

Opioid Recovery and Remediation Fund Advisory Council



June 28, 2022
1:00 - 2:30 pm

Zoom



Agenda



- 1. Welcome**
- 2. Approval of 3/23 Meeting Minutes**
- 3. Opioid Settlement Update**
- 4. Trust Fund Update**
- 5. Revised Principles and Criteria for Trust Fund Expenditures**
- 6. Middlesex Restoration Commission**
- 7. Strategic Planning Initiative**
- 8. Upcoming Meetings**



Statewide Opioid Settlements

Gillian Feiner
Senior Enforcement Counsel
Office of the Attorney General

Opioid Recovery and Remediation Fund
Council
Tuesday, June 28, 2022



Estimated Distributor and J&J Settlement Payments to ORRF

Payment Year*	Distributors	Johnson & Johnson	Total
2022	\$ 26,316,051	\$ 32,642,188	\$ 58,958,238
2023	\$ 13,786,908		\$ 13,786,908
2024	\$ 14,410,448		\$ 14,410,448
2025	\$ 14,410,448	\$ 12,394,219	\$ 26,804,668
2026	\$ 14,410,448	\$ 2,212,062	\$ 16,622,510
2027	\$ 14,410,448	\$ 2,212,062	\$ 16,622,510
2028	\$ 16,948,423	\$ 2,212,062	\$ 19,160,485
2029	\$ 16,948,423	\$ 2,816,341	\$ 19,764,765
2030	\$ 16,948,423	\$ 2,816,341	\$ 19,764,765
2031	\$ 14,246,860	\$ 2,816,341	\$ 17,063,202
2032	\$ 14,246,860		\$ 14,246,860
2033	\$ 14,246,860		\$ 14,246,860
2034	\$ 14,246,860		\$ 14,246,860
2035	\$ 14,246,860		\$ 14,246,860
2036	\$ 14,246,860		\$ 14,246,860
2037	\$ 14,246,860		\$ 14,246,860
2038	\$ 14,246,860		\$ 14,246,860
	\$ 262,564,903	\$ 60,121,616	\$ 322,686,519



Estimated Mallinckrodt Payments to the ORRF

Payment Year	Total Payment Amount
2022	\$ 3,500,000
2023	\$ 2,800,000
2024	\$ 2,800,000
2025	\$ 2,600,000
2026	\$ 2,600,000
2027	\$ 2,600,000
2028	\$ 2,600,000
2029	\$ 2,600,000
2030	\$ 3,100,000
	\$ 25,200,000



Thank you!

Questions?



Trust Fund Update



Current Revenues

- \$24.5 million (as of 6/17)

Projected Revenues for FY23

Projected ORRF Revenue for FY23

Estimated Payment Date	Distributors	Johnson & Johnson	Mallinckrodt	Total Revenue
6/28/2022	\$0.00	\$0.00	\$0.00	\$24,500,000.00
7/1/2022	\$13,961,806.00	\$32,642,188.00	\$0.00	\$71,103,994.00
10/1/2022	\$0.00	\$0.00	\$3,500,000.00	\$74,603,994.00

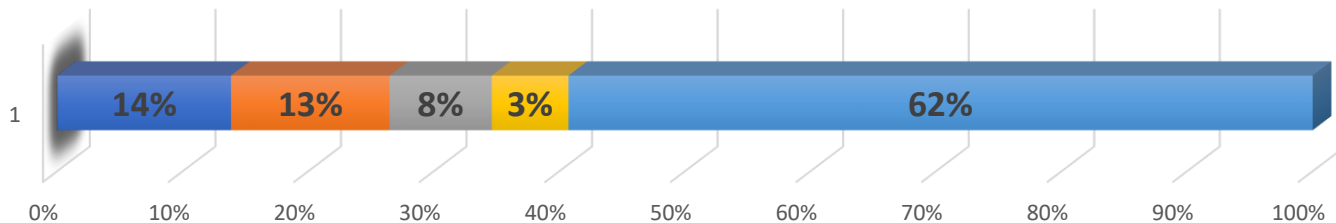


EOHHS Finance Overview of ORRF



Current ORRF Revenue and Expenditure Breakdown for FY22, FY23	
Total Revenue	\$ 24,441,269.02
Expansion of Harm Reduction Programming	\$ (3,400,000.00)
Expansion of Low-Threshold Access to MOUD	\$ (3,100,000.00)
Expansion of Low Barrier Housing Options and Supports	\$ (2,000,000.00)
Community Outreach and Engagement	\$ (750,000.00)
Total Funding Available	\$ 15,191,269.02

Percentage Breakdown of Revenue by Expenditure



- Expansion of Harm Reduction Programming
- Expansion of Low-Threshold Access to MOUD
- Expansion of Low Barrier Housing Options and Supports
- Community Outreach and Engagement
- Currently Available Funds



Update on Initial Allocation for Trust Fund Dollars



Proposals	Key Updates	Next Steps
Expansion of Harm Reduction Services	<ul style="list-style-type: none">• Rolled out <u>Community Naloxone Purchasing Program</u> allowing community-based programs to purchase naloxone through State Office of Pharmacy Services at subsidized, public interest pricing.• Developed competitive application opportunity for existing harm reduction partners to collaborate and subcontract with organizations that reach historically underserved populations and communities in order to reach BIPOC individuals who are at high risk for experiencing overdose.• In final stages of adding Fentanyl Test Strips to <u>Massachusetts Clearinghouse</u> making it easier for agencies to purchase and distribute.	<ul style="list-style-type: none">• Applications are being monitored on an ongoing basis and five agencies have been approved to date.• Once approved, application will be released, and existing programs can apply.• FST will be available for purchase on MA Clearinghouse beginning in July 2022.
Increased Access to Methadone	<ul style="list-style-type: none">• Steadily increased the number of OTPs throughout the state adding roughly 2,000 new OTP patients over 2-year period since COVID.• Released RFR on 10/29/2021. Two application have been received and one award has been made (other applicant didn't meet minimum criteria for award).• In response to feedback from OTPs, BSAS released a streamlined application allowing existing OTPs to apply to enhance their services by adding a mobile component, medication unit or daily delivery of medications for opioid use disorder by OTP staff to settings such as skilled nursing facilities. Two applications have been received and are under review.	<ul style="list-style-type: none">• Continue to promote procurement through existing networks and partners and review proposals on a rolling basis



Update on Initial Allocation for Trust Fund Dollars



Proposals	Key Updates	Next Steps
Expansion of Supportive Housing Programs, including low-threshold	<ul style="list-style-type: none">• 12 low-threshold housing programs funded to date statewide with approximately 192 individuals served and 210 to be permanently housed by end of June.• BSAS continues to work closely with the DPH Office of Healthy Equity and the Mass. Housing and Shelter Alliance (MHSA) to outreach and encourage eligible vendors to apply with an emphasis on reaching vulnerable populations.	<ul style="list-style-type: none">• Continue to promote procurement and identify opportunities to address lack of available housing stock for programs to use.
Community Outreach and Engagement	<ul style="list-style-type: none">• State and national landscape analysis completed.• Key findings show that Massachusetts is on the forefront of this effort and that there is no existing model ready to be replicated for this population therefore demonstrating a clear need to develop, pilot and evaluate a new model based on gaps in existing service delivery models.• Proposed model is under development with final proposal and cost modeling to be completed over the summer.	<ul style="list-style-type: none">• Continue to develop proposed model and completing cost modeling.• Proposed procurement to be released by 1/1/23.



Update on Initial Allocation for Trust Fund Dollars



Approved Community Naloxone Purchasing Programs			
Vendor	Region	FY22 Contract \$	FY23 Contract \$
PCO Hope	SE	\$1,700,000	\$1,700,000
Jeremiah's Inn	NE		
Addiction Treatment Center of New England, Inc.	Boston		
Brockton Neighborhood Health Center	SE		
Access HOPE	SE		

OTP Expansion Contracts			
Vendor	Region	FY22 Contract \$	FY23 Contract \$
Spectrum Health Systems, Inc	CM	\$115,000.00	\$1,078,638.00
Responding RFR Bids*	Statewide	0	\$1,908,362

Community Outreach and Engagement			
Vendor	Region	FY22 Contract \$	FY23 Contract \$
TBD**	Statewide		\$750,000

Long Term Housing								
Provider***	Region	FY22 Slots	FY22 ORRF Funds	FY22 Total Funds ****	FY23 Slots	FY23 ORRF	FY23 Total Funds**	Projected Total # of Units Supported by ORRF
Multiple	Statewide	299	0	\$11,960,000	372	\$2,000,000	\$14,880,000	50

* BSAS currently reviewing responding bids to OTP Expansion RFP.

** RFP scheduled to be posted on January 1st, 2023

*** See Appendix Slide A for breakdown of current providers, slots and funds

**** Total funds supplemented by additional BSAS revenue sources



Principles and Criteria for Trust Fund Expenditures



Based on members' feedback during the Council's 3/23/2022 meeting, below are the finalized principles and criteria for directing Trust Fund dollars:

Finalized **principles** and **criteria** for directing Trust Fund dollars:

- A race and equity-based approach should be followed, taking into consideration specific demographic information, eg, age, ethnicity, to direct resources to historically underserved communities and those most impacted by the opioid crisis. Support for a county/community-level approach over a broader, regional focus.
- Support for utilizing rate of overdoses (fatal and non-fatal), EMS incidents, and identifying clusters of deaths associated with OUD to guide future interventions and spending.
- Increased focus on prevention, harm reduction, emergency shelter, community outreach, and community-based recovery services for opioid use disorder, particularly innovative approaches that might fall outside the scope of state and federal funding.
- Promotion of evidence-based standards of care, such as Medication for Opioid Use Disorder (MOUD) and treatment for other substances, where possible, that are culturally-responsive and span 60-90 days of inpatient and outpatient care and outreach services, providing opportunities for accessing housing, jobs and education.
- Support for adolescents, women, and families impacted by opioids, including orphans and grandparents who have lost loved ones due to opioids, as well as those with substance use disorder and co-occurring mental health disorders.
- Support for justice-involved individuals with history of substance use, both currently and recently incarcerated.
- Support for individuals with disabilities, particularly the brain-injured population.



Principles and Criteria for Trust Fund Expenditures



Similarly, feedback from Council members was incorporated into a revised list of potential services that could be supported by the Trust Fund.

Services (new or existing) that could be supported by Trust Fund dollars:

- Residential programs and shelters serving Black, Latinx, and historically-underserved communities.
- Strengthened workforce pipeline for clinicians of color working in mental health and addiction.
- Funding for multi-cultural, trauma-informed services associated with outreach and continued trauma-informed care accessible to those in recovery.
- Additional funding for syringe exchange programs.
- Advocate and legalize supervised consumption sites across impacted cities.
- Dedicate additional resources to ensure accessibility and affordability of Narcan supply for community-based organizations.
- Deploy a multi-pronged approach to increase access to methadone.
- Sober living scholarships to support those with extreme financial need.
- Technical assistance and training to help organizations implement effective addiction prevention and treatment programs.
- Support and additional services for young, homeless women with SUD.
- Legal support for communities of color and immigrant populations with SUD.
- Services for incarcerated and post-incarcerated populations.
- Return to work programs for those in recovery from substance use to aid reintegration into society
- Support for community-based recovery centers and recovery navigators.
- Anti-stigma campaigns and trainings related to stigmatizing language and practices



Loan Repayment Opportunity July Procurement



- Legislature appropriated \$110M in ARPA funding to support loan repayment for workers in CHC, CMHC, and acute-inpatient psychiatric settings. Masters level clinicians are eligible for \$50k, bachelor level clinicians are eligible for \$30k, and inpatient mental health workers are eligible for \$40k. In exchange for loan repayment, workers commit to work in the setting for 4 years. Procurement will be released next month (July). *Line 1599-2026 of chapter 102 of the acts of 2021.*
- Workers in ATS, CSS, and residential treatment settings for substance use disorder cannot access these funds. Additionally, the funds cannot support outpatient settings that are not classified as CHC or CMHC.
- It is recommended that \$15M in ORRF funds be added to the July procurement to support loan repayment for Master level, Bachelor level, and Associate level workers in ATS, CSS, residential treatment, and outpatient SUD treatment settings.



Middlesex Restoration Commission



Danna Mauch, PhD

Co-chair, Middlesex Restoration Commission
President/CEO, MAMH

Peter Koutoujian

Co-chair, Middlesex Restoration Commission
Sheriff, Middlesex County



Strategic Planning Initiative



Josh Cuddy

Strategy Manager

Executive Office of Health and Human Services



Strategic Planning Initiative



Goal: Identify Vendor to support development of 3-year strategic plan to guide ORRF spending

Objectives and Scope of Work

1. Ensure funds are augmenting existing efforts to provide residents of Massachusetts access to high quality, evidence-based, recovery-oriented and racially equitable services and care
2. Develop a framework and processes for determining the initial disbursement of funds from the Trust Fund
3. Support efforts to ensure that available funding is being used effectively to target the greatest needs, is reflective of the ORRF's stated goals, directs resources to vulnerable and underserved communities, and reflects coordination with the ORRF Advisory Council as well as key stakeholders
4. Identify gaps and needs within the current lifespan continuum of substance use disorder prevention, early intervention, treatment and recovery
5. Coordinate an environmental scan to identify innovating programming and best practices from other states and municipalities across the country
6. Develop recommended processes and metrics for assessing the impact of funds in addressing gaps in services and racial disparities in access to resources in order to guide future fund expenditures
7. Develop a report to be shared with EOHS and the ORRF Advisory Council that will include clear recommendations on immediate and longer-term funding proposals as well as projected timelines for implementation



Strategic Planning Initiative Timeline



Late March - May	Announced plan to bring on vendor and elicited input from interested members of the Advisory Council on objectives and potential considerations when reviewing Bids.
Late June	Vendor selected
July - Mid August	Conduct environmental scan, interviews with the ORRF Advisory Council and other key stakeholders, develop framework, conduct gap analysis, draft report
Late August	Draft Report submitted to EOHHS for review
September 27th	Present Initial Report Findings to ORRF Advisory Council
October	Share Final Strategic Plan to ORRF Advisory Council



Upcoming Meetings



Date	Time	Location
September 27th, 2022	1:00-2:30 pm	Zoom
October 1, 2022 – Submission of Annual Report to the Legislature		
<i>December 2022</i>	<i>TBD</i>	<i>TBD</i>
<i>March 2023</i>	<i>TBD</i>	<i>TBD</i>
<i>June 2023</i>	<i>TBD</i>	<i>TBD</i>
<i>September 2023</i>	<i>TBD</i>	<i>TBD</i>



Appendix A: Long-Term Housing Initiative Overview by Vendor



Long Term Housing Vendor Overview									
Vendor	Region	#Slots FY22	FY22 Contract \$	Proposed #Slots FY23	FY23 Proposed*	Proposed #Slots FY24	FY24 Proposed	Proposed #Slots FY25	FY25 Proposed
Amherst Community Connections	Western	10	400,000	10	400,000	10	400,000	10	400,000
Center for Human Development	Western	45	1,800,000	45	1,800,000	45	1,800,000	45	1,800,000
Commonwealth Land Trust	NE	8	320,000	11	440,000	12	480,000	12	480,000
Commonwealth Land Trust	Boston	30	1,200,000	30	1,200,000	30	1,200,000	30	1,200,000
Clinical Support Options	Western	70	2,800,000	100	4,000,000	100	4,000,000	100	4,000,000
Eliot CHS	NE			24	960,000	52	2,080,000	76	3,040,000
Father Bill's & Mainspring	MW, SE	20	800,000	20	800,000	20	800,000	20	800,000
Health Imperatives	Boston			10	400,000	10	400,000	10	400,000
Justice Resource Institute	Boston	24	960,000	30	1,200,000	30	1,200,000	30	1,200,000
River Valley	Western	20	800,000	20	800,000	20	800,000	20	800,000
South Middlesex Opportunity Council	NE/Central	14	560,000	14	560,000	14	560,000	14	560,000
South Middlesex Opportunity Council	Worcester	14	560,000	14	560,000	14	560,000	14	560,000
South Middlesex Opportunity Council	Springfield	14	560,000	14	560,000	14	560,000	14	560,000
Victory Programs	Boston	30	1,200,000	30	1,200,000	30	1,200,000	30	1,200,000
TOTALS		299	11,960,000	372	14,880,000	401	16,040,000	425	17,000,000