

## Enrollment Assessment Opioid Treatment

| ► Enrollment Date: |    | /  | /    |  |
|--------------------|----|----|------|--|
|                    | mm | dd | уууу |  |
| ► ESM Client ID:   |    |    |      |  |
| Provider ID:       |    |    |      |  |

| Que         | estions (Q) marked with | ► must be completed.                               |   |   | Boxes marked with ★ = | Refer to Key at end of form |
|-------------|-------------------------|--|---|---|-----------------------|-----------------------------|
|             | First Name:             |  | Middle Initial:                             | Last Name:                                  |                       | Suffix:                     |
| <b>•</b>    | 1. Client Code:         |  |   | ► 2. Intake/Clinician                       | Initials:             |                             |
| <b>•</b>    | 3. Do you own or ren    | t a house, apartment, or ro                        | om? □Yes □No                                | If the answer to Q3 is Yes                  | , skip to Q5          |                             |
|             | 4. Are you Chronicall   | ly Homeless? (HUD Definiti                         | ion in Manual ) Yes                         | □No   |                       |                             |
| <b>&gt;</b> | 5. ZIP Code of Last Pe  | ermanent Address:<br>de of Program): .See Manua    | l for definition of Permanen                | t   |                       |                             |
| <b>•</b>    | 6. Where did you stay   | / last night?                                      |   |   |                       |                             |
|             | 1 Emergency shelter     |  | 7☐ Jail, prison or juvenile                 | detention facility                          | 13 Foster care h      | ome or foster care Grp home |
|             | 2 Transitional housing  | g for homeless persons                             | 8 Room, apartment, or                       | nouse that you own or rent                  | 14☐ Place not mea     | ant for habitation          |
|             | 3 Permanent housing     | for formerly homeless                              | 9 $\square$ Staying or living with          | a family member                             | 15 Other              |                             |
|             | 4 Psychiatric hospital  | or other psych. facility 1                         | 0 ☐ Staying or living with a                | a friend                                    | 88 Refused            |                             |
|             | 5 Substance abuse tre   | eatment facility or detox 1                        | 1 Room, apartment, or cannot return (future | nouse to which you return can be uncertain) |                       |                             |
|             | 6☐ Hospital (non-psych  | iatric) 1  | 2 Hotel or motel paid for                   | or without emergency shelte                 | er voucher            |                             |
| <b>•</b>    | 7. Do you consider yo   | ourself to be transgender?                         | □Yes □N                                     | o Refused                                   |                       |                             |
|             | 7a. If you answere      | ed Yes to Q. 7a, please spe                        | cify:                                       | emale Female to Male                        | e Other, specify      |                             |
| <b>•</b>    | 8. Do you consider y    | ourself to be:                                     | eterosexual Gay/Lesbi                       | an Bisexual Ot                              | her, specify          | Refused                     |
| <b>&gt;</b> |                         | etween initial contact with podetermine wait time. | program by client or som                    | eone on behalf of client a                  |                       | pointment :                 |
| <b>•</b>    | 10. Source of Referra   | .l: 🔲 🔲 *  |   |   |                       |                             |
| •           | 11. Frequency of atter  | ndance at self-help progran                        | ns (e.g. AA, NA) in 30 day                  | s prior to Enrollment:                      | □ □ <b>*</b>          |                             |
| <b>&gt;</b> | 12. Additional Client T | ype: Answer Yes or No to a-                        | i   |   |                       |                             |
|             | a. Student              | Yes  | s $\square$ No                              | f. Probation                                | □Yes                  | □No                         |
|             | b. Pregnant             | Yes  | s $\square$ No                              | g. Parole                                   | □Yes                  | □No                         |
|             | c. Postpartum           | Yes  | s $\square$ No                              | h. Federal Probation                        | □Yes                  | □No                         |
|             | d. Veteran/ Any Mili    | tary Service Yes                                   | s $\square$ No                              | i. Federal Parole                           | □Yes                  | □No                         |
|             | e. Prison               | Yes  | s 🗷 No                                      |   |                       |                             |

| <b>•</b>    | 13  | . Do you have children?             | Yes No Refused  | If answer to Q13 is 'Yes', complete 13a-1          | 3d. If no, skip to Q14                   |
|-------------|-----|-------------------------------------|---|--|--|
|             |     | 13a. Number Children Under 6:       | 13b. Number of  | f Children 6-18: 13c. Ch                           | ildren Over 18:                          |
|             |     | 13d. Are any of the children of t   | the Native American Indian race?                                    | 1 Yes 2 No   |  |
| <b>•</b>    | 14  | Are you the primary caregiver       | for any children? 庵 If yes, see manu                                | ual Yes No Refused                                 |  |
| <b>•</b>    | 15. | Employment status at Enrollme       | ent:  | lumber of days worked in the past 30 days?         |  |
| <b>•</b>    | 17  | . Where do you usually live? (M     | here has the client spent/slept most o                              | f the time over the last 12 months?)               |  |
|             | 1   | House or apartment                  | 3 Institution   | 5 Shelter/mission                                  | 7 Foster Care                            |
|             | 2   | Room/boarding or sober house        | 4 Group home/treatment  | 6 On the streets                                   | 88 Refused                               |
| <b>•</b>    | 18  | . Who do you live with? (Check      | all that apply)   |  |  |
|             |     | Alone                               | Child 6-18  | Spouse/Equivalent                                  | Other Relative                           |
|             |     | Child under 6                       | Child over 18   | Parents  | Roommate/Friend                          |
| <b>•</b>    | 19  | . Use of mobility aid: (Check all t | hat apply)  | Crutches   | elchair                                  |
| <b>•</b>    | 20  | . Vision Impairment                 | _*  | ▶ 21. Hearing Impairment                           | _*                                       |
| <b>•</b>    | 22  | . SelfCare/ADL Impairment           | _*  | ► 23. Developmental Disability                     | _*                                       |
| <b>&gt;</b> | 24  | . Prior Mental Health Treatment:    | 0 No history 1  | Counseling 2 One hospitalization 3                 | B ☐ More than one hospitalization        |
| <b>•</b>    | 25  |                                     | you take any prescription medicate a mental or emotional condition? | ion that 1 Yes 2 No 88                             | Refused 99 Unknown                       |
| <b>&gt;</b> | 26  | . Number of prior admissions to     | each substance abuse treatment m                                    | nodality (0 - 5 admissions, '5' = 5 or more, 99=un | known) Do not count this tx.episode.     |
|             |     | Detox                               | Outpatient  | Drunk Driver                                       | Other                                    |
|             |     | Residential                         | Opioid  | Section 35   |  |
| <b>•</b>    | 2   | 27. Currently receiving services    | from a state agency: (Check all that                                | t apply)   |  |
|             |     | None                                | DMH client has a case mgr.  | ☐ DTA e.g. food stamps ☐ MCD                       | HH services for Deaf and Hard of Hearing |
|             |     | DCF children and families           | DDS developmental disabilities                                      | MRC Rehabilitation Commission Other                |  |
|             |     | DYS youth services                  | DPH e.g. HIV/STD; not BSAS .  | MCB services for the blind                         |  |
| <b>•</b>    | 28  | . Number of arrests in the past 3   | 30 days? (Secti   | ion 35 is not an arrest, it is a civil commitment) |  |

## **Bureau of Substance Addiction Services** Massachusetts Department of Public Health

Page 3 of 6

| <b>&gt;</b> | 29. History Substance Mis-use, Nicotine/Tobacco Use & Gambling For pharmaceutical drugs prescribed for the client, only code misuse (more than the recommended dosage) or non-medical use. (Example - If the client was prescribed a benzodiazepine for a mental health disorder and used per instruction, do not list on History Table.) Note: For the safety of the client all drugs used must be recorded in the client record. (See Manual for commercial names.) | Have You Ever | Mis-Used/Bet | Age of First Use/Bet | Last Use/Bet 🖈 | Freq of Last | Route of Admin<br>Code ★ |
|-------------|---|---------------|--------------|----------------------|----------------|--------------|--------------------------|
|             |   | Υ             | N            | Age                  | _              |              | Œ                        |
| Α           | Alcohol For Alcohol, enter first age of intoxication  |               |              |                      |                |              |                          |
| В           | Cocaine   |               |              |                      |                |              |                          |
| С           | Crack   |               |              |                      |                |              |                          |
| D           | Marijuana / Hashish   |               |              |                      |                |              |                          |
| E           | Heroin  |               |              |                      |                |              |                          |
| F           | <b>Prescribed Opiates</b> Misuse/non-medical use of pharmaceutical opiates which were prescribed <u>for</u> the client.   |               |              |                      |                |              |                          |
| G           | Non-prescribed Opiates Non-medical use of pharmaceutical opiates which were not prescribed for the client   |               |              |                      |                |              |                          |
| Н           | PCP   |               |              |                      |                |              |                          |
| I           | Other Hallucinogens   |               |              |                      |                |              |                          |
| J           | Methamphetamine   |               |              |                      |                |              |                          |
| K           | Other Amphetamines  |               |              |                      |                |              |                          |
| L           | Other Stimulants  |               |              |                      |                |              |                          |
| М           | Benzodiazepines   |               |              |                      |                |              |                          |
| N           | Other Tranquillizers  |               |              |                      |                |              |                          |
| 0           | Barbiturates  |               |              |                      |                |              |                          |
| Р           | Other Sedatives / Hypnotics   |               |              |                      |                |              |                          |
| Q           | Inhalants   |               |              |                      |                |              |                          |
| R           | Over the Counter  |               |              |                      |                |              |                          |
| S           | Club Drugs  |               |              |                      |                |              |                          |
| U           | Other   |               |              |                      |                |              |                          |
| ٧           | Fentanyl  |               |              |                      |                |              |                          |
| X           | Nicotine/Tobacco Includes cigarettes, cigars, chewing tobacco, inhalers   |               |              |                      |                |              |                          |
| Y           | Gambling Includes any of the types listed in Q.31a  |               |              |                      |                |              | N/A                      |
| Z           | K2/Spice or Other Synthetic Marijuana   |               |              |                      |                |              |                          |
|             |   | •             |              |                      |                | , ,          |                          |
|             | 30a. Number of cigarettes <u>currently</u> smoked per day (Indicate number of cigarettes, not number of pack  | s: 1 pa       | ck = 20 c    | igarette             | es 0.)         |              |                          |
|             | If client uses another type of nicotine/tobacco product, mark Zero (0) and go to Q30b If person does not use nicotine, skip to Q31a   |               |              |                      |                |              | _                        |
|             | 30b. Interest in stopping nicotine/tobacco use at Enrollment:   |               |              |                      |                |              |                          |
|             | 1 No 3 Yes, Within 30 days 88   | Refus         | sed          |                      |                |              |                          |
|             | 2 Yes, Within 6 Months 4 Does Not Apply (already stopped) 99  | Unkn          | own          |                      |                |              |                          |
|             | 31a Types of last regular gambling (check all that apply) If person does not have a gambling history, skip Q  |               |              | and go t             | o Q34.         |              |                          |
|             | □ Lottery -Scratch Tickets □ Slot Machines □ Sports Betting   |               | Sto          | ock Mark             | et             |              |                          |
|             | Lottery - Keno Casino Games Bingo   |               | Inte         | ernet Ga             | mbling         |              |                          |
|             | Lottery/Numbers Games Card Games Dog/Horse Tracks, Jai Alai   |               |              |                      | -              |              |                          |
|             | 31b. Have you ever thought you might have a gambling problem, or been told you might?   | □No           | Ref          | used                 |                |              |                          |

|             | Clinicians may rank Secor                      |                       |                   |                         |                      | riew of the substance use<br>condary/or tertiary drug) | history not just client |
|-------------|--|-----------------------|-------------------|-------------------------|----------------------|--|-------------------------|
|             | 32. Rank substances by en                      | ering correspondir    | ng letter for sub | stances listed above    | in Question 31. (//  | no secondary or tertiary su                            | ibstance, leave blank)  |
|             | Primary Substance                              |                       | Seco              | ondary Substance        |                      | Tertiary Substance                                     |                         |
| <b>•</b>    | 33. Needle Use? 0 N                            | ever                  | 2                 | 3 to 11 months ago      |                      | 4 Past 30 days   |                         |
|             | 1 🗆 12   | or more months ag     | o 3 [             | 1 to 2 months ago       |                      | 5 Last week  |                         |
| •           | 34 Have you had any overdo                     | oses in your lifetime | e?* □Yes □        | No (If No, skip to I    | MTQAS questions)     |  |                         |
|             | 34a. How many overdoses                        | s have you had in y   | our lifetime? (1  | -99) <b>34b.</b>        | How many overd       | loses have you had in pas                              | st year? (0-99)         |
|             |  |                       |                   | MTQAS/OTP Quest         | ions                 |  |                         |
| <b>&gt;</b> | 1. Is your current medicatio                   | n-assisted treatme    | nt for withdrawa  | al management or ma     | intenance?           | Maintenance  | rawal Management        |
| •           | 2. Do you have a current pro                   |                       | enorphine (e.g S  | Suboxone) or naltrexo   | one (e.g Vivitrol)?  | ☐ Yes ☐ No   |                         |
|             | 2a If yes, select the medic                    | cation prescribed.    |                   |                         |                      |  |                         |
|             | ☐ Buprenorphine                                | e Naltrexo            | one               |                         |                      |  |                         |
|             | 2b. Is this prescription for                   | r alcohol use disord  | der, opioid use   | disorder, or both?      |                      |  |                         |
|             | Alcohol use di                                 | sorder Opioid         | use disorder      | Both                    |                      |  |                         |
| <b>&gt;</b> | 3. Current Criminal status:                    |                       | None              | Probation               | Parole               | ☐ In Jail  | On Bail                 |
| <b>&gt;</b> | 4. Number of arrests in lifeti                 | <b>me:</b> (0-99):    |                   |                         |                      |  |                         |
| <b>&gt;</b> | 5. Frequency of injected dru                   | g use in the past 12  | 2 months          |                         |                      |  |                         |
|             | 1 None   |                       | 3 🗆 1-5           | 3 times per month       |                      | 5 3-6 times per week                                   | ζ.                      |
|             | 2 Less than once per                           | month                 | 4 🗆 1-:           | 2 times per week        |                      | 6 Daily  |                         |
| <b>&gt;</b> | 6. In general, how would you                   | ı describe your cur   | rent health?      |                         |                      |  |                         |
|             | 1 Excellent                                    | 2 Uery G              | Good              | 3 Good                  | 4 🗌 Fair             | 5 Poor   |                         |
| <b>&gt;</b> | 7. During the past 12 mont emotional problems? | hs, how much diffi    | culty did you h   | ave doing your daily    | activities, both i   | nside and outside the ho                               | me, due to physical or  |
|             | None   | ☐ A little bi         | t                 | Some                    | Quite a b            | it Unable to   | do daily activities     |
| <b>&gt;</b> | 8. During the past 12 month                    | s, how many night     | s were you hos    | oitalized for physical  | problems? (0 -36     | 6):  |                         |
| <b>&gt;</b> | 9. During the past 12 month                    | s, how many night     | s were you in a   | detox facility? (0 -366 | 5):                  |  |                         |
| <b>•</b>    | 10. During the past 12 month                   | ns, how many visits   | s to an emergen   | cy room and/or urger    | nt care facility did | you make? (0 -100):                                    |                         |

|             | 44. In the next 42 months, how much were you distressed   | (bothorod) by            |                          |                         |                   |
|-------------|---|--------------------------|--------------------------|-------------------------|-------------------|
|             | 11. In the past 12 months, how much were you distressed   | (botnered) by            |                          |                         |                   |
|             |   | 1 Not at all             | 2 A little/slightly      | 3 Moderately            | 4 A lot/extremely |
|             | a. Nervousness or shakiness inside?                       |                          |                          |                         |                   |
|             | b. Suddenly being scared for no reason?                   |                          |                          |                         |                   |
|             | c. Feeling fearful?                                       |                          |                          |                         |                   |
|             | d. Spells of terror or panic?                             |                          |                          |                         |                   |
|             | e. Feeling that something bad is going to happen?         |                          |                          |                         |                   |
| <b>•</b>    | 12. In the past 12 months, how much were you distressed   | (bothered) by            |                          |                         |                   |
|             |   | 1 Not at all             | 2 A little/slightly      | 3 Moderately            | 4 A lot/extremely |
|             | a. Blaming yourself for things?                           |                          |                          |                         |                   |
|             | b. Feeling blue?  |                          |                          |                         |                   |
|             | c. Worrying too much about things?                        |                          |                          |                         |                   |
|             | d. Feeling no interest in things?                         |                          |                          |                         |                   |
|             | e. Feeling hopeless about the future?                     |                          |                          |                         |                   |
|             | f. Felling worthless?                                     |                          |                          |                         |                   |
|             | g. Feeling guilty for things that may not be your fault?  | ,                        |                          |                         |                   |
| <b>&gt;</b> | 13. Did you stay overnight somewhere for treatment of p   | roblems with your emo    | tions, nerves, or mental | health?* 1 Yes          | 2 No              |
| <b>&gt;</b> | 14. Did you ever get outpatient treatment or counseling f | or an emotional or me    | ntal health problem?*    | 1 □Yes                  | 2 No              |
| <b>&gt;</b> | 15. In the past 12 months, did you think about suicide?*  |                          |                          | 1 ☐ Yes                 | 2 No              |
| <b>•</b>    | 16. In the past 12 months, did you attempt suicide?       |                          |                          | 1☐ Yes                  | 2 No              |
| <b>&gt;</b> | 17. How supportive would you say the people closest to    | you are of your seekin   | g substance abuse treatr | nent at this time?      |                   |
|             | 1 ☐ Not supportive or opposed 2 ☐ Not very supp           | ortive                   | Somewhat supportive      | 4 Very                  | / supportive      |
| <b>•</b>    | 18. Would you say that none of the people, a few of the p | people, or most of the p | eople you are close to a | e currently abusing dru | igs?              |
|             | 1 None 2 One or a few                                     | (                        | B Most                   |                         |                   |

|      |   | د    | ★ Q10. Source of Referral at Enrollment  |      |   |
|------|---|------|--|------|---|
| Code |   | Code |  | Code |   |
| 01   | Self, Family, Non-medical Professional        | 20   | Health Care Professional, Hospital       | 67   | Department of Corrections               |
| 02   | BMC Central Intake/Room 5                     | 21   | Emergency Room                           | 68   | Office of the Commissioner of Probation |
| 03   | ATS/Detox                                     | 22   | HIV/AIDS Programs                        | 69   | Massachusetts Parole Board              |
| 04   | Transitional Support Services/TSS             | 23   | Needle Exchange Programs                 | 70   | Dept. of Youth Services                 |
| 05   | Clinical Stabilization Services/CSS-CMID      | 26   | Mental Health Care Professional          | 71   | Dept. of Children and Families          |
| 06   | Residential Treatment                         |      | 27 through 29 Discontinued               | 72   | Dept. of Mental Health                  |
| 07   | Outpatient SA Counseling                      | 30   | School Personnel, School System/Colleges | 73   | Dept. of Developmental Services         |
| 80   | Medication Assisted Treatment                 | 31   | Recovery High School                     |      | 74 through 76 Discontinued              |
| 09   | Drunk Driving Program                         |      | 32 through 39 Discontinued               | 77   | Mass. Rehab. Commission                 |
| 10   | Acupuncture                                   | 40   | Supervisor/Employee Counselor            | 78   | Mass. Commission for the Blind          |
| 11   | Gambling Program                              |      | 41 through 49 Discontinued               | 79   | Mass. Comm. For Deaf & Hard of Hearing  |
|      | Note: Sec 35 Options are grouped although     |      |  |      |   |
|      | numbers are not in sequence. Select correct # | 50   | Shelter                                  | 80   | Other State Agency                      |
| 12   | Sec 35 (WATC & MATC)                          | 51   | Community or Religious Organization      | 99   | Unknown                                 |
| 24   | Sec 35 Bridgewater MASAC                      |      | 52 through 58 Discontinued               |      |   |
| 25   | Sec 35 Framingham MCI                         | 59   | Drug Court                               |      |   |
|      | 13 Discontinued                               | 60   | Court - Section 35                       |      |   |
| 14   | Sober House                                   |      | 61 & 62 Discontinued                     |      |   |
| 15   | Information and Referral                      | 63   | Court - Other                            |      |   |
| 16   | Recovery Support Centers                      | 64   | Prerelease, Legal Aid, Police            |      |   |
| 17   | Second Offender Aftercare                     | 65   | County House of Corrections/Jail         |      |   |
| 18   | Family Intervention Program                   | 66   | Office of Community Corrections          |      |   |
| 19   | Other Substance Abuse Treatment               |      |  |      |   |

|      | <b>≭</b> Q 121Frequency of Attendance at Self-Help Programs |      |  |  |  |  |
|------|---|------|--|--|--|--|
| Code |   | Code |  |  |  |  |
| 01   | No attendance in the past month                             | 05   | 16-30 times in past month (4 or more times per week) |  |  |  |
| 02   | 1-3 times in past month (less than once per week)           | 06   | Some attendance, but frequency unknown               |  |  |  |
| 03   | 4-7 times in past month (about once per week)               | 99   | Unknown  |  |  |  |
| 04   | 8-15 times in past month (2 or 3 times per week)            |      |  |  |  |  |

|      | <b>★</b> Q 15. Employment Status at Enrollment |      |                                   |      |                        |  |
|------|--|------|-----------------------------------|------|------------------------|--|
| Code |  | Code |                                   | Code |                        |  |
| 1    | Working Full Time                              | 6    | Not In Labor Force - Retired      | 11   | Volunteer              |  |
| 2    | Working Part Time                              | 7    | Not In Labor Force - Disabled     | 12   | Other                  |  |
| 3    | Unemployed - Looking                           | 8    | Not In Labor Force - Homemaker    | 13   | Maternity/Family Leave |  |
| 4    | Unemployed – Not Looking                       | 9    | Not In Labor Force - Other        | 99   | Unknown                |  |
| 5    | Not In Labor Force – Student                   | 10   | Not In Labor Force - Incarcerated |      |                        |  |

| Code | <b>★</b> Q. 20 Vision Impairment                          |
|------|---|
| 0    | None: Normal Vision                                       |
| 1    | Slight: vision can be or is corrected with glasses/lenses |
| 2    | Moderate: "Legally blind" but having some minimal vision  |
| 3    | Severe: No usable vision                                  |

| Code | <b>★</b> Q. 21 Hearing Impairment   |
|------|---|
| 0    | None: Normal hearing requiring no correction  |
| 1    | Slight: Hearing is or can be adequately corrected with amplification (eg hearing aid) |
| 2    | Moderate: Hard of hearing, even with amplification                                    |
| 3    | Severe: Profound deafness   |

| Code | <b>★</b> Q 22 Self Care/ADL Impairment  |
|------|---|
| 0    | None: No problem accomplishing ADL skills such as bathing, dressing and other self-care                       |
| 1    | Slight: Uses adaptive device(s) and/or takes additional time to accomplish ADL but does not require attendant |
| 2    | Moderate: Needs personal attendant up to 20 hours a week for ADL  |
| 3    | Severe: Requires personal attendant for over 20 hours a week for ADL  |

| Code | <b>★</b> Q. 23 Developmental Disability |  |  |  |  |
|------|---|--|--|--|--|
| 0    | None                                    |  |  |  |  |
| 1    | Slight developmental disability         |  |  |  |  |
| 2    | Moderate developmental disability       |  |  |  |  |
| 3    | Severe developmental disability         |  |  |  |  |

## **★ Q 29: SUBSTANCE MIS-USE / NICOTINE/TOBACCO / GAMBLING HISTORY**

| Code | Last Use Substances   | Code | Frequency of Last Use/bet | Code | Route of Administration       |
|------|-----------------------|------|---------------------------|------|-------------------------------|
| 1    | 12 or more months ago | 1    | Less than once a month    | 1    | Oral (swallow and/or chewing) |
| 2    | 3-11 months ago       | 2    | 1-3 times a month         | 2    | Smoking                       |
| 3    | 1-2 months ago        | 3    | 1-2 times a week          | 3    | Inhalation                    |
| 4    | Past 30 days          | 4    | 3-6 times a week          | 4    | Injection                     |
| 5    | Used in last week     | 5    | Daily                     | 5    | Other                         |
|      |                       | 99   | Unknown                   | 6    | Electronic Devices/Vaping     |