

MassDEP C&D Webinar Series

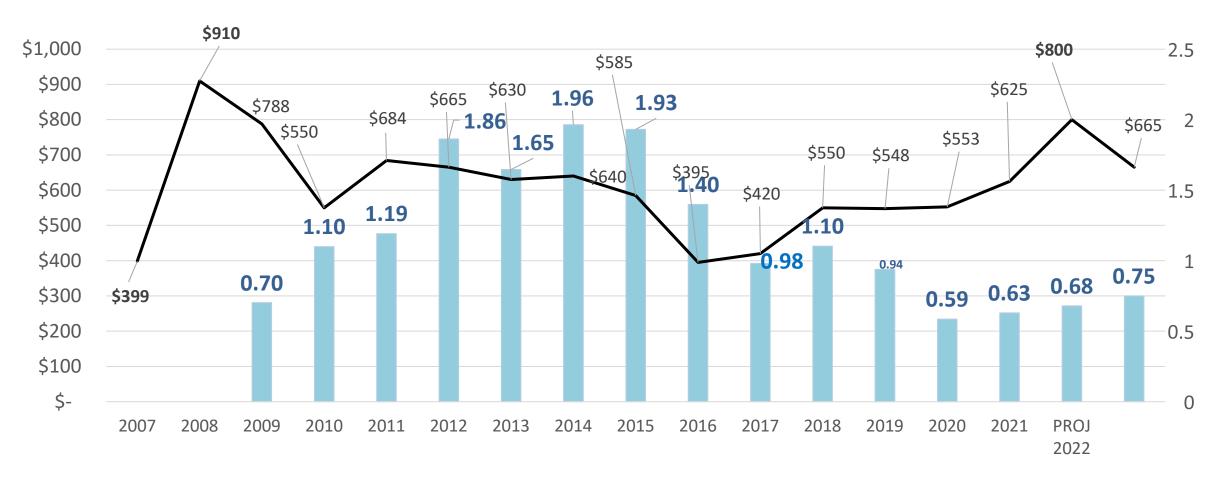
Asphalt Shingle Market Development November 16, 2023





National RAS Use in Roads





Recycled to Paving in 1,000,000's

—Asphalt Annual Peak Price

The use of Recycled Asphalt Shingles (RAS) in roads has **decreased 68%**¹ from 1,964,000 million tons in 2014 to 630,000 tons in 2021.

Graph shows use compared to asphalt pricing².

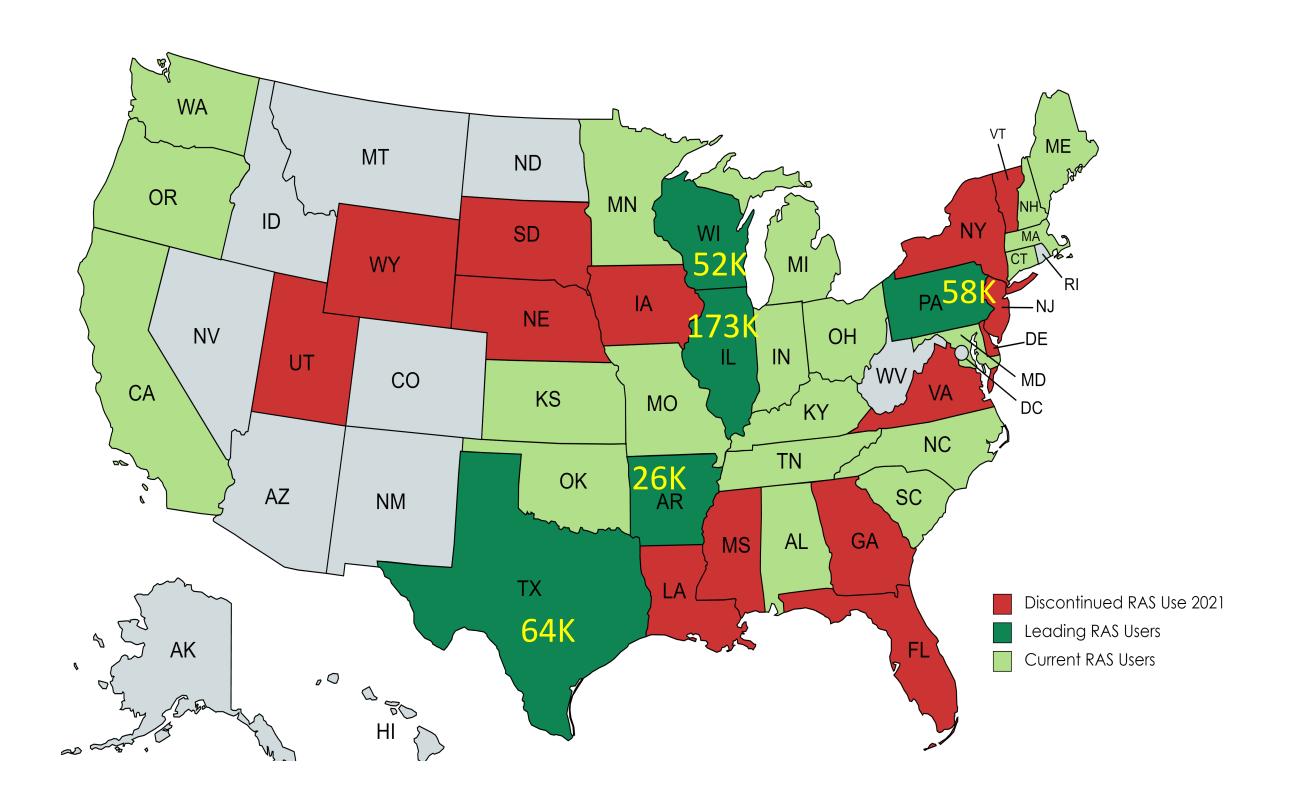
Asphalt pricing has increased.

RAS use is increasing, and new technology is being introduced to rejuvenate use.

¹Historical Asphalt Pricing Compared to 2021 Survey Asphalt Pavement Industry Survey Recycled Materials and Warm Mix Asphalt usage Published December 2022

²Asphalt Annual Peak Pricing https://www.mass.gov/lists/massdot-period-price-archives#period-price-archives-(2020---2022)

RAS Use By State - 2021



66% of RAS Utilization in the USA³ came from 5 states.

In 24 states, 273M tons of HMA/WMA were installed representing **63**% of a 432.4M tons market.

88% of the HMA/WMA market areas have had experience with RAS.

38 states reported use in 2013, which decreased to 24 states from 2013 to 2021.

In these 14 states, 108.5M tons of HMA/WMA were installed representing **25**% of a 432.4M tons market.

³2021 Survey Asphalt Pavement Industry Survey Recycled Materials and Warm Mix Asphalt usage Published December 2022 Page 28, Table 10, States with Reported RAS Use, 2011-2021

HMA Purchasing Habits

<3/8" Recycled Asphalt Shingles (RAS)	2009	2010	2011	2012	2013	2014	2015	2016/	2017	2018	2019	2020	2021
Processed RAS Accepted at the HMA Plant	-	-	-	-	-				0.311	<u>\</u>			
Post-Consumer Asphalt Shingles	-	-	-	-	-	-	-	-	0.591	0.534	0.277	0.277	0.230
Manufacturer's Waste Asphalt Shingles	-	-	-	-	-	-	-	-	0.344	0.356	0.334	0.237	0.165
Unprocessed Shingles accepted at the HMA Plant	0.957	1.851	2.500	1.724	1.599	1.684	1.129	1.027	1	ı	-	-)-
Used in Other	0.123	0.125	-	0.012	0.005	0.006	-	1	1	1	1	0.055	-
Used in Cold Mix	1	ı	-	ı	1	1	•	1	ı	1	ı	1	-
Used in Aggregate	0.006	0.003	0.074	0.073	0.082	0.043	0.009	0.009	0.036	0.050	0.018	1	0.003
Used in HMA/WMA	0.702	1.100	1.192	1.863	1.647	1.964	1.931	1.390	0.944	1.053	0.921	0.586	0.630

In 2021, HMA Plants accepted .395 Million tons and purchased .385

In 2017 the HMA plants accepted

.935⁴ Millions tons and purchased

.311 tons of RAS.

tons of RAS.

processor.

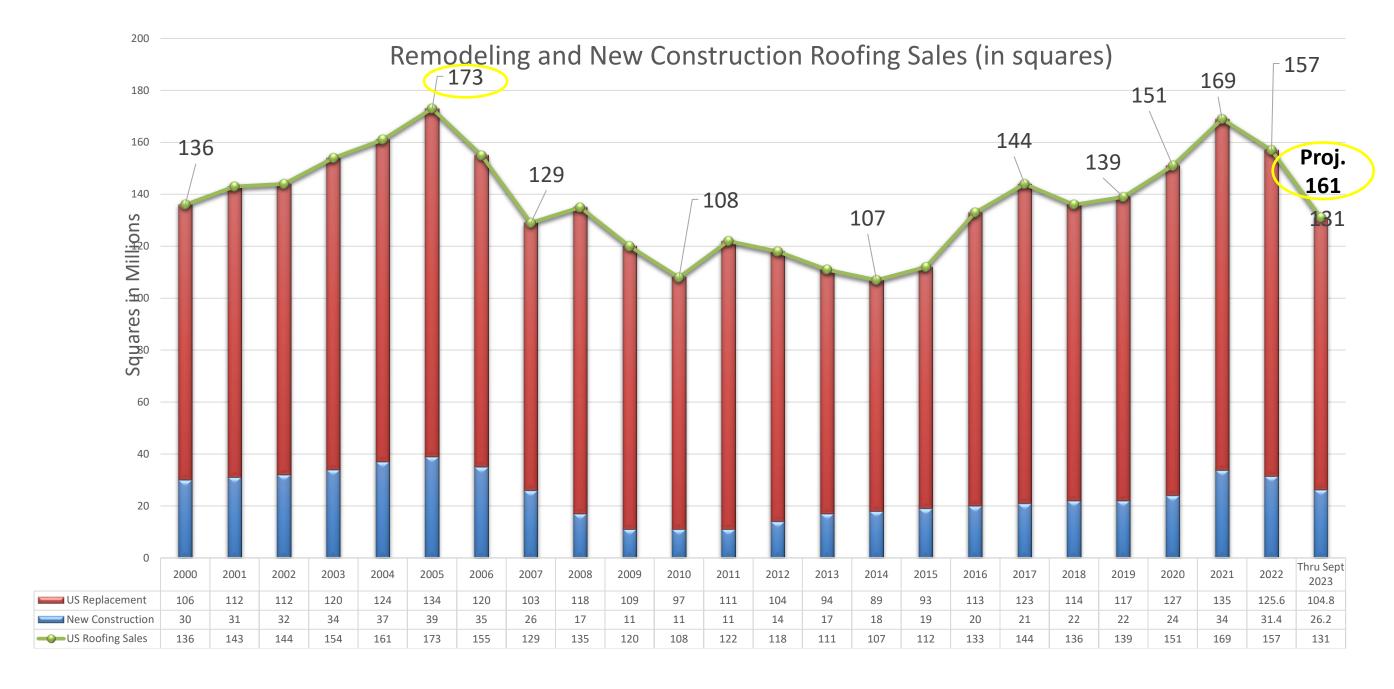
RAS main use is in Hot and Warm Mix Asphalt.

The trend is for HMA plants to purchase processed materials versus accepting waste shingles at the HMA plant creating an opportunity for the C&D

15.9 Million Tons of RAS

Used in Roads Since 2009

USA Roofing Market



The roofing market's annual sales directly relate to waste stream created.

82.8% of all roofing sold since 2000 in the USA is replacement roofing, creating waste.

Projected Roofing Shipments 161 millions squares⁵ EOY 2023

Waste Stream Analysis

State	2023 Estimated Population	National Sqs. per capita	Estimated Market Size in Sqs.	Estimated Disposal in Tons
Massachusetts	7,029,917	0.48	3,371,260	296,671
Connecticut	3,605,944	0.48	1,729,263	152,175
New Hampshire	1,377,529	0.48	660,607	58,133
Maine	1,362,359	0.48	653,332	57,493
Rhode Island	1,097,379	0.48	526,258	46,311
Vermont	643,077	0.48	308,393	27,139
TOTAL	15,116,205			637,922

*Notes:

2023 Estimate source https://data.census.gov/

Squares per capita calculated based on national Asphalt Roofing Manufacturer's Association shipping reports

Disposal in tons rate based on 20% new construction and 220 lbs. per sq. waste ((Mkt Size X 220lbsX 80% remodeling)/2000

Over 250,000 tons of unrecovered asphalt roofing shingles in Massachusetts

In 2017 the HMA plants accepted .935⁴ Millions tons and purchased .311 tons of RAS.

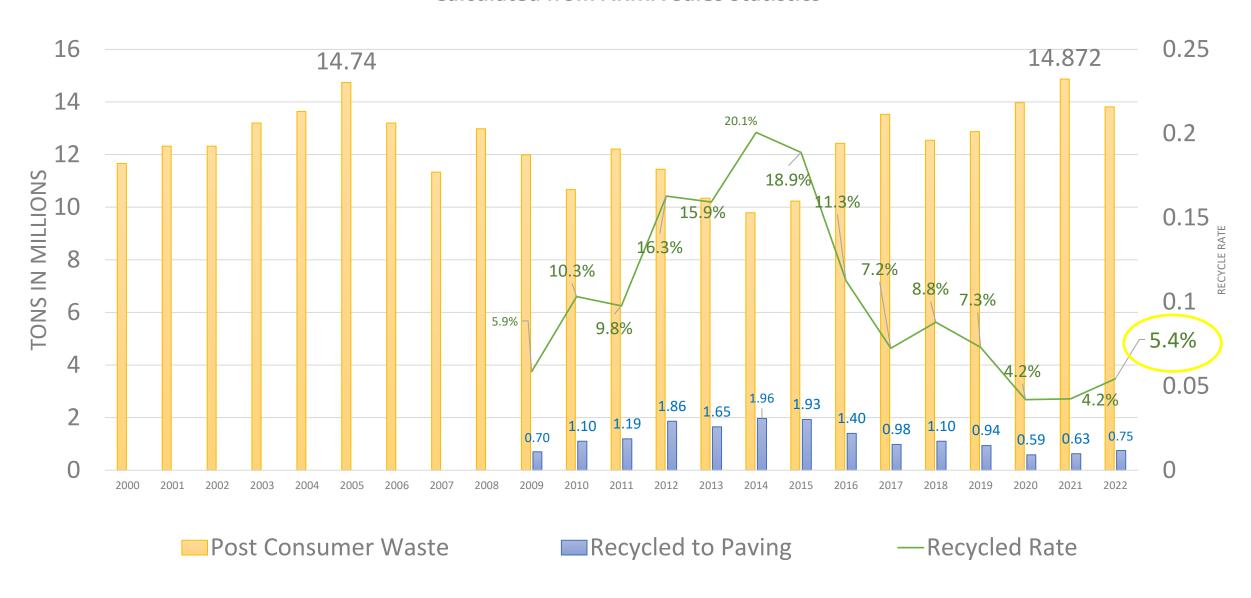
In 2021, the HMA Plants accepted .395 Million tons and purchased .385 tons of RAS.

RAS main use is in Hot and Warm Mix Asphalt.

The trend is for the HMA plant to purchase processed materials versus accepting waste shingles at the HMA plant creating an opportunity for the C&D processor.

USA Recycling Rate

Estimated Annual Roofing Waste
Calculated from ARMA Sales Statistics



The estimated annual roofing waste increased 40% from its low in 2014 of 10M tons.

The recycled rate fluctuation is the result of new roofing sales and less use of RAS in the paving industry

Projected 5.4% recycling rate in 2022

ASIR

Processing
Shingles for
Use in Roads



<3/8" RAS

Description

- Full Shingle reduced to top size 3/8"
- Established use since Brock first published in 1996

Equipment

- Backhoe
- Front end loader
- Sorting Stand
- Single Pass Processing Equipment (w/water)
- Trommel screen

Recycling Center

- Job Trailer
- Weigh scale
- Contractor friendly paved tipping facility and locations
- Processing does not have to be paved... but it is easier to manage nail clean-up



Loading Full Size Shingles

Recyclers typically choose backhoes for loading processing equipment and front-end loaders for moving finished RAS.



Horizontal Shredder (60 tph)



Crushing/Screening (40-60tph)

Traditional wood processing equipment manufacturers have specialized in shingle grinding equipment.

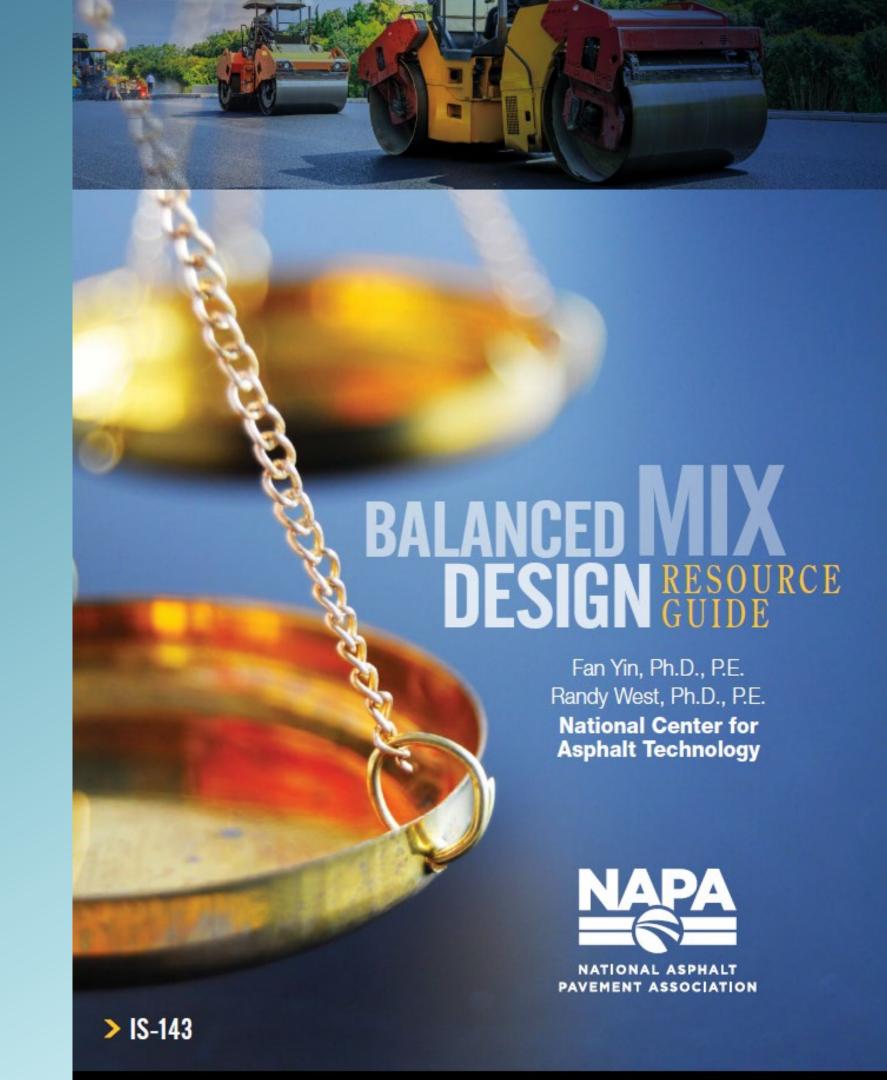
High volume 40-60tph 1-pass from full size to <3/8".

Combination of outdoor/indoor processing.



AISIR

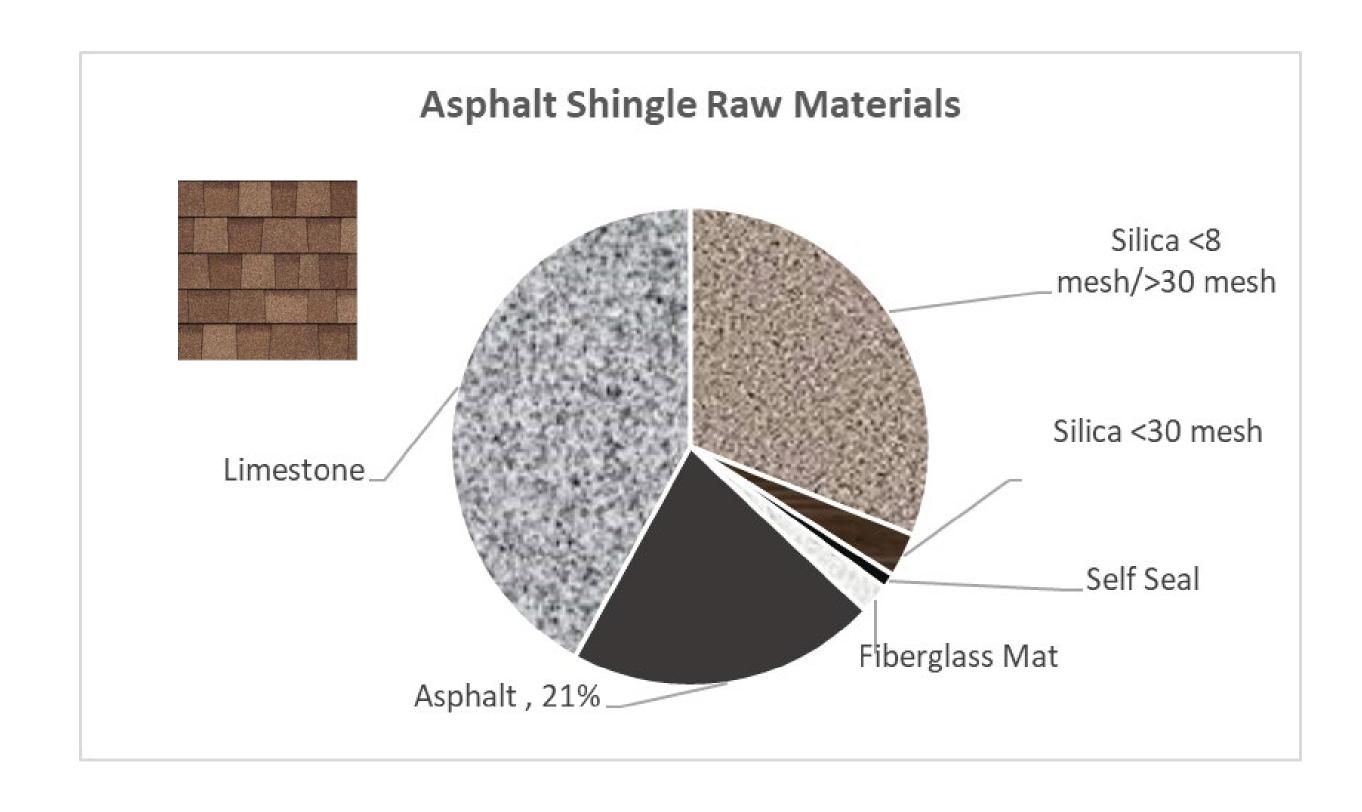
New HMA
Solutions



Roofing Shingle Raw Materials

<3/8" RAS is a Combination of aggregates plus 20-22% Asphalt

- Introduced by HMA producers as an aggregate
- Use of RAS is primarily measured by its asphalt properties
- In the most common mix design,
 Superpave⁶, RAS is approved in some states for use from 0-5% of mass
- Key specification measures
 percentage of mass and
 Reclaimed Binder Ratio (RBR) as
 material is often used in
 conjunction with RAP
- Past mix designs focused on high temperature distress (rutting)
- Low temperature distress or cracking was not addressed in Superpave designs⁶



⁶Courtney Rice –Senior Engineer, Owens Corning, Recycling with Balanced Mix Design, October 2022 presentation at the CDRA Shingle Recycling Forum

Recycled Roofing Shingle Binder

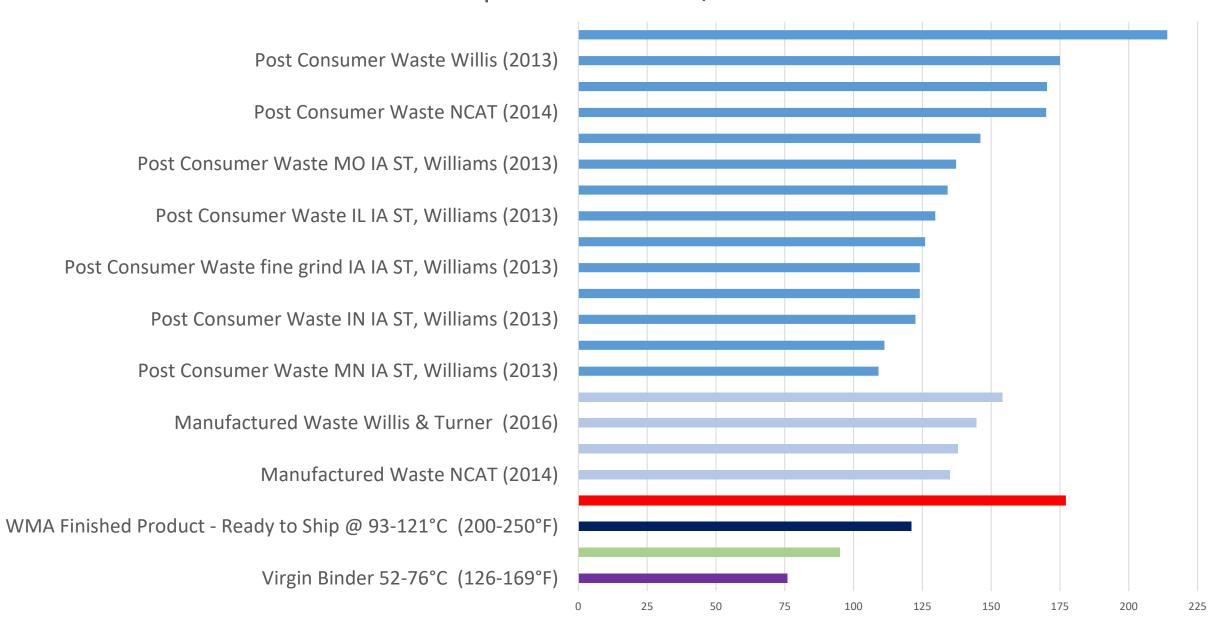
Performance based testing

- AASHTO PP78-17 (2017) Federal Highway Administration removes binder availability factor
- Arbitrary minimum voids in mineral aggregate (VMA)⁷ should be increased by 0.1 percent for every 1 percent RAS by weight of total aggregate.
- Calls for **low-temperature binder testing** on the recovered binder.

Performance Testing

- In lieu of blended asphalt binder testing for ΔTc, an agency can implement a performance test for cracking. The ΔTc criteria is presented with two allowable methodologies
- An agency develops a statewide or regional RAS Binder Ratio (RASBR), or
- Allowable RAS usage is determined on a mixture-by-mixture basis.

Comparison of High Temperature Grade of Binders and Delivered Temperature of HMA/WMA



⁵Identified in M 323. Voids in the mineral aggregate (VMA) are the void spaces between the aggregate particles of the compacted mix. This void space includes the air voids and the effective asphalt content.

Balanced Mix Design

TOP RAS Users

• 37.6% of RAS use in 2021 is in Illinois and Texas

HMA References

- AASHTO PP 78 –Provisional
 Standard Practice for Design
 Considerations When Using
 Reclaimed Asphalt Shingles (RAS) in
 Asphalt Mixtures
- NAPA IS-143 Balance Mix Design Resource Guide

Table 1. Summary of State-of-the-Practice on BMD Implementation

BMD Approach	State	Applicable Mixture Type	Rutting Test	Cracking Test	Performance Testing for Production Acceptance?	
27.4% of RAS	Illinois	High ESAL mixtures	HWTT	I-FIT	Yes, HWTT for "Pass/Fail"	
Use in 2021	Louisiana	Wearing and binder course mixtures	HWTT	SCB-Jc	Yes, "Pass/Fail"	
Approach A	New Jersey	Specialty mixtures	APA	OT, BBF	Yes, "Pass/Fail" or Pay Adjustment	
10.2% of RAS Use in 2021	Texas	Surface mixtures	HWTT	OT, IDEAL-CT	Yes, "Pass/Fail"	
03e 111 2021	Vermont	Superpave Type IVS mixtures	HWTT	I-FIT	Yes, PWL	
Approach A and D	Virginia	Surface mixtures	APA	Cantabro, IDEAL-CT	Yes, "Pass/Fail"	
	California	Long-life pavement mixtures	FN, HWTT	BBF, I-FIT	Yes, HWTT for "Pass/Fail"	
Approach C	Missouri	Mainline pavement mixtures	HWTT	I-FIT, IDEAL-CT	Yes, HWTT for "Pass/Fail", I-FIT & IDEAL-CT for Pay Adjustment	
	Oklahoma	Superpave mixtures	HWTT	IDEAL-CT	No	
Approach D	Alabama	Superpave mixtures	HT-IDT	AL-CT	Yes, "Pass/Fail"	
/ ipprodorr b	Tennessee	All mixtures	HWTT	IDEAL-CT	To be determined	

ASPHALTICA PELLET IS A NOVEL WAY TO INTRODUCE RECYCLED ASPHALT SHINGLES ("RAS") INTO PAVING WHILE ADDRESSING KEY TECHNICAL CHALLENGES

Challenges of Conventional "Grind Only" RAS

Grinding / Agglomeration:

X Ground shingles typically compact into large clumps

Operational Challenges at Asphalt Plant:

- X Feed rate is not always consistent
- Asphalt in end-of-life shingles is too oxidized for hot mix asphalt
- X Asphalt in RAS does not liquefy in normal hot mix process
- Airborne fiberglass dust creates a potential for worker exposure issues

Asphaltica Pellet Solution

Operational Challenges at Asphalt Plant:

- Modification of asphalt from patented process that results in a performance grade asphalt allow reduction of virgin asphalt
- ✓ Pellets blend into hot mix asphalt in normal plant operation.
- ✓ Pellets entrap the fiberglass dust reducing worker exposure
- ✓ Pellets store and feed similar to gravel. No agglomeration.
- Pellets feed at a consistent rate in standard reclaimed asphalt pavement ("RAP") feeders
- Capable of long-term storage. Pellets can be produced in or offseason, any time of year.
- Asphaltica pellets are highly water resistant and can be used in variable climate conditions



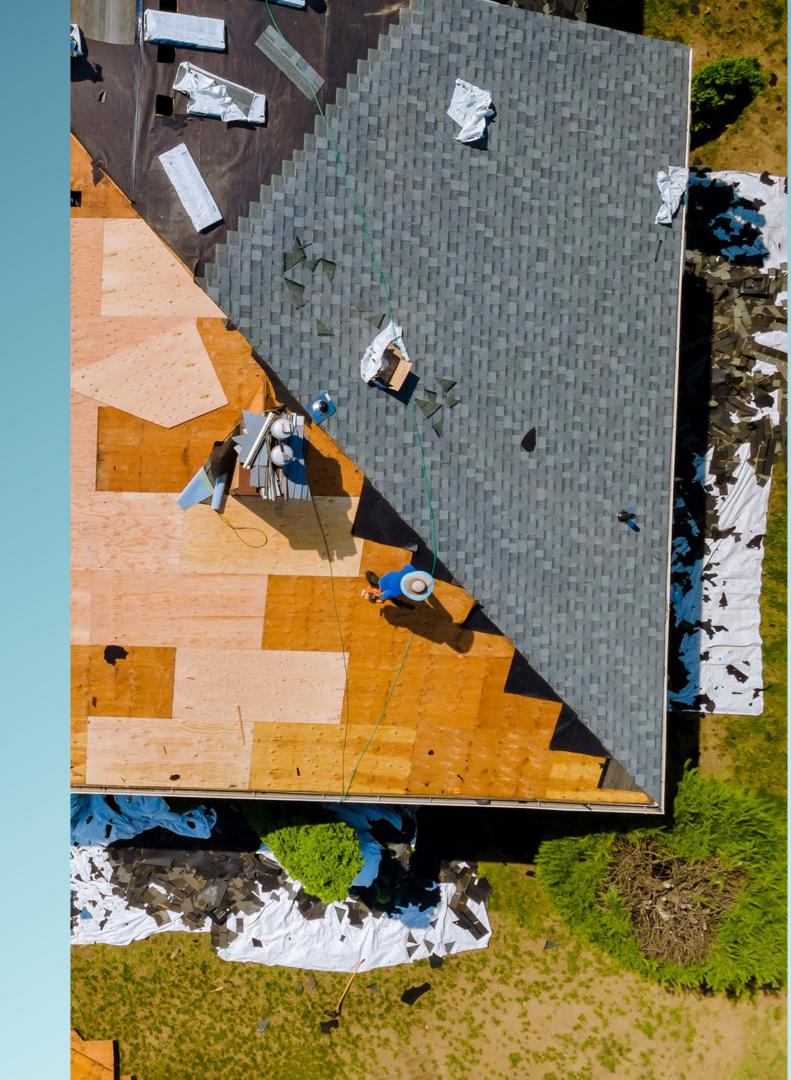


Asphaltica process can utilize 100% post-consumer, 100% post-industrial and ratios with a mix of the two



ASIR

Emerging
Technologies



Processing Technologies





Most Popular Processing Method

Full size shingle Mechanically reduced to 1-stream of raw materials

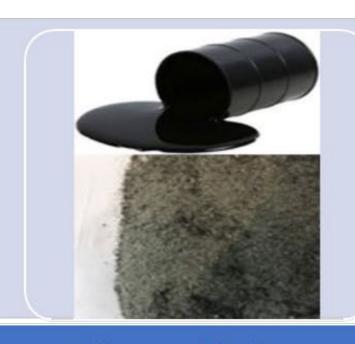


ASRH, GAF, Zickell & Harmon Technology

Micronize or Processes to two streams of raw materials

High asphaltic content powder

May match well with GTR technologies



Crown, Horton, Northstar, Sky Quarry and CRS chemical separation technology

Reduction first, then liquid/solid separation using solvents.

Chemically separates RAS

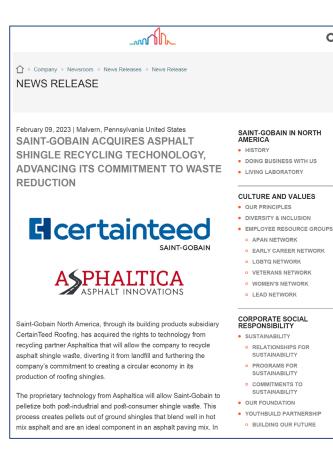
Two Streams of Raw Materials Liquid Asphalt & Solids

Circularity Initiatives



Recycled Content Initiatives

- **Asphalt Roofing Manufacturers** Association members commit to diversion of 50% by 2035 and 100% by 2050.
- Learnings from circularity technologies will likely spill over to other industries.





Northstar approved for award of up to \$7,088,856 of a total of \$50 million committed by ERA as part of its 'Circular Economy Challenge' launched in March 2022

\$7,088,856 in funding for Northstar's Empower Calgary Facility represents 100% of Northstar's request to ERA

VANCOUVER, British Columbia – February 13, 2023 – Northstar Clean Technologies Inc. (TSXV: ROOF, OTCQB: ROOOF) ("Northstar" or the "Company") is pleased to announce that Northstar's planned scale up facility in Calgary, Alberta (the "Empower Calgary Facility") has been approved for a non-repayable government grant of up to approximately \$7.1 million by Emissions Reduction Alberta ("ERA"), an Alberta-based government entity funded by the Government of Alberta.

Mr. Aidan Mills, President &CEO and Director of Northstar, stated, "As a sustainable clean technology company, we are beyond excited that ERA has selected our Company for funding of up to approximately \$7.1 million in non-repayable government grants. We applied for \$7,088,856 for funding the Empower Calgary Facility and we have been approved for 100% of our request. We believe in ERA's long-term mandate to reduce GHG emissions and grow Alberta's economy by accelerating the circular economy and the development and adoption of innovative technology solutions. We are thankful to ERA for its support towards fulfilling our mission of becoming a leader in the recovery and reprocessing of asphalt shingles in North America and we look forward to our partnership and collaboration."

Mr. Justin Reimer, CEO of ERA, stated, "A more sustainable, diversified provincial economy requires using our resources more wisely, we need to think about waste as a resource rather than a cost. Northstar's technology will divert end-of-life asphalt roof shingles from Alberta's landfills and turn them into valuable products, delivering economic and environmental benefits in the process. It establishes a circular economy approach that, if successful, could be exported and deployed across North America."

The lead applicant organization is Empower Environmental Solutions Calgary Ltd., a wholly owned subsidiary of Northstar, and the net proceeds received by the Company from the government grant will be used to further design, construct and commission the Empower Calgary Facility.



director of sustainability for Owens Corning, discusses the company's recently launched shingle recycling facility in Indianapolis.

ALEX KAMCZYC I JANUARY 26, 2023

Last year, Owens Corning, a Toledo, Ohio-based construction materials company, launched a recycling pilot facility for asphalt shingles in Indianapolis. The company says the pilot will drive its work to reclaim asphalt shingle components and repurpose the raw materials into new shingles.

The pilot was launched with ASR Systems, a producer of recycled asphalt shingles based in Barrington Rhode Island; CRS Reprocessing Services, an industrial fluid and solid material management company based in Louisville, Kentucky; and Indiana Shingle Recycling, based in Indianapolis. Owens Corning says its goal is to recycle 2 million tons of shingles annually in the U.S. by 2030.

Construction & Demolition Recycling recently spoke with Mark Leo, Owens Corning's director of circular economy, about the pilot program, the partnership that made it possible and the company's

C&DR: Can you explain what the pilot project seeks to do?

Mark Leo (ML): Owens Corning, with ASR Systems and CRS Reprocessing Services, is piloting a way to break down shingles into their components and utilize those components to produce new shingles and other products. While this work has been proven at a lab scale, the construction of the pilot on the grounds of Indiana Shingle Recycling is the next step toward commercialization.

While this work has been proven at [a] lab scale, the construction of the pilot on the grounds of Indiana

ARMA Releases Statement on Recycling Asphalt Roofing Materials

Media Contact

Amie Goscinski

ARMA Director of Marketing & Communications (443) 640-1075 x1144 | agoscinski@asphaltroofing.org



Forest Hill, MD (May 10, 2022) - The Asphalt Roofing Manufacturers Association (ARMA) Board of Directors announced that it has adopted a position on the recycling of asphalt roofing materials:

ARMA Statement on Recycling of Asphalt Roofing Materials

The industry goals are to reduce landfill disposal of asphalt-based roofing materials to 50% by 2035 and to approach

To accomplish these goals, ARMA will foster and promote responsible, economically feasible, and sustainable circular economy options to recycle asphalt-based roofing materials and enhance the long-term viability of asphalt roofing as the preferred roofing material.

'ARMA recognizes that industry initiatives are best achieved when there are common goals, especially in efforts involving sustainability and recycling," stated Reed Hitchcock, ARMA Executive Vice President. "Increased recycling of asphalt roofing materials will further improve our industry's circularity and overall environmental footprint.'

ARMA's vision and mission is to be an association committed to the long-term sustainability of the asphalt roofing industry and to advocate and advance the interests of the asphalt roofing industry by leveraging the collective expertise

For more information about ARMA, visit asphaltroofing.org.

Research - VTrans

Recycled Asphalt Shingle as an Full Depth Reclamation Mechanical Stabilizer

- October 2023 September 2025
- VTRANS
 - Callie Ewald, Geotechnical Engineering Manager
 - Ian Anderson, HMA Materials
 Manager
- UNH
 - Eshan V. Dave, University of New Hampshire, PI
 - Jo E. Sias, University of New Hampshire
 - Gabriele Tebaldi, University of New Hampshire



FACT SHEET

RAS as an FDR Mechanical Stabilizer

PROJECT TITLE

Recycled Asphalt Shingles as an Full Depth Reclamation Mechanical Stabilizer

STUDY TIMELINE

October 2023 – September 2025

INVESTIGATORS

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KEYWORDS

Recycled asphalt shingles, pavement rehabilitation, fulldepth reclamation, by-product, sustainability, reuse.

FUNDING

VTRC023-603 \$135.898



More information about the VTrans Research Program, including additional Fact Sheets, can be found at: http://vtrans.vermont.gov/planning/research

Introduction or Problem Statement

The use of recycled asphalt shingles (RAS) in transportation infrastructure has been extensively studied throughout the United States and elsewhere. An impediment in the use wide-spread use of RAS in asphalt concrete has been the increased premature cracking potential of such mixtures due to the aged and brittle nature of asphalt binder in RAS. This has resulted in restrictions on RAS usage in hot- and warm-mixed asphalts by many agencies. The Vermont state law (10 V.S.A. § 6605m) requires that asphalt shingles, predominantly generated as "Architectural Waste", be recycled. Due to concerns associated with their usage in asphalt concrete layers of pavement structures, their use within lower pavement layers needs to be explored.

The use of full-depth reclamation (FDR) for the rehabilitation of flexible pavements is preferred by many transportation agencies, including VTrans, due to cost and environmental benefits. Both are usually realized due to the "in-place" nature of the FDR process that does not require large quantities of materials to be transported off-site which in turn lowers costs and fuel usage as well as associated emissions. Often Portland and other hydraulic cements, emulsified asphalt, foamed asphalt and combinations of these materials are used as stabilizing agents in FDR to improve its structural contribution to the pavement and improve longevity of roadways using it. Most of the stabilizing agents used in FDR have high costs and carbon footprints. Due to the presence of asphalt binder, fibers and aggregate, RAS has potential to provide a degree of mechanical stabilization to the FDR layers. If RAS can be used to achieve similar stabilizing effects as non-recycled products, the lower costs and high environmental benefits of FDR can be further improved and simultaneously use of RAS in pavement infrastructure can be realized without performance concerns. To realize this goal of using RAS in FDR, two critical questions will be addressed in this research: (1) Can RAS be utilized in "as-is" condition from when it is generated as architectural waste or is there need for processing it to resize it? (2) Does RAS provide mechanical stabilization effects to FDR?.



Left: As produced architectural waste shingles; Right: resized processed waste shingles [image sources: Wisconsin Dept of Natural Resources and North Carolina Department of Environment Quality]

Methodology or Action Taken

This research study will undertake a laboratory experimental campaign and corresponding analysis to determine whether RAS can be utilized in "as-is" or resized condition to serve as stabilizing agent within FDR. This question is critical to answer since additional processing steps would have cost and logistics implications with respect to usage of RAS. A hypothesis is that the FDR process can provide some crushing effort towards breakdown of waste shingle sheets. To evaluate this hypothesis and to determine feasibility of using RAS in FDR an assessment is necessary to determine constructability of FDR stabilized using RAS, specifically in terms of compactability. This study will develop recommendations for determining suitable dosage of RAS that can be accommodated within FDR to realize appreciable mechanical stabilization effects. Further, it will also explore the use of recycling agents to provide additional stabilizing effect of RAS. Lastly, to quantify the stabilizing effects of RAS, the outcomes of laboratory characterization will be used in a pavement design and analysis system to determine life cycle cost benefits.

The laboratory experimentation effort will conduct mechanical characterization of RAS-stabilized FDR along with unstabilized control materials through measurement of resilient modulus and shear strength measurements. RAS will be evaluated for environmental contaminants, specifically, for PCB, PFAS, and PAH, including the use of Synthetic Precipitate Leaching testing (SPLP).

Conclusions or Next Steps

This project is at its initiation stage, the very immediate next step will be to conduct a comprehensive review of literature, develop experimental designs and sample materials from VTrans FDR projects for use in laboratory characterization.

Potential Impacts and VTrans Benefits

Results of this study will be in the form of recommendations for VTrans to revise FDR construction and material specifications to include RAS. The research results will also provide VTrans with quantitative measures associated with mechanical stabilization potential of RAS in FDR. Further, as a first step to implementation of using RAS in FDR, VTrans will have information on optimal dosages as well as lab procedures that should be used to validate the dosage amounts. As an added outcome, this project will provide recommendations on suitable roadway rehabilitation candidate projects where RAS stabilized FDR would provide positive life cycle cost and pavement performance benefits. Ultimately, the results of this project will enhance the understanding of the risks or benefits associated with utilizing recycled products in FDR layers and their potential to impact pavement performance. This will ensure VTrans has the information needed to make prudent decisions regarding their asphalt pavements, as they strive to develop treatments that require less frequent maintenance and/or rehabilitation while lowering life cycle costs. The research project will conduct preliminary life cycle cost analyses comparing pavements rehabilitated using unstabilized FDR with those using RAS stabilized FDR. This research will also provide VTrans with a better tool to evaluate new materials and additives (e.g. recycling agents) resulting in improved materials. Use of RAS in FDR will allow VTrans to support Vermont's initiatives towards recycling additional construction waste materials and open up a new market for RAS in areas where inclusion in HMA is limited.

Research – Rejuvenators & Modifiers

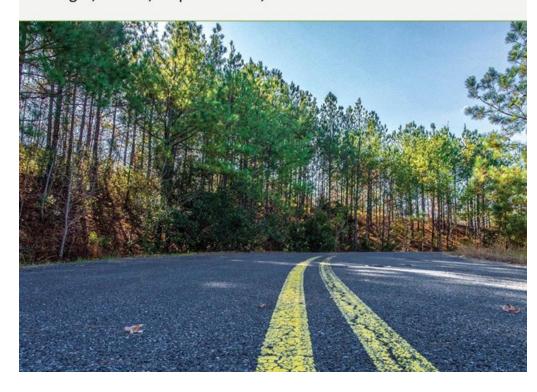
NCAT Report 21-03

September 2021



Phase VII (2018-2021) NCAT Test Track Findings

Randy West, David Timm, Buzz Powell, Nam Tran, Fan Yin, Benjamin Bowers, Carolina Rodezno, Fabricio Leiva, Adriana Vargas, Fan Gu, Raquel Moraes, Mostafa Nakhaei





Construction and Building Materials

Volume 208, 30 May 2019, Pages 543-553



Durability of bio-modified recycled asphalt shingles exposed to oxidation aging and extended sub-zero conditioning

<u>Daniel J. Oldham</u>^a, <u>Amirul Islam Rajib</u>^a, <u>Albert Onochie</u>^b, <u>Elham H. Fini</u>^c ∠ ⊠

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Abstract

The use of recycled asphalt shingles (RAS) in <u>pavement construction</u> has received significant attention due to its economic and environmental advantages. However, asphalt binder in RAS is significantly aged and requires modification before application to ensure it does not compromise pavement performance. The paper introduces a novel

NATIONAL COOPERATIVE HIGHWAY RESEARCH PROGRAM

NCHRP RESEARCH REPORT 927

Evaluating the Effects of Recycling Agents on Asphalt Mixtures with High RAS and RAP Binder Ratios

Amy Epps Martin Fawaz Kaseer Edith Arámbula-Mercad Akash Bajaj Lorena Garcia Cucalor Fan Yin Arif Chowdhury Jon Epps Charles Glover Elie Y. Hajj Jo Sias Daniel Mirkat Oshon Reyhaneh Rahbar-Rastegai Chibuike Ogbo Gayle King TEXAS A&M TRANSPORTATION INSTITUTE THE TEXAS A&M UNIVERSITY SYSTEM

Materials

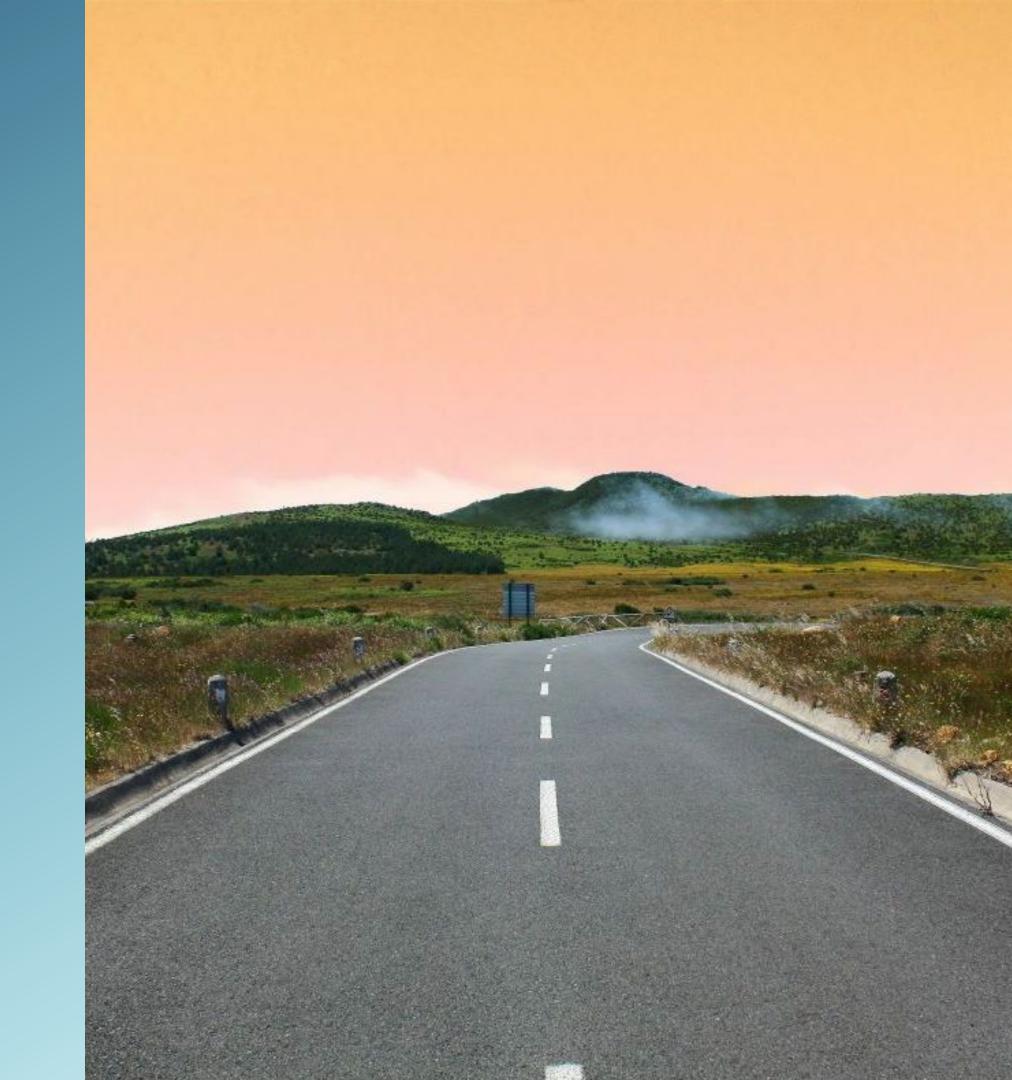
Research sponsored by the American Association of State Highway and Transportation Officials In cooperation with the Federal Highway Administration

The National Academies of
SCIENCES - ENGINEERING - MEDICINE
TRANSPORTATION RESEARCH BOARD

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ASR

Increasing
Recycling
Rates



Recycled Roofing End Markets

HMA

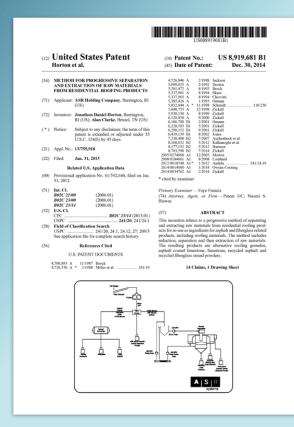
- Consider Balanced Mix Design
- Reduce Carbon Footprint with RAS Use
- Review Pelletizing Technology

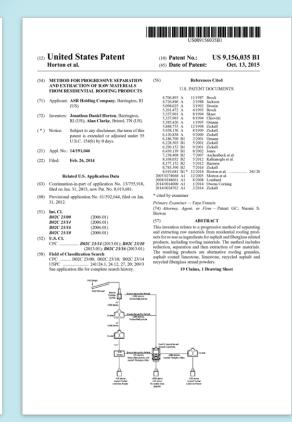
Circularity

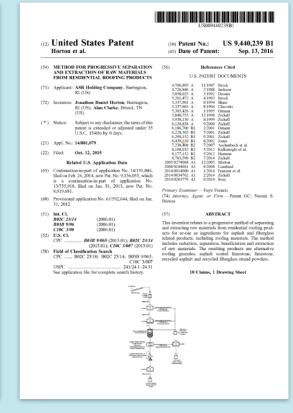
Research Circularity Opportunities and Existing Patents

New End Markets

 Understand new technologies and opportunities for high volume end markets







Industry Support







Biden-Harris Administration Announces \$100 Million in Grants to Support Manufacturers of Cleaner Construction Materials as Part of Investing in America Agenda

EPA seeking grant applications to support the development, standardization, transparency, and reporting criteria for Environmental Product Declarations that will expand market access to lower carbon construction materials

September 28, 2023

Contact Information

U.S. EPA Press Office (press@epa.gov)

WASHINGTON – Today, the U.S. Environmental Protection Agency (EPA) announced the availability of \$100 million in grants to support efforts to report and reduce climate pollution linked to the manufacturing of construction materials and products, which account for

Thank you

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