	55,000.00	375.00		55,375.00	
1/15/2031		4,500.00	4,500.00	337.50		4,837.50	60,212.50
7/15/2031	50,000.00	4,500.00	54,500.00	337.50		54,837.50	
1/15/2032		4,000.00	4,000.00	300.00		4,300.00	59,137.50
7/15/2032	50,000.00	4,000.00	54,000.00	300.00		54,300.00	
1/15/2033		3,500.00	3,500.00	262.50		3,762.50	58,062.50
7/15/2033	50,000.00	3,500.00	53,500.00	262.50		53,762.50	
1/15/2034		3,000.00	3,000.00	225.00		3,225.00	56,987.50
7/15/2034	50,000.00	3,000.00	53,000.00	225.00		53,225.00	
1/15/2035		2,500.00	2,500.00	187.50		2,687.50	55,912.50
7/15/2035	50,000.00	2,500.00	52,500.00	187.50		52,687.50	
1/15/2036		2,000.00	2,000.00	150.00		2,150.00	54,837.50
7/15/2036	50,000.00	2,000.00	52,000.00	150.00		52,150.00	
1/15/2037		1,500.00	1,500.00	112.50		1,612.50	53,762.50
7/15/2037	50,000.00	1,500.00	51,500.00	112.50		51,612.50	
1/15/2038		1,000.00	1,000.00	75.00		1,075.00	52,687.50
7/15/2038	50,000.00	1,000.00	51,000.00	75.00		51,075.00	
1/15/2039		500.00	500.00	37.50		537.50	51,612.50
7/15/2039	50,000.00	500.00	50,500.00	37.50		50,537.50	
1/15/2040							50,537.50
	1,000,000.00	204,500.00	1,204,500.00	15,337.50		1,219,837.50	1,219,837.50

Massachusetts Water Clean Water Trust
Series 21 Swap
NANTUCKET Reamortization
CW-15-26

Original Loan Amount	8,472,975.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	835,905.00	Loan Rate	0.00%
Outstanding Loan Obligation	7,637,070.00	Closing Date	9/11/2020
Remaining Balance	(63,472.00)	First Payment	1/15/2021
Net New Loan Obligation	7,573,598.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/11/2020							
1/15/2021				5,695.01		5,695.01	
7/15/2021	415,412.56		415,412.56	5,680.20		421,092.76	
1/15/2022				5,368.64		5,368.64	426,461.39
7/15/2022	416,036.33		416,036.33	5,368.64		421,404.97	
1/15/2023				5,056.61		5,056.61	426,461.58
7/15/2023	416,660.10		416,660.10	5,056.61		421,716.71	
1/15/2024				4,744.12		4,744.12	426,460.83
7/15/2024	417,285.86		417,285.86	4,744.12		422,029.97	
1/15/2025				4,431.15		4,431.15	426,461.12
7/15/2025	417,912.61		417,912.61	4,431.15		422,343.76	
1/15/2026				4,117.72		4,117.72	426,461.48
7/15/2026	418,539.35		418,539.35	4,117.72		422,657.07	
1/15/2027				3,803.81		3,803.81	426,460.88
7/15/2027	419,168.08		419,168.08	3,803.81		422,971.90	
1/15/2028				3,489.44		3,489.44	426,461.33
7/15/2028	419,796.81		419,796.81	3,489.44		423,286.25	
1/15/2029				3,174.59		3,174.59	426,460.84
7/15/2029	420,427.53		420,427.53	3,174.59		423,602.12	
1/15/2030				2,859.27		2,859.27	426,461.39
7/15/2030	421,058.24		421,058.24	2,859.27		423,917.51	
1/15/2031				2,543.48		2,543.48	426,460.98
7/15/2031	421,689.94		421,689.94	2,543.48		424,233.42	
1/15/2032				2,227.21		2,227.21	426,460.63
7/15/2032	422,323.64		422,323.64	2,227.21		424,550.84	
1/15/2033				1,910.47		1,910.47	426,461.31
7/15/2033	422,957.32		422,957.32	1,910.47		424,867.79	
1/15/2034				1,593.25		1,593.25	426,461.04
7/15/2034	423,592.00		423,592.00	1,593.25		425,185.25	
1/15/2035				1,275.55		1,275.55	426,460.80
7/15/2035	424,227.67		424,227.67	1,275.55		425,503.23	
1/15/2036				957.38		957.38	426,460.61
7/15/2036	424,865.34		424,865.34	957.38		425,822.72	
1/15/2037				638.73		638.73	426,461.45
7/15/2037	425,502.99		425,502.99	638.73		426,141.73	
1/15/2038				319.61		319.61	426,461.33
7/15/2038	426,141.64		426,141.64	319.61		426,461.24	
1/15/2039							426,461.24
	7,573,598.00		7,573,598.00	108,397.24		7,681,995.24	7,676,300.24

Massachusetts Water Clean Water Trust
Series 21 Swap
NANTUCKET Reamortization
CW-16-36

Original Loan Amount	14,101,765.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	1,391,215.00	Loan Rate	0.00%
Outstanding Loan Obligation	12,710,550.00	Closing Date	9/11/2020
Remaining Balance	(794,162.00)	First Payment	1/15/2021
Net New Loan Obligation	11,916,388.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/11/2020							
1/15/2021				9,122.60		9,122.60	
7/15/2021	653,614.17		653,614.17	8,937.29		662,551.46	
1/15/2022				8,447.08		8,447.08	670,998.54
7/15/2022	654,595.78		654,595.78	8,447.08		663,042.86	
1/15/2023				7,956.13		7,956.13	670,998.99
7/15/2023	655,578.29		655,578.29	7,956.13		663,534.43	
1/15/2024				7,464.45		7,464.45	670,998.88
7/15/2024	656,562.71		656,562.71	7,464.45		664,027.16	
1/15/2025				6,972.03		6,972.03	670,999.19
7/15/2025	657,548.02		657,548.02	6,972.03		664,520.05	
1/15/2026				6,478.87		6,478.87	670,998.92
7/15/2026	658,535.24		658,535.24	6,478.87		665,014.11	
1/15/2027				5,984.97		5,984.97	670,999.07
7/15/2027	659,523.36		659,523.36	5,984.97		665,508.33	
1/15/2028				5,490.32		5,490.32	670,998.65
7/15/2028	660,513.38		660,513.38	5,490.32		666,003.70	
1/15/2029				4,994.94		4,994.94	670,998.64
7/15/2029	661,505.30		661,505.30	4,994.94		666,500.24	
1/15/2030				4,498.81		4,498.81	670,999.05
7/15/2030	662,498.12		662,498.12	4,498.81		666,996.93	
1/15/2031				4,001.94		4,001.94	670,998.87
7/15/2031	663,492.85		663,492.85	4,001.94		667,494.78	
1/15/2032				3,504.32		3,504.32	670,999.10
7/15/2032	664,488.47		664,488.47	3,504.32		667,992.78	
1/15/2033				3,005.95		3,005.95	670,998.73
7/15/2033	665,485.99		665,485.99	3,005.95		668,491.94	
1/15/2034				2,506.83		2,506.83	670,998.78
7/15/2034	666,485.42		666,485.42	2,506.83		668,992.25	
1/15/2035				2,006.97		2,006.97	670,999.22
7/15/2035	667,485.74		667,485.74	2,006.97		669,492.71	
1/15/2036				1,506.36		1,506.36	670,999.07
7/15/2036	668,487.96		668,487.96	1,506.36		669,994.32	
1/15/2037				1,004.99		1,004.99	670,999.31
7/15/2037	669,491.09		669,491.09	1,004.99		670,496.08	
1/15/2038				502.87		502.87	670,998.95
7/15/2038	670,496.11		670,496.11	502.87		670,998.98	
1/15/2039							670,998.98
	11,916,388.00		11,916,388.00	170,715.52		12,087,103.52	12,077,980.93

Massachusetts Clean Water Trust
Series 23
Nantucket Loan Amortization
CW-18-05

Loan Amount Approved	3,801,862.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	3,801,862.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		13,517.73	13,517.73	1,013.83		14,531.56	
1/15/2022	190,094.00	38,018.62	228,112.62	2,851.40		230,964.02	245,495.58
7/15/2022		36,117.68	36,117.68	2,708.83		38,826.51	
1/15/2023	190,094.00	36,117.68	226,211.68	2,708.83		228,920.51	267,747.01
7/15/2023		34,216.74	34,216.74	2,566.26		36,783.00	
1/15/2024	190,093.00	34,216.74	224,309.74	2,566.26		226,876.00	263,658.99
7/15/2024		32,315.81	32,315.81	2,423.69		34,739.50	
1/15/2025	190,093.00	32,315.81	222,408.81	2,423.69		224,832.50	259,571.99
7/15/2025		30,414.88	30,414.88	2,281.12		32,696.00	
1/15/2026	190,093.00	30,414.88	220,507.88	2,281.12		222,789.00	255,484.99
7/15/2026		28,513.95	28,513.95	2,138.55		30,652.50	
1/15/2027	190,093.00	28,513.95	218,606.95	2,138.55		220,745.50	251,397.99
7/15/2027		26,613.02	26,613.02	1,995.98		28,609.00	
1/15/2028	190,093.00	26,613.02	216,706.02	1,995.98		218,702.00	247,310.99
7/15/2028		24,712.09	24,712.09	1,853.41		26,565.50	
1/15/2029	190,093.00	24,712.09	214,805.09	1,853.41		216,658.50	243,223.99
7/15/2029		22,811.16	22,811.16	1,710.84		24,522.00	
1/15/2030	190,093.00	22,811.16	212,904.16	1,710.84		214,615.00	239,136.99
7/15/2030		20,910.23	20,910.23	1,568.27		22,478.50	
1/15/2031	190,093.00	20,910.23	211,003.23	1,568.27		212,571.50	235,049.99
7/15/2031		19,009.30	19,009.30	1,425.70		20,435.00	
1/15/2032	190,093.00	19,009.30	209,102.30	1,425.70		210,528.00	230,963.00
7/15/2032		17,108.37	17,108.37	1,283.13		18,391.50	
1/15/2033	190,093.00	17,108.37	207,201.37	1,283.13		208,484.50	226,876.00
7/15/2033		15,207.44	15,207.44	1,140.56		16,348.00	
1/15/2034	190,093.00	15,207.44	205,300.44	1,140.56		206,441.00	222,789.00
7/15/2034		13,306.51	13,306.51	997.99		14,304.50	
1/15/2035	190,093.00	13,306.51	203,399.51	997.99		204,397.50	218,702.00
7/15/2035		11,405.58	11,405.58	855.42		12,261.00	
1/15/2036	190,093.00	11,405.58	201,498.58	855.42		202,354.00	214,615.00
7/15/2036		9,504.65	9,504.65	712.85		10,217.50	
1/15/2037	190,093.00	9,504.65	199,597.65	712.85		200,310.50	210,528.00
7/15/2037		7,603.72	7,603.72	570.28		8,174.00	
1/15/2038	190,093.00	7,603.72	197,696.72	570.28		198,267.00	206,441.00
7/15/2038		5,702.79	5,702.79	427.71		6,130.50	
1/15/2039	190,093.00	5,702.79	195,795.79	427.71		196,223.50	202,354.00
7/15/2039		3,801.86	3,801.86	285.14		4,087.00	
1/15/2040	190,093.00	3,801.86	193,894.86	285.14		194,180.00	198,267.00
7/15/2040		1,900.93	1,900.93	142.57		2,043.50	
1/15/2041	190,093.00	1,900.93	191,993.93	142.57		192,136.50	194,180.00
7/15/2041							
	3,801,862.00	773,889.77	4,575,751.77	58,041.73		4,633,793.50	4,633,793.50

Massachusetts Clean Water Trust
Series 23
Nantucket Loan Amortization
CWT-19-01

Loan Amount Approved	1,040,600.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	1,040,600.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		3,699.91	3,699.91	277.49		3,977.40	
1/15/2022	52,030.00	10,406.00	62,436.00	780.45		63,216.45	67,193.85
7/15/2022		9,885.70	9,885.70	741.43		10,627.13	
1/15/2023	52,030.00	9,885.70	61,915.70	741.43		62,657.13	73,284.26
7/15/2023		9,365.40	9,365.40	702.41		10,067.81	
1/15/2024	52,030.00	9,365.40	61,395.40	702.41		62,097.81	72,165.61
7/15/2024		8,845.10	8,845.10	663.38		9,508.48	
1/15/2025	52,030.00	8,845.10	60,875.10	663.38		61,538.48	71,046.97
7/15/2025		8,324.80	8,324.80	624.36		8,949.16	
1/15/2026	52,030.00	8,324.80	60,354.80	624.36		60,979.16	69,928.32
7/15/2026		7,804.50	7,804.50	585.34		8,389.84	
1/15/2027	52,030.00	7,804.50	59,834.50	585.34		60,419.84	68,809.68
7/15/2027		7,284.20	7,284.20	546.32		7,830.52	
1/15/2028	52,030.00	7,284.20	59,314.20	546.32		59,860.52	67,691.03
7/15/2028		6,763.90	6,763.90	507.29		7,271.19	
1/15/2029	52,030.00	6,763.90	58,793.90	507.29		59,301.19	66,572.39
7/15/2029		6,243.60	6,243.60	468.27		6,711.87	
1/15/2030	52,030.00	6,243.60	58,273.60	468.27		58,741.87	65,453.74
7/15/2030		5,723.30	5,723.30	429.25		6,152.55	
1/15/2031	52,030.00	5,723.30	57,753.30	429.25		58,182.55	64,335.10
7/15/2031		5,203.00	5,203.00	390.23		5,593.23	
1/15/2032	52,030.00	5,203.00	57,233.00	390.23		57,623.23	63,216.45
7/15/2032		4,682.70	4,682.70	351.20		5,033.90	
1/15/2033	52,030.00	4,682.70	56,712.70	351.20		57,063.90	62,097.81
7/15/2033		4,162.40	4,162.40	312.18		4,474.58	
1/15/2034	52,030.00	4,162.40	56,192.40	312.18		56,504.58	60,979.16
7/15/2034		3,642.10	3,642.10	273.16		3,915.26	
1/15/2035	52,030.00	3,642.10	55,672.10	273.16		55,945.26	59,860.52
7/15/2035		3,121.80	3,121.80	234.14		3,355.94	
1/15/2036	52,030.00	3,121.80	55,151.80	234.14		55,385.94	58,741.87
7/15/2036		2,601.50	2,601.50	195.11		2,796.61	
1/15/2037	52,030.00	2,601.50	54,631.50	195.11		54,826.61	57,623.23
7/15/2037		2,081.20	2,081.20	156.09		2,237.29	
1/15/2038	52,030.00	2,081.20	54,111.20	156.09		54,267.29	56,504.58
7/15/2038		1,560.90	1,560.90	117.07		1,677.97	
1/15/2039	52,030.00	1,560.90	53,590.90	117.07		53,707.97	55,385.94
7/15/2039		1,040.60	1,040.60	78.05		1,118.65	
1/15/2040	52,030.00	1,040.60	53,070.60	78.05		53,148.65	54,267.29
7/15/2040		520.30	520.30	39.02		559.32	
1/15/2041	52,030.00	520.30	52,550.30	39.02		52,589.32	53,148.65
7/15/2041							
	1,040,600.00	211,819.91	1,252,419.91	15,886.49		1,268,306.40	1,268,306.40

Massachusetts Water Clean Water Trust
Series 22 Swap
NANTUCKET Reamortization
CW-16-35

Original Loan Amount	5,873,812.00	Loan Origination Fee ($5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	587,382.00	Loan Rate	2.00%
Outstanding Loan Obligation	5,286,430.00	Closing Date	10/22/2021
Remaining Balance	(1,520.00)	First Payment	1/15/2022
Net New Loan Obligation	5,284,910.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		52,857.29	52,857.29	3,964.30		56,821.59	
7/15/2022	293,621.10	52,849.10	346,470.20	3,963.68		350,433.88	
1/15/2023		49,912.89	49,912.89	3,743.47		53,656.36	404,090.23
7/15/2023	293,619.58	49,912.89	343,532.47	3,743.47		347,275.93	
1/15/2024		46,976.69	46,976.69	3,523.25		50,499.95	397,775.88
7/15/2024	293,618.02	46,976.69	340,594.72	3,523.25		344,117.97	
1/15/2025		44,040.51	44,040.51	3,303.04		47,343.55	391,461.52
7/15/2025	293,616.44	44,040.51	337,656.95	3,303.04		340,959.99	
1/15/2026		41,104.35	41,104.35	3,082.83		44,187.17	385,147.16
7/15/2026	293,614.82	41,104.35	334,719.17	3,082.83		337,801.99	
1/15/2027		38,168.20	38,168.20	2,862.62		41,030.82	378,832.81
7/15/2027	293,613.16	38,168.20	331,781.36	2,862.62		334,643.98	
1/15/2028		35,232.07	35,232.07	2,642.41		37,874.47	372,518.45
7/15/2028	293,611.47	35,232.07	328,843.54	2,642.41		331,485.94	
1/15/2029		32,295.95	32,295.95	2,422.20		34,718.15	366,204.10
7/15/2029	293,609.74	32,295.95	325,905.70	2,422.20		328,327.89	
1/15/2030		29,359.86	29,359.86	2,201.99		31,561.85	359,889.74
7/15/2030	293,607.98	29,359.86	322,967.83	2,201.99		325,169.82	
1/15/2031		26,423.78	26,423.78	1,981.78		28,405.56	353,575.38
7/15/2031	293,606.17	26,423.78	320,029.95	1,981.78		322,011.73	
1/15/2032		23,487.72	23,487.72	1,761.58		25,249.29	347,261.03
7/15/2032	293,603.33	23,487.72	317,091.04	1,761.58		318,852.62	
1/15/2033		20,551.68	20,551.68	1,541.38		22,093.06	340,945.68
7/15/2033	293,601.44	20,551.68	314,153.13	1,541.38		315,694.50	
1/15/2034		17,615.67	17,615.67	1,321.18		18,936.84	334,631.34
7/15/2034	293,599.52	17,615.67	311,215.19	1,321.18		312,536.36	
1/15/2035		14,679.67	14,679.67	1,100.98		15,780.65	328,317.01
7/15/2035	293,597.55	14,679.67	308,277.23	1,100.98		309,378.20	
1/15/2036		11,743.70	11,743.70	880.78		12,624.47	322,002.67
7/15/2036	293,595.54	11,743.70	305,339.24	880.78		306,220.02	
1/15/2037		8,807.74	8,807.74	660.58		9,468.32	315,688.34
7/15/2037	293,593.49	8,807.74	302,401.23	660.58		303,061.81	
1/15/2038		5,871.81	5,871.81	440.39		6,312.19	309,374.00
7/15/2038	293,591.39	5,871.81	299,463.20	440.39		299,903.59	
1/15/2039		2,935.89	2,935.89	220.19		3,156.08	303,059.67
7/15/2039	293,589.25	2,935.89	296,525.14	220.19		296,745.33	
1/15/2040							296,745.33
	5,284,910.00	1,004,122.74	6,289,032.74	75,309.21		6,364,341.95	6,307,520.36

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Water Clean Water Trust
Series 22 Swap
NANTUCKET Reamortization
CW-17-01

Original Loan Amount	1,587,750.00	Loan Origination Fee ($5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	158,776.00	Loan Rate	0.00%
Outstanding Loan Obligation	1,428,974.00	Closing Date	10/22/2021
Remaining Balance	(12,756.00)	First Payment	1/15/2022
Net New Loan Obligation	1,416,218.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022				1,067.32		1,067.32	
7/15/2022	78,688.33		78,688.33	1,062.16		79,750.50	
1/15/2023				1,003.15		1,003.15	80,753.64
7/15/2023	78,687.28		78,687.28	1,003.15		79,690.43	
1/15/2024				944.13		944.13	80,634.56
7/15/2024	78,686.23		78,686.23	944.13		79,630.36	
1/15/2025				885.12		885.12	80,515.48
7/15/2025	78,685.18		78,685.18	885.12		79,570.29	
1/15/2026				826.10		826.10	80,396.40
7/15/2026	78,684.12		78,684.12	826.10		79,510.23	
1/15/2027				767.09		767.09	80,277.32
7/15/2027	78,683.07		78,683.07	767.09		79,450.16	
1/15/2028				708.08		708.08	80,158.23
7/15/2028	78,682.01		78,682.01	708.08		79,390.09	
1/15/2029				649.07		649.07	80,039.15
7/15/2029	78,680.95		78,680.95	649.07		79,330.01	
1/15/2030				590.06		590.06	79,920.07
7/15/2030	78,678.89		78,678.89	590.06		79,268.94	
1/15/2031				531.05		531.05	79,799.99
7/15/2031	78,677.82		78,677.82	531.05		79,208.87	
1/15/2032				472.04		472.04	79,680.91
7/15/2032	78,676.76		78,676.76	472.04		79,148.80	
1/15/2033				413.03		413.03	79,561.83
7/15/2033	78,675.69		78,675.69	413.03		79,088.72	
1/15/2034				354.02		354.02	79,442.75
7/15/2034	78,674.62		78,674.62	354.02		79,028.65	
1/15/2035				295.02		295.02	79,323.67
7/15/2035	78,673.56		78,673.56	295.02		78,968.57	
1/15/2036				236.01		236.01	79,204.59
7/15/2036	78,672.48		78,672.48	236.01		78,908.50	
1/15/2037				177.01		177.01	79,085.51
7/15/2037	78,671.41		78,671.41	177.01		78,848.42	
1/15/2038				118.00		118.00	78,966.42
7/15/2038	78,670.34		78,670.34	118.00		78,788.34	
1/15/2039				59.00		59.00	78,847.34
7/15/2039	78,669.26		78,669.26	59.00		78,728.26	
1/15/2040							78,728.26
	1,416,218.00		1,416,218.00	20,185.43		1,436,403.43	1,435,336.11

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 24
NANTUCKET Loan Amortization
CW-19-32

Loan Amount Approved	6,995,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	6,995,000.00	Loan Rate	0.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023				6,149.77		6,149.77	
1/15/2024	344,788.00		344,788.00	5,246.25		350,034.25	356,184.02
7/15/2024				4,987.66		4,987.66	
1/15/2025	345,306.00		345,306.00	4,987.66		350,293.66	355,281.32
7/15/2025				4,728.68		4,728.68	
1/15/2026	345,824.00		345,824.00	4,728.68		350,552.68	355,281.36
7/15/2026				4,469.31		4,469.31	
1/15/2027	346,344.00		346,344.00	4,469.31		350,813.31	355,282.62
7/15/2027				4,209.55		4,209.55	
1/15/2028	346,863.00		346,863.00	4,209.55		351,072.55	355,282.11
7/15/2028				3,949.41		3,949.41	
1/15/2029	347,384.00		347,384.00	3,949.41		351,333.41	355,282.81
7/15/2029				3,688.87		3,688.87	
1/15/2030	347,906.00		347,906.00	3,688.87		351,594.87	355,283.74
7/15/2030				3,427.94		3,427.94	
1/15/2031	348,428.00		348,428.00	3,427.94		351,855.94	355,283.88
7/15/2031				3,166.62		3,166.62	
1/15/2032	348,951.00		348,951.00	3,166.62		352,117.62	355,284.24
7/15/2032				2,904.90		2,904.90	
1/15/2033	349,475.00		349,475.00	2,904.90		352,379.90	355,284.81
7/15/2033				2,642.80		2,642.80	
1/15/2034	349,999.00		349,999.00	2,642.80		352,641.80	355,284.60
7/15/2034				2,380.30		2,380.30	
1/15/2035	350,525.00		350,525.00	2,380.30		352,905.30	355,285.60
7/15/2035				2,117.41		2,117.41	
1/15/2036	351,051.00		351,051.00	2,117.41		353,168.41	355,285.81
7/15/2036				1,854.12		1,854.12	
1/15/2037	351,578.00		351,578.00	1,854.12		353,432.12	355,286.23
7/15/2037				1,590.43		1,590.43	
1/15/2038	352,106.00		352,106.00	1,590.43		353,696.43	355,286.87
7/15/2038				1,326.35		1,326.35	
1/15/2039	352,634.00		352,634.00	1,326.35		353,960.35	355,286.71
7/15/2039				1,061.88		1,061.88	
1/15/2040	353,163.00		353,163.00	1,061.88		354,224.88	355,286.76
7/15/2040				797.01		797.01	
1/15/2041	353,694.00		353,694.00	797.01		354,491.01	355,288.01
7/15/2041				531.74		531.74	
1/15/2042	354,225.00		354,225.00	531.74		354,756.74	355,288.47
7/15/2042				266.07		266.07	
1/15/2043	354,756.00		354,756.00	266.07		355,022.07	355,288.13
7/15/2043							
	6,995,000.00		6,995,000.00	111,598.09		7,106,598.09	7,106,598.09

Massachusetts Clean Water Trust
Series 25
Nantucket Loan Amortization
CWT-19-01-A

Loan Amount Approved	833,574.00	Loan Origination Fee ($0.00/1000)	0.00
		Loan Term (in years)	20
		Loan Rate	2.00%
Amount to be Financed	833,574.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		10,836.46	10,836.46	812.73		11,649.20	
1/15/2025	41,679.00	8,335.74	50,014.74	625.18		50,639.92	62,289.12
7/15/2025		7,918.95	7,918.95	593.92		8,512.87	
1/15/2026	41,679.00	7,918.95	49,597.95	593.92		50,191.87	58,704.74
7/15/2026		7,502.16	7,502.16	562.66		8,064.82	
1/15/2027	41,679.00	7,502.16	49,181.16	562.66		49,743.82	57,808.64
7/15/2027		7,085.37	7,085.37	531.40		7,616.77	
1/15/2028	41,679.00	7,085.37	48,764.37	531.40		49,295.77	56,912.55
7/15/2028		6,668.58	6,668.58	500.14		7,168.72	
1/15/2029	41,679.00	6,668.58	48,347.58	500.14		48,847.72	56,016.45
7/15/2029		6,251.79	6,251.79	468.88		6,720.67	
1/15/2030	41,679.00	6,251.79	47,930.79	468.88		48,399.67	55,120.35
7/15/2030		5,835.00	5,835.00	437.63		6,272.63	
1/15/2031	41,679.00	5,835.00	47,514.00	437.63		47,951.63	54,224.25
7/15/2031		5,418.21	5,418.21	406.37		5,824.58	
1/15/2032	41,679.00	5,418.21	47,097.21	406.37		47,503.58	53,328.15
7/15/2032		5,001.42	5,001.42	375.11		5,376.53	
1/15/2033	41,679.00	5,001.42	46,680.42	375.11		47,055.53	52,432.05
7/15/2033		4,584.63	4,584.63	343.85		4,928.48	
1/15/2034	41,679.00	4,584.63	46,263.63	343.85		46,607.48	51,535.95
7/15/2034		4,167.84	4,167.84	312.59		4,480.43	
1/15/2035	41,679.00	4,167.84	45,846.84	312.59		46,159.43	50,639.86
7/15/2035		3,751.05	3,751.05	281.33		4,032.38	
1/15/2036	41,679.00	3,751.05	45,430.05	281.33		45,711.38	49,743.76
7/15/2036		3,334.26	3,334.26	250.07		3,584.33	
1/15/2037	41,679.00	3,334.26	45,013.26	250.07		45,263.33	48,847.66
7/15/2037		2,917.47	2,917.47	218.81		3,136.28	
1/15/2038	41,679.00	2,917.47	44,596.47	218.81		44,815.28	47,951.56
7/15/2038		2,500.68	2,500.68	187.55		2,688.23	
1/15/2039	41,678.00	2,500.68	44,178.68	187.55		44,366.23	47,054.46
7/15/2039		2,083.90	2,083.90	156.29		2,240.19	
1/15/2040	41,678.00	2,083.90	43,761.90	156.29		43,918.19	46,158.39
7/15/2040		1,667.12	1,667.12	125.03		1,792.15	
1/15/2041	41,678.00	1,667.12	43,345.12	125.03		43,470.15	45,262.31
7/15/2041		1,250.34	1,250.34	93.78		1,344.12	
1/15/2042	41,678.00	1,250.34	42,928.34	93.78		43,022.12	44,366.23
7/15/2042		833.56	833.56	62.52		896.08	
1/15/2043	41,678.00	833.56	42,511.56	62.52		42,574.08	43,470.15
7/15/2043		416.78	416.78	31.26		448.04	
1/15/2044	41,678.00	416.78	42,094.78	31.26		42,126.04	42,574.08
7/15/2044							
	833,574.00	177,550.42	1,011,124.42	13,316.28		1,024,440.70	1,024,440.70

Massachusetts Clean Water Trust
Series 25
Nantucket Loan Amortization
CW-20-42

Loan Amount Approved	25,152,107.00	Loan Origination Fee ($0.00/1000)	0.00
		Loan Term (in years)	30
		Loan Rate	1.70%
Amount to be Financed	25,152,107.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		277,930.78	277,930.78	24,523.30		302,454.09	
1/15/2025	632,990.00	213,792.91	846,782.91	18,864.08		865,646.99	1,168,101.08
7/15/2025		208,412.49	208,412.49	18,389.34		226,801.83	
1/15/2026	644,809.00	208,412.49	853,221.49	18,389.34		871,610.83	1,098,412.66
7/15/2026		202,931.62	202,931.62	17,905.73		220,837.35	
1/15/2027	656,849.00	202,931.62	859,780.62	17,905.73		877,686.35	1,098,523.70
7/15/2027		197,348.40	197,348.40	17,413.09		214,761.50	
1/15/2028	669,115.00	197,348.40	866,463.40	17,413.09		883,876.50	1,098,637.99
7/15/2028		191,660.92	191,660.92	16,911.26		208,572.18	
1/15/2029	681,609.00	191,660.92	873,269.92	16,911.26		890,181.18	1,098,753.36
7/15/2029		185,867.25	185,867.25	16,400.05		202,267.30	
1/15/2030	694,336.00	185,867.25	880,203.25	16,400.05		896,603.30	1,098,870.60
7/15/2030		179,965.39	179,965.39	15,879.30		195,844.69	
1/15/2031	707,301.00	179,965.39	887,266.39	15,879.30		903,145.69	1,098,990.38
7/15/2031		173,953.33	173,953.33	15,348.82		189,302.16	
1/15/2032	720,509.00	173,953.33	894,462.33	15,348.82		909,811.16	1,099,113.31
7/15/2032		167,829.01	167,829.01	14,808.44		182,637.45	
1/15/2033	733,963.00	167,829.01	901,792.01	14,808.44		916,600.45	1,099,237.90
7/15/2033		161,590.32	161,590.32	14,257.97		175,848.29	
1/15/2034	747,668.00	161,590.32	909,258.32	14,257.97		923,516.29	1,099,364.58
7/15/2034		155,235.14	155,235.14	13,697.22		168,932.36	
1/15/2035	761,629.00	155,235.14	916,864.14	13,697.22		930,561.36	1,099,493.72
7/15/2035		148,761.30	148,761.30	13,126.00		161,887.29	
1/15/2036	775,850.00	148,761.30	924,611.30	13,126.00		937,737.29	1,099,624.59
7/15/2036		142,166.57	142,166.57	12,544.11		154,710.68	
1/15/2037	790,338.00	142,166.57	932,504.57	12,544.11		945,048.68	1,099,759.36
7/15/2037		135,448.70	135,448.70	11,951.36		147,400.05	
1/15/2038	805,095.00	135,448.70	940,543.70	11,951.36		952,495.05	1,099,895.11
7/15/2038		128,605.39	128,605.39	11,347.53		139,952.93	
1/15/2039	820,129.00	128,605.39	948,734.39	11,347.53		960,081.93	1,100,034.85
7/15/2039		121,634.29	121,634.29	10,732.44		132,366.73	
1/15/2040	835,443.00	121,634.29	957,077.29	10,732.44		967,809.73	1,100,176.46
7/15/2040		114,533.03	114,533.03	10,105.86		124,638.88	
1/15/2041	851,043.00	114,533.03	965,576.03	10,105.86		975,681.88	1,100,320.77
7/15/2041		107,299.16	107,299.16	9,467.57		116,766.74	
1/15/2042	866,934.00	107,299.16	974,233.16	9,467.57		983,700.74	1,100,467.47
7/15/2042		99,930.22	99,930.22	8,817.37		108,747.60	
1/15/2043	883,122.00	99,930.22	983,052.22	8,817.37		991,869.60	1,100,617.19
7/15/2043		92,423.69	92,423.69	8,155.03		100,578.72	
1/15/2044	899,612.00	92,423.69	992,035.69	8,155.03		1,000,190.72	1,100,769.44
7/15/2044		84,776.99	84,776.99	7,480.32		92,257.31	
1/15/2045	916,410.00	84,776.99	1,001,186.99	7,480.32		1,008,667.31	1,100,924.62
7/15/2045		76,987.50	76,987.50	6,793.01		83,780.52	
1/15/2046	933,522.00	76,987.50	1,010,509.50	6,793.01		1,017,302.52	1,101,083.03
7/15/2046		69,052.56	69,052.56	6,092.87		75,145.44	
1/15/2047	950,954.00	69,052.56	1,020,006.56	6,092.87		1,026,099.44	1,101,244.87
7/15/2047		60,969.45	60,969.45	5,379.66		66,349.11	
1/15/2048	968,711.00	60,969.45	1,029,680.45	5,379.66		1,035,060.11	1,101,409.22
7/15/2048		52,735.41	52,735.41	4,653.12		57,388.54	
1/15/2049	986,799.00	52,735.41	1,039,534.41	4,653.12		1,044,187.54	1,101,576.07
7/15/2049		44,347.62	44,347.62	3,913.03		48,260.64	
1/15/2050	1,005,225.00	44,347.62	1,049,572.62	3,913.03		1,053,485.64	1,101,746.29
7/15/2050		35,803.21	35,803.21	3,159.11		38,962.31	
1/15/2051	1,023,996.00	35,803.21	1,059,799.21	3,159.11		1,062,958.31	1,101,920.63
7/15/2051		27,099.24	27,099.24	2,391.11		29,490.35	
1/15/2052	1,043,116.00	27,099.24	1,070,215.24	2,391.11		1,072,606.35	1,102,096.70
7/15/2052		18,232.76	18,232.76	1,608.77		19,841.53	
1/15/2053	1,062,594.00	18,232.76	1,080,826.76	1,608.77		1,082,435.53	1,102,277.06
7/15/2053		9,200.71	9,200.71	811.83		10,012.53	
1/15/2054	1,082,436.00	9,200.71	1,091,636.71	811.83		1,092,448.53	1,102,461.07
7/15/2054							
	25,152,107.00	7,281,327.05	32,433,434.05	642,470.03		33,075,904.09	33,075,904.09

Massachusetts Clean Water Trust
Series 25
Nantucket Loan Amortization
CW-20-42-A

Loan Amount Approved	2,367,871.00	Loan Origination Fee ($0.00/1000)	0.00
		Loan Term (in years)	30
		Loan Rate	1.70%
Amount to be Financed	2,367,871.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		26,164.97	26,164.97	2,308.67		28,473.65	
1/15/2025	59,591.00	20,126.90	79,717.90	1,775.90		81,493.81	109,967.46
7/15/2025		19,620.38	19,620.38	1,731.21		21,351.59	
1/15/2026	60,704.00	19,620.38	80,324.38	1,731.21		82,055.59	103,407.18
7/15/2026		19,104.40	19,104.40	1,685.68		20,790.08	
1/15/2027	61,837.00	19,104.40	80,941.40	1,685.68		82,627.08	103,417.16
7/15/2027		18,578.78	18,578.78	1,639.30		20,218.09	
1/15/2028	62,992.00	18,578.78	81,570.78	1,639.30		83,210.09	103,428.17
7/15/2028		18,043.35	18,043.35	1,592.06		19,635.41	
1/15/2029	64,168.00	18,043.35	82,211.35	1,592.06		83,803.41	103,438.82
7/15/2029		17,497.92	17,497.92	1,543.93		19,041.86	
1/15/2030	65,366.00	17,497.92	82,863.92	1,543.93		84,407.86	103,449.71
7/15/2030		16,942.31	16,942.31	1,494.91		18,437.22	
1/15/2031	66,587.00	16,942.31	83,529.31	1,494.91		85,024.22	103,461.44
7/15/2031		16,376.32	16,376.32	1,444.97		17,821.29	
1/15/2032	67,830.00	16,376.32	84,206.32	1,444.97		85,651.29	103,472.58
7/15/2032		15,799.77	15,799.77	1,394.10		17,193.86	
1/15/2033	69,097.00	15,799.77	84,896.77	1,394.10		86,290.86	103,484.73
7/15/2033		15,212.44	15,212.44	1,342.27		16,554.72	
1/15/2034	70,387.00	15,212.44	85,599.44	1,342.27		86,941.72	103,496.43
7/15/2034		14,614.15	14,614.15	1,289.48		15,903.64	
1/15/2035	71,701.00	14,614.15	86,315.15	1,289.48		87,604.64	103,508.27
7/15/2035		14,004.69	14,004.69	1,235.71		15,240.40	
1/15/2036	73,040.00	14,004.69	87,044.69	1,235.71		88,280.40	103,520.80
7/15/2036		13,383.85	13,383.85	1,180.93		14,564.78	
1/15/2037	74,404.00	13,383.85	87,787.85	1,180.93		88,968.78	103,533.56
7/15/2037		12,751.42	12,751.42	1,125.13		13,876.54	
1/15/2038	75,793.00	12,751.42	88,544.42	1,125.13		89,669.54	103,546.09
7/15/2038		12,107.18	12,107.18	1,068.28		13,175.46	
1/15/2039	77,209.00	12,107.18	89,316.18	1,068.28		90,384.46	103,559.92
7/15/2039		11,450.90	11,450.90	1,010.37		12,461.28	
1/15/2040	78,650.00	11,450.90	90,100.90	1,010.37		91,111.28	103,572.55
7/15/2040		10,782.38	10,782.38	951.39		11,733.76	
1/15/2041	80,119.00	10,782.38	90,901.38	951.39		91,852.76	103,586.53
7/15/2041		10,101.37	10,101.37	891.30		10,992.66	
1/15/2042	81,615.00	10,101.37	91,716.37	891.30		92,607.66	103,600.33
7/15/2042		9,407.64	9,407.64	830.09		10,237.72	
1/15/2043	83,139.00	9,407.64	92,546.64	830.09		93,376.72	103,614.45
7/15/2043		8,700.96	8,700.96	767.73		9,468.69	
1/15/2044	84,691.00	8,700.96	93,391.96	767.73		94,159.69	103,628.38
7/15/2044		7,981.08	7,981.08	704.21		8,685.30	
1/15/2045	86,273.00	7,981.08	94,254.08	704.21		94,958.30	103,643.59
7/15/2045		7,247.76	7,247.76	639.51		7,887.27	
1/15/2046	87,884.00	7,247.76	95,131.76	639.51		95,771.27	103,658.54
7/15/2046		6,500.75	6,500.75	573.60		7,074.34	
1/15/2047	89,525.00	6,500.75	96,025.75	573.60		96,599.34	103,673.69
7/15/2047		5,739.79	5,739.79	506.45		6,246.24	
1/15/2048	91,196.00	5,739.79	96,935.79	506.45		97,442.24	103,688.48
7/15/2048		4,964.62	4,964.62	438.05		5,402.68	
1/15/2049	92,899.00	4,964.62	97,863.62	438.05		98,301.68	103,704.35
7/15/2049		4,174.98	4,174.98	368.38		4,543.36	
1/15/2050	94,634.00	4,174.98	98,808.98	368.38		99,177.36	103,720.72
7/15/2050		3,370.59	3,370.59	297.41		3,668.00	
1/15/2051	96,401.00	3,370.59	99,771.59	297.41		100,069.00	103,736.99
7/15/2051		2,551.18	2,551.18	225.10		2,776.29	
1/15/2052	98,201.00	2,551.18	100,752.18	225.10		100,977.29	103,753.57
7/15/2052		1,716.47	1,716.47	151.45		1,867.93	
1/15/2053	100,035.00	1,716.47	101,751.47	151.45		101,902.93	103,770.85
7/15/2053		866.18	866.18	76.43		942.60	
1/15/2054	101,903.00	866.18	102,769.18	76.43		102,845.60	103,788.21
7/15/2054							
	2,367,871.00	685,479.09	3,053,350.09	60,483.45		3,113,833.54	3,113,833.54