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**Division of Occupational Licensure**

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**SARAH R. WILKINSON**  
COMMISSIONER, DIVISION OF  
OCCUPATIONAL LICENSURE

**Board of Public Accountancy**  
**MEETING AGENDA**

**Date: January 16, 2025**

**Time: 10:00 a.m. – 5:00 p.m.**

**Microsoft Teams**  
**Join the meeting now**  
**Meeting ID: 223 481 917 817**  
**Passcode: 9Lq6J7vR**  
**Dial in by phone**  
**+1 857-327-9245,,948496644# United States, Boston**  
**Find a local number**  
**Phone conference ID: 948 496 644#**

**Board Business**

- Review and Approve Public Session Meeting Minutes for November 21, 2024
- Review and Approve Executive Session Meeting Minutes for November 21, 2024

**Other Board Business**

The Division of Occupational Licensure is moving in March 2025 to One Federal Street, Boston. More details will be available soon. Please continue to use our current address and contact information in the meantime.

**Board Counsel Report**

- Status of Regulations 252 CMR 2.00

**Discussion and Potential Vote**

- Draft Guidance on Continuing Education Requirements
- Massachusetts Association of CPAs - Upcoming Mobility Changes
- Proposed Changes to the UAA and CPA Licensure Pathway
- New Beneficial Ownership Information (BOI) Reporting Requirements



## **Application Review**

### **Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting**

**EXECUTIVE SESSION – [closed pursuant to G. L. c. 30A, §21(a)(1) and (7) to discuss individuals' character rather than competence and to comply with G. L. c. 66, § 10, and G. L. c. 4, § 7, ¶ 26(c) (medical records and tax information).]**

#### **Examination Credit Extension Requests**

- Reserved if needed

#### **Application Review**

- Reserved if needed

#### **Continuing Education for Renewal Exemption Requests**

- Reserved if needed

#### **CPE Audit Review**

- Reserved if needed

### **Investigative Conference CLOSED under G. L. c. 112, § 65C**

#### **Settlements:**

- Reserved if needed

#### **Cases:**

- Reserved if needed

#### **CPE Audit:**

## **PCAOB**

## **AICPA**

## **Adjournment**

*If you need reasonable accommodations to participate in the meeting, please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodations may not be available if requested immediately before the meeting.*