

Massachusetts Water Clean Water Trust
Series 25 Swap
NORTH ATTLEBOROUGH Reamortization
DWP-22-01

		Loan Origination Fee (\$0.00/1000)	0.00
Original Loan Amount	4,541,545.00	Loan Term (in years)	20
Loan Forgiveness*	(1,435,128.00)	Loan Rate	0.00%
Unused Principal Amount	(30,147.00)	Closing Date	11/21/2023
Net New Loan Obligation	<u>3,076,270.00</u>	Reamortization Date	11/21/2025
		First Interest	7/15/2024
		First Principal	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024				3,028.76		3,028.76	
1/15/2025	153,117.00		153,117.00	2,329.81		155,446.81	158,475.57
7/15/2025				2,214.98		2,214.98	
1/15/2026	151,781.64		151,781.64	2,208.19		153,989.84	156,204.81
7/15/2026				2,078.53		2,078.53	
1/15/2027	152,009.30		152,009.30	2,078.53		154,087.82	156,166.35
7/15/2027				1,964.52		1,964.52	
1/15/2028	152,237.94		152,237.94	1,964.52		154,202.46	156,166.98
7/15/2028				1,850.34		1,850.34	
1/15/2029	152,466.58		152,466.58	1,850.34		154,316.93	156,167.27
7/15/2029				1,735.99		1,735.99	
1/15/2030	152,695.22		152,695.22	1,735.99		154,431.22	156,167.21
7/15/2030				1,621.47		1,621.47	
1/15/2031	152,924.86		152,924.86	1,621.47		154,546.33	156,167.80
7/15/2031				1,506.78		1,506.78	
1/15/2032	153,154.49		153,154.49	1,506.78		154,661.27	156,168.05
7/15/2032				1,391.91		1,391.91	
1/15/2033	153,384.12		153,384.12	1,391.91		154,776.03	156,167.95
7/15/2033				1,276.87		1,276.87	
1/15/2034	153,614.75		153,614.75	1,276.87		154,891.62	156,168.50
7/15/2034				1,161.66		1,161.66	
1/15/2035	153,845.37		153,845.37	1,161.66		155,007.03	156,168.70
7/15/2035				1,046.28		1,046.28	
1/15/2036	154,075.99		154,075.99	1,046.28		155,122.27	156,168.55
7/15/2036				930.72		930.72	
1/15/2037	154,306.60		154,306.60	930.72		155,237.32	156,168.05
7/15/2037				814.99		814.99	
1/15/2038	154,539.21		154,539.21	814.99		155,354.21	156,169.20
7/15/2038				699.09		699.09	
1/15/2039	154,770.82		154,770.82	699.09		155,469.91	156,169.00
7/15/2039				583.01		583.01	
1/15/2040	155,003.42		155,003.42	583.01		155,586.43	156,169.44
7/15/2040				466.76		466.76	
1/15/2041	155,236.03		155,236.03	466.76		155,702.78	156,169.54
7/15/2041				350.33		350.33	
1/15/2042	155,468.62		155,468.62	350.33		155,818.95	156,169.28
7/15/2042				233.73		233.73	
1/15/2043	155,702.22		155,702.22	233.73		155,935.94	156,169.67
7/15/2043				116.95		116.95	
1/15/2044	155,935.80		155,935.80	116.95		156,052.76	156,169.71
7/15/2044							
	3,076,270.00		3,076,270.00	49,441.62		3,125,711.62	3,125,711.62

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

This Schedule Has Been Replaced Following Re-Amortization on 11/21/2025

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 25
North Attleborough Loan Amortization
DWP-22-01

Loan Amount Approved	4,541,545.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	1,435,128.00	Loan Term (in years)	20
		Loan Rate	0.00%
Amount to be Financed	3,106,417.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024				3,028.76		3,028.76	
1/15/2025	153,117.00		153,117.00	2,329.81		155,446.81	158,475.57
7/15/2025				2,214.98		2,214.98	
1/15/2026	153,347.00		153,347.00	2,214.98		155,561.98	157,776.95
7/15/2026				2,099.96		2,099.96	
1/15/2027	153,577.00		153,577.00	2,099.96		155,676.96	157,776.93
7/15/2027				1,984.78		1,984.78	
1/15/2028	153,808.00		153,808.00	1,984.78		155,792.78	157,777.56
7/15/2028				1,869.43		1,869.43	
1/15/2029	154,039.00		154,039.00	1,869.43		155,908.43	157,777.85
7/15/2029				1,753.90		1,753.90	
1/15/2030	154,270.00		154,270.00	1,753.90		156,023.90	157,777.79
7/15/2030				1,638.19		1,638.19	
1/15/2031	154,502.00		154,502.00	1,638.19		156,140.19	157,778.39
7/15/2031				1,522.32		1,522.32	
1/15/2032	154,734.00		154,734.00	1,522.32		156,256.32	157,778.64
7/15/2032				1,406.27		1,406.27	
1/15/2033	154,966.00		154,966.00	1,406.27		156,372.27	157,778.53
7/15/2033				1,290.04		1,290.04	
1/15/2034	155,199.00		155,199.00	1,290.04		156,489.04	157,779.09
7/15/2034				1,173.64		1,173.64	
1/15/2035	155,432.00		155,432.00	1,173.64		156,605.64	157,779.29
7/15/2035				1,057.07		1,057.07	
1/15/2036	155,665.00		155,665.00	1,057.07		156,722.07	157,779.14
7/15/2036				940.32		940.32	
1/15/2037	155,898.00		155,898.00	940.32		156,838.32	157,778.64
7/15/2037				823.40		823.40	
1/15/2038	156,133.00		156,133.00	823.40		156,956.40	157,779.79
7/15/2038				706.30		706.30	
1/15/2039	156,367.00		156,367.00	706.30		157,073.30	157,779.60
7/15/2039				589.02		589.02	
1/15/2040	156,602.00		156,602.00	589.02		157,191.02	157,780.04
7/15/2040				471.57		471.57	
1/15/2041	156,837.00		156,837.00	471.57		157,308.57	157,780.14
7/15/2041				353.94		353.94	
1/15/2042	157,072.00		157,072.00	353.94		157,425.94	157,779.89
7/15/2042				236.14		236.14	
1/15/2043	157,308.00		157,308.00	236.14		157,544.14	157,780.28
7/15/2043				118.16		118.16	
1/15/2044	157,544.00		157,544.00	118.16		157,662.16	157,780.32
7/15/2044							
	3,106,417.00		3,106,417.00	49,857.43		3,156,274.43	3,156,274.43

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Clean Water Trust
Series 26
North Attleborough Loan Amortization
DWP-22-20

Loan Amount Approved	5,840,118.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	2,291,019.00	Loan Term (in years)	20
		Loan Rate	0.00%
Amount to be Financed	3,549,099.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025				2,351.28		2,351.28	
1/15/2026	174,938.00		174,938.00	2,661.82		177,599.82	179,951.10
7/15/2026				2,530.62		2,530.62	
1/15/2027	175,200.00		175,200.00	2,530.62		177,730.62	180,261.24
7/15/2027				2,399.22		2,399.22	
1/15/2028	175,463.00		175,463.00	2,399.22		177,862.22	180,261.44
7/15/2028				2,267.62		2,267.62	
1/15/2029	175,727.00		175,727.00	2,267.62		177,994.62	180,262.25
7/15/2029				2,135.83		2,135.83	
1/15/2030	175,990.00		175,990.00	2,135.83		178,125.83	180,261.66
7/15/2030				2,003.84		2,003.84	
1/15/2031	176,255.00		176,255.00	2,003.84		178,258.84	180,262.67
7/15/2031				1,871.64		1,871.64	
1/15/2032	176,519.00		176,519.00	1,871.64		178,390.64	180,262.29
7/15/2032				1,739.26		1,739.26	
1/15/2033	176,784.00		176,784.00	1,739.26		178,523.26	180,262.51
7/15/2033				1,606.67		1,606.67	
1/15/2034	177,050.00		177,050.00	1,606.67		178,656.67	180,263.33
7/15/2034				1,473.88		1,473.88	
1/15/2035	177,315.00		177,315.00	1,473.88		178,788.88	180,262.76
7/15/2035				1,340.89		1,340.89	
1/15/2036	177,582.00		177,582.00	1,340.89		178,922.89	180,263.79
7/15/2036				1,207.71		1,207.71	
1/15/2037	177,848.00		177,848.00	1,207.71		179,055.71	180,263.41
7/15/2037				1,074.32		1,074.32	
1/15/2038	178,115.00		178,115.00	1,074.32		179,189.32	180,263.64
7/15/2038				940.73		940.73	
1/15/2039	178,382.00		178,382.00	940.73		179,322.73	180,263.47
7/15/2039				806.95		806.95	
1/15/2040	178,650.00		178,650.00	806.95		179,456.95	180,263.90
7/15/2040				672.96		672.96	
1/15/2041	178,918.00		178,918.00	672.96		179,590.96	180,263.92
7/15/2041				538.77		538.77	
1/15/2042	179,187.00		179,187.00	538.77		179,725.77	180,264.54
7/15/2042				404.38		404.38	
1/15/2043	179,456.00		179,456.00	404.38		179,860.38	180,264.76
7/15/2043				269.79		269.79	
1/15/2044	179,725.00		179,725.00	269.79		179,994.79	180,264.58
7/15/2044				135.00		135.00	
1/15/2045	179,995.00		179,995.00	135.00		180,130.00	180,264.99
7/15/2045							
	3,549,099.00		3,549,099.00	55,853.27		3,604,952.27	3,604,952.27

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Water Pollution Abatement Trust
Series 16
N. Attleborough Loan Amortization
CW-10-31

Initial Loan Amount	14,250,000.00	Loan Origination Fee (\$5.57/1000)	79,372.50
Principal Forgiveness	-	Loan Term (in years)	30
Net Loan Obligation	14,250,000.00	Loan Rate 20 Yr	0.00%
		Loan Rate Last 10	2.37%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest Due at 2.37%	0% Reduction Over 20 yrs	Reimbursement of Interest Paid	Total Interest Due	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012										
1/15/2013		198,882.50	0.00		198,882.50	198,882.50	10,687.50	79,372.50	288,942.50	288,942.50
7/15/2013	321,893.00	168,862.50	0.00		168,862.50	490,755.50	10,687.50		501,443.00	
1/15/2014		165,048.07	165,048.07		0.00		10,446.08		10,446.08	511,889.08
7/15/2014	330,108.00	165,048.07	165,048.07		0.00	330,108.00	10,446.08		340,554.08	
1/15/2015		161,136.29	161,136.29		0.00		10,198.50		10,198.50	350,752.58
7/15/2015	338,533.00	161,136.29	161,136.29		0.00	338,533.00	10,198.50		348,731.50	
1/15/2016		157,124.67	157,124.67		0.00		9,944.60		9,944.60	358,676.10
7/15/2016	347,172.00	157,124.67	157,124.67		0.00	347,172.00	9,944.60		357,116.60	
1/15/2017		153,010.68	153,010.68		0.00		9,684.22		9,684.22	366,800.82
7/15/2017	356,033.00	153,010.68	153,010.68		0.00	356,033.00	9,684.22		365,717.22	
1/15/2018		148,791.69	148,791.69		0.00		9,417.20		9,417.20	375,134.42
7/15/2018	365,119.00	148,791.69	148,791.69		0.00	365,119.00	9,417.20		374,536.20	
1/15/2019		144,465.03	144,465.03		0.00		9,143.36		9,143.36	383,679.55
7/15/2019	374,438.00	144,465.03	144,465.03		0.00	374,438.00	9,143.36		383,581.36	
1/15/2020		140,027.94	140,027.94		0.00		8,862.53		8,862.53	392,443.88
7/15/2020	383,994.00	140,027.94	140,027.94		0.00	383,994.00	8,862.53		392,856.53	
1/15/2021		135,477.61	135,477.61		0.00		8,574.53		8,574.53	401,431.06
7/15/2021	393,794.00	135,477.61	135,477.61		0.00	393,794.00	8,574.53		402,368.53	
1/15/2022		130,811.15	130,811.15		0.00		8,279.19		8,279.19	410,647.72
7/15/2022	403,844.00	130,811.15	130,811.15		0.00	403,844.00	8,279.19		412,123.19	
1/15/2023		126,025.60	126,025.60		0.00		7,976.30		7,976.30	420,099.49
7/15/2023	414,151.00	126,025.60	126,025.60		0.00	414,151.00	7,976.30		422,127.30	
1/15/2024		121,117.91	121,117.91		0.00		7,665.69		7,665.69	429,792.99
7/15/2024	424,721.00	121,117.91	121,117.91		0.00	424,721.00	7,665.69		432,386.69	
1/15/2025		116,084.97	116,084.97		0.00		7,347.15		7,347.15	439,733.84
7/15/2025	435,561.00	116,084.97	116,084.97		0.00	435,561.00	7,347.15		442,908.15	
1/15/2026		110,923.57	110,923.57		0.00		7,020.48		7,020.48	449,928.63
7/15/2026	446,677.00	110,923.57	110,923.57		0.00	446,677.00	7,020.48		453,697.48	
1/15/2027		105,630.45	105,630.45		0.00		6,685.47		6,685.47	460,382.95
7/15/2027	458,077.00	105,630.45	105,630.45		0.00	458,077.00	6,685.47		464,762.47	
1/15/2028		100,202.24	100,202.24		0.00		6,341.91		6,341.91	471,104.39
7/15/2028	469,767.00	100,202.24	100,202.24		0.00	469,767.00	6,341.91		476,108.91	
1/15/2029		94,635.50	94,635.50		0.00		5,989.59		5,989.59	482,098.50
7/15/2029	481,757.00	94,635.50	94,635.50		0.00	481,757.00	5,989.59		487,746.59	
1/15/2030		88,926.68	88,926.68		0.00		5,628.27		5,628.27	493,374.86
7/15/2030	494,052.00	88,926.68	88,926.68		0.00	494,052.00	5,628.27		499,680.27	
1/15/2031		83,072.16	83,072.16		0.00		5,257.73		5,257.73	504,938.00
7/15/2031	506,661.00	83,072.16	83,072.16		0.00	506,661.00	5,257.73		511,918.73	
1/15/2032		77,068.23	77,068.23		0.00		4,877.74		4,877.74	516,796.47
7/15/2032	519,592.00	77,068.23	77,068.23		0.00	519,592.00	4,877.74		524,469.74	
1/15/2033		70,911.06		70,911.06	0.00		4,488.04		4,488.04	528,957.78
7/15/2033	532,852.00	70,911.06		70,911.06	0.00	532,852.00	4,488.04		537,340.04	
1/15/2034		64,596.77		64,596.77	0.00		4,088.40		4,088.40	541,428.45
7/15/2034	546,452.00	64,596.77		64,596.77	0.00	546,452.00	4,088.40		550,540.40	
1/15/2035		58,121.31		58,121.31	0.00		3,678.56		3,678.56	554,218.97
7/15/2035	560,398.00	58,121.31		38,608.03	19,513.28	579,911.28	3,678.56		583,589.85	
1/15/2036		51,480.59			51,480.59	51,480.59	3,258.27		54,738.86	638,328.71
7/15/2036	574,700.00	51,480.59			51,480.59	626,180.59	3,258.27		629,438.86	
1/15/2037		44,670.40			44,670.40	44,670.40	2,827.24		47,497.64	676,936.50
7/15/2037	589,367.00	44,670.40			44,670.40	634,037.40	2,827.24		636,864.64	
1/15/2038		37,686.40			37,686.40	37,686.40	2,385.22		40,071.62	676,936.26
7/15/2038	604,409.00	37,686.40			37,686.40	642,095.40	2,385.22		644,480.62	
1/15/2039		30,524.15			30,524.15	30,524.15	1,931.91		32,456.06	676,936.68
7/15/2039	619,834.00	30,524.15			30,524.15	650,358.15	1,931.91		652,290.06	
1/15/2040		23,179.12			23,179.12	23,179.12	1,467.03		24,646.15	676,936.22
7/15/2040	635,654.00	23,179.12			23,179.12	658,833.12	1,467.03		660,300.15	
1/15/2041		15,646.62			15,646.62	15,646.62	990.29		16,636.91	676,937.07
7/15/2041	651,877.00	15,646.62			15,646.62	667,523.62	990.29		668,513.91	
1/15/2042		7,921.88			7,921.88	7,921.88	501.38		8,423.26	676,937.18
7/15/2042	668,513.00	7,921.88			7,921.88	676,434.88	501.38		676,936.26	
1/15/2043										676,936.26
	14,250,000.00	5,896,382.55	4,719,160.92	367,745.00	809,476.63	15,059,476.63	371,288.77	79,372.50	15,510,137.89	15,510,137.89

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
N. Attleborough Loan Amortization
CW-10-31

Initial Loan Amount	14,250,000.00	Loan Origination Fee (\$5.57/1000)	79,372.50
Principal Forgiveness	-	Loan Term (in years)	30
Net Loan Obligation	14,250,000.00	Loan Rate	2.37%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		198,882.50	198,882.50	10,687.50	79,372.50	288,942.50	288,942.50
7/15/2013	321,893.00	168,862.50	490,755.50	10,687.50		501,443.00	
1/15/2014		165,048.07	165,048.07	10,446.08		175,494.15	676,937.15
7/15/2014	330,108.00	165,048.07	495,156.07	10,446.08		505,602.15	
1/15/2015		161,136.29	161,136.29	10,198.50		171,334.79	676,936.94
7/15/2015	338,533.00	161,136.29	499,669.29	10,198.50		509,867.79	
1/15/2016		157,124.67	157,124.67	9,944.60		167,069.27	676,937.06
7/15/2016	347,172.00	157,124.67	504,296.67	9,944.60		514,241.27	
1/15/2017		153,010.68	153,010.68	9,684.22		162,694.90	676,936.18
7/15/2017	356,033.00	153,010.68	509,043.68	9,684.22		518,727.90	
1/15/2018		148,791.69	148,791.69	9,417.20		158,208.89	676,936.79
7/15/2018	365,119.00	148,791.69	513,910.69	9,417.20		523,327.89	
1/15/2019		144,465.03	144,465.03	9,143.36		153,608.39	676,936.28
7/15/2019	374,438.00	144,465.03	518,903.03	9,143.36		528,046.39	
1/15/2020		140,027.94	140,027.94	8,862.53		148,890.47	676,936.86
7/15/2020	383,994.00	140,027.94	524,021.94	8,862.53		532,884.47	
1/15/2021		135,477.61	135,477.61	8,574.53		144,052.15	676,936.62
7/15/2021	393,794.00	135,477.61	529,271.61	8,574.53		537,846.15	
1/15/2022		130,811.15	130,811.15	8,279.19		139,090.34	676,936.49
7/15/2022	403,844.00	130,811.15	534,655.15	8,279.19		542,934.34	
1/15/2023		126,025.60	126,025.60	7,976.30		134,001.91	676,936.25
7/15/2023	414,151.00	126,025.60	540,176.60	7,976.30		548,152.91	
1/15/2024		121,117.91	121,117.91	7,665.69		128,783.60	676,936.51
7/15/2024	424,721.00	121,117.91	545,838.91	7,665.69		553,504.60	
1/15/2025		116,084.97	116,084.97	7,347.15		123,432.12	676,936.72
7/15/2025	435,561.00	116,084.97	551,645.97	7,347.15		558,993.12	
1/15/2026		110,923.57	110,923.57	7,020.48		117,944.05	676,937.17
7/15/2026	446,677.00	110,923.57	557,600.57	7,020.48		564,621.05	
1/15/2027		105,630.45	105,630.45	6,685.47		112,315.92	676,936.97
7/15/2027	458,077.00	105,630.45	563,707.45	6,685.47		570,392.92	
1/15/2028		100,202.24	100,202.24	6,341.91		106,544.15	676,937.07
7/15/2028	469,767.00	100,202.24	569,969.24	6,341.91		576,311.15	
1/15/2029		94,635.50	94,635.50	5,989.59		100,625.09	676,936.24
7/15/2029	481,757.00	94,635.50	576,392.50	5,989.59		582,382.09	
1/15/2030		88,926.68	88,926.68	5,628.27		94,554.95	676,937.04
7/15/2030	494,052.00	88,926.68	582,978.68	5,628.27		588,606.95	
1/15/2031		83,072.16	83,072.16	5,257.73		88,329.89	676,936.84
7/15/2031	506,661.00	83,072.16	589,733.16	5,257.73		594,990.89	
1/15/2032		77,068.23	77,068.23	4,877.74		81,945.96	676,936.86
7/15/2032	519,592.00	77,068.23	596,660.23	4,877.74		601,537.96	
1/15/2033		70,911.06	70,911.06	4,488.04		75,399.11	676,937.07
7/15/2033	532,852.00	70,911.06	603,763.06	4,488.04		608,251.11	
1/15/2034		64,596.77	64,596.77	4,088.40		68,685.17	676,936.28
7/15/2034	546,452.00	64,596.77	611,048.77	4,088.40		615,137.17	
1/15/2035		58,121.31	58,121.31	3,678.56		61,799.88	676,937.05
7/15/2035	560,398.00	58,121.31	618,519.31	3,678.56		622,197.88	
1/15/2036		51,480.59	51,480.59	3,258.27		54,738.86	676,936.74
7/15/2036	574,700.00	51,480.59	626,180.59	3,258.27		629,438.86	
1/15/2037		44,670.40	44,670.40	2,827.24		47,497.64	676,936.50
7/15/2037	589,367.00	44,670.40	634,037.40	2,827.24		636,864.64	
1/15/2038		37,686.40	37,686.40	2,385.22		40,071.62	676,936.26
7/15/2038	604,409.00	37,686.40	642,095.40	2,385.22		644,480.62	
1/15/2039		30,524.15	30,524.15	1,931.91		32,456.06	676,936.68
7/15/2039	619,834.00	30,524.15	650,358.15	1,931.91		652,290.06	
1/15/2040		23,179.12	23,179.12	1,467.03		24,646.15	676,936.22
7/15/2040	635,654.00	23,179.12	658,833.12	1,467.03		660,300.15	
1/15/2041		15,646.62	15,646.62	990.29		16,636.91	676,937.07
7/15/2041	651,877.00	15,646.62	667,523.62	990.29		668,513.91	
1/15/2042		7,921.88	7,921.88	501.38		8,423.26	676,937.18
7/15/2042	668,513.00	7,921.88	676,434.88	501.38		676,936.26	
1/15/2043							676,936.26
	14,250,000.00	5,896,382.55	20,146,382.55	371,288.77	79,372.50	20,597,043.82	20,597,043.82

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Pool 18-2016 Swap
NORTH ATTLEBOROUGH Reamortization
CW-10-31-A

Original Loan Amount	11,416,000.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	372,315.00	Loan Rate	0.00%
Outstanding Loan Obligation	11,043,685.00	Closing Date	12/16/2016
Remaining Balance	(505,817.76)	First Payment	1/15/2017
Net New Loan Obligation	10,537,867.24		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	361,000.43		361,000.43	8,221.64		369,222.07	
7/15/2017				7,632.65		7,632.65	
1/15/2018	361,248.97		361,248.97	7,632.65		368,881.62	376,514.27
7/15/2018				7,361.71		7,361.71	
1/15/2019	361,491.39		361,491.39	7,361.71		368,853.10	376,214.82
7/15/2019				7,090.59		7,090.59	
1/15/2020	361,725.48		361,725.48	7,090.59		368,816.08	375,906.67
7/15/2020				6,819.30		6,819.30	
1/15/2021	361,953.03		361,953.03	6,819.30		368,772.33	375,591.63
7/15/2021				6,547.84		6,547.84	
1/15/2022	362,171.80		362,171.80	6,547.84		368,719.64	375,267.47
7/15/2022				6,276.21		6,276.21	
1/15/2023	362,382.58		362,382.58	6,276.21		368,658.78	374,934.99
7/15/2023				6,004.42		6,004.42	
1/15/2024	362,584.11		362,584.11	6,004.42		368,588.53	374,592.95
7/15/2024				5,732.48		5,732.48	
1/15/2025	362,778.17		362,778.17	5,732.48		368,510.65	374,243.14
7/15/2025				5,460.40		5,460.40	
1/15/2026	362,962.51		362,962.51	5,460.40		368,422.91	373,883.30
7/15/2026				5,188.18		5,188.18	
1/15/2027	363,138.86		363,138.86	5,188.18		368,327.04	373,515.22
7/15/2027				4,915.82		4,915.82	
1/15/2028	363,304.98		363,304.98	4,915.82		368,220.80	373,136.62
7/15/2028				4,643.34		4,643.34	
1/15/2029	363,461.58		363,461.58	4,643.34		368,104.93	372,748.27
7/15/2029				4,370.75		4,370.75	
1/15/2030	363,608.41		363,608.41	4,370.75		367,979.16	372,349.90
7/15/2030				4,098.04		4,098.04	
1/15/2031	363,745.17		363,745.17	4,098.04		367,843.21	371,941.25
7/15/2031				3,825.23		3,825.23	
1/15/2032	363,870.57		363,870.57	3,825.23		367,695.80	371,521.04
7/15/2032				3,552.33		3,552.33	
1/15/2033	363,986.32		363,986.32	3,552.33		367,538.65	371,090.98
7/15/2033				3,279.34		3,279.34	
1/15/2034	364,090.12		364,090.12	3,279.34		367,369.46	370,648.80
7/15/2034				3,006.27		3,006.27	
1/15/2035	364,182.65		364,182.65	3,006.27		367,188.92	370,195.20
7/15/2035				2,733.14		2,733.14	
1/15/2036	364,263.59		364,263.59	2,733.14		366,996.73	369,729.86
7/15/2036				2,459.94		2,459.94	
1/15/2037	364,332.62		364,332.62	2,459.94		366,792.55	369,252.49
7/15/2037				2,186.69		2,186.69	
1/15/2038	364,389.38		364,389.38	2,186.69		366,576.07	368,762.76
7/15/2038				1,913.40		1,913.40	
1/15/2039	364,433.55		364,433.55	1,913.40		366,346.94	368,260.34
7/15/2039				1,640.07		1,640.07	
1/15/2040	364,463.75		364,463.75	1,640.07		366,103.82	367,743.89
7/15/2040				1,366.72		1,366.72	
1/15/2041	364,481.63		364,481.63	1,366.72		365,848.36	367,215.08
7/15/2041				1,093.36		1,093.36	
1/15/2042	364,484.82		364,484.82	1,093.36		365,578.18	366,671.54
7/15/2042				820.00		820.00	
1/15/2043	364,473.92		364,473.92	820.00		365,293.92	366,113.92
7/15/2043				546.64		546.64	
1/15/2044	364,448.55		364,448.55	546.64		364,995.19	365,541.83
7/15/2044				273.31		273.31	
1/15/2045	364,408.29		364,408.29	273.31		364,681.60	364,954.90
7/15/2045							
	10,537,867.24		10,537,867.24	229,897.98		10,767,765.22	10,398,543.14

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 18
North Attleborough Loan Amortization
CW-10-31-A

Initial Loan Amount	11,416,000.00	Loan Origination Fee (\$5.50/1000)	62,788.00
Principal Forgiveness	-	Loan Term (in years)	30
Net Loan Obligation	11,416,000.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015				8,942.53	62,788.00	71,730.53	
1/15/2016	372,315.00		372,315.00	8,562.00		380,877.00	452,607.53
7/15/2016				8,282.76		8,282.76	
1/15/2017	372,874.00		372,874.00	8,282.76		381,156.76	389,439.53
7/15/2017				8,003.11		8,003.11	
1/15/2018	373,433.00		373,433.00	8,003.11		381,436.11	389,439.22
7/15/2018				7,723.03		7,723.03	
1/15/2019	373,994.00		373,994.00	7,723.03		381,717.03	389,440.07
7/15/2019				7,442.54		7,442.54	
1/15/2020	374,555.00		374,555.00	7,442.54		381,997.54	389,440.08
7/15/2020				7,161.62		7,161.62	
1/15/2021	375,118.00		375,118.00	7,161.62		382,279.62	389,441.24
7/15/2021				6,880.28		6,880.28	
1/15/2022	375,681.00		375,681.00	6,880.28		382,561.28	389,441.57
7/15/2022				6,598.52		6,598.52	
1/15/2023	376,245.00		376,245.00	6,598.52		382,843.52	389,442.05
7/15/2023				6,316.34		6,316.34	
1/15/2024	376,809.00		376,809.00	6,316.34		383,125.34	389,441.68
7/15/2024				6,033.73		6,033.73	
1/15/2025	377,375.00		377,375.00	6,033.73		383,408.73	389,442.46
7/15/2025				5,750.70		5,750.70	
1/15/2026	377,941.00		377,941.00	5,750.70		383,691.70	389,442.40
7/15/2026				5,467.25		5,467.25	
1/15/2027	378,509.00		378,509.00	5,467.25		383,976.25	389,443.49
7/15/2027				5,183.36		5,183.36	
1/15/2028	379,077.00		379,077.00	5,183.36		384,260.36	389,443.73
7/15/2028				4,899.06		4,899.06	
1/15/2029	379,646.00		379,646.00	4,899.06		384,545.06	389,444.11
7/15/2029				4,614.32		4,614.32	
1/15/2030	380,216.00		380,216.00	4,614.32		384,830.32	389,444.64
7/15/2030				4,329.16		4,329.16	
1/15/2031	380,787.00		380,787.00	4,329.16		385,116.16	389,445.32
7/15/2031				4,043.57		4,043.57	
1/15/2032	381,358.00		381,358.00	4,043.57		385,401.57	389,445.14
7/15/2032				3,757.55		3,757.55	
1/15/2033	381,931.00		381,931.00	3,757.55		385,688.55	389,446.10
7/15/2033				3,471.10		3,471.10	
1/15/2034	382,504.00		382,504.00	3,471.10		385,975.10	389,446.20
7/15/2034				3,184.22		3,184.22	
1/15/2035	383,078.00		383,078.00	3,184.22		386,262.22	389,446.45
7/15/2035				2,896.92		2,896.92	
1/15/2036	383,653.00		383,653.00	2,896.92		386,549.92	389,446.83
7/15/2036				2,609.18		2,609.18	
1/15/2037	384,229.00		384,229.00	2,609.18		386,838.18	389,447.35
7/15/2037				2,321.00		2,321.00	
1/15/2038	384,806.00		384,806.00	2,321.00		387,127.00	389,448.01
7/15/2038				2,032.40		2,032.40	
1/15/2039	385,384.00		385,384.00	2,032.40		387,416.40	389,448.80
7/15/2039				1,743.36		1,743.36	
1/15/2040	385,962.00		385,962.00	1,743.36		387,705.36	389,448.72
7/15/2040				1,453.89		1,453.89	
1/15/2041	386,542.00		386,542.00	1,453.89		387,995.89	389,449.78
7/15/2041				1,163.98		1,163.98	
1/15/2042	387,122.00		387,122.00	1,163.98		388,285.98	389,449.97
7/15/2042				873.64		873.64	
1/15/2043	387,703.00		387,703.00	873.64		388,576.64	389,450.28
7/15/2043				582.86		582.86	
1/15/2044	388,285.00		388,285.00	582.86		388,867.86	389,450.73
7/15/2044				291.65		291.65	
1/15/2045	388,868.00		388,868.00	291.65		389,159.65	389,451.30
	11,416,000.00		11,416,000.00	267,726.77	62,788.00	11,746,514.77	11,746,514.77

Notes:

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
N. ATTLEBOROUGH Reamortization
CW-07-39

Original Loan Amount	792,391.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	32,547.00	Loan Rate	2.00%
Outstanding Loan Obligation	759,844.00	Closing Date	6/6/2012
Remaining Balance	(164,676.33)	First Payment	7/15/2012
Net New Loan Obligation	595,167.67		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	26,110.98	7,241.64	33,352.62	446.38		33,799.00	
1/15/2013		5,690.57	5,690.57	426.79		6,117.36	39,916.36
7/15/2013	26,627.83	5,690.57	32,318.39	426.79		32,745.18	
1/15/2014		5,424.29	5,424.29	406.82		5,831.11	38,576.30
7/15/2014	27,154.32	5,424.29	32,578.61	406.82		32,985.43	
1/15/2015		5,152.75	5,152.75	386.46		5,539.20	38,524.63
7/15/2015	27,691.39	5,152.75	32,844.13	386.46		33,230.59	
1/15/2016		4,875.83	4,875.83	365.69		5,241.52	38,472.11
7/15/2016	28,239.96	4,875.83	33,115.79	365.69		33,481.48	
1/15/2017		4,593.43	4,593.43	344.51		4,937.94	38,419.42
7/15/2017	28,797.96	4,593.43	33,391.39	344.51		33,735.90	
1/15/2018		4,305.45	4,305.45	322.91		4,628.36	38,364.26
7/15/2018	29,368.30	4,305.45	33,673.76	322.91		33,996.67	
1/15/2019		4,011.77	4,011.77	300.88		4,312.65	38,309.32
7/15/2019	29,948.92	4,011.77	33,960.69	300.88		34,261.57	
1/15/2020		3,712.28	3,712.28	278.42		3,990.70	38,252.27
7/15/2020	30,541.72	3,712.28	34,254.00	278.42		34,532.43	
1/15/2021		3,406.86	3,406.86	255.51		3,662.38	38,194.80
7/15/2021	31,145.63	3,406.86	34,552.50	255.51		34,808.01	
1/15/2022		3,095.41	3,095.41	232.16		3,327.56	38,135.57
7/15/2022	31,761.57	3,095.41	34,856.97	232.16		35,089.13	
1/15/2023		2,777.79	2,777.79	208.33		2,986.13	38,075.25
7/15/2023	32,389.43	2,777.79	35,167.22	208.33		35,375.56	
1/15/2024		2,453.90	2,453.90	184.04		2,637.94	38,013.49
7/15/2024	33,030.14	2,453.90	35,484.04	184.04		35,668.08	
1/15/2025		2,123.60	2,123.60	159.27		2,282.86	37,950.94
7/15/2025	33,683.61	2,123.60	35,807.20	159.27		35,966.47	
1/15/2026		1,786.76	1,786.76	134.01		1,920.77	37,887.24
7/15/2026	34,349.74	1,786.76	36,136.50	134.01		36,270.50	
1/15/2027		1,443.26	1,443.26	108.24		1,551.51	37,822.01
7/15/2027	35,028.44	1,443.26	36,471.70	108.24		36,579.94	
1/15/2028		1,092.98	1,092.98	81.97		1,174.95	37,754.89
7/15/2028	35,721.61	1,092.98	36,814.59	81.97		36,896.56	
1/15/2029		735.76	735.76	55.18		790.94	37,687.50
7/15/2029	36,428.16	735.76	37,163.92	55.18		37,219.10	
1/15/2030		371.48	371.48	27.86		399.34	37,618.44
7/15/2030	37,147.98	371.48	37,519.46	27.86		37,547.32	
1/15/2031							37,547.32
	595,167.67	121,349.96	716,517.63	9,004.50		725,522.13	725,522.13

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

N. Attleborough
CW-07-39
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$792,391.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$8,232.06	\$8,232.06	\$594.29	5,269.40	\$14,095.75
15-Jul-11	32,547.00	7,923.91	40,470.91	594.29		41,065.20
15-Jan-12	0.00	7,598.44	7,598.44	569.88		8,168.32
15-Jul-12	33,204.00	7,598.44	40,802.44	569.88		41,372.32
15-Jan-13	0.00	7,266.40	7,266.40	544.98		7,811.38
15-Jul-13	33,875.00	7,266.40	41,141.40	544.98		41,686.38
15-Jan-14	0.00	6,927.65	6,927.65	519.57		7,447.22
15-Jul-14	34,559.00	6,927.65	41,486.65	519.57		42,006.22
15-Jan-15	0.00	6,582.06	6,582.06	493.65		7,075.71
15-Jul-15	35,257.00	6,582.06	41,839.06	493.65		42,332.71
15-Jan-16	0.00	6,229.49	6,229.49	467.21		6,696.70
15-Jul-16	35,970.00	6,229.49	42,199.49	467.21		42,666.70
15-Jan-17	0.00	5,869.79	5,869.79	440.23		6,310.02
15-Jul-17	36,696.00	5,869.79	42,565.79	440.23		43,006.02
15-Jan-18	0.00	5,502.83	5,502.83	412.71		5,915.54
15-Jul-18	37,438.00	5,502.83	42,940.83	412.71		43,353.54
15-Jan-19	0.00	5,128.45	5,128.45	384.63		5,513.08
15-Jul-19	38,194.00	5,128.45	43,322.45	384.63		43,707.08
15-Jan-20	0.00	4,746.51	4,746.51	355.99		5,102.50
15-Jul-20	38,966.00	4,746.51	43,712.51	355.99		44,068.50
15-Jan-21	0.00	4,356.85	4,356.85	326.76		4,683.61
15-Jul-21	39,753.00	4,356.85	44,109.85	326.76		44,436.61
15-Jan-22	0.00	3,959.32	3,959.32	296.95		4,256.27
15-Jul-22	40,556.00	3,959.32	44,515.32	296.95		44,812.27
15-Jan-23	0.00	3,553.76	3,553.76	266.53		3,820.29
15-Jul-23	41,375.00	3,553.76	44,928.76	266.53		45,195.29
15-Jan-24	0.00	3,140.01	3,140.01	235.50		3,375.51
15-Jul-24	42,211.00	3,140.01	45,351.01	235.50		45,586.51
15-Jan-25	0.00	2,717.90	2,717.90	203.84		2,921.74
15-Jul-25	43,064.00	2,717.90	45,781.90	203.84		45,985.74
15-Jan-26	0.00	2,287.26	2,287.26	171.54		2,458.80
15-Jul-26	43,934.00	2,287.26	46,221.26	171.54		46,392.80
15-Jan-27	0.00	1,847.92	1,847.92	138.59		1,986.51
15-Jul-27	44,821.00	1,847.92	46,668.92	138.59		46,807.51
15-Jan-28	0.00	1,399.71	1,399.71	104.98		1,504.69
15-Jul-28	45,727.00	1,399.71	47,126.71	104.98		47,231.69
15-Jan-29	0.00	942.44	942.44	70.68		1,013.12
15-Jul-29	46,651.00	942.44	47,593.44	70.68		47,664.12
15-Jan-30	0.00	475.93	475.93	35.69		511.62
15-Jul-30	47,593.00	475.93	48,068.93	35.69		48,104.62
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$792,391.00	\$177,221.41	\$969,612.41	\$13,268.40	\$5,269.40	\$988,150.21

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

North Attleborough
CW-06-36
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$883,850.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$35,045.00	\$10,164.28	\$45,209.28	\$662.89	5,656.64	\$51,528.81
15-Jan-09	0.00	8,488.05	8,488.05	636.60		9,124.65
15-Jul-09	37,092.00	8,488.05	45,580.05	636.60		46,216.65
15-Jan-10	0.00	8,117.13	8,117.13	608.78		8,725.91
15-Jul-10	37,841.00	8,117.13	45,958.13	608.78		46,566.91
15-Jan-11	0.00	7,738.72	7,738.72	580.40		8,319.12
15-Jul-11	38,605.00	7,738.72	46,343.72	580.40		46,924.12
15-Jan-12	0.00	7,352.67	7,352.67	551.45		7,904.12
15-Jul-12	39,385.00	7,352.67	46,737.67	551.45		47,289.12
15-Jan-13	0.00	6,958.82	6,958.82	521.91		7,480.73
15-Jul-13	40,181.00	6,958.82	47,139.82	521.91		47,661.73
15-Jan-14	0.00	6,557.01	6,557.01	491.78		7,048.79
15-Jul-14	40,993.00	6,557.01	47,550.01	491.78		48,041.79
15-Jan-15	0.00	6,147.08	6,147.08	461.03		6,608.11
15-Jul-15	41,821.00	6,147.08	47,968.08	461.03		48,429.11
15-Jan-16	0.00	5,728.87	5,728.87	429.67		6,158.54
15-Jul-16	42,666.00	5,728.87	48,394.87	429.67		48,824.54
15-Jan-17	0.00	5,302.21	5,302.21	397.67		5,699.88
15-Jul-17	43,528.00	5,302.21	48,830.21	397.67		49,227.88
15-Jan-18	0.00	4,866.93	4,866.93	365.02		5,231.95
15-Jul-18	44,407.00	4,866.93	49,273.93	365.02		49,638.95
15-Jan-19	0.00	4,422.86	4,422.86	331.71		4,754.57
15-Jul-19	45,304.00	4,422.86	49,726.86	331.71		50,058.57
15-Jan-20	0.00	3,969.82	3,969.82	297.74		4,267.56
15-Jul-20	46,219.00	3,969.82	50,188.82	297.74		50,486.56
15-Jan-21	0.00	3,507.63	3,507.63	263.07		3,770.70
15-Jul-21	47,153.00	3,507.63	50,660.63	263.07		50,923.70
15-Jan-22	0.00	3,036.10	3,036.10	227.71		3,263.81
15-Jul-22	48,106.00	3,036.10	51,142.10	227.71		51,369.81
15-Jan-23	0.00	2,555.04	2,555.04	191.63		2,746.67
15-Jul-23	49,078.00	2,555.04	51,633.04	191.63		51,824.67
15-Jan-24	0.00	2,064.26	2,064.26	154.82		2,219.08
15-Jul-24	50,069.00	2,064.26	52,133.26	154.82		52,288.08
15-Jan-25	0.00	1,563.57	1,563.57	117.27		1,680.84
15-Jul-25	51,080.00	1,563.57	52,643.57	117.27		52,760.84
15-Jan-26	0.00	1,052.77	1,052.77	78.96		1,131.73
15-Jul-26	52,112.00	1,052.77	53,164.77	78.96		53,243.73
15-Jan-27	0.00	531.65	531.65	39.87		571.52
15-Jul-27	53,165.00	531.65	53,696.65	39.87		53,736.52
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$883,850.00	\$190,086.66	\$1,073,936.66	\$14,157.07	\$5,656.64	\$1,093,750.37

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
N. ATTLEBOROUGH Reamortization
CWS-05-32

Original Loan Amount	441,123.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	51,702.00	Loan Term (in years)	18
Principal Paid Down	15,995.00	Loan Rate	2.00%
Outstanding Loan Obligation	373,426.00	Closing Date	6/6/2012
Remaining Balance	(15,480.18)	First Payment	7/15/2012
Net New Loan Obligation	357,945.82		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	15,651.23	3,700.72	19,351.95	268.46		19,620.41	
1/15/2013		3,422.95	3,422.95	256.72		3,679.67	23,300.08
7/15/2013	15,966.74	3,422.95	19,389.68	256.72		19,646.41	
1/15/2014		3,263.28	3,263.28	244.75		3,508.02	23,154.43
7/15/2014	16,287.93	3,263.28	19,551.21	244.75		19,795.96	
1/15/2015		3,100.40	3,100.40	232.53		3,332.93	23,128.89
7/15/2015	16,615.80	3,100.40	19,716.20	232.53		19,948.73	
1/15/2016		2,934.24	2,934.24	220.07		3,154.31	23,103.04
7/15/2016	16,950.35	2,934.24	19,884.59	220.07		20,104.66	
1/15/2017		2,764.74	2,764.74	207.36		2,972.09	23,076.75
7/15/2017	17,291.55	2,764.74	20,056.29	207.36		20,263.65	
1/15/2018		2,591.82	2,591.82	194.39		2,786.21	23,049.86
7/15/2018	17,640.42	2,591.82	20,232.24	194.39		20,426.63	
1/15/2019		2,415.42	2,415.42	181.16		2,596.57	23,023.20
7/15/2019	17,994.93	2,415.42	20,410.35	181.16		20,591.51	
1/15/2020		2,235.47	2,235.47	167.66		2,403.13	22,994.64
7/15/2020	18,358.09	2,235.47	20,593.56	167.66		20,761.22	
1/15/2021		2,051.89	2,051.89	153.89		2,205.78	22,967.00
7/15/2021	18,727.88	2,051.89	20,779.76	153.89		20,933.66	
1/15/2022		1,864.61	1,864.61	139.85		2,004.45	22,938.11
7/15/2022	19,104.29	1,864.61	20,968.90	139.85		21,108.75	
1/15/2023		1,673.57	1,673.57	125.52		1,799.08	22,907.83
7/15/2023	19,489.32	1,673.57	21,162.89	125.52		21,288.41	
1/15/2024		1,478.67	1,478.67	110.90		1,589.57	22,877.98
7/15/2024	19,881.97	1,478.67	21,360.64	110.90		21,471.54	
1/15/2025		1,279.85	1,279.85	95.99		1,375.84	22,847.38
7/15/2025	20,282.21	1,279.85	21,562.06	95.99		21,658.05	
1/15/2026		1,077.03	1,077.03	80.78		1,157.81	22,815.86
7/15/2026	20,690.04	1,077.03	21,767.08	80.78		21,847.85	
1/15/2027		870.13	870.13	65.26		935.39	22,783.24
7/15/2027	21,107.46	870.13	21,977.59	65.26		22,042.85	
1/15/2028		659.06	659.06	49.43		708.49	22,751.34
7/15/2028	21,532.46	659.06	22,191.51	49.43		22,240.94	
1/15/2029		443.73	443.73	33.28		477.01	22,717.95
7/15/2029	21,965.02	443.73	22,408.75	33.28		22,442.03	
1/15/2030		224.08	224.08	16.81		240.89	22,682.91
7/15/2030	22,408.13	224.08	22,632.21	16.81		22,649.02	
1/15/2031							22,649.02
	357,945.82	72,402.58	430,348.40	5,421.10		435,769.50	435,769.50

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds

SCHEDULE C

Series 15

N. Attleborough
CWS-05-32
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	51,702
Total Loan Amount	441,123

Schedule of Loan Repayments

Initial Loan Obligation: **\$389,421.00**

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$4,045.65	\$4,045.65	\$292.07	2,589.65	\$6,927.37
15-Jul-11	15,995.00	3,894.21	19,889.21	292.07		20,181.28
15-Jan-12	0.00	3,734.26	3,734.26	280.07		4,014.33
15-Jul-12	16,318.00	3,734.26	20,052.26	280.07		20,332.33
15-Jan-13	0.00	3,571.08	3,571.08	267.83		3,838.91
15-Jul-13	16,648.00	3,571.08	20,219.08	267.83		20,486.91
15-Jan-14	0.00	3,404.60	3,404.60	255.35		3,659.95
15-Jul-14	16,984.00	3,404.60	20,388.60	255.35		20,643.95
15-Jan-15	0.00	3,234.76	3,234.76	242.61		3,477.37
15-Jul-15	17,327.00	3,234.76	20,561.76	242.61		20,804.37
15-Jan-16	0.00	3,061.49	3,061.49	229.61		3,291.10
15-Jul-16	17,677.00	3,061.49	20,738.49	229.61		20,968.10
15-Jan-17	0.00	2,884.72	2,884.72	216.35		3,101.07
15-Jul-17	18,034.00	2,884.72	20,918.72	216.35		21,135.07
15-Jan-18	0.00	2,704.38	2,704.38	202.83		2,907.21
15-Jul-18	18,399.00	2,704.38	21,103.38	202.83		21,306.21
15-Jan-19	0.00	2,520.39	2,520.39	189.03		2,709.42
15-Jul-19	18,770.00	2,520.39	21,290.39	189.03		21,479.42
15-Jan-20	0.00	2,332.69	2,332.69	174.95		2,507.64
15-Jul-20	19,150.00	2,332.69	21,482.69	174.95		21,657.64
15-Jan-21	0.00	2,141.19	2,141.19	160.59		2,301.78
15-Jul-21	19,537.00	2,141.19	21,678.19	160.59		21,838.78
15-Jan-22	0.00	1,945.82	1,945.82	145.94		2,091.76
15-Jul-22	19,931.00	1,945.82	21,876.82	145.94		22,022.76
15-Jan-23	0.00	1,746.51	1,746.51	130.99		1,877.50
15-Jul-23	20,334.00	1,746.51	22,080.51	130.99		22,211.50
15-Jan-24	0.00	1,543.17	1,543.17	115.74		1,658.91
15-Jul-24	20,745.00	1,543.17	22,288.17	115.74		22,403.91
15-Jan-25	0.00	1,335.72	1,335.72	100.18		1,435.90
15-Jul-25	21,164.00	1,335.72	22,499.72	100.18		22,599.90
15-Jan-26	0.00	1,124.08	1,124.08	84.31		1,208.39
15-Jul-26	21,591.00	1,124.08	22,715.08	84.31		22,799.39
15-Jan-27	0.00	908.17	908.17	68.11		976.28
15-Jul-27	22,028.00	908.17	22,936.17	68.11		23,004.28
15-Jan-28	0.00	687.89	687.89	51.59		739.48
15-Jul-28	22,473.00	687.89	23,160.89	51.59		23,212.48
15-Jan-29	0.00	463.16	463.16	34.74		497.90
15-Jul-29	22,926.00	463.16	23,389.16	34.74		23,423.90
15-Jan-30	0.00	233.90	233.90	17.54		251.44
15-Jul-30	23,390.00	233.90	23,623.90	17.54		23,641.44
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$389,421.00	\$87,095.82	\$476,516.82	\$6,520.86	\$2,589.65	\$485,627.33

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Series 16
N. Attleborough Loan Amortization
CW-05-32

Final

Initial Loan Amount	111,724.00	Loan Origination Fee (\$5.57/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Net Loan Obligation	111,724.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012	5,448.00	1,246.79	6,694.79	83.79		6,778.58	
1/15/2013		1,251.70	1,251.70	79.71		1,331.40	8,109.99
7/15/2013	4,888.00	1,062.76	5,950.76	79.71		6,030.47	
1/15/2014		1,013.88	1,013.88	76.04		1,089.92	7,120.39
7/15/2014	4,994.00	1,013.88	6,007.88	76.04		6,083.92	
1/15/2015		963.94	963.94	72.30		1,036.24	7,120.16
7/15/2015	5,102.00	963.94	6,065.94	72.30		6,138.24	
1/15/2016		912.92	912.92	68.47		981.39	7,119.62
7/15/2016	5,213.00	912.92	6,125.92	68.47		6,194.39	
1/15/2017		860.79	860.79	64.56		925.35	7,119.74
7/15/2017	5,327.00	860.79	6,187.79	64.56		6,252.35	
1/15/2018		807.52	807.52	60.56		868.08	7,120.43
7/15/2018	5,442.00	807.52	6,249.52	60.56		6,310.08	
1/15/2019		753.10	753.10	56.48		809.58	7,119.67
7/15/2019	5,561.00	753.10	6,314.10	56.48		6,370.58	
1/15/2020		697.49	697.49	52.31		749.80	7,120.38
7/15/2020	5,681.00	697.49	6,378.49	52.31		6,430.80	
1/15/2021		640.68	640.68	48.05		688.73	7,119.53
7/15/2021	5,805.00	640.68	6,445.68	48.05		6,493.73	
1/15/2022		582.63	582.63	43.70		626.33	7,120.06
7/15/2022	5,931.00	582.63	6,513.63	43.70		6,557.33	
1/15/2023		523.32	523.32	39.25		562.57	7,119.90
7/15/2023	6,060.00	523.32	6,583.32	39.25		6,622.57	
1/15/2024		462.72	462.72	34.70		497.42	7,119.99
7/15/2024	6,192.00	462.72	6,654.72	34.70		6,689.42	
1/15/2025		400.80	400.80	30.06		430.86	7,120.28
7/15/2025	6,326.00	400.80	6,726.80	30.06		6,756.86	
1/15/2026		337.54	337.54	25.32		362.86	7,119.72
7/15/2026	6,464.00	337.54	6,801.54	25.32		6,826.86	
1/15/2027		272.90	272.90	20.47		293.37	7,120.22
7/15/2027	6,604.00	272.90	6,876.90	20.47		6,897.37	
1/15/2028		206.86	206.86	15.51		222.37	7,119.74
7/15/2028	6,748.00	206.86	6,954.86	15.51		6,970.37	
1/15/2029		139.38	139.38	10.45		149.83	7,120.21
7/15/2029	6,894.00	139.38	7,033.38	10.45		7,043.83	
1/15/2030		70.44	70.44	5.28		75.72	7,119.56
7/15/2030	7,044.00	70.44	7,114.44	5.28		7,119.72	
1/15/2031							7,119.72
	111,724.00	22,855.07	134,579.07	1,690.24		136,269.31	136,269.31

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Direct Loan

SCHEDULE C

N. Attleborough
CW-05-32
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$130,020.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$1,350.76	\$1,350.76	\$97.52	864.63	\$2,312.91
15-Jul-11	5,341.00	1,300.20	6,641.20	97.52		6,738.72
15-Jan-12	0.00	1,246.79	1,246.79	93.51		1,340.30
15-Jul-12	5,448.00	1,246.79	6,694.79	93.51		6,788.30
15-Jan-13	0.00	1,192.31	1,192.31	89.42		1,281.73
15-Jul-13	5,558.00	1,192.31	6,750.31	89.42		6,839.73
15-Jan-14	0.00	1,136.73	1,136.73	85.25		1,221.98
15-Jul-14	5,671.00	1,136.73	6,807.73	85.25		6,892.98
15-Jan-15	0.00	1,080.02	1,080.02	81.00		1,161.02
15-Jul-15	5,785.00	1,080.02	6,865.02	81.00		6,946.02
15-Jan-16	0.00	1,022.17	1,022.17	76.66		1,098.83
15-Jul-16	5,902.00	1,022.17	6,924.17	76.66		7,000.83
15-Jan-17	0.00	963.15	963.15	72.24		1,035.39
15-Jul-17	6,021.00	963.15	6,984.15	72.24		7,056.39
15-Jan-18	0.00	902.94	902.94	67.72		970.66
15-Jul-18	6,143.00	902.94	7,045.94	67.72		7,113.66
15-Jan-19	0.00	841.51	841.51	63.11		904.62
15-Jul-19	6,267.00	841.51	7,108.51	63.11		7,171.62
15-Jan-20	0.00	778.84	778.84	58.41		837.25
15-Jul-20	6,394.00	778.84	7,172.84	58.41		7,231.25
15-Jan-21	0.00	714.90	714.90	53.62		768.52
15-Jul-21	6,523.00	714.90	7,237.90	53.62		7,291.52
15-Jan-22	0.00	649.67	649.67	48.73		698.40
15-Jul-22	6,655.00	649.67	7,304.67	48.73		7,353.40
15-Jan-23	0.00	583.12	583.12	43.73		626.85
15-Jul-23	6,789.00	583.12	7,372.12	43.73		7,415.85
15-Jan-24	0.00	515.23	515.23	38.64		553.87
15-Jul-24	6,926.00	515.23	7,441.23	38.64		7,479.87
15-Jan-25	0.00	445.97	445.97	33.45		479.42
15-Jul-25	7,066.00	445.97	7,511.97	33.45		7,545.42
15-Jan-26	0.00	375.31	375.31	28.15		403.46
15-Jul-26	7,209.00	375.31	7,584.31	28.15		7,612.46
15-Jan-27	0.00	303.22	303.22	22.74		325.96
15-Jul-27	7,355.00	303.22	7,658.22	22.74		7,680.96
15-Jan-28	0.00	229.67	229.67	17.23		246.90
15-Jul-28	7,503.00	229.67	7,732.67	17.23		7,749.90
15-Jan-29	0.00	154.64	154.64	11.60		166.24
15-Jul-29	7,655.00	154.64	7,809.64	11.60		7,821.24
15-Jan-30	0.00	78.09	78.09	5.86		83.95
15-Jul-30	7,809.00	78.09	7,887.09	5.86		7,892.95
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$130,020.00	\$29,079.52	\$159,099.52	\$2,177.18	\$864.63	\$162,141.33

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12
North Attleborough
CW-05-33
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$910,532.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$35,910.00	\$10,673.46	\$46,583.46	\$682.90	5,105.70	\$52,372.06
15-Jan-08	0.00	8,746.22	8,746.22	655.97		9,402.19
15-Jul-08	38,220.00	8,746.22	46,966.22	655.97		47,622.19
15-Jan-09	0.00	8,364.02	8,364.02	627.30		8,991.32
15-Jul-09	38,992.00	8,364.02	47,356.02	627.30		47,983.32
15-Jan-10	0.00	7,974.10	7,974.10	598.06		8,572.16
15-Jul-10	39,780.00	7,974.10	47,754.10	598.06		48,352.16
15-Jan-11	0.00	7,576.30	7,576.30	568.22		8,144.52
15-Jul-11	40,583.00	7,576.30	48,159.30	568.22		48,727.52
15-Jan-12	0.00	7,170.47	7,170.47	537.79		7,708.26
15-Jul-12	41,403.00	7,170.47	48,573.47	537.79		49,111.26
15-Jan-13	0.00	6,756.44	6,756.44	506.73		7,263.17
15-Jul-13	42,240.00	6,756.44	48,996.44	506.73		49,503.17
15-Jan-14	0.00	6,334.04	6,334.04	475.05		6,809.09
15-Jul-14	43,093.00	6,334.04	49,427.04	475.05		49,902.09
15-Jan-15	0.00	5,903.11	5,903.11	442.73		6,345.84
15-Jul-15	43,963.00	5,903.11	49,866.11	442.73		50,308.84
15-Jan-16	0.00	5,463.48	5,463.48	409.76		5,873.24
15-Jul-16	44,852.00	5,463.48	50,315.48	409.76		50,725.24
15-Jan-17	0.00	5,014.96	5,014.96	376.12		5,391.08
15-Jul-17	45,758.00	5,014.96	50,772.96	376.12		51,149.08
15-Jan-18	0.00	4,557.38	4,557.38	341.80		4,899.18
15-Jul-18	46,682.00	4,557.38	51,239.38	341.80		51,581.18
15-Jan-19	0.00	4,090.56	4,090.56	306.79		4,397.35
15-Jul-19	47,625.00	4,090.56	51,715.56	306.79		52,022.35
15-Jan-20	0.00	3,614.31	3,614.31	271.07		3,885.38
15-Jul-20	48,587.00	3,614.31	52,201.31	271.07		52,472.38
15-Jan-21	0.00	3,128.44	3,128.44	234.63		3,363.07
15-Jul-21	49,569.00	3,128.44	52,697.44	234.63		52,932.07
15-Jan-22	0.00	2,632.75	2,632.75	197.46		2,830.21
15-Jul-22	50,570.00	2,632.75	53,202.75	197.46		53,400.21
15-Jan-23	0.00	2,127.05	2,127.05	159.53		2,286.58
15-Jul-23	51,592.00	2,127.05	53,719.05	159.53		53,878.58
15-Jan-24	0.00	1,611.13	1,611.13	120.83		1,731.96
15-Jul-24	52,634.00	1,611.13	54,245.13	120.83		54,365.96
15-Jan-25	0.00	1,084.79	1,084.79	81.36		1,166.15
15-Jul-25	53,697.00	1,084.79	54,781.79	81.36		54,863.15
15-Jan-26	0.00	547.82	547.82	41.09		588.91
15-Jul-26	54,782.00	547.82	55,329.82	41.09		55,370.91
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$910,532.00	\$196,068.20	\$1,106,600.20	\$14,587.48	\$5,105.70	\$1,126,293.38

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

SWAP

Revised SCHEDULE C

Series11

North Attleborough

CW-04-32

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,785,492.37

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	19,650.32	19,650.32	1,473.77	21,124.09
15-Jul-08	83,237.37	17,854.92	101,092.29	1,339.12	102,431.41
15-Jan-09	-	17,022.55	17,022.55	1,276.69	18,299.24
15-Jul-09	84,918.45	17,022.55	101,941.00	1,276.69	103,217.69
15-Jan-10	-	16,173.37	16,173.37	1,213.00	17,386.37
15-Jul-10	86,634.06	16,173.37	102,807.43	1,213.00	104,020.43
15-Jan-11	-	15,307.03	15,307.03	1,148.03	16,455.06
15-Jul-11	88,384.19	15,307.03	103,691.22	1,148.03	104,839.25
15-Jan-12	-	14,423.18	14,423.18	1,081.74	15,504.92
15-Jul-12	90,169.71	14,423.18	104,592.89	1,081.74	105,674.63
15-Jan-13	-	13,521.49	13,521.49	1,014.11	14,535.60
15-Jul-13	91,991.46	13,521.49	105,512.95	1,014.11	106,527.06
15-Jan-14	-	12,601.57	12,601.57	945.12	13,546.69
15-Jul-14	93,850.33	12,601.57	106,451.90	945.12	107,397.02
15-Jan-15	-	11,663.07	11,663.07	874.73	12,537.80
15-Jul-15	95,746.31	11,663.07	107,409.38	874.73	108,284.11
15-Jan-16	-	10,705.61	10,705.61	802.92	11,508.53
15-Jul-16	97,680.25	10,705.61	108,385.86	802.92	109,188.78
15-Jan-17	-	9,728.80	9,728.80	729.66	10,458.46
15-Jul-17	99,653.89	9,728.80	109,382.69	729.66	110,112.35
15-Jan-18	-	8,732.26	8,732.26	654.92	9,387.18
15-Jul-18	101,666.37	8,732.26	110,398.63	654.92	111,053.55
15-Jan-19	-	7,715.60	7,715.60	578.67	8,294.27
15-Jul-19	103,720.27	7,715.60	111,435.87	578.67	112,014.54
15-Jan-20	-	6,678.40	6,678.40	500.88	7,179.28
15-Jul-20	105,816.46	6,678.40	112,494.86	500.88	112,995.74
15-Jan-21	-	5,620.23	5,620.23	421.52	6,041.75
15-Jul-21	107,954.07	5,620.23	113,574.30	421.52	113,995.82
15-Jan-22	-	4,540.69	4,540.69	340.55	4,881.24
15-Jul-22	110,134.83	4,540.69	114,675.52	340.55	115,016.07
15-Jan-23	-	3,439.34	3,439.34	257.95	3,697.29
15-Jul-23	112,359.60	3,439.34	115,798.94	257.95	116,056.89
15-Jan-24	-	2,315.75	2,315.75	173.68	2,489.43
15-Jul-24	114,629.25	2,315.75	116,945.00	173.68	117,118.68
15-Jan-25	-	1,169.45	1,169.45	87.71	1,257.16
15-Jul-25	116,945.50	1,169.45	118,114.95	87.71	118,202.66
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$1,785,492.37	\$360,222.02	\$2,145,714.39	\$27,016.65	\$2,172,731.04

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
North Attleborough
CW-04-32
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$2,246,920.00

Schedule of Loan Repayments				Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$83,401.00	\$31,831.37	\$115,232.37	\$1,685.19	13,706.21	\$130,623.77
15-Jan-07	0.00	21,635.19	21,635.19	1,622.64		23,257.83
15-Jul-07	94,543.00	21,635.19	116,178.19	1,622.64		117,800.83
15-Jan-08	0.00	20,689.76	20,689.76	1,551.73		22,241.49
15-Jul-08	96,453.00	20,689.76	117,142.76	1,551.73		118,694.49
15-Jan-09	0.00	19,725.23	19,725.23	1,479.39		21,204.62
15-Jul-09	98,401.00	19,725.23	118,126.23	1,479.39		119,605.62
15-Jan-10	0.00	18,741.22	18,741.22	1,405.59		20,146.81
15-Jul-10	100,389.00	18,741.22	119,130.22	1,405.59		120,535.81
15-Jan-11	0.00	17,737.33	17,737.33	1,330.30		19,067.63
15-Jul-11	102,417.00	17,737.33	120,154.33	1,330.30		121,484.63
15-Jan-12	0.00	16,713.16	16,713.16	1,253.49		17,966.65
15-Jul-12	104,486.00	16,713.16	121,199.16	1,253.49		122,452.65
15-Jan-13	0.00	15,668.30	15,668.30	1,175.12		16,843.42
15-Jul-13	106,597.00	15,668.30	122,265.30	1,175.12		123,440.42
15-Jan-14	0.00	14,602.33	14,602.33	1,095.17		15,697.50
15-Jul-14	108,751.00	14,602.33	123,353.33	1,095.17		124,448.50
15-Jan-15	0.00	13,514.82	13,514.82	1,013.61		14,528.43
15-Jul-15	110,948.00	13,514.82	124,462.82	1,013.61		125,476.43
15-Jan-16	0.00	12,405.34	12,405.34	930.40		13,335.74
15-Jul-16	113,189.00	12,405.34	125,594.34	930.40		126,524.74
15-Jan-17	0.00	11,273.45	11,273.45	845.51		12,118.96
15-Jul-17	115,476.00	11,273.45	126,749.45	845.51		127,594.96
15-Jan-18	0.00	10,118.69	10,118.69	758.90		10,877.59
15-Jul-18	117,808.00	10,118.69	127,926.69	758.90		128,685.59
15-Jan-19	0.00	8,940.61	8,940.61	670.55		9,611.16
15-Jul-19	120,188.00	8,940.61	129,128.61	670.55		129,799.16
15-Jan-20	0.00	7,738.73	7,738.73	580.40		8,319.13
15-Jul-20	122,617.00	7,738.73	130,355.73	580.40		130,936.13
15-Jan-21	0.00	6,512.56	6,512.56	488.44		7,001.00
15-Jul-21	125,094.00	6,512.56	131,606.56	488.44		132,095.00
15-Jan-22	0.00	5,261.62	5,261.62	394.62		5,656.24
15-Jul-22	127,621.00	5,261.62	132,882.62	394.62		133,277.24
15-Jan-23	0.00	3,985.41	3,985.41	298.91		4,284.32
15-Jul-23	130,199.00	3,985.41	134,184.41	298.91		134,483.32
15-Jan-24	0.00	2,683.42	2,683.42	201.26		2,884.68
15-Jul-24	132,829.00	2,683.42	135,512.42	201.26		135,713.68
15-Jan-25	0.00	1,355.13	1,355.13	101.63		1,456.76
15-Jul-25	135,513.00	1,355.13	136,868.13	101.63		136,969.76
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$2,246,920.00	\$490,435.97	\$2,737,355.97	\$36,080.51	\$13,706.21	\$2,787,142.69

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
North Attleborough
CW-04-32-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$150,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$7,977.00	\$975.00	\$8,952.00	\$112.50	934.50	\$9,999.00
15-Jan-10	0.00	1,420.23	1,420.23	106.52		1,526.75
15-Jul-10	7,608.00	1,420.23	9,028.23	106.52		9,134.75
15-Jan-11	0.00	1,344.15	1,344.15	100.81		1,444.96
15-Jul-11	7,761.00	1,344.15	9,105.15	100.81		9,205.96
15-Jan-12	0.00	1,266.54	1,266.54	94.99		1,361.53
15-Jul-12	7,918.00	1,266.54	9,184.54	94.99		9,279.53
15-Jan-13	0.00	1,187.36	1,187.36	89.05		1,276.41
15-Jul-13	8,078.00	1,187.36	9,265.36	89.05		9,354.41
15-Jan-14	0.00	1,106.58	1,106.58	82.99		1,189.57
15-Jul-14	8,241.00	1,106.58	9,347.58	82.99		9,430.57
15-Jan-15	0.00	1,024.17	1,024.17	76.81		1,100.98
15-Jul-15	8,408.00	1,024.17	9,432.17	76.81		9,508.98
15-Jan-16	0.00	940.09	940.09	70.51		1,010.60
15-Jul-16	8,577.00	940.09	9,517.09	70.51		9,587.60
15-Jan-17	0.00	854.32	854.32	64.07		918.39
15-Jul-17	8,751.00	854.32	9,605.32	64.07		9,669.39
15-Jan-18	0.00	766.81	766.81	57.51		824.32
15-Jul-18	8,928.00	766.81	9,694.81	57.51		9,752.32
15-Jan-19	0.00	677.53	677.53	50.81		728.34
15-Jul-19	9,108.00	677.53	9,785.53	50.81		9,836.34
15-Jan-20	0.00	586.45	586.45	43.98		630.43
15-Jul-20	9,292.00	586.45	9,878.45	43.98		9,922.43
15-Jan-21	0.00	493.53	493.53	37.01		530.54
15-Jul-21	9,480.00	493.53	9,973.53	37.01		10,010.54
15-Jan-22	0.00	398.73	398.73	29.90		428.63
15-Jul-22	9,671.00	398.73	10,069.73	29.90		10,099.63
15-Jan-23	0.00	302.02	302.02	22.65		324.67
15-Jul-23	9,867.00	302.02	10,169.02	22.65		10,191.67
15-Jan-24	0.00	203.35	203.35	15.25		218.60
15-Jul-24	10,066.00	203.35	10,269.35	15.25		10,284.60
15-Jan-25	0.00	102.69	102.69	7.70		110.39
15-Jul-25	10,269.00	102.69	10,371.69	7.70		10,379.39
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$150,000.00	\$26,324.10	\$176,324.10	\$2,013.62	\$934.50	\$179,272.22

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
N. Attleborough
CW-04-32-B
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$86,968.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$903.50	\$903.50	\$65.23	578.34	\$1,547.07
15-Jul-11	5,022.00	869.68	5,891.68	65.23		5,956.91
15-Jan-12	0.00	819.46	819.46	61.46		880.92
15-Jul-12	5,123.00	819.46	5,942.46	61.46		6,003.92
15-Jan-13	0.00	768.23	768.23	57.62		825.85
15-Jul-13	5,227.00	768.23	5,995.23	57.62		6,052.85
15-Jan-14	0.00	715.96	715.96	53.70		769.66
15-Jul-14	5,332.00	715.96	6,047.96	53.70		6,101.66
15-Jan-15	0.00	662.64	662.64	49.70		712.34
15-Jul-15	5,440.00	662.64	6,102.64	49.70		6,152.34
15-Jan-16	0.00	608.24	608.24	45.62		653.86
15-Jul-16	5,550.00	608.24	6,158.24	45.62		6,203.86
15-Jan-17	0.00	552.74	552.74	41.46		594.20
15-Jul-17	5,662.00	552.74	6,214.74	41.46		6,256.20
15-Jan-18	0.00	496.12	496.12	37.21		533.33
15-Jul-18	5,776.00	496.12	6,272.12	37.21		6,309.33
15-Jan-19	0.00	438.36	438.36	32.88		471.24
15-Jul-19	5,893.00	438.36	6,331.36	32.88		6,364.24
15-Jan-20	0.00	379.43	379.43	28.46		407.89
15-Jul-20	6,012.00	379.43	6,391.43	28.46		6,419.89
15-Jan-21	0.00	319.31	319.31	23.95		343.26
15-Jul-21	6,133.00	319.31	6,452.31	23.95		6,476.26
15-Jan-22	0.00	257.98	257.98	19.35		277.33
15-Jul-22	6,257.00	257.98	6,514.98	19.35		6,534.33
15-Jan-23	0.00	195.41	195.41	14.66		210.07
15-Jul-23	6,384.00	195.41	6,579.41	14.66		6,594.07
15-Jan-24	0.00	131.57	131.57	9.87		141.44
15-Jul-24	6,513.00	131.57	6,644.57	9.87		6,654.44
15-Jan-25	0.00	66.44	66.44	4.98		71.42
15-Jul-25	6,644.00	66.44	6,710.44	4.98		6,715.42
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$86,968.00	\$14,596.96	\$101,564.96	\$1,092.30	\$578.34	\$103,235.60

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 10
North Attleborough
CW-03-24
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 2,154.21

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 72,424.29

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	1,790.11	1,790.11	475.47	91.04	566.51	0.00	1,223.60	1,223.60
01-Aug-07	2,552.45	1,724.15	4,276.60	473.05	369.16	842.21	2,552.45	881.94	3,434.39
01-Feb-08	0.00	1,660.34	1,660.34	456.38	81.72	538.10	0.00	1,122.24	1,122.24
01-Aug-08	2,628.63	1,660.34	4,288.97	456.38	369.16	825.54	2,628.63	834.80	3,463.43
01-Feb-09	0.00	1,620.91	1,620.91	439.21	81.72	520.93	0.00	1,099.98	1,099.98
01-Aug-09	2,707.77	1,620.91	4,328.68	439.21	369.16	808.37	2,707.77	812.54	3,520.31
01-Feb-10	0.00	1,553.21	1,553.21	421.52	81.72	503.24	0.00	1,049.97	1,049.97
01-Aug-10	2,818.58	1,553.21	4,371.79	421.52	369.16	790.68	2,818.58	782.53	3,581.11
01-Feb-11	0.00	1,482.75	1,482.75	403.11	81.72	484.83	0.00	997.92	997.92
01-Aug-11	2,901.68	1,482.75	4,384.43	403.11	369.16	772.27	2,901.68	710.48	3,612.16
01-Feb-12	0.00	1,439.22	1,439.22	384.16	81.72	465.88	0.00	973.34	973.34
01-Aug-12	2,987.75	1,439.22	4,426.97	384.16	369.16	753.32	2,987.75	685.90	3,673.65
01-Feb-13	0.00	1,364.53	1,364.53	364.65	81.72	446.36	0.00	918.16	918.16
01-Aug-13	3,113.39	1,364.53	4,477.92	364.65	369.16	733.80	3,113.39	630.72	3,744.11
01-Feb-14	0.00	1,282.80	1,282.80	344.31	81.72	426.03	0.00	856.77	856.77
01-Aug-14	3,247.94	1,282.80	4,530.74	344.31	369.16	713.47	3,247.94	569.33	3,817.27
01-Feb-15	0.00	1,197.54	1,197.54	323.10	81.72	404.81	0.00	792.72	792.72
01-Aug-15	4,946.61	1,197.54	6,144.15	323.10	369.16	692.25	4,946.61	505.28	5,451.89
01-Feb-16	0.00	1,067.69	1,067.69	290.79	81.72	372.50	0.00	695.18	695.18
01-Aug-16	4,946.61	976.17	5,922.78	290.79	353.87	644.65	4,946.61	331.52	5,278.13
01-Feb-17	0.00	944.77	944.77	258.48	82.87	341.35	0.00	603.42	603.42
01-Aug-17	4,946.61	848.22	5,794.83	258.48	354.19	612.66	4,946.61	235.56	5,182.17
01-Feb-18	0.00	818.83	818.83	226.17	83.53	309.69	0.00	509.14	509.14
01-Aug-18	4,946.61	726.20	5,672.81	226.17	355.49	581.66	4,946.61	144.55	5,091.16
01-Feb-19	0.00	695.92	695.92	193.86	83.65	277.51	0.00	418.41	418.41
01-Aug-19	4,946.61	610.15	5,556.76	193.86	356.76	550.62	4,946.61	59.53	5,006.14
01-Feb-20	0.00	573.51	573.51	161.55	83.86	245.41	0.00	328.10	328.10
01-Aug-20	4,946.61	495.31	5,441.92	161.55	358.24	519.79	4,922.14	0.00	4,922.14
01-Feb-21	0.00	451.92	451.92	129.24	84.21	213.45	0.00	238.47	238.47
01-Aug-21	4,946.61	379.65	5,326.26	129.24	359.58	488.81	4,837.44	0.00	4,837.44
01-Feb-22	0.00	331.77	331.77	96.93	84.80	181.72	0.00	150.04	150.04
01-Aug-22	4,946.61	234.20	5,180.81	96.93	355.94	452.87	4,727.95	0.00	4,727.95
01-Feb-23	0.00	226.70	226.70	64.62	87.90	152.52	0.00	74.18	74.18
01-Aug-23	4,946.61	90.53	5,037.14	64.62	357.38	421.99	4,615.15	0.00	4,615.15
01-Feb-24	0.00	117.93	117.93	32.31	85.62	117.93	0.00	0.00	0.00
01-Aug-24	4,946.61	0.00	4,946.61	32.31	381.90	414.21	4,532.40	0.00	4,532.40
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$72,424.29	\$36,306.31	\$108,730.60	\$10,129.29	\$8,056.68	\$18,187.97	\$71,326.32	\$19,216.31	\$90,542.63

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

North Attleborough
CW-03-24

Schedule of Administrative Fee [After October 26, 2006]

<u>Date</u>	<u>Principal Outstanding</u>	Administrative Fee
		<u>Payable @ 0.075%</u>
26-Oct-06		
01-Feb-07	72,424.29	54.60
01-Aug-07	72,424.29	54.32
01-Feb-08	69,871.84	52.40
01-Aug-08	69,871.84	52.40
01-Feb-09	67,243.21	50.43
01-Aug-09	67,243.21	50.43
01-Feb-10	64,535.44	48.40
01-Aug-10	64,535.44	48.40
01-Feb-11	61,716.86	46.29
01-Aug-11	61,716.86	46.29
01-Feb-12	58,815.18	44.11
01-Aug-12	58,815.18	44.11
01-Feb-13	55,827.43	41.87
01-Aug-13	55,827.43	41.87
01-Feb-14	52,714.04	39.54
01-Aug-14	52,714.04	39.54
01-Feb-15	49,466.10	37.10
01-Aug-15	49,466.10	37.10
01-Feb-16	44,519.49	33.39
01-Aug-16	44,519.49	33.39
01-Feb-17	39,572.88	29.68
01-Aug-17	39,572.88	29.68
01-Feb-18	34,626.27	25.97
01-Aug-18	34,626.27	25.97
01-Feb-19	29,679.66	22.26
01-Aug-19	29,679.66	22.26
01-Feb-20	24,733.05	18.55
01-Aug-20	24,733.05	18.55
01-Feb-21	19,786.44	14.84
01-Aug-21	19,786.44	14.84
01-Feb-22	14,839.83	11.13
01-Aug-22	14,839.83	11.13
01-Feb-23	9,893.22	7.42
01-Aug-23	9,893.22	7.42
01-Feb-24	4,946.61	3.71
01-Aug-24	4,946.61	3.71
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
		<u>\$1,163.10</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10
North Attleborough
CW-03-24

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$72,424.29

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
26-Oct-06									
01-Feb-07	\$0.00	\$1,790.89	\$1,790.89	\$475.47	\$91.82	\$567.29	\$0.00	\$1,223.60	\$1,223.60
01-Aug-07	2,552.45	1,781.81	4,334.26	473.05	378.79	851.84	2,552.45	929.97	3,482.42
01-Feb-08	0.00	1,718.00	1,718.00	456.38	91.35	547.73	0.00	1,170.27	1,170.27
01-Aug-08	2,628.63	1,718.00	4,346.63	456.38	378.79	835.17	2,628.63	882.83	3,511.46
01-Feb-09	0.00	1,678.57	1,678.57	439.21	91.35	530.56	0.00	1,148.01	1,148.01
01-Aug-09	2,707.77	1,678.57	4,386.34	439.21	378.79	818.00	2,707.77	860.57	3,568.34
01-Feb-10	0.00	1,610.87	1,610.87	421.52	91.35	512.87	0.00	1,098.00	1,098.00
01-Aug-10	2,818.58	1,610.87	4,429.45	421.52	378.79	800.31	2,818.58	810.56	3,629.14
01-Feb-11	0.00	1,540.41	1,540.41	403.12	91.35	494.47	0.00	1,045.94	1,045.94
01-Aug-11	2,901.68	1,540.41	4,442.09	403.12	378.79	781.91	2,901.68	758.50	3,660.18
01-Feb-12	0.00	1,496.88	1,496.88	384.16	91.35	475.51	0.00	1,021.37	1,021.37
01-Aug-12	2,987.75	1,496.88	4,484.63	384.16	378.79	762.95	2,987.75	733.93	3,721.68
01-Feb-13	0.00	1,422.19	1,422.19	364.64	91.35	455.99	0.00	966.20	966.20
01-Aug-13	3,113.39	1,422.19	4,535.58	364.64	378.79	743.43	3,113.39	678.76	3,792.15
01-Feb-14	0.00	1,340.46	1,340.46	344.31	91.35	435.66	0.00	904.80	904.80
01-Aug-14	3,247.94	1,340.46	4,588.40	344.31	378.79	723.10	3,247.94	617.36	3,865.30
01-Feb-15	0.00	1,255.20	1,255.20	323.09	91.35	414.44	0.00	840.76	840.76
01-Aug-15	4,946.61	1,255.20	6,201.81	323.09	378.79	701.88	4,946.61	553.32	5,499.93
01-Feb-16	0.00	1,125.35	1,125.35	290.79	91.35	382.14	0.00	743.21	743.21
01-Aug-16	4,946.61	1,125.35	6,071.96	290.79	378.79	669.58	4,946.61	455.77	5,402.38
01-Feb-17	0.00	995.50	995.50	258.48	91.35	349.83	0.00	645.67	645.67
01-Aug-17	4,946.61	995.50	5,942.11	258.48	378.79	637.27	4,946.61	358.23	5,304.84
01-Feb-18	0.00	865.66	865.66	226.17	91.35	317.52	0.00	548.14	548.14
01-Aug-18	4,946.61	865.66	5,812.27	226.17	378.79	604.96	4,946.61	260.70	5,207.31
01-Feb-19	0.00	741.99	741.99	193.86	91.35	285.21	0.00	456.78	456.78
01-Aug-19	4,946.61	741.99	5,688.60	193.86	378.79	572.65	4,946.61	169.34	5,115.95
01-Feb-20	0.00	618.33	618.33	161.55	91.35	252.90	0.00	365.43	365.43
01-Aug-20	4,946.61	618.33	5,564.94	161.55	378.79	540.34	4,946.61	77.99	5,024.60
01-Feb-21	0.00	494.66	494.66	129.24	91.35	220.59	0.00	274.07	274.07
01-Aug-21	4,946.61	494.66	5,441.27	129.24	378.79	508.03	4,933.24	0.00	4,933.24
01-Feb-22	0.00	371.00	371.00	96.93	91.35	188.28	0.00	182.72	182.72
01-Aug-22	4,946.61	371.00	5,317.61	96.93	378.79	475.72	4,841.89	0.00	4,841.89
01-Feb-23	0.00	247.33	247.33	64.62	91.35	155.97	0.00	91.36	91.36
01-Aug-23	4,946.61	247.33	5,193.94	64.62	378.79	443.41	4,750.53	0.00	4,750.53
01-Feb-24	0.00	123.67	123.67	32.31	91.36	123.67	0.00	0.00	0.00
01-Aug-24	4,946.61	123.67	5,070.28	32.31	378.79	411.10	4,659.18	0.00	4,659.18
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$72,424.29	\$38,864.84	\$111,289.13	\$10,129.28	\$8,463.01	\$18,592.29	\$71,822.69	\$20,874.15	\$92,696.84

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Pool Program Bonds, Pool 10

North Attleborough

W-03-24

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$78,174.00	\$706.22	192.90	\$92.34	\$420.98	\$22.15	\$443.13	\$443.13
01-Aug-05	78,174.00	4,332.41	510.61	382.88	3,438.92	58.63	3,497.55	--
01-Feb-06	75,711.00	1,838.62	494.52	92.34	1,251.76	56.78	1,308.54	4,806.09
01-Aug-06	75,711.00	4,343.62	494.52	382.88	3,466.22	56.78	3,523.00	--
01-Feb-07	73,206.00	1,801.04	478.16	92.34	1,230.54	54.90	1,285.44	4,808.44
01-Aug-07	73,206.00	4,381.04	478.16	382.88	3,520.00	54.90	3,574.90	--
01-Feb-08	70,626.00	1,736.54	461.31	92.34	1,182.89	52.97	1,235.86	4,810.76
01-Aug-08	70,626.00	4,393.54	461.31	382.88	3,549.35	52.97	3,602.32	--
01-Feb-09	67,969.00	1,696.69	443.95	92.34	1,160.40	50.98	1,211.38	4,813.70
01-Aug-09	67,969.00	4,433.69	443.95	382.88	3,606.86	50.98	3,657.84	--
01-Feb-10	65,232.00	1,628.26	426.07	92.34	1,109.85	48.92	1,158.77	4,816.61
01-Aug-10	65,232.00	4,477.26	426.07	382.88	3,668.31	48.92	3,717.23	--
01-Feb-11	62,383.00	1,557.04	407.47	92.34	1,057.23	46.79	1,104.02	4,821.25
01-Aug-11	62,383.00	4,490.04	407.47	382.88	3,699.69	46.79	3,746.48	--
01-Feb-12	59,450.00	1,513.04	388.31	92.34	1,032.39	44.59	1,076.98	4,823.46
01-Aug-12	59,450.00	4,533.04	388.31	382.88	3,761.85	44.59	3,806.44	--
01-Feb-13	56,430.00	1,437.54	368.58	92.34	976.62	42.32	1,018.94	4,825.38
01-Aug-13	56,430.00	4,584.54	368.58	382.88	3,833.08	42.32	3,875.40	--
01-Feb-14	53,283.00	1,354.93	348.03	92.34	914.56	39.96	954.52	4,829.92
01-Aug-14	53,283.00	4,637.93	348.03	382.88	3,907.02	39.96	3,946.98	--
01-Feb-15	50,000.00	1,268.75	326.58	92.34	849.83	37.50	887.33	4,834.31
01-Aug-15	50,000.00	4,628.75	326.58	382.88	5,559.29	37.50	5,596.79	--
01-Feb-16	45,000.00	1,137.50	293.93	92.34	751.23	33.75	784.98	6,381.77
01-Aug-16	45,000.00	4,137.50	293.93	382.88	5,460.69	33.75	5,494.44	--
01-Feb-17	40,000.00	1,006.25	261.27	92.34	652.64	30.00	682.64	6,177.08
01-Aug-17	40,000.00	4,006.25	261.27	382.88	5,362.10	30.00	5,392.10	--
01-Feb-18	35,000.00	875.00	228.61	92.34	554.05	26.25	580.30	5,972.40
01-Aug-18	35,000.00	4,875.00	228.61	382.88	5,263.51	26.25	5,289.76	--
01-Feb-19	30,000.00	750.00	195.95	92.34	461.71	22.50	484.21	5,773.97
01-Aug-19	30,000.00	4,750.00	195.95	382.88	5,171.17	22.50	5,193.67	--
01-Feb-20	25,000.00	625.00	163.29	92.34	369.37	18.75	388.12	5,581.79
01-Aug-20	25,000.00	4,625.00	163.29	382.88	5,078.83	18.75	5,097.58	--
01-Feb-21	20,000.00	500.00	130.63	92.34	277.03	15.00	292.03	5,389.61
01-Aug-21	20,000.00	4,500.00	130.63	382.88	4,986.49	15.00	5,001.49	--
01-Feb-22	15,000.00	375.00	97.98	92.34	184.68	11.25	195.93	5,197.42
01-Aug-22	15,000.00	4,375.00	97.98	382.88	4,894.14	11.25	4,905.39	--
01-Feb-23	10,000.00	250.00	65.32	92.34	92.34	7.50	99.84	5,005.23
01-Aug-23	10,000.00	4,250.00	65.32	382.88	4,801.80	7.50	4,809.30	--
01-Feb-24	5,000.00	125.00	32.66	92.34	0.00	3.75	3.75	4,813.05
01-Aug-24	5,000.00	4,125.00	32.66	382.88	4,709.46	3.75	4,713.21	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,713.21
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$123,702.03	\$11,928.75	\$9,504.41	\$102,268.88	\$1,369.70	\$103,638.58	\$103,638.58

Average Annual Net Debt Service: \$5,194.24

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10

SCHEDULE C

North Attleborough

W-03-24

Final Structuring Analysis

Financial Equivalent Interest Rate: 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$78,174.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$706.22	\$706.22	\$192.90	\$92.34	\$285.24	\$0.00	\$420.98	\$420.98
01-Aug-05	2,463.00	1,869.41	4,332.41	510.61	382.88	893.49	2,463.00	975.92	3,438.92
01-Feb-06	0.00	1,838.62	1,838.62	494.52	92.34	586.86	0.00	1,251.76	1,251.76
01-Aug-06	2,505.00	1,838.62	4,343.62	494.52	382.88	877.40	2,505.00	961.22	3,466.22
01-Feb-07	0.00	1,801.04	1,801.04	478.16	92.34	570.50	0.00	1,230.54	1,230.54
01-Aug-07	2,580.00	1,801.04	4,381.04	478.16	382.88	861.04	2,580.00	940.00	3,520.00
01-Feb-08	0.00	1,736.54	1,736.54	461.31	92.34	553.65	0.00	1,182.89	1,182.89
01-Aug-08	2,657.00	1,736.54	4,393.54	461.31	382.88	844.19	2,657.00	892.35	3,549.35
01-Feb-09	0.00	1,696.69	1,696.69	443.95	92.34	536.29	0.00	1,160.40	1,160.40
01-Aug-09	2,737.00	1,696.69	4,433.69	443.95	382.88	826.83	2,737.00	869.86	3,606.86
01-Feb-10	0.00	1,628.26	1,628.26	426.07	92.34	518.41	0.00	1,109.85	1,109.85
01-Aug-10	2,849.00	1,628.26	4,477.26	426.07	382.88	808.95	2,849.00	819.31	3,668.31
01-Feb-11	0.00	1,557.04	1,557.04	407.47	92.34	499.81	0.00	1,057.23	1,057.23
01-Aug-11	2,933.00	1,557.04	4,490.04	407.47	382.88	790.35	2,933.00	766.69	3,699.69
01-Feb-12	0.00	1,513.04	1,513.04	388.31	92.34	480.65	0.00	1,032.39	1,032.39
01-Aug-12	3,020.00	1,513.04	4,533.04	388.31	382.88	771.19	3,020.00	741.85	3,761.85
01-Feb-13	0.00	1,437.54	1,437.54	368.58	92.34	460.92	0.00	976.62	976.62
01-Aug-13	3,147.00	1,437.54	4,584.54	368.58	382.88	751.46	3,147.00	686.08	3,833.08
01-Feb-14	0.00	1,354.93	1,354.93	348.03	92.34	440.37	0.00	914.56	914.56
01-Aug-14	3,283.00	1,354.93	4,637.93	348.03	382.88	730.91	3,283.00	624.02	3,907.02
01-Feb-15	0.00	1,268.75	1,268.75	326.58	92.34	418.92	0.00	849.83	849.83
01-Aug-15	5,000.00	1,268.75	6,268.75	326.58	382.88	709.46	5,000.00	559.29	5,559.29
01-Feb-16	0.00	1,137.50	1,137.50	293.93	92.34	386.27	0.00	751.23	751.23
01-Aug-16	5,000.00	1,137.50	6,137.50	293.93	382.88	676.81	5,000.00	460.69	5,460.69
01-Feb-17	0.00	1,006.25	1,006.25	261.27	92.34	353.61	0.00	652.64	652.64
01-Aug-17	5,000.00	1,006.25	6,006.25	261.27	382.88	644.15	5,000.00	362.10	5,362.10
01-Feb-18	0.00	875.00	875.00	228.61	92.34	320.95	0.00	554.05	554.05
01-Aug-18	5,000.00	875.00	5,875.00	228.61	382.88	611.49	5,000.00	263.51	5,263.51
01-Feb-19	0.00	750.00	750.00	195.95	92.34	288.29	0.00	461.71	461.71
01-Aug-19	5,000.00	750.00	5,750.00	195.95	382.88	578.83	5,000.00	171.77	5,171.77
01-Feb-20	0.00	625.00	625.00	163.29	92.34	255.63	0.00	369.37	369.37
01-Aug-20	5,000.00	625.00	5,625.00	163.29	382.88	546.17	5,000.00	78.83	5,078.83
01-Feb-21	0.00	500.00	500.00	130.63	92.34	222.97	0.00	277.03	277.03
01-Aug-21	5,000.00	500.00	5,500.00	130.63	382.88	513.51	4,986.49	0.00	4,986.49
01-Feb-22	0.00	375.00	375.00	97.98	92.34	190.32	0.00	184.68	184.68
01-Aug-22	5,000.00	375.00	5,375.00	97.98	382.88	480.86	4,894.14	0.00	4,894.14
01-Feb-23	0.00	250.00	250.00	65.32	92.34	157.66	0.00	92.34	92.34
01-Aug-23	5,000.00	250.00	5,250.00	65.32	382.88	448.20	4,801.80	0.00	4,801.80
01-Feb-24	0.00	125.00	125.00	32.66	92.34	125.00	0.00	0.00	0.00
01-Aug-24	5,000.00	125.00	5,125.00	32.66	382.88	415.54	4,709.46	0.00	4,709.46
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$78,174.00	\$45,528.03	\$123,702.03	\$11,928.75	\$9,504.41	\$21,433.16	\$77,565.89	\$24,702.98	\$102,268.87

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 10
North Attleborough
CW-03-33
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 33,309.22

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,162,788.99

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	28,654.50	28,654.50	7,657.08	1,543.87	9,200.95	0.00	19,453.55	19,453.55
01-Aug-07	47,759.94	27,560.39	75,320.33	7,594.97	5,145.30	12,740.27	47,759.94	14,820.13	62,580.07
01-Feb-08	0.00	26,366.39	26,366.39	7,283.01	1,404.15	8,687.16	0.00	17,679.23	17,679.23
01-Aug-08	49,060.42	26,366.39	75,426.81	7,283.01	5,145.30	12,428.31	49,060.42	13,938.08	62,998.50
01-Feb-09	0.00	25,630.48	25,630.48	6,962.57	1,404.15	8,366.72	0.00	17,263.77	17,263.77
01-Aug-09	50,411.03	25,630.48	76,041.51	6,962.57	5,145.30	12,107.87	50,411.03	13,522.62	63,933.65
01-Feb-10	0.00	24,370.21	24,370.21	6,633.30	1,404.15	8,037.45	0.00	16,332.77	16,332.77
01-Aug-10	52,313.09	24,370.21	76,683.30	6,633.30	5,145.30	11,778.60	52,313.09	12,591.62	64,904.71
01-Feb-11	0.00	23,062.38	23,062.38	6,291.60	1,404.15	7,695.76	0.00	15,366.63	15,366.63
01-Aug-11	53,737.43	23,062.38	76,799.81	6,291.60	5,145.30	11,436.91	53,737.43	11,825.48	65,562.91
01-Feb-12	0.00	22,256.32	22,256.32	5,940.61	1,404.15	7,344.76	0.00	14,911.56	14,911.56
01-Aug-12	55,215.83	22,256.32	77,472.15	5,940.61	5,145.30	11,085.91	55,215.83	11,170.41	66,386.24
01-Feb-13	0.00	20,875.93	20,875.93	5,579.96	1,404.15	6,984.11	0.00	13,891.83	13,891.83
01-Aug-13	57,372.48	20,875.93	78,248.41	5,579.96	5,145.30	10,725.26	57,372.48	10,150.68	67,523.16
01-Feb-14	0.00	19,369.90	19,369.90	5,205.22	1,404.15	6,609.37	0.00	12,760.53	12,760.53
01-Aug-14	59,685.43	19,369.90	79,055.33	5,205.22	5,145.30	10,350.52	59,685.43	9,019.38	68,704.81
01-Feb-15	0.00	17,803.15	17,803.15	4,815.37	1,404.15	6,219.52	0.00	11,583.63	11,583.63
01-Aug-15	63,893.56	17,803.15	81,696.71	4,815.37	5,145.30	9,960.67	63,893.56	7,842.48	71,736.04
01-Feb-16	0.00	16,125.94	16,125.94	4,398.04	1,404.15	5,802.19	0.00	10,323.75	10,323.75
01-Aug-16	63,893.56	15,008.21	78,901.77	4,398.04	4,967.50	9,365.54	63,893.56	5,642.67	69,536.23
01-Feb-17	0.00	14,539.79	14,539.79	3,980.71	1,418.63	5,399.34	0.00	9,140.44	9,140.44
01-Aug-17	68,808.45	13,234.85	82,043.30	3,980.71	4,952.20	8,932.91	68,808.45	4,301.94	73,110.39
01-Feb-18	0.00	12,783.63	12,783.63	3,531.27	1,426.60	4,957.87	0.00	7,825.76	7,825.76
01-Aug-18	68,808.45	11,539.05	80,347.50	3,531.27	4,969.77	8,501.04	68,808.45	3,038.01	71,846.46
01-Feb-19	0.00	11,062.54	11,062.54	3,081.84	1,426.46	4,508.30	0.00	6,554.25	6,554.25
01-Aug-19	73,723.33	9,812.97	83,536.30	3,081.84	4,968.84	8,050.68	73,723.33	1,762.30	75,485.63
01-Feb-20	0.00	9,230.74	9,230.74	2,600.30	1,428.25	4,028.55	0.00	5,202.18	5,202.18
01-Aug-20	73,723.33	8,102.44	81,825.77	2,600.30	4,989.92	7,590.22	73,723.33	512.22	74,235.55
01-Feb-21	0.00	7,408.58	7,408.58	2,118.76	1,431.58	3,550.35	0.00	3,858.23	3,858.23
01-Aug-21	78,638.22	6,275.86	84,914.08	2,118.76	4,992.55	7,111.31	77,802.77	0.00	77,802.77
01-Feb-22	0.00	5,493.80	5,493.80	1,605.12	1,439.72	3,044.85	0.00	2,448.95	2,448.95
01-Aug-22	78,638.22	3,962.46	82,600.68	1,605.12	4,937.28	6,542.40	76,058.28	0.00	76,058.28
01-Feb-23	0.00	3,829.24	3,829.24	1,091.48	1,467.67	2,579.15	0.00	1,250.09	1,250.09
01-Aug-23	83,553.11	1,529.22	85,082.33	1,091.48	4,944.46	6,035.94	79,046.38	0.00	79,046.38
01-Feb-24	0.00	1,991.90	1,991.90	545.74	1,446.16	1,991.90	0.00	0.00	0.00
01-Aug-24	83,553.11	0.00	83,553.11	545.74	5,357.33	5,903.07	77,650.04	0.00	77,650.04
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,162,788.99	\$567,615.71	\$1,730,404.70	\$158,581.87	\$117,073.87	\$275,655.75	\$1,148,963.81	\$305,785.15	\$1,454,748.95

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

North Attleborough
CW-03-33

Schedule of Administrative Fee [After October 26, 2006]

		Administrative Fee
<u>Date</u>	<u>Principal Outstanding</u>	<u>Payable @ 0.075%</u>
26-Oct-06		
01-Feb-07	1,162,788.99	879.22
01-Aug-07	1,162,788.99	872.09
01-Feb-08	1,115,029.05	836.27
01-Aug-08	1,115,029.05	836.27
01-Feb-09	1,065,968.63	799.48
01-Aug-09	1,065,968.63	799.48
01-Feb-10	1,015,557.60	761.67
01-Aug-10	1,015,557.60	761.67
01-Feb-11	963,244.51	722.43
01-Aug-11	963,244.51	722.43
01-Feb-12	909,507.08	682.13
01-Aug-12	909,507.08	682.13
01-Feb-13	854,291.25	640.72
01-Aug-13	854,291.25	640.72
01-Feb-14	796,918.77	597.69
01-Aug-14	796,918.77	597.69
01-Feb-15	737,233.34	552.93
01-Aug-15	737,233.34	552.93
01-Feb-16	673,339.78	505.00
01-Aug-16	673,339.78	505.00
01-Feb-17	609,446.22	457.08
01-Aug-17	609,446.22	457.08
01-Feb-18	540,637.77	405.48
01-Aug-18	540,637.77	405.48
01-Feb-19	471,829.32	353.87
01-Aug-19	471,829.32	353.87
01-Feb-20	398,105.99	298.58
01-Aug-20	398,105.99	298.58
01-Feb-21	324,382.66	243.29
01-Aug-21	324,382.66	243.29
01-Feb-22	245,744.44	184.31
01-Aug-22	245,744.44	184.31
01-Feb-23	167,106.22	125.33
01-Aug-23	167,106.22	125.33
01-Feb-24	83,553.11	62.66
01-Aug-24	83,553.11	62.66
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
		<u>\$18,209.15</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10
North Attleborough
CW-03-33

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,162,788.99

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
26-Oct-06									
01-Feb-07	\$0.00	\$28,666.34	\$28,666.34	\$7,657.08	\$1,555.71	\$9,212.79	\$0.00	\$19,453.55	\$19,453.55
01-Aug-07	47,759.94	28,433.82	76,193.76	7,594.97	5,284.24	12,879.21	47,759.94	15,554.61	63,314.55
01-Feb-08	0.00	27,239.82	27,239.82	7,283.01	1,543.09	8,826.10	0.00	18,413.72	18,413.72
01-Aug-08	49,060.42	27,239.82	76,300.24	7,283.01	5,284.24	12,567.25	49,060.42	14,672.57	63,732.99
01-Feb-09	0.00	26,503.91	26,503.91	6,962.57	1,543.09	8,505.66	0.00	17,998.25	17,998.25
01-Aug-09	50,411.03	26,503.91	76,914.94	6,962.57	5,284.24	12,246.81	50,411.03	14,257.10	64,668.13
01-Feb-10	0.00	25,243.64	25,243.64	6,633.30	1,543.09	8,176.39	0.00	17,067.25	17,067.25
01-Aug-10	52,313.09	25,243.64	77,556.73	6,633.30	5,284.24	11,917.54	52,313.09	13,326.10	65,639.19
01-Feb-11	0.00	23,935.81	23,935.81	6,291.61	1,543.09	7,834.70	0.00	16,101.11	16,101.11
01-Aug-11	53,737.43	23,935.81	77,673.24	6,291.61	5,284.24	11,575.85	53,737.43	12,359.96	66,097.39
01-Feb-12	0.00	23,129.75	23,129.75	5,940.61	1,543.09	7,483.70	0.00	15,646.05	15,646.05
01-Aug-12	55,215.83	23,129.75	78,345.58	5,940.61	5,284.24	11,224.85	55,215.83	11,904.90	67,120.73
01-Feb-13	0.00	21,749.36	21,749.36	5,579.96	1,543.09	7,123.05	0.00	14,626.31	14,626.31
01-Aug-13	57,372.48	21,749.36	79,121.84	5,579.96	5,284.24	10,864.20	57,372.48	10,885.16	68,257.64
01-Feb-14	0.00	20,243.33	20,243.33	5,205.22	1,543.09	6,748.31	0.00	13,495.02	13,495.02
01-Aug-14	59,685.43	20,243.33	79,928.76	5,205.22	5,284.24	10,489.46	59,685.43	9,753.87	69,439.30
01-Feb-15	0.00	18,676.58	18,676.58	4,815.37	1,543.09	6,358.46	0.00	12,318.12	12,318.12
01-Aug-15	63,893.56	18,676.58	82,570.14	4,815.37	5,284.24	10,099.61	63,893.56	8,576.97	72,470.53
01-Feb-16	0.00	16,999.37	16,999.37	4,398.04	1,543.09	5,941.13	0.00	11,058.24	11,058.24
01-Aug-16	63,893.56	16,999.37	80,892.93	4,398.04	5,284.24	9,682.28	63,893.56	7,317.09	71,210.65
01-Feb-17	0.00	15,322.17	15,322.17	3,980.71	1,543.09	5,523.80	0.00	9,798.37	9,798.37
01-Aug-17	68,808.45	15,322.17	84,130.62	3,980.71	5,284.24	9,264.95	68,808.45	6,057.22	74,865.67
01-Feb-18	0.00	13,515.94	13,515.94	3,531.27	1,543.09	5,074.36	0.00	8,441.58	8,441.58
01-Aug-18	68,808.45	13,515.94	82,324.39	3,531.27	5,284.24	8,815.51	68,808.45	4,700.43	73,508.88
01-Feb-19	0.00	11,795.73	11,795.73	3,081.84	1,543.09	4,624.93	0.00	7,170.80	7,170.80
01-Aug-19	73,723.33	11,795.73	85,519.06	3,081.84	5,284.24	8,366.08	73,723.33	3,429.65	77,152.98
01-Feb-20	0.00	9,952.65	9,952.65	2,600.30	1,543.09	4,143.39	0.00	5,809.26	5,809.26
01-Aug-20	73,723.33	9,952.65	83,675.98	2,600.30	5,284.24	7,884.54	73,723.33	2,068.11	75,791.44
01-Feb-21	0.00	8,109.57	8,109.57	2,118.76	1,543.09	3,661.85	0.00	4,447.72	4,447.72
01-Aug-21	78,638.22	8,109.57	86,747.79	2,118.76	5,284.24	7,403.00	78,638.22	706.57	79,344.79
01-Feb-22	0.00	6,143.61	6,143.61	1,605.12	1,543.09	3,148.21	0.00	2,995.40	2,995.40
01-Aug-22	78,638.22	6,143.61	84,781.83	1,605.12	5,284.24	6,889.36	77,892.47	0.00	77,892.47
01-Feb-23	0.00	4,177.66	4,177.66	1,091.49	1,543.09	2,634.58	0.00	1,543.08	1,543.08
01-Aug-23	83,553.11	4,177.66	87,730.77	1,091.49	5,284.24	6,375.73	81,355.04	0.00	81,355.04
01-Feb-24	0.00	2,088.83	2,088.83	545.74	1,543.09	2,088.83	0.00	0.00	0.00
01-Aug-24	83,553.11	2,088.83	85,641.94	545.74	5,284.24	5,829.98	79,811.96	0.00	79,811.96
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,162,788.99	\$606,755.62	\$1,769,544.61	\$158,581.89	\$122,904.58	\$281,486.47	\$1,156,104.02	\$331,954.13	\$1,488,058.14

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10
North Attleborough
CW-03-33
Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$1,276,777.00	\$11,415.53	3,150.48	\$1,569.81	\$6,695.24	\$361.75	\$7,056.99	\$7,056.99
01-Aug-05	1,276,777.00	76,784.57	8,339.50	5,375.75	63,069.32	957.58	64,026.90	--
01-Feb-06	1,230,210.00	29,635.48	8,035.34	1,569.81	20,030.33	922.66	20,952.99	84,979.89
01-Aug-06	1,230,210.00	76,920.48	8,035.34	5,375.75	63,509.39	922.66	64,432.05	--
01-Feb-07	1,182,925.00	28,926.21	7,726.49	1,569.81	19,629.91	887.19	20,517.10	84,949.15
01-Aug-07	1,182,925.00	77,513.21	7,726.49	5,375.75	64,410.97	887.19	65,298.16	--
01-Feb-08	1,134,338.00	27,711.53	7,409.13	1,569.81	18,732.59	850.75	19,583.34	84,881.50
01-Aug-08	1,134,338.00	77,621.53	7,409.13	5,375.75	64,836.65	850.75	65,687.40	--
01-Feb-09	1,084,428.00	26,962.88	7,083.14	1,569.81	18,309.93	813.32	19,123.25	84,810.65
01-Aug-09	1,084,428.00	78,246.88	7,083.14	5,375.75	65,787.99	813.32	66,601.31	--
01-Feb-10	1,033,144.00	25,680.78	6,748.17	1,569.81	17,362.80	774.86	18,137.66	84,738.97
01-Aug-10	1,033,144.00	78,899.78	6,748.17	5,375.75	66,775.86	774.86	67,550.72	--
01-Feb-11	979,925.00	24,350.31	6,400.56	1,569.81	16,379.94	734.94	17,114.88	84,665.60
01-Aug-11	979,925.00	79,018.31	6,400.56	5,375.75	67,242.00	734.94	67,976.94	--
01-Feb-12	925,257.00	23,530.29	6,043.48	1,569.81	15,917.00	693.94	16,610.94	84,587.88
01-Aug-12	925,257.00	79,702.29	6,043.48	5,375.75	68,285.06	693.94	68,977.00	--
01-Feb-13	869,085.00	22,125.99	5,676.59	1,569.81	14,879.59	651.81	15,531.40	84,508.40
01-Aug-13	869,085.00	80,491.99	5,676.59	5,375.75	69,439.65	651.81	70,091.46	--
01-Feb-14	810,719.00	20,593.88	5,295.36	1,569.81	13,728.71	608.04	14,336.75	84,428.21
01-Aug-14	810,719.00	81,312.88	5,295.36	5,375.75	70,641.77	608.04	71,249.81	--
01-Feb-15	750,000.00	19,000.00	4,898.76	1,569.81	12,531.43	562.50	13,093.93	84,343.74
01-Aug-15	750,000.00	84,000.00	4,898.76	5,375.75	73,725.49	562.50	74,287.99	--
01-Feb-16	685,000.00	17,293.75	4,474.20	1,569.81	11,249.74	513.75	11,763.49	86,051.48
01-Aug-16	685,000.00	82,293.75	4,474.20	5,375.75	72,443.80	513.75	72,957.55	--
01-Feb-17	620,000.00	15,587.50	4,049.64	1,569.81	9,968.05	465.00	10,433.05	83,390.60
01-Aug-17	620,000.00	85,587.50	4,049.64	5,375.75	76,162.11	465.00	76,627.11	--
01-Feb-18	550,000.00	13,750.00	3,592.42	1,569.81	8,587.77	412.50	9,000.27	85,627.38
01-Aug-18	550,000.00	83,750.00	3,592.42	5,375.75	74,781.83	412.50	75,194.33	--
01-Feb-19	480,000.00	12,000.00	3,135.21	1,569.81	7,294.98	360.00	7,654.98	82,849.31
01-Aug-19	480,000.00	87,000.00	3,135.21	5,375.75	78,489.04	360.00	78,849.04	--
01-Feb-20	405,000.00	10,125.00	2,645.33	1,569.81	5,909.86	303.75	6,213.61	85,062.65
01-Aug-20	405,000.00	85,125.00	2,645.33	5,375.75	77,103.92	303.75	77,407.67	--
01-Feb-21	330,000.00	8,250.00	2,155.45	1,569.81	4,524.74	247.50	4,772.24	82,179.91
01-Aug-21	330,000.00	88,250.00	2,155.45	5,375.75	80,718.80	247.50	80,966.30	--
01-Feb-22	250,000.00	6,250.00	1,632.92	1,569.81	3,047.27	187.50	3,234.77	84,201.07
01-Aug-22	250,000.00	86,250.00	1,632.92	5,375.75	79,241.33	187.50	79,428.83	--
01-Feb-23	170,000.00	4,250.00	1,110.39	1,569.81	1,697.30	127.50	1,824.80	81,126.13
01-Aug-23	170,000.00	89,250.00	1,110.39	5,375.75	82,763.86	127.50	82,891.36	--
01-Feb-24	85,000.00	2,125.00	555.19	1,569.81	0.00	63.75	63.75	82,955.11
01-Aug-24	85,000.00	87,125.00	555.19	5,375.75	81,194.06	63.75	81,257.81	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	81,257.81
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$1,994,707.30	\$188,825.52	\$138,911.22	\$1,666,970.58	\$21,681.85	\$1,688,652.43	\$1,688,652.43

Average Annual Net Debt Service: \$84,665.55

Financial Equivalent Interest Rate: 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,276,777.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$11,415.53	\$11,415.53	\$3,150.48	\$1,569.81	\$4,720.29	\$0.00	\$6,695.24	\$6,695.24
01-Aug-05	46,567.00	30,217.57	76,784.57	8,339.58	5,375.75	13,715.25	46,567.00	16,502.32	63,069.32
01-Feb-06	0.00	29,635.48	29,635.48	8,035.34	1,569.81	9,605.15	0.00	20,030.33	20,030.33
01-Aug-06	47,285.00	29,635.48	76,920.48	8,035.34	5,375.75	13,411.09	47,285.00	16,224.39	63,509.39
01-Feb-07	0.00	28,926.21	28,926.21	7,726.49	1,569.81	9,296.30	0.00	19,629.91	19,629.91
01-Aug-07	48,587.00	28,926.21	77,513.21	7,726.49	5,375.75	13,102.24	48,587.00	15,823.97	64,410.97
01-Feb-08	0.00	27,711.53	27,711.53	7,409.13	1,569.81	8,978.94	0.00	18,732.59	18,732.59
01-Aug-08	49,910.00	27,711.53	77,621.53	7,409.13	5,375.75	12,784.88	49,910.00	14,926.65	64,836.65
01-Feb-09	0.00	26,962.88	26,962.88	7,083.14	1,569.81	8,652.95	0.00	18,309.93	18,309.93
01-Aug-09	51,284.00	26,962.88	78,246.88	7,083.14	5,375.75	12,458.89	51,284.00	14,503.99	65,787.99
01-Feb-10	0.00	25,680.78	25,680.78	6,748.17	1,569.81	8,317.98	0.00	17,362.80	17,362.80
01-Aug-10	53,219.00	25,680.78	78,899.78	6,748.17	5,375.75	12,123.92	53,219.00	13,556.86	66,775.86
01-Feb-11	0.00	24,350.31	24,350.31	6,400.56	1,569.81	7,970.37	0.00	16,379.94	16,379.94
01-Aug-11	54,668.00	24,350.31	79,018.31	6,400.56	5,375.75	11,776.31	54,668.00	12,574.00	67,242.00
01-Feb-12	0.00	23,530.29	23,530.29	6,043.48	1,569.81	7,613.29	0.00	15,917.00	15,917.00
01-Aug-12	56,172.00	23,530.29	79,702.29	6,043.48	5,375.75	11,419.23	56,172.00	12,111.06	68,283.06
01-Feb-13	0.00	22,125.99	22,125.99	5,676.59	1,569.81	7,246.40	0.00	14,879.59	14,879.59
01-Aug-13	58,366.00	22,125.99	80,491.99	5,676.59	5,375.75	11,052.34	58,366.00	11,073.65	69,439.65
01-Feb-14	0.00	20,593.88	20,593.88	5,295.36	1,569.81	6,865.17	0.00	13,728.71	13,728.71
01-Aug-14	60,719.00	20,593.88	81,312.88	5,295.36	5,375.75	10,671.11	60,719.00	9,922.77	70,641.77
01-Feb-15	0.00	19,000.00	19,000.00	4,898.76	1,569.81	6,468.57	0.00	12,531.43	12,531.43
01-Aug-15	65,000.00	19,000.00	84,000.00	4,898.76	5,375.75	10,274.51	65,000.00	8,725.49	73,725.49
01-Feb-16	0.00	17,293.75	17,293.75	4,474.20	1,569.81	6,044.01	0.00	11,249.74	11,249.74
01-Aug-16	65,000.00	17,293.75	82,293.75	4,474.20	5,375.75	9,849.95	65,000.00	7,443.80	72,443.80
01-Feb-17	0.00	15,587.50	15,587.50	4,049.64	1,569.81	5,619.45	0.00	9,968.05	9,968.05
01-Aug-17	70,000.00	15,587.50	85,587.50	4,049.64	5,375.75	9,425.39	70,000.00	6,162.11	76,162.11
01-Feb-18	0.00	13,750.00	13,750.00	3,592.42	1,569.81	5,162.23	0.00	8,587.77	8,587.77
01-Aug-18	75,000.00	13,750.00	88,750.00	3,592.42	5,375.75	8,968.17	75,000.00	4,781.83	79,781.83
01-Feb-19	0.00	12,000.00	12,000.00	3,135.21	1,569.81	4,705.02	0.00	7,294.98	7,294.98
01-Aug-19	75,000.00	12,000.00	87,000.00	3,135.21	5,375.75	8,510.96	75,000.00	3,489.04	78,489.04
01-Feb-20	0.00	10,125.00	10,125.00	2,645.33	1,569.81	4,215.14	0.00	5,909.86	5,909.86
01-Aug-20	75,000.00	10,125.00	85,125.00	2,645.33	5,375.75	8,021.08	75,000.00	2,103.82	77,103.82
01-Feb-21	0.00	8,250.00	8,250.00	2,155.45	1,569.81	3,725.26	0.00	4,524.74	4,524.74
01-Aug-21	80,000.00	8,250.00	88,250.00	2,155.45	5,375.75	7,531.20	80,000.00	718.80	80,718.80
01-Feb-22	0.00	6,250.00	6,250.00	1,632.92	1,569.81	3,202.73	0.00	3,047.27	3,047.27
01-Aug-22	80,000.00	6,250.00	86,250.00	1,632.92	5,375.75	7,008.67	79,241.33	0.00	79,241.33
01-Feb-23	0.00	4,250.00	4,250.00	1,110.39	1,569.81	2,680.20	0.00	1,569.80	1,569.80
01-Aug-23	85,000.00	4,250.00	89,250.00	1,110.39	5,375.75	6,486.14	82,763.86	0.00	82,763.86
01-Feb-24	0.00	2,125.00	2,125.00	555.19	1,569.81	2,125.00	0.00	0.00	0.00
01-Aug-24	85,000.00	2,125.00	87,125.00	555.19	5,375.75	5,930.94	81,194.06	0.00	81,194.06
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,276,777.00	\$717,930.30	\$1,994,707.30	\$188,825.52	\$138,911.22	\$327,736.74	\$1,269,976.25	\$396,994.31	\$1,666,970.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
North Attleborough
CW-02-41
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 28,496.68

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,057,644.28

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	25,517.29	25,517.29	7,381.97	1,492.11	8,874.08	0.00	16,643.21	16,643.21
01-Aug-07	47,334.50	24,612.40	71,946.90	7,381.97	5,357.60	12,739.57	47,334.50	11,872.83	59,207.33
01-Feb-08	0.00	24,139.06	24,139.06	7,051.59	1,351.37	8,402.96	0.00	15,736.10	15,736.10
01-Aug-08	47,696.98	24,139.06	71,836.04	7,051.59	5,357.60	12,409.19	47,696.98	11,729.87	59,426.85
01-Feb-09	0.00	23,590.54	23,590.54	6,718.69	1,351.37	8,070.05	0.00	15,520.48	15,520.48
01-Aug-09	48,802.13	23,590.54	72,392.67	6,718.69	5,357.60	12,076.28	48,802.13	11,514.25	60,316.38
01-Feb-10	0.00	22,370.48	22,370.48	6,378.07	1,351.37	7,729.43	0.00	14,641.05	14,641.05
01-Aug-10	50,094.90	22,370.48	72,465.38	6,378.07	5,357.60	11,735.66	50,094.90	10,634.82	60,729.72
01-Feb-11	0.00	21,619.06	21,619.06	6,028.42	1,351.37	7,379.79	0.00	14,239.27	14,239.27
01-Aug-11	51,568.42	21,619.06	73,187.48	6,028.42	5,357.60	11,386.02	51,568.42	10,233.04	61,801.46
01-Feb-12	0.00	20,200.93	20,200.93	5,668.49	1,351.37	7,019.86	0.00	13,181.07	13,181.07
01-Aug-12	53,748.25	20,200.93	73,949.18	5,668.49	5,357.60	11,026.09	53,748.25	9,174.84	62,923.09
01-Feb-13	0.00	18,722.85	18,722.85	5,293.35	1,351.37	6,644.72	0.00	12,078.13	12,078.13
01-Aug-13	56,019.44	18,722.85	74,742.29	5,293.35	5,357.60	10,650.95	56,019.44	8,071.90	64,091.34
01-Feb-14	0.00	17,182.31	17,182.31	4,902.35	1,351.37	6,253.72	0.00	10,928.59	10,928.59
01-Aug-14	58,940.95	17,182.31	76,123.26	4,902.35	5,357.60	10,259.95	58,940.95	6,922.36	65,863.31
01-Feb-15	0.00	15,561.44	15,561.44	4,490.97	1,351.37	5,842.34	0.00	9,719.10	9,719.10
01-Aug-15	58,940.95	15,561.44	74,502.39	4,490.97	5,357.60	9,848.57	58,940.95	5,712.87	64,653.82
01-Feb-16	0.00	13,940.56	13,940.56	4,079.58	1,351.37	5,430.95	0.00	8,509.61	8,509.61
01-Aug-16	63,852.70	13,940.56	77,793.26	4,079.58	5,357.60	9,437.18	63,852.70	4,503.38	68,356.08
01-Feb-17	0.00	12,264.43	12,264.43	3,633.91	1,351.37	4,985.28	0.00	7,279.15	7,279.15
01-Aug-17	63,852.70	11,694.75	75,547.45	3,633.91	5,262.40	8,896.31	63,852.70	2,798.44	66,651.14
01-Feb-18	0.00	10,622.63	10,622.63	3,188.24	1,357.11	4,545.35	0.00	6,077.28	6,077.28
01-Aug-18	68,764.44	9,585.04	78,349.48	3,188.24	5,189.94	8,378.19	68,764.44	1,206.85	69,971.29
01-Feb-19	0.00	8,894.17	8,894.17	2,708.29	1,369.91	4,078.20	0.00	4,815.97	4,815.97
01-Aug-19	73,676.19	8,186.18	81,862.37	2,708.29	5,257.82	7,966.12	73,676.19	220.07	73,896.26
01-Feb-20	0.00	7,065.66	7,065.66	2,194.06	1,372.15	3,566.21	0.00	3,499.45	3,499.45
01-Aug-20	73,676.19	6,453.13	80,129.32	2,194.06	5,276.02	7,470.08	72,659.25	0.00	72,659.25
01-Feb-21	0.00	5,258.05	5,258.05	1,679.83	1,377.88	3,057.71	0.00	2,200.35	2,200.35
01-Aug-21	78,587.93	4,673.37	83,261.30	1,679.83	5,286.40	6,966.23	76,295.07	0.00	76,295.07
01-Feb-22	0.00	3,386.50	3,386.50	1,131.31	1,393.45	2,524.76	0.00	861.75	861.75
01-Aug-22	78,587.93	2,329.83	80,917.76	1,131.31	5,481.75	6,613.07	74,304.70	0.00	74,304.70
01-Feb-23	0.00	1,776.93	1,776.93	582.80	1,194.13	1,776.93	0.00	0.00	0.00
01-Aug-23	83,499.68	0.00	83,499.68	582.80	5,300.02	5,882.82	77,616.86	0.00	77,616.86
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,057,644.28	\$496,974.80	\$1,554,619.08	\$146,223.86	\$113,700.75	\$259,924.61	\$1,044,168.43	\$250,526.05	\$1,294,694.47

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

North Attleborough
CW-02-41

Schedule of Administrative Fee [After October 26, 2004]

<u>Date</u>	<u>Principal Outstanding</u>	Administrative Fee
		<u>Payable @ 0.075%</u>
01-Feb-06	1,103,990.53	835.60
01-Aug-06	1,103,990.53	827.99
01-Feb-07	1,057,644.28	793.23
01-Aug-07	1,057,644.28	793.23
01-Feb-08	1,010,309.78	757.73
01-Aug-08	1,010,309.78	757.73
01-Feb-09	962,612.80	721.96
01-Aug-09	962,612.80	721.96
01-Feb-10	913,810.67	685.36
01-Aug-10	913,810.67	685.36
01-Feb-11	863,715.77	647.79
01-Aug-11	863,715.77	647.79
01-Feb-12	812,147.35	609.11
01-Aug-12	812,147.35	609.11
01-Feb-13	758,399.10	568.80
01-Aug-13	758,399.10	568.80
01-Feb-14	702,379.66	526.78
01-Aug-14	702,379.66	526.78
01-Feb-15	643,438.71	482.58
01-Aug-15	643,438.71	482.58
01-Feb-16	584,497.76	438.37
01-Aug-16	584,497.76	438.37
01-Feb-17	520,645.06	390.48
01-Aug-17	520,645.06	390.48
01-Feb-18	456,792.36	342.59
01-Aug-18	456,792.36	342.59
01-Feb-19	388,027.92	291.02
01-Aug-19	388,027.92	291.02
01-Feb-20	314,351.73	235.76
01-Aug-20	314,351.73	235.76
01-Feb-21	240,675.54	180.51
01-Aug-21	240,675.54	180.51
01-Feb-22	162,087.61	121.57
01-Aug-22	162,087.61	121.57
01-Feb-23	83,499.68	62.62
01-Aug-23	83,499.68	62.62
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$17,376.11</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 9

North Attleborough
CW-02-41

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,103,990.53

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
01-Feb-06	\$0.00	\$26,933.62	\$26,933.62	\$7,776.21	\$1,518.51	\$9,294.72	\$0.00	\$17,638.90	\$17,638.90
01-Aug-06	46,346.25	26,933.62	73,034.77	7,705.45	5,510.92	13,216.37	46,346.25	13,472.15	59,818.40
01-Feb-07	0.00	25,529.87	25,529.87	7,381.97	1,504.69	8,886.66	0.00	16,643.21	16,643.21
01-Aug-07	47,334.50	25,529.87	72,864.37	7,381.97	5,510.92	12,892.89	47,334.50	12,636.98	59,971.48
01-Feb-08	0.00	25,056.53	25,056.53	7,051.60	1,504.69	8,556.29	0.00	16,500.24	16,500.24
01-Aug-08	47,696.98	25,056.53	72,753.51	7,051.60	5,510.92	12,562.52	47,696.98	12,494.01	60,190.99
01-Feb-09	0.00	24,508.01	24,508.01	6,718.69	1,504.69	8,223.38	0.00	16,284.63	16,284.63
01-Aug-09	48,802.13	24,508.01	73,310.14	6,718.69	5,510.92	12,229.61	48,802.13	12,278.40	61,080.53
01-Feb-10	0.00	23,287.95	23,287.95	6,378.07	1,504.69	7,882.76	0.00	15,405.19	15,405.19
01-Aug-10	50,094.90	23,287.95	73,382.85	6,378.07	5,510.92	11,888.99	50,094.90	11,398.96	61,493.86
01-Feb-11	0.00	22,536.53	22,536.53	6,028.42	1,504.69	7,533.11	0.00	15,003.42	15,003.42
01-Aug-11	51,568.42	22,536.53	74,104.95	6,028.42	5,510.92	11,539.34	51,568.42	10,997.19	62,565.61
01-Feb-12	0.00	21,118.40	21,118.40	5,668.49	1,504.69	7,173.18	0.00	13,945.22	13,945.22
01-Aug-12	53,748.25	21,118.40	74,866.65	5,668.49	5,510.92	11,179.41	53,748.25	9,938.99	63,687.24
01-Feb-13	0.00	19,640.32	19,640.32	5,293.35	1,504.69	6,798.04	0.00	12,842.28	12,842.28
01-Aug-13	56,019.44	19,640.32	75,659.76	5,293.35	5,510.92	10,804.27	56,019.44	8,836.05	64,855.49
01-Feb-14	0.00	18,099.78	18,099.78	4,902.35	1,504.69	6,407.04	0.00	11,692.74	11,692.74
01-Aug-14	58,940.95	18,099.78	77,040.73	4,902.35	5,510.92	10,413.27	58,940.95	7,686.51	66,627.46
01-Feb-15	0.00	16,478.91	16,478.91	4,490.97	1,504.69	5,995.66	0.00	10,483.25	10,483.25
01-Aug-15	58,940.95	16,478.91	75,419.86	4,490.97	5,510.92	10,001.89	58,940.95	6,477.02	65,417.97
01-Feb-16	0.00	14,858.03	14,858.03	4,079.58	1,504.69	5,584.27	0.00	9,273.76	9,273.76
01-Aug-16	63,852.70	14,858.03	78,710.73	4,079.58	5,510.92	9,590.50	63,852.70	5,267.53	69,120.23
01-Feb-17	0.00	13,181.90	13,181.90	3,633.92	1,504.69	5,138.61	0.00	8,043.29	8,043.29
01-Aug-17	63,852.70	13,181.90	77,034.60	3,633.92	5,510.92	9,144.84	63,852.70	4,037.06	67,889.76
01-Feb-18	0.00	11,505.76	11,505.76	3,188.24	1,504.69	4,692.93	0.00	6,812.83	6,812.83
01-Aug-18	68,764.44	11,505.76	80,270.20	3,188.24	5,510.92	8,699.16	68,764.44	2,806.60	71,571.04
01-Feb-19	0.00	9,700.70	9,700.70	2,708.30	1,504.69	4,212.99	0.00	5,487.71	5,487.71
01-Aug-19	73,676.19	9,700.70	83,376.89	2,708.30	5,510.92	8,219.22	73,676.19	1,481.48	75,157.67
01-Feb-20	0.00	7,858.79	7,858.79	2,194.06	1,504.69	3,698.75	0.00	4,160.04	4,160.04
01-Aug-20	73,676.19	7,858.79	81,534.98	2,194.06	5,510.92	7,704.98	73,676.19	153.81	73,830.00
01-Feb-21	0.00	6,016.89	6,016.89	1,679.83	1,504.69	3,184.52	0.00	2,832.37	2,832.37
01-Aug-21	78,587.93	6,016.89	84,604.82	1,679.83	5,510.92	7,190.75	77,414.07	0.00	77,414.07
01-Feb-22	0.00	4,052.19	4,052.19	1,131.31	1,504.69	2,636.00	0.00	1,416.19	1,416.19
01-Aug-22	78,587.93	4,052.19	82,640.12	1,131.31	5,510.92	6,642.23	75,997.89	0.00	75,997.89
01-Feb-23	0.00	2,087.49	2,087.49	582.80	1,504.69	2,087.49	0.00	0.00	0.00
01-Aug-23	83,499.68	2,087.49	85,587.17	582.80	5,510.92	6,098.72	79,493.45	0.00	79,493.45
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,103,990.53	\$584,658.24	\$1,688,648.77	\$161,705.56	\$126,294.82	\$288,000.38	\$1,096,220.40	\$304,428.00	\$1,400,648.39

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Schedule of Loan Repayments

Initial Loan Obligation: 553,149.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	11,935.64	11,935.64	5,974.42	0.00	5,974.42	0.00	5,961.22	5,961.22
01-Aug-05	24,435.00	12,867.72	37,302.72	5,974.42	10,902.84	16,877.27	20,425.46	0.00	20,425.46
01-Feb-06	0.00	12,501.20	12,501.20	5,710.51	327.18	6,037.69	0.00	6,463.51	6,463.51
01-Aug-06	24,683.00	12,501.20	37,184.20	5,710.51	10,902.84	16,613.35	20,570.85	0.00	20,570.85
01-Feb-07	0.00	12,130.95	12,130.95	5,443.91	327.18	5,771.09	0.00	6,359.86	6,359.86
01-Aug-07	24,933.00	12,130.95	37,063.95	5,443.91	10,902.84	16,346.75	20,717.20	0.00	20,717.20
01-Feb-08	0.00	11,756.96	11,756.96	5,174.62	327.18	5,501.80	0.00	6,255.16	6,255.16
01-Aug-08	25,315.00	11,846.78	37,161.78	5,174.62	10,947.08	16,121.69	21,040.08	0.00	21,040.08
01-Feb-09	0.00	11,249.31	11,249.31	4,901.20	327.18	5,228.38	0.00	6,020.94	6,020.94
01-Aug-09	25,967.00	11,249.31	37,216.31	4,901.20	10,901.49	15,802.69	21,413.62	0.00	21,413.62
01-Feb-10	0.00	10,600.13	10,600.13	4,620.73	327.18	4,947.91	0.00	5,652.22	5,652.22
01-Aug-10	26,769.00	10,600.13	37,369.13	4,620.73	10,901.49	15,522.23	21,846.91	0.00	21,846.91
01-Feb-11	0.00	9,930.91	9,930.91	4,331.61	327.18	4,658.79	0.00	5,272.13	5,272.13
01-Aug-11	27,596.00	9,930.91	37,526.91	4,331.61	10,901.49	15,233.10	22,293.81	0.00	22,293.81
01-Feb-12	0.00	9,241.01	9,241.01	4,033.55	327.18	4,360.73	0.00	4,880.28	4,880.28
01-Aug-12	28,451.00	9,241.01	37,692.01	4,033.55	11,066.08	15,099.63	22,592.38	0.00	22,592.38
01-Feb-13	0.00	8,858.91	8,858.91	3,726.26	327.18	4,053.44	0.00	4,805.47	4,805.47
01-Aug-13	30,000.00	8,858.91	38,858.91	3,726.26	10,064.31	13,790.57	22,979.41	0.00	22,979.41
01-Feb-14	0.00	7,827.62	7,827.62	3,402.24	327.18	3,729.42	0.00	4,098.21	4,098.21
01-Aug-14	30,000.00	5,935.42	35,935.42	3,402.24	10,040.62	13,442.85	22,492.57	0.00	22,492.57
01-Feb-15	0.00	7,039.79	7,039.79	3,078.21	327.18	3,405.39	0.00	3,634.40	3,634.40
01-Aug-15	30,000.00	5,281.30	35,281.30	3,078.21	10,111.36	13,189.58	22,091.73	0.00	22,091.73
01-Feb-16	0.00	6,297.90	6,297.90	2,754.19	327.18	3,081.37	0.00	3,216.53	3,216.53
01-Aug-16	35,000.00	4,246.86	39,246.86	2,754.19	9,980.80	12,734.99	26,511.88	0.00	26,511.88
01-Feb-17	0.00	5,446.20	5,446.20	2,376.17	327.18	2,703.35	0.00	2,742.86	2,742.86
01-Aug-17	35,000.00	4,018.58	39,018.58	2,376.17	10,308.79	12,684.95	26,333.63	0.00	26,333.63
01-Feb-18	0.00	4,580.47	4,580.47	1,998.14	327.18	2,325.32	0.00	2,255.15	2,255.15
01-Aug-18	35,000.00	4,222.61	39,222.61	1,998.14	10,852.88	12,851.02	26,371.59	0.00	26,371.59
01-Feb-19	0.00	3,714.63	3,714.63	1,620.11	327.18	1,947.29	0.00	1,767.33	1,767.33
01-Aug-19	35,000.00	2,282.20	37,282.20	1,620.11	10,332.54	11,952.65	25,329.55	0.00	25,329.55
01-Feb-20	0.00	2,864.35	2,864.35	1,242.09	327.18	1,569.27	0.00	1,295.09	1,295.09
01-Aug-20	35,000.00	2,046.21	37,046.21	1,242.09	10,657.37	11,899.45	25,146.76	0.00	25,146.76
01-Feb-21	0.00	2,000.00	2,000.00	864.06	327.18	1,191.24	0.00	808.76	808.76
01-Aug-21	40,000.00	2,000.00	42,000.00	864.06	11,071.76	11,935.82	30,064.18	0.00	30,064.18
01-Feb-22	0.00	1,000.00	1,000.00	432.03	327.18	759.21	0.00	240.79	240.79
01-Aug-22	40,000.00	1,000.00	41,000.00	432.03	11,071.76	11,503.79	29,496.21	0.00	29,496.21
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	553,149.00	267,147.20	820,296.20	123,368.09	197,480.41	320,848.49	427,717.80	71,729.91	499,447.71

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
North Attleboro
CW-01-27
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service	LESS	LESS	Estimated	PLUS	Estimated	Estimated
		[Net of Accrued Interest]	DSRF Earnings @ 4.320300%	Contract Assistance	Net Debt Service	Administrative Fee Payable @ 0.075000%	Total Payment	Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$601,301.00	\$4,968.50	\$2,345.24	\$327.18	\$2,296.08	\$162.85	\$2,458.93	\$2,458.93
01-Aug-03	601,301.00	37,720.92	6,494.50	11,071.76	20,154.66	450.98	20,605.64	--
01-Feb-04	577,339.00	13,399.49	6,235.69	327.18	6,836.62	433.00	7,269.62	27,875.26
01-Aug-04	577,339.00	37,589.49	6,235.69	11,071.76	20,282.04	433.00	20,715.04	--
01-Feb-05	553,149.00	13,036.64	5,974.42	327.18	6,735.04	414.86	7,149.90	27,864.94
01-Aug-05	553,149.00	37,471.64	5,974.42	11,071.76	20,425.46	414.86	20,840.32	--
01-Feb-06	528,714.00	12,670.12	5,710.51	327.18	6,632.43	396.54	7,028.97	27,869.29
01-Aug-06	528,714.00	37,353.12	5,710.51	11,071.76	20,570.85	396.54	20,967.39	--
01-Feb-07	504,031.00	12,299.87	5,443.91	327.18	6,528.78	378.02	6,906.80	27,874.19
01-Aug-07	504,031.00	37,232.87	5,443.91	11,071.76	20,717.20	378.02	21,095.22	--
01-Feb-08	479,098.00	11,925.88	5,174.62	327.18	6,424.08	359.32	6,783.40	27,878.62
01-Aug-08	479,098.00	37,240.88	5,174.62	11,071.76	20,994.50	359.32	21,353.82	--
01-Feb-09	453,783.00	11,419.58	4,901.20	327.18	6,191.20	340.34	6,531.54	27,885.36
01-Aug-09	453,783.00	37,386.58	4,901.20	11,071.76	21,413.62	340.34	21,753.96	--
01-Feb-10	427,816.00	10,770.40	4,620.73	327.18	5,822.49	320.86	6,143.35	27,897.31
01-Aug-10	427,816.00	37,539.40	4,620.73	11,071.76	21,846.91	320.86	22,167.77	--
01-Feb-11	401,047.00	10,101.18	4,331.61	327.18	5,442.39	300.79	5,743.18	27,910.95
01-Aug-11	401,047.00	37,697.18	4,331.61	11,071.76	22,293.81	300.79	22,594.60	--
01-Feb-12	373,451.00	9,411.28	4,033.55	327.18	5,050.55	280.09	5,330.64	27,925.24
01-Aug-12	373,451.00	37,862.28	4,033.55	11,071.76	22,756.97	280.09	23,037.06	--
01-Feb-13	345,000.00	8,700.00	3,726.26	327.18	4,646.56	258.75	4,905.31	27,942.37
01-Aug-13	345,000.00	38,700.00	3,726.26	11,071.76	23,901.98	258.75	24,160.73	--
01-Feb-14	315,000.00	7,912.50	3,402.24	327.18	4,183.08	236.25	4,419.33	28,580.06
01-Aug-14	315,000.00	37,912.50	3,402.24	11,071.76	23,438.50	236.25	23,674.75	--
01-Feb-15	285,000.00	7,125.00	3,078.21	327.18	3,719.61	213.75	3,933.36	27,608.11
01-Aug-15	285,000.00	37,125.00	3,078.21	11,071.76	22,975.03	213.75	23,188.78	--
01-Feb-16	255,000.00	6,375.00	2,754.19	327.18	3,293.63	191.25	3,484.88	26,673.66
01-Aug-16	255,000.00	41,375.00	2,754.19	11,071.76	27,549.05	191.25	27,740.30	--
01-Feb-17	220,000.00	5,500.00	2,376.17	327.18	2,796.65	165.00	2,961.65	30,701.95
01-Aug-17	220,000.00	40,500.00	2,376.17	11,071.76	27,052.07	165.00	27,217.07	--
01-Feb-18	185,000.00	4,625.00	1,998.14	327.18	2,299.68	138.75	2,438.43	29,655.50
01-Aug-18	185,000.00	39,625.00	1,998.14	11,071.76	26,555.10	138.75	26,693.85	--
01-Feb-19	150,000.00	3,750.00	1,620.11	327.18	1,802.71	112.50	1,915.21	28,609.06
01-Aug-19	150,000.00	38,750.00	1,620.11	11,071.76	26,058.13	112.50	26,170.63	--
01-Feb-20	115,000.00	2,875.00	1,242.09	327.18	1,305.73	86.25	1,391.98	27,562.61
01-Aug-20	115,000.00	37,875.00	1,242.09	11,071.76	25,561.15	86.25	25,647.40	--
01-Feb-21	80,000.00	2,000.00	864.06	327.18	808.76	60.00	868.76	26,516.16
01-Aug-21	80,000.00	42,000.00	864.06	11,071.76	30,064.18	60.00	30,124.18	--
01-Feb-22	40,000.00	1,000.00	432.03	327.18	240.79	30.00	270.79	30,394.97
01-Aug-22	40,000.00	41,000.00	432.03	11,071.76	29,496.21	30.00	29,526.21	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	29,526.21
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$929,822.30	\$144,679.22	\$227,978.82	\$557,164.26	\$10,046.47	\$567,210.73	\$567,210.73

Average Annual Net Debt Service \$28,310.39

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
North Attleborough	DW-99-23	01-Feb-03	\$3,580,257.10	\$2,685.25
North Attleborough	DW-99-23	01-Aug-03	\$3,429,433.05	\$2,685.19
North Attleborough	DW-99-23	01-Feb-04	\$3,429,433.05	\$2,572.07
North Attleborough	DW-99-23	01-Aug-04	\$3,274,514.19	\$2,572.07
North Attleborough	DW-99-23	01-Feb-05	\$3,274,514.19	\$2,455.89
North Attleborough	DW-99-23	01-Aug-05	\$3,115,587.51	\$2,455.89
North Attleborough	DW-99-23	01-Feb-06	\$3,115,587.51	\$2,336.69
North Attleborough	DW-99-23	01-Aug-06	\$2,952,133.04	\$2,336.69
North Attleborough	DW-99-23	01-Feb-07	\$2,952,133.04	\$2,214.10
North Attleborough	DW-99-23	01-Aug-07	\$2,783,392.81	\$2,214.10
North Attleborough	DW-99-23	01-Feb-08	\$2,783,392.81	\$2,087.54
North Attleborough	DW-99-23	01-Aug-08	\$2,609,201.83	\$2,087.54
North Attleborough	DW-99-23	01-Feb-09	\$2,609,201.83	\$1,956.90
North Attleborough	DW-99-23	01-Aug-09	\$2,429,836.09	\$1,956.90
North Attleborough	DW-99-23	01-Feb-10	\$2,429,836.09	\$1,822.38
North Attleborough	DW-99-23	01-Aug-10	\$2,244,896.61	\$1,822.38
North Attleborough	DW-99-23	01-Feb-11	\$2,244,896.61	\$1,683.67
North Attleborough	DW-99-23	01-Aug-11	\$2,054,905.36	\$1,683.67
North Attleborough	DW-99-23	01-Feb-12	\$2,054,905.36	\$1,541.18
North Attleborough	DW-99-23	01-Aug-12	\$1,854,914.57	\$1,541.18
North Attleborough	DW-99-23	01-Feb-13	\$1,854,914.57	\$1,391.19
North Attleborough	DW-99-23	01-Aug-13	\$1,649,924.01	\$1,391.19
North Attleborough	DW-99-23	01-Feb-14	\$1,649,924.01	\$1,237.44
North Attleborough	DW-99-23	01-Aug-14	\$1,439,933.68	\$1,237.44
North Attleborough	DW-99-23	01-Feb-15	\$1,439,933.68	\$1,079.95
North Attleborough	DW-99-23	01-Aug-15	\$1,219,943.81	\$1,079.95
North Attleborough	DW-99-23	01-Feb-16	\$1,219,943.81	\$914.96
North Attleborough	DW-99-23	01-Aug-16	\$994,954.17	\$914.96
North Attleborough	DW-99-23	01-Feb-17	\$994,954.17	\$746.22
North Attleborough	DW-99-23	01-Aug-17	\$759,964.99	\$746.22
North Attleborough	DW-99-23	01-Feb-18	\$759,964.99	\$569.97
North Attleborough	DW-99-23	01-Aug-18	\$514,976.27	\$569.97
North Attleborough	DW-99-23	01-Feb-19	\$514,976.27	\$386.23
North Attleborough	DW-99-23	01-Aug-19	\$259,988.02	\$386.23
North Attleborough	DW-99-23	01-Feb-20	\$259,988.02	\$194.99
North Attleborough	DW-99-23	01-Aug-20	\$0.00	\$194.99
North Attleborough	DW-99-23	01-Feb-21	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Aug-21	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Feb-22	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Aug-22	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Feb-23	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Aug-23	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Feb-24	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Aug-24	\$0.00	\$0.00
North Attleborough	DW-99-23	01-Feb-25	\$0.00	
North Attleborough	DW-99-23	01-Aug-25	\$0.00	
North Attleborough	DW-99-23	01-Feb-26	\$0.00	
North Attleborough	DW-99-23	01-Aug-26	\$0.00	
North Attleborough	DW-99-23	01-Feb-27	\$0.00	
North Attleborough	DW-99-23	01-Aug-27	\$0.00	
North Attleborough	DW-99-23	01-Feb-28	\$0.00	
North Attleborough	DW-99-23	01-Aug-28	\$0.00	
North Attleborough	DW-99-23	01-Feb-29	\$0.00	
North Attleborough	DW-99-23	01-Aug-29	\$0.00	
North Attleborough	DW-99-23	01-Feb-30	\$0.00	
North Attleborough	DW-99-23	01-Aug-30	\$0.00	
North Attleborough	DW-99-23	01-Feb-31	\$0.00	
North Attleborough	DW-99-23	01-Aug-31	\$0.00	
North Attleborough	DW-99-23	01-Feb-32	\$0.00	
North Attleborough	DW-99-23	01-Aug-32	\$0.00	
North Attleborough	DW-99-23	01-Feb-33	\$0.00	
North Attleborough	DW-99-23	01-Aug-33	\$0.00	

Schedule of Loan Repayments

Initial Loan Obligation: 3,274,514.19

Scheduled Loan Repayments				Loan Subsidy Amounts				Net Loan Repayment			
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total		
01-Feb-05	0.00	75,176.18	75,176.18								
01-Aug-05	158,926.68	82,422.15	241,348.83	34,423.66	0.00	34,423.66	0.00	40,752.52	40,752.52		
01-Feb-06	0.00	80,587.47	80,587.47	34,423.66	85,294.40	119,718.06	121,630.77	0.00	121,630.77		
01-Aug-06	163,454.47	80,526.33	244,080.80	32,752.93	3,050.02	35,802.94	0.00	44,784.53	44,784.53		
01-Feb-07	0.00	79,025.31	79,025.31	32,752.93	86,405.00	119,157.93	124,922.87	0.00	124,922.87		
01-Aug-07	168,740.23	71,801.11	240,541.34	31,034.59	4,091.53	35,126.12	0.00	43,899.19	43,899.19		
01-Feb-08	0.00	77,150.60	77,150.60	29,280.70	85,312.94	116,347.53	124,193.81	0.00	124,193.81		
01-Aug-08	174,190.98	67,970.87	242,161.85	27,429.50	4,091.53	33,352.23	0.00	43,798.37	43,798.37		
01-Feb-09	0.00	75,441.33	75,441.33	26,543.89	86,935.28	116,195.98	125,965.87	0.00	125,965.87		
01-Aug-09	179,365.74	56,786.10	236,151.84	23,599.70	4,091.53	31,521.03	0.00	43,920.30	43,920.30		
01-Feb-10	0.00	77,163.72	77,163.72	21,602.40	86,511.45	113,940.94	122,210.89	0.00	122,210.89		
01-Aug-10	184,939.48	51,383.69	236,323.17	25,543.89	4,091.53	29,635.42	0.00	47,528.30	47,528.30		
01-Feb-11	0.00	74,018.92	74,018.92	23,599.70	86,795.15	112,339.04	123,984.13	0.00	123,984.13		
01-Aug-11	189,991.25	45,784.35	235,775.60	21,602.40	4,091.53	27,691.23	0.00	46,327.69	46,327.69		
01-Feb-12	0.00	68,740.11	68,740.11	19,498.97	86,277.03	109,876.74	125,898.87	0.00	125,898.87		
01-Aug-12	199,990.79	34,523.95	234,514.74	19,498.97	4,091.53	25,693.93	0.00	43,046.18	43,046.18		
01-Feb-13	0.00	60,053.37	60,053.37	17,344.99	81,546.97	103,149.37	131,365.37	0.00	131,365.37		
01-Aug-13	204,990.56	40,230.31	245,220.87	15,137.45	4,091.53	23,591.50	0.00	36,461.87	36,461.87		
01-Feb-14	0.00	51,129.38	51,129.38	12,824.78	85,301.66	104,801.63	140,419.24	0.00	140,419.24		
01-Aug-14	209,990.33	34,007.86	243,998.19	10,459.56	4,091.53	21,436.52	0.00	29,892.86	29,892.86		
01-Feb-15	0.00	45,189.61	45,189.61	7,989.21	84,787.16	19,228.98	141,866.03	0.00	141,866.03		
01-Aug-15	219,989.87	31,491.24	251,481.11	5,413.74	4,091.53	15,916.31	0.00	25,960.64	25,960.64		
01-Feb-16	0.00	36,842.88	36,842.88	4,091.53	85,168.35	100,305.79	151,175.31	0.00	151,175.31		
01-Aug-16	224,989.64	26,914.07	251,903.71	3,263.28	85,001.54	97,826.32	154,077.39	0.00	154,077.39		
01-Feb-17	0.00	29,038.86	29,038.86	2,733.15	4,091.53	14,551.09	0.00	14,487.77	14,487.77		
01-Aug-17	234,969.18	22,776.84	257,766.02	1,858.21	85,086.17	95,545.72	162,220.30	0.00	162,220.30		
01-Feb-18	0.00	20,350.05	20,350.05	1,513.74	4,062.34	12,051.55	0.00	8,298.51	8,298.51		
01-Aug-18	244,988.72	18,568.42	263,557.14	1,045.56	86,286.49	94,275.70	169,281.44	0.00	169,281.44		
01-Feb-19	0.00	12,463.25	12,463.25	0.00	3,564.09	8,977.83	0.00	3,465.42	3,465.42		
01-Aug-19	254,988.25	13,518.13	268,506.38	0.00	87,620.63	93,034.37	175,472.01	0.00	175,472.01		
01-Feb-20	0.00	5,996.43	5,996.43	0.00	3,263.28	5,996.43	0.00	0.00	0.00		
01-Aug-20	259,988.02	6,824.69	266,812.71	0.00	87,206.50	89,939.65	176,873.06	0.00	176,873.06		
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	\$3,274,514.19	\$1,553,997.69	\$4,828,511.78	\$634,100.41	\$1,430,463.27	\$2,064,563.68	\$2,271,557.37	\$492,370.72	\$2,968,080.80		

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

AMENDED SCHEDULE C

Series 7

North Attleborough

DW-99-23-A

G.E. 50.00%

Final Loan Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: 263,033.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	11,618.00	5,358.12	16,976.12	2,436.05	5,502.59	7,938.64	9,037.47	0.00	9,037.47
01-Aug-05	0.00	5,957.72	5,957.72	2,328.45	153.90	2,482.36	0.00	3,475.36	3,475.36
01-Feb-06	11,868.00	5,957.72	17,825.72	2,328.45	5,904.04	8,232.50	9,593.22	0.00	9,593.22
01-Aug-06	0.00	6,042.09	6,042.09	2,218.54	314.77	2,533.31	0.00	3,508.78	3,508.78
01-Feb-07	12,155.00	5,717.14	17,872.14	2,218.54	5,902.44	8,120.98	9,751.16	0.00	9,751.16
01-Aug-07	0.00	5,779.80	5,779.80	2,105.97	305.17	2,411.14	0.00	3,368.66	3,368.66
01-Feb-08	12,449.00	5,470.22	17,919.22	2,105.97	5,900.52	8,006.49	9,912.73	0.00	9,912.73
01-Aug-08	0.00	5,550.01	5,550.01	1,990.67	314.77	2,305.44	0.00	3,244.57	3,244.57
01-Feb-09	12,833.00	5,216.31	18,049.31	1,990.67	5,898.06	7,888.73	10,160.58	0.00	10,160.58
01-Aug-09	0.00	5,213.14	5,213.14	1,871.82	314.77	2,186.59	0.00	3,026.55	3,026.55
01-Feb-10	13,313.00	5,213.14	18,526.14	1,871.82	6,064.91	7,936.73	10,589.41	0.00	10,589.41
01-Aug-10	0.00	4,863.68	4,863.68	1,748.52	314.77	2,063.29	0.00	2,800.39	2,800.39
01-Feb-11	13,797.00	4,863.68	18,660.68	1,748.52	6,064.91	7,813.43	10,847.25	0.00	10,847.25
01-Aug-11	0.00	4,518.75	4,518.75	1,620.75	314.77	1,935.51	0.00	2,583.23	2,583.23
01-Feb-12	15,000.00	4,518.75	19,518.75	1,620.75	6,064.91	7,685.66	11,833.10	0.00	11,833.10
01-Aug-12	0.00	4,125.00	4,125.00	1,481.82	314.77	1,796.59	0.00	2,328.41	2,328.41
01-Feb-13	15,000.00	3,763.69	18,763.69	1,481.82	5,884.26	7,366.08	11,397.61	0.00	11,397.61
01-Aug-13	0.00	3,731.25	3,731.25	1,342.90	314.77	1,657.67	0.00	2,073.58	2,073.58
01-Feb-14	15,000.00	3,311.71	18,311.71	1,342.90	5,855.14	7,198.04	11,113.67	0.00	11,113.67
01-Aug-14	0.00	3,337.50	3,337.50	1,203.98	314.77	1,518.75	0.00	1,818.75	1,818.75
01-Feb-15	15,000.00	3,237.59	18,237.59	1,203.98	6,014.96	7,218.94	11,018.65	0.00	11,018.65
01-Aug-15	0.00	2,943.75	2,943.75	1,065.06	314.77	1,379.83	0.00	1,563.92	1,563.92
01-Feb-16	15,000.00	2,769.58	17,769.58	1,065.06	5,977.83	7,042.89	10,726.70	0.00	10,726.70
01-Aug-16	0.00	2,550.00	2,550.00	926.14	314.77	1,240.91	0.00	1,309.09	1,309.09
01-Feb-17	20,000.00	2,242.78	22,242.78	926.14	5,911.30	6,837.44	15,405.34	0.00	15,405.34
01-Aug-17	0.00	2,025.00	2,025.00	740.91	314.77	1,055.68	0.00	969.32	969.32
01-Feb-18	20,000.00	1,513.39	21,513.39	740.91	5,809.10	6,550.02	14,963.37	0.00	14,963.37
01-Aug-18	0.00	1,500.00	1,500.00	555.68	314.77	870.45	0.00	629.55	629.55
01-Feb-19	20,000.00	669.32	20,669.32	555.68	5,649.57	6,205.26	14,464.07	0.00	14,464.07
01-Aug-19	0.00	1,000.00	1,000.00	370.46	314.77	685.23	0.00	314.77	314.77
01-Feb-20	20,000.00	0.00	20,000.00	370.46	5,583.99 *	5,954.45	14,045.55	0.00	14,045.55
01-Aug-20	0.00	500.00	500.00	185.23	314.77	500.00	0.00	0.00	0.00
01-Feb-21	20,000.00	0.00	20,000.00	185.23	6,458.27 *	6,643.50	13,356.50	0.00	13,356.50
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
\$263,033.00				\$45,949.89	\$105,312.66	\$151,262.54	\$198,216.37	\$33,014.91	\$231,231.28

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 7

Attleborough NORTH ATTLEBOROUGH
1-A
Acting Analysis DW-99-23A

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.630700%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Jul-01								
01-Feb-02	\$288,035.00	\$9,428.96	\$2,741.71	\$6,064.91	\$622.34	\$222.03	\$844.37	\$844.37
01-Aug-02	285,690.00	6,839.74	2,645.89	314.77	3,879.08	214.27	4,093.35	—
01-Feb-03	285,690.00	18,082.74	2,645.89	6,064.91	9,371.94	214.27	9,586.21	13,679.56
01-Aug-03	274,447.00	6,671.09	2,541.76	314.77	3,814.56	205.84	4,020.40	—
01-Feb-04	274,447.00	18,085.09	2,541.76	6,064.91	9,478.42	205.84	9,684.26	13,704.66
01-Aug-04	263,033.00	6,482.76	2,436.05	314.77	3,731.94	197.27	3,929.21	—
01-Feb-05	263,033.00	18,100.76	2,436.05	6,064.91	9,599.80	197.27	9,797.07	13,726.28
01-Aug-05	251,415.00	6,279.45	2,328.45	314.77	3,636.23	188.56	3,824.79	—
01-Feb-06	251,415.00	18,147.45	2,328.45	6,064.91	9,754.09	188.56	9,942.65	13,767.44
01-Aug-06	239,547.00	6,042.09	2,218.54	314.77	3,508.78	179.66	3,688.44	—
01-Feb-07	239,547.00	18,197.09	2,218.54	6,064.91	9,913.64	179.66	10,093.30	13,781.74
01-Aug-07	227,392.00	5,798.99	2,105.97	314.77	3,378.25	170.54	3,548.79	—
01-Feb-08	227,392.00	18,247.99	2,105.97	6,064.91	10,077.11	170.54	10,247.65	13,796.44
01-Aug-08	214,943.00	5,550.01	1,990.67	314.77	3,244.57	161.21	3,405.78	—
01-Feb-09	214,943.00	18,383.01	1,990.67	6,064.91	10,327.43	161.21	10,488.64	13,894.42
01-Aug-09	202,110.00	5,213.14	1,871.82	314.77	3,026.55	151.58	3,178.13	—
01-Feb-10	202,110.00	18,526.14	1,871.82	6,064.91	10,589.41	151.58	10,740.99	13,919.12
01-Aug-10	188,797.00	4,863.68	1,748.52	314.77	2,800.39	141.60	2,941.99	—
01-Feb-11	188,797.00	18,660.68	1,748.52	6,064.91	10,847.25	141.60	10,988.85	13,930.84
01-Aug-11	175,000.00	4,518.75	1,620.75	314.77	2,583.23	131.25	2,714.48	—
01-Feb-12	175,000.00	19,518.75	1,620.75	6,064.91	11,833.09	131.25	11,964.34	14,678.82
01-Aug-12	160,000.00	4,125.00	1,481.82	314.77	2,328.41	120.00	2,448.41	—
01-Feb-13	160,000.00	19,125.00	1,481.82	6,064.91	11,578.27	120.00	11,698.27	14,146.68
01-Aug-13	145,000.00	3,731.25	1,342.90	314.77	2,073.58	108.75	2,182.33	—
01-Feb-14	145,000.00	18,731.25	1,342.90	6,064.91	11,323.44	108.75	11,432.19	13,614.52
01-Aug-14	130,000.00	3,337.50	1,203.98	314.77	1,818.75	97.50	1,916.25	—
01-Feb-15	130,000.00	18,337.50	1,203.98	6,064.91	11,068.61	97.50	11,166.11	13,082.36
01-Aug-15	115,000.00	2,943.75	1,065.06	314.77	1,563.92	86.25	1,650.17	—
Feb-16	115,000.00	17,943.75	1,065.06	6,064.91	10,813.78	86.25	10,900.03	12,550.20
Aug-16	100,000.00	2,550.00	926.14	314.77	1,309.09	75.00	1,384.09	—
01-Feb-17	100,000.00	22,550.00	926.14	6,064.91	15,558.95	75.00	15,633.95	17,018.04
01-Aug-17	80,000.00	2,025.00	740.91	314.77	969.32	60.00	1,029.32	—
01-Feb-18	80,000.00	22,025.00	740.91	6,064.91	15,219.18	60.00	15,279.18	16,308.50
01-Aug-18	60,000.00	1,500.00	555.68	314.77	629.55	45.00	674.55	—
01-Feb-19	60,000.00	21,500.00	555.68	6,064.91	14,879.41	45.00	14,924.41	15,598.96
01-Aug-19	40,000.00	1,000.00	370.46	314.77	314.77	30.00	344.77	—
01-Feb-20	40,000.00	21,000.00	370.46	6,064.91	14,564.63	30.00	14,594.63	14,939.40
01-Aug-20	20,000.00	500.00	185.23	314.77	0.00	15.00	15.00	—
01-Feb-21	20,000.00	20,500.00	185.23	6,064.91	14,249.86	15.00	14,264.86	14,279.86
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
	\$455,063.36	\$61,502.91	\$127,278.83	\$266,281.62	\$4,980.59	\$271,262.21	\$271,262.21	

Average Annual Net Debt Service: \$13,645.75

Max: 17,018.04
Min: 12,550.20
Span: 4,467.84

Massachusetts Clean Water Trust
Series 18
North Attleborough Loan Amortization
T5-99-1022

Initial Loan Amount	32,567.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	5
Net Loan Obligation	32,567.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	6,513.40		6,513.40			6,513.40	6,513.40
7/15/2016							
1/15/2017	6,513.40		6,513.40			6,513.40	6,513.40
7/15/2017							
1/15/2018	6,513.40		6,513.40			6,513.40	6,513.40
7/15/2018							
1/15/2019	6,513.40		6,513.40			6,513.40	6,513.40
7/15/2019							
1/15/2020	6,513.40		6,513.40			6,513.40	6,513.40
7/15/2020							
	32,567.00		32,567.00			32,567.00	32,567.00

Notes:

Massachusetts Clean Water Trust
Series 18
North Attleborough Loan Amortization
T5-99-1022-A

Initial Loan Amount	1,996.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	5
Net Loan Obligation	1,996.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	399.20		399.20			399.20	399.20
7/15/2016							
1/15/2017	399.20		399.20			399.20	399.20
7/15/2017							
1/15/2018	399.20		399.20			399.20	399.20
7/15/2018							
1/15/2019	399.20		399.20			399.20	399.20
7/15/2019							
1/15/2020	399.20		399.20			399.20	399.20
7/15/2020							
	1,996.00		1,996.00			1,996.00	1,996.00

Notes:

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
North Attleborough
98-69
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,266,304.38

Loan Subsidy Amounts									
Date	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-05	0.00	29,948.92	29,948.92	16,861.48	0.00	16,861.48	0.00	13,087.44	13,087.44
01-Aug-05	69,048.60	31,199.94	100,248.54	16,861.48	30,282.23	47,143.70	53,104.83	0.00	53,104.83
01-Feb-06	0.00	32,902.74	32,902.74	15,942.06	1,443.96	17,386.02	0.00	15,516.72	15,516.72
01-Aug-06	70,707.47	28,251.94	98,959.41	15,942.06	30,108.01	46,050.07	52,909.34	0.00	52,909.34
01-Feb-07	0.00	32,092.63	32,092.63	15,000.55	1,443.96	16,444.51	0.00	15,648.11	15,648.11
01-Aug-07	72,676.17	27,161.48	99,837.65	15,000.55	31,026.61	46,027.17	53,810.49	0.00	53,810.49
01-Feb-08	0.00	31,256.47	31,256.47	14,032.83	1,443.96	15,476.79	0.00	15,779.68	15,779.68
01-Aug-08	74,528.90	22,325.28	96,854.18	14,032.83	30,113.37	44,146.21	52,707.97	0.00	52,707.97
01-Feb-09	0.00	30,569.75	30,569.75	13,040.44	1,443.96	14,484.40	0.00	16,085.35	16,085.35
01-Aug-09	76,434.74	21,268.83	97,703.57	13,040.44	31,099.96	44,140.40	53,563.17	0.00	53,563.17
01-Feb-10	0.00	29,804.26	29,804.26	12,022.68	1,443.96	13,466.64	0.00	16,337.62	16,337.62
01-Aug-10	79,668.40	13,155.45	92,823.85	12,022.68	27,897.84	39,920.52	52,903.33	0.00	52,903.33
01-Feb-11	0.00	27,515.29	27,515.29	10,961.85	1,443.96	12,405.81	0.00	15,109.47	15,109.47
01-Aug-11	79,668.40	13,144.82	92,813.22	10,961.85	29,413.59	40,375.44	52,437.78	0.00	52,437.78
01-Feb-12	0.00	26,424.61	26,424.61	9,901.03	1,443.96	11,344.99	0.00	15,079.62	15,079.62
01-Aug-12	84,094.42	14,554.41	98,648.83	9,901.03	30,244.28	40,145.31	58,503.53	0.00	58,503.53
01-Feb-13	0.00	22,222.72	22,222.72	8,781.27	1,443.96	10,225.23	0.00	11,997.49	11,997.49
01-Aug-13	84,094.42	13,220.19	97,314.61	8,781.27	30,984.32	39,765.59	57,549.02	0.00	57,549.02
01-Feb-14	0.00	20,411.83	20,411.83	7,661.51	1,443.96	9,105.47	0.00	11,306.36	11,306.36
01-Aug-14	88,520.44	11,753.14	100,273.58	7,661.51	30,255.25	37,916.77	62,356.82	0.00	62,356.82
01-Feb-15	0.00	15,673.84	15,673.84	6,482.82	1,443.96	7,926.78	0.00	7,747.06	7,747.06
01-Aug-15	92,946.46	10,234.30	103,180.76	6,482.82	30,205.82	36,688.64	66,492.12	0.00	66,492.12
01-Feb-16	0.00	12,219.67	12,219.67	5,245.19	1,443.96	6,689.15	0.00	5,530.52	5,530.52
01-Aug-16	92,946.46	8,926.95	101,873.41	5,245.19	30,338.06	35,583.25	66,290.16	0.00	66,290.16
01-Feb-17	0.00	8,679.44	8,679.44	4,007.56	1,443.96	5,451.52	0.00	3,227.92	3,227.92
01-Aug-17	97,372.48	7,219.68	104,592.16	4,007.56	30,743.63	34,751.19	69,840.97	0.00	69,840.97
01-Feb-18	0.00	4,964.84	4,964.84	2,711.00	1,063.30	3,774.29	0.00	1,190.55	1,190.55
01-Aug-18	101,798.51	5,519.53	107,318.04	2,711.00	31,659.84	34,370.84	72,947.20	0.00	72,947.20
01-Feb-19	0.00	2,066.34	2,066.34	1,355.50	710.84	2,066.33	0.00	0.00	0.00
01-Aug-19	101,798.51	2,799.46	104,597.97	1,355.50	31,396.60	32,752.10	71,845.87	0.00	71,845.87
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,266,304.38	\$557,488.75	\$1,823,793.13	\$288,015.54	\$474,871.07	\$762,886.61	\$897,262.60	\$163,643.92	\$1,060,906.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 5

No. Attleboro

98-69

Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee
		Payable @ 0.075%
28-Sep-01		
01-Feb-02	1,465,960.46	1,144.62
01-Aug-02	1,465,960.46	1,099.47
01-Feb-03	1,400,546.51	1,050.41
01-Aug-03	1,400,546.51	1,050.41
01-Feb-04	1,334,031.37	1,000.52
01-Aug-04	1,334,031.37	1,000.52
01-Feb-05	1,266,304.38	949.73
01-Aug-05	1,266,304.38	949.73
01-Feb-06	1,197,255.78	897.94
01-Aug-06	1,197,255.78	897.94
01-Feb-07	1,126,548.31	844.91
01-Aug-07	1,126,548.31	844.91
01-Feb-08	1,053,872.14	790.40
01-Aug-08	1,053,872.14	790.40
01-Feb-09	979,343.24	734.51
01-Aug-09	979,343.24	734.51
01-Feb-10	902,908.50	677.18
01-Aug-10	902,908.50	677.18
01-Feb-11	823,240.10	617.43
01-Aug-11	823,240.10	617.43
01-Feb-12	743,571.70	557.68
01-Aug-12	743,571.70	557.68
01-Feb-13	659,477.28	494.61
01-Aug-13	659,477.28	494.61
01-Feb-14	575,382.86	431.54
01-Aug-14	575,382.86	431.54
01-Feb-15	486,862.42	365.15
01-Aug-15	486,862.42	365.15
01-Feb-16	393,915.96	295.44
01-Aug-16	393,915.96	295.44
01-Feb-17	300,969.50	225.73
01-Aug-17	300,969.50	225.73
01-Feb-18	203,597.02	152.70
01-Aug-18	203,597.02	152.70
01-Feb-19	101,798.51	76.35
01-Aug-19	101,798.51	76.35
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$22,568.55</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
North Attleborough
CW-98-69A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 882.86

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 88,311.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-07	0.00	2,083.29	2,083.29	924.66	144.56	1,069.22	0.00	1,014.07	1,014.07
01-Aug-07	5,873.00	2,030.91	7,903.91	924.66	2,325.38	3,250.04	4,653.87	0.00	4,653.87
01-Feb-08	0.00	1,972.18	1,972.18	863.17	118.74	981.90	0.00	990.28	990.28
01-Aug-08	5,885.00	1,972.18	7,857.18	863.17	2,325.38	3,188.55	4,668.64	0.00	4,668.64
01-Feb-09	0.00	1,904.50	1,904.50	801.55	118.74	920.28	0.00	984.22	984.22
01-Aug-09	5,987.00	1,904.50	7,891.50	801.55	2,325.38	3,126.93	4,764.57	0.00	4,764.57
01-Feb-10	0.00	1,754.82	1,754.82	738.86	118.74	857.60	0.00	897.22	897.22
01-Aug-10	6,111.00	1,754.82	7,865.82	738.86	2,325.38	3,064.24	4,801.58	0.00	4,801.58
01-Feb-11	0.00	1,663.16	1,663.16	674.88	118.74	793.61	0.00	869.55	869.55
01-Aug-11	6,255.00	1,663.16	7,918.16	674.88	2,325.38	3,000.25	4,917.91	0.00	4,917.91
01-Feb-12	0.00	1,491.14	1,491.14	609.38	118.74	728.12	0.00	763.02	763.02
01-Aug-12	6,482.00	1,491.14	7,973.14	609.38	2,325.38	2,934.76	5,038.38	0.00	5,038.38
01-Feb-13	0.00	1,312.89	1,312.89	541.51	118.74	660.25	0.00	652.64	652.64
01-Aug-13	6,718.00	1,312.89	8,030.89	541.51	2,325.38	2,866.89	5,164.00	0.00	5,164.00
01-Feb-14	0.00	1,128.14	1,128.14	471.17	118.74	589.91	0.00	538.23	538.23
01-Aug-14	5,000.00	1,128.14	6,128.14	471.17	2,325.38	2,796.55	3,331.59	0.00	3,331.59
01-Feb-15	0.00	990.64	990.64	418.82	118.74	537.56	0.00	453.09	453.09
01-Aug-15	5,000.00	990.64	5,990.64	418.82	2,325.38	2,744.20	3,246.44	0.00	3,246.44
01-Feb-16	0.00	853.14	853.14	366.47	118.74	485.20	0.00	367.94	367.94
01-Aug-16	5,000.00	853.14	5,853.14	366.47	2,325.38	2,691.85	3,161.30	0.00	3,161.30
01-Feb-17	0.00	721.89	721.89	314.12	118.74	432.85	0.00	289.04	289.04
01-Aug-17	10,000.00	568.42	10,568.42	314.12	2,248.64	2,562.76	8,005.66	0.00	8,005.66
01-Feb-18	0.00	473.29	473.29	209.41	125.68	335.09	0.00	138.19	138.19
01-Aug-18	10,000.00	260.27	10,260.27	209.41	2,235.86	2,445.27	7,815.00	0.00	7,815.00
01-Feb-19	0.00	229.92	229.92	104.71	125.21	229.91	0.00	0.00	0.00
01-Aug-19	10,000.00	64.57	10,064.57	104.71	2,259.22	2,363.92	7,700.65	0.00	7,700.65
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$88,311.00	\$32,573.80	\$120,884.80	\$14,077.40	\$31,580.31	\$45,657.71	\$67,269.58	\$7,957.50	\$75,227.09

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
North Attleborough
CW-98-69A
Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$105,478.00	\$1,106.14	\$21.53	\$145.29	\$439.32	\$37.36	\$476.68	\$476.68
01-Aug-04	105,478.00	8,035.42	1,104.41	2,351.93	4,579.08	79.11	4,658.19	--
01-Feb-05	99,785.00	2,285.49	1,044.80	145.29	1,095.40	74.84	1,170.24	5,828.43
01-Aug-05	99,785.00	7,977.49	1,044.80	2,351.93	4,580.76	74.84	4,655.60	--
01-Feb-06	94,093.00	2,228.57	985.20	145.29	1,098.08	70.57	1,168.65	5,824.25
01-Aug-06	94,093.00	8,010.57	985.20	2,351.93	4,673.44	70.57	4,744.01	--
01-Feb-07	88,311.00	2,084.02	924.66	145.29	1,014.07	66.23	1,080.30	5,824.31
01-Aug-07	88,311.00	7,957.02	924.66	2,351.93	4,680.43	66.23	4,746.66	--
01-Feb-08	82,438.00	2,025.29	863.17	145.29	1,016.83	61.83	1,078.66	5,825.32
01-Aug-08	82,438.00	7,910.29	863.17	2,351.93	4,695.19	61.83	4,757.02	--
01-Feb-09	76,553.00	1,957.61	801.55	145.29	1,010.77	57.41	1,068.18	5,825.20
01-Aug-09	76,553.00	7,944.61	801.55	2,351.93	4,791.13	57.41	4,848.54	--
01-Feb-10	70,566.00	1,807.93	738.86	145.29	923.78	52.92	976.70	5,825.24
01-Aug-10	70,566.00	7,918.93	738.86	2,351.93	4,828.14	52.92	4,881.06	--
01-Feb-11	64,455.00	1,716.27	674.88	145.29	896.10	48.34	944.44	5,825.50
01-Aug-11	64,455.00	7,971.27	674.88	2,351.93	4,944.46	48.34	4,992.80	--
01-Feb-12	58,200.00	1,544.25	609.38	145.29	789.58	43.65	833.23	5,826.03
01-Aug-12	58,200.00	8,026.25	609.38	2,351.93	5,064.94	43.65	5,108.59	--
01-Feb-13	51,718.00	1,366.00	541.51	145.29	679.20	38.79	717.99	5,826.58
01-Aug-13	51,718.00	8,084.00	541.51	2,351.93	5,190.56	38.79	5,229.35	--
01-Feb-14	45,000.00	1,181.25	471.17	145.29	564.79	33.75	598.54	5,827.89
01-Aug-14	45,000.00	6,181.25	471.17	2,351.93	3,358.15	33.75	3,391.90	--
01-Feb-15	40,000.00	1,043.75	418.82	145.29	479.64	30.00	509.64	3,901.54
01-Aug-15	40,000.00	6,043.75	418.82	2,351.93	3,273.00	30.00	3,303.00	--
01-Feb-16	35,000.00	906.25	366.47	145.29	394.49	26.25	420.74	3,723.74
01-Aug-16	35,000.00	5,906.25	366.47	2,351.93	3,187.85	26.25	3,214.10	--
01-Feb-17	30,000.00	775.00	314.12	145.29	315.59	22.50	338.09	3,552.19
01-Aug-17	30,000.00	10,775.00	314.12	2,351.93	8,108.95	22.50	8,131.45	--
01-Feb-18	20,000.00	512.50	209.41	145.29	157.80	15.00	172.80	8,304.25
01-Aug-18	20,000.00	10,512.50	209.41	2,351.93	7,951.16	15.00	7,966.16	--
01-Feb-19	10,000.00	250.00	104.71	145.29	0.00	7.50	7.50	7,973.66
01-Aug-19	10,000.00	10,250.00	104.71	2,351.93	7,793.36	7.50	7,800.86	--
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,800.86
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$152,294.92	\$19,763.36	\$39,955.57	\$92,576.04	\$1,415.63	\$93,991.67	\$93,991.67

Average Annual Net Debt Service: \$5,883.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 9

North Attleborough

CW-98-69A

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$105,478.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$1,106.14	\$1,106.14	\$521.53	\$145.29	\$666.82	\$0.00	\$439.32	\$439.32
01-Aug-04	5,692.00	2,442.42	8,035.42	1,104.41	2,351.93	3,456.34	4,579.08	0.00	4,579.08
01-Feb-05	0.00	2,285.49	2,285.49	1,044.80	145.29	1,190.09	0.00	1,095.40	1,095.40
01-Aug-05	5,692.00	2,285.49	7,977.49	1,044.80	2,351.93	3,396.73	4,580.76	0.00	4,580.76
01-Feb-06	0.00	2,228.57	2,228.57	985.20	145.29	1,130.49	0.00	1,098.08	1,098.08
01-Aug-06	5,782.00	2,228.57	8,010.57	985.20	2,351.93	3,337.13	4,673.44	0.00	4,673.44
01-Feb-07	0.00	2,084.02	2,084.02	924.66	145.29	1,069.95	0.00	1,014.07	1,014.07
01-Aug-07	5,873.00	2,084.02	7,957.02	924.66	2,351.93	3,276.59	4,680.43	0.00	4,680.43
01-Feb-08	0.00	2,025.29	2,025.29	863.17	145.29	1,008.46	0.00	1,016.83	1,016.83
01-Aug-08	5,885.00	2,025.29	7,910.29	863.17	2,351.93	3,215.10	4,695.19	0.00	4,695.19
01-Feb-09	0.00	1,957.61	1,957.61	801.55	145.29	946.84	0.00	1,010.77	1,010.77
01-Aug-09	5,987.00	1,957.61	7,944.61	801.55	2,351.93	3,153.48	4,791.13	0.00	4,791.13
01-Feb-10	0.00	1,807.93	1,807.93	738.86	145.29	884.15	0.00	923.78	923.78
01-Aug-10	6,111.00	1,807.93	7,918.93	738.86	2,351.93	3,090.79	4,828.14	0.00	4,828.14
01-Feb-11	0.00	1,716.27	1,716.27	674.88	145.29	820.17	0.00	896.10	896.10
01-Aug-11	6,255.00	1,716.27	7,971.27	674.88	2,351.93	3,026.81	4,944.46	0.00	4,944.46
01-Feb-12	0.00	1,544.25	1,544.25	609.38	145.29	754.67	0.00	789.58	789.58
01-Aug-12	6,482.00	1,544.25	8,026.25	609.38	2,351.93	2,961.31	5,064.94	0.00	5,064.94
01-Feb-13	0.00	1,366.00	1,366.00	541.51	145.29	686.80	0.00	679.20	679.20
01-Aug-13	6,718.00	1,366.00	8,084.00	541.51	2,351.93	2,893.44	5,190.56	0.00	5,190.56
01-Feb-14	0.00	1,181.25	1,181.25	471.17	145.29	616.46	0.00	564.79	564.79
01-Aug-14	5,000.00	1,181.25	6,181.25	471.17	2,351.93	2,823.10	3,358.15	0.00	3,358.15
01-Feb-15	0.00	1,043.75	1,043.75	418.82	145.29	564.11	0.00	479.64	479.64
01-Aug-15	5,000.00	1,043.75	6,043.75	418.82	2,351.93	2,770.75	3,273.00	0.00	3,273.00
01-Feb-16	0.00	906.25	906.25	366.47	145.29	511.76	0.00	394.49	394.49
01-Aug-16	5,000.00	906.25	5,906.25	366.47	2,351.93	2,718.40	3,187.85	0.00	3,187.85
01-Feb-17	0.00	775.00	775.00	314.12	145.29	459.41	0.00	315.59	315.59
01-Aug-17	10,000.00	775.00	10,775.00	314.12	2,351.93	2,666.05	8,108.95	0.00	8,108.95
01-Feb-18	0.00	512.50	512.50	209.41	145.29	354.70	0.00	157.80	157.80
01-Aug-18	10,000.00	512.50	10,512.50	209.41	2,351.93	2,561.34	7,951.16	0.00	7,951.16
01-Feb-19	0.00	250.00	250.00	104.71	145.29	250.00	0.00	0.00	0.00
01-Aug-19	10,000.00	250.00	10,250.00	104.71	2,351.93	2,456.64	7,793.36	0.00	7,793.36
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$105,478.00	\$46,816.92	\$152,294.92	\$19,763.36	\$39,955.57	\$59,718.93	\$81,700.55	\$10,875.44	\$92,575.99

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
North Attleborough
98-114
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,132,611.07

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	26,808.29	26,808.29	15,081.28	0.00	15,081.28	0.00	11,727.00	11,727.00
01-Aug-05	62,460.71	27,910.99	90,371.70	15,081.28	27,176.70	42,257.98	48,113.72	0.00	48,113.72
01-Feb-06	0.00	29,405.18	29,405.18	14,249.59	1,274.50	15,524.09	0.00	13,881.10	13,881.10
01-Aug-06	63,956.97	25,264.02	89,220.99	14,249.59	27,021.57	41,271.16	47,949.83	0.00	47,949.83
01-Feb-07	0.00	28,657.66	28,657.66	13,397.97	1,274.50	14,672.47	0.00	13,985.19	13,985.19
01-Aug-07	65,733.18	24,266.87	90,000.05	13,397.97	27,839.51	41,237.48	48,762.56	0.00	48,762.56
01-Feb-08	0.00	27,886.33	27,886.33	12,522.70	1,274.50	13,797.20	0.00	14,089.13	14,089.13
01-Aug-08	67,404.41	19,933.83	87,338.24	12,522.70	27,026.35	39,549.05	47,789.19	0.00	47,789.19
01-Feb-09	0.00	27,249.84	27,249.84	11,625.17	1,274.50	12,899.67	0.00	14,350.17	14,350.17
01-Aug-09	69,124.82	18,968.12	88,092.94	11,625.17	27,904.82	39,530.00	48,562.94	0.00	48,562.94
01-Feb-10	0.00	26,540.26	26,540.26	10,704.74	1,274.50	11,979.24	0.00	14,561.02	14,561.02
01-Aug-10	70,935.09	11,716.10	82,651.19	10,704.74	25,053.68	35,758.42	46,892.77	0.00	46,892.77
01-Feb-11	0.00	24,502.09	24,502.09	9,760.21	1,274.50	11,034.71	0.00	13,467.38	13,467.38
01-Aug-11	70,935.09	11,706.69	82,641.78	9,760.21	26,403.30	36,163.50	46,478.28	0.00	46,478.28
01-Feb-12	0.00	23,530.97	23,530.97	8,815.67	1,274.50	10,090.17	0.00	13,440.80	13,440.80
01-Aug-12	75,664.09	12,923.53	88,587.62	8,815.67	27,135.76	35,951.43	52,636.19	0.00	52,636.19
01-Feb-13	0.00	19,791.91	19,791.91	7,808.17	1,274.50	9,082.67	0.00	10,709.24	10,709.24
01-Aug-13	75,664.09	11,720.64	87,384.73	7,808.17	27,799.35	35,607.51	51,777.21	0.00	51,777.21
01-Feb-14	0.00	18,160.45	18,160.45	6,800.66	1,274.50	8,075.16	0.00	10,085.29	10,085.29
01-Aug-14	80,393.10	10,371.38	90,764.48	6,800.66	27,138.73	33,939.39	56,825.09	0.00	56,825.09
01-Feb-15	0.00	13,896.89	13,896.89	5,730.19	1,274.50	7,004.69	0.00	6,892.20	6,892.20
01-Aug-15	80,393.10	9,100.24	89,493.34	5,730.19	27,133.76	32,863.95	56,629.39	0.00	56,629.39
01-Feb-16	0.00	10,836.97	10,836.97	4,659.71	1,274.50	5,934.21	0.00	4,902.76	4,902.76
01-Aug-16	85,122.10	7,881.59	93,003.69	4,659.71	27,205.44	31,865.15	61,138.54	0.00	61,138.54
01-Feb-17	0.00	7,641.40	7,641.40	3,526.27	1,274.50	4,800.77	0.00	2,840.63	2,840.63
01-Aug-17	85,122.10	6,359.16	91,481.26	3,526.27	27,597.84	31,124.11	60,357.14	0.00	60,357.14
01-Feb-18	0.00	4,382.15	4,382.15	2,392.82	938.51	3,331.34	0.00	1,050.81	1,050.81
01-Aug-18	89,851.11	4,871.73	94,722.84	2,392.82	28,401.31	30,794.13	63,928.71	0.00	63,928.71
01-Feb-19	0.00	1,823.83	1,823.83	1,196.41	627.42	1,823.83	0.00	0.00	0.00
01-Aug-19	89,851.11	2,470.91	92,322.02	1,196.41	28,168.96	29,365.37	62,956.65	0.00	62,956.65
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,132,611.07	\$496,580.00	\$1,629,191.07	\$256,543.12	\$425,867.01	\$682,410.13	\$800,798.22	\$145,982.72	\$946,780.94

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 5

No. Attleboro

98-114

Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	1,313,238.28	1,002.80
01-Aug-02	1,313,238.28	984.93
01-Feb-03	1,254,055.72	940.54
01-Aug-03	1,254,055.72	940.54
01-Feb-04	1,193,880.07	895.41
01-Aug-04	1,193,880.07	895.41
01-Feb-05	1,132,611.07	849.46
01-Aug-05	1,132,611.07	849.46
01-Feb-06	1,070,150.36	802.61
01-Aug-06	1,070,150.36	802.61
01-Feb-07	1,006,193.39	754.65
01-Aug-07	1,006,193.39	754.65
01-Feb-08	940,460.21	705.35
01-Aug-08	940,460.21	705.35
01-Feb-09	873,055.80	654.79
01-Aug-09	873,055.80	654.79
01-Feb-10	803,930.98	602.95
01-Aug-10	803,930.98	602.95
01-Feb-11	732,995.89	549.75
01-Aug-11	732,995.89	549.75
01-Feb-12	662,060.80	496.55
01-Aug-12	662,060.80	496.55
01-Feb-13	586,396.71	439.80
01-Aug-13	586,396.71	439.80
01-Feb-14	510,732.62	383.05
01-Aug-14	510,732.62	383.05
01-Feb-15	430,339.52	322.75
01-Aug-15	430,339.52	322.75
01-Feb-16	349,946.42	262.46
01-Aug-16	349,946.42	262.46
01-Feb-17	264,824.32	198.62
01-Aug-17	264,824.32	198.62
01-Feb-18	179,702.22	134.78
01-Aug-18	179,702.22	134.78
01-Feb-19	89,851.11	67.39
01-Aug-19	89,851.11	67.39
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$20,109.55</u>

Schedule of Loan Repayments

Initial Loan Obligation: 1,032,121.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	23,981.05	23,981.05	13,562.84	0.00	13,562.84	0.00	10,418.21	10,418.21
01-Aug-05	52,090.00	26,057.51	78,147.51	13,562.84	23,434.35	36,997.19	41,150.32	0.00	41,150.32
01-Feb-06	0.00	25,452.75	25,452.75	12,878.34	709.42	13,587.76	0.00	11,864.99	11,864.99
01-Aug-06	53,293.00	25,465.41	78,758.41	12,878.34	23,796.18	36,674.53	42,083.89	0.00	42,083.89
01-Feb-07	0.00	24,942.81	24,942.81	12,178.03	1,048.74	13,226.77	0.00	11,716.04	11,716.04
01-Aug-07	54,556.00	22,589.18	77,145.18	12,178.03	23,440.39	35,618.42	41,526.76	0.00	41,526.76
01-Feb-08	0.00	24,513.53	24,513.53	11,461.13	1,048.74	12,509.87	0.00	12,003.67	12,003.67
01-Aug-08	55,851.00	21,522.78	77,373.78	11,461.13	23,968.95	35,430.07	41,943.71	0.00	41,943.71
01-Feb-09	0.00	23,979.15	23,979.15	10,727.20	1,048.74	11,775.94	0.00	12,203.21	12,203.21
01-Aug-09	57,356.00	17,901.30	75,257.30	10,727.20	23,830.86	34,558.06	40,699.23	0.00	40,699.23
01-Feb-10	0.00	24,422.60	24,422.60	9,973.50	1,048.74	11,022.24	0.00	13,400.36	13,400.36
01-Aug-10	58,975.00	16,023.49	74,998.49	9,973.50	23,923.29	33,896.79	41,101.70	0.00	41,101.70
01-Feb-11	0.00	23,431.57	23,431.57	9,198.53	1,048.74	10,247.27	0.00	13,184.31	13,184.31
01-Aug-11	60,000.00	14,316.40	74,316.40	9,198.53	23,759.71	32,958.23	41,358.17	0.00	41,358.17
01-Feb-12	0.00	21,688.40	21,688.40	8,410.08	1,048.74	9,458.82	0.00	12,229.58	12,229.58
01-Aug-12	60,000.00	11,708.54	71,708.54	8,410.08	22,506.00	30,916.08	40,792.47	0.00	40,792.47
01-Feb-13	0.00	18,713.83	18,713.83	7,621.64	1,048.74	8,670.38	0.00	10,043.46	10,043.46
01-Aug-13	65,000.00	11,847.79	76,847.79	7,621.64	23,261.45	30,883.09	45,964.70	0.00	45,964.70
01-Feb-14	0.00	16,757.37	16,757.37	6,767.49	1,048.74	7,816.23	0.00	8,941.15	8,941.15
01-Aug-14	65,000.00	10,745.83	75,745.83	6,767.49	23,298.50	30,065.99	45,679.85	0.00	45,679.85
01-Feb-15	0.00	14,277.17	14,277.17	5,913.34	1,048.74	6,962.08	0.00	7,315.10	7,315.10
01-Aug-15	70,000.00	9,506.95	79,506.95	5,913.34	23,282.02	29,195.35	50,311.59	0.00	50,311.59
01-Feb-16	0.00	11,686.22	11,686.22	4,993.49	1,048.74	6,042.23	0.00	5,643.99	5,643.99
01-Aug-16	70,000.00	8,386.08	78,386.08	4,993.49	23,371.12	28,364.61	50,021.47	0.00	50,021.47
01-Feb-17	0.00	9,047.80	9,047.80	4,073.63	1,048.74	5,122.37	0.00	3,925.42	3,925.42
01-Aug-17	75,000.00	7,067.47	82,067.47	4,073.63	23,381.67	27,455.30	54,612.17	0.00	54,612.17
01-Feb-18	0.00	6,291.41	6,291.41	3,088.08	1,039.75	4,127.83	0.00	2,163.58	2,163.58
01-Aug-18	75,000.00	5,745.11	80,745.11	3,088.08	23,775.18	26,863.25	53,881.86	0.00	53,881.86
01-Feb-19	0.00	3,871.95	3,871.95	2,102.52	884.72	2,987.24	0.00	884.72	884.72
01-Aug-19	80,000.00	4,200.00	84,200.00	2,102.52	24,184.86	26,287.38	57,912.62	0.00	57,912.62
01-Feb-20	0.00	1,844.90	1,844.90	1,051.26	793.64	1,844.90	0.00	0.00	0.00
01-Aug-20	80,000.00	2,100.00	82,100.00	1,051.26	24,057.31	25,108.57	56,991.43	0.00	56,991.43
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,032,121.00	490,086.38	1,522,207.38	248,002.17	392,235.51	640,237.67	746,031.93	135,937.77	881,969.70

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 6

North Attleborough

98-121

Final Structuring Analysis

Estimated Net Borrower Debt Service

		Debt Service	LESS			PLUS		Estimated
	Principal	[Net of	DSRF	LESS	Estimated	Administrative	Estimated	Total Payment
Date	Outstanding	Accrued	Earnings @	Contract	Net	Fee	Total	[Fiscal Year
08-Nov-00		Interest]	5.256300%	Assistance	Debt Service	Payable @	Payment	ending]
						0.075%		30-Jun
01-Feb-01	\$1,229,700.00	\$14,724.26	\$7,451.18	\$1,048.74	\$6,224.34	\$425.27	\$6,649.61	\$6,649.61
01-Aug-01	1,229,700.00	79,685.13	16,159.18	24,057.31	39,468.64	922.28	40,390.92	—
01-Feb-02	1,181,947.00	30,797.99	15,531.67	1,048.74	14,217.58	886.46	15,104.04	55,494.96
01-Aug-02	1,181,947.00	79,625.99	15,531.67	24,057.31	40,037.01	886.46	40,923.47	—
01-Feb-03	1,133,119.00	29,638.33	14,890.03	1,048.74	13,699.56	849.84	14,549.40	55,472.87
01-Aug-03	1,133,119.00	79,593.33	14,890.03	24,057.31	40,643.99	849.84	41,493.83	—
01-Feb-04	1,083,164.00	28,451.90	14,233.59	1,048.74	13,169.57	812.37	13,981.94	55,477.77
01-Aug-04	1,083,164.00	79,494.90	14,233.59	24,057.31	41,204.00	812.37	42,016.37	—
01-Feb-05	1,032,121.00	27,303.43	13,562.84	1,048.74	12,691.85	774.09	13,465.94	55,482.31
01-Aug-05	1,032,121.00	79,393.43	13,562.84	24,057.31	41,773.28	774.09	42,547.37	—
01-Feb-06	980,031.00	26,131.40	12,878.34	1,048.74	12,204.32	735.02	12,939.34	55,486.71
01-Aug-06	980,031.00	79,424.40	12,878.34	24,057.31	42,488.75	735.02	43,223.77	—
01-Feb-07	926,738.00	24,799.08	12,178.03	1,048.74	11,372.31	695.05	12,267.36	55,491.13
01-Aug-07	926,738.00	79,355.08	12,178.03	24,057.31	43,119.74	695.05	43,814.79	—
01-Feb-08	872,182.00	23,537.47	11,461.13	1,048.74	11,027.60	654.14	11,681.74	55,496.53
01-Aug-08	872,182.00	79,388.47	11,461.13	24,057.31	43,870.03	654.14	44,524.17	—
01-Feb-09	816,331.00	22,141.19	10,727.20	1,048.74	10,365.25	612.25	10,977.50	55,501.67
01-Aug-09	816,331.00	79,497.19	10,727.20	24,057.31	44,712.68	612.25	45,324.93	—
01-Feb-10	758,975.00	20,635.60	9,973.50	1,048.74	9,613.36	569.23	10,182.59	55,507.52
01-Aug-10	758,975.00	79,610.60	9,973.50	24,057.31	45,579.79	569.23	46,149.02	—
01-Feb-11	700,000.00	19,087.50	9,198.53	1,048.74	8,840.23	525.00	9,365.23	55,514.25
01-Aug-11	700,000.00	79,087.50	9,198.53	24,057.31	45,831.66	525.00	46,356.66	—
01-Feb-12	640,000.00	17,512.50	8,410.08	1,048.74	8,053.68	480.00	8,533.68	54,890.34
01-Aug-12	640,000.00	77,512.50	8,410.08	24,057.31	45,045.11	480.00	45,525.11	—
01-Feb-13	580,000.00	16,012.50	7,621.64	1,048.74	7,342.12	435.00	7,777.12	53,302.23
01-Aug-13	580,000.00	81,012.50	7,621.64	24,057.31	49,333.55	435.00	49,768.55	—
01-Feb-14	515,000.00	14,184.38	6,767.49	1,048.74	6,368.15	386.25	6,754.40	56,522.95
01-Aug-14	515,000.00	79,184.38	6,767.49	24,057.31	48,359.58	386.25	48,745.83	—
01-Feb-15	450,000.00	12,356.25	5,913.34	1,048.74	5,394.17	337.50	5,731.67	54,477.50
01-Aug-15	450,000.00	82,356.25	5,913.34	24,057.31	52,385.60	337.50	52,723.10	—
01-Feb-16	380,000.00	10,387.50	4,993.49	1,048.74	4,345.27	285.00	4,630.27	57,353.37
01-Aug-16	380,000.00	80,387.50	4,993.49	24,057.31	51,336.70	285.00	51,621.70	—
01-Feb-17	310,000.00	8,418.75	4,073.63	1,048.74	3,296.38	232.50	3,528.88	55,150.58
01-Aug-17	310,000.00	83,418.75	4,073.63	24,057.31	55,287.81	232.50	55,520.31	—
01-Feb-18	235,000.00	6,309.38	3,088.08	1,048.74	2,172.56	176.25	2,348.81	57,869.12
01-Aug-18	235,000.00	81,309.38	3,088.08	24,057.31	54,163.99	176.25	54,340.24	—
01-Feb-19	160,000.00	4,200.00	2,102.52	1,048.74	1,048.74	120.00	1,168.74	55,508.98
01-Aug-19	160,000.00	84,200.00	2,102.52	24,057.31	58,040.17	120.00	58,160.17	—
01-Feb-20	80,000.00	2,100.00	1,051.26	1,048.74	0.00	60.00	60.00	58,220.17
01-Aug-20	80,000.00	82,100.00	1,051.26	24,057.31	56,991.43	60.00	57,051.43	—
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	57,051.43
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
	\$1,964,366.69	\$360,923.14	\$502,121.00	\$1,101,322.55	\$20,599.45	\$1,121,922.00	\$1,121,922.00	

Average Annual Net Debt Service: \$55,818.12

Max: 58,220.17
Min: 53,302.23
Span: 4,917.94